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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:  
  
MULTI-COLOR CORPORATION, *et al.*,  
  
Debtors.<sup>1</sup>

Chapter 11  
  
Case No.: 26-10910 (MBK)  
  
Judge: Michael B. Kaplan

**APPLICATION FOR ORDER SHORTENING TIME**

<sup>1</sup> The last four digits of Debtor Multi-Color Corporation’s tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://veritaglobal.net/MCC>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.



TO: THE HONORABLE MICHAEL B. KAPLAN  
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

The Cross-Holder Group (the “Applicant”), by and through its undersigned counsel, requests that the time period prescribed under Rule 2002(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) to notice a hearing, to the extent necessary, on the Applicant’s *Emergency Motion for an Order Designating the Secured Group’s and CD&R’s Class 5 Votes Pursuant to 11 U.S.C. § 1126(e)* (the “Motion”)<sup>2</sup> be shortened pursuant to Bankruptcy Rule 9006(c)(1).

In support of this application (this “Application”), the Applicant states the following:

1. The Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code on January 29, 2026. On the same day, the Debtors filed the *Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 17] (the “Plan”).

2. The DS Scheduling Order<sup>3</sup> established March 3, 2026, at 5:00 p.m. (prevailing Eastern Time) as the deadline by which claim holders entitled to vote on the plan must have submitted ballots to vote on the Plan. Under the Plan, Class 4 (First Lien Secured Claims) and Class 5 (Junior Funded Debt Claims) were entitled to vote on the Plan. Plan § III.A.4 & 5. Class 5 included Unsecured Notes Claims and First Lien Deficiency Claims. *Id.* § I.A.120.

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<sup>2</sup> Capitalized terms not otherwise defined herein have the meanings ascribed to them in the *Cross-Holder Group’s Objection to Confirmation of the Joint Prepackaged Plan of Reorganization* [Dkt. No. 535] (the “Plan Confirmation Objection”).

<sup>3</sup> On February 2, 2026, the Court entered the *Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Disclosure Statement as Containing Adequate Information, (III) Approving Related Dates, Deadlines, Notices, and Procedures, (IV) Approving the Solicitation Procedures and Related Dates, Deadlines, and Notices, (V) Conditionally Waiving the Requirement That (A) the US Trustee Convene a Meeting of Creditors and (B) the Debtors File Schedules of Assets and Liabilities, Statements of Financial Affairs, and Rule 2015.3 Financial Reports, and (VI) Granting Related Relief* [Dkt No. 97] (the “DS Scheduling Order”).

3. On March 17, 2026, the Debtors' noticing and claims agent filed the *Declaration of James Lee with Respect to the Tabulation of Votes on the Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 482] (the "Voting Declaration"). As indicated in the Voting Declaration, of the timely votes cast, 83.09% in number and 83.35% in amount in Class 5 voted to accept the Plan. Voting Declaration, at 6.

4. Applicant objects to confirmation of the Plan and, among other things, argues that the Class 5 votes of the Secured Group and CD&R should be designated pursuant to section 1126(e) of the Bankruptcy Code for the reasons set forth in paragraphs 100 through 120 of the Plan Confirmation Objection. Applicant seeks this relief via the Motion.

5. Pursuant to Bankruptcy Rule 9006(c)(1), the Applicant respectfully requests entry of an order shortening the time for notice and hearing on the Motion and scheduling a hearing on the Motion on or before March 31, 2026, and in all events prior to the confirmation hearing on the Plan.

6. Good cause exists to shorten the notice period and expedite the hearing on the Motion. Time is of the essence with respect to the relief sought in the Motion—as noted, the Voting Declaration setting forth the votes cast in Class 5 was filed only days ago and the confirmation hearing on the Plan is scheduled for March 31, 2026. Adjudication of whether the Class 5 votes of the Secured Group and CD&R should be designated as set forth in the Motion is a critical gating issue that must be determined prior to the confirmation hearing. Should the Court grant the Motion, the remaining votes in Class 5 will have rejected the Plan and, as such, the Court would need to assess whether the requirements for cramdown, including the absolute priority rule, have been satisfied.

7. No party will be prejudiced by shortened notice. Rather, the Applicant stands to suffer substantial prejudice absent a hearing on the Motion prior to the confirmation hearing as the Plan improperly diverts value away from Class 5 Unsecured Notes Claims. Other parties in interest will receive notice of the hearing through the Court's electronic filing system and the Debtors' claims and noticing agent.

WHEREFORE, the Applicant respectfully requests that this Court enter an order: (a) shortening the time for notice and hearing on the Motion; (b) scheduling a hearing on the Motion on or before March 31, 2026, and in all events prior to the confirmation hearing on the Plan; and (c) granting such other and further relief as the Court deems just and proper.

Dated: March 24, 2026

**WOLLMUTH MAHER & DEUTSCH LLP**

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In re:

MULTI-COLOR CORPORATION, *et al.*,  
Debtors.<sup>1</sup>

Chapter 11

Case No. 26-10910 (MBK)

Judge: Michael B. Kaplan

**ORDER SHORTENING TIME PERIOD FOR NOTICE, SETTING HEARING AND LIMITING NOTICE**

The relief set forth on the following pages is hereby **ORDERED**.

<sup>1</sup> The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/MCC>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

(Page 2)

Debtors: Multi-Color Corporation, et al.  
Case No. 26-10910 (MBK)  
Caption of Order: Order Shortening Time Period for Notice, Setting Hearing and Limiting Notice

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Upon review of the Cross-Holder Group’s (the “Applicant”) *Application for Order Shortening Time* (the “Application”)<sup>2</sup> for entry of an order (this “Order”) requesting that the time period for the Applicant’s *Emergency Motion for an Order Designating the Secured Group’s and CD&R’s Class 5 Votes Pursuant to 11 U.S.C. § 1126(e)* (the “Motion”) be shortened pursuant to Fed. R. Bankr. P. 9006(c)(1);

**IT IS HEREBY ORDERED THAT:**

1. A hearing will be conducted on the Motion on \_\_\_\_\_, 2026, at \_\_\_\_\_, prevailing Eastern Time, before the Honorable Judge Michael B. Kaplan, United States Bankruptcy Court, Clarkson S. Fisher U.S. Courthouse, 402 East State Street, Trenton, New Jersey 08608.

2. The Applicant must serve a copy of this Order, and all related documents, on the following parties:

\_\_\_\_\_  
\_\_\_\_\_

by  each,  any of the following methods selected by the Court:

fax,  overnight mail,  regular mail,  email,  hand delivery.

3. The Applicant must also serve a copy of this Order, and all related documents, on the following parties:

\_\_\_\_\_  
\_\_\_\_\_

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<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Application and the Motion.

(Page 3)

Debtors: Multi-Color Corporation, *et al.*  
Case No. 26-10910 (MBK)  
Caption of Order: Order Shortening Time Period for Notice, Setting Hearing and Limiting  
Notice

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by  each,  any of the following methods selected by the Court:

fax,  overnight mail,  regular mail,  email,  hand delivery.

4. Service must be made:

on the same day as the date of this order, or

within \_\_\_\_\_ day(s) of the date of this Order.

5. Notice by telephone:

is not required

must be provided to

\_\_\_\_\_

on the same day as the date of this Order, or

within \_\_\_\_\_ day(s) of the date of this Order.

6. A *Certification of Service* must be filed prior to the hearing date.

7. Any objections to said motion/application identified above:

must be filed with the Court and served on all parties in interest by electronic or overnight mail \_\_\_\_\_ day(s) prior to the scheduled hearing; or

may be presented orally at the hearing.

8.  Court appearances are required to prosecute said motion/application and any objections.

Parties may request to appear by phone by contacting Chambers prior to the return date.

9.  The hearing will be conducted via Zoom using the Judge's standard Zoom link

(Page 4)

Debtors: Multi-Color Corporation, *et al.*

Case No. 26-10910 (MBK)

Caption of Order: Order Shortening Time Period for Notice, Setting Hearing and Limiting  
Notice

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for remote appearances, which can be found on the Judge's page on the Court's  
website: <https://www.njb.uscourts.gov/>

The hearing will be conducted via a specialized Zoom link. See instructions  
below: