

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC., <i>et al.</i> , ¹	Case No. 25-11034 (CTG)
Debtors.	(Jointly Administered)
	Obj. Deadline: October 21, 2025 at 4:00 p.m. (ET)

**SUMMARY OF SECOND MONTHLY APPLICATION OF PAUL HASTINGS LLP,
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM AUGUST 1, 2025 THROUGH AUGUST 31, 2025**

Name of Applicant:	<u>Paul Hastings LLP</u>
Authorized to provide professional services to:	<u>Official Committee of Unsecured Creditors of Marelli Automotive Lighting USA LLC, <i>et al.</i></u>
Date of retention order:	<u>August 11, 2025 effective as of June 26, 2025</u>
Period for which compensation and reimbursement sought:	<u>August 1, 2025 through August 31, 2025</u>
Compensation sought as actual, reasonable, and necessary:	<u>\$776,034.00 (80% of \$970,042.50)</u>
Expense reimbursement sought as actual, reasonable, and necessary:	<u>\$863.12</u>
This is a(n):	<u>X</u> monthly ___ interim ___ final

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.



Previous Applications:

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expense Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
8/27/2025 [D.I. 762]	6/26/2025 – 7/31/2025	\$1,724,579.50	\$1,630.12	9/18/2025 [D.I. 939]	\$1,379,663.60	\$1,630.12
TOTALS		\$1,724,579.50	\$1,630.12		\$1,379,663.60	\$1,630.12

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING
USA LLC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

Obj. Deadline: October 21, 2025 at 4:00 p.m. (ET)

**SECOND MONTHLY APPLICATION OF PAUL HASTINGS LLP, COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM AUGUST 1, 2025 THROUGH AUGUST 31, 2025**

Paul Hastings LLP (“Paul Hastings”), as counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Marelli Automotive Lighting USA LLC, *et al.*, the above-captioned debtors (the “Debtors”), hereby submits its monthly fee application (the “Application”) pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq., as amended (the “Bankruptcy Code”) for allowance of compensation in the amount of \$970,042.50 and reimbursement of expenses in the amount \$863.12 for the period from August 1, 2025 through August 31, 2025 (the “Compensation Period”), and in support thereof, Paul Hastings respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

3. The statutory predicate for the relief sought herein is sections 1103 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On June 11, 2025, (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively, the “Chapter 11 Cases”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in the possession of its property and have continued to operate and manage its business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On June 25, 2025, the United States Trustee for the District of Delaware (the “United States Trustee”) filed its *Notice of Appointment* [Docket No. 184] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code, which notice was subsequently amended to reduce the number of Committee members to four (4) [Docket Nos. 230, 922].² On June 26, 2025, the Committee selected Paul Hastings as its proposed lead counsel. On June 26, 2025, Morris James LLP was selected as its proposed Delaware counsel. FTI Consulting, Inc. was selected as the Committee’s proposed financial advisor on June 27, 2025.

7. On July 10, 2025, the Debtors filed its *Motion of the Debtors for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief* (the “Interim Compensation Motion”) [Docket No.252], and on August 5, 2025, the Court entered an Order approving the Interim Compensation Motion (the “Interim Compensation Order”) [Docket No. 477].

² The Committee members are the following: (1) Nissan North America, Inc.; (2) Mazda North American Operations; (3) Tesla, Inc.; and (4) Avnet, Inc..

8. On July 24, 2025, the Committee filed the *Application of the Official Committee of Unsecured Creditors for Entry of an Order, Pursuant to Sections 328, 330, and 1103 of the Bankruptcy Code, Authorizing and Approving the Retention and Employment of Paul Hastings LLP as Counsel to the Committee, Effective as of June 26, 2025* (the “Retention Application”) [Docket No 338]. On August 11, 2025, the Court entered an order approving the Retention Application, effective as of June 26, 2025 [Docket No. 577].

9. On August 27, 2025, Paul Hastings filed with the Court its first monthly fee application for the period from June 26, 2025 through July 31, 2025 [Docket No. 762].

10. A chart detailing the fees during the Compensation Period, by professional and by category and a full and detailed statement describing the services rendered during the Compensation Period, by each professional and paraprofessional at Paul Hastings are both attached as **Exhibit A**.

11. The total sum due to Paul Hastings for professional services rendered on behalf the Committee during the Compensation Period is \$970,042.50. Paul Hastings submits that the professional services it rendered on behalf of the Committee during this time were reasonable and necessary.

12. Paul Hastings incurred \$863.12 of expenses during the Compensation Period. A chart detailing the specific disbursements is attached hereto as **Exhibit B**.

13. Attached hereto as **Exhibit C** is a detailed itemization of the fees incurred by Paul Hastings attorneys and paraprofessionals on behalf of the Committee during the Compensation Period, including: the identity of each of the Paul Hastings attorneys and paraprofessionals who rendered services on behalf of the Committee during the Compensation Period, the billable rates and number of hours for each individual, and the total compensation sought for each category of

work performed.

14. Briefly summarized, and as set forth in more detail in **Exhibit C** hereto, during the Compensation Period, the services performed by Paul Hastings' attorneys and professionals on behalf of the Committee during the Compensation Period included, without limitation, the following:

- Reviewed, analyzed, negotiated, and conducted document review with respect to the retention application of PJT Partners LP as the Debtors' investment banker, prepared an objection in connection therewith, and achieved a consensual resolution with the Debtors;
- Conducted waterfall recovery analysis and reviewed and analyzed the Debtors' prepetition capital structure;
- Reviewed and analyzed pleadings filed with the Court in connection with the Chapter 11 Cases;
- Reviewed and analyzed the Debtors' draft chapter 11 plan of reorganization and disclosure statement;
- Prepared for and participated in the hearing on August 25 regarding the Debtors' motion to lift the automatic stay;
- Provided strategic advice to the Committee with respect to the Chapter 11 Cases;
- Coordinated in an effective and efficient manner with the Committee's other advisors, in an effort to avoid duplication of effort; and
- Communicated with the Debtors, the Ad Hoc Group of Senior Lenders and other constituents regarding the Chapter 11 Cases.

15. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1 and this Application conforms to such requirements, including that travel time was not billed at more than half rate, black/white copy charges were only \$0.08 per page and the color copy charges were only \$0.50 per page.

[Remainder of Page Intentionally Left Blank]

WHEREFORE, Paul Hastings hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of \$970,042.50 and reimbursement of expenses in the amount of \$863.12 for the period from August 1, 2025 through August 31, 2025; (ii) payment in the total amount of \$776,897.12 (representing 80% of the total fees billed (\$776,034.00) and 100% of the expenses incurred (\$863.12) during the Compensation Period); and (iii) such other relief as this Court deems just and proper.

Dated: September 30, 2025

PAUL HASTINGS LLP

/s/ Kristopher M. Hansen

Kristopher M. Hansen (admitted *pro hac vice*)

Jonathan D. Canfield (admitted *pro hac vice*)

Gabriel E. Sasson (admitted *pro hac vice*)

200 Park Ave

New York, New York 10166

Telephone: (212) 318-6000

Facsimile: (212) 319-4090

Email: krishansen@paulhastings.com

joncanfield@paulhastings.com

gabesasson@paulhastings.com

*Counsel to the Official Committee of Unsecured
Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING
USA LLC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

Obj. Deadline: October 21, 2025 at 4:00 p.m. (ET)

**NOTICE OF SECOND MONTHLY APPLICATION OF PAUL HASTINGS LLP,
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM AUGUST 1, 2025 THROUGH AUGUST 31, 2025**

PLEASE TAKE NOTICE that on September 30, 2025, Paul Hastings LLP filed its second monthly application (the “Application”) seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Official Committee of Unsecured Creditors appointed in the above-referenced bankruptcy case (the “Committee”) for the period from August 1, 2025 through August 31, 2025 with the United States Bankruptcy Court for the District of Delaware (the “Court”).

If you object to the relief sought by the Application, you are required to file a response to the Application, on or before **October 21, 2025 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Dated: September 30, 2025

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
Jason S. Levin (DE Bar No. 6434)
Siena B. Cerra (DE Bar No. 7290)
3205 Avenue North Blvd. Suite 100
Wilmington, DE 19803
Telephone: (302) 888-6800
Facsimile: (302) 571-1750
E-mail: emonzo@morrisjames.com
jlevin@morrisjames.com
scerra@morrisjames.com

-and-

PAUL HASTINGS LLP

Kristopher M. Hansen (admitted *pro hac vice*)
Jonathan D. Canfield (admitted *pro hac vice*)
Gabriel E. Sasson (admitted *pro hac vice*)
200 Park Avenue
New York, NY 10166
Telephone: (212) 318-6000
Facsimile: (212) 319-2665
E-mail: krishansen@paulhastings.com
joncanfield@paulhastings.com
gabesasson@paulhastings.com

*Counsel to the Official Committee of Unsecured
Creditors*

EXHIBIT A**Compensation By Category – Second Monthly Compensation Period**

PROJECT CATEGORY	TOTAL HOURS	TOTAL FEES
01 General Case Administration	59.00	\$98,980.50
02 General Motions and Pleadings / Docket Review	19.10	\$18,074.00
03 Debtor Meetings and Communications	18.10	\$31,357.00
04 UCC / Creditor Meetings and Communications	26.60	\$54,381.00
05 Court Hearings	4.00	\$6,067.00
06 Fee / Employment Applications (UCC Professionals)	28.40	\$31,911.50
07 Fee / Employment Applications (Debtor / Other Professionals)	103.40	\$185,374.50
08 Financial Reports (Schedules, SoFAs, MORs, DIP reports)	6.10	\$5,512.50
09 Business Operations	29.30	\$51,709.50
10 Asset and Recovery Analysis	60.80	\$112,011.50
11 Asset Sales and Dispositions / Section 363 Pleadings	4.70	\$7,699.00
13 Prepetition Secured Debt / Capital Structure Analysis	110.90	\$188,593.00
14 DIP Financing / Cash Collateral Matters	8.20	\$13,766.50
15 Relief from Stay / Adequate Protection Matters	9.80	\$14,699.00
16 Claim Analysis / Objections	2.10	\$5,292.00
19 Rule 2004 / Discovery Matters	30.20	\$44,001.50
21 Plan and Disclosure Statement	53.90	\$87,233.00
23 Tax Matters	1.50	\$3,037.50
27 Non-Working Travel	11.60	\$10,342.00
TOTAL	587.70	\$970,042.50

Timekeeper Summary – Second Monthly Compensation Period

				Total for Fee Period	
Name	Department or Group	Date of First Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
PARTNERS					
Arai, Toshiyuki	Mergers & Acquisitions	1985	\$2,300.00	48.50	\$111,550.00
Arai, Toshiyuki (travel ½ rate)	Mergers & Acquisitions	1985	\$1,150.00	1.40	\$1,610.00
Bassett, Nicholas	Financial Restructuring	2007	\$2,010.00	23.50	\$47,235.00
Hansen, Kris	Financial Restructuring	1996	\$2,520.00	43.30	\$109,116.00
Pecar, Marija	Financial Restructuring	1990	\$2,010.00	37.30	\$74,973.00
Sasson, Gabe	Financial Restructuring	2010	\$2,010.00	71.90	\$144,519.00
Sasson, Gabe (travel, bill at ½ rate)	Financial Restructuring	2010	\$1,005.00	4.00	\$4,020.00
Total Partner:				229.90	\$493,023.00
COUNSEL					
Ginsberg, Daniel	Financial Restructuring	1997	\$2,025.00	39.90	\$80,797.50
Silber, Gary	Tax	2011	\$2,025.00	5.50	\$11,137.50
Traxler, Katherine	Financial Restructuring	1990	\$1,175.00	4.10	\$4,817.50
Total Counsel:				49.50	\$96,752.50
ASSOCIATES					
Catalano, Kristin	Financial Restructuring	2021	\$1,275.00	58.40	\$74,460.00
El Mouatassim Bih, Rasha	Financial Restructuring	2021	\$1,350.00	66.00	\$89,100.00
Kamo, Yuko	Mergers & Acquisitions	2017	\$1,520.00	61.30	\$93,176.00
Kamo, Yuko (travel, bill at ½ rate)	Mergers & Acquisitions	2017	\$760.00	6.20	\$4,712.00
Leonard, Marcella	Financial Restructuring	2025	\$895.00	21.00	\$18,795.00
Rogan, Reed	Financial Restructuring	1992	\$1,350.00	14.00	\$18,900.00
Rubinchik, Sandra	Financial Restructuring	2017	\$1,520.00	18.30	\$27,816.00
Yu, Annie	Financial Restructuring	2024	\$1,025.00	21.40	\$21,935.00
Total Associate:				266.60	\$348,894.00
OTHER ATTORNEY					
Lader, Jake	Financial Restructuring	2018	\$895.00	19.90	\$17,810.50
Sepinuck, Stephen	Finance	1987	\$1,565.00	0.50	\$782.50
Total Other Attorney:				20.40	\$18,593.00

				Total for Fee Period	
Name	Department or Group	Date of First Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
PARAPROFESSIONALS					
Laskowski, Mat	Paralegal		\$600.00	19.00	\$11,400.00
Magzamen, Michael	Paralegal		\$600.00	2.30	\$1,380.00
Total Paraprofessional:				21.30	\$12,780.00
TOTAL:				587.70	\$970,042.50

Blended Rate: \$1,651

EXHIBIT B

Summary of Expenses – Second Monthly Compensation Period

Expense Summary	Total Expenses
Taxi/Ground Transportation	\$47.12
Meals	\$37.47
Computer Search	\$778.53
TOTAL	\$863.12

Exhibit C

MARELLI AUTOMOTIVE LIGHTING USA LLC., *ET AL.*

**ITEMIZED TIME RECORDS
AUGUST 1, 2025 THROUGH AUGUST 31, 2025**

PAUL HASTINGS LLP

200 Park Avenue, New York, NY 10166-3205

t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Marelli Holdings Co., Ltd.
 2-19-4 Miyaharacho, Kita-ku
 Saitama-city 331-0812
 JAPAN

September 18, 2025

Please Refer to
 Invoice Number: 2456868

Attn: David Slump

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET**Chapter 11**

PH LLP Client/Matter # 101656-00001
 Kris Hansen

Legal fees for professional services for the period ending August 31, 2025	\$970,042.50
Costs incurred and advanced	863.12
Current Fees and Costs	\$970,905.62
Total Balance Due - Due Upon Receipt	\$970,905.62

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # [REDACTED]
 SWIFT Address: [REDACTED]
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: [REDACTED]
 Account Name: [REDACTED]

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA
 90189-4803

Pay by Tranch:

You can now pay your invoices online via real-time bank payments, credit cards or in installments:
<https://paywithtranch.com/paulhastings>

For wires, please reference the invoice, client and matter number(s) being paid

For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox

Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
 200 Park Avenue, New York, NY 10166-3205
 t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Marelli Holdings Co., Ltd.
 2-19-4 Miyaharacho, Kita-ku
 Saitama-city 331-0812
 JAPAN

September 18, 2025

Please Refer to
 Invoice Number: 2456868

Attn: David Slump

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Chapter 11

PH LLP Client/Matter # 101656-00001
 Kris Hansen

Legal fees for professional services for the period ending August 31, 2025	\$970,042.50
Costs incurred and advanced	863.12
Current Fees and Costs	\$970,905.62
Total Balance Due - Due Upon Receipt	\$970,905.62

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # [REDACTED]
 SWIFT Address: [REDACTED]
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 2 [REDACTED]
 Account Name: [REDACTED]

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA
 90189-4803

Pay by Tranch:

You can now pay your invoices online via real-time bank payments, credit cards or in installments:
<https://paywithtranch.com/paulhastings>

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
 200 Park Avenue, New York, NY 10166-3205
 t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Marelli Holdings Co., Ltd.
 2-19-4 Miyaharacho, Kita-ku
 Saitama-city 331-0812
 JAPAN

September 18, 2025

Please Refer to
 Invoice Number: 2456868

Attn: David Slump

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending August 31, 2025

Chapter 11

\$970,042.50

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01 General Case Administration					
08/03/2025	AY8	Correspond with K. Catalano re pro hac vice application	0.10	1,025.00	102.50
08/04/2025	AY8	Correspond with Morris James re pro hac vice application	0.30	1,025.00	307.50
08/04/2025	AY8	Update issues/task list	0.90	1,025.00	922.50
08/04/2025	AY8	Attend call with K. Hansen and PH team regarding case issues and updates	0.40	1,025.00	410.00
08/04/2025	DG16	Telephone conference with K. Hansen, G. Silber, K. Catalano, R. Rogan, and A. Yu regarding case issues and objection to PJT retention application	0.40	2,025.00	810.00
08/04/2025	GS15	Call with K. Hansen and PH team re case issues	0.40	2,025.00	810.00
08/04/2025	KH18	Call with PH team regarding case issues, upcoming matters, and PJT retention (.4); follow up review and comment on same and related workstreams (.3)	0.70	2,520.00	1,764.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 2

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/04/2025	KC27	Attend call with K. Hansen and PH team re case updates and issues (.4); review committee bylaws (.8); correspond with A. Yu re same (.1); correspond with K. Hansen re same (.1)	1.40	1,275.00	1,785.00
08/04/2025	ML30	Update listserv	0.20	600.00	120.00
08/04/2025	RR25	Attend call with K. Hansen and PH team regarding case issues and updates	0.40	1,350.00	540.00
08/05/2025	AY8	Correspond with Morris James re pro hac vice application	0.10	1,025.00	102.50
08/05/2025	DG16	Telephone conference with K. Hansen, G. Sasson, G. Silber, N. Bassett, K. Catalano, R. Rogan, A. Scruton (FTI), E. Cheng (FTI) and M. Hyland (FTI) regarding business update, PJT retention objection, business plan matters	0.80	2,025.00	1,620.00
08/05/2025	GS13	Review case issues and strategize regarding same (.4); meeting with FTI, K. Hansen and PH team regarding case issues and updates (.8)	1.20	2,010.00	2,412.00
08/05/2025	GS15	UCC professionals call re case issues and updates	0.80	2,025.00	1,620.00
08/05/2025	KH18	Committee professionals call regarding case issues and upcoming matters	0.80	2,520.00	2,016.00
08/05/2025	KC27	Attend weekly update call with FTI, Morris James, K. Hansen and PH team (.8); review bylaws re confidentiality (.7); correspond with G. Sasson re same (.1)	1.60	1,275.00	2,040.00
08/05/2025	NAB	Call with FTI, K. Hansen and PH team regarding PJT retention and case issues	0.80	2,010.00	1,608.00
08/06/2025	AY8	Review correspondence from Morris James re pro hac vice application	0.10	1,025.00	102.50
08/06/2025	KC27	Review committee bylaws re certain communications (.6); correspond with G. Sasson re same (.2)	0.80	1,275.00	1,020.00
08/06/2025	NAB	Email with G. Sasson regarding committee bylaws issue	0.10	2,010.00	201.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 3

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/07/2025	DG16	Telephone conference with R. El Mouatassim Bih and K. Catalano regarding case issues	0.20	2,025.00	405.00
08/07/2025	KH18	Analyze committee issues, action items, and related workstreams	0.90	2,520.00	2,268.00
08/07/2025	KC27	Attend call with D. Ginsberg and R. El Mouatassim Bih re open issues and related workstreams (.2); correspond with D. Ginsberg and R. El Mouatassim Bih re same (.1)	0.30	1,275.00	382.50
08/07/2025	REMB	Conference with D. Ginsberg and K. Catalano regarding case issues, workstreams, PJT retention objection, and discovery (.2); correspond with D. Ginsberg and K. Catalano regarding same (.4)	0.60	1,350.00	810.00
08/08/2025	GS13	Review committee bylaws and issues regarding ex officio member	1.10	2,010.00	2,211.00
08/11/2025	AY8	Update case issues/task list	0.70	1,025.00	717.50
08/11/2025	AY8	Attend weekly call with K. Hansen and PH team regarding case issues and updates	0.40	1,025.00	410.00
08/11/2025	GS13	Telephone conference with K. Hansen, D. Ginsberg, N. Bassett, K. Catalano, R. Rogan, R. El Mouatassim Bih, A. Yu, and M. Leonard regarding case issues and next steps	0.40	2,010.00	804.00
08/11/2025	GS15	Update call with K. Hansen and PH team regarding case issues and PJT retention (.4); follow up review of tax issues discussed (.1)	0.50	2,025.00	1,012.50
08/11/2025	KH18	Strategize regarding case issues and Committee action items (.6); discussion with PH team regarding case issues and strategy (.4)	1.00	2,520.00	2,520.00
08/11/2025	KC27	Attend case update call with K. Hansen and PH team (.4); review case issues/task list prior to same (.2)	0.60	1,275.00	765.00
08/11/2025	ML31	Attend meeting to discuss case and discovery updates with K. Hansen and PH team	0.40	895.00	358.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 4

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/11/2025	NAB	Call with K. Hansen and PH team regarding case updates and PJT retention issues	0.40	2,010.00	804.00
08/11/2025	REMB	Call with K. Hansen and PH team to discuss case developments and related workstreams	0.40	1,350.00	540.00
08/11/2025	RR25	Attend meeting with K. Hansen and PH team regarding case issues and updates	0.40	1,350.00	540.00
08/12/2025	DG16	Telephone conference with K. Hansen, G. Sasson, N. Bassett, K. Catalano, R. El Mouatassim Bih, A. Scruton (FTI), E. Cheng (FTI), M. Hyland (FTI) and E. Monzo (MJ) regarding PJT retention objection, upcoming hearings, preparation for Committee call, waterfall recovery analysis	0.90	2,025.00	1,822.50
08/12/2025	GS13	Telephone conference with FTI, Morris James, K. Hansen and PH team regarding case issues and strategy	0.90	2,010.00	1,809.00
08/12/2025	KH18	Review pending and upcoming case issues (.2); call with PH team, FTI, and Morris James case issues and related workstreams (.9)	1.10	2,520.00	2,772.00
08/12/2025	KC27	Attend weekly UCC professionals call regarding case developments (.9); review agenda for same (.1); review workstreams chart prepared by FTI (.1)	1.10	1,275.00	1,402.50
08/12/2025	ML31	Update committee information and working group list	0.20	895.00	179.00
08/12/2025	ML30	Correspond with R. El Mouatassim Bih re fee protocols and objection deadlines	0.10	600.00	60.00
08/12/2025	NAB	Attend call with FTI, Morris James, K. Hansen, and PH team regarding case issues	0.90	2,010.00	1,809.00
08/12/2025	REMB	Committee advisor call regarding PJT discovery and hearing, waterfall, and related issues	0.90	1,350.00	1,215.00
08/12/2025	TA	Review Chapter 11 process summary	1.30	2,300.00	2,990.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 5

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/13/2025	ML31	Correspond with M. Laskowski regarding committee information (.1); follow up review of same (.1)	0.20	895.00	179.00
08/13/2025	ML30	Update distribution list (.2); correspond with M. Leonard re same (.1)	0.30	600.00	180.00
08/14/2025	YK1	Review summary of August 13 UCC professionals call (0.6); research Japanese prefectural government in connection with the restructuring proceedings (3.5)	4.10	1,520.00	6,232.00
08/15/2025	YK1	Review PwC responses to questionnaire re PwC Japan's roles and involvement in Chapter 11 proceedings	0.60	1,520.00	912.00
08/18/2025	AY8	Update issues/task list	0.40	1,025.00	410.00
08/18/2025	AY8	Attend call with K. Hansen and PH team re case matters and related workstreams	0.40	1,025.00	410.00
08/18/2025	DG16	Review updated issues/task list (.2); telephone conference with K. Hansen and PH team regarding case issues and next steps (.4)	0.60	2,025.00	1,215.00
08/18/2025	GS13	Telephone conference with K. Hansen and PH team regarding case matters and next steps	0.40	2,010.00	804.00
08/18/2025	GS15	Call with K. Hansen and PH team re case strategy and developments	0.50	2,025.00	1,012.50
08/18/2025	KH18	Telephone conference with G. Sasson, N. Bassett, D. Ginsberg, G. Silber, R. Rogan, R. El Mouatassim Bih, K. Catalano, A. Yu, and M. Leonard regarding case developments and strategy	0.40	2,520.00	1,008.00
08/18/2025	KC27	Attend call with K. Hansen and PH team re case issues and related workstreams (.4); review updated issues/task list for same (.1)	0.50	1,275.00	637.50
08/18/2025	ML31	Weekly call with K. Hansen and PH team regarding case issues and updates (.4); update case issues/task list (.7); review diligence items (.5)	1.60	895.00	1,432.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 6

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/18/2025	MM57	Correspond with J. Lader re: certain case and company documents (.1); prepare same and shared drive access for J. Lader (.2)	0.30	600.00	180.00
08/18/2025	NAB	Attend call with K. Hansen and PH team regarding case strategy and developments (.4); follow up review of certain case issues (.1)	0.50	2,010.00	1,005.00
08/18/2025	REMB	Review issues/task list (0.1); call with K. Hansen and PH team regarding outstanding items, objection deadlines and related issues (0.4)	0.50	1,350.00	675.00
08/18/2025	RR25	Attend call with K. Hansen and PH team regarding case issues and updates	0.40	1,350.00	540.00
08/18/2025	RR25	Correspond with G. Sasson, D. Ginsberg re upcoming meeting	0.10	1,350.00	135.00
08/19/2025	DG16	Telephone conference with K. Hansen, G. Sasson, G. Silber, K. Catalano, R. El Mouatassim Bih, A. Scruton (FTI), E. Cheng (FTI) and E. Monzo (MJ) regarding open case issues and preparation for UCC call	0.40	2,025.00	810.00
08/19/2025	GS13	Review case issues and certain recent filings to prepare for UCC professionals meeting (.4); telephone conference with UCC professionals regarding ongoing case matters (.4); follow up review of items discussed (.2)	1.00	2,010.00	2,010.00
08/19/2025	GS15	UCC professionals call re case issues and updates (.4); review same (.2)	0.60	2,025.00	1,215.00
08/19/2025	KH18	Telephone conference with PH team, FTI, and Morris James regarding ongoing case issues and related strategy	0.40	2,520.00	1,008.00
08/19/2025	KC27	Attend UCC professionals meeting regarding case developments	0.40	1,275.00	510.00
08/19/2025	MM57	Correspond with J. Lader and S. Rubinchik re: VDR (.2); review VDR alerts and update working group re: contents (.3)	0.50	600.00	300.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 7

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/19/2025	REMB	Call with UCC advisors regarding case issues and related workstreams (.4); prepare follow up notes regarding same (.1)	0.50	1,350.00	675.00
08/20/2025	ML30	Correspond with M. Leonard re distribution list updates (.2); complete same (.2)	0.40	600.00	240.00
08/21/2025	ML31	Update case issues/task list	0.50	895.00	447.50
08/24/2025	ML30	Update case calendars	0.20	600.00	120.00
08/25/2025	AY8	Attend call with K. Hansen and PH team re case issues and updates	0.40	1,025.00	410.00
08/25/2025	AY8	Update case issues/task list	0.30	1,025.00	307.50
08/25/2025	DG16	Telephone conference with K. Hansen, G. Sasson, R. El Mouatassim Bih, K. Catalano, A. Yu, R. Rogan, and M. Leonard regarding case updates and workstreams	0.40	2,025.00	810.00
08/25/2025	GS13	Telephone conference with FTI regarding case updates and next steps	0.60	2,010.00	1,206.00
08/25/2025	GS13	Telephone conference with K. Hansen and PH team regarding case issues and waterfall analysis	0.40	2,010.00	804.00
08/25/2025	KH18	Telephone conference with PH team regarding case issues and related strategy	0.40	2,520.00	1,008.00
08/25/2025	KC27	Attend call with K. Hansen and PH team re ongoing case issues (.4); review issues/task list (.1)	0.50	1,275.00	637.50
08/25/2025	ML31	Call with K. Hansen and PH team regarding case issues and updates (.4); update issues/task list (.3)	0.70	895.00	626.50
08/25/2025	REMB	Call with K. Hansen and PH team regarding case issues, draft plan and disclosure statement, GUC analysis, and waterfall analysis	0.40	1,350.00	540.00
08/25/2025	RR25	Attend meeting with K. Hansen and PH team regarding case issues and updates	0.40	1,350.00	540.00
08/26/2025	DG16	Telephone conference with UCC advisors, K. Hansen, G. Sasson, G. Silber, and R. El Mouatassim Bih, K. Catalano regarding company operational and business planning update, case updates	0.70	2,025.00	1,417.50

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 8

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/26/2025	GS13	Telephone conference with FTI and PH team regarding case updates and prep for committee telephone conference (.7); follow up review of same and case documents (.3)	1.00	2,010.00	2,010.00
08/26/2025	GS15	Review FTI call agenda and tax issues to prepare for UCC advisor call (.3); UCC advisor call regarding case issues (.7)	1.00	2,025.00	2,025.00
08/26/2025	KH18	UCC professionals discussion regarding case developments and committee issues (.7); follow up review of same (1.1)	1.80	2,520.00	4,536.00
08/26/2025	KC27	Attend committee professionals meeting regarding ongoing case issues	0.70	1,275.00	892.50
08/26/2025	REMB	Call with UCC advisors regarding case developments and related workstreams	0.70	1,350.00	945.00
08/27/2025	KH18	UCC professionals discussion regarding case developments and committee issues (.8); follow up review of same (1.0)	1.80	2,520.00	4,536.00
08/27/2025	ML30	Correspond with A. Yu, C. Edge re UST LEDES data needed	0.20	600.00	120.00
08/29/2025	DG16	Review updated issue/task list	0.10	2,025.00	202.50
08/29/2025	MM57	Review VDR alerts and update working group re: contents	0.20	600.00	120.00
08/29/2025	YK1	Review documents and notes related to UCC professional call	1.20	1,520.00	1,824.00
08/31/2025	ML30	Correspond with A. Yu re case calendaring (.1); update case calendars (.2); follow up correspondence with A. Yu regarding same (.1)	0.40	600.00	240.00
Subtotal: 01 General Case Administration			59.00		98,980.50

02 General Motions and Pleadings / Docket Review

08/01/2025	AY8	Review docket update	0.10	1,025.00	102.50
08/01/2025	ML30	Monitor the docket (.1); review recent filings and update working group re same (.3)	0.40	600.00	240.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 9

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/04/2025	AY8	Review docket update	0.20	1,025.00	205.00
08/04/2025	ML30	Monitor the docket (.1); review recent filings and update working group re same (.7); update case calendars re same (.2)	1.00	600.00	600.00
08/05/2025	AY8	Review docket update	0.30	1,025.00	307.50
08/05/2025	DG16	Review filed pleadings	0.10	2,025.00	202.50
08/05/2025	GS13	Review recently filed pleadings (1.1); emails with K. Catalano, M. Leonard, and A. Yu regarding same (.3)	1.40	2,010.00	2,814.00
08/05/2025	ML30	Monitor the docket (.1); review recent filings and update working group re same (.8); update case calendars re same (.2)	1.10	600.00	660.00
08/06/2025	AY8	Review docket update	0.30	1,025.00	307.50
08/06/2025	ML30	Monitor the docket (.1); review recent filings and update working group re same (.4); update case calendars re same (.2)	0.70	600.00	420.00
08/07/2025	DG16	Review docket update	0.10	2,025.00	202.50
08/07/2025	ML30	Monitor the docket (.1); review recent filings and update working group re same (.3)	0.40	600.00	240.00
08/08/2025	ML30	Monitor the docket (.1); review recent filings and update working group re same (.4); update case calendars re same (.2)	0.70	600.00	420.00
08/11/2025	AY8	Review docket update	0.50	1,025.00	512.50
08/11/2025	AY8	Prepare docket update summary and correspond with G. Sasson re same	0.50	1,025.00	512.50
08/11/2025	DG16	Correspond with G. Sasson and A. Yu regarding filed pleadings	0.20	2,025.00	405.00
08/11/2025	GS13	Review recently filed pleadings and Bowden lift stay motion	1.50	2,010.00	3,015.00
08/11/2025	ML30	Monitor the docket (.1); review recent filings and update working group re same (.4); update case calendars re same (.2)	0.70	600.00	420.00
08/12/2025	AY8	Review docket update	0.30	1,025.00	307.50
08/12/2025	DG16	Review docket update	0.20	2,025.00	405.00
08/12/2025	KC27	Review docket update	0.10	1,275.00	127.50

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 10

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/12/2025	ML30	Monitor the docket (.1); review recent filings and update working group re same (.3); update case calendars re same (.2)	0.60	600.00	360.00
08/13/2025	AY8	Review docket update	0.10	1,025.00	102.50
08/13/2025	ML30	Monitor the docket (.1); review recent filings and update working group re same (.4)	0.50	600.00	300.00
08/14/2025	ML30	Monitor the docket (.1); review recent filings and update working group re same (.1)	0.20	600.00	120.00
08/15/2025	ML30	Monitor the docket (.1); review recent filings and update working group re same (.3); update case calendars re same (.2)	0.60	600.00	360.00
08/18/2025	AY8	Review docket update	0.40	1,025.00	410.00
08/18/2025	DG16	Review docket updates and recently filed pleadings	0.20	2,025.00	405.00
08/18/2025	ML30	Monitor the docket (.1); review recent filings and update working group re same (.3); update case calendars re same (.2)	0.60	600.00	360.00
08/19/2025	AY8	Review docket update	0.20	1,025.00	205.00
08/19/2025	ML30	Monitor the docket (.1); review recent filings and update working group re same (.3)	0.40	600.00	240.00
08/20/2025	AY8	Review docket update	0.10	1,025.00	102.50
08/20/2025	ML30	Monitor the docket (.1); review recent filings and update working group re same (.3); update case calendars re same (.2)	0.60	600.00	360.00
08/21/2025	ML30	Monitor the docket (.1); review recent filings and update working group re same (.3); update case calendars re same (.2)	0.60	600.00	360.00
08/22/2025	ML30	Monitor the docket (.1); review recent filings and update working group re same (.3); update case calendars re same (.2)	0.60	600.00	360.00
08/25/2025	AY8	Review docket update	0.10	1,025.00	102.50
08/25/2025	ML30	Monitor the docket (.1); review recent filings and update working group re same (.7)	0.80	600.00	480.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 11

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/26/2025	ML30	Monitor the docket (.1); review recent filings and update working group re same (.3)	0.40	600.00	240.00
08/27/2025	ML30	Monitor the docket (.1); review recent filings and update working group re same (.4); update case calendars re same (.2)	0.70	600.00	420.00
08/28/2025	ML30	Monitor the docket and update working group re same	0.20	600.00	120.00
08/29/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
Subtotal: 02 General Motions and Pleadings / Docket Review			19.10		18,074.00

03 Debtor Meetings and Communications

08/01/2025	DG16	Review correspondence from MC Young (K&E) regarding PwC retention application	0.10	2,025.00	202.50
08/04/2025	AY8	Meeting with Kirkland, N. Bassett and K. Catalano re discovery requests related to PJT retention	0.40	1,025.00	410.00
08/04/2025	KC27	Attend meeting with K&E, N. Bassett, and A. Yu re document requests	0.40	1,275.00	510.00
08/04/2025	NAB	Call with K. Catalano, A. Yu and Debtors' counsel regarding discovery requests (.4); call with Debtors' counsel regarding PJT retention objection (.1)	0.50	2,010.00	1,005.00
08/05/2025	DG16	Telephone conference with K. Hansen, G. Sasson, K. Catalano, R. El Mouatassim Bih, A. Scruton (FTI), E. Cheng (FTI), M. Hyland (FTI), S. Winters (K&E), E. Swager (K&E), D. de Gosztanyi (PJT), N. Grossi (A&M), A. Shahbain (A&M) regarding operations, liquidity and business plan updates	0.30	2,025.00	607.50
08/05/2025	GS13	Meeting with Debtors' professionals, K. Hansen, D. Ginsberg, R. El Mouatassim Bih, and K. Catalano regarding case issues	0.30	2,010.00	603.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 12

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/05/2025	KH18	Debtor discussions with KE, G. Sasson, D. Ginsberg, K. Catalano, R. El Mouatassim Bih, and FTI regarding operations, liquidity and business plan updates (.3); follow up analysis regarding same (.6)	0.90	2,520.00	2,268.00
08/05/2025	KC27	Attend weekly call with Debtors' professionals, K. Hansen, G. Sasson, D. Ginsberg and R. El Mouatassim Bih re case developments	0.30	1,275.00	382.50
08/05/2025	REMB	Attend update call with debtors' advisors, K. Hansen, G. Sasson, D. Ginsberg and K. Catalano	0.30	1,350.00	405.00
08/06/2025	KC27	Correspond with K&E re draft confidentiality agreement and stipulated order	0.10	1,275.00	127.50
08/06/2025	NAB	Email with Debtors' counsel regarding PJT retention objection	0.20	2,010.00	402.00
08/07/2025	KC27	Correspond with K&E and Akin regarding unredacted PJT retention objection (.2); correspond with K&E re discovery productions (.2)	0.40	1,275.00	510.00
08/08/2025	NAB	Email with Debtors' counsel regarding PJT retention application objection discovery issues	0.20	2,010.00	402.00
08/11/2025	KC27	Review emails between N. Bassett and K&E re documents in database (.1); correspond with K&E re document requests (.1)	0.20	1,275.00	255.00
08/11/2025	NAB	Email with C. McGushin (KE) regarding discovery issues	0.10	2,010.00	201.00
08/12/2025	DG16	Review draft agenda for call with Debtor professionals and related correspondence from G. Sasson and E. Cheng (FTI) (.2); telephone conference with K. Hansen, G. Sasson, K. Catalano, R. El Mouatassim Bih, FTI, S. Winters (K&E), R. Kwastinent (K&E), T. Simion (A&M), N. Grossi (A&M), J. Singh (PJT) and S. Nitabach (PJT) regarding business/liquidity updates and upcoming milestones (.4)	0.60	2,025.00	1,215.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 13

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/12/2025	GS13	Telephone conference with Debtors' professionals, K. Hansen and PH team regarding case issues (.4); telephone conference with Debtors' professionals, N. Bassett, and K. Catalano regarding PJT retention related discovery (.6)	1.00	2,010.00	2,010.00
08/12/2025	KH18	Weekly professionals telephone conference with KE, A&M, PJT, PH team, and FTI regarding case updates and upcoming milestones	0.40	2,520.00	1,008.00
08/12/2025	KC27	Attend discovery meeting with N. Bassett, G. Sasson and K&E	0.60	1,275.00	765.00
08/12/2025	KC27	Attend portion of weekly call with K&E, FTI, Morris James, K. Hansen, and PH team regarding case matters	0.20	1,275.00	255.00
08/12/2025	NAB	Review discovery requests and issues in preparation for meet and confer call with KE (.4); call with KE, G. Sasson, K. Catalano regarding discovery related to PJT retention application (.6)	1.00	2,010.00	2,010.00
08/12/2025	REMB	Call with debtors' professionals, K. Hansen, and PH team regarding business updates, liquidity and vendor payments, plan and disclosure statement milestones, and related issues	0.40	1,350.00	540.00
08/13/2025	AY8	Correspond with Kirkland re Bowden lift stay motion	0.10	1,025.00	102.50
08/13/2025	AY8	Correspond with Kirkland re de minimis asset sale	0.10	1,025.00	102.50
08/13/2025	DG16	Telephone conferences with G. Sasson, M. Pecar, A. Scruton (FTI), E. Cheng (FTI), R. Kwasteniet (K&E), S. Winters (K&E), D. Webber (A&M) and N. Grossi (A&M) regarding Company waterfall recovery model/analysis	0.70	2,025.00	1,417.50
08/13/2025	GS13	Telephone conference with Debtors, D. Ginsberg, M. Pecar regarding waterfall analysis	0.70	2,010.00	1,407.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 14

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/13/2025	MP29	Waterfall analysis call with debtors, G. Sasson, D. Ginsberg	0.70	2,010.00	1,407.00
08/13/2025	NAB	Email with Kirkland regarding protective order and discovery issues	0.10	2,010.00	201.00
08/14/2025	KC27	Review emails between K&E and N. Bassett re discovery	0.20	1,275.00	255.00
08/14/2025	NAB	Emails with Debtors' counsel regarding depositions and discovery issues	0.30	2,010.00	603.00
08/15/2025	SR16	Correspond with Kirkland regarding prepetition security documentation	0.40	1,520.00	608.00
08/18/2025	AY8	Correspond with FTTI and Kirkland re de minimis asset sale	0.20	1,025.00	205.00
08/18/2025	KC27	Review emails between PH and K&E re Bowden lift stay motion	0.10	1,275.00	127.50
08/18/2025	REMB	Correspond with G. Sasson, D. Ginsberg, and KE regarding debtors' lift stay motion regarding FBG arbitration	0.40	1,350.00	540.00
08/19/2025	AY8	Review correspondence from FTTI re agenda for call with Debtor professionals	0.10	1,025.00	102.50
08/19/2025	AY8	Correspond with Kirkland re de minimis asset sale	0.10	1,025.00	102.50
08/19/2025	DG16	Review FTTI agenda for call with Debtor professionals (.1); telephone conference with K. Hansen, G. Sasson, K. Catalano, R. El Mouatassim Bih, A. Scruton (FTTI), E. Cheng (FTTI), M. Hyland (FTTI), E. Monzo (MJ), S. Winters (K&E), R. Kwasteniet (K&E), E. Swager (K&E), J. Singh (PJT), S. Nitbach (PJT) and N. Grossi (A&M) regarding case and business updates, customers, vendors and liquidity (.4)	0.50	2,025.00	1,012.50
08/19/2025	GS13	Review and annotate FTTI agenda for call with debtor professionals (.2); telephone conference with Debtors' professionals, K. Hansen, and PH team regarding ongoing case matters (.4)	0.60	2,010.00	1,206.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 15

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/19/2025	KH18	Review and annotate F'TI agenda for call with debtor professionals (.2); case update call with debtor professionals, UCC advisors, and PH team regarding case issues and developments (.4)	0.60	2,520.00	1,512.00
08/19/2025	KC27	Attend meeting with UCC advisors, Debtor professionals, K. Hansen, and PH team regarding case issues and updates	0.40	1,275.00	510.00
08/19/2025	REMB	Case update call with Kirkland, committee advisors, K. Hansen, and PH team regarding plan, disclosure statement, business plan and GUC recovery (.4); prepare follow up notes regarding same (.1)	0.50	1,350.00	675.00
08/20/2025	AY8	Correspond with Kirkland re de minimis asset sale	0.10	1,025.00	102.50
08/20/2025	RR25	Correspond with Kirkland re DS and Plan drafts	0.20	1,350.00	270.00
08/21/2025	AY8	Correspond with Kirkland re Bowden lift stay motion	0.20	1,025.00	205.00
08/22/2025	REMB	Correspond with Kirkland regarding lift stay motion	0.20	1,350.00	270.00
08/22/2025	SR16	Correspond with Kirkland and T. Arai regarding credit documentations	0.40	1,520.00	608.00
08/25/2025	DG16	Review agenda from E. Cheng (F'TI) for call with Debtors' professionals	0.10	2,025.00	202.50
08/25/2025	REMB	Correspond with Kirkland regarding FBG stay relief motion and related issues	0.20	1,350.00	270.00
08/26/2025	AY8	Correspond with Kirkland re Bowden lift stay motion	0.10	1,025.00	102.50
08/26/2025	REMB	Call with Diana (KE) regarding OCP payments and related issues	0.20	1,350.00	270.00
08/27/2025	AY8	Correspond with Kirkland re Bowden lift stay motion	0.40	1,025.00	410.00
08/27/2025	SR16	Due diligence correspondence with Kirkland	0.30	1,520.00	456.00
Subtotal: 03 Debtor Meetings and Communications			18.10		31,357.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 16

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04 UCC / Creditor Meetings and Communications					
08/01/2025	TA	Review UCC presentation materials	1.10	2,300.00	2,530.00
08/03/2025	AY8	Review issue related to UCC meeting re PJT retention objection	0.10	1,025.00	102.50
08/04/2025	DG16	Telephone conference with Committee members and advisors regarding objection to PJT retention application (.7); correspond with Committee members regarding PJT retention hearing update (.1)	0.80	2,025.00	1,620.00
08/04/2025	KH18	Committee call regarding PJT retention objection	0.70	2,520.00	1,764.00
08/04/2025	KC27	Review agenda for committee meeting	0.10	1,275.00	127.50
08/04/2025	NAB	Attend call with Committee regarding response to PJT retention application	0.70	2,010.00	1,407.00
08/05/2025	KH18	Creditor discussions regarding case issues and inquiries (.5); review and comment on same (.2)	0.70	2,520.00	1,764.00
08/06/2025	KH18	Correspond with Committee regarding PJT retention objection	0.40	2,520.00	1,008.00
08/07/2025	DG16	Review FTI Committee update deck	0.20	2,025.00	405.00
08/07/2025	GS13	Telephone conference with committee member regarding plan and next steps	0.60	2,010.00	1,206.00
08/12/2025	YK1	Review UCC advisor presentations dated July 31 and August 6	1.80	1,520.00	2,736.00
08/13/2025	GS13	Review UCC advisor materials for UCC telephone conference and prepare notes for same	1.00	2,010.00	2,010.00
08/13/2025	KC27	Prepare email to UCC re meeting agenda and presentation documents (.1); correspond with G. Sasson re same (.1)	0.20	1,275.00	255.00
08/13/2025	KC27	Review FTI update documents for UCC meeting (.1); comment on same for FTI (.1)	0.20	1,275.00	255.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 17

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/14/2025	DG16	Review update deck for Committee call (.2); telephone conference with Committee members regarding case and business/liquidity updates and PJT update (.7)	0.90	2,025.00	1,822.50
08/14/2025	GS13	Participate in Committee telephone conference (.7); review case issues and prepare notes for same (.5); telephone conference with creditor regarding case inquiries (.4)	1.60	2,010.00	3,216.00
08/14/2025	KH18	Review UCC advisor materials, agenda, and notes in prep for committee telephone conference (.5); committee telephone conference (.7); follow up review of items discussed (.9)	2.10	2,520.00	5,292.00
08/14/2025	NAB	Attend Committee call regarding update on PJT retention application litigation and case issues	0.70	2,010.00	1,407.00
08/18/2025	YK1	Review August 15 UCC meeting summary	0.50	1,520.00	760.00
08/19/2025	GS13	Review UCC advisor materials for committee telephone conference	0.80	2,010.00	1,608.00
08/20/2025	DG16	Review draft deck for weekly UCC call	1.00	2,025.00	2,025.00
08/20/2025	GS13	Review UCC advisor presentation materials in advance of committee telephone conference	1.10	2,010.00	2,211.00
08/20/2025	KC27	Prepare email to UCC re committee meeting agenda (.1); correspond with G. Sasson re same (.1)	0.20	1,275.00	255.00
08/20/2025	KC27	Review FTI presentation documents for UCC meeting	0.30	1,275.00	382.50
08/21/2025	DG16	Call with Committee members regarding company updates (budget, liquidity) and case updates (SOALs/SOFAs, plan timeline)	0.90	2,025.00	1,822.50
08/21/2025	GS13	Review agenda, recent filings, and case issues to prepare for UCC committee telephone conference (.9); participate in committee meeting (.9); correspond with K. Hansen regarding committee issues (.2)	2.00	2,010.00	4,020.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 18

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/21/2025	KH18	Review UCC advisor materials, agenda, and open issues to prepare for UCC meeting (.8); UCC meeting (.9); follow up review of issues from UCC meeting (.9)	2.60	2,520.00	6,552.00
08/21/2025	KC27	Review Committee meeting agenda and notes	0.10	1,275.00	127.50
08/25/2025	AY8	Call with committee member re hearing on lift stay motion	0.10	1,025.00	102.50
08/25/2025	AY8	Correspond with UCC re Monday hearing	0.60	1,025.00	615.00
08/25/2025	DG16	Correspond with G. Sasson regarding UCC call	0.10	2,025.00	202.50
08/27/2025	AY8	Review correspondence from FTI re UCC deck	0.10	1,025.00	102.50
08/27/2025	DG16	Review draft UCC meeting deck	0.40	2,025.00	810.00
08/27/2025	KC27	Correspond with UCC regarding FTI presentation	0.10	1,275.00	127.50
08/27/2025	KC27	Review FTI presentation for UCC (.2); correspond with G. Sasson re same (.2)	0.40	1,275.00	510.00
08/28/2025	TA	Review committee update and UCC advisor documents for meeting	1.40	2,300.00	3,220.00
Subtotal: 04 UCC / Creditor Meetings and Communications			26.60		54,381.00

05 Court Hearings

08/11/2025	KH18	Review open issues and related submissions for hearing	0.50	2,520.00	1,260.00
08/24/2025	AY8	Correspond with M. Laskowski re 8/25 hearing	0.10	1,025.00	102.50
08/24/2025	ML30	Correspond with A. Yu re 8/25 hearing preparation	0.10	600.00	60.00
08/25/2025	AY8	Correspond with G. Sasson re hearing	0.20	1,025.00	205.00
08/25/2025	AY8	Attend hearing re FBG lift stay motion	0.30	1,025.00	307.50
08/25/2025	AY8	Correspond with M. Laskowski re court hearing	0.30	1,025.00	307.50

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 19

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/25/2025	GS13	Review open issues and prepare notes for hearing (.3); participate in hearing and related discussions with parties (.8)	1.10	2,010.00	2,211.00
08/25/2025	ML31	Attend hearing	0.30	895.00	268.50
08/25/2025	ML30	Monitor the omnibus hearing	0.30	600.00	180.00
08/25/2025	REMB	Attend virtual hearing regarding FBG arbitration and related stay issues	0.30	1,350.00	405.00
08/26/2025	YK1	Attend hearing (0.3); prepare notes regarding follow up issues (0.2)	0.50	1,520.00	760.00
Subtotal: 05 Court Hearings			4.00		6,067.00

06 Fee / Employment Applications (UCC Professionals)

08/05/2025	AY8	Correspond with R. El Mouatassim Bih re UCC professionals fee applications	0.10	1,025.00	102.50
08/05/2025	DG16	Review UST comments to UCC professional retention applications	0.10	2,025.00	202.50
08/05/2025	GS13	Review questions from UST regarding PH retention (.8); draft email response to same (.3); follow-up email to K. Hansen, D. Ginsberg, K. Traxler and M. Leonard regarding same (.1)	1.20	2,010.00	2,412.00
08/05/2025	KAT2	Review UST comments to PH retention papers and related correspondence from G. Sasson (.2); prepare response to G. Sasson regarding same (.2)	0.40	1,175.00	470.00
08/06/2025	GS13	Review and revise supplemental declaration for PH retention (.7); emails with K. Traxler regarding same (.2)	0.90	2,010.00	1,809.00
08/06/2025	KAT2	Correspond with G. Sasson regarding supplemental declaration related to PH retention (.1); prepare same (1.4)	1.50	1,175.00	1,762.50
08/07/2025	AY8	Correspond with K. Traxler and C. Edge re PH July services and related invoice	0.10	1,025.00	102.50

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 20

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/07/2025	DG16	Review correspondence from G. Sasson, E. Cheng (FTI), E. Monzo (MJ) and J. Levine (MJ) regarding filings for PH and FTI retention applications	0.10	2,025.00	202.50
08/07/2025	KAT2	Correspond with G. Sasson regarding supplemental declaration related to PH retention (.1); prepare same for filing (.1); correspond with A. Yu and C. Edge regarding first monthly fee application (.1)	0.30	1,175.00	352.50
08/07/2025	ML30	Correspond with G. Sasson re supplemental declaration supporting PH retention (.2); review same (.2)	0.40	600.00	240.00
08/08/2025	AY8	Review draft COC related to PH retention application (.1); correspond with Morris James re same (.1)	0.20	1,025.00	205.00
08/11/2025	AY8	Correspond with C. Edge re PH June and July invoices and related fee matters	0.80	1,025.00	820.00
08/11/2025	DG16	Correspond with R. El Mouatassim Bih regarding review of fee statements	0.10	2,025.00	202.50
08/11/2025	KAT2	Correspond with A. Yu and M. Leonard regarding PH July services and related fee issues	0.20	1,175.00	235.00
08/12/2025	AY8	Correspond with M. Leonard re PH invoice review	0.10	1,025.00	102.50
08/12/2025	ML31	Correspond with A. Yu and G. Sasson regarding UCC fee issues	0.20	895.00	179.00
08/14/2025	KAT2	Review PH July services and related fee issues and correspond with M. Leonard and C. Edge regarding same	0.20	1,175.00	235.00
08/14/2025	KC27	Review PH June invoice (.5); correspond with M. Leonard re same (.1); correspond with R. El Mouatassim re same (.1)	0.70	1,275.00	892.50
08/14/2025	ML31	Review PH June invoice	0.80	895.00	716.00
08/15/2025	KAT2	Review PH July services and related fee issues and correspond with M. Leonard and C. Edge regarding same (.3); prepare UST Appendix B info related to July services (.2)	0.50	1,175.00	587.50
08/16/2025	ML31	Review PH July invoice	2.40	895.00	2,148.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 21

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/18/2025	KC27	Review and revise PH June/July fee application (1.6); correspond with M. Leonard re same (.1); review FTI fee application (.2)	1.90	1,275.00	2,422.50
08/18/2025	ML31	Review and revise PH invoice for July services	2.40	895.00	2,148.00
08/19/2025	AY8	Review and revise PH first monthly fee application	1.80	1,025.00	1,845.00
08/19/2025	KC27	Review draft PH fee application (.5); review comments from G. Sasson, M. Leonard, and R. El Mouatassim Bih re same (.2)	0.70	1,275.00	892.50
08/19/2025	ML31	Draft first monthly fee application for PH June/July services	4.60	895.00	4,117.00
08/19/2025	REMB	Review draft PH fee application (1.2); correspond with M. Leonard regarding same (0.2)	1.40	1,350.00	1,890.00
08/20/2025	AY8	Review and revise PH first monthly fee application	0.70	1,025.00	717.50
08/20/2025	KAT2	Review correspondence from G. Sasson, C. Edge, and A. Yu regarding professional retention and compensation issues (.2); review and comment on PH first monthly fee application (.3); correspond with C. Edge regarding same (.1); correspond with A. Yu regarding same (.1)	0.70	1,175.00	822.50
08/20/2025	KC27	Review emails from C. Edge, G. Sasson and A. Yu re PH fee application (.2); correspond with A. Yu and R. El Mouatassim Bih re same (.1); correspond with Morris James and FTI re their fee applications (.2)	0.50	1,275.00	637.50
08/21/2025	AY8	Correspond with K. Catalano re PH first monthly fee application	0.10	1,025.00	102.50
08/26/2025	AY8	Review and revise PH first monthly fee application for June/July services	0.80	1,025.00	820.00
08/26/2025	KAT2	Review August fee matters and correspond with R. El Mouatassim Bih regarding same	0.30	1,175.00	352.50

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 22

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/26/2025	ML31	Review first monthly fee application for PH June and July services	0.50	895.00	447.50
08/27/2025	AY8	Review and revise PH first monthly fee application (0.4); correspond with Morris James re filing same (0.2)	0.60	1,025.00	615.00
08/28/2025	AY8	Correspond with Morris James re first monthly fee application	0.10	1,025.00	102.50
Subtotal: 06 Fee / Employment Applications (UCC Professionals)			28.40		31,911.50

07 Fee / Employment Applications (Debtor / Other Professionals)

08/01/2025	DG16	Telephone conference with G. Sasson, K. Catalano, and R. El Mouatassim Bih regarding objection to PJT retention application (.2); correspond with K. Catalano regarding PJT retention objection (.1); review revised objection (.2)	0.50	2,025.00	1,012.50
08/01/2025	GS13	Review and comment on PJT retention objection (2.0); telephone conference with N. Bassett regarding same (.1); telephone conference with D. Ginsberg, K. Catalano, and R. El Mouatassim Bih regarding same (.2)	2.30	2,010.00	4,623.00
08/01/2025	KH18	PJT fee analysis (1.5); correspond with G. Sasson, D. Ginsberg, and R. El Mouatassim Bih regarding same (.8); correspond with FTI regarding same (.2)	2.50	2,520.00	6,300.00
08/01/2025	KC27	Prepare declaration in support of PJT retention objection (2.5); review FTI precedent for same (.3); correspond with R. El Mouatassim Bih re same (.1); revise PJT retention objection (.9); analyze case law for same (1.4); correspond with G. Sasson re same (.1); call with G. Sasson, D. Ginsberg, and R. El Mouatassim Bih re same (.2); correspond with N. Bassett re same (.1)	5.60	1,275.00	7,140.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 23

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/01/2025	NAB	Emails with G. Sasson regarding PJT retention objection (.2); call with G. Sasson regarding same (.1)	0.30	2,010.00	603.00
08/01/2025	REMB	Call with G. Sasson, D. Ginsberg, and K. Catalano regarding PJT retention application objection (0.2); correspond with FTI regarding PJT retention objection (0.1)	0.30	1,350.00	405.00
08/02/2025	AY8	Review correspondence from K. Hansen re PJT retention application (0.1); prepare for UCC meeting re same (0.1)	0.20	1,025.00	205.00
08/02/2025	DG16	Review correspondence from K. Hansen and G. Sasson regarding PJT engagement objection	0.20	2,025.00	405.00
08/02/2025	KH18	Correspond with FTI, G. Sasson, D. Ginsberg, and R. El Mouatassim Bih regarding PJT fee (.8); analyze issues regarding same (.2)	1.00	2,520.00	2,520.00
08/03/2025	DG16	Telephone conference with K. Hansen, N. Bassett, G. Sasson and R. El Mouatassim Bih regarding objection to PJT retention application (.4); review correspondence from K. Hansen, N. Bassett, G. Sasson and R. El Mouatassim Bih regarding same (.4); review revised PJT objection and comments thereto (.3); correspond with G. Sasson regarding same (.2); correspond with N. Bassett, K. Catalano and R. El Mouatassim regarding PJT retention objection (.5); review PJT retention application and Singh declaration in support (.5); telephone conferences with R. El Mouatassim Bih regarding PJT retention objection (.2); review and revise PJT retention objection (1.5); correspond with N. Bassett regarding document requests in connection with PJT retention objection (.1)	4.10	2,025.00	8,302.50

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 24

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/03/2025	GS13	Telephone conference with K. Hansen, N. Bassett, D. Ginsberg, and R. El Mouatassim Bih regarding draft PJT retention objection (.4); review and revise PJT retention objection (.5); emails with N. Bassett, K. Catalano and R. El Mouatassim Bih regarding same (.2)	1.10	2,010.00	2,211.00
08/03/2025	KH18	Further analyze PJT retention issues (.6); prepare outline for objection to same (.8); telephone conference with G. Sasson, N. Bassett, D. Ginsberg, and R. El Mouatassim Bih regarding PJT retention objection (.4); correspond with G. Sasson, N. Bassett, and D. Ginsberg regarding same (.2)	2.00	2,520.00	5,040.00
08/03/2025	NAB	Review and revise drafts of PJT retention objection (.9); emails with D. Ginsberg regarding same (.4); call with K. Hansen, G. Sasson, D. Ginsberg, and R. El Mouatassim Bih regarding same (.4); review PJT retention application and accompanying declaration (.3); review fee structure analyses relating to same (.5)	2.50	2,010.00	5,025.00
08/03/2025	REMB	Review and incorporate comments from N. Bassett and D. Ginsberg to draft objection to PJT retention (4.8); call with K. Hansen, N. Bassett, G. Sasson, and D. Ginsberg regarding draft PJT retention objection (0.4); review FTT's comp analysis of PJT restructuring fees in past cases (2.3); review and revise draft FTI declaration (3.3); calls with D. Ginsberg regarding draft PJT retention objection and supporting declaration (0.2)	11.00	1,350.00	14,850.00
08/04/2025	AY8	Review of certain issues re PJT retention objection	0.20	1,025.00	205.00
08/04/2025	AY8	Review documents related to PJT retention objection in preparation for FTI call on same	0.60	1,025.00	615.00
08/04/2025	AY8	Correspond with K. Catalano and R. El Mouatassim Bih re PJT retention	0.40	1,025.00	410.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 25

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/04/2025	DG16	Review K. Hansen comments to draft PJT retention objection (.2); review correspondence from R. El Mouatassim Bih regarding same (.1); telephone conference with K. Hansen, N. Bassett, G. Sasson, K. Catalano, R. El Mouatassim Bih, A. Scruton (FTI) and M. Hyland (FTI) regarding PJT retention objection and FTI supporting declaration (.4); further telephone conference with FTI, N. Bassett, K. Catalano and R. El Mouatassim Bih regarding same (.8); correspond with A. Yu and K. Catalano regarding objection to PJT retention application (.2); correspond with R. El Mouatassim Bih regarding Scruton declaration (.1); review draft Scruton declaration (.2); update call with G. Sasson regarding objection to PJT retention application (.2); correspond with N. Bassett regarding extension of objection deadline (.1); correspond with M. Hyland (FTI) regarding Scruton declaration exhibits (.1)	2.40	2,025.00	4,860.00
08/04/2025	GS13	Review and revise PJT retention objection (1.5); telephone conference with FTI, K. Hansen D. Ginsberg, N. Bassett, K. Catalano and R. El Mouatassim Bih regarding same (.4); telephone conference with D. Ginsberg regarding same (.2)	2.10	2,010.00	4,221.00
08/04/2025	KH18	Correspond with FTI, N. Bassett, D. Ginsberg and G. Sasson regarding PJT fee discovery (.4); analyze and comment on PJT comps and objection (1.3); call with FTI, N. Bassett, G. Sasson, D. Ginsberg, K. Catalano and R. El Mouatassim Bih regarding same (.4)	2.10	2,520.00	5,292.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 26

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/04/2025	KC27	Correspond with Morris James re PJT retention objection (.2); attend meeting with FTI, K. Hansen, D. Ginsberg, N. Bassett, G. Sasson and R. El Mouatassim Bih re PJT retention objection (.4); attend further meeting with FTI, D. Ginsberg, N. Bassett, R. El Mouatassim Bih re same (.8); review issues and notes to prepare for same (.2); review revised declaration in support of PJT retention objection (.3); review revised PJT retention objection (.3); analyze case law for same (1.7)	3.90	1,275.00	4,972.50
08/04/2025	NAB	Review and revise draft PJT retention objection and accompanying FTI declaration (.6); review supporting documents relating to same (.3); call with FTI, K. Hansen, D. Ginsberg, G. Sasson, K. Catalano and R. El Mouatassim Bih regarding PJT objection and FTI declaration (.4); further call with FTI, D. Ginsberg, K. Catalano and R. El Mouatassim Bih regarding FTI declaration (.8); emails with D. Ginsberg, K. Catalano, R. El Mouatassim Bih regarding revised objection and declaration (.3); further review and revise same (.6)	3.00	2,010.00	6,030.00
08/04/2025	REMB	Call with FTI, K. Hansen, G. Sasson, N. Bassett, D. Ginsberg and K. Catalano regarding draft PJT retention objection (0.4); further call with FTI, N. Bassett, D. Ginsberg and K. Catalano regarding draft FTI supporting declaration (0.8); review and revise draft FTI declaration to incorporate comments from N. Bassett and FTI (2.0)	3.20	1,350.00	4,320.00
08/05/2025	AY8	Review OCP motion and ancillary documents	0.30	1,025.00	307.50

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 27

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/05/2025	DG16	Correspond with N. Bassett, G. Sasson, R. El Mouatassim Bih and K. Catalano regarding PJT retention objection and discovery regarding same (.4); review revised Scruton declaration (.9); telephone conferences with R. El Mouatassim Bih regarding objection and supporting declaration (.3); telephone conference with N. Bassett regarding Scruton declaration (.1); review N. Bassett's comments to Scruton declaration (.2); review further revised Scruton declaration (.2); correspond with R. El Mouatassim Bih regarding same (.1); correspond with K. Hansen, N. Bassett, A. Scruton (FTI) and M. Hyland (FTI) regarding adjournment of PJT retention hearing (.1)	2.30	2,025.00	4,657.50
08/05/2025	DG16	Correspond with K Catalano and A. Yu regarding revised OCP order (.1); review revised OCP order (.1)	0.20	2,025.00	405.00
08/05/2025	GS13	Review and comment on PJT retention issues and objection	0.30	2,010.00	603.00
08/05/2025	KH18	Analyze and comment on PJT related issues for retention objection	1.10	2,520.00	2,772.00
08/05/2025	NAB	Review and revise draft PJT retention objection and FTI declaration (.5); call with D. Ginsberg regarding same (.1); emails with D. Ginsberg, R. El Mouatassim Bih regarding same (.2); further review and revise PJT retention objection and declaration (.6)	1.40	2,010.00	2,814.00
08/05/2025	REMB	Correspond with FTI regarding PJT retention objection and FTI supporting declaration (2.4); calls with D. Ginsberg regarding objection and supporting declaration (.3); review and revise FTI declaration and draft objection to incorporate additional comments from N. Bassett and D. Ginsberg (2.1)	4.80	1,350.00	6,480.00
08/05/2025	RR25	Review OCP order	0.20	1,350.00	270.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 28

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/06/2025	DG16	Correspond with N. Bassett regarding objection to PJT retention application (.1); review revised objection (.9); review FTI comments to Scruton declaration (.2); telephone conference with N. Bassett, G. Sasson and R. El Mouatassim Bih regarding Scruton declaration (.7); review revised Scruton declaration (.8); telephone conference with G. Sasson, N. Bassett, R. El Mouatassim Bih, A. Scruton (FTI) and M. Hyland (FTI) regarding Scruton declaration (.5); correspond with N. Bassett, G. Sasson and R. El Mouatassim Bih regarding comments to Scruton declaration and objection (.7); correspond with N. Bassett, G. Sasson and E. Monzo (MJ) regarding filing of objection under seal (.3); office conference with K. Hansen and R. El Mouatassim Bih regarding revisions to PJT objection (.7); follow up conference with R. El Mouatassim Bih regarding process for finalizing objection documents (.2); review further revised objection to PJT retention application (.8); redact same (.2); review final Scruton declaration (.1)	6.20	2,025.00	12,555.00
08/06/2025	GS13	Review and revise PJT retention objection (2.7); review and revise FTI declaration in support (1.1); telephone conference with N. Bassett, D. Ginsberg, and R. El Mouatassim Bih regarding same (.7); telephone conference with FTI, N. Bassett, D. Ginsberg and R. El Mouatassim Bih regarding same (.5); review and comment on same for filing (.3)	5.30	2,010.00	10,653.00
08/06/2025	KH18	Edit PJT retention objection (2.9); review and edit exhibits for same (1.0); conference with D. Ginsberg and R. El Mouatassim Bih regarding revisions to PJT retention objection and exhibits (.7)	4.60	2,520.00	11,592.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 29

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/06/2025	KC27	Correspond with R. El Mouatassim Bih re PJT retention objection, supporting declaration and related issues (1.3); review retention objection (.4); review declaration for same (.3)	2.00	1,275.00	2,550.00
08/06/2025	NAB	Call with G. Sasson, D. Ginsberg, and R. El Mouatassim Bih regarding revisions to PJT retention objection and related FTI declaration (.7); call with G. Sasson, D. Ginsberg, R. El Mouatassim Bih and FTI regarding same (.5); review and revise objection, declaration, and motion to seal (.6); emails with G. Sasson, D. Ginsburg, K. Catalano regarding same (.4)	2.20	2,010.00	4,422.00
08/06/2025	REMB	Call with N. Bassett, G. Sasson and D. Ginsberg regarding FTI supporting declaration (.7); call with G. Sasson, N. Bassett, D. Ginsberg, and FTI regarding same (.5); review exhibits prepared by FTI to objection to PJT retention (.8); correspond with FTI regarding same (.7); conference with K. Hansen and D. Ginsberg regarding revisions to PJT retention objection (.7); review and revise PJT retention objection and FTI supporting declaration to incorporate comments from D. Ginsberg, G. Sasson, N. Bassett and K. Hansen (4.2); conference with D. Ginsberg regarding process for finalizing objection documents (.2); correspond with K. Catalano regarding draft objection, draft declaration, exhibits and related issues (.5)	8.30	1,350.00	11,205.00
08/07/2025	NAB	Emails with K. Catalano regarding protective order and issues related to objection to PJT retention application	0.50	2,010.00	1,005.00
08/07/2025	TA	Review draft objection to PJT retention application	0.80	2,300.00	1,840.00
08/08/2025	DG16	Review correspondence from G. Sasson, N. Bassett and K. Catalano regarding PJT objection discovery matters	0.20	2,025.00	405.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 30

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/08/2025	KH18	Correspond with N. Bassett, D. Ginsberg, G. Sasson, and FTI regarding PJT discovery and related hearing (.9); outline hearing process for PJT retention objection (1.1); prepare committee response on professional actions (1.0)	3.00	2,520.00	7,560.00
08/10/2025	DG16	Review correspondence from K. Hansen, N. Bassett, G. Sasson, R. El Mouatassim Bih and K. Catalano regarding PJT retention objection matters	0.30	2,025.00	607.50
08/10/2025	ML30	Correspond with K. Catalano re PJT objection reply deadline (.1); review the local rules re same (.1); determine reply deadline for debtors and update K. Catalano re same (.1)	0.30	600.00	180.00
08/10/2025	NAB	Email with K. Hansen, G. Sasson, D. Ginsberg regarding PJT retention application objection litigation	0.50	2,010.00	1,005.00
08/11/2025	AY8	Correspond with Morris James re Greenberg Traurig retention	0.10	1,025.00	102.50
08/11/2025	AY8	Correspond with K. Catalano re PJT retention discovery	0.10	1,025.00	102.50
08/12/2025	NAB	Emails with G. Sasson regarding PJT retention application objection issues	0.30	2,010.00	603.00
08/12/2025	YK1	Review UCC objection to PJT retention and FTI declaration	1.60	1,520.00	2,432.00
08/13/2025	AY8	Review correspondence from Morris James re Greenberg Traurig retention (.5); correspond with Morris James re same (.1)	0.60	1,025.00	615.00
08/14/2025	AY8	Review correspondence from Morris James re Greenberg Traurig retention	0.20	1,025.00	205.00
08/14/2025	DG16	Review correspondence from K. Hansen, N. Bassett and G. Sasson regarding PJT retention objection update and strategy	0.10	2,025.00	202.50
08/14/2025	KC27	Correspond with N. Bassett re evidence for PJT hearing (.4); review FTI declaration re PJT retention objection (.3); correspond with FTI re same (.3)	1.00	1,275.00	1,275.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 31

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/14/2025	TA	Review update memo from FTI and objection to PJT retention	2.10	2,300.00	4,830.00
08/15/2025	DG16	Review correspondence from K. Hansen regarding PJT settlement (.1); review correspondence from B. Keilson (MJ) regarding Greenberg Traurig retention (.1)	0.20	2,025.00	405.00
08/15/2025	NAB	Review emails from K. Hansen regarding settlement of PJT retention application objection	0.10	2,010.00	201.00
08/25/2025	REMB	Correspond with G. Sasson and FTI regarding ordinary course professional payments and related issues	0.40	1,350.00	540.00
08/26/2025	REMB	Correspond with FTI and G. Sasson regarding OCP order and related issues	0.30	1,350.00	405.00
Subtotal: 07 Fee / Employment Applications (Debtor / Other Professionals)			103.40		185,374.50
 08 Financial Reports (Schedules, SoFAs, MORs, DIP reports)					
08/11/2025	DG16	Review docket filings regarding Schedules and SoFAs	0.20	2,025.00	405.00
08/11/2025	ML30	Review and prepare Schedules and SoFAs for attorney review/access	3.90	600.00	2,340.00
08/11/2025	REMB	Correspond with FTI regarding schedules and SoFAs (0.2); review schedules and SoFAs (1.2)	1.40	1,350.00	1,890.00
08/18/2025	REMB	Correspond with M. Pecar, S. Rubinchik and J. Lader regarding SoFAs and schedules	0.50	1,350.00	675.00
08/25/2025	DG16	Review correspondence from R. El Mouatassim Bih regarding MOR disclosure	0.10	2,025.00	202.50
Subtotal: 08 Financial Reports (Schedules, SoFAs, MORs, DIP reports)			6.10		5,512.50

09 Business Operations

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 32

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/01/2025	TA	Develop list of questions for FTI meeting	0.40	2,300.00	920.00
08/05/2025	TA	Review emails from lender counsel regarding intercreditor agreement (.3); develop discussion points for N&A second meeting (.3)	0.60	2,300.00	1,380.00
08/08/2025	TA	Review draft motion for TRJ (.3); emails with FTI regarding same (.2)	0.50	2,300.00	1,150.00
08/11/2025	YK1	Prepare summary of recent developments on Marelli and their suppliers (4.3); prepare outline of meetings with PwC (1.6)	5.90	1,520.00	8,968.00
08/12/2025	TA	Prepare discussion questions for upcoming meetings with Nishimura Asahi	0.50	2,300.00	1,150.00
08/12/2025	YK1	Prepare outline for meetings with Nishimura Asahi	1.20	1,520.00	1,824.00
08/13/2025	TA	Prepare for and attend meeting with PwC Japan, Y. Kamo, and FTI regarding debtors' activities	2.40	2,300.00	5,520.00
08/13/2025	YK1	Prepare for and attend meeting with PwC Japan, T. Arai, and S. Kubo (FTI) re debtors' activities	2.40	1,520.00	3,648.00
08/14/2025	REMB	Review meeting notes and correspondence with PH Tokyo and PwC	0.50	1,350.00	675.00
08/14/2025	TA	Prepare meeting notes from PwC meeting and review PwC's response to debtor's inquiry	2.70	2,300.00	6,210.00
08/14/2025	YK1	Prepare English notes of August 13 meeting with PwC	1.70	1,520.00	2,584.00
08/18/2025	TA	Review draft PwC meeting notes and revise same (1.0); correspond with UCC professionals regarding same (0.3)	1.30	2,300.00	2,990.00
08/18/2025	YK1	Analyze local government activities in connection with suppliers and vendors protections of debtor and prepare summary of the same	3.90	1,520.00	5,928.00
08/21/2025	RR25	Review fourth interim cash management order	0.30	1,350.00	405.00
08/21/2025	RR25	Email D. Ginsberg, G. Sasson re fourth interim cash management order	0.20	1,350.00	270.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 33

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/21/2025	RR25	Email Kirkland re fourth interim cash management order	0.10	1,350.00	135.00
08/27/2025	TA	Review Japanese press coverage on performance of OEMs and suppliers (0.9); compose email to G. Sasson, D. Ginsberg regarding same (0.2)	1.10	2,300.00	2,530.00
08/28/2025	AY8	Review correspondence from FTI re Japanese communications	0.10	1,025.00	102.50
08/29/2025	YK1	Analyze news coverage on debtor and suppliers (2.7); prepare summary of the same (0.8)	3.50	1,520.00	5,320.00
Subtotal: 09 Business Operations			29.30		51,709.50

10 Asset and Recovery Analysis

08/07/2025	KH18	Analyze waterfall claims issues	1.10	2,520.00	2,772.00
08/11/2025	DG16	Review correspondence from E. Cheng regarding recovery waterfall analysis	0.10	2,025.00	202.50
08/11/2025	GS13	Review FTI waterfall analysis deck (1.7); correspond with D. Ginsberg, S. Rubinchik, R. El Mouatassim Bih regarding same (.7); emails with FTI regarding same (.3)	2.70	2,010.00	5,427.00
08/11/2025	KC27	Review FTI documents re recovery (.3); review email from FTI re same (.1)	0.40	1,275.00	510.00
08/12/2025	DG16	Review FTI recovery analysis waterfall deck (.7); review related correspondence from E. Cheng (FTI) (.2); telephone conference with G. Sasson regarding same (.2)	1.10	2,025.00	2,227.50
08/12/2025	GS13	Review FTI waterfall analysis (1.5); telephone conference with D. Ginsberg regarding same (.2)	1.70	2,010.00	3,417.00
08/12/2025	KC27	Review emails from R. El Mouatassim Bih, D. Ginsberg and FTI re recovery analysis	0.20	1,275.00	255.00
08/12/2025	REMB	Review FTI waterfall analysis (1.0); correspond with S. Rubinchik, D. Ginsberg, G. Sasson and M. Pecar regarding same (0.7)	1.70	1,350.00	2,295.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 34

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/13/2025	DG16	Review FTI waterfall recovery deck (.4); telephone conference with G. Sasson, M. Pecar, S. Rubinchik, R. El Mouatassim Bih, A. Scruton (FTI) and E. Cheng (FTI) regarding same (1.2); further telephone conference with FTI, G. Sasson regarding waterfall analysis (.4); correspond with R. El Mouatassim Bih regarding same (.1); telephone conference with S. Sepinuck, S. Rubinchik and R. El Mouatassim Bih regarding same (.5); telephone conference with G. Sasson regarding Company waterfall recovery model/analysis (.2); telephone conference with R. El Mouatassim Bih regarding research issue for same (.1)	2.90	2,025.00	5,872.50
08/13/2025	GS13	Review waterfall analysis (.8); telephone conference with FTI, D. Ginsberg, M. Pecar, S. Rubinchik and R. El Mouatassim Bih regarding waterfall analysis (1.2); post-debtor call follow-up telephone conference with FTI, D. Ginsberg regarding same (.4); further telephone conference with D. Ginsberg regarding Company waterfall analysis (.2)	2.60	2,010.00	5,226.00
08/13/2025	KH18	Review waterfall analysis	1.00	2,520.00	2,520.00
08/13/2025	MP29	Review documents related to waterfall analysis (0.9); call with FTI, G. Sasson, D. Ginsberg, S. Rubinchik, and R. El Mouatassim Bih regarding waterfall analysis (1.2)	2.10	2,010.00	4,221.00
08/13/2025	REMB	Call (portion) with FTI, G. Sasson, D. Ginsberg, M. Pecar, and S. Rubinchik regarding waterfall analysis, assumptions and related issues	1.00	1,350.00	1,350.00
08/13/2025	REMB	Call with S. Sepinuck, D. Ginsberg, and S. Rubinchik regarding waterfall analysis (0.5); call with D. Ginsberg regarding waterfall issue (0.1)	0.60	1,350.00	810.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 35

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/13/2025	SR16	Analyze waterfall modeling among the DIP and prepetition tranches (1.9); telephone conference with G. Sasson, D. Ginsberg, M. Pecar, R. El Mouatassim Bih, and FTI regarding same (1.2); telephone conference with S. Sepinuck, D. Ginsberg, and R. El Mouatassim Bih regarding same (.5)	3.60	1,520.00	5,472.00
08/13/2025	SS54	Telephone conference with D. Ginsberg, S. Rubinchik and R. El Mouatassim Bih regarding waterfall analysis and subrogation rights	0.50	1,565.00	782.50
08/14/2025	GS13	Review and comment on waterfall analysis	1.40	2,010.00	2,814.00
08/14/2025	KH18	Correspond with FTI, G. Sasson, D. Ginsberg regarding impairment issues	0.50	2,520.00	1,260.00
08/14/2025	SR16	Review waterfall analysis and related PH comments	0.80	1,520.00	1,216.00
08/15/2025	DG16	Review correspondence from R. El Mouatassim Bih, S. Rubinchik and E. Cheng (FTI) regarding waterfall analysis	0.20	2,025.00	405.00
08/18/2025	GS13	Review waterfall issues (1.7); comment on same (.6)	2.30	2,010.00	4,623.00
08/18/2025	KH18	Analyze and comment on impairment and waterfall issues	1.10	2,520.00	2,772.00
08/19/2025	GS13	Review and comment on waterfall analysis	2.10	2,010.00	4,221.00
08/19/2025	KC27	Review GUC analysis	0.20	1,275.00	255.00
08/19/2025	SR16	Correspond with T. Arai, Y. Kamo regarding waterfall provisions and collateral issues	0.50	1,520.00	760.00
08/19/2025	TA	Review and respond to email from S. Rubinchik regarding waterfall provisions (.3); review updated FTI documents and associated PH emails regarding waterfall, collateral, and recovery analysis (.8)	1.10	2,300.00	2,530.00
08/20/2025	GS13	Review and comment on waterfall analysis	1.90	2,010.00	3,819.00
08/20/2025	ML31	Analyze reimbursement issues and related caselaw and statutory authority (1.6); summarize findings (.4)	2.00	895.00	1,790.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 36

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/20/2025	REMB	Review GUC analysis prepared by debtors' advisors	0.40	1,350.00	540.00
08/21/2025	DG16	Telephone conference with G. Sasson, M. Pecar, E. Cheng (FTI) and M. Hyland (FTI) regarding waterfall recovery analysis (.8); telephone conference with T. Arai regarding same (.5)	1.30	2,025.00	2,632.50
08/21/2025	GS13	Review and comment on waterfall analysis (1.3); telephone conference with FTI, D. Ginsberg, M. Pecar regarding same (.8)	2.10	2,010.00	4,221.00
08/21/2025	ML31	Discussion with R. El Mouatassim Bih re reimbursement issues and related waterfall analysis	0.70	895.00	626.50
08/21/2025	MP29	Call with FTI, G. Sasson and D. Ginsberg regarding waterfall analysis (0.8); analyze waterfall issues (0.4)	1.20	2,010.00	2,412.00
08/21/2025	REMB	Call with M. Leonard regarding questions and legal research in connection with the waterfall analysis	0.70	1,350.00	945.00
08/21/2025	SR16	Analyze and comment on FTI waterfall analysis	1.00	1,520.00	1,520.00
08/21/2025	TA	Review updated FTI report regarding waterfall / recovery (0.8); telephone conference with D. Ginsberg regarding same (0.5)	1.30	2,300.00	2,990.00
08/22/2025	ML31	Analyze reimbursement questions and related caselaw and statutory authority (1.8); summarize same for R. El Mouatassim Bih (1.7)	3.50	895.00	3,132.50
08/25/2025	AY8	Review correspondence from FTI re chapter 11 opportunity analysis	0.10	1,025.00	102.50
08/25/2025	GS13	Review waterfall analysis	0.80	2,010.00	1,608.00
08/25/2025	KC27	Review correspondence from FTI re recovery analysis	0.10	1,275.00	127.50
08/26/2025	GS13	Review and comment on waterfall analysis	1.10	2,010.00	2,211.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 37

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/27/2025	TA	Correspond with FTI regarding meeting with MHM to discuss Japan unsecured creditors issues (0.8); prepare talking points for same (1.6)	2.40	2,300.00	5,520.00
08/28/2025	GS13	Telephone conference with FTI regarding waterfall	0.60	2,010.00	1,206.00
08/28/2025	TA	Correspond with FTI regarding Japan issues and updates (.3); attend meeting with FTI, MHM, and Y. Kamo regarding Japanese unsecured creditors and chapter 11 process (1.1); prepare agenda for same (.9)	2.30	2,300.00	5,290.00
08/28/2025	YK1	Attend meeting with T. Arai, S. Kubo (FTI) and R. Kawabata (MHM) re Japanese unsecured creditors' concerns and perspectives on the Chapter 11 proceedings (1.1); prepare meeting minutes re the same (1.0)	2.10	1,520.00	3,192.00
08/29/2025	TA	Respond to FTI's questions on trade creditors and related emails to UCC (1.20); review and compose emails to FTI regarding same and FTI call (.50)	1.70	2,300.00	3,910.00
Subtotal: 10 Asset and Recovery Analysis			60.80		112,011.50

11 Asset Sales and Dispositions / Section 363 Pleadings

08/13/2025	AY8	Review notice of de minimis asset sale	0.20	1,025.00	205.00
08/14/2025	AY8	Review correspondence from FTI re de minimis asset sale	0.20	1,025.00	205.00
08/14/2025	KC27	Review correspondence from FTI re de minimis asset sale	0.10	1,275.00	127.50
08/15/2025	AY8	Review correspondence from D. Ginsberg and R. El Mouatassim Bih re de minimis asset sale	0.20	1,025.00	205.00
08/15/2025	DG16	Correspond with G. Sasson and R. El Mouatassim Bih regarding China de minimis asset sale	0.10	2,025.00	202.50

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 38

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/18/2025	MP29	Review credit documents relating to prepayments and permitted asset sales in connection with matter arising on case (1.8); related review of analysis by S. Rubinchik (0.4)	2.20	2,010.00	4,422.00
08/18/2025	REMB	Review responses to diligence questions on the de minimis sale notice (0.5); correspond with G. Sasson and D. Ginsberg regrading same (0.4)	0.90	1,350.00	1,215.00
08/18/2025	SR16	Review Chinese de minimis disposition and DIP provisions pertaining to dispositions and application of proceeds	0.60	1,520.00	912.00
08/19/2025	AY8	Correspond with G. Sasson re de minimis asset sales (0.1); correspond with FTI re same (0.1)	0.20	1,025.00	205.00
Subtotal: 11 Asset Sales and Dispositions / Section 363 Pleadings			4.70		7,699.00

13 Prepetition Secured Debt / Capital Structure Analysis

08/01/2025	REMB	Call with E. Cheng (FTI) and J. Eisenberg (FTI) regarding encumbered assets and collateral analysis	0.40	1,350.00	540.00
08/04/2025	TA	Review emails from lender counsel regarding intercreditor agreement (.60); review related issues and prepare notes for telephone conference with lender counsel (.40)	1.00	2,300.00	2,300.00
08/06/2025	MP29	Review collateral descriptions in filings	2.10	2,010.00	4,221.00
08/06/2025	TA	Develop discussion list for lender counsel (.6); compose email to FTI regarding same (.2)	0.80	2,300.00	1,840.00
08/11/2025	SR16	Review waterfall provisions of prepetition intercreditor agreement (.5); correspond with FTI regarding the same (.1)	0.60	1,520.00	912.00
08/12/2025	DG16	Analysis regarding intercreditor agreement / turnover provisions (.6); correspond with R. El Mouatassim Bih regarding same (.2)	0.80	2,025.00	1,620.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 39

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/12/2025	MP29	Discussions with S. Rubinchik regarding collateral analysis (0.3); correspond with S. Rubinchik, D. Ginsberg, G. Sasson, and R. El Mouatassim Bih regarding same (0.2); related review of documents (4.8)	5.30	2,010.00	10,653.00
08/12/2025	SR16	Discussions with M. Pecar regarding collateral analysis	0.30	1,520.00	456.00
08/13/2025	REMB	Correspond with D. Ginsberg, M. Pecar and S. Rubinchik regarding prepetition debt, priority and collateral analysis	0.20	1,350.00	270.00
08/14/2025	DG16	Telephone conference with G. Sasson, M. Pecar, S. Rubinchik and J. Lader regarding lien perfection review	0.50	2,025.00	1,012.50
08/14/2025	GS13	Telephone conference with D. Ginsberg, M. Pecar, S. Rubinchik and J. Lader regarding lien analysis (.5); review related issues (.2)	0.70	2,010.00	1,407.00
08/14/2025	JL59	Call with G. Sasson, D. Ginsberg, M. Pecar, S. Rubinchik regarding foreign perfection (.5); review perfection documents and outline perfection analysis (1.4)	1.90	895.00	1,700.50
08/14/2025	MP29	Correspond with G. Sasson, D. Ginsberg regarding collateral analysis (0.4); review collateral and guarantee spreadsheet and related documents provided by company (3.1); correspond with S. Rubinchik regarding same (0.2); call with G. Sasson, D. Ginsberg, S. Rubinchik, J. Lader regarding next steps (0.5); related analysis of collateral issues (1.4)	5.60	2,010.00	11,256.00
08/14/2025	REMB	Review prepetition debt documents and related materials (1.3); correspond with M. Pecar, S. Rubinchik and D. Ginsberg regarding prepetition debt analysis (0.6)	1.90	1,350.00	2,565.00
08/14/2025	SR16	Analyze prepetition security and perfection issues (.4); call with G. Sasson, D. Ginsberg, M. Pecar and J. Lader regarding same (.5)	0.90	1,520.00	1,368.00
08/15/2025	DG16	Correspond with G. Sasson and S. Rubinchik regarding lien analysis diligence	0.10	2,025.00	202.50

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 40

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/15/2025	JL59	Review lien search results for debtors (1.1); draft outline regarding prepetition collateral (.7)	1.80	895.00	1,611.00
08/15/2025	MP29	Review diligence documents related to lien and collateral analysis	2.10	2,010.00	4,221.00
08/17/2025	DG16	Correspond with M. Pecar and S. Rubinchik regarding lien perfection analysis	0.20	2,025.00	405.00
08/18/2025	JL59	Review prepetition security documents (1.1); review chart from Kirkland regarding perfection (.3)	1.40	895.00	1,253.00
08/18/2025	SR16	Review diligence documents related to lien and collateral analysis	0.50	1,520.00	760.00
08/19/2025	JL59	Review documents regarding prepetition security and draft summary chart of documents compared with Kirkland's chart (4.6); correspond with S. Rubinchik regarding same (.2)	4.80	895.00	4,296.00
08/19/2025	SR16	Analyze and comment on prepetition security documentation and diligence	0.60	1,520.00	912.00
08/20/2025	JL59	Review documents regarding prepetition security and draft summary chart of documents compared with Kirkland's chart (3.4); call with S. Rubinchik regarding same (.2)	3.60	895.00	3,222.00
08/20/2025	SR16	Review prepetition security and guaranty documentation (1.4); call with J. Lader regarding same (.2)	1.60	1,520.00	2,432.00
08/20/2025	TA	Review question from S. Rubinchik regarding waterfall provisions and collateral issues (.1); review intercreditor agreement and prepare response to same (1.0); discuss related issue with Y. Kamo (.2); prepare email to S. Rubinchik regarding same (.5)	1.80	2,300.00	4,140.00
08/20/2025	YK1	Review email from S. Rubinchik re prepetition intercreditor agreement (0.1); conference with T. Arai regarding same (0.2); analyze loan agreements and intercreditor agreements in connection with FTT's waterfall analysis (4.5)	4.80	1,520.00	7,296.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 41

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/21/2025	DG16	Telephone conference with G. Sasson, M. Pecar, S. Rubinchik, R. El Mouatassim Bih regarding lien perfection analysis update, issues and next steps	0.40	2,025.00	810.00
08/21/2025	GS13	Telephone conference with D. Ginsberg, M. Pecar, S. Rubinchik, R. El Mouatassim Bih regarding lien analysis (.4); analyze lien issues and prepetition security (.4)	0.80	2,010.00	1,608.00
08/21/2025	MP29	Review documents from K&E in response to diligence follow-up (2.8); review analysis prepared by J. Lader regarding prepetition security (0.3); call with G. Sasson, D. Ginsberg, S. Rubinchik, R. El Mouatassim Bih regarding same and UCC next steps (0.4)	3.50	2,010.00	7,035.00
08/21/2025	REMB	Call with M. Pecar, S. Rubinchik, G. Sasson and D. Ginsberg regarding prepetition collateral analysis	0.40	1,350.00	540.00
08/21/2025	SR16	Review prepetition security and guaranty documentation (2.0); call with G. Sasson, D. Ginsberg, M. Pecar, R. El Mouatassim Bih regarding prepetition security and lien analysis (.4)	2.40	1,520.00	3,648.00
08/21/2025	TA	Review intercreditor agreement (0.9); analyze allocation of repayment and related authority (0.9); conference with Y. Kamo regarding same (0.3)	2.10	2,300.00	4,830.00
08/21/2025	TA	Exchange emails with lender's counsel regarding upcoming meeting	0.10	2,300.00	230.00
08/21/2025	YK1	Analyze intercreditor agreements and collateral agreements relative to FTT's waterfall analysis (3.8); conference with T. Arai regarding same (0.3); analyze Japanese civil code provisions regarding same (1.1); prepare draft responses to email from S. Rubinchik re the same (0.3)	5.50	1,520.00	8,360.00
08/22/2025	MP29	Review updated collateral analysis and related documents	4.60	2,010.00	9,246.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 42

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/22/2025	TA	Meeting with Y. Kamo regarding lender counsel and lender discussions (0.4); correspond with D. Ginsberg and lender counsel regarding payment priority (1.1); review open issues and prepare outline for discussion with lender counsel (.8); attend meeting with lender counsel and Y. Kamo regarding same (.7); review documents re turnover and related issues (.6)	3.60	2,300.00	8,280.00
08/22/2025	YK1	Attend telephone conference with T. Arai re meeting with lender counsel and lender discussion (0.4); prepare talking points for meeting with lender counsel (0.4); attend telephone conference with lender counsel and T. Arai regarding the intercreditor agreement (0.7); prepare notes of meeting with lender counsel (0.4); analyze RSU and prepare issues list relative to collection (3.5)	5.40	1,520.00	8,208.00
08/25/2025	REMB	Correspond with S. Rubinchik, G. Sasson and D. Ginsberg regarding prepetition secured credit facilities, prepetition security interests and related issues	0.50	1,350.00	675.00
08/25/2025	SR16	Review T. Arai/Y. Kamo analysis of intercreditor agreement	0.60	1,520.00	912.00
08/25/2025	TA	Review intercreditor agreement (3.0); analyze questions regarding same (1.0); compose response regarding the same (1.9); conference with Y. Kamo regarding the same (0.2)	6.10	2,300.00	14,030.00
08/25/2025	YK1	Analyze intercreditor agreement and ancillary documents (3.4); prepare responses to questionnaire from FTI re the same (1.9); conference with T. Arai re the same (0.2)	5.50	1,520.00	8,360.00
08/26/2025	SR16	Review correspondence from T. Arai regarding intercreditor agreement	0.60	1,520.00	912.00
08/26/2025	TA	Review intercreditor agreement, analyze turnover questions, and supplement memo on same (3.6); correspond with Y. Kamo regarding intercreditor provisions (.8)	4.40	2,300.00	10,120.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 43

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/27/2025	MP29	Review intercreditor and emergency loan analysis and documents based on input from T. Arai and Y. Kamo (3.6); continue reviewing perfection related issues (0.6)	4.20	2,010.00	8,442.00
08/27/2025	TA	Further analyze intercreditor agreement and supplement related memo	1.50	2,300.00	3,450.00
08/28/2025	DG16	Review correspondence from T. Arai and S. Rubinchik regarding intercreditor agreement (.3); telephone conference with G. Sasson and R. El Mouatassim Bih regarding same (.3); analyze waterfall and other open issues (1.0)	1.60	2,025.00	3,240.00
08/28/2025	DG16	Telephone conference with G. Sasson and R. El Mouatassim Bih regarding lien perfection review update	0.30	2,025.00	607.50
08/28/2025	GS13	Telephone conferences with D. Ginsberg and R. El Mouatassim Bih regarding perfection analysis, waterfall and other open issues (.6); analyze same (.4)	1.00	2,010.00	2,010.00
08/28/2025	JL59	Review prepetition security documents (1.8); update related summary chart (1.0)	2.80	895.00	2,506.00
08/28/2025	REMB	Calls with G. Sasson and D. Ginsberg regarding perfection analysis, waterfall and other open issues, and issues related to the prepetition security agreements (0.6); review final DIP order in connection with recovery of prepetition liens (1.0)	1.60	1,350.00	2,160.00
08/28/2025	SR16	Review and comment on intercreditor documentation and waterfall analysis	1.10	1,520.00	1,672.00
08/29/2025	JL59	Review prepetition security documents for foreign entities (2.1); review prepetition security documents for U.S. entities (.9); update related summary chart (.6)	3.60	895.00	3,222.00
08/29/2025	SR16	Correspond with J. Lader regarding lien analysis	0.40	1,520.00	608.00
Subtotal: 13 Prepetition Secured Debt / Capital Structure Analysis			110.90		188,593.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 44

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
14 DIP Financing / Cash Collateral Matters					
08/01/2025	MP29	Review documents relating to existing credit facilities and related queries	3.70	2,010.00	7,437.00
08/12/2025	REMB	Review senior and junior DIP credit agreements and related waterfall provisions in DIP order	3.30	1,350.00	4,455.00
08/12/2025	SR16	Analyze DIP waterfall provisions and related PH comments	1.10	1,520.00	1,672.00
08/29/2025	DG16	Review updated DIP budget	0.10	2,025.00	202.50
		Subtotal: 14 DIP Financing / Cash Collateral Matters	8.20		13,766.50
15 Relief from Stay / Adequate Protection Matters					
08/11/2025	AY8	Review Bowden lift stay motion	0.20	1,025.00	205.00
08/11/2025	KC27	Review lift stay motion filed by A. Bowden	0.30	1,275.00	382.50
08/18/2025	KC27	Review email and attachments from R. El Mouatassim Bih re debtors' lift stay motion	0.40	1,275.00	510.00
08/18/2025	REMB	Review debtors' lift stay motion regarding FBG arbitration	0.60	1,350.00	810.00
08/20/2025	DG16	Review update on FBG lift stay motion	0.10	2,025.00	202.50
08/24/2025	KC27	Review debtors' motion and reply in support of lift stay motion as to FBG (.3); prepare joinder to debtors' lift stay motion (1.4); review correspondence between K. Hansen and G. Sasson re same (.1); correspond with K. Hansen and G. Sasson re same (.2); correspond with Morris James re same (.2)	2.20	1,275.00	2,805.00
08/25/2025	AY8	Summarize Bowden lift stay motion	0.50	1,025.00	512.50
08/25/2025	KC27	Review correspondence from G. Sasson and A. Yu re Bowden lift stay motion	0.10	1,275.00	127.50
08/26/2025	TA	Review motion and objection regarding FBG	1.20	2,300.00	2,760.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 45

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/26/2025	YK1	Review filings re Debtors' motion to lift the automatic stay to proceed in arbitration	4.20	1,520.00	6,384.00
Subtotal: 15 Relief from Stay / Adequate Protection Matters			9.80		14,699.00

16 Claim Analysis / Objections

08/22/2025	KH18	Analyze and comment on claims and related issues	1.00	2,520.00	2,520.00
08/25/2025	KH18	Claims related analysis	1.10	2,520.00	2,772.00
Subtotal: 16 Claim Analysis / Objections			2.10		5,292.00

19 Rule 2004 / Discovery Matters

08/03/2025	KC27	Review and revise requests for production re PJT retention (2.5); correspond with R. EL Mouatassim Bih re same (.3); correspond with N. Bassett re same (.3); review and comment on service of same (.1); correspond with Morris James re same (.1)	3.30	1,275.00	4,207.50
08/03/2025	NAB	Emails with K. Catalano regarding discovery requests related to PJT retention (.4); review and revise drafts of same (.6)	1.00	2,010.00	2,010.00
08/04/2025	KC27	Review notice of requests for production related to PJT retention application (.2); correspond with R. El Mouatassim Bih re same (.2); correspond with N. Bassett and G. Sasson re PJT discovery (.2)	0.60	1,275.00	765.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 46

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/05/2025	KC27	Attend meeting with eDiscovery re Consilio statement of work in connection with PJT-related discovery (.3); review and revise proposed protective order from K&E (2.7); correspond with N. Bassett re same (.2); correspond with Morris James re same (.1); correspond with Consilio re discovery/document database (.1); revise Consilio statement of work (.8); correspond with N. Bassett re same (.1); correspond with Consilio re same (.1)	4.40	1,275.00	5,610.00
08/05/2025	NAB	Review and revise draft protective order (.5); email with K. Catalano regarding same (.1); review eDiscovery contract with Consilio in connection with PJT retention discovery (.2); emails with K. Catalano regarding same (.1)	0.90	2,010.00	1,809.00
08/06/2025	KC27	Correspond with Consilio re revised statement of work in connection with PJT retention application (.1); correspond with Morris James re draft confidentiality agreement and stipulated order (.1); correspond with N. Bassett re same (.1)	0.30	1,275.00	382.50
08/06/2025	NAB	Email with K. Catalano regarding PJT retention discovery issues	0.30	2,010.00	603.00
08/07/2025	AY8	Meeting with Consilio, K. Catalano, G. Sasson re PJT retention documents review	0.20	1,025.00	205.00
08/07/2025	GS13	Review document requests and comment on same (1.4); emails with N. Bassett, K. Catalano, A. Yu regarding same (.4); telephone conference with Consilio, K. Catalano, and A. Yu regarding same (.2); follow up review of Consilio issues (.2)	2.20	2,010.00	4,422.00
08/07/2025	KC27	Attend meeting with Consilio, G. Sasson, and A. Yu re production from debtors and related database in connection with PJT retention application (.2); correspond with N. Bassett re same (.1); review first production from K&E (1.6); correspond with Consilio re same (.1)	2.00	1,275.00	2,550.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 47

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/08/2025	AY8	Correspond with K. Catalano and M. Leonard re document review	0.10	1,025.00	102.50
08/08/2025	KC27	Correspond with N. Bassett re debtors' production re PJT retention (.1); review production (.2)	0.30	1,275.00	382.50
08/08/2025	NAB	Email with K. Catalano regarding PJT retention application objection discovery issues	0.30	2,010.00	603.00
08/10/2025	AY8	Correspond with M. Leonard re PJT document review	0.10	1,025.00	102.50
08/10/2025	KC27	Review and summarize K&E production re PJT retention	3.20	1,275.00	4,080.00
08/11/2025	DG16	Review correspondence from N. Bassett, K. Catalano and R. El Mouatassim Bih regarding PJT retention discovery	0.20	2,025.00	405.00
08/11/2025	KC27	Review documents in database (.5); conference with N. Bassett re same (.4); correspond with FTI re same (.3); review document requests from K&E (.3); correspond with E. Monzo re discovery dispute procedure (.2); review same (.1); correspond with R. El Mouatassim Bih re depositions (.1)	1.90	1,275.00	2,422.50
08/11/2025	NAB	Review results of document production in connection with PJT retention application objection (.5); call with K. Catalano regarding same (.4); email with K. Catalano, FTI regarding same (.3)	1.20	2,010.00	2,412.00
08/12/2025	DG16	Review correspondence from N. Bassett and M. Hyland (FTI) regarding PJT objection discovery matters	0.20	2,025.00	405.00
08/12/2025	KC27	Correspond with N. Bassett re depositions related to PJT retention (.2); correspond with court reporter re same (.2); correspond with M. Magzamen re same (.4); prepare for same (.1); review issues re K&E document production (.5)	1.40	1,275.00	1,785.00
08/12/2025	MM57	Correspond with K. Catalano re: deposition prep	0.40	600.00	240.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 48

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/13/2025	KC27	Review and summarize K&E production (1.9); correspond with N. Bassett and G. Sasson re same (.2); correspond with FTI re same (.1)	2.20	1,275.00	2,805.00
08/13/2025	MM57	Correspond with K. Catalano re: upcoming deposition (.4); prepare for same (.5)	0.90	600.00	540.00
08/13/2025	NAB	Email with K. Catalano regarding PJT retention application discovery issues (.3); review and analyze document productions (.4)	0.70	2,010.00	1,407.00
08/14/2025	NAB	Review documents in prep for depositions and review/respond to discovery issues in connection with same (.9); emails with K. Hansen, G. Sasson regarding same (.5)	1.40	2,010.00	2,814.00
08/15/2025	KC27	Correspond with N. Bassett and M. Magzamen re depositions and related scheduling	0.10	1,275.00	127.50
08/18/2025	NAB	Email with K. Catalano regarding protective order	0.10	2,010.00	201.00
08/19/2025	NAB	Revise draft protective order (.2); email with K. Catalano regarding same (.1)	0.30	2,010.00	603.00
Subtotal: 19 Rule 2004 / Discovery Matters			30.20		44,001.50

21 Plan and Disclosure Statement

08/07/2025	DG16	Correspond with G. Sasson regarding plan of reorganization	0.10	2,025.00	202.50
08/07/2025	GS13	Review and comment on plan and DS	3.90	2,010.00	7,839.00
08/07/2025	RR25	Draft email to G. Sasson, D. Ginsberg, R. Bih, and K. Catalano re plan draft circulation to committee and update	0.20	1,350.00	270.00
08/08/2025	GS13	Review Plan and DS comments	2.10	2,010.00	4,221.00
08/13/2025	TA	Review RSA and case documents (.6); draft related discussion list for meetings with case professionals (.3)	0.90	2,300.00	2,070.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 49

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/14/2025	GS15	Review changes to Chapter 11 plan and disclosure statement	0.20	2,025.00	405.00
08/15/2025	YK1	Analyze restructuring support agreement and prepare responses to questions from T. Arai (4.7); correspond with T. Arai re the same (0.2)	4.90	1,520.00	7,448.00
08/18/2025	GS13	Review plan and comment on same	1.80	2,010.00	3,618.00
08/19/2025	DG16	Correspond with R. Rogan regarding plan and DS	0.10	2,025.00	202.50
08/20/2025	DG16	Correspond with R. El Mouatassim Bih and R. Rogan regarding review of plan and DS	0.20	2,025.00	405.00
08/20/2025	KC27	Review emails from R. El Mouatassim Bih and D. Ginsberg re plan and DS (.2); review redlines and comments to same (.5); correspond with R. El Mouatassim Bih re same (.4)	1.10	1,275.00	1,402.50
08/20/2025	REMB	Analyze draft plan and disclosure statement	1.30	1,350.00	1,755.00
08/20/2025	RR25	Correspond with D. Ginsberg and R. El Mouatassim Bih re Plan and DS drafts and precedent	0.50	1,350.00	675.00
08/21/2025	GS13	Review comments to plan	1.90	2,010.00	3,819.00
08/21/2025	REMB	Review and revise draft Plan and DS	0.90	1,350.00	1,215.00
08/21/2025	RR25	Email with R. El Mouatassim Bih and K. Catalano re Plan and DS review	0.10	1,350.00	135.00
08/22/2025	GS13	Review and revise plan and DS (1.7); emails with D. Ginsberg, R. El Mouatassim Bih, and R. Rogan regarding same (.4)	2.10	2,010.00	4,221.00
08/22/2025	KC27	Review revised plan and disclosure statement (2.8); review email from R. El Mouatassim Bih re same (.3); correspond with R. El Mouatassim Bih re same (.2)	3.30	1,275.00	4,207.50
08/22/2025	REMB	Review and revise draft Plan and disclosure statement (3.1); draft Plan issues list (0.9); correspond with R. Rogan and K. Catalano regarding same (0.6)	4.60	1,350.00	6,210.00
08/22/2025	RR25	Emails with R. El Mouatassim Bih and K. Catalano re Plan issues list and Plan review	0.20	1,350.00	270.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 50

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/22/2025	RR25	Review Plan and supplement Plan issues list	1.40	1,350.00	1,890.00
08/24/2025	RR25	Review plan and DS	2.00	1,350.00	2,700.00
08/24/2025	RR25	Correspond with K. Catalano and R. El Mouatassim Bih re Plan and DS and related issues list	0.10	1,350.00	135.00
08/25/2025	REMB	Review draft disclosure statement and draft issues list (0.6); correspond with R. Rogan and K. Catalano regarding same (0.3)	0.90	1,350.00	1,215.00
08/25/2025	RR25	Review and draft parts of chapter 11 plan and DS	3.50	1,350.00	4,725.00
08/25/2025	RR25	Correspond with R. Mouatassim Bih and K. Catalano re plan and DS issues	0.40	1,350.00	540.00
08/26/2025	KC27	Attend meeting with R. Rogan and R. El Mouatassim Bih re plan and disclosure statement (1.3); analyze issues regarding same (.2)	1.50	1,275.00	1,912.50
08/26/2025	REMB	Review R. Rogan's comments to the disclosure statement and Plan and revise same (4.2); call with R. Rogan and K. Catalano regarding plan and DS comments (1.3)	5.50	1,350.00	7,425.00
08/26/2025	RR25	Meeting with R. El Mouatassim Bih and K. Catalano re Plan and DS	1.30	1,350.00	1,755.00
08/26/2025	RR25	Review and draft parts of chapter 11 Plan and DS (.7); draft related issues list (.5)	1.20	1,350.00	1,620.00
08/26/2025	RR25	Draft emails to R. El Mouatassim Bih and K. Catalano re Plan and DS	0.20	1,350.00	270.00
08/26/2025	RR25	Review R. El Mouatassim Bih plan issues list and proposed drafts	0.20	1,350.00	270.00
08/27/2025	DG16	Review correspondence from R. El Mouatassim Bih regarding plan and DS review	0.10	2,025.00	202.50
08/27/2025	GS13	Review comments to Plan and DS	1.10	2,010.00	2,211.00
08/28/2025	GS13	Review Plan and DS comments	1.10	2,010.00	2,211.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 51

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/28/2025	KH18	Update and analysis on business plan and related timing (1.1); review issues regarding same in prep for potential committee / company meetings (.4)	1.50	2,520.00	3,780.00
08/29/2025	KH18	Update and analysis on issues and timing for business plan (1.1); review same in prep for potential committee / company meetings (.4)	1.50	2,520.00	3,780.00
Subtotal: 21 Plan and Disclosure Statement			53.90		87,233.00
 23 Tax Matters					
08/04/2025	GS15	Tax review of Chapter 11 transaction	0.80	2,025.00	1,620.00
08/05/2025	GS15	Tax review of Chapter 11 transaction	0.20	2,025.00	405.00
08/21/2025	GS15	Tax review and comment on Chapter 11 transaction	0.30	2,025.00	607.50
08/22/2025	GS15	Tax review and comment on Chapter 11 transaction	0.20	2,025.00	405.00
Subtotal: 23 Tax Matters			1.50		3,037.50
 27 Non-Working Travel					
08/13/2025	YK1	Travel to and from PwC Tokyo office for meeting (bill at 1/2 rate)	3.20	760.00	2,432.00
08/25/2025	GS13	Travel to/from Delaware/NY for hearing (bill at 1/2 rate)	4.00	1,005.00	4,020.00
08/28/2025	TA	Travel time to meeting with FTI (bill at 1/2 rate)	1.40	1,150.00	1,610.00
08/28/2025	YK1	Travel from home to MHM and from MHM to home (bill at 1/2 rate)	3.00	760.00	2,280.00
Subtotal: 27 Non-Working Travel			11.60		10,342.00
 Total			587.70		970,042.50

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 52

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
KH18	Kris Hansen	Partner	43.30	2,520.00	109,116.00
TA	Toshiyuki Arai	Partner	48.50	2,300.00	111,550.00
TA	Toshiyuki Arai	Partner	1.40	1,150.00	1,610.00
NAB	Nicholas A. Bassett	Partner	23.50	2,010.00	47,235.00
MP29	Marija Pecar	Partner	37.30	2,010.00	74,973.00
GS13	Gabe Sasson	Partner	71.90	2,010.00	144,519.00
GS13	Gabe Sasson	Partner	4.00	1,005.00	4,020.00
DG16	Daniel Ginsberg	Of Counsel	39.90	2,025.00	80,797.50
GS15	Gary Silber	Of Counsel	5.50	2,025.00	11,137.50
YK1	Yuko Kamo	Associate	61.30	1,520.00	93,176.00
YK1	Yuko Kamo	Associate	6.20	760.00	4,712.00
SR16	Sandra Rubinchik	Associate	18.30	1,520.00	27,816.00
REMB	Rasha El Mouatassim Bih	Associate	66.00	1,350.00	89,100.00
RR25	Reed Rogan	Associate	14.00	1,350.00	18,900.00
KC27	Kristin Catalano	Associate	58.40	1,275.00	74,460.00
AY8	Annie (Xue) Yu	Associate	21.40	1,025.00	21,935.00
ML31	Marcella Leonard	Associate	21.00	895.00	18,795.00
SS54	Stephen Sepinuck	Other Attorney	0.50	1,565.00	782.50
KAT2	Katherine A. Traxler	Other Attorney	4.10	1,175.00	4,817.50
JL59	Jake Lader	Other Attorney	19.90	895.00	17,810.50
ML30	Mat Laskowski	Paralegal	19.00	600.00	11,400.00
MM57	Michael Magzamen	Paralegal	2.30	600.00	1,380.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
08/01/2025	Westlaw			70.39
08/03/2025	Westlaw			151.37
08/03/2025	Westlaw			40.76

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2456868

Page 53

08/06/2025	Local - Meals - Grubhub Holdings Inc. f/k/a Seamlessweb (USD) (JPMSUA); Invoice # SL-190-126 dated 08/10/2025; Daniel Ginsberg; Dinner; Number of People: 1; Restaurant: Chopt Creative Salad Co.; Location: New York; Meal; Order # 148630669499824 dated 08/06/2025	37.47
08/20/2025	Local - Rail/Train/Bus - Toshi Arai; 08/13/2025; subway to/from Kamiyacho and Otemachi to attend meeting at PwC	2.44
08/20/2025	Westlaw	81.51
08/22/2025	Lexis/On Line Search	73.16
08/22/2025	Lexis/On Line Search	93.60
08/22/2025	Westlaw	267.74
08/25/2025	Local - Taxi - Daniel Ginsberg; 08/06/2025; From/To: NY office to home; Service Type: Uber; taxi expense for car ride home from late-night work	39.86
08/27/2025	Local - Rail/Train/Bus - Yuko Kamo; 08/13/2025; subway t/f Kiba and Otemachi for meeting at PwC	2.41
08/28/2025	Local - Rail/Train/Bus - Yuko Kamo; 08/28/2025; subway t/f Kiba and Nijubashimae station for meeting at Mori, Hamada & Matsumoto	2.41
Total Costs incurred and advanced		\$863.12
Current Fees and Costs		\$970,905.62
Total Balance Due - Due Upon Receipt		\$970,905.62

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING
USA LLC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 30th day of September, 2025, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Second Monthly Application of Paul Hastings LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2025 through August 31, 2025* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was competed via electronic mail on the parties listed on the attached service list.

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Service List

Marisa Iasenza
Marelli Automotive Lighting
USA LLC, 26555 Northwestern Highway
Southfield, Michigan 48033
marisa.iasenza@marelli.com

Debtors

Nicholas M. Adzima, Esq.
Evan Swager, Esq.
Kirkland & Ellis LLP
601 Lexington Avenue
New York, New York 10022
nicholas.adzima@kirkland.com
evan.swager@kirkland.com

and

Spencer A. Winters, P.C
Kirkland & Ellis LLP
333 West Wolf Point Plaza
Chicago, Illinois 60654
spencer.winters@kirkland.com

and

Laura Davis Jones, Esq.
Timothy P. Cairns, Esq.
Edward A. Corma, Esq.
Pachulski Stang Ziehl & Jones LLP
919 North Market Street
17th Floor, P.O. Box 8705
Wilmington, Delaware 19899
ljones@pszilaw.com
tcairns@pszilaw.com
ecorma@pszilaw.com

Counsel to the Debtors

Jason Elder, Esq.
Mayer Brown LLP
1221 Avenue of the Americas
New York, New York 10020-1001
jason.elder@mayerbrown.com

Counsel to the DIP Agent

Jane Leamy, Esq.
Timothy J. Fox, Jr., Esq.
Office of the United States Trustee
for the District of Delaware
844 King Street, Suite 2207, Lockbox 35,
Wilmington, Delaware 19801
Jane.M.Leamy@usdoj.gov
timothy.fox@usdoj.gov

United States Trustee

Timothy Graulich, Esq.
Richard J. Steinberg, Esq.
Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, New York 10017
timothy.graulich@davispolk.com
richard.steinberg@davispolk.com

*Counsel to Mizuho Bank, Ltd., in all
capacities other than as the Prepetition Agent*

Robert S. Brady, Esq.
Andrew L. Magaziner, Esq.
Young Conaway Stargatt & Taylor, LLP
1000 North King Street
Wilmington, Delaware 19801
rbrady@ycst.com
amagaziner@ycst.com

*Counsel to Mizuho Bank, Ltd., in its capacity
as the Prepetition Agent*

Brian S. Hermann, Esq.
Jacob A. Adlerstein, Esq.
Paul, Weiss, Rifkind,
Wharton & Garrison LLP
1285 Avenue of the Americas
New York, New York 10019-6064
bhermann@paulweiss.com
jadlerstein@paulweiss.com

Counsel to the Sponsors

Ira S. Dizengoff, Esq.
Anna Kordas, Esq.
Akin Gump Strauss Hauer & Feld LLP
One Bryant Park
New York, New York 10036
idizengoff@akingump.com
akordas@akingump.com

and

Scott L. Alberino, Esq.
Kate Doorley, Esq.
Alexander F. Antypas, Esq.
Akin Gump Strauss Hauer & Feld LLP
2001 K Street NW
Washington, D.C., 20006,
salberino@akingump.com
kdoorley@akingump.com
aantypas@akingump.com

and

Justin R. Alberto, Esq.
Stacy L. Newman, Esq.
Cole Schotz P.C.
500 Delaware Avenue, Suite 600
Wilmington, Delaware 19801
jalberto@coleschotz.com
snewman@coleschotz.com

*Counsel to the Ad Hoc Group of Senior
Lenders*

Joseph Minias, Esq.
Christine Thain, Esq.
Willkie Farr & Gallagher LLP
787 Seventh Avenue
New York, New York 10019
jminias@willkie.com
cthain@willkie.com

and

Jennifer J. Hardy, Esq.
Willkie Farr & Gallagher LLP
600 Travis Street
Houston, Texas 77002
jhardy2@willkie.com

and

Ericka F. Johnson, Esq.
Steven D. Adler, Esq.
Bayard P.A.
600 N. King St. Suite 400
Wilmington, Delaware 19801
ejohnson@bayardlaw.com
sadler@bayardlaw.com

Counsel to the Initial Tranche A Lender