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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

MULTI-COLOR CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 26-10910 (MBK)

(Jointly Administered)

**DEBTORS' APPLICATION FOR
ENTRY OF AN ORDER AUTHORIZING THE
RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP
AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE
DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF JANUARY 29, 2026**

¹ The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/MCC>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.



TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) file this application (this “Application”) for the entry of an order (the “Order”), substantially in the form attached hereto as **Exhibit A**, authorizing the Debtors to retain and employ Kirkland & Ellis LLP and Kirkland & Ellis International LLP (collectively, “Kirkland”) as their attorneys effective as of the Petition Date (as defined herein). In support of this Application, the Debtors submit the declaration of Steven N. Serajeddini, the president of Steven N. Serajeddini, P.C., a partner of Kirkland & Ellis LLP, and a partner of Kirkland & Ellis International LLP (the “Serajeddini Declaration”), which is attached hereto as **Exhibit B** and the declaration of Garrett Gabel, the Chief Restructuring Officer of Multi-Color Corporation, which is attached hereto as **Exhibit C** (the “Gabel Declaration”). In further support of this Application, the Debtors respectfully state as follows.

Jurisdiction and Venue

1. The United States Bankruptcy Court for the District of New Jersey (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). The Debtors confirm their consent to the entry of a final order by the Court in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 327(a) and 330 of title 11 of the United States Code (the “Bankruptcy Code”), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the “Local Rules”).

Background

4. The Debtors, together with their non-Debtor affiliates (collectively, “MCC” or the “Company”) are a leading global provider of prime label solutions, supporting prominent brands across end categories, including food and beverage, wine and spirits, home and personal care, and healthcare, among others. Since its inception in 1916 as the Franklin Development Company, MCC has remained a consistent pioneer of label printing. Over the years, the Company has continuously added new print technologies—including pressure sensitive, cut and stack, roll-fed, in-mold, shrink sleeve, and radio frequency identification (RFID)—and innovations to its arsenal to provide customers with the right label solution coupled with value-additive service. Headquartered in Atlanta, Georgia, MCC currently employs approximately 12,800 employees and has exponentially grown its global footprint for over a century, with current operations in over 90 facilities across the globe.

5. On January 29, 2026 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 2, 2026, this Court entered an order directing the procedural consolidation and joint administration of these chapter 11 cases pursuant to Bankruptcy Rule 1015(b) [Docket No. 98]. On March 18, 2026, the United States Trustee for the District of New Jersey (the “U.S. Trustee”) appointed the Official Committee of Unsecured Creditors pursuant to section 1102 of the Bankruptcy Code [Docket No. 493] (the “Committee”).

6. A description of the Debtors’ business, the reasons for commencing the chapter 11 cases, and the relief sought from the Court to allow for a smooth transition into chapter 11 are set forth in the *Declaration of Garrett Gabel, Chief Restructuring Officer of Multi-Color Corporation*

and Certain of Its Affiliates, in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings, filed on January 29, 2026 [Docket No. 23], incorporated herein by reference.

Relief Requested

7. By this Application, the Debtors seek entry of the Order authorizing the retention and employment of Kirkland as their attorneys in accordance with the terms and conditions set forth in that certain engagement letter between the Debtors and Kirkland effective as of September 15, 2025 (the "Engagement Letter"), a copy of which is attached hereto as **Exhibit 1** to the Order and incorporated herein by reference.

Kirkland's Qualifications

8. The Debtors seek to retain Kirkland because of Kirkland's recognized expertise and extensive experience and knowledge in the field of debtors' protections, creditors' rights, and business reorganizations under chapter 11 of the Bankruptcy Code.

9. Kirkland has been actively involved in major chapter 11 cases and has represented debtors in many cases, including, among others: *In re STG Logistics, Inc.*, No. 26-10258 (MEH) (Bankr. D.N.J. Mar. 5, 2026); *In re Thrasio Holdings, Inc.*, No. 24-11840 (CMG) (Bankr. D.N.J. May 16, 2024); *In re Invitae Corp.*, No. 24-11362 (MBK) (Bankr. D.N.J. May 10, 2024); *In re Careismatic Brands, LLC*, No. 24-10561 (VFP) (Bankr. D.N.J. Mar. 1, 2024); *In re Rite Aid Corp.*, No. 23-18993 (MBK) (Bankr. D.N.J. Jan. 10, 2024).²

10. In preparing for its representation of the Debtors in these chapter 11 cases, Kirkland has become familiar with the Debtors' business and many of the potential legal issues that may arise in the context of these chapter 11 cases. The Debtors believe that Kirkland is both

² Because of the voluminous nature of the orders cited in this Application, they are not attached to this Application. Copies of these orders are available upon request to Kirkland.

well-qualified and uniquely able to represent the Debtors in these chapter 11 cases in an efficient and timely manner.

Services to be Provided

11. Subject to further order of the Court, and consistent with the Engagement Letter, the Debtors request the retention and employment of Kirkland to render the following legal services:

- a. advising the Debtors with respect to their powers and duties as debtors in possession in the continued management and operation of their businesses and properties;
- b. advising and consulting on the conduct of these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;
- c. attending meetings and negotiating with representatives of creditors and other parties in interest;
- d. taking all necessary actions to protect and preserve the Debtors' estates, including prosecuting actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;
- e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates;
- f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;
- g. advising the Debtors in connection with any potential sale of assets;
- h. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates;
- i. advising the Debtors regarding tax matters;
- j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and
- k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the

Debtors' leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors' assets; and (iii) advising the Debtors on corporate and litigation matters.

Professional Compensation

12. Kirkland intends to apply for compensation for professional services rendered on an hourly basis and reimbursement of expenses incurred in connection with these chapter 11 cases, subject to the Court's approval and in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court. The hourly rates and corresponding rate structure Kirkland will use in these chapter 11 cases are the same as the hourly rates and corresponding rate structure that Kirkland uses in other restructuring matters, and are comparable to the hourly rates and corresponding rate structure that Kirkland uses for complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. These rates and the rate structure reflect that such restructuring and other complex matters typically are national in scope and involve great complexity, high stakes, and severe time pressures.

13. Kirkland operates in a national marketplace for legal services in which rates are driven by multiple factors relating to the individual lawyer, his or her area of specialization, the firm's expertise, performance, and reputation, the nature of the work involved, and other factors.

14. Kirkland's current hourly rates for matters related to these chapter 11 cases range as follows:³

³ For professionals and paraprofessionals residing outside of the U.S., hourly rates are billed in the applicable currency. When billing a U.S. entity, such foreign rates are converted into U.S. dollars at the then applicable conversion rate. After converting these foreign rates into U.S. dollars, it is possible that certain rates may exceed the billing rates listed in the chart. In addition, the rate ranges provided for in the Application may change if an individual leaves or joins Kirkland. In either case, Kirkland does not intend to update the ranges for such circumstances.

| <u>Billing Category⁴</u> | <u>U.S. Range</u> |
|-------------------------------------|-------------------|
| Partners | \$1,395-\$2,975 |
| Of Counsel | \$875-\$2,495 |
| Associates | \$825-\$1,775 |
| Paraprofessionals | \$385-\$775 |

15. Kirkland’s hourly rates are set at a level designed to compensate Kirkland fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions.⁵

16. Kirkland represented the Debtors during the four-month period before the Petition Date, using the hourly rates listed above and in the Serajeddini Declaration. Moreover, these hourly rates are consistent with the rates that Kirkland charges other comparable chapter 11 clients, regardless of the location of the chapter 11 case.

17. The rate structure provided by Kirkland is appropriate and not significantly different from (a) the rates that Kirkland charges for other similar types of representations or (b) the rates that other comparable counsel would charge to do work substantially similar to the work Kirkland will perform in these chapter 11 cases.

⁴ Although Kirkland does not anticipate using contract attorneys during these chapter 11 cases, in the unlikely event that it becomes necessary to use contract attorneys, Kirkland will not charge a markup to the Debtors with respect to fees billed by such attorneys. Any contract attorneys or non-attorneys who are employed by the Debtors in connection with work performed by Kirkland will be subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code.

⁵ For example, like many of its peer law firms, Kirkland typically increases the hourly billing rate of attorneys and paraprofessionals twice a year in the form of: (i) step increases historically awarded in the ordinary course on the basis of advancing seniority and promotion and (ii) periodic increases within each attorney’s and paraprofessional’s current level of seniority. The step increases do not constitute “rate increases” (as the term is used in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013). As set forth in the Order, Kirkland will provide ten business-days’ notice to the Debtors, the U.S. Trustee, and any official committee before implementing any periodic increases, and shall file any such notice with the Court.

18. It is Kirkland's policy to charge its clients in all areas of practice for identifiable, non-overhead expenses incurred in connection with the client's case that would not have been incurred except for representation of that particular client. It is also Kirkland's policy to charge its clients only the amount actually incurred by Kirkland in connection with such items. Examples of such expenses include postage, overnight mail, courier delivery, transportation, overtime expenses, computer-assisted legal research, photocopying, airfare, meals, and lodging.

19. To ensure compliance with all applicable deadlines in these chapter 11 cases, from time-to-time, Kirkland utilizes the services of overtime secretaries. Kirkland charges fees for these services pursuant to the Engagement Letter, which permits Kirkland to bill the Debtors for overtime secretarial charges that arise out of business necessity. In addition, Kirkland professionals also may charge their overtime meals and overtime transportation to the Debtors consistent with prepetition practices.

20. Kirkland currently charges the Debtors \$0.16 per page for standard duplication in its offices in the United States. Notwithstanding the foregoing and consistent with the Local Rules, Kirkland will charge no more than \$0.10 per page for standard duplication services in these chapter 11 cases. Kirkland does not charge its clients for incoming facsimile transmissions. Kirkland has negotiated a discounted rate for Westlaw computer-assisted legal research. Computer-assisted legal research is used whenever the researcher determines that using Westlaw is more cost effective than using traditional (non-computer assisted legal research) techniques.

Compensation Received by Kirkland from the Debtors

21. Per the terms of the Engagement Letter, on October 9, 2025, the Debtors paid \$3,000,000.00 to Kirkland, which, as stated in the Engagement Letter, constituted a "special purpose retainer" (also known as an "advance payment retainer") as defined in Rule 1.5(d) of the Illinois Rules of Professional Conduct and *Dowling v. Chicago Options Assoc., Inc.*,

875 N.E.2d 1012, 1018 (Ill. 2007). Subsequently, the Debtors paid to Kirkland additional special purpose retainer totaling \$20,250,000.00 in the aggregate. Before September 15, 2025, Kirkland was party to a different engagement letter with certain of the Debtors in connection with one or more potential liability management transactions. As stated in the Engagement Letter, any special purpose retainer is earned by Kirkland upon receipt, any special purpose retainer becomes the property of Kirkland upon receipt, the Debtors no longer have a property interest in any special purpose retainer upon Kirkland's receipt, any special purpose retainer will be placed in Kirkland's general account and will not be held in a client trust account, and the Debtors will not earn any interest on any special purpose retainer.⁶ A chart identifying the statements setting forth the professional services provided by Kirkland to the Debtors and the expenses incurred by Kirkland in connection therewith, as well as the special purpose retainer transferred by the Debtors to Kirkland, prior to the Petition Date is set forth in the Serajedini Declaration.

22. Pursuant to Bankruptcy Rule 2016(b), Kirkland has neither shared nor agreed to share (a) any compensation it has received or may receive with another party or person, other than with the partners, associates, and contract attorneys associated with Kirkland or (b) any compensation another person or party has received or may receive.

23. As of the Petition Date, the Debtors did not owe Kirkland any amounts for legal services rendered before the Petition Date. Although certain expenses and fees may have been incurred but not yet applied to Kirkland's special purpose retainer, the amount of Kirkland's special purpose retainer always exceeded any amounts listed or to be listed on statements

⁶ The Engagement Letter provides that Kirkland may continue to hold any remaining prepetition special purpose retainer during the pendency of a chapter 11 case rather than applying such special purpose retainer to postpetition fees and expenses. Kirkland evaluates whether to retain any remaining prepetition special purpose retainer on a case-by-case basis. In this particular case, Kirkland has elected not to hold any remaining prepetition special purpose retainer but, instead, will apply any remaining special purpose retainer to postpetition fees and expenses as such fees and expenses are allowed by the Court.

describing services rendered and expenses incurred (on a “rates times hours” and “dates of expenses incurred” basis) prior to the Petition Date.

Kirkland’s Disinterestedness

24. To the best of the Debtors’ knowledge and as disclosed herein and in the Serajeddini Declaration, (a) Kirkland is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors’ estates and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the Serajeddini Declaration.

25. Kirkland will review its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Kirkland will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

Supporting Authority

26. The Debtors seek retention of Kirkland as their attorneys pursuant to section 327(a) of the Bankruptcy Code, which provides that a debtor, subject to Court approval:

[M]ay employ one or more attorneys, accountants, appraisers, auctioneers, or other professional persons, that do not hold or represent an interest adverse to the estate, and that are disinterested persons, to represent or assist the [debtor] in carrying out the [debtor]’s duties under this title.

11 U.S.C. § 327(a).

27. Bankruptcy Rule 2014(a) requires that an application for retention include:

[S]pecific facts showing the need for the employment, the name of the [firm] to be employed, the reasons for the selection, the professional services to be rendered, any proposed arrangement for

compensation, and, to the best of the applicant's knowledge, all of the [firm's] connections with the debtor, creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee.

Fed. R. Bankr. P. 2014.

28. The Debtors submit that for all the reasons stated above and in the Serajeddini Declaration, the retention and employment of Kirkland as counsel to the Debtors is warranted. Further, as stated in the Serajeddini Declaration, Kirkland is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the Serajeddini Declaration.

Notice

29. The Debtors have provided notice of this Application to the following parties or their respective counsel: (a) the U.S. Trustee; (b) counsel to the Committee; (c) co-counsel to the Sponsor and the Plan Sponsor; (d) each of the Agent/Trustees; (e) counsel to the ABL Agent; (f) counsel to the Secured Ad Hoc Group; (g) the office of the attorney general for each of the states in which the Debtors operate; (h) the United States Attorney's Office for the District of New Jersey; (i) the Internal Revenue Service; and (j) any party that has requested notice pursuant to Bankruptcy Rule 2002. A copy of this Application is also available on the website of the Debtors' notice and claims agent at <https://www.veritaglobal.net/MCC>. In light of the nature of the relief requested, the Debtors submit that no other or further notice is required.

No Prior Request

30. No prior request for the relief sought in this Application has been made to this or any other court.

WHEREFORE, the Debtors respectfully request that the Court enter the Order, substantially in the form attached hereto as **Exhibit A**, granting the relief requested herein and granting such other relief as is just and proper.

Dated: March 30, 2026
Trenton, New Jersey

/s/ Garrett Gabel

Garrett Gabel
Multi-Color Corporation
Chief Restructuring Officer

EXHIBIT A

Proposed Order

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Proposed Co-Counsel to the Debtors and Debtors in Possession

In re:

MULTI-COLOR CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 26-10910 (MBK)

(Jointly Administered)

¹ The last four digits of Debtor Multi-Color Corporation’s tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/MCC>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

**ORDER AUTHORIZING THE RETENTION
AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE
DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF JANUARY 29, 2026**

The relief set forth on the following pages, numbered three (3) through eight (8), is
ORDERED.

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Debtors: MULTI-COLOR CORPORATION, *et al.*
Case No. 26-10910 (MBK)
Caption of Order: ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF JANUARY 29, 2026

Upon the application (the “Application”)¹ of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for the entry of an order (the “Order”) authorizing the Debtors to retain and employ Kirkland & Ellis LLP and Kirkland & Ellis International LLP (collectively, “Kirkland”) as their attorneys effective as of the Petition Date, pursuant to sections 327(a) and 330 of title 11 of the United States Code (the “Bankruptcy Code”), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the “Local Rules”); and the Court having reviewed the Application, the Declaration of Steven N. Serajeddini, the president of Steven N. Serajeddini, P.C., a partner of Kirkland & Ellis LLP, and a partner of Kirkland & Ellis International LLP (the “Serajeddini Declaration”), and the declaration of Garrett Gabel, the Chief Restructuring Officer of Multi-Color Corporation (the “Gabel Declaration”); and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found based on the representations made in the Application and in the Serajeddini Declaration that (a) Kirkland does not hold or represent an interest adverse to the Debtors’ estates and (b) Kirkland is a “disinterested person” as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code;

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

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and the Court having found that the relief requested in the Application is in the best interests of the Debtors' estates; and the Court having found that the Debtors provided adequate and appropriate notice of the Application under the circumstances and that no other or further notice is required; and the Court having reviewed the Application and having heard statements in support of the Application at a hearing held before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The Application is granted to the extent set forth herein.
2. The Debtors are authorized to retain and employ Kirkland as their attorneys effective as of the Petition Date in accordance with the terms and conditions set forth in the Application and in the Engagement Letter attached hereto as **Exhibit 1**.
3. Kirkland is authorized to provide the Debtors with the professional services as described in the Application and the Engagement Letter. Specifically, but without limitation, Kirkland will render the following legal services:
 - a. advising the Debtors with respect to their powers and duties as debtors in possession in the continued management and operation of their businesses and properties;
 - b. advising and consulting on their conduct during these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;

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- c. attending meetings and negotiating with representatives of creditors and other parties in interest;
- d. taking all necessary actions to protect and preserve the Debtors' estates, including prosecuting actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;
- e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates;
- f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;
- g. advising the Debtors in connection with any potential sale of assets;
- h. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates;
- i. advising the Debtors regarding tax matters;
- j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and
- k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors' leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors' assets; and (iii) advising the Debtors on corporate and litigation matters.

4. Kirkland shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court. Kirkland also intends to make a reasonable effort to comply with the U.S. Trustee's requests for

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information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013*, both in connection with the Application and the interim and final fee applications to be filed by Kirkland in these chapter 11 cases.

5. Notwithstanding anything in the Application, Serajeddini Declaration, or Engagement Letter to the contrary, Kirkland shall apply any remaining amounts of its prepetition special purpose retainer as a credit toward postpetition fees and expenses, after such postpetition fees and expenses are approved pursuant to an order of the Court awarding fees and expenses to Kirkland. Kirkland is authorized without further order of the Court to reserve and apply amounts from the prepetition special purpose retainer that would otherwise be applied toward payment of postpetition fees and expenses as are necessary and appropriate to compensate and reimburse Kirkland for fees or expenses incurred on or prior to the Petition Date consistent with its ordinary course billing practices.

6. Notwithstanding anything to the contrary in the Application, the Engagement Letter, or the Declarations attached to the Application, the reimbursement provisions allowing the reimbursement of fees and expenses incurred in connection with participating in, preparing for, or responding to any action, claim, suit, or proceeding brought by or against any party that relates to the legal services provided under the Engagement Letter and fees for defending any objection to Kirkland's fee applications under the Bankruptcy Code are not approved absent further order of

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the Court, by motion on notice with opportunity to object separate from Kirkland's monthly, interim, and/or final fee applications.

7. Kirkland shall not charge a markup to the Debtors with respect to fees billed by contract attorneys who are hired by Kirkland to provide services to the Debtors and shall ensure that any such contract attorneys are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and Bankruptcy Rules.

8. Kirkland shall provide ten-business-days' notice to the Debtors, the U.S. Trustee, and any official committee before any increases in the rates set forth in the Application or the Engagement Letter are implemented and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

9. No agreement or understanding exists between Kirkland and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these chapter 11 cases, nor shall Kirkland share or agree to share compensation received for services rendered in connection with these chapter 11 cases with any other person other than as permitted by Bankruptcy Code section 504.

10. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Kirkland shall coordinate with Cole Schotz P.C. and any additional firms the Debtors retain regarding their respective responsibilities in these chapter 11 cases.

(Page | 8)

Debtors: MULTI-COLOR CORPORATION, *et al.*
Case No. 26-10910 (MBK)
Caption of Order: ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF JANUARY 29, 2026

11. The Debtors and Kirkland are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

12. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.

13. To the extent the Application, the Serajeddini Declaration, the Gabel Declaration, or the Engagement Letter is inconsistent with this Order, the terms of this Order shall govern.

14. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived.

15. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

16. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT 1

Engagement Letter

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

Steven N. Serajeddini, P.C.
To Call Writer Directly:
+1 212 446 5984
steven.serajeddini@kirkland.com

601 Lexington Avenue
New York, NY 10022
United States

+1 212 446 4800

www.kirkland.com

Facsimile:
+1 212 446 4900

September 15, 2025

LABL Acquisition Corporation
4053 Clough Woods Drive Batavia, OH 45103
Attention: Linn Harson, Chief Legal Officer

Re: Retention to Provide Legal Services

Dear Ms. Harson:

We are very pleased that you have asked us to represent LABL Acquisition Corporation and only those affiliates and wholly or partially owned subsidiaries listed in an addendum or supplement to this letter (collectively, “Client”) in connection with a potential restructuring. Please note, the Firm’s representation is only of Client; the Firm does not and will not represent any direct or indirect shareholder, director, officer, partner, employee, affiliate, or joint venturer of Client or of any other entity.

General Terms. This retention letter (this “Agreement”) sets forth the terms of Client’s retention of Kirkland & Ellis LLP and its affiliates (collectively, the “Firm,” “we,” “our” or “us”) to provide legal services and constitutes an agreement between the Firm and Client (the “Parties”). This Agreement (notwithstanding any guidelines for outside counsel that Client may provide to the Firm) sets forth the Parties’ entire agreement for rendering professional services for the current matter, as well as for all other existing or future matters (collectively, the “Engagement”), except where the Parties otherwise agree in writing.

Fees. The Firm will bill Client for fees incurred at its regular hourly rates and in quarterly increments of an hour (or in smaller time increments as otherwise required by a court). The Firm reserves the right to adjust the Firm’s billing rates from time to time in the ordinary course of the Firm’s representation of Client.

Although the Firm will attempt to estimate fees to assist Client in Client’s planning if requested, such estimates are subject to change and are not binding unless otherwise expressly and unequivocally stated in writing.

Expenses. Expenses related to providing services shall be included in the Firm’s statements as disbursements advanced by the Firm on Client’s behalf. Such expenses include photocopying, printing, scanning, witness fees, travel expenses, filing and recording fees, certain

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secretarial overtime, and other overtime expenses, postage, express mail, and messenger charges, deposition costs, computerized legal research charges, and other computer services, and miscellaneous other charges. Client shall pay directly (and is solely responsible for) certain larger costs, such as consultant or expert witness fees and expenses, and outside suppliers' or contractors' charges, unless otherwise agreed by the Parties. By executing this Agreement below, Client agrees to pay for all charges in accordance with the Firm's schedule of charges, a copy of which is attached hereto at Schedule 1, as revised from time to time.

Billing Procedures. The Firm's statements of fees and expenses are typically delivered monthly, but the Firm reserves the right to alter the timing of delivering its statements depending on circumstances. Client may have the statement in any reasonable format it chooses, but the Firm will select an initial format for the statement unless Client otherwise requests in writing. Depending on the circumstances, however, estimated or summary statements may be provided, with time and expense details to follow thereafter.

Retainer. Client agrees to provide to the Firm a "special purpose retainer" (also known as an "advance payment retainer") as defined in Rule 1.5(d) of the Illinois Rules of Professional Conduct, *Dowling v. Chicago Options Assoc., Inc.*, 875 N.E.2d 1012, 1018 (Ill. 2007), and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein), in the amount of \$3,000,000.00. In addition, Client agrees to provide one or more additional special purpose retainer upon request by the Firm so that the amount of any special purpose retainer remains at or above the Firm's estimated fees and expenses. The Firm may apply the special purpose retainer to any outstanding fees as services are rendered and to expenses as they are incurred. Client understands and acknowledges that any special purpose retainer is earned by the Firm upon receipt, any special purpose retainer becomes the property of the Firm upon receipt, Client no longer has a property interest in any special purpose retainer upon the Firm's receipt, any special purpose retainer will be placed in the Firm's general account and will not be held in a client trust account, and Client will not earn any interest on any special purpose retainer; provided, however, that solely to the extent required under applicable law, at the conclusion of the Engagement, if the amount of any special purpose retainer held by the Firm is in excess of the amount of the Firm's outstanding and estimated fees, expenses, and costs, the Firm will pay to Client the amount by which any special purpose retainer exceeds such fees, expenses, and costs. Client further understands and acknowledges that the use of a special purpose retainer is an integral condition of the Engagement, and is necessary to ensure that: Client continues to have access to the Firm's services; the Firm is compensated for its representation of Client; the Firm is not a pre-petition creditor in the event of a Restructuring Case; and that in light of the foregoing, the provision of the special purpose retainer is in Client's best interests. The fact that Client has provided the Firm with a special purpose retainer does not affect Client's right to terminate the client-lawyer relationship.

Please be advised that there is another type of retainer known as a "security retainer," as defined in *Dowling v. Chicago Options Assoc.*, 875 N.E.2d at 1018, and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein). A security retainer remains the property of the client until the lawyer applies it to charges for services that are actually rendered and expenses that are incurred. Any unearned funds are then

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returned to the client. In other circumstances not present here, the Firm would consider a security retainer and Client's funds would be held in the Firm's segregated client trust account until applied to pay fees and expenses. Funds in a security retainer, however, can be subject to claims of Client's creditors and, if taken by creditors, may leave Client unable to pay for ongoing legal services, which may result in the Firm being unable to continue the Engagement. Moreover, a security retainer creates clawback risks for the Firm in the event of an insolvency proceeding. The choice of the type of retainer to be used is Client's choice alone, but for the Engagement and for the reasons set forth above, the Firm is unwilling to represent Client in the Engagement without using the special purpose retainer.

Termination. The Engagement may be terminated by either Party at any time by written notice by or to Client. The Engagement will end at the earliest of (a) Client's termination of the Engagement, (b) the Firm's withdrawal, and (c) the substantial completion of the Firm's substantive work. If permission for withdrawal is required by a court, the Firm shall apply promptly for such permission, and termination shall coincide with the court order for withdrawal. If this Agreement or the Firm's services are terminated for any reason, such termination shall be effective only to terminate the Firm's services prospectively and all the other terms of this Agreement shall survive any such termination.

Upon cessation of the Firm's active involvement in a particular matter (even if the Firm continues active involvement in other matters on Client's behalf), the Firm will have no further duty to inform Client of future developments or changes in law as may be relevant to such matter. Further, unless the Parties mutually agree in writing to the contrary, the Firm will have no obligation to monitor renewal or notice dates or similar deadlines that may arise from the matters for which the Firm had been retained.

Cell Phone and E-Mail Communication. The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by cell telephone, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client does not wish the Firm to discuss privileged matters on cell telephones with Client or Client's professionals or agents.

The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by unencrypted e-mail, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client wishes to institute a system to encode all e-mail between the Firm and Client or Client's professionals or agents.

File Retention. All records and files will be retained and disposed of in compliance with the Firm's policy in effect from time to time. Subject to future changes, it is the Firm's current policy generally not to retain records relating to a matter for more than five years. Upon Client's prior written request, the Firm will return client records that are Client's property to Client prior to their destruction. Although we will return your records (i.e., your client file) to you at any time

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upon your written request, you agree that your client file will not include our Firm's internal files including administrative materials, internal communications, and drafts. It is not administratively feasible for the Firm to advise Client of the closing of a matter or the disposal of records. The Firm recommends, therefore, that Client maintain Client's own files for reference or submit a written request for Client's client files promptly upon conclusion of a matter. Notwithstanding anything to the contrary herein, Client acknowledges and agrees that any applicable privilege of Client (including any attorney-client and work product privilege or any duty of confidentiality) (collectively, the "Privileges") belongs to Client alone and not to any successor entity (including without limitation the Client after a change in control or other similar restructuring or non-restructuring transaction (including without limitation a reorganized Client after the effective date of a plan of reorganization), whether through merger, asset or equity sale, business combination, or otherwise, irrespective of whether such transaction occurs in a Restructuring Case or on an out-of-court basis (in each case, a "Transaction")). Client hereby waives any right, title, and interest of such successor entity to all information, data, documents, or communications in any format covered by the Privileges that is in the possession of the Firm ("Firm Materials"), to the extent that such successor entity had any right, title, and interest to such Firm Materials. For the avoidance of doubt, Client agrees and acknowledges that after a Transaction, such successor entity shall have no right to claim or waive the Privileges or request the return of any such Firm Materials; instead, such Firm Materials shall remain in the Firm's sole possession and control for its exclusive use, and the Firm will (a) not waive any Privileges or disclose the Firm Materials, (b) take all reasonable steps to ensure that the Privileges survive and remain in full force and effect, and (c) assert the Privileges to prevent disclosure of any Firm Materials.

Data Protection. You further agree that, if you provide us with personal data, you have complied with applicable data protection legislation and that we may process such personal data in accordance with our Data Transfer and Privacy Policy at www.kirkland.com. We process your personal data in order to (i) carry out work for you; (ii) share the data with third parties such as expert witnesses and other professional advisers if our work requires; (iii) comply with applicable laws and regulations and (iv) provide you with information relating to our Firm and its services.

Conflicts of Interest. As is customary for a law firm of the Firm's size, there are numerous business entities, with which Client currently has relationships, that the Firm has represented or currently represents in matters unrelated to Client. The Firm notes that the Firm currently represents or has represented Clayton, Dubilier & Rice, LLC, Brookfield Business Partners L.P., and/or certain of their respective affiliates (collectively, the "Interested Parties") and will continue to do so in such unrelated matters. Because Client is engaged in activities (and may in the future engage in additional activities) in which Client's interests may diverge from those of the Interested Parties or the Firm's other clients, the possibility exists that the Interested Parties or one of the Firm's clients may take positions adverse to Client.

Further, in undertaking the representation of Client, the Firm wants to be fair not only to Client's interests but also to those of the Firm's other clients. Because Client is engaged in activities (and may in the future engage in additional activities) in which its interests may diverge from those of the Firm's other clients, the possibility exists that one of the Firm's current or future clients may take positions adverse to Client (including litigation or other dispute resolution

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mechanisms) in a matter in which such other client may have retained the Firm or one of Client's adversaries may retain the Firm in a matter adverse to another entity or person.

In the event a present conflict of interest exists between Client and the Firm's other clients or in the event one arises in the future, Client agrees to waive any such conflict of interest or other objection that would preclude the Firm's representation of another client (a) in other current or future matters substantially unrelated to the Engagement or (b) other than during a Restructuring Case (as defined below), in other matters related to Client (such representation an "Allowed Adverse Representation"). By way of example, such Allowed Adverse Representations might take the form of, among other contexts: litigation (including arbitration, mediation and other forms of dispute resolution); transactional work (including consensual and non-consensual merger, acquisition, and takeover situations, financings, and commercial agreements); counseling (including advising direct adversaries and competitors); and restructuring (including bankruptcy, insolvency, financial distress, recapitalization, equity and debt workouts, and other transactions or adversarial adjudicative proceedings related to any of the foregoing and similar matters). We hereby acknowledge and agree that we are subject to the applicable rules of professional conduct, including our obligations to maintain the confidentiality of your information.

Client also agrees that it will not, for itself or any other entity or person, assert that either (i) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (ii) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing another entity or person in any Allowed Adverse Representation. Client further agrees that any Allowed Adverse Representation does not breach any duty that the Firm owes to Client or any of Client's affiliates. Client also agrees that the Firm's representation in the Engagement is solely of Client and that no member or other entity or person related to it (such as a shareholder, parent, subsidiary, affiliate, director, officer, partner, employee, or joint venturer) has the status of a client for conflict of interest purposes.

In addition, if a waiver of a conflict of interest necessary to allow the Firm to represent another client in a matter that is not substantially related to the Engagement is not effective for any reason, Client agrees that the Firm may withdraw from the Engagement. Should that occur, Client will not, for itself or any other entity or person, seek to preclude such termination of services or assert that either (a) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (b) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing such other client or acting on such adverse matter.

It is important that you review this letter carefully and consider all of the advantages and disadvantages of waiving certain conflicts of interests that would otherwise bar the Firm from representing parties with interests adverse to you during the time in which the Firm is representing you. You also understand that because this waiver includes future issues and future clients that are unknown and unknowable at this time, it is impossible to provide you with any more details about those prospective clients and matters. Thus, in choosing to execute this waiver, you have recognized the inherent uncertainty about the array of potential matters and clients the Firm might

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take on in matters that are adverse to you but have nonetheless decided it is in your interest to waive conflicts of interest regarding the Allowed Adverse Representations and waive rights to prohibit the Firm's potential withdrawal should a conflict waiver prove ineffectual.

The Firm informs Client that certain entities owned by current or former Firm attorneys and senior staff ("attorney investment entities") have investments in funds or companies that may, directly or indirectly, be affiliated with Client, hold investments in Client's debt or equity securities, may be adverse to Client, or conduct commercial transactions with Client (each, a "Passive Holding"). The attorney investment entities are passive and have no management or other control rights in such funds or companies. The Firm notes that other persons may in the future assert that a Passive Holding creates, in certain circumstances, a conflict between the Firm's exercise of its independent professional judgment in rendering advice to Client and the financial interest of Firm attorneys participating in the attorney investment entities, and such other persons might seek to limit Client's ability to use the Firm to advise Client on a particular matter. While the Firm cannot control what a person might assert or seek, the Firm believes that the Firm's judgment will not be compromised by virtue of any Passive Holding. Please let us know if Client has any questions or concerns regarding the Passive Holdings. By executing this letter, Client acknowledges the Firm's disclosure of the foregoing.

Restructuring Cases. If it becomes necessary for Client to commence a restructuring case under chapter 11 of the U.S. Bankruptcy Code (a "Restructuring Case"), the Firm's ongoing employment by Client will be subject to the approval of the court with jurisdiction over the petition. If necessary, the Firm will take steps necessary to prepare the disclosure materials required in connection with the Firm's retention as lead restructuring counsel. In the near term, the Firm will begin conflicts checks on potentially interested parties as provided by Client.

If necessary, the Firm will prepare a preliminary draft of a schedule describing the Firm's relationships with certain interested parties (the "Disclosure Schedule"). The Firm will give Client a draft of the Disclosure Schedule once it is available. Although the Firm believes that these relationships do not constitute actual conflicts of interest, these relationships must be described and disclosed in Client's application to the court to retain the Firm.

If in the Firm's determination a conflict of interest arises in Client's Restructuring Case requiring separate conflicts counsel, then Client will be required to use separate conflicts counsel in those matters.

No Guarantee of Success. It is impossible to provide any promise or guarantee about the outcome of Client's matters. Nothing in this Agreement or any statement by Firm staff or attorneys constitutes a promise or guarantee. Any comments about the outcome of Client's matter are simply expressions of judgment and are not binding on the Firm.

Arbitration of all Disputes. Other than in a Restructuring Case, in the event of a dispute regarding this Agreement, the Engagement, or any other aspect of our relationship (a "Dispute"), you agree to try to resolve the Dispute by confidential mediation under the International Institute of Conflict Prevention & Resolution's ("CPR") Mediation Procedure before instituting any legal

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claim. If mediation is unsuccessful, you agree that any Dispute will be resolved by binding, confidential arbitration conducted in Chicago, Illinois and governed by the then-existing CPR Administered Arbitration Rules for domestic disputes, except that (i) the scope of discovery will be as set forth in Rule 26 of the Federal Rules of Civil Procedure, (ii) the arbitrator(s) will be one or more former United States federal court judges and (iii) CPR's costs shall be split equally between the parties and each party shall be responsible for its own fees and costs. Any questions regarding arbitrability of the Dispute are delegated to the arbitrator(s).

By agreeing to arbitration, you agree that you are waiving your right to have a Dispute resolved in court and you are waiving the right to a jury trial. You also agree, to the maximum extent permitted by law, to waive any right that you may have to punitive damages. The substantive law of the State of Illinois and its statute of limitations will apply to the arbitration without regard to any otherwise applicable conflict-of-law rules (whether of the State of Illinois or any other jurisdiction). The arbitration shall be governed by the Federal Arbitration Act, 9 U.S.C. §§ 1 et seq., and judgment upon the award rendered by the arbitrator(s) may be entered by any court having jurisdiction thereof.

Consent to Use of Information. In connection with future materials that, for marketing purposes, describe facets of the Firm's law practice and recite examples of matters the Firm handles on behalf of clients, Client agrees that, if those materials avoid disclosing Client's confidences and secrets as defined by applicable ethical rules, they may, only with your prior written consent, identify Client as a client, may contain factual synopses of Client's matters, and may indicate generally the results achieved.

Reimbursement of Fees and Expenses. Client agrees to promptly reimburse the Firm for all internal or external fees and expenses, including the amount of the Firm's attorney and paralegal time at normal billing rates, as incurred by the Firm in connection with participating in, preparing for, or responding to any action, claim, objection, suit, or proceeding brought by or against any third-party that relates to the legal services provided by the Firm under this Agreement. Without limiting the scope of the foregoing, and by way of example only, this paragraph extends to all such fees and expenses incurred by the Firm: in responding to document subpoenas, and preparing for and testifying at depositions and trials; and with respect to the filing, preparation, prosecution or defense of any applications by the Firm for approval of fees and expenses in a judicial, arbitral, or similar proceeding. Further, Client understands, acknowledges, and agrees that in connection with a Restructuring Case, if Client has not objected to the payment of a Firm invoice or to a Firm fee and expense application, has in fact paid such invoice, or has approved such fee and expense application, then Client waives its right (and the right of any successor entity as a result of a Transaction or otherwise) to subsequently object to the payment of fees and expenses covered by such invoice or fee application.

LLP. Kirkland & Ellis LLP is a limited liability partnership organized under the laws of Illinois, and Kirkland & Ellis International LLP is a limited liability partnership organized under the laws of Delaware. Pursuant to those statutory provisions, an obligation incurred by a limited liability partnership, whether arising in tort, contract or otherwise, is solely the obligation of the limited liability partnership, and partners are not personally liable, directly or indirectly, by way

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of indemnification, contribution, assessment or otherwise, for such obligation solely by reason of being or so acting as a partner.

Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of Illinois, without giving effect to the conflicts of law principles thereof.

Miscellaneous. This Agreement sets forth the Parties' entire agreement for rendering professional services. It can be amended or modified only in writing and not orally or by course of conduct. Each Party signing below is jointly and severally responsible for all obligations due to the Firm and represents that each has full authority to execute this Agreement so that it is binding. This Agreement may be signed in one or more counterparts and binds each Party countersigning below, whether or not any other proposed signatory ever executes it. If any provision of this Agreement or the application thereof is held invalid or unenforceable, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable. Any agreement or waiver contained herein by Client extends to any assignee or successor in interest to Client, including without limitation the reorganized Client upon and after the effective date of a plan of reorganization in a Restructuring Case.

This Agreement is the product of arm's-length negotiations between sophisticated parties, and Client acknowledges that it is experienced with respect to the retention of legal counsel. Therefore, the Parties acknowledge and agree that any otherwise applicable rule of contract construction or interpretation which provides that ambiguities shall be construed against the drafter (and all similar rules of contract construction or interpretation) shall not apply to this Agreement. The Parties further acknowledge that the Firm is not advising Client with respect to this Agreement because the Firm would have a conflict of interest in doing so, and that Client has consulted (or had the opportunity to consult) with legal counsel of its own choosing. Client further acknowledges that Client has entered into this Agreement and agreed to all of its terms and conditions voluntarily and fully-informed, based on adequate information and Client's own independent judgment. The Parties further acknowledge that they intend for this Agreement to be effective and fully enforceable upon its execution and to be relied upon by the Parties.

* * *

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Please confirm your agreement with the arrangements described in this letter by signing the enclosed copy of this letter in the space provided below and returning it to us. Please understand that, if we do not receive a signed copy of this letter within twenty-one days, we will withdraw from representing you in this Engagement.

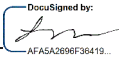
Very truly yours,

KIRKLAND & ELLIS LLP

By: Steven N. Serajeddini
Printed Name: Steven N. Serajeddini, P.C.
Title: Partner

Agreed and accepted this 15th day of September 2025

LABL Acquisition Corporation

By: 
Name: Linn Harson
Title: Chief Legal Officer

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ADDENDUM: List of Client Subsidiaries

Adhesif Labels Pty. Ltd.
Chilean Label Corp Holdings, LLC
Collotype International Holdings Pty Ltd
Collotype Labels International Pty Ltd
Cunamara Investments Pty. Limited.
Exportaciones IM - Promocion, S.A. de C.V.
Flexcoat Produtos Auto-Adesivos S.A.
Gardoc Inc.
GPC III B.V.
GPC III Packaging Holdings Mexico S. de R. L. de C.V.
Grafo Regia S. de R.L. de C.V.
Haendler & Natermann Benelux SPRL/BVBA
Hally Group Pty. Ltd.
Hally Labels Pty. Ltd.
Hammer Packaging Corp.
Hexagon Holdings Limited
Kiwi Labels Ltd.
LabelCorp International LLC
Labels Buyer, LLC
LABL Holding Corporation
LABL Intermediate Holding Corporation
LABL, Inc.
Lux Global Label Puerto Rico, LLC
Magnus Donners Pty Limited
MCC Ablis France SAS
MCC Adelaide Pty Ltd
MCC Albany Limited
MCC Auckland Limited
MCC Camaiore S.r.l.
MCC Cardiff Ltd.
MCC Christchurch Limited
MCC Denmark A/S
MCC France EST
MCC France F&B SAS
MCC France Ouest
MCC Griffith Pty Ltd
MCC Italia S.p.A.
MCC Karydakis
MCC Korsini Ambalaj Sanayi ve Ticaret A.S.
MCC Label Durban South Africa (Pty) Ltd
MCC Label Johannesburg South Africa (Pty) Ltd.

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MCC Label Paarl South Africa Ltd.
MCC Label Sydney Pty Ltd
MCC Labels (Kuala Lumpur) Sdn. Bhd.
MCC Labels (Manila) Philippines, Inc.
MCC Labels (Penang) Sdn. Bhd.
MCC Labels Asia Sdn Bhd
MCC Labels Australia Holdings Pty. Ltd.
MCC Labels Australia Pty. Ltd.
MCC Labels Enterprise (Penang) Sdn. Bhd
MCC Manufacturing, Inc.
MCC Melbourne Pty. Ltd.
MCC Mexico 3 Holding B.V.
MCC Mexico 4 Holding S.a.r.l.
MCC Nantes France SAS
MCC Norwood, LLC
MCC Perth Pty Ltd
MCC Poznań Sp. z o.o.
MCC Shared Service Centre Sdn Bhd
MCC Skurup AB
MCC Smart Packaging Solutions, LLC
MCC Stavanger AS
MCC Verstraete Australia Pty Ltd
MCC Verstraete In Mold Labels USA Inc.
MCC Verstraete N.V
MCC-Mexico Holdings 1 LLC
MCC-Mexico Holdings 2 LLC
MCC-Norway, LLC
Multi Color Global Label SA de CV
Multi Color Italian Holding Srl
Multi-Color (New Zealand) Holdings Pty Limited
Multi-Color (New Zealand) Pty. Limited
Multi-Color (QLD) Pty Ltd
Multi-Color Argentina S.A.
Multi-Color Australia Acquisition Pty Ltd
Multi-Color Australia Holdings Pty Ltd
Multi-Color Australia LLC
Multi-Color Bingen Germany GmbH
Multi-Color Brazil Holdings
Multi-Color Canada, Inc.
Multi-Color Chile SpA
Multi-Color Clydebank Scotland Limited
Multi-Color Corporation
Multi-Color Corporation Cluj Napoca SRL
Multi-Color Corporation Kenya Limited

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Multi-Color Corporation Tanzania Limited
Multi-Color Cwmbran UK Limited
Multi-Color Daventry England Ltd
Multi-Color German Group GmbH
Multi-Color Germany Holding GmbH
Multi-Color Hann. Muenden Germany GmbH
Multi-Color Haro Spain, S.L.
Multi-Color Heiligenstadt Germany GmbH
Multi-Color Label Corporation Mexico SA de CV
Guadalajara
Multi-Color Labels Castlebar Ireland Limited
Multi-Color Labels Ireland Limited
Multi-Color Montreal Canada Corporation
Multi-Color Packaging Materials (Taicang) Co., Ltd
Multi-Color Packaging Printing (Guangzhou) Co., Ltd.
Multi-Color Suisse S.A.
Multi-Color UK Holdings 2 Limited
Multi-Color Warsaw Poland S.A.
Multi-Color Vietnam Company Limited
Pemara Asia Holding Pty Ltd.
PT Multi Color Jakarta Indonesia
Spear Group Holdings Ltd.
W/S Packaging Group, Inc.
Zenith Action Sdn Bhd
Zenith Pioneer (M) Sdn Bhd

KIRKLAND & ELLIS LLP

CLIENT-REIMBURSABLE EXPENSES AND OTHER CHARGES

Effective 01/01/2025

The following outlines Kirkland & Ellis LLP's ("K&E LLP") policies and standard charges for various services performed by K&E LLP and/or by other third parties on behalf of the client which are often ancillary to our legal services. Services provided by in-house K&E LLP personnel are for the convenience of our clients. Given that these services are often ancillary to our legal services, in certain instances it may be appropriate and/or more cost efficient for these services to be outsourced to a third-party vendor. If services are provided beyond those outlined below, pricing will be based on K&E LLP's approximate cost and/or comparable market pricing.

- **Duplicating, Reprographics and Printing:** The following list details K&E LLP's charges for duplicating, reprographics and printing services:
 - ▶ Black and White Copy or Print (all sizes of paper):
 - \$0.16 per impression for all U.S. offices
 - €0.10 per impression in Munich and Paris
 - £0.15 per impression in London
 - HK\$1.50 per impression in Hong Kong
 - CNY1.00 per impression in Beijing and Shanghai
 - ▶ Color Copy or Print (all sizes of paper):
 - \$0.55 per impression
 - ▶ Scanned Images:
 - \$0.16 per page for black and white or color scans
 - ▶ Other Services:
 - CD/DVD Duplicating or Mastering - \$7/\$10 per CD/DVD
 - Binding - \$0.70 per binding
 - Large or specialized binders - \$13/\$27
 - Tabs - \$0.13 per item
 - OCR/File Conversion - \$0.03 per page
 - Large Format Printing - \$1.00 per sq. ft.
- **Secretarial and Word Processing:** Clients are not charged for secretarial and word processing activities incurred on their matters during standard business hours.
- **Overtime Charges:** Clients will be charged for overtime costs for secretarial and document services work if either (i) the client has specifically requested the after-hours work or (ii) the nature of the work being done for the client necessitates out-of-hours overtime and such work could not have been done during normal working hours. If these conditions are satisfied, costs for related overtime meals and transportation also will be charged.

- **Travel Expenses:** We charge clients our out-of-pocket costs for travel expenses including associated travel agency fees. We charge coach fares (business class for international flights) unless the client has approved business-class, first-class or an upgrade. K&E LLP personnel are instructed to incur only reasonable airfare, hotel and meal expenses. K&E LLP negotiates, uses, and passes along volume discount hotel and air rates whenever practicable. However, certain retrospective rebates may not be passed along.
- **Catering Charges:** Clients will be charged for any in-house catering service provided in connection with client matters; *provided* that Client shall not be charged for any in-house catering service provided solely to any internal K&E professionals.
- **Communication Expenses:** We do not charge clients for telephone calls, conference calls, videoconferences or faxes made from K&E LLP's offices.

Charges incurred for conference calls, videoconferences, cellular telephones, and calls made from other third-party locations will be charged to the client at the actual cost incurred. Further, other telecommunication expenses incurred at third-party locations (e.g., phone lines at trial sites, Internet access, etc.) will be charged to the client at the actual cost incurred.

- **Overnight Delivery/Postage:** We charge clients for the actual cost of overnight and special delivery (e.g., Express Mail, FedEx, and DHL), and U.S. postage for materials mailed on the client's behalf. K&E LLP negotiates, uses, and passes along volume discount rates whenever practicable.
- **Messengers:** We charge clients for the actual cost of a third-party vendor messenger.
- **Library Research Services:** Library Research staff provides research and document retrieval services at the request of attorneys, and clients are charged per hour for these services. Any expenses incurred in connection with the request, such as outside retrieval service or online research charges, are passed on to the client at cost, including any applicable discounts.
- **Online Research Charges:** K&E LLP charges for costs incurred in using third-party online research services in connection with a client matter. K&E LLP negotiates and uses discounts or special rates for online research services whenever possible and practicable and passes through the full benefit of any savings to the client based on actual usage.
- **Off-Site Legal Files Storage:** Clients are not charged for off-site storage of files unless the storage charge is approved in advance.
- **Electronic Data Storage:** K&E LLP will not charge clients for costs to store electronic data and files on K&E LLP's systems if the data stored does not exceed

100 gigabytes (GB). If the data stored for a specific client exceeds 100GB, K&E LLP will charge clients \$6.00 per month/per GB for all network data stored until the data is either returned to the client or properly disposed of. For e-discovery data on the Relativity platform, K&E LLP will also charge clients \$6.00 per month/per GB until the data is either returned to the client or properly disposed of.

- **Tax Filings:** Clients will be charged a fixed fee for certain tax filings. Our standard charge is \$400 per Form 8832 election; \$250 per Form 83(b) election for the first 20 forms, \$100 per form for any additional forms; \$1,000 each for Form SS-4 (Foreign); \$100 each for Form SS-4 (Domestic); and \$75 for each FIRPTA certificate.
- **Calendar Court Services:** Our standard charge is \$25 for a court filing and other court services or transactions.
- **Supplies:** There is no client charge for standard office supplies. Clients are charged for special items (e.g., a minute book, exhibit tabs/indexes/dividers, binding, etc.) and then at K&E LLP's actual cost.
- **Contract Attorneys and Contract Non-Attorney Billers:** If there is a need to utilize a contract attorney or contract non-attorney on a client engagement, clients will be charged a standard hourly rate for these billers unless other specific billing arrangements are agreed between K&E LLP and client.
- **Expert Witnesses, Experts of Other Types, and Other Third Party Consultants:** If there is a need to utilize an expert witness, expert of other type, or other third party consultant such as accountants, investment bankers, academicians, other attorneys, etc. on a client engagement, clients will be requested to retain or pay these individuals directly unless specific billing arrangements are agreed between K&E LLP and client.
- **Third Party Expenditures:** Third party expenditures (e.g., corporate document and lien searches, lease of office space at Trial location, IT equipment rental, SEC and regulatory filings, etc.) incurred on behalf of a client, will be passed through to the client at actual cost. If the invoice exceeds \$50,000, it is K&E LLP's policy that wherever possible such charges will be directly billed to the client. In those circumstances where this is not possible, K&E LLP will seek reimbursement from our client prior to paying the vendor.

Unless otherwise noted, charges billed in foreign currencies are based on current U.S. charges at an appropriate exchange rate.

EXHIBIT B

Serajeddini Declaration

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

**KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP**
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Proposed Co-Counsel to the Debtors and Debtors in Possession

In re:

MULTI-COLOR CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 26-10910 (MBK)

(Jointly Administered)

¹ The last four digits of Debtor Multi-Color Corporation’s tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/MCC>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

**DECLARATION OF STEVEN N. SERAJEDDINI
IN SUPPORT OF THE DEBTORS' APPLICATION
FOR ENTRY OF AN ORDER AUTHORIZING THE
RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP
AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE
DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF JANUARY 29, 2026**

I, Steven N. Serajeddini, being duly sworn, state the following under penalty of perjury:

1. I am the president of Steven N. Serajeddini, P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 601 Lexington Avenue, New York, New York 10022, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, collectively, "Kirkland").² I am one of the lead attorneys from Kirkland working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of New York and the State of Illinois, and I have been admitted to practice in the United States District Court for the Northern District of Illinois. There are no disciplinary proceedings pending against me.

2. I submit this declaration (the "Declaration") in support of the Debtors' *Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of January 29, 2026* (the "Application"). Except as otherwise noted, I have personal knowledge of the matters set forth herein.

² Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Application, the *Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 17], or the *Declaration of Garrett Gabel, Chief Restructuring Officer of Multi-Color Corporation and Certain of Its Affiliates, in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings* [Docket No. 23], as applicable.

Kirkland's Qualifications

3. The Debtors seek to retain Kirkland because of Kirkland's recognized expertise and extensive experience and knowledge in the field of debtors' protections, creditors' rights, and business reorganizations under chapter 11 of the Bankruptcy Code.

4. Kirkland has been actively involved in major chapter 11 cases and has represented debtors in many cases, including, among others: *In re STG Logistics, Inc.*, No. 26-10258 (MEH) (Bankr. D.N.J. Mar. 5, 2026); *In re Thrasio Holdings, Inc.*, No. 24-11840 (CMG) (Bankr. D.N.J. May 16, 2024); *In re Invitae Corp.*, No. 24-11362 (MBK) (Bankr. D.N.J. May 10, 2024); *In re Careismatic Brands, LLC*, No. 24-10561 (VFP) (Bankr. D.N.J. Mar. 1, 2024); *In re Rite Aid Corp.*, No. 23-18993 (MBK) (Bankr. D.N.J. Jan. 10, 2024).³

5. In preparing for its representation of the Debtors in these chapter 11 cases, Kirkland has become familiar with the Debtors' business and many of the potential legal issues that may arise in the context of these chapter 11 cases. I believe that Kirkland is both well-qualified and uniquely able to represent the Debtors in these chapter 11 cases in an efficient and timely manner.

Services to Be Provided

6. Subject to further order of the Court and that certain engagement letter dated September 15, 2025 (the "Engagement Letter"), a copy of which is attached as **Exhibit 1** to the Order, the Debtors retained Kirkland to render, without limitation, the following legal services:

- a. advising the Debtors with respect to their powers and duties as debtor in possession in the continued management and operation of their businesses and properties;
- b. advising and consulting on the conduct of these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;

³ Because of the voluminous nature of the orders cited in this Declaration, they are not attached to this Declaration. Copies of these orders are available upon request to Kirkland.

- c. attending meetings and negotiating with representatives of creditors and other parties in interest;
- d. taking all necessary actions to protect and preserve the Debtors' estates, including prosecuting actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;
- e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates;
- f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;
- g. advising the Debtors in connection with any potential sale of assets;
- h. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates;
- i. advising the Debtors regarding tax matters;
- j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and
- k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors' leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors' assets; and (iii) advising the Debtors on corporate and litigation matters.

7. By separate application, the Debtors have also asked the Court to approve the retention of Cole Schotz P.C. ("Cole Schotz") as bankruptcy co-counsel to the Debtors. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Kirkland will coordinate with Cole Schotz and any other firms the Debtors retain regarding their respective responsibilities in these chapter 11 cases.

8. Cole Schotz is primarily responsible for the following:

- a. advising and consulting on the prosecution of the chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;
- b. preparing such administrative and procedural applications and motions as may be required for the orderly and efficient conduct of the cases;
- c. prosecuting and defending litigation that may arise during the course of the cases;
- d. consulting with Kirkland and participating in the formulation, negotiation, preparation, and filing of a plan or plans of reorganization/liquidation and disclosure statement(s) to accompany the plan(s);
- e. reviewing and objecting to claims;
- f. analyzing, recommending, preparing, and bringing causes of action permitted under the Bankruptcy Code;
- g. addressing conflict matters to the extent necessary; and
- h. taking all steps necessary and appropriate to bring the cases to a conclusion.

Professional Compensation

9. Kirkland intends to apply for compensation for professional services rendered on an hourly basis and reimbursement of expenses incurred in connection with these chapter 11 cases, subject to the Court's approval and in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court. The hourly rates and corresponding rate structure Kirkland will use in these chapter 11 cases are the same as the hourly rates and corresponding rate structure that Kirkland uses in other debtor representations, and are comparable to the hourly rates and corresponding rate structure that Kirkland uses for complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. These rates and the rate structure reflect that such restructuring and other complex matters typically are national in scope and involve great complexity, high stakes, and severe time pressures.

10. Kirkland operates in a national marketplace for legal services in which rates are driven by multiple factors relating to the individual lawyer, his or her area of specialization, the firm's expertise, performance, and reputation, the nature of the work involved, and other factors.

11. Kirkland's current hourly rates for matters related to these chapter 11 cases range as follows:⁴

| <u>Billing Category⁵</u> | <u>U.S. Range</u> |
|-------------------------------------|-------------------|
| Partners | \$1,395-\$2,975 |
| Of Counsel | \$875-\$2,495 |
| Associates | \$825-\$1,775 |
| Paraprofessionals | \$385-\$775 |

12. Kirkland's hourly rates are set at a level designed to compensate Kirkland fairly for the work of its attorneys and paralegals and to cover fixed and routine expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions.⁶

⁴ For professionals and paraprofessionals residing outside of the U.S., hourly rates are billed in the applicable currency. When billing a U.S. entity, such foreign rates are converted into U.S. dollars at the then applicable conversion rate. After converting these foreign rates into U.S. dollars, it is possible that certain rates may exceed the billing rates listed in the chart. In addition, the rate ranges provided for in the Application may change if an individual leaves or joins Kirkland. In either case, Kirkland does not intend to update the ranges for such circumstances.

⁵ Although Kirkland does not anticipate using contract attorneys during these chapter 11 cases, in the unlikely event that it becomes necessary to use contract attorneys, Kirkland will not charge a markup to the Debtors with respect to fees billed by such attorneys. Any contract attorneys or non-attorneys who are employed by the Debtors in connection with work performed by Kirkland will be subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code.

⁶ For example, like many of its peer law firms, Kirkland typically increases the hourly billing rate of attorneys and paraprofessionals twice a year in the form of: (i) step increases historically awarded in the ordinary course on the basis of advancing seniority and promotion and (ii) periodic increases within each attorney's and paraprofessional's current level of seniority. The step increases do not constitute "rate increases" (as the term is used in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013). As set forth in the Order, Kirkland will provide ten business days' notice to the Debtors, the U.S. Trustee, and any official committee before implementing any periodic increases, and shall file such notice with the Court.

13. It is Kirkland's policy to charge its clients in all areas of practice for identifiable, non-overhead expenses incurred in connection with the client's case that would not have been incurred except for representation of that particular client. It is also Kirkland's policy to charge its clients only the amount actually incurred by Kirkland in connection with such items. Examples of such expenses include postage, overnight mail, courier delivery, transportation, overtime expenses, computer-assisted legal research, photocopying, airfare, meals, and lodging.

14. To ensure compliance with all applicable deadlines in these chapter 11 cases, Kirkland utilizes the services of overtime secretaries. Kirkland charges fees for these services pursuant to the Engagement Letter between Kirkland and the Debtors, which permits Kirkland to bill the Debtors for overtime secretarial charges that arise out of business necessity. In addition, Kirkland professionals also may charge their overtime meals and overtime transportation to the Debtors consistent with prepetition practices.

15. Kirkland currently charges the Debtors \$0.16 per page for standard duplication in its offices in the United States. Notwithstanding the foregoing and consistent with the Local Rules, Kirkland will charge no more than \$0.10 per page for standard duplication services in these chapter 11 cases. Kirkland does not charge its clients for incoming facsimile transmissions. Kirkland has negotiated a discounted rate for Westlaw computer-assisted legal research. Computer-assisted legal research is used whenever the researcher determines that using Westlaw is more cost effective than using traditional (non-computer assisted legal research) techniques.

Compensation Received by Kirkland from the Debtors

16. Per the terms of the Engagement Letter, on October 9, 2025, the Debtors paid \$3,000,000.00 to Kirkland, which, as stated in the Engagement Letter, constituted a "special purpose retainer" (also known as an "advance payment retainer") as defined in Rule 1.5(d) of the

Illinois Rules of Professional Conduct and *Dowling v. Chicago Options Assoc., Inc.*, 875 N.E.2d 1012, 1018 (Ill. 2007). Subsequently, the Debtors paid to Kirkland additional special purpose retainer totaling \$20,250,000.00 in the aggregate. Before September 15, 2025, Kirkland was party to a different engagement letter with certain of the Debtors in connection with one or more potential liability management transactions. As stated in the Engagement Letter, any special purpose retainer is earned by Kirkland upon receipt, any special purpose retainer becomes the property of Kirkland upon receipt, the Debtors no longer have a property interest in any special purpose retainer upon Kirkland’s receipt, any special purpose retainer will be placed in Kirkland’s general account and will not be held in a client trust account, and the Debtors will not earn any interest on any special purpose retainer.⁷ A chart identifying the statements setting forth the professional services provided by Kirkland to the Debtors and the expenses incurred by Kirkland in connection therewith, as well as the special purpose retainer transferred by the Debtors to Kirkland, prior to the Petition Date is set forth below.

17. During the 90-day period before the Petition Date, the Debtors paid special purpose retainer in the following amounts to Kirkland:

| Type of Transaction | Date | Amount of Fees and Expenses Listed on Statement | Amount of Special Purpose Retainer Requested | Amount of Special Purpose Retainer Received | Resulting Special Purpose Retainer Following |
|---|-----------|---|--|---|--|
| Request for Additional Special Purpose Retainer | 9/24/2025 | | \$3,000,000.00 | | |
| Receipt of Additional Special Purpose Retainer | 10/9/2025 | | | \$3,000,000.00 | \$3,000,000.00 |

⁷ The Engagement Letter provides that Kirkland may continue to hold any remaining prepetition special purpose retainer during the pendency of a chapter 11 case rather than applying such special purpose retainer to postpetition fees and expenses. Kirkland evaluates whether to retain any remaining prepetition special purpose retainer on a case-by-case basis. In this particular case, Kirkland has elected not to hold any remaining prepetition special purpose retainer but, instead, will apply any remaining special purpose retainer to postpetition fees and expenses as such fees and expenses are allowed by the Court.

| | | | | | |
|---|------------|----------------|----------------|----------------|----------------|
| Statement of Fees and Expenses | 10/22/2025 | \$2,332,006.59 | | | \$667,993.41 |
| Request for Additional Special Purpose Retainer | 10/29/2025 | | \$2,500,000.00 | | \$667,993.41 |
| Receipt of Additional Special Purpose Retainer | 11/10/2025 | | | \$2,500,000.00 | \$3,167,993.41 |
| Statement of Fees and Expenses | 11/12/2025 | \$788,524.51 | | | \$2,379,468.90 |
| Request for Additional Special Purpose Retainer | 11/19/2025 | | \$1,000,000.00 | | \$2,379,468.90 |
| Receipt of Additional Special Purpose Retainer | 11/24/2025 | | | \$1,000,000.00 | \$3,379,468.90 |
| Request for Additional Special Purpose Retainer | 12/18/2025 | | \$2,500,000.00 | | \$3,379,468.90 |
| Statement of Fees and Expenses | 12/18/2025 | \$1,008,502.45 | | | \$2,370,966.45 |
| Receipt of Additional Special Purpose Retainer | 12/23/2025 | | | \$2,500,000.00 | \$4,870,966.45 |
| Statement of Fees and Expenses | 12/29/2025 | \$1,488,267.14 | | | \$3,382,699.31 |
| Request for Additional Special Purpose Retainer | 1/9/2026 | | \$2,000,000.00 | | \$3,382,699.31 |
| Statement of Fees and Expenses | 1/14/2026 | \$2,405,441.66 | | | \$977,257.65 |
| Request for Additional Special Purpose Retainer | 1/14/2026 | | \$3,000,000.00 | | \$977,257.65 |
| Receipt of Additional Special Purpose Retainer | 1/15/2026 | | | \$2,000,000.00 | \$2,977,257.65 |
| Receipt of Additional Special Purpose Retainer | 1/15/2026 | | | \$3,000,000.00 | \$5,977,257.65 |
| Request for Additional Special Purpose Retainer | 1/20/2026 | | \$3,000,000.00 | | \$5,977,257.65 |
| Receipt of Additional Special Purpose Retainer | 1/22/2026 | | | \$3,000,000.00 | \$8,977,257.65 |
| Statement of Fees and Expenses | 1/21/2026 | \$5,348,619.45 | | | \$3,628,638.20 |
| Request for Additional Special Purpose Retainer | 1/23/2026 | | \$500,000.00 | | \$3,628,638.20 |
| Receipt of Additional Special Purpose Retainer | 1/23/2026 | | | \$500,000.00 | \$4,128,638.20 |
| Statement of Fees and Expenses | 1/23/2026 | \$1,948,006.54 | | | \$2,180,631.66 |
| Request for Additional Special Purpose Retainer | 1/26/2026 | | \$750,000.00 | | \$2,180,631.66 |
| Receipt of Additional Special Purpose Retainer | 1/26/2026 | | | \$750,000.00 | \$2,930,631.66 |
| Statement of Fees and Expenses | 1/26/2026 | \$1,140,379.25 | | | \$1,790,252.41 |
| Statement of Fees and Expenses | 1/27/2026 | \$784,553.59 | | | \$1,005,698.82 |
| Request for Additional Special Purpose Retainer | 1/28/2026 | | \$2,000,000.00 | | \$1,005,698.82 |

| | | | | | |
|--|-----------|----------------|--|----------------|----------------|
| Receipt of Additional Special Purpose Retainer | 1/28/2026 | | | \$2,000,000.00 | \$3,005,698.82 |
| Statement of Fees and Expenses | 1/28/2026 | \$1,328,564.77 | | | \$1,677,134.05 |

18. As of the Petition Date, the Debtors did not owe Kirkland any amounts for legal services rendered before the Petition Date. Although certain expenses and fees may have been incurred, but not yet applied to Kirkland’s special purpose retainer, Kirkland’s total special purpose retainer always exceeded any amounts listed or to be listed on statements describing services rendered and expenses incurred (on a “rates times hours” and “dates of expenses incurred” basis) prior to the Petition Date.

19. Pursuant to Bankruptcy Rule 2016(b), Kirkland has not shared nor agreed to share (a) any compensation it has received or may receive with another party or person, other than with the partners, associates, and contract attorneys associated with Kirkland or (b) any compensation another person or party has received or may receive.

Statement Regarding U.S. Trustee Guidelines

20. Kirkland shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors’ chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court. Kirkland also intends to make a reasonable effort to comply with the U.S. Trustee’s requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective As of November 1, 2013* (the “Revised UST Guidelines”), both in connection with this Application and the interim and final fee applications to be filed by Kirkland in these chapter 11 cases.

Attorney Statement Pursuant to Revised UST Guidelines

21. The following is provided in response to the request for additional information set forth in Paragraph D.1. of the Revised UST Guidelines:

- a. **Question:** Did Kirkland agree to any variations from, or alternatives to, Kirkland’s standard billing arrangements for this engagement?

Answer: No. Kirkland and the Debtors have not agreed to any variations from, or alternatives to, Kirkland’s standard billing arrangements for this engagement. The rate structure provided by Kirkland is appropriate and is not significantly different from (a) the rates that Kirkland charges for other non-bankruptcy representations or (b) the rates of other comparably skilled professionals.

- b. **Question:** Do any of the Kirkland professionals in this engagement vary their rate based on the geographic location of the Debtors’ chapter 11 cases?

Answer: No. The hourly rates used by Kirkland in representing the Debtors are consistent with the rates that Kirkland charges other comparable chapter 11 clients, regardless of the location of the chapter 11 case.

- c. **Question:** If Kirkland has represented the Debtors in the 12 months prepetition, disclose Kirkland’s billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If Kirkland’s billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the difference.

Answer: Kirkland’s current hourly rates for services rendered on behalf of the Debtors range as follows: ⁸

| <u>Billing Category</u> | <u>U.S. Range</u> |
|-------------------------|-------------------|
| Partners | \$1,395-\$2,975 |
| Of Counsel | \$875-\$2,495 |
| Associates | \$825 - \$1,775 |
| Paraprofessionals | \$385 - \$775 |

⁸ For professionals and paraprofessionals residing outside of the U.S., hourly rates are billed in the applicable currency. When billing a U.S. entity, such foreign rates are converted into U.S. dollars at the then applicable conversion rate. After converting these foreign rates into U.S. dollars, it is possible that certain rates may exceed the billing rates listed in the chart. In addition, the rate ranges provided for in the Application may change if an individual leaves or joins Kirkland. In either case, Kirkland does not intend to update the ranges for such circumstances.

Kirkland represented the Debtors during the nine-month period prior to the Petition Date, using the hourly rates listed below:

| <u>Billing Category</u> | <u>U.S. Range</u> |
|-------------------------|-------------------|
| Partners | \$1,295-\$2,675 |
| Of Counsel | \$875-\$2,245 |
| Associates | \$785-\$1,625 |
| Paraprofessionals | \$355-\$705 |

- d. **Question:** Have the Debtors approved Kirkland’s budget and staffing plan, and, if so, for what budget period?

Answer: Yes, for the period from January 29, 2026 through April 29, 2026.

Kirkland’s Disinterestedness

22. In connection with its proposed retention by the Debtors in these chapter 11 cases, Kirkland undertook to determine whether it had any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtors. Specifically, Kirkland obtained from the Debtors and their representatives the names of individuals and entities that may be parties in interest in these chapter 11 cases (the “Potential Parties in Interest”) and such parties are listed on **Schedule 1** hereto. Kirkland has searched its electronic database for its connections to the entities listed on **Schedule 1** hereto. In addition, after Kirkland identified all client connections with the parties in interest over a specified time period, Kirkland circulated a survey email to all Kirkland attorneys who billed 10 or more hours to such clients during the prior six years. Further, beyond the individual emails, Kirkland sent a daily report of new matters firm wide. All Kirkland attorneys are responsible for reviewing the daily report of new matters and raising any potential concerns with respect to new representations. Kirkland did not receive any answers in the affirmative to these emails. Additionally, to the extent that I have been able to ascertain that Kirkland has been retained within the last three years to represent any

of the Potential Parties in Interest (or their affiliates, as the case may be) in matters unrelated to these cases, such facts are disclosed on **Schedule 2** attached hereto.

23. Kirkland and certain of its partners and associates may have in the past represented, may currently represent, and likely in the future will represent, entities that may be parties in interest in these chapter 11 cases in connection with matters unrelated (except as otherwise disclosed herein) to the Debtors and these chapter 11 cases. Kirkland has searched its electronic database for its connections to the entities listed on **Schedule 1** attached hereto. The information listed on **Schedule 1** may have changed without our knowledge and may change during the pendency of these chapter 11 cases. Accordingly, Kirkland will update this Declaration as necessary and when Kirkland becomes aware of additional material information. The following is a list of the categories that Kirkland has searched:⁹

| <u>Schedule</u> | <u>Category</u> |
|------------------------|---|
| 1(a) | Debtors & Non-Debtor Affiliates |
| 1(b) | Debtors' Trade Names and Aliases |
| 1(c) | Current and Former Directors and Officers |
| 1(d) | Shareholders |
| 1(e) | Banks, Lenders & Indenture Trustee |
| 1(f) | Benefit Providers |
| 1(g) | Competitors |
| 1(h) | Customers |
| 1(i) | Insurance |
| 1(j) | Labor Unions |
| 1(k) | Letter of Credit Issuers & Beneficiaries |
| 1(l) | Litigation Parties |
| 1(m) | Surety Bonds |
| 1(n) | Notice of Appearance Parties |
| 1(o) | Other Chapter 11 Professionals |
| 1(p) | Permits/Licenses |

⁹ Kirkland's inclusion of parties in the following Schedules is solely to illustrate Kirkland's conflict search process and is not an admission that any party has a valid claim against the Debtors or that any party properly belongs in the schedules or has a claim or legal relationship to the Debtors of the nature described in the schedules.

- 1(q) Potential M&A Counterparties
- 1(r) Real Estate Leases & Leases
- 1(s) Regulatory
- 1(t) Taxing Authorities
- 1(u) U.S. Trustee Office, Bankruptcy Judges, Bankruptcy Court Staff
- 1(v) Utility Providers
- 1(w) Vendors

24. To the best of my knowledge, (a) Kirkland is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors’ estates and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in this Declaration.

25. Listed on **Schedule 2** to this Declaration are the results of Kirkland’s conflicts searches of the above-listed entities.¹⁰ For the avoidance of doubt, Kirkland will not commence a cause of action in these chapter 11 cases against the entities listed on **Schedule 2** that are current clients of Kirkland (including entities listed below under the “Specific Disclosures” section of this Declaration) unless Kirkland has an applicable waiver on file or first receives a waiver from such entity allowing Kirkland to commence such an action. To the extent that a waiver does not exist or is not obtained from such entity and it is necessary for the Debtors to commence an action against that entity, the Debtors will be represented in such particular matter by conflicts counsel.

¹⁰ As referenced in **Schedule 2**, the term “current client” means an entity listed as a client in Kirkland’s conflicts search system to whom time was posted in the 12 months preceding the Petition Date. As referenced in **Schedule 2**, the term “former client” means an entity listed as a client in Kirkland’s conflicts search system to whom time was posted between 12 and 36 months preceding the Petition Date. As referenced in **Schedule 2**, the term “closed client” means an entity listed as a client in Kirkland’s conflicts search system to whom time was posted in the 36 months preceding the Petition Date, but for which the client representation has been closed. Whether an actual client relationship exists can only be determined by reference to the documents governing Kirkland’s representation rather than its potential listing in Kirkland’s conflicts search system. The list generated from Kirkland’s conflicts search system is over-inclusive. As a general matter, Kirkland discloses connections with “former clients” or “closed clients” for whom time was posted in the last 36 months, but does not disclose connections if time was billed more than 36 months before the Petition Date.

26. Of the entities listed on **Schedule 2**, only Kohlberg Kravis Roberts & Co. L.P. and its affiliates (“**KKR**”), Blue Owl Capital Group, LLC and its affiliates (“**Blue Owl**”), and Ares Management, LLC and its affiliates (“**Ares**”) represented more than one percent of Kirkland’s fee receipts for the twelve-month period ending on December 31, 2025.¹¹ Certain affiliates or former/current co-clients of KKR, Blue Owl, and Ares are customers, vendors, lenders, insurance parties, utility providers, or other interested parties to certain of the Debtors. Kirkland has not and will not represent KKR, Blue Owl, or Ares in connection with the Debtors or these chapter 11 cases. I do not believe that any current or former representation of these entities precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

27. Kirkland’s conflicts search of the entities listed on **Schedules 1(a) – 1(w)** (that Kirkland was able to locate using its reasonable efforts) reveals, to the best of my knowledge, that those Kirkland attorneys and paraprofessionals who previously worked at other law firms that represented such entities in these chapter 11 cases have not worked on matters relating to the Debtors’ restructuring efforts while at Kirkland.

28. Based on the conflicts search conducted to date and described herein, to the best of my knowledge, neither I, Kirkland, nor any partner or associate thereof, insofar as I have been able to ascertain, have any connection with the Debtors, their creditors, or any other parties in interest, their respective attorneys and accountants, the United States Trustee for the District of New Jersey (the “**U.S. Trustee**”), any person employed by the U.S. Trustee, or any Bankruptcy Judge currently serving on the United States Bankruptcy Court for the District of New Jersey, except as disclosed or otherwise described herein.

¹¹ Specific percentages will be disclosed to the U.S. Trustee upon request.

29. Kirkland will review its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Kirkland will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

30. Generally, it is Kirkland's policy to disclose entities in the capacity that they first appear in a conflicts search. For example, if an entity already has been disclosed in this Declaration in one capacity (*e.g.*, a customer), and the entity appears in a subsequent conflicts search in a different capacity (*e.g.*, a vendor), Kirkland does not disclose the same entity again in supplemental declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.

31. From time to time, certain former partners of Kirkland are entitled to compensation for a limited period of time following their departure from the firm.

32. From time to time, Kirkland has referred work to other professionals to be retained in these chapter 11 cases. Likewise, certain such professionals have referred work to Kirkland.

33. Certain insurance companies pay the legal bills of Kirkland clients. Some of these insurance companies may be involved in these chapter 11 cases. None of these insurance companies, however, are Kirkland clients as a result of the fact that they pay legal fees on behalf of Kirkland clients.

Specific Disclosures

34. As specifically set forth below and in the attached exhibits, Kirkland represents certain of the Debtors' creditors, equity security holders, or other entities that may be parties in interest in ongoing matters unrelated to the Debtors and these chapter 11 cases. None of the

representations described herein are materially adverse to the interests of the Debtors' estates. Moreover, pursuant to section 327(c) of the Bankruptcy Code, Kirkland is not disqualified from acting as the Debtors' counsel merely because it represents certain of the Debtors' creditors, equity security holders, or other entities that may be parties in interest in matters unrelated to these chapter 11 cases.

A. Connections to Holders of Equity Interests in the Debtors.

35. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, Clayton, Dubilier & Rice, LLC ("CD&R") and/or certain of its affiliates on a variety of matters. CD&R owns approximately 92.78% of the common class A equity interests in Debtor Labels Buyer, LLC and CD&R serves as (i) the Plan Sponsor and in such capacity is providing certain consideration in exchange for a portion of the New Preferred Equity and New Common Equity and (ii) a DIP Lender in these chapter 11 cases. Kirkland, the Debtors, and CD&R are party to a waiver letter, dated January 26, 2026, pursuant to which CD&R agreed to waive any conflict or other objection with respect to Kirkland's representation of the Debtors in these chapter 11 cases. CD&R is separately represented by Latham & Watkins LLP and Debevoise & Plimpton LLP in connection with these chapter 11 cases. Kirkland has not represented, and will not represent, CD&R in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. All current and prior Kirkland representations of CD&R have been in matters unrelated to the Debtors or these chapter 11 cases. I do not believe that Kirkland's current or prior representation of CD&R precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

36. From 2017 to 2022, Kirkland represented Fort Dearborn Company, predecessor-in-interest to Debtor MCC Manufacturing, Inc. Kirkland represented Fort Dearborn

Company in its acquisition by CD&R in 2021. The last time billed to this matter was December 5, 2022. This matter was closed on February 29, 2024.

B. Connections to Officers and Directors.

37. As disclosed below and on Schedule 2, Kirkland currently represents, and in the past has represented, certain affiliates, subsidiaries, and entities associated with the Debtors' current and recent former officers and directors. I do not believe that Kirkland's current or prior representation of the affiliates, subsidiaries, and entities associated with certain officers and directors precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

38. Roger Meltzer and Peter Laurinaitis, independent directors and special committee members of Debtor LABL, Inc., currently serve, have served, or may serve from time to time, in various management and/or director capacities of certain Kirkland clients or affiliates thereof. I do not believe that Kirkland's current or prior representation of clients for which Mr. Meltzer or Mr. Laurinaitis serve or have served in management and/or director capacities precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

39. Each of Nathan K. Sleeper, Beth Amato, Robert Volpe, and Justin Kirchner, current members of the board of Debtor Labels Buyer, LLC, currently serve, has served, or may serve from time to time, in various management and/or director capacities of certain Kirkland clients or affiliates thereof. I do not believe that Kirkland's current or prior representation of clients for which Mr. Sleeper, Ms. Amato, Mr. Volpe, or Mr. Kirchner serve or have served in management and/or director capacities precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

40. Pinsent Masons Secretarial Ltd. (“Pinsent”), an officer of Debtors MCC Cardiff Ltd., Multi-Color Clydebank Scotland Limited, Multi-Color Cwmbran UK Limited, Multi-Color Daventry England Ltd, Multi-Color UK Holdings 2 Limited, and Spear Group Holdings Limited, currently serves, has served, or may serve from time to time, in various management and/or director capacities of certain Kirkland clients or affiliates thereof. I do not believe that Kirkland’s current or prior representation of clients for which Pinsent serves or has served in management and/or director capacities precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

C. Connections to Litigation Parties.

41. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, Brook + Whittle Limited Partnership and/or certain of its subsidiaries and affiliates (collectively, “Brook + Whittle”) on a variety of matters. In preparing the Application, Kirkland identified ongoing representations of Brook + Whittle in connection with U.S. Patent No. 11,961,422 (“Patent 422”), including (i) a patent infringement action that Brook + Whittle commenced against Nestlé USA, Inc. and Fuji Seal International, Inc., in the United States District Court Eastern District of Texas, Case No. 2:24-cv-735, and (ii) a patent review of Patent 422 initiated by Debtor Multi-Color Corporation before the Patent Trial and Appeal Board (the “Patent Review”). Debtor Multi-Color Corporation is represented by Wood, Herron & Evans LLP in the Patent Review. Debtor Multi-Color Corporation and Brook + Whittle have mutually agreed to seek permission from the Patent Trial and Appeal Board to stay the Patent Review. In addition, Brook + Whittle has agreed to use conflicts counsel to represent its interests in any matter adverse to the Debtors to the extent necessary during the remainder of these chapter 11 cases. Kirkland has not represented, and will not represent, Brook + Whittle in connection with any matter in these

chapter 11 cases during the pendency of these chapter 11 cases. Moreover, Kirkland has instituted formal screening measures to screen the Kirkland attorneys who represent or have represented Brook + Whittle from all aspects of Kirkland's representation of the Debtors. I do not believe that Kirkland's current or prior representation of Brook + Whittle precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

D. Connections to Other Entities.

42. As disclosed on Schedule 2, Kirkland currently represents or in the past has represented Klöckner Pentaplast Ltd, Dunn Paper Holdings, LLC, Lyons Magnus Topco Inc., certain confidential parties, and/or certain of their subsidiaries and affiliates (together with any other current or former Kirkland restructuring clients disclosed on Schedule 2, the "Restructuring Clients") on a variety of matters, including ongoing restructuring efforts and chapter 11 cases. Kirkland's current and prior representations of the Restructuring Clients have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, the Restructuring Clients in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases and, similarly, will not represent the Debtors in connection with any matter adverse or related to the Restructuring Clients. To the extent it is necessary for the Debtors or the Restructuring Clients to commence an action against one another, such parties will be represented in such matters by conflicts counsel. I do not believe that Kirkland's current or prior representation of the Restructuring Clients precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

43. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, certain of the Debtors' vendors and/or certain of their subsidiaries and affiliates (collectively, the "Vendors") on a variety of matters. Kirkland's current and prior representations

of the Vendors have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, the Vendors in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. In addition, Industrial Opportunity Partners and an affiliate of Univar Solutions Inc. both employ current Kirkland clients. I do not believe that Kirkland's connections to the Vendors preclude Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

E. Other Chapter 11 Professionals.

44. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, certain affiliates, subsidiaries, and entities associated with various professionals that the Debtors seek to retain in connection with these chapter 11 cases. Kirkland's current and prior representations of these professionals have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, any such professionals in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of these professionals precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

45. Rachael Bentley, a Kirkland partner, is married to Matthew Bentley, an associate at ArentFox Schiff LLP, counsel to the DIP Term Loan Agent and DIP Notes Agent. Ms. Bentley does not work, and will not work, on cases where Mr. Bentley is involved. Likewise, I understand that Mr. Bentley does not work, and will not work, on cases where Ms. Bentley is involved. I do not believe this connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

46. Ashley Surinak, a Kirkland partner, recently left Kirkland and joined Willkie Farr & Gallagher LLP ("Willkie"), counsel to the minority first lien lender group. I understand that

Willkie will screen Ms. Surinak from all representation related to the Debtors and these chapter 11 cases. I do not believe this connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

47. On February 2, 2026, the Court approved Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”) as the Debtors’ claims and noticing agent.¹² As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, Verita and its affiliate GCP Capital Partners LLC on a variety of matters. In addition, KCC currently employs certain former Kirkland attorneys and professionals. Though previously employed by Kirkland, any work provided by these former Kirkland attorneys was unrelated to the Debtors or these chapter 11 cases. I do not believe these connections preclude Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

48. The Debtors’ proposed restructuring advisor is AlixPartners LLP (“AlixPartners”). As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, certain affiliates of AlixPartners on a variety of matters. Kirkland’s current and prior representations of certain affiliates of AlixPartners have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, AlixPartners or any of its affiliates in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland’s current or prior representations of affiliates of AlixPartners precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

49. The Secured Ad Hoc Group has retained Alvarez & Marsal North America, LLC (“A&M Advisory”) as financial advisor. As disclosed on **Schedule 2**, Kirkland represents the

¹² See Order (I) Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date and (II) Granting Related Relief [Docket No. 88].

following affiliates of A&M Advisory, and certain of their affiliates, in matters unrelated to the Debtors and these chapter 11 cases: Alvarez & Marsal, Inc. (“A&M Inc.”), Alvarez & Marsal Capital, LLC (“A&M Capital”), AMCP Security Holdings L.P./Centerra Group, LLC, Alvarez & Marsal Tax and UK LLP. Kirkland also retains Alvarez & Marsal Corporate Performance Improvement, LLC (“A&M CPI”), an affiliate of A&M Advisory, from time to time for administrative services unrelated to the Debtors or these chapter 11 cases. In addition, subject to the parameters discussed in the Kirkland Attorney and Employee Investments section of this Declaration, Kirkland person(s) have invested in one or more funds affiliated with A&M Capital. Further, certain former Kirkland attorneys are currently employed by A&M Advisory. Though previously employed by Kirkland, any work provided by these former Kirkland attorneys while employed by Kirkland was unrelated to the Debtors or these chapter 11 cases. I do not believe that Kirkland’s representation of these parties precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

50. The Secured Ad Hoc Group has retained PJT Partners Inc. (“PJT”) as its investment banker. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, PJT Partners Holdings LP, an affiliate of PJT, on a variety of matters. Kirkland’s current and prior representations of PJT have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, PJT in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland’s current or prior representations of PJT precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

51. The Crossover Ad Hoc Group has retained Guggenheim Partners LLC (“Guggenheim”) as an advisor in connection with these chapter 11 cases. As disclosed on

Schedule 2, Kirkland currently represents, and in the past has represented, Guggenheim and certain of its affiliates on a variety of matters. Kirkland's current and prior representations of Guggenheim have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, Guggenheim in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representations of Guggenheim precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

52. As disclosed on **Schedule 2**, Kirkland currently represents, formerly represented, and in the future will likely represent KKR and certain of its affiliates on a variety of matters. Kirkland previously represented KKR in connection with negotiating confidentiality agreements with various third parties related to a potential transaction with the Debtors. The transaction did not move forward, and Kirkland's only involvement was reviewing draft confidentiality agreements. Kirkland will not represent KKR in matters related to the Debtors or their chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of KKR precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

F. Potential M&A Transaction Counterparties.

53. The Debtors are in discussions with certain parties (and may be in discussions with other parties in the future) regarding potential M&A transactions regarding the Debtors and their businesses. Due to the inherently competitive nature of this process, it is imperative that the identities of these potential counterparties remain confidential. The Debtors will disclose to the U.S. Trustee the identities of the potential counterparties and Kirkland's connections to such counterparties, and Kirkland believes such disclosure is sufficient and reasonable under the

circumstances and at this time. However, should the Court request disclosure of the identities of the potential counterparties, the Debtors are prepared to file with the Court under seal a version of this Declaration that contains a schedule of the potential counterparties and Kirkland's connections to such potential counterparties. For the avoidance of doubt, Kirkland will not represent any of the potential counterparties in connection with any matter in these chapter 11 cases.

G. Kirkland Attorney and Employee Investments.

54. From time to time, Kirkland partners, of counsel, associates, and employees personally invest in mutual funds, retirement funds, private equity funds, venture capital funds, hedge funds, and other types of investment funds (the "Investment Funds"), through which such individuals indirectly acquire an interest in debt or equity securities of many companies, one of which may be one of the Debtors, their creditors, or other parties in interest in these chapter 11 cases, often without Kirkland's knowledge. Each Kirkland person generally owns substantially less than one percent of such Investment Fund, does not manage or otherwise control such Investment Fund, and has no influence over the Investment Fund's decision to buy, sell, or vote any particular security. The Investment Fund is generally operated as a blind pool, meaning that when the Kirkland persons make an investment in the Investment Fund, he, she, or they do not know what securities the blind pool Investment Fund will purchase or sell, and have no control over such purchases or sales.

55. From time-to-time Kirkland and/or one or more Kirkland partners and of counsel voluntarily choose to form an entity (a "Passive-Intermediary Entity") to invest in one or more Investment Funds or directly or indirectly in the debt or equity securities of one or more companies. Such Passive-Intermediary Entity is composed only of Kirkland and/or persons who were Kirkland partners and of counsel at the time of the Passive-Intermediary Entity's formation (although some

may later become former Kirkland partners and of counsel). Participation in such a Passive-Intermediary Entity is wholly voluntary and only a portion of Kirkland's partners and of counsel choose to participate. The Passive-Intermediary Entity generally owns substantially less than one percent of any such Investment Fund, does not manage or otherwise control such Investment Fund, and has no influence over the Investment Fund's decision to buy, sell, or vote any particular security. Each Investment Fund in which a Passive-Intermediary Entity invests is generally operated as a blind pool, so that the Passive-Intermediary Entity does not know what securities the blind pool Investment Funds will purchase or sell, and has no control over such purchases or sales. And, indeed, the Passive-Intermediary Entity often arranges for statements and communications from certain Investment Funds to be sent solely to a blind administrator who edits out all information regarding the identity of the Investment Fund's underlying investments, so that the Passive-Intermediary Entity does not learn (even after the fact) the identity of the securities purchased, sold, or held by the Investment Fund. To the extent the Passive-Intermediary Entity is or becomes aware of the identity of the securities purchased, sold, or held by the Investment Funds ("Known Holdings"), such Known Holdings are submitted to Kirkland's conflict checking system.

56. From time to time, Kirkland partners, of counsel, associates, and employees personally directly acquire a debt or equity security of a company which may be (or become) one of the Debtors, their creditors, or other parties in interest in these chapter 11 cases. Kirkland has a long-standing policy prohibiting attorneys and employees from using confidential information that may come to their attention in the course of their work, so that all Kirkland attorneys and employees are barred from trading in securities with respect to which they possess confidential information.

H. Other Disclosures.

57. Finally, certain interrelationships exist among the Debtors. Nevertheless, the Debtors have advised Kirkland that the Debtors' relationships to each other do not pose any conflict of interest because of the general unity of interest among the Debtors. Insofar as I have been able to ascertain, I know of no conflict of interest that would preclude Kirkland's joint representation of the Debtors in these chapter 11 cases.

58. Kirkland currently represents, and in the past has represented, Bank of America, N.A. ("Bank of America") and certain of its affiliates on a variety of matters. Bank of America is a lender in these chapter 11 cases. Kirkland's representations of Bank of America, in the aggregate, accounted for less than one percent of Kirkland's fee receipts for the twelve-month period ending on December 31, 2025. All of Kirkland's current and prior representations of Bank of America have been unrelated to the Debtors and these chapter 11 cases. I do not believe that Kirkland's representation of Bank of America precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

59. The spouse of Kirkland associate Hayley Rozet is a corporate officer or director of CD&R, which is serving as Plan Sponsor and DIP Lender in these chapter 11 cases. Kirkland has instituted formal screening measures to screen Ms. Rozet from all aspects of Kirkland's representation of the Debtors.

60. The sister of Chad Husnick, a Kirkland partner, is employed by Debtor Multi-Color Corporation. I do not believe that this connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

61. Reginald Brown, a Kirkland partner, is a member of the board of directors of Blackstone, Inc. Blackstone Tactical Opportunities Advisors LLC, an affiliate of Blackstone, Inc.,

was a co-client of Kirkland alongside Oaktree Capital Management, a lender of the Debtors, in a matter regarding a joint financing arrangement. Kirkland has instituted formal screening measures to screen Mr. Brown from all aspects of Kirkland's representation of the Debtors. I do not believe that this connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

62. Matson Blocker, Kirkland's Chief Information Officer, was formerly a managing Director at A&M CPI, an affiliate of A&M Advisory. Mr. Blocker had no connection with the Debtors or these chapter 11 cases while working for A&M CPI. I do not believe this connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

63. The spouse of Kirkland partner Helen E. Witt, P.C. is a managing director of JPMorgan Chase & Co. JPMorgan Chase & Co. is one of the lenders to the Debtors. Kirkland has instituted formal screening measures to screen Ms. Witt from all aspects of Kirkland's representation of the Debtors.

64. Furthermore, prior to joining Kirkland, certain Kirkland attorneys represented clients adverse to Kirkland's current and former restructuring clients. Certain of these attorneys (the "Screened Kirkland Attorneys") will not perform work in connection with Kirkland's representation of the Debtors and will not have access to confidential information related to the representation. Kirkland's formal ethical screen provides sufficient safeguards and procedures to prevent imputation of conflicts by isolating the Screened Kirkland Attorneys and protecting confidential information.

65. Under Kirkland's screening procedures, Kirkland's conflicts department distributes a memorandum to all Kirkland attorneys and legal assistants directing them as follows: (a) not to discuss any aspects of Kirkland's representation of the Debtors with the Screened Kirkland

Attorneys; (b) to conduct meetings, phone conferences, and other communications regarding Kirkland's representation of the Debtors in a manner that avoids contact with the Screened Kirkland Attorneys; (c) to take all measures necessary or appropriate to prevent access by the Screened Kirkland Attorneys to the files or other information related to Kirkland's representation of the Debtors; and (d) to avoid contact between the Screened Kirkland Attorneys and all Kirkland personnel working on the representation of the Debtors unless there is a clear understanding that there will be no discussion of any aspects of Kirkland's representation of the Debtors. Furthermore, Kirkland already has implemented procedures to block the Screened Kirkland Attorneys from accessing files and documents related to the Debtors that are stored in Kirkland's electronic document managing system.

Affirmative Statement of Disinterestedness

66. Based on the conflicts search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Kirkland is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed herein.

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Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: March 30, 2026

Respectfully submitted,

/s/ Steven N. Serajeddini

Steven N. Serajeddini
as President of Steven N. Serajeddini, P.C., as
Partner of Kirkland & Ellis LLP; and as Partner
of Kirkland & Ellis International LLP

Schedule 1

The following lists contain the names of reviewed entities as described more fully in the *Declaration of Steven N. Serajeddini in Support of the Debtors' Application for the Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of January 29, 2026* (the "Serajeddini Declaration").¹ Where the names of the entities reviewed are incomplete or ambiguous, the scope of the search was intentionally broad and inclusive, and Kirkland & Ellis LLP and Kirkland & Ellis International LLP reviewed each entity in its records, as more fully described in the Serajeddini Declaration, matching the incomplete or ambiguous name.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Serajeddini Declaration.

SCHEDULE 1

List of Schedules

| <u>Schedule</u> | <u>Category</u> |
|------------------------|--|
| 1(a) | Debtors & Non-Debtor Affiliates |
| 1(b) | Debtors' Trade Names and Aliases |
| 1(c) | Current and Former Directors and Officers |
| 1(d) | Shareholders |
| 1(e) | Banks, Lenders & Indenture Trustee |
| 1(f) | Benefit Providers |
| 1(g) | Competitors |
| 1(h) | Customers |
| 1(i) | Insurance |
| 1(j) | Labor Unions |
| 1(k) | Letter of Credit Issuers & Beneficiaries |
| 1(l) | Litigation Parties |
| 1(m) | Notice of Appearance Parties |
| 1(n) | Other Chapter 11 Professionals |
| 1(o) | Permits/Licenses |
| 1(p) | Potential M&A Counterparties |
| 1(q) | Real Estate Leases & Leases |
| 1(r) | Regulatory |
| 1(s) | Surety Bonds |
| 1(t) | Taxing Authorities |
| 1(u) | U.S. Trustee Office, Bankruptcy Judges, Bankruptcy Court Staff |
| 1(v) | Utility Providers |
| 1(w) | Vendors |

SCHEDULE 1(a)

Debtors & Non-Debtor Affiliates

| | |
|--|--|
| Adhesif Labels Pty Ltd. | MCC Label Johannesburg South Africa (Pty) Ltd. |
| Chileanlabelcorp Holdings LLC | MCC Label Paarl South Africa (Pty) Ltd. |
| Collotype International Holdings Pty. Ltd. | MCC Label Sydney Pty Ltd. |
| Cunamara Investments Pty Ltd. | MCC Labels (Kuala Lumpur) Sdn. Bhd. |
| Exportaciones IM - Promocion SA De CV | MCC Labels (Manila) Philippines Inc. |
| Flexcoat Productos Auto-Adesivos SA | MCC Labels (Penang) Sdn. Bhd. |
| Gardoc Inc. | MCC Labels Asia Sdn. Bhd. |
| GPC III BV | MCC Labels Australia Holdings Pty Ltd. |
| GPC III Packaging Holdings Mexico, S de RL de CV | MCC Labels Australia Pty Ltd. |
| Grafo Regia S De RL De CV | MCC Labels Bangkok Co. Ltd. |
| Haendler & Natermann Benelux | MCC Labels Enterprise (Penang) Sdn. Bhd. |
| Hally Group Pty Ltd. | MCC Manufacturing Inc. |
| Hally Labels Pty Ltd. | MCC Melbourne Pty Ltd. |
| Hammer Packaging Corp. | MCC Mexico 4 Holding S de RL de CV |
| Hexagon Holdings Ltd. | MCC Nantes France SAS |
| HR Print SA de CV | MCC Norway LLC |
| Kiwi Labels Ltd. | MCC Perth Pty Ltd. |
| Labelcorp International LLC | MCC Poznań Sp ZOO |
| Labels Buyer LLC | MCC Shared Service Centre Sdn. Bhd. |
| LABL Acquisition Corp. | MCC Skurup AB |
| LABL Holding Corp. | MCC Smart Packaging Solutions LLC |
| LABL Inc. | MCC Stavanger As |
| LABL Intermediate Holding Corp. | MCC Verstraete Australia Pty Ltd. |
| Lux Global Label Puerto Rico LLC | MCC Verstraete In Mold Labels USA Inc. |
| Magnus Donners Pty. Ltd. | MCC Verstraete NV |
| MCC Ablis France SAS | MCC-Norwood LLC |
| MCC Adelaide Pty Ltd. | Multi Color Italian Holding SRL |
| MCC Albany Ltd. | Multi-Color (New Zealand) Holdings Pty Ltd. |
| MCC Auckland Ltd. | Multi-Color (New Zealand) Pty Ltd. |
| MCC Camaiore SRL | Multi-Color (Qld) Pty Ltd. |
| MCC Cardiff Ltd. | Multi-Color Argentina SA |
| MCC Christchurch Ltd. | Multi-Color Australia Acquisition Pty. Ltd. |
| MCC Denmark AS | Multi-Color Australia Holdings Pty. Ltd. |
| MCC France Est | Multi-Color Australia LLC |
| MCC France F&B SAS | Multi-Color Bingen Germany GmbH |
| MCC France Ouest | Multi-Color Brazil Holdings Ltda |
| MCC Griffith Pty Ltd. | Multi-Color Canada Inc. |
| MCC Italia SpA | Multi-Color Chile SpA |
| MCC Karydakiss SA | Multi-Color Clydebank Scotland Ltd. |
| MCC Korsini Ambalaj Sanayi Ve Ticaret AS | Multi-Color Corp. |
| MCC Label Durban South Africa (Pty) Ltd. | Multi-Color Corp. Cluj Napoca SRL |
| | Multi-Color Corp. Kenya Ltd. |

Multi-Color Corp. Tanzania Ltd.
Multi-Color Cwmbran UK Ltd.
Multi-Color Daventry England Ltd.
Multi-Color German Group GmbH
Multi-Color Germany Holding GmbH
Multi-Color Hann. Muenden Germany GmbH
Multi-Color Haro Spain SLU
Multi-Color Heiligenstadt Germany GmbH
Multi-Color Label Corp.-Mexico SA De CV
Multi-Color Labels Castlebar Ireland Ltd.
Multi-Color Labels Ireland Ltd.
Multi-Color Montreal Canada Corp.
Multi-Color Packaging Materials (Taicang) Co.
Ltd.
Multi-Color Packaging Printing (Guangzhou) Co.
Ltd.
Multi-Color Suisse SA
Multi-Color Uk Holdings 2 Ltd.
Multi-Color Vietnam Co. Ltd.
Multi-Color Warsaw Poland SA
New Labels GP LLC
New Labels US Current Assets LLC
New Labels US LLC
Pcmp Internacional SA de CV
Pemara Asia Holdings Pte. Ltd.
PT Multi Color Jakarta Indonesia
Spear Group Holdings Ltd.
W/S Packaging Group LLC
WS Packaging Mexico SA de CV

SCHEDULE 1(b)

Debtors' Trade Names and Aliases

Constantia Labels GmbH
Exprim S.a.r.l.
FD Alpha Acquisition, Inc.
Fort Dearborn Company
GEWA Etiketten GmbH
Haendler & Natermann GmbH
John Herrod and Associates Pty Ltd
MCC Libourne
MCC Lyon France SAS
MCC SP Acquisition, LLC
Multi-Color (Auckland) Limited
Multi-Color (Christchurch) Limited
Multi-Color (Griffith) Pty Ltd
Multi-Color (Victoria) Pty Ltd
Multi-Color (WA) Pty Ltd
Multi-Color Corporation Australia Pty Ltd
Multi-Color Montreal Canada Corporation/Corporation Multi-Color Montreal Canada
Rapid Labels Limited
SIM EDIT Imprimeurs SAS
Skanem Poznan Sp. z.o.o.
Skanem UK Limited
Spear Europe Limited
Verstrate In Mold Labels USA Inc.
Verstrate In Mould Labels N.V.
W/S Packaging Group, Inc.
WS Labels Acquisition Corporation
WS Labels Holding Corporation
WS Labels Intermediate Holding Corporation
WS Packaging Holdings, Inc.

SCHEDULE 1(c)

Current and Former Directors and Officers

Amato, Beth
Anup, Roy
Berardinelli, Tatiana
Bhati, Tanu
Bialy, Paul
Bitter, Peter
Dempsey, Garrett
Fernandes, David
Gross, Uwe
Gundersen, Dag
Harson, Linn
Hudson, Daren Thomas
Kasperkovitz, Georg
Kirchner, Justin
Krajcir, Benjamin
Latz, Markus
Laurinaitis, Peter
Lis, Slawomir
Meltzer, Roger
Niewenhuyse, Mathieu
Patel, Chintan
Phelps, Kathleen
Pinsent Masons Secretarial Ltd.
Richter, Glenn
Rmaile, Hassan
Scheible, David
Scherger, Stephen
Schoniger, Bernd
Skiles, Matthew
Sleeper, Nathan K.
Stapleton, Ian Glen
Vathilakis, Koula
Volpe, Rob C.
Waldorf, Joerg
Werbiski-Fortin, Nicolas

SCHEDULE 1(d)

Shareholders

CD&R Labels Holdings LP

SCHEDULE 1(e)

Banks, Lenders & Indenture Trustee

ABN AMRO Investment Solutions S.A.
AIP LLC
Alinor Capital Management LLP
AllianceBernstein, L.P.
Allstate Investment Management Company
American Century Investment Management, Inc.
Anchorage Capital Group, LLC
Apollo Asset Management, Inc.
Apollo Capital Management, L.P.
Apollo Credit Master Fund Ltd.
Apollo Investment Management LP
Apollo Management International LLP
Apollo Management, L.P.
Apollo Offshore Credit Master Fund (Unlevered) LP
Ares Management LLC
Arini Capital Management, Ltd.
Aristotle Pacific Capital, LLC
Astaris Capital Management LLP
AXA Investment Managers (U.S.), Inc.
Baillie Gifford & Company Ltd.
Bain Capital, LP
Banco Monex, S.A. Institución de Banca Múltiple, Grupo Financiero Monex
Banco Santander (México), S.A., Institución de Banca Múltiple, Grupo Financiero Santander México
Bank of America, N.A.
Bank of Montreal
Bank of New York Mellon Corporation, The
Barrow, Hanley, Mewhinney & Strauss, LLC
BBVA México, S.A., Institución de Banca Múltiple, Grupo Financiero BBVA México
Blue Cross and Blue Shield Association
Benefit Street Partners Limited
Benefit Street Partners LLC
Black Diamond Capital Management LLC
BlackRock Advisors, LLC
Blackstone Alternative Credit Advisors, L.P.
BMO Asset Management, Inc
BNP Paribas Securities Corporation
BNY Mellon
Bondbloxx Investment Management Corporation
CACEIS Bank
California Public Employees Retirement System
California State Teachers Retirement System

Canyon Capital Advisors, LLC
Capital Four Management Fondsmæglersekskab A/S
Capital Four U.S. Inc.
Capital Group
CastleKnight Management, L.P.
Cetus Capital VI, L.P.
Charles Schwab Investment Management, Inc.
Chatham Asset Management LLC
Chesapeake Employers Insurance Co.
CIC Lyonnaise de Banque
CI Investments Inc.
Citibank, N.A.
Clearlake Capital Group, L.P.
Columbia ThreadNeedle
Converium Capital Inc.
Corbin Capital Partners, L.P.
Crescent Capital Group, L.P.
Cross Ocean Partners Management LP
Danske Bank A/S
DBX Advisors LLC
Diameter Capital Partners LP
DWS Investment Management Americas, Inc.
Elliott Associates LP
Elmwood Asset Management, LLC
Eurizon Capital SGR S.p.A.
Everlake Life Insurance Company
Fidelity Management & Research Company, LLC
First Eagle Alternative Credit, LLC
First Trust Portfolios L.P.
Fortress Investment Group LLC
Future Fund LLC
Generate Advisors, LLC
Global Atlantic
GoldenTree Asset Management LP
Goldman Sachs Asset Management, L.P.
HBK Investments, L.P.
Horizon Healthcare Services Inc.
Hotchkis and Wiley Capital Management, LLC
HSBC Continental Europe S.A.
HSBC Global Asset Management (USA), Inc.
HSBC México, S.A., Institución de Banca Múltiple, Grupo Financiero HSBC
Invesco Capital Management, LLC
Jefferies, LLC
J.P. Morgan Investment Management Inc.
J.P. Morgan Securities, LLC
JP Morgan Private Bank

KBC Bank NV and KBC Verzekeringen NV
King Street Capital Management, L.P.
KKR Credit Advisors (US) LLC
Legal & General Investment Management, Ltd
Littlejohn & Co., LLC
Loomis Sayles & Company, L.P.
Lord, Abnett & Co., LLC
Mackenzie Financial Corporation
Macquarie Asset Management (NZ), Ltd
Marathon Asset Management, L.P.
Marret Asset Management, Inc.
Mercer Global Investments Management, Ltd
Mesirow Financial Investment Management, Inc.
Millennium Advisors, LLC
Mitsubishi UFJ Financial Group, Inf.
Mizuho Bank, Ltd.
Monarch Alternative Capital LP
Morgan Stanley Senior Funding, Inc.
Mountain Point Credit Management LLC
MUFG Bank Ltd.
MUFG Securities Americas Inc.
NatWest Markets N.V.
New Jersey Division of Investment
New York Life Insurance Company
Ninety One UK Limited
Nomura Corporate Research and Asset Management, Inc.
Northern Trust Investments, Inc.
Nuveen Asset Management LLC
NY Life
Oaktree Capital Management, L.P.
Octagon Credit Investors, LLC
ONE Swiss Bank S.A.
Onex Credit Partners, LLC
Osmosis Investment Management UK, Ltd
Pacific Income Advisors, Inc.
Pacific Investment Management Company LLC
PensionDanmark A/S
PGIM Inc.
Pinebridge Investments LLC
PNC Bank, National Association
Polen Capital Credit, LLC
PPM America, Inc.
Principal Global Investors, LLC
Pugh Capital Management, Inc.
QBE Investments (North America), Inc.
RBC Dominion Securities Inc.

Roga
Romark Credit Advisors LP
Royal London Asset Management, Ltd
Saba Capital Management, L.P.
San Francisco City & County Employees Retirement System
Schonfeld Strategic Advisors, LLC
Scotia Capital (U.S.A.), Inc.
Sculptor Capital Management, Inc.
Selective Way Insurance Company
SG Americas Securities, LLC
Shenkman Capital Management, Inc.
Schroder Investment Management, Ltd
Skandinaviska Enskilda Banken AB
SMBC Nikko Bank (Luxembourg) S.A.
Sound Point Capital Management LP
State Street Corp.
TD Bank
The Bank of Tokyo Mitsubishi UFJ, Ltd.
Third Point, LLC
Truist Securities, Inc.
UBS Asset Management (Americas), LLC
UBS Securities LLC
United Nations Joint Staff Pension Fund
UnitedHealthcare of Wisconsin Inc.
United Services Automobile Association
UOB Asset Management, LTD
US Bank, National Association
Victory Capital Management, Inc.
Vident Advisory, LLC
Virtu Americas, LLC
Virtus Fixed Income Advisers, LLC
Voya Investment Management Company, LLC
Wellington Management Company, LLP
Wells Fargo Bank, N.A.
Westpac Banking Corporation
Westwood Management Corporation
Wilmington Trust National Association

SCHEDULE 1(f)

Benefit Providers

| | |
|---|---|
| Aegon N.V. | The Guardian Life Insurance Company of America |
| American Family Life Assurance Company of Columbus | The Royal London Mutual Insurance Society Limited |
| Anthem Insurance Companies, Inc. (Elevance Health) | Union de Recouvrement des cotisations de Sécurité Sociale et d'Allocations Familiales |
| Assicurazioni Generali S.p.A. | UNIQA Insurance Group AG |
| Association de Prévoyance Santé Lourmel | Unum Life Insurance Company of America |
| Australian Superannuation System | Vision Service Plan Insurance Company |
| Aviva plc | WageWorks, Inc. |
| Benefit Systems S.A. | |
| Benefits Resource, Inc. | |
| Blue View Vision (Anthem / Elevance Health) | |
| British United Provident Association Limited | |
| Centrum Medyczne ENEL-MED S.A. | |
| Chard Snyder & Associates, LLC | |
| Delta Dental Plans Association | |
| Express Scripts, Inc. | |
| Instituto Mexicano del Seguro Social (IMSS) | |
| Invesco Ltd. | |
| Irish Life Assurance plc | |
| Kaiser Foundation Health Plan, Inc. | |
| KiwiSaver Scheme (New Zealand) | |
| Manulife Financial Corporation | |
| Medicover AB | |
| Metropolitan Life Insurance Company | |
| Mutex S.A. | |
| MVP Health Care, Inc. | |
| myBenefits | |
| New Ireland Assurance Company plc | |
| New York Life Insurance Company / Cigna Health and Life Insurance Company | |
| Optum, Inc. | |
| PIB Employee Benefits Limited | |
| Powszechny Zakład Ubezpieczeń Spółka Akcyjna | |
| Quatrem Assurances Collectives | |
| Scottish Widows Limited | |
| SupportLinc, LLC | |

SCHEDULE 1(g)

Competitors

A. Etiquette S.A.
All4Labels Global Packaging Group GmbH
Amcor plc
Asteria Group S.A.
Autajon S.A.
CCL Industries Inc.
Deluxe Corporation
Ellerhold Gruppe GmbH
Engelhardt Etikett GmbH
Etiketto Group Oy
Eurostampa S.p.A.
Fortis Solutions Group, LLC
FUJI SEAL INTERNATIONAL, INC.
Illochroma S.A.
Inessens B.V.
Inland Packaging, Inc.
Inovar Packaging Group, LLC
Labelmakers Group A/S
Nordvalls Etikett AB
Optimum Group B.V.
OTK Printing & Packaging GmbH
Prime Label Ltd.
Quad/Graphics, Inc.
Reflex Labels Limited
Resource Label Group, LLC
The Smyth Companies, LLC

SCHEDULE 1(h)

Customers

[Confidential]

SCHEDULE 1(i)

Insurance

AG Insurance SA/NV
Allianz Insurance plc
American International Group, Inc.
Aon plc
Arch Insurance Company
Aspen Insurance Holdings Limited
Beazley Insurance Company, Inc.
Berkshire Hathaway Inc.
Berkshire Hathaway Specialty Insurance Company
Bowhead Specialty Insurance Company
Chubb Limited
Colony Insurance Company
Continental Casualty Company
Europ Assistance S.A.
Factory Mutual Insurance Company
GIO General Limited
Global Transport & Automotive Insurance Solutions Limited
Great American Insurance Company
Liberty Mutual Insurance Company
Lockton Companies, LLC
Markel Insurance Company
Nationwide Mutual Insurance Company
Northrock Insurance Company
QBE Insurance Group Limited
RLI Insurance Company
RSA Insurance Ireland Designated Activity Company
SCOR SE
Sompo International Holdings Ltd.
Starr Indemnity & Liability Company
The Travelers Indemnity Company
W. R. Berkley Insurance Company
Zurich Insurance Company Ltd

SCHEDULE 1(j)

Labor Unions

Bartłomiej Dobogórzec

Chmiel Maciej

Federal Center for Conciliation and Labor Registration (Centro Federal de Conciliación y Registro Laboral)

General Coordination of Collective Contract Registration (Coordinación General de Registro de Contratos Colectivos)

Jarosław Kołodziejczyk

Joanna Ziemniewska

Marcin Skrzypczak

National Union of Workers in the Paint and Chemical Industry (Sindicato Nacional de Trabajadores en la Industria de Pinturas, Productos Químicos, Farmacéuticos, Alimentos, en General y Similares, en la República Mexicana)

Niezależny Samorządny Związek Zawodowy „Solidarność

Pawlak Bartłomiej

Robert Nikodem

Sindicato dos Trabalhadores da Indústria Gráfica, da Comunicação Gráfica e dos Serviços Gráficos de Cajamar, Jundiaí, Vinhedo e Região

Trzeciak Jaroslaw

Unión de Trabajadores y Empleados en General de México

SCHEDULE 1(k)

Letter of Credit Issuers & Beneficiaries

Bank of America Merrill Lynch
Barclays Bank PLC
Citibank Europe plc, Germany Branch
Citibank N.A. Sydney Branch
Deutsche Bank Aktiengesellschaft
Federale Overheidsdienst Financiën
Hartford Fire Insurance Company
Santander Bank Polska S.A. (Formerly Bank Zachodni WBK S.A.)
The Travelers Indemnity Company
Treofan Germany GMBH

SCHEDULE 1(I)

Litigation Parties

| | |
|---|---|
| Alden Perez | Jeff Wells |
| Alexander J. Durst, Esq. | Jimmy Castillo |
| Alexei Loubkine | Joe Downey (Tony O’Keeffe & Partners) |
| Amy Clarke | John Hanahoe (Marsh & AIG) |
| Andrew Keenan | Johnson, Joquetta |
| Anthony Berger | Kelley, Matthew |
| Anthony Evans | Kenna, Tristie |
| Baker McKenzie Abogados, S.C. | Kennady, Sarah |
| Bartkowiak, Stanley | Kenneth Zieg |
| Bokhour Law Group | Lassonde Specialties Inc. |
| Brittany Zollicoffer | Lauby, Mankin & Lauby LLP |
| Brook & Whittle Limited Partnership | Lee, Dayjuan |
| Charlotte Jones | Lynne Bain |
| Chris Couwenberg | Mark Giuliani |
| Chris McMemamin (AIG) | Martinez Bufete de Abogados |
| Ciaran Banigan | McKinnies, Troy |
| Colin Hughes | McMillan LLP |
| Collette Foster Murray | Michael Avery |
| Currie, Brian | Michael J. Bruzzese |
| Cynthia Izquierdo | Michael Thomas |
| Dickenson, Peatman & Fogarty | Michelle Bolger |
| Diversity Law Group, P.C. | Mijason Bracy |
| Dunham, Raymond | Murray Davis |
| Estate of Eric S. Williams and Eric Williams II | Niles S. Benn, Esq. |
| Falakassa Law, PC | O’Connor, Acciani & Levy LPA |
| Fasken Martineau DuMoulin LLP | Oberle, Thomas |
| Francis Lemarie | Ogletree Deakins, Nash, Smoak & Stewart, P.C. |
| Fultz, Troy | Paul R. Kerridge, Esq. |
| Garvey Solicitors Castlebar, Co. Mayo | Phanomkone Boriboun |
| Genie Stewart SinclairSolicitor | Philip Ferguson |
| George Lawless | Raymond Dunham, In Pro Per |
| Gibson Law, LLC | Richardo Martinez Porte |
| Giles Domingue | Ryan Cuny |
| Grant, Earl | Ryan Lamont |
| Greenberg Traurig, LLP | Santiago, Jacqueline |
| Gundega Jakovelva | Scott Blake |
| Haines Law Group, APLC | Sean Kenny |
| Howard, Lorenzo | Shultz, Bobbi J. |
| Jacques Verdun | Sisto, Joshua |
| Jallahquay, Janice | Spitz Law Firm |
| James Hawkins APLC | Stuart Roulston |

Swartz Swidler LLC
Taft Law
Tanya Preston, BE Law
The Friedman Firm
The Prince Firm
Thompson Hine LLP
Tom Murphey
Tommy Loughran
Topping, Kelly
Victor Figueroa
Websters Lawyers
Wilshire Law Firm
Wilson, Brian

SCHEDULE 1(m)

Notice of Appearance Parties

| | |
|---|---|
| Ahlstrom NA Specialty Solutions LLC | Minnesota, State of, Attorney General |
| Alabama, State of, Attorney General | Mississippi, State of, Attorney General |
| Alaska, State of, Attorney General | Missouri, State of, Attorney General |
| Allison, Slutsky & Kennedy PC | Montana, State of, Attorney General |
| ArentFox Schiff LLP | Nebraska, State of, Attorney General |
| Arizona, State of, Attorney General | Nevada, State of, Attorney General |
| Arkansas, State of, Attorney General | New Hampshire, State of, Attorney General |
| Belguim, Government of, The Flemish Region | New Jersey, State of, Attorney General |
| Benesch, Friedlander, Coplan & Aronoff LLP | New Jersey, State of, Trustee |
| Cahill, Gordon & Reindel LLP | New Jersey, State of, US Attorney |
| California, State of, Attorney General | New Mexico, State of, Attorney General |
| Chiesa Shahinian & Giantomasi PC | New York, State of, Attorney General |
| Cole Schotz PC | North Carolina, State of, Attorney General |
| Colorado, State of, Attorney General | North Dakota, State of, Attorney General |
| Connecticut, State of, Attorney General | Ohio, State of, Attorney General |
| Delaware, State of, Attorney General | Oklahoma, State of, Attorney General |
| District of Columbia, Attorney General | Oregon, State of, Attorney General |
| Florida, State of, Attorney General | Pennsylvania, Commonwealth of, Attorney General |
| Georgia, State of, Attorney General | Porzio, Bromberg & Newman PC |
| Green Bay Packaging Inc. | Redwood-Levantor Sales Finance |
| Hawaii, State of, Attorney General | Rhode Island, State of, Attorney General |
| Idaho, State of, Attorney General | Rolnick Kramer Sadighi LLP |
| Illinois, State of, Attorney General | South Carolina, State of, Attorney General |
| Indiana, State of, Attorney General | South Dakota, State of, Attorney General |
| Inteplast Group Corp. | Tennessee, State of, Attorney General |
| Iowa, State of, Attorney General | Texas, State of, Attorney General |
| Kansas, State of, Attorney General | United States, Government of the, Pension Benefit Guaranty Corp. |
| Kelley Drye & Warren LLP | United States, Government of the, Securities & Exchange Commission |
| Kentucky, Commonwealth of, Attorney General | Upm-Kymmene OYJ |
| Klöckner Pentaplast Europe GmbH | Utah, State of, Attorney General |
| Latham & Watkins LLP | Vermont, State of, Attorney General |
| Louisiana, State of, Attorney General | Virginia, Commonwealth of, Attorney General |
| Lowenstein Sandler LLP | Washington, State of, Attorney General |
| Maine, State of, Attorney General | West Virginia, State of, Attorney General |
| Maryland, State of, Attorney General | Willkie Farr & Gallagher LLP |
| Massachusetts, Commonwealth of, Attorney General | Wisconsin, State of, Attorney General |
| Michigan, State of, Attorney General | Wollmuth Maher & Deutsch LLP |
| Microworks America Inc. | Wyoming, State of, Attorney General |

Wollmuth Maher & Deutsch LLP
Wyoming, State of, Attorney General

SCHEDULE 1(n)

Other Chapter 11 Professionals

M3 LLC
AlixPartners Holdings LLP
Alvarez & Marsal Holdings LLC
Breakpoint Partners LLC
Cahill, Gordon & Reindell LLP
Debevoise & Plimpton LLP
Ernst & Young LLP
Evercore Group L.L.C.
FGS Global (US) LLC
FTI Consulting Inc.
Guggenheim Securities, LLC
Jones Day
Milbank LLP
PJT Partners LLP
PricewaterhouseCoopers Business Advisory Services BV / SRL
PricewaterhouseCoopers LLP
PricewaterhouseCoopers S. C.
PricewaterhouseCoopers, ABN 52 780 433 757
PwC Polska Kassel I Wspolnicy s.p.k
Quinn Emanuel Urquhart & Sullivan LLP
Stout Risius Ross, LLC
Verita Global LLC

SCHEDULE 1(o)

Permits/Licenses

Louisville, City of (KY), Metro Air Pollution Control District
Missouri, State of, Department of Natural Resources Air Pollution Control Program
Texas, State of, Commission on Environmental Quality

SCHEDULE 1(p)

Potential M&A Counterparties

Advent International, L.P.
Bain Capital Special Situations, LP
Blackstone Management Partner L.L.C.
Brookfield Asset Management Ltd.
Carlyle Investment Management L.L.C.
CVC Health Corporation
Dai Nippon Printing Co., Ltd.
Georgia-Pacific LLC
Koch Equity Development LLC
KPS Capital Partners, LP
Lone Star Global Acquisitions, Ltd.
Partners Group AG
Platinum Equity, LLC
TOPPAN Inc.
Triton Advisers SARL
Triton Investment Advisers LLP
Warburg Pincus LLC

SCHEDULE 1(q)

Real Estate Leases & Leases

| | |
|--|---|
| 200 LG DRIVE NY LLC | Crown Equipment Limited |
| 294 Ferntree Gully Road Pty Limited | Crystal Lease S.A.S. |
| 4130 Building LLC | Custodian REIT PLC |
| AC Label Provo, LLC | Custom Fleet Pty Limited |
| Agilico Workplace Technology Ltd | DCT Morse Avenue LLC |
| AIM National Lease Pty Ltd | De Lage Landen Financial Services, Inc. |
| Airoidi Brothers, Inc. | Dexus Wholesale Management Limited |
| Airpark Industrial LLC | Digital Copy Technologies, S.A. de C.V. |
| ALD Automotive S.A. | DPW 6035, LLC |
| Alphabet (GB) Limited | ED & J, LLC |
| Amco Storage | Edolo Srl Unipersonale |
| Aprolis Finance S.A. | Ejendomsselskabet Sjællandsvej 7 A/S; |
| Asahi Photoproducts (Europe) n.v./s.a. | Skanem Hobro A/S |
| Audi Leasing GmbH | Emprex Servicios, S.A. de C.V. |
| Avral Service Lease | Engs Commercial Finance Co. |
| Ayvens S.A. | ERF 200 CITY DEEP (PTY) LIMITED |
| Bank of Melbourne - A Division of Westpac Banking Corporation | Expansion Limited |
| Baycap LLC | Fabrikkveien 24 AS |
| BBVA Leasing México, S.A. de C.V. | Fairhaven Group Limited and Prestonfields Limited |
| Birds Opening LLC | FENWICK LEASE |
| Blake Printing & Publishing, Inc. | Fernando Aranguren Alvarez and Invertap Inmobiliaria, S.A.P.I. de C.V. |
| BMW Bank and Financial Services GmbH | Fifth Third Bank, National Association |
| BOQ Equipment Finance Limited | Financo |
| Byline Financial Group | FlexPrint |
| Canon Solutions America, Inc. | FlexTG Financial Services |
| CAPITOLE FINANCE - TOFINSO | Gallus Ferd. Rüesch AG |
| Carefleet S.A. | Geert Verstraete and Cecile Cooreman |
| CASHIN PRINT HOLDINGS LIMITED | Gmina Tarnowo Podgórze |
| Centuria NZ Industrial Fund No.1 Limited | GREAT ATLANTIC FINANCE CORPORATION |
| CF Corporate Finance Limited | GRENKE Limited |
| Cigimmo S.A.S. | GUIDOTTI CARLO, GUIDOTTI PAOLO, GUIDOTTI GIORGIO, RAMACCIOTTI LUCIA, SMANIOTTIO GIOVANNA, GUIDOTTI FABRIZIO |
| CLENET MANUTENTION INDUSTRIE S.A.S.U. | H&N (Suzhou) Packaging Materials Co., Ltd. |
| Close Leasing Limited | Hand Partnership, L.P |
| CM-CIC Leasing Solutions S.A. | Hart Property & Investment Limited |
| Colm Burns Commercials Ltd | |
| Commonwealth Bank of Australia | |
| Conrad Realty of Weaverville, Inc. | |
| Costadoro Nominees Pty Ltd | |
| Credijal S.A. de C.V. Sociedad Financiera de Objeto Multiple E.N.R. | |

Heege Properties, LLC and White-Center
40, L.L.C.
Heege Road LLC
Henley Hire Services Limited
Hewlett-Packard Financial Services
Company
Hollingsworth Capital Partner
Howard-Lehigh Corporation
HYG Financial Services Inc
Hyundai Contract Hire (Arval UK Limited)
IMEIN S.A.
IMMOBILIARE EMPREENDIMENTOS
IMOBILIARIOS LTDA.
IMPRIMERIE BARAT
Independent Forklift Leasing Ltd
Indigo America, Inc.
Imobiliaria Abeleira, S.A. de C.V.
Interleasing (New Zealand)
International Financial Services Corporation
Investec Asset Finance plc
Italstereo Resin Labels S.r.l.
Ixocon Logistikzentrum 16 GmbH & Co.
KG
JOHBET PTY LTD
Johnson Family Group, LLC
Jomela Valley Hill, LLC
Jungheinrich Financial Services AG & Co.
KG
K/B Verkstaden Fastighetsförvaltning
Kinsley Equities II Limited Partnership
Kon Geros and Poppy Geros
Konica Minolta Business Solutions
Australia Pty Limited
Konica Minolta Business Solutions
Australia Pty Ltd
Krüger Internationale Spedition GmbH
LA CROMOGRAFICA S.R.L.
Lavazza Professional UK Limited
LBD Investments, Inc.
LE CLOS SAINT EMILION
LeasePlan Fleet Management
LEGOT Cécile
Leo Developments Australia Pty Ltd
Lex Autolease Limited
LIXXBAIL S.A.
LOCAM SAS

LOMBARDAS INVERSIONES S.A.
Luz Maria Espinosa de los Monteros Cuevas
de Vargas
M.R. Lawrence Nominees Pty Ltd
Małgorzata Violetta Sadowska-Piątkowska,
Andrzej Piątkowski, Magdalena Maria
Szczęsna, Mirosław Andrzej Szczęsny
Marjean Lane Fall LLC
Marsh Industrial Warehousing, LLC
Maxxia Fleet Limited
MB Financial Center LLC
M-CAMPUS, Société à responsabilité
limitée
Mercedes-Benz Bank AG
MLA Holdings Pty Ltd
MNO Neenah LLC
MNO Oak Creek LLC
Nifti Business
Nordea Finance Equipment AS, Sverige
filial
Northern Forklift (Scotland)
Novum Terra, S.A. de C.V.
nv O.I.L.
Oakstrain Pty Ltd
ORIX Corporation
Pamabo bv
Panorama Investments, L.L.C.
Paverco Investment & Management BV
Pavlin Development, LLC
PEAC (Germany) GmbH
Pennwest Industrial Trucks, LLC
Penske Truck Leasing Co. L.P.
People's Capital and Leasing Corp.
Pike Property Warehouse, LLC
PINACLE STAINLESS STEEL INC.
PK & JK Enterprises, LLC
Point Property & Portfolio Management
Post Road Equipment Finance SPV, LLC
Prologis Poland XXXVI Sp. z o. o.
Promotora SKU, SAPI de C.V.
Ramesh Dewan
Richard C. Blake; Blake Printing &
Publishing, Inc.; Poor Richard's Press
Ricoh Finance, a Division of Ricoh
Australia Pty Ltd
Ricoh USA, Inc.

RIOJA MOTOR, S.A
Riverina Lift Trucks
RPJ
RSM New Zealand (Auckland)
Ryder Truck Rental, Inc. d/b/a Ryder
Transportation Services
S.C.I de MÉZIÈRES and BARAT
ETIQUETTES
S.E. Rentals Pty Ltd
Safetykleen España, S.A.
SAIMLEASE
SC NOVIS CASA DE EDITURĂ ȘI
TIPOGRAFIE SRL
SCI Des Glycines, ETIPACK
SG Finans AS
Siemens Financial Services Limited
SIRVA Pty Ltd
Skanem Poznań spółka z ograniczoną
odpowiedzialnością
ŠKODA Leasing, Zweigniederlassung der
Volkswagen Leasing GmbH
Smith Transport Warehouse, LLC
SOCIETE CIVILE IMMOBILIERE
HOUDARD
SOCIETE GENERALE GROUP
Southern Atlantic Properties, LC
SP Label (TN) LLC
STORE Master Funding VII, LLC
Street Fleet Pty Ltd
STS Properties, LLC
Tech. Finance Co., LLC
Tecnologia en Sistemas de Refrigeracion, S.
A. de C. V.
Telstra Corporation Limited
TEMSYS
The Bank of New York Mellon
(International) Limited
The Board of Trustees of Union Township
The Trustee for ANGELO IPPOLITI
FAMILY TRUST
Third Generation L.L.C.
Tom White
Toyota Material Handling and Finance
TP Label Limited
TR 13126, LLC
U.S. Bank Equipment Finance

Union Township Board of Trustees
Venue Properties Limited
Vineland Pty Ltd
Volkswagen Bank GmbH
W22960 Marjean Lane LLC
Warszawski Dom Handlowy S.A.
Waterlogic GmbH
WHAL PROPERTIES, L.P.
Whitehorse City Council
Xerox Financial Services LLC
Zijm's Lease B.V.

SCHEDULE 1(r)

Regulatory

Aptim Environmental & Infrastructure LLC
Aries Engineering LLC
Bay Area Air Quality Management District
Compass Assurance Services Pty. Ltd.
DQS Inc.
Journal Holdings Inc.
Kazmarek Mowrey Cloud Laseter LLP
Lloyd's Register Quality Assurance
Mail-Well Label
Michigan, State of, Department of Environment Great Lakes & Energy
Napa, County of (CA)
New Hampshire, State of, Department of Environmental Services
Packaging Consultants International
Scripps Media Inc.
SGS Société Générale de Surveillance SA
St. Louis Lithographing
Tennessee, State of, Department of Environment & Conservation
Tuv Nord Cert GmbH
United States, Government of the, Environmental Protection Agency (EPA)
Vinçotte Nederland BV
Vincotte NV SA

SCHEDULE 1(s)

Surety Bonds

Atlantic Specialty Insurance Company

SCHEDULE 1(t)

Taxing Authorities

| | |
|--|--|
| Aberdeen, City of (Scotland), Council | Hamilton, County of (OH), Auditor |
| Alabama, State of, Department of Revenue | Illinois, State of, Department of Revenue |
| Arizona, State of, Department of Revenue | Illinois, State of, Treasurer |
| Arkansas, State of, Department of Finance & Administration | Indiana, State of, Department of Revenue |
| Australia, Commonwealth of, Taxation Office | Ireland, Republic of, Belfast Harbour Commissioners |
| Bay Area Air Quality Management District (CA) | Jefferson, County of (KY), Property Valuation Administrator |
| Blair, County of (PA), Assessment Office | Kansas, State of, Department of Revenue |
| Bowling Green, City of (KY) | Kentucky, Commonwealth of, Department of Revenue |
| Buncombe, County of (NC), Assessor | Kentucky, Commonwealth of, Secretary of State |
| Butler, County of (OH), Auditor | Kewaunee, County of (WI), Tax Assessor |
| California, State of, Board of Equalization | Knox, County of (TN), Assessor |
| California, State of, Department of Tax & Fee Administration | Louisiana, State of, Department of Revenue |
| California, State of, Franchise Tax Board | Louisville, City of (KY), Metro Air Pollution Control District |
| Canada, Country of, Revenue Agency | Louisville, City of (KY), Metro Revenue Commission |
| Canada, Government of, Canadian Revenue Agency, Commissioner | Maryland, State of, Comptroller |
| Chesapeake, City of (VA), Assessor | Mason, City of (OH), Tax Office |
| Clermont, County of (OH), Auditor | Massachusetts, Commonwealth of, Department of Revenue |
| Colorado, State of, Department of Revenue | Mexico, Government of, Secretaria de Hacienda y Creditor Public |
| Connecticut, State of, Department of Revenue | Michigan, State of |
| Dallas, County of (TX), Tax Assessor / Collector | Michigan, State of, Department of Environment, Great Lakes & Energy |
| Dawson, County of (GA), Assessor | Michigan, State of, Department of Treasury |
| Elk Grove, Township of (IL), Assessor | Minnesota, State of, Department of Revenue |
| Elkton, City of (KY) | Missouri, State of, Department of Natural Resources |
| Florida, State of, Department of Revenue | Missouri, State of, Department of Revenue |
| Fulton, City of (NY), Assessor | Monroe, County of (NY), Assessor |
| Georgia, State of, Department of Revenue | Montgomery, County of (PAQ), Board of Assessment |
| Germany, Federal Republic of, Bundeszentralamt fur Steuern | Montgomery, County of (TN), Assessor |
| Germany, Government of, Federal Ministry of Finance (Bundesministerium der Finanzen) | Napa, County of (CA) |
| Glynn, County of (GA), Assessor | Napa, County of (CA), Assessor |
| Green Bay, City of (WI), Assessor | Nebraska, State of, Department of Revenue |
| Greenville, County of (SC), Real Property Services | Neenah, City of (WI), Assessment Staff |

New Hampshire, State of, Department of Environmental Services
New Hampshire, State of, Department of Revenue
New Jersey, State of
New Jersey, State of, Division of Taxation
New York, State of, Department of Health & Social Services
New York, State of, Department of Taxation & Finance
New York, State of, Department of Taxation & Finance, Foreign Business Tax Department
New Zealand, Government of, Inland Revenue Department
Niles, Township of (IL), Assessor
North Carolina, State of, Department of Revenue
Norwood, City of (OH), Treasurer's Office
Ohio, State of, Department of Taxation
Ontario, Province of (Canada), Ministry of Finance
Orange, County of (CA), Assessor
Oregon, State of, Department of Revenue
Pennsylvania, Commonwealth of, Department of Revenue
Platte, County of (MO), Assessor
Poland, Government of, National Revenue Administration
Quebec, Province of (Canada), Revenue
Saint Louis, County of (MO), Assessor
San Luis Obispo, County of (CA), Assessor
Scott, County of (IA), Assessor
South Carolina, State of, Department of Revenue
South Dakota, State of, Department of Revenue
St. Louis, County of (MO), Department of Health
Tarrant, County of (TX), Tax Assessor-Collector
Tennessee, State of, Department of Environment & Conservation
Tennessee, State of, Department of Revenue
Texas, State of, Commission on Environmental Quality

Texas, State of, Comptroller of Public Accounts
Todd, County of (KY), Property Valuation Administrator
United Kingdom, Government of the, Her Majesty's Revenue & Customs
United States, Government of the, Department of the Treasury, Internal Revenue Service
United States, Government of the, Environmental Protection Agency (EPA)
Utah, County of (UT), Assessor
Utah, State of, Department of Taxation
Virginia, Commonwealth of, Department of Taxation
Warren, County of (KY), Property Valuation Administrator
Warren, County of (KY), Treasurer
Washington, State of, Department of Revenue
Waukesha, County of (WI), Tax Assessor
Whitemarsh, Township of (PA)
Winona, County of (MN), Assessor
Wisconsin, State of, Department of Revenue
York, County of (PA), Assessor

SCHEDULE 1(u)

U.S. Trustee Office, Bankruptcy Judges, Bankruptcy Court Staff

| | |
|--------------------------------------|--------------------------------------|
| Aldrich, Brendan | Pattison, Angela |
| Alfaro, Adela | Poslusny, Jerrold N., Jr., Honorable |
| Altenburg, Andrew B., Jr., Honorable | Price, Gina |
| Ardelean, Kirsten | Quiles, Wendy |
| Arendas, Francynne | Renye, Heather |
| Artis, Michael | Richardson, Charlene |
| Baker, Lucas | Ryan, Kathleen |
| Bielskie, Lauren | Shaheen, Krista |
| Brakel, Linda | Sherwood, John K., Honorable |
| Brown, Michael | Sodono, Anthony |
| Cones, Ivy | Sponder, Jeffrey |
| Craven, Amanda | Steele, Fran |
| Earl, Rebecca A. | Stillwell, Rachel |
| Fanucci, Ben | Stives, James |
| Fernandes, Ohanna | Sweeney, Suzanne |
| Figueria, Maria | Tedesco, Michael |
| Filgueiras, Juan | Vara, Andrew |
| Fogleman, Michelle | Wolf, Rachel |
| Gerardi, David | Ziemer, William |
| Gragam Travis | |
| Gravelle, Christine M., Chief Judge | |
| Green, Tia | |
| Greenspan, Natalie | |
| Hall, Mark E., Honorable | |
| Haywood, Zelda | |
| Holden, Kevin | |
| Kaplan, Aron | |
| Kaplan, Michael B., Honorable | |
| Kotta, Shefali | |
| Kropiewnicki, Daniel | |
| Labruno, Grace | |
| Lieb, Samantha | |
| Marshiano, Jenna | |
| Martin, Kiya | |
| McAuley, Catherine | |
| McDonald, Christy | |
| Meisel, Stacey L., Honorable | |
| Muccie, Dana | |
| Oppelt, Tina | |
| Ortiz-Ng, Angeliza | |
| Papalia, Vincent F., Honorable | |
| Pappas, Ntorian | |

SCHEDULE 1(v)

Utility Providers

| | |
|--|--|
| A2A Energia SPA | Fort Worth, City of (TX), Water Department |
| ACC Business Communications Ltd | Fountain Inn Natural Gas System |
| Algoma Utility Commission | Freepoint Energy Solutions LLC |
| Altafiber Inc. | Frontier Communications Corporation |
| Ameren Corp. | Fullerton, City of (CA), Water Utility |
| AT&T Inc. | Fuze Phone |
| Atlanta Gas & Light | GB Services |
| Atmos Energy | Georgia Natural Gas |
| BP Energy | Gexa Energy, LP |
| Centurylink | GFL Environmental Inc. |
| Charter Communications Inc. | Giant Resource Recovery |
| Cisco Systems Inc. | Goodview Public Utility |
| Clarksville Gas & Water | Greater Cincinnati Water Works |
| Clermont, County of (OH) | Greenville Water |
| Columbia Gas | Grogan Waste Services LLC |
| Comcast Corp. | Groot Recycling & Waste |
| Commonwealth Edison Company | Heritage Crystal Clean |
| Constellation New Energy | Jackson County Rural |
| Cox Communications, Inc. | John's Disposal Service |
| Direct Energy | KC Water |
| Dominion Energy Virginia | Knoxville Utilities Board |
| Duke Progress of North Carolina | Lakeshore Recycling Systems |
| Dynegy Energy Services, LLC | Lenoir City Utilities Board |
| E On Energia | Louisville Gas & Electric Co. |
| Eco-Tech | Lumen Technologies Inc. |
| Electrabel NV | Mediacom |
| Electrica Furnizare SA | Metropolitan St. Louis Sewer |
| Électricité De France (EDF) | Metropolitan-Edison |
| Elk Grove, Village of (IL) | Midwest Natural Gas Corp. |
| Elkton Utilities | Missouri American Water |
| Enbridge Gas | Monroe County Water Authority |
| Enea SA | Mp2 Energy |
| Eni Plenitude Iberia SL | Napa County Recycling & Waste |
| Esbaş - Ege Serbest Bölge Kurucu Ve İşleticisi AŞ | Natural Gas Processors |
| Esv6 Sp ZOO | Neenah Utilities |
| Etowah Water & Sewer | Netwolves |
| Evergy Inc. | New York Power Authority |
| Exelon Corp. | Nextera Energy Services, LLC |
| FirstDigital Telecom Ltd | Nicor Gas |
| Florida Power & Light Company | Niles, Village of (IL) |
| Fort Loudon Waste & Recycling | Northeastern York County Sewer Authority |
| | NRG Business Marketing LLC |

Oak Creek Water & Sewer
Oncor Electric Delivery Co. LLC
Peco Energy Co.
Peerless Network
Pennsylvania Electric Co.
Pennyrile Electric
Pewaukee, City of (WI)
Provo City Finance
Provo City Utilities
Republic Services Inc.
Rochester Gas and Electric Corporation
Rumpke
San Luis Garbage
San Luis Obispo, City of (CA)
Sawnee EMC
Scholt Energy BV
Scottsburg, City of (IN)
Sefe Energy
Smith Transport Inc.
Southern California Edison Company
Southern California Gas Co.
Southstar Energy Services LLC
Spectrum
Spire Energy Inc.
SSE Airtricity Ltd.
Summit Energy Services Inc.
Telephone & Data Systems Inc.
TPx Communications Co.
TXU Energy Retail Co. LLC
UGI Energy Services Inc.
UGI Energy Services LLC
Vattenfall AB
Warran County Water District
Warren Rural Electric Cooperative
Waste Connections of Tennessee
Waste Management Inc.
Weaverville, Town of (NC)
West Knox Utility District
Wilmington Paper Corp.
Windstream Services, LLC
Winona, City of (MN)
Wisconsin Public Service Corp. of WI
Xcel Energy Inc.
York County Solid Waste Authority
York Water Co.

SCHEDULE 1(w)

Vendors

| | |
|--|--|
| Accordion Partners, LLC | EnBW Energie Baden-Württemberg AG |
| Actega GmbH | ENGIE SA |
| Acucote, Inc. | eProductivity Software, LLC |
| Adoxy S.r.l. | Equus Capital Partners, Ltd. |
| A dualink, S.A. de C.V. | Erasto Abel Garnica Villarreal |
| Aerotek, Inc. | |
| Amazon.com, Inc. | Eshuis B.V. |
| Anderson & Vreeland, Inc. | Fedrigoni S.p.A. |
| Anthem, Inc. | Feldmuehle GmbH |
| API Foilmakers Limited | Financial Property Management GmbH |
| Appvion Operations, Inc. | Flexcon Company, Inc. |
| Australian Taxation Office | Flint Group |
| Avery Dennison Corporation | Fortex Americas LLC |
| Avery Dennison Materials Group | Friedrich Zufall GmbH & Co. KG |
| AviFilm GmbH | Fujifilm Corporation |
| Bain & Company, Inc. | G.E.W. (EC) Limited |
| Ball & Doggett Pty Ltd | Genpact Limited |
| BentallGreenOak LP | Genpak, LLC |
| Blend360 LLC | Glatfelter Corporation |
| Bomarko, Inc. | Gotham Ink & Color Company, Inc. |
| Bostik, Inc. | Grand Rapids Printing Ink, Inc. |
| Böttcher AG | Graphic Packaging International, LLC |
| Brigl & Bergmeister GmbH | Great Pacific Enterprises, L.P. |
| Caraustar Industries, Inc. | Grupo Cuauhtémoc Moctezuma, S.A. de C.V. |
| Central National Canada ULC | |
| Chicago Graphic Arts Health and Welfare Fund | Gunze Limited |
| Cintas Corporation | Heidelberg Materials AG |
| Clarksville Department of Electricity | Henkel AG & Co. KGaA |
| Concordia International Corp. | Hewlett-Packard Company |
| Constantia Flexibles Group GmbH | Hitech Colour Polyplast Ltd. |
| Contract Converting, LLC | Huber Group Holding SE |
| Dayforce, Inc. | ICP Industrial Inc. |
| Defy Security LLC | Illinois Tool Works Inc. |
| Domino Printing Sciences plc | Innovia Films Limited |
| Drax Energy Solutions Limited | Inteplast Group Corporation |
| Duke Energy Corporation | INX International Ink Co. |
| Dunlap & Company, Inc. | Janoschka Holding GmbH |
| DuPont de Nemours, Inc. | Jen-Coat, Inc. |
| Eastman Kodak Company | Jindal Films Europe Brindisi S.r.l. |
| EDF S.A. | Klößner Pentaplast Europe GmbH |
| EMO Trans, Inc. | Kocher + Beck GmbH + Co. Rotationsstanztechnik KG |

KURZ Transfer Products LP
Liveo Research GmbH
LOU2501, LLC
Lowenberg Corporation
Mactac Americas, LLC
Mark Andy, Inc.
McKinsey & Company, Inc.
Mercer (US) LLC
Microsoft Corporation
Mitsubishi Corporation
Möller Chemie GmbH & Co. KG
Moody's Investors Service, Inc.
MVP Health Care, Inc.
NAVIS Schifffahrt GmbH & Co. KG
Nilpeter A/S
Nissha Metallizing Solutions Ltd
Oliver Wyman Group LLC
Opticoat, Inc.
Pacific Gas and Electric Company
Pacur LLC
Pixelle Specialty Solutions LLC
Polyplex Corporation Limited
Precision Printing & Packaging, Inc.
Presidio, Inc.
Randstad N.V.
Research Solutions, Inc.
RheinEnergie AG
Ricoh Company, Ltd.
Ritrama S.p.A.
RMM Solutions Inc
Rochester Area Construction Fund
RotoMetrics Australia Pty Ltd
Salesforce, Inc.
Sappi Limited
Servicios Integrales en Transporte, S.A. de
C.V.
SGS & Co LLC
Shell plc
SHI International Corp.
Siegwerk Druckfarben AG & Co. KGaA
SKC Co., Ltd.
Sojitz Solvadis GmbH
Speira GmbH
SPGPrints B.V.
Spicers Paper, Inc.
Spinnaker Coating LLC

Store Master Leasing, LLC
Sun Chemical Corporation
Sun Life Assurance Company of Canada
Super Film Packaging (Shantou) Co., Ltd.
Superior Industrial Solutions, Inc.
Synthomer plc
Taghleef Industries LLC
Tech Park Owner LLC
The Boston Consulting Group, Inc.
The Hartford Financial Services Group, Inc.
The Newark Group, Inc.
Torraspapel, S.A.
Transcendia, Inc.
Uber Freight, LLC
Univacco Foils Corporation
Univar Solutions LLC
UPM-Kymmene Oyj
W. W. Grainger, Inc.
Wausau Coated Products Inc.
WestRock Company
Wisconsin Electric Power Company
WPC Holdco LLC
YUPO Corporation

SCHEDULE 2

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|--|---|---------|
| ACC Business Communications Ltd AT&T Inc. | AT&T Billing Southeast, LLC | Closed |
| | AT&T Billing Southwest, LLC | Current |
| | AT&T Communications of Indiana, Inc. | Current |
| | AT&T Communications of Indiana, LLC | Current |
| | AT&T Communications of New York Inc. | Current |
| | AT&T Communications of Texas, LLC | Current |
| | AT&T Communications of Virginia, LLC | Current |
| | AT&T Comunicaciones Digitales, S. de R.L. de C.V. | Current |
| | AT&T Corp. | Current |
| | AT&T Datacomm Holdings, LLC | Current |
| | AT&T DataComm, L.P. | Current |
| | AT&T Enterprises LLC | Current |
| | AT&T Global Communications Services Inc. | Current |
| | AT&T Inc. | Closed |
| | AT&T Investment Fund IV, LLC | Current |
| | AT&T Investment Fund V, LLC | Current |
| | AT&T Investment Fund VI, LLC | Current |
| | AT&T Investment Operations I, LLC | Current |
| | AT&T Investment Operations II, LLC | Current |
| | AT&T Management Services, LLC | Current |
| | AT&T Mobility II LLC | Current |
| | AT&T Mobility LLC | Current |
| | AT&T MVPD Group Holdings, LLC | Current |
| | AT&T Network Supply, LLC | Current |
| | AT&T of Puerto Rico, Inc. | Current |
| | AT&T of the Virgin Islands, Inc. | Current |
| | AT&T Services Inc. | Current |
| | AT&T Southeast Supply, LLC | Current |
| AT&T Southwest Supply, LLC | Current | |
| AT&T Supply I, LLC | Current | |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|---|---|---|
| | AT&T Technical Services Company, Inc. AT&T Teleholdings Inc. AT&T West Supply, LLC Illinois Bell Telephone Co. LLC | Current Current Current Closed |
| Accordion Partners, LLC | Motive Capital Management LLC Motive Partners | Current Closed |
| Accordion Partners, LLC | Charlesbank Capital Partners, LLC Charlesbank Credit Opportunities Fund III, Limited Partnership Charlesbank Equity Fund X GP, Limited Partnership Charlesbank Technology Opportunities Fund, Limited Partnership | Current Current Current Current |
| Advent International LP | Advent International Corp. Advent International GmbH Advent International LP David Mussafer | Current Closed Current Closed |
| Aflac American Family Life Assurance Company of Columbus | Aflac Asset Management LLC | Current |
| Ahlstrom NA Specialty Solutions LLC Bain Capital Special Situations LP | Ahlstrom Holding 3 Oy Bain Capital Credit (Asia), LLC Bain Capital Credit LP Bain Capital Double Impact Bain Capital Double Impact LP Bain Capital Europe VI Italian SARL, SICAV-RAIF Bain Capital Europe, LLC Bain Capital Insurance Fund LP Bain Capital Insurance Solutions LP Bain Capital Private Equity Bain Capital Private Equity (Asia) LLC Bain Capital Private Equity (Europe) LLP Bain Capital Private Equity LP Bain Capital Special Situations | Current Current Current Current Current Closed Current Current Current Current Closed Current Current Current Current Closed |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|---|--|---|
| | Bain Capital Special Situations Asia II LP Bain Capital Special Situations LP Bain Capital Tech Opportunities Bain Capital Tech Opportunities LP James Hildebrandt Kevin Zhang Michel G.P. Plantevin Nidda Healthcare GmbH Pavninder Singh Pierre Plantevin Wilma Choi | Closed Current Current Closed Former Closed Former Current Former Former Closed |
| AIG American International Group, Inc. | AIG DECO Fund I LP AIG DECO Fund II LP National Union Fire and Marine Insurance Co. of Pittsburgh | Closed Closed Closed |
| Alaska, State of, Attorney General | Alaska, State of, Department of Law | Current |
| ALD Automotive S.A. Fenwick Lease SAS Societe Generale Group | ALD Automotive LLC Merchants Automotive Group, LLC | Current Current |
| Alixpartners Holdings LLP | AlixPartners UK LLP Public Sector Pension Investment Board | Closed Current |
| Alixpartners Holdings LLP | Caisse de dépôt et placement du Québec AlixPartners UK LLP | Current Closed |
| All4Labels Global Packaging Group GmbH | Triton Investment Management Limited Triton Investments Advisers LLP | Current Current |
| Alliance Bernstein LP | AB Commercial RE Debt Series 1-A, et al. | Closed |
| Allianz Insurance plc Global Transport & Automotive Insurance Solutions Pacific Investment Management Company LLC | Allianz Global Investors Allianz SE Pacific Investment Management Company, LLC | Current Closed Current |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|--|---|---------|
| Allstate Investment Management Company | Allstate Insurance Company | Closed |
| | Allstate Property & Casualty Insurance Company | Closed |
| Altafiber Inc. Lakeshore Recycling Systems | Camin Cargo Control, Inc. | Current |
| | Cincinnati Bell Extended Territories LLC | Current |
| Macquarie Asset Management (NZ), Ltd Macquarie Group Ltd. | Hawaii Gas | Closed |
| | Logistics Property Company, LLC | Current |
| | LOGOS Property Group Limited | Closed |
| | Macquarie Agricultural Funds Management Limited | Current |
| | Macquarie Aircraft Leasing Services (Ireland) Ltd. | Closed |
| | Macquarie Asset Management Credit Advisers US, LLC | Current |
| | Macquarie Asset Management Mexico SA de CV | Closed |
| | Macquarie Asset Management Strategic Solutions LLC | Current |
| | Macquarie Capital Group Ltd., U.K. Branch | Closed |
| | Macquarie Capital USA Inc. | Closed |
| | Macquarie Commodities Trading LLC | Current |
| | Macquarie Crop Partners Feeder LP | Current |
| | Macquarie Energy Partners Inc. | Closed |
| | Macquarie Global Infrastructure Fund SCSp | Former |
| | Macquarie Green Energy & Climate Opportunities Fund SCSP | Closed |
| Macquarie Group Foundation | Current | |
| Macquarie Group Services Australia Pty Ltd. | Closed | |
| Macquarie Infrastructure & Real Assets (Europe) Limited | Closed | |
| Macquarie Infrastructure and Real Assets, Inc. | Current | |
| Macquarie Infrastructure Partners II | Closed | |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|---|---|---------|
| American Century Investment Management, Inc. | American Century Cos. Inc. | Current |
| | American Century Proprietary Holdings Inc. | Current |
| | Jonathan Thomas | Current |
| Anthem Insurance Cos. Inc. | Stephanie L. Thierer | Current |
| Aon plc | Aon Corporation | Current |
| | Aon Financial Services Group Inc. | Closed |
| | Aon plc | Current |
| | Aon Re Inc. | Current |
| | Aon Risk Services Central Inc. | Current |
| | Aon Risk Services Cos. Inc. | Current |
| | Aon Risk Services Southwest, Inc. | Current |
| | Aon Risk Solutions | Closed |
| Api Foils Ltd. | Aldus Pty. Ltd. | Current |
| | API Transfer Technologies Ltd | Former |
| Apollo Capital Mangement, L.P. Aspen Insurance Holdings Limited Apollo Asset Management, Inc. Apollo Capital Mangement, L.P. Apollo Credit Master Fund Ltd. Apollo Investment Management LP Apollo Management International LLP Apollo Management, L.P. Apollo Offshore Credit Master Fund (Unlevered) LP Apollo Offshore Credit Master Fund (Unlevered) LP Univar Solutions Inc. | Apollo 11 Sarl | Current |
| | Apollo AF Loan Trust | Current |
| | Apollo Capital Management, L.P. | Current |
| | Apollo EquityCo L.P. | Current |
| | Apollo Global Management Inc. | Current |
| | Apollo Global Management LLC | Current |
| | Apollo Global Management, Inc. | Current |
| | Apollo Global Real Estate Management LP | Closed |
| | Apollo Global Securities LLC | Current |
| | Apollo Management International LLP | Current |
| | Apollo Real Estate and affiliated funds | Current |
| | Apterra Infrastructure Capital LLC | Current |
| Nicholas W. Alexos | Current | |
| Univar Solutions, Inc. | Current | |
| Univar, Inc. | Closed | |
| Appvion LLC | Brian R. Crumbaugh | Former |
| | Christopher O'Brien | Current |
| | Frank G. Hayes | Former |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|--|--|--|
| | Greg B. Gleason Wynnchurch Capital, LLC | Former Current |
| Aptim Environmental & Infrastructure LLC | Brendan Dillon Veritas Capital Fund Management LLC Veritas Capital Partners III LLC Veritas Capital Partners IV LLC Veritas Capital SP Manager Holdings LP | Current Current Current Current Closed |
| Ares Management LLC Resource Label Group, LLC | Ares Management LLC & Various of its affiliates Resource Label Group LLC RLG Parent L.P. | Current Current Current |
| Arini Capital Management, Ltd. | Arini Capital Management Limited | Current |
| Audi Leasing GmbH Volkswagen Bank GmbH | Audi AG Dr. Ing. h.c. F. Porsche AG Porsche Cars North America Inc. Porsche Design of America Inc. Volkswagen AG | Current Current Closed Current Closed |
| Aviva plc | Aviva Investors Americas LLC Aviva Life and Annuity Company | Current Closed |
| AXA Investment Managers (US) Inc. | AXA European Infrastructure Fund SA AXA IM Prime AXA Real Estate Investment Managers UK Ltd. AXA REIM SGP XL Global Services, Inc. | Closed Current Current Closed Current |
| Banco Santander Mexico Santander Bank Polska SA | Santander Bank, N.A. | Current |
| Bank of America NA | Bank of America Bank of America Corporation Bank of America NA BofA Securities Inc. Michael Bitton | Current Current Current Closed Current |
| Bank of Montreal BMO Asset Management Inc. | BMO Capital Markets | Closed |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|---|--|---|
| Bank of New York Mellon Corporation, The BNY Mellon | The Bank of New York Mellon Corporation | Former |
| Barclays Bank plc | Barclays Bank plc Barclays Capital Inc. | Closed Current |
| Blue Cross and Blue Shield Association | Blue Cross & Blue Shield Association | Closed |
| Benefit Street Partners Limited | Benefit Street Partners, LLC | Current |
| Berkshire Hathaway Inc. Berkshire Hathaway Specialty Insurance Company | Berkshire Hathaway Inc. BHE Renewables LLC BHER Power Resources Inc. BNSF Railway Company Brilliant National Services, Inc. FlightSafety International Inc. HomeServices of America, Inc. PPW Holdings LLC The Lubrizol Corp. | Current Current Closed Current Current Closed Closed Current Current |
| Bentallgreenoak LP Crescent Capital Partners LP Crescent Capital Group LP Sun Life Assurance Co. | Advisors Asset Management Inc. Bentall GreenOak Strategic Capital Partners LLC BentallGreenOak Crescent Capital Crescent Capital BDC, Inc. Crescent Capital Group Holdings LP Crescent Capital Group, LP Crescent Capital Investments Ltd. Crescent Private Credit Income Corp. Joseph Viola SLC Management Sun Life Financial Inc. | Current Closed Current Current Current Current Current Current Current Current Current Current |
| Black Diamond Capital Management LLC | Rodney S. Cohen | Current |
| BlackRock Advisors LLC | BlackRock Inc. Decarbonization Partners I Master SCSp GIP V Velocity Aggregator T4, LP GIP V Velocity Aggregator T5, LP | Current Current Current Current |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|---|---|---------|
| | Global Infrastructure Management LLC | Current |
| | Mark B. Florian | Current |
| | Pamela Chan | Current |
| | Patrick C. Eilers | Current |
| Blackstone Alternative Credit Advisors LP | Anuj J. Agarwal | Current |
| | BCP VII SBS Holdings LLC | Closed |
| | BEP II SBS Holdings LLC | Closed |
| | Bilal Khan | Current |
| | Blackstone Advisors India Pvt. Ltd. | Current |
| | Blackstone Alternative Credit Advisors LP | Current |
| | Blackstone Asia | Closed |
| | Blackstone Capital Partners VII LP | Current |
| | Blackstone Capital Partners VII NQ LP | Closed |
| | Blackstone Credit & Insurance | Current |
| | Blackstone Energy Family Investment Partnership II ESC NQ LP | Closed |
| | Blackstone Energy Family Investment Partnership II SMD LP | Closed |
| | Blackstone Energy Partners II F NQ LP | Closed |
| | Blackstone Energy Partners II LP | Current |
| | Blackstone Energy Partners II NQ LP | Closed |
| | Blackstone Energy Transition Partners | Current |
| | Blackstone Europe LLP | Current |
| | Blackstone Family Investment Partnership VII ESC NQ LP | Closed |
| | Blackstone Growth LP | Closed |
| | Blackstone Inc. | Current |
| | Blackstone Infrastructure Partners | Current |
| | Blackstone Infrastructure Partners LP | Current |
| | Blackstone Life Sciences Advisors LLC | Closed |
| | Blackstone Management Partners LLC | Closed |
| | Blackstone Mortgage Trust Inc. | Closed |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|--|---|--------------------|
| | Blackstone Private Credit Fund | Current |
| | Blackstone Private Equity | Closed |
| | Blackstone Property Partners Europe Holdings SARL | Closed |
| | Blackstone Property Partners LP | Closed |
| | Blackstone Real Estate Income Trust Inc. | Closed |
| | Blackstone Real Estate Partners | Current |
| | Blackstone Real Estate Partners Europe VII | Closed |
| | Blackstone Securities Partners LP | Closed |
| | Blackstone Strategic Capital Holdings LP | Current |
| | Blackstone Tactical Opportunities Advisors LLC | Current |
| | BPP Parker Towers Property Owner LLC | Closed |
| | BRE Atlas Property Owner LLC | Closed |
| | BRE Newton Hotels Property Owner LLC | Closed |
| | BRE Polygon Property Owner LLC | Closed |
| | BRE SH Brisbane Owner LLC | Closed |
| | BRE SSP Property Owner LLC | Closed |
| | BRE SSP Thousand Oaks LLC | Closed |
| | Clarus Ventures LLC | Closed |
| | Copeland LP | Current |
| | David I. Foley | Current |
| | John-Paul Munfa | Current |
| | Khan, Bilal | Closed |
| | Kush Patel | Current |
| | Prakash A. Melwani | Former |
| | Strategic Partners Fund Solutions | Current |
| BNP Paribas Securities Corporation Custom Fleet Ltd. | BNP Paribas SA | Closed |
| The Boston Consulting Group, Inc. | Emily Y. Kos Michael Pykosz | Current Current |
| Bowhead Specialty Insurance Company | Bowhead Environmental & Safety LLC | Current |
| Brook & Whittle Limited Partnership | Brook & Whittle Limited Partnership | Current |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|---|--|---|
| Canyon Capital Advisors LLC | Canyon Capital Advisors LLC Canyon Partners LLC | Current Closed |
| Capital Four Management Fondsmaglerselskab A/S | B-Flexion GP Limited B-FLEXION Services US Inc. | Closed Closed |
| Caraustar Industries Inc. Newark Group, The | Greif Inc. | Current |
| Carlyle Investment Management LLC | Carlyle Asia Investment Advisors Limited Carlyle Asia Partners IV LP Carlyle Aviation Partners Ltd. Carlyle Global Credit Investment Management LLC Carlyle Group Inc., The Carlyle Group Ltd., The Carlyle Group Management LLC Carlyle Infrastructure Fund LP Carlyle Investment Management LLC CIM Global LLC James Larocque Jitij Dwivedi Matthew O'Connor Robert G. Korn The Carlyle Group William Hoffman | Current Closed Current Current Closed Closed Closed Closed Closed Closed Closed Current Closed Current Current Current |
| CD&R Labels Holdings LP Presidio Inc. St. Louis Lithographing | Andrew Campelli Brad Flaishans CD&R Friends & Family Fund VIII LP CD&R LLP CD&R Pisces Holdings LP Clayton, Dubilier & Rice Fund VIII LP Clayton, Dubilier & Rice LLC Clayton, Dubilier & Rice, LLC Daniel Glaser David A. Novak David Winokur Gregory Pasqua Harsh Agarwal | Former Former Current Closed Current Current Closed Current Former Former Former Former Former |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|--|--|--|
| | Jillian Clark Griffiths John Krenicki Kevin Smith Nathan Sleeper Orla Beggs Presidio Capital Funding LLC Presidio Holdings Inc. Presidio Inc. Presidio IS LLC Presidio LLC Presidio Networked Solutions Group LLC Presidio Networked Solutions LLC Presidio Technology Capital, LLC Presidio, Inc. Ravi Sachdev Richard Schnall Robert Cosmo Volpe Roberto Quarta Russell Fradin | Former Former Former Former Former Closed Closed Closed Closed Closed Closed Closed Closed Closed Closed Closed Former Closed Former Former Former |
| CF Corporate Finance Ltd. Investec Asset Finance plc | Investec Bank PLC Investec Inc. | Current Current |
| Charter Communications Inc. | Charter Communications LLC Charter Communications, Inc. | Current Current |
| Chubb Ltd. | Chubb Bermuda Insurance Ltd. | Closed |
| Cisco Systems Inc. | Cisco Systems Inc. | Current |
| Citibank NA Citibank Europe plc Germany Branch Citibank NA Sydney Branch | Andrew Morton Citibank Citigroup Global Markets Asia Limited Citigroup Global Markets Inc. Citigroup Global Markets Ltd. Citigroup Inc. | Former Current Current Current Closed Closed |
| Clearlake Capital Group LP | Behdad Eghbali Clearlake Capital (UK) LLP Clearlake Capital Group LP Clearlake Capital Partners II, L.P. Clearlake Capital Partners V LP | Former Current Current Current Current |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|--|---|--|
| | Clearlake Capital Partners VII Finance LP Clearlake Capital Partners VII LP Jose E. Feliciano | Current Current Current |
| Brookfield Asset Management Ltd. Colony Insurance Co. Oaktree Capital Management, L.P. | Alexander A. Taubman Altera Infrastructure L.P. BCP IV RTP Holdings Ltd. Brookfield Asset Management Inc. Brookfield Asset Management LLC Brookfield Business Partners LP Brookfield Infrastructure Debt Fund II LP Brookfield Oaktree Holdings LLC Brookfield Private Capital (DIFC) Ltd. Brookfield Special Investments LLC BX CQP Target Holdco LLC GFI Energy Group of Oaktree Capital Management Jordon Kruse Matthew Wilson Oaktree Acquisition Corp. III Life Sciences Oaktree ATI Investors LP Oaktree Capital Management, L.P. Oaktree Gardens OLP LLC Oaktree Gardens OLP SPV LP Oaktree Lending Partners (Unlevered) Corp. Oaktree Lending Partners Corporation Oaktree Opportunities Fund XI Feeder (Cayman) LP Oaktree Power Opportunities Fund IV (Parallel) LP Oaktree Power Opportunities Fund IV LP Oaktree Special Situations Fund Oaktree Specialty Lending Corporation | Former Current Closed Closed Current Current Closed Current Current Current Current Current Current Former Current Closed Current Closed Closed Closed Current Current Closed Closed Closed Current |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|--|--|---|
| | Oaktree Strategic Credit Fund Ronald N. Beck | Current Current |
| Columbia Threadneedle | The Lionstone Group | Current |
| Commonwealth Edison Company Exelon Corp. Peco Energy Co. | Exelon Corp. Exelon Generation Company LLC Exelon Mideast for Technical Support Services for Nuclear Power Projects LLC | Current Current Current |
| Concordia International Corp. | Advanz Pharma Corp Ltd Nordic Capital Nordic Capital CV1 Alpha LP Nordic Capital CV1 Beta LP Nordic Capital DPM LP Nordic Capital Evo Alpha SCSp Nordic Capital Fund IX Nordic Capital Fund IX Partnership Nordic Capital Fund VII LP Nordic Capital Fund X Partnerships Nordic Capital Fund XI Nordic Capital Fund XI LP Nordic Capital IX Alpha LP Nordic Capital IX Beta LP Nordic Capital VII Alpha LP Nordic Capital VII Beta LP Nordic Capital VIII Alpha LP Nordic Capital VIII Beta LP Nordic Capital X LP | Closed Current Closed Closed Closed Current Current Closed Closed Current Current Current Closed Closed Closed Closed Closed Closed Closed Current |
| Constellation New Energy | Constellation Energy Corporation | Current |
| Continental Casualty Co. | Continental Casualty Company | Former |
| Cox Communications, Inc. | NextGear Capital, Inc. | Current |
| Cross Ocean Partners Management LP | Cross Ocean Partners LLP | Current |
| CVC Health Corporation | Christopher J. Baldwin CVC Advisers Company (Luxembourg) S.à r.l. CVC Advisers Limited CVC Asia Pacific Limited CVC Capital Partners | Former Closed Closed Current Current |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|---|--|--|
| | CVC Capital Partners plc CVC Credit Capital Solutions Co-Invest (SPV) Sarl CVC Credit Capital Solutions Co-Invest Feeder SCSp CVC Credit Capital Solutions Co-Invest SCSp CVC Credit Partners, LLC CVC European Equity V Limited CVC Partners | Current Closed Closed Closed Current Current Closed |
| Dallas, County of (TX), Tax Assessor / Collector | Dallas CTY DA's Office | Current |
| Dayforce Inc. | Andrew M. Almeida Jennifer J. Alper Kenneth J. Virnig II Orlando Bravo Paul Holden Spaht, Jr. Robert Sayle Scott Crabill Seth J. Boro TBCF I LLC Thoma Bravo Advantage Thoma Bravo Discover Fund III, L.P. Thoma Bravo Europe Fund, LP Thoma Bravo Fund XII LP Thoma Bravo Fund XIII LP Thoma Bravo Fund XIV LP Thoma Bravo Fund XV LP Thoma Bravo LLC Thoma Bravo LP Thoma Bravo Oasis Fund LP Thoma Bravo Topco LLC | Current Current Former Current Current Current Current Current Current Closed Closed Current Closed Current Current Current Closed Current Current Closed Closed |
| DBX Advisors LLC Deutsche Bank AG DWS Investment Management Americas Inc. | Deutsche Bank AG Deutsche Bank AG, London Branch DWS Group GmbH & Co. KGaA | Current Closed Closed |
| De Lage Landen Financial Services Inc. | Stretto Inc. | Current |
| Diameter Capital Partners LP | Diameter Capital Partners LP | Current |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|---|--|--|
| Dominion Energy Virginia | Dominion Energy Inc. | Closed |
| Dupont Inc. | Derby Group Holdings LLC DuPont Corp. DuPont de Nemours, Inc. DuPont Dow Elastomers LLC Dupont Performance Elastomers, LLC DuPont Specialty Materials (Shanghai) Co. Ltd. | Current Current Current Closed Former Current |
| Dynergy Energy Services, LLC TXU Energy Retail Co. LLC | Vistra Energy Corp. | Current |
| Elliott Associates LP Elmwood Asset Management LLC | David Kerko David Miller Mark Cicirelli | Current Closed Former |
| Enbw Energie Baden-Württemberg AG | TotalEnergies E&P TotalEnergies Mktg VNG AG | Current Current Current |
| eProductivity Software, LLC | STG III, L.P. STG Partners LLC Stg V, L.P. William F. Chisholm II | Closed Current Closed Current |
| Equus Capital Partners, Ltd. FGS Global (US) LLC Global Atlantic KKR Credit Advisors (US) LLC Refresco Group N.V. | Global Atlantic Financial Group LLC Kite Bidco Inc. KKR & Co. Inc. KKR Asia Limited KKR Associates Opportunities II SCSp KKR Capital Markets Asia II Ltd. KKR Credit Advisors (US) LLC KKR Infra LP KKR OMRO Holdings GP Limited KKR Property Partners Europe KKR Restock Aggregator LP Kohlberg Kravis Roberts & Co. Inc. Kohlberg Kravis Roberts & Co. LP KREF Capital LLC Sard Verbinen & Co. | Closed Current Current Current Current Closed Current Current Current Current Current Current Current Current Current Current Current Current Closed |
| Ernst & Young LLP | Ernst & Young LLP | Current |
| Evercore Inc. | Evercore Asset Management LLC | Closed |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|--|---|--|
| | Fidelity Venture Capital Fund I GP LLC Fidelity Venture Capital Fund I LP Fidelity Workplace Services Holdings LLC | Current Current Current |
| First Eagle Alternative Credit LLC | First Eagle Alternative Credit LLC Independent Directors of First Eagle Global Opportunities Fund | Current Current |
| FirstDigital Telecom Ltd | FirstDigital Communications LLC | Current |
| Flint Group | Flint Group GmbH | Closed |
| Florida Power & Light Company Gexa Energy, LP NextEra Energy Services, LLC | NextEra Energy Capital Holdings Inc. NextEra Energy Resources, LLC NextEra Energy, Inc. | Current Current Current |
| Fortis Solutions Group, LLC | Fortis Solutions Group, LLC | Current |
| Fortress Investment Group LLC | Andrew A. McKnight Daniel N. Bass David N. Brooks Dean Dakolias Drew McKnight Fortress Credit Corporation Fortress Investment Group Jack A. Neumark Josh Pack Peter Briger | Current Current Current Current Current Current Current Current Current Current |
| Frontier Communications Corporation | Frontier Communications Corporation Verizon Communications Inc. | Current Current |
| FTI Consulting Inc. | John Howard Batchelor Kenneth Fung | Current Current |
| Assicurazioni Generali S.p.A. | GL Capital Management Ltd | Closed |
| Georgia-Pacific LLC Koch Equity Development LLC | Koch Cos. Public Sector LLC Koch Industries Inc. Koch Real Estate Investments Koch Real Estate Investments LLC | Current Current Closed Current |
| Goldman Sachs Asset Management LP | Goldman Sachs Goldman Sachs (Asia) LLC | Current Current |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|--|---|--|
| | Goldman Sachs 7 (JDHQ Holdings LP) Goldman Sachs Asset Management International Goldman Sachs Group Inc., The Goldman Sachs International Ltd. Goldman Sachs Trust Company, N.A. | Current Current Current Closed Former |
| Guggenheim Securities, LLC | Dustan Beier Guggenheim Corporate Funding LLC Guggenheim Credit Services, LLC Guggenheim Life and Annuity Insurance Co. Guggenheim Partners Investment Management, LLC Guggenheim Partners LLC | Current Closed Closed Former Closed Current |
| The Hartford Financial Services Group, Inc. Hartford Fire Insurance Co. | The Harford Insurance Group Inc. | Current |
| HBK Investments LP | HBK Capital Management | Current |
| Hewlett-Packard Co. Hewlett-Packard Financial Services Co. | Hewlett Packard Enterprise Co. Hewlett Packard Enterprise Development LP Hewlett-Packard GmbH | Current Current Current |
| HSBC Continental Europe SA HSBC Global Asset Management (USA) Inc. HSBC Mexico | HSBC Continental Europe SA HSBC Holdings plc | Closed Current |
| Hyg Financial Services Inc. Wells Fargo & Co. | NVP Associates LLC Wells Fargo Bank, N.A. Wells Fargo Securities LLC | Current Current Current |
| Hyundai Contract Hire (Arval UK Limited) | Hyundai Asset Management Co., Ltd. Hyundai Capital America, Inc. Hyundai Cha Funding Corp. Hyundai Floorplan Master Owner Trust Hyundai Motor Group Motional Inc. | Current Closed Closed Closed Closed Closed |
| Illinois, State of, Attorney General | Illinois Executive Ethics Commission | Closed |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|--|---|---|
| Illinois, State of, Department of Revenue Illinois, State of, Treasurer | Office of the Governor, State of Illinois | Current |
| Invesco Capital Management LLC Invesco Master Trust | Invesco Hong Kong Ltd. Invesco Private Capital, Inc. | Closed Closed |
| Irish Life Group Ltd. Mackenzie Financial Corporation Mackenzie Asset Management (NZ) Ltd. | Sagard Capital Partners, L.P. | Closed |
| Jefferies LLC | Andrew Whittaker Chris M. Kanoff Jefferies Finance LLC Jefferies Financial Group Inc. Jefferies Hong Kong Ltd. | Former Current Current Current Closed |
| Jen-Coat, Inc. | Pritzker Alternative Strategies LP The Pritzker Group | Current Current |
| JPMorgan Investment Management Inc. JPMorgan Private Bank J.P. Morgan Securities LLC | Highbridge Capital Management, LLC J.P. Morgan Asset Management J.P. Morgan Asset Management Private Equity Group J.P. Morgan Investment Management Inc. J.P. Morgan Securities Asia Pacific Limited J.P. Morgan Securities LLC J.P. Morgan Securities plc JP Morgan Securities (Asia Pacific) Ltd. JP Morgan Securities (Far East) Ltd. JPMorgan JPMorgan Asset Management (Europe) SARL JPMorgan Asset Management (UK) Ltd. JPMorgan Chase Bank, N.A. JPMorgan Funds Limited | Current Current Closed Current Current Current Closed Closed Closed Current Current Current Current Current Current |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|--|---|--|
| | JPMorgan Infrastructure Investments Fund JPMorgan Investment Management Inc. - Global Special Situations JPMorgan Investment Management Inc. - Infrastructure Investment Group | Closed Current Current |
| King Street Capital Management LP | King Street Capital Management L.P. King Street Opportunistic Credit Evergreen Fund King Street Real Estate Fund III LP | Current Former Current |
| Klöckner Pentaplast Europe GmbH | Klockner Pentaplast Europe GmbH & Co. KG Klöckner Pentaplast GmbH Klöckner Pentaplast Ltd. Klöckner Pentaplast of America, Inc. Klöckner Pentaplast Verwaltungs GmbH | Current Current Current Current |
| KPS Capital Partners LP | KPS Capital Partners LP | Current |
| Latham & Watkins LLP | Robert J. Frances | Former |
| Legal & General Investment Management Ltd. | Legal & General Retirement America Proprium Capital Partners, L.P. | Closed Current |
| Littlejohn & Co. LLC | Littlejohn & Co., LLC Littlejohn Associates IV, LLC Littlejohn Associates V, LLC Littlejohn Holdings Manager, LLC Littlejohn Holdings, LLC Littlejohn Opportunities GP LLC | Current Current Current Current Current Current |
| Lockton Inc. | LIG, LLC | Closed |
| Lone Star Global Acquisitions Ltd. | Lonestar Capital | Current |
| Loomis, Sayles & Company LP | Vauban Infrastructure Partners | Current |
| Lord Abbett & Co. LLC | Lord, Abbett & Co. LLC | Current |
| Manulife Financial Corporation | Manulife Financial Corp. | Current |
| Marathon Asset Management LP | Marathon Asset Management, LP | Closed |
| Mark Andy Inc. | Center Rock Capital Partners | Current |
| Massachusetts, Commonwealth of, Attorney General | Thomas P. Jachym | Current |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|---|---|---|
| Massachusetts, Commonwealth of, Department of Revenue | | |
| McKinsey & Co. Inc. | Christopher Finocchi Sunil Sanghvi | Former Current |
| Mercedes-Benz Bank AG | Mercedes-Benz Grand Prix Limited | Closed |
| Mercer Global Investments Management Ltd. Mercer LLC Oliver Wyman Group LLC | Oliver Wyman Inc. | Former |
| Mesirow Financial Investment Management Inc. | Mesirow Financial Holdings, Inc. Mesirow Financial Investment Management, Inc. | Closed Current |
| Millennium Advisors LLC | Millennium Management LLC | Closed |
| Minnesota, State of, Department of Revenue | Minnesota Department of Human Rights Minnesota, State of, Office of the Attorney General | Closed Closed |
| Mitsubishi UFJ Financial Group Inc. | Diamond Realty Management America Inc. Energía Eólica del Sur, S.A.P.I. de C.V. Marunouchi Innovation Partners Co. Ltd. | Closed Current Closed |
| Mizuho Bank Ltd. | Mizuho Americas LLC Mizuho Bank, Ltd. | Current Closed |
| Monarch Alternative Capital LP | Monarch Alternative Capital (Europe) Ltd. Monarch Alternative Capital L.P. | Current Current |
| Morgan Stanley Senior Funding Inc. | Eaton Vance Funds, Independent Trustees Morgan Stanley Morgan Stanley & Co. Morgan Stanley & Co. LLC Morgan Stanley Asia Limited Morgan Stanley Bank Asia Ltd. Morgan Stanley Infrastructure Inc. Morgan Stanley Infrastructure Partners | Current Current Closed Closed Current Current Current Closed |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|---|---|---------|
| MUFG Bank Ltd. MUFG Securities Americas Inc. | Albacore Capital LLP | Current |
| Natwest Markets NV | Royal Bank of Scotland plc, The | Closed |
| New York Life Insurance Company NY Life | Apogem Capital LLC | Current |
| New York, State of, Department of Health & Social Services New York, State of, Department of Taxation & Finance New York, State of, Department of Taxation & Finance, Foreign Business Tax Department | New York State Courts Access to Justice Program | Current |
| Nomura Coporate Research and Asset Management Inc. | Nomura Corporate Funding Americas LLC | Closed |
| | Nomura Securities International, Inc. | Closed |
| Northern Trust Investments Inc. | 50 South Capital Advisors, LLC | Current |
| | Northern Trust Fiduciary (Guernsey) Limited | Current |
| | Northern Trust Fiduciary Services (Guernsey) Ltd. | Current |
| Nuveen Asset Management LLC | Arcmont Asset Management Ltd. | Current |
| | Nuveen Alternatives Advisors, LLC | Closed |
| Octagon Credit Investors LLC | Omnicom Group Inc. | Former |
| Onex Credit Partners LLC | ONCAP Management Partners LP | Current |
| | Onex Corporation | Current |
| | Onex Partners Manager LP | Current |
| | Onex Partners V | Current |
| Orix Corp. | ORIX Capital Partners, LLC | Current |
| | Orix Corporation USA | Current |
| | ORIX USA Corp. | Current |
| | Robeco Holdings BV | Closed |
| Pacur Inc. | Gryphon Investors Inc. | Current |
| | Gryphon Investors LLC | Current |
| | Keith H. Stimson | Former |
| Partners Group AG | Jennifer Hoh | Current |
| | Partners Group (Guernsey) Ltd. | Current |
| | Partners Group (Singapore) Pte. Ltd. | Closed |
| | Partners Group Barrier Reef LP | Current |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|--|---|---|
| | Partners Group Holding AG Partners Group Investment Services Ltd. Partners Group Premier Access LP Partners Group Private Equity (Luxembourg) S.à r.l | Current Closed Current Closed |
| Peac (Germany) GmbH | PEAC Germany GmbH | Current |
| Pennwest Industrial Trucks LLC | Toyota Industries Corp. | Closed |
| PGIM Inc. | PGIM Inc. PGIM Investments LLC PGIM Luxembourg SA Prudential Financial Inc. | Current Current Closed Current |
| PIB Employee Benefits Limited | PIB Group Limited | Current |
| Pixelle Specialty Solutions LLC | H.I.G. Capital LLC H.I.G. Capital Management Inc. H.I.G. Capital Partners II LP H.I.G. Capital Partners III LP H.I.G. Europe Capital Partners I LP H.I.G. European Capital Partners LLP H.I.G. Realty Partners H.I.G. Venture Investments, L.P. H.I.G. Venture Partners, L.P. | Current Current Current Current Current Current Current Current Current |
| PJT Partners LLP | PJT Partners Holdings LP | Closed |
| Platinum Equity LLC | Platinum Equity Capital Partners International Vi (Cayman) L.P. Platinum Equity, LLC | Current Current |
| PNC Bank, National Association | PNC Bank NA The PNC Financial Services Group, Inc. | Closed Current |
| Polen Capital Credit LLC | Polen Capital Credit LLC | Current |
| PricewaterhouseCoopers PricewaterhouseCoopers Business Advisory Services BV/SRL PricewaterhouseCoopers LLP PricewaterhouseCoopers SC PwC Polska Kassel I Wspolnicy spk | David Jonas PricewaterhouseCoopers GmbH WPg PricewaterhouseCoopers LLP | Former Closed Closed |
| Principal Global Investors LLC | Principal Life Insurance Co. Principal Real Estate Investors LLC | Current Current |
| Prologis Poland XXXVI SP ZOO | Prologis LP | Closed |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|--|--|--|
| | Prologis, Inc. | Current |
| QBE Investments (North America) Inc. | QBE North America | Current |
| RBC Dominion Securities Inc. | BlueBay Asset Management Services Ltd. RBC Capital Markets Corporation RBC Global Asset Management (UK) Ltd. RBC Wealth Management William Grayson | Current Current Current Current Closed |
| RMM Solutions Inc. | New Era Technology Inc. New Era Technology VCD CA Inc. RMM Solutions Inc. | Current Current Current |
| Rochester Gas and Electric Corporation | Avangrid, Inc. | Current |
| Sculptor Capital Management Inc. | James S. Levin NewRez LLC Peter B. Wallach Sculptor Capital Management Inc. | Current Current Closed Current |
| SGS & Co. | HPS Investment Partners (UK) LLP HPS Investment Partners LLC Mark H. Rubenstein Scott B. Kapnick SGS (Jersey) Newco Limited Vikas Manohar Keswani | Current Current Former Former Current Current |
| Siemens Financial Services Ltd. | Siemens AG Siemens Corporation Siemens Corporation USA Siemens Energy Inc. Siemens Gamesa Renewable Energy LLC Siemens Gamesa Renewable Energy SA Siemens Healthcare Diagnostics Inc. Siemens Healthcare GmbH Siemens Healthineers AG Siemens Industry Inc. Siemens Industry Software Inc. Siemens Medical Solutions USA Inc. | Current Current Current Current Closed Current Current Current Current Current Current |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|-------------------------------------|--|---|
| | Siemens Mobility Inc. | Current |
| Sirva Pty. Ltd. | SIRVA INC. Sirva Mortgage, Inc. SIRVA Worldwide Inc. | Closed Closed Closed |
| SKC Co. Ltd. | SK Corp. SK Growth Opportunities Corporation SK Hynix Nand Product Solutions Corp. SK Inc. SK Innovation Co., Ltd. SK pharmteco Inc. SK Telecom TMT Investment Corp. | Current Current Closed Current Former Current Closed |
| SMBC Nikko Bank (Luxembourg) SA | AIC Private Equity Fund General Partner Ltd. SMBC Nikko Securities America Inc. Sumitomo Mitsui Banking Corporation | Closed Current Current |
| Southern California Edison Company | Edison International Southern California Edison Co. | Current Current |
| Spectrum | Spectrum Advanced Services LLC | Current |
| Starr Indemnity & Liability Company | C. V. Starr & Co., Inc. Starr Investment Holdings LLC | Closed Closed |
| Store Master Leasing, LLC | Black Owl Managing LLC Blue Owl Capital Group, LLC Blue Owl Capital Inc. Blue Owl Capital UK Limited Blue Owl Digital Infrastructure Advisors LLC Blue Owl Finance LLC Blue Owl GP Stakes Fund IV Blue Owl HomeCourt DC Aggregator LP Blue Owl HomeCourt Partners Blue Owl HomeCourt Partners LP Blue Owl MAI Special Opportunity Fund LP Blue Owl NL Opportunity Credit Fund | Current Current Current Current Current Current Current Closed Closed Closed Current Current |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|------------------------------------|--|---|
| | Blue Owl NL Opportunity Credit Fund B LLC (MERS entity) | Current |
| | Blue Owl NL Opportunity Credit Fund REIT B LLC | Current |
| | Blue Owl NL Opportunity Credit Holdings REIT | Current |
| | Blue Owl NL Opportunity Credit Investors A LP | Current |
| | Blue Owl NL Opportunity Credit Investors C LP | Current |
| | Blue Owl NL Opportunity Credit REIT C LLC | Current |
| | Blue Owl NL Opportunity Credit REIT E LLC | Current |
| | Blue Owl Promote G IL LLC | Current |
| | Blue Owl Promote G LLC | Current |
| | Blue Owl Real Estate Capital Fund IV LP | Current |
| | Blue Owl Real Estate Capital Fund V | Current |
| | Blue Owl Real Estate Capital Fund VI | Current |
| | Blue Owl Real Estate Capital Fund VI Feeder | Current |
| | Blue Owl Real Estate Capital LLC | Current |
| | Blue Owl Real Estate Capital Net Lease Property Fund | Current |
| | Blue Owl Real Estate Fund V LP | Current |
| | Blue Owl Strategic Equity Fund LLC | Closed |
| | BlueOwl LLC | Closed |
| | Owl Rock Capital Partners, L.P. | Current |
| Summit Energy Services Inc. | Schneider Electric SE Schneider Electric USA Inc. | Current Current |
| TD Bank | TD Asset Management Inc. TD Bank NA TD Bank USA, NA TD Securities Inc. Toronto-Dominion Bank | Closed Current Current Closed Current |
| Toyota Material Handling & Finance | Automate Holdings Ltd. | Closed |
| TPx Communications Co. | Frank Baker, II Jeffrey M. Hendren | Current Former |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|--|--|---|
| | Peter E. Berger Siris Capital Group, LLC | Former Current |
| Transcendia, Inc. | Kenneth M. Tallering Michael J. Hering Robert M. Vedra | Current Former Former |
| Truist Securities Inc. | BB&T Insurance Holdings, Inc. Truist Bank Truist Financial Corporation | Closed Closed Closed |
| U.S. Bank Equipment Finance US Bank | MUFG Union Bank, N.A. | Current |
| Uber Freight, LLC | Uber Technologies, Inc. | Current |
| UBS Asset Management (Americas) LLC UBS Securities LLC | Credit Suisse AG Credit Suisse Group AG Credit Suisse Securities (USA) LLC UBS AG UBS AG, Board of Directors UBS AG, Hong Kong Branch UBS Asset Management (Americas) Inc. UBS Asset Management Funds Limited UBS Corp. UBS Group AG UBS Hedge Fund Solutions LLC UBS Investment Bank UBS O'Connor LLC | Current Current Current Current Closed Current Current Current Current Closed Current Closed Closed |
| United States, Government of the, Department of the Treasury, Internal Revenue Service | Chamber of Commerce of the United States | Current |
| United States, Government of the, Environmental Protection Agency (EPA) | Konstantina Diamantopoulos United States Department of Commerce United States Department of Homeland Security | Current Current Current |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|--|---|--|
| Unitedhealthcare of Wisconsin Inc. | UnitedHealth Group Employee Benefits Plan Investment Committee and Members UnitedHealth Group Inc, Board of Directors UnitedHealth Group, Inc. UnitedHealthcare Inc. UnitedHealthcare Insurance Co. UnitedHealthcare Services Inc. USHealth Group, Inc. | Current Current Current Current Current Current Current |
| Utah, State of, Department of Taxation | Utah Solicitor General | Closed |
| Verita Global LLC | GCP Capital Partners LLC Kurtzman Carson Consultants LLC | Current Current |
| Vision Service Plan Insurance Company | Vision Service Plan | Current |
| W.W. Grainger Inc. | W.W. Grainger Inc. | Closed |
| Warburg Pincus LLC | David J. Sreter Jeffrey Perlman Vishal Mahadevia Warburg Pincus Asia LLC Warburg Pincus Asia Real Estate, L.P. Warburg Pincus Capital Corp. I-A Warburg Pincus Capital Corp. I-B Warburg Pincus Equity Fund IX LP Warburg Pincus Global Growth LP Warburg Pincus Global Growth XIV Warburg Pincus LLC | Former Former Former Current Current Closed Closed Current Current Current Current |
| Waste Management Inc. | Waste Management, Inc. | Closed |
| Wellington Trust National Association | Wellington Management Company LLP | Current |
| Wilmington Paper Corp. | David A. Blechman New State Capital Management LLC | Current Current |
| Wilmington Trust NA | Wilmington Trust-London Limited | Former |
| Windstream Services, LLC | Windstream Holdings II LLC Windstream Holdings, Inc. | Former Current |
| Xerox Financial Services LLC | Xerox Corp. | Current |
| [Confidential] | [Confidential] | |

| Name of Entity Searched | Name of Entity and/or Affiliate of Entity, that is a K&E Client | Status |
|-------------------------|---|--------|
| [Confidential] | [Confidential] | |
| [Confidential] | [Confidential] | |
| [Confidential] | [Confidential] | |
| [Confidential] | [Confidential] | |
| [Confidential] | [Confidential] | |
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EXHIBIT C

Gabel Declaration

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Proposed Co-Counsel to the Debtors and Debtors in Possession

In re:

MULTI-COLOR CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 26-10910 (MBK)

(Jointly Administered)

¹ The last four digits of Debtor Multi-Color Corporation’s tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/MCC>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

**DECLARATION OF GARRETT
GABEL IN SUPPORT OF THE DEBTORS’
APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING
THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP
AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE
DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF JANUARY 29, 2026**

I, Garrett Gabel, Chief Restructuring Officer, of Multi-Color Corporation being duly sworn, state the following under penalty of perjury:

1. I am the Chief Restructuring Officer of Multi-Color Corporation located at 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

2. I submit this declaration (this “Declaration”) in support of the *Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Effective as of January 29, 2026* (the “Application”).² Except as otherwise noted, I have personal knowledge of the matters set forth herein.

The Debtors’ Selection of Counsel

3. The Debtors recognize that a comprehensive review process is necessary when selecting and managing chapter 11 counsel to ensure that bankruptcy professionals are subject to the same client-driven market forces, scrutiny, and accountability as professionals in non-bankruptcy engagements.

4. To that end, the review process utilized by the Debtors here assessed potential counsel based on their expertise in the relevant legal issues and in similar proceedings. Further, the Debtors considered the familiarity, if any, such counsel would have with the Debtors and their businesses. Kirkland has been working with the Debtors since April 2025 on strategies to address the Debtors’

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

near-term liquidity needs. Kirkland is therefore familiar with the Debtors' business operations and many of the potential legal issues that are likely to arise in the context of these chapter 11 cases.

5. Ultimately, the Debtors retained Kirkland because of its extensive experience in corporate reorganizations, both out-of-court and under chapter 11 of the Bankruptcy Code. More specifically, Kirkland is familiar with the Debtors' business operations and many of the potential legal issues that may arise in the context of these chapter 11 cases. I believe that Kirkland is both well qualified and uniquely able to represent the Debtor in these chapter 11 cases in an efficient and timely manner.

Rate Structure

6. In my capacity as Chief Restructuring Officer, I am responsible for supervising outside counsel retained by the Debtors in the ordinary course of business. Kirkland has informed the Debtors that its rates for bankruptcy representations are comparable to the rates Kirkland charges for non-bankruptcy representations. As discussed below, I am also responsible for reviewing the statements regularly submitted by Kirkland, and can confirm that the rates Kirkland charged the Debtors in the prepetition period are the same as the rates Kirkland will charge the Debtors in the postpetition period.

Cost Supervision

7. The Debtors have approved the prospective budget and staffing plan for the period from January 29, 2026 to April 29, 2026, recognizing that in the course of a large chapter 11 case like these chapter 11 cases, it is possible that there may be a number of unforeseen fees and expenses that will need to be addressed by the Debtors and Kirkland. The Debtors further recognize that it is their responsibility to monitor closely the billing practices of their counsel to ensure the fees and expenses paid by the estate remain consistent with the Debtors' expectations

and the exigencies of the chapter 11 cases. The Debtors will continue to review the statements that Kirkland regularly submits, and, together with Kirkland, amend the budget and staffing plans periodically, as the case develops.

8. As they did prepetition, the Debtors will continue to bring discipline, predictability, client involvement, and accountability to the counsel fees and expenses reimbursement process. While every chapter 11 case is unique, these budgets will provide guidance on the periods of time involved the level of the attorneys and professionals that will work on various matters, and projections of average hourly rates for the attorneys and professionals for various matters.

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Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: March 30, 2026

Respectfully submitted,

/s/ Garrett Gabel

Name: Garrett Gabel

Title: Chief Restructuring Officer