

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
MARELLI AUTOMOTIVE LIGHTING USA LLC,)	Case No. 25-11034 (BLS)
<i>et al.</i> , ¹)	
Debtors.)	(Joint Administration Requested)
)	

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that Akin Gump Strauss Hauer & Feld LLP and Cole Schotz P.C. hereby appear in the above-captioned cases as counsel to certain unaffiliated beneficial holders and/or investment advisors or managers of beneficial holders (collectively, the “Ad Hoc Group of Senior Lenders”) of the Debtors’ funded debt obligations under the Senior Loan Facility,² pursuant to section 1109(b) of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and hereby request, pursuant to Bankruptcy Code section 342 and Bankruptcy Rules 2002 and 9007, that copies of all notices and pleadings given or required to be given, and all papers served or required to be served in the above-caption cases be given to and served upon the following:

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *Declaration of David Slump, Chief Executive Officer of Marelli Automotive Lighting USA, LLC, in Support of First Day Motions* [Docket No. 20].



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PLEASE TAKE FURTHER NOTICE that, pursuant to Bankruptcy Code section 1109(b), the foregoing request includes not only the notices and papers referred to in the provisions of the Bankruptcy Code and Bankruptcy Rules specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, electronically or otherwise, that is filed or given in connection with the above-captioned chapter 11 cases.

PLEASE TAKE FURTHER NOTICE that neither this notice nor any later appearance, pleading, claim or suit shall waive, or shall be deemed or construed to waive, any substantive or procedural rights of the Ad Hoc Group of Senior Lenders, including, without limitation: (1) to have final orders in non-core matters entered only after *de novo* review by the United States District Court for the District of Delaware (the “District Court”), (2) to trial by jury in any

proceeding so triable in these cases or any case, controversy, or proceeding related to these cases, (3) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (4) to any objection to the jurisdiction of this Court for any purpose other than with respect to this Notice, (5) to an election of remedy, or (6) to any other rights, claims, actions, defenses, setoffs or recoupments to which the Ad Hoc Group of Senior Lenders is, or may be entitled under agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments are expressly reserved.

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Date: June 11, 2025
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ Justin R. Alberto

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