

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING USA LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

Objection Deadline: November 21, 2025 at 4:00 pm (ET)

FIRST INTERIM FEE APPLICATION REQUEST OF KPMG LLP

PLEASE TAKE NOTICE that, pursuant to that certain *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 477] (the “Interim Compensation Order”), KPMG LLP (“KPMG”), tax consultant to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby applies for interim allowance of compensation and reimbursement of expenses (the “Interim Fee Application”) for all monthly fee applications filed for the period from June 11, 2025 through and including September 30, 2025. Summaries of the fees and expenses subject to this Interim Fee Application are annexed hereto and set forth in the monthly fee applications previously filed with the Court. Pursuant to the Interim Compensation Order, the Debtors were previously authorized to pay on an interim basis 80% of the amount of compensation requested and 100% of the amount requested for reimbursement of expenses without further order from the Court upon the expiration of a 21-day objection period.

PLEASE TAKE FURTHER NOTICE THAT OBJECTIONS, IF ANY, TO THE INTERIM FEE APPLICATION ARE REQUIRED TO BE FILED AND SERVED ON THE

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.



AFFECTED PROFESSIONAL AND THE PARTIES SET FORTH IN THE INTERIM COMPENSATION ORDER ON OR BEFORE **NOVEMBER 21, 2025 AT 4:00 P.M. (ET)**.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE INTERIM FEE APPLICATION WILL BE HELD ON **A DATE AND TIME TO BE DETERMINED** BEFORE THE HONORABLE CRAIG T. GLODBLATT, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 3rd FLOOR, COURTROOM NO. 7, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS OR RESPONSES TO THE INTERIM FEE APPLICATION ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE AND THE INTERIM COMPENSATION ORDER, THEN 100% OF FEES AND 100% OF EXPENSES REQUESTED IN THE INTERIM FEE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

[Signature page follow]

Dated: October 31, 2025
Wilmington, Delaware

/s/ Laura Davis Jones

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*Co-Counsel for the Debtors
and Debtors in Possession*

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FIRST INTERIM FEE APPLICATION REQUEST OF KPMG LLP

Name of Applicant:

KPMG LLP

Authorized to Provide Services as:

Tax Consultant

Effective Date of Retention:

August 4, 2025 *Effective as of*
June 11, 2025Period for Which Compensation
and Reimbursement is Sought:June 11, 2025 through and including
September 30, 2025

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid (80%)	Amount of Expenses Authorized to be Paid (100%)	Amount of Holdback of Fees Sought (20%)
8/18/2025 No. 700	6/11/25 - 7/31/25	\$960,054.65 ¹	\$686.82	9/9/2025 No. [921]	\$593,182.12 ²	\$686.82	\$148,295.53
10/20/2025 No. 1096	8/01/25 - 9/30/25	\$150,490.45	\$0.00	TBD ³	\$120,392.36	\$0.00	\$30,098.09
TOTALS		\$1,110,545.10	\$686.82		\$713,574.48	\$686.82	\$178,393.62

¹ KPMG requested Court approval of total fees in the amount of \$960,054.65, however factoring in the application of the retainer balance in the amount of \$218,577.00, KPMG is only seeking payment of fees in the amount of \$741,477.65.

² Payment amount requested reflects application of retainer balance.

³ The objection period for KPMG LLP's Second Monthly Fee Statement will expire at 4pm (ET) on November 11, 2024.

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