

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Dynamic Aerostructures LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 25-10292 (LSS)

(Jointly Administered)

**NOTICE OF AGENDA FOR THE HEARING
SCHEDULED FOR JUNE 10, 2025, AT 2:00 P.M. (ET)²**

This hearing will be conducted in-person, any exceptions must be approved by chambers.

Parties may observe the hearing remotely by registering with the Zoom link below no later than June 6, 2025, at 4:00 p.m.

To attend a hearing remotely, please register using the eCourtAppearance tool ([available here](#)) or on the court's website at www.deb.uscourts.gov.

The deadline to register for remote attendance is 4 PM (prevailing Eastern Time) the business day before the hearing unless otherwise noticed.

After the deadline has passed an electronic invitation, with the relevant audio or video link, will be emailed to you prior to the hearing.

I. MATTERS UNDER CERTIFICATION

1. Final Application of Configure Partners LLC and Configure Partners Securities, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period from February 26, 2025 to and including April 22, 2025, filed April 30, 2025 [[Docket No. 226](#)].

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors' service address is 27756 Avenue Mentry, Valencia, California 91355.

² All motions and other pleadings referenced herein are available online at the following web address: www.veritaglobal.net/FMIAerostructures.



Objection Deadline: May 21, 2025 at 4:00 p.m. (ET).

Related Pleadings:

- a) First Monthly Application of Configure Partners LLC and Configure Partners Securities, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period from February 26, 2025 to and including March 31, 2025, filed April 15, 2025 [[Docket No. 208](#)].
- b) Notice of Filing of Revised Exhibit B to the First Monthly Application of Configure Partners LLC and Configure Partners Securities, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period from February 26, 2025 to and including March 31, 2025, filed April 15, 2025 [[Docket No. 209](#)].
- c) Certificate of No Objection Regarding the First Monthly Application of Configure Partners LLC and Configure Partners Securities, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period from February 26, 2025 to and including March 31, 2025, filed May 7, 2025 [[Docket No. 234](#)].
- d) Certification of Counsel Regarding Final Fee Application of Configure Partners LLC and Configure Partners Securities, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period from February 26, 2025 to and including April 22, 2025, filed May 27, 2025 [[Docket No. 247](#)].

Responses Received: Informal comments from Avem Partners and the U.S. Trustee.

Status: The final fee binder was delivered to the Court on June 4, 2025. A revised form of order has been submitted under certification of counsel. No hearing is necessary on this matter unless required by the Court.

- 2. Debtors' Motion for Entry of an Order (I) Authorizing the Retention of Carroll Services LLC to Provide James Carroll as Chief Restructuring Officer and Additional Personnel Effective as of May 1, 2025, and (II) Granting Related Relief, filed May 5, 2025 [[Docket No. 229](#)].

Objection Deadline: May 19, 2025, at 4:00 p.m. (ET).

Related Pleadings:

- a) Certification of Counsel Regarding Order (I) Authorizing the Retention of Carroll Services LLC to Provide James Carroll as Chief Restructuring Officer and Additional Personnel Effective as of May 1, 2025, and (II) Granting Related Relief, filed May 21, 2025 [[Docket No. 246](#)].

Responses Received: Informal comments from the U.S. Trustee.

Status: A revised form of order has been submitted under certification of counsel. No hearing is necessary on this matter unless required by the Court.

- 3. Debtors' Motion for Entry of Orders (I) Establishing Procedures for Payment of Final Fee Applications, (II) Dismissing the Chapter 11 Cases, (III) Authorizing the Debtors to Abandon or Destroy Certain Books and Records, (IV) Authorizing the Debtors to Dissolve, (V) Exculpating Certain Parties from Liability in Connection with the Chapter 11 Cases, (VI) Terminating Engagement of Claims Agent, and (VII) Granting Related Relief, filed May 14, 2025 [[Docket No. 242](#)].

Objection Deadline: June 3, 2025, at 4:00 p.m. (ET), extended to June 5, 2025 for the Office of the United States Trustee (the "U.S. Trustee") and Rexford Industrial 27712 Avenue Mentry, LLC.

Related Pleadings:

- a) Certification of Counsel Regarding Debtors' Motion for Entry of Orders (I) Establishing Procedures for Payment of Final Fee Applications, (II) Dismissing the Chapter 11 Cases, (III) Authorizing the Debtors to Abandon or Destroy Certain Books and Records, (IV) Authorizing the Debtors to Dissolve, (V) Exculpating Certain Parties from Liability in Connection with the Chapter 11 Cases, (VI) Terminating Engagement of Claims Agent, and (VII) Granting Related Relief, filed June 6, 2025 [[Docket No. 260](#)].

Responses Received: Informal comments from the U.S. Trustee.

Status: The Debtors have received comments from the Office of the United States Trustee. The Debtors have filed a certification of counsel with respect to this matter and have submitted a revised form of proposed order that incorporates the changes requested by the Office of the United States Trustee. No hearing is necessary on this matter unless required by the Court.

Dated: June 6, 2025
Wilmington, Delaware

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