

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

CTN HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10603 (TMH)

(Jointly Administered)

APPLICATION FOR ORDER AUTHORIZING THE EMPLOYMENT
AND RETENTION OF DUNDON ADVISERS LLC AS FINANCIAL ADVISORS FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF CTN HOLDINGS, INC., ET AL.
NUNC PRO TUNC TO APRIL 14, 2025

The Official Committee of Unsecured Creditors (the “Committee”) of CTN Holdings, Inc., and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned cases (the “Cases”), hereby submits this application (the “Application”) for entry of an order, substantially in the form attached hereto as **Exhibit A**, authorizing and approving the retention and employment of Dundon Advisers LLC (“Dundon”) as financial advisor to the Committee in connection with these Cases, effective as of April 14, 2025, pursuant to sections 328 and 1103 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Local Rule 2014-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”). In support of the Application, the Committee submits the declaration of Joshua Nahas (the “Nahas Declaration”), a managing director of Dundon, attached hereto as **Exhibit B** and incorporated

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification numbers, are CTN Holdings, Inc. (9122), CTN SPV Holdings, LLC (8689), Make Earth Green Again, LLC (4441), Aspiration QFZ, LLC (1532), Aspiration Fund Adviser, LLC (4214), Catona Climate Solutions, LLC (3375) and Zero Carbon Holdings, LLC (1679). The mailing address for the Debtors is 548 Market Street, PMB 72015, San Francisco, CA 94104-5401.



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herein by reference. In further support of the Application, the Committee respectfully states as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

2. Venue in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory predicates for the relief sought herein are sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1.

BACKGROUND

3. On March 30, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware.

4. The Debtors continue to manage and operate their businesses as debtors-in-possession under sections 1107 and 1108 of the Bankruptcy Code. No Trustee or examiner has been requested or appointed in these Cases.

5. On April 10, 2025, the Office of the United States Trustee (the “U.S. Trustee”) filed the *Notice of Appointment of Official Committee of Unsecured Creditors* (the “Appointment Notice”) [Docket No. 59].

6. On April 14, 2025, the Committee selected Dundon to serve as its financial advisor.

SERVICES TO BE RENDERED

7. Dundon will provide such financial advisory services to the Committee as the Committee deems appropriate and feasible in order to advise the Committee in the course of the Chapter 11 Cases, including, but not limited to, the following:

- Assist in the analysis, review, and monitoring of the restructuring process, including, but not limited to, an assessment of the unsecured claims pool and potential recoveries for unsecured creditors;
- Assist in the sales process for the assets of the Debtors;
- Develop a complete understanding of the Debtors' businesses and their valuations;
- Determine whether there are viable alternative paths for the disposition of the Debtors' assets from those currently or in the future proposed by any Debtor;
- Assist the Committee in identifying, valuing, and pursuing estate causes of action, including, but not limited to, relating to prepetition transactions, control person liability, and lender liability;
- Advise the Committee in negotiations with the Debtors and certain of the Debtors' lenders;
- Assist the Committee in reviewing the Debtors' financial reports including, but not limited to, statements of financial affairs, schedules of assets and liabilities, cash budgets, and monthly operating reports
- Review and provide analysis of the present and any subsequently proposed debtor-in-possession financing or use of cash collateral;
- Assist the Committee in evaluating and analyzing avoidance actions, including fraudulent conveyances and preferential transfers;
- Assist the Committee in investigating whether there are any unencumbered assets at any Debtor entity;
- Attend meetings and assist in discussions with the Committee, the Debtors, the secured lenders, the U.S. Trustee and other parties in interest and professionals;
- Present at meetings of the Committee, as well as meetings with other key stakeholders and parties;
- Perform such other advisory services for the Committee as may be necessary or proper in these proceedings, subject to the aforementioned scope.

8. The Committee has informed Dundon, and Dundon understands, that the Committee is planning on filing retention applications for other professionals in these Cases. In particular, the Committee determined that it was in the creditors' best interest to retain Gibbons P.C. as counsel to the Committee effective as of April 13, 2025.

PROFESSIONAL FEES AND COMPENSATION

9. Subject to this Court's approval, and in accordance with sections 330 and 331 of the Bankruptcy Code and any orders of the Court, Dundon will charge for its services as financial advisor to the Committee on an hourly basis in accordance with its ordinary and customary hourly rates in effect on the date such services are rendered, and for its actual, reasonable and necessary out-of-pocket disbursements incurred in connection therewith, as set forth in the Nahas Declaration. The current hourly rates of Dundon professionals are:²

<u>Title</u>	<u>Rate Per Hour</u>
Principal	\$960
Managing Director	\$850
Senior Advisor	\$850
Senior Director	\$755
Director	\$700
Associate Director	\$590
Senior Associate	\$485
Associate	\$350

10. The Committee is advised that Dundon intends to apply to this Court for allowance of compensation and reimbursement of expenses in accordance with applicable provisions of the Bankruptcy Code, the applicable Bankruptcy Rules, the Local Rules, and further orders of this Court, including any order providing for interim compensation of professionals. Dundon will maintain detailed records of fees and expenses incurred in connection with the rendering of the professional services described above, in accordance with applicable rules and guidelines.

² As set forth in the Nahas Declaration, pursuant to its ordinary practice, Dundon generally revises its rates on an annual basis. The next scheduled rate increase is scheduled for July 1, 2025. In the event that Dundon increases its standard hourly rates in its ordinary course of business during its retention in these Cases, prior to any increases to the rates set forth in this Application taking effect, Dundon shall provide 10 calendar days' notice to the Committee, the Debtors, and the U.S. Trustee, and shall file a notice of the increase of its standard hourly rates with the Court.

11. Dundon will be reimbursed for its reasonable and necessary out-of-pocket expenses (which shall be charged at cost) incurred in connection with this engagement, such as, but not limited to travel, lodging, and business meals.

12. Dundon has further advised the Committee that it intends to seek compensation for all time and expenses associated with the preparation of this Application to retain Dundon and related documents, and the preparation of monthly, interim, and final fee applications for Dundon. It will not bill for the defense of any fee applications. Dundon agrees to charge non-working travel time at 50% of the non-working travel time actually incurred.

13. Dundon has agreed to accept as compensation such sums as may be allowed by the Court, including on the basis of the professional time spent, the rates charged for such services, the necessity of such services to the administration of the Debtors' estates, the reasonableness of the time within which the services were performed in relation to the results achieved, and the complexity, importance, and nature of the problems, issues or tasks addressed in these Cases.

14. Dundon has no agreement with any other entity to share any compensation received, nor will any be made.

DUNDON'S DISINTERESTEDNESS

15. The Committee has reviewed the Nahas Declaration, including the "connections" to these Cases disclosed therein, as such term is used in Bankruptcy Rule 2014(a).

16. Notwithstanding any such connections, the Committee believes that Dundon is "disinterested," as that term is defined in section 101(14) of the Bankruptcy Code and does not hold or represent an interest adverse to the Debtors' estates with respect to the matters for which Dundon is to be employed, as required by section 328(c) of the Bankruptcy Code.

17. Other than as described herein, insofar as Dundon has been able to ascertain, other than in connection with these Cases, neither Dundon nor any professional of Dundon, has any connection (connection being defined as a familial or professional relationship) with the Debtors, their creditors, or any other interested party herein, or their respective attorneys or accountants, or the United States Trustee or any person employed in the Office of the United States Trustee.

18. Dundon is conducting a continuing inquiry into matters that would affect its disinterested status. In the event additional disclosure is necessary, Dundon will promptly file a supplemental declaration with this Court setting forth any facts and circumstances relevant thereto.

RELIEF REQUESTED

19. By this Application, the Committee respectfully requests that the Court enter an order, substantially in the form attached hereto as **Exhibit A**, pursuant to Bankruptcy Code sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Committee to retain and employ Dundon as financial advisor in these Cases. The Committee seeks to retain Dundon effective as of April 14, 2025, the date the Committee selected Dundon as financial advisor.

BASIS FOR RELIEF

20. The Committee selected Dundon because of its extensive experience and knowledge of complex Chapter 11 matters, and believes Dundon is well qualified to represent the Committee in these Cases. For example, and as more fully described in the Nahas Declaration, Dundon has represented official and unofficial committees and other prominent parties in many of the most complex and prominent Chapter 11 bankruptcy cases in recent years, including cases in this jurisdiction.

NOTICE

21. Notice of this Application has been provided to (a) the Debtors; (b) counsel to the Debtors; (c) the U.S. Trustee; and (d) all parties requesting notices pursuant to Bankruptcy Rule 2002. The Committee respectfully submits that no further notice is necessary under the circumstances.

CONCLUSION

WHEREFORE, for the reasons set forth in this Application and in the annexed Nahas Declaration, the Committee respectfully requests that the Court enter an order, substantially in the form attached hereto as **Exhibit A**, authorizing the employment and retention of Dundon as financial advisor to the Committee effective as of April 14, 2025, and granting the Committee such other and further relief as may be just and proper.

Dated: May 27, 2025

**The Official Committee of Unsecured
Creditors of CTN Holdings, Inc., *et al.***

By: /s/ *Spencer Patton*

Spencer Patton, solely in his capacity as
Chairperson of the Committee

Exhibit A
(Proposed Order)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CTN HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10603 (TMH)

(Jointly Administered)

**ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION
OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF CTN HOLDINGS, INC., ET AL., *NUNC PRO TUNC* TO APRIL 14, 2025**

Upon consideration of the *Application for Order Authorizing the Employment and Retention of Dundon Advisers LLC as Financial Advisor for the Official Committee of Unsecured Creditors of CTN Holdings, Inc., et al., Nunc Pro Tunc to April 14, 2025* (the “Application”),² pursuant to sections 328 and 1103 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Local Rule 2014-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), authorizing and approving the employment of Dundon Advisers LLC (“Dundon”) as financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned bankruptcy cases (the “Cases”) effective as of April 14, 2025; and the declaration of Joshua Nahas in support of the Application annexed thereto (the “Nahas Declaration”); and the Court having jurisdiction to consider the Application and the

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² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that the relief requested in the Application is in the best interests of the Debtors' estates, their creditors and other parties-in-interest; and the Committee having provided adequate and appropriate notice of the Application under the circumstances; and after due deliberation and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.
2. The Committee is authorized pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code to retain and employ Dundon as financial advisor to the Committee effective as of April 14, 2025.
3. Dundon shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Cases as set forth in the Application and in compliance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures or orders of this Court.
4. Dundon shall provide at least 10 calendar days' notice to the Committee, the Debtors, and the U.S. Trustee prior to any increases in the rates set forth in the Nahas Declaration and shall file such notice with this Court.
5. The Committee and Dundon are authorized and empowered to take all actions necessary to implement the relief granted in this Order.
6. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.
7. Notwithstanding any provision in the Bankruptcy Rules to the contrary, this Order shall be immediately effective and enforceable upon its entry.
8. Further terms of this Order shall be as follows:

- a. Dundon will only bill 50% of each professional's ordinary and customary hourly rate for non-working travel time and shall not seek the reimbursement of any fees or costs arising from the defense of any of Dundon's fee applications in these Cases;
- b. any and all compensation to be paid to Dundon for services rendered on the Committee's behalf shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in these Cases governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred.

Exhibit B
(Nahas Declaration)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CTN HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10603 (TMH)

(Jointly Administered)

**DECLARATION OF JOSHUA NAHAS IN SUPPORT OF
APPLICATION FOR ORDER AUTHORIZING THE EMPLOYMENT
AND RETENTION OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF CTN HOLDINGS, INC., ET AL., *NUNC PRO TUNC* TO APRIL 14, 2025**

Pursuant to 28 U.S.C § 1746, I, Joshua Nahas, hereby declare:

1. I am a managing director of the financial advisory firm Dundon Advisers LLC (“Dundon”), which maintains an office at 10 Bank Street, Suite 1100, White Plains, NY 10606.

2. I submit this Declaration (the “Declaration”) in support of the application (the “Application”)² of the Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned cases (the “Cases”) for entry of an order, pursuant to sections 328 and 1103(a) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Local Rule 2014-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), authorizing and approving the retention and employment of Dundon as financial advisor to the Committee in connection with these Cases effective as of April 14, 2025.

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification numbers, are CTN Holdings, Inc. (9122), CTN SPV Holdings, LLC (8689), Make Earth Green Again, LLC (4441), Aspiration QFZ, LLC (1532), Aspiration Fund Adviser, LLC (4214), Catona Climate Solutions, LLC (3375) and Zero Carbon Holdings, LLC (1679). The mailing address for the Debtors is 548 Market Street, PMB 72015, San Francisco, CA 94104-5401.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

3. Except as otherwise indicated herein, I have personal knowledge of the matters set forth herein and, if called as a witness, would testify competently thereto.

DUNDON'S QUALIFICATIONS AND EXPERIENCE

4. Dundon is well qualified and able to represent the Committee in a cost effective and efficient manner. Among the reasons Dundon was selected as financial advisor includes our extensive experience advising committees in the largest and most complex Chapter 11 cases. Dundon's restructuring team is focused, first and foremost, on official committee engagements in large Chapter 11 cases.

5. Dundon has successfully advised official committees of creditors and equity security holders and debtors in many prominent and complex bankruptcy cases throughout the country.

6. Dundon presently acts or recently acted as financial advisor to: Official Committees of Unsecured Creditors of 1 Global (S.D. Fla.), Agera Energy (S.D.N.Y.), Aequor Management (E.D. Tex.), Aerofarms (D. Del.), AfterShock Comics (C.D. Cal.), Alamo Drafthouse (D. Del.), All American Oil and Gas (W.D. Tex.), Allegiance Coal (D. Del.), Alpha Entertainment (D. Del.), Alpha Media (E.D. Va.), AmeriMark (D. Del.), American Virtual Cloud Technologies (D. Del.), Aralez Pharmaceuticals (S.D.N.Y.), Aztec Shaeffer (W.D. Tex.), BeavEx (D. Del.), Better Nutritionals (C.D. Cal.), Big Village (D. Del.), Celadon (D. Del.), Comcar (D. Del.), Endo Pharmaceuticals (S.D.N.Y.), Franks Theatres (D.N.J.), Front Sight Management (D. Nev.), Fuse Media (D. Del.), García Grain Trading (S.D. Tex.), Glostation USA (C.D. Cal.), Gold's Gym (N.D. Tex.), Goodrich Quality Theaters (W.D. Mich.), Ho Wan Kwok (Connecticut), HyreCar (D. Del.), Impresa Aerospace (D. Del.), In-Shape (D. Del.), iPic (D. Del.), Jagged Peak/Trade Global (D. Nev.), Juno USA (D. Del.), K&W Cafeterias (M.D.N.C.), Lannett (D. Del.), LaSalle Group (N.D. Tex.), LBI Media (D. Del.), Lifesize (S.D. Tex.), Loot Crate (D. Del.), Lucira Health (D. Del.),

Madison Square Boys & Girls Clubs (S.D.N.Y.), Maines Paper & Food (D. Del.), Mallinckrodt (D. Del.), Matheson (E.D. Cal.), McClatchy (S.D.N.Y.), Meridian Restaurants (D. Utah), Miles Keller Trucking (C.D. Ill.), Mitchell Gold (D. Delaware), NewAge (D. Del.), NG Purvis Farms (E.D. Va.), Nova Shurline Wildcat (D. Del.), Open Road Films (D. Del.), Pear Therapeutics (D. Del.), Peer Street (D. Del.), Packable (D. Del.), Pipeline Foods (D. Del.), Platinum Corral (E.D.N.C.), Professional Technical Security Services (N.D. Cal.), Proteus Heath (D. Del.), Quanergy (D.N.J.), Remnant Oil Company (W.D. Tex.), Rive Gauche Television (C.D. Cal.), Rocking M Media (D. Kan.), SIW Holdings (D. Del.), Slidebelts (E.D. Cal.), South American Beef (S.D. Ia.), Structurlam (D. Del.), Studio Movie Grill (N.D. Tex.), Sunergy (E.D. Cal.), Sungard Availability Services (S.D. Tex.), Tehum Care Services, Inc. (S.D. Tex.), TOMS King (N.D. Ohio), TPC Group (D. Del.), Valmiera Glass (N.D. Ga.), Vector Launch (D. Del.), Video Corporation of America (D.N.J.), Volunteer Energy (S.D. Ohio), Wave Technologies (N.D. Cal.), YogaWorks (N.D. Tex.), and YouFit (D. Del.), and the Ad Hoc Noteholder Group in the Woodbridge Group of Companies (D. Del.), the Ad Hoc Group of Consumer and Worker Litigation Claimants in Hertz (D. Del.), the Committee of Customers in Lear Capital (D. Del.), the Official Committee of Tort Claimants in PG&E (N.D. Cal.), the Ad Hoc Group of Individual Victims in Purdue (S.D.N.Y.), the Ad Hoc Group of Second Lien Bondholders in CalPlant (D. Del.), the Official Committee of Unsecured Commercial Creditors of the Roman Catholic Archdiocese of New Orleans (E.D. La.), the Ad Hoc Group of Equity Security Holders in RAIT (D. Del.), and the Ad Hoc Group of Equity Interest Holders in Voyager (S.D.N.Y.). All of the foregoing are highly complex chapter 11 cases.

DISINTERESTEDNESS OF PROFESSIONALS

7. The list of case parties is attached hereto as **Schedule 1**. A summary of the results of the connections check is attached hereto as **Schedule 2**.

8. Based upon my review of the results of the connections check, to the best of my knowledge after diligent inquiry, neither Dundon, nor any member of Dundon, nor any professionals employed by Dundon, has any “connection,” as such term is used in Bankruptcy Rule 2014, with the Debtors herein, their creditors, any other party-in-interest herein, their respective attorneys or accountants, the U.S. Trustee, or any person employed in the office of the U.S. Trustee, except to the extent set forth in **Schedule 2**.

9. Dundon also provides direct services to debtors, individual creditors, and potential asset acquirors in many in-court and out-of-court restructuring proceedings; Dundon’s individual creditor clients have been appointed to scores of official committees of unsecured creditors in many districts since April 2016, and Dundon has taken an active role in the activities of many of those committees. Dundon regularly advises litigation trustees, liquidating trustees, trust administrators, and plan administrators appointed as part of the resolution of chapter 11 cases, and its senior employees regularly act as liquidating trustees, litigation trustees, trust administrators, plan administrators, members of advisory and supervisory bodies for such trustees and administrators, and independent directors or managers of corporations and companies presently or recently in financial distress. Dundon also provides financial advisory and investment management services in many non-bankruptcy contexts.

10. Dundon’s sole affiliate is IslandDundon LLC, and Dundon keeps the books and records of IslandDundon LLC. All connections to IslandDundon LLC were reviewed, and would have been revealed by, the same processes that determined connections to Dundon. Dundon carries

out investment activities for its own account and certain institutional clients. Dundon does not presently advise or otherwise participate in its personnel's investment activities for their respective own accounts. Dundon was formerly an SEC-registered Registered Investment Advisor but de-registered from such status when it determined the nature of its investment activities had become such as neither to require nor permit renewal of such registration. Dundon will apply to re-register with the SEC if and when it determines the same to be required, and will consider such application if and when it determines the same to be permitted but not required. IslandDundon LLC does not presently engage in investment activities.

11. No investment held by Dundon for its own account or by (to Dundon's knowledge) any of Dundon's clients or personnel relate to the Debtors or would be materially affected by any outcome of the Debtors' bankruptcy.

12. No past or current engagement of Dundon would be materially affected by any outcome of the Debtors' bankruptcy.

13. If Dundon discovers any information that is contrary to or pertinent to the statements made herein, Dundon will promptly disclose such information to the Court by filing and serving a supplemental declaration.

14. For the reasons stated herein, based on the conflicts search conducted to date and described here, to the best of my knowledge Dundon is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code and as used in section 328(c) of the Bankruptcy Code, and does not have an interest materially adverse to the interests of the Debtors' estates or any class of creditors or equity holders of the Debtors.

PROFESSIONAL COMPENSATION

15. Subject to this Court's approval, and in accordance with section 330(a) of the Bankruptcy Code and any orders of the Court, Dundon will charge for its professional services as

financial advisor to the Committee on an hourly basis in accordance with its ordinary and customary hourly rates in effect on the date such services are rendered, and for its actual, reasonable and necessary out-of-pocket disbursements incurred in connection therewith.

16. My current hourly rate is \$850.00. Other professionals will assist with these Cases as needed. As of the date hereof, the hourly rates of Dundon professionals are in the following ranges:

<u>Title</u>	<u>Rate Per Hour</u>
Principal	\$960
Managing Director	\$850
Senior Advisor	\$850
Senior Director	\$755
Director	\$700
Associate Director	\$590
Senior Associate	\$485
Associate	\$350

17. The hourly rates set forth above are Dundon's general hourly rates for work of this nature and are consistent with the customary compensation charged by comparably skilled professionals at Dundon in similar matters, including non-bankruptcy matters. In the normal course of its business, Dundon revises its billing rates on an annual basis.³

18. Dundon has advised the Committee that it intends to seek compensation for all time and expenses associated with the preparation of this Application to retain Dundon and related documents, and the preparation of monthly, interim or final fee applications for Dundon. It will not bill for the defense of any fee applications. Dundon will bill any non-working travel time at 50% of each professional's ordinary and customary hourly rate.

³ In the ordinary course, Dundon reviews the billing rates of its professionals annually on or around the first of July each year. The rates described herein reflect the most recent rate increase (as of July 1, 2024). As set forth in the attached order, Dundon will provide ten (10) calendar days' notice to the Committee, the Debtors, and the U.S. Trustee before implementing any periodic increases, and shall file any such notice with the Court.

19. In addition, Dundon will apply for reimbursement for any actual and necessary expenses incurred in representing the Committee, including, but not limited to, business meals, lodging, and travel.

20. Dundon has not agreed to share (a) any compensation it may receive with another party or person, other than professionals of Dundon or (b) any compensation another person or party has received or may receive in connection with these Cases.

21. Dundon has not received a retainer in connection with these Cases.

AFFIRMATIVE STATEMENT OF DISINTERESTEDNESS

22. Based upon the information available to me, and except as otherwise described herein, Dundon holds no interest adverse to the Debtors, their estates, or any class of creditors or equity holders as to the matters in which it is to be employed. I know of no reason why Dundon cannot act as financial advisor to the Committee.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Dated: May 27, 2025

/s/ Joshua Nahas
Joshua Nahas

Schedule 1
(Case Parties)

Schedule 1

Potentially Interested Parties List

Debtors

Aspiration Fund Adviser, LLC
Aspiration QFZ, LLC
F/K/A/ Aspiration Sustainability Services, LLC
Catona Climate Solutions, LLC
F/K/A/ Aspiration Sustainability Services, LLC
CTN Holdings, Inc.
F/K/A Aspiration Partners, LLC
CTN SPV Holdings, LLC
F/K/A 413 Digital Assets, LLC
Make Earth Green Again, LLC
Zero Carbon Holdings, LLC

IPV ASP, LLC
Mark Villanueva
Nano Banc
Oak Tree Capital Management
Zion Consulting and Advisory LLC

Convertible Note Holders

AGO Special Situations Credit, LP
AGO Special Situations II LP
Harmony Holdings, LLC
Long Live Bruce, LLC
Lonsdale Group Limited

Debtor Executives and/or Board Members

Andrew Durke
Dan Shurey
Danny Duran
Greg Shadwick
Michael Shuckerow
Nate Redmond
Rob Lee
Statton Hammock
Tate Mill
Tracy Bain

Independent Board Members

Jeffrey Varsalone
R. Larence Roth

Debtor Affiliated Companies

Carbon Sequestration I, LLC
Carbon Sequestration II, LLC
Carbon Sequestration III, LLC
Catona Climate Foundation
Restoration Initiatives I, LLC
Restoration Initiatives II, LLC

Secured Lenders

AGO III, GP LLC, as Collateral Agent
AGO Special Situations II, LP
AGO Special Situations, LP
Inherent Aspiration, LLC
Inherent Group, LP

Equity Holders

1HMR, LLC
205 Burr Oak Investment LLC
Adam Taub
Adel Davidyan
Adrem X LLC
AGO II GP, LLC
AGO II, LP
AGO III, LP
AGO Special Situations Credit LP
AGO Special Situations II LP
Ahya Kurdi
Albert S Liu
Albert Y. Kim Living Trust
Alejandro Francisco Cano Gutierrez
Alex Pomeroy
Alexandra Horigan
Alexis Maybank
Allan Hammock
Allen & Company, LLC
Alon Nelson
Alpha Edison A, L.P.
Alpha Edison Westwood II A LLC
Alpha Edison Westwood II LLC
Alpha Edison, L.P.
Alvaro Boulet Alonso
Andrei Cherny
Andrew L. Sandler Revocable Trust
Angelica Lomeli
Anna Dukor

AOG Institutional Diversified Fund
 APOGEE Pacific LLC
 Ari Martirosyan
 Arie Arik Betesh and Yamit Betesh
 Arioan ScoopSA - Aspiration
 Arjuna Rajasingham
 Arlene Waclawek
 Arthur and Peta Klitofsky
 Aspiration Holdings II SPE, LLC
 Aspiration Holdings SPE, LLC
 Bank of America
 Bansbach Capital Group, LLC
 Barry Donner
 Ben Jealous
 Benjamin Rafii
 Benjamin S Heldfond Family Trust
 Benjamin Sherman
 Bingaman Family Irrevocable Trust
 BPCCInc., LLC
 Brandee Busch
 Brian Weinstein
 Brittany Johnson
 Budoff Billit Living Trust
 Carmen Gutierrez Smith
 Casa Teresa
 Casey Weinstein 2018 Family Trust
 Cecilia Martinez del Solar
 Cecilia Saez
 Charles A. Tharnstrom
 Charles W McElfresh
 Chicago Carbon Holdings LLC
 Christina Margot Ross
 Christopher Calvert
 Christopher Coleman
 Clayton Bourne
 Clear Link Technologies, LLC
 Clover Private Credit Opportunities
 Origination (Levered) II LP
 Commerce Investment Group LLC
 Craig Randall Johnson
 Crawford/Gerber Living Trust dtd 10/7/2009
 Crestone Capital Partners LLC
 DAM Birdie LLC (Daniel Murillo)
 Damavandi 2021 Ins Trust
 Damien Varron
 Danette Eilenberg

Daniel Duran
 Daniel Nir
 Daniel Shurey
 Daniel Zakowski
 Danielle Gopen
 Danielle Wolf
 Darwin Capital Advisors II LLC
 Darwin Capital Advisors LLC
 David Flusberg
 David Goldsmith
 David Jacobs
 David Keyes
 David Wolpe
 DBD Family Trust
 DCM Labs
 DEA 88 Investments, LP
 Deep Field Opportunities Fund, L.P.
 Deepak Kumar
 Deloitte Services, LP
 Delph Enterprises, Inc.
 Derris & Company LLC
 DMC (PED) Limited
 DNS-Aspire, LLC
 Doha Venture Capital LLC
 Don Karr
 Double Chase Investments LP
 Double Chase Management LLC
 Double Chase Management, LLC
 Double Diamond Investment Holdings, LP
 Dylan Blaty
 E3 Asset Management, LLC
 Edwin (Tate) Mill
 Ellen Wilson
 Elliot Brandt
 Emerald Asset Management, Inc.
 Equityzen Growth Technology
 Fund, LLC - Series 1145
 Eric Johnson
 Eugene Sperling
 Evelina Pivavarava
 Eyal Bilgrai
 Eyal Gutentag
 FABFOUR SCSp
 Fabian Andres Vargas Rivera
 Fabio Montauti
 Faisal AlHusseini

Forum Entertainment, LLC	Jim Meeks
Flourish Ventures Fund LLC	Joe Carney
FootPrint Coalition Ventures Late Stage Fund, LP - A1	John B. Emerson and Kimberly K. Marteau,
FP Ventures ASP LP Inc.	Trustees of the Emerson-Marteau
Frank A. Cuenca Living Trust Dated May 19, 2005	Trust dated 10/9/2003
Frank Berrin	Johnson Revocable Trust
Frank Yeary	Jon Barnwell
FWPE Fund 1, LLC	Jon Feigelson
GAM Investments LLC	Jonathan Alter
George abou Joudi	Joseph A Jolson 1991 Trust
GL Family Trust	Joseph Besecker
Glenn Anton Rivers	Joseph Chen
Global Media Fund LLC	Joseph Chen Irrevocable Family Trust
Gluck/Gladden Family Trust Dtd December 15, 2023	Joseph Mulkey
Goodbank Irrevocable Trust	Juan David Borrero
Gordon Crawford	Junius Holding GmbH
Gregory Shadwick	Justin Kuok
GSV Capital Corp.	Justin Meltzer Investment
Hamid and Nahid Raffi	Kaia Gerber
Hammerman Children Irrevocable Trust	Katherine Lay
Hannah Vanguilder	Kathleen Emmett
Helen Mullish	Kathleen Schier
Ian Wentzell	KC Partners LLC
Ibrahim AlHusseini	Kenneth Choi
IGSB Internal Venture Fund III, LLC	Kfir Gavrieli
Ilya Holdings Limited	Koh Boon Hwee
Inherent Aspiration, LLC	Lauren Rocheleau
Inspira Financial, FBO Lev Moltyaner	Lawrence Berrin
IRA Club FBO Ruben Gallego Roth IRA 2001404	Leah Grace Hunt-Hendrix Trust
Irfan Kamal	Leslie Morton
Jabez Dewey	Long Live Bruce, LLC
Jack Oliver	Lorraine D. Berrin
Jaguar Acquisition Limited	Luke Clauson
Jaguarundi Partners, LLC	Majid El Solh
James Katz	Mali H. Kinberg Revocable Living Trust
James M. Cannon	Manzanita Ventures LLC
James R. Gates Separate Porperty Revocable Trust	Marc Stad
Jason Gupta	Marilyn J Goens Rev Liv Trust U/A DTD 11/16/06
Jedi Capital	Mark Corentin Cot-Magnas
JeeAnn Whitney Petrina	Mark J. Silverman Living Trust U/A 7/27/95
Jeffrey Denight	Mark Villanueva
Jeffrey Harris	Martin Alejandro Bedoya Benavides
Jeffrey Susskind	Martin Gedalin
Jess Brown	Mary Dent
Jessica Berrin	Matthew Giles
Jessica McMillin	Matthew Lee

Matthew Russo
Megan Holmes
Mendonca Family Trust
Metropolitan Levered Partners Fund VII, LP
Metropolitan Partners Fund VI (3C1), LP
Metropolitan Partners Fund VI, LP
Metropolitan Partners Fund VII, LP
MF Partners, LLC
Michael Christenson
Michael O'Mary
Michael Shuckerow
Michael Smith
Micharn Pollock
Michel Bayoud
Milena Davidson
Miller Family Legacy, LLC
Miranda Brouwer Living Trust
Mission and Market Fund I, LLC
Mission Financial Partners
Mohammad Khaja
Moran Davidyan
MUURAMASA LLC
MX of Kuok Family
Nano Financial Holdings, Inc
Nascent Line LLC
Nate Redmond
Nathan and Emily Kane Miller
Nathaniel Malka
NEV Alternatives LLC
Nikki Murphy
Nikolaos Nomikos
No. 4 LP
Oak Tree Capital Management
Oberndorf Enterprises/
OEL Venture Investments LLC
OCM Aspiration Holdings, LLC
Oren Abraham Lazar
OS Peteiros Investments, S.L.
Pacific Sequoia Holdings LLC
Palmer Murray Living Trust
Paradox Capital
Paul Eisenstein
Paul Soros 2010 Family Trust A
Peter Early
Petr Averianov
Philip Remmele

Philippe von Stauffenberg
Pilpel Ltd.
Plummer Schnabel Family Trust UAD 8/6/07
Pohlad Investments, LLC
Polpat LLC
Praesumo Holdings, LLC
PWM Alternatives LLC
Quail Hill Holdings LLC
RA Perdue Family Trust
Rachel Sheinbein
Rachelle Higgins
Ravi Sarin
Raycrown AG
Reisner Millenium Investments LLC (Jeff Reisner)
Remember Bruce, LLC
Renren Lianhe Holdings
REYL & CIE S.A.
RG Family Investments LLC
Richard Shu
Rick Hess
Ricki Seidman
RJB Partners LLC
Rob Cherun
Robert Choi
Robert Downey Jr.
Robert J Abernethy
Robert Lee
Robert M. Pomeroy
Roman Micevic
Ron and Liraz Harari Living Trust
Ron Ben Yosef
Ronald Paz
Rosensweig Family Revocable Trust
Roslyn K Berrin
RPR Gravitas LTD Kfir
Russell Acar
RxR Rocksolid LP
Ryan Graves
Sam Yebri
Samuel Murray
Satya Yenigalla
Selena C. Bryce Trust
Shahak Maimon
Shoham Nicolet
Silas Holdings III LLC
Silversea Chartering SA

SIPI Ventures PTE LTD
 SMR Capital Holdings LP
 Social Impact Finance II LLC
 Social Impact Finance III LLC
 Social Impact Finance IV LLC
 Social Impact Finance LLC
 Spencer Rascoff
 Stephan Klee
 Stephan Lobmeyr
 Stephen Pomeroy
 Steve Bush
 Steven Glickman
 Strategic Business Management
 Co (Vivek Singhal)
 SuRo Capital Corp.
 Susskind Family Trust
 SVB Financial Group
 SVV GmbH
 Synergy Wealth Management Sa
 Tara Watumull
 Taylor Media Corp
 Taylor Vigil
 Technology Stock Holding Master Trust /
 Series Sinay 2021 Trust
 Technology Stock Holding Master Trust /
 Series Brown 2021 Trust
 Technology Stock Holding Master Trust /
 Series Costigan 2021 Trust
 Technology Stock Holding Master Trust /
 Series Morison 2021 Trust
 Technology Stock Holding Master Trust /
 Series Ransom 2021
 The Dunner Family Trust
 The Emerson Marteau Trust
 The Glenn A. Rivers
 Revocable Trust UA September 28, 2000
 The Gordon and Dona Crawford
 Trust UTD 8/23/77
 The Hugely Successful Company, LLC
 The Hussein Group
 The Joseph Todd Lonsdale Trust
 dated March 4, 2015
 The Kit Stone Trust
 The Kristin Rivers Revocable Trust
 UA September 28, 2000
 The Mark Murrel Revocable Trust
 Established 1/16/2009
 The Mark Murrel Revocable Trust,

Established January 16, 2009
 The R L Gopen Trust
 The Thomas and Janet Unterman Living Trust
 Three Cats Consulting LLC
 Timothy Broas
 To Ventures LLC
 Todd Baker
 Todd Koren
 Todd Tappin
 Tom Unterman
 Tracy Bain
 TriGen Investments, LP
 True North Group LLC
 Victoria Velazquez
 Vikas Singhal
 Voras Navigation SA
 Walid Gardezi
 Wayne Klitofsky
 Weinstein Family Trust
 Wesley Jew
 West investments IV, LLC
 William E. Oberndorf
 Yuval Grill
 Zack Exley
 Zion Consulting and Advisory LLC

Professionals

BDO, CPA Firm
 CR3 Partners, LLC, CRO
 Hilco Corporate Finance
 Jeffrey Varsalone, VRS Restructuring Services
 Nate Redmond, AlphaEdison
 Paul Edwards, Structured Capital Solutions
 Philip Kaminski, Proskaur
 (secured creditor corporate counsel)
 Robert J. Dehney, Sr., Morris Nichols Arsht & Tunnell
 (secured lender BK counsel)
 Verita, Claims Agent
 Vinny Indelicato, Proskauer
 (secured creditor corporate counsel)
 Whiteford Taylor & Preston, Debtors' Counsel

Delaware Bankruptcy Judges

Chief Judge John T. Dorsey
 Judge Brendan L. Shannon
 Judge Craig T. Goldblatt

Judge J. Kate Stickles
Judge Karen B. Owens
Judge Laurie Selber Silverstein
Judge Mary F. Walrath
Judge Thomas M. Horan

Deleware US Trustee and Bankruptcy Staff

Attix, Lauren
Barksdale, Nickita
Bates, Malcolm M.
Batts, Cacia
Bello, Rachel
Brady, Claire
Bu, Fang
Capp, Laurie
Casey, Linda
Cavello, Robert
Cudia, Joseph
Dice, Holly
Dortch, Shakima L.
Farrell, Catherine
Fox, Jr. Timothy J.
Gadson, Danielle
Giordano, Diane
Girello, Michael
Green, Christine
Hackman, Benjamin
Haney, Laura
Hrycak, Amanda
Johnson, Lora
Jones, Nyanquoi
Konde, Hawa
Leamy, Jane
Lipshie, Jonathan
Lopez, Marquietta
Lugano, Al
McCollum, Hannah M.
McMahon, Joseph
Nyaku, Jonathan
O'Malley, James R.
Richenderfer, Linda
Schepacarter, Richard
Serrano, Edith A.
Sierra-Fox, Rosa
Subda, Paula
Thomas, Elizabeth

Vara, Andrew R.
Walker, Jill
Wynn, Dion
Yeager, Demitra

Adverse Litigation Parties

Cabin Editing Company, LLC
Clear Link Tehnologies, LLC
d/b/a The Penny Hoarder
Clover Private Credit Opportunities
Organization (Levered) II, LP
Compassionate Carbons, LLC
Eden Reforestation Projects
Finders.com, LLC
ICR, LLC
Media Force Communications (2007), Ltd.
OurOffice, Inc.
Outfront Media, LLC vs. Aspiration
Financial, LLC and Aspiration Partners, Inc.
Pearl Media Holdings, LLC
Perform [CB], LLC
Slalom, Inc.
Socure, Inc.
Vector Media Holdings, LL
WNS North America, Inc.

Others former or Affiliated Executives

Andrei Cherny
Ibrahim Ameen AlHusseini
Joseph Sandberg

Other Creditors over \$10k as of 02/28/25

8020 Consulting LLC
Anew Climate, formerly Bluesource
and Elements Markets
APT 304, LLC
Athletes Unlimited
Backupify, Inc.
Baker & Hostetler LLP
Baker McKenzie
Bartko Zankel Bunzel & Miller
Beneficial State Bank
Boston Red Sox Baseball Club Limited Partnership
Cabin Editing Company LLC
Capitol Outdoor, Inc
Carbon Capital Deployment
Chipman Brown Cicero & Cole, LLP

Chloris Geospatial Inc.	Oil Price Information Service, LLC
Clarity AI	Path2Response LLC
CNM LLP	Pendo.io, Inc.
Creative Artists Agency	Performcb LLC
Crown Castle Fiber LLC	Pineapple Sustainable Partnerships Ltd
Davis Wright Tremaine LLP	Pivot Media Ventures LLC
Dechert LLP	Planet Labs PBC
Donnelley Financial Solutions	Power Digital Marketing, Inc.
Eden Reforestation Projects	PricewaterhouseCoopers LLP
Facebook, Inc.	Prodege, LLC
Fact-HR	Q2 Software, Inc. (Formerly ClickSWITCH)
FactSet Research Systems Inc.	Quantiphi, Inc.
Feedzai Inc	Rokt Corp
Fivetran Inc.	S&P Global Inc.
Gibson Dunn & Crutcher LLP	Sandline Discovery LLC
Headlight Labs, Inc	Sidley Austin LLP
ICONOCLAST Content, Inc	Sky-High Murals - Colossal Media, LLC
ICR, LLC	Slack Technologies, LLC
IETA (International Emissions Trading Association)	Slalom, LLC
Impact Tech, Inc	Socure. Inc.
Interprivate III Financial Partners Inc.	Stephen Klee
IQTalent Partners Inc.	Sunshine Sachs
JacksonLewis	SuperMoney LLC
Keesal, Young & Logan	Taylor Media Corp
Kijani Forestry Limited	The Free Ride Inc (Circuit)
KL2 Aspire LLC	The Morning Consult, LLC
Kroll Associates, Inc	The National Society of Leadership and Success, LLC
LA Clippers LLC	The Young Turks, Inc.
Lamar Texas Limited Partnership	TikTok Inc
Laurel Strategies, Inc	Trees for the Future, a 501(3)(c) Non Profit Organization
LinkedIn	Trove Research Limited
Locus AG	U.S. Chamber of Commerce
Management of Native, a Public Benefit Corporation	UBS Asset Management (Americas), Inc
McPherson Strategies LLC	Unit21, Inc
Michael Best & Friedrich LLP	Uptech
Microsoft Corporation	URP XII XIII LLC
Mitchell Sandler LLC	US Qatar Business Council
Nathan Camuti	Wallsworth WFBM LLP
Native, a Public Benefit Corporation	WNS Global Services UK International Limited
Nixon Peabody LLP	Woodruff Sawyer
Noble People	

Schedule 2
(Connections Check)
CTN HOLDINGS, INC.
Official Committee of Unsecured Creditors -
Bankruptcy Conflicts Spreadsheet

In the ordinary course of our respective businesses, Dundon Advisers acquires cloud, connectivity, productivity, recruiting and publicity services from Microsoft and its business unit LinkedIn.

In the ordinary course of our respective businesses, Dundon Advisers acquires research services from S&P.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CTN HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10603 (TMH)

(Jointly Administered)

PLEASE TAKE NOTICE that on May 27, 2025, the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 cases (the “Chapter 11 Cases”) of the above-captioned debtors and debtors-in-possession (the “Debtors”) filed the *Application for an Order Authorizing the Employment and Retention of Dundon Advisers LLC as Financial Advisors for the Official Committee of Unsecured Creditors of CTN Holdings, Inc., et al. Nunc Pro Tunc to April 14, 2025* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that any objections or responses to the relief requested in the Application must be filed on or before **June 10, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801 and served upon, so as to be actually received by, the undersigned proposed counsel for the Committee on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION WILL BE HELD ON A DATE TO BE DETERMINED, IF NECESSARY, BEFORE THE HONORABLE THOMAS M. HORAN, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS OR RESPONSES TO THE APPLICATION ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN CONNECTION WITH SUCH MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: May 27, 2025
Wilmington, Delaware

/s/ Katharina Earle
Katharina Earle (No. 6348)
GIBBONS P.C.

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification numbers, are CTN Holdings, Inc. (9122), CTN SPV Holdings, LLC (8689), Make Earth Green Again, LLC (4441), Aspiration QFZ, LLC (1532), Aspiration Fund Adviser, LLC (4214), Catona Climate Solutions, LLC (3375) and Zero Carbon Holdings, LLC (1679). The mailing address for the Debtors is 548 Market Street, PMB 72015, San Francisco, CA 94104-5401.

300 Delaware Avenue, Suite 1015
Wilmington, Delaware 19801-1671
Telephone: (302) 518-6300
E-mail: kearle@gibbonslaw.com

-and-

Robert K. Malone (admitted *pro hac vice*)
Brett S. Theisen (admitted *pro hac vice*)
Kyle P. McEvilly (admitted *pro hac vice*)

GIBBONS P.C.

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Newark, New Jersey 07102-5310
Telephone: (973) 596-4500
E-mail: rmalone@gibbonslaw.com
btheisen@gibbonslaw.com
kmcevilly@gibbonslaw.com

*Proposed Counsel for the Official Committee of
Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CTN HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10603 (CTG)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Katharina Earle, hereby certify that on May 27, 2025, a true and correct copy of the foregoing *Application for Order Authorizing the Employment and Retention of Dundon Advisers LLC as Financial Advisors for the Official Committee of Unsecured Creditors of CTN Holdings, Inc., et al. Nunc Pro Tunc to April 14, 2025* (the “Application”) was caused to be served via CM/ECF on all parties who have registered for electronic service in the above-captioned Chapter 11 proceeding.

I further certify that, in addition, I caused the Application to be served on the parties listed below via electronic mail.

Dated: May 27, 2025
Wilmington, Delaware

/s/ Katharina Earle
Katharina Earle (No. 6348)
GIBBONS P.C.
300 Delaware Avenue, Suite 1015
Wilmington, Delaware 19801-1671
Telephone: (302) 518-6300
E-mail: kearle@gibbonslaw.com

-and-

Robert K. Malone (*pro hac vice forthcoming*)
Brett S. Theisen (*pro hac vice forthcoming*)
Kyle P. McEvilly (*pro hac vice forthcoming*)
GIBBONS P.C.
One Gateway Center

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification numbers, are CTN Holdings, Inc. (9122), CTN SPV Holdings, LLC (8689), Make Earth Green Again, LLC (4441), Aspiration QFZ, LLC (1532), Aspiration Fund Adviser, LLC (4214), Catona Climate Solutions, LLC (3375) and Zero Carbon Holdings, LLC (1679). The mailing address for the Debtors is 548 Market Street, PMB 72015, San Francisco, CA 94104-5401.

Newark, New Jersey 07102-5310
Telephone: (973) 596-4500
E-mail: rmalone@gibbonslaw.com
btheisen@gibbonslaw.com
kmcevilly@gibbonslaw.com

*Proposed Counsel to the Official
Committee of Unsecured Creditors*

Service List

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brapp@whitefordlaw.com
jdvorsteg@whitefordlaw.com
adesimone@whitefordlaw.com

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Matthew B. Harvey
Brenna A. Dolphin
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Email: vindelicato@proskauer.com

Counsel for the Lender Group

Office of the United States Trustee Delaware
Rosa Sierra-Fox

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Lockbox 35
Wilmington, DE 1980
Email: rosa.sierra-fox@usdoj.gov