

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
)	Chapter 11
)	
Dynamic Aerostructures LLC, <i>et al.</i> ,)	Case No. 25-10292 (LSS)
)	
Debtors. ¹)	(Jointly Administered)
)	
)	Hearing Date: June 10, 2025 at 2:00 p.m. (ET)
)	Obj. Deadline: May 21, 2025 at 4:00 p.m. (ET)

**SUMMARY OF FINAL FEE APPLICATION OF CONFIGURE PARTNERS, LLC AND
CONFIGURE PARTNERS SECURITIES, LLC AS INVESTMENT BANKER FOR THE
DEBTORS AND DEBTORS IN POSSESSION FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF
EXPENSES INCURRED FOR THE PERIOD FROM
FEBRUARY 26, 2025 TO AND INCLUDING APRIL 22, 2025**

Name of Applicant:	<u>Configure Partners, LLC & Configure Partners Securities, LLC</u>
Authorized to Provide Professional Services to:	<u>Debtors and Debtors in Possession</u>
Petition Date:	<u>February 26, 2025</u>
Date of Retention:	<u>March 21, 2025, effective as of February 26, 2025</u>
Period for which Compensation and Reimbursement is Sought:	<u>February 26, 2025 through April 22, 2025</u>
Amount of Compensation Sought as Actual, Reasonable and Necessary:	<u>\$1,400,000.00</u>
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<u>\$35,928.52</u>

This is a(n) ___ monthly ___ interim X final application.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors' service address is 27756 Avenue Mentry, Valencia, California 91355.



**FINAL FEE APPLICATION OF CONFIGURE AS INVESTMENT BANKER FOR THE
DEBTORS AND DEBTORS IN POSSESSION**

PRIOR APPLICATIONS

	REQUESTED		PAID		OUTSTANDING	
APPLICATION	FEES	EXPENSES	FEES	EXPENSES	FEES	EXPENSES
First Monthly Fee Application ¹ [Docket No. 208] 2/26/25-3/31/25	\$300,000.00	\$21,875.26	\$0.00	\$0.00	\$300,000.00	\$21,875.26

¹ The objection deadline to the *First Monthly Application of Configure Partners, LLC and Configure Partners Securities, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period from February 26, 2025 through March 31, 2025* [Docket No. 208] (the “**First Monthly Fee Application**”) is May 6, 2025.

**FINAL FEE APPLICATION OF CONFIGURE AS INVESTMENT BANKER FOR THE
DEBTORS AND DEBTORS IN POSSESSION**

**HOURS BY PROFESSIONAL AND PROJECT CATEGORY
FEBRUARY 26, 2025 THROUGH APRIL 22, 2025**

Summary of Hours by Professional

February 26, 2025 - April 22, 2025

Name	Position	Hours
Joseph Weissglass	Managing Director	7.5
Rory Keenan	Managing Director	118.0
Matt Guill	Managing Director	107.5
K.T. Taratus	Vice President	29.0
Sam Vaughn	Associate	33.0
Kennedy Klaber	Associate	32.0
Steven Gross	Analyst	52.0
Total		379.0

Summary of Hours by Category

February 26, 2025 - April 22, 2025

Code #	Category	Hours
1	Business Operations and Forecast	47.5
2	Case Administration	39.5
3	Court Filings Prep and Review	56.5
4	Travel	19.0
5	Communications with Advisors, Management	44.0
6	Marketing/Negotiation with Interested Parties	149.5
7	Bankruptcy Court Attendance	14.5
8	Stakeholder Discussions	8.5
Total		379.0

**FINAL FEE APPLICATION OF CONFIGURE
AS INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION**

**EXPENSES BY CATEGORY
FEBRUARY 26, 2025 THROUGH APRIL 22, 2025**

Summary of Expenses by Category

February 26, 2025 – April 22, 2025

Category	Expenses
Legal Expenses	\$30,439.50
Meals	\$99.67
Travel and Other Expenses	\$5,389.35
Total	\$35,928.52

**IN THE UNITED STATES BANKRUPTCY COURT
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Debtors. ¹)	(Jointly Administered)
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)	Hearing Date: June 10, 2025 at 2:00 p.m. (ET)
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**FINAL FEE APPLICATION OF CONFIGURE PARTNERS, LLC AND CONFIGURE
PARTNERS SECURITIES, LLC AS INVESTMENT BANKER FOR THE DEBTORS
AND DEBTORS IN POSSESSION FOR ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED FOR THE PERIOD FROM
FEBRUARY 26, 2025 TO AND INCLUDING APRIL 22, 2025**

Configure Partners, LLC and Configure Partners Securities, LLC (collectively, “**Configure**”), the investment banker for the above captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby files this final fee application (this “**Final Fee Application**”), requesting entry of an order pursuant to §§ 328 and 330 of title 11 of the United States Code, §§ 101 *et seq.* (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), and the *Order (I) Authorizing the Retention and Employment of Configure Partners, LLC and Configure Partners Securities, LLC, as Investment Banker for the Debtors and Debtors in Possession, Pursuant to 11 U.S.C. §§ 327(a) and 328, Effective as of the Petition Date; (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-1; and (III) Granting*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors’ service address is 27756 Avenue Mentry, Valencia, California 91355.

Related Relief [Docket No. 143] (the “**Retention Order**”),² requesting (a) final allowance of compensation for professional services to the Debtors during the period from February 26, 2025 to and including April 22, 2025 (the “**Final Compensation Period**”) in the amount of \$1,400,000.00, (b) final allowance of Configure’s expenses incurred during the Final Compensation Period in connection with such services in the amount of \$35,928.52, and (c) payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses. In support of this Final Fee Application, Configure respectfully states as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of Delaware (this “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and other bases for the relief requested in this Final Fee Application are §§ 328(a) and 330 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-1, and the Retention Order.

BACKGROUND

3. On February 26, 2025 (the “**Petition Date**”), each of the Debtors filed with this Court a voluntary petition for relief under the Bankruptcy Code. The Debtors continue to be in

²The Retention Order approved the terms of that certain engagement letter by and among the Debtors and Configure, dated as of April 25, 2024 (the “**Engagement Letter**”), a copy of which is attached as Exhibit B to the Retention Application. Unless otherwise stated, all capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Engagement Letter.

possession of their assets and to operate their businesses and manage their properties as debtors in possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

4. On March 4, 2025, the Debtors filed an application to retain and employ Configure as their investment banker [Docket No. 75] (the “**Retention Application**”) effective as of the Petition Date, pursuant to the terms of the Engagement Letter.

5. On March 21, 2025, the Court entered the Retention Order. The Retention Order, among other things, approved the Engagement Letter, as modified by the Retention Order, pursuant to § 328(a) of the Bankruptcy Code, and authorized the Debtors to pay, reimburse, and indemnify Configure in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter.

6. On April 7, 2025, the Court entered the *Order (I) Approving and Authorizing the Sale of Substantially all of the Debtors’ Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (II) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases, and (III) Granting Related Relief* [Docket No. 199] (the “**Sale Order**”) which approved the sale of certain of the Debtors’ assets to FMI Holdco LLC (the “**Sale**”). The Sale closed on April 11, 2025. *See Notice of Closing of Sale Transaction* [Docket No. 204].

7. Given the closing of the Sale, Configure is filing its Final Fee Application now given that its services are no longer needed and to stop the incurrence of Monthly Fees.

TERMS OF CONFIGURE'S RETENTION

8. The Retention Order approved the payment of certain fees to Configure, as set forth in detail in the Retention Application, the Engagement Letter, and the Retention Order. Specifically, Configure's fees are as follows:³

- a. **Monthly Fees:** The Debtors shall pay Configure a non-refundable monthly fee of \$50,000.00 (the "**Monthly Fee**") until the termination of the Engagement Letter. The first Monthly Fee shall be payable as of the date set forth in the Engagement Letter and each subsequent Monthly Fee shall be payable in advance on each monthly anniversary thereafter. The first full three (3) Monthly Fees actually paid to Configure shall be credited once, without any duplication, against any Financing Fee, Restructuring Fee or M&A Transaction Fee (as defined below) subsequently payable to Configure.
- b. **Financing Fee:** Promptly upon the consummation of a Financing, the Debtors shall pay Configure a non-refundable cash fee (a "**Financing Fee**") equal to the greater of: (i) \$1.5 million and (ii) 2.0% of the amount raised or committed in any Financing; provided however, the Financing Fee payable on account of any debtor in possession financing ("**DIP Financing Fee**") shall be \$250,000.00. Additionally, 100% of any DIP Financing Fee shall be credited against any Restructuring Fee or M&A Transaction Fee subsequently payable.
- c. **M&A Transaction Fee:** Promptly upon the consummation of an M&A Transaction, the Debtors shall pay Configure a non-refundable cash fee (an "**M&A Transaction Fee**") equal to the greater of: (i) \$1.5 million and (ii) 2.0% of the total Aggregate Sales Consideration of such M&A Transaction. Such M&A Transaction Fee shall be payable from the proceeds of such applicable M&A Transaction prior to any other use or distribution of such proceeds.
- d. **Expense Reimbursement:** In addition to any fees or other compensation that may be paid to Configure under the Engagement Letter, whether or not any Transaction occurs, the Debtors shall reimburse Configure, promptly upon receipt of an invoice therefor, for all (a) reasonable and documented out-of-pocket expenses (including travel and lodging, meals, printing, data processing and subscription charges, telephone and facsimile charges, courier services and other reasonable and customary out-of-pocket expenditures), and (b) (i) the reasonable and documented out-of-

³ To the extent there is any inconsistency between the summary of the fee and expense structure set forth herein and the terms of the Engagement Letter, as amended by the Retention Order, the terms of the Engagement Letter, as amended by the Retention Order, shall control.

pocket fees and expenses of counsel and (ii) fees and expenses of any other consultants or independent experts retained by Configure with the Debtors' consent (which shall not be unreasonably withheld).

The Retention Order also approved a Restructuring Fee. Configure, however, is not seeking a Restructuring Fee in connection with these chapter 11 cases.

RELIEF REQUESTED

9. By this Final Fee Application, Configure requests entry of the Proposed Order, substantially in the form attached hereto as **Exhibit C**, (a) granting final allowance of compensation for professional services to the Debtors during the Final Compensation Period in the amount of \$1,400,000.00, (b) granting final allowance of Configure' expenses incurred during the Final Compensation Period in connection with such services in the amount of \$35,928.52, and (c) directing payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses.

10. During the Final Compensation Period, a Monthly Fee, a DIP Financing Fee and an M&A Transaction Fee became payable to Configure pursuant to the terms of the Engagement Letter, as modified by the Retention Order.

11. With respect to the Monthly Fee, during the Final Compensation Period, \$50,000.00 became payable to Configure on account of the Monthly Fee for the month of March 2025 pursuant to the terms of the Engagement Letter, as modified by the Retention Order.

12. With respect to the DIP Financing Fee, a \$250,00.00 DIP Financing Fee became payable to Configure on account of that certain postpetition financing approved pursuant to the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Senior Secured Financing, (II) Authorizing the Debtors to Use Cash Collateral on a Limited Basis, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection,*

(V) *Modifying the Automatic Stay* and (VI) *Granting Related Relief* [Docket No. 149] entered by the Court on March 21, 2025.

13. With respect to the M&A Transaction Fee, Configure earned a \$1,500,000.00 M&A Transaction Fee on account of the Sale to FMI Holdco LLC approved pursuant to the Sale Order.

14. Additionally, the Engagement Letter provides for certain crediting of Monthly Fees and the DIP Financing Fee. Configure is crediting 100% of the first full three Monthly Fees paid to Configure for the months of May 2024, June 2024, and July 2024 (\$50,000 x 3 = \$150,000.00) and the DIP Financing Fee (\$250,000.00) against the M&A Transaction Fee.⁴ Accordingly, the net \$1,100,000.00 M&A Transaction Fee is calculated as follows: \$1,500,000.00 M&A Transaction Fee less \$150,000.00 of Monthly Fee crediting less \$250,000.00 of DIP Financing Fee crediting = \$1,100,000.00.

15. Accordingly, a summary of the compensation earned by Configure during the Final Compensation Period is set forth below:

Monthly Fee	\$50,000.00
DIP Financing Fee	\$250,000.00
M&A Transaction Fee (after crediting)	\$1,100,000.00
Total	\$1,400,000.00

SUMMARY OF SERVICES

16. All services for which Configure requests compensation were performed on behalf of the Debtors. During the Final Compensation Period, as well as during the period leading up to these chapter 11 cases, Configure performed significant services on behalf of the Debtors,

⁴ Specifically, the Engagement Letter provides that the first full three Monthly Fees actually paid to Configure shall be credited against any M&A Transaction Fee and that 100% of any DIP Financing Fee shall be credited against any M&A Transaction Fee subsequently payable to Configure.

including but not limited to, the following:⁵

- (a) **Sale Process:** Configure assisted the Debtors in connection with their sale efforts, including, without limitation, in connection with the Debtors' (i) preparation of related marketing and due diligence materials, (ii) solicitation and review of proposals from interested parties, (iii) coordination of due diligence materials with interested parties and (iv) negotiation of the sale transaction, in coordination with Debtors' counsel.
- (b) **Financing:** Configure assisted the Debtors in designing and implementing a process to solicit DIP financing proposals. Configure prepared marketing materials and identified and contacted parties to encourage submission of financing proposals. Configure professionals spent time on a variety of topics including, but not limited to: (i) preparation of the necessary presentations and analyses utilized as part of due diligence, (ii) creating and managing a data room for interested parties, (iii) maintaining an ongoing dialogue including conducting calls and meetings to discuss proposals, as well as (iv) providing the Debtors with analysis and advice to assist in negotiations in order to solicit financing for the duration of the Debtors' chapter 11 cases.
- (c) **Assistance with General Bankruptcy Matters:** Configure participated in regular planning sessions and other periodic meetings with the Debtors' management, its legal counsel and other advisors, and the Debtors' Board of Directors concerning process and strategy issues related to the bankruptcy. Configure professionals also worked with the advisors to prepare court filings.
- (d) **Business and Due Diligence:** Configure professionals spent significant time conducting in-person and video or telephonic meetings and exchanging electronic correspondence with the Debtors, creditors, other relevant professionals, and potential bidders in the case. Accordingly, this service category incorporates all matters related to participating in discussions with the Debtors, creditors, other relevant professionals, and potential bidders, which include, but are not limited to: (i) facilitating and participating in diligence meetings, (ii) preparation of the necessary analyses utilized in the aforementioned meetings and presentations; and (iii) status update calls with the Debtors' management team, creditors, and other relevant professionals.
- (e) **Debtor Communication:** Configure participated in various telephonic meetings and communication with the Debtors and their other advisors during the Final Compensation Period. Additionally, Configure attended court hearings, virtually and in-person, as part of the Debtors' chapter 11 proceedings.
- (f) **General and Administrative Case-Related Services:** General and administrative case-related services include the preparation of employment and fee applications, tracking hours and expenses, travel to and from the Court, review of relevant case-related documents and other administrative tasks related to the case.

⁵ For a comprehensive description of Configure's services during the Final Compensation Period, please refer to the time records attached hereto as Exhibit A.

17. Although Configure, in line with market convention, does not bill by the hour, Configure has kept track of its post-petition time in one-half hour increments in accordance with the Retention Order. Such time records are attached hereto as **Exhibit A**. During the Final Compensation Period, Configure professionals spent approximately 379 hours providing investment banking services to the Debtors.

18. The fees charged by Configure have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Configure for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Configure submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

19. There is no agreement or understanding between Configure and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these chapter 11 cases.

ACTUAL AND NECESSARY EXPENSES

20. Configure also incurred certain necessary expenses during the Final Compensation Period for which it is entitled to reimbursement under the Engagement Letter. Configure's expenses incurred during the Final Compensation Period in connection with its services to the Debtors are \$35,928.52.⁶ The detail for such expenses is attached hereto as **Exhibit B**.

⁶ As noted in the First Monthly Fee Application, Configure received an expense advance in the amount of \$5,843.99 from the Debtors prior to the Petition Date. After the application of prepetition expenses, \$0.00 remains to be applied against the postpetition expenses set forth in the First Monthly Fee Application.

BASIS FOR RELIEF

21. Section 328(a) of the Bankruptcy Code allows a professional to obtain prior court approval of the terms of its retention. *See* 11 U.S.C. § 328(a). Under section 328(a), a professional may avoid uncertainty by obtaining (i) advance court approval of compensation terms agreed to with the estate and (ii) a court’s finding that such terms are “reasonable” in advance of the professional’s providing related services. *See In re Nat’l Gypsum Co.*, 123 F.3d 861, 862–63 (5th Cir. 1997). Section 328(a) explicitly contemplates court approval of contingent fees. *See* 11 U.S.C. § 328(a) (“The trustee . . . with the court’s approval, may employ or authorize the employment of a professional person . . . on any reasonable terms and conditions of employment, including . . . on a fixed or percentage fee basis, or on a contingent fee basis.”).

22. If a court has entered an order authorizing a professional’s employment that “expressly and unambiguously states specific terms and conditions (e.g., specific hourly rates or contingency fee arrangements) that are being approved pursuant to the first sentence of Section ‘328(a),’” the court is constrained to apply only the “improvident” standard of section 328(a) in any later review of such professional’s requested compensation. *Zolfo, Cooper & Co. v. Sunbeam-Oster Co., Inc.*, 50 F.3d 253, 261 (3d Cir. 1995).

23. Under the section 328(a) standard, a bankruptcy court wishing to render a previously approved fee arrangement “improvident” must find that there have been “developments not capable of being anticipated at the time of the fixing of the terms and conditions” of the engagement. 11 U.S.C. § 328(a). It is not enough that developments in a case are simply unforeseen. *Daniels v. Barron (In re Barron)*, 225 F.3d 583, 585 (5th Cir. 2000).

24. Section 330 of the Bankruptcy Code, moreover, provides that a court may award a professional employed under section 327 of the Bankruptcy Code “reasonable compensation

for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses.”

11 U.S.C. § 330(a)(1). Section 330 also sets forth the following non-exclusive criteria for the award of such compensation and reimbursement. Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- A. the time spent on such services;
- B. the rates charged for such services;
- C. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- D. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- E. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- F. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3); *see also In re XO Commc'ns, Inc.*, 398 B.R. 106, 113 (Bankr. S.D.N.Y. 2008) (stating that, “in considering a transaction fee, courts recognize that certain of these factors do not apply, such as ‘time spent’ or the ‘rates charged’”) (quoting *In re Intelogic Trace, Inc.*, 188 B.R. 557, 559 (Bankr. W.D. Tex. 1995).

25. Here, the Retention Order approved Configure’s compensation under section 328(a) of the Bankruptcy Code as to all parties except the U.S. Trustee, which retained the right to review Configure’s compensation based on the reasonableness standard of section 330.

26. Each component of Configure's compensation that became payable during the Final Compensation Period was earned under the terms of the Court-approved Engagement Letter, as modified by the Retention Order. Configure submits that the services it performed on behalf of the Debtors, as summarized above and as more fully described in Configure's time records, were necessary for and beneficial to the Debtors' estates. Moreover, Configure's services were consistently performed in a timely, expert and considered manner commensurate with the complexity and importance of the issues involved.

27. No previous application for the relief sought herein has been made to this or any other Court.

CERTIFICATION OF COMPLIANCE

28. The undersigned has reviewed the requirements of Local Rule 2016-1 and certifies that, to the best of his knowledge, information and belief, this Final Fee Application complies with that rule.

WHEREFORE, Configure requests entry of the Proposed Order, substantially in the form attached hereto as **Exhibit C**, (a) granting final allowance of compensation for professional services to the Debtors during the Final Compensation Period in the amount of \$1,400,000.00, (b) granting final allowance of Configure's expenses incurred during the Final Compensation Period in connection with such services in the amount of \$35,928.52, and (c) directing payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses.

Dated: April 30, 2025

**CONFIGURE PARTNERS LLC AND
CONFIGURE PARTNERS
SECURITIES, LLC**

/s/ Joseph Weissglass
Joseph Weissglass
Managing Director
Configure Partners LLC and
Configure Partners Securities, LLC

EXHIBIT A

Time Records

Configure Partners, LLC

February 26, 2025 - February 28, 2025

Date	Banker	Comments	Hours	Category
2/26/2025	Joseph Weissglass	Review email correspondence	0.5	2
2/26/2025	Joseph Weissglass	Review email correspondence	0.5	2
2/27/2025	Joseph Weissglass	Review email correspondence	0.5	2
2/28/2025	Joseph Weissglass	Review retention application	1.0	2
February 26, 2025 - February 28, 2025 Hours for Joseph Weissglass			2.5	
02/26/25	Rory Keenan	Review First Day Filings	5.0	1
02/26/25	Rory Keenan	Discussions with Advisors and Management	2.0	8
02/26/25	Rory Keenan	Call with Interested Party	0.5	6
02/26/25	Rory Keenan	Prepare communications	2.5	6
02/27/25	Rory Keenan	Review First Day Filings	5.0	3
02/27/25	Rory Keenan	First day hearing prep	4.5	5
02/27/25	Rory Keenan	Attend First Day Hearing	3.0	7
02/28/25	Rory Keenan	Respond to inquiries from interested parties	3.0	6
02/28/25	Rory Keenan	Review retention application, court docket, hours tracker	2.5	2
02/28/25	Rory Keenan	Prepare diligence materials	3.0	1
February 26, 2025 - February 28, 2025 Hours for Rory Keenan			31.0	
02/26/25	Matt Guill	Responding to prospective buyer emails	1.0	6
02/26/25	Matt Guill	Travel to DE	4.0	4
02/26/25	Matt Guill	Preparation for 1st day hearing	2.0	8
02/26/25	Matt Guill	1st day hearing preparation	4.0	5
02/27/25	Matt Guill	Travel home from DE	4.0	4
02/27/25	Matt Guill	1st day hearing preparation	5.0	5
02/27/25	Matt Guill	1st day hearing preparation	3.0	3
02/27/25	Matt Guill	Responding to prospective buyer emails	1.0	6
02/27/25	Matt Guill	1st day hearing attendance	3.0	2
02/28/25	Matt Guill	Reviewing docket	1.0	3
02/28/25	Matt Guill	Prepare & review marketing materials	1.0	1
02/28/25	Matt Guill	Discussions with potential buyers	1.0	6
February 26, 2025 - February 28, 2025 Hours for Matt Guill			30.0	
02/26/25	K.T. Taratus	Postpetition marketing outreach to potential buyers	2.0	6
02/27/25	K.T. Taratus	Discussion of responses to prospective buyer emails	1.0	6
02/27/25	K.T. Taratus	Prepare / review / discuss diligence materials	1.5	1
02/28/25	K.T. Taratus	Prepare / review / discuss diligence materials	6.0	1
February 26, 2025 - February 28, 2025 Hours for K.T. Taratus			10.5	
02/26/25	Sam Vaughn	Postpetition marketing outreach to potential buyers	4.0	6
02/27/25	Sam Vaughn	Responding to prospective buyer emails	2.5	6
02/27/25	Sam Vaughn	Responding to prospective buyer emails	3.0	6
February 26, 2025 - February 28, 2025 Hours for Sam Vaughn			9.5	
02/26/25	Kennedy Klaber	Postpetition marketing outreach to potential buyers	6.0	6
02/27/25	Kennedy Klaber	Responding to prospective buyer emails	1.0	6
February 26, 2025 - February 28, 2025 Hours for Kennedy Klaber			7.0	
02/26/25	Steven Gross	Conducted postpetition outreach to potential acquirors	2.0	6
02/27/25	Steven Gross	Conducted postpetition outreach to potential acquirors	2.0	6
02/28/25	Steven Gross	Revised postpetition marketing materials	2.5	6
February 26, 2025 - February 28, 2025 Hours for Steven Gross			6.5	

Configure Partners, LLC

February 26, 2025 - February 28, 2025

Date	Banker	Comments	Hours	Category
03/01/25	Joseph Weissglass	Review email correspondence	0.5	2
03/02/25	Joseph Weissglass	Internal communications / discussions regarding diligence materials	0.5	6
03/03/25	Joseph Weissglass	Review email correspondence	0.5	2
03/05/25	Joseph Weissglass	Review internal email correspondence regarding marketing process	0.5	5
03/08/25	Joseph Weissglass	Review filings	1.0	3
03/11/25	Joseph Weissglass	Internal communications / discussions regarding diligence materials	1.0	6
03/12/25	Joseph Weissglass	Review email correspondence from interested buyers	0.5	6
03/14/25	Joseph Weissglass	Internal call regarding marketing process	0.5	6
March 1, 2025 - March 31, 2025 Hours for Joseph Weissglass			5.0	

03/01/25	Rory Keenan	Review and edit diligence materials	1.5	5
03/02/25	Rory Keenan	Prepare retention application, communication with counsel re: same	0.5	2
03/02/25	Rory Keenan	Respond to inquiries from interested parties	1.0	6
03/02/25	Rory Keenan	Internal communications / discussions re: diligence materials	2.0	6
03/03/25	Rory Keenan	Review / edit marketing materials, discussions with team/client	3.0	6
03/03/25	Rory Keenan	Discussion with interested parties	1.0	6
03/03/25	Rory Keenan	Discussion/communications with management.	1.5	1
03/04/25	Rory Keenan	Preparation of diligence materials	2.0	6
03/04/25	Rory Keenan	Re: cash flows, marketing update, business operations	1.0	5
03/05/25	Rory Keenan	Respond to inquiries from interested parties	2.0	6
03/05/25	Rory Keenan	Re: marketing update, business operations, lender status	1.5	5
03/06/25	Rory Keenan	Respond to inquiries from interested parties	1.5	6
03/06/25	Rory Keenan	Time logs	0.5	2
03/06/25	Rory Keenan	Re: critical vendors, discussions with interested parties	2.0	5
03/07/25	Rory Keenan	Respond to inquiries from interested parties	1.0	6
03/07/25	Rory Keenan	Re: marketing update, diligence requests	1.0	5
03/08/25	Rory Keenan	Review of recent court filings	2.0	3
03/08/25	Rory Keenan	Preparation of diligence materials	1.0	6
03/08/25	Rory Keenan	Time logs	0.5	2
03/08/25	Rory Keenan	Re: lender status	0.5	5
03/10/25	Rory Keenan	re; marketing update, diligence requests	1.0	5
03/10/25	Rory Keenan	Internal communications / discussions re: diligence materials	0.5	6
03/11/25	Rory Keenan	Re: cash flows, diligence requests	1.5	5
03/11/25	Rory Keenan	Internal communications / discussions re: diligence materials	2.0	6
03/12/25	Rory Keenan	Review recent filings, time logs	1.0	2
03/12/25	Rory Keenan	Respond to inquiries from interested parties	1.5	6
03/13/25	Rory Keenan	Prep for discussions with interested parties	1.0	6
03/14/25	Rory Keenan	Call with Interested party	0.5	6
03/17/25	Rory Keenan	Prepare retention application, communication with counsel re: same	1.5	2
03/18/25	Rory Keenan	Prepare retention application, communication with counsel re: same	1.0	2
03/19/25	Rory Keenan	Budgeting, diligence call with management	1.5	5
03/19/25	Rory Keenan	Review docket entries	0.5	3
03/19/25	Rory Keenan	Prepare retention application, communication with counsel re: same	5.0	2
03/20/25	Rory Keenan	Emails, calls with counsel re: court prep	1.5	5
03/20/25	Rory Keenan	Review weekly budgeting	1.0	1
03/20/25	Rory Keenan	Review recent filings, time logs	2.0	3
03/20/25	Rory Keenan	Internal communications / discussions re: court attendance	1.0	5
03/20/25	Rory Keenan	Review marketing materials, respond to management requests	0.5	5
03/20/25	Rory Keenan	Prep for and participate in discussions with interested parties	1.0	6
03/22/25	Rory Keenan	Review recent docket filings	1.5	2
03/23/25	Rory Keenan	Prepare for sale hearing; review postpetition marketing process	3.0	3
03/24/25	Rory Keenan	Review time logs	0.5	2
03/24/25	Rory Keenan	Prepare for sale hearing, meetings with team, re: same	5.5	3

Configure Partners, LLC

March 1, 2025 - March 31, 2025

Date	Banker	Comments	Hours	Category
03/25/25	Rory Keenan	Review recent docket filings	0.5	2
03/25/25	Rory Keenan	Prepare for sale hearing, meeting with counsel re: same	3.5	3
03/25/25	Rory Keenan	Participate in sale hearing	2.0	7
03/26/25	Rory Keenan	Review and provide periodic reporting	1.0	6
03/28/25	Rory Keenan	Review recent docket filings	0.5	2
03/31/25	Rory Keenan	Review recent filings, time logs	1.0	2
03/31/25	Rory Keenan	Review, comment on periodic reporting	1.0	1
03/31/25	Rory Keenan	Communications with counsel re: case timing	1.0	5
March 1, 2025 - March 31, 2025 Hours for Rory Keenan			73.5	

03/01/25	Matt Guill	Reviewing docket	1.0	3
03/02/25	Matt Guill	Preparing communications & diligence for buyers	1.5	8
03/02/25	Matt Guill	Calls with prospective buyers	1.5	6
03/03/25	Matt Guill	Reviewing docket	1.0	3
03/03/25	Matt Guill	Calls with prospective buyers	1.5	6
03/03/25	Matt Guill	Prepare & review marketing materials	1.0	1
03/04/25	Matt Guill	Reviewing docket	0.5	3
03/04/25	Matt Guill	Calls with prospective buyers	1.5	6
03/04/25	Matt Guill	Prepare & review marketing materials	1.0	1
03/05/25	Matt Guill	Reviewing docket	0.5	3
03/05/25	Matt Guill	Calls with prospective buyers	1.0	6
03/05/25	Matt Guill	Preparing marketing materials	1.0	1
03/05/25	Matt Guill	Prep for call with company and advisors	0.5	8
03/05/25	Matt Guill	Call with company and advisors	0.5	8
03/06/25	Matt Guill	Preparing marketing materials	1.0	1
03/06/25	Matt Guill	Reviewing docket	0.5	3
03/06/25	Matt Guill	Calls with prospective buyers	1.0	6
03/06/25	Matt Guill	Case coordination and marketing strategy	1.0	5
03/07/25	Matt Guill	Calls with prospective buyers	1.0	6
03/07/25	Matt Guill	Reviewing docket	0.5	3
03/07/25	Matt Guill	Responding to buyer diligence requests	1.0	6
03/07/25	Matt Guill	Case coordination and marketing strategy	0.5	5
03/08/25	Matt Guill	Responding to buyer diligence requests	1.0	6
03/10/25	Matt Guill	Reviewing docket	0.5	3
03/10/25	Matt Guill	Calls with prospective buyers	1.0	6
03/10/25	Matt Guill	Responding to diligence requests	1.0	6
03/11/25	Matt Guill	Calls with prospective buyers	0.5	6
03/11/25	Matt Guill	Reviewing docket	0.5	3
03/12/25	Matt Guill	Responding to buyer diligence requests	1.0	6
03/12/25	Matt Guill	Diligence call with buyers	1.0	6
03/12/25	Matt Guill	Reviewing docket and preparing retention application revision	1.0	3
03/13/25	Matt Guill	Discussing case strategy	0.5	5
03/13/25	Matt Guill	Case process update with DIP lender	0.5	8
03/13/25	Matt Guill	Reviewing docket and preparing retention application revision	0.5	3
03/13/25	Matt Guill	Reviewing financial performance	0.5	1
03/13/25	Matt Guill	Calls with prospective buyers	1.5	6
03/14/25	Matt Guill	Calls with prospective buyers	0.5	6
03/14/25	Matt Guill	Case strategy call	0.5	5
03/14/25	Matt Guill	Docket review	0.5	3
03/14/25	Matt Guill	Responding to diligence and process detail requests	1.0	6
03/17/25	Matt Guill	Reviewing docket and preparing retention application revision	1.0	2
03/17/25	Matt Guill	Responding to diligence and process detail requests	0.5	6
03/17/25	Matt Guill	Reviewing NDAs	0.5	6

Configure Partners, LLC

March 1, 2025 - March 31, 2025

Date	Banker	Comments	Hours	Category
03/17/25	Matt Guill	Email correspondence with board	0.5	8
03/18/25	Matt Guill	Docket review	0.5	2
03/19/25	Matt Guill	Correspondence on diligence matters	0.5	5
03/19/25	Matt Guill	Correspondence on company performance	0.5	5
03/19/25	Matt Guill	Discussion with potential buyer	0.5	6
03/19/25	Matt Guill	Processing buyer NDA	0.5	6
03/20/25	Matt Guill	Docket review	0.5	2
03/20/25	Matt Guill	Communications with company advisors on case strategy	1.0	5
03/20/25	Matt Guill	Reviewing financial performance	0.5	1
03/24/25	Matt Guill	Travel to DE for hearing	6.0	4
03/24/25	Matt Guill	Prep for 2nd day hearing	2.0	3
03/24/25	Matt Guill	Call with potential buyer	0.5	6
03/24/25	Matt Guill	Correspondence re case prep	0.5	5
03/24/25	Matt Guill	Review diligence materials	0.5	1
03/25/25	Matt Guill	Hearing prep	2.0	3
03/25/25	Matt Guill	2nd day hearing	2.0	7
03/25/25	Matt Guill	Travel from hearing	5.0	4
03/25/25	Matt Guill	Call with potential buyer	0.5	6
03/25/25	Matt Guill	Calls with potential buyers	1.0	6
03/25/25	Matt Guill	Docket review	0.5	2
03/26/25	Matt Guill	Call with potential buyer	0.5	6
03/27/25	Matt Guill	Call with potential buyer	0.5	6
03/28/25	Matt Guill	Docket review	0.5	2
03/31/25	Matt Guill	Discussion with company advisor	0.5	5
03/31/25	Matt Guill	Docket review	0.5	2

March 1, 2025 - March 31, 2025 Hours for Matt Guill**64.0**

03/01/25	K.T. Taratus	Prepare / review / discuss diligence materials	3.0	1
03/02/25	K.T. Taratus	Prepare / review / discuss diligence materials	3.0	1
03/03/25	K.T. Taratus	Internal communications / discussions re: diligence materials	1.0	6
03/04/25	K.T. Taratus	Prepare / review / discuss diligence materials	1.5	1
03/04/25	K.T. Taratus	Internal discussion/communications with management.	1.0	1
03/05/25	K.T. Taratus	Internal discussion	0.5	5
03/05/25	K.T. Taratus	Internal discussion	0.5	5
03/10/25	K.T. Taratus	Calls with prospective buyers	0.5	6
03/10/25	K.T. Taratus	Prepare / review / discuss diligence materials	1.0	1
03/11/25	K.T. Taratus	Prepare / review / discuss diligence materials	1.0	1
03/12/25	K.T. Taratus	Prepare / review / discuss diligence materials	1.0	5
03/13/25	K.T. Taratus	Fulfilling buyer diligence	0.5	6
03/13/25	K.T. Taratus	Calls with prospective buyers	1.5	6
03/13/25	K.T. Taratus	Prepare / review / discuss diligence materials	1.5	1
03/20/25	K.T. Taratus	Docket review	0.5	2
03/27/25	K.T. Taratus	Docket review	0.5	2

March 1, 2025 - March 31, 2025 Hours for K.T. Taratus**18.5**

03/03/25	Sam Vaughn	Responding to prospective buyer emails	6.0	6
03/04/25	Sam Vaughn	Responding to prospective buyer emails	2.0	6
03/05/25	Sam Vaughn	Discuss outreach procedures	0.5	5
03/05/25	Sam Vaughn	Responding to prospective buyer emails	2.0	6
03/06/25	Sam Vaughn	Responding to prospective buyer emails	1.0	6
03/07/25	Sam Vaughn	Responding to prospective buyer emails	0.5	6
03/07/25	Sam Vaughn	Fulfilling buyer diligence	0.5	6
03/10/25	Sam Vaughn	Responding to prospective buyer emails	1.5	6

Configure Partners, LLC

March 1, 2025 - March 31, 2025

Date	Banker	Comments	Hours	Category
03/11/25	Sam Vaughn	Fulfilling buyer diligence	1.0	6
03/12/25	Sam Vaughn	Fulfilling buyer diligence	1.0	6
03/13/25	Sam Vaughn	Fulfilling buyer diligence	1.0	6
03/14/25	Sam Vaughn	Fulfilling buyer diligence	1.5	6
03/17/25	Sam Vaughn	Reviewing marketing process update	0.5	5
03/18/25	Sam Vaughn	Data room management	0.5	6
03/19/25	Sam Vaughn	Data room management	0.5	6
03/20/25	Sam Vaughn	Docket review	0.5	2
03/21/25	Sam Vaughn	Docket review	0.5	2
03/24/25	Sam Vaughn	Reviewing notes for 2nd Day Hearing	0.5	3
03/25/25	Sam Vaughn	Reviewing notes for 2nd Day Hearing	0.5	3
03/27/25	Sam Vaughn	Docket review	0.5	3
March 1, 2025 - March 31, 2025 Hours for Sam Vaughn			22.5	
03/03/25	Kennedy Klaber	Responding to prospective buyer emails	6.0	6
03/04/25	Kennedy Klaber	Call with prospective buyers	0.5	6
03/04/25	Kennedy Klaber	Responding to prospective buyer emails	1.5	6
03/05/25	Kennedy Klaber	Discuss outreach procedures internally	1.0	6
03/07/25	Kennedy Klaber	Responding to prospective buyer emails	1.0	6
03/10/25	Kennedy Klaber	Call with prospective buyers	0.5	6
03/10/25	Kennedy Klaber	Fulfilling buyer diligence	0.5	6
03/11/25	Kennedy Klaber	Calls with prospective buyers	1.0	6
03/11/25	Kennedy Klaber	Fulfilling buyer diligence	1.0	6
03/12/25	Kennedy Klaber	Calls with prospective buyers	1.0	6
03/13/25	Kennedy Klaber	Fulfilling buyer diligence	1.0	6
03/13/25	Kennedy Klaber	Calls with prospective buyers	1.5	6
03/13/25	Kennedy Klaber	Discussing case strategy	0.5	5
03/13/25	Kennedy Klaber	Responding to prospective buyer emails	0.5	6
03/17/25	Kennedy Klaber	Email correspondence with management	0.5	5
03/23/25	Kennedy Klaber	Docket review	0.5	3
03/23/25	Kennedy Klaber	Responding to prospective buyer emails	0.5	6
03/25/25	Kennedy Klaber	2nd day hearing virtual attendance	1.5	7
03/25/25	Kennedy Klaber	Docket review	0.5	3
03/27/25	Kennedy Klaber	Docket review	1.0	3
March 1, 2025 - March 31, 2025 Hours for Kennedy Klaber			22.0	
03/01/25	Steven Gross	Revised financial model to reflect updated capex assumptions	2.0	1
03/01/25	Steven Gross	Conducted postpetition outreach to potential acquirors	0.5	6
03/02/25	Steven Gross	Revised postpetition marketing materials	1.5	6
03/03/25	Steven Gross	Conducted postpetition outreach to potential acquirors	1.5	6
03/03/25	Steven Gross	Revised postpetition marketing materials	2.0	6
03/04/25	Steven Gross	Revised postpetition marketing materials	2.5	6
03/05/25	Steven Gross	Internal call regarding postpetition marketing outreach procedures	1.0	6
03/05/25	Steven Gross	Prepared due diligence package for outreach	1.0	6
03/05/25	Steven Gross	Distributed diligence materials and VDR access to parties under NDA	2.5	6
03/06/25	Steven Gross	Responded to buyer diligence requests	1.5	6
03/07/25	Steven Gross	Responded to buyer diligence requests	1.5	6
03/07/25	Steven Gross	Revised financial model to incorporate multiple pricing scenarios	1.0	1
03/09/25	Steven Gross	Responded to inquiries from prospective buyers	0.5	6
03/10/25	Steven Gross	Revised financial model to incorporate multiple pricing scenarios	1.0	1
03/10/25	Steven Gross	Call with potential buyer	0.5	6
03/11/25	Steven Gross	Managed data room, including file uploads and user access updates	0.5	6
03/11/25	Steven Gross	Responded to inquiries from prospective buyers	0.5	6

Configure Partners, LLC

March 1, 2025 - March 31, 2025

Date	Banker	Comments	Hours	Category
03/12/25	Steven Gross	Responded to buyer diligence requests	2.0	1
03/13/25	Steven Gross	Managed data room, including file uploads and user access updates	0.5	6
03/13/25	Steven Gross	Responded to buyer diligence requests	1.0	1
03/14/25	Steven Gross	Prepared 90-day payment history for Configure retention application	2.0	3
03/16/25	Steven Gross	Responding to prospective buyer emails	0.5	6
03/17/25	Steven Gross	Edited postpetition marketing materials	0.5	6
03/17/25	Steven Gross	Prepared postpetition marketing process update for board	0.5	5
03/18/25	Steven Gross	Managed data room, including file uploads and user access updates	0.5	6
03/20/25	Steven Gross	Registered attendees for eCourt appearance	0.5	7
03/23/25	Steven Gross	Prepared postpetition marketing outreach summary for bankruptcy court	1.5	3
03/24/25	Steven Gross	Managed data room, including file uploads and user access updates	0.5	6
03/24/25	Steven Gross	Processed NDAs from potential buyers	0.5	6
03/24/25	Steven Gross	Registered attendees for eCourt appearance	0.5	7
03/24/25	Steven Gross	Prepared notes for bankruptcy court	1.0	3
03/25/25	Steven Gross	Prepared notes for bankruptcy court	0.5	3
03/26/25	Steven Gross	Attended bankruptcy court virtually	2.0	7
03/27/25	Steven Gross	Docket review	0.5	3
03/31/25	Steven Gross	Prepared invoice and reconciled expense retainer	0.5	3
March 1, 2025 - March 31, 2025 Hours for Steven Gross			37.0	

Configure Partners, LLC

February 26, 2025 - February 28, 2025

Date	Banker	Comments	Hours	Category
04/01/25	Rory Keenan	Review of tracker. Internal status discussion	1.5	6
04/01/25	Rory Keenan	Communications with interested party	1.0	6
04/01/25	Rory Keenan	Discussion with management re: financial results	0.5	1
04/02/25	Rory Keenan	Communications with Advisors and Management re: bid deadline	2.0	6
04/02/25	Rory Keenan	Review of fee applications, communications with counsel	2.0	2
04/03/25	Rory Keenan	Prepare for sale hearing	1.5	5
04/04/25	Rory Keenan	Prepare for sale hearing	2.5	5
04/03/25	Rory Keenan	Review recent financial reporting. Discuss with team and management	1.5	1
04/04/25	Rory Keenan	Prepare fee application	1.0	2
April 1, 2025 - April 22, 2025 Hours for Rory Keenan			13.5	
04/01/25	Matt Guill	Docket review	0.5	2
04/01/25	Matt Guill	Calls with potential buyer	0.5	6
04/02/25	Matt Guill	Docket review	0.5	2
04/02/25	Matt Guill	Calls with potential buyer	0.5	6
04/02/25	Matt Guill	Discussion with company advisors	0.5	5
04/02/25	Matt Guill	Review retention and fees	1.0	2
04/03/25	Matt Guill	Docket review	0.5	3
04/03/25	Matt Guill	Calls with potential buyer	1.0	6
04/04/25	Matt Guill	Calls with potential buyer	0.5	6
04/04/25	Matt Guill	Docket review	0.5	3
04/04/25	Matt Guill	Hearing prep	1.0	2
04/05/25	Matt Guill	Hearing prep	1.0	2
04/06/25	Matt Guill	Hearing prep	0.5	2
04/06/25	Matt Guill	Docket review	1.0	3
04/08/25	Matt Guill	Board call	1.0	8
04/10/25	Matt Guill	Review docket and fee app	1.0	2
04/13/25	Matt Guill	Review docket and fee app	1.0	2
04/18/25	Matt Guill	Review docket and fee app	1.0	2
April 1, 2025 - April 22, 2025 Hours for Matt Guill			13.5	
04/01/25	Sam Vaughn	Docket review	0.5	3
04/04/25	Sam Vaughn	Reviewing forecasted sales by customer	0.5	1
April 1, 2025 - April 22, 2025 Hours for Sam Vaughn			1.0	
04/01/25	Kennedy Klaber	Docket review	0.5	3
04/01/25	Kennedy Klaber	341 meeting virtual attendance	1.0	7
04/03/25	Kennedy Klaber	Review of fee application	0.5	2
04/04/25	Kennedy Klaber	Preparing forecasted sales by customer	0.5	1
04/07/25	Kennedy Klaber	Sale hearing virtual attendance	0.5	7
April 1, 2025 - April 22, 2025 Hours for Kennedy Klaber			3.0	
04/01/25	Steven Gross	Attended 341 Meeting virtually	1.0	7
04/02/25	Steven Gross	Closed data room access following bid deadline	0.5	6
04/04/25	Steven Gross	Prepared notes for Sale Hearing	1.0	3
04/07/25	Steven Gross	Internal call regarding Sale Hearing	0.5	3
04/07/25	Steven Gross	Attended Sale Hearing virtually	0.5	7
04/07/25	Steven Gross	Reviewed Sale Order	0.5	3
04/10/25	Steven Gross	Internal call regarding fee application procedures	0.5	3
04/10/25	Steven Gross	Reviewed expense report from accounting team	0.5	3
04/10/25	Steven Gross	Prepared exhibits for first fee application	1.5	3
04/11/25	Steven Gross	Revised first fee application	0.5	3

Configure Partners, LLC

April 1, 2025 - April 22, 2025

Date	Banker	Comments	Hours	Category
04/14/25	Steven Gross	Further revisions to first fee application	0.5	3
04/21/25	Steven Gross	Prepared exhibits for final fee application	1.0	3
April 1, 2025 - April 22, 2025 Hours for Steven Gross			8.5	

EXHIBIT B

Expense Detail

Professional	User Date	Amount (\$)	Expense Category	Expense Description
Matt Guill	2/26/2025	\$41.54	Travel and Other Expenses	Ride to/from airport
Rory Keenan	2/26/2025	\$199.00	Travel and Other Expenses	Wilmington DE to Penn Station
Matt Guill	2/26/2025	\$18.00	Meals	Lunch on road
Matt Guill	2/26/2025	\$73.50	Travel and Other Expenses	Taxi from airport
Matt Guill	2/26/2025	\$10.00	Travel and Other Expenses	Taxi to court
Rory Keenan	2/27/2025	\$42.60	Travel and Other Expenses	From home to Moynihan Train all
Rory Keenan	2/27/2025	\$217.00	Travel and Other Expenses	Penn Station to Wilmington DE
Matt Guill	2/27/2025	\$37.95	Travel and Other Expenses	Court hearing car service
Matt Guill	2/27/2025	\$8.52	Travel and Other Expenses	Trip to Delaware for court hearing
Matt Guill	2/27/2025	\$218.90	Travel and Other Expenses	Trip to Delaware for court hearing
Matt Guill	2/27/2025	\$60.17	Meals	Airport meal with client CEO
Matt Guill	2/27/2025	\$21.50	Meals	Dinner on road
Matt Guill	2/27/2025	\$136.10	Travel and Other Expenses	Wilmington to Philly car service
Matt Guill	2/27/2025	\$1,148.97	Travel and Other Expenses	Airfare to Philly
Matt Guill	3/6/2025	\$72.30	Travel and Other Expenses	Ride to meeting
Dentons	3/10/2025	\$4,555.00	Legal Expenses	For Professional Services Rendered through February 28, 2025
Rory Keenan	3/21/2025	\$398.00	Travel and Other Expenses	Trip to and from Wilmington DE
Matt Guill	3/22/2025	\$424.49	Travel and Other Expenses	Flight to Philly for court hearing
Matt Guill	3/22/2025	\$562.49	Travel and Other Expenses	Flight from Philly post-court hearing
Rory Keenan	3/24/2025	\$603.90	Travel and Other Expenses	Hotel in Wilmington
Matt Guill	3/24/2025	\$73.50	Travel and Other Expenses	Car to airport
Matt Guill	3/24/2025	\$83.79	Travel and Other Expenses	Car to airport
Rory Keenan	3/25/2025	\$7.42	Travel and Other Expenses	From law office to train station
Rory Keenan	3/25/2025	\$42.00	Travel and Other Expenses	Change fee
Matt Guill	3/25/2025	\$328.90	Travel and Other Expenses	Hotel in Wilmington for FMI court hearing
Matt Guill	3/25/2025	\$103.72	Travel and Other Expenses	Car to airport
Dentons	3/31/2025	\$12,386.00	Legal Expenses	For Professional Services Rendered through March 31, 2025
Firmex	4/1/2025	\$201.54	Travel and Other Expenses	Data room - Billable Projects from March
Amtrak	4/3/2025	\$343.00	Travel and Other Expenses	Train to and from Delaware
Lyft	4/7/2025	\$10.22	Travel and Other Expenses	Car from train to courthouse
Dentons	4/21/2025	\$13,498.50	Legal Expenses	For Professional Services Rendered through April 21, 2025
Total		\$35,928.52		

Configure Partners, LLC
3280 Peachtree Street, NW
Atlanta GA 30305
United States

March 10, 2025

Invoice No. 2828420

Client/Matter: 15805112-000040

FMI Aerostructures

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Configure Partners, LLC
 3280 Peachtree Street, NW
 Atlanta GA 30305
 United States

March 10, 2025

Invoice No. 2828420

Client/Matter: 15805112-000040

FMI Aerostructures

For Professional Services Rendered through February 28, 2025:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Narrative</u>
02/26/25	T. Labuda	0.50	775.00	Conference and emails with client team re hearing preparation.
02/26/25	S. Ruben	0.90	855.00	Emails with M. Guill, R. Keenan and T. Labuda re hearing preparation (.1); draft retention documents (.3); meeting with M. Guill, R. Keenan, K. Klaber and T. Labuda re witness testimony (.5).
02/27/25	S. Ruben	1.40	1,330.00	Draft retention papers (1.3); correspond with M. Guill and T. Labuda re the same (.1).
02/27/25	T. Labuda	0.10	155.00	Review revised retention documents.
02/27/25	T. Labuda	0.10	155.00	Emails with Ruben re retention document revisions.
02/27/25	T. Labuda	0.10	155.00	Emails with client team re first day hearing and retention documents.
02/28/25	T. Labuda	0.30	465.00	Review client comments on retention documents (.1); emails and conference with Ruben re retention declaration comments (.2).
02/28/25	S. Ruben	0.70	665.00	Correspond with M. Guill re retention papers (.1); review and revise retention papers (.4); conference with M. Guill (.1); conference with T. Labuda (.1).
Total Hours		4.10		
Fee Amount				\$ 4,555.00

FMI Aerostructures

March 10, 2025

Matter: 15805112-000040

Invoice No.: 2828420

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
T. Labuda	\$ 1,550.00	1.10	\$ 1,705.00
S. Ruben	\$ 950.00	<u>3.00</u>	<u>\$ 2,850.00</u>
Totals		4.10	\$ 4,555.00
Fee Total	\$	4,555.00	
Invoice Total	\$	<u>4,555.00</u>	

Configure Partners, LLC
3280 Peachtree Street, NW
Atlanta GA 30305
United States

April 10, 2025

Invoice No. 2837390

Client/Matter: 15805112-000040

FMI Aerostructures

Payment Due Upon Receipt

Total This Invoice	\$	12,386.00
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Carol Stream, IL 60132-3078

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Questions relating to this invoice should be directed to:
T. Labuda
at 1 312 876 8000



Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, Illinois 60606-6361

dentons.com

Configure Partners, LLC
3280 Peachtree Street, NW
Atlanta GA 30305
United States

April 10, 2025

Invoice No. 2837390

Client/Matter: 15805112-000040

FMI Aerostructures

For Professional Services Rendered through March 31, 2025:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Narrative</u>
03/01/25	S. Ruben	0.20	190.00	Correspond with R. Keenan and M. Guill re retention papers (.1); review comments to retention papers (.1).
03/06/25	S. Ruben	0.20	190.00	Conference with T. Labuda re retention filing (.1); review proposed interim compensation procedures (.1).
03/11/25	T. Labuda	0.60	930.00	Review UST retention comments and questions (.1); conference and emails with Ruben re response to UST comments and questions (.4); emails with client team, Ruben and debtor counsel re retention order revisions (.1).
03/11/25	S. Ruben	1.80	1,710.00	Correspond with M. Guill re UST comments to retention application (.1); analysis re UST comments (.6); conference with T. Labuda re UST comments (.9); discuss UST comments with D. Egan (.1); email UST re addressing comments (.2).
03/12/25	S. Ruben	1.60	1,520.00	Correspond with Configure team re UST comments (.1); revise retention order per UST comments (1.1); correspond with T. Labuda re revised order (.1); conference with T. Labuda re the same (.2); correspond with R. Sierra-Fox on UST comments (.1).
03/13/25	S. Ruben	0.90	855.00	Correspond with M. Guill re revised order (.1); prepare for meeting with UST (.1); meeting with UST (.4); review investment banker retention order and engagement letter precedent per conversation with UST (.2); discuss revisions to retention order with T. Labuda (.1).
03/13/25	T. Labuda	0.30	465.00	Emails with client team re retention order revisions (.2); conference with Ruben re UST discussion (.1).

FMI Aerostructures

April 10, 2025

Matter: 15805112-000040

Invoice No.: 2837390

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Narrative</u>
03/14/25	T. Labuda	0.40	620.00	Emails and conference with Ruben re UST requested information and order revisions (.2); review prepetition payment history (.1); confer with Ruben re payment history (.1).
03/14/25	S. Ruben	1.10	1,045.00	Conferences with T. Labuda re retention (.3); correspond with Configure team re retention documents (.1); revise retention order (.3); correspond with R. Sierra-Fox re revised retention order (.1); conference with R. Keenan re retention application (.3).
03/17/25	S. Ruben	1.00	950.00	Correspond with R. Sierra-Fox on UST comments (.1); conference with T. Labuda re DIP order (.1); review and analyze DIP order (.6); analysis re UST comments (.2).
03/17/25	T. Labuda	0.20	310.00	Conference with Ruben re DIP order and carve out terms (.1); emails and conference with client team re debt sale and carve out issues (.1).
03/18/25	T. Labuda	0.30	465.00	Conference with Ruben re carve terms and coverage (.2); emails with Ruben and Keenan re carve out terms and related issues (.1).
03/18/25	S. Ruben	1.10	1,045.00	Correspond with D. Egan re UST comments to retention (.1); analysis re interim DIP order (.7); conference with T. Labuda re DIP order (.2); call R. Keenan re DIP order (.1).
03/20/25	S. Ruben	0.20	190.00	Correspond with R. Sierra-Fox re UST comments to retention (.1); correspond with D. Egan re COC on revised proposed retention order (.1).
03/24/25	S. Ruben	0.20	190.00	Correspond with Configure team re entered retention order (.1); review interim compensation procedures order (.1).
03/27/25	S. Ruben	0.70	665.00	Conference with T. Labuda re monthly fee statement (.2); correspond with Configure team re monthly fee statement (); conference with S. Gross re monthly fee statement (.2).
03/31/25	S. Ruben	0.40	380.00	Draft monthly fee statement (.3); correspond with D. Nichols re monthly fee statement (.1).
03/31/25	D. Thomas-Nichols	1.20	666.00	Prepare Configure first monthly fee application (1.1); correspond with S. Ruben regarding same (.1).

FMI Aerostructures

April 10, 2025

Matter: 15805112-000040

Invoice No.: 2837390

Total Hours 12.40

Fee Amount \$ 12,386.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
T. Labuda	\$ 1,550.00	1.80	\$ 2,790.00
S. Ruben	\$ 950.00	9.40	\$ 8,930.00
D. Thomas-Nichols	\$ 555.00	<u>1.20</u>	<u>\$ 666.00</u>
Totals		12.40	\$ 12,386.00

Fee Total	\$ 12,386.00
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Invoice Total	<u>\$ 12,386.00</u>
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Configure Partners, LLC
3280 Peachtree Street, NW
Atlanta GA 30305
United States

April 21, 2025

Invoice No. 2839889

Client/Matter: 15805112-000040

FMI Aerostructures

Payment Due Upon Receipt

Total This Invoice	\$	13,498.50
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227 West Monroe, Chicago, IL 60606
ABA Transit [REDACTED]
Account [REDACTED]
Account Name: Dentons US LLP
Swift Code: [REDACTED]
Reference: Invoice # and/or client matter #

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file or mailing address by contacting Dentons US LLP directly****

Please send payment remittance advice information to cashreceipts@dentons.com
In order to guarantee proper allocation of payments

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:

T. Labuda
at 1 312 876 8000



Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, Illinois 60606-6361

dentons.com

Configure Partners, LLC
3280 Peachtree Street, NW
Atlanta GA 30305
United States

April 21, 2025

Invoice No. 2839889

Client/Matter: 15805112-000040

FMI Aerostructures

For Professional Services Rendered through April 21, 2025:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Narrative</u>
04/01/25	S. Ruben	1.10	1,045.00	Draft monthly fee statement (1); correspond with D. Nichols re monthly fee statement (.1).
04/02/25	S. Ruben	1.80	1,710.00	Conference with T. Labuda re monthly fee statement (.2); draft monthly fee application (1.4); correspond with Configure team re first monthly fee application (.1); analysis re final fee application (.1).
04/03/25	D. Thomas-Nichols	2.70	1,498.50	Prepare draft final fee application.
04/03/25	S. Ruben	0.10	95.00	Correspond with D. Nichols re final fee application.
04/08/25	S. Ruben	0.10	95.00	Correspond with D. Nichols re final fee application.
04/10/25	S. Ruben	0.10	95.00	Correspond with D. Nichols re final fee application.
04/11/25	S. Ruben	2.00	1,900.00	Correspond with R. Keenan re expenses for fee application (.1); draft final fee application (1.9).
04/14/25	S. Ruben	1.10	1,045.00	Correspond with S. Gross re monthly fee statement (.1); revise and finalize monthly fee statement for filing (.9); correspond with Chipman re fee statement (.1).
04/14/25	T. Labuda	0.20	310.00	Conference with Keenan re fee filings and expenses issues (.1); emails and conference with Ruben re fee filings (.1).
04/15/25	S. Ruben	0.40	380.00	Correspond with Chipman and Configure team re filed monthly fee statement (.1); conference with T. Labuda re final fee application (.1); analysis re monthly fee statement ().
04/17/25	S. Ruben	1.20	1,140.00	Draft final fee application (1.1); correspond with T. Labuda re draft final fee application (.1).
04/17/25	T. Labuda	0.10	155.00	Emails with Ruben re final fee application.
04/18/25	T. Labuda	0.30	465.00	Review and comment on final fee application.

FMI Aerostructures

April 21, 2025

Matter: 15805112-000040

Invoice No.: 2839889

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Narrative</u>
04/18/25	T. Labuda	0.30	465.00	Conference and emails with Ruben re final fee application revisions.
04/18/25	T. Labuda	0.10	155.00	Emails with client team and Ruben re final fee application draft.
04/18/25	S. Ruben	2.80	2,660.00	Conference with T. Labuda re final fee application (.2); revise final fee application (2.5); correspond with Configure team re draft fee application (.1).
04/19/25	S. Ruben	0.10	95.00	Correspond with M. Guill re revisions to final fee application.
04/20/25	S. Ruben	0.20	190.00	Revise final fee application (.1); correspond with R. Keenan re revisions (.1).
Total Hours		14.70		
Fee Amount				\$ 13,498.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
T. Labuda	\$ 1,550.00	1.00	\$ 1,550.00
S. Ruben	\$ 950.00	11.00	\$ 10,450.00
D. Thomas-Nichols	\$ 555.00	<u>2.70</u>	<u>\$ 1,498.50</u>
Totals		14.70	\$ 13,498.50

Fee Total	\$ 13,498.50
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Invoice Total	<u>\$ 13,498.50</u>
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EXHIBIT C

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Dynamic Aerostructures LLC, *et al.*,

Debtors.¹

)
) Chapter 11
)
) Case No. 25-10292 (LSS)
)
) (Jointly Administered)
)

**ORDER GRANTING FINAL FEE APPLICATION OF CONFIGURE PARTNERS, LLC
AND CONFIGURE PARTNERS SECURITIES, LLC AS INVESTMENT BANKER FOR
THE DEBTORS AND DEBTORS IN POSSESSION FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT
OF EXPENSES INCURRED FOR THE PERIOD FROM
FEBRUARY 26, 2025 TO AND INCLUDING APRIL 22, 2025**

Upon the application (the “**Final Fee Application**”)² of Configure Partners, LLC and Configure Partners Securities, LLC (collectively, “**Configure**”) for final approval and allowance of compensation for services rendered and reimbursement of expenses incurred as investment banker for the Debtors for the period from February 26, 2025 to and including April 22, 2025 (the “**Final Compensation Period**”); and the Court having reviewed the Final Fee Application; and all applicable requirements of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules having been satisfied; and the compensation earned and expenses incurred by Configure during the Final Compensation Period having been actual, reasonable and necessary; and sufficient notice of the Final Fee Application having been provided such that no other or further notice is required; and all persons with standing having been afforded an opportunity to be heard on the Final Fee

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors’ service address is 27756 Avenue Mentry, Valencia, California 91355.

² All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Final Fee Application.

Application at a hearing held to consider approval thereof; and after due deliberation thereon and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Final Fee Application is **GRANTED** as set forth herein.
2. Configure is allowed compensation in the amount of \$1,400,000.00 for professional services rendered during the Final Compensation Period, which compensation is approved on a final basis.
3. Configure is allowed reimbursement of expenses incurred during the Final Compensation Period in connection with its services to the Debtors in the amount of \$35,928.52, which reimbursement is approved on a final basis.
4. The Debtors are authorized and directed to pay Configure all fees and expenses allowed pursuant to this Order, less any amounts already paid to Configure for such fees earned and expenses incurred during the Final Compensation Period.
5. The Court shall retain exclusive jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.
6. This Order shall be effective immediately upon entry.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Dynamic Aerostructures LLC, *et al.*,

Debtors.¹

)

) Chapter 11

)

) Case No. 25-10292 (LSS)

)

) (Jointly Administered)

)

) **Hearing Date: June 10, 2025 at 2:00 p.m. (ET)**

) **Obj. Deadline: May 21, 2025 at 4:00 p.m. (ET)**

NOTICE OF FINAL FEE APPLICATION

PLEASE TAKE NOTICE that the *Final Application of Configure Partners LLC and Configure Partners Securities, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period from February 26, 2025 to and including April 22, 2025* (the “**Final Fee Application**”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that objections (“**Objections**”) to the Final Fee Application, if any, must be filed on or before **May 21, 2025 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801.

You must also serve any such Objection so as to be received by the following on or before the Objection Deadline: (a) (i) co-counsel to the Debtors, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, NY 10036 (Attn: Gregg M. Galardi; email: gregg.galardi@ropesgray.com) and Chipman Brown Cicero & Cole LLP, 1313 N. Market Street, Suite 5400, Wilmington, DE 19801 (Attn: Mark L. Desgrosseilliers and Robert A. Weber; email: desgross@chipmanbrown.com and weber@chipmanbrown.com) and Chipman Brown Cicero & Cole LLP, 501 5th Ave., 15th Floor, New York, NY 10017 (Attn: Daniel G. Egan; email: egan@chipmanbrown.com); (ii) counsel to the DIP Lender, King & Spalding LLP, 1100 Louisiana St., Suite 4100, Houston, TX 77002 (Attn: Michael Fishel; email: mfishel@kslaw.com) and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801 (Attn: Kenneth J. Enos; email: kenos@ycst.com); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lock Box 35, Wilmington, DE 19801 (Attn: Rosa Sierra-Fox; email: Rosa.Sierra-Fox@usdoj.gov); and (iv) counsel for any statutory committee appointed in these chapter 11 cases.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors’ service address is 27756 Avenue Mentry, Valencia, California 91355.

A HEARING ON THE FINAL APPLICATION WILL BE HELD ON **JUNE 10, 2025 AT 2:00 P.M. (ET)** BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN, UNITED STATES BANKRUPTCY COURT JUDGE, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6TH FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE FINAL APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: April 30, 2025
Wilmington, Delaware

CHIPMAN BROWN CICERO & COLE, LLP

/s/ Mark L. Desgrosseilliers

Robert A. Weber (I.D. No. 4013)

Mark L. Desgrosseilliers (No. 4083)

Hercules Plaza

1313 North Market Street, Suite 5400

Wilmington, Delaware 19801

Telephone: (302) 295-0192

weber@chipmanbrown.com

desgross@chipmanbrown.com

-and-

CHIPMAN BROWN CICERO & COLE, LLP

Daniel G. Egan (admitted *pro hac vice*)

501 5th Ave. 15th Floor

New York, New York 10017

Telephone: (646) 741-5529

egan@chipmanbrown.com

-and-

ROPES & GRAY LLP

Gregg M. Galardi (No. 2991)

1211 Avenue of the Americas

New York, New York 10036

Telephone: (212) 596-9000

Facsimile: (212) 596-9090

gregg.galardi@ropesgray.com

Counsel to the Debtors and Debtors in Possession