

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
	)	
MARELLI AUTOMOTIVE LIGHTING	)	Case No. 25-11034 (CTG)
USA LLC, <i>et al.</i> , <sup>1</sup>	)	
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	Ref. Docket No. 338

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**ORDER AUTHORIZING AND APPROVING THE RETENTION AND EMPLOYMENT  
OF PAUL HASTINGS LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS, EFFECTIVE AS OF JUNE 26, 2025**

Upon the application (the “Application”)<sup>2</sup> of the Official Committee of Unsecured Creditors (the “Committee”) appointed in the jointly administered chapter 11 cases (the “Chapter 11 Cases”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) seeking the entry of an order, pursuant to sections 328(a), 330(a), and 1103 of title 11 of the United States Code, 11 U.S.C. § § 101, et seq. (the “Bankruptcy Code”), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 2014-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), authorizing the Committee’s retention and employment of Paul Hastings LLP (“Paul Hastings”) as counsel to the Committee, effective as of June 26, 2025; the Court having reviewed the Application, the Sasson Declaration, and the Committee Declaration, and upon all the proceedings held before the Court; this Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

<sup>2</sup> Each capitalized term that is not defined herein shall have the meaning ascribed to such term in the Application.



*Amended Standing Order of Reference* entered by the United States District Court for the District of Delaware, dated February 29, 2012; the relief requested in the Application being a core proceeding pursuant to 28 U.S.C. § 157; venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having further found that (a) the legal and factual bases set forth in the Application, the Sasson Declaration, and the Committee Declaration, and upon the record of any hearing on the Application before this Court establish just cause for the relief granted herein, (b) Paul Hastings is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, (c) neither Paul Hastings nor any partner, counsel, or associate thereof holds or represents any other entity having an adverse interest in connection with the Chapter 11 Cases, (d) Paul Hastings’ hourly rates are reasonable, and (e) the relief requested in the Application is in the best interests of the Debtors, their creditors, the Committee, and parties in interest; any objections to the relief requested herein having been withdrawn or overruled on the merits; the Committee having provided adequate and appropriate notice of the Application; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Application is hereby granted and approved as set forth herein.
2. In accordance with sections 328(a), 330(a), and 1103 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, the Committee is hereby authorized to employ and retain Paul Hastings as counsel to the Committee, effective as of June 26, 2025, on the terms set forth in the Application and the Sasson Declaration.
3. Paul Hastings shall be compensated for services rendered and expenses incurred in accordance with sections 328, 330, and 331 of the Bankruptcy Code, and shall apply for compensation and reimbursement of expenses incurred in compliance with the applicable

provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders of the Court, including an interim compensation procedures order. Paul Hastings will charge its regular hourly rates in effect from time to time, as such rates may be increased periodically, annually or otherwise.

4. Paul Hastings shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the UST Guidelines in connection with any interim and final fee applications to be filed by Paul Hastings in these Chapter 11 Cases.

5. Any and all fees or expenses incurred by Paul Hastings in connection with services performed for the Committee that are allowed by the Court shall be joint and several obligations of each of the Debtors.

6. Under no circumstances shall the Committee or any member of the Committee be responsible or liable for any of the fees or expenses incurred by Paul Hastings in connection with services performed for the Committee.

7. Paul Hastings shall use reasonable efforts to avoid any unnecessary duplication of services to be provided by any of the Committee's other retained professionals.

8. Paul Hastings shall provide at least ten (10) business days' notice to the Debtors, the U.S. Trustee, and the Committee before implementing any hourly rate increases in the Chapter 11 Cases, and shall file a notice setting forth any such rate increases with the Court. The U.S. Trustee retains all rights to object to any hourly rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any hourly rate increase pursuant to section 330 of the Bankruptcy Code.

9. Paul Hastings may submit with its fee statements and fee applications the statements of expenses incurred by members of the Committee in connection with their service on

the Committee, which shall be reimbursed by the Debtors' estates in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any compensation procedures order or other order of the Court.

10. Paul Hastings shall not charge a markup with respect to fees billed by contract attorneys who are hired by Paul Hastings solely to provide services to the Committee and shall ensure that any such contract attorneys are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and the Bankruptcy Rules.

11. The Committee's employment and retention of Paul Hastings as counsel to the Committee shall be deemed to apply to the representation of the Committee as currently constituted or as may be reconstituted in the future, without the need to obtain further approval of the Court.

12. To the extent of any inconsistency among the Application, the Sasson Declaration, the Committee Declaration, or this Order, the terms of this Order shall govern.

13. The Committee and Paul Hastings are authorized and empowered to take all actions that may be necessary or appropriate to implement the relief granted in this Order.

14. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

15. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.



**Dated: August 11th, 2025**  
**Wilmington, Delaware**

**CRAIG T. GOLDBLATT**  
**UNITED STATES BANKRUPTCY JUDGE**