

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Dynamic Aerostructures LLC, *et al.*,
Debtors.¹

Chapter 11

Case No. 25-10292 (LSS)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Michael Villa, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On March 19, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Supplemental Declaration of Mark L. Desgrosseilliers in Support of the Application of the Debtors for Entry of an Order Authorizing the Retention and Employment of Chipman Brown Cicero & Cole, LLP, as Co-Counsel to the Debtors Effective as of the Petition Date** [Docket No. 112]
- **Notice of Filing of Proposed Form of Final Order (I) Authorizing the Debtors to Obtain Postpetition Senior Secured Financing, (II) Authorizing the Debtors to Use Cash Collateral on a Limited Basis, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay and (VI) Granting Related Relief** [Docket No. 113]

Furthermore, on March 19, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service lists attached hereto as **Exhibit D** and **Exhibit E**:

(Continued on Next Page)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors’ service address is 27756 Avenue Mentry, Valencia, California 91355.



- **Notice of Filing of Proposed Form of Final Order (I) Authorizing the Debtors to Obtain Postpetition Senior Secured Financing, (II) Authorizing the Debtors to Use Cash Collateral on a Limited Basis, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay and (VI) Granting Related Relief** [Docket No. 113]

Dated: March 20, 2025

/s/ Michael Villa

Michael Villa

Verita

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Exhibit A
Core2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	A & A Aerospace Inc	Chilo Torres	apuentes@aaaerospace.net; ccorrales@aaaerospace.net
Top 30 Creditor	Aircraft Crating	Roy	aircraftcratinginc@gmail.com
Top 30 Creditor	American Fidelity	Patricia Salce	patty.salce@americanfidelity.com
Top 30 Creditor	AMI Metals Inc	Diane Rackliffe	drackliffe@amimetals.com
Top 30 Creditor	Amtek LLC	John Ren	johnren2000@gmail.com
Top 30 Creditor	Arlington Int'l Aviation	Accounting Dept	ar@aiapinc.com
Top 30 Creditor	California Cooling & Consulting LLC	Jason Clark	jclark@calkool.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel to Lockheed Martin Corporation	Dilworth Paxson LLP	Martin J. Weis	mweis@dilworthlaw.com
Top 30 Creditor	Ernst & Young US LLP	Johannes Witt	johannes.witt@parthenon.ey.com
Top 30 Creditor	Fives Machining Systems Inc	Mick Davis	fms.gsparts@fivesgroup.com
Top 30 Creditor	Ingersoll Cutting Tool Co	Dave Silves	info@ingersoll-imc.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to Rexford Industrial 27712 Avenue Mentry, LLC, and 27756 Mentry Avenue, LLC	Joyce, LLC	Michael J. Joyce	mjoyce@mjlawoffices.com
Counsel to the Prepetition Agent	Katten Muchin Rosenman LLP	Jennifer Hepner	jennifer.hepner@katten.com
Counsel to BMO Bank, N.A., as Agent on behalf of the Prepetition Lenders	Katten Muchin Rosenman LLP	Michaela C. Crocker	michaela.crocker@katten.com
Counsel to BMO Bank, N.A., as Agent on behalf of the Prepetition Lenders	Katten Muchin Rosenman LLP	William Freeman	bill.freeman@katten.com
Counsel to the DIP Agent and DIP Lenders/CRG Financial, LLC	King & Spalding LLP	Michael Fishel	mfishel@kslaw.com
Counsel to Northrop Grumman Systems Corporation	Landis Rath & Cobb LLP	Matthew B. McGuire	mcguire@lrclaw.com
Counsel to Rexford Industrial 27712 Avenue Mentry, LLC, and 27756 Mentry Avenue, LLC	Law Offices of Allan D. Sarver	Allan D. Sarver	ads@asarverlaw.com
Top 30 Creditor	Lean Manufacturing Group LLC	Walter Prezioso	wprezioso@leanmanufacturinggroup.com
Top 30 Creditor	Morrells Electro Plating Inc	Bob Szagari	bob@morrellsplating.com
Counsel to the Boeing Company	Morris, Nichols, Arsh & Tunnell LLP	Derek C. Abbot, Curtis S. Miller, Echo Yi Qian	dabbott@morrisnichols.com; cmiller@morrisnichols.com; eqian@morrisnichols.com
Top 30 Creditor	Nobletek LLC	Erica Neyhart	erica.neyhart@nobletek.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Rosa Sierra-Fox	rosa.sierra@usdoj.gov
Top 30 Creditor	PT Solutions		sales@pts-tools.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Counsel to Avem	Troutman Pepper Locke LLP	David S. Kupetz	david.kupetz@troutman.com
Counsel to Avem	Troutman Pepper Locke LLP	Sean A. Feener	sean.feener@troutman.com
Counsel to Avem	Troutman Pepper Locke LLP	Tori L. Remington	tori.remington@troutman.com
Top 30 Creditor	Unified Manufacturing, Inc	Accounting	info@unifiedmfg.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Counsel to Lockheed Martin Corporation	Verrill Dana LLP	Roger A. Clement, Jr.	rclement@verrill-law.com
Counsel to Lockheed Martin Corporation	Verrill Dana LLP	Thomas O. Bean	tbean@verrill-law.com
Top 30 Creditor	Walker Brothers	Dave Sanchez	dsanchez@walkerbro.com
Counsel to Toyota Industries Commercial Finance Inc.	Weltman, Weinberg & Reis Co. LPA	Scott D. Fink	ecfnil@weltman.com; bronationalecf@weltman.com
Counsel to Northrop Grumman Systems Corporation	Wilmer Cutler Pickering Hale and Dorr LLP	Benjamin W. Loveland	benjamin.loveland@wilmerhale.com
Counsel to Northrop Grumman Systems Corporation	Wilmer Cutler Pickering Hale and Dorr LLP	Lauren R. Lifland	lauren.lifland@wilmerhale.com
Counsel to BMO Bank, N.A., as Agent on behalf of the Prepetition Lenders	Womble Bond Dickinson (US) LLP	Matthew Ward	matthew.ward@wbd-us.com
Counsel to the DIP Agent and DIP Lenders/CRG Financial, LLC	Young Conaway Stargatt & Taylor, LLP	Kenneth J. Enos	kenos@ycst.com; bankfilings@ycst.com

Exhibit B

Exhibit B
Core2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 30 Creditor	A & A Aerospace Inc	Chilo Torres	13649 Pumice Street			Santa Fe Springs	CA	90670
Top 30 Creditor	Adept Fasteners	Alton Herrera	27949 Hancock Parkway			Valencia	CA	91355
Top 30 Creditor	Aircraft Crating	Roy	12355 Gladstone Ave			Sylmar	CA	91345
Top 30 Creditor	American Fidelity	Patricia Salce	9000 Cameron Parkway			Oklahoma City	OK	73114
Top 30 Creditor	AMI Metals Inc	Diane Rackliffe	P.O. Box 952474			St. Louis	MO	63195-2474
Top 30 Creditor	Amtek LLC	John Ren	12028 Ricasoli Way			Northridge	CA	91326
Top 30 Creditor	Arlington Int'l Aviation	Accounting Dept	7321 Commercial Blvd East			Arlington	TX	76001
Top 30 Creditor	Astro Aluminum Treating Inc.	Alfred Castillo	11040 Palmer Ave.			South Gate	CA	90280
Top 30 Creditor	Barnes Aerospace Inc	Jordan Cole	1025 Depot Drive			Ogden	UT	84404
Top 30 Creditor	Bowman Plating Company Inc	Bryan Mendoza	2631 E. 126th Street			Compton	CA	90223-3105
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Top 30 Creditor	California Cooling & Consulting LLC	Jason Clark	19614 Sunrise Summit Dr			Santa Clarita	CA	91351
California Secretary of State	California Secretary of State		1500 11th Street			Sacramento	CA	95814
Top 30 Creditor	Carr Lane Manufacturing Company		P.O. Box 191970			St Louis	MO	63119
Top 30 Creditor	Cygnus Inc	Jim Bucholtz	P.O. Box 466			Ponderay	ID	83852
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
Top 30 Creditor	Ernst & Young US LLP	Johannes Witt	725 S Figueroa St			Los Angeles	CA	90017
Top 30 Creditor	Fives Machining Systems Inc	Mick Davis	2200 Litton Lane			Hebron	KY	41048-8436
Top 30 Creditor	G Target Manufacturing Group Inc		37925 N 6th St	Unit 107		Palmdale	CA	93550
Top 30 Creditor	Hackler Flynn & Associates		479 S Marengo Ave			Pasadena	CA	91101
Top 30 Creditor	Ingersoll Cutting Tool Co	Dave Silves	885 S. Lyford Road			Rockford	IL	61108-2748
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Counsel to the Prepetition Agent	Katten Muchin Rosenman LLP	Jennifer Hepner	50 Rockefeller Plaza			New York	NY	10020-1605
Counsel to BMO Bank, N.A., as Agent on behalf of the Prepetition Lenders	Katten Muchin Rosenman LLP	Michaela C. Crocker	2121 North Pearl Street, Suite 1100			Dallas	TX	75201-2591
Counsel to BMO Bank, N.A., as Agent on behalf of the Prepetition Lenders	Katten Muchin Rosenman LLP	William Freeman	2121 Avenue of the Stars, Suite 1100			Los Angeles	CA	90067-5010
Counsel to the DIP Agent and DIP Lenders/CRG Financial, LLC	King & Spalding LLP	Michael Fishel	1100 Louisiana St., Suite 4100			Houston	TX	77002
Counsel to Rexford Industrial 27712 Avenue Mentry, LLC, and 27756 Mentry Avenue, LLC	Law Offices of Allan D. Sarver	Allan D. Sarver	16000 Ventura Boulevard	Suite 1000		Encino	CA	91436
Top 30 Creditor	Lean Manufacturing Group LLC	Walter Prezioso	29170 Avenue Penn			Valencia	CA	91355
Top 30 Creditor	Lockheed Martin Aeronautics	Kenya Holmes	1 Lockheed Blvd			Ft. Worth	TX	76108
Top 30 Creditor	Metal Improvement Company	Richard Aleman	7655 Longard Road			Livermore	CA	94551

Exhibit B
Core2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 30 Creditor	Morrells Electro Plating Inc	Bob Sazgari	432 E. Euclid Ave.			Compton	CA	90222
Top 30 Creditor	Nobletek LLC	Erica Neyhart	1909 Old Mansfield Rd	Ste B		Wooster	OH	44691
US Trustee for District of DE	Office of the United States Trustee Delaware	Rosa Sierra-Fox	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Top 30 Creditor	PT Solutions		21306 Superior St.			Chatsworth	CA	91311
Top 30 Creditor	Rexford Industrial-27712 Avenue Mentry LLC	Giovanna Gabrielli	P.O. Box 740028			Los Angeles	CA	90074-0028
Top 30 Creditor	Rexford Industrial-27756 Avenue Mentry LLC	Sheila Navi	P.O. Box 740028			Los Angeles	CA	90074-0028
Top 30 Creditor	RMI Titanium Company	Gary Hinks	P.O. Box 640765	500 First Avenue		Pittsburgh	PA	15219
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Top 30 Creditor	Unified Manufacturing, Inc	Accounting	28130 Ave Crocker	Unit 312		Valencia	CA	91355
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
Top 30 Creditor	Valence Lynwood	Marina Rodriguez	2605 Industry Way			Lynwood	CA	90262
Counsel to Lockheed Martin Corporation	Verrill Dana LLP	Roger A. Clement, Jr.	One Portland Square			Portland	ME	04101
Counsel to Lockheed Martin Corporation	Verrill Dana LLP	Thomas O. Bean	One Federal Street, 20th Floor			Boston	MA	02110
Top 30 Creditor	Walker Brothers	Dave Sanchez	3839 E. Colorado St			Anaheim	CA	92807

Exhibit C

Objecting & Responding Party Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Mitsubishi HC Capital America, Inc.	Gordon Rees Scully Mansukhani, LLP	Joseph E. Brenner	jbrenner@grsm.com

Exhibit D

Exhibit D
Banks Service List
Served via First Class Mail

CreditorName	Address1	City	State	Zip
Bank of America	P.O. Box 25118	Tampa	FL	33622
BMO Bank N.A.	P.O. Box 755	Chicago	IL	60690

Exhibit E

Exhibit E
Lienholders Service List
Served via First Class Mail

CreditorName	Address1	Address2	City	State	Zip
CDS (Complete Document Solutions)	20410 Earl St.		Torrance	CA	90503
Dell Financial Services L.L.C.	Mail Stop-PS2DF-23	One Dell Way	Round Rock	TX	78682
Ford Credit	P.O. Box 650575		Dallas	TX	75265
Global Finance Group, inc.	2424 SE Bristol St.	Suite 28	Newport Beach	CA	92660
Leaf Capital Funding, LLC	2005 Market Street	14th Floor	Philadelphia	PA	19103
Mitsubishi HC Capital America, Inc.	P.O. Box 128		Santa Clarita	CA	91355
Usbank (IOTEC)	1310 Madrid Street	Suite 101	Marshall	MN	56258