

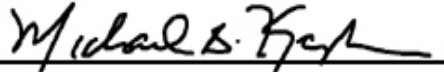


Order Filed on February 2, 2026  
 by Clerk  
 U.S. Bankruptcy Court  
 District of New Jersey

<b>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY</b>	
<b>Caption in Compliance with D.N.J. LBR 9004-1(b)</b>	
In re:  MULTI-COLOR CORPORATION,  Debtor. <sup>1</sup>  Tax I.D. No. 31-1125853	Chapter 11  Case No. 26-10910 (MBK)
In re:  COLLOTYPE INTERNATIONAL HOLDINGS PTY LTD,  Debtor.  Tax I.D. No. 91599185	Chapter 11  Case No. 26-10914 (MBK)
In re:  CUNAMARA INVESTMENTS PTY LIMITED,  Debtor.  Tax I.D. No. 852440797	Chapter 11  Case No. 26-10915 (MBK)
In re:  EXPORTACIONES IM -PROMOCION, S.A. DE C.V.,  Debtor.  Tax I.D. No. EIP971118EE0	Chapter 11  Case No. 26-10916 (MBK)
In re:  GRAFO REGIA, S. DE R.L. DE C.V.,  Debtor.  Tax I.D. No. GRE011210H81	Chapter 11  Case No. 26-10918 (MBK)
In re:  HALLY GROUP PTY LTD,  Debtor.  Tax I.D. No. 813753723	Chapter 11  Case No. 26-10921 (MBK)

<sup>1</sup> The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://www.veritaglobal.net/MCC>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

**DATED: February 2, 2026**

  
 Honorable Michael B. Kaplan



2610910260204000000000028

In re:  HALLY LABELS PTY LIMITED,  Debtor.  Tax I.D. No. 83648684	Chapter 11  Case No. 26-10922 (MBK)
In re:  HEXAGON HOLDINGS LIMITED,  Debtor.  Tax I.D. No. 114326003	Chapter 11  Case No. 26-10923 (MBK)
In re:  KIWI LABELS LIMITED,  Debtor.  Tax I.D. No. 114326275	Chapter 11  Case No. 26-10927 (MBK)
In re:  LABELS BUYER, LLC,  Debtor.  Tax I.D. No. 87-1374645	Chapter 11  Case No. 26-10928 (MBK)
In re:  LABL ACQUISITION CORPORATION,  Debtor.  Tax I.D. No. 82-4038111	Chapter 11  Case No. 26-10917 (MBK)
In re:  LABL HOLDING CORPORATION,  Debtor.  Tax I.D. No. 82-4037830	Chapter 11  Case No. 26-10925 (MBK)
In re:  LABL, INC.,  Debtor.  Tax I.D. No. 20-3832447	Chapter 11  Case No. 26-10935 (MBK)

In re:  LABL INTERMEDIATE HOLDING CORPORATION,  Debtor.  Tax I.D. No. 82-4037969	Chapter 11  Case No. 26-10932 (MBK)
In re:  MCC ABLIS FRANCE SAS,  Debtor.  Tax I.D. No. 40093025100022	Chapter 11  Case No. 26-10938 (MBK)
In re:  MCC ADELAIDE PTY LTD,  Debtor.  Tax I.D. No. 91511894	Chapter 11  Case No. 26-10940 (MBK)
In re:  MCC ALBANY LIMITED,  Debtor.  Tax I.D. No. 109335711	Chapter 11  Case No. 26-10943 (MBK)
In re:  MCC AUCKLAND LIMITED,  Debtor.  Tax I.D. No. 044426021	Chapter 11  Case No. 26-10946 (MBK)
In re:  MCC CARDIFF LTD.,  Debtor.  Tax I.D. No. 01858357	Chapter 11  Case No. 26-10948 (MBK)
In re:  MCC CHRISTCHURCH LIMITED,  Debtor.  Tax I.D. No. 081623724	Chapter 11  Case No. 26-10951 (MBK)

In re:  MCC FRANCE EST SAS,  Debtor.  Tax I.D. No. 494077118	Chapter 11  Case No. 26-10954 (MBK)
In re:  MCC FRANCE OUEST SAS,  Debtor.  Tax I.D. No. 595950023	Chapter 11  Case No. 26-10957 (MBK)
In re:  MCC GRIFFITH PTY LTD,  Debtor.  Tax I.D. No. 836401375	Chapter 11  Case No. 26-10960 (MBK)
In re:  MCC LABEL SYDNEY PTY LTD,  Debtor.  Tax I.D. No. 675802025	Chapter 11  Case No. 26-10963 (MBK)
In re:  MCC LABELS AUSTRALIA HOLDINGS PTY LTD,  Debtor.  Tax I.D. No. 973232350	Chapter 11  Case No. 26-10920 (MBK)
In re:  MCC LABELS AUSTRALIA PTY LTD,  Debtor.  Tax I.D. No. 973232945	Chapter 11  Case No. 26-10926 (MBK)
In re:  MCC MANUFACTURING, INC.,  Debtor.  Tax I.D. No. 20-5017397	Chapter 11  Case No. 26-10913 (MBK)

In re:  MCC MELBOURNE PTY LTD,  Debtor.  Tax I.D. No. 88247619	Chapter 11  Case No. 26-10930 (MBK)
In re:  MCC NANTES FRANCE SAS,  Debtor.  Tax I.D. No. 86980003700036	Chapter 11  Case No. 26-10933 (MBK)
In re:  MCC PERTH PTY LTD,  Debtor.  Tax I.D. No. 88211234	Chapter 11  Case No. 26-10937 (MBK)
In re:  MCC POZNAŃ SP. Z O.O.,  Debtor.  Tax I.D. No. PL 7811601783	Chapter 11  Case No. 26-10941 (MBK)
In re:  MCC SMART PACKAGING SOLUTIONS, LLC,  Debtor.  Tax I.D. No. 93-4404714	Chapter 11  Case No. 26-10912 (MBK)
In re:  MCC VERSTRAETE AUSTRALIA PTY LTD,  Debtor.  Tax I.D. No. 930772524	Chapter 11  Case No. 26-10944 (MBK)
In re:  MCC VERSTRAETE IN MOLD LABELS USA INC.,  Debtor.  Tax I.D. No. 81-5474902	Chapter 11  Case No. 26-10947 (MBK)

<p>In re:</p> <p>MCC VERSTRAETE N.V.,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. BE 0416.549.969</p>	<p>Chapter 11</p> <p>Case No. 26-10950 (MBK)</p>
<p>In re:</p> <p>MCC-NORWOOD, LLC,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 46-4658851</p>	<p>Chapter 11</p> <p>Case No. 26-10909 (MBK)</p>
<p>In re:</p> <p>MULTI-COLOR (NEW ZEALAND) HOLDINGS PTY LIMITED,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 134369434</p>	<p>Chapter 11</p> <p>Case No. 26-10953 (MBK)</p>
<p>In re:</p> <p>MULTI-COLOR (NEW ZEALAND) PTY LIMITED,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 122985776</p>	<p>Chapter 11</p> <p>Case No. 26-10956 (MBK)</p>
<p>In re:</p> <p>MULTI-COLOR (QLD) PTY LTD,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 85925221</p>	<p>Chapter 11</p> <p>Case No. 26-10959 (MBK)</p>
<p>In re:</p> <p>MULTI-COLOR AUSTRALIA ACQUISITION PTY. LIMITED,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 895578850</p>	<p>Chapter 11</p> <p>Case No. 26-10961 (MBK)</p>
<p>In re:</p> <p>MULTI-COLOR AUSTRALIA HOLDINGS PTY. LIMITED,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 895558090</p>	<p>Chapter 11</p> <p>Case No. 26-10964 (MBK)</p>

In re:  MULTI-COLOR BINGEN GERMANY GMBH,  Debtor.  Tax I.D. No. 08/656/50606	Chapter 11  Case No. 26-10919 (MBK)
In re:  MULTI-COLOR CANADA, INC.,  Debtor.  Tax I.D. No. 848947198	Chapter 11  Case No. 26-10924 (MBK)
In re:  MULTI-COLOR CLYDEBANK SCOTLAND LIMITED,  Debtor.  Tax I.D. No. 8254822003189	Chapter 11  Case No. 26-10929 (MBK)
In re:  MULTI-COLOR CWMBRAN UK LIMITED,  Debtor.  Tax I.D. No. 8274127806	Chapter 11  Case No. 26-10931 (MBK)
In re:  MULTI-COLOR DAVENTRY ENGLAND LTD,  Debtor.  Tax I.D. No. 5294525010989	Chapter 11  Case No. 26-10934 (MBK)
In re:  MULTI-COLOR HANN. MUENDEN GERMANY GMBH,  Debtor.  Tax I.D. No. 20/200/10504	Chapter 11  Case No. 26-10936 (MBK)
In re:  MULTI-COLOR HEILIGENSTADT GERMANY GMBH,  Debtor.  Tax I.D. No. 20/200/29612	Chapter 11  Case No. 26-10939 (MBK)

In re:  MULTI-COLOR LABEL CORPORATION- MEXICO, S.A. DE C.V.,  Debtor.  Tax I.D. No. FPR9410054X5	Chapter 11  Case No. 26-10942 (MBK)
In re:  MULTI-COLOR LABELS CASTLEBAR IRELAND LIMITED,  Debtor.  Tax I.D. No. 2216383P	Chapter 11  Case No. 26-10945 (MBK)
In re:  MULTI-COLOR LABELS IRELAND LIMITED,  Debtor.  Tax I.D. No. 1830435B	Chapter 11  Case No. 26-10949 (MBK)
In re:  MULTI-COLOR MONTREAL CANADA CORPORATION,  Debtor.  Tax I.D. No. 100742477	Chapter 11  Case No. 26-10952 (MBK)
In re:  MULTI-COLOR UK HOLDINGS 2 LIMITED,  Debtor.  Tax I.D. No. 5036902255	Chapter 11  Case No. 26-10955 (MBK)
In re:  MULTI-COLOR WARSAW POLAND SP. Z O.O.,  Debtor.  Tax I.D. No. 1130085030	Chapter 11  Case No. 26-10958 (MBK)
In re:  SPEAR GROUP HOLDINGS LIMITED,  Debtor.  Tax I.D. No. 6615704517	Chapter 11  Case No. 26-10962 (MBK)

In re:

W/S PACKAGING GROUP, LLC,

Debtor.

Tax I.D. No. 39-2007493

Chapter 11

Case No. 26-10911 (MBK)

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF  
CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

The relief set forth on the following pages, numbered eleven (11) through fourteen (14), is

**ORDERED.**

**Caption in Compliance with D.N.J. LBR 9004-1(b)**

**KIRKLAND & ELLIS LLP**  
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*Proposed Co-Counsel to the Debtors and  
Debtors in Possession*

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Debtors: MULTI-COLOR CORPORATION, *et al.*

Case No. 26-[●] ([●])

Caption of Order: Order (I) Directing Joint Administration of Chapter 11 Cases and  
(II) Granting Related Relief

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Upon the *Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* (the "Motion"),<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (this "Order") (a) directing the joint administration of the Debtors' chapter 11 cases for procedural purposes only and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that the Debtors' notice of the Motion was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT:**

1. The Motion is **GRANTED** as set forth herein.

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<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Motion.

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Debtors: MULTI-COLOR CORPORATION, *et al.*

Case No. 26-[●] ([●])

Caption of Order: Order (I) Directing Joint Administration of Chapter 11 Cases and  
(II) Granting Related Relief

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2. Any objections to the entry of this Order, to the extent not withdrawn or settled, are overruled.

3. The above-captioned cases hereby are jointly administrated by this Court for procedural purposes only.

4. Nothing contained in the Motion, or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

5. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the District of New Jersey shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.

6. All pleadings, papers, and documents filed in the Lead Case shall bear the caption as shown in **Exhibit 1** attached hereto.

7. The caption shown in **Exhibit 1** attached hereto satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

8. All lists, schedules, and statements shall be filed and docketed in the specific Debtor's case to which they are applicable.

9. Any party in interest may request joint hearings on matters pending in any of these chapter 11 cases.

10. If pleadings, papers, or documents have been filed in any of the above-captioned cases other than the Lead Case prior to the entry of this Order, and those matters have not yet been heard and decided, the party who filed the pleading, paper, or document shall (i) refile the pleading,

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Debtors: MULTI-COLOR CORPORATION, *et al.*

Case No. 26-[●] ([●])

Caption of Order: Order (I) Directing Joint Administration of Chapter 11 Cases and  
(II) Granting Related Relief

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paper, or document in the Lead Case within three (3) business days of the entry of this Order,  
(ii) set the pleading, paper, or document for hearing before the judge assigned to the Lead Case,  
and (iii) notice the hearing to all appropriate parties.

11. The Clerk shall file a copy of this Order in the Lead Case and each of the affiliated  
Debtor cases. A docket entry shall be made in each of the above-captioned chapter 11 cases,  
except the chapter 11 case of Multi-Color Corporation, substantially as follows:

An order has been entered in accordance with rule 1015(b) of the Federal Rules of  
Bankruptcy Procedure directing the procedural consolidation and joint  
administration of the chapter 11 cases of Multi-Color Corporation. and its affiliated  
debtors. All further pleadings and papers shall be filed in, and all further docket  
entries shall be made in, the docket of Multi-Color Corporation, Case No. 26-[●]  
([●]), and that docket should be consulted for all matters affecting these chapter 11  
cases.

12. The Debtors shall file individual monthly operating reports for each Debtor and  
such reports shall be docketed in the Lead Case.

13. The Debtors are authorized to take all actions necessary to effectuate the relief  
granted pursuant to this Order in accordance with the Motion.

14. Notice of the Motion as provided therein shall be deemed good and sufficient notice  
of such Motion, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied  
by such notice.

15. The Debtors shall serve by email (if available) or by first class mail, a copy of this  
Order and the Motion on all parties required to receive such service pursuant to Local  
Rule 9013-5(f).

16. Any party may move for modification of this Order in accordance with Local  
Rule 9013-5(e).

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Debtors: MULTI-COLOR CORPORATION, *et al.*

Case No. 26-[●] ([●])

Caption of Order: Order (I) Directing Joint Administration of Chapter 11 Cases and  
(II) Granting Related Relief

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17. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

**Exhibit 1**

**Case Caption**

**KIRKLAND & ELLIS LLP**  
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-and-

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**KIRKLAND & ELLIS INTERNATIONAL LLP**  
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fyudkin@coleschotz.com

*Proposed Co-Counsel to the Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:

MULTI-COLOR CORPORATION, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 26-10910 (MBK)

(Jointly Administered)

<sup>1</sup> The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://www.veritaglobal.net/MCC>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

In re:  
Multi-Color Corporation  
Debtor

Case No. 26-10910-MBK  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0312-3  
Date Rcvd: Feb 02, 2026

User: admin  
Form ID: pdf903

Page 1 of 2  
Total Noticed: 1

The following symbols are used throughout this certificate:

**Symbol Definition**

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 04, 2026:**

Recip ID	Recipient Name and Address
db	+ Multi-Color Corporation, 3284 Northside Parkway NW, Suite 400, Atlanta, GA 30327-2286

TOTAL: 1

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**  
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Feb 04, 2026

Signature: /s/Gustava Winters

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## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 2, 2026 at the address(es) listed below:

Name	Email Address
Alan J. Brody	on behalf of Creditor Barclays Bank PLC as Administrative and Collateral Agent for the Prepetition ABL Facility and Cash Flow Revolving Facility brody@gtlaw.com, alan-brody-2138@ecf.pacerpro.com
Candace Madeira Arthur	on behalf of Interested Party Clayton Dubilier & Rice LLC on behalf of itself and its affiliates and/or related entities, including CD&R Labels Holdings, L.P., Arawak XI, L.P., Arawak XI-A, L.P., CD&R Investment Associates XI, Lt candace.arthur@lw.com, candace-arthur-3140@ecf.pacerpro.com;christopher.tarrant@lw.com
Christopher P. Mazza	on behalf of Interested Party Acquiom Agency Services LLC as DIP Term Loan Agent and DIP Notes Agent cpmazza@pbnlaw.com, mpdermatis@pbnlaw.com;pnbalala@pbnlaw.com;rlhemming@pbnlaw.com;alkernell@pbnlaw.com
Colleen Restel	on behalf of Interested Party Clayton Dubilier & Rice LLC on behalf of itself and its affiliates and/or related entities, including CD&R Labels Holdings, L.P., Arawak XI, L.P., Arawak XI-A, L.P., CD&R Investment Associates XI, Lt crestel@lowenstein.com,

District/off: 0312-3

User: admin

Page 2 of 2

Date Rcvd: Feb 02, 2026

Form ID: pdf903

Total Noticed: 1

elawler@lowenstein.com;cgauvin@lowenstein.com;KMOYNIHAN@LOWENSTEIN.COM;dclaussen@lowenstein.com

Eric S. Chafetz

on behalf of Interested Party Clayton Dubilier & Rice LLC on behalf of itself and its affiliates and/or related entities, including CD&R Labels Holdings, L.P., Arawak XI, L.P., Arawak XI-A, L.P., CD&R Investment Associates XI, Lt echafetz@lowenstein.com, elawler@lowenstein.com

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James N. Lawlor

on behalf of Creditor Cross-Holder Ad Hoc Group jlawlor@wmd-law.com

James S. Carr

on behalf of Interested Party Wilmington Trust National Association in its capacity as Indenture Trustee KDWBankruptcyDepartment@KelleyDrye.com;MVicinanza@ecf.inforuptcy.com

Jeffrey M. Sponder

on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov jeffrey.m.sponder@usdoj.gov

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Nicole Castiglione

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Paul R. DeFilippo

on behalf of Creditor Cross-Holder Ad Hoc Group pdefilippo@wmd-law.com

Philip J. Gross

on behalf of Interested Party Clayton Dubilier & Rice LLC on behalf of itself and its affiliates and/or related entities, including CD&R Labels Holdings, L.P., Arawak XI, L.P., Arawak XI-A, L.P., CD&R Investment Associates XI, Lt pgross@lowenstein.com, bnathan@lowenstein.com

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on behalf of Creditor Secured Ad Hoc Group sdellafera@csglaw.com

Thomas Michael Walsh

on behalf of Creditor Secured Ad Hoc Group TWALSH@CSGLAW.COM

U.S. Trustee

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Warren J. Martin, Jr.

on behalf of Interested Party Acquiom Agency Services LLC as DIP Term Loan Agent and DIP Notes Agent wjmartin@pbnlaw.com, mpdermatis@pbnlaw.com;pnbalala@pbnlaw.com;raparisi@pbnlaw.com;jmoconnor@pbnlaw.com

TOTAL: 17