

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of New Jersey

(State)

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's Name Multi-Color Heiligenstadt Germany GmbH

2. All other names debtor used in the last 8 years Constantia Labels GmbH

Include any assumed names, trade names, and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 20/200/29612

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

3284 Northside Parkway NW Number Street

Suite 400

Atlanta, Georgia 30327 City State Zip Code

Fulton County County

Hugo-Engelmann-Straße 1 Number Street

P.O. Box

37308 Heilbad Heiligenstadt, Germany City State Zip Code

Location of principal assets, if different from principal place of business

Number Street

City State Zip Code

5. Debtor's website (URL) https://www.mcclabel.com/en

6. Type of debtor [X] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) [] Partnership (excluding LLP) [] Other. Specify: _____



Debtor Multi-Color Heiligenstadt Germany GmbH
Name

Case number (if known) _____

7. Describe debtor's business

A. *Check One:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. *Check all that apply:*

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .
3231 (Printing and Related Support Activities)

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check One:

- Chapter 7
- Chapter 9

Chapter 11. *Check all that apply:*

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes.

District _____	When <u>MM/DD/YYYY</u>	Case number _____
District _____	When <u>MM/DD/YYYY</u>	Case number _____

If more than 2 cases, attach a separate list.

Debtor Multi-Color Heiligenstadt Germany GmbH Case number (if known) _____
 Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes. Debtor See Rider 1 Relationship Affiliate
 District District of New Jersey When 01/29/2026
 List all cases. If more than 1, attach a separate list. Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district? *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? *(Check all that apply.)*
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?
 Number _____ Street _____
 City _____ State _____ Zip Code _____

Is the property insured?
 No
 Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)
 1-49 1,000-5,000 25,001-50,000
 50-99 5,001-10,000 50,001-100,000
 100-199 10,001-25,000 More than 100,000
 200-999

Debtor Multi-Color Heiligenstadt Germany GmbH
Name

Case number (if known) _____

- | | | | | | | |
|---|--------------------------|-----------------------|--------------------------|-----------------------------|-------------------------------------|-------------------------------|
| 15. Estimated assets (on a consolidated basis) | <input type="checkbox"/> | \$0-\$50,000 | <input type="checkbox"/> | \$1,000,001-\$10 million | <input type="checkbox"/> | \$500,000,001-\$1 billion |
| | <input type="checkbox"/> | \$50,001-\$100,000 | <input type="checkbox"/> | \$10,000,001-\$50 million | <input checked="" type="checkbox"/> | \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> | \$100,001-\$500,000 | <input type="checkbox"/> | \$50,000,001-\$100 million | <input type="checkbox"/> | \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> | \$500,001-\$1 million | <input type="checkbox"/> | \$100,000,001-\$500 million | <input type="checkbox"/> | More than \$50 billion |
-
- | | | | | | | |
|--|--------------------------|-----------------------|--------------------------|-----------------------------|-------------------------------------|-------------------------------|
| 16. Estimated liabilities (on a consolidated basis) | <input type="checkbox"/> | \$0-\$50,000 | <input type="checkbox"/> | \$1,000,001-\$10 million | <input type="checkbox"/> | \$500,000,001-\$1 billion |
| | <input type="checkbox"/> | \$50,001-\$100,000 | <input type="checkbox"/> | \$10,000,001-\$50 million | <input checked="" type="checkbox"/> | \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> | \$100,001-\$500,000 | <input type="checkbox"/> | \$50,000,001-\$100 million | <input type="checkbox"/> | \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> | \$500,001-\$1 million | <input type="checkbox"/> | \$100,000,001-\$500 million | <input type="checkbox"/> | More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/29/2026
MM/ DD / YYYY

X /s/ Garrett Gabel
Signature of authorized representative of debtor

Garrett Gabel
Printed name

Title Authorized Signatory

18. Signature of attorney

X /s/ Michael D. Sirota
Signature of attorney for debtor

Date 01/29/2026
MM/DD/YYYY

Michael D. Sirota
Printed name

Cole Schotz P.C.
Firm name

Court Plaza North, 25 Main Street
Number Street

Hackensack
City

New Jersey 07601
State ZIP Code

(201) 489-3000
Contact phone

msirota@coleschotz.com
Email address

014321986
Bar number

New Jersey
State

Fill in this information to identify the case:	
United States Bankruptcy Court for the:	
District of New Jersey	
(State)	
Case number (if known): _____	Chapter <u>11</u>

Check if this is an amended filing

Rider 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in the United States Bankruptcy Court for the District of New Jersey for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Multi-Color Corporation.

- Multi-Color Corporation
- Collotype International Holdings Pty Ltd
- Cunamara Investments Pty Limited
- Exportaciones IM -Promocion, S.A. de C.V.
- Grafo Regia, S. de R.L. de C.V.
- Hally Group Pty Ltd
- Hally Labels Pty Limited
- Hexagon Holdings Limited
- Kiwi Labels Limited
- Labels Buyer, LLC
- LABL Acquisition Corporation
- LABL Holding Corporation
- LABL, Inc.
- LABL Intermediate Holding Corporation
- MCC Ablis France SAS
- MCC Adelaide Pty Ltd
- MCC Albany Limited
- MCC Auckland Limited
- MCC Cardiff Ltd.
- MCC Christchurch Limited
- MCC France EST SAS
- MCC France Ouest SAS
- MCC Griffith Pty Ltd
- MCC Label Sydney Pty Ltd
- MCC Labels Australia Holdings Pty Ltd
- MCC Labels Australia Pty Ltd
- MCC Manufacturing, Inc.
- MCC Melbourne Pty Ltd
- MCC Nantes France SAS
- MCC Perth Pty Ltd
- MCC Poznań Sp. z o.o.
- MCC Smart Packaging Solutions, LLC
- MCC Verstraete Australia Pty Ltd
- MCC Verstraete In Mold Labels USA Inc.
- MCC Verstraete N.V.
- MCC-Norwood, LLC
- Multi-Color (New Zealand) Holdings Pty Limited
- Multi-Color (New Zealand) Pty Limited
- Multi-Color (QLD) Pty Ltd
- Multi-Color Australia Acquisition Pty. Limited
- Multi-Color Australia Holdings Pty. Limited
- Multi-Color Bingen Germany GmbH
- Multi-Color Canada, Inc.
- Multi-Color Clydebank Scotland Limited
- Multi-Color Cwmbran UK Limited
- Multi-Color Daventry England Ltd
- Multi-Color Hann. Muenden Germany GmbH
- Multi-Color Heiligenstadt Germany GmbH
- Multi-Color Label Corporation-Mexico, S.A. de C.V.
- Multi-Color Labels Castlebar Ireland Limited
- Multi-Color Labels Ireland Limited
- Multi-Color Montreal Canada Corporation
- Multi-Color UK Holdings 2 Limited
- Multi-Color Warsaw Poland Sp. z o.o.
- Spear Group Holdings Limited
- W/S Packaging Group, LLC

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

_____))
In re:) Chapter 11
))
MULTI-COLOR HEILIGENSTADT GERMANY) Case No. 26-_____(____)
GMBH,))
))
Debtor.))
_____)

LIST OF EQUITY SECURITY HOLDERS¹

Equity Holder	Address of Equity Holder	Percentage of Equity Held
Multi-Color Germany Holding GmbH	Kasseler Strasse 2 34346 Hann. Münden, Germany	100%

¹ This list serves as the disclosure required to be made by the debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed indicate the record holder of such equity as of the date of commencement of the chapter 11 case.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

_____)	
In re:)	Chapter 11
)	
MULTI-COLOR HEILIGENSTADT GERMANY)	Case No. 26-_____ (____)
GMBH,)	
)	
Debtor.)	
_____)	

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
Multi-Color Germany Holding GmbH	100%

Fill in this information to identify the case:

Debtor name: Multi-Color Corporation, et al.
 United States Bankruptcy Court for the District of New Jersey
 (State)
 Case number (If known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders¹

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Wilmington Trust, National Association, as Trustee Corporate Trust Office 350 Park Avenue New York, NY, 10022 Attn: LABL, Inc. Notes Administrator	Stuart Lurie (973) 725-0093 slurie@wilmingtonpaper.com	10.50% Senior Notes due July 15, 2027				\$728,237,500
2	Wilmington Trust, National Association, as Trustee Corporate Trust Office 350 Park Avenue New York, NY, 10022 Attn: LABL, Inc. Notes Administrator	Stuart Lurie (973) 725-0093 slurie@wilmingtonpaper.com	8.25% Senior Notes due November 1, 2029				\$478,344,800
3	Avery Dennison Corp 8035 Lakewinds Drive Oak Harbor, Ohio 43449	Ryan Yost 440-725-6339 ryan.yost@averydennison.com	Trade Vendors				\$27,954,896
4	INX International Ink Co. 97141 Eagle Way Chicago, Illinois 60678	Sean J. Toomey 612-381-7516 sean.toomey@inxintl.com	Trade Vendors				\$8,274,343
5	Sappi Dept 1705 Pay Sphere Circle Chicago, Illinois 60674	Don Titherington 704 -904-8053 Mike Haws (for emails) - mike.haws@sappi.com	Trade Vendors				\$7,577,528
6	Mitsubishi Corporation 2001 Hood Road Greer, South Carolina 29650	Eric Mossbrook 864-420-2988 eric.mossbrook@mcgc.com	Trade Vendors				\$6,625,010
7	Sun Chemical Corp 35 Waterview Boulevard Parsippany, New Jersey 07054	Russ Henke 513-417-8639 russ.henke@sunchemical.com	Trade Vendors				\$6,382,469
8	Innovia Films 6001 Gun Club Road Winston Salem, North Carolina 27103	Simon Huber +41 (0)79 470 95 51 Simon.Huber@innoviafilms.com	Trade Vendors				\$5,607,808

¹ On a consolidated basis. The information herein shall not constitute an admission of liability by, nor is it binding on, and Debtors with respect to all or any portion of the claims listed below. Moreover, nothing herein shall affect any Debtor's right to challenge the amount or characterization of any claim at a later date.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	UPM-Kymmene Oyjz Dept. CH 19515 Palatine, Illinois 60055-9515	Brinder Gill 267 218 3002 brinder.gill@upmraflatac.com	Trade Vendors				\$5,253,041
10	Green Bay Packaging 1700 N Webster Court Green Bay, Wisconsin 54302	Jon Bast 715-525-1565 jbast@gbpcoated.com	Trade Vendors				\$4,922,372
11	Bain & Company, Inc. 131 Dartmouth Street Boston, Massachusetts 02116	Adam Forman 773-510-2326 Adam.Forman@Bain.com	Professional Services				\$4,393,000
12	Siegwerk Druckfarben AG & Co. KGaA 1 Quality Products Rd Morganton, North Carolina 28655	Todd Blumsack +001 704-254-515 Todd.Blumsack@siegwerk.com	Trade Vendors				\$4,299,271
13	Redwood-Levantor Sales Finance Spaces Moorgate 30 Moorgate London, EX2R 6DA United Kingdom	Alex Daw +44 737 933 3745 alex.daw@Levantor.com	Trade Financing				\$4,271,054
14	YUPO Corporation PO Box 7777 W-502067 Philadelphia, Pennsylvania 19175-2067	Alex Cruz 757-752-1918 acruz@yupo.com	Trade Vendors				\$3,809,374
15	Mark Andy, Inc. 18081 Chesterfield Airport Road Chesterfield, Missouri 63005	Steve Schute 314-614-3391 steve.schulte@markandy.com	Trade Vendors				\$3,628,173
16	Microworks America Inc. 1000 SKC Drive Covington, Georgia 30014	Mark Cho 470-418-7597 mcho@m-wks.com	Trade Vendors				\$3,270,678
17	Taghleef Industries LLC 500 Creek View Road, Suite 301 Newark, Delaware 19711	Duncan Henshall 1 336 2070494 duncan.henshall@ti-films.com	Trade Vendors				\$3,024,994
18	Heidelberg Materials PO Box 5160 Carol Stream, Illinois 60197	Frank Steigleder 49 172 7363601 frank.steigleder@heidelberg.com	Trade Vendors				\$2,895,054
19	Uber Freight US 1515 3rd Street San Francisco, California 94158	Valerie Robinson 775-544-533 valerie.robinson@uberfreight.com	Transportation and Logistics				\$2,493,804
20	Flint Group 1455 Paysphere Circle Chicago, Illinois 60674	Nicole Hummer 1330-461-7061 nicole.hummer@flintgrp.com	Trade Vendors				\$2,262,418
21	Inteplast Group Corporation 9 Peach Tree Hill Road Livingston, New Jersey 07039	Michael Demchinski 973-908-2188 mdemchinski@inteplast.com	Trade Vendors				\$2,192,408

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
22	Klockner Pentaplast Europe PO Box 784067 Philadelphia, Pennsylvania 19178-4067	Andrew Lewandowski 540-406-9641 Andrew.Lewandowski@kpfilms.com	Trade Vendors				\$2,056,682
23	Flexcon Company, Inc. 1 Flexcon Industrial Park Spencer, Massachusetts 01562	Nick Tucci (440) 289-9469 ntucci@flexcon.com	Trade Vendors				\$2,032,829
24	Synthomer plc. 3379 Peachtree Road NE, Suite 750 Atlanta, Georgia 30326	Michael Watson (864) 208-6900 mike.watson@synthomer.com	Trade Vendors				\$1,646,990
25	Kurz Transfer Products PO Box 63182 Charlotte, North Carolina 28263-3182	Myron W. Werner 704-564-0863 myron.werner@kurzusa.com	Trade Vendors				\$1,614,602
26	Ahlstrom NA Specialty Solutions LLC 707 Arlington Place Stevens Point, WI 54481	Bob Van Helden 920-450-6628 Bob.vanhelden@pixelle.com	Trade Vendors				\$1,575,602
27	Oliver Wyman Inc 1166 Avenue of the Americas New York, NY 10036	Jessica Stansbury 212-345-8000 Jessica.stansbury@oliverwyman.com	Professional Services				\$1,556,727
28	The Flemish Region 35 Koning Albert II Laan Box 90 Brussels 1030 Belgium	Ms. Francine Lemaire +3225229751 lemaire.francine@proximus.be	Litigation	CUD			Unknown
29	Ricardo Martinez-Porte - Contact Available Upon Request	Valdemar Martinez Garza 81 8348 8080	Litigation	CUD			Unknown
30	California Class Action Wage and Hour Lawsuits	Multiple Contacts - Available Upon Request	Litigation	C			Unknown

Fill in this information to identify the case and this filing:	
Debtor Name	Multi-Color Heiligenstadt Germany GmbH
United States Bankruptcy Court for the:	District of New Jersey (State)
Case number (If known):	

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.



Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)*
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- Schedule H: Codebtors (Official Form 206H)*
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- Other document that requires a declaration **List of Equity Security Holders and Corporate Ownership Statement**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

01/29/2026
MM/ DD/YYYY

Is/ Garrett Gabel

Signature of individual signing on behalf of debtor

Garrett Gabel

Printed name

Authorized Signatory

Position or relationship to debtor

SHAREHOLDER'S RESOLUTION

of the shareholder of

Multi-Color Heiligenstadt Germany GmbH

January 25, 2026

Multi-Color Germany Holding GmbH, a limited liability company (*Gesellschaft mit beschränkter Haftung*), incorporated and existing under the laws of the Federal Republic of Germany, registered in the commercial register (*Handelsregister*) of the local court (*Amtsgericht*) of Frankfurt am Main under HRB 107475, with registered seat in Frankfurt am Main, Germany and Multi-Color Corporation are the shareholders (in such capacity, the "Authorizing Bodies") of Multi-Color Heiligenstadt Germany GmbH, a limited liability company (*Gesellschaft mit beschränkter Haftung*), incorporated and existing under the laws of the Federal Republic of Germany, registered in the commercial register (*Handelsregister*) of the local court (*Amtsgericht*) of Jena under HRB 503086, with registered seat in Heiligenstadt, Germany (the "Filing Entity"). The Authorizing Bodies hereby takes the following actions and adopts the following resolutions by unanimous written consent pursuant to the Filing Entity's articles of association, bylaws, or similar governing documents, as applicable (collectively, the "Governing Documents"), and the applicable laws of Germany in which the Filing Entity is incorporated.

WHEREAS, the Filing Entity has informed the Authorizing Bodies that, according to the assessment of the Filing Entity's managing directors, in an exercise of their business judgment, that it is desirable and in the best interests of the Filing Entity and its respective stakeholders to: (a) enter into that certain restructuring support agreement, including all other exhibits, schedules, attachments, and ancillary documents or agreements related thereto (the "Restructuring Support Agreement"), providing for the implementation of that certain prepackaged joint chapter 11 plan for the Filing Entity, reflecting the terms set forth in the Restructuring Support Agreement (as may be amended, modified, or supplemented from time to time, the "Plan"), consistent with the Restructuring Support Agreement, and related disclosures; (b) commence solicitation of the Plan; (c) file the Plan and that certain disclosure statement supporting the Plan (as may be amended, modified, or supplemented from time to time, the "Disclosure Statement") under the provisions of chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 *et seq.* (as amended, the "Bankruptcy Code"); (d) enter into and perform under the DIP Documents (as defined herein); (e) file a voluntary petition for relief under the Bankruptcy Code for the Filing Entity pursuant to applicable law and in accordance with its Governing Documents (the foregoing clauses (a) through (e), together with the transactions contemplated by the Restructuring Support Agreement and incorporated in the Plan and the Disclosure Statement, the "Restructuring Matters"), and (f) retain the professionals, as set forth herein, in the chapter 11 cases;

WHEREAS, the Restructuring Support Agreement provides that it can be terminated by a Company Party (as defined therein) if the applicable governing body of a Company Party determines, in good faith, after consulting with counsel, that proceeding with the Restructuring Transactions (as defined in the Restructuring Support Agreement) contemplated thereby would be inconsistent with the exercise of its fiduciary duties or applicable law;

WHEREAS, the Authorizing Bodies have reviewed and considered the materials presented by the Filing Entity’s management team and financial and legal advisors regarding, among other things, the liabilities, obligations, and liquidity of the Filing Entity, the strategic and financial alternatives available to it, and the effect of the foregoing on such Filing Entity’s business and operations;

WHEREAS, the Authorizing Bodies have reviewed and considered the Restructuring Matters contemplated herein and have had adequate opportunity to consult the Filing Entity’s management team and financial and legal advisors regarding the same, obtain additional information, and fully consider each of the strategic alternatives available to the Filing Entity;

WHEREAS, the Authorizing Bodies have determined, that the adoption of the following resolutions (these “Resolutions”), and the actions, transactions, and documentation contemplated thereby, are advisable and in the best interests of the Filing Entity, its creditors, stakeholders, and other parties in interest;

NOW, THEREFORE, BE IT RESOLVED, that, pursuant to the applicable Governing Documents, the Authorizing Bodies hereby unanimously adopt the following Resolutions.

**RESTRUCTURING SUPPORT AGREEMENT, SOLICITATION OF THE PLAN,
DISCLOSURE STATEMENT, AND CHAPTER 11 FILING**

FURTHER RESOLVED, that, it is desirable and in the best interests of the Filing Entity (including consideration of its stakeholders, creditors, and other parties in interest) that the Filing Entity finalize, execute, and deliver that certain Restructuring Support Agreement, in each case subject to any necessary modifications and final negotiations consistent with these Resolutions, and, in accordance with the requirements in the Filing Entity’s Governing Documents and the applicable laws of Germany, and the Filing Entity’s entry into the Restructuring Support Agreement and the performance of its obligations thereunder be, and hereby are, in all respects, authorized and approved;

FURTHER RESOLVED, that, the form, terms, and provisions of the Restructuring Support Agreement, the transactions contemplated thereby, including any auction, sales process, merger, business combination, reorganization, recapitalization, asset sale, equity sale, or other fundamental transaction contemplated thereby, and all other documents, agreements, instruments, and/or certificates that have been, or will be, executed, delivered, and/or filed under or in connection with the Restructuring Support Agreement, including, but without limitation, the Definitive Documents (as defined therein), be, and hereby are, in all respects, authorized and approved;

FURTHER RESOLVED, that the form, terms, and provisions of the Plan and the Disclosure Statement are hereby approved by the Authorizing Bodies;

FURTHER RESOLVED, that, it is desirable and in the best interests of the Filing Entity, its stakeholders, their creditors, and other parties in interest to commence solicitation of

the Plan, pursuant to section 1125(g) of the Bankruptcy Code, and the commencement of solicitation of the Plan be, and hereby is, in all respects, authorized and approved;

FURTHER RESOLVED, that, it is desirable and in the best interests of the Filing Entity, its stakeholders, creditors, and other parties in interest that the Filing Entity file, or cause to be filed, the Plan and the Disclosure Statement, and all other papers or documents (including any amendments) related thereto, and any and all actions necessary or appropriate to file or cause to be filed the Plan, the Disclosure Statement, and such related papers and documents, and to pursue confirmation and consummation of a plan of reorganization that is materially consistent with the Plan, be, and hereby are, in all respects, authorized and approved;

FURTHER RESOLVED, that, it is desirable and in the best interests of the Filing Entity, its stakeholders, creditors, and other parties in interest that the Filing Entity file, or cause to be filed, a voluntary petition for relief (the "Bankruptcy Petition") under the provisions of chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court") or other court of competent jurisdiction, and any other petition for relief or recognition or other order that may be desirable under applicable law in the United States, and, in accordance with the requirements in the Filing Entity's Governing Documents and the applicable laws of Germany, all actions in connection with the filing of the Bankruptcy Petition be, and hereby are, in all respects, ratified, authorized, and approved;

FURTHER RESOLVED, that any directors (*Geschäftsführer*), managers, or other duly appointed officers of the Filing Entity, as well as Mr. Garrett Gabel, and any partners, directors, or managers of the Filing Entity (collectively, the "Authorized Persons"), shall be, and each of them individually hereby is, authorized and directed (*angewiesen*) for, and on behalf of, the Filing Entity to take all actions (including, without limitation, to negotiate and execute any documents, certificates, supplemental agreements, and instruments, and conclude, modify, confirm, restate and/or amend agreements, declarations and other documents of any kind and in each case to take all required actions for such conclusion, modification, confirmation, restatement and/or amendment. and to make all declarations, take all other acts and receive any declaration vis-à-vis third parties for and on behalf of the Filing Entity useful and appropriate for the purposes set out in connection with the Restructuring Matters) to act as signatory and attorney on behalf of the Filing Entity in respect of the Restructuring Matters, and/or any persons to whom such Authorized Persons delegate certain responsibilities be, and hereby are, authorized to execute and file on behalf of the Filing Entity all petitions, including the Bankruptcy Petition, schedules, lists, and other motions, papers, or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, but not limited to, any action necessary or proper to maintain the ordinary course operations of the Filing Entity's business and to commence solicitation of the Plan consistent with the Restructuring Support Agreement. The Authorized Body hereby irrevocably consents (*einwilligen*) to and/or ratifies (*genehmigt*) any past or future action taken under or in connection with the Restructuring Matters on behalf of the Filing Entity by the Authorized Persons and releases the Authorized Persons from the restrictions of § 181 of the German Civil Code (*Bürgerliches Gesetzbuch*) or any similar restrictions under applicable law. This consent, ratification and release includes, without limitation, the authorisation to grant (sub-)powers of attorney (*(Unter-)Vollmacht*) including the release from the exemption from the restrictions of § 181 of the German Civil Code (*Bürgerliches Gesetzbuch*) or any similar restrictions under applicable law; and

FURTHER RESOLVED, that each of the Authorized Persons be, and hereby is, with power of delegation, authorized, empowered, and directed (*angewiesen*), together with the financial and legal advisors to the Filing Entity, to take and perform any and all further acts and deeds that each of the Authorized Persons deem necessary, proper, or desirable in connection with the Filing Entity's chapter 11 case, with a view to the successful prosecution of such case.

USE OF CASH COLLATERAL, DEBTOR-IN-POSSESSION FINANCING, AND ADEQUATE PROTECTION

FURTHER RESOLVED, that it is desirable and in the best interests of the Filing Entity, its stakeholders, creditors, and other parties in interest to obtain the benefits of (a) the use of cash collateral, as such term is defined in section 363(a) of the Bankruptcy Code (the "Cash Collateral"), which is security for certain of MCC Manufacturing, Inc.'s (together with any other borrower from time to time party thereto, the "Borrower") (i) prepetition secured lenders under (A) that certain ABL Credit Agreement, dated as of October 29, 2021 (as amended, restated, amended and restated, or otherwise modified from time to time), and (B) that certain Cash Flow Credit Agreement, dated as of October 29, 2021 (as amended, restated, amended and restated, or otherwise modified from time to time), in each case by and among LABL, Inc. ("LABL"), as Parent Borrower, the other borrowers party thereto, and the lenders party thereto and (ii) prepetition holders of secured notes issued pursuant to that certain Indenture, dated as of October 29, 2021 (as amended, supplemented, restated, or amended and restated from time to time), by and among LABL, as Issuer (as defined therein), the guarantors party thereto, and Wilmington Trust, National Association, as trustee and note collateral agent (the lenders and noteholders in clauses (i) and (ii), the "Prepetition Lenders"), and (b) the incurrence of debtor-in-possession financing obligations (the "DIP Financing") by entering into that certain senior secured superpriority debtor-in-possession financing facility, which may take the form of loans issued pursuant to the DIP Credit Agreement (as defined below) and/or notes issued pursuant to the DIP Note Purchase Agreement (as defined below), in each case, with certain of the Prepetition Lenders and their administrative agent and/or notes agent, (collectively, the "DIP Facility");

FURTHER RESOLVED, that, in order to use and obtain the benefits of DIP Financing and Cash Collateral, and in accordance with section 363 of the Bankruptcy Code, the Filing Entity will provide certain adequate protection to the Prepetition Lenders (the "Adequate Protection Obligations") as documented in proposed interim and final orders (collectively, the "Financing Orders") to be submitted for approval of the Bankruptcy Court, and, to the extent that the Filing Entity is required to obtain consent from the Prepetition Lenders to enter into any of the DIP Documents, as defined herein, such consent has been (or will be) obtained;

FURTHER RESOLVED, that, the form, terms, and provisions of each of the instruments and documents governing the DIP Facility listed below (collectively, the "DIP Documents"), and the Filing Entity's execution, delivery, and performance of its obligations under the DIP Documents, including, without limitation, the grant of security interests under the DIP Documents, and any borrowings or guaranty therewith, be, and hereby are, in all respects, authorized and approved:

- (a) that certain senior secured superpriority debtor-in-possession credit agreement to be entered into by and among the Filing Entity party thereto and certain of such Filing Entity's subsidiaries and affiliates, as borrowers and guarantors, as applicable, SRS Acquiom, or an agent acceptable to the Required DIP Lenders (as defined in the DIP Documents, the "DIP Agent"), as administrative agent and collateral agent, and the lenders party thereto (the "DIP Credit Agreement");
- (b) each other Loan Document (as such term is defined in the DIP Credit Agreement);
- (c) that certain senior secured superpriority debtor-in-possession note purchase agreement to be entered into by and among the Filing Entity party thereto and certain of such Filing Entity's subsidiaries and affiliates, as issuers, the DIP Agent, as notes agent and collateral agent, and the note purchasers party thereto (the "DIP Note Purchase Agreement");
- (d) each other Note Document (or similar term, in each case as such term is defined in the DIP Note Purchase Agreement);
- (e) any guarantee agreement, collateral agreement, security agreement, or pledge agreement executed in connection with the DIP Facility;
- (f) the Financing Orders; and
- (g) all other certificates, instruments and documents executed or delivered to or in favor of any of the DIP Secured Parties (as defined in the DIP Documents) including, without limitation, as applicable, debentures, mortgages, control agreements, mortgages, deeds, charges, promissory notes, intercompany notes, intellectual property security agreements, notes, fee letters and such other documents that are ancillary or incidental thereto or that may be reasonably requested by the DIP Secured Parties in connection with the loans made or notes purchased and transactions contemplated under the DIP Documents, as the same may be amended, supplemented, or modified from the time to time;

FURTHER RESOLVED, that, to the extent applicable, the Filing Entity shall be, and hereby is, authorized to enter into the DIP Documents and incur the obligations thereunder (the "DIP Obligations"), and each of the Authorized Persons be, and hereby are, authorized, empowered, and directed (*angewiesen*) in the name of, and on behalf of, the Filing Entity to execute, deliver, and perform all of the obligations and the transactions contemplated under each of the DIP Documents in the name and on behalf of the Filing Entity, with such immaterial changes, additions, and modifications thereto as such Authorized Person shall approve, with such approval to be conclusively evidenced by such Authorized Person's execution and delivery thereof;

FURTHER RESOLVED, that each of the Authorized Persons be, and hereby are, authorized, in the name and on behalf of the Filing Entity, to take all such further actions, or cause all such further actions to be taken and to execute and deliver all such further agreements, documents, instruments, certificates, recordings, and filings, in the name and on behalf of the Filing Entity, as in the determination of such Authorized Person shall be necessary, proper, or advisable in order to fully carry out the intent and accomplish the purposes of the foregoing

Resolutions and to consummate the transactions contemplated thereby, such authority to be conclusively evidenced by the execution of any document or the taking of any such action by such Authorized Person;

FURTHER RESOLVED, that each of the Authorized Persons be, and hereby are, authorized, in the name and on behalf of the Filing Entity, to enter into any other documents, certificates, instruments, agreements, intercreditor agreements, extension amendment, incremental agreement, or any other amendment required to consummate the transactions contemplated by the DIP Documents and perform its obligations thereunder and to guarantee the payment and performance of the DIP Obligations of the Filing Entity;

FURTHER RESOLVED, that each of the Authorized Persons be, and hereby are, authorized, empowered, and directed (*angewiesen*) in the name of, and on behalf of, the Filing Entity to seek authorization to incur the DIP Obligations and approval to use Cash Collateral pursuant to the Financing Orders, and any Authorized Person be, and hereby is, authorized, empowered, and directed (*angewiesen*) to negotiate, execute, and deliver any and all agreements, instruments, or documents, by or on behalf of the Filing Entity, necessary to implement the postpetition financing, including the Adequate Protection Obligations to the Prepetition Lenders in accordance with section 363 of the Bankruptcy Code, as well as any additional or further agreements for entry into the DIP Documents and the use of Cash Collateral in connection with the chapter 11 cases, which agreements may require the Filing Entity to grant adequate protection and liens to the Prepetition Lenders and each other agreement, instrument, or document to be executed and delivered in connection therewith, by or on behalf of the Filing Entity pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Person approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof;

FURTHER RESOLVED, that each of the Authorized Persons be, and hereby are, authorized, directed (*angewiesen*), and empowered, in the name of, and on behalf of, the Filing Entity to take such actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform, and cause the performance of, each of the transactions contemplated by the DIP Documents and such other agreements, certificates, instruments, receipts, petitions, motions, or other papers or required documents to which the Filing Entity is or will be party or any order entered into in connection with the chapter 11 cases (together with the DIP Documents and the Financing Orders, collectively, the “Financing Documents”) and to incur and pay or cause to be paid all related fees and expenses, with such changes, additions, and modifications thereto as an Authorized Person executing the same shall approve;

FURTHER RESOLVED, that the Filing Entity, as debtors and debtors in possession under the Bankruptcy Code, be, and hereby are, authorized, empowered, and directed to incur any and all obligations and to undertake any and all related transactions on substantially the same terms as contemplated under the Financing Documents, including granting liens on their assets to secure such obligations; and

FURTHER RESOLVED, that each of the Authorized Persons be, and hereby are, authorized, empowered, and directed (*angewiesen*) in the name of, and on behalf of, the Filing

Entity, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the postpetition financing or any of the Financing Documents and to take all required actions and to make all declarations, take all other acts and receive any declaration vis-à-vis third parties for and on behalf of the Filing Entity useful and appropriate for the purposes set out in connection with the Financing Documents or to do such other things which shall in his or her sole business judgment be necessary, desirable, proper, or advisable in order to perform the DIP Obligations and to give effect to the foregoing Resolutions, which determination shall be conclusively evidenced by his or her or their execution thereof. The Authorized Body hereby irrevocably consents (*einwilligen*) to and/or ratifies (*genehmigt*) any past or future action taken under or in connection with the Financing Documents on behalf of the Filing Entity by the Authorized Persons and releases the Authorized Persons from the restrictions of § 181 of the German Civil Code (*Bürgerliches Gesetzbuch*) or any similar restrictions under applicable law. This consent, ratification and release includes, without limitation, the authorisation to grant (sub-)powers of attorney (*(Unter-)Vollmacht*) including the release from the exemption from the restrictions of § 181 of the German Civil Code (*Bürgerliches Gesetzbuch*) or any similar restrictions under applicable law; and

RETENTION OF PROFESSIONALS

FURTHER RESOLVED, that each of the Authorized Persons be, and hereby are, authorized, empowered, and directed to employ on behalf of the Filing Entity: (a) the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as general bankruptcy counsel; (b) the law firm of Cole Schotz P.C. as co-bankruptcy counsel; (c) Evercore Group L.L.C., as investment banker; (d) AlixPartners, LLP as financial advisor; (e) Kurtzman Carson Consultants, LLC (d/b/a Verita Global) as claims and noticing agent; (f) Quinn Emanuel Urquhart & Sullivan as special counsel to LABL, Inc.; and (g) any other legal counsel, accountants, financial advisors, restructuring advisors, or other professionals the Authorized Persons deem necessary, appropriate, or advisable; each to represent and assist the Filing Entity in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and any applicable law (including, but not limited to, the law firms filing any motions, objections, replies, applications, pleadings, or responses); and in connection therewith, the Authorized Persons be and hereby are authorized, empowered, and directed, in accordance with the terms and conditions hereof, to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain such services; and

FURTHER RESOLVED, that each of the Authorized Persons be, and hereby are, authorized, empowered, and directed (*angewiesen*) to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and to perform such further actions and execute such further documentation that the Authorized Persons, in their absolute discretion, deem necessary, proper, appropriate, or desirable in accordance with the foregoing Resolutions.

GENERAL AUTHORIZATION

FURTHER RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Persons, the Authorized Persons (and their designees and delegates), either individually or as otherwise required by each Filing Entity's governing documents and applicable law, be, and each of them hereby is, authorized to execute,

acknowledge, deliver, and file any and all agreements, certificates, instruments, powers of attorney, letters, forms, transfer, deeds, and other documents on behalf of the Filing Entity relating to the Restructuring Matters;

FURTHER RESOLVED, that each of the Authorized Persons (and their designees and delegates) be, and hereby is, authorized and empowered, in the name of and on behalf of the Filing Entity, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including, but not limited to, filing fees, in each case as in such Authorized Person's or Authorized Persons' absolute discretion, shall be necessary, appropriate, or desirable in order to fully carry out the intent and accomplish the purposes of the Resolutions adopted herein;

FURTHER RESOLVED, that the Authorizing Bodies have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing Resolutions, as may be required by the Governing Documents of the Filing Entity, or hereby waive any right to have received such notice;

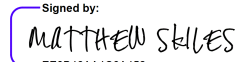
FURTHER RESOLVED, that any actions taken by any manager or Authorized Person for or on behalf of the Filing Entity prior to the date hereof that would have been authorized by these Resolutions but for the fact that such actions were taken prior to the date hereof be, and hereby are, adopted, approved, confirmed, and ratified in all respects as the actions of the Filing Entity; and

FURTHER RESOLVED, that any Authorized Person (and their designees and delegates) be, and each of them hereby is, authorized to do all such other acts, deeds and other things as the Filing Entity itself may lawfully do, in accordance with their governing documents and applicable law, howsoever arising in connection with the matters above, or in furtherance of the intentions expressed in the foregoing Resolutions, including, but not limited to, the negotiation, finalization, execution and delivery of any other agreements, certificates, instruments, powers of attorney, letters, forms, transfer, deeds and other documents whatsoever as the individual acting may in his/her absolute and unfettered discretion approve, deem or determine necessary, appropriate or advisable, such approval, deeming or determination to be conclusively evidenced by said individual taking such action or the execution thereof.

This shareholder's resolution shall be construed extensively. Amendments with respect to the parties, the names of the agreements and/or the amounts in connection with the aforementioned agreements do not affect this shareholder's resolution. This resolution and any rights or obligations arising out of it are governed by German law. No further resolutions were passed. The Authorized Body expressly endorses the above resolutions and irrevocably waives the right to launch a claim against, or contest, the validity of the above resolutions.


IN WITNESS WHEREOF, each of the undersigned has executed this unanimous written shareholder resolution as of the date first written above.

**BY: MULTI-COLOR GERMANY HOLDING GMBH
ITS: SHAREHOLDER**

Signed by:


Matthew Skiles

**BY: MULTI-COLOR CORPORATION
ITS: SHAREHOLDER**

DocuSigned by:


Hassan Rmaile