

Fill in this information to identify the case:

Debtor name Highland Capital Management, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 19-34054-SGJ

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>523,970.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>409,580,813.30</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>410,104,783.30</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>34,862,225.94</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>Unknown</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>244,455,350.78</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>279,317,576.72</u>



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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3.	Checking, savings, money market, or financial brokerage accounts (Identify all)	Type of account	Last 4 digits of account number	Current value of debtor's interest
	Name of institution (bank or brokerage firm)			
3.1.	<u>NexBank</u>	<u>Checking Account</u>	<u>X735</u>	<u>\$1,453.40</u>
3.2.	<u>NexBank</u>	<u>Checking Account</u>	<u>X668</u>	<u>\$0.00</u>
3.3.	<u>NexBank</u>	<u>Checking Account</u>	<u>X513</u>	<u>\$291,309.27</u>
3.4.	<u>NexBank</u>	<u>Money Market Deposit Account</u>	<u>X130</u>	<u>\$190.82</u>
3.5.	<u>BBVA Compass</u>	<u>Checking Account</u>	<u>X342</u>	<u>\$2,125,975.28</u>
3.6.	<u>Jefferies</u>	<u>Brokerage Account</u>	<u>X932</u>	<u>\$0.00</u>
3.7.	<u>Maxim Group</u>	<u>Brokerage Account</u>	<u>X885</u>	<u>\$96.17</u>

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4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$2,419,024.94

Part 2: Deposits and Prepayments

6. **Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
- Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1.	Certificate of Deposit (NexBank)	\$135,205.21
7.2.	Security Deposit (200/300 Crescent Ct #700 Dallas, TX 75201) - Crescent TC Investors	\$118,397.05
7.3.	Deposit for Maple Avenue Holdings (Equity Method Investment)	\$10,000.00
7.4.	Deposit for expense reimbursement.	\$1,474.60
8.	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent Description, including name of holder of prepayment	
8.1.	Other Prepaid Expenses (Unreconciled Book Balance)	\$830,899.73
8.2.	Prepaid Retainer - Development Specialists, Inc.	\$240,340.00
8.3.	Prepaid Legal Retainer - Pachulski Stang Ziehl & Jones LLP (1)	\$500,000.00
8.4.	Prepaid Retainers - Kurtzman Carson Consultants LLC (1)	\$50,000.00
8.5.	Prepaid Rent (200/300 Crescent Ct #700 Dallas, TX 75201) - Crescent TC Investors	\$96,294.05

(1) Pre-petition balance was not applied.

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$1,982,610.64

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Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable Exhibit A**

11a. 90 days old or less: 3,482,893.80 - 0.00 = \$3,482,893.80
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 32,304,511.36 - 22,380,459.81 = \$9,924,051.55
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<u>\$13,406,945.35</u>

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership

	Valuation method used for current value	Current value of debtor's interest
15.1. <u>Equity Method Investments (Exhibit B)</u>	<u>Multiple</u> %	<u>Book Value</u>
		<u>\$167,226,227.63</u>

15.2. <u>Investments at Fair Value (Exhibit C)</u>	<u>Multiple</u> %	<u>Fair Value</u>	<u>\$224,267,777.21</u>
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16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. <u>Debtor owns defaulted corporate bonds.</u>	<u>N/A</u>	<u>\$0.00</u>
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17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

<u>\$391,494,004.84</u>

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

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27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Desk, chairs and other office furniture.	\$118,428.73	N/A	Unknown
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Computers, Software and Office Equipment	\$382,803.25	N/A	Unknown
42.	Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1.	Artwork	\$0.00	Original Cost	\$231,657.53

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$231,657.53

44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2015 GMC Sierra 2500 HD	\$0.00	Replacement	\$46,570.00

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

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49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$46,570.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 30.433 Acres of raw land located at 14102 FM 986 Terrell, Texas 75160	100% Ownership	\$398,450.00	Tax records	\$523,970.00
55.2. Leasehold Improvements (200/300 Crescent Ct #700 Dallas, TX 75201)	Tenant	\$1,550,281.49	N/A	Unknown

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$523,970.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
- Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
- Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

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General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites 139 Domain Names	\$0.00	N/A	Unknown
62. Licenses, franchises, and royalties 3rd Party Private Equity Management Company	\$0.00	N/A	Unknown
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			Unknown
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.
 No. Go to Part 12.
 Yes Fill in the information below.

			Current value of debtor's interest
71. Notes receivable Description (include name of obligor)			
Notes Receivable (Exhibit D)	150,331,222.61	- Unknown	Unknown
	Total face amount	doubtful or uncollectible amount	
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)			
73. Interests in insurance policies or annuities			
74. Causes of action against third parties (whether or not a lawsuit has been filed)			

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Exhibit E

Unknown

Nature of claim _____
Amount requested _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

Defined Benefit Plan (Overfunded 12/31/18 balance \$323 thousand)

Unknown

Estimated Deferred Fee Account value plus residual deferred fee accounts at NAV \$13.0 million fully reserved due to uncertain collectibility

Unknown

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

Unknown

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
- Yes

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$2,419,024.94</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$1,982,610.64</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$13,406,945.35</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$391,494,004.84</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$231,657.53</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$46,570.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$523,970.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>Unknown</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$409,580,813.30</u>	+ 91b. <u>\$523,970.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$410,104,783.30</u>

Highland Capital Management LP
 Case # 19-34054-SGJ
 Exhibit A - Schedule 11

Accounts Receivable	Less than 90 Days [1]			Greater than 90 days		
	Face Amount	Doubtful or Uncollectible	Total	Face Amount	Doubtful or Uncollectible	Total
Reimbursable Fund Expense	\$ 777,108.00	\$ -	\$ 777,108.00	\$ 6,082,319.61	\$ (1,934,540.89)	\$ 4,147,778.72
Unpaid Crusader Distributions [3]	-	-	-	6,324,234.00	(2,034,161.00)	4,290,073.00
Management Fees Receivable [2][5]	2,435,434.04	-	2,435,434.04	197,173.42	-	197,173.42
Cash Interest Receivable [2]	-	-	-	1,243,304.26	-	1,243,304.26
Shared Services Fee Receivable [2]	270,351.76	-	270,351.76	-	-	-
Highland Capital Management Singapore Pte Ltd [2]	-	-	-	35,158.50	-	35,158.50
Miscellaneous Receivable [2]	-	-	-	10,563.65	-	10,563.65
Acis Capital Management, LP Subadvisory and Shared Services Fee Receivable	-	-	-	5,350,931.62	(5,350,931.62)	-
Highland Capital of New York, Inc.	-	-	-	5,023,073.12	(5,023,073.12)	-
HERA [4]	-	-	-	7,231,103.00	(7,231,103.00)	-
Reimbursements from multiple funds managed by Acis Capital Management, LP	-	-	-	806,650.18	(806,650.18)	-
Total	\$ 3,482,893.80	\$ -	\$ 3,482,893.80	\$ 32,304,511.36	\$ (22,380,459.81)	\$ 9,924,051.55

[1] For shaded area, no aging analysis has been performed so entire amount is included in the greater than 90 days section.

[2] Doubtful or Uncollectible accounts are evaluated at year end.

[3] Represents distributions from all Crusader entities, including Highland Crusader Fund, Ltd., Highland Crusader Fund II, Ltd., and Highland Crusader Fund, L.P. and includes unpaid distributions due to a wholly owned subsidiary (Eames Ltd) as well as unpaid distributions with respect to deferred fees, which are reserved against as potentially uncollectible.

[4] Debtor has recorded \$3.3mm of net receivable as of the Petition Date, representing 2019 activity. This balance is normally evaluated for collectability as of year-end.

However, the 2019 activity is likely not collectible and has therefore been fully reserved for purposes of this schedule.

[5] Amount greater than 90 days represents the entire receivable earned, but not yet payable per one of the Debtor's management agreements.

For the receivable under this agreement, the entire \$197k amount has been earned during 2019 and a portion has been earned within the last 90 days.

Highland Capital Management LP
Case # 19-34054-SGJ
Exhibit B - Schedule 15

Equity Method Investments [1]	Total [2]
Highland Select Equity Fund, L.P.	\$ 130,213,244.86
Wright, Ltd [3]	22,303,199.33
Starck, Ltd [3]	6,960,671.89
Eames, Ltd [3]	3,704,338.16
Maple Avenue Holdings LLC	2,250,501.95
Highland Capital Management Korea Ltd.	1,011,300.61
Highland Capital Management Singapore Pte Ltd	457,809.57
Penant Management LP	302,358.21
Eagle Equity Advisors, LLC	22,803.05
Total	<u><u>\$ 167,226,227.63</u></u>

[1] Investments are based on the debtors pro rata net asset value.

[2] Values based on most recent available information as of the petition date.

[3] Owned indirectly through 100% owned subsidiaries.

Highland Capital Management LP
Case # 19-34054-SGJ
Exhibit C - Schedule 15

Investments, at fair value [1]	Total [2][3]
Investment Securities - Cost	\$ 66,791,277.56
Investment Securities - Mark To Market	(7,702,195.68)
Public Security - A	49,648,257.65
Private Security - A	36,949,197.43
Private Security - B	20,244,908.67
Public Security - B	13,275,503.51
Third Party Private Equity Fund - A	12,065,754.32
Public Security - C	10,718,068.67
Public Security - D	5,427,536.32
Private Security - C	3,346,763.82
Public Security - E	2,752,533.87
Private Portfolio Company - A	2,525,873.00
Public Security - F	1,721,458.16
Public Security - G	1,573,054.32
Public Security - H	1,397,752.04
Third Party Private Equity Fund - B	1,254,168.41
Public Security - I	792,313.43
Public Security - J	533,357.32
Private Security - D	481,354.43
Private Security - E	261,889.71
Private Security - F	132,002.75
Public Security - K	67,639.33
Public Security - L	8,928.17
Third Party Private Equity Fund - C [4]	380.00
Total	<u><u>\$ 224,267,777.21</u></u>

[1] Listing includes both publicly traded and private investments. Public securities are denoted with the description "Public Security - []". Additionally, \$28,651,800 of the total balance of "Investment Securities - Cost" and "Investment Securities - Mark to Market" is comprised of public securities.

[2] Values based on most recent available information as of the petition date.

[3] For third party private equity funds and investments in managed private funds values are at estimated net asset value.

[4] For [Third party private equity fund - c] value presented equals cost basis.

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Exhibit D - Schedule 71A

Notes Receivable	Total Face Amount [1]
Hunter Mountain Investment Trust	\$ 56,873,209.22
Affiliate Note Receivable - A	24,534,644.03
The Dugaboy Investment Trust	18,286,268.16
Affiliate Note Receivable - B	10,413,539.53
Affiliate Note Receivable - C	10,394,680.47
James Dondero	9,334,012.00
Highland Capital Management Services, Inc.	7,482,480.88
Siepe	2,019,256.35
Highland Mult Strategy Credit Fund, LP	3,269,000.00
Highland Capital Management Korea Ltd. [2]	3,132,278.05
Private Portfolio Company - A	2,198,610.05
Mark Okada	1,336,287.84
Private Portfolio Company - B	1,056,956.03
Total	\$ 150,331,222.61

[1] Doubtful or Uncollectible accounts are evaluated at year end.

[2] Includes \$72,278.05 of intercompany receivable.

Highland Capital Management LP
Case # 19-34054-SGJ
Exhibit E - Schedule 74

Case Style	Date Filed	Damages	Summary	Status
Highland Capital Management, L.P. and Highland CLO Funding, Ltd. v. Robin Phelan as Chapter 11 Trustee v. Highland HCF Advisor, Ltd., Highland CLO Management, Ltd., and Highland CLO Holdings, Ltd., Adversary No. 18-03078 in the United States Bankruptcy Court for the Northern District of Texas	5/30/2018	\$4-\$8 million	Highland entities sought to compel redemptions in the Acis CLOs; Trustee counterclaimed for alleged fraudulent transfers	Motion practice.
Highland Capital Management, L.P. v. Patrick Daugherty v. Sierra Verde, LLC, Highland Employee Retention Assets, LLC, James Dondero, Patrick Boyce, and William L. Britain, Cause No. 05-14-01215-CB pending in the Texas Fifth Court of Appeals, Dallas, Texas	4/11/2012	None	Highland has collected on its verdict for \$2.8 million against Daugherty. Daugherty obtained a judgment for \$2.6 million against HERA. Daugherty has not appealed any of his affirmative claims against Highland, though he has appealed other claims.	Enforcement of Injunction versus Mr. Daugherty
NexBank, SSB and Highland Capital Management, L.P. v. Winstead, P.C., in the District Court of Dallas County, 193rd Judicial District	3/16/15	\$3 million	Law firm committed malpractice by incorrectly handling foreclosure of Park West property	Appeal.

Fill in this information to identify the case:

Debtor name Highland Capital Management, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 19-34054-SGJ

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 <u>Frontier State Bank</u></p> <p>Creditor's Name 5100 South I-35 Service Road Oklahoma City, OK 73129</p> <p>Creditor's mailing address</p> <p>selliot@frontier-ok.com</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 08/17/2015</p> <p>Last 4 digits of account number 1100</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien 171,724 shares of voting common stock of privately held security.</p> <hr/> <p>Describe the lien Held in lender's name</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$5,209,102.31</p>	<p>\$10,103,038.09</p>

<p>2.2 <u>Jefferies LLC</u></p> <p>Creditor's Name 520 Madison Avenue, 12th Floor New York, NY 10022</p> <p>Creditor's mailing address</p> <p>Cbianchi@jefferies.com</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 05/24/2013</p> <p>Last 4 digits of account number 0932</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien The assets held within the Jefferies Prime Brokerage Account</p> <hr/> <p>Describe the lien Security interest in all collateral</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	<p>\$29,653,123.63</p>	<p>\$82,007,136.69</p>
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Debtor **Highland Capital Management, L.P.**
Name

Case number (if know) **19-34054-SGJ**

- No
- Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
- Unliquidated
- Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$34,862,225.**
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Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Director of Compliance Re: Prime Brokerage Services - Jefferies 520 Madison Ave New York, NY 10022	Line <u>2.2</u>	
Frontier State Bank Attn: Mr. Steve Elliot 5100 South I-35 Service Road Oklahoma City, OK 73129	Line <u>2.1</u>	
Office of General Counsel RE: Prime Brokerage Services - Jefferies 520 Madison Ave New York, NY 10022	Line <u>2.2</u>	
Prime Brokerage Services Attn: Jefferies LLC 520 Madison Ave New York, NY 10020	Line <u>2.2</u>	

Fill in this information to identify the case:

Debtor name Highland Capital Management, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 19-34054-SGJ

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address All Employees 300 Crescent Ct. Suite 700 Dallas, TX 75201	Unknown	Unknown
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred 2019		
	Basis for the claim: Employee Wages & Bonuses		
	Last 4 digits of account number		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address 45 Employees 300 Crescent Ct. Suite 700 Dallas, TX 75201	Unknown
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred 2017, 2018 & 2019	
	Basis for the claim: Deferred Awards	
	Last 4 digits of account number _	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address 46 Employees 300 Crescent Ct. Suite 700 Dallas, TX 75201	\$5,758,166.67
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred 2018	
	Basis for the claim: Prior year employee bonuses	
	Last 4 digits of account number _	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Highland Capital Management, L.P. Case number (if known) 19-34054-SGJ
Name

3.3	Nonpriority creditor's name and mailing address Abrams & Bayliss 20 Montchanin Road, Suite 200 Wilmington, DE 19807 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$108,399.83
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3.4	Nonpriority creditor's name and mailing address ACA Compliance Group 8403 Colesville Road Suite 870 Silver Spring, MD 20910 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,324.25
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3.5	Nonpriority creditor's name and mailing address Acis Capital Management c/o Brian P. Shaw Rogge Dunn Group PC 500 N. Akard Street Ste 1900 Dallas, TX 75201 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.6	Nonpriority creditor's name and mailing address Acis Capital Management, L.P. c/o Brian P. Shaw Rogge Dunn Group, PC 500 N. Akard Street Ste 1900 Dallas, TX 75201 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation Claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.7	Nonpriority creditor's name and mailing address Action Shred of Texas 1420 S. Barry Ave Dallas, TX 75223 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,825.00
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3.8	Nonpriority creditor's name and mailing address Akin Gump Strauss Hauer & Feld LLP 1700 Pacific Avenue Suite 4100 Dallas, TX 75201 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$113,947.86
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3.9	Nonpriority creditor's name and mailing address All Employees 300 Crescent Ct. Suite 700 Dallas, TX 75201 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee Bonuses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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Debtor Highland Capital Management, L.P. Case number (if known) 19-34054-SGJ
Name

3.10 Nonpriority creditor's name and mailing address **Allen ISD** As of the petition filing date, the claim is: *Check all that apply.* \$1,522.33
Attn: Elizabeth Weller
2777 N. Stemmons Freeway Contingent
Suite 1000 Unliquidated
Dallas, TX 75207 Disputed
 Date(s) debt was incurred 2019 **Basis for the claim: Ad Valorem Taxes**
 Last 4 digits of account number 2301 Is the claim subject to offset? No Yes

3.11 Nonpriority creditor's name and mailing address **Allen ISD** As of the petition filing date, the claim is: *Check all that apply.* \$2,188.30
Attn: Elizabeth Weller
2777 N. Stemmons Freeway Contingent
Suite 1000 Unliquidated
Dallas, TX 75207 Disputed
 Date(s) debt was incurred 2019 **Basis for the claim: Ad Valorem Taxes**
 Last 4 digits of account number 9351 Is the claim subject to offset? No Yes

3.12 Nonpriority creditor's name and mailing address **Alston & Bird LLP** As of the petition filing date, the claim is: *Check all that apply.* \$2,234.00
1201 W. Peachtree Street Contingent
Atlanta, GA 30309-3424 Unliquidated
 Disputed
 Date(s) debt was incurred **Basis for the claim: See Exhibit A**
 Last 4 digits of account number Is the claim subject to offset? No Yes

3.13 Nonpriority creditor's name and mailing address **American Arbitration Association** As of the petition filing date, the claim is: *Check all that apply.* \$55,511.80
120 Broadway, 21st Floor Contingent
New York, NY 10271 Unliquidated
 Disputed
 Date(s) debt was incurred **Basis for the claim: See Exhibit A**
 Last 4 digits of account number Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **American Solutions for Business** As of the petition filing date, the claim is: *Check all that apply.* \$7,470.04
NW#7794 Contingent
PO Box 1450 Unliquidated
Minneapolis, MN 55485-7794 Disputed
 Date(s) debt was incurred **Basis for the claim: Trade Payable**
 Last 4 digits of account number Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **Andrews Kurth** As of the petition filing date, the claim is: *Check all that apply.* \$137,637.81
111 Congress Ave Contingent
Suite 1700 Unliquidated
Attn: Scott Brister Disputed
Austin, TX 78701
 Date(s) debt was incurred **Basis for the claim: See Exhibit A**
 Last 4 digits of account number Is the claim subject to offset? No Yes

3.16 Nonpriority creditor's name and mailing address **Arkadin, Inc.** As of the petition filing date, the claim is: *Check all that apply.* \$647.59
Lockbox #32726 Contingent
Collection Center Dr Unliquidated
Chicago, IL 60693-0726 Disputed
 Date(s) debt was incurred **Basis for the claim: Trade Payable**
 Last 4 digits of account number Is the claim subject to offset? No Yes

Debtor Highland Capital Management, L.P. Case number (if known) 19-34054-SGJ
Name

3.17	Nonpriority creditor's name and mailing address ASW Law Limited Crawford House 50 Cedar Avenue Hamilton HM11 Bermuda Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$77,044.60
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3.18	Nonpriority creditor's name and mailing address AT&T PO BOX 5001 Carol Stream, IL 60197-5001 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$927.16
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3.19	Nonpriority creditor's name and mailing address AT&T Mobilty PO Box 6444 Carol Stream, IL 60197-6444 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,728.59
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3.20	Nonpriority creditor's name and mailing address Bates White, LLC 2001 K Street, NW North Building, Suite 500 Washington, DC 20006 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$90,855.79
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3.21	Nonpriority creditor's name and mailing address Bell Nunnally & Martin LLP 3232 MCKINNEY AVE STE 1400 DALLAS, TX 75204 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,934.79
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3.22	Nonpriority creditor's name and mailing address Bloomberg Finance LP 731 Lexington Ave. New York, NY 10022 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,384.89
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3.23	Nonpriority creditor's name and mailing address Boies, Schiller & Flexner LLP 5301 Wisconsin Ave NW Washington, DC 20015-2015 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$115,714.80
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3.24	Nonpriority creditor's name and mailing address Brandywine Process Servers, Ltd. PO Box 1360 Wilmington, DE 19899 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$69.00
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Debtor Highland Capital Management, L.P. Case number (if known) 19-34054-SGJ
Name

3.25 Nonpriority creditor's name and mailing address **Caledonian Directors Limited**
PO Box 1043
George Town
Grand Cayman KY1-1002
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$325.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **See Exhibit A**
 Is the claim subject to offset? No Yes

3.26 Nonpriority creditor's name and mailing address **Canteen Vending Services**
PO Box 417632
Boston, MA 02241-7632
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$4,233.60**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Trade Payable**
 Is the claim subject to offset? No Yes

3.27 Nonpriority creditor's name and mailing address **Carey International, Inc.**
7445 New Technology Way
Frederick, MD 21703
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$2,059,337.01**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Uncompleted Transaction**
 Is the claim subject to offset? No Yes

3.28 Nonpriority creditor's name and mailing address **Carey Olsen**
PO Box 10008
Willow House, Cricket Square
Grand Cayman KY1-1001
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$38,930.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **See Exhibit A**
 Is the claim subject to offset? No Yes

3.29 Nonpriority creditor's name and mailing address **Case Anywhere LLC**
21860 Burbank Blvd.
Ste 125
Woodland Hills, CA 91367
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$417.20**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **See Exhibit A**
 Is the claim subject to offset? No Yes

3.30 Nonpriority creditor's name and mailing address **CBIZ Valuation Group, LLC**
ATTN: ACCOUNTS RECEIVABLE
PO BOX 849846
DALLAS, TX 75284-9846
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$545.77**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **See Exhibit A**
 Is the claim subject to offset? No Yes

3.31 Nonpriority creditor's name and mailing address **CDW Direct**
PO Box 75723
Chicago, IL 60675-5723
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$4,998.70**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Trade Payable**
 Is the claim subject to offset? No Yes

Debtor Highland Capital Management, L.P. Case number (if known) 19-34054-SGJ
Name

3.32 Nonpriority creditor's name and mailing address **Centroid**
1050 Wilshire Dr.
Ste #170
Troy, MI 48084
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$1,155.00**

Contingent
 Unliquidated
 Disputed

Basis for the claim: Trade Payable
 Is the claim subject to offset? No Yes

3.33 Nonpriority creditor's name and mailing address **Chase Couriers, Inc**
1220 Champion Circle
#114
Carrollton, TX 75006
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$155.81**

Contingent
 Unliquidated
 Disputed

Basis for the claim: Trade Payable
 Is the claim subject to offset? No Yes

3.34 Nonpriority creditor's name and mailing address **CLO Holdco, Ltd.**
c/o Grant Scott, Esq
Myers Bigel Sibley & Sajovec, P.A.
4140 Park Lake Ave, Ste 600
Raleigh, NC 27612
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$11,340,751.26**

Contingent
 Unliquidated
 Disputed

Basis for the claim: Contractual Obligation
 Is the claim subject to offset? No Yes

3.35 Nonpriority creditor's name and mailing address **Cole Schotz**
Court Plaza North
25 Main Street
P.O. Box 800
Hackensack, NJ 07602-0800
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$198,760.29**

Contingent
 Unliquidated
 Disputed

Basis for the claim: See Exhibit A
 Is the claim subject to offset? No Yes

3.36 Nonpriority creditor's name and mailing address **Coleman Research Group, Inc.**
120 West 45th St
25th Floor
New York, NY 10036
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$52,500.00**

Contingent
 Unliquidated
 Disputed

Basis for the claim: Trade Payable
 Is the claim subject to offset? No Yes

3.37 Nonpriority creditor's name and mailing address **Concur Technologies, Inc.**
18400 NE Union Hill Road
Redmond, WA 98052
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$4,090.46**

Contingent
 Unliquidated
 Disputed

Basis for the claim: Trade Payable
 Is the claim subject to offset? No Yes

3.38 Nonpriority creditor's name and mailing address **Connolly Gallagher LLP**
1201 North Market Street
20th Floor
Wilmington, DE 19801
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$118,831.25**

Contingent
 Unliquidated
 Disputed

Basis for the claim: See Exhibit A
 Is the claim subject to offset? No Yes

Debtor Highland Capital Management, L.P. Case number (if known) 19-34054-SGJ
Name

3.39	Nonpriority creditor's name and mailing address Crescent Research PO Box 64-3622 Vero Beach, FL 32964 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,200.00
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3.40	Nonpriority creditor's name and mailing address CSI Global Deposition Services Accounting Dept-972-719-5000 4950 N. O'Connor Rd, 1 st Fl Irving, TX 75062-2778 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$826.01
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3.41	Nonpriority creditor's name and mailing address CT Corp PO Box 4349 Carol Stream, IL 60197-4349 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$515.25
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3.42	Nonpriority creditor's name and mailing address CVE Technologies Group Inc. 1414 S. Gustin Rd. Salt Lake City, UT 84104 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,500.00
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3.43	Nonpriority creditor's name and mailing address Dallas County Attn: Elizabeth Weller 2777 N. Stemmons Freeway Suite 1000 Dallas, TX 75207 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>3150</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Ad Valorem Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$47,809.87
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3.44	Nonpriority creditor's name and mailing address Daniel Sheehan & Associates, PLLC 8150 N. Central Expressway Suite 100 Dallas, TX 75206 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,226.25
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3.45	Nonpriority creditor's name and mailing address Debevoise & Plimpton LLP c/o Accounting Dept. 28th Floor 909 Third Ave New York, NY 10022 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,658.79
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Debtor Highland Capital Management, L.P. Case number (if known) 19-34054-SGJ
Name

3.46 Nonpriority creditor's name and mailing address **Denton County
PO Box 90223
Denton, TX 76202** As of the petition filing date, the claim is: *Check all that apply.* \$553.46
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 2019 Basis for the claim: Ad Valorem Taxes
 Last 4 digits of account number 0DEN Is the claim subject to offset? No Yes

3.47 Nonpriority creditor's name and mailing address **Denton County
PO Box 90223
Denton, TX 76202** As of the petition filing date, the claim is: *Check all that apply.* \$3.68
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 2019 Basis for the claim: Ad Valorem Taxes
 Last 4 digits of account number 5DEN Is the claim subject to offset? No Yes

3.48 Nonpriority creditor's name and mailing address **DLA Piper LLP (US)
1900 N Pearl St, Suite 2200
Dallas, TX 75201** As of the petition filing date, the claim is: *Check all that apply.* \$1,318,730.36
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred Basis for the claim: See Exhibit A
 Last 4 digits of account number Is the claim subject to offset? No Yes

3.49 Nonpriority creditor's name and mailing address **Dow Jones & Company, Inc.
1211 Avenue of the Americas
New York, NY 10036** As of the petition filing date, the claim is: *Check all that apply.* \$1,038.26
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred Basis for the claim: Trade Payable
 Last 4 digits of account number Is the claim subject to offset? No Yes

3.50 Nonpriority creditor's name and mailing address **DTCC ITP LLC
PO Box 27590
New York, NY 10087-7590** As of the petition filing date, the claim is: *Check all that apply.* \$3.30
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred Basis for the claim: Trade Payable
 Last 4 digits of account number Is the claim subject to offset? No Yes

3.51 Nonpriority creditor's name and mailing address **Duff & Phelps, LLC
c/o David Landman
Benesch, Friedlander, Coplan & Aronoff
200 Public Sq. Suite 2300
Cleveland, OH 44114-4000** As of the petition filing date, the claim is: *Check all that apply.* \$350,000.00
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred Basis for the claim: See Exhibit A
 Last 4 digits of account number Is the claim subject to offset? No Yes

3.52 Nonpriority creditor's name and mailing address **Elite Document Technology
403 North Stemmons Freeway Suite 100
Dallas, TX 75207** As of the petition filing date, the claim is: *Check all that apply.* \$5,837.30
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred Basis for the claim: See Exhibit A
 Last 4 digits of account number Is the claim subject to offset? No Yes

3.53 Nonpriority creditor's name and mailing address **Epiq eDiscovery Solutions
Dept 2651
PO Box 122651
Dallas, TX 75312-2651** As of the petition filing date, the claim is: *Check all that apply.* \$9,972.65
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred Basis for the claim: See Exhibit A
 Last 4 digits of account number Is the claim subject to offset? No Yes

Debtor Highland Capital Management, L.P. Case number (if known) 19-34054-SGJ
Name

3.54 Nonpriority creditor's name and mailing address **Eric Girard**
312 Polo Trl
Colleyville, TX 76034
 Date(s) debt was incurred 10/14/2019
 Last 4 digits of account number
 As of the petition filing date, the claim is: *Check all that apply.* **\$11,430.14**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Consulting fee
 Is the claim subject to offset? No Yes

3.55 Nonpriority creditor's name and mailing address **Felicity Toube QC**
3-4 South Square
Gray's Inn
London, WC1R 5HP
 Date(s) debt was incurred
 Last 4 digits of account number
 As of the petition filing date, the claim is: *Check all that apply.* **\$1,546.65**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: See Exhibit A
 Is the claim subject to offset? No Yes

3.56 Nonpriority creditor's name and mailing address **Foley Gardere**
2021 McKinney Ave
Suite 1600
Dallas, TX 75201
 Date(s) debt was incurred
 Last 4 digits of account number
 As of the petition filing date, the claim is: *Check all that apply.* **\$1,446,136.66**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: See Exhibit A
 Is the claim subject to offset? No Yes

3.57 Nonpriority creditor's name and mailing address **Four Seasons Landscaping, LLC**
139 Turtle Creek Blvd.
Dallas, TX 75207-6807
 Date(s) debt was incurred
 Last 4 digits of account number
 As of the petition filing date, the claim is: *Check all that apply.* **\$108.95**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Trade Payable
 Is the claim subject to offset? No Yes

3.58 Nonpriority creditor's name and mailing address **Gardner Haas PLLC**
2501 N. Harwood Street
Suite 1250
Dallas, TX 75201
 Date(s) debt was incurred
 Last 4 digits of account number
 As of the petition filing date, the claim is: *Check all that apply.* **\$522.72**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: See Exhibit A
 Is the claim subject to offset? No Yes

3.59 Nonpriority creditor's name and mailing address **Gold's Gym International**
Attn: Corporate Billing
125 E John Carpenter Frwy
Suite 1300
Irving, TX 75062
 Date(s) debt was incurred
 Last 4 digits of account number
 As of the petition filing date, the claim is: *Check all that apply.* **\$561.75**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Trade Payable
 Is the claim subject to offset? No Yes

3.60 Nonpriority creditor's name and mailing address **Greenwood Office Outfitters**
2951 Suffolk Drive
Suite 640
Fort Worth, TX 76133-1149
 Date(s) debt was incurred
 Last 4 digits of account number
 As of the petition filing date, the claim is: *Check all that apply.* **\$2,371.07**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Trade Payable
 Is the claim subject to offset? No Yes

Debtor Highland Capital Management, L.P. Case number (if known) 19-34054-SGJ
Name

3.61 Nonpriority creditor's name and mailing address **Greyline Solutions**
PO Box 733976
Dallas, TX 75373-3976
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$11,250.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **See Exhibit A**
 Is the claim subject to offset? No Yes

3.62 Nonpriority creditor's name and mailing address **Harder LLP**
132 S. RODEO DRIVE
FOURTH FLOOR
BEVERLY HILLS, CA 90212
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$5,464.13**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **See Exhibit A**
 Is the claim subject to offset? No Yes

3.63 Nonpriority creditor's name and mailing address **Highland Capital Management (Singapore)**
300 Crescent Ct.
Suite 700
Dallas, TX 75201
 Date(s) debt was incurred **Prior to 12/31/2018**
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$248,745.28**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **The balance shown is updated annually for service fees and has not been updated since 12/31/2018**
 Is the claim subject to offset? No Yes

3.64 Nonpriority creditor's name and mailing address **Highland CLO Holdco**
300 Crescent Ct.
Suite 700
Dallas, TX 75201
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$599,187.26**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Interest payable**
 Is the claim subject to offset? No Yes

3.65 Nonpriority creditor's name and mailing address **Highland CLO Holdco**
300 Crescent Ct.
Suite 700
Dallas, TX 75201
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$9,541,446.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Notes Payable**
 Is the claim subject to offset? No Yes

3.66 Nonpriority creditor's name and mailing address **Highland RCP Offshore, LP**
300 Crescent Ct.
Suite 700
Dallas, TX 75201
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$2,447,870.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Unearned Revenue**
 Is the claim subject to offset? No Yes

3.67 Nonpriority creditor's name and mailing address **Highland RCP, LP**
300 Crescent Ct.
Suite 700
Dallas, TX 75201
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$1,945,067.00**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Unearned Revenue**
 Is the claim subject to offset? No Yes

Debtor Highland Capital Management, L.P. Case number (if known) 19-34054-SGJ
Name

3.68 Nonpriority creditor's name and mailing address **Hunton Andrews Kurth LLP** As of the petition filing date, the claim is: *Check all that apply.* \$107,221.92
1445 Ross Avenue Contingent
Suite 3700 Unliquidated
Dallas, TX 75202-2799 Disputed
 Date(s) debt was incurred _____ Basis for the claim: See Exhibit A
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.69 Nonpriority creditor's name and mailing address **ICE Data Pricing & Reference Data, LLC** As of the petition filing date, the claim is: *Check all that apply.* \$1,565.23
PO Box 98616 Contingent
Chicago, IL 60693 Unliquidated
 Disputed
 Date(s) debt was incurred _____ Basis for the claim: Trade Payable
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.70 Nonpriority creditor's name and mailing address **Intralinks** As of the petition filing date, the claim is: *Check all that apply.* \$7,995.00
P.O. Box 10259 Contingent
New York, NY 10259 Unliquidated
 Disputed
 Date(s) debt was incurred _____ Basis for the claim: Trade Payable
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.71 Nonpriority creditor's name and mailing address **JAMS, Inc** As of the petition filing date, the claim is: *Check all that apply.* \$1,352.27
PO Box 512850 Contingent
Los Angeles, CA 90051-0850 Unliquidated
 Disputed
 Date(s) debt was incurred _____ Basis for the claim: See Exhibit A
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.72 Nonpriority creditor's name and mailing address **Joshua & Jennifer Terry** As of the petition filing date, the claim is: *Check all that apply.* \$425,000.00
c/o Brian P. Shaw, Esq. Contingent
Rogge Dunn Group, PC Unliquidated
500 N. Akard Street, Suite 1900 Disputed
Dallas, TX 75201
 Date(s) debt was incurred _____ Basis for the claim: Litigation Claim
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.73 Nonpriority creditor's name and mailing address **Katten Muchin Rosenman LLP** As of the petition filing date, the claim is: *Check all that apply.* \$16,695.00
525 W Monroe St Contingent
Chicago, IL 60661-3693 Unliquidated
 Disputed
 Date(s) debt was incurred _____ Basis for the claim: See Exhibit A
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.74 Nonpriority creditor's name and mailing address **Kaufman County** As of the petition filing date, the claim is: *Check all that apply.* \$585.09
Attn: Elizabeth Weller Contingent
2777 N. Stemmons Freeway Unliquidated
Suite 1000 Disputed
Dallas, TX 75207
 Date(s) debt was incurred 2019 Basis for the claim: Ad Valorem Taxes
 Last 4 digits of account number 0606 Is the claim subject to offset? No Yes

Debtor Highland Capital Management, L.P. Case number (if known) 19-34054-SGJ
Name

3.75 Nonpriority creditor's name and mailing address **Kaufman County**
Attn: Elizabeth Weller
2777 N. Stemmons Freeway
Suite 1000
Dallas, TX 75207
 Date(s) debt was incurred 2019
 Last 4 digits of account number 0600

As of the petition filing date, the claim is: *Check all that apply.* **\$3,090.25**

Contingent
 Unliquidated
 Disputed

Basis for the claim: Ad Valorem Taxes
 Is the claim subject to offset? No Yes

3.76 Nonpriority creditor's name and mailing address **Kaufman County**
Attn: Elizabeth Weller
2777 N. Stemmons Freeway
Suite 1000
Dallas, TX 75207
 Date(s) debt was incurred 2019
 Last 4 digits of account number 0600

As of the petition filing date, the claim is: *Check all that apply.* **\$125.05**

Contingent
 Unliquidated
 Disputed

Basis for the claim: Ad Valorem Taxes
 Is the claim subject to offset? No Yes

3.77 Nonpriority creditor's name and mailing address **Kaufman County**
Attn: Elizabeth Weller
2777 N. Stemmons Freeway
Suite 1000
Dallas, TX 75207
 Date(s) debt was incurred 2019
 Last 4 digits of account number 0600

As of the petition filing date, the claim is: *Check all that apply.* **\$5,732.15**

Contingent
 Unliquidated
 Disputed

Basis for the claim: Ad Valorem Taxes
 Is the claim subject to offset? No Yes

3.78 Nonpriority creditor's name and mailing address **Legalpeople LLC**
134 N LaSalle Street
Suite 800
Chicago, IL 60602
 Date(s) debt was incurred
 Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.* **\$34,425.72**

Contingent
 Unliquidated
 Disputed

Basis for the claim: See Exhibit A
 Is the claim subject to offset? No Yes

3.79 Nonpriority creditor's name and mailing address **Levinger PC**
1445 Ross Avenue
Suite 2500
Dallas, TX 75202
 Date(s) debt was incurred
 Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.* **\$3,778.01**

Contingent
 Unliquidated
 Disputed

Basis for the claim: See Exhibit A
 Is the claim subject to offset? No Yes

3.80 Nonpriority creditor's name and mailing address **Lexitas**
PO Box 734298
Dept. 2012
Dallas, TX 75373-4298
 Date(s) debt was incurred
 Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.* **\$2,583.66**

Contingent
 Unliquidated
 Disputed

Basis for the claim: See Exhibit A
 Is the claim subject to offset? No Yes

3.81 Nonpriority creditor's name and mailing address **Loews Coronado Bay Resort**
4000 Coronado Bay Road
Coronado, CA 92118
 Date(s) debt was incurred
 Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.* **\$57,628.65**

Contingent
 Unliquidated
 Disputed

Basis for the claim: Trade Payable
 Is the claim subject to offset? No Yes

Debtor Highland Capital Management, L.P. Case number (if known) 19-34054-SGJ
Name

3.82 Nonpriority creditor's name and mailing address **Lynn Pinker Cox & Hurst, LLP** As of the petition filing date, the claim is: *Check all that apply.* \$436,538.06
 2100 Ross Ave
 Suite 2700
 Dallas, TX 75201
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: See Exhibit A
 Is the claim subject to offset? No Yes

3.83 Nonpriority creditor's name and mailing address **Maples and Calder** As of the petition filing date, the claim is: *Check all that apply.* \$25,800.11
 UGLAND HOUSE
 PO BOX 309GT; S CHURCH ST
 George Town Grand Cayman
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: See Exhibit A
 Is the claim subject to offset? No Yes

3.84 Nonpriority creditor's name and mailing address **MarkitWSO Corporation** As of the petition filing date, the claim is: *Check all that apply.* \$12,015.91
 Three Lincoln Centre
 5430 LBJ Frwy; Ste 800
 Dallas, TX 75240
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Trade Payable
 Is the claim subject to offset? No Yes

3.85 Nonpriority creditor's name and mailing address **McKool Smith** As of the petition filing date, the claim is: *Check all that apply.* \$2,163,976.00
 300 Crescent Court
 Suite 1500
 Dallas, TX 75201
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: See Exhibit A
 Is the claim subject to offset? No Yes

3.86 Nonpriority creditor's name and mailing address **Meta-e Discovery LLC** As of the petition filing date, the claim is: *Check all that apply.* \$780,645.36
 Six Landmark Square
 Fourth Floor
 Stamford, CT 06901
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: See Exhibit A
 Is the claim subject to offset? No Yes

3.87 Nonpriority creditor's name and mailing address **Nick Meserve** As of the petition filing date, the claim is: *Check all that apply.* \$300.00
 11835 Brandywine Ln
 Houston, TX 77024
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Trade Payable
 Is the claim subject to offset? No Yes

3.88 Nonpriority creditor's name and mailing address **NWCC, LLC** As of the petition filing date, the claim is: *Check all that apply.* \$375,000.00
 c/o of Michael A. Battle
 Barnes & Thornburg, LLP
 1717 Pennsylvania Ave N.W. Ste 500
 Washington, DC 20006
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Litigation Claim
 Is the claim subject to offset? No Yes

Debtor Highland Capital Management, L.P. Case number (if known) 19-34054-SGJ
Name

3.89 Nonpriority creditor's name and mailing address **Opus 2 International, Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$15,669.86**
100 Pine Street
Suite 560
San Francisco, CA 94111
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: See Exhibit A
 Is the claim subject to offset? No Yes

3.90 Nonpriority creditor's name and mailing address **PACER Service Center** As of the petition filing date, the claim is: *Check all that apply.* **\$435.30**
P.O. Box 5208
Portland, OR 97208-5208
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Trade Payable
 Is the claim subject to offset? No Yes

3.91 Nonpriority creditor's name and mailing address **Patrick Daugherty** As of the petition filing date, the claim is: *Check all that apply.* **\$11,700,000.00**
c/o Thomas A. Uebler
McCollom D'Emilio Smith
2751 Centerville Rd #401
Wilmington, DE 19808
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Litigation Claim
 Is the claim subject to offset? No Yes

3.92 Nonpriority creditor's name and mailing address **Pitney Bowes- Purchase Power** As of the petition filing date, the claim is: *Check all that apply.* **\$1,611.00**
PO Box 371874
Pittsburgh, PA 15250-2648
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Trade Payable
 Is the claim subject to offset? No Yes

3.93 Nonpriority creditor's name and mailing address **ProStar Services, Inc** As of the petition filing date, the claim is: *Check all that apply.* **\$1,064.58**
PO Box 110209
Carrollton, TX 75011
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Trade Payable
 Is the claim subject to offset? No Yes

3.94 Nonpriority creditor's name and mailing address **Quintairos, Prieto Wood & Boyer** As of the petition filing date, the claim is: *Check all that apply.* **\$8,608.17**
865 S. Figueroa St
10th FL
Los Angeles, CA 90017
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: See Exhibit A
 Is the claim subject to offset? No Yes

3.95 Nonpriority creditor's name and mailing address **Redeemer Committee - Highland Crusader** As of the petition filing date, the claim is: *Check all that apply.* **\$189,314,946.00**
Attn: Eric Felton
731 Pleasant Ave.
Glen Ellyn, IL 60137
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: Litigation Claim
 Is the claim subject to offset? No Yes

Debtor Highland Capital Management, L.P. Case number (if known) 19-34054-SGJ
Name

3.96	Nonpriority creditor's name and mailing address Reid Collins & Tsai 810 Seventh Ave Ste 410 New York, NY 10019 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$258,526.25
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3.97	Nonpriority creditor's name and mailing address Scott Douglass & McConnico LLP 303 Colorado St Ste 2400 Austin, TX 78701 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,478.59
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3.98	Nonpriority creditor's name and mailing address Secured Access Systems, LLC 1913 Walden Court Flower Mound, TX 75022 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24.37
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3.99	Nonpriority creditor's name and mailing address Siepe Services, LLC 5440 Harvest Hill Road Suite 100 Dallas, TX 75230 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$80,183.88
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3.100	Nonpriority creditor's name and mailing address Southland Property Tax Consultants, Inc 421 W. 3rd Street Ste 920 Fort Worth, TX 76102 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$309.11
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3.101	Nonpriority creditor's name and mailing address Squire Patton Boggs (US) LLP PO Box 643051 Cincinnati, OH 45264 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,208.40
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3.102	Nonpriority creditor's name and mailing address Stanton Advisors LLC 300 Coles Street Apt. 802 Jersey City, NJ 07310 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
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Debtor Highland Capital Management, L.P. Case number (if known) 19-34054-SGJ
Name

3.103 Nonpriority creditor's name and mailing address **Stanton LLP**
9400 N Central Expwy
Ste 1304
Dallas, TX 75231
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$90,712.65**

Contingent
 Unliquidated
 Disputed

Basis for the claim: See Exhibit A

Is the claim subject to offset? No Yes

3.104 Nonpriority creditor's name and mailing address **State Street Global Exchange**
Elkins/McSherry, LLC
One Lincoln Street
Boston, MA 02111
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$2,500.00**

Contingent
 Unliquidated
 Disputed

Basis for the claim: See Exhibit A

Is the claim subject to offset? No Yes

3.105 Nonpriority creditor's name and mailing address **Stinson Leonard Street LLP**
PO Box 843052
Kansas City, MO 64184
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$246,802.54**

Contingent
 Unliquidated
 Disputed

Basis for the claim: See Exhibit A

Is the claim subject to offset? No Yes

3.106 Nonpriority creditor's name and mailing address **Thomson West**
PO Box 64833
St. Paul, MN 55164-0833
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$1,158.52**

Contingent
 Unliquidated
 Disputed

Basis for the claim: Trade Payable

Is the claim subject to offset? No Yes

3.107 Nonpriority creditor's name and mailing address **UBS AG, London Branch**
c/o Andrew Clubock, Esq.
Latham & Watkins LLP
555 11th Street NW #1000
Washington, DC 20004
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **Unknown**

Contingent
 Unliquidated
 Disputed

Basis for the claim: Litigation Claim

Is the claim subject to offset? No Yes

3.108 Nonpriority creditor's name and mailing address **UBS Securities LLC**
c/o Andrew Clubock
Latham & Watkins LLP
555 11th Street NW #1000
Washington, DC 20004
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **Unknown**

Contingent
 Unliquidated
 Disputed

Basis for the claim: Litigation Claim

Is the claim subject to offset? No Yes

3.109 Nonpriority creditor's name and mailing address **UPS Supply Chain Solutions**
28013 Network Place
Chicago, IL 60673-1280
 Date(s) debt was incurred _
 Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$90.45**

Contingent
 Unliquidated
 Disputed

Basis for the claim: Trade Payable

Is the claim subject to offset? No Yes

Debtor Highland Capital Management, L.P. Case number (if known) 19-34054-SGJ
Name

3.110	Nonpriority creditor's name and mailing address Wakefield Quin Victoria Place 31 Victoria St Hamilton, HM10 Bermuda Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>See Exhibit A</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,334.80
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3.111	Nonpriority creditor's name and mailing address Wilks, Lukoff & Bracegirdle, LLC 4250 Lancaster Pike #200 Wilmington, DE 19805 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,411.87
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3.112	Nonpriority creditor's name and mailing address Xerox Corporation PO Box 650361 Dallas, TX 75265 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,348.31
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u> Unknown </u>
5b. Total claims from Part 2	5b. + \$ <u> 244,617,627.33 </u>
5c. Total of Parts 1 and 2 <small>Lines 5a + 5b = 5c.</small>	5c. \$ <u> 244,617,627.33 </u>

Highland Capital Management LP
Case # 19-34054-SGJ
Schedule F - Exhibit A

Law Firm	Gross Balance [1]	HCMLP Balance [2]	Other Balance [3]
McKool Smith	2,163,976.00	2,163,976.00	-
Foley Gardere	1,601,136.66	1,446,136.66	155,000.00
DLA Piper LLP (US)	1,318,730.36	1,318,730.36	-
Meta-e Discovery LLC	1,378,061.34	780,645.36	597,415.98
Lynn Pinker Cox & Hurst, LLP	529,303.56	436,538.06	92,765.50
Duff & Phelps, LLC	350,000.00	350,000.00	-
Reid Collins & Tsai	1,087,474.36	258,526.25	828,948.11
Stinson Leonard Street LLP	246,802.54	246,802.54	-
Cole Schotz	243,667.06	198,760.29	44,906.77
Andrews Kurth	771,467.89	137,637.81	633,830.08
Connolly Gallagher LLP	118,831.25	118,831.25	-
Boies, Schiller & Flexner LLP	115,714.80	115,714.80	-
Akin Gump Strauss Hauer & Feld LLP	1,739,149.45	113,947.86	1,625,201.59
Abrams & Bayliss	108,399.83	108,399.83	-
Hunton Andrews Kurth LLP	205,378.20	107,221.92	98,156.28
Bates White, LLC	90,855.79	90,855.79	-
Stanton LLP	90,712.65	90,712.65	-
ASW Law Limited	77,044.60	77,044.60	-
American Arbitration Association	55,511.80	55,511.80	-
Carey Olsen	38,930.00	38,930.00	-
Legalpeople LLC	34,425.72	34,425.72	-
ACA Compliance Group	48,526.43	26,324.25	22,202.18
Maples and Calder	200,758.82	25,800.11	174,958.71
Daniel Sheehan & Associates, PLLC	21,226.25	21,226.25	-
Debevoise & Plimpton LLP	48,300.79	20,658.79	27,642.00
Katten Muchin Rosenman LLP	16,695.00	16,695.00	-
Opus 2 International, Inc.	39,214.03	15,669.86	23,544.17
MarkitWSO Corporation	154,632.25	12,015.91	142,616.34
Greyline Solutions	11,250.00	11,250.00	-
Stanton Advisors LLC	10,000.00	10,000.00	-
Epiq eDiscovery Solutions	21,889.05	9,972.65	11,916.40
Quintairos, Prieto Wood & Boyer	12,897.42	8,608.17	4,289.25
Bell Nunnally & Martin LLP	6,934.79	6,934.79	-
Elite Document Technology	49,300.00	5,837.30	43,462.70
Harder LLP	5,464.13	5,464.13	-
Squire Patton Boggs (US) LLP	50,000.00	5,208.40	44,791.60
Levinger PC	12,884.21	3,778.01	9,106.20
Lexitas	2,583.66	2,583.66	-
State Street Global Exchange	2,500.00	2,500.00	-
Wakefield Quin	4,760.60	2,334.80	2,425.80
Alston & Bird LLP	2,234.00	2,234.00	-
Felicity Toubé QC	6,208.22	1,546.65	4,661.57
Scott Douglass & McConnico LLP	4,983.50	1,478.59	3,504.91
JAMS, Inc	24,097.28	1,352.27	22,745.01
CSI Global Deposition Services	826.01	826.01	-
CBIZ Valuation Group, LLC	8,269.26	545.77	7,723.49
Gardner Haas PLLC	7,920.00	522.72	7,397.28
Case Anywhere LLC	417.20	417.20	-
Caledonian Directors Limited	325.00	325.00	-
Winston & Strawn LLP	1,770,877.30	-	1,770,877.30
K&L Gates LLP	160,228.40	-	160,228.40
Davis Polk & Wardwell LLP	105,140.83	-	105,140.83

Highland Capital Management LP
Case # 19-34054-SGJ
Schedule F - Exhibit A

Law Firm	Gross Balance [1]	HCMLP Balance [2]	Other Balance [3]
Baker & McKenzie LLP	131,938.68	-	131,938.68
Zuckerman Spaeder LLP	127,295.18	-	127,295.18
Robbins, Russell, Englert, Orseck, Untereiner & Sauber LLP	100,476.30	-	100,476.30
Berkeley Research Group, LLC	60,976.22	-	60,976.22
Day Pitney LLP	55,793.69	-	55,793.69
Milbank, Tweed, Hadley	52,993.21	-	52,993.21
Garman Turner Gordon	42,222.06	-	42,222.06
Wick Phillips Gould & Martin, LLP - Operating Account	27,749.45	-	27,749.45
Pope, Hardwicke, Christie, Schell, Kelly & Taplett LLP	27,102.33	-	27,102.33
Ober Kaler Grimes & Shriver	24,939.27	-	24,939.27
ValueScope	22,357.65	-	22,357.65
Brian Lauten, PC	16,650.00	-	16,650.00
Hutchison & Steffen, PLLC	15,156.95	-	15,156.95
Counsel Press LLC	14,926.01	-	14,926.01
Integra FEC LLC	13,409.52	-	13,409.52
Rowlett Hill Collins LLP	12,562.50	-	12,562.50
Willkie Farr & Gallagher LLP	9,640.00	-	9,640.00
Flemming Zulack Williamson Zauderer	8,356.25	-	8,356.25
TSG Reporting, Inc	6,589.70	-	6,589.70
Todd Travers	4,987.50	-	4,987.50
Brownstein Hyatt Farber Schreck, LLP	4,777.21	-	4,777.21
Morris James LLP - Invoices	4,313.10	-	4,313.10
Wachtell, Lipton, Rosen & Katz	3,752.48	-	3,752.48
Lenz & Staehelin	3,568.15	-	3,568.15
Quinn Emanuel Trial Lawyers	3,180.65	-	3,180.65
Ogier	2,794.97	-	2,794.97
Lowenstein Sandler	2,778.72	-	2,778.72
J. Sagar Associates	2,391.20	-	2,391.20
Bifferato Gentilotti LLC	1,931.41	-	1,931.41
Bass, Berry & Sims PLC	1,888.00	-	1,888.00
TransPerfect Translations International Inc.	1,646.59	-	1,646.59
Kim & Chang	1,487.11	-	1,487.11
WilmerHale	1,056.00	-	1,056.00
Bailey Kennedy, LLP	900.00	-	900.00
CT Corporation	899.00	-	899.00
Cooke, Young & Keidan LLP	804.40	-	804.40
Elite Deposition Technologies	783.61	-	783.61
Gibson, Dunn & Crutcher LLP	651.60	-	651.60
US Legal Support	507.06	-	507.06
Esquire Deposition Solutions	253.42	-	253.42
Kim Leslie Shafer	225.00	-	225.00
Akerman LLP	69.93	-	69.93
Total	15,993,700.38	8,511,459.84	7,482,240.53

[1] Represents gross amount of invoices received where the Debtor is counterparty to the engagement letter.

[2] Represents allocated amount of invoices owing by Debtor.

[3] Represents allocated amount of invoices owing by non-Debtor party. Amount are not final amounts and may be subject to dispute.

Fill in this information to identify the case:

Debtor name Highland Capital Management, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 19-34054-SGJ

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

Property

(Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
<p>2.1. State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Subscription To 13D Global Strategy And Research Services</p> <p>121 Days</p> <p>13D Global Strategy and Research 491 N Main Street Ketchum, ID 83340</p>
<p>2.2. State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Subscription Agreement</p> <p>76 Days</p> <p>4Cast Inc. 420 Lexington Avenue Suite 2147 New York, NY 10170</p>
<p>2.3. State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Servicing Agreement</p> <p>Termination Contingent</p> <p>Aberdeen Loan Funding, Ltd. 190 Elgin Avenue George Town, Grand Cayman KY1-9005, Cayman Islands</p>
<p>2.4. State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Janitorial Service</p> <p>198 Days</p> <p>ABM Texas General Services, Inc. 2020 Westridge Drive Irving, TX 75038</p>

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Compliance Services**
 State the term remaining **0 Days** **ACA Compliance Group**
8403 Colesville Road
Ste 870
Silver Spring, MD 20910
 List the contract number of any government contract _____

2.6. State what the contract or lease is for and the nature of the debtor's interest **Tamale Software**
 State the term remaining **351 Days** **Advent Software, Inc.**
600 Townsend Street
Ste 500
San Francisco, CA 94103
 List the contract number of any government contract _____

2.7. State what the contract or lease is for and the nature of the debtor's interest **Geneva Software**
 State the term remaining **207 Days** **Advent Software, Inc.**
Three Lincoln Centre
5430 LBJ Freeway Ste 800
Dallas, TX 75240
 List the contract number of any government contract _____

2.8. State what the contract or lease is for and the nature of the debtor's interest **Software License Global Strategy And China**
 State the term remaining **167 Days** **Alpine Macro**
1130 Sherbrooke St West PH1
Montreal, Quebec
Canada, H3A2M8
 List the contract number of any government contract _____

2.9. State what the contract or lease is for and the nature of the debtor's interest **Travel Account Purchase And Usage**
 State the term remaining **254 Days** **American Airlines, Inc.**
PO Box 619616 MD4106
Ft Worth, TX 76155
 List the contract number of any government contract _____

2.10. State what the contract or lease is for and the nature of the debtor's interest **Actuarial Services**
 State the term remaining **76 Days** **Aon Consulting, Inc.**
445 Hutchinson Ave
Ste 900
Columbus, OH 43235
 List the contract number of any government contract _____

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.11. State what the contract or lease is for and the nature of the debtor's interest **Enterprise Technology Research**
 State the term remaining **746 Days** **Aptiviti, Inc.**
129 West 29th Street
 List the contract number of any government contract **3rd Floor**
New York, NY 10001

2.12. State what the contract or lease is for and the nature of the debtor's interest **Employment Practices Insurance**
 State the term remaining **147 Days** **Argonaut Insurance Company**
225 W Washington Street
 List the contract number of any government contract **24th floor**
Chicago, IL 60606

2.13. State what the contract or lease is for and the nature of the debtor's interest **Internet**
 State the term remaining **3 Years** **AT&T**
208 South Akard Street
 List the contract number of any government contract **Dallas, TX 75201**

2.14. State what the contract or lease is for and the nature of the debtor's interest **Cell Phones**
 State the term remaining **Monthly** **AT&T Mobility**
208 South Akard Street
 List the contract number of any government contract **Dallas, TX 75202**

2.15. State what the contract or lease is for and the nature of the debtor's interest **Dev Server Hosting**
 State the term remaining **Monthly** **AWS**
410 Terry Avenue North
 List the contract number of any government contract **Seattle, WA 98109**

2.16. State what the contract or lease is for and the nature of the debtor's interest **Investment Research** **BCA Research Inc.**
1002 Sherbrooke Street West
Suite 1600
Montreal, Quebec, CA 3L6

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **76 Days**

List the contract number of any government contract _____

2.17. State what the contract or lease is for and the nature of the debtor's interest **Bloomberg**

State the term remaining **60 day termination; two year autorenewal; after initial term of 07/15/201**

List the contract number of any government contract _____

**Bloomberg Finance, L.P.
 731 Lexington Ave
 New York, NY 10022**

2.18. State what the contract or lease is for and the nature of the debtor's interest **Erisa Group Health Plan**

State the term remaining **41 Days**

List the contract number of any government contract _____

**Blue Cross Blue Shield of Texas
 1001 E. Lookout Dr.
 Richardson, TX 75082**

2.19. State what the contract or lease is for and the nature of the debtor's interest **Stop Loss Coverage**

State the term remaining **41 Days**

List the contract number of any government contract _____

**Blue Cross Blue Shield of Texas
 1001 E. Lookout Dr.
 Richardson, TX 75082**

2.20. State what the contract or lease is for and the nature of the debtor's interest **Electronic Access**

State the term remaining **Perpetuity**

List the contract number of any government contract _____

**BNY Mellon
 525 Penn Place
 Pittsburgh, PA 15219**

2.21. State what the contract or lease is for and the nature of the debtor's interest **Cloud Doc Hosting**

State the term remaining **Monthly**

List the contract number of any government contract _____

**BOX.com
 900 Jefferson Ave
 Redwood City, CA 94063**

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.22. State what the contract or lease is for and the nature of the debtor's interest **Servicing Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
Brentwood CLO, Ltd.
Maples Finance Limited, PO Box 1093GT
Queensgate House, South Church Street
George Town, Grand Cayman, Cayman Island

2.23. State what the contract or lease is for and the nature of the debtor's interest **E-Ballot And Meeting Information Services**
 State the term remaining **162 Days**
 List the contract number of any government contract _____
Broadridge Investor Communication Solutions
One Park Ave
New York, NY 10016

2.24. State what the contract or lease is for and the nature of the debtor's interest **Advisory Services Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
Carey International, Inc.
4530 Wisconsin Ave NW
Washington, DC 20016

2.25. State what the contract or lease is for and the nature of the debtor's interest **Advisory Services Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
CCS Medical, Inc.
14255 49th Street North
Suite 301
Clearwater, FL 33762

2.26. State what the contract or lease is for and the nature of the debtor's interest **Wan Line And Telephones**
 State the term remaining **Monthly**
 List the contract number of any government contract _____
CenturyLink
100 CenturyLink Drive
Monroe, LA 71203

2.27. State what the contract or lease is for and the nature of the debtor's interest **Second Amended And Restated Investment Advisory Agreement**
 State the term remaining **90 Day Termination Provision; Annual Autoextend Following**
Charitable DAF Fund, L.P. / Charitable DAF GP, LLC
Attention: Grant Scott
4140 Park Lake Avenue
Suite 600
Raleigh, NC 27612

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Initial Term Ending
12/31/2017
 List the contract number of any government contract _____

2.28. State what the contract or lease is for and the nature of the debtor's interest **Second Amended And Restated Service Agreement**
 State the term remaining **60 Day Termination Provision; Annual Autoextend Following Initial Term 12/31/2017**
 List the contract number of any government contract _____ **Charitable DAF Fund, L.P. / Charitable DAF GP , LLC
 Attention: Grant Scott
 4140 Park Lake Avenue
 Suite 600
 Raleigh, NC 27612**

2.29. State what the contract or lease is for and the nature of the debtor's interest **Workers Comp**
 State the term remaining **254 Days**
 List the contract number of any government contract _____ **Chubb
 2001 Bryan St.
 Ste. 3600
 Dallas, TX 75201**

2.30. State what the contract or lease is for and the nature of the debtor's interest **Cisco Hardware Support**
 State the term remaining **2 Years**
 List the contract number of any government contract _____ **Cisco
 170 West Tasman Dr
 San Jose, CA 95134**

2.31. State what the contract or lease is for and the nature of the debtor's interest **Conference Services**
 State the term remaining **Monthly**
 List the contract number of any government contract _____ **Cisco Webex
 170 West Tasman Dr
 San Jose, CA 95134**

2.32. State what the contract or lease is for and the nature of the debtor's interest **Webex Seminars**
 State the term remaining **Annual**
 List the contract number of any government contract _____ **Cisco Webex Events
 170 West Tasman Dr
 San Jose, CA 95134**

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.33. State what the contract or lease is for and the nature of the debtor's interest **Pr Services**
 State the term remaining **121 Days**
 List the contract number of any government contract _____
Cision US Inc.
1 Prudential Plaza, 7th floor
130 E Randolph Street
Chicago, IL 60601

2.34. State what the contract or lease is for and the nature of the debtor's interest **Reference Portfolio Management Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
Citibank, N.A.
Attention: Doug Warren
390 Greenwich Street
Fourth Floor
New York, NY 10013

2.35. State what the contract or lease is for and the nature of the debtor's interest **Saas Solutions**
 State the term remaining **295 Days**
 List the contract number of any government contract _____
Clearwater Analytics LLC
777 W Main St
Ste 900
Boise, ID 83702

2.36. State what the contract or lease is for and the nature of the debtor's interest **Research**
 State the term remaining **77 Days**
 List the contract number of any government contract _____
Coleman Research
575 5th Ave 21st Floor
New York, NY 10017

2.37. State what the contract or lease is for and the nature of the debtor's interest **Research Service Credits**
 State the term remaining **76 Days**
 List the contract number of any government contract _____
Coleman Research Group, Inc.
575 5th Avenue
21st Floor
New York, NY 10017

2.38. State what the contract or lease is for and the nature of the debtor's interest **San Backup**
 State the term remaining **Annual**
Commvault Backup
1 Commvault Way
Tinton Falls, NJ 07724

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.39. State what the contract or lease is for and the nature of the debtor's interest **Avaya Maintenance**
 State the term remaining **Annual**
 List the contract number of any government contract _____ **Converge One**
10900 Nesbitt Avenue South
Bloomington, MN 55437

2.40. State what the contract or lease is for and the nature of the debtor's interest **Amended And Restated Advisory Services Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____ **Cornerstone Healthcare Group Holding, Inc**
2200 Ross Ave
Ste. 5400
Dallas, TX 75201

2.41. State what the contract or lease is for and the nature of the debtor's interest **Office Lease**
 State the term remaining **927 Days**
 List the contract number of any government contract _____ **Crescent TC Investors, L.P.**
200 Crescent Court
Ste 250
Dallas, TX 75201

2.42. State what the contract or lease is for and the nature of the debtor's interest **Filing/Formation/Registered Agent**
 State the term remaining **N/A - As Needed**
 List the contract number of any government contract _____ **CT Corporation**
1999 Bryan Street
Ste 900
Dallas, TX 75201

2.43. State what the contract or lease is for and the nature of the debtor's interest **Emergency Backup It Support**
 State the term remaining **Monthly**
 List the contract number of any government contract _____ **CVE technology**
3000 E Plano Pkwy
Plano, TX 75074

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.44. State what the contract or lease is for and the nature of the debtor's interest **Anti Virus Software**

State the term remaining **Annual**

List the contract number of any government contract _____

Cylance
400 Spectrum Center Dr.
Suite 900
Irvine, CA 92618

2.45. State what the contract or lease is for and the nature of the debtor's interest **Compliance Information Service**

State the term remaining **30 Day Termination**

List the contract number of any government contract _____

Debt Domain
295 Madison Ave
Ste 24
New York, NY 10017

2.46. State what the contract or lease is for and the nature of the debtor's interest **Cable News**

State the term remaining **Monthly**

List the contract number of any government contract _____

DirectTV
208 South Akard Street
Dallas, TX 75202

2.47. State what the contract or lease is for and the nature of the debtor's interest **Cobra Admin**

State the term remaining **443 Days**

List the contract number of any government contract _____

Discovery Benefits Inc
4321 20th Ave. S.
Fargo, ND 58103

2.48. State what the contract or lease is for and the nature of the debtor's interest **2 Factor Authentication**

State the term remaining **Monthly**

List the contract number of any government contract _____

DUO Security
170 West Tasman Dr
San Jose, CA 95134

2.49. State what the contract or lease is for and the nature of the debtor's interest **Servicing Agreement**

State the term remaining **Termination Contingent**

List the contract number of any _____

Eastland CLO Ltd.
190 Elgin Avenue
George Town, Grand Cayman
KY1-9005, Cayman Islands

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.50. State what the contract or lease is for and the nature of the debtor's interest **Trading Cost Analytic Services**
 State the term remaining **30 Day Termination** **Elkins McSherry**
225 Liberty St
 List the contract number of any government contract **24th floor**
New York, NY 10281

2.51. State what the contract or lease is for and the nature of the debtor's interest **Disaster Recovery Site**
 State the term remaining **3 Years** **Evoque Data Center**
250 Vesey Street 15th Floor
 List the contract number of any government contract **New York, NY 10281**

2.52. State what the contract or lease is for and the nature of the debtor's interest **Load Balancers**
 State the term remaining **Annual** **F5**
801 5th Ave
 List the contract number of any government contract **Seattle, WA 98104**

2.53. State what the contract or lease is for and the nature of the debtor's interest **Amended And Restated Shared Services Agreement**
 State the term remaining **Termination Contingent** **Falcon E&P Opportunities GP, LLC**
c/o PetroCap, LLC, Attention: Marc Manzo
 List the contract number of any government contract **2602 McKinney Avenue**
Suite 400
Dallas, TX 75204

2.54. State what the contract or lease is for and the nature of the debtor's interest **Software**
 State the term remaining **169 Days** **Financial Tracking**
1111 East Putnam Ave
 List the contract number of any government contract **Ste 304**
Riverside, CT 06878

2.55. State what the contract or lease is for and the nature of the debtor's interest **Pr Services** **First Page Management LLC dba StatusLabs**
151 South 1st
Ste 100
Austin, TX 78704

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **16 Days**

List the contract number of any government contract _____

2.56. State what the contract or lease is for and the nature of the debtor's interest **Primary Data Center**

State the term remaining **Monthly**

List the contract number of any government contract _____

Flexential
11900 East Cornell Avenue
Building B, 3rd Floor
Aurora, CO 80014

2.57. State what the contract or lease is for and the nature of the debtor's interest **Plant Maintenance**

State the term remaining **166 Days**

List the contract number of any government contract _____

Four Seasons Landscaping, LLC
PO Box 793429
Dallas, TX 75379

2.58. State what the contract or lease is for and the nature of the debtor's interest **Data Accessed Via Bloomberg Terminals**

State the term remaining **290 Days**

List the contract number of any government contract _____

FT Interactive Data Corporation
22 Crosby Drive
Bedford, MA 01730

2.59. State what the contract or lease is for and the nature of the debtor's interest **Expert Services**

State the term remaining **N/A**

List the contract number of any government contract _____

FTI Consulting, Inc.
Three Times Square
10th floor
New York, NY 10036

2.60. State what the contract or lease is for and the nature of the debtor's interest **Portfolio Management Agreement**

State the term remaining **Termination Contingent**

List the contract number of any government contract _____

Gleneagles CLO, Ltd.
PO Box 1093 GT, Queensgate House
South Church Street, George Town
Grand Cayman, Cayman Islands

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.61. State what the contract or lease is for and the nature of the debtor's interest **Domain Registrations**

State the term remaining **1 Year** **GoDaddy**
 14455 N. Hayden Rd.
 Ste. 219
 Scottsdale, AZ 85260

List the contract number of any government contract _____

2.62. State what the contract or lease is for and the nature of the debtor's interest **Corporate Wellness**

State the term remaining **197 Days** **Gold's Texas Holdings Group, Inc**
 4001 Maples Avenue
 Ste 200
 Dallas, TX 75219

List the contract number of any government contract _____

2.63. State what the contract or lease is for and the nature of the debtor's interest **Investment Management Agreement**

State the term remaining **60 Day Termination Provision; Annual Autoextend Following Initial Term 12/31/2008** **Governance Re Ltd.**
 Wellesley House North
 2nd Floor, 90 Pitts Bay Road
 Pembroke HM 08, Bermuda

List the contract number of any government contract _____

2.64. State what the contract or lease is for and the nature of the debtor's interest **D&O policy**

State the term remaining **75 days (to 12/31/2019)** **Governance Re Ltd.**
 Wellesley House North, 2nd Floor
 90 Pitts Bay Road, Pembroke HM 08
 Bermuda

List the contract number of any government contract _____

2.65. State what the contract or lease is for and the nature of the debtor's interest **Amendment No. 1 To Servicing Agreement**

State the term remaining **N/A** **Grayson CLO Corp., et al**
 190 Elgin Avenue
 George Town, Grand Cayman
 KY1-9005, Cayman Islands

List the contract number of any government contract _____

2.66. State what the contract or lease is for and the nature of the debtor's interest **Servicing Agreement**

State the term remaining **Termination Contingent** **Grayson CLO Ltd.**
 190 Elgin Avenue
 George Town, Grand Cayman
 KY1-9005, Cayman Islands

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.67. State what the contract or lease is for and the nature of the debtor's interest **Servicing Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
Greenbriar CLO, Ltd.
P.O. Box 1093GT, Queensgate House
South Church Street, George Town
Grand Cayman, Cayman Islands

2.68. State what the contract or lease is for and the nature of the debtor's interest **Compliance Testing**
 State the term remaining **95 Days**
 List the contract number of any government contract _____
Greyline Solutions LLC
One Sansome Street
Suite 1895
San Francisco, CA 94104

2.69. State what the contract or lease is for and the nature of the debtor's interest **Food Ordering**
 State the term remaining **191 Days**
 List the contract number of any government contract _____
GrubHub Holdings Inc.
111 W. Washington Street
Ste 2100
Chicago, IL 60602

2.70. State what the contract or lease is for and the nature of the debtor's interest **Gips Services**
 State the term remaining **43982**
 List the contract number of any government contract _____
Guardian Performance Solutions, LLC
836 57th Street
Suite 408
Sacramento, CA 95819

2.71. State what the contract or lease is for and the nature of the debtor's interest **Data Sharing Platform**
 State the term remaining **306 Days**
 List the contract number of any government contract _____
Harvest Exchange Corp
1200 Smith Street
Ste. 672
Houston, TX 77002

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.72. State what the contract or lease is for and the nature of the debtor's interest **Online Research Portal**

State the term remaining **5 business day termination; 3 month autorenewal after initial term of 03/31/2016**

List the contract number of any government contract _____

Hedgeye Risk Management, LLC
 1 High Ridge Park
 3rd Floor
 Stamford, CT 06905

2.73. State what the contract or lease is for and the nature of the debtor's interest **Sub-Advisory Agreement**

State the term remaining **30 Days With Additional Contingencies**

List the contract number of any government contract _____

Highland Capital Insurance Solutions, L.P.
 Attention: General Counsel
 300 Crescent Court
 Suite 700
 Dallas, TX 75201

2.74. State what the contract or lease is for and the nature of the debtor's interest **Shared Services Agreement**

State the term remaining **30 Day Termination Provision**

List the contract number of any government contract _____

Highland Capital Insurance Solutions, L.P.
 Attention: General Counsel
 300 Crescent Court
 Suite 700
 Dallas, TX 75201

2.75. State what the contract or lease is for and the nature of the debtor's interest **Second Amended And Restated Shared Service Agreement**

State the term remaining **60 Day Termination Provision; Annual Autoextend Following Initial Term 2/8/2014**

List the contract number of any government contract _____

Highland Capital Management Fund Advisor LP
 Attention: General Counsel
 300 Crescent Court
 Suite 700
 Dallas, TX 75201

2.76. State what the contract or lease is for and the nature of the debtor's interest **Investment Management Agreement**

State the term remaining **60 Day Termination Provision; Annual Autoextend Following Initial Term 7/31/2007**

List the contract number of any government contract _____

Highland Capital Multi-Strategy Fund, L.P.
 PO Box 309 Ugland House
 Grand Cayman
 KY1-1104, Cayman Islands

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.77. State what the contract or lease is for and the nature of the debtor's interest **Collateral Management Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
**Highland Credit Opportunities CDO Ltd.
 190 Elgin Avenue
 George Town, Grand Cayman
 KY1-9005, Cayman Islands**

2.78. State what the contract or lease is for and the nature of the debtor's interest **Management Agreement**
 State the term remaining **90 Days With Additional Contingencies**
 List the contract number of any government contract _____
**Highland Credit Opportunities Japanese Feeder Sub-Trust
 190 Elgin Avenue
 George Town Grand Cayman
 KY1-9005, Cayman Islands**

2.79. State what the contract or lease is for and the nature of the debtor's interest **Service Agreement**
 State the term remaining **30 day termination notice**
 List the contract number of any government contract _____
**Paxstone Capital LLP
 Attn: Kasper Kemp Hansen
 483 Green Lane
 London N13 4BS
 UK**

2.80. State what the contract or lease is for and the nature of the debtor's interest **Sub-Advisory Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
**Highland HCF Advisor, Ltd.
 Attention: General Counsel
 300 Crescent Court
 Suite 700
 Dallas, TX 75201**

2.81. State what the contract or lease is for and the nature of the debtor's interest **Shared Services Agreement**
 State the term remaining **30 Days**
 List the contract number of any government contract _____
**Highland HCF Advisor, Ltd.
 Attention: General Counsel
 300 Crescent Court
 Suite 700
 Dallas, TX 75201**

2.82. State what the contract or lease is for and the nature of the debtor's interest **Collateral Management Agreement**
 State the term remaining **Termination Contingent**
**Highland Legacy Limited
 c/o Maples and Calder, PO Box 309
 Uglund House, South Church Street, Georg
 Grand Cayman, Cayman Islands**

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.83. State what the contract or lease is for and the nature of the debtor's interest **Investment Management Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
Highland Loan Fund, Ltd., et al
PO Box 309 Ugland House
Grand Cayman
KY1-1104, Cayman Islands

2.84. State what the contract or lease is for and the nature of the debtor's interest **Collateral Management Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
Highland Loan Funding V Ltd.
P.O. Box 1093GT, Queensgate House
South Church Street, George Town
Grand Cayman, Cayman Islands

2.85. State what the contract or lease is for and the nature of the debtor's interest **Third Amended And Restated Investment Management Agreement**
 State the term remaining **75 Day Termination; Annual Auto Renewal Following Initial Term 12/31/2014**
 List the contract number of any government contract _____
Highland Multi Strategy Credit Fund, Ltd
PO Box 309 Ugland House
Grand Cayman
KY1-1104, Cayman Islands

2.86. State what the contract or lease is for and the nature of the debtor's interest **Investment Management Agreement**
 State the term remaining **60 Day Termination; Annual Auto Renewal Following Initial Term 7/31/2007**
 List the contract number of any government contract _____
Highland Multi Strategy Credit Fund, Ltd
PO Box 309 Ugland House
Grand Cayman
KY1-1104, Cayman Islands

2.87. State what the contract or lease is for and the nature of the debtor's interest **Collateral Servicing Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
Highland Park CDO I, Ltd.
P.O. Box 1093GT, Queensgate House
South Church Street, George Town
Grand Cayman, Cayman Islands

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.88. State what the contract or lease is for and the nature of the debtor's interest **Amended And Restated Investment Management Agreement**
 State the term remaining **90 Days With Additional Contingencies**
 List the contract number of any government contract _____
Highland Prometheus Master Fund, L.P.
c/o Maples and Calder, PO Box 309
Ugland House, South Church Street, Georg
Grand Cayman, Cayman Islands

2.89. State what the contract or lease is for and the nature of the debtor's interest **Management Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
Highland Restoration Capital Partners Offshore, L.P.
PO Box 309 Ugland House
Grand Cayman
KY1-1104, Cayman Islands

2.90. State what the contract or lease is for and the nature of the debtor's interest **Investment Management Agreement**
 State the term remaining **75 Days With Additional Contingencies**
 List the contract number of any government contract _____
Highland Select Equity Master Fund, L.P.
31 Victoria Street Victoria House
Hamilton
HM10, Bermuda

2.91. State what the contract or lease is for and the nature of the debtor's interest **Oms Software**
 State the term remaining **Annual**
 List the contract number of any government contract _____
IBM Websphere
1 New Orchard Road
Armonk, NY 10504

2.92. State what the contract or lease is for and the nature of the debtor's interest **Discovery Assistant**
 State the term remaining **111 Days**
 List the contract number of any government contract _____
ImageMAKER Development Inc
Ste 102,416 - 6th Street
New Westminster, BC, Canada
V3L3B2

2.93. State what the contract or lease is for and the nature of the debtor's interest **Software License Xto Zephyr**
Informa Investment Solutions
4 Westchester Park Drive
White Plain, NY 10604

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **288 Days**

List the contract number of any government contract _____

2.94. State what the contract or lease is for and the nature of the debtor's interest **Style Advisor Software**

State the term remaining **76 Days**

List the contract number of any government contract _____

**Informa Investment Solutions
 4 Westchester Park Drive
 White Plain, NY 10604**

2.95. State what the contract or lease is for and the nature of the debtor's interest **Research Vendor**

State the term remaining **228 Days**

List the contract number of any government contract _____

**InsiderScore, LLC
 100 Thanet Circle
 Suite 300
 Princeton, NJ 08540**

2.96. State what the contract or lease is for and the nature of the debtor's interest **Data Warehouse Services**

State the term remaining **Variable based on schedule**

List the contract number of any government contract _____

**Interactive Data Pricing and Reference D
 32 Crosby Drive
 Bedford, MA 01730**

2.97. State what the contract or lease is for and the nature of the debtor's interest **License Deal Model Libraries**

State the term remaining **350 Days**

List the contract number of any government contract _____

**Intex Solutions, Inc.
 110 A Street
 Needham, MA 02494**

2.98. State what the contract or lease is for and the nature of the debtor's interest **Data Site**

State the term remaining **Variable based on schedule**

List the contract number of any government contract _____

**Intralinks Inc.
 150 East 42nd St
 8th floor
 New York, NY 10017**

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.99. State what the contract or lease is for and the nature of the debtor's interest **Desktop Usb Monitoring**
 State the term remaining **Annual**
 List the contract number of any government contract _____
Ivanti Security
698 West 10000 South
Jordan, UT 84095

2.100. State what the contract or lease is for and the nature of the debtor's interest **Amended And Restated Portfolio Management Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
Jasper CLO Ltd.
190 Elgin Avenue
George Town, Grand Cayman
KY1-9005, Cayman Islands

2.101. State what the contract or lease is for and the nature of the debtor's interest **Portfolio Management Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
Liberty CLO Ltd.
190 Elgin Avenue
George Town, Grand Cayman
KY1-9005, Cayman Islands

2.102. State what the contract or lease is for and the nature of the debtor's interest **Group Life Insurance**
 State the term remaining **406 Days**
 List the contract number of any government contract _____
Liberty Life Assurance Company of Boston
100 Liberty Way
Dover, NH 03821

2.103. State what the contract or lease is for and the nature of the debtor's interest **Financial Institution Bond**
 State the term remaining **199 Days**
 List the contract number of any government contract _____
Liberty Mutual Insurance Company
175 Berkley St
Boston, MA 02116

2.104. State what the contract or lease is for and the nature of the debtor's interest **Linkedin - Recruiting/Job Posting**
 State the term remaining **269 Days**
 List the contract number of any government contract _____
LinkedIn Corporation
1000 West Maude Avenue
Sunnyvale, CA 94085

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last NameCase number (if known) **19-34054-SGJ****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.105. State what the contract or lease is for and the nature of the debtor's interest

Investment Management Agreement

State the term remaining

Termination Contingent

List the contract number of any government contract

**Longhorn Credit Funding, LLC
874 Walker Rd, Ste C
Dover, DE 19904**

2.106. State what the contract or lease is for and the nature of the debtor's interest

**Amendment No. 1 To Investment Management Agreement
N/A**

State the term remaining

List the contract number of any government contract

**Longhorn Credit Funding, LLC
874 Walker Rd, Ste C
Dover, DE 19904**

2.107. State what the contract or lease is for and the nature of the debtor's interest

Macroeconomic Research Services

State the term remaining

15 Days

List the contract number of any government contract

**MacroMavens
180 W 20th Street
Suite 1700
New York, NY 10011**

2.108. State what the contract or lease is for and the nature of the debtor's interest

Compliance Services

State the term remaining

One month termination

List the contract number of any government contract

**Maples Compliance Services (Cayman) Limit
PO Box 1093, Queensgate House
Grand Cayman, Cayman Islands
KY1-1102**

2.109. State what the contract or lease is for and the nature of the debtor's interest

Nav Calc And Distribution

State the term remaining

223 Days

List the contract number of any government contract

**Markit Equities Limited
c.o Market Group Limited, Level 4
Ropemaker Place, 25 Ropemaker Street
London EC2Y9LY**

2.110. State what the contract or lease is for and the nature of the debtor's interest

Data Services**Markit Group Limited / Markit North America
2 More London Riverside
London SE12AP**

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **60 day termination after initial term of 11/01/2021; variable based on schedules**

List the contract number of any government contract _____

2.111. State what the contract or lease is for and the nature of the debtor's interest **Software License**

State the term remaining **746 Days**

List the contract number of any government contract _____

**MarkitWSO Corporation
 Three Lincoln Centre
 5430 LBJ Freeway
 Ste 800
 Dallas, TX 75240**

2.112. State what the contract or lease is for and the nature of the debtor's interest **Wso Software**

State the term remaining **746 Days**

List the contract number of any government contract _____

**MarkitWSO Corporation
 Three Lincoln Centre
 5430 LBJ Freeway Ste 800
 Dallas, TX 75240**

2.113. State what the contract or lease is for and the nature of the debtor's interest **401K Plan Admin**

State the term remaining **47 Days**

List the contract number of any government contract _____

**MBM Advisors, Inc.
 440 Louisiana St
 Suite 2500
 Houston, TX 77002**

2.114. State what the contract or lease is for and the nature of the debtor's interest **Comp Survey**

State the term remaining **30 day termination**

List the contract number of any government contract _____

**McLagan Partners Inc (Aon McLagan)
 1600 Summer Street
 Ste 601
 Stamford, CT 06905**

2.115. State what the contract or lease is for and the nature of the debtor's interest **Subscription To Creditflux News & Clo I-Data Services**

State the term remaining **350 Days**

List the contract number of any government contract _____

**Mergermarket (US) Limited
 1501 Broadway
 8th Floor
 New York, NY 10036**

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last NameCase number (if known) **19-34054-SGJ****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.116. State what the contract or lease is for and the nature of the debtor's interest **Subscription To Xtract Research**State the term remaining **45 Days**

List the contract number of any government contract _____

**Mergermarket (US) Limited
1501 Broadway
Suite 801
New York, NY 10036**2.117. State what the contract or lease is for and the nature of the debtor's interest **Term Life Insurance**State the term remaining **188 Days**

List the contract number of any government contract _____

**Metlife Investors USA Insurance Company
PO Box 13863
Philadelphia, PA 19101**2.118. State what the contract or lease is for and the nature of the debtor's interest **Ms Software Assurance**State the term remaining **3 Years**

List the contract number of any government contract _____

**Microsoft
One Microsoft Way
Redmond, WA 98052**2.119. State what the contract or lease is for and the nature of the debtor's interest **Creditview Corporate - Leveraged Finance (12 Users)**State the term remaining **74 Days**

List the contract number of any government contract _____

**Moody's Analytics, Inc.
7 World Trade Center
New York, NY 10007**2.120. State what the contract or lease is for and the nature of the debtor's interest **Software License**State the term remaining **259 Days**

List the contract number of any government contract _____

**Morningstar Inc.
22 W Washington St
Chicago, IL 60602**2.121. State what the contract or lease is for and the nature of the debtor's interest **Data License**State the term remaining **50 Days****MSCI Inc.
7 World Trade Center
250 Greenwich St, 49th floor
New York, NY 10007**

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.122. State what the contract or lease is for and the nature of the debtor's interest **Mailflow Monitoring**

State the term remaining **Monthly**

**Mxtoolbox
 12710 Research Blvd
 Ste 225
 Austin, TX 00225**

List the contract number of any government contract _____

2.123. State what the contract or lease is for and the nature of the debtor's interest **San Maintenance**

State the term remaining **3 Years**

**Netapp
 1395 Crossman Ave
 Sunnyvale, CA 94089**

List the contract number of any government contract _____

2.124. State what the contract or lease is for and the nature of the debtor's interest **Third Amended And Restated Investment Advisory Agreement**

State the term remaining **30 Day Termination; One Year Autoextend After Initial Term Of 8/31/2018**

**NexBank SSB
 2515 McKinney Avenue
 Suite 1100
 Dallas, TX 75201**

List the contract number of any government contract _____

2.125. State what the contract or lease is for and the nature of the debtor's interest **Sub-Servicing Agreement; Shared National Credit Program**

State the term remaining **30 day termination; one year autorenwal after initial term of 1/1/2015, additional termination contingencies**

**NexBank, SSB
 2515 McKinney Avenue
 Suite 1100
 Dallas, TX 75201**

List the contract number of any government contract _____

2.126. State what the contract or lease is for and the nature of the debtor's interest **Sub-Advisory Agreement**

State the term remaining **30 Days With Additional Contingencies**

**NexPoint Advisors, LP
 200 Crescent Court
 Ste. 700
 Dallas, TX 75201**

List the contract number of any government contract _____

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.127. State what the contract or lease is for and the nature of the debtor's interest **Amended And Restated Shared Services Agreement**
 State the term remaining **30 Days** **NexPoint Advisors, LP**
200 Crescent Court
Ste. 700
Dallas, TX 75201
 List the contract number of any government contract _____

2.128. State what the contract or lease is for and the nature of the debtor's interest **Cloud Single Sign On**
 State the term remaining **Monthly** **Onelogin**
848 Battery Street
San Francisco, CA 94111
 List the contract number of any government contract _____

2.129. State what the contract or lease is for and the nature of the debtor's interest **Rightfax Maintenance**
 State the term remaining **Annual** **Opentext**
275 Frank Tompa Drive
Waterloo, ON N2L 0A1
Canada
 List the contract number of any government contract _____

2.130. State what the contract or lease is for and the nature of the debtor's interest **Oracle Owns Taleo Our Ats**
 State the term remaining **80 Days** **Oracle America, Inc.**
500 Oracle Parkway
Redwood Shores, CA 94065
 List the contract number of any government contract _____

2.131. State what the contract or lease is for and the nature of the debtor's interest **Network Monitoring**
 State the term remaining **Annual** **Paessler**
Thurn-und-Taxis-Str. 14
90411 Nuremberg
Germany
 List the contract number of any government contract _____

2.132. State what the contract or lease is for and the nature of the debtor's interest **Collateral Management Agreement** **PAM Capital Funding, LP / Ranger Asset Management LP**
c/o Maples and Calder, PO Box 309
Ugland House, South Church Street, Georg
Grand Cayman, Cayman Islands

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **Termination Contingent**
 List the contract number of any government contract _____

2.133. State what the contract or lease is for and the nature of the debtor's interest **Collateral Management Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
PamCo Cayman Ltd. / Ranger Asset Management LP
c/o Maples and Calder, PO Box 309
Ugland House, South Church Street, Georg
Grand Cayman, Cayman Islands

2.134. State what the contract or lease is for and the nature of the debtor's interest **Payroll Services**
 State the term remaining **N/A**
 List the contract number of any government contract _____
Paylocity Corporation
3850 N. Wilke Rd.
Arlington Heights, IL 60004

2.135. State what the contract or lease is for and the nature of the debtor's interest **401Kplan Auditor Erisa Cpa**
 State the term remaining **Perpetuity**
 List the contract number of any government contract _____
Payne & Smith, LLC
5952 Royal Lane
Ste 158
Dallas, TX 75230

2.136. State what the contract or lease is for and the nature of the debtor's interest **Investment Management Agreement**
 State the term remaining **75 Days With Additional Contingencies**
 List the contract number of any government contract _____
PCMG Trading Partners XXIII, L.P.
1209 Orange Street
Wilmington, DE 19801

2.137. State what the contract or lease is for and the nature of the debtor's interest **Investment Management Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
PensionDanmark Pensionsforsikringsakties
Langelinie Alle 43
2100 Copenhagen
Attention: Head of Legal
Denmark

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last NameCase number (if known) **19-34054-SGJ****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.138.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Amendment No. 1 To Investment Management Agreement N/A	PensionDanmark Pensionsforsikringsakties Langelinie Alle 43 2100 Copenhagen Attention: Head of Legal Denmark
2.139.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Amended And Restated Administrative Services Agreement Termination Contingent	PetroCap Partners II GP, LLC Attention: William L. Britain 2602 McKinney Avenue Suite 400 Dallas, TX 75204
2.140.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Mail Meter 60 day termination; one year autorenewal after initial term of 09/09/14	Pitney Bowes Global Financial Services PO Box 371874 Pittsburgh, PA 15250
2.141.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Media Services 106 Days	PR Newswire Association, LLC 602 Plaza Three Harborside Financial Center Jersey City, NJ 07311
2.142.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Actuarial Valuation Retirement Plan Project Based	PricewaterhouseCoopers LLP One North Wacker Chicago, IL 60606
2.143.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining	Second Amended And Restated Back Office Shared Services And Administration Agreement 30 Day Termination;	Rand Advisors, LLC / Atlas IDF LP, et al Attn John Honis 87 Railroad Place Ste 403 Saratoga Springs, NY 12866

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

One Year Autorenewal After Initial Term Of 12/24/2016, Additional Termination Contingencies
 List the contract number of any government contract _____

2.144. State what the contract or lease is for and the nature of the debtor's interest **Linux Maintenance**
 State the term remaining **Annual**
 List the contract number of any government contract _____
Red Hat
100 East Davie Street
Raleigh, NC 27601

2.145. State what the contract or lease is for and the nature of the debtor's interest **Servicing Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
Red River CLO Ltd.
190 Elgin Avenue
George Town Grand Cayman
KY1-9005, Cayman Islands

2.146. State what the contract or lease is for and the nature of the debtor's interest **Amendment No. 1 To Servicing Agreement**
 State the term remaining **N/A**
 List the contract number of any government contract _____
Red River CLO Ltd., et al
190 Elgin Avenue
George Town, Grand Cayman
KY1-9005, Cayman Islands

2.147. State what the contract or lease is for and the nature of the debtor's interest **Subscription Services, Reorg Americas**
 State the term remaining **289 Days**
 List the contract number of any government contract _____
Reorg Research, Inc.
11 East 26th Street
12th Floor
New York, NY 10010

2.148. State what the contract or lease is for and the nature of the debtor's interest **Servicing Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
Rockwall CDO II Ltd.
P.O. Box 1093GT, Queensgate House
South Church Street, George Town
Grand Cayman, Cayman Islands

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.149. State what the contract or lease is for and the nature of the debtor's interest **Interim Collateral Management Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
Rockwall CDO Ltd.
P.O. Box 1093GT, Queensgate House
South Church Street, George Town
Grand Cayman, Cayman Islands

2.150. State what the contract or lease is for and the nature of the debtor's interest **Servicing Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
Rockwall CDO Ltd.
P.O. Box 1093GT, Queensgate House
South Church Street, George Town
Grand Cayman, Cayman Islands

2.151. State what the contract or lease is for and the nature of the debtor's interest **Amendment No. 1 To Servicing Agreement**
 State the term remaining **N/A**
 List the contract number of any government contract _____
Rockwall CDO Ltd., et al
P.O. Box 1093GT, Queensgate House
South Church Street, George Town
Grand Cayman, Cayman Islands

2.152. State what the contract or lease is for and the nature of the debtor's interest **Advisory Services Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
Romacorp, Inc.
1700 Alma Drive
Ste. 400
Plano, TX 75075

2.153. State what the contract or lease is for and the nature of the debtor's interest **Research Services**
 State the term remaining **442 Days**
 List the contract number of any government contract _____
S&P Global Market Intelligence LLC
55 Water Street
New York, NY 10041

2.154. State what the contract or lease is for and the nature of the debtor's interest **Subadvisor Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
SALI Fund Management, LLC
6836 Austin Center Blvd
Ste. 320
Austin, TX 78731

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.155. State what the contract or lease is for and the nature of the debtor's interest **It Services**

State the term remaining **717 Days**

List the contract number of any government contract _____

**Siepe Services, LLC
 2200 Ross Ave, Ste 4700E
 Dallas, TX 75201**

2.156. State what the contract or lease is for and the nature of the debtor's interest **Ftp Server Maintenance**

State the term remaining **Annual**

List the contract number of any government contract _____

**Solarwinds
 7171 Southwest Parkway
 Bldg 400
 Austin, TX 78735**

2.157. State what the contract or lease is for and the nature of the debtor's interest **Portfolio Management Agreement**

State the term remaining **Termination Contingent**

List the contract number of any government contract _____

**Southfork CLO Ltd.
 P.O. Box 1093GT, Queensgate House
 South Church Street, George Town
 Grand Cayman, Cayman Islands**

2.158. State what the contract or lease is for and the nature of the debtor's interest **Research Services**

State the term remaining **320 Days**

List the contract number of any government contract _____

**Spin-off Advisors, LLC
 1327 W. Washington Blvd
 Suite 4-G
 Chicago, IL 60607**

2.159. State what the contract or lease is for and the nature of the debtor's interest **Finders Fee For Acquisitions/Investments**

State the term remaining **Perpetuity**

List the contract number of any government contract _____

**Springboard Network LLC
 9900 Spectrum Drive
 Austin, TX 78717**

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

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Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.160. State what the contract or lease is for and the nature of the debtor's interest **Fourth Admended And Restated Agreement Of Limited Partnership Of Highland Capital Management, L.P.**
 State the term remaining **Perpetuity**
 List the contract number of any government contract _____ **Strand Advisors Inc.
 1209 Orange Street
 Wilmington, DE 19801**

2.161. State what the contract or lease is for and the nature of the debtor's interest **Research Service**
 State the term remaining **442 Days**
 List the contract number of any government contract _____ **Strategas Securities, LLC
 52 Vanderbilt Ave
 8th Floor
 New York, NY 10017**

2.162. State what the contract or lease is for and the nature of the debtor's interest **Servicing Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____ **Stratford CLO Ltd.
 P.O. Box 1093GT, Queensgate House
 South Church Street, George Town
 Grand Cayman, Cayman Islands**

2.163. State what the contract or lease is for and the nature of the debtor's interest **Management Services Agreement**
 State the term remaining **Contingent**
 List the contract number of any government contract _____ **Structural and Steel Products, Inc
 3001 W Pafford Street
 Fort Worth, TX 76110**

2.164. State what the contract or lease is for and the nature of the debtor's interest **Electronic Trading Services**
 State the term remaining **30 day termination**
 List the contract number of any government contract _____ **SunTrust Robinson Humphrey Inc.
 SunTrust Robinson Humphrey
 Attn: Documentation
 711 5th Avenue 14th Fl.
 New York, NY 10022**

2.165. State what the contract or lease is for and the nature of the debtor's interest **Symphony License**
 State the term remaining **205 Days**
**Symphony Communication Services LLC
 1117 S California Ave
 Palo Alto, CA 94304**

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.166. State what the contract or lease is for and the nature of the debtor's interest **Electronic Access**
 State the term remaining **Perpetuity**
 List the contract number of any government contract _____ **The Bank of New York Mellon Trust Company
 601 Travis, 16th floor
 Houston, TX 77002**

2.167. State what the contract or lease is for and the nature of the debtor's interest **Tax Research Software**
 State the term remaining **139 Days**
 List the contract number of any government contract _____ **The Bureau of National Affairs, Inc
 1801 South Bell Street
 Arlington, VA 22202**

2.168. State what the contract or lease is for and the nature of the debtor's interest **Disability Income Insurance**
 State the term remaining **258 Days**
 List the contract number of any government contract _____ **The Standard
 1100 SW Sixth Ave
 Portland, OR 97204**

2.169. State what the contract or lease is for and the nature of the debtor's interest **Westlaw Services**
 State the term remaining **60 day termination and one year autorenewal; after initial term of 11/29/2021**
 List the contract number of any government contract _____ **Thompson Reuters
 610 Opperman Drive
 PO Box 64833
 Eagan, MN 55123**

2.170. State what the contract or lease is for and the nature of the debtor's interest **Tax Research Software**
 State the term remaining **224 Days**
 List the contract number of any government contract _____ **Thomson Reuters
 PO Box 71687
 Chicago, IL 60694**

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.171. State what the contract or lease is for and the nature of the debtor's interest **Dns Server Backup**
 State the term remaining **Monthly**
 List the contract number of any government contract _____
Total Uptime Tech
Post Office Box 2228
Skyland, NC 28776

2.172. State what the contract or lease is for and the nature of the debtor's interest **Amended And Restated Advisory Services Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
Trussway Holdings, Inc.
9411 Alcorn
Houston, TX 77093

2.173. State what the contract or lease is for and the nature of the debtor's interest **Mail Gateway**
 State the term remaining **Annual**
 List the contract number of any government contract _____
Trustwave
70 W Madison St
Ste. 1050
Chicago, IL 01050

2.174. State what the contract or lease is for and the nature of the debtor's interest **Mailing**
 State the term remaining **1007 Days**
 List the contract number of any government contract _____
United Parcel Service, Inc
55 Glenlake Parkway
Atlanta, GA 30328

2.175. State what the contract or lease is for and the nature of the debtor's interest **Reference Portfolio Management Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
Valhalla CLO, Ltd.
c/o Intertrust SPV Cayman Limited
190 Elgin Ave, George Town Grand Cayman
Cayman Islands

2.176. State what the contract or lease is for and the nature of the debtor's interest **Server Backups, Tape**
 State the term remaining **Annual**
 List the contract number of any government contract _____
Veritas Backup Exec
2625 Augustine Drive
Santa Clara, CA 95054

Debtor 1 **Highland Capital Management, L.P.**
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Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.177. State what the contract or lease is for and the nature of the debtor's interest **Mail Archive Software**
 State the term remaining **Annual**
 List the contract number of any government contract _____
Veritas Enterprise Vault
2625 Augustine Drive
Santa Clara, CA 95054

2.178. State what the contract or lease is for and the nature of the debtor's interest **Print Services**
 State the term remaining **Monthly**
 List the contract number of any government contract _____
Verity Group
885 E Collins Blvd
Ste. 102
Richardson, TX 75081

2.179. State what the contract or lease is for and the nature of the debtor's interest **Servicing Agreement**
 State the term remaining **Termination Contingent**
 List the contract number of any government contract _____
Westchester CLO Ltd.
P.O. Box 1093GT, Queensgate House
South Church Street, George Town
Grand Cayman, Cayman Islands

2.180. State what the contract or lease is for and the nature of the debtor's interest **Tax Return Software; File Document Storage Software**
 State the term remaining **37 Days**
 List the contract number of any government contract _____
Wolters Kluwer
1999 Bryan Street
Ste 900
Dallas, TX 75201

2.181. State what the contract or lease is for and the nature of the debtor's interest **Public Website Hosting**
 State the term remaining **Monthly**
 List the contract number of any government contract _____
WP Engine
504 Lavaca Street
Suite 1000
Austin, TX 78701

2.182. State what the contract or lease is for and the nature of the debtor's interest **Print Services**
Xerox
45 Glover Ave
Norwalk, CT 06856

Debtor 1 **Highland Capital Management, L.P.**
First Name Middle Name Last Name

Case number (if known) **19-34054-SGJ**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **Monthly**

List the contract number of any government contract _____

2.183. State what the contract or lease is for and the nature of the debtor's interest **Wan Line**

State the term remaining **2 Years**

List the contract number of any government contract _____

**Zayo Group
1821 30th Street
Unit A
Boulder, CO 80301**

2.184. State what the contract or lease is for and the nature of the debtor's interest **Helpdesk Platform**

State the term remaining **Monthly**

List the contract number of any government contract _____

**Zendesk
1019 Market St
San Francisco, CA 94103**

2.185. State what the contract or lease is for and the nature of the debtor's interest **Web Proxy**

State the term remaining **Annual**

List the contract number of any government contract _____

**Zscaler
110 Rose Orchard Way
San Jose, CA 95134**

Fill in this information to identify the case:

Debtor name Highland Capital Management, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 19-34054-SGJ

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Acis CLO 2014-3 Ltd.	P.O. Box 1093, Boundary Hall, Cricket Sq George Town, Grand Cayman KY1-1102 Cayman Islands	Lynn Pinker Cox & Hurst, LLP	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.82</u> <input type="checkbox"/> G _____
2.2	Acis CLO 2014-3 Ltd.	P.O. Box 1093, Boundary Hall, Cricket Sq George Town, Grand Cayman KY1-1102 Cayman Islands	Foley Gardere	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.56</u> <input type="checkbox"/> G _____
2.3	Highland CLO 2014-3R LLC	300 Crescent Ct Suite 700 Dallas, TX 75201	Cole Schotz	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.35</u> <input type="checkbox"/> G _____
2.4	Highland CLO 2014-3R Ltd.	300 Crescent Ct. Suite 700 Dallas, TX 75201	Cole Schotz	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.35</u> <input type="checkbox"/> G _____

Debtor Highland Capital Management, L.P.

Case number (if known) 19-34054-SGJ

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.5 **Highland CLO Funding, Ltd.** **First Floor, Dorey Court, Admiral Park St. Peter Port, Guernsey GY1 6HJ Channel Islands** **Foley Gardere** D _____ E/F 3.56 G _____

2.6 **Highland CLO Holding, Ltd.** **PO Box 309 Ugland House S. Church St. George Town, Grand Cayman KY1-1004 Cayman Island** **Foley Gardere** D _____ E/F 3.56 G _____

2.7 **Highland CLO Holding, Ltd.** **PO Box 309 Ugland House S. Church St. George Town, Grand Cayman KY1-1004 Cayman Island** **Lynn Pinker Cox & Hurst, LLP** D _____ E/F 3.82 G _____

2.8 **Highland CLO Management GP, LLC** **1209 Orange St Wilmington, DE 19801** **Cole Schotz** D _____ E/F 3.35 G _____

2.9 **Highland CLO Management Holdings, L.P.** **PO Box 309 Ugland House Grand Cayman KY1-1104 Cayman Islands** **Cole Schotz** D _____ E/F 3.35 G _____

2.10 **Highland CLO Management, LLC** **1209 Orange St. Wilmington, DE 19801** **Cole Schotz** D _____ E/F 3.35 G _____

2.11 **Highland CLO Management, Ltd.** **PO Box 309 Ugland House, S. Church St. George Town, Grand Cayman KY1-1004 Cayman Islands** **Foley Gardere** D _____ E/F 3.56 G _____

Debtor Highland Capital Management, L.P.

Case number (if known) 19-34054-SGJ

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.12 **Highland CLO Management, Ltd.** PO Box 309 Ugland House, S. Church St. George Town, Grand Cayman KY1-1004 Cayman Islands **Lynn Pinker Cox & Hurst, LLP** D _____ E/F 3.82 G _____

2.13 **Highland CLO Trust** PO Box 309 Ugland House George Town, Grand Cayman KY1-1104 Cayman Islands **Cole Schotz** D _____ E/F 3.35 G _____

2.14 **Highland Credit Opportunities CDO, LP** 1209 Orange St Wilmington, DE 19801 **Reid Collins & Tsai** D _____ E/F 3.96 G _____

2.15 **Highland Credit Strategies Master FundLP** 31 Victoria St Hamilton HM10 **Reid Collins & Tsai** D _____ E/F 3.96 G _____

2.16 **Highland Crusader Offshore Partners, L.P** Magnolia House Building, 1st Floor 119 Front Street Hamilton HM 12 **Reid Collins & Tsai** D _____ E/F 3.96 G _____

2.17 **Highland Employee Retention Assets, LLC** 1209 Orange St Wilmington, DE 19801 **DLA Piper LLP (US)** D _____ E/F 3.48 G _____

2.18 **Highland ERA Management, LLC** 1209 Orange St. Wilmington, DE 19801 **DLA Piper LLP (US)** D _____ E/F 3.48 G _____

Debtor Highland Capital Management, L.P.

Case number (if known) 19-34054-SGJ

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
 Column 1: Codebtor Column 2: Creditor

2.19 **Highland HCF Advisor, Ltd.** PO Box 309 Ugland House S. Church St. George Town, Grand Cayman KY1-1004 Cayman Island **Cole Schotz** D _____ E/F 3.35 G _____

2.20 **Highland HCF Advisor, Ltd.** PO Box 309 Ugland House S. Church St. George Town, Grand Cayman KY1-1004 Cayman Island **Foley Gardere** D _____ E/F 3.56 G _____

2.21 **Highland HCF Advisor, Ltd.** PO Box 309 Ugland House S. Church St. George Town, Grand Cayman KY1-1004 Cayman Island **Lynn Pinker Cox & Hurst, LLP** D _____ E/F 3.82 G _____

2.22 **James Dondero** 300 Crescent Ct. Suite 700 Dallas, TX 75201 **DLA Piper LLP (US)** D _____ E/F 3.48 G _____

2.23 **NexBank, SSB** 2515 McKinney Ave #1100 Dallas, TX 75201 **Stinson Leonard Street LLP** D _____ E/F 3.105 G _____

2.24 **Strand Advisors, Inc.** 1209 Orange St. Wilmington, DE 19801 **Reid Collins & Tsai** D _____ E/F 3.96 G _____

Fill in this information to identify the case:

Debtor name Highland Capital Management, L.P.
United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS
Case number (if known) 19-34054-SGJ

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

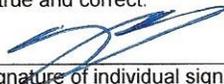
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 13, 2019

X



Signature of individual signing on behalf of debtor

Bradley Sharp

Printed name

Chief Restructuring Officer

Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹	§	Case No. 19-34054-sgj11
	§	
Debtor.	§	
	§	

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS, AND
DISCLAIMER REGARDING DEBTOR’S SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

Highland Capital Management, L.P. (the “Debtor”) submits its Schedules of Assets and Liabilities (the “Schedules”) and Statement of Financial Affairs (the “SoFA”) in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “Bankruptcy Court”). The Debtor, with the assistance of its advisors and management, prepared the Schedules and SoFA in accordance with section 521 title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These Global Notes and Statement of Limitations, Methods, and Disclaimer Regarding the Debtor’s Schedules and SoFA (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of the Schedules and SoFA. These Global Notes should be referred to, and reviewed in connection with any review of the Schedules and SoFA.²

The Schedules and SoFA have been prepared by the Debtor with the assistance and under the direction of the Debtor’s proposed Chief Restructuring Officer and additional personnel at Development Specialists, Inc. (collectively, the “CRO”) and are unaudited and subject to further review and potential adjustment and amendment. In preparing the Schedules and SoFA, the CRO relied on financial data derived from the Debtor’s books and records that was available at the time of preparation. The CRO has made reasonable efforts to ensure the accuracy and completeness of such financial information, however, subsequent information or discovery of other relevant facts may result in material changes to the Schedules and SoFA and inadvertent errors, omissions, or inaccuracies may exist. The Debtor reserves all rights to amend or supplement its Schedules and SoFA.

¹ The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

² These Global Notes are in addition to any specific notes contained in the Debtor’s Schedules or SoFA. The fact that the Debtor has prepared a “general note” with respect to any of the Schedules and SoFA and not to others should not be interpreted as a decision by the Debtor to exclude the applicability of such general note to any of the Debtor’s remaining Schedules and SoFA, as appropriate.

Reservation of Rights. The Debtor reserves all rights to amend the SoFA and Schedules in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or to assert offsets or defenses to any claim reflected on the SoFA and Schedules as to amount, liability or classification of the claim, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Furthermore, nothing contained in the SoFA and Schedules shall constitute a waiver of rights by the Debtor involving any present or future causes of action, contested matters or other issues under the provisions of the Bankruptcy Code or other applicable non-bankruptcy laws.

Description of the Case and “As Is” Information Date. On October 16, 2019 (the “Petition Date”), the Debtor filed a voluntary petition for relief with the United States Bankruptcy Court for the District of Delaware (the “Delaware Bankruptcy Court”) under Chapter 11 of the Bankruptcy Code. The Debtor is managing its assets as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On December 4, 2019, the Delaware Bankruptcy Court entered an Order transferring this case to the Bankruptcy Court [Docket No. 1].

Asset information in the Schedules reflects the Debtor’s best estimate of asset values as of the Petition Date, unless otherwise noted. No independent valuation has been obtained.

Basis of Presentation. The Schedules and SoFA do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”), nor are they intended to fully reconcile to any financial statements otherwise prepared and/or distributed by the Debtor.

Although these Schedules and SoFA may, at times, incorporate information prepared in accordance with GAAP, the Schedules and SoFA neither purport to represent nor reconcile to financial statements prepared and/or distributed by the Debtor in accordance with GAAP or otherwise. Moreover, given, among other things, the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not a conclusion that the Debtor was solvent at the Petition Date. Likewise, to the extent that the Debtor shows more liabilities than assets, this is not a conclusion that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

Estimates. To timely close the books and records of the Debtor, the CRO must make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtor reserves all rights to amend the reported amounts of assets, liabilities, revenue, and expenses to reflect changes in those estimates and assumptions.

Confidentiality. There may be instances within the Schedules and SoFA where names, addresses, or amounts have been left blank. Due to the nature of an agreement between the Debtor and the third party, concerns of confidentiality, or concerns for the privacy of an individual, the Debtor may have deemed it appropriate and necessary to avoid listing such names, addresses, and amounts.

Intercompany Claims. Any receivables and payables between the Debtor and affiliated or related entities in this case (each an “Intercompany Receivable” or “Intercompany Payable” and, collectively, the “Intercompany Claims”) are reported as assets on Schedule B or liabilities on Schedule E and Schedule F. These Intercompany Claims include the following components, among others: 1) loans to affiliates or related entities, 2) accounts payable and payroll disbursements made out of an affiliate’s or related entity’s bank accounts on behalf of the Debtor, 3) centrally billed expenses, 4) corporate expense allocations, and 5) accounting for trade and other intercompany transactions. These Intercompany Claims may or may not result in allowed or enforceable claims by or against the Debtor, and by listing these claims the Debtor is not indicating a conclusion that the Intercompany Claims are enforceable. Intercompany Claims may also be subject to set off, recoupment, and netting not reflected in the Schedules. In situations where there is not an enforceable claim, the assets and/or liabilities of the Debtor may be greater or lesser than the amounts stated herein. All rights to amend intercompany Claims in the Schedules and SoFA are reserved.

The Debtor has listed the intercompany payables as unsecured claims on Schedule F. The Debtor reserves its rights to later change the characterization, classification, categorization, or designation of such items.

Insiders. For purposes of the Schedules and SoFA, the Debtor defines “insider” pursuant to section 101(31) of the Bankruptcy Code. Payments to insiders are set forth on Question 3.c. of the SoFA.

Persons listed as “insiders” have been included for informational purposes only. The Debtor did not take any position with respect to whether such individual could successfully argue that he or she is not an “insider” under applicable law, including without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose. Inclusion of any party in the Schedules and SoFA as an insider does not constitute an admission that such party is an insider or a waiver of such party’s right to dispute insider status.

Excluded Accruals and GAAP Entries. The Debtor’s balance sheet reflects liabilities recognized in accordance with GAAP; however, not all such liabilities would result in a claim against the Debtor. Certain liabilities (including but not limited to certain reserves, deferred charges, and future contractual obligations) have not been included in the Debtor’s Schedules. Other immaterial assets and liabilities may also have been excluded.

Classification and Claim Descriptions. Any failure to designate a claim on the Schedules as “disputed,” “contingent” or “unliquidated” does not constitute an admission by the Debtor that such amount is not “disputed,” “contingent” or “unliquidated.” The Debtor reserves the right to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.”

Listing a claim (i) in Schedule D as “secured,” (ii) in Schedule E as “priority” or (iii) in Schedule F as “unsecured nonpriority,” or listing a contract in Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor’s right to recharacterize or reclassify such claim or contract.

Moreover, the Debtor reserves all rights to amend the SoFA and Schedules, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or to assert offsets or defenses to any claim reflected on the SoFA and Schedules as to amount, liability or classification of the claim, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Furthermore, nothing contained in the SoFA and Schedules shall constitute a waiver of rights by the Debtor involving any present or future causes of action, contested matters or other issues under the provisions of the Bankruptcy Code or other relevant non-bankruptcy laws.

Credits and Adjustments. The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtor’s books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtor. The Debtor reserves all of its rights respecting such credits, allowances or other adjustments.

Setoffs. The Debtor may incur setoffs from third parties in its business. Setoffs in the ordinary course can result from various routine transactions, including intercompany transactions, pricing discrepancies, warranty claims and other disputes between the Debtor and third parties. Certain of these constitute normal setoffs consistent with the ordinary course of business in the Debtor’s industry. In such instances, such ordinary course setoffs are excluded from the Debtor’s responses to Question 13 of the SoFA. The Debtor reserves all rights to enforce or challenge, as the case may be, any setoffs that have been or may be asserted.

Specific Notes. These general notes are in addition to the specific notes set forth below or in the related Statement and Schedules hereinafter.

General Disclaimer

The Debtor has prepared the Schedules and the SoFA based on the information reflected in the Debtor’s books and records. However, inasmuch as the Debtor’s books and records have not been audited or formally closed and evaluated for proper cut-off on the Petition Date, the Debtor cannot warrant the absolute accuracy of these documents. The Debtor has made a diligent effort to complete these documents accurately and completely. To the extent additional information becomes available, the Debtor will amend and supplement the Schedules and SoFA.

Specific Schedules Disclosures

- a. **Schedule A/B, Part 4 - Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture.** Certain ownership interests in subsidiaries have been listed in Schedule A/B, Part 4, at their book value on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors. Fair value of such interests may differ significantly from their net book value. Further, for investments listed at fair value, many of the Debtor’s assets are not exchange traded and are fair valued utilizing unobservable

inputs, historical information, and significant and/or subjective estimates. As a result the liquidity and ultimately realized value of such investments may differ materially from the fair value listed on the schedule.

- b. **Schedule A/B, Part 7 - Office Furniture, Fixtures, and Equipment; and Collectibles.** Dollar amounts are presented net of accumulated depreciation and other adjustments.
- c. **Schedule A/B, Part 11 - All Other Assets.** Dollar amounts are presented net of impairments and other adjustments. Debtor has reflected “unknown” for value of its interests in various other assets. While the face value of the notes receivable is included, the current value of these as well as the other assets has not been determined and may differ materially.

Additionally, the Debtor may receive refunds, income tax refunds or other sales tax refunds at various times throughout its fiscal year. As of the Petition Date, however, certain of these amounts are unknown to the Debtor, and accordingly, may not be listed in Schedule A/B.

Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtor and Rights to Setoff Claims. In the ordinary course of its business, the Debtor may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, or refunds with its customers and suppliers. Additionally, the Debtor may be party to pending litigation in which the Debtor has asserted, or may assert, claims as a plaintiff or counter-claims and/or cross-claims as a defendant. Because certain of these claims are unknown to the Debtor and not quantifiable as of the Petition Date, they may not be listed on Schedule A/B, Part 11.

- d. **Schedule D - Creditors Who Have Claims Secured by Property.** The Debtor reserves its rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtor has scheduled claims of various creditors as secured claims, the Debtor reserves all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor’s claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens.

The Debtor has not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the secured

facilities, only the administrative agents have been listed for purposes of Schedule D.

e. **Schedule E/F - Creditors Who Have Unsecured Claims.**

Part 1 - Creditors with Priority Unsecured Claims. Pursuant to the *Order (I) Authorizing the Debtor to (A) Pay and Honor Prepetition Compensation, Reimbursable Business Expenses, and Employee Benefit Obligations, and (B) Maintain and Continue Certain Compensation and Benefit Programs Postpetition; and (11) Granting Related Relief* [Docket No. 39] (the “Wage Order”), the Debtor received authority to pay certain prepetition obligations, including to pay employee wages and other employee benefits, in the ordinary course of business. The Debtor believes that any non-insider employee claims for prepetition amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority claim, which were due and payable at the time of the Petition Date have been or will be satisfied as permitted pursuant to the Wage Order. The Debtor filed the *Motion of the Debtor for Entry of an Order Authorizing the Debtor to Pay and Honor Ordinary Course Obligations under Employee Bonus Plans and Granting Related Relief* [Docket No. 177] pursuant to which the Debtor seeks authority to pay and honor certain prepetition bonus programs. Employee claims related to these programs are shown in the aggregate amounts in Schedule E/F for privacy reasons. Additional information is available by appropriate request to the Debtor. The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtor that such claim or any portion thereof is entitled to priority status.

Part 2 - Creditors with Nonpriority Unsecured Claims. The liabilities identified in Schedule E/F, Part 2, are derived from the Debtor’s books and records. The Debtor made a reasonable attempt to set forth its unsecured obligations, although the actual amount of claims against the Debtor may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed claims or the correct amount of all unsecured claims.

Schedule E/F, Part 2 reflects liabilities based on the Debtor’s books and records.

Schedule E/F, Part 2, contains information regarding threatened or pending litigation involving the Debtor. The amounts for these potential claims are listed as “unknown” and are marked as contingent, unliquidated, and disputed in the Schedules and Statements. Additionally, the amounts of certain litigation claims may be estimates based on the allegations asserted by the litigation counterparty, and do not constitute an admission by the Debtor with respect to either liability for, or the amount of, such claims.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however,

may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts and unexpired leases, if any, that may be or have been rejected.

As of the time of filing of the Schedules and Statements, the Debtor had not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtor reserves its rights to amend Schedules D and E/F if and as it receive such invoices.

- f. **Schedule G - Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor hereby reserves all of its rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as supplemental agreements, amendments, and letter agreement, which documents may not be set forth in Schedule G.

Certain of the agreements listed on Schedule G may have expired or terminated pursuant to their terms, but are listed on Schedule G in an abundance of caution.

The Debtor reserves all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's claim.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the Debtor and such supplier or provider.

The listing of any contract on Schedule G does not constitute an admission by the Debtor as to the validity of any such contract. The Debtor reserves the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or

unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.