



UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1(b)
In re: MULTI-COLOR CORPORATION, <i>et al</i> Debtors. ¹

Order Filed on January 29, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Chapter 11 (MBK)

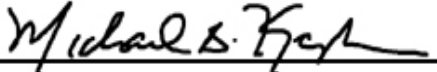
Case No. 26-10910

(Joint Administration Requested)

**ORDER REGARDING APPLICATION FOR
EXPEDITED CONSIDERATION OF FIRST DAY MATTERS**

The relief set forth on the following pages, numbered three (3) through five (5),
is **ORDERED**.

DATED: January 29, 2026


Honorable Michael B. Kaplan
United States Bankruptcy Judge



261091026013100000000002

Caption in Compliance with D.N.J. LBR 9004-1(b)

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*Proposed Co-Counsel to the Debtors and
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Debtors: MULTI-COLOR CORPORATION, *et al.*
 Case No. 26-10910 (MBK)
 Caption of Order: Order Regarding Application for Expedited Consideration of First Day Matters

After review of the *Application for Expedited Consideration of First Day Matters* (the “Application”),² and for good cause shown;

1. **IT IS HEREBY ORDERED** that the Application is **GRANTED**** as set forth herein;
2. **IT IS FURTHER ORDERED** that the following motions (the “Motions”) are scheduled for hearing before the Honorable Michael B. Kaplan **via Zoom** (see instructions in Paragraph 7) on the date(s) and time(s) set forth below:

Matter	Hearing Date and Time
1. Application for Designation as a Chapter 11 Complex Case.	Fri 1/30/26 at 1pm
2. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Debtor Bank Accounts, Business Forms, and Books and Records, and (D) Continue Intercompany Transactions and (II) Granting Related Relief.	Friday, January 30, 2026 at 1:00pm (via Zoom)
3. Debtors’ Application for Entry of an Order (I) Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date and (II) Granting Related Relief.	Friday, January 30, 2026 at 1:00pm (via Zoom)
4. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors’ Thirty Largest Unsecured Creditors, (B) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (C) Redact Certain Confidential Information of Customers, (D) Redact Certain Personally Identifiable Information of Individuals, and (E) Serve Certain Parties in Interest by Email and (II) Granting Related Relief.	Friday, January 30, 2026 at 1:00pm (via Zoom)
5. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing Payment of All Trade Claims in the Ordinary Course of Business, (II) Granting Administrative Expense Priority to Undisputed Obligations on Account of Outstanding Orders, (III) Authorizing Satisfaction of Obligations Related Thereto, and (IV) Granting Related Relief.	Friday, January 30, 2026 at 1:00pm (via Zoom)
6. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain and Administer Their Customer Programs and (B) Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief.	Friday, January 30, 2026 at 1:00pm (via Zoom)
7. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, and (C) Grant Liens and Superpriority Administrative Expense Claims, (II) Granting	Friday, January 30, 2026 at 1:00pm (via Zoom)

² Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Application.

****The Court received and reviewed the Objection submitted by counsel for certain unsecured creditors, and carefully considered their request for a Monday hearing. For reasons that will be discussed on the record during the First Day Hearings, the Court determines that a hearing on Friday is appropriate.**

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Debtors: MULTI-COLOR CORPORATION, *et al.*
 Case No. 26-10910 (MBK)
 Caption of Order: Order Regarding Application for Expedited Consideration of First Day Matters

Matter	Hearing Date and Time
Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief.	Friday, Jan. 30, 2026 at 1:00pm (via Zoom)
8. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance and Surety Coverage and Letters of Credit Entered into Prepetition and Pay Related Prepetition Obligations, (B) Renew, Supplement, Modify, or Purchase Insurance and Surety Coverage and Letters of Credit Postpetition, and (C) Continue to Pay Broker Fees and (II) Granting Related Relief.	Friday, January 30, 2026 at 1:00pm (via Zoom)
9. Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief.	Friday, Jan. 30, 2026 at 1:00pm (via Zoom)
10. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief.	Friday, January 30, 2026 at 1:00pm (via Zoom)
11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief.	Friday, Jan. 30, 2026 at 1:00pm (via Zoom)
12. Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief.	Friday, January 30, 2026 at 1:00pm (via Zoom)
13. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief.	Friday, January 30, 2026 at 1:00pm (via Zoom)
14. Debtors' Motion for Entry of an Order (I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and <i>Ipsa Facto</i> Protections of the Bankruptcy Code, (II) Approving the Form and Manner of Notice, and (III) Granting Related Relief.	Friday, January 30, 2026 at 1:00pm (via Zoom)
15. Debtors' Motion for Entry of an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Disclosure Statement as Containing Adequate Information, (III) Approving Related Dates, Deadlines, Notices, and Procedures, (IV) Approving the Solicitation Procedures and Related Dates, Deadlines, and Notices, (V) Conditionally Waiving the Requirements that (A) the U.S. Trustee Convene a Meeting of Creditors and (B) the Debtors File Schedules of Assets and Liabilities, Statements of Financial Affairs, and Rule 2015.3 Financial Reports, and (VI) Granting Related Relief.	Friday, January 30, 2026 at 1:00pm (via Zoom)

3. **IT IS FURTHER ORDERED** that a true copy of this order shall be served on all required parties pursuant to Local Rule 9013-5(f); and

4. **IT IS FURTHER ORDERED** that party may move for modification of this Order in accordance with Local Rule 9013-5(e); and

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Debtors: MULTI-COLOR CORPORATION, *et al.*

Case No. 26-10910 (MBK)

Caption of Order: Order Regarding Application for Expedited Consideration of First Day
Matters

5. IT IS FURTHER ORDERED that objections and/or responses to the Motions, if any, may be made under Local Rule 9013-5(d); and

6. IT IS FURTHER ORDERED that the Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this order.

7. IT IS FURTHER ORDERED that parties wishing to present argument must request Zoom panelist status by sending an email to Chambers (chambers_of_mbk@njb.uscourts.gov) indicating the name of the person appearing, their email address, their affiliation, and whom they represent/interest in this case. If the request is approved, the participant will receive appropriate Zoom credentials and further instruction. Telephonic information for observation purposes will be posted on Judge Kaplan's page on the Court website.

In re:
Multi-Color Corporation
Debtor

Case No. 26-10910-MBK
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3
Date Rcvd: Jan 29, 2026

User: admin
Form ID: pdf903

Page 1 of 2
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 31, 2026:

Recip ID	Recipient Name and Address
db	+ Multi-Color Corporation, 3284 Northside Parkway NW, Suite 400, Atlanta, GA 30327-2286

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 31, 2026

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 29, 2026 at the address(es) listed below:

Name	Email Address
Christopher P. Mazza	on behalf of Interested Party Acquiom Agency Services LLC as DIP Term Loan Agent and DIP Notes Agent cpmazza@pbnlaw.com, mpdermatis@pbnlaw.com;pnbalala@pbnlaw.com;rlhemming@pbnlaw.com;alkernell@pbnlaw.com
James S. Carr	on behalf of Interested Party Wilmington Trust National Association in its capacity as Indenture Trustee KDWBankruptcyDepartment@KelleyDrye.com;MVicinanza@ecf.inforuptcy.com
Jeffrey M. Sponder	on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov jeffrey.m.sponder@usdoj.gov
Michael D. Sirota	on behalf of Debtor Multi-Color Corporation msirota@coleschotz.com fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

U.S. Trustee

District/off: 0312-3

User: admin

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Date Rcvd: Jan 29, 2026

Form ID: pdf903

Total Noticed: 1

USTPRegion03.NE.ECF@usdoj.gov

Warren J. Martin, Jr.

on behalf of Interested Party Acquiom Agency Services LLC as DIP Term Loan Agent and DIP Notes Agent
wjmartin@pbnlaw.com, mpdermatis@pbnlaw.com;pnbalala@pbnlaw.com;raparisi@pbnlaw.com;jmoconnor@pbnlaw.com

TOTAL: 6