

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC,	)	
<i>et al.</i> , ¹	)	Case No. 25-11034 (CTG)
	)	
Debtors.	)	(Jointly Administered)
	)	

**SUMMARY OF SECOND MONTHLY FEE APPLICATION OF
KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP,
ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE
PERIOD FROM AUGUST 1, 2025, THROUGH AND INCLUDING AUGUST 31, 2025**

Name of Applicant:	<u>Kirkland & Ellis LLP</u> <u>Kirkland & Ellis International LLP</u>
Authorized to Provide Professional Services to:	<u>Debtors and Debtors in Possession</u>
Date of Retention:	<u>August 5, 2025, effective as of June 11, 2025</u>
Period for which compensation and reimbursement is sought:	August 1, 2025, through August 31, 2025
Amount of Compensation sought as actual, reasonable and necessary:	
Amount of Expense reimbursement sought as Actual, reasonable, and necessary:	\$3,385.290.00 (80 percent of \$4,231,612.50) ²
This is a(n) <u>X</u> monthly ___ interim ___ final application	

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

² K&E voluntarily reduced its fees and expenses by \$66,632.16 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Monthly Fee Statement.



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Prior Applications

		Requested		Approved	
Date Filed; Docket No.	Period Covered	Fees	Expenses	Fees	Expenses
August 26, 2025 [Docket No. 753]	June 11, 2025 – July 31, 2025	\$9,576,998.80 (80% of \$11,971,248.50)	\$112,044.31	\$9,576,998.80	\$112,044.31
Total		\$9,576,998.80	\$112,044.31	\$9,576,998.80	\$112,044.31

Summary of Hours by Professional Billed From August 1, 2025, through August 31, 2025

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Jin Ahn	Associate	Corporate - Debt Finance	2023	\$1,065.00	128.50	\$136,852.50
Christina Aldime	Associate	Restructuring	2025	\$1,065.00	71.10	\$75,721.50
Nick Argentieri	Associate	Restructuring	2022	\$1,525.00	34.70	\$52,917.50
Orfeas Asimopoulos	Associate	Corporate - Debt Finance	2021	\$1,195.00	52.50	\$62,737.50
Michael Berger	Associate	Restructuring	2020	\$1,345.00	8.70	\$11,701.50
Darby Branch	Associate	Corporate - Debt Finance	2022	\$1,375.00	13.40	\$18,425.00
Brigit Crosbie	Associate	Litigation - General	2021	\$1,445.00	6.30	\$9,103.50
Abbey Dalglish	Associate	Corporate - Debt Finance	2019	\$1,545.00	53.40	\$82,503.00
Lauren Diss	Associate	Restructuring	2021	\$1,525.00	84.60	\$129,015.00
Kaitlan Donahue	Associate	Restructuring	2024	\$1,065.00	24.00	\$25,560.00
Daniel Dreyfus	Associate	Corporate - General	2024	\$1,065.00	15.90	\$16,933.50
Julia Fletcher	Associate	Restructuring	2025	\$1,065.00	79.20	\$84,348.00
R. Grant Gannon	Associate	Corporate - Debt Finance	2019	\$1,725.00	64.20	\$110,745.00
Ankita Gulati	Associate	Antitrust/Competition	2021	\$1,525.00	2.10	\$3,202.50
Diana Heriford	Associate	Restructuring	2022	\$1,375.00	145.50	\$200,062.50
Noelle M. Howard	Associate	Restructuring	2023	\$1,375.00	139.30	\$191,537.50
John Ryan Isaacson	Associate	Corporate - Debt Finance	2022	\$1,375.00	54.80	\$75,350.00
Sarah Jones	Associate	Restructuring	2024	\$1,065.00	15.10	\$16,081.50
Hannah Kupsky	Associate	Restructuring	2024	\$1,195.00	21.00	\$25,095.00
Sabrina Lieberman	Associate	Restructuring	2023	\$1,195.00	134.90	\$161,205.50
Will Magliocco	Associate	Restructuring	2023	\$1,065.00	12.10	\$12,886.50
Benjamin Malz	Associate	Restructuring	2023	\$1,195.00	114.20	\$136,469.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Sarah Melanson	Associate	Restructuring	2023	\$1,195.00	79.90	\$95,480.50
Luke Nance	Associate	Restructuring	2024	\$1,065.00	99.00	\$105,435.00
Nicholas Olivencia	Associate	Restructuring	2024	\$1,065.00	39.30	\$41,854.50
Renee Olivett	Associate	Restructuring	2023	\$1,195.00	86.90	\$103,845.50
Michelle Park	Associate	Corporate - Debt Finance	2020	\$1,465.00	107.10	\$156,901.50
Hope Rovner	Associate	Corporate - Debt Finance	2022	\$1,375.00	7.20	\$9,900.00
Katie Schneller	Associate	Corporate - Debt Finance	2024	\$1,065.00	8.70	\$9,265.50
Eric Steinfeld	Associate	Restructuring	2023	\$1,195.00	9.50	\$11,352.50
Eric Steinfeld	Associate	Restructuring		\$1,065.00	0.70	\$745.50
Aaron Stevenson	Associate	Litigation - General	2023	\$1,465.00	2.00	\$2,930.00
Evan Swager	Associate	Restructuring	2020	\$1,735.00	135.30	\$234,745.50
Oliver Taylor	Associate	Corporate - Debt Finance	2023	\$1,195.00	66.00	\$78,870.00
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	\$1,305.00	22.20	\$28,971.00
Lauren Valentor	Associate	Litigation - General	2021	\$1,345.00	54.80	\$73,706.00
Daniel Wachenfeld	Associate	Restructuring	2024	\$1,195.00	85.80	\$102,531.00
Matthew Calloway Walker	Associate	Litigation - General	2023	\$1,185.00	43.30	\$51,310.50
Donatus Wang	Associate	Restructuring	2022	\$1,245.00	3.40	\$4,233.00
Leah Warren	Associate	Taxation	2022	\$1,395.00	9.80	\$13,671.00
Quin Wetzel	Associate	Restructuring	2023	\$1,195.00	34.00	\$40,630.00
Mary Catherine Young	Associate	Restructuring	2023	\$1,375.00	75.50	\$103,812.50
Andrew Zhang	Associate	Taxation	2024	\$1,095.00	4.80	\$5,256.00
Nicholas Adzima	Partner	Restructuring	2019	\$1,735.00	105.30	\$182,695.50
Matthew Antinossi	Partner	ECEB - Employee Benefits	1999	\$2,295.00	0.60	\$1,377.00
Bill Arnault, P.C.	Partner	Litigation - General	2009	\$2,015.00	35.00	\$70,525.00
Kon Asimacopoulos	Partner	Restructuring	2000	\$2,595.00	8.90	\$23,095.50
Marco Chan	Partner	Corporate - Debt Finance	2017	\$1,725.00	31.20	\$53,820.00
Shirley Chan	Partner	Litigation - General	2019	\$1,525.00	59.70	\$91,042.50
Hannah Crawford	Partner	Restructuring	2015	\$1,995.00	0.60	\$1,197.00
Susan D. Golden	Partner	Restructuring	1988	\$1,795.00	12.60	\$22,617.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Sarah Goodwin	Partner	Corporate - Debt Finance	2013	\$1,815.00	36.80	\$66,792.00
Fabrice Hipp	Partner	Corporate - Debt Finance	2017	\$1,435.00	9.30	\$13,345.50
Richard U. S. Howell, P.C.	Partner	Litigation - General	2006	\$2,015.00	20.60	\$41,509.00
Ross M. Kwasteniet, P.C.	Partner	Restructuring	2002	\$2,595.00	142.60	\$370,047.00
Rachael L. Lichman, P.C.	Partner	Corporate - Debt Finance	2012	\$2,175.00	20.50	\$44,587.50
Aaron Lorber, P.C.	Partner	Technology & IP Transactions	2008	\$2,175.00	1.60	\$3,480.00
Casey McGushin	Partner	Litigation - General	2014	\$1,695.00	58.00	\$98,310.00
F. Christopher Mizzo, P.C.	Partner	IP Litigation	2000	\$2,125.00	24.60	\$52,275.00
Christian O. Nagler, P.C.	Partner	Corporate - Capital Markets	1997	\$2,465.00	0.50	\$1,232.50
William T. Pruitt	Partner	Litigation - General	2004	\$1,895.00	0.60	\$1,137.00
Enrica Schaefer	Partner	Antitrust/Competition	2016	\$1,725.00	0.90	\$1,552.50
Friedrich Schlott	Partner	Restructuring	2014	\$1,865.00	5.60	\$10,444.00
Jeffrey J. Seroogy	Partner	Technology & IP Transactions	2014	\$1,815.00	1.00	\$1,815.00
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	\$2,075.00	0.60	\$1,245.00
Josh Sussberg, P.C.	Partner	Restructuring	2004	\$2,595.00	7.40	\$19,203.00
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	\$2,045.00	2.10	\$4,294.50
Nicholas Warther	Partner	Taxation	2017	\$1,825.00	2.00	\$3,650.00
Spencer A. Winters, P.C.	Partner	Restructuring	2013	\$1,995.00	55.30	\$110,323.50
Totals					2,894.60	\$4,205,513.00

Compensation By Project Category From August 1, 2025, through August 31, 2025

Matter Number	Project Category Description	Total Hours	Total Fees
3	Adversary Proceeding & Contested Matters	262.80	\$385,687.50
4	Automatic Stay Matters	90.50	\$149,700.50
5	Business Operations	33.20	\$82,302.00
6	Case Administration	53.80	\$70,223.00
7	DIP Financing and Cash Management	785.40	\$1,108,262.00
8	Customer and Vendor Matters	574.40	\$755,929.00
9	Claims Administration and Objections	1.30	\$2,272.50
10	Official Committee Matters and Meetings	9.80	\$16,545.00
11	Use, Sale, and Disposition of Property	19.40	\$30,157.00
12	Corp., Governance, & Securities Matters	27.50	\$43,725.50
13	Employee Matters	5.20	\$8,322.00
14	Executory Contracts and Unexpired Leases	14.90	\$17,205.50
15	SOFAs and Schedules	17.80	\$28,391.00
16	Hearings	13.00	\$24,294.00
17	Insurance and Surety Matters	1.20	\$1,758.00
18	Disclosure Statement, Plan, Confirmation	342.90	\$532,590.50
19	K&E Retention and Fee Matters	103.00	\$154,416.00
20	Non-K&E Retention and Fee Matters	526.80	\$723,003.00
21	Tax Matters	18.20	\$25,751.00
22	Creditor and Stakeholder Communications	13.30	\$30,968.50
24	U.S. Trustee Communications & Reporting	13.50	\$19,354.50
25	Non-Working Travel	9.90	\$20,754.50
26	Expenses	-	\$30,490.82
Total		2,937.80	\$4,262,103.32

Expense Summary

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Overtime Transportation			\$539.37
Overtime Meals - Attorney	GRUBHUB HOLDINGS INC		\$280.00
LexisNexis Research	RELX Inc DBA LexisNexis		\$3,977.17
Airfare			\$5,339.86
Travel Expense			\$3,959.11
Westlaw Research	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW		\$12,055.10
Standard Copies or Prints	Kirkland & Ellis LLP	\$0.10	\$260.30
Color Copies or Prints	Kirkland & Ellis LLP		\$789.80
Computer Database Research - Soft	PACER		\$129.80
Overnight Delivery - Hard	DHL INTERNATIONAL (UK) LIMITED; FEDERAL EXPRESS		\$445.27
Transportation to/from airport	SUNNY'S WORLDWIDE		\$1,878.88
Travel Meals			\$273.63
Computer Database Research	LEXISNEXIS RISK SOLUTIONS; CRO Corporate Services Limited		\$214.37
Local Transportation			\$188.16
Working Meals/K&E and Others			\$80.00
Working Meals/K&E Only	Kirkland & Ellis LLP		\$60.00
Other Court Costs and Fees	BMO Diners Club		\$20.00
Total			\$30,490.82

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
MARELLI AUTOMOTIVE LIGHTING USA LLC,	)	Case No. 25-11034 (CTG)
<i>et al.</i> , ¹	)	
Debtors.	)	(Jointly Administered)
	)	

**SECOND MONTHLY FEE
APPLICATION OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS
FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE
PERIOD FROM AUGUST 1, 2025, THROUGH AND INCLUDING AUGUST 31, 2025**

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code, (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 11, 2025* entered August 5, 2025 [Docket No. 482] (the “Retention Order”), the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, entered August 5, 2025 [Docket No. 477] (the “Interim Compensation Order”), and the Local Rules for the United States Bankruptcy Court District of Delaware (the “Local Rules”), the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), counsel for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby files this monthly fee statement (this “Monthly Fee Statement”) for: (i) compensation in the amount of

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

\$3,385,290.00 (80% of \$4,231,612.50) for the reasonable and necessary legal services K&E rendered to the Debtors from August 1, 2025, through August 31, 2025 (the “Fee Period”); and (ii) reimbursement for the actual and necessary expenses that K&E incurred, in the amount of \$30,490.82 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:
 - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the subject matter categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$4,231,612.50 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, K&E seeks reimbursement for 80% of such fees (\$3,385,290.00 in the aggregate).
 - **Exhibit B** is a schedule providing certain information regarding the K&E attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of K&E have expended a total of 2,937.80 hours in connection with these chapter 11 cases during the Fee Period.
 - **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement in this Monthly Fee Statement. All of these disbursements comprise the requested sum for K&E’s out-of-pocket expenses.
 - **Exhibit D** consists of K&E’s records of fees and expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.²

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. K&E reserves the right to

² K&E has negotiated a discounted rate for Westlaw computer-assisted legal research. Computer-assisted legal research is used whenever the researcher determines that using Westlaw is more cost effective than using traditional (non-computer assisted legal research) techniques.

make further application to the United States Bankruptcy Court for the District of Delaware for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Order.

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WHEREFORE, K&E requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$3,415,780.82 consisting of (a) \$3,385,290.00, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by K&E; and (b) \$30,490.82 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: October 7, 2025
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Edward A. Corma (DE Bar No. 6718)
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KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
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-and-

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)
Spencer A. Winters, P.C. (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654
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spencer.winters@kirkland.com

Co-Counsel for the Debtors and Debtors in Possession

Co-Counsel for the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING USA LLC,
et al.,¹
Debtors.

)
) Chapter 11
)
) Case No. 25-11034 (CTG)
)
) (Jointly Administered)
)

VERIFICATION OF JOSHUA A. SUSSBERG

I, Joshua A. Sussberg, hereby declare the following under penalty of perjury:

1. I am the president of Joshua A. Sussberg, P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 601 Lexington Ave., New York, N.Y. 10022, and a partner of Kirkland & Ellis International LLP (together with Kirkland & Ellis LLP, “K&E”). I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the United States Court of Appeals for the Second Circuit, the United States Court of Appeals for the Fifth Circuit, the United States District Court for the Northern District of Illinois, and the United States District Court for the Southern District of New York.² I have been admitted *pro hac vice* in the above-captioned chapter 11 cases. There are no disciplinary proceedings pending against me.

2. I have personally performed many of the legal services rendered by K&E³ as general bankruptcy counsel to the Debtors and am familiar with all other work performed on behalf of the Debtors by the lawyers and other persons in the firm.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

² Only list SCOTUS, Circuits, and District Courts – NOT Bankruptcy Courts.

³ Capitalized terms used, but not otherwise defined, herein shall have their meaning as set forth in the *Second Monthly Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from August 1, 2025, Through and Including August 31, 2025*.

3. The facts set forth in the foregoing Monthly Fee Statement are true and correct to the best of my knowledge, information, and belief.

4. I have reviewed Rule 2016-2 of the Local Rules and believe that the Monthly Fee Statement for K&E complies with Rule 2016-2.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Respectfully submitted,

Dated: October 7, 2025

/s/ Joshua A. Sussberg

Joshua A. Sussberg
as President of Joshua A. Sussberg, P.C.,
as Partner of Kirkland & Ellis LLP; and
as Partner of Kirkland & Ellis International LLP

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING USA LLC,
et al.,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-11034 (CTG)
)
) (Jointly Administered)
)

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, the “Applicant”) has today filed the attached *Second Monthly Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys For the Debtors and Debtors in Possession, for the Period from August 1, 2025 Through and Including August 31, 2025* (the “Application”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, DE 19801 (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application, must be made in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, entered August 5, 2025 [Docket No. 477] (the “Interim Compensation Order”) and must be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, DE 19801, and be served upon and received by (a) the Debtors, Marelli Automotive Lighting USA LLC, 26555 Northwestern Highway, Southfield, Michigan 48033, Attn.: Marisa Iasenza (marisa.iasenza@marelli.com); (b) counsel to the Debtors, (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Nicholas M. Adzima

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

(nicholas.adzima@kirkland.com), and Evan Swager (evan.swager@kirkland.com), (ii) Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Spencer A. Winters, P.C. (spencer.winters@kirkland.com), and (iii) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Attn.: Laura Davis Jones (ljones@pszilaw.com), Timothy P. Cairns (tcairns@pszilaw.com), and Edward A. Corma (ecorma@pszilaw.com); (c) the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Jane Leamy (Jane.M.Leamy@usdoj.gov) and Timothy J. Fox, Jr. (timothy.fox@usdoj.gov); (d) counsel to the DIP Agent, Mayer Brown LLP, 1221 Avenue of the Americas, New York, New York 10020-1001, Attn.: Jason Elder (jason.elder@mayerbrown.com); (e) counsel to Mizuho Bank, Ltd., (i) in all capacities other than as the Prepetition Agent, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Timothy Graulich (timothy.graulich@davispolk.com) and Richard J. Steinberg (richard.steinberg@davispolk.com) and (ii) in its capacity as the Prepetition Agent, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Robert S. Brady (rbrady@ycst.com) and Andrew L. Magaziner (amagaziner@ycst.com); (f) counsel to the Ad Hoc Group of Senior Lenders, (i) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: Ira S. Dizengoff (idizengoff@akingump.com) and Anna Kordas (akordas@akingump.com), (ii) Akin Gump Strauss Hauer & Feld LLP, 2001 K Street NW, Washington, D.C., 20006, Attn.: Scott L. Alberino (salberino@akingump.com), Kate Doorley (kdoorley@akingump.com), and Alexander F. Antypas (aantypas@akingump.com), and (iii) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, Delaware 19801, Attn: Justin R. Alberto (jalberto@coleschotz.com) and Stacy L. Newman (snewman@coleschotz.com); (g) counsel to the Initial Tranche A Lender, (i) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Joseph Minias (jminias@willkie.com) and Christine Thain (cthain@willkie.com), (ii) Willkie Farr & Gallagher

LLP, 600 Travis Street, Houston, Texas 77002, Attn: Jennifer J. Hardy (jhardy2@willkie.com), and (iii) Bayard P.A., 600 N. King St. Suite 400, Wilmington, Delaware 19801, Attn: Ericka F. Johnson (ejohnson@bayardlaw.com) and Steven D. Adler (sadler@bayardlaw.com); (h) counsel to the Sponsors, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064, Attn.: Brian S. Hermann (bhermann@paulweiss.com) and Jacob A. Adlerstein (jadlerstein@paulweiss.com); (i) co-counsel to the Committee, (i) Paul Hastings LLP, 200 Park Avenue, New York, New York 10166, Attn.: Kristopher M. Hansen (krishansen@paulhastings.com), Jonathan D. Canfield (joncanfield@paulhastings.com), Gabriel E. Sasson (gabesasson@paulhastings.com), and Marcella Leonard (marcellaleonard@paulhastings.com), and (ii) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801, Attn.: Eric J. Monzo (emonzo@morrisjames.com), Jason S. Levin (jlevin@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com); and (j) any other statutory committee appointed in these chapter 11 cases by no later than **4:00 p.m. (Prevailing Eastern Time) on October 28, 2025 (the “Objection Deadline”)**.

PLEASE TAKE FURTHER NOTICE that if any responses or objections to the Application are timely filed, served, and received in accordance with this notice, a hearing on the Application will be held at the convenience of the Bankruptcy Court. Only those objections made in writing and timely filed and received in accordance with the Interim Compensation Order and the procedures described herein will be considered by the Bankruptcy Court at such hearing.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Compensation Order, if no objection to the Application is timely filed, served, and received by the Objection Deadline, the Debtors will be authorized to pay 80 percent of the requested fees and 100 percent of the requested expenses without further order of the Bankruptcy Court.

Dated: October 7, 2025
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP

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Timothy P. Cairns (DE Bar No. 4228)
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KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

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-and-

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Co-Counsel for the Debtors and Debtors in Possession

Co-Counsel for the Debtors and Debtors in Possession

EXHIBIT A**Statement of Fees and Expenses by Subject Matter**

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested	Total Expenses Requested	Total Compensation
3	Adversary Proceeding & Contested Matters	262.80	\$385,687.50	\$0.00	\$385,687.50
4	Automatic Stay Matters	90.50	\$149,700.50	\$0.00	\$149,700.50
5	Business Operations	33.20	\$82,302.00	\$0.00	\$82,302.00
6	Case Administration	53.80	\$70,223.00	\$0.00	\$70,223.00
7	DIP Financing and Cash Management	785.40	\$1,108,262.00	\$0.00	\$1,108,262.00
8	Customer and Vendor Matters	574.40	\$755,929.00	\$0.00	\$755,929.00
9	Claims Administration and Objections	1.30	\$2,272.50	\$0.00	\$2,272.50
10	Official Committee Matters and Meetings	9.80	\$16,545.00	\$0.00	\$16,545.00
11	Use, Sale, and Disposition of Property	19.40	\$30,157.00	\$0.00	\$30,157.00
12	Corp., Governance, & Securities Matters	27.50	\$43,725.50	\$0.00	\$43,725.50
13	Employee Matters	5.20	\$8,322.00	\$0.00	\$8,322.00
14	Executory Contracts and Unexpired Leases	14.90	\$17,205.50	\$0.00	\$17,205.50
15	SOFAs and Schedules	17.80	\$28,391.00	\$0.00	\$28,391.00
16	Hearings	13.00	\$24,294.00	\$0.00	\$24,294.00
17	Insurance and Surety Matters	1.20	\$1,758.00	\$0.00	\$1,758.00
18	Disclosure Statement, Plan, Confirmation	342.90	\$532,590.50	\$0.00	\$532,590.50
19	K&E Retention and Fee Matters	103.00	\$154,416.00	\$0.00	\$154,416.00
20	Non-K&E Retention and Fee Matters	526.80	\$723,003.00	\$0.00	\$723,003.00
21	Tax Matters	18.20	\$25,751.00	\$0.00	\$25,751.00
22	Creditor and Stakeholder Communications	13.30	\$30,968.50	\$0.00	\$30,968.50
24	U.S. Trustee Communications & Reporting	13.50	\$19,354.50	\$0.00	\$19,354.50
25	Non-Working Travel	9.90	\$20,754.50	\$0.00	\$20,754.50
26	Expenses	-	-	\$30,490.82	\$30,492.82
Total		2,937.80	\$4,231,612.50	\$30,492.82	\$4,262,103.32

EXHIBIT B**Attorneys and Paraprofessionals' Information**

The K&E attorneys who rendered professional services in these cases during the
Fee Period are:

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
Jin Ahn	Associate	Corporate - Debt Finance	2023	\$1,065.00	128.50	\$136,852.50
Christina Aldime	Associate	Restructuring	2025	\$1,065.00	71.10	\$75,721.50
Nick Argentieri	Associate	Restructuring	2022	\$1,525.00	34.70	\$52,917.50
Orfeas Asimopoulos	Associate	Corporate - Debt Finance	2021	\$1,195.00	52.50	\$62,737.50
Michael Berger	Associate	Restructuring	2020	\$1,345.00	8.70	\$11,701.50
Darby Branch	Associate	Corporate - Debt Finance	2022	\$1,375.00	13.40	\$18,425.00
Brigit Crosbie	Associate	Litigation - General	2021	\$1,445.00	6.30	\$9,103.50
Abbey Dalglish	Associate	Corporate - Debt Finance	2019	\$1,545.00	53.40	\$82,503.00
Lauren Diss	Associate	Restructuring	2021	\$1,525.00	84.60	\$129,015.00
Kaitlan Donahue	Associate	Restructuring	2024	\$1,065.00	24.00	\$25,560.00
Daniel Dreyfus	Associate	Corporate - General	2024	\$1,065.00	15.90	\$16,933.50
Julia Fletcher	Associate	Restructuring	2025	\$1,065.00	79.20	\$84,348.00
R. Grant Gannon	Associate	Corporate - Debt Finance	2019	\$1,725.00	64.20	\$110,745.00
Ankita Gulati	Associate	Antitrust/Competition	2021	\$1,525.00	2.10	\$3,202.50
Diana Heriford	Associate	Restructuring	2022	\$1,375.00	145.50	\$200,062.50
Noelle M. Howard	Associate	Restructuring	2023	\$1,375.00	139.30	\$191,537.50
John Ryan Isaacson	Associate	Corporate - Debt Finance	2022	\$1,375.00	54.80	\$75,350.00
Sarah Jones	Associate	Restructuring	2024	\$1,065.00	15.10	\$16,081.50
Hannah Kupsky	Associate	Restructuring	2024	\$1,195.00	21.00	\$25,095.00
Sabrina Lieberman	Associate	Restructuring	2023	\$1,195.00	134.90	\$161,205.50
Will Magliocco	Associate	Restructuring	2023	\$1,065.00	12.10	\$12,886.50
Benjamin Malz	Associate	Restructuring	2023	\$1,195.00	114.20	\$136,469.00
Sarah Melanson	Associate	Restructuring	2023	\$1,195.00	79.90	\$95,480.50
Luke Nance	Associate	Restructuring	2024	\$1,065.00	99.00	\$105,435.00
Nicholas Olivencia	Associate	Restructuring	2024	\$1,065.00	39.30	\$41,854.50
Renee Olivett	Associate	Restructuring	2023	\$1,195.00	86.90	\$103,845.50
Michelle Park	Associate	Corporate - Debt Finance	2020	\$1,465.00	107.10	\$156,901.50
Hope Rovner	Associate	Corporate - Debt Finance	2022	\$1,375.00	7.20	\$9,900.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
Katie Schneller	Associate	Corporate - Debt Finance	2024	\$1,065.00	8.70	\$9,265.50
Eric Steinfeld	Associate	Restructuring	2023	\$1,195.00	9.50	\$11,352.50
				\$1,065.00	0.70	\$745.50
Aaron Stevenson	Associate	Litigation - General	2023	\$1,465.00	2.00	\$2,930.00
Evan Swager	Associate	Restructuring	2020	\$1,735.00	135.30	\$234,745.50
Oliver Taylor	Associate	Corporate - Debt Finance	2023	\$1,195.00	66.00	\$78,870.00
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	\$1,305.00	22.20	\$28,971.00
Lauren Valentor	Associate	Litigation - General	2021	\$1,345.00	54.80	\$73,706.00
Daniel Wachenfeld	Associate	Restructuring	2024	\$1,195.00	85.80	\$102,531.00
Matthew Calloway Walker	Associate	Litigation - General	2023	\$1,185.00	43.30	\$51,310.50
Donatus Wang	Associate	Restructuring	2022	\$1,245.00	3.40	\$4,233.00
Leah Warren	Associate	Taxation	2022	\$1,395.00	9.80	\$13,671.00
Quin Wetzel	Associate	Restructuring	2023	\$1,195.00	34.00	\$40,630.00
Mary Catherine Young	Associate	Restructuring	2023	\$1,375.00	75.50	\$103,812.50
Andrew Zhang	Associate	Taxation	2024	\$1,095.00	4.80	\$5,256.00
Nicholas Adzima	Partner	Restructuring	2019	\$1,735.00	105.30	\$182,695.50
Matthew Antinossi	Partner	ECEB - Employee Benefits	1999	\$2,295.00	0.60	\$1,377.00
Bill Arnault, P.C.	Partner	Litigation - General	2009	\$2,015.00	35.00	\$70,525.00
Kon Asimacopoulos	Partner	Restructuring	2000	\$2,595.00	8.90	\$23,095.50
Marco Chan	Partner	Corporate - Debt Finance	2017	\$1,725.00	31.20	\$53,820.00
Shirley Chan	Partner	Litigation - General	2019	\$1,525.00	59.70	\$91,042.50
Hannah Crawford	Partner	Restructuring	2015	\$1,995.00	0.60	\$1,197.00
Susan D. Golden	Partner	Restructuring	1988	\$1,795.00	12.60	\$22,617.00
Sarah Goodwin	Partner	Corporate - Debt Finance	2013	\$1,815.00	36.80	\$66,792.00
Fabrice Hipp	Partner	Corporate - Debt Finance	2017	\$1,435.00	9.30	\$13,345.50
Richard U. S. Howell, P.C.	Partner	Litigation - General	2006	\$2,015.00	20.60	\$41,509.00
Ross M. Kwasteniet, P.C.	Partner	Restructuring	2002	\$2,595.00	142.60	\$370,047.00
Rachael L. Lichman, P.C.	Partner	Corporate - Debt Finance	2012	\$2,175.00	20.50	\$44,587.50
Aaron Lorber, P.C.	Partner	Technology & IP Transactions	2008	\$2,175.00	1.60	\$3,480.00
Casey McGushin	Partner	Litigation - General	2014	\$1,695.00	58.00	\$98,310.00
F. Christopher Mizzo, P.C.	Partner	IP Litigation	2000	\$2,125.00	24.60	\$52,275.00
Christian O. Nagler, P.C.	Partner	Corporate - Capital Markets	1997	\$2,465.00	0.50	\$1,232.50
William T. Pruitt	Partner	Litigation - General	2004	\$1,895.00	0.60	\$1,137.00
Enrica Schaefer	Partner	Antitrust/Competition	2016	\$1,725.00	0.90	\$1,552.50
Friedrich Schlott	Partner	Restructuring	2014	\$1,865.00	5.60	\$10,444.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
Jeffrey J. Seroogy	Partner	Technology & IP Transactions	2014	\$1,815.00	1.00	\$1,815.00
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	\$2,075.00	0.60	\$1,245.00
Josh Sussberg, P.C.	Partner	Restructuring	2004	\$2,595.00	7.40	\$19,203.00
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	\$2,045.00	2.10	\$4,294.50
Nicholas Warther	Partner	Taxation	2017	\$1,825.00	2.00	\$3,650.00
Spencer A. Winters, P.C.	Partner	Restructuring	2013	\$1,995.00	55.30	\$110,323.50
Totals for Attorneys					2,894.60	\$4,205,513.00

The paraprofessionals of K&E who rendered professionals services in these cases during the Fee Period are:

Paraprofessional Name	Position	Department	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Christian Mancino	Junior Paralegal	Restructuring	\$395.00	6.30	\$2,488.50
Julia F. Burnson	Paralegal	Restructuring	\$685.00	4.10	\$2,808.50
Uzo Dike	Paralegal	Litigation - General	\$705.00	13.70	\$9,658.50
Joshua King	Paralegal	Litigation - General	\$595.00	12.80	\$7,616.00
Dan Shin	Litigation & Practice Tech Senior Analyst	Litigation & Practice Tech	\$560.00	2.40	\$1,344.00
Antonio Soto Jr.	Litigation & Practice Technology Senior Project Manager of Technical Operations	Litigation - General	\$560.00	3.30	\$1,848.00
Pat Thamadilok	Litigation & Practice Tech Senior Analyst	Litigation & Practice Tech	\$560.00	0.60	\$336.00
Totals for Paraprofessionals				43.20	\$26,099.50

EXHIBIT C**Summary of Actual and Necessary Expenses for the Fee Period****Expense Summary**

Service Description	Amount
Overtime Transportation	\$539.37
Overtime Meals - Attorney	\$280.00
LexisNexis Research	\$3,977.17
Airfare	\$5,339.86
Travel Expense	\$3,959.11
Westlaw Research	\$12,055.10
Standard Copies or Prints	\$260.30
Color Copies or Prints	\$789.80
Computer Database Research - Soft	\$129.80
Overnight Delivery - Hard	\$445.27
Transportation to/from airport	\$1,878.88
Travel Meals	\$273.63
Computer Database Research	\$214.37
Local Transportation	\$188.16
Working Meals/K&E and Others	\$80.00
Working Meals/K&E Only	\$60.00
Other Court Costs and Fees	\$20.00
Total	\$30,490.82

EXHIBIT D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126801

Client Matter: 57489-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 385,687.50

Total legal services rendered

\$ 385,687.50

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050126801
Matter Number: 57489-3

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	31.60	2,015.00	63,674.00
Shirley Chan	48.10	1,525.00	73,352.50
Brigit Crosbie	5.70	1,445.00	8,236.50
Uzo Dike	13.70	705.00	9,658.50
Richard U. S. Howell, P.C.	11.50	2,015.00	23,172.50
Joshua King	12.80	595.00	7,616.00
Ross M. Kwasteniet, P.C.	2.40	2,595.00	6,228.00
Aaron Lorber, P.C.	0.80	2,175.00	1,740.00
Casey McGushin	46.10	1,695.00	78,139.50
William T. Pruitt	0.60	1,895.00	1,137.00
Jeffrey J. Seroogy	1.00	1,815.00	1,815.00
Dan Shin	2.40	560.00	1,344.00
Antonio Soto Jr.	3.30	560.00	1,848.00
Pat Thamadilok	0.60	560.00	336.00
Lauren Valentor	54.80	1,345.00	73,706.00
Matthew Calloway Walker	25.90	1,185.00	30,691.50
Spencer A. Winters, P.C.	1.50	1,995.00	2,992.50
TOTALS	262.80		\$ 385,687.50

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050126801
Matter Number: 57489-3

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/25	Richard U. S. Howell, P.C.	0.70	Review, analyze potential litigation issues (.3); review, analyze materials re claims investigation (.2); review, analyze document review matters (.2).
08/01/25	Lauren Valentor	0.60	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/03/25	Bill Arnault, P.C.	0.80	Correspond with C. McGushin, K&E team, PJT re retention dispute discovery.
08/04/25	Bill Arnault, P.C.	1.20	Review, analyze discovery re retention dispute (.7); correspond with C. McGushin, K&E team, PJT re same (.5).
08/04/25	Shirley Chan	2.80	Conference with PJT re document requests (.5); review and analyze documents re same (1.9); conference with C. McGushin and K&E team re document collection (.4).
08/04/25	Brigit Crosbie	2.30	Draft protective order.
08/04/25	Richard U. S. Howell, P.C.	0.70	Telephone conference with C. McGushin, K&E team re document requests (.2); review, analyze discovery re same (.5).
08/04/25	Casey McGushin	4.80	Review and analyze discovery requests related to PJT retention (.4); correspond with R. Howell, K&E and PJT teams re collection of documents for UCC production request (.7); conference with PJT team and R. Howell, K&E team re discovery requests (.8); conference with UCC re discovery requests (.3); conference with UCC re discovery requests on PJT retention (.4); correspond with S. Chan, K&E team re collection of documents for review (.3); review and analyze PJT retention application and related documents (1.2); review and analyze research re retention standard and evidentiary requirements (.7).
08/04/25	Lauren Valentor	7.40	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/05/25	Shirley Chan	1.60	Review, analyze protective order (.2); conference with E. Swager and C. McGushin re board materials for discovery requests (.4); review and analyze PJT documents for same (1.0).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050126801
Matter Number: 57489-3

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/25	Uzo Dike	1.00	Correspond with S. Chan, K&E team re documents for production to UCC (.6); conference with C. McGushin and K. Podzorova re transmittal of material from PJT Partners (.2); conference with J. King re assignments and work in process (.2).
08/05/25	Richard U. S. Howell, P.C.	0.80	Review, analyze concerns re potential litigation issues (.5); correspond with C. McGushin re PJT retention (.3).
08/05/25	Joshua King	0.90	Correspond with PJT re first round of document production (.6); correspond with C. McGushin, S. Chan and U. Dike re production schematics and timeline for production (.3).
08/05/25	Casey McGushin	3.00	Correspond with PJT re document requests related to PJT retention (.6); review and analyze documents related to PJT retention dispute (.5); draft and revise order of proof in preparation for hearing on PJT retention dispute (1.5); correspond with S. Chan, K&E team re evidentiary presentation for PJT retention dispute (.4).
08/05/25	Antonio Soto Jr.	1.30	Review, revise documents for attorney review.
08/05/25	Lauren Valentor	2.10	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/06/25	Shirley Chan	1.30	Conference with C. McGushin and K&E team re PJT retention discovery issues (.8); review and analyze documents re same (.5).
08/06/25	Uzo Dike	1.70	Review, revise Company documents for production (.8); conference with J. King re assignments and status of projects (.3); correspond with C. McGushin, K&E team recase materials, litigation-related filings for attorney review and case management (.6).
08/06/25	Richard U. S. Howell, P.C.	0.90	Conference with C. McGushin, K&E team re restructuring and litigation issues (.5); correspond with U. Dike, K&E team re same (.4).
08/06/25	Joshua King	0.40	Compile documents to be reviewed and produced.

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050126801
Matter Number: 57489-3

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/25	Casey McGushin	5.50	Review, analyze documents for production in response to UCC discovery requests (1.2); review and analyze objection to PJT retention filed by UCC (.8); correspond with PJT team re logistics for retention hearing (.3); conference with PJT team re confidentiality of documents (.6); review and analyze protective order (.3); draft and revise witness prep outlines (1.4); conference with S. Winters re PJT retention hearing (.1); review and analyze research re evidentiary standards for retention (.8).
08/06/25	Dan Shin	1.00	Review, analyze documents for production (.4); review, analyze issues re production quality control checks (.6).
08/06/25	Lauren Valentor	6.00	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/06/25	Matthew Calloway Walker	4.90	Research, analyze issues re PJT retention (3.3); draft summary re same (1.4); review correspondence re same (.2).
08/07/25	Bill Arnault, P.C.	1.60	Review and analyze objection re PJT retention dispute (.9); draft responses re same (.5); correspond with C. McGushin, K&E team re same (.2).
08/07/25	Shirley Chan	3.90	Review, analyze documents for production for PJT retention objection (2.9); review and analyze UCC objection (.4); conference with M. Walker and C. McGushin re same (.2); review and analyze M. Walker research re same (.4).
08/07/25	Uzo Dike	1.30	Review, analyze issues re production for completeness (.7); conference with C. McGushin and S. Chan re same (.2); conference with J. King re creation of FTP account for UCC and lenders' counsel (.4).
08/07/25	Richard U. S. Howell, P.C.	0.70	Correspond with C. McGushin, K&E team re potential litigation issues (.2); review, analyze materials re same (.5).
08/07/25	Joshua King	2.20	Prepare and serve first production of documents (1.7); correspond with sponsor re third-party production (.3); conference with U. Dike re production protocol and pending assignments (.2).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050126801
Matter Number: 57489-3

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/25	Casey McGushin	1.30	Review, analyze objection to PJT retention and accompanying declaration in preparation for depositions (1.1); correspond with S. Chan, K&E team re production of documents (.2).
08/07/25	Dan Shin	1.40	Review, analyze issues re document production for completeness.
08/07/25	Lauren Valentor	0.90	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/07/25	Matthew Calloway Walker	8.40	Research re retention issues (3.3); draft summary re same (2.3); review, analyze related materials (2.2); review, analyze objection to PJT retention (.3); communicate with C. McGushin, S. Chan, K&E team re same (.3).
08/08/25	Shirley Chan	4.60	Correspond with UCC re PJT objection issues (.2); review, analyze protective order (.2); review, analyze documents for production (1.8); conference with C. McGushin and K&E team re same (.5); review and analyze research re PJT objection (.9); review, analyze issues re PJT deposition (1.0).
08/08/25	Uzo Dike	1.60	Review, analyze issues re document production (.5); conference with C. McGushin re same (.3); correspond with Selendy team re transmittal issues (.3); coordinate update of case materials and litigation-related filings for attorney review and case management (.5).
08/08/25	Richard U. S. Howell, P.C.	0.70	Correspond with C. McGushin, K&E team re (.2); review, analyze materials re same (.5).
08/08/25	Casey McGushin	0.80	Conference with S. Winters, K&E team, and Selendy Gay re retention hearing (.5); conference with PJT team re retention hearing (.3).
08/08/25	Lauren Valentor	3.30	Review, analyze producible documents for relevance, confidentiality, and privilege.
08/09/25	Lauren Valentor	2.30	Review, analyze producible documents for relevance, confidentiality, and privilege.
08/10/25	Shirley Chan	3.40	Conference with C. McGushin and PJT re retention objection (.8); conference with C. McGushin and L. Valentor re same (.7); research re preparation for same (.8); review and analyze documents re same (1.1).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050126801
Matter Number: 57489-3

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/25	Richard U. S. Howell, P.C.	0.30	Correspond with UCC re potential litigation issues.
08/10/25	Casey McGushin	1.20	Correspond with L. Valentor, K&E team re work streams for retention hearing (.4); conference with PJT team and L. Valentor, K&E team re retention hearing (.8).
08/10/25	Lauren Valentor	3.20	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/10/25	Lauren Valentor	0.70	Review, analyze UCC objection (.6); correspond with C. McGushin and S. Chan re same (.1).
08/11/25	Shirley Chan	6.30	Conference with PJT and C. McGushin re retention objection (.6); correspond with J. King re document review (.3); review and analyze documents re same (1.0); draft and revise deposition outlines for same (1.5); review, analyze issues re PJT retention objection (.2); correspond with special committee re same (.2); review and analyze research re same (.8); review and analyze discovery requests to UCC (.2); review and analyze documents for production (.5); review and analyze research re PJT retention (.8); conference with C. McGushin re same (.2).
08/11/25	Brigit Crosbie	1.60	Revise confidentiality agreement.
08/11/25	Uzo Dike	1.40	Compile responsive documents to be redacted (.5); conference with S. Chan re same (.2); prepare documents to be produced to UCC (.7).
08/11/25	Richard U. S. Howell, P.C.	0.80	Review, analyze materials re potential litigation with Committee re PJT retention application.
08/11/25	Joshua King	1.80	Review searches re second production of documents (1.0); prepare schematics for second production of documents (.3); compile documents and correspondence re same (.3); correspond with U. Dike, K&E team re pending assignments (.2).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050126801
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/25	Casey McGushin	5.80	Conference with S. Winters, K&E team and PJT team re retention hearing (.5); review and analyze documents to identify documents for use in deposition preparation (1.3); draft and revise affirmative deposition outline in connection with PJT retention hearing (2.1); draft and revise witness outlines for preparation sessions (1.5); review, revise, finalize and serve discovery requests (.4).
08/11/25	Lauren Valentor	5.90	Research legal standards on privilege (3.7); draft summary re same (2.2).
08/11/25	Lauren Valentor	2.00	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/11/25	Matthew Calloway Walker	1.60	Review, analyze discovery requests precedent (.2); draft first set of requests for production (.4); review, analyze UCC requests for production (.6); review, analyze correspondence re same (.2); correspond with W. Arnault, K&E team, local counsel re PJT retention discovery (.2).
08/12/25	Shirley Chan	9.20	Review, analyze documents for production re PJT retention objection (1.1); correspond with J. King re same (.3); correspond with C. McGushin re deposition (.3); conference with UCC re PJT objection (.6); conference with C. McGushin re same (.3); correspond with B. Crosbie re responses to UCC discovery requests (.3); correspond with special committee re deposition (.5); review and prepare deposition binder (.4); conference with J. King re same (2.8); draft and revise deposition outline (1.9); correspond with L. Valentor re FTI deposition outline (.3); review and analyze documents for same (.4).
08/12/25	Brigit Crosbie	1.50	Draft discovery responses (1.2); conference with S. Chan re same (.3).
08/12/25	Uzo Dike	0.50	Prepare deposition binders in advance of conference with Selendy Gay (.4); correspond with J. King re same (.1).
08/12/25	Richard U. S. Howell, P.C.	1.20	Review, analyze requests for production re open discovery issues in litigation over PJT fees (.3); review, analyze materials re recent case developments (.4); review, analyze UCC objection and declaration re PJT fees (.5).

Legal Services for the Period Ending August 31, 2025
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Adversary Proceeding & Contested Matters

Invoice Number: 1050126801
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/12/25	Joshua King	4.90	Review document production re second production of documents (1.9); research, review documents re deposition preparation (1.5); amend index of deposition preparation binder (.9); organize and transmit electronic deposition binder and hard copy deposition binder to witness and C. McGushin, K&E team (.6).
08/12/25	Casey McGushin	5.60	Draft and revise outlines for depositions re PJT retention hearing (3.3); review and analyze documents re retention dispute (.9); conference with counsel to UCC rediscovery on PJT retention (.5); prepare for same (.4); correspond with Company re discovery requests in connection with retention dispute (.5).
08/12/25	Pat Thamadilok	0.60	Prepare bates stamped PDF files re deposition preparation.
08/12/25	Lauren Valentor	1.70	Research legal standard re reasonableness.
08/12/25	Lauren Valentor	0.50	Conference with Paul Hastings, C. McGushin and S. Chan re discovery production.
08/12/25	Lauren Valentor	1.90	Review, revise declaration in support of PJT retention (.9); draft deposition outline (1.0).
08/12/25	Lauren Valentor	0.30	Review, analyze discovery issues.
08/12/25	Matthew Calloway Walker	0.30	Review, analyze declaration in support of objection to PJT retention.
08/13/25	Bill Arnault, P.C.	8.70	Review, analyze key documents re PJT retention dispute (3.4); prepare for deposition sessions (2.9); draft direct examination materials (.9); review, analyze issues re FTI deposition (.9); draft summary re same (.6).
08/13/25	Shirley Chan	6.40	Correspond with C. McGushin and Company re document collection for PJT retention objection (.2); correspond with C. McGushin and special committee re deposition (.8); review and analyze documents re same (1.2); review and analyze protective order (.2); review responses to UCC discovery requests (.3); review and analyze research re retention objections (.8); review and analyze PJT documents re objection (2.9).

Legal Services for the Period Ending August 31, 2025
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Invoice Number: 1050126801
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/25	Richard U. S. Howell, P.C.	1.60	Review, analyze materials re potential litigation with UCC (.7); correspond with C. McGushin, K&E team re open litigation and restructuring issues (.5); review, analyze research re open litigation issues (.4).
08/13/25	Joshua King	0.80	Assemble deposition preparation binders for witnesses and co-counsel (.2); revise electronic deposition prep binders (.6).
08/13/25	Casey McGushin	7.20	Conference with counsel for Special Committee re witness preparation session (.5); prepare for witness preparation session (2.6); prepare for witness preparation session (2.1); review and revise protective order (.2); review and analyze research related to evidentiary standard for PJT retention hearing (.5); correspond with UCC and Company re scheduling of depositions (.3); review, analyze materials to analyze outline for FTI deposition in connection with PJT retention dispute (1.0).
08/13/25	Lauren Valentor	3.10	Research relevant case law for reasonableness (2.3); draft summary of appropriate legal standard re same (.8).
08/13/25	Lauren Valentor	0.20	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/13/25	Lauren Valentor	2.20	Correspond with S. Chan re upcoming depositions (.4); review, analyze PJT retention application and objection (1.8).
08/14/25	Bill Arnault, P.C.	9.80	Conference with witness re deposition preparation (1.4); prepare for same (1.1); conference with C. McGushin and S. Chan re same (.4); prepare for hearing re retention dispute (2.1); prepare for deposition (1.1); draft mock cross examination questions (1.3); review and revise reply brief in support of same (2.4).

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Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050126801
Matter Number: 57489-3

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/25	Shirley Chan	8.60	Conference with C. McGushin, K&E team and special committee re deposition preparation (1.7); prepare for same (1.1); correspond with C. McGushin and B. Arnault re PJT retention hearing (.7); prepare for FTI deposition (1.7); correspond with L. Valentor re same (.5); correspond with UCC re protective order and deposition and hearing logistics (.4); review and revise reply to PJT retention objection (1.8); correspond with C. McGushin and B. Arnault re same (.7).
08/14/25	Richard U. S. Howell, P.C.	1.90	Review, revise briefing re PJT retention and related materials (1.3); correspond with C. McGushin re same (.3); review, analyze open restructuring issues (.3).
08/14/25	Joshua King	0.70	Draft summary re document production in adversary action.
08/14/25	Ross M. Kwasteniet, P.C.	2.40	Prepare for deposition preparation session related to PJT retention objection (1.4); participate in deposition preparation session re same (1.0).
08/14/25	Casey McGushin	8.90	Conference with witness re witness preparation (1.2); prepare for witness preparation session (1.0); review and revise draft reply in support of PJT retention (3.2); draft and revise witness preparation outline (1.9); correspond with counsel for UCC re deposition scheduling (.3); conference with B. Arnault and S. Chan re preparation for hearing (.2); correspond with S. Chan, K&E team re exhibits for hearing (.3); conference with R. Kwasteniet re hearing (.1); correspond with B. Arnault, K&E team re FTI deposition (.3); correspond with UCC counsel re discovery and protective order (.4).
08/14/25	Lauren Valentor	1.70	Review, revise declaration in support of PJT retention.
08/14/25	Lauren Valentor	3.90	Draft deposition outline.
08/14/25	Lauren Valentor	0.30	Research consulting market rates.

Legal Services for the Period Ending August 31, 2025
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/25	Matthew Calloway Walker	3.80	Review, analyze PJT retention application (1.3); conference with W. Arnault, K&E team re order of proof (.2); review, analyze PJT retention Committee objection (.3); review, analyze reply to objection to PJT retention application (.4); review, analyze order of proof precedents and retention one sheet (.7); draft order of proof outline re PJT retention (.9).
08/14/25	Spencer A. Winters, P.C.	1.50	Prepare for deposition preparation session re PJT retention hearing (.3); attend deposition preparation session re same (1.2).
08/15/25	Uzo Dike	2.00	Compile potential exhibits for PJT retention hearing (.8); research produced versions of potential exhibits (.5); correspond with A. Stevenson re same (.1); draft and revise witness and exhibit list re retention rearing (.6).
08/15/25	Joshua King	0.50	Review, analyze database issues re upcoming hearing, witness and exhibit list.
08/15/25	Lauren Valentor	0.10	Review, analyze issues PJT retention hearing.
08/17/25	Richard U. S. Howell, P.C.	0.30	Review, analyze issues re potential litigation concerns.
08/18/25	Bill Arnault, P.C.	7.20	Review, analyze pleadings re lift stay dispute, underlying documents (2.6); prepare for oral argument re same (2.3); conference with E. Swager, K&E team re same (.2); review, revise reply brief re lift stay motion (2.1).
08/18/25	Uzo Dike	0.90	Review, analyze litigation-related court filings for attorney review (.6); review, revise document production summary (.3).
08/18/25	Jeffrey J. Seroogy	1.00	Review, analyze issues re intellectual property matters.
08/18/25	Lauren Valentor	1.50	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/19/25	Brigit Crosbie	0.30	Revise draft protective order.
08/19/25	Uzo Dike	0.50	Review, revise document production summary.
08/19/25	Lauren Valentor	1.80	Review, analyze producible documents for relevance, privilege, and confidentiality.

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050126801
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/25	Bill Arnault, P.C.	2.30	Conference with Jones Day re lift stay motion (.2); prepare for same (.6); review, analyze issues re same (.2); review, revise reply brief (.8); prepare for oral argument (.5).
08/20/25	Richard U. S. Howell, P.C.	0.50	Correspond with B. Arnault re open litigation issues.
08/20/25	Lauren Valentor	0.40	Correspond with C. McGushin and S. Chan re certain producible documents.
08/20/25	Lauren Valentor	0.80	Review, analyze producible documents for relevance, privilege, and confidentiality.
08/21/25	Uzo Dike	0.60	Review, analyze litigation-related court filings for attorney review.
08/21/25	Aaron Lorber, P.C.	0.80	Review, analyze patent litigation summary.
08/21/25	Casey McGushin	2.00	Review and analyze materials in preparation for hearing.
08/21/25	Matthew Calloway Walker	6.90	Draft memorandum re motion for entry of order granting relief from automatic stay (4.0); review, analyze related materials (2.9).
08/22/25	William T. Pruitt	0.60	Review, analyze issues re interplay between global and Japanese policies (.3); telephone conference with CAC, B. Arnault, K&E team re same (.3).
08/26/25	Uzo Dike	0.90	Correspond with J. King re work in process (.2); review KKR documents re completeness (.5); conference with T. Soto re same (.2).
08/26/25	Joshua King	0.60	Compile supplemental production of documents.
08/26/25	Antonio Soto Jr.	2.00	Review documents for production.
08/28/25	Uzo Dike	1.30	Revise parties' production summary (.7); review litigation related court filings for attorney review (.6).
08/29/25	Richard U. S. Howell, P.C.	0.40	Correspond with L. Valentor re open litigation issues (.2); prepare for upcoming hearings and conferences (.2).
Total		262.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126802

Client Matter: 57489-4

In the Matter of Automatic Stay Matters

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 149,700.50

Total legal services rendered

\$ 149,700.50

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Automatic Stay Matters

Invoice Number: 1050126802
Matter Number: 57489-4

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	9.80	1,735.00	17,003.00
Nick Argentieri	20.60	1,525.00	31,415.00
Bill Arnault, P.C.	3.10	2,015.00	6,246.50
Shirley Chan	11.50	1,525.00	17,537.50
Diana Heriford	4.10	1,375.00	5,637.50
Richard U. S. Howell, P.C.	8.50	2,015.00	17,127.50
Ross M. Kwasteniet, P.C.	8.30	2,595.00	21,538.50
Christian Mancino	0.40	395.00	158.00
Casey McGushin	4.80	1,695.00	8,136.00
Renee Olivett	4.90	1,195.00	5,855.50
Matthew Calloway Walker	12.20	1,185.00	14,457.00
Spencer A. Winters, P.C.	2.30	1,995.00	4,588.50
TOTALS	90.50		\$ 149,700.50

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Automatic Stay Matters

Invoice Number: 1050126802
Matter Number: 57489-4

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/25	Nicholas Adzima	1.50	Correspond with N. Argentieri, K&E team re automatic stay matters (.6); review summaries re same (.9).
08/11/25	Nick Argentieri	4.60	Review, analyze objection to lift stay motion (1.4); review, analyze motion to seal re same (.6); draft summary re same (.6); review, analyze case law re same (.8); draft reply outline re same (1.2).
08/11/25	Renee Olivett	1.10	Review, analyze lift stay motion (.7); correspond with N. Adzima, K&E team re same (.4).
08/12/25	Nicholas Adzima	1.80	Review, analyze FBG objection to auto stay motion.
08/12/25	Nick Argentieri	2.20	Research case law re stay lift objection (1.8); draft outline re reply to objection (.4).
08/13/25	Nick Argentieri	3.80	Research case law re stay lift objection (2.1); draft outline re reply to objection (.8); correspond with D. Heriford, K&E team, PH team re lift-stay motion re personal injury claim (.3); review, analyze precedent re stipulations re same (.3); review, revise correspondence to Company re same (.3).
08/13/25	Renee Olivett	0.60	Review, analyze lift stay stipulations (.4); correspond with N. Argentieri re same (.2).
08/15/25	Nicholas Adzima	1.90	Review, revise FBG reply (1.1); correspond with N. Argentieri, Jones Day re same (.8).
08/15/25	Nick Argentieri	3.70	Review, revise reply re objection to motion for stay relief (1.3); research case law re same (2.2); correspond with N. Adzima, K&E team, Jones Day team re same (.2).
08/18/25	Nicholas Adzima	2.60	Conferences with N. Argentieri, K&E team re FBG reply, next steps (.7); review, revise reply (1.9).
08/18/25	Nick Argentieri	5.00	Review, revise reply re objection to motion for stay relief (1.6); research case law re same (2.8); conferences with S. Winters, N. Adzima, K&E team re same (.4); correspond with N. Adzima, K&E team re same (.2).
08/18/25	Shirley Chan	0.20	Correspond with B. Arnault re lift stay motion and hearing.

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/25	Richard U. S. Howell, P.C.	0.20	Review, analyze issues re lift stay dispute.
08/18/25	Ross M. Kwasteniet, P.C.	2.10	Review, analyze background materials re FBG dispute and lift stay request (.8); review, analyze objection to lift stay request (.8); conference with C. McGushin, K&E team re upcoming lift stay hearing (.5).
08/18/25	Renee Olivett	0.10	Correspond with N. Adzima re automatic stay stipulation.
08/18/25	Spencer A. Winters, P.C.	0.90	Conference with R. Kwasteniet, K&E team re FBG lift stay objection (.5); review and analyze issues re same (.4).
08/19/25	Nick Argentieri	1.30	Conference with B. Arnault, N. Adzima, Jones Day team re reply to lift-stay objection (.2); review, revise reply re same (.9); correspond with N. Adzima, K&E team, Jones Day team re same (.2).
08/19/25	Bill Arnault, P.C.	2.80	Review and revise reply brief in support of lift stay motion (2.4); review pleadings re same (.4).
08/19/25	Shirley Chan	0.30	Correspond with B. Arnault, K&E team and Jones Day team re lift stay motion.
08/19/25	Richard U. S. Howell, P.C.	8.00	Telephone conference with C. McGushin, K&E team re discuss open litigation issues (3.0); review, analyze issues re lift stay dispute (5.0).
08/19/25	Ross M. Kwasteniet, P.C.	0.60	Analyze issues re FBG lift stay dispute.
08/19/25	Casey McGushin	0.80	Review and revise reply in support of lift stay motion.
08/19/25	Renee Olivett	0.30	Correspond with D. Heriford, K&E team re automatic stay motion.
08/19/25	Matthew Calloway Walker	0.70	Conference with B. Arnault, K&E team re lift stay motion (.2); review, analyze reply in support of motion for entry of order granting relief from automatic stay (.5).
08/19/25	Spencer A. Winters, P.C.	0.70	Review and analyze issues re FBG lift stay dispute (.3); review and revise reply brief (.4).
08/20/25	Nicholas Adzima	2.00	Finalize FBG reply (1.3); conferences with N. Argentieri, K&E team, opposing counsel re next steps (.7).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/25	Shirley Chan	2.90	Correspond with B. Arnault, K&E team and Jones Day team re lift stay motion (.5); correspond with L. Valentor re document review privilege issues (.3); review and analyze lift stay motion pleadings (1.9); conference with Fox Rothschild and B. Arnault re lift stay hearing (.2).
08/20/25	Diana Heriford	0.40	Analyze lift-stay motion.
08/20/25	Ross M. Kwasteniet, P.C.	1.20	Review, revise reply brief re FBG dispute.
08/20/25	Christian Mancino	0.10	Revise case calendar re lift stay motion objection deadline.
08/20/25	Renee Olivett	0.40	Correspond with plaintiff's counsel, D. Heriford, K&E team re automatic stay motion.
08/21/25	Bill Arnault, P.C.	0.30	Prepare for lift-stay hearing.
08/21/25	Shirley Chan	6.00	Correspond B. Arnault, K&E team and Jones Day team re lift stay hearing (.5); review, analyze pleadings re same (2.5); prepare for same (3).
08/21/25	Diana Heriford	0.20	Correspond with Paul Hastings re lift-stay motion.
08/21/25	Richard U. S. Howell, P.C.	0.30	Correspond with C. McGushin, K&E team re lift-stay issue (.2); review, analyze documents re potential restructuring issues (.1).
08/21/25	Ross M. Kwasteniet, P.C.	2.60	Review and revise reply brief re FBG dispute.
08/21/25	Ross M. Kwasteniet, P.C.	1.20	Review, revise reply brief re FBG dispute.
08/21/25	Matthew Calloway Walker	0.20	Correspond with B. Arnault, K&E team re lift stay memorandum.
08/22/25	Shirley Chan	0.50	Review and analyze memorandum re lift stay motion.
08/22/25	Diana Heriford	0.20	Correspond with R. Olivett re lift-stay motion.
08/22/25	Ross M. Kwasteniet, P.C.	0.60	Review, revise reply brief re FBG dispute.
08/22/25	Casey McGushin	1.70	Review and analyze materials in preparation for hearing on lift stay motion.
08/22/25	Renee Olivett	0.20	Correspond with Company re automatic stay stipulation.
08/22/25	Matthew Calloway Walker	8.10	Draft memorandum re motion for entry of order granting relief from automatic stay (3.9); review, analyze materials re same (2.4); further revise memorandum (1.8).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Automatic Stay Matters

Invoice Number: 1050126802
Matter Number: 57489-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/25	Matthew Calloway Walker	0.10	Correspond with B. Arnault, K&E team re lift stay memorandum.
08/23/25	Matthew Calloway Walker	3.00	Draft memorandum re relief from automatic stay.
08/23/25	Matthew Calloway Walker	0.10	Correspond with C. McGushin, K&E team re lift stay memorandum.
08/24/25	Casey McGushin	2.30	Prepare for hearing on motion to lift stay.
08/25/25	Shirley Chan	1.60	Review, analyze UCC joinder to lift-stay motion (.2); correspond with C. McGushin and B. Arnault re lift stay argument (.2); review, analyze special committee minutes (.3); correspond with S. Melanson re same (.4); review and analyze responsive materials re same (.5).
08/25/25	Spencer A. Winters, P.C.	0.70	Review and analyze issues re lift-stay hearing.
08/26/25	Diana Heriford	0.50	Review, analyze lift-stay motion.
08/26/25	Christian Mancino	0.30	Research precedent lift stay stipulations.
08/26/25	Renee Olivett	1.30	Draft automatic stay stipulation (1.1); correspond with D. Heriford re same (.2).
08/27/25	Diana Heriford	2.50	Review, analyze considerations re lift-stay motion.
08/27/25	Renee Olivett	0.80	Correspond with D. Heriford, K&E team, opposing counsel re lift stay motion (.4); research local rules re same (.4).
08/29/25	Diana Heriford	0.30	Review, analyze considerations re lift-stay motion.
08/29/25	Renee Olivett	0.10	Correspond with D. Heriford re automatic stay stipulation.
Total		90.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126803

Client Matter: 57489-5

In the Matter of Business Operations

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 82,302.00

Total legal services rendered

\$ 82,302.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Business Operations

Invoice Number: 1050126803
Matter Number: 57489-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kon Asimacopoulos	8.90	2,595.00	23,095.50
Lauren Diss	3.60	1,525.00	5,490.00
Ross M. Kwasteniet, P.C.	20.70	2,595.00	53,716.50
TOTALS	33.20		\$ 82,302.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Business Operations

Invoice Number: 1050126803
Matter Number: 57489-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/25	Kon Asimacopoulos	1.90	Analyze issues re general unsecured claims, suppliers and European jurisdictions.
08/04/25	Kon Asimacopoulos	1.40	Analyze issues re general unsecured claims, suppliers and European jurisdictions.
08/06/25	Kon Asimacopoulos	1.70	Analyze issues re general unsecured claims, suppliers and European jurisdictions.
08/08/25	Kon Asimacopoulos	1.80	Analyze issues re general unsecured claims, suppliers and European jurisdictions.
08/11/25	Kon Asimacopoulos	1.20	Analyze issues re general unsecured claims, suppliers and European jurisdictions.
08/20/25	Lauren Diss	1.40	Conference with A&M team re MOR disclosures (.4); correspond with D. Heriford, K&E team re the same (1.0).
08/21/25	Lauren Diss	0.50	Correspond with D. Heriford, S. Melanson re MOR language.
08/22/25	Kon Asimacopoulos	0.90	Analyze issues re general unsecured claims, suppliers and European jurisdictions.
08/22/25	Lauren Diss	1.20	Correspond with D. Heriford, K&E team re MORs.
08/25/25	Ross M. Kwasteniet, P.C.	4.20	Conferences with Company re real estate, warehouse and plant reviews (3.1); prepare for same (1.1).
08/26/25	Ross M. Kwasteniet, P.C.	4.80	Review materials to prepare for conferences with Company and advisor working group (4.2); telephone conference with J. Singh re agenda and preparation for conference with AHG (.6).
08/27/25	Ross M. Kwasteniet, P.C.	3.70	Analyze issues re business plan development and general unsecured claim analysis (3.2); telephone conference with N. Grossi, A&M team re same (.5).
08/28/25	Ross M. Kwasteniet, P.C.	4.00	Attend conference with D. Slump, A. Abrahamson, T. Simion, N. Grossi and J. Singh re business plan and next steps in case (2.8); prepare for same (1.2).
08/29/25	Lauren Diss	0.50	Correspond with D. Heriford re MOR questions, issues.

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Business Operations

Invoice Number: 1050126803
Matter Number: 57489-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/25	Ross M. Kwasteniet, P.C.	4.00	Prepare for conference re business plan and work in process (1.5); conference with D. Slump, A. Abrahamson, T. Simion, N. Grossi and J. Singh re same (2.5).
Total		33.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126804

Client Matter: 57489-6

In the Matter of Case Administration

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 70,223.00

Total legal services rendered

\$ 70,223.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050126804
Matter Number: 57489-6

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christina Aldime	2.80	1,065.00	2,982.00
Nick Argentieri	0.40	1,525.00	610.00
Julia F. Burnson	2.30	685.00	1,575.50
Brigit Crosbie	0.60	1,445.00	867.00
Lauren Diss	1.60	1,525.00	2,440.00
Kaitlan Donahue	0.80	1,065.00	852.00
Julia Fletcher	1.00	1,065.00	1,065.00
Diana Heriford	9.00	1,375.00	12,375.00
Noelle M. Howard	1.60	1,375.00	2,200.00
Sarah Jones	1.30	1,065.00	1,384.50
Hannah Kupsky	1.70	1,195.00	2,031.50
Ross M. Kwasteniet, P.C.	4.80	2,595.00	12,456.00
Sabrina Lieberman	4.30	1,195.00	5,138.50
Will Magliocco	1.00	1,065.00	1,065.00
Christian Mancino	4.60	395.00	1,817.00
Sarah Melanson	4.70	1,195.00	5,616.50
Luke Nance	1.10	1,065.00	1,171.50
Nicholas Olivencia	0.90	1,065.00	958.50
Renee Olivett	1.30	1,195.00	1,553.50
Eric Steinfeld	0.60	1,195.00	717.00
Josh Sussberg, P.C.	0.60	2,595.00	1,557.00
Evan Swager	2.10	1,735.00	3,643.50
Steve Toth	0.20	2,045.00	409.00
Daniel Wachenfeld	1.30	1,195.00	1,553.50
Quin Wetzal	1.20	1,195.00	1,434.00
Mary Catherine Young	2.00	1,375.00	2,750.00
TOTALS	53.80		\$ 70,223.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050126804
Matter Number: 57489-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/25	Sabrina Lieberman	0.10	Correspond with E. Swager, PSZJ re CNO for removal motion.
08/01/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
08/01/25	Josh Sussberg, P.C.	0.10	Correspond with E. Swager, K&E team re work in process, next steps.
08/04/25	Christina Aldime	0.20	Review, revise work in process summary (.1); correspond with E. Swager, K&E team re same (.1).
08/04/25	Julia F. Burnson	0.30	Correspond with L. Diss re August 7, 2025 hearing.
08/04/25	Ross M. Kwasteniet, P.C.	0.50	Conference with E. Swager, A&M, PJT and K&E teams re work in process.
08/04/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
08/05/25	Nick Argentieri	0.40	Conference with E. Swager, K&E team re work in process.
08/05/25	Julia F. Burnson	0.40	Conference with E. Swager, K&E team re work in process.
08/05/25	Lauren Diss	0.40	Conference with E. Swager, K&E team re work in process.
08/05/25	Kaitlan Donahue	0.30	Conference with E. Swager, K&E team re work in process.
08/05/25	Julia Fletcher	0.10	Review, revise work in process summary.
08/05/25	Julia Fletcher	0.40	Conference with E. Swager, K&E team, re work in process.
08/05/25	Diana Heriford	0.40	Conference with E. Swager, K&E team re work in process.
08/05/25	Noelle M. Howard	0.40	Conference with E. Swager, K&E team re work in process.
08/05/25	Sarah Jones	0.40	Conference with E. Swager, K&E team re work in process.
08/05/25	Hannah Kupsky	0.40	Conference with E. Swager, K&E team re work in process.
08/05/25	Sabrina Lieberman	0.40	Conference with E. Swager, K&E team re work in process.
08/05/25	Will Magliocco	0.40	Conference with E. Swager, K&E team re case status.

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050126804
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/25	Christian Mancino	0.60	Correspond with E. Swager, K&E team re recently filed pleadings (.2); conference with E. Swager, K&E team re work in process (.4).
08/05/25	Sarah Melanson	0.40	Telephone conference with E. Swager, K&E team re work in process, next steps.
08/05/25	Luke Nance	0.30	Conference with E. Swager, K&E team re work in process.
08/05/25	Nicholas Olivencia	0.30	Telephone conference with E. Swager, K&E team re work in process.
08/05/25	Renee Olivett	0.40	Conference with E. Swager, K&E team re work in process.
08/05/25	Josh Sussberg, P.C.	0.10	Correspond with E. Swager, K&E team re work in process.
08/05/25	Evan Swager	0.50	Conference with M. Young, K&E team re status, open issues (.4); prepare for same (.1).
08/05/25	Daniel Wachenfeld	0.40	Conference with E. Swager, K&E team re work in process, next steps.
08/05/25	Quin Wetzel	0.40	Telephone conference with E. Swager, K&E team re work in process.
08/05/25	Mary Catherine Young	0.40	Conference with E. Swager, K&E team re work in process.
08/06/25	Julia F. Burnson	0.20	Coordinate August 7, 2025 hearing logistics.
08/06/25	Brigit Crosbie	0.60	Draft confidentiality agreement.
08/06/25	Noelle M. Howard	0.20	Telephone conference with E. Swager, K&E team re matter updates.
08/06/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
08/06/25	Sarah Melanson	1.30	Telephone conference with E. Swager, K&E team re case status (.2); revise letter to ad hoc group (1.1).
08/06/25	Steve Toth	0.20	Telephone conference with S. Winters, K&E team re case updates.
08/06/25	Daniel Wachenfeld	0.20	Telephone conference with E. Swager, K&E team re work in process, next steps.
08/07/25	Julia F. Burnson	0.40	Coordinate logistics re August 21, 2025 hearing.
08/07/25	Ross M. Kwasteniet, P.C.	0.40	Conference with E. Swager, A&M, PJT and K&E teams re case management.
08/07/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050126804
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/25	Mary Catherine Young	0.50	Correspond with E. Swager, K&E team re work in process.
08/08/25	Diana Heriford	4.50	Review, analyze final orders re reporting obligations (3.5); draft summary re same (.8); correspond with L. Diss re same (.1); correspond with A&M re same (.1).
08/08/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
08/11/25	Christina Aldime	0.30	Review, revise work in process summary (.2); correspond with E. Swager, K&E team re same (.1).
08/11/25	Kaitlan Donahue	0.10	Review, revise work in process summary.
08/11/25	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Company advisors re case status, next steps.
08/11/25	Ross M. Kwasteniet, P.C.	0.50	Prepare for telephone conference re case status, next steps (.2); telephone conference with Company advisors, re case status, next steps (.3).
08/11/25	Christian Mancino	0.30	Correspond with E. Swager, K&E team re docket report.
08/12/25	Julia F. Burnson	0.30	Coordinate September 16, 2025 hearing logistics.
08/12/25	Julia Fletcher	0.20	Review, revise work in process summary (.1); correspond with E. Swager, K&E team re same (.1).
08/12/25	Sabrina Lieberman	0.10	Correspond with E. Swager, K&E team re work in process.
08/12/25	Christian Mancino	0.30	Correspond with E. Swager, K&E team re recently filed pleadings.
08/12/25	Daniel Wachenfeld	0.40	Telephone conference with E. Swager, K&E team re work in process, next steps.
08/13/25	Christina Aldime	0.80	Review, revise work in process summary (.2); correspond with E. Swager, K&E team re same (.2); conference with E. Swager, K&E team re same (.4).
08/13/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
08/13/25	Sarah Melanson	0.20	Review, revise work in process report.
08/13/25	Renee Olivett	0.10	Review, revise work in process summary.

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050126804
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/25	Christina Aldime	0.60	Review, revise work in process summary (.2); correspond with E. Swager, K&E team re same (.2); conference with E. Swager re same (.2).
08/14/25	Lauren Diss	0.40	Conference with E. Swager, K&E team re work in process (.2); prepare for same (.2).
08/14/25	Kaitlan Donahue	0.20	Conference with E. Swager, K&E team re work in process, next steps.
08/14/25	Diana Heriford	0.20	Telephone conference with E. Swager, K&E team re work in process.
08/14/25	Noelle M. Howard	0.30	Conference with E. Swager, K&E team re work in process.
08/14/25	Hannah Kupsky	0.50	Prepare for conference re work in process (.3); conference with E. Swager, K&E team re work in process (.2).
08/14/25	Sabrina Lieberman	0.20	Conference with E. Swager, K&E team re work in process.
08/14/25	Will Magliocco	0.20	Conference with E. Swager, K&E team re work in process.
08/14/25	Christian Mancino	0.30	Correspond with E. Swager, K&E team re docket report (.1); conference with E. Swager, K&E team re work in process (.2).
08/14/25	Luke Nance	0.20	Conference with E. Swager, K&E team re case status.
08/14/25	Nicholas Olivencia	0.20	Telephone conference with E. Swager, K&E team re work in process.
08/14/25	Renee Olivett	0.20	Conference with E. Swager, K&E team re work in process.
08/14/25	Josh Sussberg, P.C.	0.10	Telephone conference with R. Kwasteniet re case status.
08/14/25	Evan Swager	0.60	Review work in process summary (.3); conference with L. Diss, K&E team re same (.2); prepare for same (.1).
08/14/25	Daniel Wachenfeld	0.10	Conference with E. Swager, K&E team re work in process, next steps.
08/14/25	Quin Wetzel	0.20	Telephone conference with E. Swager, K&E team re work in process.
08/14/25	Mary Catherine Young	0.50	Telephone conference with A&M team, PJT team re case status.
08/15/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050126804
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/25	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with A&M and PJT teams re case status and open issues.
08/18/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
08/19/25	Christina Aldime	0.50	Review, revise work in process summary (.1); correspond with E. Swager, K&E team re same (.4).
08/19/25	Lauren Diss	0.80	Conference with S. Winters, K&E team, A&M team, Committee re case status (.5); conference with E. Swager, K&E team re work in process (.3).
08/19/25	Julia Fletcher	0.10	Conference with E. Swager, K&E team re work in process (partial).
08/19/25	Noelle M. Howard	0.40	Conference with E. Swager, K&E team re work in process.
08/19/25	Sarah Jones	0.60	Review, revise work in process summary (.2); conference with E. Swager, K&E team re work in process (.4).
08/19/25	Hannah Kupsky	0.50	Conference with E. Swager, K&E team re case status.
08/19/25	Sabrina Lieberman	0.10	Conference with E. Swager, K&E team re work in process.
08/19/25	Will Magliocco	0.20	Conference with E. Swager, K&E team re work in process, next steps.
08/19/25	Christian Mancino	0.50	Prepare for conference with E. Swager, K&E team re work in process (.1); conference with E. Swager, K&E team re same (.3); correspond with E. Swager, K&E team re recently filed pleadings (.1).
08/19/25	Sarah Melanson	0.40	Office conference with E. Swager, K&E team re case updates (.3); review, revise work in process summary re same (.1).
08/19/25	Luke Nance	0.30	Conference with E. Swager, K&E team re work in process.
08/19/25	Nicholas Olivencia	0.20	Telephone conference with E. Swager, K&E team work in process.
08/19/25	Renee Olivett	0.30	Conference with E. Swager, K&E team re work in process.
08/19/25	Eric Steinfeld	0.30	Telephone conference with E. Swager, K&E team re work in process, next steps.

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050126804
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/19/25	Evan Swager	1.00	Conference with N. Adzima, K&E team re work in process, next steps (.3); review summary re same (.7).
08/19/25	Daniel Wachenfeld	0.20	Conference with E. Swager, K&E team re work in process, next steps.
08/19/25	Quin Wetzel	0.30	Telephone conference with E. Swager, K&E team re work in process.
08/19/25	Mary Catherine Young	0.30	Conference with E. Swager, K&E team re work in process.
08/20/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re docket report.
08/20/25	Sarah Melanson	0.60	Telephone conference with L. Diss, K&E team, A&M re monthly operating reports.
08/21/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
08/21/25	Sarah Melanson	1.60	Review, analyze issues re monthly operating reports (.9); draft correspondence to D. Heriford, K&E team re same (.7).
08/22/25	Julia F. Burnson	0.40	Coordinate August 25, 2025 hearing logistics.
08/22/25	Ross M. Kwasteniet, P.C.	1.30	Telephone conference with E. Swager, K&E team re case status and next steps (.4); telephone conference with N. Adzima, S. Winters, K&E team re case status and next steps (.4); review summary re case status (.5).
08/22/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
08/22/25	Josh Sussberg, P.C.	0.20	Analyze case status.
08/25/25	Sabrina Lieberman	2.40	Review, revise post-petition management presentation.
08/25/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
08/26/25	Christina Aldime	0.40	Review, revise work in process summary (.3); correspond with E. Swager, K&E team re same (.1).
08/26/25	Julia F. Burnson	0.30	Conference with E. Swager, K&E team re work in process.
08/26/25	Kaitlan Donahue	0.20	Conference with N. Howard, K&E team re work in process, next steps.
08/26/25	Julia Fletcher	0.20	Conference with N. Howard, K&E team re work in process.

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050126804
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/25	Diana Heriford	0.20	Review, analyze first day final order obligations.
08/26/25	Noelle M. Howard	0.30	Conference with M. Young, K&E team re matter updates.
08/26/25	Sarah Jones	0.30	Conference with N. Howard, K&E team re work in process.
08/26/25	Hannah Kupsky	0.30	Conference with E. Swager, K&E team re work in process.
08/26/25	Sabrina Lieberman	0.80	Revise post-petition management presentation.
08/26/25	Will Magliocco	0.20	Conference with E. Swager, K&E team re work in process.
08/26/25	Christian Mancino	0.50	Conference with E. Swager, K&E team re work in process (.3); conference with E. Swager, K&E team re recently filed pleadings (.2).
08/26/25	Sarah Melanson	0.20	Office conference with N. Howard, K&E team re case updates.
08/26/25	Luke Nance	0.30	Conference with E. Swager, K&E team re case status.
08/26/25	Nicholas Olivencia	0.20	Telephone conference with N. Howard, K&E team work in process.
08/26/25	Renee Olivett	0.30	Conference with N. Howard, K&E team re work in process.
08/26/25	Eric Steinfeld	0.30	Telephone conference with N. Howard, K&E team re case status, next steps.
08/26/25	Quin Wetzel	0.30	Teleconference with E. Swager, K&E team re work in process.
08/26/25	Mary Catherine Young	0.30	Conference with N. Howard, K&E team re work in process.
08/27/25	Diana Heriford	3.70	Review, analyze recently filed pleadings.
08/27/25	Ross M. Kwasteniet, P.C.	1.10	Review recently filed pleadings.
08/27/25	Sabrina Lieberman	0.20	Conference with N. Howard, K&E team re work in process.
08/27/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
08/28/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
08/28/25	Josh Sussberg, P.C.	0.10	Telephone conference with R. Kwasteniet, K&E team re status.

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050126804
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
Total		53.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126805

Client Matter: 57489-7

In the Matter of DIP Financing and Cash Management

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 1,108,262.00

Total legal services rendered

\$ 1,108,262.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050126805
Matter Number: 57489-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	11.50	1,735.00	19,952.50
Jin Ahn	128.50	1,065.00	136,852.50
Orfeas Asimopoulos	51.60	1,195.00	61,662.00
Michael Berger	6.10	1,345.00	8,204.50
Darby Branch	13.40	1,375.00	18,425.00
Marco Chan	31.20	1,725.00	53,820.00
Abbey Dalglish	53.40	1,545.00	82,503.00
Lauren Diss	0.70	1,525.00	1,067.50
Daniel Dreyfus	15.90	1,065.00	16,933.50
R. Grant Gannon	64.20	1,725.00	110,745.00
Sarah Goodwin	36.80	1,815.00	66,792.00
Diana Heriford	3.00	1,375.00	4,125.00
Fabrice Hipp	9.30	1,435.00	13,345.50
Noelle M. Howard	45.20	1,375.00	62,150.00
John Ryan Isaacson	54.80	1,375.00	75,350.00
Ross M. Kwasteniet, P.C.	3.50	2,595.00	9,082.50
Rachael L. Lichman, P.C.	20.50	2,175.00	44,587.50
Benjamin Malz	3.40	1,195.00	4,063.00
Renee Olivett	3.50	1,195.00	4,182.50
Michelle Park	107.10	1,465.00	156,901.50
Hope Rovner	7.20	1,375.00	9,900.00
Friedrich Schlott	1.80	1,865.00	3,357.00
Katie Schneller	8.70	1,065.00	9,265.50
Evan Swager	15.20	1,735.00	26,372.00
Oliver Taylor	65.10	1,195.00	77,794.50
Sebastian Trompler	21.70	1,305.00	28,318.50
Daniel Wachenfeld	2.10	1,195.00	2,509.50
TOTALS	785.40		\$ 1,108,262.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050126805
Matter Number: 57489-7

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/25	Nicholas Adzima	0.70	Conferences with E. Swager re final DIP order items.
08/01/25	Jin Ahn	7.40	Revise closing checklist (1.2); correspond with and coordinate local counsel re powers of attorney, corporate approvals, signature pages (3.9); draft security documents, corporate approvals (2.3).
08/01/25	Orfeas Asimopoulos	3.90	Draft, revise cross border powers of attorney (2.3); review Czech security documents (1.3); correspond with local counsel re same (.3).
08/01/25	Darby Branch	1.80	Review, revise posting memorandum re extension, waiver (1.5); telephone conference and correspond with G. Gannon, D. Dreyfus, K&E team re same (.3).
08/01/25	Marco Chan	1.80	Correspond with G. Gannon, K&E team re credit documents (.6); review, analyze same (1.2).
08/01/25	Daniel Dreyfus	4.30	Draft, revise lender consent memorandum (2.8); review, analyze related materials (.9); correspond with M. Chan, K&E team re same (.6).
08/01/25	R. Grant Gannon	1.90	Review, analyze documents re post-closing considerations (.8); draft request for lender consents (.8); correspond with M. Chan, K&E team re same (.3).
08/01/25	Sarah Goodwin	2.40	Correspond with M. Chan, K&E team re post-closing considerations (1.4); review, analyze correspondence re post-closing matters (1.0).
08/01/25	John Ryan Isaacson	2.20	Review, analyze Mexican power of attorney agreements.
08/01/25	Rachael L. Lichman, P.C.	0.50	Review, analyze materials re post-closing collateral.
08/01/25	Benjamin Malz	2.30	Prepare summary re updated DIP funds flow (1.7); correspond with local counsel re same, next steps (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/25	Michelle Park	7.00	Analyze finance documents re Spanish security considerations (3.5); draft correspondence re post-closing process (1.5); analyze PRC SAFE registration process (.7); draft correspondence to Company re same (.3); review, analyze Romanian security document (.5); review email correspondence re same (.5).
08/01/25	Hope Rovner	0.20	Review, analyze post-closing foreign security issue.
08/01/25	Katie Schneller	0.50	Conference with D. Dreyfus, K&E team re document status, next steps (.3); review, analyze correspondence with D. Dreyfus, K&E team re same (.2).
08/01/25	Evan Swager	0.50	Correspond with N. Howard, K&E team re DIP reporting.
08/01/25	Oliver Taylor	0.50	Review, analyze correspondence from H. Rovner re post-closing security.
08/01/25	Sebastian Trompler	0.60	Conference with local counsel re signing, specimen signatures (.2); correspond with local counsel re signature pages management (.2); correspond with Akin team re German security (.2).
08/02/25	Jin Ahn	0.70	Review, revise security documents (.5); correspond with local counsel re same (.2).
08/02/25	Darby Branch	0.40	Review, revise posting memorandum (.2); correspond with Mayer Brown, Akin, Wilkie D. Dreyfus, K&E teams re same (.2).
08/02/25	Daniel Dreyfus	0.70	Review, revise lender consent memorandum (.4); correspond with D. Branch, K&E team re same (.3).
08/02/25	R. Grant Gannon	3.70	Draft posting memorandum re lender consents (2.9); correspond with D. Dreyfus, K&E team re same (.4); review, analyze related materials (.4).
08/03/25	Daniel Dreyfus	0.20	Review, analyze correspondence re DIP facility (.1); correspond with R. Gannon, K&E team re same (.1).
08/03/25	John Ryan Isaacson	0.40	Review, analyze Mexican power of attorney agreements.
08/03/25	Michelle Park	4.00	Review, analyze Romanian security (1.0); review, analyze French security documents, joinder agreement (3.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/25	Jin Ahn	8.90	Analyze issues re post-closing security (.3); review, revise closing checklist (2.1); review, revise powers of attorney, corporate approvals, signature pages (2.9); correspond with local counsel re same (1.4); draft security documents, corporate approvals (2.2).
08/04/25	Orfeas Asimopoulos	3.80	Review, analyze German corporate authorizations (1.0); review, revise cross border powers of attorney (2.5); correspond with local counsel re Italian security (.3).
08/04/25	Michael Berger	0.10	Analyze issues re liquidity forecast, status of cash-pooling agreement.
08/04/25	Marco Chan	0.50	Review, analyze financing documents, post-closing considerations.
08/04/25	Abbey Dalglish	0.80	Review, analyze financing documents, post-closing considerations.
08/04/25	Abbey Dalglish	1.80	Conference with M. Chan, K&E team re status re post-closing considerations (.7); review, analyze correspondence with M. Chan re same (.4); review, analyze related materials (.7).
08/04/25	Daniel Dreyfus	1.30	Conference with A. Dalglish, K&E team re status re post-closing considerations (.5); review, analyze correspondence with A. Dalglish re same (.3); review, analyze related materials (.5).
08/04/25	Sarah Goodwin	2.10	Review, analyze correspondence from local counsel re post-closing matters (.7); analyze issues re transaction management (.4); analyze Italian golden power requirements (.3); correspond with O. Taylor, K&E team re same (.2); telephone conference with A. Dalglish, O. Taylor, J. Ahn, M. Park, K&E team re post-closing matters (.5).
08/04/25	John Ryan Isaacson	3.00	Review, analyze correspondence with M. Chan re Mexican power of attorney agreements (.8); analyze Tranche B borrowing issues (2.2).
08/04/25	Benjamin Malz	1.10	Revise DIP funds flow summary.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/25	Michelle Park	6.90	Review, analyze French security documents, conditions precedent (2.4); conference with counsel re signing requirements, French documents (1.3); correspond with Company re same (.1); analyze Moroccan post-closing items (1.5); review, analyze powers of attorney (.5); correspond with local counsel re signed pages (.5); review, analyze correspondence re post-closing considerations (.4); analyze Chinese post-closing items, SAFE registration (.2).
08/04/25	Hope Rovner	0.20	Review, analyze post-closing foreign security.
08/04/25	Friedrich Schlott	0.20	Review, analyze liquidity planning.
08/04/25	Oliver Taylor	4.80	Telephone conference with S. Goodwin, K&E team re status of post-closing documents (1.0); review, revise draft security documents re Mexican, Japanese law considerations (3.5); correspond with H. Rovner, K&E team re UCC-3s (.1); correspond with counsel re supplemental English law security (.2).
08/04/25	Sebastian Trompler	2.50	Prepare summary re international post-closing security documents (.7); review, revise German certificate (.6); correspond with K&E team, local counsel re same (.3); analyze registration of amended Company articles of incorporation (.2); correspond with Italian, Polish and Czech local counsel re local security (.3); draft German resolutions (.4).
08/05/25	Nicholas Adzima	2.10	Participate in weekly telephone conferences with A&M team, Mizuho re DIP financing, strategy (1.9); coordinate with A&M team, Mizuho re same (.2).
08/05/25	Jin Ahn	8.70	Revise closing checklist (.8); correspond with local counsel re powers of attorney, corporate approvals, signature pages (3.0); draft security documents, corporate approvals (2.3); review, revise security documents (2.6).
08/05/25	Orfeas Asimopoulos	4.40	Correspond with Company, local counsel re Czech security (1.4); correspond with lender counsel re German movable asset security (2.0); correspond with Italian counsel re Italian security (1.0).
08/05/25	Michael Berger	0.10	Correspond with local counsel, A&M team re liquidity forecast.

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08/05/25	Darby Branch	0.30	Correspond with M. Chan, K&E team, DIP agent re lender consent to deadline extension and waiver.
08/05/25	Marco Chan	0.50	Review, analyze re post-closing security issues.
08/05/25	Abbey Dalglish	1.30	Review, analyze correspondence with D. Dreyfus re Argentinian security.
08/05/25	Daniel Dreyfus	2.30	Review, analyze post-closing security issues (1.4); correspond and conference with A. Dalglish, K&E team re same (.9).
08/05/25	R. Grant Gannon	1.00	Review, analyze post-closing security (.3); draft request for lender consents (.7).
08/05/25	Sarah Goodwin	1.40	Review, analyze correspondence from local counsel re post-closing security (.2); review, analyze Italian golden power notice (.3); correspond with A. Dalglish, K&E team re same (.4); correspond with O. Taylor, K&E team re transaction management (.5).
08/05/25	John Ryan Isaacson	1.70	Review, analyze Mexican power of attorney agreements (.8); review, analyze letter of credit (.9).
08/05/25	Rachael L. Lichman, P.C.	0.60	Correspond with S. Goodwin, K&E team re post-closing matters, letter of credit.
08/05/25	Michelle Park	7.30	Correspond with counsel re Chinese SAFE registration (1.5); review, analyze materials re international bank accounts (.8) correspond with Company re same (1.7); review, analyze French powers of attorney, shareholder decisions, mechanics re same (2.0); correspond with Company re same (.5); review, analyze correspondence with Company re same (.3); analyze powers of attorney re Morocco, Italy (.4); review, analyze related materials re same (.1).
08/05/25	Oliver Taylor	5.30	Review, revise draft Mexican law security documents (1.0); correspond with J. Ahn, K&E team re cash pooling accounts (.4); review, revise draft Japanese law security document (3.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/25	Sebastian Trompler	5.20	Conference with local counsel re signing and timing re post-closing matters (.6); conference with H. Rovner, K&E team re security (.8); correspond with local counsel re powers of attorney (.4); review, analyze German IP assignment agreement (1.8); conference re same with O. Taylor, K&E team (.5); review, analyze condition subsequent checklist re German law considerations (1.1).
08/06/25	Jin Ahn	6.00	Review, revise closing checklist (.4); correspond with local counsel re powers of attorney, corporate approvals, signature pages (1.6); draft security documents, corporate approvals (4.0).
08/06/25	Orfeas Asimopoulos	4.00	Revise cross border powers of attorney (2.0); conference with German counsel, lender counsel re German movable assets (2.0).
08/06/25	Darby Branch	0.30	Correspond with M. Park, K&E team re Polish post-closing deliverables.
08/06/25	Marco Chan	0.40	Review, analyze correspondence with A. Dalglish re post-closing security matters.
08/06/25	Abbey Dalglish	1.00	Review, analyze correspondence with M. Chan re post-closing security matters (.4); analyze related materials (.6).
08/06/25	Daniel Dreyfus	1.80	Review, analyze post-closing security matters (.8); correspond with A. Dalglish, K&E team re same (1.0).
08/06/25	R. Grant Gannon	4.30	Review, analyze post-closing security matters (.4); draft request for lender consents (2.2); correspond with D. Dreyfus, K&E team re same (.6); review, analyze related materials (1.1).
08/06/25	Sarah Goodwin	1.10	Review, analyze correspondence from local counsel re post-closing security (.8); conference with G. Gannon, K&E team re transaction management (.3).
08/06/25	Noelle M. Howard	3.60	Telephone conference with R. Lichman, K&E team, Company re bond collateral, DIP considerations (.4); draft summary re same (.5); correspond with E. Swager, K&E team re same (.5); review, analyze orders re same (.8); review, revise local security pledge filings (1.4).

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08/06/25	John Ryan Isaacson	2.30	Review, analyze diligence requests (.8); revise, Italian diligence items (1.5).
08/06/25	Rachael L. Lichman, P.C.	1.80	Telephone conference with Company, A&M, J. Ahn, K&E team re surety bond coverage (.8); revise analysis re post-closing collateral matters, liquidation (1.0).
08/06/25	Michelle Park	7.30	Revise Moroccan share pledge agreement (2.0); review, analyze French conditions precedent (1.4); correspond with J. Ahn, K&E team re same (.8); review, analyze related materials (.3); review Spanish share pledge (1.0); review, analyze correspondence re resolutions (1.2); correspond with S. Goodwin, K&E team re same (.6).
08/06/25	Oliver Taylor	4.00	Conference with Akin team re post-closing security (.3); correspond with Akin team re scope of Mexican law post-closing security (.5); correspond with D. Dreyfus, K&E team re scope of Mexican law post-closing security (.7); review, revise post-closing security documents re Mexican, Japanese law considerations (2.5).
08/06/25	Sebastian Trompler	1.70	Review, analyze correspondence with D. Branch re Polish law documents (.2); correspond with local counsel re post-closing German security, resolutions (.2); review, revise Czech share pledge agreement re German law considerations (1.3).
08/07/25	Jin Ahn	7.90	Telephone conference with G. Gannon, K&E team re excluded property, accounts (.3); draft consolidated summaries re executed resolutions (2.9); draft corporate approvals, security documents (3.9); correspond with local counsel re same (.5); review, analyze asset information requests (.3).
08/07/25	Orfeas Asimopoulos	2.90	Revise cross border powers of attorney (1.5); review movable assets issues (1.0); conference with German counsel re same (.4).
08/07/25	Darby Branch	1.50	Review, revise Polish post-closing joinder documentation (1.1); correspond with O. Taylor, K&E team re same (.4).
08/07/25	Marco Chan	0.40	Review, analyze correspondence with D. Dreyfus re post-closing security.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/25	Daniel Dreyfus	1.50	Review, analyze post-closing security (.9); correspond with M. Chan, K&E team re same (.6).
08/07/25	R. Grant Gannon	5.30	Review, analyze post-closing security (2.3); correspond with D. Dreyfus, K&E team re same (.8); review, analyze related materials (1.4); review, analyze materials re post-closing joinder (.8).
08/07/25	Noelle M. Howard	3.60	Review, analyze DIP documents re bank account priority, opening considerations (.9); correspond with Company re same (.5); conferences with E. Swager, K&E team, ad hoc group advisors re transaction considerations and structure (.9); review, analyze considerations re same (.7); correspond with E. Swager, K&E team re same (.6).
08/07/25	John Ryan Isaacson	1.40	Review, analyze diligence requests (.8); review, analyze re surety bond issue (.4); correspond with Company, lender's counsel re same (.2).
08/07/25	Rachael L. Lichman, P.C.	0.50	Review, analyze custom bonds.
08/07/25	Michelle Park	5.30	Revise Moroccan share pledge (1.0); correspond with French counsel re statutory auditors (1.8); correspond with French counsel re execution of financial documents (1.3); correspond with Company re Moroccan bank account pledge (.5); correspond with Company re post-closing deadline (.3); review correspondence re same (.2); conference with J. Ahn, K&E team re resolution summaries (.2).
08/07/25	Hope Rovner	0.10	Review, analyze foreign security issue.
08/07/25	Evan Swager	1.00	Review, analyze golden power notice.
08/07/25	Evan Swager	0.50	Correspond with N. Adzima, K&E team, DPW re DIP reporting.
08/07/25	Sebastian Trompler	1.00	Conference with local counsel re execution of security documents (.2); correspond with K&E team re security, moveable assets (.3); correspond with counsel re Czech share pledge agreement re German law considerations (.1); review, analyze powers of attorney (.2); correspond with Company re Polish power of attorney (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/25	Nicholas Adzima	1.00	Conferences with E. Swager re DIP collateral considerations.
08/08/25	Jin Ahn	3.30	Review, revise corporate approvals, powers of attorney, security documents (1.3); correspond with local counsel re same (1.3); draft summary re resolutions (.7).
08/08/25	Orfeas Asimopoulos	2.80	Revise powers of attorney (1.0); draft handover note re same (1.3); review, analyze Italian golden power notice (.5).
08/08/25	Marco Chan	0.50	Review, analyze golden power notice.
08/08/25	Daniel Dreyfus	0.10	Review, analyze golden power notice.
08/08/25	R. Grant Gannon	3.30	Conference with local counsel re surety bond issues (1.1); review, analyze post-closing security (.6); review, analyze related materials (.9); correspond with D. Dreyfus, K&E team re same (.7).
08/08/25	Noelle M. Howard	3.00	Telephone conference with DIP lender counsel, R. Lichman, K&E team re surety bond collateral, DIP considerations (.4); review, analyze considerations re same (.6); review, analyze DIP documents re same (.9); telephone conference with R. Lichman, K&E team re same (.6); review, analyze correspondence re same (.5).
08/08/25	John Ryan Isaacson	3.10	Review surety bond issues (.7); conference with Company, lender's counsel re same (.5); draft intercreditor agreement for surety bond issuer (1.9).
08/08/25	Rachael L. Lichman, P.C.	2.10	Conference with counsel re surety bond issues (.7); review, analyze materials re surety bonds, post-closing collateral (1.4).
08/08/25	Michelle Park	0.30	Review, analyze post-security matters.
08/08/25	Evan Swager	1.70	Correspond with R. Lichman, K&E team, Manier re surety bonds (1.2); correspond with N. Howard, K&E team re DIP reporting (.5).
08/08/25	Oliver Taylor	0.30	Correspond with local counsel re post-closing Mexican law security.
08/08/25	Sebastian Trompler	0.80	Correspond with J. Ahn, K&E team re. German resolutions (.3); correspond with G. Gannon, K&E team re German asset information, German security (.2); correspond with counsel re Czech share pledge agreement (.3).

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08/09/25	Darby Branch	0.30	Correspond with S. Trompler, K&E team re Polish post-closing deliverables.
08/09/25	Daniel Dreyfus	0.10	Review, analyze correspondence with R. Lichman re DIP Facility.
08/09/25	R. Grant Gannon	1.50	Review, analyze post-closing security (.4); review, analyze related materials (.6); review, analyze golden power notice (.5).
08/09/25	John Ryan Isaacson	3.00	Draft intercreditor agreement for surety bond issuer.
08/09/25	Rachael L. Lichman, P.C.	1.00	Review, revise intercreditor agreement re surety bond cash collateral.
08/10/25	Daniel Dreyfus	0.10	Review, analyze correspondence from R. Lichman re DIP facility.
08/10/25	Noelle M. Howard	0.80	Review, analyze DIP lender, surety collateral intercreditor agreement.
08/10/25	John Ryan Isaacson	1.30	Review, revise surety bond intercreditor agreement.
08/11/25	Jin Ahn	8.10	Review, revise joinder agreements, corporate approvals, formalities certificates (1.2); correspond with local counsel re same (.4); telephone conference with O. Taylor, K&E team re Mexican and Japanese security package (.3); review, revise security documents (4.3); revise closing checklist (1.5); conference with G. Gannon, K&E team re same (.4).
08/11/25	Michael Berger	0.10	Review, analyze updated liquidity forecast.
08/11/25	Marco Chan	0.50	Review, analyze correspondence with A, Dalglish re post-closing security.
08/11/25	Abbey Dalglish	0.30	Review, analyze correspondence with M. Chan re post-closing security.
08/11/25	Abbey Dalglish	2.30	Review, analyze security documents (1.6); revise condition subsequent checklist (.7).
08/11/25	Daniel Dreyfus	0.20	Review, analyze correspondence from R. Lichman, K&E team re DIP facility.
08/11/25	R. Grant Gannon	3.60	Review, analyze post-closing security issues (1.1); correspond with D. Dreyfus, K&E team re same (.7); review, analyze related materials (1.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/25	Sarah Goodwin	2.20	Review, analyze correspondence with A. Dalglish, O. Taylor, M. Park, K&E team re post-closing security (.8); telephone conference with A. Dalglish, O. Taylor, M. Park, K&E team re same (.7); review, analyze correspondence with same re transaction management (.3); review, analyze local counsel inquiry (.4).
08/11/25	Fabrice Hipp	0.50	Correspond with M. Berger, K&E team re amendment of articles.
08/11/25	Noelle M. Howard	1.70	Review, analyze DIP lender and surety intercreditor agreement (.9); correspond with E. Swager, K&E team re same (.5); correspond with A&M team re DIP budget (.3).
08/11/25	John Ryan Isaacson	1.40	Correspond with R. Lichman, K&E team re surety bond intercreditor agreement (.6); revise same (.8).
08/11/25	Rachael L. Lichman, P.C.	1.50	Review, analyze surety bond collateral, intercreditor considerations (1.0); review, analyze post-closing collateral, liquidity valuations (.5).
08/11/25	Michelle Park	4.30	Review, analyze materials re Moroccan post-closing items (1.9); review, analyze French post-closing items (1.1); review correspondence re same (.3); draft summary re outstanding closing items (.5); conference with S. Goodwin, K&E team re same (.5).
08/11/25	Hope Rovner	0.20	Correspond with S. Goodwin, K&E team re post-closing tasks.
08/11/25	Oliver Taylor	3.70	Conference with E. Swager, K&E team, Akin team, Willkie teams re post-closing security (.5); review, revise draft Mexican law security documents (1.2); review, revise draft Japanese law security document (2.0).
08/12/25	Nicholas Adzima	2.20	Participate in weekly telephone conference with Mizuho, advisors re status (1.8); correspond with E. Swager, K&E team, A&M re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/12/25	Jin Ahn	6.20	Review, revise corporate approvals (.5); correspond with local counsel re same (.2); review, analyze security, asset information (.3); review, revise security documents (3.5); review, analyze DIP loan documents re scope of security (1.3); draft summary re resolutions (.4).
08/12/25	Michael Berger	0.90	Correspond with local counsel re liquidity forecast (.6); correspond with A&M team re same (.3).
08/12/25	Marco Chan	0.40	Review, analyze correspondence with A. Dalgleish re post-security matters.
08/12/25	Abbey Dalgleish	2.30	Review, analyze golden power analysis (.8); correspond with M. Chan, K&E team re security (.6); review, analyze security documents (.9).
08/12/25	Daniel Dreyfus	1.30	Review, analyze post-security considerations (.9); correspond with A. Dalgleish, K&E team re same (.4).
08/12/25	R. Grant Gannon	5.90	Conference with Akin team, Willkie team re post-closing matters (1.3); conference with A&M team re collateral matters (1.6); review, revise post-closing financing documentation (2.3); correspond with D. Dreyfus, K&E team re same (.7).
08/12/25	Sarah Goodwin	1.00	Review, analyze correspondence with A. Dalgleish re post-security matters (.5); review, analyze transaction management matters (.3); telephone conference with A. Dalgleish, K&E team re same (.2).
08/12/25	Fabrice Hipp	1.40	Review, analyze financing documents re movable assets re security interests.
08/12/25	John Ryan Isaacson	2.20	Revise surety bond intercreditor agreement (1.6); correspond with lenders' counsel, agent's counsel, surety's counsels re same (.6).
08/12/25	Rachael L. Lichman, P.C.	1.40	Review, analyze materials reliquidation analysis, collateral packages (.8); review, revise surety bond intercreditor agreement (.6).
08/12/25	Michelle Park	2.50	Review, revise Moroccan Guarantee (1.5); conference with Akin team re post-closing matters (.5); review correspondence re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/12/25	Hope Rovner	0.10	Correspond with R. Lichman, K&E team re post-closing matters.
08/12/25	Evan Swager	0.40	Telephone conference with DIP lender counsel re perfection workstreams.
08/12/25	Oliver Taylor	3.00	Review, revise Mexican law security documents (.5); review, revise draft Japanese law security documents (2.5).
08/12/25	Sebastian Trompler	0.20	Correspond with local counsel re document execution.
08/13/25	Jin Ahn	6.80	Review, revise security formalities certificates (2.1); review, revise joinder agreements (2.2); correspond with local counsel re same (.7); revise closing checklist (.9); revise resolutions summary (.9).
08/13/25	Michael Berger	1.90	Review, analyze liquidity forecast (.6), correspond with A&M team re same (.4), conference with counsel re same (.5); conference with treasury, A&M team re liquidity forecast (.4).
08/13/25	Marco Chan	0.50	Review, analyze correspondence with A. Dalglish re post-security matters.
08/13/25	Abbey Dalglish	2.50	Review, analyze security documents (2.1); correspond with D. Dreyfus, K&E team re same (.4).
08/13/25	Daniel Dreyfus	0.50	Review, analyze post-security matters (.3); correspond with A. Dalglish, K&E team re same (.2).
08/13/25	R. Grant Gannon	3.80	Conference with Akin team, Willkie team re post-closing matters (.8); conference with A&M team re collateral matters (.8); review, revise post-closing financing documentation (1.7); correspond with D. Dreyfus, K&E team re same (.5).
08/13/25	Sarah Goodwin	1.60	Review, analyze correspondence with A. Dalglish re post-security matters (.7); review, analyze golden power application (.7); review, analyze transaction management issue (.2).
08/13/25	John Ryan Isaacson	0.60	Revise surety bond intercreditor agreement (.4); correspond with lenders' counsel, agent's counsel, surety's counsel re same (.2).
08/13/25	Rachael L. Lichman, P.C.	0.30	Review, analyze correspondence with S. Goodwin re post-closing collateral matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/25	Michelle Park	2.50	Review, analyze Moroccan guarantee (1.0); review, analyze post-closing items (.8); correspond with local counsel re same (.2); review, analyze related materials (.5).
08/13/25	Hope Rovner	0.10	Correspond with G. Gannon, K&E team re post-closing matters.
08/13/25	Oliver Taylor	3.80	Correspond with counsel re Mexican law security (1.3); review, revise post-closing checklist (2.5).
08/14/25	Jin Ahn	8.90	Review, revise joinder agreements (1.5); correspond with local counsel re same (.5); telephone conference with O. Taylor, A. Dalglish, M. Park, K&E team re security documents (.4); telephone conference with Akin and Willkie teams re same (.4); review, analyze financing documents re asset information (2.0); review, revise security documents (3.4); revise closing checklist (.7).
08/14/25	Darby Branch	0.40	Correspond with G. Gannon, K&E team, Willkie team, Akin team re post-closing security deliverables.
08/14/25	Marco Chan	0.50	Review, analyze post-closing matters.
08/14/25	Abbey Dalglish	3.00	Review, analyze security documents (1.6); correspond with J. Ahn, K&E team re same (.3); revise condition subsequent checklist (1.1).
08/14/25	Daniel Dreyfus	0.10	Review, analyze correspondence with A. Dalglish re security issue.
08/14/25	R. Grant Gannon	2.80	Conference with Akin team, Willkie team re post-closing matters (.6); conference with A&M team re collateral matters (.8); review, revise post-closing financing documentation (1.2); correspond with D. Dreyfus, K&E team re same (.2).
08/14/25	Sarah Goodwin	1.80	Review, analyze post-closing matters (.7); correspond with A. Dalglish, O. Taylor, M. Park, K&E team re post-closing matters (.7); review, analyze transaction management issues (.4).
08/14/25	Fabrice Hipp	1.80	Review, analyze financing documents re movable assets, security interests (.8); correspond with A&M re same (.3); review, analyze powers of attorney (.4); review, analyze German legal opinion (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/25	John Ryan Isaacson	2.20	Review, analyze intercreditor agreement re surety bonds (1.3); review, analyze Mexican collateral documents (.9).
08/14/25	Rachael L. Lichman, P.C.	0.50	Review, analyze post-closing collateral matters.
08/14/25	Michelle Park	5.90	Review, analyze French post-closing items (1.1); conference with counsel re same (1.0); review, analyze asset information (.5); review, analyze Moroccan share pledge (1.5); correspond with O. Taylor, K&E team re Moroccan workstream (1.8).
08/14/25	Hope Rovner	0.10	Correspond with R. Lichman, K&E team re foreign security.
08/14/25	Evan Swager	1.50	Telephone conference with N. Adzima, A&M, Mizuho re weekly reporting.
08/14/25	Oliver Taylor	2.10	Conference with Akin team, Willkie team, K&E team re post-closing security (.5); correspond with N. Hoffman, K. Myring, J. Ahn, K&E team re supplemental English law security (.1); correspond with local counsel re scope of Mexican law security (1.4); correspond with local counsel re Mexican law security (.1).
08/15/25	Michael Berger	0.10	Review, analyze compromise claims.
08/15/25	Darby Branch	2.10	Draft posting memorandum re extension (1.3); review, revise post-closing schedule (.4); correspond with M. Park, K&E team re same (.4).
08/15/25	Marco Chan	0.50	Review, analyze security matters.
08/15/25	Abbey Dalglish	2.50	Correspond with D. Dreyfus, K&E team re security matters (.5); review, analyze draft security documents (2.0).
08/15/25	Daniel Dreyfus	0.20	Review, analyze correspondence with A. Dalglish re security matters.
08/15/25	R. Grant Gannon	0.90	Review, analyze correspondence with A. Dalglish re security matters (.5); review, analyze UCC requests (.4).
08/15/25	Sarah Goodwin	1.00	Review, analyze correspondence with A. Dalglish re security matters (.5); telephone conference with A. Dalglish, O. Taylor, M. Park, K&E team re post-closing work streams (.5).

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08/15/25	Noelle M. Howard	0.90	Review, analyze DIP budget and filing considerations.
08/15/25	John Ryan Isaacson	0.80	Review, analyze intercreditor agreement re surety bonds (.6); review, analyze Mexican collateral documents (.2).
08/15/25	Michelle Park	7.30	Review, analyze correspondence with A. Dalglish, O. Taylor, M. Park, K&E team re security matters (1.3); review related documents (6.0).
08/15/25	Hope Rovner	0.10	Correspond with S. Goodwin, K&E team re post-closing foreign security items.
08/15/25	Oliver Taylor	4.20	Review, revise Japanese law security (3.2); review, analyze related materials (.8); correspond with Akin team re Mexican law security (.2).
08/16/25	Daniel Dreyfus	0.10	Review, analyze correspondence with A. Dalglish, K&E team re security matters.
08/16/25	R. Grant Gannon	0.30	Review, analyze correspondence with A. Dalglish, K&E team re security matters.
08/17/25	Michael Berger	2.80	Draft response to information request re compromise claims (1.1); review, analyze related materials (1.7).
08/17/25	Daniel Dreyfus	0.10	Review, analyze correspondence with A. Dalglish, K&E team re security matters.
08/18/25	Nicholas Adzima	0.70	Review, revise DIP ICA (.5); correspond with N. Howard re same (.2).
08/18/25	Darby Branch	0.90	Correspond with G. Gannon, K&E team re posting memorandum (.6); review, revise same (.3).
08/18/25	Marco Chan	1.50	Review, analyze correspondence with A. Dalglish, K&E team re security matters (.6); review, analyze intercompany debt documents (.9).
08/18/25	Daniel Dreyfus	0.20	Review, analyze correspondence with A. Dalglish, K&E team re security matters.
08/18/25	R. Grant Gannon	1.60	Review, analyze correspondence with A. Dalglish, K&E team re security matters (.7); review, analyze related materials (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/25	Sarah Goodwin	2.60	Review, analyze correspondence with A. Dalglish, K&E team re security matters (.8); telephone conference with A. Dalglish, M. Park, O. Taylor, K&E team re post-closing work streams (.5); telephone conference with lender counsel re post-closing workstreams (.5); review, analyze local counsel queries (.8).
08/18/25	Fabrice Hipp	0.80	Review, analyze security transfer agreement.
08/18/25	Noelle M. Howard	3.80	Draft notice of updated DIP budget (.9); correspond with E. Swager, K&E team, DIP lender counsel re same (.5); prepare same for filing (.4); review, analyze DIP lender and surety intercreditor agreement (.8); correspond with E. Swager, K&E team re same (.6); review, analyze considerations re same (.6).
08/18/25	John Ryan Isaacson	2.10	Review, analyze correspondence from R. Lichman re intercreditor agreement re surety bonds.
08/18/25	Rachael L. Lichman, P.C.	1.20	Revise surety bond intercreditor agreement.
08/18/25	Michelle Park	5.00	Review, analyze Moroccan bank account pledge agreement (1.5); review, analyze Romanian moveable assets pledge agreement (1.5); correspond with French counsel re post-security matters (.3); review, analyze condition subsequent checklist (.2); conference with Akin team re condition subsequent workstream (.5); conference with S Goodwin, K&E team re condition subsequent workstream (.5); review, analyze considerations re missing asset information (.3); review, analyze correspondence re same (.2).
08/18/25	Hope Rovner	0.50	Correspond with M. Park, K&E team re diligence files, tranche B/C intercompany note, control agreements.
08/18/25	Katie Schneller	1.80	Review, analyze pledge agreement documents (1.3); correspond with M. Park, K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/25	Evan Swager	1.20	Telephone conferences with G. Gannon, K&E team, AHG advisors re DIP perfection (.4); correspond with N. Howard, K&E team re same (.5); correspond with N. Howard re DIP budget (.3).
08/18/25	Oliver Taylor	3.60	Review, revise post-closing security documents.
08/19/25	Jin Ahn	7.20	Review, revise corporate approvals, joinder and security agreements (5.2); correspond with local counsel re same (1.0); revise closing checklist (.4); correspond with local counsel re powers of attorney (.6).
08/19/25	Marco Chan	2.90	Review, analyze correspondence from M. park re diligence files, tranche B/C intercompany note, control agreements (.6); review intercompany debt documents (.8); review, analyze credit documents (.7); review, revise collateral documents (.8).
08/19/25	Abbey Dalglish	4.80	Review, analyze Japanese security document (2.9); review, analyze considerations re same (1.9).
08/19/25	R. Grant Gannon	1.20	Conference with E. Swager, K&E team, AHG re DIP perfection (.4); review, analyze related materials (.8).
08/19/25	Sarah Goodwin	2.50	Review, analyze correspondence from M. park re condition subsequent workstream (.7); conference with M. Park, K&E team re same (.5); correspond with O. Taylor, A. Dalglish, J. Ahn, K&E team re Japanese security documents (.4); review, analyze materials re same (.9).
08/19/25	Fabrice Hipp	0.50	Review, analyze considerations re powers of attorney execution.
08/19/25	Noelle M. Howard	2.30	Correspond with Committee advisors, A&M team re guaranty considerations (.8); review, revise DIP lender and surety collateral documents (1.5).
08/19/25	John Ryan Isaacson	2.70	Review, revise intercreditor agreement re surety bonds.
08/19/25	Ross M. Kwasteniet, P.C.	1.80	Review, analyze milestone dates, liquidity projections (1.4); review, analyze considerations re incremental financing (.4).
08/19/25	Rachael L. Lichman, P.C.	0.70	Review, revise surety bond documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/19/25	Renee Olivett	0.60	Draft fourth interim cash management order (.4); correspond with D. Heriford, K&E team re same (.2).
08/19/25	Hope Rovner	0.30	Review, analyze surety bond documents (.2); review, analyze considerations re same (.1).
08/19/25	Katie Schneller	1.00	Review, analyze correspondence from R. Lichman re surety bond documents (.3); review, analyze local counsel inquiry re financing documents (.4); review, analyze considerations re same (.3).
08/19/25	Evan Swager	1.70	Correspond with DPW team, A&M team re election notice, DIP commitment schedule (1.1); correspond with N. Howard, K&E team re DIP intercreditor agreement (.6).
08/19/25	Oliver Taylor	3.40	Review, revise post-closing security documents.
08/20/25	Jin Ahn	5.70	Review, revise security documents (3.9); continue to review, revise same (.1); correspond with local counsel re same (.7); review, analyze asset information (1.0).
08/20/25	Darby Branch	0.90	Correspond with GLAS, Willkie and Akin re extension requests (.7); correspond with G. Gannon, K&E team re Chinese post-closing deliverables (.2).
08/20/25	Marco Chan	3.90	Review, revise surety bonds documents (2.8); review, analyze credit documents (1.1).
08/20/25	Abbey Dalglish	1.50	Review, analyze security documents.
08/20/25	Daniel Dreyfus	0.10	Review, analyze security documents.
08/20/25	R. Grant Gannon	2.00	Correspond with M. Chan re post-closing security workstreams (.4); review, analyze same (.8); review, analyze related materials (.8).
08/20/25	Sarah Goodwin	2.50	Correspond with A. Dalglish, O. Taylor, J. Ahn, K&E team re security documents (1.4); review, analyze related materials (1.1).
08/20/25	Diana Heriford	1.80	Review, analyze considerations re cash management interim order.
08/20/25	Fabrice Hipp	1.00	Revise German legal opinion re security documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/25	Noelle M. Howard	2.50	Review, analyze DIP lender and surety intercreditor agreement and related documents (1.0); review, analyze emergency loan payment election notice (.6); correspond with E. Swager, K&E team re same (.4); correspond with E. Swager, K&E team, A&M team re guarantee considerations (.5).
08/20/25	John Ryan Isaacson	3.00	Revise intercreditor agreement (.9); revise indemnity agreement (.8); revise new deposit agreement re surety bonds (1.3).
08/20/25	Rachael L. Lichman, P.C.	1.00	Review, revise surety documents (.8); revise, analyze considerations re same (.2).
08/20/25	Renee Olivett	0.50	Revise fourth interim cash management motion (.3); correspond with D. Heriford, K&E team, A&M team re same (.2).
08/20/25	Hope Rovner	1.00	Review, analyze post-closing control agreements (.6); review, analyze account re same (.4).
08/20/25	Katie Schneller	0.30	Review, analyze post-closing control agreements.
08/20/25	Evan Swager	1.90	Correspond with PJT, DPW teams re DIP reporting, allocations (.8); telephone conference with A&M team, Mizuho re same (1.1).
08/20/25	Oliver Taylor	3.40	Review, revise post-closing security documents.
08/21/25	Jin Ahn	6.60	Telephone conference with O. Taylor, K&E team re asset information, scope of security (.5); telephone conference with O. Taylor, A. Dalglish, M. Park, K&E team re security documents, workstream and scope of security (.8); review, revise security documents (3.9); continue to review, revise same (.1); correspond with local counsel re same (.6); review, analyze asset information, scope of security (.5); correspond with lender counsel re same (.2).
08/21/25	Darby Branch	1.30	Correspond with G. Gannon, K&E team, Akin, Willkie and GLAS re extension.
08/21/25	Marco Chan	3.40	Review, revise surety bonds documents (2.2); review, analyze materials re same (.7); review, analyze credit documents (.5).
08/21/25	Abbey Dalglish	1.80	Review, analyze security documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/21/25	Lauren Diss	0.70	Review, analyze fourth interim cash management order.
08/21/25	R. Grant Gannon	3.60	Correspond with D. Branch, K&E team, Akin, Willkie, GLAS re extension (1.3); review, analyze related materials (.8); review, analyze security documents (1.5).
08/21/25	Sarah Goodwin	1.20	Review, analyze surety bond documents (.7); conference with A. Dalgleish, K&E team re post-closing work streams (.2); review, analyze considerations re same (.3).
08/21/25	Diana Heriford	0.70	Review, analyze considerations re cash management interim order.
08/21/25	Fabrice Hipp	1.50	Conference with Company, lenders' counsel re security agreement (1.1); review, analyze powers of attorney (.4).
08/21/25	Noelle M. Howard	1.60	Review, analyze DIP lender and surety intercreditor and collateral documents (.6); correspond with E. Swager, K&E team re same (.4); review, analyze emergency loan adequate protection payment considerations (.6).
08/21/25	John Ryan Isaacson	3.60	Revise intercreditor agreement (1.1); review, analyze indemnity agreement (.9); revise new deposit agreement re surety bonds (.8); review, analyze considerations re same (.8).
08/21/25	Ross M. Kwasteniet, P.C.	1.70	Correspond with Company re monthly emergency loan payment (.5); analyze considerations re DIP liquidity, milestone dates (1.2).
08/21/25	Rachael L. Lichman, P.C.	1.00	Review, revise surety documents (.8); analyze considerations re same (.2).
08/21/25	Renee Olivett	1.10	Revise cash management order (.4); correspond with A&M, Paul Hastings, DPW, Akin, D. Heriford, K&E team re same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/21/25	Michelle Park	6.30	Review, revise account pledge (1.5); review, analyze Moroccan security documents workstream (1.0); correspond with Akin, Willkie re Chinese SAFE registration (.5); review, analyze considerations re French security workstream (1.0); correspond with Company re same (.8); review, analyze Italian pledge agreements (.2); review correspondence re same (.3); conference with Akin team, re post-closing items (.5); conference with A Dalglish, K&E team re post-closing items (.5),
08/21/25	Hope Rovner	0.80	Correspond with M. Park, K&E team re post-closing foreign security documents, control agreements.
08/21/25	Katie Schneller	0.30	Review, analyze post-closing foreign security documents re Brazilian considerations (.2); correspond with Company re document inquiry (.1).
08/21/25	Evan Swager	1.20	Correspond with N. Howard, K&E team, DPW re election form (.6); correspond with same re reporting considerations (.6).
08/21/25	Oliver Taylor	4.40	Review, revise post-closing security documents.
08/22/25	Jin Ahn	4.30	Review, revise security documents (3.2); correspond with local counsel re same (.5); review, analyze asset information, scope of security (.5); correspond with lender counsel re same (.1).
08/22/25	Marco Chan	1.20	Review, revise surety bonds documents (.8); review, analyze credit documents (.4).
08/22/25	Abbey Dalglish	1.00	Conference with J. Ahn, K&E team re security documents (.6); review, analyze considerations re same (.4).
08/22/25	Daniel Dreyfus	0.10	Review, analyze security documents.
08/22/25	R. Grant Gannon	2.80	Conference with R. Lichman, N. Adzima, K&E team re post-closing workstreams (.8); review, revise post-closing financing documentation (1.3); review, analyze considerations re same (.7).
08/22/25	Sarah Goodwin	2.30	Review, analyze security documents (1.0); correspond with A. Dalglish, O. Taylor, J. Ahn, O. Asimopoulos, K&E team re post-closing security (1.3).

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08/22/25	Diana Heriford	0.50	Review, analyze considerations re cash management interim order.
08/22/25	Noelle M. Howard	1.50	Correspond with DPW team re monthly adequate protection payment notice (.4); review, analyze same (.6); correspond with J. Isaacson, K&E team re DIP lender and surety collateral agreement (.5).
08/22/25	John Ryan Isaacson	2.50	Revise intercreditor agreement (.9); revise indemnity agreement (.8); revise new deposit agreement re surety bonds (.8).
08/22/25	Rachael L. Lichman, P.C.	1.60	Review, revise surety documents (.8); conference with surety counsel re same (.2); review, analyze post-closing collateral matters (.6).
08/22/25	Renee Olivett	1.20	Revise cash management order and certificate of counsel (.8); correspond with D. Heriford, K&E team, PSZJ team, U.S. Trustee re same (.4).
08/22/25	Michelle Park	6.50	Review, analyze security documents re French considerations (1.6); review, analyze Moroccan workstream (.5); conference with S Goodwin, K&E team re post-closing workstream (.7); review, analyze security documents re asset information, logistics (1.5); review, analyze correspondence re same (.3); review, revise Czech security documents (1.9).
08/22/25	Hope Rovner	0.50	Correspond with M. Park, K&E team re post-closing foreign security documents, U.S. control agreements.
08/22/25	Katie Schneller	0.60	Correspond with M. Park, K&E team re security documents (.3); review, analyze security documents re Brazilian considerations (.3).
08/22/25	Evan Swager	0.60	Correspond with N. Howard, K&E team re election form.
08/22/25	Oliver Taylor	1.80	Review, revise post-closing security documents.
08/23/25	Nicholas Adzima	0.60	Correspond with N. Howard, working group re DIP reporting requirements.
08/23/25	Marco Chan	0.50	Review, analyze DIP financing issues.

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08/23/25	Noelle M. Howard	2.00	Correspond with J. Isaacson, K&E team re DIP lender and surety collateral considerations (.6); review, analyze materials re same (.4); correspond with A&M team re monthly payment election form (.3); review, analyze same (.7).
08/23/25	John Ryan Isaacson	1.00	Revise intercreditor agreement, indemnity agreement and new deposit agreement re surety bonds.
08/23/25	Rachael L. Lichman, P.C.	0.40	Review, analyze finance documents.
08/23/25	Michelle Park	0.80	Review, analyze DIP financing issue (.2); revise status summary re 60-day jurisdictions (.3); review, revise security documents (.3).
08/23/25	Evan Swager	0.50	Correspond with N. Howard re election form, next steps.
08/24/25	Jin Ahn	0.50	Review, analyze security documents (.4); correspond with local counsel re same (.1).
08/24/25	Noelle M. Howard	1.80	Correspond with Akin, Davis Polk and A&M teams re monthly payment election notice (.8); review, analyze considerations and materials re same (1.0).
08/24/25	John Ryan Isaacson	0.90	Correspond with N. Howard, K&E team re intercreditor agreement, indemnity agreement and new deposit agreement re surety bonds.
08/24/25	Rachael L. Lichman, P.C.	0.40	Draft surety documents.
08/24/25	Evan Swager	1.20	Review, analyze diligence items (.6); correspond with A&M team re same (.3); correspond with R. Lichman, K&E team re surety intercreditor agreement (.3).
08/25/25	Nicholas Adzima	2.60	Conferences with E. Swager, K&E team re DIP ICA (.9); conferences with R. Lichman re DIP matters (.5); correspond with N. Howard, K&E team re same (1.2).
08/25/25	Jin Ahn	0.80	Review, analyze security documents (.6); correspond with local counsel re same (.2).
08/25/25	Marco Chan	1.50	Review, analyze credit documents (1.2); review correspondence re same (.3).
08/25/25	Abbey Dalglish	2.00	Conference with O. Taylor, M. Park, Akin repost-closing security (.3); draft security documents (1.7).
08/25/25	Daniel Dreyfus	0.10	Review, analyze DIP financing issue.

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050126805
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/25	R. Grant Gannon	1.40	Analyze, evaluate post-closing open items (.5); review, revise post-closing financing documentation (.9).
08/25/25	Sarah Goodwin	1.00	Review, analyze DIP financing issues (.5); evaluate post-closing work streams and status (.5).
08/25/25	Fabrice Hipp	1.30	Conference with S. Trompler re security considerations (.5); review, analyze considerations re security transfer agreement (.8).
08/25/25	Noelle M. Howard	3.10	Telephone conference with R. Lichman, K&E team, surety, DIP lenders re intercreditor agreement (.5); review, analyze materials re same (.5); review, analyze adequate protection obligations (1.6); correspond with DIP lenders re same (.5).
08/25/25	John Ryan Isaacson	3.70	Review, analyze intercreditor agreement, indemnity agreement, and new deposit agreement re surety bonds (1.3); correspond with N. Howard, K&E team re same (2.4).
08/25/25	Rachael L. Lichman, P.C.	1.30	Telephone conference with Willkie, Akin, MB and Manier re surety documents (.7); analyze open issues re same (.6).
08/25/25	Renee Olivett	0.10	Correspond with A&M re fourth interim cash management order.
08/25/25	Michelle Park	3.10	Analyze international account pledge and signing requirements (.5); analyze international security considerations (1.4); review, analyze correspondence re DIP financing (.5); conference with A. Dalgleish, O. Taylor, Akin re post-closing workstreams (.5); prepare re same (.2).
08/25/25	Hope Rovner	0.30	Review, analyze post-closing tasks (.1); correspond with K. Schneller re post-closing control agreements (.2).
08/25/25	Katie Schneller	0.30	Correspond with H. Rovner re control agreements.
08/25/25	Evan Swager	0.50	Correspond with N. Howard, DPW team re DIP reporting.
08/25/25	Oliver Taylor	0.60	Conference with A. Dalgleish, M. Park, Akin re post-closing security (.3); correspond with international local counsels re post-closing security documents (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/25	Sebastian Trompler	1.80	Analyze, evaluate international share pledge (.8); correspond with Gleiss Lutz and V&K re DIP financing considerations (.5); correspond with F. Hipp re DIP financing considerations (.3); correspond with Polish and Italian counsel re security considerations (.2).
08/26/25	Orfeas Asimopoulos	5.80	Review, revise security documents (3.4); review, analyze security issues, related tax issues (2.4).
08/26/25	Marco Chan	0.80	Review, analyze credit documents.
08/26/25	Abbey Dalglish	2.20	Review, analyze security documents (.6); review, analyze accession deed (.8); review, analyze formalities certificates (.8).
08/26/25	Abbey Dalglish	2.50	Conference with O. Taylor, K&E team re post-closing workstreams (.7); review, analyze outstanding items re same (.4); review, analyze guarantee agreement (.6); review, analyze security, related considerations (.8).
08/26/25	Daniel Dreyfus	0.10	Review correspondence with O. Taylor, K&E team re DIP financing.
08/26/25	R. Grant Gannon	2.40	Review and revise post-closing financing documentation (2.1); correspond with D. Branch, K&E re same (.3).
08/26/25	Sarah Goodwin	1.00	Review correspondence from R. Lichman re DIP financing (.3); telephone conference with A. Dalglish, K&E team re post-closing work streams (.7).
08/26/25	Noelle M. Howard	4.10	Review, analyze DIP and restructuring support agreement milestones and extension considerations (1.2); telephone conference with H. Rovner re same (.4); draft summary re same (.9); correspond with Akin team re DIP reporting requirements (.4); review, analyze same (1.2).
08/26/25	John Ryan Isaacson	2.20	Review, analyze correspondence from M. Park, K&E team re intercreditor agreement, indemnity agreement and new deposit agreement re surety bonds.
08/26/25	Rachael L. Lichman, P.C.	0.40	Review, analyze surety bond documents re DIP financing.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/25	Michelle Park	1.00	Draft summary re signature pages for the 60-day jurisdictions (.5); review outstanding asset information (.3); review, analyze correspondence re DIP financing, related considerations (.2).
08/26/25	Hope Rovner	0.80	Correspond with N. Howard, K&E team re post-closing tasks (.2); correspond with K. Schneller, K&E team re control agreements (.2); conference with N. Howard re milestone extensions and extension process (.4).
08/26/25	Katie Schneller	0.50	Correspond with Company, H. Rovner, K&E team re control agreements.
08/26/25	Oliver Taylor	1.00	Conference with S. Goodwin, K&E team re status of post-closing security workstream.
08/26/25	Sebastian Trompler	3.00	Correspond with V&K re post-closing obligations (.3); review, analyze IP assignment agreement (.7); revise same (.8); correspond with O. Asimopoulos, K&E team re same (.2); correspond with Czech counsel re share pledge enforcement (.5) correspond with V&K and Gleiss re same (.5).
08/26/25	Daniel Wachenfeld	2.10	Draft summary of key obligations, deadlines under DIP facility.
08/27/25	Jin Ahn	5.60	Review, revise security documents (3.9); correspond with O. Asimopoulos, K&E team re same (.3); review, analyze asset and security information (.5); review, analyze corporate approvals and deliverables (.9).
08/27/25	Orfeas Asimopoulos	8.90	Review, analyze security documents (3.9); review, analyze progress asset information requests (1.6); correspond with A&M re real estate assets (1.5); review, analyze IP pledge (1.5); review, analyze outstanding workstreams re same (.4).
08/27/25	Michael Berger	0.10	Correspond with Gleiss Lutz, A&M re liquidity forecast.
08/27/25	Darby Branch	0.50	Correspond with G. Gannon and K. Schneller re post-closing deliverables.
08/27/25	Marco Chan	1.90	Review, analyze credit documents (1.6); review, analyze correspondence with A. Dalglish re DIP financing, related considerations (.3).
08/27/25	Abbey Dalglish	2.30	Review, analyze security documents.

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Invoice Number: 1050126805
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/27/25	Daniel Dreyfus	0.10	Review, analyze correspondence with A. Dalglish re DIP financing.
08/27/25	R. Grant Gannon	3.80	Review post-closing workstreams (.8); review, revise post-closing financing documentation (2.6); conference with N. Howard re collateral sale considerations (.4).
08/27/25	Sarah Goodwin	0.70	Correspond with local counsels re DIP financing, related considerations.
08/27/25	Fabrice Hipp	0.50	Conference with S. Trompler, K&E team re security by German guarantors.
08/27/25	Noelle M. Howard	4.60	Revise DIP reporting obligations summary (2.2); review, analyze materials re same (.6); correspond with E. Swager, K&E team re milestone extensions (.5); telephone conference with G. Gannon re collateral sale considerations (.4); review, analyze adequate protection payment considerations (.9).
08/27/25	John Ryan Isaacson	0.60	Review, analyze correspondence with A. Dalglish re intercreditor agreement, indemnity agreement, and new deposit agreement re surety bonds.
08/27/25	Rachael L. Lichman, P.C.	0.50	Review, analyze post-closing collateral matters.
08/27/25	Michelle Park	1.50	Review, analyze Czech security considerations (.3); review, analyze correspondence re same (.5); draft summary re outstanding signature pages (.7).
08/27/25	Hope Rovner	0.90	Correspond with N. Howard, K&E team re milestone extensions (.3); review, analyze correspondence re post-closing tasks (.4); correspond with K. Schneller, K&E team re control agreements, Tranche B/C intercompany note (.2).
08/27/25	Friedrich Schlott	1.60	Conference with B. Malz re outstanding DIP considerations (.5); review, analyze correspondence re DIP financing, related considerations (.6); conference with F. Hipp, K&E team re German security (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/27/25	Katie Schneller	1.60	Correspond with various banks re control agreements (.5); review, analyze signature pages (.3); correspond with Company re outstanding DIP items (.1); correspond with N. Howard, K&E team re DIP financing, related considerations (.3); evaluate open diligence items re same (.4).
08/27/25	Oliver Taylor	1.00	Conference with S. Goodwin, K&E team re post-closing security workstreams (.5); conference with A. Dalglish, K&E team re post-closing security workstreams (.5).
08/27/25	Sebastian Trompler	3.40	Conference with F. Hipp, K&E team re German security (.5); correspond with Gleiss and V&K re same (.3); draft German resolutions re post-closing security (.6); correspond with V&K re same (.2); review, analyze legal opinion re post-closing security (.9); review, analyze asset lists (.4); draft summary re same (.3); correspond with Czech counsel re share pledge agreement (.2).
08/28/25	Nicholas Adzima	0.50	Correspond with N. Howard, K&E team re DIP reporting obligations.
08/28/25	Jin Ahn	8.80	Review, revise security documents (3.9); revise, revise corporate approvals and deliverables re same (1.1); correspond with O. Taylor, K&E team, Akin, local counsel re same (3.0); telephone conference with A. Dalglish, K&E team re workstream and asset information (.8).
08/28/25	Orfeas Asimopoulos	7.70	Review, analyze Czech asset information (2.7); review, analyze Czech pledge (2.0); correspond with Akin re asset pledge and scope of security (1.7); correspond with A&M re same (1.3).
08/28/25	Darby Branch	1.70	Conference with M. Chan, K&E team re post-closing deliverables (.5); correspond with G. Gannon and E. Swager re Romanian legal services agreement (.6); review, analyze correspondence re DIP financing, related considerations (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/25	Marco Chan	4.20	Analyze, review DIP financing, related considerations (2.1); telephone conference with A. Dalglish, K&E team re status, workstreams (.5); telephone conference with D. Branch, K&E team re post-closing deliverables (.5); review, analyze credit documents (1.1).
08/28/25	Abbey Dalglish	9.00	Review, analyze consideration re security (3.9); revise summary re status re same (2.7); correspond with local counsel re same (1.9); conference with M. Chain, K&E team re same (.5).
08/28/25	R. Grant Gannon	5.00	Analyze, evaluate post-closing security workstreams (1.8); review, revise post-closing documentation (2.9); correspond with D. Branch, K&E team re same (.3).
08/28/25	Sarah Goodwin	2.90	Correspond with O. Taylor, K&E team re DIP financing, related considerations (.9); evaluate post-closing security open items (1.0); telephone conference with Akin re DIP financing, related considerations (.5); correspond with Akin re same (.5).
08/28/25	Noelle M. Howard	3.30	Review, analyze DIP reporting obligations summary (1.6); revise same (.4); review, analyze financial statement reporting requirements (.8); correspond with E. Swager, K&E team re same (.5).
08/28/25	John Ryan Isaacson	3.70	Correspond with H. Rovner, K&E team re intercreditor agreement, indemnity agreement, and new deposit agreement re surety bonds (1.3); draft officer's certificate re quarterly financial statement delivery (2.4).
08/28/25	Rachael L. Lichman, P.C.	1.00	Review, revise post-closing collateral agreements.
08/28/25	Michelle Park	6.00	Review, revise French security documents (2.5); correspond with Company re outstanding signature pages, related security agreement considerations (.7); review, analyze post-closing security documents (1.5); review, analyze correspondence re same (.5); conference with Akin and Willkie re DIP financing, related considerations (.5); prepare for same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/25	Hope Rovner	0.80	Conference with K. Schneller, K&E team re status updates and post-closing tasks (.5); correspond with N. Howard, K&E team re milestones (.3).
08/28/25	Katie Schneller	1.50	Conference with H. Rovner, K&E team re outstanding items (.5); review, revise post-closing open items summary (.6); correspond with H. Rovner, K&E team re same (.4).
08/28/25	Evan Swager	0.80	Correspond with N. Howard, A&M re DIP reporting items.
08/28/25	Oliver Taylor	6.00	Review, revise security documents (2.5); correspond with J. Ahn, K&E team re same (.2); conference with S. Goodwin, K&E team, Akin re post-closing security workstreams (.3); review, revise security agreement (3.0).
08/28/25	Sebastian Trompler	0.70	Correspond with O. Asimopoulos, K&E team re asset security scope (.3); revise post-closing German opinion (.4).
08/29/25	Nicholas Adzima	1.10	Conferences with R. Lichman re DIP matters (.4); correspond with N. Howard, K&E team re same (.7).
08/29/25	Jin Ahn	9.90	Telephone conference with S. Goodwin, K&E team, Akin, Willkie re DIP workstream, scope of security and asset information (.5); review, revise security documents (3.9); review, revise corporate approvals and deliverables re same (1.3); correspond with local counsel, O. Taylor, K&E team re same (1.2); review, analyze asset information and scope of security (2.8); correspond with S. Goodwin, K&E team re same (.2).
08/29/25	Orfeas Asimopoulos	7.40	Review, analyze security documents (1.9); correspond with Company, N. Howard, K&E team re security document execution (2.0); analyze, evaluate post-closing considerations and open items (3.5).
08/29/25	Darby Branch	0.50	Correspond with G. Gannon, Company re legal services agreement.
08/29/25	Marco Chan	1.60	Correspond with D. Branch, K&E team re DIP financing, related considerations (.3); telephone conference with H. Rovner, K&E team re same (.3); telephone conference with D. Branch, K&E team re same (.4); review, analyze credit documents (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/25	Abbey Dalglish	8.50	Telephone conference with Akin, S. Goodwin, K&E team re post-closing security (1.6); telephone conference with S. Goodwin, K&E team re same (.9); review, analyze security considerations (3.9); evaluate status re DIP financing post-closing open items (2.1).
08/29/25	Daniel Dreyfus	0.10	Review, analyze correspondence with A. Dalglish re DIP financing, related considerations.
08/29/25	R. Grant Gannon	2.10	Review, analyze post-closing security workstreams (.8); review, analyze security documents (1.0); correspond with D. Branch, Company re same (.3).
08/29/25	Sarah Goodwin	4.00	Correspond with O. Taylor, K&E team re DIP financing, related considerations (1.0); telephone conferences with Akin, A. Dalglish, K&E team re post-closing security (2.0); evaluate open items re same (1.0).
08/29/25	Noelle M. Howard	1.00	Review, analyze DIP fee reporting requirements (.6); correspond with J. Isaacson, K&E team re DIP financial statement reporting requirements (.4).
08/29/25	John Ryan Isaacson	2.40	Correspond with N. Howard, K&E team re intercreditor agreement, indemnity agreement and new deposit agreement re surety bonds (1.2); draft officer's certificate re quarterly financial statement delivery (1.2).
08/29/25	Rachael L. Lichman, P.C.	0.80	Review, revise post-closing collateral agreements.
08/29/25	Michelle Park	7.00	Review, analyze considerations re post-closing workstream, lender comments (1.5); correspond with Company re signature pages and asset information (1.0); review, analyze comments re Moroccan security (.5); review bank account pledge considerations (1.0); review, analyze PRC formalities certificates (.3); review, analyze DIP financing, related considerations (.5); conference with Akin and Willkie re DIP financing, related considerations (.5); conference with S Goodwin re same (.5); conference with A Dalglish re same (.5); analyze PRC security documents (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/25	Hope Rovner	0.20	Review, analyze correspondence with A. Dalglish re post-closing tasks.
08/29/25	Katie Schneller	0.30	Review, analyze control agreement forms.
08/29/25	Oliver Taylor	4.70	Correspond with S. Goodwin and A. Dalglish re post-closing security (1.0); correspond with G. Gannon re Mexican notary fees (.2); review, revise Japanese security document (2.5); correspond with J. Isaacson, K&E team re Mexican security documents (.2); correspond with international local counsel re power of attorneys (.3); conference with A. Dalglish, K&E team re post-closing security (.5).
08/29/25	Sebastian Trompler	0.80	Correspond with J. Ahn, K&E team re moveable asset security (.2); correspond with V&K re IP security agreement (.2); correspond with Czech counsel re signature pages (.2); correspond with Gleiss re same (.2).
08/30/25	Jin Ahn	3.40	Review, revise security documents, corporate approvals and deliverables (3.0); correspond with local counsel re same (.4).
08/30/25	Marco Chan	0.80	Review, analyze DIP financing, related considerations.
08/30/25	Daniel Dreyfus	0.10	Review, analyze DIP financing, related considerations.
08/30/25	Sarah Goodwin	1.50	Review, analyze correspondence with M. Park re post-closing security (1.0); correspond with local counsel re same (.5).
08/30/25	John Ryan Isaacson	0.30	Correspond with O. Taylor, K&E team re Mexican collateral documents.
08/30/25	Michelle Park	4.00	Review bank accounts re DIP financing related considerations (.5); review, analyze correspondence re DIP financing, related considerations (1.0); evaluate French post-closing open items (1.0); review Moroccan post-closing open items (1.0); review, analyze equity pledges (.5).

Legal Services for the Period Ending August 31, 2025
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/25	Oliver Taylor	2.60	Conference with Akin re post-closing security documents (.3); correspond with Japan counsel re Japanese security document (.2); correspond with Mexico counsel re Mexican security documents (.5); correspond with J. Isaacson re Mexican security documents (.3); conference with Mexican counsel re Mexican security documents (.6); review, revise English law accounts charge (.7).
08/31/25	Jin Ahn	2.80	Review, revise security documents, corporate approvals (1.4); correspond with local counsel re same (.4); telephone conference with M. Park, K&E team re workstream and scope of security (1.0).
08/31/25	Darby Branch	0.50	Correspond with Willkie, Company, O. Taylor, K&E team re legal services agreement.
08/31/25	Marco Chan	0.50	Review DIP financing, related considerations.
08/31/25	Daniel Dreyfus	0.10	Review correspondence from M. Chan re DIP financing, related considerations.
08/31/25	John Ryan Isaacson	0.50	Analyze, review Mexican collateral documents.
08/31/25	Michelle Park	5.30	Draft correspondence to Company re outstanding signatures (.7); conference with J Ahn, K&E team re DIP workstreams, updates (.5); review, analyze correspondence re DIP financing, related considerations (1.0); draft summary re execution status and post-closing checklist (.9); review French receivables pledge (.6); draft correspondence to Company re same (1.0); review power of attorney considerations re Chinese security documents (.3); consider Moroccan security (.3).
08/31/25	Oliver Taylor	0.90	Correspond with Japan counsel re Japanese security document (.1); correspond with J. Isaacson re Mexican law security (.3); conference with M. Park, K&E team re post-closing security status (.5).
Total		785.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126806
Client Matter: 57489-8

In the Matter of Customer and Vendor Matters

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 755,929.00

Total legal services rendered

\$ 755,929.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050126806
Matter Number: 57489-8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	21.80	1,735.00	37,823.00
Christina Aldime	15.90	1,065.00	16,933.50
Nick Argentieri	5.30	1,525.00	8,082.50
Michael Berger	2.60	1,345.00	3,497.00
Hannah Crawford	0.60	1,995.00	1,197.00
Lauren Diss	2.20	1,525.00	3,355.00
Kaitlan Donahue	13.70	1,065.00	14,590.50
Julia Fletcher	61.30	1,065.00	65,284.50
Diana Heriford	0.30	1,375.00	412.50
Noelle M. Howard	7.10	1,375.00	9,762.50
Sarah Jones	6.20	1,065.00	6,603.00
Ross M. Kwasteniet, P.C.	37.10	2,595.00	96,274.50
Sabrina Lieberman	130.60	1,195.00	156,067.00
Benjamin Malz	110.00	1,195.00	131,450.00
Luke Nance	46.10	1,065.00	49,096.50
Renee Olivett	52.30	1,195.00	62,498.50
Friedrich Schlott	3.80	1,865.00	7,087.00
Evan Swager	23.60	1,735.00	40,946.00
Daniel Wachenfeld	23.90	1,195.00	28,560.50
Donatus Wang	3.40	1,245.00	4,233.00
Spencer A. Winters, P.C.	5.00	1,995.00	9,975.00
Mary Catherine Young	1.60	1,375.00	2,200.00
TOTALS	574.40		\$ 755,929.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050126806
Matter Number: 57489-8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/25	Nicholas Adzima	1.90	Conferences with E. Swager, K&E, A&M teams re vendor status, next steps (.6); review, analyze materials re same (1.3).
08/01/25	Christina Aldime	3.00	Review, revise vendor trade agreements (2.5); correspond with A&M, Company, S. Lieberman, K&E team re same (.5).
08/01/25	Lauren Diss	0.50	Correspond with S. Lieberman re vendor workstream.
08/01/25	Julia Fletcher	3.00	Review, revise trade agreements (2.8); correspond with S. Lieberman, K&E team, A&M team re same (.2).
08/01/25	Noelle M. Howard	0.50	Correspond with local counsel re supplier communications translations.
08/01/25	Ross M. Kwasteniet, P.C.	4.80	Analyze issues re vendor payments, status of negotiations and liquidity management (2.6); analyze issues re requests from ad hoc group re vendor management (2.2).
08/01/25	Sabrina Lieberman	7.10	Correspond with E. Swager, K&E team, A&M, Company, vendor counsel re vendor issues (4.1); conference with A&M, Company, vendor counsel re same (2.0); revise trade agreements (1.0).
08/01/25	Benjamin Malz	4.30	Review post-funding vendor workstreams (1.2); analyze correspondence re vendor matters (.8); correspond with suppliers and legal counsel re vendor matters and trade agreements (1.1); evaluate vendor correspondence re claims (1.2).
08/01/25	Renee Olivett	0.30	Correspond with J. Fletcher, A&M team re trade agreement.
08/01/25	Daniel Wachenfeld	3.20	Telephone conference with vendor counsel re trade agreement (.6); draft, revise trade agreements (2.4); correspond with N. Argentieri, K&E team, A&M team re same (.2).
08/01/25	Donatus Wang	0.90	Review, analyze research re supplier contracts (.4); correspond with B. Malz re same (.3); correspond with S. Lieberman, K&E team re vendor matters (.2).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050126806
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/25	Spencer A. Winters, P.C.	1.10	Review, analyze issues re customer advances (.4); correspond with E. Swager, customer re same (.3); telephone conference with Company re same (.4).
08/02/25	Sabrina Lieberman	1.10	Conference with Company re vendor issue (.2); revise trade agreements (.6); correspond with Company, A&M re same (.3).
08/02/25	Evan Swager	0.80	Correspond with S. Winters, customer re customer agreement (.3); review, analyze same (.5).
08/03/25	Christina Aldime	0.80	Review, revise vendor trade agreements.
08/03/25	Ross M. Kwasteniet, P.C.	4.90	Review, analyze AlixPartners presentation re vendor management (1.3); analyze strategy and tactics re same, next steps (3.6).
08/03/25	Sabrina Lieberman	1.10	Revise trade agreements (.6); correspond with Company, A&M, C. Aldime, K&E team re same (.5).
08/03/25	Renee Olivett	1.60	Draft, revise trade agreements (.9); correspond with A&M, L. Diss, K&E team, Company re same (.7).
08/03/25	Evan Swager	0.50	Correspond with A&M re customer stipulation.
08/04/25	Nicholas Adzima	1.70	Review, analyze vendor items (.9); conferences with E. Swager, A&M, Kirkland teams re same (.8).
08/04/25	Christina Aldime	3.70	Conference with S. Lieberman, A&M and vendor re trade agreement (.6); review, revise vendor trade agreements (3.1).
08/04/25	Nick Argentieri	1.60	Conference with Company, A&M, D. Wachenfeld, vendor re trade agreement (.8); review, revise trade agreements (.8).
08/04/25	Kaitlan Donahue	1.00	Draft vendor trade agreement (.6); correspond with vendors, Company re trade agreement meeting (.2); correspond with Company re executing vendor agreements (.2).
08/04/25	Julia Fletcher	4.80	Review, revise trade agreements (1.8); correspond with S. Lieberman, K&E team, A&M team re same (.6); review, analyze vendor correspondence re same (2.4).
08/04/25	Ross M. Kwasteniet, P.C.	2.70	Analyze issues re vendor management and leave-behind analysis.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/25	Sabrina Lieberman	6.20	Conference with Company, A&M, vendors re vendor issues (2.5); revise trade agreements (2.2); correspond with Company, A&M re same (1.5).
08/04/25	Benjamin Malz	6.60	Review post-funding vendor workstreams (2.4); review, analyze vendor correspondence re vendor matters (1.3); correspond with suppliers and legal counsel re vendor matters and trade agreements (2.9).
08/04/25	Luke Nance	4.80	Draft, revise reassurance letter (1.1); draft, revise trade agreements (2.7); review, analyze precedent re trade agreement considerations (.6); correspond with S. Lieberman re same (.4).
08/04/25	Renee Olivett	6.70	Draft, revise trade agreements (3.4); correspond with A&M, S. Lieberman, K&E team, vendors, Company re same (3.3).
08/04/25	Friedrich Schlott	0.50	Review, analyze considerations re vendor matters.
08/04/25	Evan Swager	0.70	Correspond with N. Adzima, K&E team, A&M team re vendor management program.
08/04/25	Daniel Wachenfeld	2.60	Telephone conferences with vendor counsel re trade agreements (.9); draft, revise trade agreements (1.5); correspond with N. Argentieri, K&E team, A&M team re same (.2).
08/04/25	Donatus Wang	0.50	Review, analyze research re vendor matters (.2); correspond with B. Malz re same (.2); correspond with S. Lieberman, K&E team re vendor open items (.1).
08/05/25	Nick Argentieri	1.40	Review, revise trade agreements (1.2); correspond with D. Wachenfeld, S. Lieberman, Company, A&M team re vendor negotiations (.2).
08/05/25	Lauren Diss	0.50	Review, revise vendor trade agreement.
08/05/25	Kaitlan Donahue	1.60	Revise vendor agreements (1.1); correspond with vendors, A&M re same (.1); correspond with Company, vendor party re executing same (.1); conference with S. Lieberman, K&E team, A&M re vendor matters (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/25	Julia Fletcher	1.90	Review, revise trade agreements (1.0); correspond with S. Lieberman, K&E team, A&M team re same (.7); conference with A&M team re trade agreement status (.2).
08/05/25	Sarah Jones	3.10	Review, analyze vendor contracts re executory status.
08/05/25	Ross M. Kwasteniet, P.C.	3.70	Prepare for conference with AHG advisors re business plan strategy analysis and vendor management (1.6); participate in conference with AHG advisors re business plan strategy and vendor management (1.0); review, analyze next steps (1.1).
08/05/25	Sabrina Lieberman	8.00	Conference with Company, A&M re vendor issues (3.0); revise trade agreements (2.0); correspond with Company, A&M re same (3.0).
08/05/25	Benjamin Malz	8.10	Review post-funding vendor workstreams (2.6); review, analyze local counsel correspondence re vendor matters (3.9); correspond with suppliers and legal counsel re vendor matters and trade agreements (1.6).
08/05/25	Luke Nance	3.90	Conference with S. Lieberman re trade agreement training (.8); draft, revise vendor trade agreements (3.1).
08/05/25	Renee Olivett	5.40	Draft, revise trade agreements (3.2); correspond with A&M, Company, vendors, S. Lieberman, K&E team re same (2.2).
08/05/25	Daniel Wachenfeld	3.20	Telephone conference with S. Lieberman, K&E team, A&M team re vendor matters, next steps (.5); draft, revise, trade agreements (2.5); correspond with N. Argentieri, K&E team, A&M team re same (.2).
08/06/25	Nicholas Adzima	1.20	Correspond with E. Swager, K&E team re vendor status, next steps.
08/06/25	Nick Argentieri	0.90	Review, revise trade agreements (.7); correspond with R. Olivett, A&M team re same (.2).
08/06/25	Michael Berger	0.50	Review, analyze considerations re vendor matters, setoffs (.3); correspond with S. Lieberman, K&E team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/25	Kaitlan Donahue	1.70	Revise vendor agreements (.8); review, analyze vendor contracts re executory status (.3); review, analyze correspondence re vendor agreements (.2); correspond with vendor counsel re same (.1); correspond with Company, vendor re executing same (.1); correspond with Company re vendor agreements (.2).
08/06/25	Julia Fletcher	5.20	Review, revise trade agreements (4.2); correspond with S. Lieberman, K&E team re same (.4); conference with vendor re trade agreement (.6).
08/06/25	Ross M. Kwasteniet, P.C.	2.20	Review, analyze vendor negotiations and business plan strategy analysis.
08/06/25	Sabrina Lieberman	7.90	Conference with Company, vendor counsel re vendor issues (2.5); revise trade agreements (1.5); correspond with Company, A&M re same (3.9).
08/06/25	Benjamin Malz	7.30	Review post-funding vendor workstreams (2.3); review, analyze local counsel correspondence re vendor matters (3.5); correspond with suppliers and legal counsel re vendor matters and trade agreements (1.5).
08/06/25	Luke Nance	4.20	Draft, revise vendor trade agreements (3.1); correspond with S. Lieberman re same (.5); correspond with A&M team re vendor statuses (.6).
08/06/25	Renee Olivett	3.20	Draft, revise trade agreements (2.6); correspond with A&M, L. Diss, K&E team, vendors, Company re same (.6).
08/06/25	Evan Swager	1.00	Correspond with vendors re inquiries, case timeline.
08/06/25	Daniel Wachenfeld	0.30	Draft, revise trade agreements.
08/06/25	Donatus Wang	1.00	Review, analyze research re vendor matters (.4); correspond with B. Malz re same (.3); correspond with S. Lieberman, K&E team re same (.3).
08/07/25	Michael Berger	0.40	Correspond with Gleiss Lutz re vendor claims, setoff considerations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/25	Kaitlan Donahue	3.40	Revise vendor agreements (.3); review, analyze vendor correspondence re same (.3); correspond with Company, A&M re same (.1); conference with S. Lieberman, Company re same (.3); conference with S. Lieberman re same (.2); conference with Company, A&M, S. Lieberman, vendor re same (1.1); conference with Company, A&M, S. Lieberman re same (.6); conference with A&M, S. Lieberman, K&E team re vendor updates, status (.2); conference with A&M, S. Lieberman re vendor trade agreement (.1); conference with A&M, Company, S. Lieberman re same (.2).
08/07/25	Julia Fletcher	0.70	Correspond with S. Lieberman, K&E team, A&M team, vendors re trade agreement.
08/07/25	Sarah Jones	1.20	Review, analyze termination and vendor contracts.
08/07/25	Ross M. Kwasteniet, P.C.	4.40	Analyze vendor management strategy and business plan strategy analysis.
08/07/25	Sabrina Lieberman	8.70	Conference with Company, A&M, vendor counsel re vendor issues (2.5); revise trade agreements (3.0); correspond with Company, A&M re same (3.2).
08/07/25	Benjamin Malz	9.10	Review post-funding vendor workstreams (3.4); review, analyze local counsel correspondence re vendor matters (2.8); correspond with suppliers and legal counsel re vendor matters and trade agreements (2.9).
08/07/25	Luke Nance	2.70	Draft, revise vendor trade agreements (1.9); correspond with S. Lieberman re same (.4); correspond with A&M team re vendor statuses (.4).
08/07/25	Renee Olivett	3.60	Revise trade agreements (2.7); correspond with A&M, vendors, Company, N. Argentieri, K&E team re same (.9).
08/07/25	Evan Swager	1.10	Correspond with S. Lieberman, A&M team re vendor, customer inquiries.
08/07/25	Daniel Wachenfeld	2.70	Telephone conference with vendor counsel re trade agreement (.5); draft, revise trade agreements (2.0); correspond with N. Argentieri, K&E team, A&M team re same (.2).

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08/07/25	Spencer A. Winters, P.C.	0.80	Review, analyze issues re customers and vendors.
08/08/25	Nicholas Adzima	1.00	Coordinate with E. Swager, K&E team re vendor status, next steps.
08/08/25	Christina Aldime	0.20	Review, revise vendor trade agreements.
08/08/25	Michael Berger	1.70	Draft summary re trade term statutory requirements under German law.
08/08/25	Hannah Crawford	0.30	Review, analyze vendor correspondence re vendor matters.
08/08/25	Kaitlan Donahue	2.10	Revise vendor agreements (.8); review, analyze vendor correspondence re same (.3); conference with Company, vendor, vendors counsel, S. Lieberman, A&M re same (.6); conference with Company re same (.4).
08/08/25	Julia Fletcher	1.40	Review, revise trade agreements (.6); correspond with S. Lieberman, K&E team re same (.7); correspond with vendor counsel re same (.1).
08/08/25	Sarah Jones	1.30	Review, analyze vendor contracts and termination clauses re executory status.
08/08/25	Sabrina Lieberman	5.90	Conference with Company, A&M, vendor counsel re vendor issues (2.5); revise trade agreements (.8); correspond with Company, A&M re same (2.6).
08/08/25	Benjamin Malz	6.90	Review post-funding vendor workstreams (1.9); review, analyze local counsel correspondence re vendor matters (2.6); correspond with suppliers and legal counsel re vendor matters and trade agreements (2.4).
08/08/25	Luke Nance	1.40	Draft, revise vendor trade agreements (1.0); correspond with S. Lieberman, A&M team re same (.4).
08/08/25	Renee Olivett	1.10	Draft, revise trade agreements (.6); correspond and conference with A&M, vendors, Company re same (.5).
08/08/25	Evan Swager	1.50	Correspond with S. Lieberman, K&E team, A&M team re vendor inquiries.
08/08/25	Daniel Wachenfeld	2.40	Draft, revise trade agreements (2.2); correspond with N. Argentieri, K&E team re same (.2).
08/09/25	Christina Aldime	0.30	Review, revise vendor trade agreements.

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08/09/25	Sabrina Lieberman	0.30	Correspond with Company, A&M, vendor counsel re trade agreements.
08/09/25	Renee Olivett	0.10	Correspond with Company re trade agreements.
08/10/25	Kaitlan Donahue	0.20	Revise vendor agreements.
08/10/25	Sabrina Lieberman	0.40	Correspond with E. Swager, K&E team, A&M, Company re vendor issues.
08/10/25	Evan Swager	0.80	Correspond with A&M team re vendor process, trade agreements.
08/11/25	Nicholas Adzima	1.50	Review, analyze vendor matters (1.2); correspond with E. Swager, K&E team re same (.3).
08/11/25	Christina Aldime	0.50	Review, revise vendor trade agreements.
08/11/25	Nick Argentieri	1.00	Review, revise presentation re vendor negotiations.
08/11/25	Kaitlan Donahue	0.60	Review, evaluate vendor correspondence re trade agreements (.2); conference with E. Swager, K&E team, A&M re vendor workstreams, status (.4).
08/11/25	Julia Fletcher	4.20	Review, analyze correspondence re trade agreements (.8); correspond with A&M team re same (.4); review, revise trade agreements (.4); review, analyze contract re executory status (1.3); draft summary re same (.6); research re compelling performance (.5); correspond with S. Lieberman, K&E team re same (.2).
08/11/25	Ross M. Kwasteniet, P.C.	2.60	Analyze issues re customer payments, vendor negotiations and business plan strategy analysis.
08/11/25	Sabrina Lieberman	5.40	Conference with E. Swager, K&E team, Company, A&M, vendor counsel re vendor issues (2.1); correspond with Company, A&M re same (3.3).
08/11/25	Benjamin Malz	4.30	Review post-funding vendor workstreams (1.3); review, analyze local counsel correspondence re vendor matters (1.8); correspond with suppliers and legal counsel re vendor matters and trade agreements (1.2).
08/11/25	Luke Nance	1.30	Conference with S. Lieberman, FTI team re vendor status (.5); draft, revise trade agreements (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/25	Renee Olivett	2.20	Revise trade agreements (1.6); correspond with A&M, vendors, L. Diss, K&E team re same (.6).
08/11/25	Friedrich Schlott	0.30	Review, analyze vendor correspondence re vendor matters.
08/11/25	Evan Swager	1.10	Correspond with A&M team re vendor inquiries, strategy.
08/11/25	Daniel Wachenfeld	0.70	Telephone conference with E. Swager, K&E team. A&M team re go-forward vendor strategy (.5); review, revise trade agreements (.2).
08/11/25	Mary Catherine Young	1.60	Conference with Company, vendor re payment issues (.8); review, analyze considerations re same (.6); conference with A&M team re same (.2).
08/12/25	Christina Aldime	0.30	Review, revise vendor trade agreements.
08/12/25	Julia Fletcher	4.70	Review, revise trade agreements (.8); correspond with S. Lieberman, K&E team re same (.4); correspond with A&M team re same (.4); review, analyze contract re executory status (1.6); draft summary re same (.4); correspond with A&M team re same; conference with supplier counsel re agreement (.2); review, analyze agreement re executory status (.9).
08/12/25	Ross M. Kwasteniet, P.C.	2.30	Review, analyze business plan strategy analysis and related materials.
08/12/25	Sabrina Lieberman	4.80	Conference with Company, A&M, vendor counsel re vendor issues (2.0); revise trade agreements (.6); correspond with Company, A&M, vendor counsel re same (2.2).
08/12/25	Benjamin Malz	2.90	Review post-funding vendor workstreams (.6); review, analyze local counsel correspondence re vendor matters (1.5); correspond with suppliers and legal counsel re vendor matters and trade agreements (.8).
08/12/25	Renee Olivett	0.80	Revise trade agreement.
08/12/25	Friedrich Schlott	0.30	Review, analyze vendor correspondence re vendor matters.
08/12/25	Evan Swager	1.20	Telephone conferences with A&M team, vendors re inquiries, trade agreements, open issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/12/25	Daniel Wachenfeld	0.70	Draft, revise trade agreements (.6); correspond with A&M team re same (.1).
08/12/25	Spencer A. Winters, P.C.	0.50	Conference with A&M team re customer and vendor issue (.3); prepare for same (.2).
08/13/25	Nicholas Adzima	3.20	Conferences with E. Swager, K&E team, A&M teams re vendor status, next steps (1.4); review, analyze materials (.8); correspond with E. Swager, K&E team re same (1.0).
08/13/25	Christina Aldime	0.80	Review, revise vendor trade agreements.
08/13/25	Kaitlan Donahue	0.20	Correspond with Company re vendor agreement.
08/13/25	Julia Fletcher	4.60	Review, analyze agreement re executory status (2.2); draft summary re same (.4); review, revise trade agreements (1.4); research re executory contracts (.3); conference with A&M team re status (.3).
08/13/25	Noelle M. Howard	3.90	Conference with E. Swager, K&E team, A&M team re vendor management considerations (.4); review, revise vendor segmentation analysis (2.5); correspond with E. Swager re same (.4); further revise same (.6).
08/13/25	Sabrina Lieberman	3.10	Conference with Company, vendor counsel, A&M re vendor issues (1.5); correspond with Company, A&M, vendor counsel re same (1.4); revise trade agreements (.2).
08/13/25	Benjamin Malz	5.10	Review post-funding vendor workstreams (1.8); review, analyze local counsel correspondence re vendor matters (2.4); correspond with suppliers and legal counsel re vendor matters and trade agreements (.9).
08/13/25	Luke Nance	0.50	Conference with E. Swager, K&E team, FTI re vendor status.
08/13/25	Renee Olivett	0.70	Correspond with A&M, S. Lieberman, K&E team re vendor trade agreements.
08/13/25	Friedrich Schlott	0.50	Review, analyze considerations re open vendor items.
08/13/25	Daniel Wachenfeld	0.70	Telephone conference with E. Swager, K&E team, A&M team re vendor matters, next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/25	Spencer A. Winters, P.C.	1.70	Review, analyze issues re vendor segmentation (.6); review, analyze issues re vendor and customer issue (.6); correspond with E. Swager, K&E team re same (.5).
08/14/25	Nicholas Adzima	1.00	Correspond with R. Kwasteniet, S. Winters, E. Swager re vendor status, next steps.
08/14/25	Nick Argentieri	0.40	Conference with E. Swager, K&E team, A&M teams re vendor negotiations.
08/14/25	Sarah Jones	0.60	Review, analyze vendor correspondence.
08/14/25	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re vendor dispute.
08/14/25	Sabrina Lieberman	4.30	Conference with Company, A&M, vendor counsel, E. Swager, K&E team re vendor issues (2.5); correspond with Company, A&M, E. Swager, K&E team re same (1.8).
08/14/25	Benjamin Malz	7.20	Review, analyze post-funding vendor workstreams (3.6); review, analyze local counsel correspondence re vendor matters (1.9); correspond with suppliers and legal counsel re vendor matters and trade agreements (1.7).
08/14/25	Renee Olivett	1.70	Conference with Company, A&M re trade agreement (.4); revise trade agreements (.9); correspond with A&M re same (.4).
08/14/25	Friedrich Schlott	0.30	Review, analyze vendor correspondence re vendor open items.
08/14/25	Evan Swager	0.70	Correspond with A&M team re vendor strategy, next steps.
08/14/25	Evan Swager	2.20	Review, analyze vendor strategy deck (1.1); correspond with S. Winters, K&E team re same (.4); telephone conferences with A&M team re vendor inquiries (.7).
08/14/25	Daniel Wachenfeld	0.50	Telephone conference with E. Swager, K&E team, A&M team re vendor matters, next steps.
08/14/25	Spencer A. Winters, P.C.	0.50	Conference with customer counsel re vendor issue (.3); prepare for same (.2).
08/15/25	Nicholas Adzima	0.60	Review, analyze vendor items.
08/15/25	Christina Aldime	0.50	Review, revise vendor trade agreements.
08/15/25	Julia Fletcher	0.40	Conference with vendor counsel, A&M team, S. Lieberman, K&E team re next steps.

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08/15/25	Sabrina Lieberman	2.50	Conference with Company re vendor issue (.2); revise trade agreements (2.0); correspond with Company, A&M re same (.3).
08/15/25	Benjamin Malz	2.60	Review post-funding vendor workstreams (.6); review, analyze local counsel correspondence re vendor matters (.8); correspond with suppliers and legal counsel re vendor matters and trade agreements (1.2).
08/15/25	Luke Nance	0.50	Correspond with S. Lieberman, A&M team re vendor agreement status.
08/15/25	Friedrich Schlott	0.50	Review, analyze open vendor issues.
08/15/25	Daniel Wachenfeld	0.40	Draft, revise trade agreements.
08/16/25	Sabrina Lieberman	0.60	Correspond with Company, A&M., J. Fletcher re vendor issues.
08/17/25	Sabrina Lieberman	0.30	Correspond with Company, A&M re vendor issues.
08/18/25	Nicholas Adzima	1.20	Correspond with E. Swager, K&E team re vendor status.
08/18/25	Christina Aldime	0.60	Review, revise vendor trade agreements.
08/18/25	Julia Fletcher	5.20	Conference with S. Lieberman, K&E team re executory contract analysis (.2); research, analyze caselaw re same (2.1); draft summary re same (1.2); review, analyze vendor contracts re executory status (1.6); correspond with A&M team re company contracts (.1).
08/18/25	Sabrina Lieberman	5.00	Conference with Company, A&M, vendor counsel re vendor issue (2.0); revise trade agreements (.3); correspond with Company, A&M, E. Swager, K&E team re same (2.7).
08/18/25	Benjamin Malz	9.80	Review post-funding vendor workstreams (2.8); review, analyze local counsel correspondence re vendor matters (3.7); correspond with suppliers and legal counsel re vendor matters and trade agreements (1.9); draft summary re UK restructuring resources (1.4).
08/18/25	Luke Nance	2.10	Review, analyze vendor contracts re executory status (1.7); correspond with S. Lieberman, K&E team, A&M re same (.4).
08/18/25	Renee Olivett	1.50	Correspond with vendors, A&M, S. Lieberman, K&E team re trade agreements (.9); revise same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/25	Evan Swager	0.60	Correspond with S. Lieberman, K&E team, A&M team re vendor strategy.
08/18/25	Donatus Wang	0.80	Correspond with S. Lieberman, K&E team re open vendor issues (.5); draft summary re German restructuring resources (.3).
08/19/25	Nicholas Adzima	1.00	Correspond with E. Swager, K&E team re vendor status, next steps.
08/19/25	Christina Aldime	0.80	Review, revise vendor trade agreements.
08/19/25	Hannah Crawford	0.30	Correspond with B. Malz re vendor claims considerations.
08/19/25	Julia Fletcher	3.50	Research, analyze case law re compelling performance re executory contract (1.3); draft summary re same (.5); conference with S. Lieberman, K&E team re jurisdiction considerations (.1); research re same (1.6).
08/19/25	Ross M. Kwasteniet, P.C.	4.60	Conference with Company re general unsecured claims analysis (.6); prepare re same (.4); correspond with K&E team re same (.4); review, analyze latest vendor status and general unsecured claims analysis (3.2).
08/19/25	Sabrina Lieberman	8.80	Conference with Company, A&M, vendor counsel, E. Swager, K&E team re vendor issues (3.0); revise trade agreements (2.0); correspond with Company, A&M. E. Swager, K&E team re same (3.8).
08/19/25	Benjamin Malz	6.70	Review post-funding vendor workstreams (1.8); review, analyze local counsel correspondence re vendor matters (2.9); correspond with suppliers and legal counsel re vendor matters and trade agreements (2.0).
08/19/25	Luke Nance	3.20	Draft, revise vendor trade agreements (.8); correspond with A&M, Company re same (.4); review, analyze contracts for executory status (1.4); correspond with S. Lieberman, A&M team re same (.6).
08/19/25	Renee Olivett	4.20	Draft, revise trade agreements (2.9); correspond with vendors, A&M team, S. Lieberman, K&E team re same (.9); conference with vendor, A&M re same (.4).
08/19/25	Friedrich Schlott	0.50	Review, analyze considerations re vendor issues.
08/19/25	Evan Swager	1.10	Correspond with S. Lieberman, K&E team, A&M team re vendor inquiries, strategy.

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050126806
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/19/25	Daniel Wachenfeld	0.20	Telephone conference with S. Lieberman, A&M team re vendor matters, next steps.
08/20/25	Christina Aldime	0.70	Review, revise vendor trade agreements.
08/20/25	Julia Fletcher	3.90	Research, analyze case law re jurisdiction considerations (.9); draft summary re same (.6); revise same (2.1); review, analyze reconciliation documents (.3).
08/20/25	Diana Heriford	0.30	Correspond with L. Diss re vendors order reporting (.2); correspond with U.S. Trustee re same (.1).
08/20/25	Sabrina Lieberman	9.10	Conference with Company, A&M, vendor counsel re vendor issues (3.0); correspond with Company, A&M, vendor counsel, E. Swager, K&E team re same (2.1); correspond with E. Swager, K&E team re executory contract analysis (1.0); revise same (2.0); revise trade agreements (1.0).
08/20/25	Benjamin Malz	4.20	Review post-funding vendor workstreams (1.3); review, analyze local counsel correspondence re vendor matters (1.4); correspond with suppliers and legal counsel re vendor matters and trade agreements (.7); draft summary re applicable UK and German restructuring law (.8).
08/20/25	Luke Nance	0.70	Review, revise trade agreements (.4); correspond with S. Lieberman, Company re same (.3).
08/20/25	Renee Olivett	3.60	Revise trade agreements (2.3); correspond with A&M, S. Lieberman, K&E team, vendors re same (1.3).
08/20/25	Evan Swager	3.20	Correspond with A&M team re vendor strategy, next steps (1.4); review, analyze materials re same (.8); telephone conferences with N. Adzima, K&E team re same (1.0).
08/20/25	Donatus Wang	0.10	Correspond with S. Lieberman, K&E team re vendor issues.
08/21/25	Nicholas Adzima	1.10	Correspond with E. Swager, K&E team re vendor status, next steps.
08/21/25	Christina Aldime	1.10	Review, revise vendor trade agreements (.8); correspond with S. Lieberman, K&E team, A&M re same (.3).
08/21/25	Kaitlan Donahue	0.30	Review, analyze correspondence re vendor matters.

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050126806
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/21/25	Julia Fletcher	2.60	Revise trade agreements (2.2); conference with S. Lieberman, K&E team re same (.3); correspond with Company, A&M team re same (.1).
08/21/25	Sabrina Lieberman	7.20	Conference with Company, A&M, vendor counsel re vendor issues (2.5); review and analyze same (2.5); correspond with Company, A&M, vendor counsel re same (2.2).
08/21/25	Benjamin Malz	6.70	Analyze post-funding vendor workstreams (1.7); review, analyze local counsel correspondence re vendor matters (2.1); correspond with suppliers and legal counsel re vendor matters and trade agreements (1.9); analyze open items re UK pension trustee (1.0).
08/21/25	Luke Nance	2.10	Review, revise vendor trade agreements (1.3); correspond with S. Lieberman, K&E team, A&M re same (.4); correspond with vendor re executed agreement (.4).
08/21/25	Renee Olivett	3.60	Revise trade agreements (2.7); correspond with A&M, vendors, Company, S. Lieberman, K&E team re same (.9).
08/21/25	Evan Swager	2.30	Correspond with S. Lieberman, K&E team, Akin team re vendor strategy (1.3); review, analyze correspondence to vendors re vendor issues (.5); correspond with Akin re vendor strategy (.5).
08/21/25	Daniel Wachenfeld	0.70	Review, revise trade agreements (.4); telephone conference with S. Lieberman, A&M team re vendor matters, next steps (.3).
08/21/25	Donatus Wang	0.10	Correspond with S. Lieberman, K&E team re vendor open items.
08/22/25	Nicholas Adzima	1.00	Correspond with E. Swager, K&E team re vendor status, next steps.
08/22/25	Christina Aldime	1.80	Review, revise vendor trade agreements.
08/22/25	Julia Fletcher	1.80	Conference with Company, A&M team, S. Lieberman, K&E team re vendor issue (.5); prepare trade agreements for execution (.5); revise demand letter (.3); draft correspondence re same (.5).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050126806
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/25	Sabrina Lieberman	4.60	Conference with Company, A&M re vendor issues (2.0); correspond with Company, A&M, J. Fletcher, K&E team re same (2.6).
08/22/25	Benjamin Malz	4.40	Analyze post-funding vendor workstreams (1.3); review, analyze local counsel correspondence re vendor matters (1.4); correspond with suppliers and legal counsel re vendor matters and trade agreements (1.7).
08/22/25	Luke Nance	2.60	Conference with S. Lieberman, A&M team re outstanding vendor issues (.5); review, analyze vendor trade agreements (.4); review, revise vendor trade agreements (1.1); correspond with S. Lieberman, K&E team, A&M re same (.6).
08/22/25	Renee Olivett	2.60	Revise trade agreements (1.5); correspond with Company, A&M, S. Lieberman, vendors re same (1.1).
08/22/25	Evan Swager	0.80	Review, analyze vendor deck (.3); correspond with N. Adzima, K&E team re same, vendor strategy (.5).
08/24/25	Sabrina Lieberman	0.60	Conference with N. Adzima, A&M re vendor issue (.4); correspond with E. Swager, K&E team re same (.2).
08/25/25	Kaitlan Donahue	0.10	Review, analyze vendor correspondence re vendor matters.
08/25/25	Julia Fletcher	1.40	Review, revise demand letter (.2); correspond with Company re executed trade agreements (.2); correspond with vendor re same (.2); revise trade agreement (.2); conference with A&M, Company re supplier status (.6).
08/25/25	Noelle M. Howard	1.00	Review, revise vendor segmentation deck.
08/25/25	Ross M. Kwasteniet, P.C.	1.90	Analyze issues re vendor management and related analysis.
08/25/25	Sabrina Lieberman	4.00	Conference with Company, A&M, vendor counsel re vendor issues (1.5); correspond with Company, A&M, vendor counsel re same (2.0); revise presentation re same (.5).
08/25/25	Benjamin Malz	1.20	Analyze post-funding vendor workstreams (.7); correspond with suppliers and their legal counsel re trade agreements, related considerations (.5).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050126806
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/25	Renee Olivett	1.90	Revise trade agreements (.8); correspond with S. Lieberman, K&E team, A&M, vendors, Company re same (1.1).
08/25/25	Friedrich Schlott	0.70	Review, analyze considerations re vendor issues.
08/25/25	Spencer A. Winters, P.C.	0.40	Review, analyze draft presentations re customer issues.
08/26/25	Christina Aldime	0.80	Review, revise vendor trade agreements.
08/26/25	Kaitlan Donahue	0.10	Review, analyze vendor correspondence re vendor matters.
08/26/25	Julia Fletcher	3.10	Correspond with A&M team re trade agreements (.4); review, revise demand letter (.8); correspond with S. Lieberman, K&E team re same (.2); review, analyze contracts re executory status (.6); correspond with A&M team re same (.1); correspond with Verita team re critical vendor order service (.3); correspond with N. Adzima, K&E team re same (.1); research, analyze caselaw re rejection and trade agreement considerations (.5); correspond with R. Olivett, K&E team re same (.1).
08/26/25	Noelle M. Howard	0.80	Review, revise vendor segmentation deck.
08/26/25	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re key customer negotiations and accounts receivable factoring (1.2); participate in conference with lender, A&M team re same (.6).
08/26/25	Sabrina Lieberman	4.30	Conference with Company, A&M, vendor counsel re vendor issues (1.5); correspond with Company, A&M, E. Swager, K&E team re same (2.0); revise trade agreements (.8).
08/26/25	Benjamin Malz	1.70	Analyze post-funding vendor work streams (.4); correspond with suppliers and their legal counsel re trade agreements, related considerations (.6); analyze vendor claims (.3); conference with UK pension counsel (.4).
08/26/25	Luke Nance	2.20	Conference with S. Lieberman, A&M re vendor matters (.5); draft vendor trade agreements (1.1); correspond with S. Lieberman, A&M re same (.6).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050126806
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/25	Renee Olivett	1.90	Revise trade agreements (1.1); correspond with A&M, Company re same (.4); conference with S. Lieberman, K&E team, A&M team re vendor status (.4).
08/26/25	Evan Swager	1.00	Correspond with S. Lieberman, K&E, A&M teams re vendor strategy, next steps.
08/26/25	Evan Swager	1.90	Review, revise vendor strategy deck (1.4); correspond with N. Howard, K&E team re same (.5).
08/26/25	Daniel Wachenfeld	0.50	Telephone conference with S. Lieberman, A&M team re vendor matters, next steps.
08/27/25	Kaitlan Donahue	1.90	Revise trade agreements (1.2); draft demand letter re vendor payments (.1); conference with S. Lieberman re vendor matters (.6).
08/27/25	Julia Fletcher	0.60	Conference with vendor, S. Lieberman, K&E team re trade agreement (.6); review, revise trade agreement.
08/27/25	Julia Fletcher	3.90	Review, revise trade agreements (1.2); correspond with C. Aldime, K&E team re trade agreement (.2); correspond with S. Lieberman, K&E team re same (.2); conference with vendor counsel re trade agreement (.2); review, analyze related materials (1.7); correspond with A&M team, Verita team re critical vendor order service (.1); conference with A&M team, Verita team re same (.3).
08/27/25	Sabrina Lieberman	5.60	Conference with Company, A&M, vendor counsel re vendor issues (2.0); revise trade agreements (.5); correspond with Company, A&M, vendor counsel re vendor issues (3.1).
08/27/25	Benjamin Malz	3.20	Review post-funding vendor work streams (.8); correspond with suppliers and their legal counsel re trade agreement considerations (1.3); analyze vendor claims (1.1).
08/27/25	Luke Nance	1.80	Draft, vendor trade agreements (1.3); correspond with S. Lieberman, A&M team re same (.5).
08/27/25	Renee Olivett	1.80	Revise trade agreements (.8); correspond with A&M, S. Lieberman, K&E team, Company re same (.7); conference with Company, A&M re same (.3).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050126806
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/27/25	Daniel Wachenfeld	1.90	Review, revise trade agreements (1.7); correspond with S. Lieberman, K&E team, A&M team re same (.2).
08/28/25	Lauren Diss	1.20	Conference with N. Adzima re vendor workstream process (.4); review, analyze correspondence from N. Adzima re same (.8).
08/28/25	Kaitlan Donahue	0.50	Revise vendor agreement.
08/28/25	Julia Fletcher	2.80	Review, revise trade agreements (.8); correspond with S. Lieberman, K&E team re same (.2); conference with vendor re trade agreement (.8); conference with vendor re trade agreement (.4); review, analyze contract re executory status (.6).
08/28/25	Sabrina Lieberman	7.10	Conference with Company, A&M, vendor counsel re vendor issues (3.0); revise trade agreements (.6); correspond with Company, A&M re same (3.5).
08/28/25	Benjamin Malz	3.70	Review, analyze post-funding work streams and local entity communications (2.4); correspond with suppliers and legal counsel re vendor topics and conclusion of trade agreement (.5); review, analyze claims brought against Czech plant (.8).
08/28/25	Luke Nance	6.90	Telephone conference with S. Lieberman, A&M team re vendor status (.5); draft, revise vendor trade agreements (.9); correspond with S. Lieberman, A&M team re same (.6); review vendor agreements for executory status (1.4); correspond with N. Adzima, K&E team re same (.6); draft, revise vendor letter re trade agreement breach (2.4); correspond with S. Lieberman re same (.5).
08/28/25	Renee Olivett	2.60	Revise trade agreements (1.6); conference with Company, A&M re trade agreements (.6); correspond with Company, A&M re same (.4).
08/28/25	Daniel Wachenfeld	1.40	Telephone conference with S. Lieberman, A&M team re vendor matters, next steps (.4); review, revise trade agreements (.8); correspond with S. Lieberman, K&E team, A&M team re same (.2).
08/29/25	Nicholas Adzima	3.20	Conferences with vendors re status, next steps (2.1); review, analyze materials re same (1.1).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050126806
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/25	Julia Fletcher	1.60	Review, analyze contracts re executory status (1.1); draft summaries re same (.3); correspond with N. Adzima, E. Swager, K&E team re same (.1); correspond with vendor counsel re trade agreement (.1).
08/29/25	Noelle M. Howard	0.90	Review, analyze vendor guarantee agreement (.6); correspond with M. Young, K&E team re same (.3).
08/29/25	Sabrina Lieberman	4.80	Conference with Company, A&M, N. Adzima re vendor issues (2.0); revise trade agreements (1.6); correspond with Company, A&M, N. Adzima, K&E team re vendor issues (1.2).
08/29/25	Benjamin Malz	3.40	Review, analyze post-funding work streams and local entity communications (2.0); correspond with suppliers and legal counsel re vendor topics and conclusion of trade agreement (.5); review, analyze claims brought against Czech plant (.9).
08/29/25	Luke Nance	4.90	Review, analyze vendor contracts for executory status (1.4); correspond with N. Adzima, K&E, A&M teams re same (.8); research, analyze integration arguments (2.1); draft, revise summary re same (.3); correspond with N. Adzima, K&E team re same (.3).
08/29/25	Renee Olivett	1.20	Conference with Company, A&M re trade agreement (.6); revise trade agreements (.3); correspond with A&M, Company re same (.3).
08/29/25	Evan Swager	1.10	Correspond with S. Lieberman, K&E team, A&M team re vendor strategy, next steps.
08/29/25	Daniel Wachenfeld	1.80	Telephone conferences with vendor counsel re trade agreements (1.0); review, revise trade agreements (.6); correspond with S. Lieberman, K&E team, A&M team re same (.2).
08/30/25	Sabrina Lieberman	0.50	Correspond with A&M, N. Adzima, K&E team re vendor issues.
08/30/25	Benjamin Malz	0.60	Review, analyze post-funding work streams and local entity communications (.2); correspond with suppliers and legal counsel re vendor topics and conclusion of trade agreement (.2); review, analyze claims brought against Czech plant (.2).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050126806
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/25	Nicholas Adzima	2.20	Conferences with S. Lieberman re vendor matters (.5); review, revise letters, trade agreements re same (1.7).
08/31/25	Sabrina Lieberman	1.30	Conference with N. Adzima re vendor issues (.3); correspond with N. Adzima, K&E team, A&M re same (1.0).
08/31/25	Luke Nance	0.30	Correspond with N. Adzima, K&E team re vendor contracts.
08/31/25	Friedrich Schlott	0.20	Correspond with B. Malz re various Czech supplier issues.
Total		574.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126807
Client Matter: 57489-9

In the Matter of Claims Administration and Objections

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 2,272.50

Total legal services rendered

\$ 2,272.50

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Claims Administration and Objections

Invoice Number: 1050126807
Matter Number: 57489-9

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Aaron Lorber, P.C.	0.80	2,175.00	1,740.00
Luke Nance	0.50	1,065.00	532.50
TOTALS	1.30		\$ 2,272.50

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Claims Administration and Objections

Invoice Number: 1050126807
Matter Number: 57489-9

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/25	Luke Nance	0.50	Review, analyze correspondence with M. Young, K&E team re claims.
08/18/25	Aaron Lorber, P.C.	0.80	Telephone conference with N. Howard, K&E team re intellectual property matters.
Total		1.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126808

Client Matter: 57489-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 16,545.00

Total legal services rendered

\$ 16,545.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Official Committee Matters and Meetings

Invoice Number: 1050126808
Matter Number: 57489-10

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	1.30	1,735.00	2,255.50
Nick Argentieri	0.80	1,525.00	1,220.00
Diana Heriford	0.40	1,375.00	550.00
Noelle M. Howard	1.40	1,375.00	1,925.00
Ross M. Kwasteniet, P.C.	0.80	2,595.00	2,076.00
Will Magliocco	0.20	1,065.00	213.00
Sarah Melanson	1.30	1,195.00	1,553.50
Evan Swager	0.70	1,735.00	1,214.50
Spencer A. Winters, P.C.	2.50	1,995.00	4,987.50
Mary Catherine Young	0.40	1,375.00	550.00
TOTALS	9.80		\$ 16,545.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Official Committee Matters and Meetings

Invoice Number: 1050126808
Matter Number: 57489-10

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/25	Nicholas Adzima	0.60	Conferences with Company and UCC professionals re status, next steps.
08/05/25	Diana Heriford	0.40	Telephone conference with Paul Hastings re case updates.
08/05/25	Noelle M. Howard	0.30	Telephone conference with S. Winters, K&E team, A&M, Paul Hastings, FTI teams re matter updates.
08/05/25	Ross M. Kwasteniet, P.C.	0.80	Participate in weekly update conference with UCC and company advisors (.5); prepare for same (.3).
08/05/25	Sarah Melanson	0.40	Telephone conference with S. Winters, K&E team, A&M, UCC re case status.
08/05/25	Evan Swager	0.70	Telephone conference with UCC advisors re case timeline, open issues (.5); prepare for same (.2).
08/05/25	Spencer A. Winters, P.C.	0.50	Attend weekly telephone conference with UCC advisors.
08/05/25	Mary Catherine Young	0.40	Conference with UCC re work in process.
08/12/25	Nicholas Adzima	0.70	Attend standing advisor telephone conference with S. Winters, K&E team, Paul Hastings re case status (.5); prepare re same (.2).
08/12/25	Nick Argentieri	0.40	Conference with S. Winters, K&E team, A&M, Paul Hastings, FTI re case status, ongoing workstreams.
08/12/25	Noelle M. Howard	0.50	Telephone conference with S. Winters, K&E team, A&M, Paul Hastings, FTI teams re matter updates.
08/12/25	Sarah Melanson	0.40	Telephone conference with S. Winters, K&E team, Paul Hastings re case updates.
08/12/25	Spencer A. Winters, P.C.	0.50	Attend weekly telephone conference with UCC advisors.
08/13/25	Spencer A. Winters, P.C.	1.00	Attend telephone conference with UCC advisors re liquidation analysis (.5); prepare re same (.5).
08/18/25	Will Magliocco	0.20	Conference with M. Young, K&E team re UCC analysis.
08/19/25	Nick Argentieri	0.40	Conference with S. Winters, K&E, A&M, Paul Hastings, FTI teams re case status, ongoing workstreams.

Legal Services for the Period Ending August 31, 2025
 Marelli Holdings Co., Ltd.
 Official Committee Matters and Meetings

Invoice Number: 1050126808
 Matter Number: 57489-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/19/25	Noelle M. Howard	0.60	Telephone conference with S. Winters, UCC advisors re case updates (.4); prepare for same (.2).
08/19/25	Sarah Melanson	0.50	Telephone conference with S. Winters, K&E team, A&M, Paul Hastings re status updates (.4); prepare re same (.1).
08/19/25	Spencer A. Winters, P.C.	0.50	Attend standing update telephone conference with UCC advisors (.4); prepare re same (.1).
Total		9.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126809

Client Matter: 57489-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 30,157.00

Total legal services rendered

\$ 30,157.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050126809
Matter Number: 57489-11

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lauren Diss	3.20	1,525.00	4,880.00
Julia Fletcher	0.20	1,065.00	213.00
Ankita Gulati	2.10	1,525.00	3,202.50
Diana Heriford	6.30	1,375.00	8,662.50
Ross M. Kwasteniet, P.C.	2.60	2,595.00	6,747.00
Enrica Schaefer	0.90	1,725.00	1,552.50
Eric Steinfeld	4.10	1,195.00	4,899.50
TOTALS	19.40		\$ 30,157.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050126809
Matter Number: 57489-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/25	Diana Heriford	0.50	Review, analyze de minimis asset sale issues.
08/03/25	Eric Steinfeld	0.40	Correspond with D. Heriford re sale transaction (.2); review, analyze notice of transaction re same (.2).
08/04/25	Lauren Diss	1.10	Review, analyze asset sale notice.
08/04/25	Diana Heriford	3.20	Review, analyze potential sale considerations.
08/05/25	Diana Heriford	1.10	Review, analyze considerations re potential de minimis asset sale.
08/11/25	Ankita Gulati	0.60	Conference with E. Schaefer re work in process (.2); correspond with Akin team re same (.4).
08/12/25	Enrica Schaefer	0.20	Conference with A. Gulati re status of process and next steps.
08/12/25	Eric Steinfeld	0.70	Review, revise notice of transaction (.2); correspond with L. Diss, K&E team and Company re same (.5).
08/13/25	Lauren Diss	1.10	Review, analyze notice of asset sale.
08/13/25	Eric Steinfeld	0.50	Correspond with notice parties re de minimis asset sale (.1); correspond with Company re same (.1); correspond with L. Diss, K&E team re same (.3).
08/14/25	Lauren Diss	0.40	Review, analyze asset sale notice.
08/15/25	Eric Steinfeld	0.50	Correspond with D. Heriford, K&E team, Company and A&M team re de minimis asset sale.
08/18/25	Julia Fletcher	0.20	Correspond with L. Diss, K&E team, buyer counsel re transaction documents.
08/20/25	Diana Heriford	0.60	Review, analyze de minimis asset sale.
08/20/25	Eric Steinfeld	0.30	Correspond with D. Heriford and A&M team re de minimis asset reporting obligations (.1); analyze de minimis asset procedures order re same (.2).
08/21/25	Lauren Diss	0.60	Conference with A&M team, D. Heriford re de minimis asset sale reporting.
08/21/25	Diana Heriford	0.90	Review, analyze issues re de minimis asset sale.

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050126809
Matter Number: 57489-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/21/25	Eric Steinfeld	0.90	Telephone conference with D. Heriford, K&E team and A&M team re de minimis asset reporting obligations (.4); review and analyze de minimis asset order re same (.3); correspond with D. Heriford, K&E team, Company and A&M re de minimis asset sale (.2).
08/22/25	Ankita Gulati	1.00	Revise filing analysis summary.
08/26/25	Enrica Schaefer	0.50	Review, analyze input received from A. Gulati and instructions re next steps.
08/27/25	Ankita Gulati	0.50	Correspond with Akin team re ex-US filing analysis.
08/27/25	Ross M. Kwasteniet, P.C.	2.60	Review and analyze proposal re Marelli intellectual property assets (1.9); participate in telephone conference with third party re potential intellectual property transaction (.5); analyze issues re same (.2).
08/27/25	Eric Steinfeld	0.80	Correspond with D. Heriford re de minimis asset sale reporting (.5); correspond with A&M team re same (.3).
08/28/25	Enrica Schaefer	0.20	Review, analyze instructions re ex-US filing.
Total		19.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126810

Client Matter: 57489-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 43,725.50

Total legal services rendered

\$ 43,725.50

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050126810
Matter Number: 57489-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Orfeas Asimopoulos	0.90	1,195.00	1,075.50
Julia F. Burnson	0.40	685.00	274.00
Noelle M. Howard	5.40	1,375.00	7,425.00
Ross M. Kwasteniet, P.C.	2.00	2,595.00	5,190.00
Sarah Melanson	6.90	1,195.00	8,245.50
Josh Sussberg, P.C.	1.90	2,595.00	4,930.50
Evan Swager	3.60	1,735.00	6,246.00
Oliver Taylor	0.90	1,195.00	1,075.50
Sebastian Trompler	0.50	1,305.00	652.50
Spencer A. Winters, P.C.	2.80	1,995.00	5,586.00
Mary Catherine Young	2.20	1,375.00	3,025.00
TOTALS	27.50		\$ 43,725.50

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050126810
Matter Number: 57489-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/25	Evan Swager	0.50	Revise special committee meeting materials (.3); correspond with A&M re same (.2).
08/04/25	Noelle M. Howard	1.20	Telephone conference with E. Swager, K&E team, Selendy Gay re diligence request considerations (.2); review, analyze materials re same and special committee investigation (1.0).
08/04/25	Ross M. Kwasteniet, P.C.	2.00	Prepare for special committee meeting (.5); participate in special committee meeting (1.0); correspond with J. Sussberg re same (.5).
08/04/25	Josh Sussberg, P.C.	1.40	Participate in special committee call (1.0); conference with special committee members re same (.3); conference with R. Kwasteniet re next steps (.1).
08/04/25	Evan Swager	1.10	Attend special committee meeting (1.0); prepare for same (.1).
08/04/25	Spencer A. Winters, P.C.	1.70	Attend special committee call (1.0); review and analyze issues re follow up from same (.7).
08/05/25	Julia F. Burnson	0.40	Research entity names and petitions.
08/07/25	Sarah Melanson	0.10	Correspond with A&M re special committee diligence.
08/07/25	Mary Catherine Young	0.40	Review, analyze special committee diligence request correspondence.
08/11/25	Noelle M. Howard	1.40	Correspond with Selendy Gay team re special committee diligence requests (.5); review, analyze same (.9).
08/11/25	Sarah Melanson	0.30	Correspond with A&M re special committee diligence.
08/11/25	Mary Catherine Young	0.30	Review, analyze issues re special committee diligence requests.
08/12/25	Sarah Melanson	1.10	Review, analyze correspondence with A&M, Company re special committee diligence (.4); revise, update summary re same (.7).
08/13/25	Sarah Melanson	1.30	Draft special committee meeting minutes.
08/13/25	Evan Swager	0.50	Correspond with S. Winters, A&M team re special committee meeting, meeting materials.

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050126810
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re materials for special committee meeting.
08/14/25	Sarah Melanson	0.10	Correspond with A&M re special committee diligence.
08/14/25	Josh Sussberg, P.C.	0.50	Participate in special committee call.
08/14/25	Evan Swager	0.70	Attend special committee meeting (.5); prepare for same (.2).
08/14/25	Spencer A. Winters, P.C.	0.80	Attend special committee meeting (.5); prepare for same (.3).
08/15/25	Noelle M. Howard	0.50	Correspond with Selendy Gay re special committee diligence requests.
08/19/25	Mary Catherine Young	0.70	Conference with PH team re work in process (.5); review, revise summary re same (.2).
08/20/25	Noelle M. Howard	0.70	Review, analyze special committee investigation diligence requests.
08/21/25	Noelle M. Howard	1.30	Review, analyze special committee diligence requests (.8); office conference with E. Swager, S. Melanson re same (.5).
08/21/25	Sarah Melanson	1.70	Office conference with E. Swager, N. Howard re special committee diligence (.7); revise summary re same (1.0).
08/22/25	Sarah Melanson	0.60	Review, revise special committee diligence tracker.
08/25/25	Sarah Melanson	0.40	Revise special committee diligence summary.
08/25/25	Sebastian Trompler	0.50	Correspond with O. Asimopoulos, K&E team re corporate authorizations (.2); correspond with Company re same (.3).
08/25/25	Mary Catherine Young	0.30	Review, analyze special committee diligence summary.
08/26/25	Orfeas Asimopoulos	0.90	Review, revise corporate authorizations.
08/26/25	Mary Catherine Young	0.30	Conference with N. Howard re same, special committee diligence.
08/27/25	Evan Swager	0.80	Review, revise special committee investigation tracker.
08/27/25	Oliver Taylor	0.90	Review and revise draft re-registration documents (.6); correspond with Company re re-registration documents (.3).
08/28/25	Noelle M. Howard	0.30	Telephone conference with S. Melanson re special committee diligence requests.

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050126810
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/25	Sarah Melanson	0.80	Review, revise committee diligence summary (.6); correspond with E. Swager, K&E team re same (.2).
08/28/25	Mary Catherine Young	0.20	Review, analyze special committee diligence summary.
08/30/25	Sarah Melanson	0.50	Revise special committee diligence summary.
Total		27.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126811

Client Matter: 57489-13

In the Matter of Employee Matters

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 8,322.00

Total legal services rendered

\$ 8,322.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050126811
Matter Number: 57489-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew Antinossi	0.60	2,295.00	1,377.00
Noelle M. Howard	3.10	1,375.00	4,262.50
Spencer A. Winters, P.C.	1.00	1,995.00	1,995.00
Mary Catherine Young	0.50	1,375.00	687.50
TOTALS	5.20		\$ 8,322.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050126811
Matter Number: 57489-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/25	Noelle M. Howard	0.50	Correspond with A&M re employee agreement diligence considerations.
08/04/25	Noelle M. Howard	1.40	Conference with E. Swager, A&M re employee agreement diligence considerations (.5); review, analyze considerations re same (.4); correspond with local counsel re pension considerations (.5).
08/06/25	Matthew Antinossi	0.20	Review, analyze supplemental pension information for PBGC request.
08/26/25	Matthew Antinossi	0.10	Correspond with M. Young re pension issues.
08/27/25	Matthew Antinossi	0.30	Telephone conference with M. Young and N. Howard re pension issues.
08/27/25	Noelle M. Howard	0.40	Telephone conference with M. Young, M. Antinossi re pension claim considerations.
08/27/25	Spencer A. Winters, P.C.	1.00	Review and analyze issues HR advisory services.
08/27/25	Mary Catherine Young	0.50	Conference with M. Antinossi re pension plan considerations (.3); correspond with N. Howard re same (.2).
08/28/25	Noelle M. Howard	0.80	Review, analyze pension claim considerations.
Total		5.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126812

Client Matter: 57489-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 17,205.50

Total legal services rendered

\$ 17,205.50

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050126812
Matter Number: 57489-14

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Argentieri	2.20	1,525.00	3,355.00
Kaitlan Donahue	0.80	1,065.00	852.00
Luke Nance	9.40	1,065.00	10,011.00
Daniel Wachenfeld	2.50	1,195.00	2,987.50
TOTALS	14.90		\$ 17,205.50

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050126812
Matter Number: 57489-14

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/25	Nick Argentieri	2.20	Review, analyze contracts re executory status (1.4); research re licensing issues re same (.8).
08/06/25	Luke Nance	1.50	Draft and revise memorandum re international contract considerations (1.3); correspond with W. Magliocco re same (.2).
08/07/25	Luke Nance	0.90	Draft and revise memorandum re international contract considerations (.6); correspond with W. Magliocco re same (.3).
08/08/25	Luke Nance	2.30	Draft and revise memorandum re international contract considerations (2.1); correspond with M. Young, K&E team re same (.2).
08/13/25	Kaitlan Donahue	0.30	Review, analyze vendor contract re executory status.
08/18/25	Luke Nance	4.70	Draft, revise executory contract summary (2.7); research case law re same (1.2); correspond with S. Lieberman, K&E team re same (.8).
08/20/25	Kaitlan Donahue	0.50	Review, analyze contracts re executory status.
08/20/25	Daniel Wachenfeld	2.50	Review, analyze vendor contracts re executory nature.
Total		14.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126813

Client Matter: 57489-15

In the Matter of SOFAs and Schedules

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 28,391.00

Total legal services rendered

\$ 28,391.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
SOFAs and Schedules

Invoice Number: 1050126813
Matter Number: 57489-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	6.00	1,735.00	10,410.00
Christina Aldime	0.80	1,065.00	852.00
Lauren Diss	7.60	1,525.00	11,590.00
Diana Heriford	1.00	1,375.00	1,375.00
Evan Swager	2.40	1,735.00	4,164.00
TOTALS	17.80		\$ 28,391.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
SOFAs and Schedules

Invoice Number: 1050126813
Matter Number: 57489-15

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/25	Christina Aldime	0.80	Review, revise schedules and statements (.5); correspond with L. Diss, K&E team, A&M re same (.3).
08/04/25	Lauren Diss	0.70	Review, revise draft global notes for schedules and statements.
08/04/25	Diana Heriford	1.00	Review, analyze global notes re schedules and statements (.9); correspond with L. Diss re same (.1).
08/04/25	Evan Swager	0.70	Correspond with N. Howard, A&M team re schedules and statements
08/05/25	Nicholas Adzima	2.20	Review SoFAs and schedules.
08/05/25	Evan Swager	0.70	Correspond with S. Winters, A&M re global notes for schedules and statements.
08/06/25	Nicholas Adzima	1.60	Review SoFAs and schedules.
08/08/25	Nicholas Adzima	2.20	Review, analyze SoFAs and schedules (2.0); conference with D. Heriford, K&E team re same (.2).
08/09/25	Lauren Diss	5.80	Review, revise final schedules and statements (5.2); correspond with A&M team re the same (.6).
08/10/25	Lauren Diss	1.10	Correspond with N. Adzima, K&E team, A&M team re final schedules and statements.
08/21/25	Evan Swager	0.50	Review, analyze global notes for schedules and statements.
08/28/25	Evan Swager	0.50	Correspond with A&M team re schedules and statements inquiries.
Total		17.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126814

Client Matter: 57489-16

In the Matter of Hearings

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 24,294.00

Total legal services rendered

\$ 24,294.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Hearings

Invoice Number: 1050126814
Matter Number: 57489-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	1.90	1,735.00	3,296.50
Bill Arnault, P.C.	0.30	2,015.00	604.50
Julia F. Burnson	0.30	685.00	205.50
Lauren Diss	0.60	1,525.00	915.00
Richard U. S. Howell, P.C.	0.60	2,015.00	1,209.00
Ross M. Kwasteniet, P.C.	3.90	2,595.00	10,120.50
Christian Mancino	1.00	395.00	395.00
Casey McGushin	4.10	1,695.00	6,949.50
Spencer A. Winters, P.C.	0.30	1,995.00	598.50
TOTALS	13.00		\$ 24,294.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Hearings

Invoice Number: 1050126814
Matter Number: 57489-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/25	Lauren Diss	0.30	Review, revise hearing agenda.
08/05/25	Ross M. Kwasteniet, P.C.	1.30	Prepare for upcoming hearings.
08/25/25	Nicholas Adzima	1.90	Participate in FBG hearing re automatic stay (.3); prepare for same (1.6).
08/25/25	Bill Arnault, P.C.	0.30	Participate in lift stay hearing.
08/25/25	Julia F. Burnson	0.30	Attend and monitor August 25, 2025 hearing.
08/25/25	Lauren Diss	0.30	Telephonically attend hearing.
08/25/25	Richard U. S. Howell, P.C.	0.60	Review, analyze issues re lift stay motion hearing (.3); attend lift stay motion hearing (.3).
08/25/25	Ross M. Kwasteniet, P.C.	2.60	Participate in hearing re lift stay dispute (.3); prepare for same (2.3).
08/25/25	Christian Mancino	1.00	Attend and monitor listen only line re 8.25.25 hearing (.3); correspond with M. Walker re hearing logistics (.1); assemble final and interim orders (.6).
08/25/25	Casey McGushin	4.10	Prepare for hearing re lift stay motion (3.8); participate in hearing re lift stay motion (.3).
08/25/25	Spencer A. Winters, P.C.	0.30	Attend lift-stay hearing.
Total		13.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126815
Client Matter: 57489-17

In the Matter of Insurance and Surety Matters

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 1,758.00

Total legal services rendered

\$ 1,758.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Insurance and Surety Matters

Invoice Number: 1050126815
Matter Number: 57489-17

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	0.60	1,735.00	1,041.00
Sarah Melanson	0.60	1,195.00	717.00
TOTALS	1.20		\$ 1,758.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Insurance and Surety Matters

Invoice Number: 1050126815
Matter Number: 57489-17

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/21/25	Sarah Melanson	0.10	Correspond with N. Adzima re CAC meeting.
08/22/25	Nicholas Adzima	0.60	Participate in telephone conference with insurance broker re provider (.5); prepare for same (.1).
08/22/25	Sarah Melanson	0.50	Telephone conference with N. Adzima, W. Pruitt, CAC re policy overview.
Total		1.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126816

Client Matter: 57489-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 532,590.50

Total legal services rendered

\$ 532,590.50

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050126816
Matter Number: 57489-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	26.50	1,735.00	45,977.50
Kaitlan Donahue	3.80	1,065.00	4,047.00
Noelle M. Howard	68.30	1,375.00	93,912.50
Ross M. Kwasteniet, P.C.	14.30	2,595.00	37,108.50
Will Magliocco	10.40	1,065.00	11,076.00
Benjamin Malz	0.80	1,195.00	956.00
Sarah Melanson	16.90	1,195.00	20,195.50
F. Christopher Mizzo, P.C.	24.60	2,125.00	52,275.00
Christian O. Nagler, P.C.	0.50	2,465.00	1,232.50
Luke Nance	6.60	1,065.00	7,029.00
Nicholas Olivencia	19.30	1,065.00	20,554.50
Renee Olivett	9.60	1,195.00	11,472.00
Evan Swager	52.90	1,735.00	91,781.50
Steve Toth	1.90	2,045.00	3,885.50
Daniel Wachenfeld	17.30	1,195.00	20,673.50
Leah Warren	0.30	1,395.00	418.50
Quin Wetzel	3.40	1,195.00	4,063.00
Spencer A. Winters, P.C.	26.50	1,995.00	52,867.50
Mary Catherine Young	37.00	1,375.00	50,875.00
Andrew Zhang	2.00	1,095.00	2,190.00
TOTALS	342.90		\$ 532,590.50

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050126816
Matter Number: 57489-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/25	Nicholas Adzima	0.80	Conferences with E. Swager re plan analysis and status.
08/01/25	Noelle M. Howard	2.00	Conference with E. Swager, M. Young re general unsecured claims analysis (.5); review, analyze considerations re same (1.5).
08/01/25	Evan Swager	5.00	Correspond with B. Malz re case status (.5); correspond with S. Winters, K&E team re case calendar, timeline (.6); draft letter to consortium re open issues (1.8); revise general unsecured claims analysis presentation (1.1); telephone conferences with N. Howard, M. Young re same (1.0).
08/01/25	Spencer A. Winters, P.C.	1.00	Review and analyze issues re plan and DS timeline (.4); correspond with working group re same, open items (.3); review and analyze issues re special committee meeting (.3).
08/01/25	Mary Catherine Young	0.70	Conference with E. Swager, N. Howard re general unsecured claims analysis (.5); conference with N. Howard re same (.2).
08/02/25	Evan Swager	1.00	Correspond with S. Winters, K&E team, PSZJ team re timeline (.6); correspond with A&M team re liquidation analysis (.4).
08/04/25	Nicholas Adzima	2.10	Conferences with E. Swager, S. Winters, K&E team, A&M, PJT teams re business plan, deal strategy, next steps.
08/04/25	Noelle M. Howard	1.20	Review, analyze general unsecured claims considerations.
08/04/25	Evan Swager	4.30	Review, analyze correspondence to Consortium (1.2); correspond with S. Winters, K&E team re same (.3); correspond with N. Adzima, K&E team, A&M team re plan, disclosure statement, case timeline (1.8); telephone conferences with S. Winters, K&E team, Consortium advisors re same (1.0).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050126816
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/25	Spencer A. Winters, P.C.	4.30	Review and revise creditor correspondence re restructuring status and next steps (1.8); attend standing company advisor telephone conference with E. Swager, K&E team (.5); attend standing telephone conference with HL and Akin (.5); review and analyze issues re general unsecured claims analysis and plan strategy (.8); correspond and telephone conferences with E. Swager, K&E team, consortium advisors re plan, disclosure statement (.7).
08/05/25	Noelle M. Howard	3.70	Telephone conference with E. Swager, K&E team, A&M, Akin, AlixPartners re general unsecured claims analysis considerations (1.1); telephone conference with E. Swager, K&E team, A&M team re same (.8); conference with M. Young re same (.6); review, analyze considerations and materials re same (1.2).
08/05/25	Sarah Melanson	0.20	Review, revise chapter 11 plan.
08/05/25	Renee Olivett	0.40	Conference with Paul Hastings, A&M, S. Winters, K&E team re plan, case updates.
08/05/25	Evan Swager	4.20	Correspond with Company, A&M team re general unsecured claims analysis (1.1); telephone conference with consortium advisors re same (1.9); revise correspondence to AHG re same, open issues (1.2).
08/05/25	Daniel Wachenfeld	0.20	Review, revise disclosure statement.
08/05/25	Spencer A. Winters, P.C.	5.10	Attend telephone conference with AHG advisors re general unsecured claims analysis (1.0); review and analyze issues re timeline (.8); review and revise creditor correspondence re restructuring status and next steps (1.3); review and revise summary re general unsecured claims analysis (.2); correspond and telephone conferences with Company, Company advisors re same and open items (1.8).

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08/05/25	Mary Catherine Young	1.70	Conference with Alix team, N. Howard, K&E team re general unsecured claims analysis (.5); conference with E. Swager re same (.2); correspond with N. Howard re same (.1); review, analyze DS exhibit research (.3); conference with E. Swager re general unsecured claims analysis (.4); conference with N. Howard re same (.2).
08/06/25	Nicholas Adzima	1.90	Conferences with S. Winters, E. Swager, K&E team re plan and DS matters (.9); review, analyze materials re same (1.0).
08/06/25	Noelle M. Howard	1.20	Draft general unsecured claims considerations questionnaire (1.0); correspond with M. Young re same (.2).
08/06/25	Will Magliocco	1.00	Draft, analyze summary re local insolvency proceedings.
08/06/25	Christian O. Nagler, P.C.	0.50	Attend telephone conference with S. Winters, E. Swager, K&E team re update.
08/06/25	Renee Olivett	0.20	Conference with N. Adzima, K&E team re plan updates.
08/06/25	Evan Swager	3.10	Review, revise letter to ad hoc group (1.8); telephone conferences with S. Winters, K&E team, A&M team re same (.8); telephone conference with Akin re open issues (.5).
08/06/25	Daniel Wachenfeld	2.00	Draft financial projections exhibit to disclosure statement.
08/06/25	Leah Warren	0.30	Telephone conference with E. Swager, K&E team re plan and disclosure statement filing milestone.
08/06/25	Spencer A. Winters, P.C.	2.40	Attend telephone conference with E. Swager, K&E team re plan and disclosure statement filing milestone (.5); review and revise creditor correspondence re restructuring status and next steps (.8); review and analyze issues re same (.5); correspond and telephone conferences with E. Swager, K&E team, various parties re same (.6).
08/06/25	Mary Catherine Young	1.60	Draft, revise summary re general unsecured claims analysis (.8); conference with E. Swager, K&E team re plan, DS considerations (.3); review, analyze issues re same (.5).

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08/07/25	Noelle M. Howard	1.50	Review, analyze general unsecured claims considerations and materials.
08/07/25	Will Magliocco	4.30	Research, analyze law re local insolvency proceedings (1.3); prepare summary re same (3).
08/07/25	Sarah Melanson	0.70	Review, revise chapter 11 plan.
08/07/25	Evan Swager	2.00	Correspond with Akin re diligence (.5); telephone conferences with S. Winters, K&E, A&M, PJT, Consortium professionals re deal status, next steps (1.1); telephone conference with A&M team re liquidation analysis (.4).
08/07/25	Steve Toth	0.30	Analyze structure steps and Japan requirements.
08/07/25	Daniel Wachenfeld	0.50	Review, revise disclosure statement.
08/07/25	Spencer A. Winters, P.C.	1.80	Attend standing company advisor telephone conference with E. Swager, K&E team (.5); attend standing telephone conference with AHG advisors (.8); attend liquidation analysis walkthrough with A&M (.5).
08/08/25	Will Magliocco	1.60	Draft, revise summary re local insolvency law.
08/08/25	Sarah Melanson	0.70	Revise chapter 11 plan (.6); draft correspondence to N. Howard re same (.1).
08/08/25	Evan Swager	2.70	Review, revise letter to consortium (1.9); correspond with S. Winters, special committee re same (.8).
08/08/25	Spencer A. Winters, P.C.	1.20	Review and revise creditor correspondence re restructuring status and next steps (.6); correspond and telephone conferences with E. Swager, K&E team re same (.6).
08/08/25	Mary Catherine Young	0.20	Review, analyze summary re general unsecured claims analysis.
08/09/25	Evan Swager	1.40	Correspond with N. Adzima, K&E team, A&M team re diligence, unsecured claims pool (.8); correspond with A&M team re liquidity (.6).

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08/11/25	Nicholas Adzima	2.10	Attend standing company advisor telephone conference with E. Swager, A&M, PJT re deal status (.5); prepare for same (.3); attend standing telephone conference with E. Swager, K&E team, AHG advisors re deal status (.5); prepare for same (.3) attend conference re liquidation analysis with S. Winters, E. Swager, A&M (.5).
08/11/25	Noelle M. Howard	2.10	Correspond with M. Young re local counsel claim impairment questionnaire (.3); review, analyze same (1.8).
08/11/25	Evan Swager	1.40	Correspond with N. Howard, K&E team, A&M team re general unsecured claims analysis, next steps.
08/11/25	Daniel Wachenfeld	0.50	Review, revise financial projections exhibit to disclosure statement (.3); correspond with N. Adzima, E. Swager re same (.2).
08/11/25	Spencer A. Winters, P.C.	1.90	Attend telephone conference with client re restructuring update (.5); Attend telephone conference with Company advisors re same (.5); attend telephone conference with AHG advisors re same (.5); review and analyze issues re same, open items (.4).
08/11/25	Mary Catherine Young	1.10	Draft general unsecured claims local counsel questionnaire (.8); review, revise DS exhibit (.3).
08/12/25	Noelle M. Howard	2.00	Correspond with M. Young re local counsel general unsecured claims questionnaire (.4); review, revise same (1.6).
08/12/25	Renee Olivett	0.50	Conference with Paul Hastings, S. Winters, K&E team re plan, case updates.
08/12/25	Evan Swager	1.10	Telephone conferences with S. Winters, A&M team re general unsecured claims analysis, liquidation analysis.
08/12/25	Spencer A. Winters, P.C.	0.50	Attend telephone conference with A&M team re liquidation analysis.
08/12/25	Mary Catherine Young	1.10	Correspond with N. Howard, K&E team re general unsecured claims considerations (.4); review, analyze issues re same (.3); conference with PH team re work in process (.4)

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/25	Noelle M. Howard	3.00	Conference with E. Swager, K&E team re jurisdictional general unsecured claims analysis considerations (.3); review, analyze materials and considerations re same (2.7).
08/13/25	Ross M. Kwasteniet, P.C.	3.10	Participate in telephone conference with D. Webber and A&M team re recovery waterfall and other distribution issues (1.0); analyze issues re leave behind analysis and impairment of non-US creditor claims (2.1).
08/13/25	Will Magliocco	0.10	Conference with M. Young, K&E team re general unsecured claims analysis.
08/13/25	Evan Swager	0.80	Correspond with N. Howard, K&E team re general unsecured claims analysis.
08/13/25	Daniel Wachenfeld	1.40	Review, revise disclosure statement.
08/13/25	Mary Catherine Young	0.70	Correspond with N. Howard, K&E team re general unsecured claims issues (.2); conference with E. Swager re same (.5).
08/14/25	Nicholas Adzima	1.70	Correspond with E. Swager, A&M team re general unsecured claims analysis (.4); telephone conferences with S. Winters, PJT, A&M teams, AHG advisors re case status, next steps, timeline (1.0); review materials re same (.3).
08/14/25	Noelle M. Howard	6.00	Correspond with E. Swager, K&E team re jurisdictional general unsecured claims analysis considerations (.4); review, analyze materials and considerations re same (2.4); draft local counsel questionnaire re same (3.2).
08/14/25	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re general unsecured claims analysis.
08/14/25	Evan Swager	1.40	Correspond with N. Adzima, A&M team re general unsecured claims analysis (.4); telephone conferences with S. Winters, PJT, A&M teams, AHG advisors re case status, next steps, timeline (1.0).
08/14/25	Steve Toth	1.60	Analyze updated structure slides (1.0); prepare related questions (.6).
08/14/25	Spencer A. Winters, P.C.	1.00	Attend standing Company advisor telephone conference with E. Swager, K&E team, PJT re restructuring status (.5); attend standing telephone conference with AHG advisors re same (.5).

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08/14/25	Mary Catherine Young	3.80	Draft, revise summary re general unsecured claims questionnaire (2.8); conference with N. Howard, E. Swager re same (.6); review, analyze issues re same (.4).
08/15/25	Noelle M. Howard	5.90	Telephone conference with A&M team re general unsecured claims analysis considerations (.7); review, analyze materials and considerations re same (2.8); correspond with E. Swager, K&E team, A&M team re same (.6); correspond with E. Swager, K&E team re IP disputes and general unsecured claims considerations (.5); review, analyze materials re same (1.3).
08/15/25	Will Magliocco	0.20	Correspond with M. Young re general unsecured claims analysis.
08/15/25	Daniel Wachenfeld	2.70	Review, revise disclosure statement.
08/15/25	Mary Catherine Young	1.30	Correspond with N. Howard, K&E team re general unsecured claims considerations.
08/17/25	Noelle M. Howard	0.90	Correspond with E. Swager, K&E team, A&M team re intellectual property claim considerations (.4); review, analyze materials re same (.5).
08/18/25	Nicholas Adzima	2.10	Attend standing company advisor telephone conference with E. Swager, A&M, PJT re deal status (.7); attend standing telephone conference with E. Swager, K&E team, AHG advisors re deal status (.9); conferences with E. Swager re same (.5).
08/18/25	Kaitlan Donahue	0.30	Conference with M. Young, K&E team re general unsecured claims class analysis.
08/18/25	Noelle M. Howard	3.70	Telephone conference with E. Swager, K&E team, A&M team re intellectual property general unsecured claims considerations (.7); telephone conference with M. Young, K&E team re general unsecured claims analysis and presentation (.5); review, analyze considerations re same (1.9); review, analyze presentation re same (.6).
08/18/25	Ross M. Kwasteniet, P.C.	3.60	Analyze revised general unsecured claims analysis and related issues.

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08/18/25	Sarah Melanson	2.30	Telephone conference with N. Howard, M. Young, K&E team re general unsecured claims analysis (.5); draft, analyze tracker and correspondence re same (1.5); telephone conference with R. Olivett re same (.3).
08/18/25	F. Christopher Mizzo, P.C.	4.70	Prepare for team strategy meeting (.5); conference with S. Winters, K&E team re deal process, next steps (.8); analyze identified claims (1.6); research re same (.6); draft summary re same (1.2).
08/18/25	Luke Nance	0.50	Conference with M. Young, K&E team re general unsecured claims analysis.
08/18/25	Nicholas Olivencia	0.30	Telephone conference with M. Young, K&E team re general unsecured claims analysis.
08/18/25	Renee Olivett	0.60	Conference with M. Young, K&E team re general unsecured claims analysis (.4); review, analyze same (.2).
08/18/25	Evan Swager	1.60	Telephone conferences with S. Winters, K&E team, Company Advisors, AHG advisors re deal process, next steps (.8); telephone conference with N. Adzima, K&E team re IP claim considerations (.8).
08/18/25	Daniel Wachenfeld	3.60	Review, revise disclosure statement.
08/18/25	Quin Wetzel	1.70	Review, revise exclusivity extension motion (1.5); correspond with D. Heriford re same (.2).
08/18/25	Spencer A. Winters, P.C.	0.70	Attend update telephone conference with Company advisors (.3); prepare for and attend update telephone conference with AHG advisors (.1); review and analyze issues re restructuring strategy and status (.3).
08/18/25	Mary Catherine Young	2.00	Review, revise disclosure statement (1.0); conference with E. Swager, K&E team, A&M team re IP claim analysis (.8); correspond with N. Howard re general unsecured claims analysis (.2).
08/19/25	Nicholas Adzima	1.00	Conferences with E. Swager, K&E team, A&M team re plan, DS process (.6); correspond with E. Swager, K&E team re same (.4).

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08/19/25	Noelle M. Howard	5.70	Telephone conference with E. Swager, K&E team, A&M team re general unsecured claims analysis (.5); review, analyze considerations and materials re same (.9); review, analyze local counsel responses re same (.8); correspond with M. Young, K&E team re same (.4); draft general unsecured claims analysis presentation (1.9); office conference with E. Swager re same (.4); revise same (.8).
08/19/25	Sarah Melanson	0.70	Revise, update general unsecured claims analysis tracker.
08/19/25	F. Christopher Mizzo, P.C.	7.20	Analyze identified claims (3.1); research re same (2.0); draft summary re same (2.1).
08/19/25	Renee Olivett	0.40	Conference with S. Winters, K&E team, Paul Hastings re plan, case updates.
08/19/25	Evan Swager	3.30	Correspond with N. Howard, K&E team re general unsecured analysis (1.1); review same (.7); telephone conferences with Company, A&M team re unsecured claims, operational considerations (1.5).
08/19/25	Mary Catherine Young	2.80	Conference with N. Howard, K&E team, A&M team re general unsecured claims analysis (.5); correspond with D. Wachenfeld re DS (.3); conference with E. Swager re general unsecured claims analysis (.3); review, revise disclosure statement (.5); correspond with D. Wachenfeld re same (.2); conference with N. Howard re general unsecured claims analysis (1.0).
08/20/25	Noelle M. Howard	5.80	Review, revise plan (2.4); telephone conference with S. Melanson re same (.7); review, analyze local counsel general unsecured claims responses and analysis (.8); revise general unsecured claims analysis presentation (.6); review, analyze considerations re same (1.3).
08/20/25	Ross M. Kwasteniet, P.C.	2.20	Analyze status of general unsecured claims analysis and next steps.
08/20/25	Sarah Melanson	2.20	Telephone conference with N. Howard re chapter 11 plan (1.1); correspond with N. Howard, K&E team re general unsecured claims analysis (.4); review, analyze correspondence with local counsels re same (.7).

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08/20/25	F. Christopher Mizzo, P.C.	7.60	Analyze identified claims (5.6); research re same (1.0); draft summary re same (1.0).
08/20/25	Renee Olivett	1.90	Review, analyze foreign general unsecured claims (1.3); correspond with M. Young, K&E team re same (.6).
08/20/25	Evan Swager	4.00	Correspond with R. Kwasteniet, K&E team, Company re correspondence from AHG (.7); review same (.4); correspond with N. Howard, K&E team, A&M team re general unsecured claim analysis (1.1); revise presentation re same (1.8).
08/20/25	Daniel Wachenfeld	2.70	Review, revise disclosure statement (2.5); correspond with M. Young re same (.2).
08/20/25	Mary Catherine Young	3.70	Correspond with N. Howard, K&E team re general unsecured claims analysis (.4); review, analyze presentation re same (.2); review, analyze local counsel analysis re same (.4); correspond with N. Howard, K&E team re same (.4); review, analyze summary re same (.8); review, revise disclosure statement (.5); correspond with D. Wachenfeld re same (.2); revise summary re general unsecured claims analysis (.8).
08/21/25	Nicholas Adzima	1.50	Conferences with E. Swager, K&E team, A&M team re plan, DS process (.5); participate in weekly advisor telephone conferences with E. Swager, K&E team, A&M, PJT re same (1.0).
08/21/25	Noelle M. Howard	2.40	Telephone conference with E. Swager, M. Young, A&M team re general unsecured claims analysis (.5); review, analyze local counsel summaries re same (1.2); review, analyze plan (.7).
08/21/25	Sarah Melanson	1.70	Revise plan (1.2); correspond with N. Adzima, K&E team re same (.3); correspond with Paul Hastings re same (.2).
08/21/25	F. Christopher Mizzo, P.C.	3.60	Analyze identified claims (1.4); draft summary re same (1.0); revise summary re same (1.2).
08/21/25	Nicholas Olivencia	5.40	Research intellectual property claims issues (4.3); draft memorandum re same (1.1).

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08/21/25	Evan Swager	4.30	Review, analyze plan (1.1); review, analyze disclosure statement (1.5); correspond with M. Young, K&E team re same (.5); telephone conferences with A&M team re general unsecured claims analysis, open issues (1.2).
08/21/25	Daniel Wachenfeld	1.20	Review, revise disclosure statement (1.1); correspond with E. Swager, M. Young re same (.1).
08/21/25	Mary Catherine Young	1.60	Correspond with N. Howard re general unsecured claims issues (.3); conference with A&M team re same (.5); correspond with N. Howard, local counsel re same (.3); review, analyze correspondence re same (.5).
08/22/25	Nicholas Adzima	3.40	Conferences with S. Winters, E. Swager, R. Kwasteniet re plan strategy (1.9); review, revise materials re same (1.5).
08/22/25	Noelle M. Howard	4.00	Review, analyze re intellectual property dispute claim treatment (.8); correspond with N. Olivencia re same (.4); telephone conference with M. Young re general unsecured claims considerations and analysis (.5); review, analyze considerations re same (.7); review, analyze pension claims (.7); review, analyze material litigation claims (.9).
08/22/25	Ross M. Kwasteniet, P.C.	2.10	Analyze status of general unsecured claims analysis and related issues.
08/22/25	Will Magliocco	0.10	Correspond with L. Nance re international insolvency matters.
08/22/25	Luke Nance	3.30	Review, analyze foreign jurisdictions re plan strategy (2.1); draft, revise summary report re same (1.2).
08/22/25	Nicholas Olivencia	1.60	Research intellectual property general unsecured claims issues (.9); draft memorandum re same (.7).
08/22/25	Evan Swager	2.00	Telephone conferences with R. Kwasteniet, K&E team re general unsecured claims analysis, timeline (1.4); correspond with N, Howard, K&E team re same (.6).
08/22/25	Spencer A. Winters, P.C.	0.60	Attend telephone conference with K&E team re general unsecured claims analysis and case status (.3); review and analyze issues re same (.3).

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08/22/25	Mary Catherine Young	1.10	Review general unsecured claims analysis (.3); review, analyze research re IP claim considerations (.2); conference with N. Howard re general unsecured claims analysis (.5); conference with vendor re case timeline (.1).
08/24/25	Kaitlan Donahue	0.70	Review, analyze general unsecured claims analysis correspondence from international local counsels.
08/24/25	Will Magliocco	1.10	Draft summary re foreign jurisdiction insolvency law.
08/24/25	Nicholas Olivencia	3.20	Research, analyze general unsecured claims issues re chapter 11 plan.
08/24/25	Renee Olivett	0.10	Correspond with N. Olivencia re general unsecured claims analysis.
08/25/25	Nicholas Adzima	3.70	Telephone conferences with E. Swager, K&E team re claims analysis (1.7); correspond with E. Swager, N. Howard, K&E team re same (.9); participate in advisor conference calls (1.1).
08/25/25	Kaitlan Donahue	1.90	Review, revise summary re international local counsel correspondence and general unsecured claims analysis
08/25/25	Noelle M. Howard	5.40	Telephone conference with E. Swager K&E team, A&M team, Company re business plan and general unsecured claims considerations and analysis (2.0); telephone conference with E. Swager, A&M team re same (.5); telephone conference with E. Swager re materials re same (.5); review, analyze materials re same (2.4).
08/25/25	Will Magliocco	2.00	Prepare summary re foreign jurisdiction insolvency law.
08/25/25	Sarah Melanson	0.30	Review, analyze local counsel responses re general unsecured claims.
08/25/25	Luke Nance	2.80	Review, analyze foreign jurisdictions re plan strategy (1.5); draft, revise summary report re same (1.0); correspond with W. Magliocco re same (.3).
08/25/25	Nicholas Olivencia	4.20	Research, analyze general unsecured claims issues re chapter 11 plan.
08/25/25	Renee Olivett	0.50	Review, analyze research re foreign general unsecured claims.

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08/25/25	Evan Swager	4.50	Telephone conferences with R. Kwasteniet, A&M team, Company, K&E team re general unsecured claims analysis (3.3); correspond with N. Howard, K&E team re same (.4); revise agenda re follow-up discussion (.8).
08/25/25	Spencer A. Winters, P.C.	1.00	Attend telephone conference with company advisors with E. Swager, K&E team, A&M re case status (.5); attend telephone conference with AHG advisors re case status (.5).
08/25/25	Mary Catherine Young	3.00	Review general unsecured claims analysis (.5); analyze considerations re DS motion and order (.3); review, analyze business considerations re general unsecured claims analysis (1.5); review, analyze environmental remediation summary re general unsecured claims (.7).
08/26/25	Nicholas Adzima	0.70	Conferences with E. Swager, K&E team, A&M team re business plan strategy, next steps.
08/26/25	Kaitlan Donahue	0.90	Revise general unsecured claims analysis.
08/26/25	Noelle M. Howard	3.20	Telephone conference with E. Swager, K&E team, A&M team re general unsecured claims analysis (.6); telephone conference with E. Swager, M. Young re same (.5); review, analyze considerations and materials re same (2.1).
08/26/25	Ross M. Kwasteniet, P.C.	1.70	Review materials re claims analysis (1.2); participate in telephone conference with D. Weber, A&M team re same (.5).
08/26/25	Sarah Melanson	2.50	Review, analyze local counsel responses re general unsecured claims.
08/26/25	Nicholas Olivencia	4.60	Research, analyze general unsecured claims issues re chapter 11 plan (2.8); draft memorandum re same (1.8).
08/26/25	Renee Olivett	1.10	Review, analyze research re foreign general unsecured claims.
08/26/25	Evan Swager	2.20	Correspond with M. Young, Verita, A&M team re case timeline, next steps (.5); revise diligence questions re same, next steps (.6); telephone conferences with R. Kwasteniet, K&E, A&M team re general unsecured claims analysis, next steps (1.1).

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08/26/25	Daniel Wachenfeld	0.80	Review, revise summary of key dates and deadlines re plan confirmation (.6); correspond with E. Swager, B. Malz re same (.2).
08/26/25	Spencer A. Winters, P.C.	1.80	Attend telephone conference with K&E team and A&M re general unsecured claims treatment (.5); attend call with company and SVP re customer treatment (.5); review and analyze issues re general unsecured claims analysis (.8).
08/26/25	Mary Catherine Young	1.90	Review general unsecured claims analysis (.3); conference with E. Swager, K&E team A&M team re general unsecured claims considerations (.5); conference with E. Swager, N. Howard re same (.9); conference with N. Howard re same (.2).
08/27/25	Nicholas Adzima	2.80	Review, revise strategy deck (1.8); conferences with S. Winters, N. Howard, K&E team re same (1.0).
08/27/25	Noelle M. Howard	3.40	Review, revise general unsecured claims analysis summary presentation and materials (1.9); correspond with E. Swager, N. Adzima re same (.7); revise same (.8).
08/27/25	Sarah Melanson	5.50	Review, analyze responses re general unsecured claims analysis (3.9); continue same (1.4); correspond with R. Olivett re same (.2).
08/27/25	Renee Olivett	3.40	Review, analyze research re foreign general unsecured claims.
08/27/25	Evan Swager	2.10	Correspond with M. Young, K&E team re case timeline (1); review, revise presentation re general unsecured claims analysis, next steps (1.1).
08/27/25	Daniel Wachenfeld	0.40	Review, revise summary of key dates and deadlines re plan confirmation.
08/27/25	Spencer A. Winters, P.C.	2.40	Attend telephone conference with potential interested party re IP assets (.5); attend telephone conference with A&M re business plan (.5); review and analyze issues re milestone extensions (.3); review and analyze slides re case strategy for client meeting (.6); correspond and telephone conferences with E. Swager, K&E team re same (.5).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050126816
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/27/25	Mary Catherine Young	1.60	Review, analyze general unsecured claims step plan (.6); correspond with N. Howard, K&E team re same (.2); review, analyze general unsecured claims local counsel summaries (.3); conference with N. Howard re general unsecured claims analysis (.5).
08/28/25	Nicholas Adzima	2.70	Participate in advisor telephone conference with E. Swager, K&E team, A&M, PJT re deal status (1.1); conferences with N. Howard re plan analysis (.6); review, revise materials re same (1.0).
08/28/25	Noelle M. Howard	2.70	Telephone conference with E. Swager, K&E team, A&M team re general unsecured claims analysis (.3); review, analyze material litigation claims (1.1); review, analyze jurisdiction specific general unsecured claims considerations (1.3).
08/28/25	Sarah Melanson	0.10	Correspond with M. Young re general unsecured claims analysis
08/28/25	F. Christopher Mizzo, P.C.	1.50	Draft responses to M. Young's questions re IP claims (.2); research re same (1.3).
08/28/25	Evan Swager	0.50	Telephone conference with Company, A&M team re general unsecured claims analysis.
08/28/25	Quin Wetzel	1.70	Review, revise exclusivity extension motion (1.6); correspond with D. Heriford re same (.1).
08/28/25	Spencer A. Winters, P.C.	0.80	Attend telephone conference re general unsecured claims treatment (.2); attend company advisor telephone conference (.3); attend AHG advisor telephone conference (.3).
08/28/25	Mary Catherine Young	2.90	Review general unsecured claims summary (.3); review, analyze IP claim analysis summary (1.0); review, analyze plan considerations (.4); correspond with N. Howard re general unsecured claims analysis (.3); conference with A&M team re general unsecured claims considerations (.2); review, analyze IP claim summary (.7).
08/28/25	Andrew Zhang	1.00	Review and revise disclosure statement re tax matters.
08/29/25	Noelle M. Howard	2.50	Review, analyze general unsecured claims analysis considerations (1.1); review, analyze local counsel claim impairment analysis (1.4).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050126816
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/25	Renee Olivett	0.50	Review, analyze research re foreign claims considerations.
08/29/25	Daniel Wachenfeld	1.20	Draft responses to UK pension counsel questions re plan and confirmation filings (1.0); correspond with N. Howard, M. Young re same (.2).
08/29/25	Mary Catherine Young	2.20	Review, revise guarantee letter (.6); correspond with N. Howard re same (.2); review, revise plan summary re pension trustee questions (.8); review, analyze correspondence re general unsecured claims analysis (.3); review, analyze summaries re same (.3).
08/30/25	Mary Catherine Young	1.50	Draft, revise summary re local proceedings re general unsecured claims.
08/30/25	Andrew Zhang	1.00	Review and revise disclosure statement re tax matters.
08/31/25	Benjamin Malz	0.80	Review, analyze issues re post-funding work streams and local entity communications (.4); review, analyze issues re plan filing and implications on European entities (.4).
08/31/25	Daniel Wachenfeld	0.10	Correspond with B. Malz, K&E team re plan, DS.
08/31/25	Mary Catherine Young	0.50	Draft, revise general unsecured claims analysis presentation.
Total		342.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126817
Client Matter: 57489-19

In the Matter of K&E Retention and Fee Matters

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 154,416.00

Total legal services rendered

\$ 154,416.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050126817
Matter Number: 57489-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	3.50	1,735.00	6,072.50
Nick Argentieri	4.90	1,525.00	7,472.50
Julia F. Burnson	0.50	685.00	342.50
Lauren Diss	14.40	1,525.00	21,960.00
Susan D. Golden	12.60	1,795.00	22,617.00
Diana Heriford	10.50	1,375.00	14,437.50
Noelle M. Howard	6.80	1,375.00	9,350.00
Ross M. Kwasteniet, P.C.	3.80	2,595.00	9,861.00
Will Magliocco	0.50	1,065.00	532.50
Sarah Melanson	28.90	1,195.00	34,535.50
Josh Sussberg, P.C.	0.10	2,595.00	259.50
Evan Swager	9.50	1,735.00	16,482.50
Spencer A. Winters, P.C.	1.40	1,995.00	2,793.00
Mary Catherine Young	5.60	1,375.00	7,700.00
TOTALS	103.00		\$ 154,416.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050126817
Matter Number: 57489-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/25	Nicholas Adzima	1.20	Correspond with S. Melanson, E. Swager, K&E team re responses to UST comments to retention application.
08/01/25	Lauren Diss	1.40	Review, analyze supplemental declaration in support of K&E retention.
08/01/25	Will Magliocco	0.50	Review, revise invoice for privilege, confidentiality considerations.
08/01/25	Sarah Melanson	3.60	Correspond with C. Husnick, K&E team re K&E retention application (.6); correspond with E. Swager, K&E team re UST comments to order authorizing K&E retention (.9); correspond with UST re same (.2); revise COC re K&E retention application (.8); revise supplemental declaration re same (.9); correspond with S. Winters, K&E team re same (.2).
08/01/25	Evan Swager	1.10	Correspond with S. Melanson, K&E team re resolution to UST objection.
08/01/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re K&E supplemental declaration.
08/04/25	Lauren Diss	0.80	Review, analyze supplemental declaration in support of K&E retention (.5); conference with S. Melanson re the same (.3).
08/04/25	Sarah Melanson	4.60	Draft, revise invoice for privileged information.
08/05/25	Nick Argentieri	1.30	Review, revise invoice re privilege and confidentiality considerations.
08/05/25	Lauren Diss	0.50	Review, analyze certification of counsel for K&E retention order.
08/05/25	Sarah Melanson	1.60	Revise fee application.
08/06/25	Diana Heriford	1.70	Review, revise invoice re privilege and confidentiality considerations.
08/06/25	Sarah Melanson	3.70	Review, analyze invoice for privileged information.
08/06/25	Mary Catherine Young	0.90	Review, revise K&E invoice re privilege, confidentiality considerations.
08/07/25	Nick Argentieri	2.30	Review, revise invoice re privilege and confidentiality considerations.

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050126817
Matter Number: 57489-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/25	Diana Heriford	5.90	Review, analyze invoice re privilege and confidentiality considerations.
08/07/25	Noelle M. Howard	1.50	Review, revise invoice re privilege and confidentiality considerations.
08/07/25	Sarah Melanson	7.70	Review, analyze, revise invoice re privilege and confidentiality considerations.
08/07/25	Mary Catherine Young	3.10	Review, revise invoice re privilege, confidentiality considerations.
08/08/25	Nick Argentieri	1.30	Review, revise invoice re privilege and confidentiality considerations.
08/08/25	Diana Heriford	2.90	Review, revise invoice re privilege and confidentiality considerations.
08/08/25	Noelle M. Howard	5.30	Review, analyze, revise invoice re privilege and confidentiality considerations.
08/08/25	Mary Catherine Young	1.60	Review, revise invoice re privilege, confidentiality considerations.
08/10/25	Lauren Diss	3.10	Review, revise invoice re confidentiality, privilege considerations.
08/10/25	Evan Swager	1.00	Review, revise invoices for privilege, confidentiality considerations.
08/11/25	Sarah Melanson	1.60	Revise fee application.
08/11/25	Evan Swager	4.30	Review, analyze, revise invoices re privilege, confidentiality considerations.
08/12/25	Nicholas Adzima	2.30	Review invoice for privilege.
08/12/25	Lauren Diss	5.40	Review, revise invoice re confidentiality, privilege considerations.
08/12/25	Evan Swager	3.10	Review, analyze invoices for privilege, confidentiality considerations.
08/14/25	Susan D. Golden	2.90	Review, revise fee application re privilege, confidentiality.
08/15/25	Susan D. Golden	4.30	Review, revise fee application re privilege, confidentiality.
08/18/25	Susan D. Golden	4.70	Review, revise fee application for privilege, confidentiality.
08/19/25	Susan D. Golden	0.70	Review, revise fee application re privilege, confidentiality.
08/19/25	Ross M. Kwasteniet, P.C.	0.40	Review, analyze fee application.
08/22/25	Ross M. Kwasteniet, P.C.	3.40	Review, analyze fee application.
08/22/25	Spencer A. Winters, P.C.	0.80	Review, revise fee statement re privilege, confidentiality considerations.

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050126817
Matter Number: 57489-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/25	Lauren Diss	3.20	Review, revise fee application.
08/25/25	Sarah Melanson	5.70	Draft monthly fee application (3.9); revise same (1.1); prepare same for filing (.7).
08/25/25	Josh Sussberg, P.C.	0.10	Review fee application.
08/25/25	Spencer A. Winters, P.C.	0.30	Review, analyze fee statement re privilege, confidentiality.
08/26/25	Julia F. Burnson	0.50	Draft K&E monthly fee statement.
08/26/25	Sarah Melanson	0.30	Correspond with E. Swager, K&E team, U.S. Trustee re fee application.
08/28/25	Sarah Melanson	0.10	Correspond with U.S. Trustee re fee application.
Total		103.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126818
Client Matter: 57489-20

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 723,003.00

Total legal services rendered

\$ 723,003.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050126818
Matter Number: 57489-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	14.20	1,735.00	24,637.00
Christina Aldime	51.60	1,065.00	54,954.00
Lauren Diss	47.80	1,525.00	72,895.00
Kaitlan Donahue	4.90	1,065.00	5,218.50
Julia Fletcher	16.70	1,065.00	17,785.50
Diana Heriford	99.80	1,375.00	137,225.00
Noelle M. Howard	0.40	1,375.00	550.00
Sarah Jones	7.60	1,065.00	8,094.00
Hannah Kupsky	19.30	1,195.00	23,063.50
Ross M. Kwasteniet, P.C.	24.90	2,595.00	64,615.50
Christian Mancino	0.30	395.00	118.50
Sarah Melanson	20.60	1,195.00	24,617.00
Luke Nance	35.30	1,065.00	37,594.50
Nicholas Olivencia	19.10	1,065.00	20,341.50
Renee Olivett	15.30	1,195.00	18,283.50
Eric Steinfeld	4.80	1,195.00	5,736.00
Eric Steinfeld	0.70	1,065.00	745.50
Aaron Stevenson	2.00	1,465.00	2,930.00
Josh Sussberg, P.C.	4.70	2,595.00	12,196.50
Evan Swager	25.30	1,735.00	43,895.50
Daniel Wachenfeld	38.70	1,195.00	46,246.50
Matthew Calloway Walker	5.20	1,185.00	6,162.00
Quin Wetzell	29.40	1,195.00	35,133.00
Spencer A. Winters, P.C.	12.00	1,995.00	23,940.00
Mary Catherine Young	26.20	1,375.00	36,025.00
TOTALS	526.80		\$ 723,003.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050126818
Matter Number: 57489-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/25	Eric Steinfeld	0.70	Review, analyze Verita retention application (.3); review, analyze A&M retention application (.2); correspond with M. Young, K&E team re same (.2).
08/01/25	Christina Aldime	3.30	Draft reply in support of PJT retention.
08/01/25	Lauren Diss	1.00	Review, analyze reply in support of PJT retention.
08/01/25	Julia Fletcher	1.40	Review, revise certification of counsel (1.3); correspond with M. Young, K&E team re same (.1).
08/01/25	Diana Heriford	4.20	Review, analyze considerations re ordinary course professionals (3.5); review, revise ordinary course professional order (.7).
08/01/25	Hannah Kupsky	2.50	Revise reply in support of PJT retention (2.0) revise fee comparison summary re same (.5).
08/01/25	Luke Nance	2.10	Draft, revise certificates of counsel (1.6); correspond with M. Young, K&E team re same (.5).
08/01/25	Evan Swager	0.50	Correspond with L. Diss, D. Heriford re ordinary course professional, Greenberg Traurig retention workstreams.
08/01/25	Quin Wetzel	0.90	Review, revise Selendy Gay retention order (.6); correspond with M. Young, Selendy Gay team re same (.3).
08/01/25	Mary Catherine Young	3.20	Review, revise PJT retention reply (2.5); review, revise non-K&E retention order certificates of counsel (.3); correspond with J. Fletcher, K&E team re same (.4).
08/03/25	Christina Aldime	1.30	Review, revise compensation comparison summary re PJT retention.
08/03/25	Diana Heriford	1.60	Review, analyze considerations re ordinary course professionals.
08/03/25	Josh Sussberg, P.C.	0.30	Conference with PJT team re objection to PJT retention (.2); correspond with various parties re same (.1).
08/03/25	Evan Swager	0.50	Correspond with S. Winters, K&E team re PJT retention application.
08/03/25	Spencer A. Winters, P.C.	1.30	Review, analyze issues re PJT retention (.6); correspond and telephone conference with E. Swager, K&E team re same (.7).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050126818
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/25	Lauren Diss	3.00	Correspond with D. Heriford, K&E team re ordinary course professionals issues, questions (2.5); review, analyze interim compensation procedures filing (.5).
08/04/25	Kaitlan Donahue	1.00	Draft PwC retention order certificate of counsel (.3); revise same (.7).
08/04/25	Julia Fletcher	1.10	Review, revise certification of counsel (.8); correspond with M. Young, K&E team re same (.2); correspond with Pachulski team re same (.1).
08/04/25	Diana Heriford	5.40	Review, analyze ordinary course professionals order (3.4); revise same (2.0).
08/04/25	Noelle M. Howard	0.40	Conference with C. McGushin, Paul Hastings re PJT retention considerations.
08/04/25	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re Committee concerns re PJT transaction fee.
08/04/25	Luke Nance	0.30	Draft, revise certificates of counsel (.2); correspond with K. Donahue re same (.1).
08/04/25	Eric Steinfeld	0.80	Review, revise certificate of counsel re A&M retention application (.3); correspond with M. Young, K&E team re same (.3); correspond with Pachulski re filing same (.2).
08/04/25	Josh Sussberg, P.C.	0.60	Conference with PJT team re PJT retention (.1); correspond with C. McGushin, K&E team re PJT retention and related considerations (.5).
08/04/25	Evan Swager	1.40	Telephone conferences with C. McGushin, K&E team, PJT team re PJT retention (.8); correspond with M. Young, K&E team re supplemental declarations, certificates of no objection (.6).
08/04/25	Daniel Wachenfeld	0.10	Correspond with D. Heriford re ordinary course professional order.
08/04/25	Matthew Calloway Walker	2.30	Research, analyze PJT retention considerations (1.2); draft summary re same (.7); correspond with W. Arnault, K&E team re same (.4).
08/04/25	Quin Wetzel	3.30	Review, revise certificate of counsel re ordinary course professionals order (1.4); correspond with D. Heriford, L. Diss re same (.7); prepare same for filing (.4); correspond with L. Diss, E. Swager re same (.3); correspond with Pachulski team re same (.5).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050126818
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/25	Mary Catherine Young	3.60	Review, analyze retention PwC and A&M retention orders (1.0); review, revise PwC supplemental declaration (.3); review, revise A&M supplemental declaration (.2); correspond with PwC re fee application (.1); review, analyze issues re non-K&E retention orders (.5); review, analyze documents, correspondence re same (1.0); conference with Paul Hastings team, C. McGushin, K&E team re PJT objection requests for production (.5).
08/05/25	Christina Aldime	0.60	Review, revise ordinary course professional declaration summary.
08/05/25	Lauren Diss	4.70	Correspond with D. Heriford, K&E team re ordinary course professionals issues, questions (3.5); review, analyze certification of counsel (.2); correspond with M. Young, D. Heriford re PwC retention questions (1.0).
08/05/25	Kaitlan Donahue	2.30	Revise PwC supplemental declaration, certificate of counsel re same (.4); research re PwC interim fee application (1.8); correspond with Greenberg Traurig re retention application (.1).
08/05/25	Diana Heriford	6.00	Review, analyze ordinary course professionals order (3.9); review, revise same (2.1).
08/05/25	Ross M. Kwasteniet, P.C.	1.40	Analyze issues and potential resolutions re Committee concerns re PJT retention.
08/05/25	Christian Mancino	0.30	Correspond with J. Burnson, S. Lieberman re declaration of disinterestedness.
08/05/25	Sarah Melanson	1.30	Review, revise EY engagement letter.
08/05/25	Evan Swager	1.50	Correspond with S. Winters, K&E team re PJT retention objection.
08/05/25	Daniel Wachenfeld	1.00	Review, revise certificate of counsel re ordinary course professionals order (.7); prepare same for filing (.3).
08/05/25	Mary Catherine Young	1.40	Review, analyze issues re PwC retention application (1.0); correspond with PwC re fee application issues (.4).
08/06/25	Christina Aldime	3.80	Review, revise ordinary course professional declaration tracker (3.4); correspond with D. Heriford, D. Wachenfeld, K&E team re same (.4).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050126818
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/25	Lauren Diss	5.10	Correspond with D. Heriford, K&E team, Company re ordinary course professional issues (3.9); conference with D. Heriford, K&E team re declaration process (1.2).
08/06/25	Diana Heriford	7.90	Review, analyze ordinary course professionals order (2.8); prepare same for filing (.4); correspond with L. Diss, K&E team re ordinary course professionals considerations (.6); correspond with N. Adzima re same (.2); correspond with Company re same (.4); correspond with A&M re same (.2); review, revise summary re ordinary course professional declarations (1.7); draft procedures re same (1.3); correspond with potential ordinary course professionals re same (.3).
08/06/25	Sarah Jones	0.50	Correspond with C. Aldime re PJT fee application and objection (.2); research re same (.3).
08/06/25	Sarah Melanson	0.90	Review, revise EY engagement letter (.5); telephone conference with L. Diss, K&E team re ordinary course professional retention process (.4).
08/06/25	Luke Nance	0.70	Conference with D. Heriford, K&E team re ordinary course professional process (.3); correspond with D. Heriford re ordinary course professionals (.4).
08/06/25	Nicholas Olivencia	0.30	Telephone conference with D. Heriford, K&E team re ordinary course professional retention.
08/06/25	Renee Olivett	0.30	Conference with D. Heriford, K&E team re ordinary course professional declarations.
08/06/25	Josh Sussberg, P.C.	0.40	Telephone conference with S. Winters re matter updates (.1); telephone conference with S. Zelin re PJT retention (.2); correspond with S. Winters re hearing on PJT retention (.1).
08/06/25	Evan Swager	1.70	Review, analyze PJT retention objection (.8); correspond with N. Adzima, PJT, A&M teams re same (.9).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050126818
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/25	Daniel Wachenfeld	1.90	Telephone conference with D. Heriford re ordinary course professional outreach procedures (.4); telephone conference with D. Heriford, K&E team re ordinary course professional outreach procedures, next steps (.4); review, revise ordinary course professional outreach summary (1.1).
08/06/25	Quin Wetzel	0.40	Telephone conference with D. Heriford, K&E team re ordinary course professional declarations.
08/06/25	Spencer A. Winters, P.C.	1.50	Review, analyze issues re PJT retention objection (.8); correspond and conferences with E. Swager, K&E team re same (.7).
08/06/25	Mary Catherine Young	0.50	Review, revise PJT retention reply.
08/07/25	Nicholas Adzima	4.10	Conferences with M. Young, K&E team re non-K&E retention matters (1.5); review, revise outline re same (2.6).
08/07/25	Christina Aldime	2.10	Revise, revise PJT retention reply (1.2); conference with E. Swager; N. Adzima re same (.5); conference with M.C. Young, L. Diss, H. Kupsky re same (.4).
08/07/25	Lauren Diss	3.80	Conferences with E. Swager, K&E team re draft PJT retention reply (1.8); review, revise Greenberg Traurig retention application (2.0).
08/07/25	Kaitlan Donahue	0.70	Revise Greenberg Traurig retention application (.6); correspond with Pachulski team re same (.1).
08/07/25	Diana Heriford	4.00	Review, analyze issues re ordinary course professionals (3.4); review, analyze inquiries re ordinary course professional declarations (.6).
08/07/25	Hannah Kupsky	2.80	Conference with E. Swager, K&E team re PJT retention objection (.5); draft summary re same (.2); review, analyze PJT retention objection (1.8); conference with C. Aldime re same (.3).
08/07/25	Sarah Melanson	2.00	Review, revise EY engagement letter (1.6); telephone conference with L. Diss, K&E team re ordinary course professional retention process (.4).
08/07/25	Luke Nance	0.80	Draft, revise professional declarations (.3); correspond with ordinary course professionals re same (.5).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050126818
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/25	Nicholas Olivencia	1.80	Review, analyze ordinary course professional retention issues (1.1); correspond with ordinary course professionals re same (.7).
08/07/25	Renee Olivett	0.80	Correspond with ordinary course professionals re declarations.
08/07/25	Josh Sussberg, P.C.	1.80	Conference with R. Kwasteniet and S. Winters re PJT retention (.1); correspond with various parties re same (.2); conference with SVP and PJT teams re same (1.5).
08/07/25	Evan Swager	0.60	Correspond with Company, Akin re EY engagement.
08/07/25	Evan Swager	1.00	Correspond with S. Winters, Company, PJT team re PJT retention objection.
08/07/25	Daniel Wachenfeld	0.70	Prepare ordinary course professional declaration for filing (.4); revise ordinary course professional outreach summary (.2); correspond with D. Heriford, K&E team re same (.1).
08/07/25	Quin Wetzel	1.20	Correspond with ordinary course professional declarants re retention process (.8); review, revise ordinary course professional summary re same (.1); correspond with L. Diss, D. Wachenfeld re same (.3).
08/07/25	Spencer A. Winters, P.C.	1.70	Review, analyze issues re PJT retention objection (.9); correspond and conferences with working group re same (.8).
08/07/25	Mary Catherine Young	1.80	Review, revise PJT retention reply (.3); correspond, conferences with E. Swager, L. Diss, K&E team re same (1.0); review, analyze considerations re same (.5).
08/08/25	Nicholas Adzima	1.00	Conferences with E. Swager, M. Young re professional retention matters.
08/08/25	Christina Aldime	3.80	Review, revise PJT retention reply (2.9); correspond with H. Kupsy re same (.6); correspond with D. Wachenfeld re ordinary course professional declaration communications (.3).
08/08/25	Lauren Diss	3.50	Correspond with D. Heriford, K&E team re ordinary course professional questions (2.0); review, revise declarations re same (1.5).
08/08/25	Kaitlan Donahue	0.50	Prepare Greenberg Traurig retention application for filing.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/25	Julia Fletcher	4.40	Review, analyze precedent fee applications (3.9); draft summary re same (.5).
08/08/25	Diana Heriford	0.50	Review, analyze inquiries re ordinary course professional declarations.
08/08/25	Hannah Kupsky	2.60	Review, revise PJT retention reply.
08/08/25	Ross M. Kwasteniet, P.C.	2.20	Analyze strategy re PJT retention hearing (1.6); conference with Selendy Gay team re same (.6).
08/08/25	Sarah Melanson	0.50	Correspond with ordinary course professionals re declarations of disinterestedness.
08/08/25	Luke Nance	0.30	Correspond with D. Wachenfeld re ordinary course professional report.
08/08/25	Renee Olivett	1.60	Correspond with ordinary course professionals, L. Diss, K&E team, Company re ordinary course professional declarations (1.3); revise ordinary course professional declaration (.3).
08/08/25	Josh Sussberg, P.C.	0.40	Telephone conference with PJT team re PJT retention (.2); telephone conference with R. Kwasteniet re same (.1); correspond with R. Kwasteniet re same (.1).
08/08/25	Daniel Wachenfeld	1.20	Prepare ordinary course professional declaration for filing (.4); correspond with K&E team re ordinary course professional outreach status (.5); revise same (.3).
08/08/25	Matthew Calloway Walker	2.80	Research, analyze case law re retention considerations (1.7); draft summary re same (.8); correspond with D. Heriford, K&E team re same (.3).
08/08/25	Quin Wetzel	1.60	Correspond with ordinary course professionals re declarations (.6); revise declarations re same (.7); correspond with D. Heriford, L. Diss re same (.3).
08/08/25	Spencer A. Winters, P.C.	1.10	Review, analyze issues re PJT retention objection (.6); attend conference with Selendy Gay re same (.5).
08/08/25	Mary Catherine Young	2.60	Review, revise PJT retention reply (2.1); conference with Pachulski team re non-K&E fee applications (.2); correspond with PwC re same (.3).
08/09/25	Christina Aldime	0.70	Review, revise PJT retention reply (.6); correspond with H. Kupsky re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/25	Ross M. Kwasteniet, P.C.	1.70	Analyze strategy and tactics re PJT retention dispute.
08/10/25	Nicholas Adzima	1.00	Conferences with S. Winters, K&E team, PJT re retention application.
08/10/25	Christina Aldime	3.30	Review, revise PJT retention reply (2.9); correspond with H. Kupsky re same (.4).
08/10/25	Hannah Kupsky	2.70	Review, revise PJT retention reply (2.5); correspond with C. Aldime re same (.2).
08/10/25	Renee Olivett	0.10	Correspond with L. Diss, ordinary course professional re ordinary course professional declaration.
08/10/25	Matthew Calloway Walker	0.10	Correspond with W. Arnault, K&E team re PJT retention.
08/10/25	Spencer A. Winters, P.C.	0.80	Attend conference with PJT team re PJT retention objection.
08/11/25	Christina Aldime	3.00	Review, revise PJT reply to retention objection (2.4); correspond with M. Young, H. Kupsky re same (.6).
08/11/25	Lauren Diss	4.60	Review, revise reply in support of PJT retention (2.4); review, revise ordinary course professional declarations (1.0); correspond with D. Wachenfeld, K&E team re same (1.2).
08/11/25	Julia Fletcher	3.20	Review, analyze retention comparison summary (2.8); review, revise summary re same (.4).
08/11/25	Hannah Kupsky	2.70	Review, revise fee comparison summary (1.2); correspond with J. Fletcher re same (.2); review, revise PJT retention reply (1.3).
08/11/25	Ross M. Kwasteniet, P.C.	3.70	Analyze issues re Committee objection to PJT retention and potential resolutions.
08/11/25	Sarah Melanson	0.30	Review, revise declarations of disinterestedness re ordinary course professional retention.
08/11/25	Luke Nance	1.60	Review, analyze ordinary course professional declaration (.8); revise same (.5); correspond with L. Diss, K&E team re same (.3).
08/11/25	Aaron Stevenson	0.60	Correspond with H. Kupsky, K&E team re Judge Goldblatt retention precedent research (.1); review, analyze legal research re the same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/25	Daniel Wachenfeld	1.10	Review, analyze ordinary course professional declaration (.4); prepare filing version of same (.4); correspond with Pachulski team re filing of same (.3).
08/11/25	Quin Wetzel	1.30	Review, revise ordinary course professional declarations (.8); correspond with ordinary course professionals re same (.3); correspond with D. Wachenfeld re same (.2).
08/11/25	Spencer A. Winters, P.C.	0.90	Attend conference re PJT deposition re retention (.5); review, analyze issues re PJT retention objection (.4).
08/11/25	Mary Catherine Young	2.70	Review, revise PJT retention reply (1.8); further review, analyze issues re same (.9).
08/12/25	Christina Aldime	4.00	Correspond with ordinary course professionals re declaration of disinterestedness (.4); review, revise same (.7); research re investment banker retention objections (1.2); draft summary re same (1.3); correspond with M.C. Young, K&E team re same (.4).
08/12/25	Lauren Diss	2.00	Review, revise ordinary course professional declarations.
08/12/25	Julia Fletcher	0.30	Correspond with E. Swager, K&E team re fee comparisons (.1); correspond with M. Young, K&E team re same (.1); correspond with PJT team re same (.1).
08/12/25	Hannah Kupsky	2.70	Revise fee comparison summary (2.2); correspond with J. Fletcher re same (.4); correspond with S. Jones re same (.1).
08/12/25	Ross M. Kwasteniet, P.C.	3.60	Analyze strategy and tactics re PJT retention dispute and contested evidentiary hearing.
08/12/25	Sarah Melanson	1.90	Draft correspondence to ordinary course professionals re declarations of disinterestedness (1.4); review, revise declarations re same (.5).
08/12/25	Luke Nance	1.60	Review, revise ordinary course professional declarations (.9); correspond with ordinary course professionals re same (.3); correspond with L. Diss, K&E team re same (.4).
08/12/25	Nicholas Olivencia	1.60	Review, analyze ordinary course professional retention issues (.5); correspond with ordinary course professionals re same (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/12/25	Renee Olivett	1.30	Correspond with ordinary course professional re declarations (.9); revise ordinary course professional declaration (.4).
08/12/25	Josh Sussberg, P.C.	0.10	Telephone conference with S. Winters re PJT retention status.
08/12/25	Evan Swager	6.80	Review, revise reply to objection to PJT retention application (3.9); analyze issues re same (.6); research re same (1.1); correspond with M. Young, K&E team re same (1.2).
08/12/25	Daniel Wachenfeld	0.30	Correspond with D. Heriford, K&E team re ordinary course professional declarations (.1); revise summary re same (.2).
08/12/25	Quin Wetzel	1.20	Review, revise ordinary course professional declarations (.8); correspond with D. Wachenfeld, ordinary course professionals re same (.4).
08/12/25	Mary Catherine Young	0.40	Correspond with J. Fletcher re research re PJT retention reply (.2); conference with E. Swager re same (.2).
08/13/25	Nicholas Adzima	4.10	Review, revise PJT objection reply (2.3); conferences with E. Swager, S. Winters, K&E team re same (1.8).
08/13/25	Christina Aldime	5.90	Correspond with ordinary course professionals re declaration of disinterestedness (.8); review, revise same (1.1); review, revise ordinary course professional declaration summary (1.1); research investment banker retention objection (1.2); draft summary re same (1.3); correspond with M. Young, K&E team re same (.4).
08/13/25	Lauren Diss	2.90	Conference with ordinary course professional, D. Heriford, K&E team re retention procedures question (.4); review, revise ordinary course professional declarations (1.9); correspond with D. Heriford, K&E team re the same (.6).
08/13/25	Kaitlan Donahue	0.20	Correspond with L. Diss re Greenberg Traurig retention application (.1); correspond with Greenberg Traurig re same (.1).
08/13/25	Diana Heriford	8.10	Review, analyze ordinary course professional declarations (3.8); revise same (1.6); correspond with D. Wachenfeld, K&E team re same (2.7).

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08/13/25	Hannah Kupsky	1.30	Revise summary re PJT retention reply (1.2); correspond with C. Aldime re same (.1).
08/13/25	Ross M. Kwasteniet, P.C.	5.10	Participate in conference with Selendy Gay team re PJT retention deposition and hearing testimony (.5); negotiations re potential resolution of Committee dispute over PJT retention (2.4); prepare for contested hearing re same (2.2).
08/13/25	Sarah Melanson	1.00	Review, revise declarations of disinterestedness re ordinary course professional retention (.8); correspond with D. Heriford re same (.2).
08/13/25	Luke Nance	1.80	Review, revise ordinary course professional declarations (.9); correspond with ordinary course professionals re same (.6); correspond with D. Heriford, K&E team re same (.3).
08/13/25	Nicholas Olivencia	2.40	Review, analyze ordinary course professional retention issues (1.9); correspond with ordinary course professionals re same (.5).
08/13/25	Renee Olivett	0.20	Correspond with ordinary course professional re retention declaration.
08/13/25	Eric Steinfeld	1.30	Review, revise A&M monthly fee statement (1.0); correspond with J. Fletcher, K&E team re same (.3).
08/13/25	Aaron Stevenson	0.30	Correspond with H. Kupsky, K&E team re Goldblatt retention cases.
08/13/25	Josh Sussberg, P.C.	0.30	Correspond with R. Kwasteniet re PJT retention hearing (.1); telephone conference with FTI team re PJT retention (.2).
08/13/25	Evan Swager	7.20	Draft reply in support of PJT retention (3.9); analyze issues re same (1.2); review, revise same (1.3); correspond with N. Adzima, K&E team re same (.8).
08/13/25	Daniel Wachenfeld	3.50	Correspond with D. Heriford, K&E team re ordinary course professional declarations (.5); revise summary re same (1.3); prepare ordinary course professional declarations for filing (.8); correspond with L. Diss, Pachulski team re same (.5); telephone conference with D. Heriford re ordinary course professional matters, next steps (.4).

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08/13/25	Quin Wetzel	1.70	Review, revise ordinary course professional declarations (1.3); correspond with D. Wachenfeld re same (.4).
08/13/25	Spencer A. Winters, P.C.	2.10	Attend conference with Selendy Gay re PJT retention objection (.5); review, analyze issues re PJT retention objection (.7); correspond and telephone conferences with N. Adzima, K&E team re same (.5); review, analyze reply in support of PJT retention (.4).
08/13/25	Mary Catherine Young	2.30	Correspond with H. Kupsky, K&E team re PJT retention reply (.2); review, analyze research re same (1.3); correspond with E. Swager re same (.3); review correspondence re same (.2); review, analyze A&M fee application (.3).
08/14/25	Nicholas Adzima	2.70	Review, revise PJT retention application reply.
08/14/25	Christina Aldime	4.20	Correspond with ordinary course professionals re declaration of disinterestedness (.7); review, revise re same (.6); review, revise PJT retention objection reply (2.9).
08/14/25	Lauren Diss	2.70	Review, revise ordinary course professionals' declarations (2.0); correspond with D. Heriford, K&E team re the same (.7).
08/14/25	Julia Fletcher	4.20	Review, revise summary re FTI fees.
08/14/25	Diana Heriford	8.60	Review, analyze ordinary course professional declarations (3.3); revise same (1.4); correspond with D. Wachenfeld, K&E team re same (3.9).
08/14/25	Sarah Jones	7.10	Review, analyze fee applications re PJT retention objection (3.8); draft, revise summary re same (3.3).
08/14/25	Ross M. Kwasteniet, P.C.	3.20	Review, analyze considerations re PJT retention.
08/14/25	Sarah Melanson	1.40	Review, revise declarations of disinterestedness re ordinary course professionals (1.1); correspond with ordinary course professionals re same (.1); correspond with D. Heriford re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/25	Luke Nance	1.00	Review, revise ordinary course professionals' declarations (.5); correspond with ordinary course professionals re same (.3); correspond with D. Heriford, K&E team re same (.2).
08/14/25	Nicholas Olivencia	2.90	Draft ordinary course professional declarations (2.2); correspond with ordinary course professionals re same (.7).
08/14/25	Renee Olivett	0.70	Revise ordinary course professionals' declaration (.4); correspond with professionals, D. Heriford re same (.3).
08/14/25	Eric Steinfeld	2.00	Review, revise A&M monthly fee application (1.3); correspond with M. Young, K&E team re same (.3); correspond with PSZJ team re same (.2); correspond with A&M team re same (.2).
08/14/25	Josh Sussberg, P.C.	0.70	Correspond with R. Kwasteniet re same (.4); telephone conference with S. Zelin re PJT retention and case status (.2); correspond with FTI team re same (.1).
08/14/25	Evan Swager	1.90	Review, revise reply re PJT retention objection (.5); correspond with S. Winters, K&E team re same (.9); correspond with M. Young re PJT engagement letter (.5).
08/14/25	Daniel Wachenfeld	2.90	Correspond with D. Heriford, K&E team re ordinary course professional declaration (.6); review, revise summary re same (1.4); compile filing versions of OCP declarations (.6); correspond with L. Diss, PSZJ team re filing same (.3).
08/14/25	Quin Wetzel	1.50	Review, revise ordinary course professional declarations (.9); correspond with D. Wachenfeld re same (.2); correspond with ordinary course professionals re same (.4).
08/14/25	Spencer A. Winters, P.C.	2.30	Review and revise reply brief re PJT retention objection.
08/14/25	Mary Catherine Young	2.50	Review, revise PJT retention objection reply (.2); analyze research re same (.8); correspond with H. Kupsky, K&E team re same (.5); review, analyze A&M retention application (.7); correspond with J. Fletcher, K&E team re same (.3).
08/15/25	Nicholas Adzima	1.30	Review, revise order re PJT retention (.7); correspond with M. Young, K&E team re same (.6).

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08/15/25	Christina Aldime	3.80	Correspond with ordinary course professionals re declaration of disinterestedness (.7); review, revise re same (.6); review, revise certificate of counsel re PJT retention (2.5).
08/15/25	Lauren Diss	0.30	Conference with A&M team, D. Heriford re payment of tax professionals.
08/15/25	Julia Fletcher	2.10	Revise FTI fee summary (.5); review, revise KPMG fee application (1.3); review, analyze A&M fee application (.3).
08/15/25	Diana Heriford	4.80	Review, analyze ordinary course professional declarations (2.5); revise same (.8); correspond with D. Wachenfeld, K&E team re same (1.5).
08/15/25	Hannah Kupsky	1.30	Review, revise KPMG fee statement.
08/15/25	Ross M. Kwasteniet, P.C.	2.40	Finalize resolution of PJT retention dispute.
08/15/25	Sarah Melanson	1.10	Review, revise declarations of disinterestedness re ordinary course professional retention (.8); correspond with D. Heriford, ordinary course professional re same (.3).
08/15/25	Luke Nance	1.80	Review, revise ordinary course professional declarations (1.1); correspond with ordinary course professionals re same (.3); correspond with D. Heriford, K&E team re same (.4).
08/15/25	Nicholas Olivencia	1.30	Review, analyze ordinary course professional retention issues (.8); correspond with ordinary course professionals re same (.5).
08/15/25	Eric Steinfeld	0.70	Correspond with PSZJ and A&M teams re filing A&M retention application (.3); review, revise same (.4).
08/15/25	Aaron Stevenson	1.10	Analyze and summarize Judge Goldblatt retention cases (1.0); correspond with H. Kupsky, K&E team re the same (.1).
08/15/25	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re PJT retention issues.
08/15/25	Evan Swager	1.10	Correspond with M. Young, K&E team re PJT retention application, resolution of PJT retention objection.

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08/15/25	Daniel Wachenfeld	1.70	Correspond with D. Heriford, K&E team re ordinary course professional declarations (.5); revise summary re same (.8); compile filing versions of ordinary course professional declarations (.2); correspond with L. Diss, PSZJ team re filing same (.2).
08/15/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re PJT retention settlement.
08/15/25	Mary Catherine Young	3.20	Review, revise PJT retention order (.3); correspond with C. Aldime, K&E team re same (.2); revise re same (.2); correspond with C. Aldime, K&E team re COC re same (.2); review, revise same (.3); correspond with H. Kupsky, K&E team re KPMG fee application (.2); correspond with E. Steinfeld re A&M fee application (.2); correspond with advisors re PJT retention order (.6); review, revise documents re same (1.0).
08/17/25	Nicholas Olivencia	0.20	Review, analyze ordinary course professional declaration (.1); correspond with ordinary course professional re same (.1).
08/17/25	Mary Catherine Young	0.50	Review, analyze KPMG monthly fee statement (.2); correspond with H. Kupsky re same (.1); review, analyze issues re PwC retention (.2).
08/18/25	Christina Aldime	0.70	Correspond with D. Heriford, K&E team re retention of ordinary course professionals (.3); review, revise declarations re same (.4).
08/18/25	Lauren Diss	1.10	Review, analyze ordinary course professional declarations.
08/18/25	Diana Heriford	6.50	Review, analyze ordinary course professional declarations (2.9); revise same (.9); correspond with D. Wachenfeld, K&E team re same (2.6); correspond with Company re same (.1).
08/18/25	Hannah Kupsky	0.70	Revise KPMG fee statement.
08/18/25	Sarah Melanson	0.40	Revise declarations of disinterestedness re ordinary course professionals (.3); correspond with D. Heriford re same (.1).
08/18/25	Luke Nance	2.40	Review, revise ordinary course professional declarations (1.5); correspond with professionals re same (.4); correspond with D. Heriford, K&E team re same (.5).

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08/18/25	Nicholas Olivencia	1.40	Review, analyze ordinary course professional declarations.
08/18/25	Renee Olivett	1.70	Correspond with D. Heriford, ordinary course professionals re declarations of disinterestedness (1.1); revise ordinary course professional's declarations (.6).
08/18/25	Daniel Wachenfeld	1.30	Conference with D. Heriford, K&E team re ordinary course professional declarations (.7); draft filing versions of same (.3); revise summary re same (.3).
08/18/25	Quin Wetzel	2.40	Review, revise ordinary course professional declarations (1.8); correspond with D. Wachenfeld, ordinary course professionals re same (.6).
08/18/25	Mary Catherine Young	1.00	Review, analyze issues re PwC fee application (.3); correspond with PwC re same (.3); correspond with H. Kupsky re KPMG fee application (.3); correspond with PJT team re retention order (.1).
08/19/25	Christina Aldime	2.60	Correspond with D. Heriford, K&E team re retention of ordinary course professionals (.6); review, revise declarations re same (2.0).
08/19/25	Diana Heriford	7.50	Review, revise ordinary course professional declarations (3.9); correspond with D. Wachenfeld, K&E team re same (2.7); analyze correspondence with ordinary course professionals re same (.9).
08/19/25	Sarah Melanson	1.10	Revise ordinary course professional declarations of disinterestedness (.8); correspond with D. Heriford, local counsels re same (.3).
08/19/25	Luke Nance	2.70	Review, revise ordinary course professionals' declarations (1.4); correspond with ordinary course professionals re same (.8); correspond with D. Heriford, K&E team re same (.5).
08/19/25	Nicholas Olivencia	1.20	Review and analyze filed ordinary course professional declarations (.2); revise summary re same (.4); review, analyze ordinary course professional declarations (.6).
08/19/25	Renee Olivett	1.00	Correspond with D. Heriford, K&E team, ordinary course professionals re declarations of disinterestedness (.6); revise same (.4).

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08/19/25	Daniel Wachenfeld	2.20	Correspond with D. Heriford, K&E team re ordinary course professional declarations (1.3); revise summary re same (.5); draft filing versions re ordinary course professional declarations (.3); correspond with PSZJ team re filing same (.1).
08/19/25	Quin Wetzel	1.40	Review, revise ordinary course professional declarations (1.1); correspond with D. Wachenfeld, ordinary course professionals re same (.3).
08/20/25	Christina Aldime	2.20	Correspond with D. Heriford, K&E team re retention of ordinary course professionals (.5); review, revise summary re same (1.7).
08/20/25	Diana Heriford	5.00	Review, revise ordinary course professional declarations (3.7); correspond with D. Wachenfeld, K&E team re same (1.3).
08/20/25	Sarah Melanson	2.00	Revise ordinary course professional declarations of disinterestedness (1.3); correspond with D. Heriford, PSZJ team re same (.4); review, analyze correspondence with PSZJ team re same (.3).
08/20/25	Luke Nance	1.90	Review, revise ordinary course professional declarations (1.2); correspond with ordinary course professionals re same (.2); correspond with L. Diss, K&E team re same (.5).
08/20/25	Nicholas Olivencia	0.90	Review, analyze ordinary course professional declarations and revise summary re same (.7); correspond with ordinary course professional re declaration (.2).
08/20/25	Renee Olivett	0.50	Revise ordinary course professional declarations (.3); correspond with D. Heriford, ordinary course professionals re same (.2).
08/20/25	Daniel Wachenfeld	3.60	Correspond with D. Heriford, K&E team re ordinary course professional declarations (1.2); draft filing versions of same (.5); revise summary re ordinary course professionals (1.9).
08/20/25	Quin Wetzel	0.90	Revise ordinary course professional declarations (.6); correspond with D. Wachenfeld, ordinary course professionals re same (.3).

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08/21/25	Christina Aldime	0.90	Review, revise ordinary course professional declarations (.5); correspond with D. Heriford, professionals, K&E team re same (.4).
08/21/25	Lauren Diss	0.90	Review, analyze ordinary course professional declarations.
08/21/25	Diana Heriford	3.90	Review, analyze ordinary course professional declarations (3.1); correspond with D. Wachenfeld, K&E team re same (.8).
08/21/25	Sarah Melanson	1.00	Revise ordinary course professional declarations of disinterestedness (.7); correspond with D. Heriford, local counsel re same (.3).
08/21/25	Luke Nance	2.60	Review, revise ordinary course professional declarations (1.4); correspond with ordinary course professionals re same (.8); correspond with D. Heriford, K&E team re same (.4).
08/21/25	Renee Olivett	0.60	Revise ordinary course professional declarations (.4); correspond with D. Heriford, professionals re same (.2).
08/21/25	Daniel Wachenfeld	2.80	Correspond with D. Heriford, K&E team re ordinary course professional declarations (.9); revise ordinary course professional declaration summary (1.6); correspond with PSZJ team re filing ordinary course professional declarations (.3).
08/21/25	Quin Wetzel	3.30	Review, revise ordinary course professional declarations (2.4); correspond with D. Wachenfeld, ordinary course professionals re same (.9).
08/22/25	Christina Aldime	3.70	Review, revise ordinary course professional declarations (2.9); correspond with D. Heriford, K&E team re retention re same (.8).
08/22/25	Lauren Diss	0.70	Review, revise ordinary course professional declarations.
08/22/25	Kaitlan Donahue	0.10	Correspond with Greenberg Traurig team, L. Diss re Greenberg Traurig retention application.
08/22/25	Diana Heriford	4.30	Review, analyze ordinary course professional declarations (3.4); correspond with D. Wachenfeld, K&E team re same (.9).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050126818
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/25	Luke Nance	2.70	Review, revise ordinary course professional declarations (1.2); correspond with ordinary course professionals re same (.5); revise summary re same (.3); correspond with D. Heriford, K&E team re same (.7).
08/22/25	Nicholas Olivencia	0.80	Review, analyze ordinary course professional declarations (.7); correspond with ordinary course professional re same (.1).
08/22/25	Renee Olivett	1.30	Revise ordinary course professional declarations (.7); correspond with D. Heriford, K&E team, professionals re same (.6).
08/22/25	Daniel Wachenfeld	5.00	Draft summary re ordinary course professionals (3.0); correspond with D. Heriford, K&E team re ordinary course professional declarations (.9); revise summary re same (.8); correspond with C. Aldime re same (.3).
08/22/25	Quin Wetzel	2.50	Review, revise ordinary course professional declarations (1.7); correspond with D. Wachenfeld, ordinary course professionals re same (.8).
08/25/25	Christina Aldime	0.60	Review, revise vendor trade agreements.
08/25/25	Christina Aldime	0.50	Correspond with D. Heriford, K&E team re retention of ordinary course professionals.
08/25/25	Lauren Diss	3.50	Review, revise ordinary course professional declarations (2.4); correspond with K. Donahue re Greenberg Traurig retention application (1.1).
08/25/25	Kaitlan Donahue	0.10	Correspond with Greenberg Traurig re supplemental retention declaration, retention order.
08/25/25	Diana Heriford	0.40	Review, analyze issues re ordinary course professionals.
08/25/25	Sarah Melanson	0.90	Review, analyze ordinary course professional declaration of disinterestedness (.7); correspond with D. Heriford, ordinary course professional re same (.2).
08/25/25	Luke Nance	0.80	Review, analyze ordinary course professional declarations (.3); correspond with ordinary course professionals re same (.2); correspond with D. Heriford, K&E team re same (.3).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050126818
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/25	Renee Olivett	1.70	Revise ordinary course professional declarations (.9); correspond with D. Heriford, K&E team, ordinary course professionals re same (.8).
08/25/25	Daniel Wachenfeld	1.50	Correspond with D. Heriford, K&E team re ordinary course professional declarations (.5); revise summary re same (.7); correspond with L. Diss, PSZJ team re filing same (.3).
08/25/25	Quin Wetzel	2.40	Review, revise ordinary course professional declarations (1.7); correspond with D. Wachenfeld, ordinary course professionals re same (.7).
08/26/25	Christina Aldime	0.60	Correspond with D. Heriford, K&E team re retention of ordinary course professionals.
08/26/25	Lauren Diss	1.90	Review, revise ordinary course professional declarations.
08/26/25	Diana Heriford	7.30	Analyze ordinary course professional declarations (3.9); review, revise same (1.8); correspond with D. Wachenfeld, K&E team re same (1.6).
08/26/25	Sarah Melanson	2.20	Review, analyze ordinary course professional declaration of disinterestedness (2.0); correspond with D. Heriford, ordinary course professional re same (.2).
08/26/25	Luke Nance	2.90	Review, revise ordinary course professional declarations (1.2); correspond with ordinary course professionals re same (.9); correspond with D. Heriford, K&E team re same (.8).
08/26/25	Nicholas Olivencia	1.30	Review, analyze ordinary course professional declaration (.5); correspond with ordinary course professionals re declarations (.6); revise ordinary course professional summary (.2).
08/26/25	Renee Olivett	1.90	Revise ordinary course professional declarations (1.2); correspond with D. Heriford, K&E team, ordinary course professionals re same (.7).
08/26/25	Daniel Wachenfeld	2.10	Correspond with D. Heriford, K&E team re ordinary course professional declarations (.4); revise summary re same (1.1); compile filing versions of same (.3); correspond with L. Diss, PSZJ team re filing same (.3).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050126818
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/25	Quin Wetzel	1.80	Review, revise ordinary course professional declarations (1.2); correspond with D. Wachenfeld, ordinary course professionals re same (.6).
08/27/25	Lauren Diss	1.10	Review, revise ordinary course professional declarations.
08/27/25	Diana Heriford	2.90	Review, analyze ordinary course professional declarations (2.3); correspond with D. Wachenfeld, K&E team re same (.6).
08/27/25	Sarah Melanson	0.10	Review, analyze ordinary course professional declaration of disinterestedness.
08/27/25	Luke Nance	1.70	Review, revise ordinary course professional declarations (1.0); correspond with ordinary course professionals re same (.3); correspond with D. Heriford, K&E team re same (.4).
08/27/25	Nicholas Olivencia	1.10	Telephone conference with ordinary course professional re retention (.3); review, analyze ordinary course professional retention issues (.4); revise ordinary course professional summary (.4).
08/27/25	Renee Olivett	0.90	Revise ordinary course professional declarations (.6); correspond with D. Heriford, K&E team, ordinary course professionals re same (.3).
08/27/25	Daniel Wachenfeld	1.20	Correspond with D. Heriford, K&E team re ordinary course professional declarations (.5); revise summary re same (.4); compile filing versions of same (.3).
08/27/25	Quin Wetzel	0.40	Correspond with D. Wachenfeld re ordinary course professional retention issues.
08/28/25	Lauren Diss	2.50	Review, analyze ordinary course professional declarations (1.2); correspond with D. Wachenfeld, K&E team re process, next steps re ordinary course professional retention (1.3).
08/28/25	Diana Heriford	7.40	Analyze ordinary course professional declarations (3.7); review, revise same (2.3); correspond with D. Wachenfeld, K&E team re same (1.4).
08/28/25	Sarah Melanson	1.40	Review, analyze ordinary course professional declaration of disinterestedness (1.2); correspond with D. Heriford, ordinary course professional re same (.2).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050126818
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/25	Luke Nance	2.40	Review, revise ordinary course professional declarations (1.0); correspond with ordinary course professionals re same (.8); correspond with D. Heriford, K&E team re same (.6).
08/28/25	Nicholas Olivencia	1.40	Revise ordinary course professional retention summaries.
08/28/25	Renee Olivett	0.30	Revise ordinary course professional declaration (.2); correspond with D. Heriford re same (.1).
08/28/25	Daniel Wachenfeld	2.70	Review, revise ordinary course professional declarations (1.1); correspond with D. Heriford, K&E team re same (.4); revise summary re same (.6); compile filing versions of same (.3); correspond with L. Diss, PSZJ team re same (.3).
08/28/25	Quin Wetzel	1.20	Review, revise ordinary course professional declarations (.8); correspond with D. Wachenfeld, ordinary course professionals re same (.4).
08/28/25	Mary Catherine Young	0.30	Correspond with L. Diss, K&E team re KPMG payments.
08/29/25	Lauren Diss	2.50	Correspond with M. Young re KPMG payment issues (.6); review, analyze ordinary course professional declarations (1.0); review, analyze questions re payment of retained professionals (.9).
08/29/25	Diana Heriford	3.40	Analyze ordinary course professional declarations (2.2); review, revise same (.3); correspond with D. Wachenfeld, K&E team re same (.9).
08/29/25	Sarah Melanson	1.10	Review, analyze ordinary course professional declaration of disinterestedness (.9); correspond with D. Heriford, professional re same (.2).
08/29/25	Luke Nance	2.30	Review, revise ordinary course professional declarations (1.4); correspond with ordinary course professionals re same (.5); correspond with D. Heriford, K&E team re same (.4).
08/29/25	Nicholas Olivencia	0.50	Revise ordinary course professional retention summaries.
08/29/25	Renee Olivett	0.40	Revise ordinary course professional declaration (.2); correspond with D. Heriford, professional re same (.2).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050126818
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/25	Evan Swager	1.10	Review, revise Bain engagement letter (.9); correspond with S. Melanson re same (.2).
08/29/25	Daniel Wachenfeld	1.90	Review, revise ordinary course professional declarations (1.2); correspond with D. Heriford, K&E team re same (.5); correspond with L. Diss, PSZJ team re filing same (.2).
08/29/25	Mary Catherine Young	0.20	Correspond with A&M team re KPMG payments.
08/30/25	Luke Nance	0.90	Review, revise ordinary course professional declarations (.6); correspond with D. Heriford, K&E team re same (.3).
08/31/25	Diana Heriford	0.10	Analyze ordinary course professional declarations.
Total		526.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126819

Client Matter: 57489-21

In the Matter of Tax Matters

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 25,751.00

Total legal services rendered

\$ 25,751.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050126819
Matter Number: 57489-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Diana Heriford	3.30	1,375.00	4,537.50
Anthony Vincenzo Sexton, P.C.	0.60	2,075.00	1,245.00
Leah Warren	9.50	1,395.00	13,252.50
Nicholas Warther	2.00	1,825.00	3,650.00
Andrew Zhang	2.80	1,095.00	3,066.00
TOTALS	18.20		\$ 25,751.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050126819
Matter Number: 57489-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/25	Leah Warren	0.60	Correspond with E. Swager re tax structure presentation (.1); discuss updated transaction steps with E. Swager, K&E team (.5).
08/04/25	Leah Warren	0.40	Correspond with B. Malz and F. Schlott re tax notices.
08/05/25	Leah Warren	0.60	Correspond with E. Swager, K&E team re transaction steps checklist.
08/06/25	Nicholas Warther	0.30	Conference with A. Zhang, K&E team re status and next steps re tax matters.
08/06/25	Andrew Zhang	0.30	Conference with N. Warther, K&E team re status and next steps re tax matters.
08/07/25	Leah Warren	0.80	Conference with H. Rovner re intercompany note tax issues (.2); revise intercompany note re same (.4); correspond with Company re same (.2).
08/08/25	Anthony Vincenzo Sexton, P.C.	0.10	Analyze tax analysis considerations.
08/08/25	Leah Warren	2.20	Conference with A. Zhang re transaction structure steps (.5); conference with E. Swager, K&E team, Nishimura re transaction structure steps (.2); conference with A. Zhang, Company re intercompany loan tax issues (1.5).
08/08/25	Nicholas Warther	0.80	Correspond with Company, L. Warren, K&E team re tax planning.
08/08/25	Andrew Zhang	1.30	Correspond with N. Warther, K&E team re tax matters.
08/12/25	Nicholas Warther	0.20	Correspond with KPMG re tax structuring.
08/13/25	Leah Warren	0.30	Conference with A. Zhang re intercompany loan tax issues.
08/13/25	Andrew Zhang	0.60	Correspond with L. Warren re intercompany note tax issues (.3); review and revise Japanese tax disclosures (.3).
08/15/25	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Akin and SVP re tax modeling and related considerations.
08/15/25	Leah Warren	0.30	Conference with H. Rovner re intercompany loan tax issues.
08/19/25	Andrew Zhang	0.60	Review and analyze intercompany note matters (.4); analyze tax related pledge agreement items (.2).

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050126819
Matter Number: 57489-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/25	Leah Warren	2.70	Conference with A. Zhang re intercompany loan agreement tax issues (.4); research Section 956 rules re chapter 11 considerations (1.0); analyze credit agreement and Mexico non-possessory pledge agreement issues (.7); conference with H. Rovner, K&E team re Section 956 considerations (.6).
08/26/25	Leah Warren	1.30	Draft summary re outstanding intercompany loan agreements and tax structure slides (.5); conference with N. Warther re same (.8).
08/26/25	Nicholas Warther	0.70	Correspond with L. Warren re tax open items.
08/27/25	Diana Heriford	0.70	Review, analyze Company inquiry re tax advisors.
08/27/25	Leah Warren	0.30	Correspond with Company and KPMG team re intercompany loan agreement tax issues.
08/28/25	Diana Heriford	2.50	Review, analyze consideration re tax advisors.
08/29/25	Diana Heriford	0.10	Review, analyze inquiry re tax advisors.
Total		18.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126820

Client Matter: 57489-22

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 30,968.50

Total legal services rendered

\$ 30,968.50

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Creditor and Stakeholder Communications

Invoice Number: 1050126820
Matter Number: 57489-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	3.50	1,735.00	6,072.50
Nick Argentieri	0.50	1,525.00	762.50
Ross M. Kwasteniet, P.C.	9.20	2,595.00	23,874.00
Josh Sussberg, P.C.	0.10	2,595.00	259.50
TOTALS	13.30		\$ 30,968.50

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Creditor and Stakeholder Communications

Invoice Number: 1050126820
Matter Number: 57489-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/25	Ross M. Kwasteniet, P.C.	0.80	Conference with PJT, A&M teams and ad hoc group advisors re case status, next steps.
08/06/25	Ross M. Kwasteniet, P.C.	1.60	Draft letter to ad hoc group re customer, vendor negotiations.
08/07/25	Ross M. Kwasteniet, P.C.	2.40	Draft and revise letter to ad hoc group re customer, vendor negotiations.
08/07/25	Ross M. Kwasteniet, P.C.	0.60	Conference with AlixPartners, Akin team re customer, vendor negotiations.
08/11/25	Ross M. Kwasteniet, P.C.	0.60	Conference with AlixPartners, Akin team re case status, next steps.
08/11/25	Josh Sussberg, P.C.	0.10	Correspond with Company advisors re creditor matters.
08/18/25	Ross M. Kwasteniet, P.C.	0.50	Conference with AlixPartners, Akin team re case status, next steps.
08/19/25	Nicholas Adzima	1.40	Correspond with creditors re inquiries on status.
08/19/25	Nick Argentieri	0.50	Analyze share options matters (.3); correspond with E. Swager, Company re same (.2).
08/20/25	Nicholas Adzima	0.50	Correspond with creditors re plan treatment.
08/20/25	Ross M. Kwasteniet, P.C.	2.70	Review, analyze correspondence from ad hoc group and analyze issues and next steps re same.
08/26/25	Nicholas Adzima	1.60	Review, revise communications talking points (.8); correspond with N. Howard, K&E team re status, next steps re communications (.8).
Total		13.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126821

Client Matter: 57489-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 19,354.50

Total legal services rendered

\$ 19,354.50

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
U.S. Trustee Communications & Reporting

Invoice Number: 1050126821
Matter Number: 57489-24

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	2.10	1,735.00	3,643.50
Julia F. Burnson	0.60	685.00	411.00
Shirley Chan	0.10	1,525.00	152.50
Lauren Diss	2.90	1,525.00	4,422.50
Diana Heriford	7.80	1,375.00	10,725.00
TOTALS	13.50		\$ 19,354.50

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
U.S. Trustee Communications & Reporting

Invoice Number: 1050126821
Matter Number: 57489-24

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/25	Diana Heriford	1.70	Review, analyze monthly operating reports.
08/21/25	Diana Heriford	2.10	Review, analyze monthly operating reports.
08/22/25	Diana Heriford	3.50	Review, analyze monthly operating reports.
08/25/25	Julia F. Burnson	0.60	Coordinate September 3, 2025 341 meeting logistics.
08/27/25	Nicholas Adzima	1.00	Conferences with A&M team, Company re 341 meeting.
08/27/25	Shirley Chan	0.10	Correspond with N. Adzima re 341 meeting.
08/27/25	Lauren Diss	2.90	Review, analyze 341 materials (1.4); conference with Company, A&M team, N. Adzima, K&E team re 341 meeting preparation (1.5).
08/27/25	Diana Heriford	0.30	Review, analyze monthly operating reports.
08/28/25	Nicholas Adzima	1.10	Conferences with A&M team, Company re 341 meeting.
08/29/25	Diana Heriford	0.20	Review, analyze monthly operating reports.
Total		13.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126822

Client Matter: 57489-25

In the Matter of Non-Working Travel

For legal services rendered through August 31, 2025
(see attached Description of Legal Services for detail)

\$ 20,754.50

Total legal services rendered

\$ 20,754.50

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Non-Working Travel

Invoice Number: 1050126822
Matter Number: 57489-25

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	2.60	1,735.00	4,511.00
Ross M. Kwasteniet, P.C.	4.30	2,595.00	11,158.50
Casey McGushin	3.00	1,695.00	5,085.00
TOTALS	9.90		\$ 20,754.50

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Non-Working Travel

Invoice Number: 1050126822
Matter Number: 57489-25

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/25	Casey McGushin	1.50	Travel from Chicago, IL to Wilmington, DE re lift stay hearing (billed at half time).
08/25/25	Nicholas Adzima	1.30	Travel from New York, NY to Wilmington, DE for hearing (billed at half time).
08/25/25	Nicholas Adzima	1.30	Travel from Wilmington, DE to New York, NY for hearing (billed at half time).
08/25/25	Casey McGushin	1.50	Travel from Wilmington, DE to Chicago, IL re lift stay hearing (billed at half time).
08/28/25	Ross M. Kwasteniet, P.C.	2.00	Travel from Chicago, IL to Atlanta, GA for meeting with D. Slump, various parties (billed at half time).
08/29/25	Ross M. Kwasteniet, P.C.	2.30	Travel from Atlanta, GA to Chicago, IL following meeting with D. Slump, various parties (billed at half time).
Total		9.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 6, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050126823

Client Matter: 57489-26

In the Matter of Expenses

For expenses incurred through August 31, 2025
(see attached Description of Expenses for detail)

\$ 30,490.82

Total expenses incurred

\$ 30,490.82

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050126823
Matter Number: 57489-26

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	260.30
Color Copies or Prints	789.80
Local Transportation	188.16
Travel Expense	3,959.11
Airfare	5,339.86
Transportation to/from airport	1,878.88
Travel Meals	273.63
Other Court Costs and Fees	20.00
Working Meals/K&E Only	60.00
Working Meals/K&E and Others	80.00
Computer Database Research	214.37
Westlaw Research	12,055.10
LexisNexis Research	3,977.17
Overtime Transportation	539.37
Overtime Meals - Attorney	280.00
Overnight Delivery - Hard	445.27
Computer Database Research - Soft	129.80
Total	\$ 30,490.82

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050126823
Matter Number: 57489-26

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/05/25	Standard Copies or Prints	0.80
08/05/25	Standard Copies or Prints	6.40
08/05/25	Standard Copies or Prints	1.40
08/11/25	Standard Copies or Prints	1.00
08/11/25	Standard Copies or Prints	3.50
08/12/25	Standard Copies or Prints	2.00
08/12/25	Standard Copies or Prints	199.20
08/13/25	Standard Copies or Prints	1.80
08/13/25	Standard Copies or Prints	6.50
08/14/25	Standard Copies or Prints	13.10
08/14/25	Standard Copies or Prints	0.50
08/14/25	Standard Copies or Prints	0.10
08/19/25	Standard Copies or Prints	2.10
08/19/25	Standard Copies or Prints	15.20
08/19/25	Standard Copies or Prints	1.80
08/20/25	Standard Copies or Prints	1.30
08/20/25	Standard Copies or Prints	3.60
	Total	260.30

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050126823
Matter Number: 57489-26

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/05/25	Color Copies or Prints	1.65
08/05/25	Color Copies or Prints	93.50
08/05/25	Color Copies or Prints	23.10
08/05/25	Color Copies or Prints	22.00
08/06/25	Color Copies or Prints	5.50
08/12/25	Color Copies or Prints	333.30
08/12/25	Color Copies or Prints	93.50
08/14/25	Color Copies or Prints	79.20
08/14/25	Color Copies or Prints	0.55
08/14/25	Color Copies or Prints	3.85
08/14/25	Color Copies or Prints	2.20
08/19/25	Color Copies or Prints	30.80
08/20/25	Color Copies or Prints	1.65
08/26/25	Color Copies or Prints	99.00
	Total	789.80

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050126823
Matter Number: 57489-26

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/23/25	Bill Arnault, P.C., Uber from hotel to train station	39.07
07/23/25	Bill Arnault, P.C., Uber from train station to local counsel's office	16.28
07/23/25	Noelle M. Howard, Taxi from home to court	33.48
07/23/25	Shirley Chan, Taxi from office to court	23.22
07/24/25	Noelle M. Howard, Taxi from court to home	46.99
08/25/25	Casey McGushin, Taxi from office to court	29.12
	Total	188.16

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050126823
Matter Number: 57489-26

Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/21/25	Bill Arnault, P.C., Lodging, New York, NY 7/21	525.00
07/22/25	Bill Arnault, P.C., Lodging, New York, NY 7/22	525.00
07/23/25	Bill Arnault, P.C., Lodging, Wilmington, DE 7/23	350.00
07/23/25	Noelle M. Howard, Lodging, Wilmington, DE 7/23	350.00
07/23/25	Spencer A. Winters, P.C., Lodging, Wilmington, DE 7/23	335.61
07/23/25	Shirley Chan, Lodging, Wilmington, DE 7/23	350.00
07/23/25	Shirley Chan, Lodging, New York, NY 7/23	289.16
07/23/25	Shirley Chan, Lodging, New York, NY 7/23	360.07
07/24/25	Spencer A. Winters, P.C., Lodging, Wilmington, DE 7/24	315.81
08/24/25	Casey McGushin, Lodging, Wilmington, DE 8/24	311.54
08/29/25	Ross M. Kwasteniet, Lodging, Alpharetta, GA, client meeting	246.92
	Total	3,959.11

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050126823
Matter Number: 57489-26

Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/21/25	Bill Arnault, P.C. - Agency Fee	21.00
07/21/25	Bill Arnault, P.C. - Airfare(coach), Chicago to NY	339.96
07/21/25	Shirley Chan - Agency Fee	58.00
07/21/25	Shirley Chan - Rail, Chicago	183.00
07/21/25	Shirley Chan - Agency Fee	58.00
07/21/25	Shirley Chan - Airfare(coach), Chicago to NY	846.46
07/22/25	Bill Arnault, P.C. - Rail, NY to Wilmington	212.00
07/22/25	Noelle M. Howard - Agency Fee	21.00
07/22/25	Noelle M. Howard - Rail, NY to Wilmington (Changed train due to the hearing time change)	180.00
07/22/25	Noelle M. Howard - Rail, NY to Wilmington	155.70
07/22/25	Spencer A. Winters, P.C. - Airfare(coach), Chicago to Wilmington travel	743.28
07/22/25	Spencer A. Winters, P.C. - Agency Fee	58.00
07/24/25	Bill Arnault, P.C. - Airfare, Chicago to Philadelphia	404.28
07/24/25	Bill Arnault, P.C. - Agency Fee	58.00
07/24/25	Noelle M. Howard - Agency Fee	21.00
07/24/25	Noelle M. Howard - Rail, Wilmington to NY	212.00
08/19/25	Ross M. Kwasteniet, Agency Fee, client meeting 08/19/2025	58.00
08/19/25	Ross M. Kwasteniet, Airfare (coach), Chicago, IL to Atlanta, GA for client meeting 08/19/2025	735.29
08/22/25	Casey McGushin - Airfare (coach), Chicago to NY	916.89
08/22/25	Casey McGushin - Agency Fee	58.00
	Total	5,339.86

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050126823
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Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/21/25	Bill Arnault, P.C. - Transportation To/From Airport - Preparation session with J. Singh.	124.52
07/21/25	Bill Arnault, P.C. - Transportation To/From Airport - Preparation session with J. Singh.	146.56
07/21/25	Shirley Chan - Transportation To/From Airport - lift stay hearing and preparation.	49.39
07/22/25	Shirley Chan - Transportation To/From Airport - lift stay hearing and preparation.	69.52
07/24/25	Bill Arnault, P.C. - Transportation To/From Airport - Preparation session with J. Singh.	116.19
07/24/25	Shirley Chan - Transportation To/From Airport - Travel for deposition and hearing.	51.24
07/25/25	Spencer Winters - Transportation To/From Airport - Travel for Marelli hearing.	191.00
07/30/25	Spencer Winters - Transportation To/From Airport - Travel for Marelli hearing.	81.32
07/31/25	Spencer Winters - Transportation To/From Airport - Travel for Marelli hearing.	118.21
07/31/25	Spencer Winters - Transportation To/From Airport - Travel for Marelli hearing.	114.21
08/01/25	Casey McGushin - Transportation To/From Airport - Travel for Marelli hearing.	164.89
08/01/25	Casey McGushin - Transportation To/From Airport - Travel for Marelli hearing.	160.89
08/01/25	Spencer Winters - Transportation To/From Airport - Travel for Marelli hearing.	175.00
08/25/25	Casey McGushin - Transportation To/From Airport - Travel for lift-stay hearing.	137.81
08/27/25	SUNNY'S WORLDWIDE - 08/24/2025 MCGUSHIN CASEY Pick Up at PHL Airport and Drop Off at Hotel, Wilmington DE 19801	178.13
	Total	1,878.88

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050126823
Matter Number: 57489-26

Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/21/25	Bill Arnault, P.C. - Travel Meals, preparation session with J. Singh.	63.65
07/21/25	Shirley Chan - Travel Meals, deposition and hearing.	15.26
07/22/25	Bill Arnault, P.C. - Travel Meals, preparation session with J. Singh.	18.30
07/23/25	Bill Arnault, P.C. - Travel Meals, preparation session with J. Singh.	23.88
07/23/25	Noelle M. Howard - Travel Meals, attend hearing.	12.03
07/24/25	Shirley Chan - Travel Meals, deposition and hearing.	31.50
07/30/25	Shirley Chan - Travel Meals, deposition and hearing.	31.20
08/24/25	Casey McGushin - Travel Meals, lift-stay hearing.	12.81
08/25/25	Casey McGushin - Travel Meals, lift-stay hearing.	15.00
08/25/25	Casey McGushin - Travel Meals, lift-stay hearing.	50.00
	Total	273.63

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Expenses

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Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/15/25	BMO Diners Club - Julia Fletcher - Louisiana Clerk's Office Remote Access Payment.	20.00
	Total	20.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050126823
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Working Meals/K&E Only

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/22/25	Bill Arnault, P.C. - Working Meal/K&E Only - Bill Arnault, Casey McGushin, Shirley Chan.	60.00
	Total	60.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050126823
Matter Number: 57489-26

Working Meals/K&E and Others

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/23/25	Bill Arnault, P.C. - Working Meal/K&E with Others, John Sing and Daniel de Gosztonyi of PJT Partners; Bill Arnault and Casey McGushin of K&E	80.00
	Total	80.00

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Expenses

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Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/31/25	LEXISNEXIS RISK SOLUTIONS - Accurint Usage for 07/2025	10.31
07/31/25	CRO Corporate Services Limited - CRO Charges for 07/2025	27.81
08/31/25	CRO Corporate Services Limited - CRO Charges for 08/2025	176.25
	Total	214.37

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050126823
Matter Number: 57489-26

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/01/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 7/1/2025	309.85
07/03/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valentor, Lauren on 7/3/2025	24.64
07/04/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 7/4/2025	1,485.60
07/05/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 7/5/2025	197.10
07/06/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 7/6/2025	1,793.18
07/07/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Belmont, Jake on 7/7/2025	24.17
07/09/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 7/9/2025	48.33
07/10/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 7/10/2025	24.17
07/10/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valentor, Lauren on 7/10/2025	99.37
07/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valentor, Lauren on 7/11/2025	73.91
07/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 7/11/2025	2,566.70
07/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Melanson, Sarah M. on 7/11/2025	120.83
07/12/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 7/12/2025	330.84
07/13/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 7/13/2025	254.41
07/15/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valentor, Lauren on 7/15/2025	147.51

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.

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Expenses

07/16/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valentor, Lauren on 7/16/2025	0.81
07/16/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 7/16/2025	48.33
07/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 7/22/2025	120.83
07/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 7/22/2025	271.02
07/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 7/22/2025	100.64
07/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Howard, Noelle on 7/22/2025	24.17
07/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Aldime, Christina on 7/23/2025	193.33
07/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 7/23/2025	279.04
07/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Howard, Noelle on 7/23/2025	24.17
07/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 7/23/2025	48.33
07/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Aldime, Christina on 7/24/2025	96.67
07/27/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Donahue, Kaitlan on 7/27/2025	49.27
08/05/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Chan, Shirley on 8/5/2025	86.44
08/06/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 8/6/2025	144.06
08/07/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walker, Matthew Calloway on 8/7/2025	512.29
08/07/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 8/7/2025	23.90
08/10/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Chan, Shirley on 8/10/2025	115.26

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.

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Expenses

08/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 8/11/2025	1.86
08/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lieberman, Sabrina on 8/11/2025	0.94
08/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valentor, Lauren on 8/11/2025	51.28
08/12/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valentor, Lauren on 8/12/2025	0.94
08/13/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 8/13/2025	289.20
08/14/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wachenfeld, Daniel on 8/14/2025	395.78
08/16/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Argentieri, Nick on 8/16/2025	40.36
08/18/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 8/18/2025	56.54
08/18/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Nance, Luke on 8/18/2025	115.26
08/19/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lieberman, Sabrina on 8/19/2025	2.84
08/19/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 8/19/2025	573.67
08/20/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 8/20/2025	238.52
08/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivencia, Nicholas on 8/21/2025	226.33
08/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivencia, Nicholas on 8/22/2025	57.62
08/26/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 8/26/2025	60.26

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.

Invoice Number: 1050126823
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08/26/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivencia, Nicholas on 8/26/2025	304.53
	Total	12,055.10

Legal Services for the Period Ending August 31, 2025
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LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/01/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/1/2025 by Sarah Jones	127.84
07/01/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/1/2025 by Matthew Walker	223.68
07/03/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/3/2025 by Sarah Jones	52.73
07/04/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/4/2025 by Lauren Valentor	225.35
07/07/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/7/2025 by Sarah Jones	143.01
07/10/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/10/2025 by Lauren Valentor	143.01
07/10/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/10/2025 by Sarah Jones	105.45
07/11/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/11/2025 by Lauren Valentor	586.48
07/15/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/15/2025 by Lauren Valentor	286.01
07/15/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/15/2025 by Sarah Jones	52.73
07/21/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/21/2025 by Sarah Jones	37.56
07/22/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/22/2025 by Melinda Welch	163.36
07/27/25	RELX Inc DBA LexisNexis - LexisNexis Research on 7/27/2025 by Kaitlan Donahue	195.74
08/12/25	RELX Inc DBA LexisNexis - LexisNexis Research on 8/12/2025 by Nick Argentieri	155.15
08/12/25	RELX Inc DBA LexisNexis - LexisNexis Research on 8/12/2025 by Lauren Valentor	387.27
08/13/25	RELX Inc DBA LexisNexis - LexisNexis Research on 8/13/2025 by Julia Fletcher	258.58
08/13/25	RELX Inc DBA LexisNexis - LexisNexis Research on 8/13/2025 by Lauren Valentor	205.46
08/18/25	RELX Inc DBA LexisNexis - LexisNexis Research on 8/18/2025 by Nick Argentieri	51.72

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.

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08/19/25	RELX Inc DBA LexisNexis - LexisNexis Research on 8/19/2025 by Julia Fletcher	576.04
	Total	3,977.17

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
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Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/02/25	Donatus Wang – Taxi, overtime transportation from office to home	22.81
07/03/25	Donatus Wang – Taxi, overtime transportation from office to home	22.81
07/22/25	Evan Swager, Taxi, OT transportation from office to home	34.33
07/22/25	Noelle M. Howard, Taxi, OT Cab home	40.99
07/30/25	Evan Swager, Taxi, OT transportation from office to home	39.97
07/30/25	Evan Swager, Taxi, OT transportation. Attorney worked past 12 AM on 7/29	34.13
07/30/25	Noelle M. Howard, Taxi, OT from office to home, Worked on 7/29 then left KE office 7/30 @ 12:15 AM	32.97
07/30/25	Kaitlan Donahue - Taxi, overtime transportation from office to home	10.95
07/31/25	Sabrina Lieberman - Taxi, overtime transportation from office to home	17.63
08/05/25	Evan Swager, Taxi, OT transportation from office to home	41.40
08/07/25	Sabrina Lieberman - Taxi, overtime transportation from office to home	17.67
08/13/25	Evan Swager, Taxi, OT transportation from office to home	34.74
08/19/25	Evan Swager, Taxi, OT transportation from office to home	36.15
08/20/25	Evan Swager, Taxi, OT transportation from office to home	34.98
08/26/25	Noelle M. Howard, Taxi, OT transportation from office to home	42.06
08/27/25	Sabrina Lieberman, Taxi, Transportation from office to home	14.88
08/28/25	Sabrina Lieberman, Taxi, Transportation from office to home	20.74
08/28/25	Noelle M. Howard, Taxi, OT transportation from office to home, Worked 8/27 then left KE office 8/18 at 12:27 AM	40.16
	Total	539.37

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050126823
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Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/16/25	Overtime Meal - Benjamin Malz 6/13/2025	20.00
06/16/25	Overtime Meal - Benjamin Malz 6/12/2025	20.00
06/23/25	Overtime Meal - Benjamin Malz 6/19/2025	20.00
06/30/25	Overtime Meal - Benjamin Malz 6/24/2025	20.00
06/30/25	Overtime Meal - Benjamin Malz 6/26/2025	20.00
06/30/25	Overtime Meal - Benjamin Malz 6/25/2025	20.00
07/07/25	Overtime Meal - Benjamin Malz 7/3/2025	20.00
07/14/25	Overtime Meal - Benjamin Malz 7/8/2025	20.00
07/29/25	Overtime Meals - Sarah Melanson, Renee Olivett	40.00
08/26/25	Noelle M. Howard, Overtime Meals	20.00
08/27/25	Sabrina Lieberman, Overtime Meals	20.00
08/31/25	GRUBHUB HOLDINGS INC - Melanson Sarah 8/27/2025 OT Meal	20.00
08/31/25	GRUBHUB HOLDINGS INC - Howard Noelle M. 8/27/2025 OT Meal	20.00
	Total	280.00

Legal Services for the Period Ending August 31, 2025
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Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/14/25	DHL INTERNATIONAL (UK) LIMITED - International/Overnight Courier Service	30.64
08/18/25	FEDERAL EXPRESS - 883525907494	138.45
08/18/25	FEDERAL EXPRESS - 883525810730	128.24
08/18/25	FEDERAL EXPRESS - 883519599374	79.00
08/18/25	FEDERAL EXPRESS - 883519516643	68.94
	Total	445.27

Legal Services for the Period Ending August 31, 2025
Marelli Holdings Co., Ltd.
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Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/01/25	PACER Usage for 06/2025	49.30
06/01/25	PACER Usage for 06/2025	28.30
06/01/25	PACER Usage for 06/2025	3.60
07/01/25	PACER Usage for 07/2025	23.80
07/01/25	PACER Usage for 07/2025	23.70
07/01/25	PACER Usage for 07/2025	1.00
07/01/25	PACER Usage for 07/2025	0.10
	Total	129.80

TOTAL EXPENSES **\$ 30,490.82**