# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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No. 25-11034 (CTG)
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CERTIFICATION OF NO OBJECTION REGARDING
FIRST COMBINED MONTHLY FEE APPLICATION OF PJT PARTNERS LP AS
INVESTMENT BANKER TO THE DEBTORS AND DEBTORS IN POSSESSION FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR THE
REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED
FOR THE PERIOD OF JUNE 11, 2025 THROUGH AUGUST 31, 2025

## (NO ORDER REQUIRED)

The undersigned hereby certifies that, as of the date hereof, no answer, objection or other responsive pleading has been received to the *First Combined Monthly Fee Application of PJT Partners LP as Investment Banker to the Debtors and Debtors in Possession for Allowance of Compensation for Services Rendered and for the Reimbursement of All Actual and Necessary Expenses Incurred for the Period of June 11, 2025 through August 31, 2025* (the "Application") [Docket No. 1044] filed on October 1, 2025. The undersigned further certifies that the Court's docket in this case has been reviewed and no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the notice of Application, objections to the Application were to be filed and served no later than October 22, 2025 at 4:00 p.m. prevailing Eastern Time.

Pursuant to the Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief [Docket

<sup>&</sup>lt;sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://www.veritaglobal.net/Marelli">https://www.veritaglobal.net/Marelli</a>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.



No. 477] entered on August 5, 2025, the Debtors are authorized to pay PJT Partners LP \$7,174,863.74 which represents 80% of the fees (\$8,968,579.67) and \$320.00 which represents 100% of the expenses requested in the Application, for the period from June 11, 2025 through August 31, 2025, upon the filing of this Certification and without the need for entry of a Court order approving the Application.

Dated: October 23, 2025 Wilmington, Delaware

#### /s/ Laura Davis Jones

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