

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

MARELLI AUTOMOTIVE LIGHTING
USA LLC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

Obj. Deadline: October 21, 2025 at 4:00 p.m. (ET)

**SUMMARY OF SECOND MONTHLY APPLICATION OF MORRIS JAMES LLP,
CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM AUGUST 1, 2025 THROUGH AUGUST 31, 2025**

Name of Applicant

Morris James LLP

Authorized to provide professional
services to:

Official Committee of Unsecured Creditors of
Marelli Automotive Lighting USA LLC, *et al.*

Date of retention order:

August 11, 2025 effective as of June 26, 2025

Period for which compensation and
reimbursement sought:

August 1, 2025 through August 31, 2025

Compensation sought as actual,
reasonable, and necessary:

\$53,317.20 (80% of \$66,646.50)

Expense reimbursement sought as actual,
reasonable, and necessary:

\$745.27

This is a(n): X monthly interim final

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.



Previous Applications:

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
8/27/2025 [D.I. 763]	June 26, 2025 – July 31, 2025	\$132,889.50	\$2,327.34	9/18/2025 [D.I. 940]	\$106,311.60	\$2,327.34
TOTALS		\$132,889.50	\$2,327.34		\$106,311.60	\$2,327.34

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Chapter 11

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Obj. Deadline: October 21, 2025 at 4:00 p.m. (ET)

**SECOND MONTHLY APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM AUGUST 1, 2025 THROUGH AUGUST 31, 2025**

Morris James LLP (“Morris James”), co-counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Marelli Automotive Lighting USA LLC, *et al.*, the above-captioned debtors (the “Debtors”), hereby submits its monthly fee application (the “Application”) pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq., as amended (the “Bankruptcy Code”) for allowance of compensation in the amount of \$66,646.50 and reimbursement of expenses in the amount \$745.27 for the period from August 1, 2025 through August 31, 2025 (the “Compensation Period”), and in support thereof, Morris James respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

3. The statutory predicate for the relief sought herein is sections 1103 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On June 11, 2025, (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the “Chapter 11 Cases”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in the possession of its property and has continued to operate and manage its business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On June 25, 2025, the United States Trustee for the District of Delaware (the “United States Trustee”) filed its *Notice of Appointment* [Docket No. 184] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code, which notice was subsequently amended reduce the number of Committee members to five (5) [Docket No. 230].² On June 26, 2025, the Committee selected Paul Hastings LLP (“Paul Hastings”) as its proposed lead counsel. On June 26, 2025, Morris James was selected as its proposed Delaware counsel. FTI Consulting, Inc. was selected as the Committee’s proposed financial advisor on June 27, 2025.

7. On July 10, 2025, the Debtors filed its *Motion of the Debtors for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief* (the “Interim Compensation Motion”) [Docket No.252], and on August 5, 2025, the Court entered an Order approving the Interim Compensation Motion (the “Interim Compensation Order”) [Docket No. 477].

² The Committee members are the following: (1) Nissan North America, Inc.; (2) Mazda North American Operations; (3) Tesla, Inc.; (4) Avnet, Inc.; and (5) Johnson Matthey Plc.

8. On July 24, 2025, the Committee filed the *Application for Entry of an Order Authorizing the Retention and Employment of Morris James LLP as Co-Counsel to the Official Committee of Unsecured Creditors Effective as of June 26, 2025* (the “Retention Application”) [Docket No 339]. On August 11, 2025, the Court entered an order approving the Retention Application, Effective as of June 26, 2025 [Docket No. 576].

9. A chart detailing the fees during the Compensation Period, by professional and by category and a full and detailed statement describing the services rendered during the Compensation Period, by each professional and paraprofessional at Morris James are both attached as **Exhibit A**.

10. The total sum due to Morris James for professional services rendered on behalf Committee during for the Compensation Period is \$66,646.50 Morris James submits that the professional services it rendered on behalf of the Committee during this time were reasonable and necessary.

11. Morris James incurred \$745.27 of expenses during the Compensation Period. A chart detailing the specific disbursements is attached hereto as **Exhibit B**.

12. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1 and this Application conforms to such requirements, including that travel time was not billed at more than half rate and copying charges were only \$.10 per page.

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WHEREFORE, Morris James hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of \$66,646.50 and reimbursement of expenses in the amount of \$745.27 for the period from August 1, 2025 through August 31, 2025; (ii) payment in the total amount of \$54,062.47 representing 80% of the total fees (\$53,317.20) billed and 100% of the expenses (\$745.27) incurred during the Compensation Period); and (iii) such other relief as this Court deems just and proper.

Dated: September 30, 2025

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
Jason S. Levin (DE Bar No. 6434)
Siena B. Cerra (DE Bar No. 7290)
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*Counsel to the Official Committee of Unsecured
Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING
USA LLC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

Obj. Deadline: October 21, 2025 at 4:00 p.m. (ET)

**NOTICE OF SECOND MONTHLY APPLICATION OF MORRIS JAMES LLP,
CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM AUGUST 1, 2025 THROUGH AUGUST 31, 2025**

PLEASE TAKE NOTICE that on September 30, 2025, Morris James LLP filed its second monthly application (the “Application”) seeking compensation for services rendered and reimbursement of expenses incurred as co-counsel to the Official Committee of Unsecured Creditors appointed in the above-referenced bankruptcy case (the “Committee”) for the period from August 1, 2025 through August 31, 2025 with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE if you object to the relief sought by the Application, you are required to file a response to the Application, on or before **October 21, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Dated: September 30, 2025

MORRIS JAMES LLP

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-and-

PAUL HASTINGS LLP

Kristopher M. Hansen (admitted *pro hac vice*)
Jonathan D. Canfield (admitted *pro hac vice*)
Gabriel E. Sasson (admitted *pro hac vice*)
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*Counsel to the Official Committee of Unsecured
Creditors*

EXHIBIT A**Compensation By Category – Second Monthly Compensation Period**

Project Category	Total Hours	Total Fees
B110 Case Administration	17.40	\$10,249.00
B120 Asset Analysis and Recovery	8.90	\$7,309.50
B140 Relief from Stay/Adequate Protection Proceedings	4.00	\$2,736.00
B150 Meetings/Communications with Committee and/or Creditors	16.00	\$12,183.50
B160 Retention Applications (MJ)	1.20	\$462.00
B165 Retention Applications (Others)	14.20	\$8,656.50
B165A Retention Applications (Others - Objections)	26.10	\$17,188.00
B170 Fee Applications (MJ)	3.40	\$1,309.00
B175 Fee Applications (Others)	6.30	\$4,743.00
B230 Financing/Cash Collateral	1.00	\$905.00
B430A Court Hearings: Attendance and Preparation	1.00	\$905.00
Totals	99.50	\$66,646.50

Timekeeper Summary – Second Monthly Compensation Period

Timekeeper	Position	Rate	Hours	Amount
Eric J. Monzo	Member of the Delaware Bar since 2008; Partner in Bankruptcy Department since 2014	\$905.00	33.80	\$30,589.00
Brya M. Keilson	Member of the Delaware Bar since 2005; Partner in Bankruptcy Department since 2019	\$850.00	17.00	\$14,450.00
Jason S. Levin	Member of the Delaware Bar since 2017; Associate in Bankruptcy Department since 2020	\$525.00	17.70	\$9,292.50
Siena B. Cerra	Member of the Delaware Bar since 2023; Associate in Bankruptcy Department since 2023	\$425.00	9.50	\$4,037.50
Stephanie A. Lisko	Paralegal in Bankruptcy Department since 2020	\$385.00	12.90	\$4,966.50
Douglas J. Depta	Paralegal in Bankruptcy Department since 2020	\$385.00	8.60	\$3,311.00
Totals			99.50	\$66,646.50
Blended Rate \$669.81				

Morris James ^{L L P}

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Federal Tax I.D. 51-0023480

Marelli Automotive Lighting USA LLC, Official Committee of
Unsecured Creditors
Committee Chairperson
Amy Donohue-Babik (amy.donohue-babik@matthey.com)
Johnson Matthey Plc
1397 King Road
West Chester, PA 19380

September 18, 2025
Invoice 619609

Matter Name: Marelli Automotive Lighting USA LLC, Case No. 25-11034 (CTG)
Matter Number: 146557-0001
Attorney: Eric J. Monzo

For Professional Services through August 31, 2025

Fees	\$66,646.50
Disbursements	\$745.27
Total Charges	\$67,391.77

Fee Recap

		Hours	Rate/Hours	Amount
Brya M. Keilson	Partner	17.00	850.00	14,450.00
Eric J. Monzo	Partner	33.80	905.00	30,589.00
Siena B. Cerra	Associate	9.50	425.00	4,037.50
Jason S. Levin	Associate	17.70	525.00	9,292.50
Douglas J. Depta	Paralegal	8.60	385.00	3,311.00
Stephanie A. Lisko	Paralegal	12.90	385.00	4,966.50
Totals		99.50		66,646.50

Matter Number: 146557-0001

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Services by Task Code

		Hours	Amount
B110	Case Administration	17.40	10,249.00
B120	Asset Analysis and Recovery	8.90	7,309.50
B140	Relief from Stay/Adequate Protection Proceedings	4.00	2,736.00
B150	Meetings/Communications with Committee and/or Creditors	16.00	12,183.50
B160	Retention Applications (MJ)	1.20	462.00
B165	Retention Applications (Others)	14.20	8,656.50
B165A	Retention Applications (Others - Objections)	26.10	17,188.00
B170	Fee Applications (MJ)	3.40	1,309.00
B175	Fee Applications (Others)	6.30	4,743.00
B230	Financing/Cash Collateral	1.00	905.00
B430A	Court Hearings: Attendance and Preparation	1.00	905.00
Totals		99.50	\$66,646.50

Fees

Date	Atty	Description	Hours	Rate	Amount
B110 Case Administration					
08/01/25	EJM	Review notice re enlargement period to remove actions.	0.10	905.00	90.50
08/02/25	SAL	Emails with E. Monzo re August 7 hearing.	0.10	385.00	38.50
08/04/25	DJD	Draft PHV motion for N. Bassett and circulate.	0.30	385.00	115.50
08/04/25	SAL	Emails from co-counsel and E. Monzo re extended objection deadline and update critical dates and case calendar.	0.10	385.00	38.50
08/05/25	SAL	Review pleadings filed, update case folder, and update and reconcile critical dates and case calendar.	0.40	385.00	154.00
08/05/25	EJM	Review agenda for hearing.	0.10	905.00	90.50
08/05/25	BMK	Attend committee professional call.	0.80	850.00	680.00
08/05/25	SAL	Finalize and file PHV motion for N. Bassett, process payment, submit proposed order, and circulate to co-counsel.	0.40	385.00	154.00
08/05/25	JSL	Attend weekly case professionals call (.4); attend weekly Committee professionals call (.8); prepare for same (.3).	1.50	525.00	787.50
08/05/25	JSL	Review draft protective order (.6); draft and review emails to and from Committee professionals re same (.3).	0.90	525.00	472.50
08/05/25	EJM	Emails with co-counsel re form of protective Order.	0.20	905.00	181.00
08/06/25	SAL	Review entry of PHV order for N. Bassett and circulate same to co-counsel.	0.10	385.00	38.50
08/06/25	SAL	Review pleadings filed and update critical dates, case calendar, and folder.	0.30	385.00	115.50

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Date	Atty	Description	Hours	Rate	Amount
08/06/25	SAL	Review and circulate agenda cancelling August 7 hearing and update case calendar.	0.10	385.00	38.50
08/06/25	EJM	Emails with co-counsel and internally re form of protective order.	0.70	905.00	633.50
08/06/25	EJM	Finalize Basset pro hac application and sign off.	0.10	905.00	90.50
08/06/25	EJM	Review notice cancelling hearing.	0.10	905.00	90.50
08/06/25	EJM	Review agenda for hearing.	0.20	905.00	181.00
08/07/25	JSL	Draft and review emails to and from Committee professionals re case strategy.	0.30	525.00	157.50
08/08/25	EJM	Review CoC re omnibus hearings.	0.10	905.00	90.50
08/12/25	SBC	Attend weekly professionals call.	0.40	425.00	170.00
08/12/25	SBC	Attend committee professionals call.	1.00	425.00	425.00
08/12/25	JSL	Attend weekly case professionals call (.4); review agenda re same (.1); attend weekly Committee professional call (.9).	1.40	525.00	735.00
08/12/25	SAL	Review pleadings filed and update critical dates, case calendar, and folder.	0.30	385.00	115.50
08/13/25	EJM	Review notice scheduling Omnibus hearing.	0.10	905.00	90.50
08/14/25	EJM	Recife recent filings re appearances.	0.10	905.00	90.50
08/14/25	EJM	Review notices of appearance and other administrative filings.	0.10	905.00	90.50
08/18/25	SAL	Review pleadings filed and update critical dates and case calendar.	0.30	385.00	115.50
08/19/25	SAL	Review pleadings filed and update critical dates, case calendar, and folder.	0.30	385.00	115.50
08/19/25	SAL	Review agenda cancelling August 21 hearing, internally circulate same, and update case calendar.	0.10	385.00	38.50
08/19/25	EJM	Attend weekly meeting with debtors professionals and committee professionals.	0.50	905.00	452.50
08/20/25	JSL	Review emails from Committee professionals re Committee presentation.	0.30	525.00	157.50
08/21/25	SAL	Review agenda for August 25 hearing, register appearances, and update case calendar.	0.20	385.00	77.00
08/21/25	EJM	Review notice of agenda for hearing.	0.20	905.00	181.00
08/22/25	EJM	Review notice of agenda for hearing.	0.20	905.00	181.00
08/22/25	SAL	Emails with D. Depta re prep for August 25 hearing.	0.20	385.00	77.00
08/24/25	SBC	Coordinated with PH and MJ teams regarding joinder filing; reviewed and finalized same for submission.	1.00	425.00	425.00
08/24/25	BMK	Emails with co-counsel regarding joinder and review same.	0.90	850.00	765.00
08/25/25	DJD	Coordinate hearing needs and emails with S. Lisko and S. Robinson.	0.20	385.00	77.00
08/25/25	SAL	Emails with D. Depta re logistics and visitor for August 25 hearing and prepare and coordinate production of materials for same.	0.50	385.00	192.50
08/25/25	SAL	Review amended agenda for August 25 hearing and update materials, case calendar, and folder.	0.10	385.00	38.50
08/25/25	DJD	Email transcriber re August 25 hearing transcript.	0.10	385.00	38.50
08/25/25	SAL	Review pleadings filed and update critical dates, case calendar, and folder.	0.20	385.00	77.00
08/25/25	EJM	Review amended notice of hearing.	0.10	905.00	90.50
08/26/25	SAL	Review pleadings filed and update critical dates, case	0.40	385.00	154.00

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Date	Atty	Description	Hours	Rate	Amount
		calendar, and folder.			
08/26/25	BMK	Emails with committee professionals regarding updates.	0.40	850.00	340.00
08/26/25	JSL	Review emails re Committee professionals calls and case status.	0.20	525.00	105.00
08/27/25	BMK	Emails with committee professionals regarding updates and open issues.	0.70	850.00	595.00
Task Code Subtotal			17.40		10,249.00
B120 Asset Analysis and Recovery					
08/01/25	EJM	Review weekly financial update.	0.30	905.00	271.50
08/06/25	BMK	Emails with committee professionals regarding updates and review analysis.	0.70	850.00	595.00
08/11/25	JSL	Review schedules and statements.	0.60	525.00	315.00
08/11/25	EJM	High level review of schedules and statements.	0.40	905.00	362.00
08/13/25	BMK	Emails with committee professionals regarding updates and analysis and review analysis.	1.10	850.00	935.00
08/13/25	EJM	Review financial analysis for committee discussion.	0.60	905.00	543.00
08/13/25	EJM	Review analysis re pending action items with financial advisors.	0.30	905.00	271.50
08/14/25	EJM	Review updates financial analysis.	0.40	905.00	362.00
08/14/25	EJM	Review updates financial analysis and update on pending issues with co-counsel.	1.00	905.00	905.00
08/15/25	JSL	Review intercompany transactions.	0.10	525.00	52.50
08/19/25	EJM	Review analysis for discussion and update with advisors.	0.50	905.00	452.50
08/19/25	JSL	Attend weekly professionals call (.4); review agenda re same (.1); review GUC analysis (.5).	1.00	525.00	525.00
08/27/25	EJM	Review financial analysis.	1.10	905.00	995.50
08/29/25	EJM	Review updated monthly statements.	0.80	905.00	724.00
Task Code Subtotal			8.90		7,309.50
B140 Relief from Stay/Adequate Protection Proceedings					
08/11/25	EJM	Review opposition of First Brands group.	0.30	905.00	271.50
08/11/25	SBC	Review Bowden stay relief motion.	0.30	425.00	127.50
08/20/25	EJM	Review reply in support of motion for automatic stay.	0.40	905.00	362.00
08/20/25	SBC	Review First Brands objection to debtors' stay motion and debtors' reply.	0.80	425.00	340.00
08/20/25	SBC	Review reply in support of stay relief.	0.20	425.00	85.00
08/24/25	DJD	Review, update and file joinder to debtors' stay motion, draft CoS, email counsel for service, and update case folder.	0.50	385.00	192.50
08/24/25	EJM	Confer with co-counsel and review joinder to debtors' stay motion.	1.20	905.00	1,086.00
08/25/25	EJM	Review Order granting stay relief.	0.20	905.00	181.00
08/27/25	EJM	Review Objection re stay motion form of Order.	0.10	905.00	90.50
Task Code Subtotal			4.00		2,736.00
B150 Meetings/Communications with Committee and/or Creditors					
08/01/25	DJD	Emails with creditors counsel and claims agent re updating noticing list.	0.20	385.00	77.00

Matter Number: 146557-0001

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Date	Atty	Description	Hours	Rate	Amount
08/02/25	JSL	Review Committee emails re retention issues and potential objections (.3); communicate with internal team re same (.1).	0.40	525.00	210.00
08/04/25	EJM	Attend committee discussion re update on pending issues.	0.60	905.00	543.00
08/04/25	JSL	Review Committee communications re case status and objection.	0.20	525.00	105.00
08/05/25	SBC	Attend weekly professionals call.	0.30	425.00	127.50
08/05/25	EJM	Attend professionals call re various issues in case.	0.90	905.00	814.50
08/05/25	EJM	Emails re agenda for meeting and planning.	0.40	905.00	362.00
08/06/25	EJM	Review agenda for committee discussion.	0.20	905.00	181.00
08/07/25	JSL	Review Committee communications (.2); review FTI Committee presentation (.7).	0.90	525.00	472.50
08/07/25	EJM	Review committee update materials for discussion.	0.60	905.00	543.00
08/12/25	BMK	Emails with committee professionals and committee regarding updates and review analysis.	0.80	850.00	680.00
08/12/25	EJM	Attend weekly committee professionals calls re status of issues.	1.30	905.00	1,176.50
08/12/25	EJM	Review issues on agenda for discussions.	0.30	905.00	271.50
08/13/25	JSL	Review draft UCC presentation (.3); draft and review emails to and from Committee professionals re same (.1).	0.40	525.00	210.00
08/14/25	SBC	Analyze committee presentation materials (.3); and attend weekly committee call (.8).	1.10	425.00	467.50
08/14/25	EJM	Attend committee meeting.	0.60	905.00	543.00
08/16/25	EJM	Emails internally re fee applications status.	0.10	905.00	90.50
08/19/25	EJM	Attend professionals discussion.	0.50	905.00	452.50
08/20/25	EJM	Review notice of agenda for committee call.	0.20	905.00	181.00
08/20/25	EJM	Review financial advisors presentation.	0.40	905.00	362.00
08/21/25	SBC	Attend weekly committee call.	0.90	425.00	382.50
08/21/25	EJM	Attend weekly committee meeting.	0.80	905.00	724.00
08/25/25	EJM	Review agenda and updates for professionals call.	0.20	905.00	181.00
08/25/25	BMK	Emails with committee and co-counsel and review recently filed pleadings in relation thereto.	1.50	850.00	1,275.00
08/26/25	EJM	Attend professionals call.	0.70	905.00	633.50
08/26/25	SBC	Attend UCC professionals call.	0.50	425.00	212.50
08/27/25	EJM	Emails with co-counsel and Committee re update and financial reporting.	0.20	905.00	181.00
08/27/25	EJM	Updates on financials and assess of issues.	0.60	905.00	543.00
08/28/25	EJM	Address creditor outreach inquiries.	0.20	905.00	181.00
Task Code Subtotal			16.00		12,183.50
B160 Retention Applications (MJ)					
08/01/25	DJD	Draft CoC re application.	0.30	385.00	115.50
08/05/25	SAL	Emails with E. Monzo and to UST re unredacted schedule 2 to retention declaration.	0.30	385.00	115.50
08/08/25	SAL	Review and revise CoC re retention order, finalize and compile, emails with E. Monzo and to co-counsel re same.	0.30	385.00	115.50
08/08/25	SAL	File CoC re retention application, circulate to clients, and submit proposed order.	0.30	385.00	115.50
Task Code Subtotal			1.20		462.00

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Date	Atty	Description	Hours	Rate	Amount
B165 Retention Applications (Others)					
08/01/25	DJD	Draft CoC re FTI application.	0.30	385.00	115.50
08/01/25	DJD	Draft CoC re PH application.	0.30	385.00	115.50
08/01/25	EJM	Review notices and submission of forms of Order re certain debtors' professionals retention.	0.30	905.00	271.50
08/05/25	BMK	Emails with co-counsel regarding draft confidentiality agreement (.4); review draft (.7).	1.10	850.00	935.00
08/05/25	JSL	Review supplemental declarations in support of case professionals (.3); draft and review emails to and from Committee professionals and UST re retention comments (.5); review same (.2).	1.00	525.00	525.00
08/05/25	EJM	Review A&M retention Order.	0.20	905.00	181.00
08/05/25	EJM	Review CoC re PWC retention.	0.30	905.00	271.50
08/05/25	EJM	Review Kirkland retention Order.	0.20	905.00	181.00
08/05/25	EJM	Emails and discussion with co-counsel re retention inquiry.	0.30	905.00	271.50
08/05/25	EJM	Review Order re interim compensation procedures.	0.20	905.00	181.00
08/05/25	EJM	Review Order authorizing OCP.	0.10	905.00	90.50
08/06/25	JSL	Draft and review emails to and from UST and Committee professionals re retention applications.	0.30	525.00	157.50
08/06/25	EJM	Emails with co-counsel re strategy on retention related issues for debtors' professionals.	0.20	905.00	181.00
08/06/25	EJM	Emails re strategy on issues relating to professionals retention.	0.40	905.00	362.00
08/07/25	SAL	Revise FTI retention order, compare versions, and emails with E. Monzo and J. Levin re same.	0.40	385.00	154.00
08/07/25	SAL	Emails with E. Monzo re PH supplemental declaration re retention and CoC.	0.10	385.00	38.50
08/07/25	EJM	Emails re retention application of co-counsel and review and authorize filing of supplemental declaration.	0.40	905.00	362.00
08/07/25	EJM	Emails with financial advisor and review revised form of Order re retention.	0.30	905.00	271.50
08/07/25	JSL	Edit FTI retention order (.3); draft and review emails to and from Committee professionals re same and retention applications more broadly (.6).	0.90	525.00	472.50
08/07/25	SAL	Review and update supplemental declaration iso PH retention and draft CoS.	0.40	385.00	154.00
08/07/25	SAL	Finalize, file, and serve supplemental declaration iso PH retention.	0.40	385.00	154.00
08/07/25	SAL	Emails from E. Monzo and co-counsel re CoC and CNO for retention applications.	0.20	385.00	77.00
08/08/25	SAL	Review and revise CoC re FTI retention order, compile revised and redline order, emails with E. Monzo re same and circulate to co-counsel.	0.50	385.00	192.50
08/08/25	SAL	Review and revise CoC re PH retention order, finalize and compile, emails with E. Monzo and to co-counsel re same.	0.40	385.00	154.00
08/08/25	EJM	Review GT Studio Legale retention application.	0.40	905.00	362.00
08/08/25	JSL	Review CoCs re retention applications (.2); draft and review emails to Committee professionals and internal team re same (.3).	0.50	525.00	262.50
08/08/25	EJM	Sign off on filing of certification re Paul Hastings retention.	0.10	905.00	90.50

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Date	Atty	Description	Hours	Rate	Amount
08/08/25	SAL	File CoCs re PH and FTI retention applications, emails with co-counsel re same, and submit proposed orders for entry.	0.50	385.00	192.50
08/09/25	JSL	Draft and review emails to and from internal team re GT retention application.	0.10	525.00	52.50
08/10/25	SBC	Emails with MJ team re Debtors' retention applications.	0.10	425.00	42.50
08/11/25	JSL	Review and analyze GT retention application (.7); draft and review emails to and from Committee professionals re same (.2).	0.90	525.00	472.50
08/11/25	SBC	Review orders authorizing retention of UCC professionals.	0.20	425.00	85.00
08/11/25	SBC	Review Jones Day declaration of disinterestedness.	0.10	425.00	42.50
08/11/25	SBC	Review Asafo declaration of disinterestedness.	0.10	425.00	42.50
08/12/25	SAL	Review entry of retention orders and circulate same to professionals.	0.10	385.00	38.50
08/12/25	EJM	Internal discussions with team re retention of professionals.	0.20	905.00	181.00
08/13/25	JSL	Draft and review emails to and from internal team and Committee professionals re GT retention.	0.20	525.00	105.00
08/14/25	JSL	Conduct additional review of GT application and information received from Debtors (.3); draft and review emails to and from internal team re same (.1).	0.40	525.00	210.00
08/14/25	SBC	Review declarations of disinterestedness re Debtor OCPs.	0.30	425.00	127.50
08/15/25	EJM	Review notices and filing re disinterestedness of various debtors' professionals.	0.20	905.00	181.00
08/15/25	SBC	Review debtors' recently filed declarations of disinterestedness.	0.20	425.00	85.00
08/21/25	SBC	Review various declarations of disinterestedness filed.	0.20	425.00	85.00
08/25/25	EJM	Review routine filings re disinterestedness.	0.10	905.00	90.50
08/26/25	SAL	Emails with S. Cerra and B. Keilson re OCP declarations and charting same.	0.10	385.00	38.50
Task Code Subtotal			14.20		8,656.50
B165A Retention Applications (Others - Objections)					
08/03/25	JSL	Review RFPs to Debtors and PJT re retention (.5); draft and review emails to and from internal team and Committee professionals re same (.2).	0.70	525.00	367.50
08/03/25	EJM	Review draft limited objection to PJT retention.	0.80	905.00	724.00
08/03/25	EJM	Emails with co-counsel re PJT retention and strategy.	0.20	905.00	181.00
08/03/25	EJM	Review discovery re PJT retention concerns.	0.40	905.00	362.00
08/04/25	DJD	Draft Cos re PJT retention objection.	0.30	385.00	115.50
08/04/25	DJD	Draft and file NoS re production requests re PJT retention applications, circulate, and update case folder and calendar.	1.10	385.00	423.50
08/04/25	SBC	Attend committee call re PJT retention.	0.80	425.00	340.00
08/04/25	EJM	Review of updated response re PJT retention.	0.80	905.00	724.00
08/04/25	EJM	Emails and updates re scheduling on PJT retention motion hearing.	0.30	905.00	271.50
08/04/25	EJM	Emails re PJT retention discovery and meet and confer.	0.30	905.00	271.50
08/04/25	JSL	Draft and review emails to and from internal team and co-counsel re draft PJT objection and case status (.5); review draft objection (.5).	1.00	525.00	525.00

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Date	Atty	Description	Hours	Rate	Amount
08/05/25	SAL	Emails from co-counsel re update on objection filing and adjournment of hearing on PJT retention.	0.10	385.00	38.50
08/06/25	EJM	Review revised draft of response re PJT retention.	1.00	905.00	905.00
08/06/25	EJM	Review final proposed version of response to PJT retention.	0.40	905.00	362.00
08/06/25	JSL	Review and revise draft PJT objection (.8); draft and review emails to and from internal team and co-counsel re same, motions to seal, and related filings (1.1); review draft motion to seal (.4); draft and review emails to and from Committee professionals re protective order (.4).	2.70	525.00	1,417.50
08/06/25	SAL	Review, update, and finalize redacted and sealed versions of objection to PJT retention and motion to seal, and emails with B. Keilson and co-counsel re same.	0.80	385.00	308.00
08/06/25	SAL	File and serve redacted objection to PJT retention and motion to seal, file objection under seal and CoS, and circulate same to co-counsel.	0.80	385.00	308.00
08/06/25	EJM	Updates with UST and co-counsel re financial advisors retention application.	0.10	905.00	90.50
08/06/25	EJM	Updates on form of response re PJT retention and strategy.	0.40	905.00	362.00
08/06/25	EJM	Emails with co-counsel and committee re PJT retention.	0.20	905.00	181.00
08/06/25	SBC	Review and revise motion to seal (.5); emails with MoFo and MJ teams re same (.2).	0.70	425.00	297.50
08/06/25	SAL	Review draft objection to PJT retention, supporting declaration and exhibits.	0.30	385.00	115.50
08/06/25	SAL	Draft motion to seal exhibits to declaration in support of objection to PJT retention.	1.20	385.00	462.00
08/06/25	SAL	Emails with B. Keilson re motion to seal Scruton declaration iso objection to PJT retention and continue revising same.	0.60	385.00	231.00
08/06/25	BMK	Emails with S. Lisko and co-counsel regarding draft objection to PJT retention and updates and related motion to seal.	1.60	850.00	1,360.00
08/06/25	BMK	Review draft objection and motion to seal and related documents and provide comments.	1.40	850.00	1,190.00
08/07/25	SAL	Review bounced back service emails re objection to PJT retention and correct same.	0.20	385.00	77.00
08/07/25	EJM	Emails re supplemental declaration for retention of co-counsel.	0.20	905.00	181.00
08/10/25	EJM	Internal discussions and emails with co-counsel re PJT retention motion deadlines.	0.30	905.00	271.50
08/10/25	SAL	Review local rules and emails with S. Cerra re reply deadline re PJT retention, objection, and motion to seal.	0.20	385.00	77.00
08/10/25	BMK	Emails with E. Monzo and J. Levin regarding review of Debtors' special counsel retention application.	0.60	850.00	510.00
08/11/25	BMK	Review Greenberg Traurig retention application and email with J. Levin regarding same.	0.70	850.00	595.00
08/12/25	JSL	Review emails from Committee professionals re PJT objection strategy and discovery issues.	0.10	525.00	52.50
08/12/25	BMK	Emails with J. Levin and E. Monzo and co-counsel regarding Debtors' application to retain GT (.6); review and analyze application (.9).	1.50	850.00	1,275.00

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Date	Atty	Description	Hours	Rate	Amount
08/13/25	BMK	Emails with co-counsel and Debtors' counsel regarding GT retention application and questions.	0.90	850.00	765.00
08/14/25	EJM	Update re resolution of PJT fee difference.	0.20	905.00	181.00
08/14/25	JSL	Review Committee communications re PJT fee.	0.20	525.00	105.00
08/15/25	EJM	Emails re update on PJT retention and hearing preparation.	0.20	905.00	181.00
08/15/25	SBC	Review CoC re order authorizing PJT retention.	0.20	425.00	85.00
08/17/25	EJM	Review CoC and proposed form of Order re PJT retention.	0.40	905.00	362.00
08/19/25	SAL	Draft CNO re motion to seal objection to PJT retention, prepare proposed order, and emails with E. Monzo re same.	0.30	385.00	115.50
08/19/25	SAL	Finalize and file CNO re motion to seal objection, submit proposed order, and email co-counsel re same.	0.30	385.00	115.50
08/20/25	SBC	Review order authorizing seal motion.	0.10	425.00	42.50
08/24/25	JSL	Draft and review emails to and from internal team and co-counsel re joinder (.3); review joinder (.2).	0.50	525.00	262.50
Task Code Subtotal			26.10		17,188.00
B170 Fee Applications (MJ)					
08/01/25	DJD	Begin drafting first monthly application.	0.90	385.00	346.50
08/17/25	DJD	Review and update July invoice and emails internally re updates.	0.90	385.00	346.50
08/18/25	DJD	Update first monthly application.	0.40	385.00	154.00
08/19/25	DJD	Update first monthly application and email internally re same.	0.40	385.00	154.00
08/20/25	DJD	Update first monthly application, and emails internally and with K. Catalon re draft application.	0.30	385.00	115.50
08/27/25	DJD	Update and file first monthly application, email counsel for service, and update case folder and calendar.	0.50	385.00	192.50
Task Code Subtotal			3.40		1,309.00
B175 Fee Applications (Others)					
08/11/25	EJM	Review lender invoice.	0.10	905.00	90.50
08/12/25	EJM	Emails with financial advisor re fee applications.	0.20	905.00	181.00
08/13/25	DJD	Emails from E. Monzo and to FTI re monthly application and review rule re same.	0.20	385.00	77.00
08/13/25	EJM	Emails with financial advisors and internally re fee application.	0.10	905.00	90.50
08/15/25	EJM	Review A&M monthly fee application.	0.30	905.00	271.50
08/16/25	DJD	Emails with E. Cheng re FTI monthly application.	0.10	385.00	38.50
08/16/25	BMK	Emails with E. Monzo and D. Depta regarding fee applications.	0.60	850.00	510.00
08/18/25	EJM	Review draft financial advisor monthly fee application.	0.30	905.00	271.50
08/18/25	EJM	Updates re status of fee applications.	0.20	905.00	181.00
08/19/25	EJM	Review KMPG fee application.	0.20	905.00	181.00
08/20/25	EJM	Updates re drafts of form of fee applications and emails with co-counsel and financial advisors.	0.40	905.00	362.00
08/20/25	EJM	Updates to fee application and emails internally and with co-counsel.	0.20	905.00	181.00

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Date	Atty	Description	Hours	Rate	Amount
08/27/25	BMK	Review draft fee applications for committee professionals (1.3); emails with team regarding same (.4).	1.70	850.00	1,445.00
08/27/25	DJD	Review and file PH first monthly application, email counsel for service, and update case folder and calendar.	0.80	385.00	308.00
08/27/25	DJD	Update and file FTI first monthly application, email counsel for service, and update case folder and calendar.	0.50	385.00	192.50
08/27/25	EJM	Review proposed final fee applications of committee professionals.	0.40	905.00	362.00
Task Code Subtotal			6.30		4,743.00
B230 Financing/Cash Collateral					
08/05/25	EJM	Review correspondence re DIP.	0.20	905.00	181.00
08/15/25	EJM	Review Order re Mizuho sealing of confidential information motion.	0.10	905.00	90.50
08/15/25	EJM	Review weekly inter company report.	0.40	905.00	362.00
08/22/25	EJM	Review CoC and form of Order re fourth interim Order authorizing cash management.	0.30	905.00	271.50
Task Code Subtotal			1.00		905.00
B430A Court Hearings: Attendance and Preparation					
08/25/25	EJM	Attend hearing re stay relief motion.	0.80	905.00	724.00
08/25/25	EJM	Meeting with co-counsel and review materials for stay hearing.	0.20	905.00	181.00
Task Code Subtotal			1.00		905.00
				Sub-Total Fees:	66,646.50

For Disbursements through August 31, 2025**Disbursements**

Date	Description	Amount
	Reproduction	7.70
08/08/25	7/24/25 - Cavaunaugh's - Lunch for Hearing Preparation (8 people)	217.46
08/13/25	Reliable Wilmington - (Transcript) 7/24/25 Hearing Transcript	23.20
08/22/25	Innovative Discovery LLC - Production of Materials for 7/24/25 Hearing	496.91
Total Disbursements		745.27

Total Services and Disbursements this period	\$67,391.77
Balance Due	\$67,391.77

EXHIBIT B

Summary of Expenses – Second Monthly Compensation Period

	Total
Reproduction	7.70
Working Meals	\$217.46
Reliable (Transcript)	\$23.20
Innovative Discovery	\$496.61
TOTAL:	\$2,329.01

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING
USA LLC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

**DECLARATION OF ERIC J. MONZO REGARDING SECOND MONTHLY
APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM AUGUST 1, 2025 THROUGH AUGUST 31, 2025**

STATE OF DELAWARE :
 :
COUNTY OF NEW CASTLE :
 :

SS

I, Eric J. Monzo, after being sworn according to law, deposes and says:

a) I am a partner of the firm Morris James LLP.

b) I have personally performed or am familiar with the services rendered by Morris James LLP, co-counsel to the Official Committee of Unsecured Creditors.

c) I have reviewed the foregoing Fee Application, and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1 and submit that the Fee Application complies with such Rule.

Dated: September 30, 2025

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING
USA LLC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 30th day of September, 2025, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Second Monthly Application of Morris James LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period From August 1, 2025 through August 31, 2025* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was competed via electronic mail on the parties listed on the attached service list.

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

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