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Proposed Co-Counsel to the Debtors and Debtors in Possession

Proposed Co-Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

MULTI-COLOR CORPORATION, *et al.*,

Debtors.¹

Chapter 11
Case No. 26-10910 (MBK)
(Jointly Administered)

NOTICE REGARDING THE DEPOSITORY TRUST COMPANY

¹ The last four digits of Debtor Multi-Color Corporation’s tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/MCC>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.



PLEASE TAKE NOTICE that, on February 2, 2026, the United States Bankruptcy Court for the District of New Jersey (the “Court”) entered the *Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, and (C) Grant Liens and Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 106] (the “Interim DIP Order”), authorizing, among other things, the Borrowers² to obtain postpetition financing pursuant to the Interim DIP Order and the DIP Documents, including \$125 million in Interim New Money DIP Loans and \$125 million in Roll-Up DIP Loans.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim DIP Order and the DIP Documents, the Prepetition Cash Flow Lenders and holders of the Prepetition Secured Notes Obligations (collectively, the “DIP Subscription Participants”) were offered the opportunity to participate in the DIP Facility pursuant to a subscription process.

PLEASE TAKE FURTHER NOTICE that, in connection with the subscription process, The Depository Trust Company may re-open its Automated Tender Offer Program to facilitate the surrender of notes issued pursuant to the Prepetition Secured Notes Indenture by certain parties that backstopped the DIP Facility in relation to any amounts which were not ultimately subscribed by the DIP Subscription Participants.

PLEASE TAKE FURTHER NOTICE that, in connection with the foregoing, the Automated Tender Offer Program will close on March 17, 2026.

² Capitalized terms used but not defined herein are given the meanings ascribed to such terms in the Interim DIP Order.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kurtzman Carson Consultants, LLC dba Verita Global at <https://www.veritaglobal.net/MCC>. You may also obtain copies of any pleadings by visiting the Court's website at <https://www.njb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: March 6, 2026

/s/ Michael D. Sirota

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