

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Dynamic Aerostructures LLC, *et al.*,
Debtors.¹

Chapter 11

Case No. 25-10292 (LSS)

(Jointly Administered)

Re: D.I. Nos. 16, 106, and 199

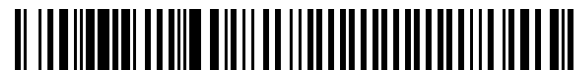
NOTICE OF CLOSING OF SALE TRANSACTION

PLEASE TAKE NOTICE that on April 7, 2025, the United States Bankruptcy Court for the District of Delaware entered the *Order (I) Approving and Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (II) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases, and (III) Granting Related Relief* [Docket No. 199] (the "Sale Order"),² authorizing and approving, among other things, the sale of the Purchased Assets to FMI Holdco LLC, as Purchaser, on the terms and conditions set forth in the Asset Purchase Agreement, dated as of February 25, 2025 (as amended, restated, supplemented, or otherwise modified from time to time and together with all schedules and exhibits thereto, the "APA"), attached to the Sale Order as Exhibit 1.

PLEASE TAKE FURTHER NOTICE that the Closing of the sale to the Purchaser pursuant to the APA occurred on April 11, 2025.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors' service address is 27756 Avenue Mentry, Valencia, California 91355.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Sale Order.



PLEASE TAKE FURTHER NOTICE that at Closing, the Debtors assumed and assigned to the Purchaser each of the Assigned Agreements listed in **Exhibit A** hereto.

Dated: April 11, 2025

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Counsel to the Debtors and Debtors in Possession

EXHIBIT A

List of Assigned Agreements

Contract Counterparty	Debtor Name	Description of Contract
ActiveCyber	Forrest Machining LLC	Information Technology – Service Agreement - Cyber Security Gap Assessment, Policies & Procedures, POAM
Adobe Creative	Forrest Machining LLC	Adobe Software Subscription Agreement
A&S Metal Recycling, Inc.	Forrest Machining LLC	Aluminum & Titanium Recycling Service Agreement
AT&T	Forrest Machining LLC	Internet Service and Hosted VoIP Agreement
The Boeing Company	Forrest Machining LLC	<p>Purchase Contract Nos. (as amended and modified by agreement of the Parties and Boeing):</p> <p>2479961</p> <p>2603939</p> <p>2293609</p> <p>2479961</p> <p>2653078</p> <p>2500309</p> <p>2633844</p> <p>2653078</p> <p>2134529</p> <p>2268212</p> <p>2681912</p> <p>2627358</p> <p>1953503</p> <p>2037819</p> <p>2212452</p> <p>846660</p> <p>758448</p>
Bouncie / Tail Light LLC	Forrest Machining LLC	GPS Tracker Agreement - fleet vehicles
C3 Complete	Forrest Machining LLC	Information Technology – Software Agreement - AvePoint Cloud Backup

Contract Counterparty	Debtor Name	Description of Contract
		M365 (Microsoft M365 GCC High Cloud Backup)
C3 Complete	Forrest Machining LLC	Information Technology – Software Agreement - Microsoft GCC High M365 G5)
CBT Nuggets, LLC	Forrest Machining LLC	Information Technology Agreement - CBT Nuggets
CDS (Complete Document Solutions)	Forrest Machining LLC	Lease Agreement - (4) Canon DX-C5840i Multifunction Copiers 2022/60
Dell Support (hardware)	Forrest Machining LLC	Dell Service Agreement - Precision Laptops & Precision Workstations
Delteck, Inc.	Forrest Machining LLC	Information Technology – Software Agreement - ProPricer - Quoting Application
Docusign	Forrest Machining LLC	Information Technology – Software Agreement - DocuSign
DreamHost	Forrest Machining LLC	Domain Registration & Website Hosting Agreement
ECI Software Solutions	Forrest Machining LLC	Information Technology – Software Agreement - JobBOSS (ERP/MRP)
Environmental HELP, Inc. (EHI)	Forrest Machining LLC	Stormwater Pollution Prevention Plan (SWPPP)
Exostar LLC	Forrest Machining LLC	Cloud Portal Agreement
Ford Credit	Forrest Machining LLC	Ford Truck Lease
Fortinet Inc.	Forrest Machining LLC	Information Technology – Software Agreement - Fortinet Token Administration MFA – CUI
Freshworks Inc.	Forrest Machining LLC	Information Technology Software Agreement - Freshservice Pro
FTI Services	Forrest Machining LLC	Data Backup Appliance & Cloud Backup Replication Agreement - Datto Siris 3 Pro

Contract Counterparty	Debtor Name	Description of Contract
Global Finance Group, Inc.	Forrest Machining LLC	SNK Equipment Lease
GoDaddy Inc.	Forrest Machining LLC	SSL Certificate
GoToMyPC	Forrest Machining LLC	Software Agreement - Remote Login
Hexagon AB	Forrest Machining LLC	Engineering – Software Agreement - PC-DMIS
Hexagon AB	Forrest Machining LLC	Engineering – Software Agreement - PC-DMIS
Inceptra LLC	Forrest Machining LLC	Engineering – Software Agreement - CATIA V5
Inceptra LLC	Forrest Machining LLC	Engineering – Software Agreement - CATIA V5 PLM
Information Professionals Association	Forrest Machining LLC	eWork Orders Maintenance PM and Work Order System
InspectionXpert	Forrest Machining LLC	Engineering – Software Agreement - Ideagen Quality Control
Kubo	Forrest Machining LLC	K1CRP Agreement
Lockheed Martin Corporation	Forrest Machining LLC	Long Term Agreement No. 6500006927, dated as of January 2023 together with all purchase orders issued pursuant thereto
Lockheed Martin Corporation	Forrest Machining LLC	Long Term Agreement No. 6500006936, dated as of January 2022 together with all purchase orders issued pursuant thereto
Lockheed Martin Corporation	Forrest Machining LLC	Long Term Agreement No. 6500006967, dated as of January 2023 together with all purchase orders issued pursuant thereto
Lockheed Martin Corporation	Forrest Machining LLC	Long Term Agreement No. 6500006996, dated as of January 2023 together with all purchase orders issued pursuant thereto

Contract Counterparty	Debtor Name	Description of Contract
Lockheed Martin Corporation	Forrest Machining LLC	Long Term Agreement No. 6500007374, dated as of January 2023 together with all purchase orders issued pursuant thereto
Lockheed Martin Corporation	Forrest Machining LLC	Long Term Agreement No. 6500007706, dated as of January 2024 together with all purchase orders issued pursuant thereto
Lockheed Martin Corporation	Forrest Machining LLC	Long Term Agreement No. 6500007737, dated as of January 2024 together with all purchase orders issued pursuant thereto
Lockheed Martin Corporation	Forrest Machining LLC	Long Term Agreement No. 6500007805, dated as of January 2024 together with all purchase orders issued pursuant thereto
Lockheed Martin Corporation	Forrest Machining LLC	Long Term Agreement No. 6500008002, dated as of January 2025 together with all purchase orders issued pursuant thereto
Lockheed Martin Corporation	Forrest Machining LLC	Long Term Agreement No. 6500007776, dated as of January 2024 together with all purchase orders issued pursuant thereto
Lockheed Martin Corporation	Forrest Machining LLC	Long Term Agreement No. 6500008610, dated as of January 2025 together with all purchase orders issued pursuant thereto
Lockheed Martin Corporation	Forrest Machining LLC	Terms and Conditions - Federal Acquisition Regulation (FAR) and Defense Federal Acquisition Regulation Supplement (DFARS)
Mitsubishi HC Capital America	Forrest Machining LLC	OKK Equipment Lease
Net-Inspect	Forrest Machining LLC	Engineering – Software Agreement - First Article Inspection

Contract Counterparty	Debtor Name	Description of Contract
Northrop Grumman Systems Corporation	Forrest Machining LLC	Long Term Agreement No. 4700002495, dated as of February 18, 2021, together with all purchase orders issued pursuant thereto
Northrop Grumman Systems Corporation	Forrest Machining LLC	Long Term Agreement No. 4700002534, dated as of May 19, 2022, together with all purchase orders issued pursuant thereto
Northrop Grumman Systems Corporation	Forrest Machining LLC	Terms and Conditions - U.S. Government - Firm Fixed Price Order
Rebas, Inc. / Toyota Industries Commercial Finance, Inc.	Forrest Machining LLC	Master Lease Agreement – Equipment, dated as of March 1, 2022 (together with all schedules, exhibits, and amendments thereto)
Rexford Industrial – 27712 Avenue Mentry, LLC, successor-in-interest to Avenue Mentry, LLC	Forrest Machining LLC	Amended and Restated Standard Industrial/Commercial Single Tenant Lease – Net, dated as of July 30, 2021 (together with all amendments, addenda, schedules, and exhibits thereto) - 27712 Avenue Mentry, Valencia, California 91355
Rexford Industrial – 27712 Avenue Mentry, LLC, successor-in-interest to 27756 Avenue Mentry, LLC	Forrest Machining LLC	Amended and Restated Standard Industrial/Commercial Single Tenant Lease – Net, dated as of July 30, 2021 (together with all amendments, addenda, schedules, and exhibits thereto) - 27756 Avenue Mentry, Valencia, California 91355
Sage IT Inc.	Forrest Machining LLC	Information Technology – Software Agreement - Sage Fixed Assets
Sage IT Inc.	Forrest Machining LLC	Sage Fixed Assets Software Agreement
Saratech	Forrest Machining LLC	Engineering – Software Agreement
Shop Floor Automations	Forrest Machining LLC	Information Technology – Software Agreement - Scytex DataXchange (Machine Monitoring Software)

Contract Counterparty	Debtor Name	Description of Contract
SonicWall, Inc.	Forrest Machining LLC	Information Technology – Service Agreement - Firewall & Wireless Access Points
unipoint Software Inc.	Forrest Machining LLC	QMS Agreement (Quality– Software)
USbank (IOTEC)	Forrest Machining LLC	Lease Agreement - KIP SYS 7172 K6 2 Roll Plotter 2024/36
Vericut (CGTech)	Forrest Machining LLC	Engineering – Software Agreement - ICAM
Vericut (CGTech)	Forrest Machining LLC	Engineering – Software Agreement - Vericut
Vericut	Forrest Machining LLC	Engineering – Software Agreement
Verisurf Software, Inc.	Forrest Machining LLC	Engineering – Software Agreement - Verisurf
Verisurf Software, Inc.	Forrest Machining LLC	Engineering – Software Agreement - Verisurf
VMware LLC	Forrest Machining LLC	vSphere Support Contract
Webroot Inc.	Forrest Machining LLC	Anti-Virus Software Agreement (machine PCs)