

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
)	Chapter 11
)	
Dynamic Aerostructures LLC, <i>et al.</i> ,)	Case No. 25-10292 (LLS)
)	
Debtors. ¹)	(Jointly Administered)
)	
)	Objection Deadline: May 6, 2025 at 4:00 p.m. (ET)

COVER SHEET FOR FIRST MONTHLY APPLICATION OF
CONFIGURE PARTNERS, LLC AND CONFIGURE PARTNERS SECURITIES, LLC
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS INVESTMENT BANKER FOR THE DEBTORS AND
DEBTORS IN POSSESSION FOR THE PERIOD FROM
FEBRUARY 26, 2025 TO AND INCLUDING MARCH 31, 2025

Name of Applicant:	<u>Configure Partners, LLC & Configure Partners Securities, LLC</u>
Authorized to Provide Professional Services to:	<u>Debtors and Debtors in Possession</u>
Date of Retention	<u>March 21, 2025, effective as of February 26, 2025</u>
Period for Which Compensation and Reimbursement are Sought:	<u>February 26, 2025 through March 31, 2025</u>
Amount of Compensation Sought as Actual, Reasonable, and Necessary:	<u>\$300,000.00²</u>
Amount of Compensation Requested Immediately:	<u>\$200,000.00³</u>

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors' service address is 27756 Avenue Mentry, Valencia, California 91355.

² This amount is on account of (i) the March 2025 Monthly Fee in the amount of \$50,000.00 and (ii) the DIP Financing Fee in the amount of \$250,000.00 on account of that certain postpetition financing approved pursuant to the *Final Order (I) Authorizing the Debtors to Obtain Postpetition Senior Secured Financing, (II) Authorizing the Debtors to Use Cash Collateral on a Limited Basis, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay and (VI) Granting Related Relief* [Docket No. 149] (the "**DIP Financing Order**").

³ This amount is on account of 80% of the \$250,000.00 DIP Financing Fee. Pursuant to the Retention Order (as defined below), the Debtors are authorized to pay Configure Partners, LLC and Configure Partners Securities, LLC (collectively, "**Configure**") its monthly fee (the "**Monthly Fee**") each month when required under the Engagement Agreement (as defined below) without a prior fee application. Accordingly, Configure is not, by this Monthly Fee Statement (as defined below), requesting payment of the Monthly Fee earned during the Compensation Period (as



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Amount of Expense Reimbursement Requested: \$21,875.26⁴

This is a(n): monthly X interim final application

defined below). Configure, however, will seek approval of such Monthly Fee in its interim and final fee application(s) in these cases.

⁴ As noted in the Retention Application (as defined below), Configure received an expense advance in the amount of \$5,843.99 prior to the Petition Date. After the application of prepetition expenses, \$0.00 remains to be applied against the postpetition expenses set forth herein. Additionally, the expense reimbursements requested herein may not include certain expenses incurred by Configure during the Compensation Period (as defined below) but not processed as of the date hereof. Any such expenses will be included in Configures' interim and final fee applications.

FIRST MONTHLY FEE APPLICATION OF CONFIGURE
PRIOR FEE STATEMENTS

None.

FIRST MONTHLY FEE APPLICATION OF CONFIGURE

HOURS BY PROFESSIONAL
FEBRUARY 26, 2025 THROUGH MARCH 31, 2025

Summary of Hours by Professional
February 26, 2025 - March 31, 2025

Name	Position	Hours
Joseph Weissglass	Managing Director	7.5
Rory Keenan	Managing Director	104.5
Matt Guill	Managing Director	94.0
K.T. Taratus	Vice President	29.0
Sam Vaughn	Associate	32.0
Kennedy Klaber	Associate	29.0
Steven Gross	Analyst	43.5
Total		339.5

FIRST MONTHLY FEE APPLICATION OF CONFIGURE
HOURS BY CATEGORY
FEBRUARY 26, 2025 THROUGH MARCH 31, 2025

Summary of Hours by Category
February 26, 2025 - March 31, 2025

Code #	Category	Hours
1	Business Operations and Forecast	44.5
2	Case Administration	28.5
3	Court Filings Prep and Review	47.0
4	Travel	19.0
5	Communications with Advisors and Management	39.5
6	Marketing/Negotiation with Interested Parties	142.0
7	Bankruptcy Court Attendance	11.5
8	Stakeholder Discussions	7.5
Total		339.5

FIRST MONTHLY FEE APPLICATION OF CONFIGURE

EXPENSES BY CATEGORY
FEBRUARY 26, 2025 THROUGH MARCH 31, 2025

Summary of Expenses by Category

February 26, 2025 - March 31, 2025

Category	Expenses (\$)
Legal Expenses	\$16,941.00
Meals	\$99.67
Travel and Other Expenses	\$4,834.59
Total	\$21,875.26

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Dynamic Aerostructures LLC, *et al.*,

Debtors.¹

)
) Chapter 11
)
) Case No. 25-10292 (LLS)
)
) (Jointly Administered)
)
) **Objection Deadline: May 6, 2025 at 4:00 p.m. (ET)**

**FIRST MONTHLY APPLICATION OF
CONFIGURE PARTNERS, LLC AND CONFIGURE PARTNERS SECURITIES, LLC
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER
FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM
FEBRUARY 26, 2025 THROUGH MARCH 31, 2025**

Configure Partners, LLC and Configure Partners Securities, LLC (collectively, “**Configure**”), the investment banker for the above captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits this first monthly fee application (this “**Monthly Fee Application**”), pursuant to §§ 328, 330, and 331 of title 11 of the United States Code, §§ 101 *et seq.* (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 132] (the “**Interim Compensation Order**”), and the *Order (I) Authorizing the Retention and Employment of Configure Partners, LLC and Configure Partners Securities, LLC as Investment Banker for the Debtors and Debtors in Possession, Pursuant to 11*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors’ service address is 27756 Avenue Mentry, Valencia, California 91355.

U.S.C. §§ 327(a) and 328, Effective as of the Petition Date; (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-1; and (III) Granting Related Relief [Docket No. 143] (the “**Retention Order**”)² for the period from February 26, 2025 to and including March 31, 2025 (the “**Compensation Period**”) for (a) compensation in the amount of \$300,000.00 for actual, reasonable and necessary services rendered to the Debtors during the Compensation Period, less a twenty percent (20%) holdback in the amount of \$50,000.00, for a total fee request of \$200,000.00, and (b) reimbursement of 100% of actual and necessary expenses that Configure incurred during the Compensation Period in the amount of \$21,875.26. In support of this Monthly Fee Application, Configure respectfully states as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of Delaware (this “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and other bases for the relief requested in this Monthly Fee Application are §§ 328(a), 330, and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-1, the Interim Compensation Order, and the Retention Order.

BACKGROUND

4. On February 26, 2025 (the “**Petition Date**”), each of the Debtors filed with this Court a voluntary petition for relief under the Bankruptcy Code. The Debtors continue to be in

² The Retention Order approved the terms of that certain engagement agreement by and among the Debtors and Configure, dated as of April 25, 2024 (collectively, the “**Engagement Agreement**”), a copy of which is attached as Exhibit B to the Retention Application. Unless otherwise stated, all capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Engagement Agreement.

possession of their assets and to operate their businesses and manage their properties as debtors in possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

5. On March 4, 2025, the Debtors filed an application to retain and employ Configure as their investment banker [Docket No. 75] (the “**Retention Application**”) effective as of the Petition Date, pursuant to the terms of the Engagement Agreement.

6. On March 20, 2025, the Court entered the Interim Compensation Order, which generally sets forth the procedures for interim compensation and expense reimbursement for retained professionals in the Debtors’ chapter 11 cases. The Interim Compensation Order provides, among other things, that a retained professional may file a certificate of no objection with respect to any fees and expenses requested in the monthly fee application that are not subject to an objection following the expiration of the Objection Deadline (as defined in the Interim Compensation Order as twenty-one (21) days after service of a monthly fee application), at which time the Debtors shall promptly pay such professional eighty percent (80%) of such fees and 100 percent (100%) of such expenses.

7. On March 21, 2025, the Court entered the Retention Order. The Retention Order, among other things, approved the Engagement Agreement, as modified by the Retention Order, pursuant to § 328(a) of the Bankruptcy Code, and authorized the Debtors to pay, reimburse, and indemnify Configure in accordance with the terms and conditions of, and at the times specified in, the Engagement Agreement.

RELIEF REQUESTED

8. By this Monthly Fee Application, Configure requests (a) compensation in the amount of \$300,000.00 for actual, reasonable and necessary services rendered to the Debtors during the Compensation Period, less a twenty percent (20%) holdback in the amount of

\$50,000.00, for a total fee request of \$200,000.00, and (b) reimbursement of 100% of actual and necessary expenses that Configure incurred during the Compensation Period in the amount of \$21,875.26.

9. During the Compensation Period, a Monthly Fee and a DIP Financing Fee became payable to Configure pursuant to the Engagement Agreement, as modified by the Retention Order.

10. With respect to the Monthly Fee, one (1) Monthly Fee for the month of March 2025 became payable to Configure in the amount of \$50,000.00.³

11. With respect to the DIP Financing Fee, a \$250,00.00 DIP Financing Fee became payable to Configure on account of that certain postpetition debtor in possession financing approved pursuant to the DIP Financing Order.

12. Although Configure, in line with market convention, does not bill by the hour, Configure kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Such time records are attached hereto as **Exhibit A**. During the Compensation Period, Configure professionals spent approximately 339.5 hours providing investment banking services to the Debtors.

13. The fees charged by Configure have been billed in accordance with the Engagement Agreement and the Retention Order and are comparable to those fees charged by Configure for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Configure submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

³ As noted above, the Retention Order authorizes the Debtors to pay Configure its Monthly Fee each month when required under the Engagement Agreement without a prior fee application. Accordingly, Configure is not, by this Monthly Fee Statement, requesting payment of the Monthly Fee earned during the Compensation Period. Configure, however, will seek approval of such Monthly Fee in its interim and final fee application(s) in these cases.

14. There is no agreement or understanding between Configure and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these chapter 11 cases.

ACTUAL AND NECESSARY EXPENSES

15. Configure incurred certain necessary expenses during the Compensation Period for which it is entitled to reimbursement under the Engagement Agreement. As set forth in detail on the attached **Exhibit B**, Configure's total expenses for the Compensation Period are \$21,875.26.⁴

CERTIFICATION OF COMPLIANCE

16. The undersigned has reviewed the requirements of Local Rule 2016-1 and certifies that, to the best of his knowledge, information and belief, this Monthly Fee Application complies with that rule.

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⁴ As noted in the Retention Application, the Debtors paid Configure a \$5,843.99 expense advance prior to the filing of these cases. After application of the prepetition expenses against the expense advances, \$0.00 remains available to be applied against allowed postpetition expenses.

The expense reimbursements requested herein may not include certain expenses incurred by Configure during the Compensation Period but not processed as of the date hereof. Any such expenses will be included in future monthly fee applications.

WHEREFORE, Configure requests (i) payment of compensation in the amount of \$300,000.00 for the actual, reasonable and legal services rendered to the Debtors during the Compensation Period, less a 20% holdback in the amount of \$50,000.00 for a total fee request of \$200,000.00, and (ii) reimbursement of 100% of actual and necessary expenses that Configure incurred during the Compensation Period in the amount of \$21,875.26.

Dated: April 15, 2025
New York, New York

**CONFIGURE PARTNERS LLC AND
CONFIGURE PARTNERS SECURITIES, LLC**

/s/ Joseph Weissglass
Joseph Weissglass
Managing Director
Configure Partners LLC and
Configure Partners Securities, LLC

EXHIBIT A

Time Records of Configure Professionals

Configure Partners, LLC

February 26, 2025 - February 28, 2025

Date	Banker	Comments	Hours	Category
2/26/2025	Joseph Weissglass	Review email correspondence	0.5	2
2/26/2025	Joseph Weissglass	Review email correspondence	0.5	2
2/27/2025	Joseph Weissglass	Review email correspondence	0.5	2
2/28/2025	Joseph Weissglass	Review retention application	1.0	2
February 26, 2025 - February 28, 2025 Hours for Joseph Weissglass			2.5	
02/26/25	Rory Keenan	Review First Day Filings	5.0	1
02/26/25	Rory Keenan	Discussions with Advisors and Management	2.0	8
02/26/25	Rory Keenan	Call with Interested Party	0.5	6
02/26/25	Rory Keenan	Prepare communications	2.5	6
02/27/25	Rory Keenan	Review First Day Filings	5.0	3
02/27/25	Rory Keenan	First day hearing prep	4.5	5
02/27/25	Rory Keenan	Attend First Day Hearing	3.0	7
02/28/25	Rory Keenan	Respond to inquiries from interested parties	3.0	6
02/28/25	Rory Keenan	Review retention application, court docket, hours tracker	2.5	2
02/28/25	Rory Keenan	Prepare diligence materials	3.0	1
February 26, 2025 - February 28, 2025 Hours for Rory Keenan			31.0	
02/26/25	Matt Guill	Responding to prospective buyer emails	1.0	6
02/26/25	Matt Guill	Travel to DE	4.0	4
02/26/25	Matt Guill	Preparation for 1st day hearing	2.0	8
02/26/25	Matt Guill	1st day hearing preparation	4.0	5
02/27/25	Matt Guill	Travel home from DE	4.0	4
02/27/25	Matt Guill	1st day hearing preparation	5.0	5
02/27/25	Matt Guill	1st day hearing preparation	3.0	3
02/27/25	Matt Guill	Responding to prospective buyer emails	1.0	6
02/27/25	Matt Guill	1st day hearing attendance	3.0	2
02/28/25	Matt Guill	Reviewing docket	1.0	3
02/28/25	Matt Guill	Prepare & review marketing materials	1.0	1
02/28/25	Matt Guill	Discussions with potential buyers	1.0	6
February 26, 2025 - February 28, 2025 Hours for Matt Guill			30.0	
02/26/25	K.T. Taratus	Postpetition marketing outreach to potential buyers	2.0	6
02/27/25	K.T. Taratus	Discussion of responses to prospective buyer emails	1.0	6
02/27/25	K.T. Taratus	Prepare / review / discuss diligence materials	1.5	1
02/28/25	K.T. Taratus	Prepare / review / discuss diligence materials	6.0	1
February 26, 2025 - February 28, 2025 Hours for K.T. Taratus			10.5	
02/26/25	Sam Vaughn	Postpetition marketing outreach to potential buyers	4.0	6
02/27/25	Sam Vaughn	Responding to prospective buyer emails	2.5	6
02/27/25	Sam Vaughn	Responding to prospective buyer emails	3.0	6
February 26, 2025 - February 28, 2025 Hours for Sam Vaughn			9.5	
02/26/25	Kennedy Klaber	Postpetition marketing outreach to potential buyers	6.0	6
02/27/25	Kennedy Klaber	Responding to prospective buyer emails	1.0	6
February 26, 2025 - February 28, 2025 Hours for Kennedy Klaber			7.0	
02/26/25	Steven Gross	Conducted postpetition outreach to potential acquirors	2.0	6
02/27/25	Steven Gross	Conducted postpetition outreach to potential acquirors	2.0	6
02/28/25	Steven Gross	Revised postpetition marketing materials	2.5	6
February 26, 2025 - February 28, 2025 Hours for Steven Gross			6.5	

Configure Partners, LLC

March 1, 2025 - March 31, 2025

Date	Banker	Comments	Hours	Category
03/01/25	Joseph Weissglass	Review email correspondence	0.5	2
03/02/25	Joseph Weissglass	Internal communications / discussions regarding diligence materials	0.5	6
03/03/25	Joseph Weissglass	Review email correspondence	0.5	2
03/05/25	Joseph Weissglass	Review internal email correspondence regarding marketing process	0.5	5
03/08/25	Joseph Weissglass	Review filings	1.0	3
03/11/25	Joseph Weissglass	Internal communications / discussions regarding diligence materials	1.0	6
03/12/25	Joseph Weissglass	Review email correspondence from interested buyers	0.5	6
03/14/25	Joseph Weissglass	Internal call regarding marketing process	0.5	6
March 1, 2025 - March 31, 2025 Hours for Joseph Weissglass			5.0	
03/01/25	Rory Keenan	Review and edit diligence materials	1.5	5
03/02/25	Rory Keenan	Prepare retention application, communication with counsel re: same	0.5	2
03/02/25	Rory Keenan	Respond to inquiries from interested parties	1.0	6
03/02/25	Rory Keenan	Internal communications / discussions re: diligence materials	2.0	6
03/03/25	Rory Keenan	Review / edit marketing materials, discussions with team/client	3.0	6
03/03/25	Rory Keenan	Discussion with interested parties	1.0	6
03/03/25	Rory Keenan	Discussion/communications with management.	1.5	1
03/04/25	Rory Keenan	Preparation of diligence materials	2.0	6
03/04/25	Rory Keenan	Re: cash flows, marketing update, business operations	1.0	5
03/05/25	Rory Keenan	Respond to inquiries from interested parties	2.0	6
03/05/25	Rory Keenan	Re: marketing update, business operations, lender status	1.5	5
03/06/25	Rory Keenan	Respond to inquiries from interested parties	1.5	6
03/06/25	Rory Keenan	Time logs	0.5	2
03/06/25	Rory Keenan	Re: critical vendors, discussions with interested parties	2.0	5
03/07/25	Rory Keenan	Respond to inquiries from interested parties	1.0	6
03/07/25	Rory Keenan	Re: marketing update, diligence requests	1.0	5
03/08/25	Rory Keenan	Review of recent court filings	2.0	3
03/08/25	Rory Keenan	Preparation of diligence materials	1.0	6
03/08/25	Rory Keenan	Time logs	0.5	2
03/08/25	Rory Keenan	Re: lender status	0.5	5
03/10/25	Rory Keenan	re; marketing update, diligence requests	1.0	5
03/10/25	Rory Keenan	Internal communications / discussions re: diligence materials	0.5	6
03/11/25	Rory Keenan	Re: cash flows, diligence requests	1.5	5
03/11/25	Rory Keenan	Internal communications / discussions re: diligence materials	2.0	6
03/12/25	Rory Keenan	Review recent filings, time logs	1.0	2
03/12/25	Rory Keenan	Respond to inquiries from interested parties	1.5	6
03/13/25	Rory Keenan	Prep for discussions with interested parties	1.0	6
03/14/25	Rory Keenan	Call with Interested party	0.5	6
03/17/25	Rory Keenan	Prepare retention application, communication with counsel re: same	1.5	2
03/18/25	Rory Keenan	Prepare retention application, communication with counsel re: same	1.0	2
03/19/25	Rory Keenan	Budgeting, diligence call with management	1.5	5
03/19/25	Rory Keenan	Review docket entries	0.5	3
03/19/25	Rory Keenan	Prepare retention application, communication with counsel re: same	5.0	2
03/20/25	Rory Keenan	Emails, calls with counsel re: court prep	1.5	5
03/20/25	Rory Keenan	Review weekly budgeting	1.0	1
03/20/25	Rory Keenan	Review recent filings, time logs	2.0	3
03/20/25	Rory Keenan	Internal communications / discussions re: court attendance	1.0	5
03/20/25	Rory Keenan	Review marketing materials, respond to management requests	0.5	5
03/20/25	Rory Keenan	Prep for and participate in discussions with interested parties	1.0	6
03/22/25	Rory Keenan	Review recent docket filings	1.5	2
03/23/25	Rory Keenan	Prepare for sale hearing; review postpetition marketing process	3.0	3
03/24/25	Rory Keenan	Review time logs	0.5	2
03/24/25	Rory Keenan	Prepare for sale hearing, meetings with team, re: same	5.5	3

Configure Partners, LLC

March 1, 2025 - March 31, 2025

Date	Banker	Comments	Hours	Category
03/25/25	Rory Keenan	Review recent docket filings	0.5	2
03/25/25	Rory Keenan	Prepare for sale hearing, meeting with counsel re: same	3.5	3
03/25/25	Rory Keenan	Participate in sale hearing	2.0	7
03/26/25	Rory Keenan	Review and provide periodic reporting	1.0	6
03/28/25	Rory Keenan	Review recent docket filings	0.5	2
03/31/25	Rory Keenan	Review recent filings, time logs	1.0	2
03/31/25	Rory Keenan	Review, comment on periodic reporting	1.0	1
03/31/25	Rory Keenan	Communications with counsel re: case timing	1.0	5
March 1, 2025 - March 31, 2025 Hours for Rory Keenan			73.5	
03/01/25	Matt Guill	Reviewing docket	1.0	3
03/02/25	Matt Guill	Preparing communications & diligence for buyers	1.5	8
03/02/25	Matt Guill	Calls with prospective buyers	1.5	6
03/03/25	Matt Guill	Reviewing docket	1.0	3
03/03/25	Matt Guill	Calls with prospective buyers	1.5	6
03/03/25	Matt Guill	Prepare & review marketing materials	1.0	1
03/04/25	Matt Guill	Reviewing docket	0.5	3
03/04/25	Matt Guill	Calls with prospective buyers	1.5	6
03/04/25	Matt Guill	Prepare & review marketing materials	1.0	1
03/05/25	Matt Guill	Reviewing docket	0.5	3
03/05/25	Matt Guill	Calls with prospective buyers	1.0	6
03/05/25	Matt Guill	Preparing marketing materials	1.0	1
03/05/25	Matt Guill	Prep for call with company and advisors	0.5	8
03/05/25	Matt Guill	Call with company and advisors	0.5	8
03/06/25	Matt Guill	Preparing marketing materials	1.0	1
03/06/25	Matt Guill	Reviewing docket	0.5	3
03/06/25	Matt Guill	Calls with prospective buyers	1.0	6
03/06/25	Matt Guill	Case coordination and marketing strategy	1.0	5
03/07/25	Matt Guill	Calls with prospective buyers	1.0	6
03/07/25	Matt Guill	Reviewing docket	0.5	3
03/07/25	Matt Guill	Responding to buyer diligence requests	1.0	6
03/07/25	Matt Guill	Case coordination and marketing strategy	0.5	5
03/08/25	Matt Guill	Responding to buyer diligence requests	1.0	6
03/10/25	Matt Guill	Reviewing docket	0.5	3
03/10/25	Matt Guill	Calls with prospective buyers	1.0	6
03/10/25	Matt Guill	Responding to diligence requests	1.0	6
03/11/25	Matt Guill	Calls with prospective buyers	0.5	6
03/11/25	Matt Guill	Reviewing docket	0.5	3
03/12/25	Matt Guill	Responding to buyer diligence requests	1.0	6
03/12/25	Matt Guill	Diligence call with buyers	1.0	6
03/12/25	Matt Guill	Reviewing docket and preparing retention application revision	1.0	3
03/13/25	Matt Guill	Discussing case strategy	0.5	5
03/13/25	Matt Guill	Case process update with DIP lender	0.5	8
03/13/25	Matt Guill	Reviewing docket and preparing retention application revision	0.5	3
03/13/25	Matt Guill	Reviewing financial performance	0.5	1
03/13/25	Matt Guill	Calls with prospective buyers	1.5	6
03/14/25	Matt Guill	Calls with prospective buyers	0.5	6
03/14/25	Matt Guill	Case strategy call	0.5	5
03/14/25	Matt Guill	Docket review	0.5	3
03/14/25	Matt Guill	Responding to diligence and process detail requests	1.0	6
03/17/25	Matt Guill	Reviewing docket and preparing retention application revision	1.0	2
03/17/25	Matt Guill	Responding to diligence and process detail requests	0.5	6
03/17/25	Matt Guill	Reviewing NDAs	0.5	6

Configure Partners, LLC

March 1, 2025 - March 31, 2025

Date	Banker	Comments	Hours	Category
03/17/25	Matt Guill	Email correspondence with board	0.5	8
03/18/25	Matt Guill	Docket review	0.5	2
03/19/25	Matt Guill	Correspondence on diligence matters	0.5	5
03/19/25	Matt Guill	Correspondence on company performance	0.5	5
03/19/25	Matt Guill	Discussion with potential buyer	0.5	6
03/19/25	Matt Guill	Processing buyer NDA	0.5	6
03/20/25	Matt Guill	Docket review	0.5	2
03/20/25	Matt Guill	Communications with company advisors on case strategy	1.0	5
03/20/25	Matt Guill	Reviewing financial performance	0.5	1
03/24/25	Matt Guill	Travel to DE for hearing	6.0	4
03/24/25	Matt Guill	Prep for 2nd day hearing	2.0	3
03/24/25	Matt Guill	Call with potential buyer	0.5	6
03/24/25	Matt Guill	Correspondence re case prep	0.5	5
03/24/25	Matt Guill	Review diligence materials	0.5	1
03/25/25	Matt Guill	Hearing prep	2.0	3
03/25/25	Matt Guill	2nd day hearing	2.0	7
03/25/25	Matt Guill	Travel from hearing	5.0	4
03/25/25	Matt Guill	Call with potential buyer	0.5	6
03/25/25	Matt Guill	Calls with potential buyers	1.0	6
03/25/25	Matt Guill	Docket review	0.5	2
03/26/25	Matt Guill	Call with potential buyer	0.5	6
03/27/25	Matt Guill	Call with potential buyer	0.5	6
03/28/25	Matt Guill	Docket review	0.5	2
03/31/25	Matt Guill	Discussion with company advisor	0.5	5
03/31/25	Matt Guill	Docket review	0.5	2
March 1, 2025 - March 31, 2025 Hours for Matt Guill			64.0	

03/01/25	K.T. Taratus	Prepare / review / discuss diligence materials	3.0	1
03/02/25	K.T. Taratus	Prepare / review / discuss diligence materials	3.0	1
03/03/25	K.T. Taratus	Internal communications / discussions re: diligence materials	1.0	6
03/04/25	K.T. Taratus	Prepare / review / discuss diligence materials	1.5	1
03/04/25	K.T. Taratus	Internal discussion/communications with management.	1.0	1
03/05/25	K.T. Taratus	Internal discussion	0.5	5
03/05/25	K.T. Taratus	Internal discussion	0.5	5
03/10/25	K.T. Taratus	Calls with prospective buyers	0.5	6
03/10/25	K.T. Taratus	Prepare / review / discuss diligence materials	1.0	1
03/11/25	K.T. Taratus	Prepare / review / discuss diligence materials	1.0	1
03/12/25	K.T. Taratus	Prepare / review / discuss diligence materials	1.0	5
03/13/25	K.T. Taratus	Fulfilling buyer diligence	0.5	6
03/13/25	K.T. Taratus	Calls with prospective buyers	1.5	6
03/13/25	K.T. Taratus	Prepare / review / discuss diligence materials	1.5	1
03/20/25	K.T. Taratus	Docket review	0.5	2
03/27/25	K.T. Taratus	Docket review	0.5	2
March 1, 2025 - March 31, 2025 Hours for K.T. Taratus			18.5	

03/03/25	Sam Vaughn	Responding to prospective buyer emails	6.0	6
03/04/25	Sam Vaughn	Responding to prospective buyer emails	2.0	6
03/05/25	Sam Vaughn	Discuss outreach procedures	0.5	5
03/05/25	Sam Vaughn	Responding to prospective buyer emails	2.0	6
03/06/25	Sam Vaughn	Responding to prospective buyer emails	1.0	6
03/07/25	Sam Vaughn	Responding to prospective buyer emails	0.5	6
03/07/25	Sam Vaughn	Fulfilling buyer diligence	0.5	6
03/10/25	Sam Vaughn	Responding to prospective buyer emails	1.5	6

Configure Partners, LLC

March 1, 2025 - March 31, 2025

Date	Banker	Comments	Hours	Category
03/11/25	Sam Vaughn	Fulfilling buyer diligence	1.0	6
03/12/25	Sam Vaughn	Fulfilling buyer diligence	1.0	6
03/13/25	Sam Vaughn	Fulfilling buyer diligence	1.0	6
03/14/25	Sam Vaughn	Fulfilling buyer diligence	1.5	6
03/17/25	Sam Vaughn	Reviewing marketing process update	0.5	5
03/18/25	Sam Vaughn	Data room management	0.5	6
03/19/25	Sam Vaughn	Data room management	0.5	6
03/20/25	Sam Vaughn	Docket review	0.5	2
03/21/25	Sam Vaughn	Docket review	0.5	2
03/24/25	Sam Vaughn	Reviewing notes for 2nd Day Hearing	0.5	3
03/25/25	Sam Vaughn	Reviewing notes for 2nd Day Hearing	0.5	3
03/27/25	Sam Vaughn	Docket review	0.5	3
March 1, 2025 - March 31, 2025 Hours for Sam Vaughn			22.5	
03/03/25	Kennedy Klaber	Responding to prospective buyer emails	6.0	6
03/04/25	Kennedy Klaber	Call with prospective buyers	0.5	6
03/04/25	Kennedy Klaber	Responding to prospective buyer emails	1.5	6
03/05/25	Kennedy Klaber	Discuss outreach procedures internally	1.0	6
03/07/25	Kennedy Klaber	Responding to prospective buyer emails	1.0	6
03/10/25	Kennedy Klaber	Call with prospective buyers	0.5	6
03/10/25	Kennedy Klaber	Fulfilling buyer diligence	0.5	6
03/11/25	Kennedy Klaber	Calls with prospective buyers	1.0	6
03/11/25	Kennedy Klaber	Fulfilling buyer diligence	1.0	6
03/12/25	Kennedy Klaber	Calls with prospective buyers	1.0	6
03/13/25	Kennedy Klaber	Fulfilling buyer diligence	1.0	6
03/13/25	Kennedy Klaber	Calls with prospective buyers	1.5	6
03/13/25	Kennedy Klaber	Discussing case strategy	0.5	5
03/13/25	Kennedy Klaber	Responding to prospective buyer emails	0.5	6
03/17/25	Kennedy Klaber	Email correspondence with management	0.5	5
03/23/25	Kennedy Klaber	Docket review	0.5	3
03/23/25	Kennedy Klaber	Responding to prospective buyer emails	0.5	6
03/25/25	Kennedy Klaber	2nd day hearing virtual attendance	1.5	7
03/25/25	Kennedy Klaber	Docket review	0.5	3
03/27/25	Kennedy Klaber	Docket review	1.0	3
March 1, 2025 - March 31, 2025 Hours for Kennedy Klaber			22.0	
03/01/25	Steven Gross	Revised financial model to reflect updated capex assumptions	2.0	1
03/01/25	Steven Gross	Conducted postpetition outreach to potential acquirors	0.5	6
03/02/25	Steven Gross	Revised postpetition marketing materials	1.5	6
03/03/25	Steven Gross	Conducted postpetition outreach to potential acquirors	1.5	6
03/03/25	Steven Gross	Revised postpetition marketing materials	2.0	6
03/04/25	Steven Gross	Revised postpetition marketing materials	2.5	6
03/05/25	Steven Gross	Internal call regarding postpetition marketing outreach procedures	1.0	6
03/05/25	Steven Gross	Prepared due diligence package for outreach	1.0	6
03/05/25	Steven Gross	Distributed diligence materials and VDR access to parties under NDA	2.5	6
03/06/25	Steven Gross	Responded to buyer diligence requests	1.5	6
03/07/25	Steven Gross	Responded to buyer diligence requests	1.5	6
03/07/25	Steven Gross	Revised financial model to incorporate multiple pricing scenarios	1.0	1
03/09/25	Steven Gross	Responded to inquiries from prospective buyers	0.5	6
03/10/25	Steven Gross	Revised financial model to incorporate multiple pricing scenarios	1.0	1
03/10/25	Steven Gross	Call with potential buyer	0.5	6
03/11/25	Steven Gross	Managed data room, including file uploads and user access updates	0.5	6
03/11/25	Steven Gross	Responded to inquiries from prospective buyers	0.5	6

Configure Partners, LLC

March 1, 2025 - March 31, 2025

Date	Banker	Comments	Hours	Category
03/12/25	Steven Gross	Responded to buyer diligence requests	2.0	1
03/13/25	Steven Gross	Managed data room, including file uploads and user access updates	0.5	6
03/13/25	Steven Gross	Responded to buyer diligence requests	1.0	1
03/14/25	Steven Gross	Prepared 90-day payment history for Configure retention application	2.0	3
03/16/25	Steven Gross	Responding to prospective buyer emails	0.5	6
03/17/25	Steven Gross	Edited postpetition marketing materials	0.5	6
03/17/25	Steven Gross	Prepared postpetition marketing process update for board	0.5	5
03/18/25	Steven Gross	Managed data room, including file uploads and user access updates	0.5	6
03/20/25	Steven Gross	Registered attendees for eCourt appearance	0.5	7
03/23/25	Steven Gross	Prepared postpetition marketing outreach summary for bankruptcy court	1.5	3
03/24/25	Steven Gross	Managed data room, including file uploads and user access updates	0.5	6
03/24/25	Steven Gross	Processed NDAs from potential buyers	0.5	6
03/24/25	Steven Gross	Registered attendees for eCourt appearance	0.5	7
03/24/25	Steven Gross	Prepared notes for bankruptcy court	1.0	3
03/25/25	Steven Gross	Prepared notes for bankruptcy court	0.5	3
03/26/25	Steven Gross	Attended bankruptcy court virtually	2.0	7
03/27/25	Steven Gross	Docket review	0.5	3
03/31/25	Steven Gross	Prepared invoice and reconciled expense retainer	0.5	3
March 1, 2025 - March 31, 2025 Hours for Steven Gross			37.0	

EXHIBIT B

Expense Detail

Configure Partners, LLC

February 26, 2025 - March 31, 2025

Professional	User Date	Amount (\$M)	Expense Category	Expense Description
Matt Guill	2/26/2025	\$41.54	Travel and Other Expenses	Ride to/from airport
Rory Keenan	2/26/2025	\$199.00	Travel and Other Expenses	Wilmington DE to Penn Station
Matt Guill	2/26/2025	\$18.00	Meals	Lunch on road
Matt Guill	2/26/2025	\$73.50	Travel and Other Expenses	Taxi from airport
Matt Guill	2/26/2025	\$10.00	Travel and Other Expenses	Taxi to court
Rory Keenan	2/27/2025	\$42.60	Travel and Other Expenses	From home to Moynihan Train all
Rory Keenan	2/27/2025	\$217.00	Travel and Other Expenses	Penn Station to Wilmington DE
Matt Guill	2/27/2025	\$37.95	Travel and Other Expenses	Court hearing car service
Matt Guill	2/27/2025	\$8.52	Travel and Other Expenses	Trip to Delaware for court hearing
Matt Guill	2/27/2025	\$218.90	Travel and Other Expenses	Trip to Delaware for court hearing
Matt Guill	2/27/2025	\$60.17	Meals	Airport meal with client CEO
Matt Guill	2/27/2025	\$21.50	Meals	Dinner on road
Matt Guill	2/27/2025	\$136.10	Travel and Other Expenses	Wilmington to Philly car service
Matt Guill	2/27/2025	\$1,148.97	Travel and Other Expenses	Airfare to Philly
Matt Guill	3/6/2025	\$72.30	Travel and Other Expenses	Ride to meeting
Dentons	3/10/2025	\$4,555.00	Legal Expenses	For Professional Services Rendered through February 28, 2025
Rory Keenan	3/21/2025	\$398.00	Travel and Other Expenses	Trip to and from Wilmington DE
Matt Guill	3/22/2025	\$424.49	Travel and Other Expenses	Flight to Philly for court hearing
Matt Guill	3/22/2025	\$562.49	Travel and Other Expenses	Flight from Philly post-court hearing
Rory Keenan	3/24/2025	\$603.90	Travel and Other Expenses	Hotel in Wilmington
Matt Guill	3/24/2025	\$73.50	Travel and Other Expenses	Car to airport
Matt Guill	3/24/2025	\$83.79	Travel and Other Expenses	Car to airport
Rory Keenan	3/25/2025	\$7.42	Travel and Other Expenses	From law office to train station
Rory Keenan	3/25/2025	\$42.00	Travel and Other Expenses	Change fee
Matt Guill	3/25/2025	\$328.90	Travel and Other Expenses	Hotel in Wilmington for FMI court hearing
Matt Guill	3/25/2025	\$103.72	Travel and Other Expenses	Car to airport
Dentons	3/31/2025	\$12,386.00	Legal Expenses	For Professional Services Rendered through March 31, 2025
Total		\$21,875.26		

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Dynamic Aerostructures LLC, *et al.*,

Debtors.¹

) Chapter 11

) Case No. 25-10292 (LLS)

) (Jointly Administered)

) **Objection Deadline: May 6, 2025 at 4:00 p.m. (ET)**

NOTICE OF FIRST MONTHLY FEE APPLICATION

PLEASE TAKE NOTICE that the *First Monthly Application of Configure Partners LLC and Configure Partners Securities, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period from February 26, 2025 to and including March 31, 2025* (the “**Application**”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that objections (“**Objections**”) to the Application, if any, must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 132] and are required to be filed on or before **May 6, 2025 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801.

You must also serve any such Objection so as to be received by the following on or before the Objection Deadline: (a) (i) co-counsel to the Debtors, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, NY 10036 (Attn: Gregg M. Galardi; email: gregg.galardi@ropesgray.com) and Chipman Brown Cicero & Cole LLP, 1313 N. Market Street, Suite 5400, Wilmington, DE 19801 (Attn: Mark L. Desgrosseilliers and Robert A. Weber; email: desgross@chipmanbrown.com and weber@chipmanbrown.com) and Chipman Brown Cicero & Cole LLP, 501 5th Ave., 15th Floor, New York, NY 10017 (Attn: Daniel G. Egan; email: egan@chipmanbrown.com); (ii) counsel to the DIP Lender, King & Spalding LLP, 1100 Louisiana St., Suite 4100, Houston, TX 77002 (Attn: Michael Fishel; email: mfishel@kslaw.com) and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801 (Attn: Kenneth J. Enos; email: kenos@ycst.com); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lock Box 35, Wilmington, DE 19801 (Attn: Rosa Sierra-Fox; email: Rosa.Sierra-Fox@usdoj.gov); and (iv) counsel for any statutory committee appointed in these chapter 11 cases.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors’ service address is 27756 Avenue Mentry, Valencia, California 91355.

PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

PLEASE TAKE FURTHER NOTICE THAT ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION.

[Signature Page Follows]

Dated: April 15, 2025
Wilmington, Delaware

CHIPMAN BROWN CICERO & COLE, LLP

/s/ Mark L. Desgrosseilliers

Robert A. Weber (I.D. No. 4013)

Mark L. Desgrosseilliers (No. 4083)

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*Counsel to the Debtors and Debtors in
Possession*