

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

CTN HOLDINGS, INC. *et al.*¹

Debtors.

Chapter 11

Case No. 25-10603 (TMH)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Michael Villa, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On April 16, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via First Class Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**:

- **Debtors’ Motion for Entry of an Order Approving (I)(A) the Debtors’ Entry Into Stalking Horse Agreement and Related Expense Reimbursement and Break-Up Fee; (B) the Bidding Procedures in Connection with the Sale of Substantially All of the Debtors’ Assets; (C) The Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, (D) The Form and Manner of Notice of the Sale Hearing, Assumption Procedures, and Auction Results, and (E) Dates for an Auction and Sale Hearing; (II)(A) The Sale of Substantially All of the Debtors’ Assets Free and Clear of All Claims, Liens, Liabilities, Rights, Interests, and Encumbrances and (B) The Debtors’ Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [Docket No. 65]**
- **Order Shortening Notice of Hearing on the Debtors’ Motion to Approve Bidding Procedures for the Sale of Substantially All of the Debtors’ Assets [Docket No. 70]**

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification numbers, are CTN Holdings, Inc. (9122), CTN SPV Holdings, LLC (8689), Make Earth Green Again, LLC (4441), Aspiration QFZ, LLC (1532), Aspiration Fund Adviser, LLC (4214), Catona Climate Solutions, LLC (3375) and Zero Carbon Holdings, LLC (1679). The mailing address for the Debtors is 548 Market Street, PMB 72015, San Francisco, CA 94104-5401.



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- **Notice of Debtors' Motion for Entry of an Order Approving (I)(A) the Debtors' Entry into Stalking Horse Agreement and Related Expense Reimbursement and Break-Up Fee; (B) the Bidding Procedures in Connection with the Sale of Substantially all of the Debtors' Assets, (C) the Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, (D) the Form and Manner of Notice of the Sale Hearing, Assumption Procedures, and Auction Results; and (E) Dates for an Auction and Sale Hearing; (II)(A) the Sale of Substantially All of the Debtors' Assets Free and Clear of all Claims, Liens, Liabilities, Rights, Interests, and Encumbrances and (B) the Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [Docket No. 71]**

Dated: April 30, 2025

/s/ Michael Villa

Michael Villa

Verita

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
State Attorney General	Arizona Attorney General - CSS	Attn Bankruptcy Department	BCEIntake@azag.gov
Top 30 Creditor & UCC Member	Clarity AI Inc.	Thomas Lawrence	thomas.lawrence@clarity.ai
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Top 30 Creditor & UCC Member	Eden Reforestation Projects and Compassionate Carbons, LLC	Glen Prior, COO	glen.prior@eden-plus.org citizenservices@myfloridalegal.com; oag.civil.eserve@myfloridalegal.com
State Attorney General	Florida Attorney General	Attn Bankruptcy Department	Agcarr@law.ga.gov
State Attorney General	Georgia Attorney General	Attn Bankruptcy Department	r Malone@gibbonslaw.com
Counsel to the UCC	Gibbons P.C.	Robert K. Malone	bankruptcy_notices@ilag.gov
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	SBSE.Insolvency.Balt@irs.gov
IRS	Internal Revenue Service	Attn Susanne Larson	legal@interprivate.com
Top 30 Creditor & UCC Member	Interprivate III Financial Partners Inc.	Brandon Bentley	oag@oag.state.md.us
State Attorney General	Maryland Attorney General	Attn Bankruptcy Department	ago@state.ma.us
State Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	ag.replies@ag.state.mn.us
State Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
State Attorney General	Montana Attorney General	Attn Bankruptcy Department	rdehney@morrisnichols.com; mharvey@morrisnichols.com; bdolphin@morrisnichols.com
Counsel to DIP Secured Parties	Morris Nichols Arsht & Tunnell, LLP	Robert J. Dehney, Sr, Matthew B. Harvey, Brenna A. Dolphin	Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov
State Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Louis.Testa@ag.ny.gov; letitia.james@ag.ny.gov
State Attorney General	New York Attorney General	Attn Bankruptcy Department	rosa.sierra-fox@usdoj.gov
US Trustee for District of DE	Office of the United States Trustee Delaware	Rosa Sierra-Fox	AttorneyGeneral@doj.state.or.us; Lisa.Udland@doj.state.or.us
State Attorney General	Oregon Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	cdale@proskauer.com
Counsel to DIP Secured Parties	Proskauer Rose, LP	Charles A. Dale	vindelicato@proskauer.com; pkaminski@proskauer.com
Counsel to DIP Secured Parties	Proskauer Rose, LP	Vinny Indelicato, Philip Kaminski	ar@sandlineglobal.com; finance@sandlineglobal.com
Top 30 Creditor & UCC Member	Sandline Discovery LLC	Spencer Patton	bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	philadelphia@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	aviad@socure.com
Top 30 Creditor & UCC Member	Socure. Inc.	Aviad Levin	agattorneys@ag.tn.gov
State Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	usade.ecfbankruptcy@usdoj.gov
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	Theodore.Kneller@usdoj.gov; adam.stempel@usdoj.gov; brett.sagel@usdoj.gov; Nisha.Chandran@usdoj.gov
US Department of Justice	US Department of Justice	Theodore Kneller, Adam Stempel, Brett Sagel, Nisha Chandran	mailoag@oag.state.va.us
State Attorney General	Virginia Attorney General	Attn Bankruptcy Department	
Counsel to Noble People LLC	Windels Marx Lane & Mittendorf, LLP	Eloy A. Peral	eperal@windelsmarx.com

Exhibit B

Exhibit B**Lienholders Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
AGO Special Situations II, LP	Joseph Sanberg	joseph@agopartners.com
AGO Special Situations, LP	Joseph Sanberg	joseph@agopartners.com
Inherent Aspiration MM, LLC	Michael Ellis	michael@inherentgroup.com
Inherent Aspiration, LLC	Michael Ellis	michael@inherentgroup.com
Inherent Group GP, LLC	Michael Ellis	michael@inherentgroup.com
Inherent Group, LP	Michael Ellis	michael@inherentgroup.com
IPV ASP, LLC	Ahmed Fattouh	AFattouh@interpretprivate.com
Mark Villanueva		Email on File
Nano Banc		agressak@nanobanc.com
Oak Tree Capital Management	Brian Laibow	blaibow@oaktreecapital.com
Zion Consulting and Advisory LLC	Mike Meyer	mikemeyer@optonline.net

Exhibit C

Exhibit C

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
State Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave			Phoenix	AZ	85004-2926
State Attorney General	Arizona Attorney General - CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	AZ	85005-6123
State Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Top 30 Creditor & UCC Member	Clarity AI Inc.	Thomas Lawrence	379 W Broadway 2nd Floor			New York	NY	10012
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
Top 30 Creditor & UCC Member	Eden Reforestation Projects and Compassionate Carbons, LLC	Glen Prior, COO	303 W. Foothill Blvd., Unit 13			Glendora	CA	91741
State Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee	FL	32399-1050
State Attorney General	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300
Counsel to the UCC	Gibbons P.C.	Robert K. Malone	One Gateway Center			Newark	NJ	07102
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Top 30 Creditor & UCC Member	Interprivate III Financial Partners Inc.	Brandon Bentley	290 6th Avenue, 5H			New York	NY	10014
State Attorney General	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202
State Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518
State Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400			St Paul	MN	55101-2131
State Attorney General	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl	PO Box 201401	Helena	MT	59620-1401
State Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080
State Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
US Trustee for District of DE	Office of the United States Trustee Delaware	Rosa Sierra-Fox	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
State Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096
State Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Counsel to DIP Secured Parties	Proskauer Rose, LP	Charles A. Dale	One International Place			Boston	MA	02110
Counsel to DIP Secured Parties	Proskauer Rose, LP	Vinny Indelicato, Philip Kaminski	Eleven Times Square			New York	NY	10036-8299
Top 30 Creditor & UCC Member	Sandline Discovery LLC	Spencer Patton	105 North Virginia Avenue	Suite 302		Falls Church	VA	22046
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Top 30 Creditor & UCC Member	Socure, Inc.	Aviad Levin	885 Tahoe Blvd., Suite #1			Incline Village	NV	89451
State Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	P.O. Box 20207			Nashville	TN	37202-0207
State Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
State Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St			Richmond	VA	23219

Exhibit D

Exhibit D**Lienholders Service List
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
AGO III, GP LLC		5753 E Santa Ana Canyon Rd	Suite G534	Anaheim Hills	CA	92807
AGO Special Situations II, LP	Joseph Sanberg	10833 Wilshire Blvd	#205	Los Angeles	CA	90024
AGO Special Situations, LP	Joseph Sanberg	10833 Wilshire Blvd	#205	Los Angeles	CA	90024
Inherent Aspiration MM, LLC	Michael Ellis	450 Lexington Avenue	#4503	New York	NY	10163
Inherent Aspiration, LLC	Michael Ellis	450 Lexington Avenue	#4503	New York	NY	10163
Inherent Aspiration, LLC	Michael Ellis	510 LaGuardia Place	5th Floor	New York	NY	10012
Inherent Group GP, LLC	Michael Ellis	450 Lexington Avenue	#4503	New York	NY	10163
Inherent Group, LP	Michael Ellis	450 Lexington Avenue	#4503	New York	NY	10163
Inherent Group, LP	Michael Ellis	510 LaGuardia Place	5th Floor	New York	NY	10012
IPV ASP, LLC	Ahmed Fattouh	290 6th Avenue	5H	New York	NY	10014
Mark Villanueva		Address on File				
Nano Banc		7700 Irvine Center Drive	Suite 700	Irvine	CA	92618
Oak Tree Capital Management	Brian Laibow	333 South Grand Avenue	28th Floor	Los Angeles	CA	90071
Zion Consulting and Advisory LLC	Mike Meyer	2940 Le Bateau Drive		Palm Beach Gardens	FL	33410