

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

FISKER INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-11390 (TMH)

(Jointly Administered)

**SUPPLEMENTAL CERTIFICATE OF SERVICE**

1. I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Supplemental Certificate in connection with the service of solicitation materials for the *Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Fisker Inc. and Its Debtor Affiliates* (Docket No. 541) (the “Combined DS and Plan”). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On July 2, 2024, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Nunc Pro Tunc to the Petition Date* (Docket No. 109).

3. On July 18, 2024, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors Nunc Pro Tunc to the Petition Date* (Docket No. 254).

4. Consistent with its retention as claims and noticing agent, Verita is charged with, among other things, printing and distributing Solicitation Packages<sup>2</sup> to creditors and other interested parties pursuant to the solicitation and voting procedures within the *Order (I) Approving (A) the Disclosure Statement on an Interim Basis, (B) the Solicitation and Tabulation Procedures, and (C) the Forms of Ballot, Solicitation Package, and Notices, (II) Establishing Certain Dates and Deadlines in Connection with the Solicitation and Confirmation of the Plan, (III) Scheduling a Joint Hearing for Final Approval of the Disclosure Statement and Confirmation of the Plan, and (IV) Granting Related Relief* (Docket No. 545) (the “Solicitation Order”) entered on September 10, 2024.

5. The Solicitation Package consists of the following materials:

<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors’ corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.

<sup>2</sup> Terms not otherwise defined herein shall have the same meanings ascribed to



- a. Notice of Plan Confirmation, Voting, Release Opt-Out Election, and Objection Deadline (the “Voting Combined Hearing Notice”) (substantially in the form attached as **Exhibit 2** to the Solicitation Order);
  - b. a copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
    - i. Class 3 Ballot (Secured Notes Claims) (the “Class 3 Ballot”) (substantially in the form attached as **Exhibit 3-A** to the Solicitation Order);
    - ii. Class 4 Ballot (General Unsecured Claims) (the “Class 4 Ballot”) (substantially in the form attached as **Exhibit 3-B** to the Solicitation Order);
    - iii. Class 4 Ballot (General Unsecured Claim – 2026 Notes Claim) (the “Beneficial Holder Ballot”) (substantially in the form attached as **Exhibit 3-C** to the Solicitation Order);
    - iv. Class 4 Ballot (2026 Notes Claim) (the “Master Ballot”) (substantially in the form attached as **Exhibit 3-D** to the Solicitation Order).
  - c. Statement of the Official Committee of Unsecured Creditors with Respect to the Plan (the “Committee Statement”);
  - d. a pre-addressed, postage pre-paid return envelope (the “Return Envelope”), if applicable.
6. The Non-Voting Package consists of the following documents:
- a. a copy of the appropriate Opt Out Form;
    - i. Notice of Plan Confirmation, Release Opt-Out Election, Related Deadlines, and Non-Voting Status (the “Non-Voting Combined Notice”) (substantially in the form attached as **Exhibit 4** to the Solicitation Order); or
    - ii. Beneficial Holders of Claims and Interests Opt-Out Form (the “Beneficial Holder Non-Voting Combined Hearing Notice”) (substantially in the form attached as **Exhibit 5** to the Solicitation Order); or
    - iii. Master Claims and Interest Opt-Out Form for Class 6 (the “Master Opt-Out Form”) (substantially in the form attached as **Exhibit 6** to the Solicitation Order).
7. On September 12, 2024, links to the following documents were made available on the public access website of [www.veritaglobal.net/fisker](http://www.veritaglobal.net/fisker):
- a. Solicitation Order;
  - b. Combined DS and Plan;

- c. Notice of Joint Hearing for Final Approval of the Disclosure Statement and Confirmation of the Plan (the “Combined Hearing Notice”) (Docket No. 547).

8. On October 1, 2024, at my direction and under my supervision, employees of Verita caused the Solicitation Package, including a Class 4 Ballot, Voting Combined Hearing Notice, Committee Statement, and Return Envelope to be served per postal forwarding address via First Class Mail upon the service list attached hereto as **Exhibit A**.

9. On or before October 2, 2024, at my direction and under my supervision, employees of Verita caused the Combined Hearing Notice to be served per postal forwarding address via First Class Mail upon the service list attached hereto as **Exhibit B**.

Dated: October 5, 2024

/s/ Heather Fellows

Heather Fellows

Verita

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

## **Exhibit A**

**Class 4 General Unsecured Claims**

**Served via First Class Mail**

CreditorName	Address1	City	State	Zip
Dennemeyer & Co. LLC	230 W Monroe St Ste 2100	Chicago	IL	60606-4901

## **Exhibit B**

**Exhibit B****Creditor Matrix**  
**Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Abimbola Omolafe		Address on File			
Ahmed Osman		Address on File			
Andrew Markwardt		Address on File			
Andrew Weakly		Address on File			
Brad Thomas Taylor		Address on File			
Bret Ahmed		Address on File			
CBF, Inc		735 Battery St Fl 2	San Francisco	CA	94111-1536
Chris Lincoln		Address on File			
Cosmo Co USA Inc		1999 Harrison St Ste 1000	Oakland	CA	94612-4700
Dennemeyer & Co. LLC		230 W Monroe St Ste 2100	Chicago	IL	60606-4901
Don Walton		Address on File			
Durgesh Krottapalli		Address on File			
Eric Weiss		Address on File			
Fritz Jr Massa		Address on File			
Fritz Massa jr		Address on File			
Hani Alboushi		Address on File			
James Morris		Address on File			
Jessalyn Bazzle		Address on File			
Jonathan Devansky		Address on File			
Kameron So		Address on File			
Lincoln Lawyer Productions LLC	Lincoln Lawyer 1 Productions LLC	2049 Century Park E Ste 1000	Los Angeles	CA	90067-3110
Lorna Pounds		Address on File			
Mario Selar		Address on File			
Mike Nesheiwat		Address on File			
Rhonda Campbell		Address on File			
Richa Agarwal		Address on File			
Roy Burks		Address on File			
Travis Warnock		Address on File			
Wayne Herzog		Address on File			