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Co-Counsel to the Debtors and Debtors in Possession

Proposed Co-Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

MULTI-COLOR CORPORATION, *et al.*,

Debtors.¹

Chapter 11
Case No. 26-10910 (MBK)
(Jointly Administered)

**SECOND AMENDED NOTICE OF COMBINED
HEARING ON THE DISCLOSURE STATEMENT, CONFIRMATION
OF THE JOINT PREPACKAGED CHAPTER 11 PLAN, AND RELATED MATTERS**

¹ The last four digits of Debtor Multi-Color Corporation’s tax identification number are 5853. A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ claims, noticing, and solicitation agent at <https://veritaglobal.net/MCC>. The location of the Debtors’ service address for purposes of these Chapter 11 Cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.



NOTICE IS HEREBY GIVEN as follows:

On January 29, 2026, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of New Jersey (the “Court”). Contemporaneously therewith, the Debtors filed the *Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 17] (as may be altered, amended, supplemented, or modified from time to time in accordance with its terms, and including all exhibits and supplements thereto, the “Plan”) and the *Disclosure Statement Relating to the Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 18] (as may be altered, amended, supplemented, or modified from time to time in accordance with its terms, and including all exhibits and supplements thereto, the “Disclosure Statement”).² A complete list of each of the Debtors in these Chapter 11 Cases is attached hereto as **Exhibit A**.

YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE THIRD-PARTY RELEASE, EXCULPATION, DISCHARGE, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MAY BE AFFECTED.

Copies of the Plan, the Disclosure Statement, and the other documents filed in these Chapter 11 Cases are accessible, free of charge, on the Debtors’ restructuring website maintained by Kurtzman Carson Consultants, LLC (d/b/a Verita Global) (the “Solicitation Agent”) at <http://www.veritaglobal.net/MCC>. Printed copies of the Plan, the Disclosure Statement, and the other documents filed in these Chapter 11 Cases may be obtained free of charge by calling the Solicitation Agent at (866) 967-1788 (Toll-free US / Canada) or (310) 751-2688 (International). In addition, such documents are available for inspection for a fee on the Court’s website at <https://ecf.njb.uscourts.gov>.

The Plan is a “prepackaged” plan of reorganization. The Plan provides for, among other things, (i) a \$3.9 billion reduction of net debt of the business, (ii) an injection of approximately \$889 million in new equity capital consisting of \$400 million in Cash to be provided by the Plan Sponsor in exchange for 64.0 percent of the New Common Equity at Plan Equity Value on a Fully Diluted Basis and subject to dilution as set forth in the Plan, and \$489 million in Cash to be provided by the Plan Sponsor and the members of the Secured Ad Hoc Group in exchange for a corresponding aggregate amount of New Preferred Equity, and (iii) a \$657.5 million DIP Facility, consisting of (a) \$250 million of new money commitments to adequately capitalize the Debtors’ business through the chapter 11 process, (b) a 1:1 “roll-up” of First Lien Secured Claims with respect to the funding in clause (a), (c) a \$7.5 million DIP Backstop Premium, and (d) up to \$150 million in incremental new money loans with no related economics (except for principal) or “roll up.” Crucially, the Plan provides for all Allowed General Unsecured Claims to be Unimpaired.

² A detailed description of the Debtors and their business, including the facts and circumstances giving rise to the Debtors’ Chapter 11 Cases, is set forth in the *Declaration of Garrett Gabel, Chief Restructuring Officer of Multi-Color Corporation, in Support of Debtors’ Chapter 11 Petitions and First Day Motions* [Docket No. 23] (the “First Day Declaration”). Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the First Day Declaration, the Plan, or the Disclosure Statement, as applicable. The statements contained herein are summaries of certain provisions contained in the Plan and do not purport to be precise or complete statements of all the terms and provisions of the Plan or documents referred to therein. To the extent there is a discrepancy between the terms herein and the Plan or Disclosure Statement, the Plan or Disclosure Statement, as applicable, shall govern and control. For a more detailed description of the Plan, please refer to the Disclosure Statement.

**Hearing on Confirmation of the Plan and
the Adequacy of the Information Contained in the Disclosure Statement**

The hearing to consider the adequacy of information contained in the Disclosure Statement, any objections thereto, confirmation of the Plan, any objections thereto, and any other matter that may properly come before the Court related to approval of the Disclosure Statement and confirmation of the Plan (the “Combined Hearing”) will be commenced before the Honorable Michael B. Kaplan, United States Bankruptcy Judge, in Courtroom #8 of the United States Bankruptcy Court, Clarkson S. Fisher U.S. Courthouse, 402 East State Street, Second Floor, Courtroom #8, Trenton, New Jersey 08608, on **April 13, 2026, at 10:00 a.m., prevailing Eastern Time.**³ Please be advised that the Combined Hearing may be continued from time to time by the Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Court and served on other parties entitled to receive notice.

Any brief in support of confirmation of the Plan and reply to any objections shall be filed by **April 9, 2026**, or such other date as the Court may direct.

³ On February 3, 2026, the Court entered the *Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Disclosure Statement as Containing Adequate Information, (III) Approving Related Dates, Deadlines, Notices, and Procedures, (IV) Approving the Solicitation Procedures and Related Dates, Deadlines, and Notices, (V) Conditionally Waiving the Requirement That (A) the US Trustee Convene a Meeting of Creditors and (B) the Debtors File Schedules of Assets and Liabilities, Statements of Financial Affairs, and Rule 2015.3 Financial Reports, and (VI) Granting Related Relief* [Docket No. 97] (the “DS Order”). The dates set forth in this Second Amended Notice hereby modify the dates set forth in the DS Order to the extent provided herein.

Dated: April 1, 2026

/s/ Michael D. Sirota

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*Proposed Co-Counsel to the Debtors and
Debtors in Possession*

Exhibit A

List of Chapter 11 Debtors

NO.	DEBTOR	ADDRESS	EIN #
1.	Multi-Color Corporation	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	31-1125853
2.	Collotype International Holdings Pty Ltd	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	91599185
3.	Cunamara Investments Pty Limited.	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	852440797
4.	Exportaciones IM -Promocion, S.A. de C.V.	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	EIP971118EE0
5.	Grafo Regia S. de R.L. de C.V.	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	GRE011210H81
6.	Hally Group Pty Ltd	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	813753723
7.	Hally Labels Pty Limited	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	83648684
8.	Hexagon Holdings Limited	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	114326003
9.	Kiwi Labels Limited	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	114326275
10.	Labels Buyer, LLC	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	87-1374645
11.	LABL Acquisition Corporation	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	82-4038111
12.	LABL Holding Corporation	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	82-4037830
13.	LABL, Inc.	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	20-3832447
14.	LABL Intermediate Holding Corporation	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	82-4037969
15.	MCC Ablis France SAS	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	40093025100022
16.	MCC Adelaide Pty Ltd	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	91511894
17.	MCC Albany Limited	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	109335711
18.	MCC Auckland Limited	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	044426021
19.	MCC Cardiff Ltd.	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	01858357
20.	MCC Christchurch Limited	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	081623724
21.	MCC France EST SAS	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	494077118
22.	MCC France Ouest SAS	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	595950023
23.	MCC Griffith Pty Ltd	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	836401375
24.	MCC Label Sydney Pty Ltd	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	675802025
25.	MCC Labels Australia Holdings Pty Ltd	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	973232350
26.	MCC Labels Australia Pty Ltd	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	973232945
27.	MCC Manufacturing, Inc.	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	20-5017397
28.	MCC Melbourne Pty Ltd	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	88247619
29.	MCC Nantes France SAS	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	86980003700036
30.	MCC Perth Pty Ltd	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	88211234
31.	MCC Poznań Sp. z o.o.	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	PL 7811601783
32.	MCC Smart Packaging Solutions, LLC	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	93-4404714
33.	MCC Verstraete Australia Pty Ltd	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	930772524
34.	MCC Verstraete In Mold Labels USA Inc.	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	81-5474902
35.	MCC Verstraete N.V.	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	BE 0416.549.969
36.	MCC-Norwood, LLC	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	46-4658851
37.	Multi-Color (New Zealand) Holdings Pty Limited	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	134369434
38.	Multi-Color (New Zealand) Pty. Limited	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	122985776
39.	Multi-Color (QLD) Pty Ltd	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	85925221
40.	Multi-Color Australia Acquisition Pty. Limited	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	895578850
41.	Multi-Color Australia Holdings Pty. Limited	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	895558090
42.	Multi-Color Bingen Germany GmbH	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	08/656/50606

NO.	DEBTOR	ADDRESS	EIN #
43.	Multi-Color Canada, Inc.	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	848947198
44.	Multi-Color Clydebank Scotland Limited	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	8254822003189
45.	Multi-Color Cwmbran UK Limited	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	8274127806
46.	Multi-Color Daventry England Ltd	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	5294525010989
47.	Multi-Color Hann. Muenden Germany GmbH	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	20/200/10504
48.	Multi-Color Heiligenstadt Germany GmbH	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	20/200/29612
49.	Multi-Color Label Corporation-Mexico, S.A. de C.V.	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	FPR9410054X5
50.	Multi-Color Labels Castlebar Ireland Limited	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	2216383P
51.	Multi-Color Labels Ireland Limited	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	1830435B
52.	Multi-Color Montreal Canada Corporation	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	100742477
53.	Multi-Color UK Holdings 2 Limited	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	5036902255
54.	Multi-Color Warsaw Poland Sp. Z.o.o.	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	1130085030
55.	Spear Group Holdings Limited	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	6615704517
56.	W/S Packaging Group, LLC	3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327	39-2007493