

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Dynamic Aerostructures LLC, *et al.*,
Debtors.¹

Chapter 11

Case No. 25-10292 (LSS)

(Jointly Administered)

Related Docket No. 226

**CERTIFICATION OF COUNSEL REGARDING FINAL FEE APPLICATION OF
CONFIGURE PARTNERS, LLC AND CONFIGURE PARTNERS SECURITIES, LLC
AS INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION
FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD
FROM FEBRUARY 26, 2025 TO AND INCLUDING APRIL 22, 2025**

The undersigned counsel for the above-captioned debtors and debtors in possession (the “**Debtors**”) hereby certifies as follows:

1. On April 30, 2025, Configure Partners, LLC And Configure Partners Securities, LLC (collectively, “**Configure**”) filed the *Final Fee Application of Configure Partners, LLC And Configure Partners Securities, LLC as Investment Banker for the Debtors and Debtors in Possession for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from February 26, 2025 to and Including April 22, 2025* [Docket No. 226] (the “**Application**”).

2. Pursuant to the notice of Application, the deadline to file objections regarding the relief requested in the Application was set for May 21, 2025, at 4:00 p.m. (Eastern Time) (the “**Objection Deadline**”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors’ service address is 27756 Avenue Mentry, Valencia, California 91355.



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3. Prior to the Objection Deadline, Configure received comments from Avem Partners (“**Avem**”) and the Office of the United States Trustee (the “**U.S. Trustee**”).

4. The undersigned has received no other responses or objections to the Application. Moreover, the undersigned has reviewed the docket in these cases and has confirmed that no other responses or objections to the Application have been filed on the docket.

5. The Debtors hereby submit a revised form of order (the “**Revised Order**”), attached hereto as **Exhibit A**, which reflects changes in response to the comments received. The Revised Order has been reviewed by counsel for Configure, Avem and the U.S. Trustee and is acceptable to all such counsel.

6. Attached as **Exhibit B** is a blackline of the Revised Order against the order filed with the Application.

WHEREFORE, the Debtors respectfully request that the Court enter the Revised Order attached hereto as **Exhibit A** at its earliest convenience.

Dated: May 27, 2025

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Counsel to the Debtors and Debtors in Possession

EXHIBIT A

Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Dynamic Aerostructures LLC, *et al.*,

Debtors.¹

)

) Chapter 11

)

) Case No. 25-10292 (LSS)

)

) (Jointly Administered)

)

) **Related Docket No. 226**

**ORDER GRANTING FINAL FEE APPLICATION OF CONFIGURE PARTNERS, LLC
AND CONFIGURE PARTNERS SECURITIES, LLC AS INVESTMENT BANKER FOR
THE DEBTORS AND DEBTORS IN POSSESSION FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM
FEBRUARY 26, 2025 TO AND INCLUDING APRIL 22, 2025**

Upon the application (the “**Final Fee Application**”)² of Configure Partners, LLC and Configure Partners Securities, LLC (collectively, “**Configure**”) for final approval and allowance of compensation for services rendered and reimbursement of expenses incurred as investment banker for the Debtors for the period from February 26, 2025 to and including April 22, 2025 (the “**Final Compensation Period**”); and the Court having reviewed the Final Fee Application; and all applicable requirements of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules having been satisfied; and the compensation earned and expenses incurred by Configure during the Final Compensation Period, as approved herein, having been actual, reasonable, and necessary; and sufficient notice of the Final Fee Application having been provided such that no other or further notice is required; and all persons with standing having been afforded an opportunity to be

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² All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Final Fee Application.

heard on the Final Fee Application at a hearing held to consider approval thereof; and after due deliberation thereon and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Final Fee Application is **GRANTED**, as set forth herein.
2. Configure is allowed compensation in the amount of \$1,150,000.00 for professional services rendered during the Final Compensation Period, which compensation is approved on a final basis.
3. Configure is allowed reimbursement of expenses incurred during the Final Compensation Period in connection with its services to the Debtors in the amount of \$35,804.22, which reimbursement is approved on a final basis.
4. The Debtors are authorized and directed to pay Configure all fees and expenses allowed pursuant to this Order, less any amounts already paid to Configure for such fees earned and expenses incurred during the Final Compensation Period.
5. The Court shall retain exclusive jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.
6. This Order shall be effective immediately upon entry.

EXHIBIT B

Redline Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Dynamic Aerostructures LLC, *et al.*,

Debtors.¹

) Chapter 11

) Case No. 25-10292 (LSS)

) (Jointly Administered)

) [Related Docket No. 226](#)

**ORDER GRANTING FINAL FEE APPLICATION OF CONFIGURE PARTNERS, LLC
AND CONFIGURE PARTNERS SECURITIES, LLC AS INVESTMENT BANKER FOR
THE DEBTORS AND DEBTORS IN POSSESSION FOR ALLOWANCE OF
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Upon the application (the “**Final Fee Application**”)² of Configure Partners, LLC and Configure Partners Securities, LLC (collectively, “**Configure**”) for final approval and allowance of compensation for services rendered and reimbursement of expenses incurred as investment banker for the Debtors for the period from February 26, 2025 to and including April 22, 2025 (the “**Final Compensation Period**”); and the Court having reviewed the Final Fee Application; and all applicable requirements of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules having been satisfied; and the compensation earned and expenses incurred by Configure during the Final Compensation Period, [as approved herein](#), having been actual, reasonable, and necessary; and sufficient notice of the Final Fee Application having been provided such that no other or further notice is required; and all persons with standing having been afforded an

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² All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Final Fee Application.

opportunity to be heard on the Final Fee Application at a hearing held to consider approval thereof; and after due deliberation thereon and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Final Fee Application is **GRANTED**, as set forth herein.

2. Configure is allowed compensation in the amount of \$~~1,400,000.00~~1,150,000.00 for professional services rendered during the Final Compensation Period, which compensation is approved on a final basis.

3. Configure is allowed reimbursement of expenses incurred during the Final Compensation Period in connection with its services to the Debtors in the amount of \$~~35,928.52~~35,804.22, which reimbursement is approved on a final basis.

4. The Debtors are authorized and directed to pay Configure all fees and expenses allowed pursuant to this Order, less any amounts already paid to Configure for such fees earned and expenses incurred during the Final Compensation Period.

5. The Court shall retain exclusive jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

6. This Order shall be effective immediately upon entry.

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Rendering set	Standard

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<u>Insertion</u>	
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Style change	
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Statistics:	
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Deletions	3
Moved from	0
Moved to	0
Style changes	0
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