

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CTN HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10603 (TMH)

(Jointly Administered)

Re: Docket Nos. 134 & 205

Hearing Date: May 28, 2025 at 3:00 p.m. (ET)

Objection Deadline: May 22, 2025 at 4:00 p.m. (ET)

**NOTICE OF RESCHEDULED HEARING REGARDING KIJANI FORESTRY, PBC'S
MOTION FOR AN ORDER CLARIFYING THE AUTOMATIC STAY DOES
NOT APPLY TO KIJANI FORESTRY, PBC'S FORWARD PURCHASE
AGREEMENT UNDER SECTION 556 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that, on May 8, 2025, Kijani Forestry, PBC ("Kijani"), filed with the United States Bankruptcy Court for the District of Delaware (the "Court") the *Kijani Forestry, PBC's Motion for an Order Clarifying the Automatic Stay Does Not Apply to Kijani Forestry, PBC's Forward Purchase Agreement Under Section 556 of the Bankruptcy Code* [Docket No. 134] (the "Motion") **a copy of which you were previously served with.**

PLEASE TAKE FURTHER NOTICE that, on May 20, 2025, the Court entered the *Order Rescheduling Hearing with Respect to Kijani Forestry, PBC's Motion for an Order Clarifying the Automatic Stay Does Not Apply to Kijani Forestry, PBC's Forward Purchase Agreement Under Section 556 of the Bankruptcy Code* [Docket No. 205] **a copy of which will be contemporaneously served herewith.**

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors' federal tax identification numbers, are CTN Holdings, Inc. (9122), CTN SPV Holdings, LLC (8689), Make Earth Green Again, LLC (4441), Aspiration QFZ, LLC (1532), Aspiration Fund Adviser, LLC (4214), Catona Climate Solutions, LLC (3375) and Zero Carbon Holdings, LLC (1679). The mailing address for the Debtors is 548 Market Street, PMB 72015, San Francisco, CA 94104-5401.



PLEASE TAKE FURTHER NOTICE that, a hearing on the Motion has been rescheduled for **May 28, 2025 at 3:00 p.m. (ET)** (the “Hearing”) before the Honorable Thomas M. Horan, United States Bankruptcy Judge, at the Court, 824 North Market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that, any responses or objections to the Motion must be in writing, filed with the Clerk of Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 and served upon the undersigned counsel so as to be received on or before **May 22, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”).

IF NO OBJECTIONS TO THE MOTION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

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Dated: May 20, 2025
Wilmington, Delaware

Respectfully submitted,

/s/ James R. Risener III

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Counsel for Kijani Forestry, PBC

CERTIFICATE OF SERVICE

I, James R. Risener III, do hereby certify that on May 20, 2025, a copy of the foregoing **Notice of Rescheduled Hearing Regarding Kijani Forestry, PBC's Motion for an Order Clarifying the Automatic Stay Does Not Apply to Kijani Forestry, PBC's Forward Purchase Agreement Under Section 556 of the Bankruptcy Code** was served on the parties listed on the attached service list in the manner indicated.

/s/ James R. Risener III

James R. Risener III (No. 7334)

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