

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC,	)	
<i>et al.</i> , <sup>1</sup>	)	Case No. 25-11034 (CTG)
	)	
Debtors.	)	(Joint Administration Requested)
	)	

**VERIFIED STATEMENT OF THE AD HOC GROUP  
OF SENIOR LENDERS PURSUANT TO BANKRUPTCY RULE 2019**

Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), certain unaffiliated holders (beneficial holders or otherwise) and/or investment advisors, sub-advisors, nominees, participants, sub-participants, or managers of funds, discretionary accounts (collectively, the “Ad Hoc Group of Senior Lenders”) of the Debtors’ funded debt obligations under the Senior Loan Facility<sup>2</sup> (held directly or indirectly, including by participation, swap or other derivative transaction), hereby submit this verified statement (the “Verified Statement”) and respectfully state as follows:

1. The Ad Hoc Group of Senior Lenders engaged Akin Gump Strauss Hauer & Feld LLP (“Akin”) on October 16, 2024, and Cole Schotz P.C. (“Cole Schotz”) on June 4, 2025, to represent it in connection with a potential restructuring transaction.

2. As of the date of this Verified Statement, Akin and Cole Schotz represent only the Ad Hoc Group of Senior Lenders. Akin and Cole Schotz do not represent the Ad Hoc Group of

---

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *Declaration of David Slump, Chief Executive Officer of Marelli Automotive Lighting USA LLC, in Support of First Day Motions* [Docket No. 20].



Senior Lenders as a “committee” (as such term is used under the Bankruptcy Code and the Bankruptcy Rules) and do not undertake to represent the interests of, and are not fiduciaries for, any creditor, party in interest or other entity other than the Ad Hoc Group of Senior Lenders. In addition, the Ad Hoc Group of Senior Lenders does not represent or purport to represent any other entities in connection with these chapter 11 cases.

3. Akin and Cole Schotz have been advised by the individual members of the Ad Hoc Group of Senior Lenders that the individual members of the Ad Hoc Group of Senior Lenders either hold claims<sup>3</sup> or manage accounts that hold claims (including directly or indirectly, including by participation, swap or other derivative transaction) against the Debtors’ estates. In accordance with Bankruptcy Rule 2019, a list of the names, addresses and the “nature and amount of each disclosable economic interest” held as of the Petition Date in relation to the Debtors by each member of the Ad Hoc Group of Senior Lenders, as represented to Akin and Cole Schotz, is attached hereto as **Exhibit A**.

4. The information set forth on **Exhibit A**, which is based on information provided by the applicable members of the Ad Hoc Group of Senior Lenders, is intended only to comply with Bankruptcy Rule 2019 and is not intended for any other purpose. Akin and Cole Schotz do not make any representation regarding the validity, amount, allowance or priority of such claims and reserve all rights with respect thereto. Akin and Cole Schotz do not own, nor has Akin or Cole Schotz ever owned, any claims against or interests in any of the Debtors except for claims for services rendered to the Ad Hoc Group of Senior Lenders.

5. Amounts set forth in this disclosure exclude accrued and unpaid interest, costs, fees, redemption premiums or other amounts to which the members of the Ad Hoc Group of Senior

---

<sup>3</sup> Certain members of the Ad Hoc Group of Senior Lenders hold equity interests of the Debtors.

Lenders may be entitled. Nothing contained in this Verified Statement (including **Exhibit A** hereto) should be construed as a limitation upon, or waiver of, any rights of any member of the Ad Hoc Group of Senior Lenders to assert, file and/or amend its claims in accordance with applicable law and any orders entered in these chapter 11 cases and any related adversary proceedings.

6. Akin and Cole Schotz reserve the right to amend or supplement this Verified Statement in accordance with the requirements set forth in Bankruptcy Rule 2019.

*[Remainder of Page Intentionally Left Blank]*

Date: June 11, 2025  
Wilmington, Delaware

**COLE SCHOTZ P.C.**

/s/ Justin R. Alberto

Justin R. Alberto (No. 5126)  
Stacy L. Newman (No. 5044)  
Jack M. Dougherty (No. 6784)  
Elazar A. Kosman (No. 7077)  
500 Delaware Avenue, Suite 600  
Wilmington, DE 19801  
Telephone: (302) 652-3131  
Facsimile: (302) 652-3117  
E-mail: jalberto@coleschotz.com  
snewman@coleschotz.com  
jdougherty@coleschotz.com  
ekosman@coleschotz.com

-and-

**AKIN GUMP STRAUSS HAUER & FELD LLP**

Ira S. Dizengoff (admitted *pro hac vice*)  
Anna Kordas (admitted *pro hac vice*)  
One Bryant Park  
New York, NY 10036  
Telephone: (212) 872-1000  
Facsimile: (212) 872-1002  
Email: idizengoff@akingump.com  
akordas@akingump.com

-and-

Scott L. Alberino (admitted *pro hac vice*)  
Kate Doorley (admitted *pro hac vice*)  
Alexander F. Antypas (admitted *pro hac vice*)  
2001 K Street, N.W.  
Washington, D.C. 20006  
Telephone: (202) 887-4000  
Facsimile: (202) 887-4288  
Email: salberino@akingump.com  
kdoorley@akingump.com  
aantypas@akingump.com

*Counsel to the Ad Hoc Group of Senior Lenders*

**Exhibit A**<sup>1</sup>

<b>Name<sup>2</sup></b>	<b>Address</b>	<b>Aggregate Principal Amount of Term Loans</b>	<b>Aggregate Principal Amount of Revolving Loans</b>	<b>Preferred Equity JPY (d-1) Interests</b>	<b>Preferred Equity EUR (d-2) Interests</b>
Deutsche Bank AG	Azabudai Hill Mori JP Tower 1-3-1 Azabudai, Minato-ku, Tokyo, Japan	\$146,573,276.15	\$29,112,442.80	8,571.00	1,282.00
Fortress Credit Advisors, LLC, for and on behalf of its funds, affiliates and assignees	1345 Avenue of the Americas, 46th Floor, New York, NY 10105	\$257,975,352.61	\$12,482,291.89	7,290.00	6,615.00
Maserati SS II L.P.	PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands	\$304,679,622.06	\$54,542,207.57	13,904.00	2,068.00
Polus Capital Management Limited	Asticus Building, 21 Palmer Street, London, England SW1H 0AD	\$110,528,131.40	\$2,059,221.70	6,543.00	0.00
Investment funds and accounts managed indirectly by Strategic Value Partners, LLC and its affiliates	100 West Putnam Avenue, Greenwich, CT 06830	\$1,137,080,793.51	\$193,805,277.90	68,076.00	7,279.00

<sup>1</sup> Amounts listed in this **Exhibit A** reflect the aggregate U.S. dollar values of the economic interests using currency exchange rates as of June 8, 2025. In addition, unless set forth herein, this Verified Statement reflects the nature and amount of disclosable economic interests in the Debtors held by members of the Ad Hoc Group of Senior Lenders as of June 7, 2025, as disclosed to Akin.

<sup>2</sup> The members of the Ad Hoc Group of Senior Lenders are listed here (i) as entities that hold disclosable economic interests directly or (ii) on behalf of certain of their affiliates or affiliated investment funds or investment funds, accounts, vehicles or other entities that hold disclosable economic interests (held directly or indirectly, including by participation, swap or other derivative transaction) that are managed, advised or sub-advised by the members of the Ad Hoc Group of Senior Lenders. The amounts included herein do not include any claims for, without limitation, fees, expenses, accrued and unpaid interest, premium, make-wholes or other amounts that may be owing under the respective governing documents of the economic interests listed herein. In addition, the amounts set forth herein may include, in certain circumstances, disclosable economic interests that are subject to pending trades, assignments, or other transfers that have not settled or otherwise been closed as of the date hereof. Moreover, these amounts do not include interests held by certain entities, funds, and/or accounts managed, advised or controlled by the entities listed herein or their respective affiliates that are not part of the Ad Hoc Group of Senior Lenders.