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-and-

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Proposed Co-Counsel to the Debtors and Debtors in Possession

Proposed Co-Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

MULTI-COLOR CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 26-10910 (MBK)

(Jointly Administered)

¹ The last four digits of Debtor Multi-Color Corporation’s tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/MCC>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.



**SUPPLEMENTAL DECLARATION OF
MATTHEW MANNING IN SUPPORT OF THE
APPLICATION OF DEBTOR LABL, INC. FOR ENTRY OF AN ORDER
(I) AUTHORIZING THE RETENTION AND EMPLOYMENT OF M3 ADVISORY
PARTNERS, LP AS INDEPENDENT FINANCIAL ADVISOR TO LABL, INC. ON
BEHALF OF AND AT THE SOLE DIRECTION OF THE SPECIAL COMMITTEE
EFFECTIVE AS OF FEBRUARY 9, 2026 AND (II) GRANTING RELATED RELIEF**

I, Matthew Manning, declare under the penalty of perjury that:

1. I am a Senior Managing Director of M3 Advisory Partners, LP (“M3”), which has a place of business at 1700 Broadway, 19th Floor, New York, New York 10019. M3 is an independent corporate turnaround and advisory firm providing operational, strategic, and financial advice for its clients. This supplemental declaration (the “Supplemental Declaration”) is submitted pursuant to sections 327, 329, and 504 of title 11 of the United States Code, rule 2014(a) of the Federal Rules of Bankruptcy Procedure, and rule 2014-1 of the Local Rules of the Bankruptcy Court for the District of New Jersey.

2. I submit this Supplemental Declaration in further support of the *Application of Debtor LABL, Inc. for Entry of an Order (I) Authorizing the Retention and Employment of M3 Advisory Partners, L.P. as Independent Financial Advisor to LABL, Inc. on Behalf of and at the Sole Direction of the Special Committee Effective as of February 9, 2026 and (II) Granting Related Relief* [Docket No. 440] (the “Application”).² M3 has searched its electronic database for connections to parties in interest in these chapter 11 cases. Certain connections were disclosed in a prior declaration M3 submitted in support of the Application. [Docket No. 440, Ex. B, Schedule 2] (the “Disclosure List”).

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

3. I am familiar with the matters set forth herein and make this Supplemental Declaration to supplement the disclosures set forth in my prior declaration in accordance with Bankruptcy Rules 2014(a) and 2016(b).

4. The Application redacted certain potential M&A counterparties (the “Potential M&A Counterparties”) with whom the Debtors have engaged, or are currently engaging, regarding potential M&A transactions involving the Debtors and their businesses.

5. M3 has received an informal objection from the Office of the United States Trustee for the District of New Jersey (the “U.S. Trustee”) regarding the redaction of the names of the Potential M&A Counterparties. To resolve the U.S. Trustee’s objection, M3 has agreed to supplement the PII List to disclose the names of the Potential M&A Counterparties reviewed during the retention procedure process described in the Application, attached hereto as Exhibit 1. In addition, M3 has agreed to supplement the Potential Connections or Related Parties to disclose any relationships with such Potential M&A Counterparties, as set forth in Exhibit 2.

6. Additionally, of the parties listed on the Disclosure List, Cahill Gordon & Reindel LLP, Greenberg Traurig LLP, Latham & Watkins LLP, Milbank LLP, Bank of America, N.A., JPMorgan Chase Bank, N.A. (“JP Morgan”), and Wells Fargo Bank, N.A. are current clients of M3. Of these, only Bank of America, N.A. and JPMorgan Chase Bank, N.A. represented more than one percent of M3’s fee receipts for the 2024 and 2025 fiscal years. Neither Bank of America nor JP Morgan represented more than two percent of M3’s fee receipts for the 2024 and 2025 fiscal years.

7. Accordingly, based on the conflicts search conducted to date, to the best of my knowledge and insofar as I have been able to ascertain, I believe that M3 (i) is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by

section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and (ii) has no connection to the Debtors, their creditors or other parties in interest, except as disclosed in my prior declaration and herein.

8. Finally, M3's current hourly rates for the individuals currently staffed on the engagement for these chapter 11 cases are as follows:

Name	Hourly Rate
Mohsin Meghji	\$1,500
Matthew Manning	\$1,390
Seth Herman	\$1,220
Aaron Headley	\$1,060
Daniel Weisman	\$995
John Magliano	\$840
Sean Duthie	\$725
Cole Thieme	\$725
Jessica Castro	\$615

Pursuant to 28 U.S.C. § 1746, I hereby declare under the penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information, and belief.

Dated: March 24, 2026

/s/ Matthew Manning
Matthew Manning
Senior Managing Director
M3 Advisory Partners, LP

Exhibit 1

List of Schedules

SCHEDULE 1

List of Schedules

<u>Schedule</u>	<u>Category</u>
1(a)	Debtors & Non-Debtor Affiliates
1(b)	Debtors' Trade Names and Aliases
1(c)	Current and Former Directors and Officers
1(d)	Shareholders
1(e)	Banks, Lenders & Indenture Trustee
1(f)	Benefit Providers
1(g)	Competitors
1(h)	Customers
1(i)	Insurance
1(j)	Labor Unions
1(k)	Letter of Credit Issuers & Beneficiaries
1(l)	Litigation Parties
1(m)	Notice of Appearance Parties
1(n)	Other Chapter 11 Professionals
1(o)	Permits/Licenses
1(p)	Potential M&A Counterparties
1(q)	Real Estate Leases & Leases
1(r)	Regulatory
1(s)	Surety Bonds
1(t)	Taxing Authorities
1(u)	U.S. Trustee Office, Bankruptcy Judges, Bankruptcy Court Staff
1(v)	Utility Providers
1(w)	Vendors

SCHEDULE 1(a)

Debtors & Non-Debtor Affiliates

Adhesif Labels Pty Ltd.	MCC Label Johannesburg South Africa (Pty) Ltd.
Chileanlabelcorp Holdings LLC	MCC Label Paarl South Africa (Pty) Ltd.
Collotype International Holdings Pty. Ltd.	MCC Label Sydney Pty Ltd.
Cunamara Investments Pty Ltd.	MCC Labels (Kuala Lumpur) Sdn. Bhd.
Exportaciones IM - Promocion SA De CV	MCC Labels (Manila) Philippines Inc.
Flexcoat Productos Auto-Adesivos SA	MCC Labels (Penang) Sdn. Bhd.
Gardoc Inc.	MCC Labels Asia Sdn. Bhd.
GPC III BV	MCC Labels Australia Holdings Pty Ltd.
GPC III Packaging Holdings Mexico, S de RL de CV	MCC Labels Australia Pty Ltd.
Grafo Regia S De RL De CV	MCC Labels Bangkok Co. Ltd.
Haendler & Natermann Benelux	MCC Labels Enterprise (Penang) Sdn. Bhd.
Hally Group Pty Ltd.	MCC Manufacturing Inc.
Hally Labels Pty Ltd.	MCC Melbourne Pty Ltd.
Hammer Packaging Corp.	MCC Mexico 4 Holding S de RL de CV
Hexagon Holdings Ltd.	MCC Nantes France SAS
HR Print SA de CV	MCC Norway LLC
Kiwi Labels Ltd.	MCC Perth Pty Ltd.
Labelcorp International LLC	MCC Poznań Sp ZOO
Labels Buyer LLC	MCC Shared Service Centre Sdn. Bhd.
LABL Acquisition Corp.	MCC Skurup AB
LABL Holding Corp.	MCC Smart Packaging Solutions LLC
LABL Inc.	MCC Stavanger As
LABL Intermediate Holding Corp.	MCC Verstraete Australia Pty Ltd.
Lux Global Label Puerto Rico LLC	MCC Verstraete In Mold Labels USA Inc.
Magnus Donners Pty. Ltd.	MCC Verstraete NV
MCC Ablis France SAS	MCC-Norwood LLC
MCC Adelaide Pty Ltd.	Multi Color Italian Holding SRL
MCC Albany Ltd.	Multi-Color (New Zealand) Holdings Pty Ltd.
MCC Auckland Ltd.	Multi-Color (New Zealand) Pty Ltd.
MCC Camaiore SRL	Multi-Color (Qld) Pty Ltd.
MCC Cardiff Ltd.	Multi-Color Argentina SA
MCC Christchurch Ltd.	Multi-Color Australia Acquisition Pty. Ltd.
MCC Denmark AS	Multi-Color Australia Holdings Pty. Ltd.
MCC France Est	Multi-Color Australia LLC
MCC France F&B SAS	Multi-Color Bingen Germany GmbH
MCC France Ouest	Multi-Color Brazil Holdings Ltda
MCC Griffith Pty Ltd.	Multi-Color Canada Inc.
MCC Italia SpA	Multi-Color Chile SpA
MCC Karydakiss SA	Multi-Color Clydebank Scotland Ltd.
MCC Korsini Ambalaj Sanayi Ve Ticaret AS	Multi-Color Corp.
MCC Label Durban South Africa (Pty) Ltd.	Multi-Color Corp. Cluj Napoca SRL
	Multi-Color Corp. Kenya Ltd.

Multi-Color Corp. Tanzania Ltd.
Multi-Color Cwmbran UK Ltd.
Multi-Color Daventry England Ltd.
Multi-Color German Group GmbH
Multi-Color Germany Holding GmbH
Multi-Color Hann. Muenden Germany GmbH
Multi-Color Haro Spain SLU
Multi-Color Heiligenstadt Germany GmbH
Multi-Color Label Corp.-Mexico SA De CV
Multi-Color Labels Castlebar Ireland Ltd.
Multi-Color Labels Ireland Ltd.
Multi-Color Montreal Canada Corp.
Multi-Color Packaging Materials (Taicang) Co.
Ltd.
Multi-Color Packaging Printing (Guangzhou) Co.
Ltd.
Multi-Color Suisse SA
Multi-Color Uk Holdings 2 Ltd.
Multi-Color Vietnam Co. Ltd.
Multi-Color Warsaw Poland SA
New Labels GP LLC
New Labels US Current Assets LLC
New Labels US LLC
Pcmp Internacional SA de CV
Pemara Asia Holdings Pte. Ltd.
PT Multi Color Jakarta Indonesia
Spear Group Holdings Ltd.
W/S Packaging Group LLC
WS Packaging Mexico SA de CV

SCHEDULE 1(b)

Debtors' Trade Names and Aliases

Constantia Labels GmbH
Exprim S.a.r.l.
FD Alpha Acquisition, Inc.
Fort Dearborn Company
GEWA Etiketten GmbH
Haendler & Natermann GmbH
John Herrod and Associates Pty Ltd
MCC Libourne
MCC Lyon France SAS
MCC SP Acquisition, LLC
Multi-Color (Auckland) Limited
Multi-Color (Christchurch) Limited
Multi-Color (Griffith) Pty Ltd
Multi-Color (Victoria) Pty Ltd
Multi-Color (WA) Pty Ltd
Multi-Color Corporation Australia Pty Ltd
Multi-Color Montreal Canada Corporation/Corporation Multi-Color Montreal Canada
Rapid Labels Limited
SIM EDIT Imprimeurs SAS
Skanem Poznan Sp. z.o.o.
Skanem UK Limited
Spear Europe Limited
Verstrate In Mold Labels USA Inc.
Verstrate In Mould Labels N.V.
W/S Packaging Group, Inc.
WS Labels Acquisition Corporation
WS Labels Holding Corporation
WS Labels Intermediate Holding Corporation
WS Packaging Holdings, Inc.

SCHEDULE 1(c)

Current and Former Directors and Officers

Amato, Beth
Anup, Roy
Berardinelli, Tatiana
Bhati, Tanu
Bialy, Paul
Bitter, Peter
Dempsey, Garrett
Fernandes, David
Gross, Uwe
Gundersen, Dag
Harson, Linn
Hudson, Daren Thomas
Kasperkovitz, Georg
Kirchner, Justin
Krajcir, Benjamin
Latz, Markus
Laurinitis, Peter
Lis, Slawomir
Meltzer, Roger
Niewenhuyse, Mathieu
Patel, Chintan
Phelps, Kathleen
Pinsent Masons Secretarial Ltd.
Richter, Glenn
Rmaile, Hassan
Scheible, David
Scherger, Stephen
Schoniger, Bernd
Skiles, Matthew
Sleeper, Nathan K.
Stapleton, Ian Glen
Vathilakis, Koula
Volpe, Rob C.
Waldorf, Joerg
Werbiski-Fortin, Nicolas

SCHEDULE 1(d)

Shareholders

CD&R Labels Holdings LP

SCHEDULE 1(e)

Banks, Lenders & Indenture Trustee

ABN AMRO Investment Solutions S.A.	BNP Paribas Securities Corporation
AIP LLC	BNY Mellon
Alinor Capital Management LLP	Bondbloxx Investment Management Corporation
AllianceBernstein, L.P.	CACEIS Bank
Allstate Investment Management Company	California Public Employees Retirement System
American Century Investment Management, Inc.	California State Teachers Retirement System
Anchorage Capital Group, LLC	Canyon Capital Advisors, LLC
Apollo Asset Management, Inc.	Capital Four Management
Apollo Capital Management, L.P.	Fondsmæglersekskab A/S
Apollo Credit Master Fund Ltd.	Capital Four U.S. Inc.
Apollo Investment Management LP	Capital Group
Apollo Management International LLP	CastleKnight Management, L.P.
Apollo Management, L.P.	Cetus Capital VI, L.P.
Apollo Offshore Credit Master Fund (Unlevered) LP	Charles Schwab Investment Management, Inc.
Ares Management LLC	Chatham Asset Management LLC
Arini Capital Management, Ltd.	Chesapeake Employers Insurance Co.
Aristotle Pacific Capital, LLC	CIC Lyonnaise de Banque
Astaris Capital Management LLP	CI Investments Inc.
AXA Investment Managers (U.S.), Inc.	Citibank, N.A.
Baillie Gifford & Company Ltd.	Clearlake Capital Group, L.P.
Bain Capital, LP	Columbia ThreadNeedle
Banco Monex, S.A. Institución de Banca Múltiple, Grupo Financiero Monex	Converium Capital Inc.
Banco Santander (México), S.A., Institución de Banca Múltiple, Grupo Financiero Santander México	Corbin Capital Partners, L.P.
Bank of America, N.A.	Crescent Capital Group, L.P.
Bank of Montreal	Cross Ocean Partners Management LP
Bank of New York Mellon Corporation, The	Danske Bank A/S
Barrow, Hanley, Mewhinney & Strauss, LLC	DBX Advisors LLC
BBVA México, S.A., Institución de Banca Múltiple, Grupo Financiero BBVA México	Diameter Capital Partners LP
Blue Cross and Blue Shield Association	DWS Investment Management Americas, Inc.
Benefit Street Partners Limited	Elliott Associates LP
Benefit Street Partners LLC	Elmwood Asset Management, LLC
Black Diamond Capital Management LLC	Eurizon Capital SGR S.p.A.
BlackRock Advisors, LLC	Everlake Life Insurance Company
Blackstone Alternative Credit Advisors, L.P.	Fidelity Management & Research Company, LLC
BMO Asset Management, Inc	First Eagle Alternative Credit, LLC
	First Trust Portfolios L.P.

Fortress Investment Group LLC
Future Fund LLC
Generate Advisors, LLC
Global Atlantic
GoldenTree Asset Management LP
Goldman Sachs Asset Management, L.P.
HBK Investments, L.P.
Horizon Healthcare Services Inc.
Hotchkis and Wiley Capital Management, LLC
HSBC Continental Europe S.A.
HSBC Global Asset Management (USA), Inc.
HSBC México, S.A., Institución de Banca Múltiple, Grupo Financiero HSBC
Invesco Capital Management, LLC
Jefferies, LLC
J.P. Morgan Investment Management Inc.
J.P. Morgan Securities, LLC
JP Morgan Private Bank
KBC Bank NV and KBC Verzekeringen NV
King Street Capital Management, L.P.
KKR Credit Advisors (US) LLC
Legal & General Investment Management, Ltd
Littlejohn & Co., LLC
Loomis Sayles & Company, L.P.
Lord, Abnett & Co., LLC
Mackenzie Financial Corporation
Macquarie Asset Management (NZ), Ltd
Marathon Asset Management, L.P.
Marret Asset Management, Inc.
Mercer Global Investments Management, Ltd
Mesirow Financial Investment Management, Inc.
Millennium Advisors, LLC
Mitsubishi UFJ Financial Group, Inf.
Mizuho Bank, Ltd.
Monarch Alternative Capital LP
Morgan Stanley Senior Funding, Inc.
Mountain Point Credit Management LLC
MUFG Bank Ltd.
MUFG Securities Americas Inc.
NatWest Markets N.V.
New Jersey Division of Investment
New York Life Insurance Company
Ninety One UK Limited
Nomura Corporate Research and Asset Management, Inc.
Northern Trust Investments, Inc.
Nuveen Asset Management LLC
NY Life
Oaktree Capital Management, L.P.
Octagon Credit Investors, LLC
ONE Swiss Bank S.A.
Onex Credit Partners, LLC
Osmosis Investment Management UK, Ltd
Pacific Income Advisors, Inc.
Pacific Investment Management Company LLC
PensionDanmark A/S
PGIM Inc.
Pinebridge Investments LLC
PNC Bank, National Association
Polen Capital Credit, LLC
PPM America, Inc.
Principal Global Investors, LLC
Pugh Capital Management, Inc.
QBE Investments (North America), Inc.
RBC Dominion Securities Inc.
Roga
Romark Credit Advisors LP
Royal London Asset Management, Ltd
Saba Capital Management, L.P.
San Francisco City & County Employees Retirement System
Schonfeld Strategic Advisors, LLC
Scotia Capital (U.S.A.), Inc.
Sculptor Capital Management, Inc.
Selective Way Insurance Company
SG Americas Securities, LLC
Shenkman Capital Management, Inc.
Schroder Investment Management, Ltd
Skandinaviska Enskilda Banken AB
SMBC Nikko Bank (Luxembourg) S.A.
Sound Point Capital Management LP
State Street Corp.
TD Bank
The Bank of Tokyo Mitsubishi UFJ, Ltd.
Third Point, LLC
Truist Securities, Inc.

UBS Asset Management (Americas), LLC
UBS Securities LLC
United Nations Joint Staff Pension Fund
UnitedHealthcare of Wisconsin Inc.
United Services Automobile Association
UOB Asset Management, LTD
US Bank, National Association
Victory Capital Management, Inc.
Vident Advisory, LLC
Virtu Americas, LLC
Virtus Fixed Income Advisers, LLC
Voya Investment Management Company,
LLC
Wellington Management Company, LLP
Wells Fargo Bank, N.A.
Westpac Banking Corporation
Westwood Management Corporation
Wilmington Trust National Association

SCHEDULE 1(f)

Benefit Providers

Aegon N.V.	SupportLinc, LLC
American Family Life Assurance Company of Columbus	The Guardian Life Insurance Company of America
Anthem Insurance Companies, Inc. (Elevance Health)	The Royal London Mutual Insurance Society Limited
Assicurazioni Generali S.p.A.	Union de Recouvrement des cotisations de Sécurité Sociale et d'Allocations Familiales
Association de Prévoyance Santé Lourmel	UNIQA Insurance Group AG
Australian Superannuation System	Unum Life Insurance Company of America
Aviva plc	Vision Service Plan Insurance Company
Benefit Systems S.A.	WageWorks, Inc.
Benefits Resource, Inc.	
Blue View Vision (Anthem / Elevance Health)	
British United Provident Association Limited	
Centrum Medyczne ENEL-MED S.A.	
Chard Snyder & Associates, LLC	
Delta Dental Plans Association	
Express Scripts, Inc.	
Instituto Mexicano del Seguro Social (IMSS)	
Invesco Ltd.	
Irish Life Assurance plc	
Kaiser Foundation Health Plan, Inc.	
KiwiSaver Scheme (New Zealand)	
Manulife Financial Corporation	
Medicover AB	
Metropolitan Life Insurance Company	
Mutex S.A.	
MVP Health Care, Inc.	
myBenefits	
New Ireland Assurance Company plc	
New York Life Insurance Company / Cigna Health and Life Insurance Company	
Optum, Inc.	
PIB Employee Benefits Limited	
Powszechny Zakład Ubezpieczeń Spółka Akcyjna	
Quatrem Assurances Collectives	
Scottish Widows Limited	

SCHEDULE 1(g)

Competitors

A. Etiquette S.A.
All4Labels Global Packaging Group GmbH
Ancor plc
Asteria Group S.A.
Autajon S.A.
CCL Industries Inc.
Deluxe Corporation
Ellerhold Gruppe GmbH
Engelhardt Etikett GmbH
Etiketto Group Oy
Eurostampa S.p.A.
Fortis Solutions Group, LLC
FUJI SEAL INTERNATIONAL, INC.
Illochroma S.A.
Inessens B.V.
Inland Packaging, Inc.
Inovar Packaging Group, LLC
Labelmakers Group A/S
Nordvalls Etikett AB
Optimum Group B.V.
OTK Printing & Packaging GmbH
Prime Label Ltd.
Quad/Graphics, Inc.
Reflex Labels Limited
Resource Label Group, LLC
The Smyth Companies, LLC

SCHEDULE 1(h)

Customers

[Confidential]

SCHEDULE 1(i)

Insurance

AG Insurance SA/NV
Allianz Insurance plc
American International Group, Inc.
Aon plc
Arch Insurance Company
Aspen Insurance Holdings Limited
Beazley Insurance Company, Inc.
Berkshire Hathaway Inc.
Berkshire Hathaway Specialty Insurance Company
Bowhead Specialty Insurance Company
Chubb Limited
Colony Insurance Company
Continental Casualty Company
Europ Assistance S.A.
Factory Mutual Insurance Company
GIO General Limited
Global Transport & Automotive Insurance Solutions Limited
Great American Insurance Company
Liberty Mutual Insurance Company
Lockton Companies, LLC
Markel Insurance Company
Nationwide Mutual Insurance Company
Northrock Insurance Company
QBE Insurance Group Limited
RLI Insurance Company
RSA Insurance Ireland Designated Activity Company
SCOR SE
Sompo International Holdings Ltd.
Starr Indemnity & Liability Company
The Travelers Indemnity Company
W. R. Berkley Insurance Company
Zurich Insurance Company Ltd

SCHEDULE 1(j)

Labor Unions

Bartłomiej Dobogórzec

Chmiel Maciej

Federal Center for Conciliation and Labor Registration (Centro Federal de Conciliación y Registro Laboral)

General Coordination of Collective Contract Registration (Coordinación General de Registro de Contratos Colectivos)

Jarosław Kołodziejczyk

Joanna Ziemniewska

Marcin Skrzypczak

National Union of Workers in the Paint and Chemical Industry (Sindicato Nacional de Trabajadores en la Industria de Pinturas, Productos Químicos, Farmacéuticos, Alimentos, en General y Similares, en la República Mexicana)

Niezależny Samorządny Związek Zawodowy „Solidarność

Pawlak Bartłomiej

Robert Nikodem

Sindicato dos Trabalhadores da Indústria Gráfica, da Comunicação Gráfica e dos Serviços Gráficos de Cajamar, Jundiaí, Vinhedo e Região

Trzeciak Jarosław

Unión de Trabajadores y Empleados en General de México

SCHEDULE 1(k)

Letter of Credit Issuers & Beneficiaries

Bank of America Merrill Lynch
Barclays Bank PLC
Citibank Europe plc, Germany Branch
Citibank N.A. Sydney Branch
Deutsche Bank Aktiengesellschaft
Federale Overheidsdienst Financiën
Hartford Fire Insurance Company
Santander Bank Polska S.A. (Formerly Bank Zachodni WBK S.A.)
The Travelers Indemnity Company
Treofan Germany GMBH

SCHEDULE 1(I)

Litigation Parties

Alden Perez	Jeff Wells
Alexander J. Durst, Esq.	Jimmy Castillo
Alexei Loubkine	Joe Downey (Tony O’Keeffe & Partners)
Amy Clarke	John Hanahoe (Marsh & AIG)
Andrew Keenan	Johnson, Joquetta
Anthony Berger	Kelley, Matthew
Anthony Evans	Kenna, Tristie
Baker McKenzie Abogados, S.C.	Kennady, Sarah
Bartkowiak, Stanley	Kenneth Zieg
Bokhour Law Group	Lassonde Specialties Inc.
Brittany Zollicoffer	Lauby, Mankin & Lauby LLP
Brook & Whittle Limited Partnership	Lee, Dayjuan
Charlotte Jones	Lynne Bain
Chris Couwenberg	Mark Giuliani
Chris McMemamin (AIG)	Martinez Bufete de Abogados
Ciaran Banigan	McKinnies, Troy
Colin Hughes	McMillan LLP
Collette Foster Murray	Michael Avery
Currie, Brian	Michael J. Bruzzese
Cynthia Izquierdo	Michael Thomas
Dickenson, Peatman & Fogarty	Michelle Bolger
Diversity Law Group, P.C.	Mijason Bracy
Dunham, Raymond	Murray Davis
Estate of Eric S. Williams and Eric Williams II	Niles S. Benn, Esq.
Falakassa Law, PC	O’Connor, Acciani & Levy LPA
Fasken Martineau DuMoulin LLP	Oberle, Thomas
Francis Lemarie	Ogletree Deakins, Nash, Smoak & Stewart, P.C.
Fultz, Troy	Paul R. Kerridge, Esq.
Garvey Solicitors Castlebar, Co. Mayo	Phanomkone Boriboun
Genie Stewart SinclairSolicitor	Philip Ferguson
George Lawless	Raymond Dunham, In Pro Per
Gibson Law, LLC	Richardo Martinez Porte
Giles Domingue	Ryan Cuny
Grant, Earl	Ryan Lamont
Greenberg Traurig, LLP	Santiago, Jacqueline
Gundega Jakovelva	Scott Blake
Haines Law Group, APLC	Sean Kenny
Howard, Lorenzo	Shultz, Bobbi J.
Jacques Verdun	Sisto, Joshua
Jallahquay, Janice	Spitz Law Firm
James Hawkins APLC	Stuart Roulston

Swartz Swidler LLC
Taft Law
Tanya Preston, BE Law
The Friedman Firm
The Prince Firm
Thompson Hine LLP
Tom Murphey
Tommy Loughran
Topping, Kelly
Victor Figueroa
Websters Lawyers
Wilshire Law Firm
Wilson, Brian

SCHEDULE 1(m)

Notice of Appearance Parties

Ahlstrom NA Specialty Solutions LLC	Michigan, State of, Attorney General
Alabama, State of, Attorney General	Microworks America Inc.
Alaska, State of, Attorney General	Minnesota, State of, Attorney General
Allison, Slutsky & Kennedy PC	Mississippi, State of, Attorney General
ArentFox Schiff LLP	Missouri, State of, Attorney General
Arizona, State of, Attorney General	Montana, State of, Attorney General
Arkansas, State of, Attorney General	Nebraska, State of, Attorney General
Belguim, Government of, The Flemish Region	Nevada, State of, Attorney General
Benesch, Friedlander, Coplan & Aronoff LLP	New Hampshire, State of, Attorney General
Cahill, Gordon & Reindel LLP	New Jersey, State of, Attorney General
California, State of, Attorney General	New Jersey, State of, Trustee
Chiesa Shahinian & Giantomasi PC	New Jersey, State of, US Attorney
Cole Schotz PC	New Mexico, State of, Attorney General
Colorado, State of, Attorney General	New York, State of, Attorney General
Connecticut, State of, Attorney General	North Carolina, State of, Attorney General
Delaware, State of, Attorney General	North Dakota, State of, Attorney General
District of Columbia, Attorney General	Ohio, State of, Attorney General
Florida, State of, Attorney General	Oklahoma, State of, Attorney General
Georgia, State of, Attorney General	Oregon, State of, Attorney General
Green Bay Packaging Inc.	Pennsylvania, Commonwealth of, Attorney General
Hawaii, State of, Attorney General	Porzio, Bromberg & Newman PC
Idaho, State of, Attorney General	Redwood-Levantor Sales Finance
Illinois, State of, Attorney General	Rhode Island, State of, Attorney General
Indiana, State of, Attorney General	Rolnick Kramer Sadighi LLP
Inteplast Group Corp.	South Carolina, State of, Attorney General
Iowa, State of, Attorney General	South Dakota, State of, Attorney General
Kansas, State of, Attorney General	Tennessee, State of, Attorney General
Kelley Drye & Warren LLP	Texas, State of, Attorney General
Kentucky, Commonwealth of, Attorney General	United States, Government of the, Pension Benefit Guaranty Corp.
Klöckner Pentaplast Europe GmbH	United States, Government of the, Securities & Exchange Commission
Latham & Watkins LLP	Upm-Kymmene OYJ
Louisiana, State of, Attorney General	Utah, State of, Attorney General
Lowenstein Sandler LLP	Vermont, State of, Attorney General
Maine, State of, Attorney General	Virginia, Commonwealth of, Attorney General
Maryland, State of, Attorney General	Washington, State of, Attorney General
Massachusetts, Commonwealth of, Attorney General	West Virginia, State of, Attorney General

Willkie Farr & Gallagher LLP
Wisconsin, State of, Attorney General
Wollmuth Maher & Deutsch LLP
Wyoming, State of, Attorney General
Wollmuth Maher & Deutsch LLP
Wyoming, State of, Attorney General

SCHEDULE 1(n)

Other Chapter 11 Professionals

M3 LLC
AlixPartners Holdings LLP
Alvarez & Marsal Holdings LLC
Breakpoint Partners LLC
Cahill, Gordon & Reindell LLP
Debevoise & Plimpton LLP
Ernst & Young LLP
Evercore Group L.L.C.
FGS Global (US) LLC
FTI Consulting Inc.
Guggenheim Securities, LLC
Jones Day
Milbank LLP
PJT Partners LLP
PricewaterhouseCoopers Business Advisory Services BV / SRL
PricewaterhouseCoopers LLP
PricewaterhouseCoopers S. C.
PricewaterhouseCoopers, ABN 52 780 433 757
PwC Polska Kassel I Wspolnicy s.p.k
Quinn Emanuel Urquhart & Sullivan LLP
Stout Risius Ross, LLC
Verita Global LLC

SCHEDULE 1(o)

Permits/Licenses

Louisville, City of (KY), Metro Air Pollution Control District
Missouri, State of, Department of Natural Resources Air Pollution Control Program
Texas, State of, Commission on Environmental Quality

SCHEDULE 1(p)

Potential M&A Counterparties

Advent International, L.P.
Bain Capital Special Situations, LP
Blackstone Management Partner L.L.C.
Brookfield Asset Management Ltd.
Carlyle Investment Management L.L.C.
CVC Health Corporation
Dai Nippon Printing Co., Ltd.
Georgia-Pacific LLC
Koch Equity Development LLC
KPS Capital Partners, LP
Lone Star Global Acquisitions, Ltd.
Partners Group AG
Platinum Equity, LLC
TOPPAN Inc.
Triton Advisers SARL
Triton Investment Advisers LLP
Warburg Pincus LLC

SCHEDULE 1(q)

Real Estate Leases & Leases

200 LG DRIVE NY LLC	Crown Equipment Limited
294 Ferntree Gully Road Pty Limited	Crystal Lease S.A.S.
4130 Building LLC	Custodian REIT PLC
AC Label Provo, LLC	Custom Fleet Pty Limited
Agilico Workplace Technology Ltd	DCT Morse Avenue LLC
AIM NationalLease Pty Ltd	De Lage Landen Financial Services, Inc.
Airoidi Brothers, Inc.	Dexus Wholesale Management Limited
Airpark Industrial LLC	Digital Copy Technologies, S.A. de C.V.
ALD Automotive S.A.	DPW 6035, LLC
Alphabet (GB) Limited	ED & J, LLC
Amco Storage	Edolo Srl Unipersonale
Aprolis Finance S.A.	Ejendomsselskabet Sjællandsvej 7 A/S; Skanem Hobro A/S
Asahi Photoproducts (Europe) n.v./s.a.	Emprex Servicios, S.A. de C.V.
Audi Leasing GmbH	Engs Commercial Finance Co.
Avral Service Lease	ERF 200 CITY DEEP (PTY) LIMITED
Ayvens S.A.	Expansion Limited
Bank of Melbourne - A Division of Westpac Banking Corporation	Fabrikkveien 24 AS
Baycap LLC	Fairhaven Group Limited and Prestonfields Limited
BBVA Leasing México, S.A. de C.V.	FENWICK LEASE
Birds Opening LLC	Fernando Aranguren Alvarez and Invertap Inmobiliaria, S.A.P.I. de C.V.
Blake Printing & Publishing, Inc.	Fifth Third Bank, National Association
BMW Bank and Financial Services GmbH	Financo
BOQ Equipment Finance Limited	FlexPrint
Byline Financial Group	FlexTG Financial Services
Canon Solutions America, Inc.	Gallus Ferd. Ruesch AG
CAPITOLE FINANCE - TOFINSO	Geert Verstraete and Cecile Cooreman
Carefleet S.A.	Gmina Tarnowo Podgórne
CASHIN PRINT HOLDINGS LIMITED	GREAT ATLANTIC FINANCE CORPORATION
Centuria NZ Industrial Fund No.1 Limited	GRENKE Limited
CF Corporate Finance Limited	GUIDOTTI CARLO, GUIDOTTI PAOLO, GUIDOTTI GIORGIO, RAMACCIOTTI LUCIA, SMANIOTTIO GIOVANNA, GUIDOTTI FABRIZIO
Cigimmo S.A.S.	H&N (Suzhou) Packaging Materials Co., Ltd.
CLENET MANUTENTION INDUSTRIE S.A.S.U.	Hand Partnership, L.P
Close Leasing Limited	Hart Property & Investment Limited
CM-CIC Leasing Solutions S.A.	
Colm Burns Commercials Ltd	
Commonwealth Bank of Australia	
Conrad Realty of Weaverville, Inc.	
Costadoro Nominees Pty Ltd	
Credijal S.A. de C.V. Sociedad Financiera de Objeto Multiple E.N.R.	

Heege Properties, LLC and White-Center
40, L.L.C.
Heege Road LLC
Henley Hire Services Limited
Hewlett-Packard Financial Services
Company
Hollingsworth Capital Partner
Howard-Lehigh Corporation
HYG Financial Services Inc
Hyundai Contract Hire (Arval UK Limited)
IMEIN S.A.
IMMOBILIARE EMPREENDIMENTOS
IMOBILIARIOS LTDA.
IMPRIMERIE BARAT
Independent Forklift Leasing Ltd
Indigo America, Inc.
Imobiliaria Abeleira, S.A. de C.V.
Interleasing (New Zealand)
International Financial Services Corporation
Investec Asset Finance plc
Italstereo Resin Labels S.r.l.
Ixocon Logistikzentrum 16 GmbH & Co.
KG
JOHBET PTY LTD
Johnson Family Group, LLC
Jomela Valley Hill, LLC
Jungheinrich Financial Services AG & Co.
KG
K/B Verkstaden Fastighetsförvaltning
Kinsley Equities II Limited Partnership
Kon Geros and Poppy Geros
Konica Minolta Business Solutions
Australia Pty Limited
Konica Minolta Business Solutions
Australia Pty Ltd
Krüger Internationale Spedition GmbH
LA CROMOGRAFICA S.R.L.
Lavazza Professional UK Limited
LBD Investments, Inc.
LE CLOS SAINT EMILION
LeasePlan Fleet Management
LEGOT Cécile
Leo Developments Australia Pty Ltd
Lex Autolease Limited
LIXXBAIL S.A.
LOCAM SAS

LOMBARDAS INVERSIONES S.A.
Luz Maria Espinosa de los Monteros Cuevas
de Vargas
M.R. Lawrence Nominees Pty Ltd
Małgorzata Violetta Sadowska-Piątkowska,
Andrzej Piątkowski, Magdalena Maria
Szczęsna, Mirosław Andrzej Szczęsny
Marjean Lane Fall LLC
Marsh Industrial Warehousing, LLC
Maxxia Fleet Limited
MB Financial Center LLC
M-CAMPUS, Société à responsabilité
limitée
Mercedes-Benz Bank AG
MLA Holdings Pty Ltd
MNO Neenah LLC
MNO Oak Creek LLC
Nifti Business
Nordea Finance Equipment AS, Sverige
filial
Northern Forklift (Scotland)
Novum Terra, S.A. de C.V.
nv O.I.L.
Oakstrain Pty Ltd
ORIX Corporation
Pamabo bv
Panorama Investments, L.L.C.
Paverco Investment & Management BV
Pavlin Development, LLC
PEAC (Germany) GmbH
Pennwest Industrial Trucks, LLC
Penske Truck Leasing Co. L.P.
People's Capital and Leasing Corp.
Pike Property Warehouse, LLC
PINACLE STAINLESS STEEL INC.
PK & JK Enterprises, LLC
Point Property & Portfolio Management
Post Road Equipment Finance SPV, LLC
Prologis Poland XXXVI Sp. z o. o.
Promotora SKU, SAPI de C.V.
Ramesh Dewan
Richard C. Blake; Blake Printing &
Publishing, Inc.; Poor Richard's Press
Ricoh Finance, a Division of Ricoh
Australia Pty Ltd
Ricoh USA, Inc.

RIOJA MOTOR, S.A
Riverina Lift Trucks
RPJ
RSM New Zealand (Auckland)
Ryder Truck Rental, Inc. d/b/a Ryder
Transportation Services
S.C.I de MÉZIÈRES and BARAT
ETIQUETTES
S.E. Rentals Pty Ltd
Safetykleen España, S.A.
SAIMLEASE
SC NOVIS CASA DE EDITURĂ ȘI
TIPOGRAFIE SRL
SCI Des Glycines, ETIPACK
SG Finans AS
Siemens Financial Services Limited
SIRVA Pty Ltd
Skanem Poznań spółka z ograniczoną
odpowiedzialnością
ŠKODA Leasing, Zweigniederlassung der
Volkswagen Leasing GmbH
Smith Transport Warehouse, LLC
SOCIETE CIVILE IMMOBILIERE
HOUDARD
SOCIETE GENERALE GROUP
Southern Atlantic Properties, LC
SP Label (TN) LLC
STORE Master Funding VII, LLC
Street Fleet Pty Ltd
STS Properties, LLC
Tech. Finance Co., LLC
Tecnologia en Sistemas de Refrigeracion, S.
A. de C. V.
Telstra Corporation Limited
TEMSYS
The Bank of New York Mellon
(International) Limited
The Board of Trustees of Union Township
The Trustee for ANGELO IPPOLITI
FAMILY TRUST
Third Generation L.L.C.
Tom White
Toyota Material Handling and Finance
TP Label Limited
TR 13126, LLC
U.S. Bank Equipment Finance

Union Township Board of Trustees
Venue Properties Limited
Vineland Pty Ltd
Volkswagen Bank GmbH
W22960 Marjean Lane LLC
Warszawski Dom Handlowy S.A.
Waterlogic GmbH
WHAL PROPERTIES, L.P.
Whitehorse City Council
Xerox Financial Services LLC
Zijm's Lease B.V.

SCHEDULE 1(r)

Regulatory

Aptim Environmental & Infrastructure LLC
Aries Engineering LLC
Bay Area Air Quality Management District
Compass Assurance Services Pty. Ltd.
DQS Inc.
Journal Holdings Inc.
Kazmarek Mowrey Cloud Laseter LLP
Lloyd's Register Quality Assurance
Mail-Well Label
Michigan, State of, Department of Environment Great Lakes & Energy
Napa, County of (CA)
New Hampshire, State of, Department of Environmental Services
Packaging Consultants International
Scripps Media Inc.
SGS Société Générale de Surveillance SA
St. Louis Lithographing
Tennessee, State of, Department of Environment & Conservation
Tuv Nord Cert GmbH
United States, Government of the, Environmental Protection Agency (EPA)
Vincotte Nederland BV
Vincotte NV SA

SCHEDULE 1(s)

Surety Bonds

Atlantic Specialty Insurance Company

SCHEDULE 1(t)

Taxing Authorities

Aberdeen, City of (Scotland), Council	Hamilton, County of (OH), Auditor
Alabama, State of, Department of Revenue	Illinois, State of, Department of Revenue
Arizona, State of, Department of Revenue	Illinois, State of, Treasurer
Arkansas, State of, Department of Finance & Administration	Indiana, State of, Department of Revenue
Australia, Commonwealth of, Taxation Office	Ireland, Republic of, Belfast Harbour Commissioners
Bay Area Air Quality Management District (CA)	Jefferson, County of (KY), Property Valuation Administrator
Blair, County of (PA), Assessment Office	Kansas, State of, Department of Revenue
Bowling Green, City of (KY)	Kentucky, Commonwealth of, Department of Revenue
Buncombe, County of (NC), Assessor	Kentucky, Commonwealth of, Secretary of State
Butler, County of (OH), Auditor	Kewaunee, County of (WI), Tax Assessor
California, State of, Board of Equalization	Knox, County of (TN), Assessor
California, State of, Department of Tax & Fee Administration	Louisiana, State of, Department of Revenue
California, State of, Franchise Tax Board	Louisville, City of (KY), Metro Air Pollution Control District
Canada, Country of, Revenue Agency	Louisville, City of (KY), Metro Revenue Commission
Canada, Government of, Canadian Revenue Agency, Commissioner	Maryland, State of, Comptroller
Chesapeake, City of (VA), Assessor	Mason, City of (OH), Tax Office
Clermont, County of (OH), Auditor	Massachusetts, Commonwealth of, Department of Revenue
Colorado, State of, Department of Revenue	Mexico, Government of, Secretaria de Hacienda y Creditor Public
Connecticut, State of, Department of Revenue	Michigan, State of
Dallas, County of (TX), Tax Assessor / Collector	Michigan, State of, Department of Environment, Great Lakes & Energy
Dawson, County of (GA), Assessor	Michigan, State of, Department of Treasury
Elk Grove, Township of (IL), Assessor	Minnesota, State of, Department of Revenue
Elkton, City of (KY)	Missouri, State of, Department of Natural Resources
Florida, State of, Department of Revenue	Missouri, State of, Department of Revenue
Fulton, City of (NY), Assessor	Monroe, County of (NY), Assessor
Georgia, State of, Department of Revenue	Montgomery, County of (PAQ), Board of Assessment
Germany, Federal Republic of, Bundeszentralamt fur Steuern	Montgomery, County of (TN), Assessor
Germany, Government of, Federal Ministry of Finance (Bundesministerium der Finanzen)	Napa, County of (CA)
Glynn, County of (GA), Assessor	Napa, County of (CA), Assessor
Green Bay, City of (WI), Assessor	Nebraska, State of, Department of Revenue
Greenville, County of (SC), Real Property Services	Neenah, City of (WI), Assessment Staff

New Hampshire, State of, Department of Environmental Services
New Hampshire, State of, Department of Revenue
New Jersey, State of
New Jersey, State of, Division of Taxation
New York, State of, Department of Health & Social Services
New York, State of, Department of Taxation & Finance
New York, State of, Department of Taxation & Finance, Foreign Business Tax Department
New Zealand, Government of, Inland Revenue Department
Niles, Township of (IL), Assessor
North Carolina, State of, Department of Revenue
Norwood, City of (OH), Treasurer's Office
Ohio, State of, Department of Taxation
Ontario, Province of (Canada), Ministry of Finance
Orange, County of (CA), Assessor
Oregon, State of, Department of Revenue
Pennsylvania, Commonwealth of, Department of Revenue
Platte, County of (MO), Assessor
Poland, Government of, National Revenue Administration
Quebec, Province of (Canada), Revenue
Saint Louis, County of (MO), Assessor
San Luis Obispo, County of (CA), Assessor
Scott, County of (IA), Assessor
South Carolina, State of, Department of Revenue
South Dakota, State of, Department of Revenue
St. Louis, County of (MO), Department of Health
Tarrant, County of (TX), Tax Assessor-Collector
Tennessee, State of, Department of Environment & Conservation
Tennessee, State of, Department of Revenue
Texas, State of, Commission on Environmental Quality

Texas, State of, Comptroller of Public Accounts
Todd, County of (KY), Property Valuation Administrator
United Kingdom, Government of the, Her Majesty's Revenue & Customs
United States, Government of the, Department of the Treasury, Internal Revenue Service
United States, Government of the, Environmental Protection Agency (EPA)
Utah, County of (UT), Assessor
Utah, State of, Department of Taxation
Virginia, Commonwealth of, Department of Taxation
Warren, County of (KY), Property Valuation Administrator
Warren, County of (KY), Treasurer
Washington, State of, Department of Revenue
Waukesha, County of (WI), Tax Assessor
Whitemarsh, Township of (PA)
Winona, County of (MN), Assessor
Wisconsin, State of, Department of Revenue
York, County of (PA), Assessor

SCHEDULE 1(u)

U.S. Trustee Office, Bankruptcy Judges, Bankruptcy Court Staff

Aldrich, Brendan	Papalia, Vincent F., Honorable
Alfaro, Adela	Pappas, Ntorian
Altenburg, Andrew B., Jr., Honorable	Pattison, Angela
Ardelean, Kirsten	Poslusny, Jerrold N., Jr., Honorable
Arendas, Francyne	Price, Gina
Artis, Michael	Quiles, Wendy
Baker, Lucas	Renye, Heather
Bielskie, Lauren	Richardson, Charlene
Brakel, Linda	Ryan, Kathleen
Brown, Michael	Shaheen, Krista
Cones, Ivy	Sherwood, John K., Honorable
Craven, Amanda	Sodono, Anthony
Earl, Rebecca A.	Sponder, Jeffrey
Fanucci, Ben	Steele, Fran
Fernandes, Ohanna	Stillwell, Rachel
Figueria, Maria	Stives, James
Filgueiras, Juan	Sweeney, Suzanne
Fogleman, Michelle	Tedesco, Michael
Gerardi, David	Vara, Andrew
Gragam Travis	Wolf, Rachel
Gravelle, Christine M., Chief Judge	Ziemer, William
Green, Tia	
Greenspan, Natalie	
Hall, Mark E., Honorable	
Haywood, Zelda	
Holden, Kevin	
Kaplan, Aron	
Kaplan, Michael B., Honorable	
Kotta, Shefali	
Kropiewnicki, Daniel	
Labruno, Grace	
Lieb, Samantha	
Marshiano, Jenna	
Martin, Kiya	
McAuley, Catherine	
McDonald, Christy	
Meisel, Stacey L., Honorable	
Muccie, Dana	
Oppelt, Tina	
Ortiz-Ng, Angeliza	

SCHEDULE 1(v)

Utility Providers

A2A Energia SPA	Florida Power & Light Company
ACC Business Communications Ltd	Fort Loudon Waste & Recycling
Algoma Utility Commission	Fort Worth, City of (TX), Water Department
Altafiber Inc.	Fountain Inn Natural Gas System
Ameren Corp.	Freepoint Energy Solutions LLC
AT&T Inc.	Frontier Communications Corporation
Atlanta Gas & Light	Fullerton, City of (CA), Water Utility
Atmos Energy	Fuze Phone
BP Energy	GB Services
Centurylink	Georgia Natural Gas
Charter Communications Inc.	Gexa Energy, LP
Cisco Systems Inc.	GFL Environmental Inc.
Clarksville Gas & Water	Giant Resource Recovery
Clermont, County of (OH)	Goodview Public Utility
Columbia Gas	Greater Cincinnati Water Works
Comcast Corp.	Greenville Water
Commonwealth Edison Company	Grogan Waste Services LLC
Constellation New Energy	Groot Recycling & Waste
Cox Communications, Inc.	Heritage Crystal Clean
Direct Energy	Jackson County Rural
Dominion Energy Virginia	John's Disposal Service
Duke Progress of North Carolina	KC Water
Dynegy Energy Services, LLC	Knoxville Utilities Board
E On Energia	Lakeshore Recycling Systems
Eco-Tech	Lenoir City Utilities Board
Electrabel NV	Louisville Gas & Electric Co.
Electrica Furnizare SA	Lumen Technologies Inc.
Électricité De France (EDF)	Mediacom
Elk Grove, Village of (IL)	Metropolitan St. Louis Sewer
Elkton Utilities	Metropolitan-Edison
Enbridge Gas	Midwest Natural Gas Corp.
Enea SA	Missouri American Water
Eni Plenitude Iberia SL	Monroe County Water Authority
Esbaş - Ege Serbest Bölge Kurucu Ve İşleticisi AŞ	Mp2 Energy
Esv6 Sp ZOO	Napa County Recycling & Waste
Etowah Water & Sewer	Natural Gas Processors
Evergy Inc.	Neenah Utilities
Exelon Corp.	Netwolves
FirstDigital Telecom Ltd	New York Power Authority
	Nextera Energy Services, LLC

Nicor Gas
Niles, Village of (IL)
Northeastern York County Sewer Authority
NRG Business Marketing LLC
Oak Creek Water & Sewer
Oncor Electric Delivery Co. LLC
Peco Energy Co.
Peerless Network
Pennsylvania Electric Co.
Pennyrile Electric
Pewaukee, City of (WI)
Provo City Finance
Provo City Utilities
Republic Services Inc.
Rochester Gas and Electric Corporation
Rumpke
San Luis Garbage
San Luis Obispo, City of (CA)
Sawnee EMC
Scholt Energy BV
Scottsburg, City of (IN)
Sefe Energy
Smith Transport Inc.
Southern California Edison Company
Southern California Gas Co.
Southstar Energy Services LLC
Spectrum
Spire Energy Inc.
SSE Airtricity Ltd.
Summit Energy Services Inc.
Telephone & Data Systems Inc.
TPx Communications Co.
TXU Energy Retail Co. LLC
UGI Energy Services Inc.
UGI Energy Services LLC
Vattenfall AB
Warran County Water District
Warren Rural Electric Cooperative
Waste Connections of Tennessee
Waste Management Inc.
Weaverville, Town of (NC)

West Knox Utility District
Wilmington Paper Corp.
Windstream Services, LLC
Winona, City of (MN)

Wisconsin Public Service Corp. of WI
Xcel Energy Inc.
York County Solid Waste Authority
York Water Co.

SCHEDULE 1(w)

Vendors

Accordion Partners, LLC	Eastman Kodak Company
Actega GmbH	EDF S.A.
Acucote, Inc.	EMO Trans, Inc.
Adoxy S.r.l.	EnBW Energie Baden-Württemberg AG
Adualink, S.A. de C.V.	ENGIE SA
Aerotek, Inc.	eProductivity Software, LLC
Amazon.com, Inc.	Equus Capital Partners, Ltd.
Anderson & Vreeland, Inc.	Erasto Abel Garnica Villarreal
Anthem, Inc.	
API Foilmakers Limited	Eshuis B.V.
Appvion Operations, Inc.	Fedrigoni S.p.A.
Australian Taxation Office	Feldmuehle GmbH
Avery Dennison Corporation	Financial Property Management GmbH
Avery Dennison Materials Group	Flexcon Company, Inc.
AviFilm GmbH	Flint Group
Bain & Company, Inc.	Fortex Americas LLC
Ball & Doggett Pty Ltd	Friedrich Zufall GmbH & Co. KG
BentallGreenOak LP	Fujifilm Corporation
Blend360 LLC	G.E.W. (EC) Limited
Bomarko, Inc.	Genpact Limited
Bostik, Inc.	Genpak, LLC
Böttcher AG	Glatfelter Corporation
Brigl & Bergmeister GmbH	Gotham Ink & Color Company, Inc.
Caraustar Industries, Inc.	Grand Rapids Printing Ink, Inc.
Central National Canada ULC	Graphic Packaging International, LLC
Chicago Graphic Arts Health and Welfare Fund	Great Pacific Enterprises, L.P.
Cintas Corporation	Grupo Cuauhtémoc Moctezuma, S.A. de C.V.
Clarksville Department of Electricity	Gunze Limited
Concordia International Corp.	Heidelberg Materials AG
Constantia Flexibles Group GmbH	Henkel AG & Co. KGaA
Contract Converting, LLC	Hewlett-Packard Company
Dayforce, Inc.	Hitech Colour Polyplast Ltd.
Defy Security LLC	Huber Group Holding SE
Domino Printing Sciences plc	ICP Industrial Inc.
Drax Energy Solutions Limited	Illinois Tool Works Inc.
Duke Energy Corporation	Innovia Films Limited
Dunlap & Company, Inc.	Inteplast Group Corporation
DuPont de Nemours, Inc.	INX International Ink Co.

Janoschka Holding GmbH
Jen-Coat, Inc.
Jindal Films Europe Brindisi S.r.l.
Klöckner Pentaplast Europe GmbH
Kocher + Beck GmbH + Co.
 Rotationsstanztechnik KG
KURZ Transfer Products LP
Liveo Research GmbH
LOU2501, LLC
Lowenberg Corporation
Mactac Americas, LLC
Mark Andy, Inc.
McKinsey & Company, Inc.
Mercer (US) LLC
Microsoft Corporation
Mitsubishi Corporation
Möller Chemie GmbH & Co. KG
Moody's Investors Service, Inc.
MVP Health Care, Inc.
NAVIS Schifffahrt GmbH & Co. KG
Nilpeter A/S
Nissha Metallizing Solutions Ltd
Oliver Wyman Group LLC
Opticoat, Inc.
Pacific Gas and Electric Company
Pacur LLC
Pixelle Specialty Solutions LLC
Polyplex Corporation Limited
Precision Printing & Packaging, Inc.
Presidio, Inc.
Randstad N.V.
Research Solutions, Inc.
RheinEnergie AG
Ricoh Company, Ltd.
Ritrama S.p.A.
RMM Solutions Inc
Rochester Area Construction Fund
RotoMetrics Australia Pty Ltd
Salesforce, Inc.
Sappi Limited
Servicios Integrales en Transporte, S.A. de
 C.V.
SGS & Co LLC
Shell plc
SHI International Corp.
Siegwerk Druckfarben AG & Co. KGaA

SKC Co., Ltd.
Sojitz Solvadis GmbH
Speira GmbH
SPGPrints B.V.
Spicers Paper, Inc.
Spinnaker Coating LLC
Store Master Leasing, LLC
Sun Chemical Corporation
Sun Life Assurance Company of Canada
Super Film Packaging (Shantou) Co., Ltd.
Superior Industrial Solutions, Inc.
Synthomer plc
Taghleef Industries LLC
Tech Park Owner LLC
The Boston Consulting Group, Inc.
The Hartford Financial Services Group, Inc.
The Newark Group, Inc.
Torraspapel, S.A.
Transcendia, Inc.
Uber Freight, LLC
Univacco Foils Corporation
Univar Solutions LLC
UPM-Kymmene Oyj
W. W. Grainger, Inc.
Wausau Coated Products Inc.
WestRock Company
Wisconsin Electric Power Company
WPC Holdco LLC
YUPO Corporation

Exhibit 2

Potential Connections or Related Parties

Schedule 2

Potential Connections or Related Parties¹

- In the ordinary course of its financial advisory practice, M3 Advisory Partners, LP or its senior professionals (collectively, “**M3**”) have recently had and/or currently have relationships with various law firms, accounting firms, financial advisory firms, claims agents, and other professionals and service providers, as well as affiliates of the foregoing who are listed on Schedule 1 (the “**Debtor Disclosure Schedule**”) as parties-in-interest in these proceedings (each, an “**Ancillary Entity**”). Such relationships have included, among other things, M3 or its senior professionals² serving as an advisor to clients in engagements where (a) such client was or is represented by one or more Ancillary Entities or (b) one or more Ancillary Entities has represented or currently represents one or more parties-in-interest who are not clients of M3. Additionally, certain of the Ancillary Entities may have retained, or been retained by M3 and its affiliates, in the recent past with respect to matters unrelated to the Debtors and their bankruptcy cases. The Persons shown on the Debtor Disclosure Schedule who constitute (or whose affiliates constitute) Ancillary Entities include, without limitation, AlixPartners Holdings, LLP; Alvarez & Marsal; ArentFox Schiff LLP; Baker McKenzie Abogados, S.C.; Benesch, Friedlander, Coplan & Aranoff LLP; Cahill, Gordon & Reindel LLP; Canyon Capital; Capital Group; CastleKnight; Cetus (Little John); Charles Schwab; Chiesa Shahinian & Giantomasi PC; Cole Schotz P.C.; Debevoise & Plimpton LLP; Ernst & Young; Evercore; Fasken Martineau DuMoulin LLP; FTI Consulting; Greenberg Traurig LLP; Guggenheim; Jones Day; Kelley Drye & Warren LLP; Kirkland & Ellis; Latham & Watkins LLP; Lowenstein Sandler LLP; McMillan LLP; Milbank; Ogletree Deakins, Nash, Smoak & Stewart, P.C.; Onex; PJT; PricewaterhouseCoopers Business Advisory Services BV SRL / PricewaterhouseCoopers S. C. / PricewaterhouseCoopers LLC / PricewaterhouseCoopers, ABN 52 780 433 757 / PwC Polska Kassel I Wspolnicy s.p.k / PwC; Quinn Emanuel Urquhart & Sullivan, LLP; Stout; Thompson Hine LLP; Verita; Willkie Farr & Gallagher LLP; Wilshire Law Firm; and Wollmuth Maher & Deutsch LLP. To the best knowledge of the senior professionals at M3 on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.
- M3 has currently has or recently has had relationships with various bank and non-bank lenders, trustees, other financial institutions acting in various capacities, and other equity and debt financing sources, as well as affiliates of any of the foregoing, who are listed on the Debtor Disclosure Schedule as parties-in-interest to these proceedings (collectively, the “**Financial Institutions**”). Such relationships may include, among other things, (a) a direct relationship

¹ References in this Schedule to parties-in-interest with which M3 currently has or recently has had relationships in any category described above are not exclusive and the party-in-interest or an affiliate thereof also may have other relationships with M3 in the same or other categories without specific identification. All disclosures contained herein are made to the knowledge of M3 based upon parties-in-interest disclosures provided in various engagements and other information of which the senior professionals at M3 have actual knowledge. For purposes of this Schedule, the term “**Persons**” shall include entities and natural persons and any reference to a specific Person shall be deemed to also be a reference to affiliates of such Person.

² For purposes of this Schedule, the term “senior professionals” refers to Managing Directors and Directors of M3.

between M3 and one or more of the Financial Institutions, (b) M3 advising Persons who themselves have relationships with such Financial Institutions and (c) M3 being involved in a proceeding or other engagement in which one or more Financial Institutions was separately a party-in-interest (the parties-in-interest described in clauses (a), (b) and (c) collectively, “*Ancillary Institutions*”). Such Ancillary Institutions include, without limitation: ABN AMRO; AIP; Alliance Bernstein; Allstate; Anchorage Capital; Apollo Capital Management, L.P.; Ares; Arini; AXA; Bain Capital; BAML / Bank of America; Banco Santander Mexico; Bank of Montreal / BMO Capital Markets; The Bank of New York Mellon (International) Limited / BNY Mellon; Barclays; Barrow Hanley; BBVA Leasing Mexico, S.A. de C.V., BBVA Mexico; BCBS; BlackDiamond; BlackRock; Blackstone; BNP Paribas; CIC; Citi / Citibank Europe PLC, Germany Branch / Citibank N.A. Sydney Branch; Clearlake; Columbia Threadneedle; Commonwealth Bank of Australia; Corbin Capital Partners; Crescent Capital / Crescent Capital Group; Danske Bank; DBX Advisors, LLC; De Lage Landen Financial Services, Inc.; Deutsche Bank AG; Diameter / Diameter Capital; DWS; Elliott; Elmwood / Elmwood Asset; Fidelity; Fifth Third Bank, National Association; Fortress; Generate / Generate Advisors; Global Atlantic; Goldentree; Goldman Sachs; HBK Investments; HSBC / HSBC Mexico; HYG Financial Services, Inc.; Invesco / Invesco Master Trust; Investec Asset Finance plc; Jefferies; JP Morgan Private Bank / JP Morgan Investment Management; King Street; KKR; Loomis, Sayles & Company; Lord Abbett; Macquarie; Marathon; Mercer / Mercer LLC; Mesirov; Millennium; Mizuho; Monarch; Morgan Stanley; Mountain Point; MUFG; NatWest; New York Life; Nomura; Nordea Finance Equipment AS, Sverige filial; Northern Trust; Nuveen; Oaktree; Octagon; PGIM; PIMCO; Pinebridge; PNC; PPM America; Principal; QBE Group; RBC; Romark; Saba Capital; Santander Bank Polska S.A. (Formerly Bank Zachodni WBK S.A.); Scotia Global Asset Management; Sculptor; SEB Group (Scandinavia); SG Americas Securities / SG Finance AS; Shenkman Capital / Shenkman; Shroders plc; SMBC; Societe Generale Group; Sound Point; State Street; TD Bank; Third Point; Truist; US Bank / U.S. Bank Equipment Finance; UBS; Victory Capital; Virtu; Vitrus; Voya; Wellington; Wells Fargo; Westpac; and Wilmington Trust National Association. To the best knowledge of the senior professionals at M3 on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.

- On the Debtor Disclosure Schedule, Frontier has been disclosed opposite the caption “Utility Providers”.
 - Mohsin Y. Meghji, the Managing Partner of M3 was previously an independent director of Frontier Communications Inc. To the best knowledge of the senior professionals at M3 on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.
- On the Debtor Disclosure Schedule, Klockner Pentaplast Europe has been disclosed opposite the caption “Notice of Appearance Party” and “Vendor”.
 - Mohsin Y. Meghji, the Managing Partner of M3, previously served as an independent director of each of Kleopatra Senior Holdings GP S.à r.l. and Kleopatra Finco S.à r.l. To the best knowledge of the senior professionals at M3 on the date hereof, such

relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.

- On the Debtor Disclosure Schedule, Roger Meltzer have been disclosed opposite the caption “Directors and Officers, including Independent Directors (current)”.
 - Roger Meltzer has been identified as “Officers & Directors” in the bankruptcy proceedings of each of Cyxtera Technologies, Inc. and Nordic Aviation Capital Designated Activity Company. M3 previously served as financial advisor to the disinterested directors of Cyxtera Technologies and as financial advisor to the Special Committee of the Board of Directors of Nordic Aviation. To the best knowledge of the senior professionals at M3 on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.

- On the Debtor Disclosure Schedule, Oaktree has been disclosed opposite the caption “Lender”.
 - Mohsin Y. Meghji, the Managing Partner of M3, holds a limited partnership interest in investment fund managed by Oaktree whose mandate is to invest in companies in the energy and power sectors. To the best knowledge of the senior professionals at M3 on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.

- On the Debtor Disclosure Schedule, Pension Benefit Guaranty Corporation has been disclosed opposite the caption “Notice of Appearance Party”.
 - M3 serves as the Liquidating Trustee of the SRZ Liquidating Trust, a trust created following the bankruptcy of Sears Holdings Corporation. It is the understanding of M3 that Pension Benefit Guaranty Corporation is the primary beneficiary of such trust. To the best knowledge of the senior professionals at M3 on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.

- M3 currently purchases or recently has purchased goods and services in the ordinary course of business and in the open market from vendors who are listed on the Debtor Disclosure Schedule as parties-in-interest to these proceedings. Similarly, clients of M3, and debtors and parties-in-interest with respect to matters in which M3 is currently involved or recently has been involved in various capacities, also purchase or recently have purchased, or sell or recently have sold, goods and services in the ordinary course of business and in the open market from or to certain of the Persons listed on the Debtor Disclosure Schedule as parties-in-interest to these proceedings. To the best knowledge of the senior professionals at M3 on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.

- M3 currently serves or recently has served as a financial advisor to various Persons which have (a) purchased, or currently purchase, insurance (including, without limitation, health and similar insurance), suretyship, employment benefits services, or utilities from, (b) leased property or

assets from landlords or lease counterparties who are, or (c) recently have been or are subject to the taxing or other regulatory authority of, Persons listed on the Debtor Disclosure Schedule as parties-in-interest to these proceedings. In addition, M3 itself purchases or has recently purchased insurance, suretyship, employments benefits services or utilities from, or currently or recently has leased property or assets from, or is or recently has been subject to the taxing or other regulatory authority of, Persons who are listed on the Debtor Disclosure Schedule as parties-in-interest to these proceedings. To the best knowledge of the senior professionals at M3 on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.

- In the ordinary course of its business, M3 provides services to Persons currently or recently conducting, or involved in, bankruptcy proceedings in various federal bankruptcy courts in the United States. In connection with these proceedings and otherwise in the ordinary course of its business, M3 interacts with Judges of the United States Bankruptcy Courts and personnel of the Office of the United States Trustee in various jurisdictions, including, without limitation, those of the District of New Jersey. To the best knowledge of the senior professionals at M3 on the date hereof, such relationships have been unrelated to the Debtors, do not create interests adverse to the Debtors and are not in connection with these proceedings.