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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

MULTI-COLOR CORPORATION, *et al.*,

Debtors.¹

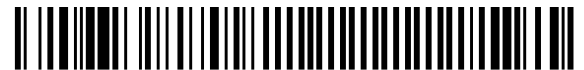
Chapter 11

Case No.: 26-10910 (MBK)

Judge: Michael B. Kaplan

**OPPOSITION TO DEBTORS' EMERGENCY MOTION
FOR ENTRY OF AN ORDER (I) DISBANDING THE COMMITTEE
OR IN THE ALTERNATIVE, (II) (A) DIRECTING THE U.S. TRUSTEE
TO RECONSTITUTE THE COMMITTEE AND (B) GRANTING CASE PROTECTIONS**

¹ The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://veritaglobal.net/MCC>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.



The Cross-Holder Ad Hoc Group, by and through its undersigned counsel, hereby submits this opposition² to the *Debtors' Emergency Motion for Entry of an Order (I) Disbanding the Committee or in the Alternative, (II) (A) Directing the U.S. Trustee to Reconstitute the Committee and (B) Granting Case Protections* [Dkt. No. 553] on the grounds that (i) the United States Trustee was not arbitrary and capricious in appointing the Official Committee of Unsecured Creditors, (ii) unsecured creditors will be fairly and effectively represented by the Official Committee of Unsecured Creditors, (iii) there is a demonstrable need for the Official Committee of Unsecured Creditors, (iv) reconstitution of the Official Committee of Unsecured Creditors is unwarranted, and (v) the Debtors' motion is plainly tactical in nature.

The Cross-Holder Ad Hoc Group reserves all rights to amend, modify, or supplement this opposition. The Cross-Holder Ad Hoc Group further reserves the right to respond, as appropriate, to any filings related to this opposition that are filed in the future, and to make arguments with regard to any other related filings.

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² The Cross-Holder Ad Hoc Group maintains that venue is improper in this district for the reasons set forth in its *Motion to Dismiss or, in the Alternative, Transfer the Chapter 11 Cases* [Dkt. 71] (the "Venue Motion") and reserves all rights to appeal this Court's decision [Dkt. No. 494] (the "Venue Order") denying the Venue Motion, as set forth in the *Joint Notice of Appeal* [Docket No. 674] and the *Joint Motion for Leave to Appeal Order Denying Motion to Dismiss or, in the Alternative, Transfer* attached thereto. Notwithstanding the foregoing, and without waiving any of the Cross-Holder Group's rights to appeal the Venue Order, the Court has determined that venue is proper pursuant to the Venue Order.

Dated: April 2, 2026

WOLLMUTH MAHER & DEUTSCH LLP

/s/ Paul R. DeFilippo

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