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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Dynamic Aerostructures LLC, et al.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 25-10292 (LSS)

(Joint Administration Pending)

**Related Docket No. 5** 

# ORDER (I) AUTHORIZING DEBTORS TO FILE A CONSOLIDATED (A) CREDITOR MATRIX AND (B) TOP 30 CREDITORS LIST, (II) AUTHORIZING REDACTION OF CERTAIN PERSONAL IDENTIFICATION INFORMATION, AND (III) GRANTING RELATED RELIEF

Upon the motion (the "<u>Motion</u>")<sup>2</sup> of the Debtors for entry of an order (the "<u>Order</u>") (i) authorizing the Debtors to file (a) the Consolidated Creditor Matrix and (b) the Consolidated Top 30 Creditors List, (ii) authorizing the Debtors to redact certain personal identification information, and (iii) granting related relief, all as more fully set forth in the Motion; and this Court having reviewed the Motion and the First Day Declaration; and this Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Motion.



<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors' service address is 27756 Avenue Mentry, Valencia, California 91355.

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having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "<u>Hearing</u>"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

## IT IS HEREBY ORDERED THAT:

1. The Motion is granted, as set forth herein.

2. The Debtors are authorized to submit the Consolidated Creditor Matrix. The requirements of section 521(a)(1)(A) of the Bankruptcy Code, Bankruptcy Rule 1007(a)(1), and Local Rules 1007-2(a) and 2002-1(f)(v) that separate mailing matrices and lists of creditors be submitted for each Debtor are waived; provided, however, if any of these Chapter 11 Cases convert to a case under Chapter 7 of the Bankruptcy Code, the applicable Debtor shall file its' own creditor mailing matrix.

3. The Debtors are authorized to file the Consolidated Top 30 Creditors List in lieu of each Debtor filing a list of its twenty (20) largest unsecured creditors.

4. The Debtors are authorized to redact the home addresses and email addresses of the Debtors' directors, employees, individual equity holders, and creditors who are natural persons from the Consolidated Creditor Matrix, the Consolidated Top 30 Creditors List, the Debtors' Schedules and Statements, and affidavits of service filed with the Court in these chapter 11 cases; *provided, that* the Debtors shall file unredacted versions of all such documents under seal with the Court, and shall provide an unredacted version of the Consolidated Top 30 Creditors List, the

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Schedules and Statements, and (if requested) affidavits of service to the U.S. Trustee, any official committee of unsecured creditors appointed in these chapter 11 cases, the Debtors' claims and noticing agent, the DIP Agent and any party in interest, upon reasonable request related to these chapter 11 cases. The Debtors shall provide an unredacted version of the Consolidated Creditor Matrix to the Debtors' claims and noticing agent, and, only upon request, on the U.S. Trustee, any official committee of unsecured creditors appointed in these chapter 11 cases, and any party in interest (upon reasonable request related to the Chapter 11 Cases); *provided* that any receiving party shall not transfer or otherwise provide such unredacted document to any person or entity not party to the request unless otherwise required to be disclosed by law or court order.

5. When serving any notice in these cases on the Debtors' directors, employees, equity holders, and creditors who are natural persons, the Debtors' claims and noticing agent, and, where applicable, the Clerk of the Court, shall use the address the Debtors have on file for such natural person, which shall not be any of the Debtors' mailing addresses.

6. The Debtors, through their claims and noticing agent, are authorized to serve all pleadings and papers on all parties listed on the Consolidated Creditor Matrix.

7. Nothing in this Order shall waive or otherwise limit the service of any document upon or the provision of any notice to any natural person solely because such natural person's personally identifiable information is sealed or redacted pursuant to this Order. Service of all documents and notices upon natural persons whose personally identifiable information is sealed or redacted pursuant to this Order shall be confirmed in the corresponding certificate of service. The Debtors shall provide the personally identifiable information to any party in interest that files a motion that indicates the reason such information is needed and that, after notice and a hearing, is granted by this Court. Alternatively, the Debtors are authorized to facilitate service of process

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through the Debtors' claims and noticing agent for any party in interest required to serve a creditor whose information has been redacted pursuant to this Order and arrange for reimbursement of expenses on account of such service with said party in interest.

8. The Debtors are hereby authorized to take such actions and to execute such documents as may be necessary to implement the relief granted by this Order.

9. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

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LAURIE SELBER SILVERSTEIN UNITED STATES BANKRUPTCY JUDGE

Dated: February 27th, 2025 Wilmington, Delaware