Case 25-10292-LSS Doc 160 Filed 03/2//25 Page 1 of 38 Docket #0160 Date Filed: 03/24/2025

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Dynamic Aerostructures LLC, et al.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 25-10292 (LSS)

(Jointly Administered)

### **CERTIFICATE OF SERVICE**

I, Michael Villa, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On March 20, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Notice of Filing of Further Revised Proposed Form of Order (I) Approving Bidding Procedures for the Sale of Debtors' Assets, (II) Scheduling Hearings and Objection Deadlines with Respect to the Sale, (III) Scheduling Bid Deadlines and an Auction, (IV) Approving the Form and Manner of Notice Thereof, (V) Approving Assumption and Assignment Procedures for Executory Contracts and Unexpired Leases, (VI) Authorizing and Approving the Debtors' Entry Into the Stalking Horse APA, (VII) Authorizing and Approving Bid Protections, and (VIII) Granting Related Relief [Docket No. 125]
- Final Order Authorizing Debtors to Pay Certain Prepetition Taxes and Related Obligations [Docket No. 127]
- Final Order (I) Authorizing Debtors to (A) Honor Certain Prepetition Obligations to Customers and (B) Otherwise Continue Certain Customer Programs in the Ordinary Course of Business and (II) Granting Related Relief [Docket No. 128]
- Final Order (I) Authorizing Debtors to (A) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder, and (B) Renew, Supplement, Modify, or Purchase Insurance Coverage; and (II) Granting Related Relief [Docket No. 129]

(Continued on Next Page)

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors' service address is 27756 Avenue Mentry, Valencia, California 91355.



- Final Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Employee Benefits Obligations, and Other Compensation, (B) Continue Employee Benefits Programs and Pay Related Administrative Obligations; and (II) Granting Related Relief [Docket No. 130]
- Final Order (I) Authorizing Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Business Forms; (II) Authorizing Debtors' Continued Use of Corporate Credit Card Program; and (III) Granting Related Relief [Docket No. 131]
- Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 132]
- Order Authorizing the Employment and Payment of Professionals Used in the Ordinary Course of Business [Docket No. 133]
- Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date [Docket No. 134]
- Final Order (I) Authorizing Debtors to (A) Pay Certain Prepetition Claims of Critical Vendors and Section 503(b)(9) Claimants, and (B) Follow Certain Procedures Related Thereto; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests; and (III) Granting Related Relief [Docket No. 135]
- Final Order (I)(A) Approving the Debtors Proposed Adequate Assurance of Payment for Future Utility Services, (B) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (C) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services; and (II) Granting Related Relief [Docket No. 136]
- Declaration of Eric N. Ellis in Support of Debtors' Motion for Entry of Order Approving Settlement with Northrop Grumman Systems Corporation [Docket No. 137]

Furthermore, on March 20, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service lists attached hereto as <u>Exhibit C</u> and <u>Exhibit D</u>; and via First Class Mail upon the service lists attached hereto as <u>Exhibit E</u> and <u>Exhibit F</u>:

(Continued on Next Page)

• Notice of Filing of Further Revised Proposed Form of Order (I) Approving Bidding Procedures for the Sale of Debtors' Assets, (II) Scheduling Hearings and Objection Deadlines with Respect to the Sale, (III) Scheduling Bid Deadlines and an Auction, (IV) Approving the Form and Manner of Notice Thereof, (V) Approving Assumption and Assignment Procedures for Executory Contracts and Unexpired Leases, (VI) Authorizing and Approving the Debtors' Entry Into the Stalking Horse APA, (VII) Authorizing and Approving Bid Protections, and (VIII) Granting Related Relief [Docket No. 125]

Furthermore, on March 20, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit G**:

- Notice of Filing of Further Revised Proposed Form of Order (I) Approving Bidding Procedures for the Sale of Debtors' Assets, (II) Scheduling Hearings and Objection Deadlines with Respect to the Sale, (III) Scheduling Bid Deadlines and an Auction, (IV) Approving the Form and Manner of Notice Thereof, (V) Approving Assumption and Assignment Procedures for Executory Contracts and Unexpired Leases, (VI) Authorizing and Approving the Debtors' Entry Into the Stalking Horse APA, (VII) Authorizing and Approving Bid Protections, and (VIII) Granting Related Relief [Docket No. 125]
- Final Order Authorizing Debtors to Pay Certain Prepetition Taxes and Related Obligations [Docket No. 127]
- Final Order (I) Authorizing Debtors to (A) Honor Certain Prepetition Obligations to Customers and (B) Otherwise Continue Certain Customer Programs in the Ordinary Course of Business and (II) Granting Related Relief [Docket No. 128]
- Final Order (I) Authorizing Debtors to (A) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder, and (B) Renew, Supplement, Modify, or Purchase Insurance Coverage; and (II) Granting Related Relief [Docket No. 129]
- Final Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Employee Benefits Obligations, and Other Compensation, (B) Continue Employee Benefits Programs and Pay Related Administrative Obligations; and (II) Granting Related Relief [Docket No. 130]
- Final Order (I) Authorizing Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Business Forms; (II) Authorizing Debtors' Continued Use of Corporate Credit Card Program; and (III) Granting Related Relief [Docket No. 131]

- Final Order (I) Authorizing Debtors to (A) Pay Certain Prepetition Claims of Critical Vendors and Section 503(b)(9) Claimants, and (B) Follow Certain Procedures Related Thereto; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests; and (III) Granting Related Relief [Docket No. 135]
- Final Order (I)(A) Approving the Debtors Proposed Adequate Assurance of Payment for Future Utility Services, (B) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (C) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services; and (II) Granting Related Relief [Docket No. 136]

Furthermore, on March 20, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit H**; and via First Class Mail upon the service list attached hereto as **Exhibit I**:

- Notice of Filing of Further Revised Proposed Form of Order (I) Approving Bidding Procedures for the Sale of Debtors' Assets, (II) Scheduling Hearings and Objection Deadlines with Respect to the Sale, (III) Scheduling Bid Deadlines and an Auction, (IV) Approving the Form and Manner of Notice Thereof, (V) Approving Assumption and Assignment Procedures for Executory Contracts and Unexpired Leases, (VI) Authorizing and Approving the Debtors' Entry Into the Stalking Horse APA, (VII) Authorizing and Approving Bid Protections, and (VIII) Granting Related Relief [Docket No. 125]
- Final Order Authorizing Debtors to Pay Certain Prepetition Taxes and Related Obligations [Docket No. 127]

Furthermore, on March 20, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as <u>Exhibit J</u>; and via First Class Mail upon the service list attached hereto as <u>Exhibit K</u>:

• Final Order (I) Authorizing Debtors to (A) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder, and (B) Renew, Supplement, Modify, or Purchase Insurance Coverage; and (II) Granting Related Relief [Docket No. 129]

Furthermore, on March 20, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit L**:

• Final Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Employee Benefits Obligations, and Other Compensation, (B) Continue Employee Benefits Programs and Pay Related Administrative Obligations; and (II) Granting Related Relief [Docket No. 130] Furthermore, on March 20, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **<u>Exhibit M</u>**; and via First Class Mail upon the service list attached hereto as **<u>Exhibit N</u>**;

• Order Authorizing the Employment and Payment of Professionals Used in the Ordinary Course of Business [Docket No. 133]

Furthermore, on March 20, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **<u>Exhibit O</u>**; and via First Class Mail upon the service list attached hereto as **<u>Exhibit P</u>**:

• Final Order (I)(A) Approving the Debtors Proposed Adequate Assurance of Payment for Future Utility Services, (B) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (C) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services; and (II) Granting Related Relief [Docket No. 136]

Dated: March 24, 2025

/s/ Michael Villa

Michael Villa Verita 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

# Exhibit A

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#### Exhibit A Core2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
			apuentes@aaaerospace.net;
Top 30 Creditor	A & A Aerospace Inc	Chilo Torres	ccorrales@aaaerospace.net
Top 30 Creditor	Aircraft Crating	Roy	aircraftcratinginc@gmail.com
Top 30 Creditor	American Fidelity	Patricia Salce	patty.salce@americanfidelity.com
Top 30 Creditor	AMI Metals Inc	Diane Rackliffe	drackliffe@amimetals.com
Top 30 Creditor	Amtek LLC	John Ren	johnren2000@gmail.com
Top 30 Creditor	Arlington Int'l Aviation	Accounting Dept	ar@aiapinc.com
Top 30 Creditor	California Cooling & Consulting LLC	Jason Clark	jclark@calkool.com
· · · · · · · · · · · · · · · · · · ·	<u> </u>		attorney.general@state.de.us;
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury	Division of Corporations	statetreasurer@state.de.us
Counsel to Lockheed Martin Corporation	Dilworth Paxson LLP	Martin J. Weis	mweis@dilworthlaw.com
			johannes.witt@parthenon.ey.com
Top 30 Creditor	Ernst & Young US LLP	Johannes Witt	
Top 30 Creditor	Fives Machining Systems Inc	Mick Davis	fms.gsparts@fivesgroup.com
Top 30 Creditor	Ingersoll Cutting Tool Co	Dave Silves	info@ingersoll-imc.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to Rexford Industrial 27712 Avenue			
	Joyce, LLC	Michael J. Joyce	mjoyce@mjlawoffices.com
Counsel to the Prepetition Agent	Katten Muchin Rosenman LLP	Jennifer Hepner	jennifer.hepner@katten.com
Counsel to BMO Bank, N.A., as Agent on			
behalf of the Prepetition Lenders	Katten Muchin Rosenman LLP	Michaela C. Crocker	michaela.crocker@katten.com
Counsel to BMO Bank, N.A., as Agent on			
behalf of the Prepetition Lenders	Katten Muchin Rosenman LLP	William Freeman	bill.freeman@katten.com
Counsel to the DIP Agent and DIP			
Lenders/CRG Financial, LLC	King & Spalding LLP	Michael Fishel	mfishel@kslaw.com
Counsel to Northrop Grumman Systems			
Corporation	Landis Rath & Cobb LLP	Matthew B. McGuire	mcguire@lrclaw.com
Counsel to Rexford Industrial 27712 Avenue		Matthew D. McGulle	
Mentry, LLC, and 27756 Mentry Avenue, LLC	Law Offices of Allen D. Server	Allan D. Sarver	ads@asarverlaw.com
Top 30 Creditor	Lean Manufacturing Group LLC	Walter Prezioso	wprezioso@leanmanufacturinggroup.com
Top 30 Creditor	Morrells Electro Plating Inc	Bob Sazgari	bob@morrellsplating.com
			dabbott@morrisnichols.com;
		Derek C. Abbot, Curtis S.	cmiller@morrisnichols.com;
Counsel to the Boeing Company	Morris, Nichols, Arsht & Tunnell LLP	Miller, Echo Yi Qian	eqian@morrisnichols.com
Top 30 Creditor	Nobletek LLC	Erica Neyhart	erica.neyhart@nobletek.com
	Office of the United States Trustee		
US Trustee for District of DE	Delaware	Rosa Sierra-Fox	rosa.sierra@usdoj.gov
Top 30 Creditor	PT Solutions		sales@pts-tools.com
			bankruptcynoticeschr@sec.gov;
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	nyrobankruptcy@sec.gov
	Securities & Exchange Commission Securities & Exchange Commission	NY Regional Office PA Regional Office	nyrobankruptcy@sec.gov philadelphia@sec.gov
	Securities & Exchange Commission Securities & Exchange Commission	0	philadelphia@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov SECBankruptcy-OGC-ADO@SEC.GOV;
SEC Regional Office SEC Headquarters	Securities & Exchange Commission Securities & Exchange Commission	PA Regional Office Secretary of the Treasury	philadelphia@sec.gov SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
SEC Regional Office SEC Regional Office SEC Headquarters Counsel to Avem Counsel to Avem	Securities & Exchange Commission Securities & Exchange Commission Troutman Pepper Locke LLP	PA Regional Office Secretary of the Treasury David S. Kupetz	philadelphia@sec.gov SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov david.kupetz@troutman.com
SEC Regional Office SEC Headquarters Counsel to Avem Counsel to Avem	Securities & Exchange Commission Securities & Exchange Commission Troutman Pepper Locke LLP Troutman Pepper Locke LLP	PA Regional Office Secretary of the Treasury David S. Kupetz Sean A. Feener	philadelphia@sec.gov SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov david.kupetz@troutman.com sean.feener@troutman.com
SEC Regional Office SEC Headquarters Counsel to Avem Counsel to Avem Counsel to Avem	Securities & Exchange Commission Securities & Exchange Commission Troutman Pepper Locke LLP Troutman Pepper Locke LLP Troutman Pepper Locke LLP	PA Regional Office Secretary of the Treasury David S. Kupetz Sean A. Feener Tori L. Remington	philadelphia@sec.gov SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov david.kupetz@troutman.com sean.feener@troutman.com tori.remington@troutman.com
SEC Regional Office SEC Headquarters Counsel to Avem Counsel to Avem Counsel to Avem Top 30 Creditor	Securities & Exchange Commission Securities & Exchange Commission Troutman Pepper Locke LLP Troutman Pepper Locke LLP Troutman Pepper Locke LLP Unified Manufacturing, Inc	PA Regional Office Secretary of the Treasury David S. Kupetz Sean A. Feener Tori L. Remington Accounting	philadelphia@sec.gov SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov david.kupetz@troutman.com sean.feener@troutman.com tori.remington@troutman.com info@unifiedmfg.com
SEC Regional Office SEC Headquarters Counsel to Avem Counsel to Avem Counsel to Avem Top 30 Creditor US Attorney for District of Delaware	Securities & Exchange Commission Securities & Exchange Commission Troutman Pepper Locke LLP Troutman Pepper Locke LLP Troutman Pepper Locke LLP Unified Manufacturing, Inc US Attorney for District of Delaware	PA Regional Office Secretary of the Treasury David S. Kupetz Sean A. Feener Tori L. Remington Accounting US Attorney for Delaware	philadelphia@sec.gov SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov david.kupetz@troutman.com sean.feener@troutman.com tori.remington@troutman.com info@unifiedmfg.com usade.ecfbankruptcy@usdoj.gov
SEC Regional Office SEC Headquarters Counsel to Avem Counsel to Avem Counsel to Avem Top 30 Creditor US Attorney for District of Delaware Counsel to Lockheed Martin Corporation	Securities & Exchange Commission Securities & Exchange Commission Troutman Pepper Locke LLP Troutman Pepper Locke LLP Troutman Pepper Locke LLP Unified Manufacturing, Inc US Attorney for District of Delaware Verrill Dana LLP	PA Regional Office Secretary of the Treasury David S. Kupetz Sean A. Feener Tori L. Remington Accounting US Attorney for Delaware Roger A. Clement, Jr.	philadelphia@sec.gov SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov david.kupetz@troutman.com sean.feener@troutman.com tori.remington@troutman.com info@unifiedmfg.com usade.ecfbankruptcy@usdoj.gov rclement@verrill-law.com
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SEC Regional Office SEC Headquarters Counsel to Avem Counsel to Avem Counsel to Avem Top 30 Creditor US Attorney for District of Delaware Counsel to Lockheed Martin Corporation Counsel to Lockheed Martin Corporation Top 30 Creditor	Securities & Exchange Commission Securities & Exchange Commission Troutman Pepper Locke LLP Troutman Pepper Locke LLP Troutman Pepper Locke LLP Unified Manufacturing, Inc US Attorney for District of Delaware Verrill Dana LLP	PA Regional Office Secretary of the Treasury David S. Kupetz Sean A. Feener Tori L. Remington Accounting US Attorney for Delaware Roger A. Clement, Jr.	philadelphia@sec.gov SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov david.kupetz@troutman.com sean.feener@troutman.com tori.remington@troutman.com info@unifiedmfg.com usade.ecfbankruptcy@usdoj.gov rclement@verrill-law.com tbean@verrill-law.com dsanchez@walkerbro.com
SEC Regional Office SEC Headquarters Counsel to Avem Counsel to Avem Counsel to Avem Top 30 Creditor US Attorney for District of Delaware Counsel to Lockheed Martin Corporation Counsel to Lockheed Martin Corporation Top 30 Creditor Counsel to Toyota Industries Commercial	Securities & Exchange Commission Securities & Exchange Commission Troutman Pepper Locke LLP Troutman Pepper Locke LLP Unified Manufacturing, Inc US Attorney for District of Delaware Verrill Dana LLP Verrill Dana LLP Walker Brothers	PA Regional Office Secretary of the Treasury David S. Kupetz Sean A. Feener Tori L. Remington Accounting US Attorney for Delaware Roger A. Clement, Jr. Thomas O. Bean Dave Sanchez	philadelphia@sec.gov SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov david.kupetz@troutman.com sean.feener@troutman.com info@unifiedmfg.com usade.ecfbankruptcy@usdoj.gov rclement@verrill-law.com tbean@verrill-law.com dsanchez@walkerbro.com ecfnil@weltman.com;
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SEC Regional Office SEC Headquarters Counsel to Avem Counsel to Avem Top 30 Creditor US Attorney for District of Delaware Counsel to Lockheed Martin Corporation Counsel to Lockheed Martin Corporation Top 30 Creditor Counsel to Toyota Industries Commercial Finance Inc.	Securities & Exchange Commission Securities & Exchange Commission Troutman Pepper Locke LLP Troutman Pepper Locke LLP Unified Manufacturing, Inc US Attorney for District of Delaware Verrill Dana LLP Verrill Dana LLP Walker Brothers	PA Regional Office Secretary of the Treasury David S. Kupetz Sean A. Feener Tori L. Remington Accounting US Attorney for Delaware Roger A. Clement, Jr. Thomas O. Bean Dave Sanchez	philadelphia@sec.gov SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov david.kupetz@troutman.com sean.feener@troutman.com info@unifiedmfg.com usade.ecfbankruptcy@usdoj.gov rclement@verrill-law.com tbean@verrill-law.com dsanchez@walkerbro.com ecfnil@weltman.com;
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SEC Regional Office SEC Headquarters Counsel to Avem Counsel to Avem Counsel to Avem Top 30 Creditor US Attorney for District of Delaware Counsel to Lockheed Martin Corporation Counsel to Lockheed Martin Corporation Top 30 Creditor Counsel to Lockheed Martin Corporation Top 30 Creditor Counsel to Toyota Industries Commercial Finance Inc. Counsel to Northrop Grumman Systems Corporation Counsel to Northrop Grumman Systems Corporation Counsel to Northrop Grumman Systems Corporation Counsel to BMO Bank, N.A., as Agent on	Securities & Exchange Commission Securities & Exchange Commission Troutman Pepper Locke LLP Troutman Pepper Locke LLP Unified Manufacturing, Inc US Attorney for District of Delaware Verrill Dana LLP Verrill Dana LLP Walker Brothers Weltman, Weinberg & Reis Co. LPA Wilmer Cutler Pickering Hale and Dorr LLP Wilmer Cutler Pickering Hale and Dorr LLP	PA Regional Office Secretary of the Treasury David S. Kupetz Sean A. Feener Tori L. Remington Accounting US Attorney for Delaware Roger A. Clement, Jr. Thomas O. Bean Dave Sanchez Scott D. Fink Benjamin W. Loveland Lauren R. Lifland	philadelphia@sec.gov SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov david.kupetz@troutman.com sean.feener@troutman.com tori.remington@troutman.com info@unifiedmfg.com usade.ecfbankruptcy@usdoj.gov rclement@verrill-law.com tbean@verrill-law.com dsanchez@walkerbro.com ecfnil@weltman.com; bronationalecf@weltman.com benjamin.loveland@wilmerhale.com lauren.lifland@wilmerhale.com
SEC Regional Office SEC Headquarters Counsel to Avem Counsel to Avem Top 30 Creditor US Attorney for District of Delaware Counsel to Lockheed Martin Corporation Counsel to Lockheed Martin Corporation Top 30 Creditor Counsel to Lockheed Martin Corporation Top 30 Creditor Counsel to Toyota Industries Commercial Finance Inc. Counsel to Northrop Grumman Systems Corporation Counsel to Northrop Grumman Systems	Securities & Exchange Commission Securities & Exchange Commission Troutman Pepper Locke LLP Troutman Pepper Locke LLP Unified Manufacturing, Inc US Attorney for District of Delaware Verrill Dana LLP Verrill Dana LLP Walker Brothers Weltman, Weinberg & Reis Co. LPA Wilmer Cutler Pickering Hale and Dorr LLP Wilmer Cutler Pickering Hale and	PA Regional Office Secretary of the Treasury David S. Kupetz Sean A. Feener Tori L. Remington Accounting US Attorney for Delaware Roger A. Clement, Jr. Thomas O. Bean Dave Sanchez Scott D. Fink Benjamin W. Loveland	philadelphia@sec.gov SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov david.kupetz@troutman.com sean.feener@troutman.com tori.remington@troutman.com info@unifiedmfg.com usade.ecfbankruptcy@usdoj.gov rclement@verrill-law.com tbean@verrill-law.com dsanchez@walkerbro.com ecfnil@weltman.com; bronationalecf@weltman.com

# **Exhibit B**

### Case 25-10292-LSS Doc 160 Filed 03/24/25 Page 9 of 38

#### Exhibit B Core2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	e Zip
Top 30 Creditor	A & A Aerospace Inc	Chilo Torres	13649 Pumice Street			Santa Fe Springs	CA	90670
Top 30 Creditor	Adept Fasteners	Alton Herrera	27949 Hancock Parkway			Valencia	CA	91355
Top 30 Creditor	Aircraft Crating	Roy	12355 Gladstone Ave			Sylmar	CA	91345
Top 30 Creditor	American Fidelity	Patricia Salce	9000 Cameron Parkway			Oklahoma City	OK	73114
Top 30 Creditor	AMI Metals Inc	Diane Rackliffe	P.O. Box 952474			St. Louis	MO	63195-2474
Top 30 Creditor	Amtek LLC	John Ren	12028 Ricasoli Way			Northridge	CA	91326
1		-	7321 Commercial Blvd			g-		
Top 30 Creditor	Arlington Int'l Aviation	Accounting Dept	East			Arlington	тх	76001
Top 30 Creditor	Astro Aluminum Treating Inc.	Alfred Castillo	11040 Palmer Ave.			South Gate	CA	90280
Top 30 Creditor	Barnes Aerospace Inc	Jordan Cole	1025 Depot Drive			Ogden	UT	84404
Top 30 Creditor	Bowman Plating Company Inc	Bryan Mendoza	2631 E. 126th Street			Compton	CA	90223-3105
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
	California Cooling & Consulting					Cucramonto	0/1	000112010
Top 30 Creditor	LLC	Jason Clark	19614 Sunrise Summit Dr			Santa Clarita	CA	91351
California Secretary of State	California Secretary of State		1500 11th Street			Sacramento	CA	95814
	Carr Lane Manufacturing					Cucramonto	0/1	
Top 30 Creditor	Company		P.O. Box 191970			St Louis	мо	63119
Top 30 Creditor	Cygnus Inc	Jim Bucholtz	P.O. Box 466			Ponderay	ID	83852
			Attn Bankruptcy			1 onderdy		00002
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE Occietary of Otate	Delaware decretary of state	Division of Corporations	820 Silver Lake Blvd., Suite			Dover		13303
DE State Treasury	Delaware State Treasury		100	·		Dover	DE	19904
Top 30 Creditor	Ernst & Young US LLP	Johannes Witt	725 S Figueroa St			Los Angeles	CA	90017
Top 30 Creditor	Fives Machining Systems Inc	Mick Davis	2200 Litton Lane			Hebron	KY	41048-8436
	G Target Manufacturing Group	WIER Davis					N I	41040-0430
Top 30 Creditor	Inc		37925 N 6th St	Unit 107		Palmdale	CA	93550
Top 30 Creditor	Hackler Flynn & Associates		479 S Marengo Ave	01111 107		Pasadena	CA	91101
Top 30 Creditor	Ingersoll Cutting Tool Co	Dave Silves	885 S. Lyford Road			Rockford	IL	61108-2748
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
	Internal Revenue Service	Centralized Insolvency				Dalumore	ND	21201
IRS	Internal Revenue Service	Operation	PO Box 7346			Philadelphia	PA	19101-7346
Counsel to the Prepetition Agent	Katten Muchin Rosenman LLP	Jennifer Hepner	50 Rockefeller Plaza			New York	NY	10020-1605
Counsel to BMO Bank, N.A., as						INEW FOIR	INT	10020-1605
Agent on behalf of the Prepetition			2121 North Pearl Street,					
Lenders	Katten Muchin Rosenman LLP	Michaela C. Crocker	Suite 1100			Dallas	тх	75201-2591
Counsel to BMO Bank, N.A., as	Kallen Muchin Rosenman LLP	Michaela C. Crockel	Suite 1100			Dallas	1.	75201-2591
Agent on behalf of the Prepetition			2121 Avenue of the Stars.					
Lenders	Katten Muchin Rosenman LLP	William Freeman	Suite 1100				СА	90067-5010
	Kallen Muchin Rosenman LLP	william Freeman				Los Angeles	CA	90067-5010
Counsel to the DIP Agent and DIP	King & Spolding LLD	Michael Fishel	1100 Louisiana St., Suite			Houston	TV	77000
Lenders/CRG Financial, LLC	King & Spalding LLP	Michael Fishel	4100			Houston	ТΧ	77002
Counsel to Rexford Industrial 27712								
Avenue Mentry, LLC, and 27756			10000 \/	0		En sin s	~	01.100
Mentry Avenue, LLC	Law Offices of Allan D. Sarver	Allan D. Sarver	16000 Ventura Boulevard	Suite 1000		Encino	CA	91436
Top 30 Creditor	<u> </u>	Walter Prezioso	29170 Avenue Penn			Valencia	CA	91355
Top 30 Creditor	Lockheed Martin Aeronautics	Kenya Holmes	1 Lockheed Blvd			Ft. Worth	TX	76108
Top 30 Creditor	Metal Improvement Company	Richard Aleman	7655 Longard Road			Livermore	CA	94551

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#### Exhibit B Core2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 30 Creditor	Morrells Electro Plating Inc	Bob Sazgari	432 E. Euclid Ave.			Compton	CA	90222
Top 30 Creditor	Nobletek LLC	Erica Neyhart	1909 Old Mansfield Rd	Ste B		Wooster	OH	44691
	Office of the United States							
US Trustee for District of DE	Trustee Delaware	Rosa Sierra-Fox	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Top 30 Creditor	PT Solutions		21306 Superior St.			Chatsworth	CA	91311
	Rexford Industrial-27712 Avenue							
Top 30 Creditor	Mentry LLC	Giovanna Gabrielli	P.O. Box 740028			Los Angeles	CA	90074-0028
	Rexford Industrial-27756 Avenue							
Top 30 Creditor	Mentry LLC	Sheila Navi	P.O. Box 740028			Los Angeles	CA	90074-0028
Top 30 Creditor	RMI Titanium Company	Gary Hinks	P.O. Box 640765	500 First Avenue		Pittsburgh	PA	15219
	Securities & Exchange			100 Pearl St., Suite				
SEC Regional Office	Commission	NY Regional Office	Regional Director	20-100		New York	NY	10004-2616
	Securities & Exchange				1617 JFK			
SEC Regional Office	Commission	PA Regional Office	Regional Director	One Penn Center	Boulevard Ste 520	Philadelphia	PA	19103
	Securities & Exchange							
SEC Headquarters	Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Top 30 Creditor	Unified Manufacturing, Inc	Accounting	28130 Ave Crocker	Unit 312		Valencia	CA	91355
	US Attorney for District of							
US Attorney for District of Delaware	Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
Top 30 Creditor	Valence Lynwood	Marina Rodriguez	2605 Industry Way			Lynwood	CA	90262
Counsel to Lockheed Martin								
Corporation	Verrill Dana LLP	Roger A. Clement, Jr.	One Portland Square			Portland	ME	04101
Counsel to Lockheed Martin			One Federal Street, 20th					
Corporation	Verrill Dana LLP	Thomas O. Bean	Floor			Boston	MA	02110
Top 30 Creditor	Walker Brothers	Dave Sanchez	3839 E. Colorado St			Anaheim	CA	92807

# Exhibit C

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#### Exhibit C Authorities Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Environmental Protection Agency	Region 9	r9.info@epa.gov
Systems Certification Body		info@iapmoscb.org

# **Exhibit D**

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Exhibit D Objecting & Responding Party Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Mitsubishi HC Capital America, Inc.	Gordon Rees Scully Mansukhani, LLP	Joseph E. Brenner	jbrenner@grsm.com

# **Exhibit E**

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#### Exhibit E Authorities Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
County of Los Angeles					
Department of Public Health	Environmental Health	5050 Commerce Drive	Baldwin Park	CA	91706
Environmental Protection	Office of General Counsel,	1200 Pennsylvania			
Agency	Mail Code 2310A	Avenue, N.W.	Washington	DC	20460
Environmental Protection					
Agency	Region 9	75 Hawthorne Street	San Francisco	CA	94105
		5001 E. Philadelphia			
Systems Certification Body		St.	Ontario	CA	91761
U.S. Department of	Federal Aviation	800 Independence			
Transportation	Administration	Avenue, SW	Washington	DC	20591

# Exhibit F

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#### Exhibit F Lienholders Service List Served via First Class Mail

CreditorName	Address1	Address2	City	State	Zip
CDS (Complete Document Solutions)	20410 Earl St.		Torrance	CA	90503
Dell Financial Services L.L.C.	Mail Stop-PS2DF-23	One Dell Way	Round Rock	ТΧ	78682
Ford Credit	P.O. Box 650575		Dallas	ТΧ	75265
Global Finance Group, inc.	2424 SE Bristol St.	Suite 28	Newport Beach	CA	92660
Leaf Capital Funding, LLC	2005 Market Street	14th Floor	Philadelphia	PA	19103
Mitsubishi HC Capital America, Inc.	P.O. Box 128		Santa Clarita	CA	91355
Usbank (IOTEC)	1310 Madrid Street	Suite 101	Marshall	MN	56258

# Exhibit G

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#### Exhibit G Banks Service List Served via First Class Mail

CreditorName	Address1	City	State	Zip
Bank of America	P.O. Box 25118	Tampa	FL	33622
BMO Bank N.A.	P.O. Box 755	Chicago	IL	60690

# Exhibit H

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#### Exhibit H Taxing Authorities Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
California Department of Tax and Fee	Account Information Group,	
Administration	MIC:29	LegalSOB@cdtfa.ca.gov
California Department of Tax and Fee	Collections Support Bureau	
Administration	Bankruptcy Team, MIC:74	LegalSOB@cdtfa.ca.gov
California State Board of Equalization		SacramentoInquiries@cdtfa.ca.gov
Los Angeles County Public Works		info@dpw.lacounty.gov

# Exhibit I

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### Exhibit I Taxing Authorities Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
	Business Entity Bankruptcy					
CA Franchise Tax Board	MS A345	PO Box 2952		Sacramento	CA	95812-2952
CA Franchise Tax Board	Legal Division	PO Box 1720		Rancho Cordova	CA	95741-1720
California Department of Tax and	Account Information Group,					
Fee Administration	MIC:29	PO Box 942879		Sacramento	CA	94279-0029
California Department of Tax and	Collections Support Bureau					
Fee Administration	Bankruptcy Team, MIC:74	PO Box 942879		Sacramento	CA	94279-0074
California Franchise Tax Board		P.O. Box 942857		Sacramento	CA	94257-0511
California State Board of						
Equalization	Legal Department, MIC:121	450 N St.	P.O. Box 942879	Sacramento	CA	94279-0029
California State Board of		3321 Power Inn Road,				
Equalization		Suite 210		Sacramento	CA	95826
Delaware Division of Revenue	Division of Revenue/		Carvel State			
Bankruptcy Service	Bankruptcy Services	820 N French St 8th Floor	Building	Wilmington	DE	19801
Internal Revenue Service		1973 Rulon White Blvd.		Ogden	UT	84201
Los Angeles County Public Works		900 S. Fremont Ave.		Alhambra	CA	91803-1331

# Exhibit J

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#### Exhibit J Insurance Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Allied World Surplus Lines Insurance		
Company		noticeofloss@awac.com
Anthem Blue Cross Blue Shield		AL-E&Bsupport@Standard.com
Arthur J. Gallagher Risk Management	Douglas C. Simons, Area Senior	
Services LLC	Vice President	Doug_simons@ajg.com
Arthur J. Gallagher Risk Management		
Services LLC	Nancy Schultz	Nancy_Schultz@ajg.com
At-Bay Specialty Insurance Company		claims@at-bay.com
Insurance Company of the West		firstnotice@icwgroup.com
Merrill Lynch Wealth Management	Nathan Lee, Senior Vice President	nathan_lee@ml.com

# Exhibit K

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#### Exhibit K Insurance Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Allied World Surplus Lines Insurance						
Company		1690 New Britain Ave., Suite 101		Farmington	СТ	06032
American Fidelity Assurance Company		P.O. Box 210309		Kansas City	MO	64121
Anthem Blue Cross Blue Shield		Department L-8111		Columbus	OH	43268
Arthur J. Gallagher Risk Management	Douglas C. Simons, Area Senior					
Services LLC	Vice President	21820 Burbank Blvd. Suite 301		Woodland Hills	CA	91367-6486
Arthur J. Gallagher Risk Management						
Services LLC	Fran Goldstein	39735 Treasury Center		Chicago	IL	60694-9700
Arthur J. Gallagher Risk Management						
Services LLC	Nancy Schultz	18201 Von Karman, Suite 200		Irvine	CA	92612
At-Bay Specialty Insurance Company		1 Post Street St	Ste 1400	San Francisco	CA	94104
Federal Insurance Company	c/o Chubb	PO Box 382001		Pittsburgh	PA	15250-8001
Federal Insurance Company		2155 West Pinnacle Peak Road		Phoenix	AZ	85027
Hartford Fire Insurance Company		PO Box 913385		Denver	CO	80291-3385
Insurance Company of the West		PO Box 509039		San Diego	CA	92150-9039
Merrill Lynch Wealth Management	Nathan Lee, Senior Vice President	The Lee & Yodowitz Group	608 Silver Spur Rd, 2nd Floor	Rolling Hills	CA	90274
National Union Fire Insurance Company		1271 Avenue of the Americas	FL 37	New York	NY	10020-1304
UnitedHealth Group		5701 Katella Ave		Cypress	CA	90630

# **Exhibit** L

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#### Exhibit L Paylocity Service List Served via First Class Mail

CreditorName	Address1	City	State	Zip
Paylocity Corporation	1400 American Lane	Schaumburg	IL	60173

# **Exhibit M**

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#### Exhibit M OCP Party Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Hackler Flynn & Associates	Nicole C. Baldwin, Schirin Gargaro	schirin@hacklerflynnlaw.com

# Exhibit N

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#### Exhibit N OCP Parties Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Hedman Partners LLP	Michael Grisanti	27441 Tourney Road	Suite 200	Santa Clarita	CA	91355
Orrick, Herrington & Sutcliffe LLP	Zac Padgett	200 West 6th Street	Suite 2250	Austin	ТΧ	78701
		225 Broadway, Suite				
The Environmental Law Group, LLP	S. Wayne Rosenbaum	1900		San Diego	CA	92101

# Exhibit O

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#### Exhibit O Utilities Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Edison International and Southern California		
Edison Company	Corporate Secretary	corporatesecretary@edisonintl.com
		russell@russelljohnsonlawfirm.com;
Law Firm Of Russell R. Johnson III, PLC	Russell R. Johnson III, John M. Craig	john@russelljohnsonlawfirm.com
Whiteford, Taylor & Preston LLC	William F. Taylor, Jr	wtaylor@whitefordlaw.com

## **Exhibit P**

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#### Exhibit P Utilities Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
AT&T Inc.	AT&T Bankruptcy Center	2270 Lakeside Blvd	7th Floor	Richardson	ΤX	75082
AT&T Inc.		P.O. Box 5019		Carol Stream	IL	60197
Edison International and Southern						
California Edison Company	Corporate Secretary	2244 Walnut Grove Ave.		Rosemead	CA	91770
Santa Clarita Valley Water		24631 Ave Rockefeller		Valencia	CA	91355
Southern California Edison		PO Box 600		Rosemead	CA	91771
Southern California Gas Company		P.O. Box C		Monterey Park	CA	91756
Southern California Gas Company		P.O. Box 1626		Monterey Park	CA	91754-8626
Waste Management Inc.		P.O. Box 541065		Los Angeles	CA	90054-1065
		800 Capitol Street, Ste				
Waste Management Inc.		3000		Houston	ТΧ	77002