

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Dynamic Aerostructures LLC, *et al.*,
Debtors.¹

Chapter 11

Case No. 25-10292 (LSS)

(Jointly Administered)

Re: D.I. No. 208

**NOTICE OF FILING OF REVISED EXHIBIT B TO THE FIRST MONTHLY
APPLICATION OF CONFIGURE PARTNERS, LLC AND CONFIGURE PARTNERS
SECURITIES, LLC FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER FOR
THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM
FEBRUARY 26, 2025 TO AND INCLUDING MARCH 31, 2025**

PLEASE TAKE NOTICE THAT on April 15, 2025, the Debtors filed the *First Monthly Application of Configure Partners LLC and Configure Partners Securities, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period from February 26, 2025 to and including March 31, 2025* [Docket No. 208] (the “**Application**”). The expense detail was attached as Exhibit B to the Application.

PLEASE TAKE FURTHER NOTICE THAT attached hereto is a revised Exhibit B to the Application.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors’ service address is 27756 Avenue Mentry, Valencia, California 91355.



2510292250415000000000004

Dated: April 15, 2025

CHIPMAN BROWN CICERO & COLE, LLP

/s/ Mark L. Desgrosseilliers

Robert A. Weber (I.D. No. 4013)

Mark L. Desgrosseilliers (No. 4083)

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ROPES & GRAY LLP

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Counsel to the Debtors and Debtors in Possession

EXHIBIT B

Expense Detail

Configure Partners, LLC

February 26, 2025 - March 31, 2025

Professional	User Date	Amount (\$M)	Expense Category	Expense Description
Matt Guill	2/26/2025	\$41.54	Travel and Other Expenses	Ride to/from airport
Rory Keenan	2/26/2025	\$199.00	Travel and Other Expenses	Wilmington DE to Penn Station
Matt Guill	2/26/2025	\$18.00	Meals	Lunch on road
Matt Guill	2/26/2025	\$73.50	Travel and Other Expenses	Taxi from airport
Matt Guill	2/26/2025	\$10.00	Travel and Other Expenses	Taxi to court
Rory Keenan	2/27/2025	\$42.60	Travel and Other Expenses	From home to Moynihan Train all
Rory Keenan	2/27/2025	\$217.00	Travel and Other Expenses	Penn Station to Wilmington DE
Matt Guill	2/27/2025	\$37.95	Travel and Other Expenses	Court hearing car service
Matt Guill	2/27/2025	\$8.52	Travel and Other Expenses	Trip to Delaware for court hearing
Matt Guill	2/27/2025	\$218.90	Travel and Other Expenses	Trip to Delaware for court hearing
Matt Guill	2/27/2025	\$60.17	Meals	Airport meal with client CEO
Matt Guill	2/27/2025	\$21.50	Meals	Dinner on road
Matt Guill	2/27/2025	\$136.10	Travel and Other Expenses	Wilmington to Philly car service
Matt Guill	2/27/2025	\$1,148.97	Travel and Other Expenses	Airfare to Philly
Matt Guill	3/6/2025	\$72.30	Travel and Other Expenses	Ride to meeting
Dentons	3/10/2025	\$4,555.00	Legal Expenses	For Professional Services Rendered through February 28, 2025
Rory Keenan	3/21/2025	\$398.00	Travel and Other Expenses	Trip to and from Wilmington DE
Matt Guill	3/22/2025	\$424.49	Travel and Other Expenses	Flight to Philly for court hearing
Matt Guill	3/22/2025	\$562.49	Travel and Other Expenses	Flight from Philly post-court hearing
Rory Keenan	3/24/2025	\$603.90	Travel and Other Expenses	Hotel in Wilmington
Matt Guill	3/24/2025	\$73.50	Travel and Other Expenses	Car to airport
Matt Guill	3/24/2025	\$83.79	Travel and Other Expenses	Car to airport
Rory Keenan	3/25/2025	\$7.42	Travel and Other Expenses	From law office to train station
Rory Keenan	3/25/2025	\$42.00	Travel and Other Expenses	Change fee
Matt Guill	3/25/2025	\$328.90	Travel and Other Expenses	Hotel in Wilmington for FMI court hearing
Matt Guill	3/25/2025	\$103.72	Travel and Other Expenses	Car to airport
Dentons	3/31/2025	\$12,386.00	Legal Expenses	For Professional Services Rendered through March 31, 2025
Total		\$21,875.26		

Configure Partners, LLC
3280 Peachtree Street, NW
Atlanta GA 30305
United States

March 10, 2025

Invoice No. 2828420

Client/Matter: 15805112-000040

FMI Aerostructures

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All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730
Questions relating to this invoice should be directed to:
T. Labuda
at 1 312 876 8000

DENTONS

Dentons US LLP
 233 South Wacker Drive
 Suite 5900
 Chicago, Illinois 60606-6361

dentons.com

Configure Partners, LLC
 3280 Peachtree Street, NW
 Atlanta GA 30305
 United States

March 10, 2025

Invoice No. 2828420

Client/Matter: 15805112-000040

FMI Aerostructures

For Professional Services Rendered through February 28, 2025:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Narrative</u>
02/26/25	T. Labuda	0.50	775.00	Conference and emails with client team re hearing preparation.
02/26/25	S. Ruben	0.90	855.00	Emails with M. Guill, R. Keenan and T. Labuda re hearing preparation (.1); draft retention documents (.3); meeting with M. Guill, R. Keenan, K. Klaber and T. Labuda re witness testimony (.5).
02/27/25	S. Ruben	1.40	1,330.00	Draft retention papers (1.3); correspond with M. Guill and T. Labuda re the same (.1).
02/27/25	T. Labuda	0.10	155.00	Review revised retention documents.
02/27/25	T. Labuda	0.10	155.00	Emails with Ruben re retention document revisions.
02/27/25	T. Labuda	0.10	155.00	Emails with client team re first day hearing and retention documents.
02/28/25	T. Labuda	0.30	465.00	Review client comments on retention documents (.1); emails and conference with Ruben re retention declaration comments (.2).
02/28/25	S. Ruben	0.70	665.00	Correspond with M. Guill re retention papers (.1); review and revise retention papers (.4); conference with M. Guill (.1); conference with T. Labuda (.1).
Total Hours		4.10		
Fee Amount				\$ 4,555.00

FMI Aerostructures

March 10, 2025

Matter: 15805112-000040

Invoice No.: 2828420

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
T. Labuda	\$ 1,550.00	1.10	\$ 1,705.00
S. Ruben	\$ 950.00	<u>3.00</u>	<u>\$ 2,850.00</u>
Totals		4.10	\$ 4,555.00
Fee Total	\$ 4,555.00		
Invoice Total	<u>\$ 4,555.00</u>		

Configure Partners, LLC
3280 Peachtree Street, NW
Atlanta GA 30305
United States

April 10, 2025

Invoice No. 2837390

Client/Matter: 15805112-000040

FMI Aerostructures

Payment Due Upon Receipt

Total This Invoice	\$	12,386.00
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Carol Stream, IL 60132-3078

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at 1 312 876 8000



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233 South Wacker Drive
Suite 5900
Chicago, Illinois 60606-6361

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Configure Partners, LLC
3280 Peachtree Street, NW
Atlanta GA 30305
United States

April 10, 2025

Invoice No. 2837390

Client/Matter: 15805112-000040

FMI Aerostructures

For Professional Services Rendered through March 31, 2025:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Narrative</u>
03/01/25	S. Ruben	0.20	190.00	Correspond with R. Keenan and M. Guill re retention papers (.1); review comments to retention papers (.1).
03/06/25	S. Ruben	0.20	190.00	Conference with T. Labuda re retention filing (.1); review proposed interim compensation procedures (.1).
03/11/25	T. Labuda	0.60	930.00	Review UST retention comments and questions (.1); conference and emails with Ruben re response to UST comments and questions (.4); emails with client team, Ruben and debtor counsel re retention order revisions (.1).
03/11/25	S. Ruben	1.80	1,710.00	Correspond with M. Guill re UST comments to retention application (.1); analysis re UST comments (.6); conference with T. Labuda re UST comments (.9); discuss UST comments with D. Egan (.1); email UST re addressing comments (.2).
03/12/25	S. Ruben	1.60	1,520.00	Correspond with Configure team re UST comments (.1); revise retention order per UST comments (1.1); correspond with T. Labuda re revised order (.1); conference with T. Labuda re the same (.2); correspond with R. Sierra-Fox on UST comments (.1).
03/13/25	S. Ruben	0.90	855.00	Correspond with M. Guill re revised order (.1); prepare for meeting with UST (.1); meeting with UST (.4); review investment banker retention order and engagement letter precedent per conversation with UST (.2); discuss revisions to retention order with T. Labuda (.1).
03/13/25	T. Labuda	0.30	465.00	Emails with client team re retention order revisions (.2); conference with Ruben re UST discussion (.1).

FMI Aerostructures

April 10, 2025

Matter: 15805112-000040

Invoice No.: 2837390

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Narrative</u>
03/14/25	T. Labuda	0.40	620.00	Emails and conference with Ruben re UST requested information and order revisions (.2); review prepetition payment history (.1); confer with Ruben re payment history (.1).
03/14/25	S. Ruben	1.10	1,045.00	Conferences with T. Labuda re retention (.3); correspond with Configure team re retention documents (.1); revise retention order (.3); correspond with R. Sierra-Fox re revised retention order (.1); conference with R. Keenan re retention application (.3).
03/17/25	S. Ruben	1.00	950.00	Correspond with R. Sierra-Fox on UST comments (.1); conference with T. Labuda re DIP order (.1); review and analyze DIP order (.6); analysis re UST comments (.2).
03/17/25	T. Labuda	0.20	310.00	Conference with Ruben re DIP order and carve out terms (.1); emails and conference with client team re debt sale and carve out issues (.1).
03/18/25	T. Labuda	0.30	465.00	Conference with Ruben re carve terms and coverage (.2); emails with Ruben and Keenan re carve out terms and related issues (.1).
03/18/25	S. Ruben	1.10	1,045.00	Correspond with D. Egan re UST comments to retention (.1); analysis re interim DIP order (.7); conference with T. Labuda re DIP order (.2); call R. Keenan re DIP order (.1).
03/20/25	S. Ruben	0.20	190.00	Correspond with R. Sierra-Fox re UST comments to retention (.1); correspond with D. Egan re COC on revised proposed retention order (.1).
03/24/25	S. Ruben	0.20	190.00	Correspond with Configure team re entered retention order (.1); review interim compensation procedures order (.1).
03/27/25	S. Ruben	0.70	665.00	Conference with T. Labuda re monthly fee statement (.2); correspond with Configure team re monthly fee statement (); conference with S. Gross re monthly fee statement (.2).
03/31/25	S. Ruben	0.40	380.00	Draft monthly fee statement (.3); correspond with D. Nichols re monthly fee statement (.1).
03/31/25	D. Thomas-Nichols	1.20	666.00	Prepare Configure first monthly fee application (1.1); correspond with S. Ruben regarding same (.1).

FMI Aerostructures

April 10, 2025

Matter: 15805112-000040

Invoice No.: 2837390

Total Hours 12.40

Fee Amount \$ 12,386.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
T. Labuda	\$ 1,550.00	1.80	\$ 2,790.00
S. Ruben	\$ 950.00	9.40	\$ 8,930.00
D. Thomas-Nichols	\$ 555.00	<u>1.20</u>	<u>\$ 666.00</u>
Totals		12.40	\$ 12,386.00

Fee Total	\$ 12,386.00
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Invoice Total	<u>\$ 12,386.00</u>
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