

MILBANK LLP
55 Hudson Yards
New York, New York 10001-2163
Telephone: (212) 530-5000
Facsimile: (212) 530-5219
Evan R. Fleck, Esq.
Matthew Brod, Esq.
Justin Cunningham, Esq.
efleck@milbank.com
mbrod@milbank.com
jcunnin1@milbank.com

CHIESA SHAHINIAN & GIANTOMASI PC
105 Eisenhower Parkway
Roseland, New Jersey 07068
Telephone: (973) 325-1500
Facsimile: (973) 325-1501
Thomas M. Walsh, Esq.
Sam Della Fera, Jr., Esq.
twalsh@csglaw.com
sdellafera@csglaw.com

Co-Counsel for the Secured Ad Hoc Group

Co-Counsel for the Secured Ad Hoc Group

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

MULTI-COLOR CORPORATION, *et al.*,
Debtors. ¹

Chapter 11

Case No. 26-10910 (MBK)

Honorable Michael B. Kaplan

(Joint Administration Requested)

**APPLICATION FOR AN ORDER FOR ADMISSION
PRO HAC VICE OF JUSTIN CUNNINGHAM, ESQ.**

Thomas M. Walsh, Esq., a member of the Bar of this Court, hereby moves for entry of an Order granting the admission *pro hac vice* of Justin Cunningham, Esq. of the law firm Milbank LLP, to practice before this Court in connection with the above-captioned Chapter 11 cases.

¹ The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://www.veritaglobal.net/MCC>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.



This application (the “Application”) is submitted pursuant to Rule 101.1 of the Local Civil Rules for the United States District Court for the District of New Jersey and Rule 9010-1 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (collectively, the “Local Rules”), to represent the Secured *Ad Hoc* Group (the “Ad Hoc Group”). The scope of the Application will be the representation of the *Ad Hoc* Group in the within proceedings and any related adversary proceedings involving the *Ad Hoc* Group. A Certification of Justin Cunningham, Esq. is being simultaneously submitted herewith in support of the Application.

The undersigned hereby represents as follows:

1. I am an attorney-at-law of the State of New Jersey, admitted to practice in the United States District Court for the District of New Jersey.

2. I submit this Application pursuant to Civil Rule 101(c) of the Local Rules of the United States District Court for the District of New Jersey and Rule 9010-1 of the New Jersey Local Rules of Bankruptcy Procedure, in support of the entry of an Order Approving Admission *Pro Hac Vice* of Justin Cunningham, Esq. to this Court.

3. Justin Cunningham is an attorney-at-law of the State of New York, and special counsel with the firm of Milbank LLP, with an address of 55 Hudson Yards, New York, New York 10001-2163.

4. Mr. Cunningham is not licensed in the State of New Jersey. He wishes to appear in the within proceedings and respectfully requests that this Court admit him *pro hac vice*.

5. If Mr. Cunningham is permitted to participate in the within proceedings, he understands that he will be subject to the disciplinary jurisdiction of this Court.

WHEREFORE, the Applicant respectfully requests entry of the Order submitted herewith approving the admission, *pro hac vice*, of Justin Cunningham, Esq. to represent the *Ad Hoc* Group in connection with the within proceedings and any related adversary proceedings in which the *Ad Hoc* Group is a party.

By: /s/ Thomas M. Walsh
Thomas M. Walsh, Esq.
Sam Della Fera, Jr.
CHIESA SHAHINIAN & GIANTOMASI PC
105 Eisenhower Parkway
Roseland, New Jersey 07068
Telephone: (973) 325-1500
Facsimile: (973) 325-1501
E-mail: twalsh@csglaw.com
sdellafera@csglaw.com

-and-

Evan R. Fleck, Esq.
Matthew Brod, Esq.
Justin Cunningham, Esq.
MILBANK LLP
55 Hudson Yards
New York, New York 10001-2163
Telephone: (212) 530-5000
Facsimile: (212) 530-5219
E-mail: efleck@milbank.com
mbrod@milbank.com
jcunnin1@milbank.com

Co-Counsel for the Secured Ad Hoc Group

Dated: January 29, 2026

MILBANK LLP

55 Hudson Yards
New York, New York 10001-2163
Telephone: (212) 530-5000
Facsimile: (212) 530-5219
Evan R. Fleck, Esq.
Matthew Brod, Esq.
Justin Cunningham, Esq.
efleck@milbank.com
mbrod@milbank.com
jcunnin1@milbank.com

Co-Counsel for the Secured Ad Hoc Group

CHIESA SHAHINIAN & GIANTOMASI PC

105 Eisenhower Parkway
Roseland, New Jersey 07068
Telephone: (973) 325-1500
Facsimile: (973) 325-1501
Thomas M. Walsh, Esq.
Sam Della Fera, Jr., Esq.
twalsh@csglaw.com
sdellafera@csglaw.com

Co-Counsel for the Secured Ad Hoc Group

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

MULTI-COLOR CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 26-10910 (MBK)

Honorable Michael B. Kaplan

(Joint Administration Requested)

**CERTIFICATION OF JUSTIN CUNNINGHAM, ESQ. IN
SUPPORT OF ADMISSION PRO HAC VICE**

I, JUSTIN CUNNINGHAM, ESQ., of full age, hereby certify to the Court as follows:

¹ The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://www.veritaglobal.net/MCC>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

1. I am an attorney-at-law licensed to practice in the State of New York and special counsel with the law firm of Milbank LLP, co-counsel for the Secured *Ad Hoc* Group (the “*Ad Hoc* Group”). I am personally familiar with the facts set forth herein.

2. I was admitted to practice in the following state court in the year set forth below:

Bar	Year of Admission
State of New York	2017
United States District Court for the Southern District of New York	2017

3. I am a member in good standing of the Bar of the State of New York.

4. There are no disciplinary proceedings pending against me in any jurisdiction, and there has been no discipline imposed against me by any jurisdiction in the past. During the pendency of these proceedings, I will notify the Court of any change in standing with the bar of any court and notify the Court immediately if any actions are instituted against me affecting my standing with the bar of any state.

5. The *Ad Hoc* Group has requested me to represent them in these proceedings, as I have extensive, particular experience in bankruptcy proceedings which will pertain to this matter.

6. I agree to associate in these proceedings with New Jersey counsel, Thomas M. Walsh, Esq., of Chiesa Shahinian & Giantomasi PC, 105 Eisenhower Parkway, Roseland, New Jersey 07068, who is qualified to practice in the State of New Jersey in accordance with Rule 1:21-2.

7. As a condition of my admission, I agree to have all pleadings, briefs, and other papers filed with the Court signed by an attorney of record authorized to practice in New Jersey. Further, I agree to be bound by and comply with the requirements of all applicable rules and to pay all fees required by R. 1:20-1(b), the Lawyers Fund for Client Protection, pursuant to R. 1:28-2, and the Lawyers Assistance Program pursuant to R. 1:28B-1(e).

8. As a further condition of my admission, I agree that automatic termination of *pro hac vice* admission will occur for failure to make the required annual payment to the New Jersey Lawyers' Fund for Client Protection.

9. Under R. 1:21-2(b)(3), and for the above-stated reasons, there is good cause to admit me *pro hac vice* herein.

10. I respectfully request that I be specially admitted *pro hac vice* to participate in this matter.

I hereby certify that the foregoing statements made by me are true. I am aware that, if any of the foregoing statements made by me are willfully false, I am subject to punishment.

Dated: January 29, 2026

/s/ Justin Cunningham

MILBANK LLP

55 Hudson Yards

New York, NY 10001

Telephone: +1 (212) 530-5000

Email: JCunnin1@milbank.com

MILBANK LLP
55 Hudson Yards
New York, New York 10001-2163
Telephone: (212) 530-5000
Facsimile: (212) 530-5219
Evan R. Fleck, Esq.
Matthew Brod, Esq.
Justin Cunningham, Esq.
efleck@milbank.com
mbrod@milbank.com
jcunnin1@milbank.com

CHIESA SHAHINIAN & GIANTOMASI PC
105 Eisenhower Parkway
Roseland, New Jersey 07068
Telephone: (973) 325-1500
Facsimile: (973) 325-1501
Thomas M. Walsh, Esq.
Sam Della Fera, Jr., Esq.
twalsh@csglaw.com
sdellafera@csglaw.com

Co-Counsel for the Secured Ad Hoc Group

Co-Counsel for the Secured Ad Hoc Group

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

<p>In re:</p> <p>MULTI-COLOR CORPORATION, <i>et al.</i>,</p> <p style="text-align: center;">Debtors. ¹</p>	<p>Chapter 11</p> <p>Case No. 26-10910 (MBK)</p> <p>Honorable Michael B. Kaplan</p> <p>(Joint Administration Requested)</p>
---	---

CERTIFICATION OF THOMAS M. WALSH, ESQ. IN SUPPORT OF PRO HAC VICE ADMISSION OF JUSTIN CUNNINGHAM, ESQ.

I, Thomas M. Walsh, of full age, hereby certify as follows:

1. I am an attorney-at-law licensed to practice in the State of New Jersey and a member with the firm of Chiesa Shahinian & Giantomasi PC, with an office located at 105 Eisenhower Parkway, Roseland, New Jersey 07068. I am admitted to practice in the State of New Jersey and the United States District Court for the District of New Jersey.

¹ The last four digits of Debtor Multi-Color Corporation’s tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.veritaglobal.net/MCC>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

2. I make this certification in support of the application of Justin Cunningham, Esq. to practice before this court *pro hac vice* pursuant to D.N.J. LBR 2090-1. The facts contained in the Certification of Justin Cunningham, Esq. are true and correct to the best of my knowledge, information, and belief.

3. I am local counsel of record in this matter and will work closely with Mr. Cunningham. As local counsel of record, I will sign all pleadings, briefs, and other papers filed with the Court and understand that I will be held responsible for his conduct in the within proceedings.

The foregoing statements made by me are true to the best of my knowledge, information, and belief. I am aware that, if any of the foregoing statements made by me are willfully false, I am subject to punishment.

Dated: January 29, 2026

/s/ Thomas M. Walsh

THOMAS M. WALSH

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1(b)

MILBANK LLP

55 Hudson Yards
New York, New York 10001-2163
Telephone: (212) 530-5000
Facsimile: (212) 530-5219
Evan R. Fleck, Esq.
Matthew Brod, Esq.
Justin Cunningham, Esq.
efleck@milbank.com
mbrod@milbank.com
jcunnin1@milbank.com

-and-

CHIESA SHAHINIAN & GIANTOMASI PC

105 Eisenhower Parkway
Roseland, New Jersey 07068
Telephone: (973) 325-1500
Facsimile: (973) 325-1501
Thomas M. Walsh, Esq.
Sam Della Fera, Jr., Esq.
twalsh@csglaw.com
sdellafera@csglaw.com

Co-Counsel for the Secured Ad Hoc Group

In re:

MULTI-COLOR CORPORATION, *et al.*,

Debtors. ¹

Chapter 11

Case No. 26-10910 (MBK)
(Joint Administration Requested)

Honorable Michael B. Kaplan

ORDER FOR ADMISSION *PRO HAC VICE* OF JUSTIN CUNNINGHAM, ESQ.

The relief set forth on the following page is ORDERED.

¹ The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://www.veritaglobal.net/MCC>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

This matter, having been brought before the Court on application for an Order For Admission *Pro Hac Vice*; and the Court having reviewed the moving papers of the applicant, out-of-state attorney, and considered this matter pursuant to Fed.R.Civ.Proc.78, D.N.J. L.Civ.R.101.1 and D.N.J. LBR 9010-1, and good cause having been shown; it is

ORDERED that Justin Cunningham, Esq. be permitted to appear *pro hac vice*; provided that pursuant to D.N.J. L.Civ. R. 101.1(c)(4), an appearance as counsel of record shall be filed promptly by a member of the Bar of this Court upon whom all notices, orders and pleadings may be served, and who shall promptly notify the out-of-state attorney of their receipt. Only an attorney at law of this Court may sign and file papers, enter appearances for parties, sign stipulations, or sign and receive payments on judgments, decrees or orders. Unless otherwise permitted by the Court, local counsel must attend all hearings and proceedings before the Court, and it is further

ORDERED that the applicant shall arrange with the New Jersey Lawyers' Fund for Client Protection for payment of the annual fee, for this year and for any year in which the out-of-state attorney continues to represent a client in a matter pending in this Court in accordance with New Jersey Court Rule 1:28-2 and D.N.J. L. Civ. R. 101.1, said fee to be deposited within twenty (20) days of the date of the entry of this Order, and it is further

ORDERED that the \$250.00 fee required by D.N.J. L. Civ. R. 101(c)(3) for *pro hac vice* admission to the District Court for the District of New Jersey shall also be payable within twenty (20) days of entry of this Order. Payment in the form of a check must be payable to "Clerk, USDC" and forwarded to the Clerk of the United States District Court for the District of New Jersey at the following address:

United States District Court
District of New Jersey
Martin Luther King, Jr. Federal Building
50 Walnut Street
Newark, N.J. 07102
Attention: Pro Hac Vice Admissions

and it is further ORDERED that the applicant shall be bound by the Local Rules of the United States District Court for the District of New Jersey and the Local Rules of Bankruptcy Procedure for the District of New Jersey; and it is further

ORDERED that the Clerk shall forward a copy of this Order to the Treasurer of New Jersey Lawyers' Fund for Client Protection within five (5) days of its date of entry.

MILBANK LLP
55 Hudson Yards
New York, New York 10001-2163
Telephone: (212) 530-5000
Facsimile: (212) 530-5219
Evan R. Fleck, Esq.
Matthew Brod, Esq.
Justin Cunningham, Esq.
efleck@milbank.com
mbrod@milbank.com
jcunnin1@milbank.com

CHIESA SHAHINIAN & GIANTOMASI PC
105 Eisenhower Parkway
Roseland, New Jersey 07068
Telephone: (973) 325-1500
Facsimile: (973) 325-1501
Thomas M. Walsh, Esq.
Sam Della Fera, Jr.
twalsh@csglaw.com
sdellafera@csglaw.com

Co-Counsel for the Secured Ad Hoc Group

Co-Counsel for the Secured Ad Hoc Group

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

MULTI-COLOR CORPORATION, *et al.*,

Debtors. ¹

Chapter 11

Case No. 26-10910 (MBK)

Honorable Michael B. Kaplan

(Joint Administration Requested)

CERTIFICATION OF SERVICE

I, THOMAS M. WALSH, of full age, hereby certify to the Court as follows:

1. I am an attorney-at-law of the State of New Jersey and a member with the firm of Chiesa Shahinian & Giantomasi PC, co-counsel for the Secured *Ad Hoc* Group.
2. On January 29, 2026, I caused a copy of the Application for an Order for Admission *Pro Hac Vice* of Justin Cunningham, Esq., together with supporting Certifications and proposed

¹ The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://www.veritaglobal.net/MCC>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

form of Order, to be served electronically on all parties requesting electronic service through the Bankruptcy Court's CM/ECF system.

3. The above statements made by me are true. I am aware that, if any of the foregoing statements made by me are willfully false, I am subject to punishment.

/s/ Thomas M. Walsh

THOMAS M. WALSH

Dated: January 29, 2026