

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	Chapter 11
In re:)	
)	Case No. 25-10292 (LSS)
Dynamic Aerostructures LLC, <i>et al.</i> ,)	
)	(Jointly Administered)
)	
Debtors. ¹)	Obj. Deadline: May 27, 2025 at 4:00 p.m. (ET)
)	

**SUMMARY SHEET TO FIRST MONTHLY FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
FEBRUARY 26, 2025 THROUGH AND INCLUDING MARCH 31, 2025**

General Information

Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	February 26, 2025
Date of Retention Order:	March 20, 2025, effective as of February 26, 2025
Type of Application:	Monthly

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	February 26, 2025 through March 31, 2025
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$14,586.60 (80% of \$18,233.50)
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	\$14,586.60 (80% of \$18,233.50)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors' service address is 27756 Avenue Mentry, Valencia, California 91355.



251029225050600000000001

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules and Statements of Financial Affairs	97.9	\$18,233.50
Totals	97.9	\$18,233.50

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
DPM	Daniel McSwigan	Solicitation Consultant	32.6	\$190.00	\$ 6,194.00
DSC	Darlene Calderon	Solicitation Consultant	23.8	\$195.00	\$ 4,641.00
JFM	Jeffrey Miller	Solicitation Consultant	1.8	\$195.00	\$ 351.00
SEW	Scott Ewing	Solicitation Consultant	10.1	\$190.00	\$ 1,919.00
WRG	William Gruber	Solicitation Consultant	26.3	\$195.00	\$ 5,128.50
	TOTALS		97.9		\$18,233.50

Total Incurred:	\$18,233.50
Blended Rate:	\$186.25

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
Dynamic Aerostructures LLC, <i>et al.</i> ,)	Case No. 25-10292 (LSS)
)	
)	(Jointly Administered)
)	
Debtors. ¹)	Obj. Deadline: May 27, 2025 at 4:00 p.m. (ET)
)	

**FIRST MONTHLY FEE APPLICATION OF KURTZMAN
CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD
FROM FEBRUARY 26, 2025 THROUGH AND INCLUDING MARCH 31, 2025**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated March 20, 2025 [Docket No. 132] (the “Interim Compensation Order”), Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), administrative advisor for the above-captioned debtors (the “Debtors”), hereby submits its first monthly fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$18,233.50 and authorization of payment of \$14,586.80 (which is 80% of \$18,233.50) for the period from February 26, 2025 through and including March 31, 2025 (the “Fee Period”). In support of this Fee Application, Verita represents as follows:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors' service address is 27756 Avenue Mentry, Valencia, California 91355.

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-1(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

BACKGROUND

4. On February 26, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On February 26, 2025, the Debtors filed an application to employ Verita as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 4] (the “Section 156(c) Application”), which was approved by the Court on February 27, 2025 [Docket No. 51] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with the application to retain Verita to perform certain services as the Debtors’ administrative advisor in these chapter 11 cases (in such capacity, the “Administrative Advisor”).

Accordingly, on March 4, 2025, the Debtors filed the *Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 76]. On March 20, 2025, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 134] (the "Retention Order"). The Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

7. The Retention Order authorizes Verita to provide the following services:
 - (a) assisting with, among other things, the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs;
 - (b) assisting with, among other things, solicitation, balloting, tabulation and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan;
 - (c) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in the chapter 11 cases;
 - (d) generating, providing, and assisting with claims objections, exhibits, claims reconciliation and related matters; and
 - (e) providing such other claims processing, noticing, solicitation, balloting and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention

Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is \$18,233.50 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, Verita's professionals performed 97.9 hours of work assisting the Debtors and their professionals with the preparation of the Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements"). This included frequent communication with the Debtors and their professionals regarding data, preparation status, and updates. Additionally, Verita gathered, organized, reviewed, updated and tracked the Schedule and Statement data. Verita believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-2.

12. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$18,233.50; (ii) directing payment by the Debtors of \$14,586.80 (which is 80% of \$18,233.50) for professional services; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: May 6, 2025
El Segundo, California

/s/ Sarah Harbuck
KURTZMAN CARSON CONSULTANTS, LLC
DBA VERITA GLOBAL
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.751.1539

Administrative Advisor to the Debtors

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am the Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global.
- b) I am familiar with the work performed by Kurtzman Carson Consultants, LLC dba Verita Global on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: May 6, 2025
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck

EXHIBIT A

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245



March 18, 2025

Dynamic Aerostructures LLC, et al. (FMI Aerostructures)
Eric Ellis
27756 Avenue Mentry
Valencia CA 91355
United States

Re: Dynamic Aerostructures LLC, et al. (FMI Aerostructures)
USBC Case No. 25-10292

Dear Eric Ellis,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period February 1, 2025 to February 28, 2025 in the amount of \$632.00 for the above referenced matter.
Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Verita Global LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Verita Global LLC 222 N Pacific Coast Hwy, El Segundo, CA, 90245 Phone 310-823-9000 Fax 310-823-9133 VeritaGlobal.com

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245



3/18/2025

Contact Parties

Daniel G. Egan
Chipman Brown Cicero & Cole, LLP
501 5th Ave. 15th Floor
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United States

Gregg M. Galardi
Ropes & Gray LLP
1211 Avenue of the Americas
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United States

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Hercules Plaza
1313 North Market Street, Suite 5400
Wilmington DE 19801
United States

Robert A. Weber
Hercules Plaza
1313 North Market Street, Suite 5400
Wilmington DE 19801
United States

Rosa Sierra-Fox
Office of the United States Trustee Delaware
844 King St Ste 2207, Lockbox 35
Wilmington DE 19801
United States

KCC (dba Verita Global)

Account Number	2510292FA	Invoice Date	March 18, 2025
Invoice Number	US-RESTR2710036	Due Date	Due upon receipt

Dynamic Aerostructures LLC, et al. (FMI Aerostructures)***Summary***

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$632.00
<i>Total of Hourly Fees</i>	\$632.00
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
Invoice Subtotal	\$632.00
Sales and Use Tax	\$0.00
<i>Total Invoice</i>	\$632.00

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2510292FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2710036	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$632.00		
Amount Paid	\$ <input type="text"/>		

Verita Global LLC

2/1/2025 - 2/28/2025

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DPM	Daniel McSwigan	SOL	2.3	\$190.00	\$437.00
DSC	Darlene Calderon	SOL	0.5	\$195.00	\$97.50
WRG	William Gruber	SOL	0.5	\$195.00	\$97.50

Verita Global LLC

2/1/2025 - 2/28/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/26/2025	DPM	Prepare custom templates to provide to BRG	SOL	Schedules & SOFA	0.8
2/26/2025	DSC	Coordinate preparation and circulation of schedules memos for client	SOL	Schedules & SOFA	0.3
2/26/2025	WRG	Prepare Status Tracker for Schedules and SOFAs	SOL	Schedules & SOFA	0.5
2/27/2025	DPM	Prepared Custom Memos to be provided to the client to assist in Schedule and SOFA preparation	SOL	Schedules & SOFA	1.2
2/27/2025	DPM	Prepare email correspondence to BRG Team containing Scheduling material	SOL	Schedules & SOFA	0.3
2/27/2025	DSC	Review memos and correspondence from Verita Team and BRG Team re schedules templates	SOL	Schedules & SOFA	0.2

Verita Global LLC

2/1/2025 - 2/28/2025

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<i>Total Expenses</i>	<i>\$0.00</i>

Verita Global LLC

2/1/2025 - 2/28/2025

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<i>Total Printing and Mailing Expenses</i>					<i>\$0.00</i>

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245



April 17, 2025

Dynamic Aerostructures LLC, et al. (FMI Aerostructures)
Eric Ellis
27756 Avenue Mentry
Valencia CA 91355
United States

Re: Dynamic Aerostructures LLC, et al. (FMI Aerostructures)
USBC Case No. 25-10292

Dear Eric Ellis,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period March 1, 2025 to March 31, 2025 in the amount of \$17,601.50 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Verita Global LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Verita Global LLC 222 N Pacific Coast Hwy, El Segundo, CA, 90245 Phone 310-823-9000 Fax 310-823-9133 VeritaGlobal.com

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245



4/17/2025

Contact Parties

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Wilmington DE 19801
United States

Rosa Sierra-Fox
Office of the United States Trustee Delaware
844 King St Ste 2207, Lockbox 35
Wilmington DE 19801
United States

KCC (dba Verita Global)

Account Number	2510292FA	Invoice Date	April 17, 2025
Invoice Number	US-RESTR2710153	Due Date	Due upon receipt

Dynamic Aerostructures LLC, et al. (FMI Aerostructures)***Summary***

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$17,601.50
<i>Total of Hourly Fees</i>	\$17,601.50
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
Invoice Subtotal	\$17,601.50
Sales and Use Tax	\$0.00
<i>Total Invoice</i>	\$17,601.50

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2510292FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2710153	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$17,601.50		
Amount Paid	\$ <input type="text"/>		

Verita Global LLC

3/1/2025 - 3/31/2025

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DPM	Daniel McSwigan	SOL	30.3	\$190.00	\$5,757.00
DSC	Darlene Calderon	SOL	23.3	\$195.00	\$4,543.50
JFM	Jeffrey Miller	SOL	1.8	\$195.00	\$351.00
SEW	Scott Ewing	SOL	10.1	\$190.00	\$1,919.00
WRG	William Gruber	SOL	25.8	\$195.00	\$5,031.00

Verita Global LLC

3/1/2025 - 3/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/7/2025	DSC	Oversee set up of schedules call with BRG and Company	SOL	Schedules & SOFA	0.3
3/7/2025	JFM	Review email from J. Racy re: scheduling call to discuss Schedule/SOFA preparation; follow-up with schedules team on Monday call timing	SOL	Schedules & SOFA	0.4
3/7/2025	SEW	Attention to correspondence between BRG and case team, including review of same	SOL	Schedules & SOFA	0.1
3/10/2025	DPM	Attend conference call with A&M and King and Spalding to discuss timing and schedule preparation	SOL	Schedules & SOFA	0.7
3/10/2025	DPM	Prepare email to company to discuss preparation of schedules and SOFA data	SOL	Schedules & SOFA	0.5
3/10/2025	JFM	Prepare for and participate in call with BRG team to discuss initial preparations and plan for Schedules and SOFAs	SOL	Schedules & SOFA	0.7
3/10/2025	SEW	Meeting with BRG & Verita Teams re Schedules & SOFA preparation; Follow up with Verita Team re same	SOL	Schedules & SOFA	0.9
3/10/2025	WRG	Teleconference with BRG and Verita personnel regarding SOFA and SOAL preparation	SOL	Schedules & SOFA	0.7
3/14/2025	DPM	Attend conference call with BRG and Company re: Schedule and SOFA preparation	SOL	Schedules & SOFA	0.2
3/14/2025	JFM	Prepare for and participate in Schedules call with client and BRG to discuss overall process, specific issues and timeframe	SOL	Schedules & SOFA	0.7
3/14/2025	SEW	Meeting with FMI, BRG, & Verita Teams re Schedules & SOFA's	SOL	Schedules & SOFA	0.3
3/17/2025	DPM	Prepare updates to SOFA 26 data in Verita CaseView per information received from A&M	SOL	Schedules & SOFA	0.5
3/17/2025	DPM	Review email correspondence from A&M re: various schedule and SOFA updates	SOL	Schedules & SOFA	0.3
3/17/2025	DPM	Attend status call with Scheduling team to discuss status of case	SOL	Schedules & SOFA	0.3
3/17/2025	DPM	Prepare updates to SOFA 28 data in Verita CaseView per information received from A&M	SOL	Schedules & SOFA	0.3
3/17/2025	DSC	Meet with Verita Team to discuss status of Schedules and SOFA	SOL	Schedules & SOFA	0.2
3/17/2025	WRG	Update SOFAs and SOALs for Dynamic Aerostructures Intermediate LLC and Dynamic Aerostructures LLC	SOL	Schedules & SOFA	0.5
3/17/2025	WRG	Status call with Verita Case Team re SOFA and SOAL status	SOL	Schedules & SOFA	0.3
3/17/2025	WRG	Status Call with Verita Case team re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.2
3/18/2025	DPM	Prepare updates to SOFA data in Verita CaseView per updates received from BRG	SOL	Schedules & SOFA	1.5
3/18/2025	DPM	Prepare first draft of Schedule and SOFAs draft for all debtors and reviewed for accuracy	SOL	Schedules & SOFA	1.5
3/18/2025	DPM	Prepare Cover Pages for Schedules / SOFAs/ Global Notes placeholders for all debtors	SOL	Schedules & SOFA	1.2
3/18/2025	DPM	Review First Day Declaration to assist in preparation of Schedules and SOFAs	SOL	Schedules & SOFA	0.5

Verita Global LLC

3/1/2025 - 3/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/18/2025	DPM	Prepare email correspondence to A&M and King and Spalding regarding issues related to Schedules and SOFAs	SOL	Schedules & SOFA	0.4
3/18/2025	DSC	Review Schedule and SOFA drafts for Dynamic Aerostructures Intermediate LLC	SOL	Schedules & SOFA	0.3
3/18/2025	DSC	Review Schedule and SOFA drafts for Dynamic Aerostructures LLC	SOL	Schedules & SOFA	0.3
3/18/2025	SEW	Attention to correspondence between BRG and Verita Team, including review of same	SOL	Schedules & SOFA	0.1
3/18/2025	WRG	Attention to email correspondence from BRG regarding updates to SOFA	SOL	Schedules & SOFA	2.5
3/18/2025	WRG	Attention to email correspondence from BRG regarding updates to SOFA and SOAL	SOL	Schedules & SOFA	2.4
3/19/2025	DPM	Prepare SOFA 3 data for input into Verita CaseView from information received from BRG	SOL	Schedules & SOFA	1.3
3/19/2025	DPM	Prepare SOFA 4 data for input into Verita CaseView from information received from BRG	SOL	Schedules & SOFA	0.8
3/19/2025	DPM	Prepare SOFA 11 data for input into Verita CaseView from information received from BRG	SOL	Schedules & SOFA	0.5
3/19/2025	DSC	Review SOAL and SOFA data for Forrest Machining LLC, provided by BRG	SOL	Schedules & SOFA	1.0
3/19/2025	DSC	Review Schedule and SOFA drafts for Dynamic Aerostructures Intermediate LLC	SOL	Schedules & SOFA	0.5
3/19/2025	DSC	Review Schedule and SOFA drafts for Dynamic Aerostructures LLC	SOL	Schedules & SOFA	0.5
3/19/2025	SEW	Review/prepare Schedule EF2 & G files for import into Verita CaseView	SOL	Schedules & SOFA	1.5
3/19/2025	SEW	Quality control review of SOAL/SOFA drafts	SOL	Schedules & SOFA	0.9
3/19/2025	WRG	Attention to email correspondence from BRG regarding updates to SOFAs and SOALs	SOL	Schedules & SOFA	0.8
3/20/2025	DPM	Generate and review draft Schedules and SOFAs and prepare list of open questions to be reviewed	SOL	Schedules & SOFA	2.1
3/20/2025	DPM	Prepare Schedule A/B data for input into Verita CaseView per information received from Accordion	SOL	Schedules & SOFA	1.5
3/20/2025	DSC	Review updates to SOAL EF Part 2 provided by BRG and update SOAL form for Forrest Machining LLC	SOL	Schedules & SOFA	2.3
3/20/2025	DSC	Format Schedule EF Part 2 data received by BRG	SOL	Schedules & SOFA	1.7
3/20/2025	DSC	Format Schedule G data received by BRG	SOL	Schedules & SOFA	1.0
3/20/2025	DSC	Meet with Vertia Team to discuss claim types for EF Part 2	SOL	Schedules & SOFA	0.4
3/20/2025	SEW	Meeting with Verita Team re Schedule E/F2 & G	SOL	Schedules & SOFA	1.0

Verita Global LLC

3/1/2025 - 3/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/20/2025	WRG	Attention to email correspondence from BRG re updates to SOFA and SOAL	SOL	Schedules & SOFA	3.0
3/20/2025	WRG	Prepare, review draft SOFAs and SOALs for all debtor	SOL	Schedules & SOFA	0.7
3/20/2025	WRG	Prepare correspondence to BRG re SOAL data template	SOL	Schedules & SOFA	0.3
3/21/2025	DPM	Prepare Updates to Schedule A/B data in Verita CaseView per information receive from BRG	SOL	Schedules & SOFA	0.9
3/21/2025	DPM	Prepare Updates to SOFA data in Verita CaseView per information receive from BRG	SOL	Schedules & SOFA	0.9
3/21/2025	DPM	Participated in conference call with the company and BRG regarding Schedule and SOFA preparation	SOL	Schedules & SOFA	0.8
3/21/2025	DPM	Prepare updates to Verita Master template and Verita Status tracker with recent updates	SOL	Schedules & SOFA	0.6
3/21/2025	DPM	Discussion with Case and Scheduling team for case status in preparation for call	SOL	Schedules & SOFA	0.2
3/21/2025	DSC	Review and update Schedule EF Part 2 data for import to Verita CaseView	SOL	Schedules & SOFA	2.0
3/21/2025	DSC	Review and update Schedule G data for import to Verita CaseView	SOL	Schedules & SOFA	2.0
3/21/2025	DSC	Call with BRG and Company re SOAL and SOFA data	SOL	Schedules & SOFA	0.7
3/21/2025	DSC	Meet with Verita Team to discuss open SOAL items prior to call with BRG	SOL	Schedules & SOFA	0.3
3/21/2025	DSC	Review correspondence and proposed updates for EF Part 2 entries	SOL	Schedules & SOFA	0.3
3/21/2025	SEW	Review/format Schedule G for import and SOAL summary; Research/create ID numbers	SOL	Schedules & SOFA	1.6
3/21/2025	SEW	Meeting with FMI, BRG, & Verita Teams re SOFA/SOAL Review	SOL	Schedules & SOFA	0.7
3/21/2025	SEW	Review and respond to Verita Team communication re redaction issues; research same	SOL	Schedules & SOFA	0.1
3/21/2025	SEW	Attention to correspondence between BRG and Verita Team, including review of same	SOL	Schedules & SOFA	0.1
3/21/2025	WRG	Attention to email correspondence from BRG regarding updates to SOFAs and SOALs	SOL	Schedules & SOFA	2.5
3/21/2025	WRG	Attention to email correspondence from BRG regarding updates to SOFAs and SOALs	SOL	Schedules & SOFA	1.9
3/21/2025	WRG	Teleconference with company, BRG, and Verita personnel regarding SOFAs and SOALs preparation status (partial)	SOL	Schedules & SOFA	0.4
3/21/2025	WRG	Teleconference with Verita Case Team re SOFA and SOAL status	SOL	Schedules & SOFA	0.3
3/22/2025	DPM	Prepare updates to SOFA 3 data in Verita CaseView per updates received from BRG	SOL	Schedules & SOFA	1.2

Verita Global LLC

3/1/2025 - 3/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/22/2025	DPM	Prepare updates to SOFA 4 data in Verita CaseView per updates received from BRG	SOL	Schedules & SOFA	1.2
3/22/2025	SEW	Review email and respond to Verita Team re Schedule EF2 import	SOL	Schedules & SOFA	0.1
3/22/2025	WRG	Review Verita CaseView SOFA and SOAL data for accuracy and completeness	SOL	Schedules & SOFA	2.5
3/23/2025	DPM	Generate and review final draft Schedules and SOFAs	SOL	Schedules & SOFA	0.7
3/23/2025	DPM	Review of Status of recent updates in Verita CaseView for running final SOFAs and Schedules	SOL	Schedules & SOFA	0.4
3/23/2025	DSC	Review draft Schedules and SOFAs for Forrest Machining LLC	SOL	Schedules & SOFA	0.8
3/23/2025	DSC	Review updates to EF Part 2 and Schedule G in Verita CaseView	SOL	Schedules & SOFA	0.7
3/23/2025	DSC	Review draft Schedules and SOFAs for Dynamic Aerostructures LLC	SOL	Schedules & SOFA	0.5
3/23/2025	DSC	Review draft Schedules and SOFAs for Dynamic Aerostructures Intermediate LLC	SOL	Schedules & SOFA	0.5
3/23/2025	WRG	Prepare updated draft SOFAs and SOALs	SOL	Schedules & SOFA	1.1
3/24/2025	DPM	Generate and Review Final Schedule and SOFA drafts per request	SOL	Schedules & SOFA	0.6
3/24/2025	DPM	Attended conference call with BRG to discuss final schedule and SOFA preparation	SOL	Schedules & SOFA	0.6
3/24/2025	DSC	Update SOAL EF Part 2 and Part 3 in Verita CaseView	SOL	Schedules & SOFA	1.0
3/24/2025	DSC	Review SOAL updates provided by BRG	SOL	Schedules & SOFA	0.5
3/24/2025	DSC	Review draft SOFA updates for Forrest Machining LLC	SOL	Schedules & SOFA	0.3
3/24/2025	SEW	Quality control review of SOAL/SOFA drafts	SOL	Schedules & SOFA	1.6
3/25/2025	DPM	Prepare SOFA 3 data updates in Verita CaseView per information received from BRG	SOL	Schedules & SOFA	1.2
3/25/2025	DPM	Prepare updates to SOFA data in Verita CaseView per information received from BRG	SOL	Schedules & SOFA	0.9
3/25/2025	DPM	Prepare updates to SOFA data per review	SOL	Schedules & SOFA	0.8
3/25/2025	DPM	Prepare SOFA 4 data updates in Verita CaseView per information received from BRG	SOL	Schedules & SOFA	0.8
3/25/2025	DPM	Generate and review Schedule and SOFAs for all debtors	SOL	Schedules & SOFA	0.5
3/25/2025	DPM	Review email correspondence from A&M re: updates to SOFA data and added to tracker	SOL	Schedules & SOFA	0.4

Verita Global LLC

3/1/2025 - 3/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/25/2025	DSC	Review draft SOFA updates for Forrest Machining LLC	SOL	Schedules & SOFA	0.8
3/25/2025	DSC	Review SOAL draft for Dynamic Aerostructures LLC	SOL	Schedules & SOFA	0.5
3/25/2025	DSC	Review SOAL draft for Dynamic Aerostructures Intermediate LLC	SOL	Schedules & SOFA	0.5
3/25/2025	DSC	Review SOFA draft for Dynamic Aerostructures Intermediate LLC	SOL	Schedules & SOFA	0.5
3/25/2025	DSC	Review draft SOAL updates for Forrest Machining LLC	SOL	Schedules & SOFA	0.5
3/25/2025	DSC	Review SOFA draft for Dynamic Aerostructures LLC	SOL	Schedules & SOFA	0.5
3/25/2025	DSC	Set up review of draft SOFA and SOAL updates for Forrest Machining LLC	SOL	Schedules & SOFA	0.3
3/25/2025	SEW	Quality control review of SOAL/SOFA drafts	SOL	Schedules & SOFA	0.9
3/25/2025	WRG	Attention to email correspondence from BRG regarding edits to SOFAs	SOL	Schedules & SOFA	1.5
3/25/2025	WRG	Attention to email correspondence from BRG regarding updates to Schedules A/B and D, and SOFA	SOL	Schedules & SOFA	0.8
3/26/2025	DPM	Attention to pending updates in preparation for filing of Schedules and SOFA	SOL	Schedules & SOFA	1.0
3/26/2025	DPM	Prepare updates to Schedule D data in Verita CaseView per information received from A&M	SOL	Schedules & SOFA	0.8
3/26/2025	DPM	Generate and Review file ready copies of Schedules and SOFAs	SOL	Schedules & SOFA	0.6
3/26/2025	DPM	Generate and review final file ready Schedules and SOFAs	SOL	Schedules & SOFA	0.6
3/26/2025	DPM	Prepare updates to Schedule and SOFA data per information received from BRG	SOL	Schedules & SOFA	0.5
3/26/2025	DSC	Review SOAL and SOFA updates provided by BRG and coordinate updates in Verita CaseView	SOL	Schedules & SOFA	0.4
3/26/2025	DSC	Review final SOAL Form for Dynamic Aerostructures LLC prior to filing	SOL	Schedules & SOFA	0.2
3/26/2025	DSC	Review final SOFA Form for Dynamic Aerostructures Intermediate LLC	SOL	Schedules & SOFA	0.2
3/26/2025	DSC	Review final SOAL Form for Dynamic Aerostructures Intermediate LLC	SOL	Schedules & SOFA	0.2
3/26/2025	DSC	Review final SOFA Form for Dynamic Aerostructures LLC prior to filing	SOL	Schedules & SOFA	0.2
3/26/2025	DSC	Review final SOAL Form for Forrest Machining LLC prior to filing	SOL	Schedules & SOFA	0.2
3/26/2025	DSC	Review final SOFA Form for Forrest Machining LLC prior to filing	SOL	Schedules & SOFA	0.2

Verita Global LLC

3/1/2025 - 3/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/26/2025	SEW	Update SOAL EF2 per B. Kraemer at BRG comments	SOL	Schedules & SOFA	0.2
3/26/2025	WRG	Attention to pending edits to file ready draft SOFAs and SOALs	SOL	Schedules & SOFA	1.2
3/26/2025	WRG	Attention to email correspondence from BRG regarding updates to Schedule D and SOFA question 3	SOL	Schedules & SOFA	1.2
3/26/2025	WRG	Prepare file-ready SOFAs and SOALs	SOL	Schedules & SOFA	0.5
3/26/2025	WRG	Prepare file-ready SOFAs and SOALs for all debtors	SOL	Schedules & SOFA	0.5

Verita Global LLC

3/1/2025 - 3/31/2025

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<i>Total Expenses</i>	<i>\$0.00</i>

Verita Global LLC

3/1/2025 - 3/31/2025

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<i>Total Printing and Mailing Expenses</i>					<i>\$0.00</i>

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Dynamic Aerostructures LLC, *et al.*,
Debtors.¹

Chapter 11

Case No. 25-10292 (LSS)

(Jointly Administered)

Objection Deadline: May 27, 2025 at 4:00 p.m. (ET)

**NOTICE OF FIRST MONTHLY FEE APPLICATION OF KURTZMAN
CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD
FROM FEBRUARY 26, 2025 THROUGH AND INCLUDING MARCH 31, 2025**

PLEASE TAKE NOTICE that on May 6, 2025, the above-captioned debtors and debtors-in-possession (the “**Debtors**”) filed the attached *First Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from February 26, 2025 Through and Including March 31, 2025* (the “**Application**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that responses, if any, to the Application, must be filed on or before **May 27, 2025, at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that at the same time, you must serve a copy of the response on the following parties so as to be received on or before the Objection Deadline:

- (i) co-counsel to the Debtors, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, NY 10036 (Attn: Gregg M. Galardi; email: gregg.galardi@ropesgray.com) and Chipman Brown Cicero & Cole LLP, 1313 N. Market Street, Suite 5400, Wilmington, DE 19801 (Attn: Mark L. Desgrosseilliers and Robert A. Weber; email: desgross@chipmanbrown.com and weber@chipmanbrown.com) and Chipman Brown Cicero & Cole LLP, 501 5th Ave., 15th Floor, New York, NY 10017 (Attn: Daniel G. Egan; email: egan@chipmanbrown.com);
- (ii) counsel to the DIP Lender, King & Spalding LLP, 1100 Louisiana St., Suite 4100, Houston, TX 77002 (Attn: Michael Fishel; email: mfishel@kslaw.com) and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801 (Attn: Kenneth J. Enos; email: kenos@ycst.com);

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors’ service address is 27756 Avenue Mentry, Valencia, California 91355.

- (iii) the United States Trustee for the District of Delaware, 844 N. King Street, Room 2207, Wilmington, Delaware 19801 Attn: Rosa Sierra-Fox; email: Rosa.Sierra-Fox@usdoj.gov); and
- (iv) Kurtzman Carson Consultants, LLC DBA Verita Global, 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, California 90245, Attn: Sarah Harbuck, email sharbuck@veritaglobal.com.

PLEASE TAKE FURTHER NOTICE that, pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 132] (“**Interim Compensation Order**”) if no objection to the Application is timely filed, served, and received by the Objection Deadline, Verita may file a certificate of no objection (a “**CNO**”) with the Court with respect to the fees and expenses requested in the Application. Upon filing a CNO, the Debtors will be authorized to pay Verita, without need for further order of the Court, an amount equal to the lesser of (i) 80% of the fees and 100% of expenses requested in the Application or (ii) 80% of the fees and 100% of the expenses requested in the Application that are not subject to an objection.

Dated: May 6, 2025

CHIPMAN BROWN CICERO & COLE, LLP

/s/ Mark L. Desgrosseilliers

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Mark L. Desgrosseilliers (No. 4083)
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-and-

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