



Order Filed on March 18, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1(b)
In re: MULTI-COLOR CORPORATION, <i>et al.</i> , Debtors. ¹

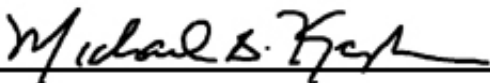
Chapter 11

Case No. 26-10910 (MBK) (Jointly Administered)

**ORDER DENYING
(A) THE CROSS-HOLDER AD HOC GROUP'S
MOTION TO DISMISS OR, IN THE ALTERNATIVE,
TRANSFER THE CHAPTER 11 CASES AND (B) THE MOTION
OF THE UNITED STATES TRUSTEE TO (i) DISMISS CASE OF
DEBTOR MCC-NORWOOD, LLC PURSUANT TO 11 U.S.C. § 1112(b)
AND (ii) TRANSFER VENUE OR DISMISS ALL CASES OF ALL DEBTORS
PURSUANT TO 28 U.S.C. §§ 1406, 1408, 1412 AND FED. R. BANKR. P. 1014(a)**

The relief set forth on the following pages, numbered three (3) to four (4) is **ORDERED**.

DATED: March 18, 2026



Honorable Michael B. Kaplan
United States Bankruptcy Judge



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Debtors: MULTI-COLOR CORPORATION, *et al.*
Case No. 26-10910 (MBK)
Caption of Order: Order Denying (A) The Cross-Holder Ad Hoc Group’s Motion To Dismiss or, in the Alternative, Transfer the Chapter 11 Cases and (B) the Motion of the United States Trustee to (i) Dismiss Case of Debtor MCC-Norwood, LLC Pursuant to 11 U.S.C. § 1112(b) and (ii) Transfer Venue or Dismiss All Cases of all Debtors Pursuant to 28 U.S.C. §§ 1406, 1408, 1412 and Fed. R. Bankr. P. 1014(a)

Upon the (a) *The Cross-Holder Ad Hoc Group’s Motion to Dismiss or, in the Alternative, Transfer the Chapter 11 Cases* [Docket No. 71] (the “Cross-Holder Ad Hoc Group Motion”) and (b) *Motion of the United States Trustee to (i) Dismiss Case Of Debtor MCC-Norwood, LLC Pursuant to 11 U.S.C. § 1112(B) and (ii) Transfer Venue or Dismiss all Cases of all Debtors Pursuant to 28 U.S.C. §§ 1406, 1408, 1412 and Fed. R. Bankr. P. 1014(a)* [Docket No. 266] (the “UST Motion” and together with the Cross-Holder Ad Hoc Group Motion, the “Motions”),²; and the Court having reviewed the Motions, *CD&R’s Joinder and Objection to Motions of Cross-Holder Ad Hoc Group and United States Trustee to Dismiss Case and Transfer Venue* [Docket No. 295], the *Debtors’ Omnibus Objection to Motions Seeking Dismissal or Transfer of Venue* [Docket No. 302], *The Secured Ad Hoc Group’s Joinder to Debtors’ and CD&R’s Objections to Motions Seeking Dismissal or Transfer of Venue* [Docket No. 314], the *Reply of the Cross-Holder Ad Hoc Group in Further Support of its Motion to Dismiss or, in the Alternative, Transfer the Chapter 11 Cases* [Docket No. 336], *Joinder of the Excluded First Lien Lenders to the Cross-Holder Ad Hoc Group’s Reply in Support of Motion to Dismiss or, in the Alternative, Transfer the Chapter 11 Cases* [Docket No. 337], the *Reply of the United States Trustee to Debtors’ Omnibus Objection to Motions Seeking Dismissal or Transfer of Venue* [Docket No. 339], and the letter briefs submitted in response to the Court’s request therefor [Docket Nos. 410, 411, 412, 413, 414,

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

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Case No. 26-10910 (MBK)
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and 416]; and upon the *Declaration of Eric Koza in Support of Debtors' Objection to the Cross-Holder Ad Hoc Group's Motion to Dismiss or, in the Alternative, Transfer Venue* [Docket No. 349], the *Declaration of Matthew S. Jacques in Support of Debtors' Objection to the Cross-Holder Ad Hoc Group's Motion to Dismiss or, in the Alternative, Transfer Venue* [Docket No. 350], and the evidence submitted and arguments of counsel made at the hearing on the Motions; and after due deliberation, for the reasons set forth in the Court's letter opinion entered on March 16, 2026 [Docket No. 458], **IT IS HEREBY:**

ORDERED that the Motions are **DENIED**.