Case 25-10292-LSS Doc 273 Filed 06/20/25 Page 1 of 2 Docket #0273 Date Filed: 06/20/2025

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Dynamic Aerostructures LLC, et al.,

Debtors.¹

Chapter 11

Case No. 25-10292 (LSS)

(Jointly Administered)

Related Docket No. 252

CERTIFICATE OF NO OBJECTION REGARDING THE SECOND MONTHLY APPLICATION OF BERKELEY RESEARCH GROUP, LLC FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE DEBTORS DURING THE <u>PERIOD FROM APRIL 1, 2025 THROUGH APRIL 30, 2025</u>

The undersigned hereby certifies that, as of the date hereof, the undersigned has received no answer, objection, or other responsive pleadings to the *Second Monthly Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from April 1, 2025 Through April 30, 2025* [Docket No. 252] (the "**Application**"), filed on May 29, 2025.

The undersigned further certifies that he has reviewed the Court's docket in these cases and no answer, objection, or other responsive pleading to the Application appears thereon. Objections to the Application were required to be filed and served no later than June 19, 2025, at 4:00 p.m. (prevailing Eastern Time).

Pursuant to the Interim Compensation Order [Docket No. 132], the Debtors are authorized to pay Berkeley Research Group, LLC, \$200,437.20 (the sum of \$200,437.20, which represents eighty percent (80%) of the fees for the period of April 1, 2025, through April 30, 2025, and \$0.00,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors' service address is 27756 Avenue Mentry, Valencia, California 91355.



which represents one hundred percent (100%) of the expenses requested in the Application for the

same period) upon the filing of this certification and without the need for a Court order.

Dated: June 20, 2025

CHIPMAN BROWN CICERO & COLE, LLP

<u>/s/ Mark L. Desgrosseilliers</u> Robert A. Weber (No. 4013) Mark L. Desgrosseilliers (No. 4083) Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801 Telephone: (302) 295-0192 weber@chipmanbrown.com desgross@chipmanbrown.com

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