

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC,)	
<i>et al.</i> , ¹)	Case No. 25-11034 (BLS)
)	
Debtors.)	(Joint Administration Requested)
)	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JUNE 12, 2025 AT 10:00 A.M. (ET)²

This proceeding will be conducted as a hybrid proceeding. Delaware counsel is expected to appear in person and all other parties are permitted to appear remotely via Zoom. Please refer to Judge Shannon's Chambers Procedures (<https://www.deb.uscourts.gov/judge-brendan-l-shannon>) and the Court's website (<https://www.deb.uscourts.gov/ecourt-appearances>) for information on the method of allowed participation (video or audio), Judge Shannon's expectations of remote participants, and the advance registration requirements. Registration is required by one hour prior to the hearing, unless otherwise noticed, using the eCourtAppearances tool available on the Court's website.

1. Voluntary Petitions:
 - A. Marelli Automotive Lighting USA LLC [Case No. 25-11034, [Docket No. 1](#)]
 - B. Automotive Lighting UK Limited [Case No. 25-11035, [Docket No. 1](#)]
 - C. Calsonic Kansei (Shanghai) Corporation [Case No. 25-11038, [Docket No. 1](#)]
 - D. CK Trading de México, S. de R.L. de C.V. [Case No. 25-11044, [Docket No. 1](#)]
 - E. Magneti Marelli Argentina S.A. [Case No. 25-11045, [Docket No. 1](#)]
 - F. Magneti Marelli Conjuntos de Escape S.A. [Case No. 25-11048, [Docket No. 1](#)]

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

² This agenda contains hyperlinks to filed documents pursuant to the Court's Interim Order re: Cessation of Hand Deliveries, dated March 13, 2020. Parties may access the filed documents through the hyperlink for a fee through the Court's website at <https://www.deb.uscourts.gov>.



- G. Magneti Marelli do Brasil Indústria e Comércio S.A [Case No. 25-11051, [Docket No. 1](#)]
- H. Magneti Marelli Repuestos S.A. [Case No. 25-11055, [Docket No. 1](#)]
- I. Marelli (China) Co., Ltd. [Case No. 25-11060, [Docket No. 1](#)]
- J. Marelli (China) Holding Company [Case No. 25-11064, [Docket No. 1](#)]
- K. Marelli (Guangzhou) Corporation [Case No. 25-11068, [Docket No. 1](#)]
- L. Marelli (Thailand) Co., Ltd. [Case No. 25-11073, [Docket No. 1](#)]
- M. Marelli (Xiang Yang) Corporation [Case No. 25-11076, [Docket No. 1](#)]
- N. Marelli Aftermarket Germany GmbH [Case No. 25-11080, [Docket No. 1](#)]
- O. Marelli Aftermarket Italy S.p.A. [Case No. 25-11087, [Docket No. 1](#)]
- P. Marelli Aftermarket Poland Sp. zo.o. [Case No. 25-11093, [Docket No. 1](#)]
- Q. Marelli Aftermarket Spain S.L. [Case No. 25-11043, [Docket No. 1](#)]
- R. Marelli Aftersales Co., Ltd. [Case No. 25-11049, [Docket No. 1](#)]
- S. Marelli Argentan France [Case No. 25-11053, [Docket No. 1](#)]
- T. Marelli Automotive Chassis System (Guangzhou) Co., Ltd. [Case No. 25-11056, [Docket No. 1](#)]
- U. Marelli Automotive Components (Guangzhou) Corporation [Case No. 25-11057, [Docket No. 1](#)]
- V. Marelli Automotive Components (Wuhu) Co., Ltd. [Case No. 25-11063, [Docket No. 1](#)]
- W. Marelli Automotive Components (Wuxi) Corporation [Case No. 25-11066, [Docket No. 1](#)]
- X. Marelli Automotive Electronics (Guangzhou) Co., Ltd. [Case No. 25-11070, [Docket No. 1](#)]
- Y. Marelli Automotive Lighting (Foshan) Co., Ltd. [Case No. 25-11074, [Docket No. 1](#)]
- Z. Marelli Automotive Lighting France [Case No. 25-11078, [Docket No. 1](#)]
- AA. Marelli Automotive Lighting Italy S.p.A. [Case No. 25-11082, [Docket No. 1](#)]

- BB. Marelli Automotive Lighting Jihlava (Czech Republic) s.r.o. [Case No. 25-11086, [Docket No. 1](#)]
- CC. Marelli Automotive Lighting Juárez Mexico, S.A de C.V. [Case No. 25-11092, [Docket No. 1](#)]
- DD. Marelli Automotive Lighting Tepotzotlán México, S. de R.L. de C.V. [Case No. 25-11096, [Docket No. 1](#)]
- EE. Marelli Automotive Systems Europe PLC [Case No. 25-11100, [Docket No. 1](#)]
- FF. Marelli Automotive Systems UK Limited [Case No. 25-11041, [Docket No. 1](#)]
- GG. Marelli Bielsko-Biała Poland Sp. z o.o. [Case No. 25-11054, [Docket No. 1](#)]
- HH. Marelli Business Service (Dalian) Co., Ltd. [Case No. 25-11059, [Docket No. 1](#)]
- II. Marelli Business Service Corp. [Case No. 25-11069, [Docket No. 1](#)]
- JJ. Marelli Cabin Comfort Mexicana, S.A. de C.V. [Case No. 25-11077, [Docket No. 1](#)]
- KK. Marelli Cabin Comfort Trading de Mexico, S. de R.L. de C.V. [Case No. 25-11085, [Docket No. 1](#)]
- LL. Marelli Cluj Romania S.R.L [Case No. 25-11098, [Docket No. 1](#)]
- MM. Marelli Cofap do Brasil Ltda [Case No. 25-11102, [Docket No. 1](#)]
- NN. Marelli Corporation [Case No. 25-11103, [Docket No. 1](#)]
- OO. Marelli do Brasil Indústria e Comércio Ltda. [Case No. 25-11104, [Docket No. 1](#)]
- PP. Marelli eAxe Torino S.R.L. [Case No. 25-11105, [Docket No. 1](#)]
- QQ. Marelli Engineering (Shanghai) Co., Ltd. [Case No. 25-11106, [Docket No. 1](#)]
- RR. Marelli EPT Strasbourg (France) [Case No. 25-11107, [Docket No. 1](#)]
- SS. Marelli España S.A. [Case No. 25-11108, [Docket No. 1](#)]
- TT. Marelli Europe S.p.A. [Case No. 25-11109, [Docket No. 1](#)]
- UU. Marelli France [Case No. 25-11037, [Docket No. 1](#)]
- VV. Marelli Fukushima Corporation [Case No. 25-11040, [Docket No. 1](#)]
- WW. Marelli Germany GmbH [Case No. 25-11047, [Docket No. 1](#)]

- XX. Marelli Global Business Services America, S. de R.L. de C.V. [Case No. 25-11052, [Docket No. 1](#)]
- YY. Marelli Global Business Services Europe s.r.o. [Case No. 25-11061, [Docket No. 1](#)]
- ZZ. Marelli Holding USA LLC [Case No. 25-11065, [Docket No. 1](#)]
- AAA. Marelli Holdings Co., Ltd. [Case No. 25-11071, [Docket No. 1](#)]
- BBB. Marelli Indústria e Comércio de Componentes Automotivos Brasil Ltda. [Case No. 25-11079, [Docket No. 1](#)]
- CCC. Marelli International Trading (Shanghai) Co., Ltd. [Case No. 25-11083, [Docket No. 1](#)]
- DDD. Marelli Iwashiro Corp. [Case No. 25-11088, [Docket No. 1](#)]
- EEE. Marelli Kechnec Slovakia s.r.o. [Case No. 25-11090, [Docket No. 1](#)]
- FFF. Marelli Kyushu Corporation [Case No. 25-11094, [Docket No. 1](#)]
- GGG. Marelli Mako Turkey Elektrik Sanayi Ve Ticaret Anonim Sirketi [Case No. 25-11097, [Docket No. 1](#)]
- HHH. Marelli Mexicana, S.A. de C.V. [Case No. 25-11099, [Docket No. 1](#)]
- III. Marelli Morocco LLC [Case No. 25-11101, [Docket No. 1](#)]
- JJJ. Marelli North America, Inc. [Case No. 25-11036, [Docket No. 1](#)]
- KKK. MARELLI NORTH CAROLINA USA LLC [Case No. 25-11039, [Docket No. 1](#)]
- LLL. Marelli Ploiesti Romania S.R.L. [Case No. 25-11042, [Docket No. 1](#)]
- MMM. Marelli Powertrain (Hefei) Co., Ltd. [Case No. 25-11046, [Docket No. 1](#)]
- NNN. Marelli R&D Co., Ltd. [Case No. 25-11050, [Docket No. 1](#)]
- OOO. Marelli Ride Dynamics México, S. de R.L. de C.V. [Case No. 25-11058, [Docket No. 1](#)]
- PPP. Marelli Sistemas Automotivos Indústria e Comércio Brasil Ltda. [Case No. 25-11062, [Docket No. 1](#)]
- QQQ. Marelli Smart Me Up [Case No. 25-11067, [Docket No. 1](#)]
- RRR. Marelli Sophia Antipolis France [Case No. 25-11072, [Docket No. 1](#)]

- SSS. Marelli Sosnowiec Poland Sp. z.o.o. [Case No. 25-11075, [Docket No. 1](#)]
- TTT. Marelli Suspension Systems Italy S.P.A. [Case No. 25-11081, [Docket No. 1](#)]
- UUU. Marelli Tennessee USA LLC [Case No. 25-11084, [Docket No. 1](#)]
- VVV. Marelli Toluca México, S. de R.L. de C.V. [Case No. 25-11089, [Docket No. 1](#)]
- WWW. Marelli Tooling (Guangzhou) Corporation [Case No. 25-11091, [Docket No. 1](#)]
- XXX. Marelli Yokohama Co., Ltd. [Case No. 25-11095, [Docket No. 1](#)]

First Day Declarations

2. Declaration of Tony Simion, Managing Director of Alvarez & Marsal North America, LLC, in Support of First Day Motions [Filed 6/11/2025, [Docket No. 19](#)]

Status: The Debtors will ask the Court to admit the Declaration into evidence. To the extent that the Court or any party in interest has questions regarding the Declaration or the factual bases for the requested first-day relief, Mr. Simion will be available on the Zoom platform.

3. Declaration of David Slump, Chief Executive Officer of Marelli Automotive Lighting USA LLC, in Support of First Day Motions [Filed 6/11/2025, [Docket No. 20](#)]

Status: The Debtors will ask the Court to admit the Declaration into evidence. To the extent that the Court or any party in interest has questions regarding the Declaration or the factual bases for the requested first-day relief, Mr. Slump will be available on the Zoom platform.

Joint Administration Motion

4. Motion of Debtors for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [Filed 6/11/2025, [Docket No. 3](#)]

Status: This matter will go forward.

Claims Agent Retention

5. [Redacted] Application of Debtors for Entry of an Order (I) Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date and (II) Granting Related Relief [Filed 6/11/2025, [Docket No. 7](#)]

Related Documents:

- a. [Filed Under Seal] Application of Debtors for Entry of an Order (I) Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date and (II) Granting Related Relief [Filed 6/11/2025, Docket No. 5]

Status: This matter will go forward.

First Day Motions Requesting Administrative Relief

6. Motion of Debtors Seeking Entry of an Order (I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and *Ipsa Facto* Protections of the Bankruptcy Code, (II) Approving the Form and Manner of Notice, and (III) Granting Related Relief [Filed 6/11/2025, [Docket No. 9](#)]

Status: This matter will go forward.

7. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Redact Certain Confidential Information of Customers, (B) Redact Certain Personally Identifiable Information of Individuals, and (C) Serve Certain Parties in Interest by Email, (II) Approving the Form and Manner of Service of the Notice of Commencement, and (III) Granting Related Relief [Filed 6/11/2025, [Docket No. 16](#)]

Status: This matter will go forward with respect to an interim order.

Motion for DIP Financing

8. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Filed 6/11/2025, [Docket No. 22](#)]

Related Documents:

- a. Declaration of John Singh in Support of the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Filed 6/11/2025, [Docket No. 23](#)]
- b. Declaration of Nicholas Grossi in Support of the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Filed 6/11/2025, [Docket No. 25](#)]

Status: This matter will go forward with respect to an interim order. The Debtors will ask the Court to admit the Declarations into evidence. To the extent that the Court or any party in interest has questions regarding the Declarations or the factual bases for the requested relief, the declarants will be available on the Zoom platform.

First Day Motions Pertaining to Operations

9. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Filed 6/11/2025, [Docket No. 4](#)]

Status: This matter will go forward with respect to an interim order.

10. Motion of Debtors for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock and (II) Granting Related Relief [Filed 6/11/2025, [Docket No. 6](#)]

Status: This matter will go forward with respect to an interim order.

11. Motion of Debtors for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Filed 6/11/2025, [Docket No. 8](#)]

Status: This matter will go forward with respect to an interim order.

12. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance Coverage Entered into Prepetition and Pay Related Prepetition Obligations, (B) Renew, Supplement, Modify, or Purchase Insurance Coverage, (C) Maintain, Renew, or Supplement the Surety Bonds, and (D) Pay Brokerage Fees and (II) Granting Related Relief [Filed 6/11/2025, [Docket No. 11](#)]

Status: This matter will go forward with respect to an interim order.

13. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue the Compensation and Benefits Programs and (II) Granting Related Relief [Filed 6/11/2025, [Docket No. 12](#)]

Status: This matter will go forward with respect to an interim order.

14. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of (A) Foreign Vendors, (B) Lien Claimants, (C) 503(b)(9) Claimants, and (D) Critical Vendors, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Filed 6/11/2025, [Docket No. 13](#)]

Status: This matter will go forward with respect to an interim order.

15. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain and Administer Their Existing Customer Programs and (B) Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Filed 6/11/2025, [Docket No. 14](#)]

Status: This matter will go forward with respect to an interim order.

16. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [Filed 6/11/2025, [Docket No. 15](#)]

Status: This matter will go forward with respect to an interim order.

17. [Redacted] Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Performing Under the Factoring Program and (II) Granting Related Relief [Filed 6/11/2025, [Docket No. 24](#)]

Related Documents:

- a. [Filed Under Seal] Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Performing Under the Factoring Program and (II) Granting Related Relief [Filed 6/11/2025, Docket No. 21]

Status: This matter will go forward with respect to an interim order.

Motions for Scheduling

18. Motion of Debtors for Entry of an Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Filed 6/11/2025, [Docket No. 26](#)]

Status: The Debtors will request scheduling of this matter for a later hearing.

19. Motion of Debtors Seeking Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports and (II) Granting Related Relief [Filed 6/11/2025, [Docket No. 27](#)]

Status: The Debtors will request scheduling of this matter for a later hearing.

20. Motion of Debtors for Entry of an Order (I) Authorizing and Establishing Procedures for the De Minimis Asset Transactions, (II) Authorizing and Establishing Procedures for De Minimis Asset Abandonment, (III) Approving the Form and Manner of the Notice of De Minimis Asset Transactions and Abandonment, (IV) Authorizing the Payment of Fees and Expenses Incurred in Connection Therewith, and (V) Granting Related Relief [Filed 6/11/2025, [Docket No. 28](#)]

Status: The Debtors will request scheduling of this matter for a later hearing.

Dated: June 11, 2025
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Edward A. Corma (DE Bar No. 6718)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com
ecorma@pszjlaw.com

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (*pro hac vice* pending)
Nicholas M. Adzima (*pro hac vice* pending)
Evan Swager (*pro hac vice* pending)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com
nicholas.adzima@kirkland.com
evan.swager@kirkland.com

-and-

Ross M. Kwasteniet, P.C. (*pro hac vice* pending)
Spencer A. Winters, P.C. (*pro hac vice* pending)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: ross.kwasteniet@kirkland.com
spencer.winters@kirkland.com

*Proposed Co-Counsel for the Debtors
and Debtors in Possession*

*Proposed Co-Counsel for the Debtors
and Debtors in Possession*