

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

FISKER, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11390 (TMH)

(Jointly Administered)

Re: D.I. 956

**ORDER GRANTING LIQUIDATING TRUSTEE'S SIXTH OMNIBUS OBJECTION  
(SUBSTANTIVE) PURSUANT TO 11 U.S.C. § 502, FED. R. BANKR. P. 3007 AND  
LOCAL RULE 3007-1 TO CERTAIN MISCLASSIFIED CLAIMS**

THIS MATTER having come before the Court upon the *Liquidating Trustee's Sixth Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain Misclassified Claims* (the "**Objection**"),<sup>2</sup> filed by Matthew Dundon, solely in his capacity as the Liquidating Trustee (the "**Liquidating Trustee**") of the Fisker Liquidating Trust, seeking entry of an order pursuant to 11 U.S.C. § 502, Bankruptcy Rule 3007 and Local Rule 3007-1 reclassifying the priority status of the Disputed Claims listed on **Schedule 1** annexed hereto; and it appearing that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §1334; and it appearing that this is a core proceeding pursuant to 28 U.S.C. §157; and it appearing that venue of this proceeding is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and adequate notice of the Objection and opportunity for response having been given; and it appearing that no other notice need be given; and the Court having considered the Objection, the Disputed

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the Debtors' corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.

<sup>2</sup> Any capitalized term used but not otherwise defined herein shall have the meaning ascribed to it in the Objection.



Claims listed on **Schedule 1** annexed hereto, and any responses thereto; and upon the record herein; and, after due deliberation and sufficient cause appearing therefore, it is FOUND AND DETERMINED that:

- A. This Objection is a core proceeding under 28 U.S.C. § 157(b)(2).
- B. Each holder of a Disputed Claim listed on **Schedule 1** attached hereto was properly and timely served with a copy of the Objection, this Order, the accompanying exhibit, and the notice.
- C. Any entity known to have an interest in the Disputed Claims subject to the Objection has been afforded reasonable opportunity to respond to, or be heard regarding, the relief requested in the Objection.
- D. Each of the Disputed Claims on **Schedule 1** hereto asserts an incorrect priority status.

IT IS HEREBY ORDERED ADJUDGED AND DECREED that:

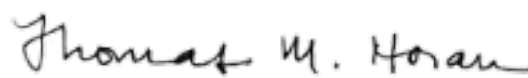
- 1. The Objection is GRANTED as set forth herein.
- 2. Any response to the Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.
- 3. Each of the Disputed Claims on **Schedule 1** hereto is hereby reclassified to the classification status set forth on **Schedule 1**.
- 4. The Liquidating Trustee's rights to further object at a later date and on any basis to Disputed Claims on **Schedule 1** hereto are fully preserved.
- 5. The official claims register in these Chapter 11 Cases shall be modified in accordance with this Order.

6. The Liquidating Trustee's rights and the rights of other parties in interest to file additional objections to the Disputed Claims or any other Claims (filed or not) which may be asserted against the Debtors and/or the Liquidating Trust, are preserved. Additionally, should one or more of the grounds of objection stated in the Objection be dismissed, the Liquidating Trustee's rights and the rights of other parties in interest to object on other stated grounds or on any other grounds that the Liquidating Trustee or other parties in interest may discover are further preserved.

7. Notwithstanding the possible applicability of Bankruptcy Rules 6004, 7062, 9014 or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry. All time periods set forth in the Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

8. This Court shall retain jurisdiction over the Liquidating Trustee and the claimants whose Claims are subject to the Objection with respect to any matters related to or arising from the Objection and the implementation of this Order.

Dated: June 3rd, 2025  
Wilmington, Delaware



THOMAS M. HORAN  
UNITED STATES BANKRUPTCY JUDGE

Schedule 1 - Misclassified Claims

| #  | Claimant Name       | Claim No. | Asserted Claim Amount                                                    | Asserted Claim Priority | Reclassified Claim Amount | Reclassified Claim Priority | Reason for Reclassification                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|----|---------------------|-----------|--------------------------------------------------------------------------|-------------------------|---------------------------|-----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1  | Abounasser, Khosrow | 1768      | \$69,000.00                                                              | Secured                 | \$69,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                                      |
| 2  | Andrewes, Peter     | 1710      | \$70,000.00                                                              | Secured                 | \$70,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                                      |
| 3  | Aribisala, Clement  | 2106      | \$45,000.00                                                              | Secured                 | \$45,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                                      |
| 4  | Bolton, Andrew      | 2310      | \$76,669.22                                                              | Secured                 | \$76,669.22               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                                      |
| 5  | Buyer, David        | 2124      | \$687.09                                                                 | Priority                | \$687.09                  | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as a priority claim pursuant to 11 U.S.C. § 507(a)(8) has no legal basis. The supporting detail shows this Claim relates to taxes owed by the claimant.                                                                                                                                                                                                                                                                                                                                       |
| 6  | Cao, Kelly          | 2135      | Total Claim: \$80,681.00<br>Secured: \$75,431.00<br>Priority: \$5,250.00 | Secured/Priority        | \$80,681.00               | General Unsecured           | According to the Debtors' Books and Records, the portion of the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status. Additionally, according to the Debtors' Books and Records, the portion of the liability asserted as priority has no legal basis. Additionally, claimant fails to attach sufficient documentation to support of its claim that the liability asserted is entitled to secured status or priority status pursuant to 11 U.S.C. § 507(a). |
| 7  | Carley, Pat         | 1649      | Total Claim: \$73,000.00<br>Secured: \$39,000.00<br>Priority: \$73,00.00 | Secured/Priority        | \$73,000.00               | General Unsecured           | According to the Debtors' Books and Records, the portion of the liability asserted as secured has no legal basis. The Claimant holds no lien to secure the claim, and the claim is therefore ineligible for secured status. Additionally, according to the Debtors' Books and Records, the portion of the liability asserted as priority has no legal basis. Additionally, Claimant fails to attach sufficient documentation to support of its claim that the liability asserted is entitled to secured status or priority status pursuant to 11 U.S.C. § 507(a). |
| 8  | Carroll, Jessica    | 1252      | \$50,000.00                                                              | Priority                | \$50,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as a priority claim pursuant to 11 U.S.C. § 507(a)(7) has no legal basis. The supporting detail shows this claim relates to a completed vehicle purchase. Additionally, Claimant fails to attach sufficient documentation to support of its claim that the liability asserted is entitled to priority status pursuant to 11 U.S.C. § 507(a)(7).                                                                                                                                               |
| 9  | Caveness, Bryant    | 1615      | \$77,941.36                                                              | Secured                 | \$77,941.36               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                                      |
| 10 | Chupinin, Vitaliy   | 1592      | Total Claim: \$11,298.00<br>Priority: \$1,500.00                         | Priority                | Total Claim: \$11,298.00  | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as a priority claim pursuant to 11 U.S.C. § 507(a)(7) has no legal basis. Additionally, claimant fails to attach sufficient documentation to support of its claim that the liability asserted is entitled to priority status pursuant to 11 U.S.C. § 507(a)(7).                                                                                                                                                                                                                               |

| #  | Claimant Name         | Claim No. | Asserted Claim Amount                                                     | Asserted Claim Priority | Reclassified Claim Amount | Reclassified Claim Priority | Reason for Reclassification                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|----|-----------------------|-----------|---------------------------------------------------------------------------|-------------------------|---------------------------|-----------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 11 | Dexter, Deborah       | 2966      | \$40,000.00                                                               | Secured                 | \$40,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                                   |
| 12 | Edmonds, Bradley      | 1140      | Total Claim: \$250.00<br>Secured: \$250.00<br>Priority \$250.00           | Secured/Priority        | \$250.00                  | Priority                    | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                                   |
| 13 | Enriquez, Jesus       | 2612      | \$77,000.00                                                               | Secured                 | \$77,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                                   |
| 14 | Fernandez, Cuauhtemoc | 3178      | Total Claim: \$67,500.00<br>Secured: \$67,500.00<br>Priority \$67,500.00  | Secured/Priority        | \$67,500.00               | General Unsecured           | According to the Debtors' Books and Records, the portion of the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status. Additionally, according to the Debtors' Books and Records, the portion of the liability asserted as priority has no legal basis. Additionally, claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to secured status or priority status pursuant to 11 U.S.C. § 507(a). |
| 15 | Firer, Inna           | 1798      | Total Claim: \$35,000.00<br>Secured: \$35,000.00<br>Priority: \$15,000.00 | Secured/Priority        | \$35,000.00               | General Unsecured           | According to the Debtors' Books and Records, the portion of the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status. Additionally, according to the Debtors' Books and Records, the portion of the liability asserted as priority has no legal basis. Additionally, Claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to secured status or priority status pursuant to 11 U.S.C. § 507(a). |
| 16 | Frere, Juliane        | 2354      | \$63,276.36                                                               | Priority                | \$63,276.36               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as a priority claim pursuant to 11 U.S.C. § 507(a)(7) has no legal basis. Additionally, claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to priority status pursuant to 11 U.S.C. § 507(a)(7).                                                                                                                                                                                                                               |
| 17 | Galus, James          | 790       | \$250.00                                                                  | Secured                 | \$250.00                  | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The Claimant holds no lien to secure the claim, and the claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                                   |
| 18 | Goldstein, Robert     | 3086      | Total Claim: UNLIQUIDATED<br>Secured: \$47,261.37                         | Secured                 | UNLIQUIDATED              | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                                   |
| 19 | Goldwyn, David        | 1691      | Total Claim: \$50,000.00<br>Secured: \$20,000.00<br>Priority \$30,000.00  | Secured/Priority        | \$50,000.00               | General Unsecured           | According to the Debtors' Books and Records, the portion of the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status. Additionally, according to the Debtors' Books and Records, the portion of the liability asserted as priority has no legal basis. Additionally, claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to secured status or priority status pursuant to 11 U.S.C. § 507(a). |
| 20 | Grosse, Javier        | 3687      | \$2,144.57                                                                | Priority                | \$2,144.57                | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as a priority claim pursuant to 11 U.S.C. § 507(a)(7) has no legal basis. Additionally, claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to priority status pursuant to 11 U.S.C. § 507(a)(7).                                                                                                                                                                                                                               |

| #  | Claimant Name    | Claim No. | Asserted Claim Amount                                                   | Asserted Claim Priority | Reclassified Claim Amount | Reclassified Claim Priority | Reason for Reclassification                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|----|------------------|-----------|-------------------------------------------------------------------------|-------------------------|---------------------------|-----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 21 | Guede, Jean-Luc  | 2788      | \$64,152.86                                                             | Secured                 | \$64,152.86               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the claim, and the claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                    |
| 22 | Hamilton, Bryan  | 2709      | \$61,560.75                                                             | Secured                 | \$61,560.75               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                    |
| 23 | Haran, Robert    | 2295      | \$54,791.26                                                             | Secured                 | \$54,791.26               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                    |
| 24 | Issac, Jacob     | 3041      | \$62,863.00                                                             | Secured                 | \$62,863.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                    |
| 25 | John, Saji       | 2754      | \$76,815.52                                                             | Secured                 | \$76,815.52               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                    |
| 26 | Kim, Ron         | 2869      | Secured: \$48,000.00<br>Priority \$16,650.00                            | Secured/Priority        | \$64,650.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status. Additionally, according to the Debtors' Books and Records, the portion of the liability asserted as priority has no legal basis. Additionally, claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to secured status or priority status pursuant to 11 U.S.C. § 507(a). |
| 27 | Landis, Ned      | 1732      | \$3,800.00                                                              | Priority                | \$3,800.00                | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as a priority claim pursuant to 11 U.S.C. § 507(a) has no legal basis. Additionally, claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to priority status pursuant to 11 U.S.C. § 507(a).                                                                                                                                                                                                                      |
| 28 | Lindquist, Mark  | 2601      | Total Claim: \$68,507.61<br>Secured \$68,507.61<br>Priority \$20,750.00 | Secured/Priority        | \$68,507.61               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status. Additionally, according to the Debtors' Books and Records, the portion of the liability asserted as priority has no legal basis. Additionally, claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to secured status or priority status pursuant to 11 U.S.C. § 507(a). |
| 29 | Lindsley, Philip | 2324      | \$75,000.00                                                             | Secured                 | \$75,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                    |
| 30 | Maddox, Scott    | 739       | \$2,250.00                                                              | Priority                | \$2,250.00                | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as a priority claim pursuant to 11 U.S.C. § 507(a) has no legal basis. Additionally, claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to priority status pursuant to 11 U.S.C. § 507(a).                                                                                                                                                                                                                      |
| 31 | Maske, Doug      | 2895      | \$74,000.00                                                             | Priority                | \$74,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as a priority claim pursuant to 11 U.S.C. § 507(a) has no legal basis. Additionally, claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to priority status pursuant to 11 U.S.C. § 507(a).                                                                                                                                                                                                                      |

| #  | Claimant Name          | Claim No. | Asserted Claim Amount                                                    | Asserted Claim Priority | Reclassified Claim Amount | Reclassified Claim Priority | Reason for Reclassification                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|----|------------------------|-----------|--------------------------------------------------------------------------|-------------------------|---------------------------|-----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 32 | Mistry, Himanshu       | 1865      | Total Claim: \$70,000.00<br>Secured: \$70,000.00<br>Priority: \$5,250.00 | Secured/Priority        | \$70,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status. Additionally, according to the Debtors' Books and Records, the portion of the liability asserted as priority has no legal basis. Additionally, claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to secured status or priority status pursuant to 11 U.S.C. § 507(a). |
| 33 | Momin, Rumesha         | 2147      | \$20,000.00                                                              | Secured                 | \$20,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the claim, and the claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                    |
| 34 | Morillo, Jesus         | 2934      | Total Claim: \$85,764.76<br>Secured: \$80,000.76<br>Priority: \$8,000.00 | Secured/Priority        | \$85,764.76               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status. Additionally, according to the Debtors' Books and Records, the portion of the liability asserted as priority has no legal basis. Additionally, claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to secured status or priority status pursuant to 11 U.S.C. § 507(a). |
| 35 | Mueller, Trudi         | 3436      | \$30,000.00                                                              | Secured                 | \$30,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                    |
| 36 | Paakki, Travis         | 698       | Total Claim: \$750.00<br>Secured: \$250.00                               | Secured                 | \$750.00                  | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as a priority claim pursuant to 11 U.S.C. § 507(a) has no legal basis. Additionally, claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to priority status pursuant to 11 U.S.C. § 507(a).                                                                                                                                                                                                                      |
| 37 | Paquette, Lisa         | 1185      | Total Claim: \$1,000.00<br>Secured: \$1,000.00<br>Priority: \$1,000.00   | Secured/Priority        | \$1,000.00                | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status. Additionally, according to the Debtors' Books and Records, the portion of the liability asserted as priority has no legal basis. Additionally, claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to secured status or priority status pursuant to 11 U.S.C. § 507(a). |
| 38 | Pendyala, Venkata      | 1523      | \$55,000.00                                                              | Secured                 | \$55,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                    |
| 39 | Phanthapannha, Charles | 3253      | \$71,136.50                                                              | Secured                 | \$71,136.50               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                    |
| 40 | Prasad, Ramnarayan     | 2930      | \$15,000.00                                                              | Secured                 | \$15,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                    |
| 41 | Reyes, Stephanie       | 1177      | \$5,000.00                                                               | Admin/Priority          | \$5,000.00                | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as administrative and/or priority claim pursuant to 11 U.S.C. §§ 503(b)(9) and 507(a) has no legal basis. Additionally, claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to priority status pursuant to 11 U.S.C. §§ 503(b)(9) and/or 507(a).                                                                                                                                                                 |
| 42 | Rossi, George          | 1547      | \$74,249.00                                                              | Secured                 | \$74,249.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                    |

| #  | Claimant Name          | Claim No. | Asserted Claim Amount                                                    | Asserted Claim Priority    | Reclassified Claim Amount | Reclassified Claim Priority | Reason for Reclassification                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|----|------------------------|-----------|--------------------------------------------------------------------------|----------------------------|---------------------------|-----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 43 | Roth, George           | 2735      | \$30,000.00                                                              | Secured                    | \$30,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                                      |
| 44 | San, Chris             | 1249      | \$70,000.00                                                              | Secured                    | \$70,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                                      |
| 45 | Schrameck, Martha      | 2360      | \$7,500.00                                                               | Priority                   | \$7,500.00                | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as a priority claim pursuant to 11 U.S.C. § 507(a) has no legal basis. Additionally, claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to priority status pursuant to 11 U.S.C. § 507(a).                                                                                                                                                                                                                                        |
| 46 | Siegel, John           | 2150      | Total Claim: \$30,000.00<br>Secured \$30,000.00<br>Priority \$5,000.00   | Secured/Priority           | \$30,000.00               | General Unsecured           | According to the Debtors' Books and Records, the portion of the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status. Additionally, according to the Debtors' Books and Records, the portion of the liability asserted as priority has no legal basis. Additionally, claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to secured status or priority status pursuant to 11 U.S.C. § 507(a)(7). |
| 47 | Smith, Andrew          | 3278      | \$40,000.00                                                              | Secured                    | \$40,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                                      |
| 48 | Snell, Barbara         | 2743      | \$80,000.00                                                              | Priority                   | \$80,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as a priority claim pursuant to 11 U.S.C. § 507(a) has no legal basis. Additionally, claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to priority status pursuant to 11 U.S.C. § 507(a).                                                                                                                                                                                                                                        |
| 49 | Subramanian, Venkatesh | 1439      | Total Claim: \$94,089.36<br>Secured: \$65,409.48<br>Priority \$65,409.48 | Secured/Priority/Unsecured | \$94,089.36               | General Unsecured           | According to the Debtors' Books and Records, the portion of the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the claim is therefore ineligible for secured status. Additionally, according to the Debtors' Books and Records, the portion of the liability asserted as priority has no legal basis. Additionally, claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to secured status or priority status pursuant to 11 U.S.C. § 507(a).    |
| 50 | Sulik, Kenneth Jr.     | 1056      | \$1,000.00                                                               | Secured                    | \$1,000.00                | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                                      |
| 51 | Thomas, Sheeba         | 2004      | \$76,765.52                                                              | Secured                    | \$76,765.52               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                                      |
| 52 | Thomas, Siby           | 1471      | \$33,281.87                                                              | Secured                    | \$33,281.87               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                                      |
| 53 | Tuzo, Paul             | 2083      | \$80,464.00                                                              | Secured                    | \$80,464.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                                      |
| 54 | Ullman, Steven         | 1619      | \$79,704.00                                                              | Secured                    | \$79,704.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                                                                                                                                                                                                                                                      |

| #  | Claimant Name        | Claim No. | Asserted Claim Amount | Asserted Claim Priority | Reclassified Claim Amount | Reclassified Claim Priority | Reason for Reclassification                                                                                                                                                                                                                                                                                                      |
|----|----------------------|-----------|-----------------------|-------------------------|---------------------------|-----------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 55 | Unterseher, Reginald | 2358      | \$58,499.00           | Secured                 | \$58,499.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                     |
| 56 | Vemuri, Vijay        | 1966      | \$70,000.00           | Secured                 | \$70,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                     |
| 57 | Vigil, Daniel        | 3524      | \$57,425.96           | Secured                 | \$57,425.96               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                     |
| 58 | Wiggins, Jeffrey     | 2113      | \$60,328.00           | Secured                 | \$60,328.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                     |
| 59 | Williamson, Heather  | 728       | \$1,000.00            | Priority                | \$1,000.00                | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as a priority claim pursuant to 11 U.S.C. § 507(a)(7) has no legal basis. Additionally, claimant fails to attach sufficient documentation to support its claim that the liability asserted is entitled to priority status pursuant to 11 U.S.C. § 507(a)(7). |
| 60 | Yu, Jonathan         | 3249      | \$30,000.00           | Secured                 | \$30,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                     |
| 61 | Zim, Craig           | 1609      | \$70,000.00           | Secured                 | \$70,000.00               | General Unsecured           | According to the Debtors' Books and Records, the liability asserted as secured has no legal basis. The claimant holds no lien to secure the Claim, and the Claim is therefore ineligible for secured status.                                                                                                                     |