

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC,)	
<i>et al.</i> , ¹)	Case No. 25-11034 (CTG)
)	
Debtors.)	(Jointly Administered)
)	

SUMMARY OF THIRD MONTHLY FEE
APPLICATION OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR
THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM
SEPTEMBER 1, 2025, THROUGH AND INCLUDING SEPTEMBER 30, 2025

Name of Applicant:	<u>Kirkland & Ellis LLP</u> <u>Kirkland & Ellis International LLP</u>
Authorized to Provide Professional Services to:	<u>Debtors and Debtors in Possession</u>
Date of Retention:	<u>August 5, 2025, effective as of June 11, 2025</u>
Period for which compensation and reimbursement is sought:	September 1, 2025, through September 30, 2025
Amount of Compensation sought as actual, reasonable and necessary:	\$3,855,324.40 (80 percent of \$4,819,155.50) ²
Amount of Expense reimbursement sought as Actual, reasonable, and necessary:	\$67,793.75
This is a(n) <u>X</u> monthly ___ interim ___ final application	

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

² K&E voluntarily reduced its fees and expenses by \$963,831.10 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Monthly Fee Statement.



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Prior Applications

		Requested		Approved	
Date Filed; Docket No.	Period Covered	Fees	Expenses	Fees	Expenses
August 26, 2025 [Docket No. 753]	June 11, 2025 – July 31, 2025	\$9,576,998.80 (80% of \$11,971,248.50)	\$112,044.31	\$9,576,998.80	\$112,044.31
October 7, 2025 [Docket No. 1062]	August 1, 2025 – August 31, 2025	\$3,385,290.00 (80% of \$4,231,612.50)	\$30,490.82	\$3,385,290.00	\$30,490.82
Total		\$12,962,288.80	\$142,535.13	\$12,962,288.80	\$142,535.13

**Summary of Hours by Professionals Billed From September 1, 2025, through
September 30, 2025**

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Jin Ahn	Associate	Corporate - Debt Finance	2023	1,065.00	132.80	141,432.00
Christina Aldime	Associate	Restructuring	2025	1,065.00	41.70	44,410.50
Nick Argentieri	Associate	Restructuring	2022	1,525.00	42.40	64,660.00
Orfeas Asimopoulos	Associate	Corporate - Debt Finance	2021	1,195.00	138.90	165,985.50
Michael Berger	Associate	Restructuring	2020	1,345.00	3.20	4,304.00
Darby Branch	Associate	Corporate - Debt Finance	2022	1,375.00	14.10	19,387.50
Brigit Crosbie	Associate	Litigation - General	2021	1,445.00	6.00	8,670.00
Abbey Dalglish	Associate	Corporate - Debt Finance	2019	1,545.00	57.40	88,683.00
Devin DiSabatino	Associate	Litigation - General	Pending	865.00	28.80	24,912.00
Lauren Diss	Associate	Restructuring	2021	1,525.00	92.50	141,062.50
Kaitlan Donahue	Associate	Restructuring	2024	1,065.00	15.10	16,081.50
Daniel Dreyfus	Associate	Corporate - General	2024	1,065.00	17.30	18,424.50
Juliana Dwyer	Associate	Restructuring	Pending	880.00	51.10	44,968.00
Julia Fletcher	Associate	Restructuring	2025	1,065.00	105.00	111,825.00
R. Grant Gannon	Associate	Corporate - Debt Finance	2019	1,725.00	31.60	54,510.00
Diana Heriford	Associate	Restructuring	2022	1,375.00	169.50	233,062.50
Noelle M. Howard	Associate	Restructuring	2023	1,375.00	215.80	296,725.00
John Ryan Isaacson	Associate	Corporate - Debt Finance	2022	1,375.00	39.00	53,625.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Sarah Jones	Associate	Restructuring	2024	1,065.00	2.10	2,236.50
Florian Kienast	Associate	Restructuring	2020	1,305.00	10.10	13,180.50
Erika Krum	Associate	International Trade	2021	1,525.00	0.80	1,220.00
Hannah Kupsky	Associate	Restructuring	2024	1,195.00	43.90	52,460.50
Nicholas Lazzaro	Associate	Restructuring	Pending	880.00	65.30	57,464.00
Cara Li	Associate	Corporate - M&A/Private Equity	2020	1,375.00	0.50	687.50
Sabrina Lieberman	Associate	Restructuring	2023	1,195.00	118.30	141,368.50
Will Magliocco	Associate	Restructuring	2023	1,065.00	3.40	3,621.00
Benjamin Malz	Associate	Restructuring	2023	1,195.00	90.20	107,789.00
Kate Manganello	Associate	Restructuring	Pending	880.00	51.80	45,584.00
Sarah Melanson	Associate	Restructuring	2023	1,195.00	89.90	107,430.50
Luke Nance	Associate	Restructuring	2024	1,065.00	31.70	33,760.50
Nicholas Olivencia	Associate	Restructuring	2024	1,065.00	30.10	32,056.50
Renee Olivett	Associate	Restructuring	2023	1,195.00	130.20	155,589.00
Rohit Pappu	Associate	Restructuring	Pending	880.00	63.60	55,968.00
Michelle Park	Associate	Corporate - Debt Finance	2020	1,465.00	108.20	158,513.00
Alice Preminger	Associate	Litigation - General	2023	1,025.00	10.30	10,557.50
Chuqing Ren	Associate	Corporate - M&A/Private Equity	2020	1,195.00	2.00	2,390.00
Hope Rovner	Associate	Corporate - Debt Finance	2022	1,375.00	32.20	44,275.00
Katie Schneller	Associate	Corporate - Debt Finance	2024	1,065.00	24.40	25,986.00
Eric Steinfeld	Associate	Restructuring	2023	1,195.00	2.70	3,226.50
Aaron Stevenson	Associate	Litigation - General	2023	1,465.00	0.50	732.50
Evan Swager	Associate	Restructuring	2020	1,735.00	226.80	393,498.00
Oliver Taylor	Associate	Corporate - Debt Finance	2023	1,195.00	49.70	59,391.50
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	1,305.00	43.70	57,028.50
Nicole Turner	Associate	Restructuring	Pending	880.00	26.70	23,496.00
Lauren Valentor	Associate	Litigation - General	2021	1,345.00	5.60	7,532.00
Daniel Wachenfeld	Associate	Restructuring	2024	1,195.00	107.00	127,865.00
Leah Warren	Associate	Taxation	2022	1,395.00	8.10	11,299.50
Quin Wetzel	Associate	Restructuring	2023	1,195.00	38.20	45,649.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Mary Catherine Young	Associate	Restructuring	2023	1,375.00	135.80	186,725.00
Andrew Zhang	Associate	Taxation	2024	1,095.00	4.70	5,146.50
Nicholas Adzima	Partner	Restructuring	2019	1,735.00	178.60	309,871.00
Marco Chan	Partner	Corporate - Debt Finance	2017	1,725.00	57.00	98,325.00
Shirley Chan	Partner	Litigation - General	2019	1,525.00	0.50	762.50
Purun Cheong	Partner	Corporate - Debt Finance	2018	1,725.00	13.60	23,460.00
Hannah Crawford	Partner	Restructuring	2015	1,995.00	2.00	3,990.00
Susan D. Golden	Partner	Restructuring	1988	1,795.00	2.70	4,846.50
Sarah Goodwin	Partner	Corporate - Debt Finance	2013	1,815.00	46.60	84,579.00
Richard U. S. Howell, P.C.	Partner	Litigation - General	2006	2,015.00	2.40	4,836.00
Ross M. Kwasteniet, P.C.	Partner	Restructuring	2002	2,595.00	156.40	405,858.00
Johannes Lappe	Partner	Restructuring	2018	1,435.00	0.80	1,148.00
Rachael L. Lichman, P.C.	Partner	Corporate - Debt Finance	2012	2,175.00	21.50	46,762.50
Wei Yang Lim	Partner	Restructuring	2013	1,995.00	1.60	3,192.00
Aaron Lorber, P.C.	Partner	Technology & IP Transactions	2008	2,175.00	1.30	2,827.50
Neil McDonald	Partner	Restructuring	2002	2,595.00	0.50	1,297.50
Casey McGushin	Partner	Litigation - General	2014	1,695.00	14.40	24,408.00
F. Christopher Mizzo, P.C.	Partner	IP Litigation	2000	2,125.00	7.20	15,300.00
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	2,465.00	1.30	3,204.50
William T. Pruitt	Partner	Litigation - General	2004	1,895.00	0.50	947.50
Enrica Schaefer	Partner	Antitrust/Competition	2016	1,725.00	1.60	2,760.00
Friedrich Schlott	Partner	Restructuring	2014	1,865.00	23.20	43,268.00
Jeffrey J. Seroogy	Partner	Technology & IP Transactions	2014	1,815.00	0.50	907.50
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	2,075.00	3.00	6,225.00
Josh Sussberg, P.C.	Partner	Restructuring	2004	2,595.00	7.60	19,722.00
Adarsh Varghese	Partner	Corporate - M&A/Private Equity	2016	1,815.00	1.80	3,267.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Nicholas Warther	Partner	Taxation	2017	1,825.00	6.70	12,227.50
Joerg Weber	Partner	Corporate - Debt Finance	2016	1,435.00	8.60	12,341.00
Spencer A. Winters, P.C.	Partner	Restructuring	2013	1,995.00	80.80	161,196.00
Totals for Attorneys					3,403.40	\$4,803,985.50

Paraprofessional Name	Position	Department	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Christian Mancino	Junior Paralegal	Restructuring	395.00	9.40	\$3,713.00
Julia F. Burnson	Paralegal	Restructuring	685.00	3.60	\$2,466.00
Matthew Cooper	Support Staff	Conflicts Analysis	370.00	2.80	\$1,406.00
Marta Dudyan	Support Staff	Conflicts Analysis	370.00	6.20	\$2,294.00
Eric Nyberg	Support Staff	Conflicts Analysis	370.00	14.30	\$5,291.00
Totals of Paraprofessionals				37.30	\$15,170.00
Totals for Attorneys & Paraprofessionals				3,440.70	\$4,819,155.50

Compensation By Project Category From September 1, 2025, through September 30, 2025

Matter Number	Project Category Description	Total Hours	Total Fees
3	Adversary Proceeding & Contested Matters	26.30	\$35,852.50
4	Automatic Stay Matters	78.60	\$98,744.00
5	Business Operations	103.60	\$194,796.00
6	Case Administration	82.90	\$107,466.00
7	DIP Financing and Cash Management	982.80	\$1,390,591.00
8	Customer and Vendor Matters	663.60	\$858,804.00
9	Claims Administration and Objections	4.60	\$4,498.00
10	Official Committee Matters and Meetings	3.40	\$4,745.00
11	Use, Sale, and Disposition of Property	9.60	\$14,545.00
12	Corp., Governance, & Securities Matters	143.30	\$281,422.50
13	Employee Matters	14.20	\$26,489.00
14	Executory Contracts and Unexpired Leases	166.70	\$173,494.50
15	SOFAs and Schedules	2.90	\$5,031.50
16	Hearings	0.60	\$411.00
17	Insurance and Surety Matters	3.50	\$4,904.50
18	Disclosure Statement, Plan, Confirmation	639.40	\$929,069.00
19	K&E Retention and Fee Matters	94.0	\$98,433.50
20	Non-K&E Retention and Fee Matters	290.0	\$365,167.00
21	Tax Matters	34.10	\$51,475.50
22	Creditor and Stakeholder Communications	12.50	\$29,599.50
24	U.S. Trustee Communications & Reporting	19.90	\$29,644.50
25	Non-Working Travel	64.20	\$113,953.00
Total		3,440.70	\$4,819,155.50

Expense Summary

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Overtime Transportation			\$285.61
Overtime Meals - Attorney	GRUBHUB HOLDINGS INC		\$297.90
LexisNexis Research	RELX Inc DBA LexisNexis		\$148.39
Airfare			\$45,175.04
Travel Expense			\$14,268.86
Standard Copies or Prints	Kirkland & Ellis LLP	\$0.10	\$14.60
Color Copies or Prints	Kirkland & Ellis LLP		\$761.20
Computer Database Research - Soft	PACER		\$1,949.25
Overnight Delivery - Hard	DHL INTERNATIONAL (UK) LIMITED; FEDERAL EXPRESS		\$353.02
Transportation to/from airport	SUNNY'S WORLDWIDE		\$1,593.48
Travel Meals			\$2,036.06
Local Transportation			\$250.98
Working Meals/K&E and Others			\$0.00
Postage – Hard			\$155.38
Third Party Telephone Charges			\$53.98
Professional Fees			\$450.00
Total			\$67,793.75

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING USA LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

**THIRD MONTHLY FEE
APPLICATION OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS
FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD
FROM SEPTEMBER 1, 2025, THROUGH AND INCLUDING SEPTEMBER 30, 2025**

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code, (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 11, 2025* entered August 5, 2025 [Docket No. 482] (the “Retention Order”), the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, entered August 5, 2025 [Docket No. 477] (the “Interim Compensation Order”), and the Local Rules for the United States Bankruptcy Court District of Delaware (the “Local Rules”), the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), counsel for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby files this monthly fee statement (this “Monthly Fee Statement”) for: (i) compensation in the amount of

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

\$3,855,324.40 (80 percent of \$4,819,155.50) for the reasonable and necessary legal services K&E rendered to the Debtors from September 1, 2025, through September 30, 2025 (the “Fee Period”); and (ii) reimbursement for the actual and necessary expenses that K&E incurred, in the amount of \$67,793.75 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:
 - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the subject matter categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$4,819,155.50 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, K&E seeks reimbursement for 80% of such fees (\$3,855,324.40 in the aggregate).
 - **Exhibit B** is a schedule providing certain information regarding the K&E attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of K&E have expended a total of 3,440.70 hours in connection with these chapter 11 cases during the Fee Period.
 - **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement in this Monthly Fee Statement. All of these disbursements comprise the requested sum for K&E’s out-of-pocket expenses.
 - **Exhibit D** consists of K&E’s records of fees and expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.²

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. K&E reserves the right to

² K&E has negotiated a discounted rate for Westlaw computer-assisted legal research. Computer-assisted legal research is used whenever the researcher determines that using Westlaw is more cost effective than using traditional (non-computer assisted legal research) techniques.

make further application to the United States Bankruptcy Court for the District of Delaware for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Order.

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WHEREFORE, K&E requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$3,923,118.15 consisting of (a) \$3,855,324.40, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by K&E; and (b) \$67,793.75 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: November 14, 2025
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Edward A. Corma (DE Bar No. 6718)
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KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

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-and-

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Co-Counsel for the Debtors and Debtors in Possession

Co-Counsel for the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING USA LLC,
et al.,¹
Debtors.

)
) Chapter 11
)
) Case No. 25-11034 (CTG)
)
) (Jointly Administered)
)

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, the “Applicant”) has today filed the attached *Third Monthly Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys For the Debtors and Debtors in Possession, for the Period from September 1, 2025 Through and Including September 30, 2025* (the “Application”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, DE 19801 (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application, must be made in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, entered August 5, 2025 [Docket No. 477] (the “Interim Compensation Order”) and must be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, DE 19801, and be served upon and received by (a) the Debtors, Marelli Automotive Lighting USA LLC, 26555 Northwestern Highway, Southfield, Michigan 48033, Attn.: Marisa Iasenza (marisa.iasenza@marelli.com); (b) counsel to the Debtors, (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Nicholas M. Adzima

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

(nicholas.adzima@kirkland.com), and Evan Swager (evan.swager@kirkland.com), (ii) Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Spencer A. Winters, P.C. (spencer.winters@kirkland.com), and (iii) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Attn.: Laura Davis Jones (ljones@pszilaw.com), Timothy P. Cairns (tcairns@pszilaw.com), and Edward A. Corma (ecorma@pszilaw.com); (c) the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Jane Leamy (Jane.M.Leamy@usdoj.gov) and Timothy J. Fox, Jr. (timothy.fox@usdoj.gov); (d) counsel to the DIP Agent, Mayer Brown LLP, 1221 Avenue of the Americas, New York, New York 10020-1001, Attn.: Jason Elder (jason.elder@mayerbrown.com); (e) counsel to Mizuho Bank, Ltd., (i) in all capacities other than as the Prepetition Agent, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Timothy Graulich (timothy.graulich@davispolk.com) and Richard J. Steinberg (richard.steinberg@davispolk.com) and (ii) in its capacity as the Prepetition Agent, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Robert S. Brady (rbrady@ycst.com) and Andrew L. Magaziner (amagaziner@ycst.com); (f) counsel to the Ad Hoc Group of Senior Lenders, (i) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: Ira S. Dizengoff (idizengoff@akingump.com) and Anna Kordas (akordas@akingump.com), (ii) Akin Gump Strauss Hauer & Feld LLP, 2001 K Street NW, Washington, D.C., 20006, Attn.: Scott L. Alberino (salberino@akingump.com), Kate Doorley (kdoorley@akingump.com), and Alexander F. Antypas (aantypas@akingump.com), and (iii) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, Delaware 19801, Attn: Justin R. Alberto (jalberto@coleschotz.com) and Stacy L. Newman (snewman@coleschotz.com); (g) counsel to the Initial Tranche A Lender, (i) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Joseph Minias (jminias@willkie.com) and Christine Thain (cthain@willkie.com), (ii) Willkie Farr & Gallagher

LLP, 600 Travis Street, Houston, Texas 77002, Attn: Jennifer J. Hardy (jhardy2@willkie.com), and (iii) Bayard P.A., 600 N. King St. Suite 400, Wilmington, Delaware 19801, Attn: Ericka F. Johnson (ejohnson@bayardlaw.com) and Steven D. Adler (sadler@bayardlaw.com); (h) counsel to the Sponsors, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064, Attn.: Brian S. Hermann (bhermann@paulweiss.com) and Jacob A. Adlerstein (jadlerstein@paulweiss.com); (i) co-counsel to the Committee, (i) Paul Hastings LLP, 200 Park Avenue, New York, New York 10166, Attn.: Kristopher M. Hansen (krishansen@paulhastings.com), Jonathan D. Canfield (joncanfield@paulhastings.com), Gabriel E. Sasson (gabesasson@paulhastings.com), and Marcella Leonard (marcellaleonard@paulhastings.com), and (ii) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801, Attn.: Eric J. Monzo (emonzo@morrisjames.com), Jason S. Levin (jlevin@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com); and (j) any other statutory committee appointed in these chapter 11 cases by no later than **4:00 p.m. (Prevailing Eastern Time) on December 5, 2025 (the “Objection Deadline”)**.

PLEASE TAKE FURTHER NOTICE that if any responses or objections to the Application are timely filed, served, and received in accordance with this notice, a hearing on the Application will be held at the convenience of the Bankruptcy Court. Only those objections made in writing and timely filed and received in accordance with the Interim Compensation Order and the procedures described herein will be considered by the Bankruptcy Court at such hearing.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Compensation Order, if no objection to the Application is timely filed, served, and received by the Objection Deadline, the Debtors will be authorized to pay 80 percent of the requested fees and 100 percent of the requested expenses without further order of the Bankruptcy Court.

Dated: November 14, 2025
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Edward A. Corma (DE Bar No. 6718)
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KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
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-and-

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Chicago, Illinois 60654
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Co-Counsel for the Debtors and Debtors in Possession

Co-Counsel for the Debtors and Debtors in Possession

EXHIBIT A**Statement of Fees and Expenses by Subject Matter**

Matter Number	Project Category Description	Total Hours	Total Fees
3	Adversary Proceeding & Contested Matters	26.30	\$35,852.50
4	Automatic Stay Matters	78.60	\$98,744.00
5	Business Operations	103.60	\$194,796.00
6	Case Administration	82.90	\$107,466.00
7	DIP Financing and Cash Management	982.80	\$1,390,591.00
8	Customer and Vendor Matters	663.60	\$858,804.00
9	Claims Administration and Objections	4.60	\$4,498.00
10	Official Committee Matters and Meetings	3.40	\$4,745.00
11	Use, Sale, and Disposition of Property	9.60	\$14,545.00
12	Corp., Governance, & Securities Matters	143.30	\$281,422.50
13	Employee Matters	14.20	\$26,489.00
14	Executory Contracts and Unexpired Leases	166.70	\$173,494.50
15	SOFAs and Schedules	2.90	\$5,031.50
16	Hearings	0.60	\$411.00
17	Insurance and Surety Matters	3.50	\$4,904.50
18	Disclosure Statement, Plan, Confirmation	639.40	\$929,069.00
19	K&E Retention and Fee Matters	94.0	\$98,433.50
20	Non-K&E Retention and Fee Matters	290.0	\$365,167.00
21	Tax Matters	34.10	\$51,475.50
22	Creditor and Stakeholder Communications	12.50	\$29,599.50
24	U.S. Trustee Communications & Reporting	19.90	\$29,644.50
25	Non-Working Travel	64.20	\$113,953.00
Total		3,440.70	\$4,819,155.50

EXHIBIT B**Attorneys and Paraprofessionals' Information**

The K&E attorneys who rendered professional services in these cases during the
Fee Period are:

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
Jin Ahn	Associate	Corporate - Debt Finance	2023	1,065.00	132.80	141,432.00
Christina Aldime	Associate	Restructuring	2025	1,065.00	41.70	44,410.50
Nick Argentieri	Associate	Restructuring	2022	1,525.00	42.40	64,660.00
Orfeas Asimopoulos	Associate	Corporate - Debt Finance	2021	1,195.00	138.90	165,985.50
Michael Berger	Associate	Restructuring	2020	1,345.00	3.20	4,304.00
Darby Branch	Associate	Corporate - Debt Finance	2022	1,375.00	14.10	19,387.50
Brigit Crosbie	Associate	Litigation - General	2021	1,445.00	6.00	8,670.00
Abbey Dalglish	Associate	Corporate - Debt Finance	2019	1,545.00	57.40	88,683.00
Devin DiSabatino	Associate	Litigation - General	Pending	865.00	28.80	24,912.00
Lauren Diss	Associate	Restructuring	2021	1,525.00	92.50	141,062.50
Kaitlan Donahue	Associate	Restructuring	2024	1,065.00	15.10	16,081.50
Daniel Dreyfus	Associate	Corporate - General	2024	1,065.00	17.30	18,424.50
Juliana Dwyer	Associate	Restructuring	Pending	880.00	51.10	44,968.00
Julia Fletcher	Associate	Restructuring	2025	1,065.00	105.00	111,825.00
R. Grant Gannon	Associate	Corporate - Debt Finance	2019	1,725.00	31.60	54,510.00
Diana Heriford	Associate	Restructuring	2022	1,375.00	169.50	233,062.50
Noelle M. Howard	Associate	Restructuring	2023	1,375.00	215.80	296,725.00
John Ryan Isaacson	Associate	Corporate - Debt Finance	2022	1,375.00	39.00	53,625.00
Sarah Jones	Associate	Restructuring	2024	1,065.00	2.10	2,236.50
Florian Kienast	Associate	Restructuring	2020	1,305.00	10.10	13,180.50
Erika Krum	Associate	International Trade	2021	1,525.00	0.80	1,220.00
Hannah Kupsky	Associate	Restructuring	2024	1,195.00	43.90	52,460.50
Nicholas Lazzaro	Associate	Restructuring	Pending	880.00	65.30	57,464.00
Cara Li	Associate	Corporate - M&A/Private Equity	2020	1,375.00	0.50	687.50
Sabrina Lieberman	Associate	Restructuring	2023	1,195.00	118.30	141,368.50
Will Magliocco	Associate	Restructuring	2023	1,065.00	3.40	3,621.00
Benjamin Malz	Associate	Restructuring	2023	1,195.00	90.20	107,789.00
Kate Manganello	Associate	Restructuring	Pending	880.00	51.80	45,584.00
Sarah Melanson	Associate	Restructuring	2023	1,195.00	89.90	107,430.50
Luke Nance	Associate	Restructuring	2024	1,065.00	31.70	33,760.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
Nicholas Olivencia	Associate	Restructuring	2024	1,065.00	30.10	32,056.50
Renee Olivett	Associate	Restructuring	2023	1,195.00	130.20	155,589.00
Rohit Pappu	Associate	Restructuring	Pending	880.00	63.60	55,968.00
Michelle Park	Associate	Corporate - Debt Finance	2020	1,465.00	108.20	158,513.00
Alice Preminger	Associate	Litigation - General	2023	1,025.00	10.30	10,557.50
Chuqing Ren	Associate	Corporate - M&A/Private Equity	2020	1,195.00	2.00	2,390.00
Hope Rovner	Associate	Corporate - Debt Finance	2022	1,375.00	32.20	44,275.00
Katie Schneller	Associate	Corporate - Debt Finance	2024	1,065.00	24.40	25,986.00
Eric Steinfeld	Associate	Restructuring	2023	1,195.00	2.70	3,226.50
Aaron Stevenson	Associate	Litigation - General	2023	1,465.00	0.50	732.50
Evan Swager	Associate	Restructuring	2020	1,735.00	226.80	393,498.00
Oliver Taylor	Associate	Corporate - Debt Finance	2023	1,195.00	49.70	59,391.50
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	1,305.00	43.70	57,028.50
Nicole Turner	Associate	Restructuring	Pending	880.00	26.70	23,496.00
Lauren Valentor	Associate	Litigation - General	2021	1,345.00	5.60	7,532.00
Daniel Wachenfeld	Associate	Restructuring	2024	1,195.00	107.00	127,865.00
Leah Warren	Associate	Taxation	2022	1,395.00	8.10	11,299.50
Quin Wetzel	Associate	Restructuring	2023	1,195.00	38.20	45,649.00
Mary Catherine Young	Associate	Restructuring	2023	1,375.00	135.80	186,725.00
Andrew Zhang	Associate	Taxation	2024	1,095.00	4.70	5,146.50
Nicholas Adzima	Partner	Restructuring	2019	1,735.00	178.60	309,871.00
Marco Chan	Partner	Corporate - Debt Finance	2017	1,725.00	57.00	98,325.00
Shirley Chan	Partner	Litigation - General	2019	1,525.00	0.50	762.50
Purun Cheong	Partner	Corporate - Debt Finance	2018	1,725.00	13.60	23,460.00
Hannah Crawford	Partner	Restructuring	2015	1,995.00	2.00	3,990.00
Susan D. Golden	Partner	Restructuring	1988	1,795.00	2.70	4,846.50
Sarah Goodwin	Partner	Corporate - Debt Finance	2013	1,815.00	46.60	84,579.00
Richard U. S. Howell, P.C.	Partner	Litigation - General	2006	2,015.00	2.40	4,836.00
Ross M. Kwasteniet, P.C.	Partner	Restructuring	2002	2,595.00	156.40	405,858.00
Johannes Lappe	Partner	Restructuring	2018	1,435.00	0.80	1,148.00
Rachael L. Lichman, P.C.	Partner	Corporate - Debt Finance	2012	2,175.00	21.50	46,762.50
Wei Yang Lim	Partner	Restructuring	2013	1,995.00	1.60	3,192.00
Aaron Lorber, P.C.	Partner	Technology & IP Transactions	2008	2,175.00	1.30	2,827.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
Neil McDonald	Partner	Restructuring	2002	2,595.00	0.50	1,297.50
Casey McGushin	Partner	Litigation - General	2014	1,695.00	14.40	24,408.00
F. Christopher Mizzo, P.C.	Partner	IP Litigation	2000	2,125.00	7.20	15,300.00
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	2,465.00	1.30	3,204.50
William T. Pruitt	Partner	Litigation - General	2004	1,895.00	0.50	947.50
Enrica Schaefer	Partner	Antitrust/Competition	2016	1,725.00	1.60	2,760.00
Friedrich Schlott	Partner	Restructuring	2014	1,865.00	23.20	43,268.00
Jeffrey J. Seroogy	Partner	Technology & IP Transactions	2014	1,815.00	0.50	907.50
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	2,075.00	3.00	6,225.00
Josh Sussberg, P.C.	Partner	Restructuring	2004	2,595.00	7.60	19,722.00
Adarsh Varghese	Partner	Corporate - M&A/Private Equity	2016	1,815.00	1.80	3,267.00
Nicholas Warther	Partner	Taxation	2017	1,825.00	6.70	12,227.50
Joerg Weber	Partner	Corporate - Debt Finance	2016	1,435.00	8.60	12,341.00
Spencer A. Winters, P.C.	Partner	Restructuring	2013	1,995.00	80.80	161,196.00
Totals for Attorneys					3,403.40	4,803,985.50

The paraprofessionals of K&E who rendered professionals services in these cases during the Fee Period are:

Paraprofessional Name	Position	Department	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Christian Mancino	Junior Paralegal	Restructuring	395.00	9.40	\$3,713.00
Julia F. Burnson	Paralegal	Restructuring	685.00	3.60	\$2,466.00
Matthew Cooper	Support Staff	Conflicts Analysis	370.00	2.80	\$1,406.00
Marta Dudyman	Support Staff	Conflicts Analysis	370.00	6.20	\$2,294.00
Eric Nyberg	Support Staff	Conflicts Analysis	370.00	14.30	\$5,291.00
Totals of Paraprofessionals				37.30	\$15,170.00
Totals for Attorneys & Paraprofessionals				3,440.70	\$4,819,155.50

EXHIBIT C**Summary of Actual and Necessary Expenses for the Fee Period**

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Overtime Transportation			\$285.61
Overtime Meals - Attorney	GRUBHUB HOLDINGS INC		\$297.90
LexisNexis Research	RELX Inc DBA LexisNexis		\$148.39
Airfare			\$45,175.04
Travel Expense			\$14,268.86
Standard Copies or Prints	Kirkland & Ellis LLP	\$0.10	\$14.60
Color Copies or Prints	Kirkland & Ellis LLP		\$761.20
Computer Database Research - Soft	PACER		\$1,949.25
Overnight Delivery - Hard	DHL INTERNATIONAL (UK) LIMITED; FEDERAL EXPRESS		\$353.02
Transportation to/from airport	SUNNY'S WORLDWIDE		\$1,593.48
Travel Meals			\$2,036.06
Local Transportation			\$250.98
Working Meals/K&E and Others			\$0.00
Postage – Hard			\$155.38
Third Party Telephone Charges			\$53.98
Professional Fees			\$450.00
Total			\$67,793.75

EXHIBIT D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128098

Client Matter: 57489-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through September 30, 2025
(see attached Description of Legal Services for detail)

\$ 35,852.50

Total legal services rendered

\$ 35,852.50

Legal Services for the Period Ending September 30, 2025
 Marelli Holdings Co., Ltd.
 Adversary Proceeding & Contested Matters

Invoice Number: 1050128098
 Matter Number: 57489-3

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Argentieri	4.80	1,525.00	7,320.00
Shirley Chan	0.50	1,525.00	762.50
Brigit Crosbie	1.50	1,445.00	2,167.50
Devin DiSabatino	1.40	865.00	1,211.00
Richard U. S. Howell, P.C.	1.40	2,015.00	2,821.00
Aaron Lorber, P.C.	1.30	2,175.00	2,827.50
Casey McGushin	1.30	1,695.00	2,203.50
Alice Preminger	8.50	1,025.00	8,712.50
Jeffrey J. Seroogy	0.50	1,815.00	907.50
Aaron Stevenson	0.50	1,465.00	732.50
Lauren Valentor	4.60	1,345.00	6,187.00
TOTALS	26.30		\$ 35,852.50

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050128098
Matter Number: 57489-3

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/03/25	Richard U. S. Howell, P.C.	0.30	Correspond with C. McGushin, K&E team re outstanding potential litigation issues (.1); correspond with N. Adzima, K&E team re claims investigation (.2).
09/05/25	Nick Argentieri	1.50	Review, analyze arbitration request (.8); review, analyze correspondence with R. Howell, K&E team, special counsel to committee re same (.3); draft responses to queries re same (.4).
09/07/25	Nick Argentieri	2.00	Draft responses to claims re arbitration matter (.8); research re same (.6); review, analyze DIP orders, RSA re same (.4); correspond with N. Adzima re same (.2).
09/08/25	Nick Argentieri	1.00	Review, revise summary re arbitration matter (.2); correspond with N. Adzima, arbitration counsel re same (.1); review, analyze certificates of service re notice issues (.4); correspond with arbitration counsel re same, first day orders (.3).
09/12/25	Nick Argentieri	0.30	Correspond with Company re suggestion of bankruptcy, pending litigation.
09/12/25	Casey McGushin	0.50	Review and analyze materials from client with back-up related to claims to assert against customer.
09/16/25	Brigit Crosbie	1.30	Conference with C. McGushin re adversary proceeding (.6); review, revise motion for judgment on pleadings (.7).
09/17/25	Devin DiSabatino	0.90	Review, revise motion for injunctive relief.
09/17/25	Aaron Stevenson	0.50	Review, analyze correspondence with C. McGushin re disputes (.2); correspond with C. McGushin re same (.3).
09/17/25	Lauren Valentor	3.10	Research international service requirements re litigation matters.
09/18/25	Aaron Lorber, P.C.	0.50	Telephone conference with L. Seroogy, K&E team re IP litigation.
09/18/25	Jeffrey J. Seroogy	0.50	Conference with A. Lorber, K&E team re IP litigation claims.
09/18/25	Lauren Valentor	0.20	Conference with D. DiSabatino re international service requirements.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050128098
Matter Number: 57489-3

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/25	Aaron Lorber, P.C.	0.80	Telephone conference with Company re IP litigation issues.
09/19/25	Lauren Valentor	0.10	Research international service requirements re litigation matters.
09/23/25	Richard U. S. Howell, P.C.	0.50	Review, analyze correspondence with C. McGushin, K&E team re open claims investigation and potential litigation issues.
09/26/25	Alice Preminger	0.60	Review and analyze Company proposal.
09/26/25	Alice Preminger	0.20	Review and analyze Slump declaration.
09/26/25	Alice Preminger	0.80	Review and analyze Company financial reports and presentations.
09/26/25	Lauren Valentor	0.60	Review, analyze research re potential litigation issues (.3); conference with D. DiSabatino re same (.3).
09/28/25	Alice Preminger	1.20	Review and analyze Singh declaration (.6); draft memoranda of strategy re same (.6).
09/28/25	Alice Preminger	0.60	Review, revise memoranda re Slump declaration strategy.
09/28/25	Alice Preminger	0.50	Review, revise memoranda re Grossi declaration strategy.
09/29/25	Shirley Chan	0.50	Conference with C. McGushin and K&E team re case status and next steps.
09/29/25	Devin DiSabatino	0.50	Conference with C. McGushin, K&E team re case updates, litigation issues.
09/29/25	Casey McGushin	0.80	Conference with K. O'Neill, K&E team re case updates, litigation issues (.4); prepare for same (.4).
09/29/25	Alice Preminger	1.30	Review, revise Slump declaration strategy memoranda.
09/29/25	Alice Preminger	0.50	Conference with C. McGushin and K&E team re: case strategy.
09/29/25	Alice Preminger	1.10	Review and analyze filings re dispute.
09/29/25	Lauren Valentor	0.10	Analyze litigation research issues.
09/29/25	Lauren Valentor	0.50	Conference with C. McGushin, S. Chan, B. Crosbie, D. DiSabatino re case status (.2); prepare for same (.3).
09/30/25	Brigit Crosbie	0.20	Conference with C. McGushin re next steps.
09/30/25	Richard U. S. Howell, P.C.	0.60	Review, analyze correspondence with C. McGushin re open investigation issues (.3); review, analyze materials re open litigation and restructuring issues (.3).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050128098
Matter Number: 57489-3

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/25	Alice Preminger	1.70	Review and analyze key documents pertaining to bankruptcy filing, litigation issues.
Total		26.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128099

Client Matter: 57489-4

In the Matter of Automatic Stay Matters

For legal services rendered through September 30, 2025
(see attached Description of Legal Services for detail)

\$ 98,744.00

Total legal services rendered

\$ 98,744.00

Legal Services for the Period Ending September 30, 2025
 Marelli Holdings Co., Ltd.
 Automatic Stay Matters

Invoice Number: 1050128099
 Matter Number: 57489-4

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	9.90	1,735.00	17,176.50
Nick Argentieri	1.80	1,525.00	2,745.00
Brigit Crosbie	4.50	1,445.00	6,502.50
Devin DiSabatino	27.40	865.00	23,701.00
Diana Heriford	10.80	1,375.00	14,850.00
Casey McGushin	9.40	1,695.00	15,933.00
Renee Olivett	8.10	1,195.00	9,679.50
Lauren Valentor	1.00	1,345.00	1,345.00
Daniel Wachenfeld	5.70	1,195.00	6,811.50
TOTALS	78.60		\$ 98,744.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Automatic Stay Matters

Invoice Number: 1050128099
Matter Number: 57489-4

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/03/25	Nicholas Adzima	0.50	Conference with E. Swager, Company re automatic stay considerations.
09/03/25	Diana Heriford	0.60	Review, analyze lift-stay stipulation, related matters.
09/03/25	Diana Heriford	2.40	Review, analyze lift-stay stipulation.
09/04/25	Nick Argentieri	1.80	Review, revise stipulation re automatic stay relief (.7); review, analyze precedent re same (.3); review, analyze RSA re consent, notice rights re same (.2); correspond with R. Olivett re same (.1); review, analyze insurance policies re same (.5).
09/04/25	Renee Olivett	1.50	Revise auto-stay stipulation (.8); correspond with D. Heriford, K&E team, local counsel re same (.4); analyze insurance documents (.3).
09/05/25	Nicholas Adzima	1.20	Review, analyze automatic stay considerations.
09/05/25	Renee Olivett	0.20	Correspond with opposing counsel re lift stay.
09/06/25	Nicholas Adzima	1.10	Review, revise automatic stay papers.
09/08/25	Diana Heriford	0.80	Analyze lift-stay stipulation.
09/08/25	Renee Olivett	0.90	Revise lift-stay stipulation (.7); correspond with D. Heriford, opposing counsel re same (.2).
09/09/25	Diana Heriford	0.60	Analyze lift-stay stipulation.
09/09/25	Renee Olivett	0.20	Correspond with opposing counsel re lift-stay stipulation.
09/10/25	Nicholas Adzima	1.20	Correspond with company and co-counsel re automatic stay matters.
09/10/25	Diana Heriford	0.60	Analyze lift-stay stipulation.
09/10/25	Renee Olivett	0.30	Correspond with opposing counsel re lift-stay stipulation.
09/11/25	Diana Heriford	1.70	Analyze lift-stay stipulation, related matters.
09/11/25	Renee Olivett	1.10	Revise lift-stay stipulation (.7); correspond with UCC, U.S. Trustee, opposing counsel re same (.4).
09/12/25	Nicholas Adzima	1.20	Correspond with company and co-counsel re automatic stay matters.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Automatic Stay Matters

Invoice Number: 1050128099
Matter Number: 57489-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/25	Casey McGushin	2.20	Review and analyze issues re potential action for violation of automatic stay (.9); draft pleadings re same (1.3).
09/12/25	Daniel Wachenfeld	1.50	Draft, revise stipulation re automatic stay.
09/13/25	Daniel Wachenfeld	1.70	Review, revise stipulation re automatic stay.
09/15/25	Diana Heriford	1.20	Review, analyze lift-stay matters.
09/15/25	Renee Olivett	1.70	Revise Bowden lift-stay stipulation (1.1); correspond with Akin, U.S. Trustee, Paul Hastings, D. Heriford, K&E team re same (.6).
09/16/25	Devin DiSabatino	0.50	Conference with L. Valentor re stay issue.
09/16/25	Devin DiSabatino	0.70	Review, analyze stay issue.
09/16/25	Diana Heriford	1.20	Review, analyze lift-stay matters.
09/16/25	Casey McGushin	1.10	Review and analyze stay issue (.6); conference with L. Valentor, K&E team re same (.3); prepare for same (.2).
09/16/25	Renee Olivett	0.40	Correspond with D. Heriford, K&E team, Company, opposing counsel re lift stay stipulation.
09/16/25	Lauren Valentor	0.80	Conference with D. DiSabatino, C. McGushin and B. Crosbie re stay issue (.4); conference with D. DiSabatino re next steps (.1); research issues re same (.3).
09/17/25	Diana Heriford	0.60	Review, analyze lift-stay matters.
09/17/25	Casey McGushin	1.70	Correspond with A. Stevenson, K&E team re stay issue (.6); review and analyze materials re same (1.1).
09/17/25	Renee Olivett	0.90	Correspond with opposing counsel, local counsel, D. Heriford, K&E team re lift-stay stipulation.
09/18/25	Devin DiSabatino	0.30	Review, analyze research re recoupment.
09/18/25	Diana Heriford	0.50	Review, analyze lift-stay matters.
09/18/25	Renee Olivett	0.30	Correspond with opposing counsel, Company, D. Heriford, K&E team re lift-stay stipulation.
09/19/25	Brigit Crosbie	1.70	Research automatic stay damages issues.
09/19/25	Devin DiSabatino	2.80	Research issues re recoupment.
09/19/25	Casey McGushin	2.90	Review and analyze research related to violation of automatic stay (1.2); review and analyze research related to recoupment (1); review and revise pleadings re automatic stay violation (.7).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Automatic Stay Matters

Invoice Number: 1050128099
Matter Number: 57489-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/25	Lauren Valentor	0.20	Conference with D. DiSabatino re recoupment research.
09/22/25	Devin DiSabatino	3.20	Research for memorandum re recoupment.
09/22/25	Diana Heriford	0.10	Review, analyze lift-stay matters.
09/23/25	Devin DiSabatino	5.80	Research issues re recoupment, automatic stay.
09/23/25	Renee Olivett	0.10	Correspond with local counsel re automatic stay stipulation.
09/24/25	Devin DiSabatino	3.20	Research issues re recoupment in bankruptcy.
09/24/25	Diana Heriford	0.10	Review, analyze lift-stay matters.
09/25/25	Nicholas Adzima	3.60	Conferences with company re automatic stay matters (.9); draft stipulation re same (2.7).
09/25/25	Brigit Crosbie	2.00	Research automatic stay damages issues.
09/25/25	Devin DiSabatino	2.20	Research recoupment in bankruptcy.
09/25/25	Diana Heriford	0.30	Review, analyze lift-stay matters.
09/25/25	Casey McGushin	1.50	Conference with E. Swager, K&E team re case updates (.6); review and revise research re applicability of stay to customer actions (.7); correspond with B. Crosbie, K&E team re case update (.2).
09/25/25	Renee Olivett	0.20	Correspond with local counsel re automatic stay stipulation.
09/25/25	Daniel Wachenfeld	2.50	Draft stipulation re automatic stay (2.4); correspond with N. Adzima re same (.1).
09/26/25	Nicholas Adzima	1.10	Correspond with company and co-counsel re automatic stay matters.
09/26/25	Brigit Crosbie	0.80	Research automatic stay damages issue.
09/26/25	Devin DiSabatino	5.10	Research recoupment in bankruptcy.
09/26/25	Diana Heriford	0.10	Review, analyze lift-stay matters.
09/26/25	Renee Olivett	0.30	Correspond with local counsel re automatic stay stipulation.
09/28/25	Devin DiSabatino	1.40	Research re recoupment in bankruptcy.
09/29/25	Devin DiSabatino	2.20	Draft briefing re recoupment in bankruptcy.
Total		78.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128100

Client Matter: 57489-5

In the Matter of Business Operations

For legal services rendered through September 30, 2025
(see attached Description of Legal Services for detail)

\$ 194,796.00

Total legal services rendered

\$ 194,796.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Business Operations

Invoice Number: 1050128100
Matter Number: 57489-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	27.70	1,735.00	48,059.50
Diana Heriford	1.80	1,375.00	2,475.00
Noelle M. Howard	1.50	1,375.00	2,062.50
Ross M. Kwasteniet, P.C.	38.90	2,595.00	100,945.50
Josh Sussberg, P.C.	0.20	2,595.00	519.00
Evan Swager	1.30	1,735.00	2,255.50
Daniel Wachenfeld	32.20	1,195.00	38,479.00
TOTALS	103.60		\$ 194,796.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Business Operations

Invoice Number: 1050128100
Matter Number: 57489-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/25	Diana Heriford	0.70	Review, analyze management presentation re first day order obligations.
09/03/25	Ross M. Kwasteniet, P.C.	2.10	Review materials re leave behind analysis (1.6); conference with D. Webber, K&E team re same (.5).
09/03/25	Josh Sussberg, P.C.	0.20	Conference with R. Kwasteniet, K&E team re operational status.
09/04/25	Daniel Wachenfeld	0.50	Review, analyze joint venture agreements re business operation considerations.
09/06/25	Nicholas Adzima	2.00	Review, analyze business plan materials.
09/07/25	Diana Heriford	0.40	Review, analyze management presentation re first day order obligations.
09/07/25	Evan Swager	1.30	Review, revise post-petition reporting obligations presentation.
09/08/25	Nicholas Adzima	2.20	Review, revise NDA for operator (.8); conferences with E. Swager re same, next steps (1.4).
09/08/25	Diana Heriford	0.70	Analyze post-petition management presentation.
09/08/25	Ross M. Kwasteniet, P.C.	1.60	Review, analyze work in process, management presentations (1.1); conference with A&M, PJT re case management and next steps (.5).
09/09/25	Nicholas Adzima	1.30	Conferences with E. Swager, N. Howard, M. Young re business plan considerations.
09/10/25	Nicholas Adzima	2.20	Conferences with E. Swager, M. Young, N. Howard, K&E team, company re business plan considerations and strategy.
09/11/25	Nicholas Adzima	1.60	Conferences with E. Swager, N. Howard, M. Young re business plan considerations.
09/12/25	Ross M. Kwasteniet, P.C.	1.60	Analyze liquidity forecast, status of vendor payments, customer payments and next steps.
09/13/25	Nicholas Adzima	2.10	Coordinate with E. Swager re business plan strategy (.9); review materials re same (1.8).
09/13/25	Daniel Wachenfeld	0.20	Analyze CRO confidentiality agreement.
09/14/25	Daniel Wachenfeld	1.30	Review, analyze materials re CRO appointment.
09/15/25	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re liquidity position and timing of customer and vendor payments.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Business Operations

Invoice Number: 1050128100
Matter Number: 57489-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/25	Daniel Wachenfeld	5.30	Review, revise CRO engagement letter (.5); analyze CRO fee comparisons (3.2); draft materials re same (1.6).
09/16/25	Nicholas Adzima	2.60	Conferences with E. Swager, M. Young, N. Howard, K&E team, company re business plan considerations and strategy.
09/16/25	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re liquidity position and timing of customer and vendor payments.
09/16/25	Daniel Wachenfeld	2.30	Review, revise summary of CRO comparisons (.7); review, analyze joint venture agreements (1.6).
09/17/25	Daniel Wachenfeld	1.90	Review, analyze joint venture agreements.
09/18/25	Nicholas Adzima	2.40	Conferences with E. Swager, M. Young, N. Howard, K&E team, company re business plan considerations and strategy.
09/18/25	Ross M. Kwasteniet, P.C.	2.40	Prepare for management meetings in London.
09/18/25	Daniel Wachenfeld	2.60	Review, analyze joint venture agreements (2.3); correspond with N. Howard re same (.3).
09/19/25	Nicholas Adzima	3.10	Conferences with E. Swager, M. Young, N. Howard, K&E team, company re business plan considerations and strategy.
09/19/25	Ross M. Kwasteniet, P.C.	4.40	Analyze detailed business plan materials.
09/19/25	Daniel Wachenfeld	7.40	Review, analyze joint venture agreements.
09/20/25	Ross M. Kwasteniet, P.C.	2.60	Prepare for operational meetings with management in London.
09/21/25	Daniel Wachenfeld	2.60	Review, analyze joint venture agreements.
09/22/25	Nicholas Adzima	2.40	Coordinate with E. Swager, R. Kwasteniet, S. Winters re business plan analysis (.6); review, analyze materials re same (1.8).
09/22/25	Ross M. Kwasteniet, P.C.	9.50	Conference with D. Slump, Company, PJT and A&M teams re business plans (3.8); conference with D. Slump, Company, PJT and A&M teams re cost savings opportunities (1.0); prepare for same (3.6); review, analyze issues re same (1.1).
09/22/25	Daniel Wachenfeld	5.00	Review, analyze joint venture agreements (4.0); draft summary re same (1.0).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Business Operations

Invoice Number: 1050128100
Matter Number: 57489-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/25	Ross M. Kwasteniet, P.C.	8.70	Conference with D. Slump, client management team, PJT and A&M re business plan and cost savings opportunities (3.5); prepare for same (2.4); analyze issues re same (2.8).
09/23/25	Daniel Wachenfeld	1.60	Review, analyze joint venture agreements.
09/24/25	Nicholas Adzima	2.40	Conferences with E. Swager, K&E team, working group re business plan analysis, next steps.
09/25/25	Noelle M. Howard	1.00	Telephone conference with E. Swager, M. Young, N. Adzima re Mexico tax and trade regulation considerations (.5); review, analyze materials re same (.5).
09/25/25	Daniel Wachenfeld	0.10	Review, analyze joint venture agreements.
09/26/25	Nicholas Adzima	3.40	Review, revise business plan strategy deck (1.9); conferences with E. Swager, K&E team re same (1.0); correspond with working group re same (.5).
09/26/25	Daniel Wachenfeld	0.10	Review, analyze joint venture agreements.
09/29/25	Ross M. Kwasteniet, P.C.	2.60	Prepare for conferences with A&M and PJT teams re liquidity, vendor management issues.
09/29/25	Daniel Wachenfeld	0.80	Review, revise joint venture analysis deck.
09/30/25	Noelle M. Howard	0.50	Telephone conference with E. Swager, M. Young, N. Adzima, local counsel re Mexico tax and trade regulation considerations.
09/30/25	Daniel Wachenfeld	0.50	Review, revise joint venture analysis deck (.2); telephone conference with N. Howard re same (.3).
Total		103.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128101
9 Genl t Mler: 5a784-h

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For legal services rendered through September 30, 2025
(see attached Description of Legal Services for detail)

\$ 107,466.00

Total legal services rendered

\$ 107,466.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050128101
Matter Number: 57489-6

Hourly Rates

<u>Name</u>	<u>Hourly</u>	<u>Time</u>	<u>Amount</u>
Christina Aldime	3.70	1,065.00	3,940.50
Nick Argentieri	1.40	1,525.00	2,135.00
Julia F. Burnson	2.50	685.00	1,712.50
Lauren Diss	2.90	1,525.00	4,422.50
Kaitlan Donahue	0.20	1,065.00	213.00
Juliana Dwyer	6.50	880.00	5,720.00
Julia Fletcher	0.30	1,065.00	319.50
Diana Heriford	1.00	1,375.00	1,375.00
Noelle M. Howard	2.70	1,375.00	3,712.50
Sarah Jones	1.00	1,065.00	1,065.00
Hannah Kupsky	0.80	1,195.00	956.00
Ross M. Kwasteniet, P.C.	9.50	2,595.00	24,652.50
Nicholas Lazzaro	4.60	880.00	4,048.00
Sabrina Lieberman	3.00	1,195.00	3,585.00
Will Magliocco	1.00	1,065.00	1,065.00
Christian Mancino	3.90	395.00	1,540.50
Kate Manganello	3.10	880.00	2,728.00
Sarah Melanson	2.80	1,195.00	3,346.00
Luke Nance	1.30	1,065.00	1,384.50
Nicholas Olivencia	2.80	1,065.00	2,982.00
Renee Olivett	1.80	1,195.00	2,151.00
Rohit Pappu	5.60	880.00	4,928.00
Eric Steinfeld	0.90	1,195.00	1,075.50
Josh Sussberg, P.C.	1.90	2,595.00	4,930.50
Evan Swager	5.80	1,735.00	10,063.00
Nicole Turner	3.70	880.00	3,256.00
Daniel Wachenfeld	4.50	1,195.00	5,377.50
Quin Wetzel	1.70	1,195.00	2,031.50
Mary Catherine Young	2.00	1,375.00	2,750.00

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Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050128101
Matter Number: 57489-6

Description of Services

<u>Date</u>	<u>Name</u>	<u>Hour</u>	<u>Description</u>
09/01/25	Ross M. Kwasteniet, P.C.	1.20	Review, analyze recently filed pleadings (.5); review, analyze work in process summary (.7).
09/02/25	Christian Mancino	0.30	Revise work in process tracker (.1); correspond with E. Swager, K&E team re recently filed pleadings (.2).
09/02/25	Sarah Melanson	0.30	Conference with E. Swager, K&E team re work in process.
09/02/25	Nicholas Olivencia	1.40	Revise work in process summary.
09/02/25	Quin Wetzel	0.20	Analyze summary re work in process.
09/03/25	Nick Argentieri	0.50	Conference with E. Swager, K&E team re work in process.
09/03/25	Julia F. Burnson	0.50	Conference with E. Swager, K&E team re work in process.
09/03/25	Lauren Diss	0.50	Conference with E. Swager, K&E team re work in process.
09/03/25	Kaitlan Donahue	0.20	Conference with E. Swager, K&E team re case updates, workstreams(partial).
09/03/25	Julia Fletcher	0.20	Correspond with E. Swager, K&E team re work in process(partial).
09/03/25	Noelle M. Howard	0.30	Conference with E. Swager, K&E team re work in process(partial).
09/03/25	Sarah Jones	0.50	Conference with E. Swager, K&E team re work in process.
09/03/25	Hannah Kupsky	0.40	Conference with E. Swager, K&E team re case status updates.
09/03/25	Sabrina Lieberman	0.50	Conference with E. Swager, K&E team re work in process.
09/03/25	Christian Mancino	0.60	Conference with E. Swager, K&E team re work in process (.5); correspond with E. Swager, K&E team re recently filed pleadings (.1).
09/03/25	Luke Nance	0.50	Conference with E. Swager, K&E team re case status.
09/03/25	Nicholas Olivencia	0.40	Conference with E. Swager, K&E team re work in process.
09/03/25	Renee Olivett	0.40	Conference with E. Swager, K&E team re work in process.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050128101
Matter Number: 57489-6

<u>DMe</u>	<u>NMe</u>	<u>d oury</u>	<u>Deycription</u>
09/03/25	Eric Steinfeld	0.40	Conference with E. Swager, K&E team re work in process.
09/03/25	Evan Swager	0.50	Conference with M. Young, K&E team re case status, workstreams.
09/03/25	Daniel Wachenfeld	0.60	Conference with E. Swager, K&E team re work in process, next steps (.5); prepare for same (.1).
09/03/25	Quin Wetzel	0.60	Conference with E. Swager, K&E team re work in process (.5); prepare for same (.1).
09/03/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.
09/04/25	Nick Argentieri	0.20	Conference with E. Swager, K&E team re work in process(partial).
09/04/25	Lauren Diss	0.50	Conference with E. Swager, K&E team re work in process(partial).
09/04/25	Juliana Dwyer	3.90	Conference with E. Swager, K&E team re case status (.8); review, analyze case materials re disposition (3.1).
09/04/25	Noelle M. Howard	0.40	Conference with E. Swager, K&E team re work in process considerations (partial).
09/04/25	Ross M. Kwasteniet, P.C.	1.70	Review, analyze summary re works in process (.7); review analyze and management summary materials (.5); conference with A&M, Company re work in process (.5).
09/04/25	Nicholas Lazzaro	2.40	Conference with E. Swager, K&E team re case status (.8); review, analyze case materials re disposition (1.6).
09/04/25	Sabrina Lieberman	0.30	Conference with E. Swager, K&E team re work in process (partial).
09/04/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
09/04/25	Kate Manganello	1.00	Conference with E. Swager, K&E team re case status (.8); review, analyze case materials re disposition (.2).
09/04/25	Sarah Melanson	0.20	Office conference with R. Olivett re case update.
09/04/25	Rohit Pappu	0.80	Conference with E. Swager, K&E team re case status.
09/04/25	Rohit Pappu	2.70	Review, analyze case materials re disposition.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050128101
Matter Number: 57489-6

<u>DMe</u>	<u>NMne</u>	<u>d oury</u>	<u>Deycription</u>
09/04/25	Josh Sussberg, P.C.	0.30	Conference with A&M re status (.1); telephone conference with R. Kwasteniet re same (.1); correspond with R. Kwasteniet re same (.1).
09/04/25	Evan Swager	1.20	Telephone conference with M. Young, K&E team re work in process, next steps (.8); prepare for same (.4).
09/04/25	Nicole Turner	1.30	Review, analyze case materials re disposition (.5); conference with E. Swager, K&E team re case status (.8).
09/04/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process (partial).
09/05/25	Christian Mancino	0.10	Correspond with E. Swager, N. Turner, K&E team re docket report.
09/05/25	Sarah Melanson	0.20	Compile materials re case status.
09/07/25	Sabrina Lieberman	0.80	Revise post-petition management presentation.
09/07/25	Sabrina Lieberman	0.10	Revise post-petition management presentation.
09/07/25	Daniel Wachenfeld	1.40	Review, revise post-petition management presentation.
09/08/25	Christina Aldime	0.40	Review, revise work in process summary.
09/08/25	Christian Mancino	0.20	Correspond with E. Swager, N. Turner, K&E team re docket report.
09/08/25	Sarah Melanson	0.10	Revise work in process summary.
09/08/25	Evan Swager	0.50	Correspond with A&M team, Company re case timeline.
09/08/25	Daniel Wachenfeld	1.10	Review, revise post-petition management presentation.
09/09/25	Christina Aldime	0.60	Review, revise work in process summary (.1); correspond with E. Swager, K&E team re same (.1); conference with E. Swager, K&E team re same (.4).
09/09/25	Nick Argentieri	0.40	Conference with N. Adzima, K&E team re work in process.
09/09/25	Julia F. Burnson	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Lauren Diss	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Juliana Dwyer	0.50	Conference with E. Swager, K&E team re work in process.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050128101
Matter Number: 57489-6

<u>DMe</u>	<u>NMe</u>	<u>d oury</u>	<u>Deycription</u>
09/09/25	Diana Heriford	0.50	Review, analyze summary re work in process.
09/09/25	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Sarah Jones	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Nicholas Lazzaro	0.40	Conference with E. Swager, K&E team re work in process.
09/09/25	Sabrina Lieberman	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Christian Mancino	0.50	Conference with E. Swager, K&E team re work in process (.4); correspond with E. Swager, K&E team re docket report (.1).
09/09/25	Kate Manganello	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Sarah Melanson	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Nicholas Olivencia	0.40	Conference with E. Swager, K&E team re work in process.
09/09/25	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Rohit Pappu	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Evan Swager	1.40	Correspond with N. Howard, K&E team re work in process, next steps (.9); conferences with N. Adzima, K&E team re same (.5).
09/09/25	Nicole Turner	0.50	Conference with E. Swager, K&E team re work in process.
09/09/25	Daniel Wachenfeld	0.50	Conference with E. Swager, K&E team re work in process, next steps.
09/09/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.
09/10/25	Juliana Dwyer	0.30	Review, analyze case materials re status.
09/10/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
09/10/25	Josh Sussberg, P.C.	0.10	Telephone conference with ad hoc group re case status.
09/11/25	Juliana Dwyer	0.40	Review, analyze case materials re status.
09/11/25	Ross M. Kwasteniet, P.C.	1.70	Review, analyze matter updates re recently filed pleadings.
09/11/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050128101
Matter Number: 57489-6

<u>DMe</u>	<u>NMe</u>	<u>d oury</u>	<u>Deycription</u>
09/11/25	Rohit Pappu	0.10	Telephone conference with E. Swager, K&E team re matter updates.
09/11/25	Josh Sussberg, P.C.	0.20	Telephone conference with S. Zelin, PJT team re matter updates.
09/11/25	Nicole Turner	0.10	Telephone conference with E. Swager, K&E team re matter updates.
09/12/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re docket report.
09/12/25	Josh Sussberg, P.C.	0.10	Correspond with U.S. Trustee re Committee replacement.
09/13/25	Josh Sussberg, P.C.	0.10	Correspond with Japan local counsel re matter updates.
09/15/25	Christina Aldime	0.50	Review, revise work in process summary.
09/15/25	Julia Fletcher	0.10	Conference with E. Swager, K&E team re work in process.
09/15/25	Ross M. Kwasteniet, P.C.	3.10	Review, analyze recent filings (.8); review, analyze work in process summary (.5); telephone conference with Company, Company advisors re matter updates, next steps (.8); telephone conference with S. Winters, K&E team, A&M team, Company re work in process (.5); telephone conference with ad hoc group advisors re matter updates (.5).
09/15/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
09/15/25	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet, K&E team re matter updates.
09/15/25	Evan Swager	0.70	Conference with S. Winters, K&E team, A&M team, Company re work in process, next steps.
09/16/25	Christina Aldime	0.90	Review, revise work in process summary (.3); correspond with E. Swager, K&E team re same (.2); conference with E. Swager, K&E team re same (.4).
09/16/25	Nick Argentieri	0.30	Conference with N. Adzima, K&E team re work in process.
09/16/25	Julia F. Burnson	0.40	Conference with E. Swager, K&E team re work in process.
09/16/25	Lauren Diss	0.40	Conference with E. Swager, K&E team re work in process.

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<u>DMe</u>	<u>NMne</u>	<u>d oury</u>	<u>Deycription</u>
09/16/25	Noelle M. Howard	0.30	Conference with E. Swager, K&E team re work in process.
09/16/25	Hannah Kupsky	0.40	Conference with E. Swager, K&E team re work in process.
09/16/25	Nicholas Lazzaro	0.40	Conference with E. Swager, K&E team re work in process.
09/16/25	Sabrina Lieberman	0.30	Conference with E. Swager, K&E team re work in process.
09/16/25	Christian Mancino	0.20	Correspond with E. Swager, K&E team re docket report (.1); conference with E. Swager, K&E team re work in process (partial) (.1).
09/16/25	Sarah Melanson	0.30	Conference with E. Swager, K&E team re work in process.
09/16/25	Luke Nance	0.30	Conference with E. Swager, K&E team re work in process.
09/16/25	Nicholas Olivencia	0.10	Conference with E. Swager, K&E team re work in process (partial).
09/16/25	Renee Olivett	0.40	Conference with E. Swager, K&E team re work in process.
09/16/25	Rohit Pappu	0.30	Conference with E. Swager, K&E team re work in process.
09/16/25	Josh Sussberg, P.C.	0.60	Conference with R. Kwasteniet re matter updates (.2); telephone conference with sponsor re same (.2); correspond with R. Kwasteniet re same (.2).
09/16/25	Evan Swager	0.30	Conference with N. Adzima, K&E team re work in process, next steps.
09/16/25	Nicole Turner	0.20	Conference with E. Swager, K&E team re work in process (partial).
09/16/25	Daniel Wachenfeld	0.40	Conference with E. Swager, K&E team re work in process, next steps.
09/16/25	Quin Wetzell	0.40	Conference with E. Swager, K&E team re work in process.
09/17/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
09/18/25	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team re matter updates.
09/18/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
09/19/25	Juliana Dwyer	0.40	Conference with E. Swager, K&E team re matter updates.

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<u>DMe</u>	<u>NMe</u>	<u>d oury</u>	<u>Deycription</u>
09/19/25	Nicholas Lazzaro	0.40	Conference with E. Swager, K&E team re matter updates.
09/19/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
09/19/25	Kate Manganello	0.40	Conference with E. Swager, K&E team re matter updates.
09/19/25	Nicole Turner	0.40	Conference with E. Swager, K&E team re matter updates.
09/22/25	Julia F. Burnson	0.40	Compile filing entities from Brazil, France, China, and Mexico.
09/22/25	Sarah Melanson	0.20	Revise work in process summary.
09/23/25	Christina Aldime	0.20	Review, revise work in process summary.
09/23/25	Will Magliocco	0.50	Conference with E. Swager, K&E team re matter updates.
09/23/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
09/24/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
09/25/25	Christina Aldime	1.10	Review, revise work in process summary (.3); correspond with K&E team re same (.2); conference with E. Swager, K&E team re same (.6).
09/25/25	Julia F. Burnson	0.70	Conference with E. Swager, K&E team re work in process.
09/25/25	Lauren Diss	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Juliana Dwyer	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Diana Heriford	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Noelle M. Howard	0.70	Conference with E. Swager, K&E team re work in process (.5); prepare for same (.2).
09/25/25	Ross M. Kwasteniet, P.C.	1.30	Review, analyze work in process summary and status of open items.
09/25/25	Nicholas Lazzaro	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Sabrina Lieberman	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Will Magliocco	0.50	Conference with E. Swager, K&E team re work in process.

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<u>DMe</u>	<u>NMe</u>	<u>d oury</u>	<u>Deycription</u>
09/25/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
09/25/25	Christian Mancino	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Kate Manganello	0.50	Conference with E. Swager, K&E team re work in process
09/25/25	Sarah Melanson	1.00	Conference with E. Swager, K&E team re work in process (.5); office conference with E. Swager re same (.5).
09/25/25	Luke Nance	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Nicholas Olivencia	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Rohit Pappu	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Eric Steinfeld	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Josh Sussberg, P.C.	0.30	Telephone conference with R. Kwasteniet re matter updates (.1); telephone conference with J. Stegenga, A&M team re same (.1); correspond with R. Kwasteniet re same (.1).
09/25/25	Evan Swager	0.50	Conference with N. Adzima, K&E team re work in process, next steps.
09/25/25	Nicole Turner	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Daniel Wachenfeld	0.50	Conference with E. Swager, K&E team re work in process, next steps.
09/25/25	Quin Wetzel	0.50	Conference with E. Swager, K&E team re work in process.
09/25/25	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.
09/26/25	Juliana Dwyer	0.50	Conference with E. Swager, K&E team re matter updates.
09/26/25	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with S. Winters, K&E team re matter updates.
09/26/25	Nicholas Lazzaro	0.50	Conference with E. Swager, K&E team re matter updates (partial).
09/26/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.

Legal Services for the Period Ending September 30, 2025
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<u>DMe</u>	<u>NMe</u>	<u>d oury</u>	<u>Deycriplion</u>
09/26/25	Kate Manganello	0.70	Conference with E. Swager, K&E team re matter updates.
09/26/25	Rohit Pappu	0.70	Conference with E. Swager, K&E team re matter updates.
09/26/25	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re matter updates.
09/26/25	Evan Swager	0.70	Conference with N. Turner, K&E team matter updates.
09/26/25	Nicole Turner	0.70	Conference with E. Swager, K&E team re matter updates.
09/29/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
09/30/25	Lauren Diss	0.50	Conference with A&M team re matter updates, work in process.
09/30/25	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
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KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128102
Client Matter: 57489-7

In the Matter of DIP Financing and Cash Management

For legal services rendered through September 30, 2025
(see attached Description of Legal Services for detail)

\$ 1,390,591.00

Total legal services rendered

\$ 1,390,591.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	24.80	1,735.00	43,028.00
Jin Ahn	132.80	1,065.00	141,432.00
Nick Argentieri	0.40	1,525.00	610.00
Orfeas Asimopoulos	138.90	1,195.00	165,985.50
Michael Berger	1.60	1,345.00	2,152.00
Darby Branch	14.10	1,375.00	19,387.50
Marco Chan	57.00	1,725.00	98,325.00
Purun Cheong	13.60	1,725.00	23,460.00
Abbey Dalglish	57.40	1,545.00	88,683.00
Lauren Diss	3.00	1,525.00	4,575.00
Daniel Dreyfus	17.30	1,065.00	18,424.50
R. Grant Gannon	31.60	1,725.00	54,510.00
Sarah Goodwin	46.60	1,815.00	84,579.00
Diana Heriford	18.40	1,375.00	25,300.00
Noelle M. Howard	19.50	1,375.00	26,812.50
John Ryan Isaacson	39.00	1,375.00	53,625.00
Ross M. Kwasteniet, P.C.	16.20	2,595.00	42,039.00
Rachael L. Lichman, P.C.	21.50	2,175.00	46,762.50
Wei Yang Lim	0.70	1,995.00	1,396.50
Benjamin Malz	11.40	1,195.00	13,623.00
Christian Mancino	0.60	395.00	237.00
Nicholas Olivencia	1.10	1,065.00	1,171.50
Renee Olivett	12.40	1,195.00	14,818.00
Michelle Park	108.20	1,465.00	158,513.00
Chuqing Ren	2.00	1,195.00	2,390.00
Hope Rovner	32.20	1,375.00	44,275.00
Friedrich Schlott	14.00	1,865.00	26,110.00
Katie Schneller	24.40	1,065.00	25,986.00
Evan Swager	14.40	1,735.00	24,984.00
Oliver Taylor	49.70	1,195.00	59,391.50
Sebastian Trompler	42.10	1,305.00	54,940.50
Daniel Wachenfeld	4.80	1,195.00	5,736.00

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DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joerg Weber	8.60	1,435.00	12,341.00
Spencer A. Winters, P.C.	2.50	1,995.00	4,987.50
TOTALS	982.80		\$ 1,390,591.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/25	Jin Ahn	13.50	Review, revise corporate approvals (3.1); review, revise security documents (3.3); correspond with local counsel, S. Goodwin, K&E team and lenders counsel re same (2.8); review, analyze asset information and scope of security (3.1); telephone conference with S. Goodwin, K&E team re work in process (.8); telephone conference with lenders team re same (.4).
09/01/25	Orfeas Asimopoulos	6.00	Analyze, evaluate considerations re Czech and German security documents (3.5); correspond with Company, local counsel re information requests (2.5).
09/01/25	Darby Branch	0.50	Correspond with Willkie team, Company, J. Ahn, K&E team re Romanian legal services agreement.
09/01/25	Marco Chan	2.00	Review, analyze DIP financing, related considerations (.6); review, analyze credit documents (.4); telephone conference with S. Goodwin, K&E team re DIP financing, related considerations (.5); review, revise posting memorandum (.5).
09/01/25	Sarah Goodwin	4.00	Analyze, evaluate DIP financing, related considerations (1.5); analyze, evaluate post-closing security issues (1.5); telephone conference with M. Park, K&E team re post-closing security (.5); telephone conference with lender counsel re same (.5).
09/01/25	Noelle M. Howard	0.80	Correspond with E. Swager, K&E team re DIP reporting requirements (.4); correspond with E. Swager, Company re vendor payment guarantee (.4).
09/01/25	John Ryan Isaacson	2.80	Draft posting memorandum re quarterly financial statements (2.4); review, analyze correspondence re same (.4).
09/01/25	Rachael L. Lichman, P.C.	0.50	Review, analyze collateral matters and reporting obligations under DIP credit agreements.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/25	Michelle Park	7.00	Review, analyze third-party contracts and receivables, related French workstream matters (3.5); analyze Chinese security documents and signing process (1.0); review, revise Moroccan security documents (1.0) correspond with Company re post-closing security (.5); conference with O. Taylor, Akin team, Willkie team re DIP financing, related considerations (.5); review, analyze correspondence re same (.5).
09/01/25	Hope Rovner	0.20	Review, analyze non-U.S. security deliverables.
09/01/25	Oliver Taylor	4.80	Telephone conference with S. Goodwin, K&E team re post-closing security (.5); prepare for same (.3); conference with M. Park, Akin team, Willkie team re post-closing security (.5); correspond with J. Ahn, K&E team, local counsels re post-closing security (3.5).
09/01/25	Sebastian Trompler	1.50	Draft post-closing certificates and legal opinion (.9); correspond with local counsels re same (.2); analyze, evaluate considerations re legal opinion (.4).
09/02/25	Jin Ahn	8.60	Review, revise corporate approvals (2.1); review, revise security documents (3.3); correspond with local counsel, O. Taylor, K&E team, lenders counsel re same (1.8); review, analyze asset information and scope of security (1.4).
09/02/25	Orfeas Asimopoulos	6.00	Analyze, evaluate German and Czech information requests re DIP financing considerations (2.0); review, analyze account pledges (1.5); review, analyze Czech security documents (2.5).
09/02/25	Michael Berger	0.10	Correspond with A&M, Gleiss Lutz re liquidity forecast.
09/02/25	Darby Branch	0.90	Review, revise Romanian legal services agreement (.6); correspond with M. Chan, K&E team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/25	Marco Chan	4.30	Correspond with D. Branch, K&E team re post-closing security (.9); review, analyze credit documents (1.2); telephone conference with J. Ahn, K&E team re post-closing security (.5); review, revise posting memorandum (.8); review, revise collateral documents (.9).
09/02/25	Daniel Dreyfus	0.20	Review, analyze DIP financing, related considerations.
09/02/25	Sarah Goodwin	3.00	Review, analyze DIP financing, related considerations (1.0); analyze, evaluate post-closing security issues (1.0); conference with lender counsel re DIP financing, related considerations (.5); conference with M. Park, K&E team re same (.5).
09/02/25	Noelle M. Howard	1.70	Correspond with E. Swager, K&E team, lenders re milestone extension considerations (.5); review, analyze materials re same (.6); correspond with H. Rovner, K&E team re same (.4); telephone conference with E. Swager, A&M team re bank account considerations (.2).
09/02/25	John Ryan Isaacson	3.00	Draft posting memorandum re quarterly financial statements (2.5); correspond with M. Chan, K&E team re same (.5).
09/02/25	Ross M. Kwasteniet, P.C.	1.10	Conference with K. Shen, M. Iasenza, K&E team re intercompany transactions to and from China (.8); analyze issues re same (.3).
09/02/25	Rachael L. Lichman, P.C.	0.80	Review, evaluate post-closing matters and extension requests.
09/02/25	Michelle Park	6.80	Review, revise French security documents (1.2); analyze, evaluate third party contracts and receivables, related French workstream matters (2.8); evaluate Moroccan DIP financing workstreams (.5); correspond with Company re bank accounts, related matters (.8); revise lenders post-closing status list (.5); correspond with company re post-closing matters (.5); review, analyze correspondence re DP financing, related considerations (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/25	Hope Rovner	1.70	Review, analyze closing dates under the credit agreement (.4); review, analyze non-U.S. security issues (.3); correspond with M. Park, K&E team re same (.3); correspond with M. Park, K&E team re control agreements over U.S. accounts (.2); review, analyze extension request (.5).
09/02/25	Katie Schneller	2.20	Review, revise control agreement (.7); correspond with H. Rovner, K&E team re same (.3); coordinate review re control agreement (.2); review, analyze correspondence re same (.8); review, analyze inventory signature pages (.2).
09/02/25	Evan Swager	0.50	Correspond with DPW, PJT teams re DIP reporting obligations.
09/02/25	Oliver Taylor	4.00	Review, analyze draft security documents (2.2); correspond with local counsels re post-closing security (1.8).
09/02/25	Sebastian Trompler	0.90	Correspond with O. Taylor, K&E team re accession of account charges and required resolutions (.3); revise resolutions re same (.4); correspond with local counsel re same (.2).
09/03/25	Nicholas Adzima	1.10	Telephone conference with Mizuho, A&M, DPW teams re DIP reporting obligations (.9); review, analyze considerations re same (.2).
09/03/25	Jin Ahn	9.30	Review, analyze corporate approvals, deliverables, and security documents (1.5); revise same (2.9); correspond with local counsel, M. Park, K&E team and lenders' counsel re same (2.8); review, analyze asset information and scope of security (1.1); telephone conference with M. Park, K&E team re matter updates (1.0).
09/03/25	Orfeas Asimopoulos	7.00	Review, negotiate Czech receivables pledge (3.0); review, analyze Italian, Brazilian and German receivables workstreams (3.5); review, analyze considerations re same (.5).
09/03/25	Darby Branch	0.20	Correspond with M. Park, K&E team re accounts.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/03/25	Marco Chan	2.90	Review, analyze matter updates (.3); review, analyze credit documents (1.0); telephone conference with M. Park, K&E team re DIP financing, related considerations (.7); review, revise posting memo (.6); review, revise collateral documents (.3).
09/03/25	Daniel Dreyfus	0.20	Review, analyze DIP financing related correspondence from S. Goodwin.
09/03/25	Sarah Goodwin	3.50	Review, analyze DIP financing (1.3); review, analyze local counsel queries re post-closing security issues (1.5); telephone conference with M. Park, O. Asimopoulos, O. Taylor, J. Ahn re DIP financing, related considerations (.7).
09/03/25	Noelle M. Howard	0.20	Correspond with Paul Weiss team re milestone extension.
09/03/25	John Ryan Isaacson	1.60	Review, analyze correspondence re quarterly financial statements (.3); draft posting memo re same (1.0); review, analyze Mexico collateral matters (.3).
09/03/25	Rachael L. Lichman, P.C.	0.80	Review, analyze post-closing collateral matters and extension requests for same, financials and milestones.
09/03/25	Michelle Park	7.80	Revise DIP security and perfection summary (.5); review, analyze French security documents and list of third party contracts/receivables (2.8); review, analyze opinions (.6); correspond with local counsel and Akin re same (.4); review, revise bank account pledge and list of bank accounts (2.0); review, analyze receivables pledge across various jurisdictions (.5); review, analyze DIP financing, related considerations (.5); Chinese workstream considerations (.5).
09/03/25	Hope Rovner	0.90	Draft Tranche B/C extension request.
09/03/25	Katie Schneller	0.90	Revise control agreement re DIP closing.
09/03/25	Evan Swager	1.30	Telephone conference with Mizuho, A&M, DPW teams re DIP reporting obligations (.9); correspond with A&M team re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/03/25	Oliver Taylor	5.90	Review, revise Mexican law security documents (3.4); correspond with Mexican and Japanese counsels re post-closing security (1.7); conference with S. Goodwin, M. Park, O. Asimopoulos and J. Ahn re post-closing security (.8).
09/04/25	Jin Ahn	6.60	Review, revise corporate approvals (1.3); review, revise security documents (2.1); correspond with local counsel and M. Park, K&E team and lenders' counsel re same (1.7); review, analyze asset information and scope of security (.9); telephone conference with lenders counsel re DIP considerations and scope of security (.6).
09/04/25	Orfeas Asimopoulos	4.30	Review, revise Czech, Italian and German financial documents (2.3); correspond with local counsel re outstanding financing items (2.0).
09/04/25	Marco Chan	5.20	Telephone conference with lenders' advisors re DIP considerations (1.5); review, analyze correspondence re same (.5); correspond with J. Ahn, K&E team re same (.5); review, analyze credit documents (1.4); review, revise intercompany notes (1.3).
09/04/25	Daniel Dreyfus	0.20	Review, analyze DIP financing related correspondence from S. Goodwin.
09/04/25	R. Grant Gannon	0.20	Review, analyze post-closing security related documentation.
09/04/25	Sarah Goodwin	2.30	Review, analyze DIP financing, related considerations (1.0); review, analyze post-closing security issues (.8); telephone conference with lender counsel re DIP financing, related considerations (.5).
09/04/25	Noelle M. Howard	1.80	Telephone conference with Paul Weiss team re milestone extensions (.3); correspond with E. Swager, K&E team re same (.3); draft summary re same (.7); telephone conference with J. Ahn, K&E team, Akin team, Willkie team re DIP security and perfection considerations (.5).
09/04/25	John Ryan Isaacson	2.00	Review, analyze quarterly financial statements (.5); draft posting memo re quarterly financial statements (1.0); review, analyze collateral matters (.5).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/04/25	Rachael L. Lichman, P.C.	0.70	Review, analyze post-closing collateral matters and extension requests issues.
09/04/25	Michelle Park	7.00	Correspond with Company re additional security information requests (1.0); conference with local counsel re signing process of Chinese security documents (.5); review, analyze considerations re same (1.0); review, analyze Moroccan security asset schedules (1.0); review, analyze French security asset schedules and process to closing (1.5); review, analyze missing signature pages (.2); review, analyze correspondence re DIP financing, related considerations (.5); compile 60-day security documents and executed documents (.8); prepare for and attend telephone conference with Akin and Willkie teams re DIP financing, related considerations (.5).
09/04/25	Hope Rovner	2.20	Review, analyze intercompany notes (.5); review, analyze non-U.S. security documents and tasks (.5); review, analyze revised Tranche B/C extension request (.2); review, analyze Tranche A and B/C credit agreements re inquiries (1.0).
09/04/25	Oliver Taylor	4.30	Telephone conference with Akin team re post-closing security (.5); review, analyze Mexican law security documents (2.7); review, analyze correspondence with local counsels re post-closing security (1.1).
09/04/25	Sebastian Trompler	3.70	Revise 90-days post-closing certificates and resolutions (1.0); correspond with J. Ahn, K&E team re same (.5); correspond with V&K re intellectual property assignment asset lists and counsel to German management re intellectual property assignment agreement (.2); correspond with Polish counsel re German law analysis (.3); draft execution versions of 90-days post-closing resolutions (1.0); correspond with German counsel re execution and management information (.2); review, analyze queries on status of German workstream (.5).
09/05/25	Nicholas Adzima	1.00	Conference with E. Swager, K&E team re DIP obligations.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/25	Jin Ahn	7.30	Review, revise corporate approvals (1.7), review, revise security documents (2.2); correspond with local counsel and M. Chan, K&E team and lenders' counsel re same (2.0); review, analyze asset information and scope of security (1.4).
09/05/25	Orfeas Asimopoulos	5.00	Review, analyze security and perfection information requests (3.4); correspond with Company and local counsel re same (.6); review, analyze local law share security documents (1.0).
09/05/25	Marco Chan	3.30	Telephone conference with lenders' advisors re DIP financing, related considerations (.5); telephone conference with M. Park, K&E team re same (1.0); review, analyze credit documents (.8); review, revise intercompany notes (1.0).
09/05/25	Daniel Dreyfus	0.20	Review, analyze DIP financing related correspondence from S. Goodwin.
09/05/25	Sarah Goodwin	3.80	Review, analyze DIP considerations (1.0); correspond with local counsel re post-closing security issues (1.9); telephone conference with M. Park, O. Asimopoulos, O. Taylor, J. Ahn re DIP financing, related considerations (.9).
09/05/25	Noelle M. Howard	0.60	Correspond with E. Swager, K&E team re milestone extension considerations.
09/05/25	John Ryan Isaacson	1.80	Review, analyze quarterly financial statements (.5); draft posting memo re same (.9); review, analyze Mexico collateral matters (.4).
09/05/25	Rachael L. Lichman, P.C.	0.50	Review, analyze post-closing collateral issues.
09/05/25	Michelle Park	4.00	Correspond with Company re Chinese signing process and additional information requests (1.5); correspond with Company re information requests (.5); review, analyze correspondence from Company re security documents (.7); correspond with French and Moroccan counsel re same (.8); review, analyze DIP financing, related considerations (.5).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/25	Hope Rovner	2.80	Review, analyze non-U.S. security tasks, and U.S. control agreements (1.2); draft summary re proposed changes re same (1.6).
09/05/25	Katie Schneller	1.30	Telephone conference with M. Chan and H. Rovner re next steps re post-closing requirements for control agreements (.5); review, analyze control agreement and credit documents in connection with post-closing obligations (.8).
09/05/25	Evan Swager	2.20	Correspond with N. Howard, K&E team, Akin team, Company re milestone extension.
09/05/25	Oliver Taylor	4.10	Draft correspondence to Company re post-closing security (.8); review, revise draft Irish law security documents (1.0); correspond with local counsels re post-closing security (2.3).
09/05/25	Sebastian Trompler	3.80	Telephone conference with V&K re German workstream status (.5); correspond with V&K re German limitation language in IP assignment agreement (.3); review, analyze queries from Czech counsel on resolutions (.3); correspond with local counsel re German and Irish law matters (.2); draft compiled certificate for 60 days post-closing security (1.1); correspond with V&K re German resolutions (.4); correspond with A&M team re moveable asset details and share overview (.3); review, analyze English accession deed (.2); correspond with M Park, K&E team re same (.3); correspond with Irish counsel re German law restrictions (.2).
09/06/25	Jin Ahn	0.40	Review, revise security documents.
09/06/25	Marco Chan	0.80	Review, analyze DIP financing, related considerations.
09/06/25	Daniel Dreyfus	0.10	Review, analyze DIP financing related considerations.
09/06/25	John Ryan Isaacson	0.50	Review, analyze quarterly financial statements (.2); draft posting memo re same (.3).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/25	Michelle Park	1.80	Review, analyze DIP financing, related considerations (.5); review, analyze signing process for Chinese security documents (.7); draft correspondence to Company re same and additional information requests (.3); review, analyze status of 60-day jurisdictions for closing (.3).
09/06/25	Hope Rovner	0.20	Review, analyze post-closing foreign security deliverables.
09/07/25	Jin Ahn	1.90	Review, revise security documents.
09/07/25	Daniel Dreyfus	0.10	Review, analyze DIP financing related correspondence from H. Rovner.
09/07/25	Diana Heriford	0.50	Review, analyze cash management order.
09/07/25	John Ryan Isaacson	0.30	Review, analyze quarterly financial statements (.1); review, draft posting memo re same (.2).
09/07/25	Hope Rovner	0.20	Review, analyze correspondence from J. Ahn re post-closing documents.
09/07/25	Katie Schneller	0.80	Review, analyze list of bank accounts re post-closing requirements (.5); correspond with H. Rovner, K&E team re same (.3).
09/07/25	Evan Swager	0.70	Correspond with Company re factoring agreements.
09/07/25	Sebastian Trompler	0.20	Correspond with V&K and counsel to German management re German financing considerations.
09/08/25	Nicholas Adzima	1.40	Coordinate with S. Goodwin, R. Lichman, E. Swager re DIP, post-closing obligations (.8); review documents re same (.6).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/25	Jin Ahn	8.60	Telephone conference with O. Taylor, M. Park, A. Dalglish and O. Asimopoulos re DIP financing, related considerations (.8); telephone conference with S. Goodwin, K&E team re asset information, scope of security and documents (1.2); telephone conference with Akin and Willkie teams re DIP financing and scope of security (.5); review, revise corporate approvals, security documents and deliverables (2.8); correspond with local counsel re same (.8); review, analyze asset information (1.2); correspond with local counsel and Company re same (.8); review, analyze signature pages and closing checklist (.5).
09/08/25	Nick Argentieri	0.40	Review, analyze cash management order (.3); correspond with A&M team re same (.1).
09/08/25	Orfeas Asimopoulos	6.90	Draft security documents in Brazil, Italy and Germany (3.4); correspond with Company re Czech information requests (2.0); draft summary for German directors re DIP financing, related considerations (.5); draft share pledges table (1.0).
09/08/25	Darby Branch	1.80	Review, revise posting memo re extension (1.2); correspond with J. Isaacson, K&E team re same (.6).
09/08/25	Marco Chan	3.80	Review, analyze DIP financing, related considerations (.3); telephone conference with S. Goodwin, K&E team re same (.6); review, analyze credit documents (2.0); review, revise intercompany notes (.9).
09/08/25	Abbey Dalglish	4.90	Telephone conference with S. Goodwin, K&E team re DIP financing, related considerations (.6); conference with Akin and Willkie teams re security and perfection considerations (.5); revise outstanding security documents (3.0); review, analyze correspondence with S. Goodwin re same (.8).
09/08/25	Daniel Dreyfus	1.70	Draft DIP security deadline extension memorandum (1.0); correspond with N. Howard, K&E team and lenders' counsel re same (.5); review, analyze DIP financing related considerations (.2).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/25	R. Grant Gannon	3.40	Review, analyze post-closing security documentation (3.0); review, analyze correspondence from H. Rovner re same (.4).
09/08/25	Sarah Goodwin	2.10	Review, analyze DIP financing correspondence from A. Dalglish (.5); telephone conference with lender counsel re DIP financing, related considerations (.5); telephone conference with A. Dalglish, O. Asimopoulos, J. Ahn, M. Park, O. Taylor re same (.6); analyze local security issues (.5).
09/08/25	Diana Heriford	0.40	Review, analyze inquiry re cash management obligations.
09/08/25	Noelle M. Howard	2.00	Telephone conference with M. Park, K&E team, Akin team, Willkie team re security and perfection considerations (.5); correspond with E. Swager, K&E team re milestone extensions (.6); review, analyze DIP reporting obligations summary (.5); revise same (.4).
09/08/25	John Ryan Isaacson	3.00	Review, analyze quarterly financial statements (.7); draft posting memo re same (1.3); review, analyze Mexico collateral matters and quarterly officer's certificate (1.0).
09/08/25	Rachael L. Lichman, P.C.	0.80	Review, analyze post-closing collateral issues.
09/08/25	Renee Olivett	0.90	Revise cash management bank account exhibit.
09/08/25	Michelle Park	9.00	Review, analyze Chinese security documents(1.0); review, analyze French security documents and related correspondence (3.0); review, analyze Moroccan security and guarantee documents (2.5); review, revise 60-day security issues (1.0); attend telephone conference with Akin team and Willkie team re DIP financing, related considerations (.5); attend telephone conference with A. Dalglish re same (.5); review, analyze correspondence with A. Dalglish re same (.5).
09/08/25	Hope Rovner	0.70	Review, analyze correspondence from K. Schneller re control agreements and milestone extensions and post-closing foreign security documents.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/25	Katie Schneller	2.50	Review, analyze correspondence from H. Rovner re post-closing requirements (.5); review, analyze security documents re post-closing requirements (1.0); draft quarterly financial officer's certificate (.7); correspond with H. Rovner, K&E team re same (.3).
09/08/25	Evan Swager	1.10	Correspond with N. Howard, A&M team re milestones, reporting requirements (.8); correspond with DPW re milestones (.3).
09/08/25	Oliver Taylor	7.40	Correspond with local counsels re post-closing security (2.0); correspond with K. Schneller, K&E team re post-closing security (.5); correspond with H. Rovner, K&E team re post-closing security (2.0); review, analyze bank account information (1.0); review, analyze draft security documents (1.5); telephone conference with Akin team re post-closing security (.4).
09/08/25	Sebastian Trompler	3.60	Correspond with German local counsel re account security (.5); telephone conference with lender counsel and Gleiss re German considerations (.5); correspond with Irish counsel re Irish account mortgage (.4); revise draft of German capacity opinion (.6); correspond with Polish counsel re Polish share pledge agreement (.3); correspond with J. Ahn, K&E team and Irish counsel re deed signing requirements re English account charge (.7); correspond with V&K re Brazilian quota pledge (.2); correspond with local counsel re local law summary for Company (.2); correspond with V&K re account security (.2).
09/08/25	Daniel Wachenfeld	0.50	Analyze issues re DIP facility.
09/08/25	Joerg Weber	0.50	Review, analyze summary of local law security agreements.
09/09/25	Nicholas Adzima	1.60	Conferences with S. Goodwin, R. Lichman, K&E team re post-closing obligations (.7); coordinate with same re same, documentation (.9).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/09/25	Jin Ahn	8.40	Review, revise corporate approvals, deliverables and security documents (3.1); correspond with local counsel, S. Goodwin, K&E team and lenders' counsel re same (2.0); review, analyze asset information and scope of security (2.1); telephone conference with S. Goodwin K&E team re DIP financing, related considerations (.8); telephone conference with lenders' team re same (.4).
09/09/25	Orfeas Asimopoulos	9.40	Review, analyze bank account spreadsheet (1.0); correspond with Czech, Italian and German local counsel re DIP financing, related considerations (2.4); review, analyze information requests re same (2.0); prepare closing arrangements for Czech documents (2.5); review, analyze Czech receivables pledge (1.5).
09/09/25	Darby Branch	0.90	Review, revise posting memo re extension.
09/09/25	Marco Chan	4.30	Review, analyze DIP financing, related considerations (.8); telephone conference with S. Goodwin, K&E team re same (.8); review, analyze credit documents (1.4); review, revise intercompany notes (.7); telephone conference with Company, H. Rovner, K&E team re DIP financing, related considerations (.6).
09/09/25	Abbey Dalglish	5.40	Review, analyze correspondence with M. Chan re DIP financing (.4); review, analyze security documents (3.5); correspond with local counsel re security documents (1.0); prepare security documents for signing (.5).
09/09/25	Daniel Dreyfus	0.40	Review, analyze DIP financing related correspondence from M. Chan, K&E team.
09/09/25	R. Grant Gannon	6.30	Review, analyze post-closing security and related documentation (3.9); revise same (1.1); review, analyze correspondence from H. Rovner, K. Schneller re same (1.3).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/09/25	Sarah Goodwin	3.50	Telephone conference with lender counsel re DIP financing, related considerations (.5); conference with A. Dalglish, J. Ahn, O. Taylor, M. Park, O. Asimopoulos re DIP considerations and transaction status (1.0); review, analyze correspondence with local counsel re post-closing security open points (1.6); review, analyze correspondence with Company re DIP financing, related considerations (.4).
09/09/25	Diana Heriford	0.80	Review, analyze cash management order.
09/09/25	Noelle M. Howard	0.50	Correspond with E. Swager, DIP lenders re milestone extensions.
09/09/25	John Ryan Isaacson	2.20	Review, analyze quarterly officer's certificate (1.1); review, analyze Tranche B borrowing issues (.5); correspond with S. Trompler, K&E team re foreign security perfection process (.6).
09/09/25	Rachael L. Lichman, P.C.	1.30	Review, analyze post-closing collateral matters.
09/09/25	Michelle Park	9.90	Review, analyze French security workstream re closing (3.9); review, analyze Moroccan security workstream for closing (3.1); correspond with Akin team re closing (1.0); review, analyze correspondence from Company re security (1.4); review, analyze correspondence re closing and security documentation (.5).
09/09/25	Hope Rovner	1.80	Correspond with Company re closing and security documentation (.2); telephone conference with Company re intercompany note issues (1.0); draft summary of intercompany note issues (.3); review, analyze existing debt documents (.2); review, analyze correspondence with K. Schneller, K&E team re non-U.S. security documents (.1).
09/09/25	Katie Schneller	0.70	Review, analyze security documents re control agreements (.4); review, analyze signature pages (.1); correspond with Company re same (.2).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/09/25	Oliver Taylor	6.30	Telephone conference with Akin team re post-closing security (.4); telephone conference with Akin team and A. Dalglish re Japanese security over bank accounts (.3); review, analyze local counsel correspondence re English law accession deeds (1.3); correspond with local counsels re post-closing security (2.5); review, analyze closing processes and execution formalities (1.0); review, analyze revised Japanese security agreement (.8).
09/09/25	Sebastian Trompler	4.90	Conference with Gleiss re German law considerations (.5); correspond with V&K re post-closing security (.4); correspond with O. Asimopoulos, K&E team re management counsel comments (.4); correspond with Company and V&K re asset information (.6); revise security transfer agreement (.7); revise summary re German closing documents (.3); review, revise Polish submission to enforcement deed (1.0); conference with O. Asimopoulos, K&E team re supervisory board resolution (.7); correspond with Gleiss re Polish security agreement (.3).
09/10/25	Nicholas Adzima	1.90	Participate in weekly call re DIP financing (1.3); coordinate with E. Swager re same (.6).
09/10/25	Jin Ahn	6.10	Conference with O. Taylor re signing security document (.4); conference with M. Park re asset information re same (.3); review, revise security documents (2.8); correspond with local counsel re same (1.2); telephone conference with O. Asimopoulos, K&E team and Akin team re same (.4); review, revise signature pages and underlying documents re same (.5); review, analyze asset information (.5).
09/10/25	Orfeas Asimopoulos	7.80	Conference with local counsel and director re signing security document (2.5); conference with Akin team on Czech receivables pledge (1.5); review, revise documents re security agreement closing (2.3); conference with Akin team re same (1.5).
09/10/25	Michael Berger	0.10	Correspond with A&M team re liquidity forecast.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

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09/10/25	Darby Branch	0.30	Review, analyze correspondence from M. Chan re security documents.
09/10/25	Marco Chan	2.80	Review, analyze correspondence from D. branch re security document issues (.3); telephone conference with A. Dalglish, K&E team re same (.5); review, analyze credit documents re same (2.0).
09/10/25	Abbey Dalglish	6.30	Review, analyze security documents (2.8); telephone conference with Akin and Willkie teams (1.0); telephone conference with S. Goodwin, K&E team re DIP financing works in process (1.5); correspond with local counsel re post-closing security work in process (1.0).
09/10/25	Daniel Dreyfus	0.80	Review, analyze DIP financing, security agreement related considerations.
09/10/25	R. Grant Gannon	3.80	Analyze considerations re post-closing security workstreams (1.4); review, analyze documentation re same (2.4).
09/10/25	Sarah Goodwin	4.00	Telephone conference with Akin team re DIP financing considerations (1.0); conference with A. Dalglish, K&E team re same (1.5); review, analyze correspondence with local counsel re post-closing security open points (1.0); review, analyze correspondence with Company and R. Lichman, N. Adzima re same (.5).
09/10/25	Diana Heriford	0.10	Review, analyze cash management obligations.
09/10/25	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, Akin team, Willkie team re security and perfection considerations (.3); correspond with Akin team, E. Swager, K&E team re DIP milestone extension (.2).
09/10/25	John Ryan Isaacson	1.30	Correspond with S. Goodwin, K&E team re tax consequences for foreign guarantees (.5); correspond with DIP agent's counsel re posting memorandums (.3); correspond with Company re quarterly financials re DIP considerations (.5).
09/10/25	Rachael L. Lichman, P.C.	0.70	Review, analyze post-closing collateral matters.
09/10/25	Renee Olivett	0.70	Draft fifth interim cash management order (.2); revise exhibit for same (.5).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

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09/10/25	Michelle Park	8.00	Review, analyze French security work in process (3.0); review, analyze Moroccan security work in process (2.0); telephone conference with Willkie team re DIP financing issues (.5); review, analyze documents re same (.5); review, analyze correspondence re same (1.0); review, analyze Irish account charge and other 90-day security items (1.0).
09/10/25	Hope Rovner	0.20	Review, analyze correspondence from K. Schneller re non-U.S. security documents.
09/10/25	Friedrich Schlott	0.90	Review, analyze German DIP financing considerations (.5); telephone conference with Company re same (.4).
09/10/25	Katie Schneller	0.40	Review, analyze correspondence from H. Rovner re control agreements.
09/10/25	Evan Swager	1.60	Correspond with G. Gannon, Akin team re security issues, DIP reporting (.5); telephone conference with Company, Mizuho re DIP reporting (1.1).
09/10/25	Oliver Taylor	6.10	Correspond with local counsels re post-closing security (3.2); review, analyze revised Japanese security agreement (.8); review, analyze issues re security signing and closing processes (1.0); review, analyze issues same (.5); telephone conference with Akin team re post-closing security (.6).
09/10/25	Sebastian Trompler	1.30	Correspond with Gleiss re IP assignment agreement (.3); compile certificate for 60 days post-closing security and execute related execution formalities (.9); correspond with Gleiss re revised draft of Irish account mortgage (.1).
09/11/25	Nicholas Adzima	2.10	Conferences with S. Goodwin, R. Lichman, Company management re post-closing obligations (1.3); correspond with same re same, documents (.8).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

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09/11/25	Jin Ahn	6.40	Telephone conference with O. Taylor, M. Park, A. Dalglish and O. Asimopoulos re DIP financing work in process and asset information (1.0); telephone conference with Akin and Willkie teams re scope of security (.5); review, revise corporate approvals, security documents and deliverables (2.7); correspond with local counsel re same (1.2); review, analyze asset information re DIP considerations (.8); correspond with local counsel and Company re same (.2).
09/11/25	Orfeas Asimopoulos	5.70	Correspond with Company and local counsel on DIP milestone extension (2.2); draft summary re same (3.5).
09/11/25	Marco Chan	2.30	Review, analyze DIP financing considerations (.5); telephone conference with J. Ahn, K&E team re same (1.0); review, analyze credit documents re same (.8).
09/11/25	Abbey Dalglish	4.40	Conference with J. Ahn, K&E team re status of security documents (1.0); review, analyze security documents (2.6); correspond with J. Ahn, K&E team re same (.8).
09/11/25	R. Grant Gannon	3.80	Review, analyze post-closing security documentation (2.8); review, analyze correspondence re same (1.0).
09/11/25	Sarah Goodwin	3.70	Telephone conference with Akin team re DIP financing, security considerations (.7); conference with A. Dalglish, K&E team re same (1.0); review, analyze correspondence with local counsel re post-closing security issues (1.0); telephone conference with Company and R. Lichman, N. Adzima re same (.5); correspond with R. Lichman and N. Adzima re same (.5).
09/11/25	Diana Heriford	0.10	Review, analyze cash management obligations.
09/11/25	Noelle M. Howard	1.00	Correspond with E. Swager, K&E team, DIP lenders re DIP milestone extension (.3); review, analyze DIP reporting requirements (.7).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

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09/11/25	John Ryan Isaacson	1.90	Correspond with J. Ahn, K&E team re extension of foreign collateral deadlines (.5); correspond with J. Ahn, K&E team re foreign collateral considerations (.4); review, analyze DIP reporting requirements (1.0).
09/11/25	Rachael L. Lichman, P.C.	1.50	Review, analyze post-closing collateral matters.
09/11/25	Renee Olivett	0.20	Revise bank account exhibit for cash management order.
09/11/25	Michelle Park	4.40	Review, analyze French security work in process (2.0); review, analyze Moroccan security work in process (1.0); review, analyze correspondence re same (.5); review, analyze Chinese security work in process (.9).
09/11/25	Hope Rovner	0.40	Correspond with K. Schneller, K&E team re post-closing control agreements (.2); review, analyze post-closing foreign security (.2).
09/11/25	Katie Schneller	0.60	Correspond with H. Rovner, K&E team and banks re control agreements.
09/11/25	Evan Swager	0.70	Correspond with N. Adzima, K&E team re DIP milestones, Mizuho DIP diligence requests.
09/11/25	Oliver Taylor	3.40	Telephone conference with Akin team re post-closing security (.7); review, analyze considerations re signing re same (.2); correspond with J. Ahn, K&E team re post-closing security (.3); correspond with Akin team and local counsels re post-closing security (1.2); review, analyze questions from the Company re post-closing security (1.0).
09/11/25	Sebastian Trompler	1.90	Compile certificate and execute legal opinion re security closing (.3); correspond with Gleiss re IP assignment agreement (.3); correspond with Italian local counsel re closing requirements (.3); coordinate execution of shareholder resolution (.5); correspond with Gleiss re schedules to English and Irish account security documents (.1); review, analyze research re security issues (.4).
09/12/25	Jin Ahn	2.70	Review, revise security documents (1.7); correspond with local counsel re same (1.0).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/25	Orfeas Asimopoulos	7.50	Correspond with local counsel and S. Goodwin, K&E team re Company queries re security closing (3.5); review, analyze correspondence re same (2.0); review, analyze Italian and German documents re security issues (2.0).
09/12/25	Darby Branch	0.80	Review, analyze security documents and Romanian legal assistance agreement.
09/12/25	Marco Chan	1.40	Review, analyze correspondence with A. Dalgleish, K&E team re DIP financing considerations (.2); telephone conference with S. Goodwin, K&E team re same (1.0); review, analyze credit documents re same (.2).
09/12/25	Daniel Dreyfus	0.60	Review, analyze DIP financing related issues.
09/12/25	R. Grant Gannon	1.00	Review, analyze correspondence with S. Goodwin, K&E team re security post-closing.
09/12/25	Sarah Goodwin	2.60	Conference with A. Dalgleish, K&E team re DIP financing considerations (1.4); review, analyze correspondence with local counsel re post-closing security open points (1.2).
09/12/25	Noelle M. Howard	1.30	Review, analyze DIP budget variance covenants (.8); correspond with E. Swager re same (.5).
09/12/25	John Ryan Isaacson	1.50	Review, analyze foreign collateral documents (.5); correspond with J. Ahn, K&E team re foreign collateral (.8); review, analyze DIP reporting obligations (.2).
09/12/25	Rachael L. Lichman, P.C.	0.50	Review, analyze issues related to DIP reporting requirements and post-closing collateral matters.
09/12/25	Benjamin Malz	0.60	Review, analyze post-DIP funding work in process.
09/12/25	Michelle Park	1.00	Review, analyze DIP financing work in process (.5); review, analyze collateral security documents (.5).
09/12/25	Hope Rovner	0.40	Correspond with R. Lichman, K&E team re non-U.S. security issues.
09/12/25	Katie Schneller	0.50	Correspond with opposing counsel and banks re control agreements.
09/12/25	Evan Swager	1.00	Correspond with N. Howard, A&M team re DIP orders.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/25	Oliver Taylor	3.40	Correspond with local counsel re post-closing security (2.2); draft summary re post-closing security (1.2).
09/12/25	Sebastian Trompler	1.10	Correspond with J. Weber re management questions on post-closing security (.5); correspond with Irish counsel re Irish account mortgage (.3); correspond with local counsel re English accession deed (.3).
09/12/25	Daniel Wachenfeld	1.20	Draft notice of updated DIP budget (1.0); correspond with N. Howard re same (.2).
09/12/25	Joerg Weber	2.70	Draft, revise correspondence to Company re DIP financing considerations.
09/13/25	Marco Chan	0.50	Review, analyze correspondence from J. Weber re DIP financing.
09/13/25	Daniel Dreyfus	0.10	Review, analyze DIP financing related correspondence from J. Weber.
09/13/25	Noelle M. Howard	0.20	Correspond with A&M team re DIP budget variance considerations.
09/13/25	Benjamin Malz	1.10	Review, analyze post-DIP funding work in process (.6); draft summary re post funding collateral (.5).
09/14/25	Marco Chan	0.50	Review, analyze correspondence re DIP financing considerations.
09/14/25	Daniel Dreyfus	0.10	Review, analyze DIP financing related correspondence.
09/14/25	John Ryan Isaacson	0.50	Review, analyze DIP reporting requirements.
09/15/25	Jin Ahn	5.80	Telephone conference with Akin and Willkie teams re DIP financing (.4); telephone conference with A. Dalglish, O. Asimopoulos and M. Park re same (.6); review, analyze asset information (1.8); correspond with local counsel re same (.5); review, revise security documents (2.0); correspond with local counsel re same (.5).
09/15/25	Orfeas Asimopoulos	7.50	Review, analyze summary re security signing (4.5); correspond with Italian local counsel re golden power notice (1.0); revise Italian security documents (2.0).
09/15/25	Darby Branch	0.90	Review, analyze DIP financing issues.
09/15/25	Marco Chan	2.90	Review, analyze DIP financing matter (.6); telephone conference with J. Ahn, K&E team re same (.3); review, analyze credit documents re same (2.0).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/25	Purun Cheong	1.30	Telephone conference with S. Goodwin, K&E team on status of DIP financing (.3), review, analyze DIP credit agreement (1.0).
09/15/25	Abbey Dalglish	1.30	Review, analyze Mexican security issues (.7); correspond with Akin team re same (.6).
09/15/25	Abbey Dalglish	5.20	Review, analyze security issues.
09/15/25	Daniel Dreyfus	1.90	Review, revise DIP financing security documents.
09/15/25	Sarah Goodwin	2.40	Telephone conference with Akin team re security issues (.5); telephone conference with A. Dalglish, O. Asimopoulos, J. Ahn, M. Park re post-closing security works in process (.8); review, analyze considerations re same (.4); review, analyze scope of security (.4); correspond with Czech local counsel re same (.3).
09/15/25	Noelle M. Howard	0.40	Conference with M. Park, K&E team, Akin team, Willkie team re security and perfection considerations.
09/15/25	John Ryan Isaacson	1.30	Review, analyze DIP reporting requirements (.4); deliver quarterly certificate (.6); correspond with Company re borrowing notice (.3).
09/15/25	Rachael L. Lichman, P.C.	1.00	Review, analyze issues re borrowing notice.
09/15/25	Michelle Park	5.90	Review, analyze Chinese security documents (1.4); review, revise draft security documents (1.5); review, analyze Moroccan security documents (1.0); review, analyze French security documents (1.5); conference with Akin and Willkie teams re security issues (.5).
09/15/25	Hope Rovner	2.00	Correspond with bank counsel re original signature pages (.6); review, analyze correspondence from K. Schneller re non-U.S. security (.4); review, analyze senior loan documents re Chinese guarantors (1.0).
09/15/25	Katie Schneller	0.50	Review, analyze correspondence from H. Rovner, K&E team re control agreements.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/25	Sebastian Trompler	1.60	Conference with O. Asimopoulos re DIP issues (.3); correspond with Irish counsel re process agent appointment letter and account mortgage (.3); review, analyze correspondence re German filing requirements (.4); revise draft of legal opinion (.4); conference with Gleiss re German IP assignment agreement (.2).
09/15/25	Daniel Wachenfeld	0.30	Draft notice of updated DIP budget.
09/16/25	Jin Ahn	8.10	Correspond with local counsel and Company re signing of financing documents (.4); review, draft corporate approval, deliverables, security documents (2.7); review, analyze asset information (2.2); review, analyze asset information and draft summary re same (2.1); correspond with local counsel re same (.7).
09/16/25	Orfeas Asimopoulos	7.40	Review, revise on German and Italian security documents (3.4); review, draft summary re same (3.0); review, analyze English security documents (1.0).
09/16/25	Darby Branch	1.10	Review, revise borrowing notice and posting memorandum re waiver of borrowing notice period (.6); correspond with M. Chan, K&E team, Akin team and agent re same (.5).
09/16/25	Marco Chan	3.70	Correspond with J. Ahn, K&E team re financing document matter (.6); conference with M. Park, K&E team re same (.4); review, analyze credit documents (1.7); review, revise intercompany notes (1.0).
09/16/25	Abbey Dalglish	3.80	Conference with M. Chan, K&E team re DIP financing issues (.4); analyze Mexican debt documents (1.8); analyze tax analysis re DIP (.6); analyze English corporate approval issue (1.0).
09/16/25	Daniel Dreyfus	0.20	Review, analyze DIP financing issue.
09/16/25	R. Grant Gannon	1.20	Analyze post-closing security matters (.4); analyze related documentation (.5); correspond with R. Lichman, K&E team re same (.3).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/16/25	Sarah Goodwin	3.40	Analyze local counsel responses to Company queries (.5); conference with O. Asimopoulos and A. Dalglish re same (1.1); telephone conference with Czech counsel re financial assistance and corporate benefit (.7); analyze correspondence with R. Lichman, K&E team re financing documents (1.1).
09/16/25	Diana Heriford	1.60	Review, analyze inquiries re potential intercompany transactions.
09/16/25	John Ryan Isaacson	2.40	Correspond with R. Lichman, K&E team re borrowing notice (1.0); analyze foreign collateral deliverables (1.4).
09/16/25	Rachael L. Lichman, P.C.	1.00	Correspond with J. Isaacson, K&E team re drawing and post-closing collateral matters.
09/16/25	Benjamin Malz	0.70	Correspond with local counsel re financing matters (.4); draft summary re same (.3).
09/16/25	Renee Olivett	0.50	Conference with M. Young re DIP order.
09/16/25	Renee Olivett	0.40	Analyze cash management order re intercompany transactions.
09/16/25	Michelle Park	4.50	Review, analyze Chinese security documents (2.0); review, analyze Chinese security workstream (1.4); review, analyze correspondence re security closing (.7); analyze issues re French and Moroccan security closing (.4).
09/16/25	Hope Rovner	1.10	Review, analyze issues re foreign security (.8); correspond with D. Heriford, K&E team re intercompany note (.3).
09/16/25	Katie Schneller	1.60	Correspond with M. Isaacson, K&E team re financing matters (.6); review, revise control agreement (.6); correspond with M. Isaacson re same (.4).
09/16/25	Sebastian Trompler	1.30	Review, revise German security transfer agreement (.6); correspond with O. Asimopoulos re same (.7).
09/17/25	Nicholas Adzima	2.00	Participate in weekly call re DIP financing (1.3); coordinate with E. Swager re same (.7).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/17/25	Jin Ahn	6.60	Telephone conference with Akin and Willkie teams re DIP financing work in process (.2); telephone conference with A. Dalglish, O. Asimopoulos and M. Park re same (.4); telephone conference with Polish local counsel re scope of security and security documents (.3); review, analyze asset information (2.6); correspond with local counsel re same (.4); review, revise security documents (1.9); correspond with local counsel re same (.8).
09/17/25	Orfeas Asimopoulos	7.00	Draft summary re security closing issues (3.1); send signature packets to Company (.4); review, revise English security documents (2.9); review, analyze bank account spreadsheets (.6).
09/17/25	Darby Branch	2.40	Review, revise posting memoranda (2); conference with M. Chan, K&E team, Akin team, agent re same (.4).
09/17/25	Marco Chan	3.80	Correspond with D. Branch, K&E team re financing matter (.2); review, analyze credit documents (1.8); review, revise intercompany notes (1.8).
09/17/25	Abbey Dalglish	5.40	Conference with Czech counsel re security issues (.6); correspond with Company and Akin team re security issues (1.2); review, analyze table of registration fees (2.1); conference with O. Asimopoulos, K&E team re security issues (.2); analyze account schedules for excluded accounts (1.3).
09/17/25	Lauren Diss	1.20	Research, analyze issue re intercompany transfers.
09/17/25	Daniel Dreyfus	0.40	Correspond with L. Diss, K&E team re DIP financing matters.
09/17/25	R. Grant Gannon	1.00	Correspond with M. Chan, K&E team re post-closing security workstreams.
09/17/25	Sarah Goodwin	3.50	Analyze Czech law financial assistance matter (.7); correspond with Company re same (.3); telephone conference and correspond with Czech counsel re financial assistance analysis (1.0); telephone conferences with Akin team re status (.7); conference with M. Park, K&E team re same (.8).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

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09/17/25	Diana Heriford	2.30	Review, analyze issues re potential intercompany transactions.
09/17/25	Noelle M. Howard	1.40	Correspond with E. Swager, K&E team re DIP funding considerations (.5); telephone conference with E. Swager, K&E team, Akin team, Willkie team re same (.4); review, analyze considerations re same (.5).
09/17/25	John Ryan Isaacson	4.10	Correspond with R. Lichman re Tranche B borrowing notice (2.1); correspond with foreign counsel re foreign collateral deliverables (2.0).
09/17/25	Rachael L. Lichman, P.C.	3.50	Analyze issues re DIP borrowing.
09/17/25	Nicholas Olivencia	1.10	Review, analyze intercompany transaction provisions re cash management.
09/17/25	Renee Olivett	1.10	Review, analyze intercompany transaction notice requirements in cash management order (.9); correspond with N. Olivencia, K&E team re same (.2).
09/17/25	Michelle Park	4.30	Conference with Akin and Willkie teams re DIP issues (.5); review, analyze correspondence re same (.5); review security diligence (3.0); analyze Chinese security documents (.3).
09/17/25	Hope Rovner	1.60	Review, analyze existing debt documents re Mizuho's diligence questions (.8); review, analyze correspondence re non-U.S. security issues (.8).
09/17/25	Evan Swager	1.40	Conference with R. Lichman, Company re DIP draw.
09/17/25	Sebastian Trompler	0.30	Analyze issues re German security and perfection (.2); correspond with Irish counsel re process agent appointment letter (.1).
09/17/25	Spencer A. Winters, P.C.	1.60	Review, analyze issues re DIP funding (.8); correspond with E. Swager, K&E team re same (.8).
09/18/25	Jin Ahn	5.70	Telephone conference with Akin and Willkie teams re DIP issues (.4); review, analyze asset information (3.5); correspond with local counsel re same (.5); review, revise security documents (1.3).
09/18/25	Orfeas Asimopoulos	8.50	Revise, analyze bank account summary (2.1); review, revise Italian and German security documents (2.9); review IP lists (3.5).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/18/25	Darby Branch	0.80	Review, revise posting memorandum re extension (.7); correspond with M. Chan, K&E team re same (.1).
09/18/25	Marco Chan	3.30	Correspond with D. Branch, K&E team re financing matters (1.1); conference with O. Asimopoulos, K&E team re same (.1); review, analyze credit documents (1.5); review, revise intercompany notes (.6).
09/18/25	Abbey Dalglish	4.90	Review, analyze bank account issues (1.4); draft, revise security documents (2.4); coordinate signing re same (.7); conference with Akin team, agent re same (.4).
09/18/25	Lauren Diss	1.20	Correspond with D. Heriford re cash management issues.
09/18/25	Daniel Dreyfus	1.80	Draft, review and revise security deadline extension consent memorandum (1.0); correspond with A. Dalglish, K&E team and Akin team re same (.2); review, analyze issues re DIP financing (.6).
09/18/25	R. Grant Gannon	1.00	Review, analyze post-closing security matters (.3); review, revise documents re same (.3); correspond with S. Goodwin, K&E team re same (.4).
09/18/25	Sarah Goodwin	3.30	Correspond with G. Gannon re financing matters (.7); correspond and conference with A. Dalglish, J. Ahn, O. Asimopoulos and M. Park re same (1.1); analyze issues re post-closing security documentation (1.0); telephone conference with Akin team re same (.5).
09/18/25	Diana Heriford	1.90	Review, analyze issues re potential intercompany transactions.
09/18/25	John Ryan Isaacson	1.40	Correspond with O. Asimopoulos re IP collateral (.4); correspond with O. Asimopoulos, K&E team re collateral deliverables (1.0).
09/18/25	Ross M. Kwasteniet, P.C.	2.10	Correspond with Akin team re DIP draw.
09/18/25	Rachael L. Lichman, P.C.	1.00	Review, analyze post-closing collateral and DIP funding issues.
09/18/25	Renee Olivett	0.20	Analyze cash management order re intercompany transactions.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

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09/18/25	Michelle Park	4.50	Correspond with Moroccan counsel re security documents (1.0); correspond with French counsel re same (1.0); correspond with Akin team re Chinese law receivables pledge agreement (1.5); analyze correspondence re same (.5); conference with Akin and Willkie teams re security issues (.5).
09/18/25	Hope Rovner	2.10	Correspond with M. Park, K&E team re control agreements (.4); review, analyze Mizuho control agreement (1.4); review, revise intercompany note (.3).
09/18/25	Katie Schneller	0.40	Correspond with H. Rovner, K&E team re control agreements.
09/18/25	Evan Swager	1.30	Correspond with DPW, PJT teams re DIP reporting.
09/18/25	Sebastian Trompler	1.00	Conference with O. Asimopoulos re IP collateral (.2); correspond with Company re same and Brazilian law quota pledge and security transfer agreement (.4); coordinate signing of shareholder resolution (.2); correspond with Polish counsel re German register excerpts (.2).
09/19/25	Nicholas Adzima	2.70	Review considerations re DIP financing, post-closing obligations.
09/19/25	Jin Ahn	3.90	Conference with A. Dalgleish, O. Asimopoulos, M. Park re security issues (.3); review, analyze asset information (1.6); correspond with local counsel re same (.2); review, revise security documents (1.8).
09/19/25	Orfeas Asimopoulos	4.80	Review, analyze IP collateral (2.4); review, analyze issues re Italy security documents (2.1); analyze issues re security closing (.3).
09/19/25	Darby Branch	0.70	Review, analyze Brazilian legal services agreement (.5); correspond with S. Goodwin re same (.2).
09/19/25	Marco Chan	2.40	Correspond with O. Asimopoulos re DIP issues (.2); telephone conference with D. Branch, K&E team re same (.4); review, analyze credit documents (1.2); review, revise intercompany notes (.6).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

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09/19/25	Abbey Dalglish	3.50	Correspond with M. Chan, K&E team re 90-day security (.9); review, analyze Brazil service agreement (1.5); review, analyze account details (.3); coordinate service of security notices (.2); review, analyze Brazilian local counsel correspondence re security (.6).
09/19/25	Daniel Dreyfus	0.80	Correspond with S. Goodwin, K&E team re security deadline extension consent memorandum.
09/19/25	Sarah Goodwin	1.50	Analyze correspondence from D. Dreyfus re security issues (.7); correspond with A. Dalglish, M. Park and O. Asimopoulos re same (.8).
09/19/25	Diana Heriford	4.80	Review, analyze issues re potential intercompany transactions (.9); review, analyze interim cash management order (3.3); correspond with R. Olivett re same (.6).
09/19/25	John Ryan Isaacson	0.50	Correspond with S. Goodwin, K&E team re IP collateral (.3); correspond with M. Park, K&E team re collateral deliverables (.2).
09/19/25	Renee Olivett	3.30	Revise fifth interim cash management order exhibit (.9); correspond with A&M, D. Heriford, K&E team re same (.3); research re indirect ownership (1.8); correspond with D. Heriford, K&E team re same (.3).
09/19/25	Michelle Park	4.80	Review, comment on Polish security documents (3.9); analyze issues re Chinese security documents (.9).
09/19/25	Hope Rovner	4.90	Correspond with K. Schneller re control agreements (.4); revise intercompany note (3.1); review, analyze debt documents re potential entity liquidation (1.4).
09/19/25	Friedrich Schlott	1.30	Conference with German management counsel re German liquidity need.
09/19/25	Katie Schneller	1.20	Correspond with H. Rovner re control agreements (.5); revise summary re control agreements (.5); correspond with H. Rovner re same (.2).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

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09/19/25	Sebastian Trompler	1.50	Analyze commercial register searches (.3); correspond with Polish counsel re same (.1); correspond with A&M re approach of movable asset security and new request from V&K (.2); correspond with V&K re German security transfer agreement (.1); analyze limitation language in Brazilian Quota Pledge agreement (.3); correspond with V&K and Gleiss re same (.2); correspond with Brazilian counsel re pledge agreement (.3).
09/20/25	Daniel Dreyfus	0.10	Correspond with J. Isaacson, K&E team re DIP financing matters.
09/20/25	John Ryan Isaacson	0.10	Correspond with D. Dreyfus, K&E team re DIP financing matters.
09/21/25	Daniel Dreyfus	0.10	Correspond with J. Isaacson, K&E team re DIP financing matters.
09/21/25	Diana Heriford	0.50	Review, analyze cash management order obligations.
09/21/25	John Ryan Isaacson	0.50	Correspond with Company and agent's counsel re DIP reporting requirements.
09/21/25	Renee Olivett	1.10	Review, analyze cash management order re notice requirements (.7); correspond with D. Heriford, K&E team re same (.4).
09/21/25	Katie Schneller	0.70	Correspond with H. Rovner, K&E team re deposit account control agreements (.4); review, analyze precedent re same (.3).
09/22/25	Nicholas Adzima	1.30	Review considerations re DIP financing, post-closing obligations.
09/22/25	Jin Ahn	2.50	Review, analyze security documents (.3); analyze diligence on asset information (1.7); correspond with local counsel re same (.5).
09/22/25	Orfeas Asimopoulos	7.50	Correspond with Akin team re DIP issues (2.0); review, analyze issues re German, Czech and Italian security (5.5).
09/22/25	Michael Berger	0.30	Review, analyze liquidity forecast for EMEA cash pool (.2); correspond with A&M team re same (.1).
09/22/25	Darby Branch	0.30	Correspond with H. Rovner re Brazilian legal services agreement.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

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09/22/25	Marco Chan	2.10	Correspond with J. Ahn re DIP work in process (.4); conference with J. Ahn, K&E team re same (.3); review, analyze credit documents (1); review, revise intercompany notes (.4).
09/22/25	Purun Cheong	3.80	Conference with R. Lichman re DIP financing (.5); review, analyze DIP credit agreements in connection with consents (3.3).
09/22/25	Abbey Dalglish	0.80	Conference with J. Ahn, K&E team re DIP issues.
09/22/25	Abbey Dalglish	3.10	Review, analyze status of credit agreement documentation to be signed.
09/22/25	Daniel Dreyfus	0.10	Correspond with A. Dalglish, K&E team re DIP financing.
09/22/25	R. Grant Gannon	4.10	Analyze issues re post-closing security matters (2.1); correspond with P. Cheong, K&E team re same (2.0).
09/22/25	Diana Heriford	1.10	Review, analyze issues re potential intercompany transactions (.4); review, analyze interim cash management order (.7).
09/22/25	Noelle M. Howard	1.90	Correspond with P. Cheong, K&E team re DIP credit agreement.
09/22/25	John Ryan Isaacson	1.90	Correspond with N. Howard, K&E team re DIP credit agreement.
09/22/25	Rachael L. Lichman, P.C.	1.00	Review, analyze post-closing collateral issues (.6); review, analyze subsidiary guarantor borrowing capacity (.4).
09/22/25	Renee Olivett	1.50	Review, analyze Chinese security matters (.5); review, analyze French post-closing documents (.3); review, analyze Moroccan post-closing documents (.2); conference with Akin and Willkie teams re post-closing matters (.5).
09/22/25	Michelle Park	1.50	Correspond with D. Branch re control agreements (.1); review, analyze communications re non-US security (.9); revise analysis re potential entity liquidation (.5).
09/22/25	Hope Rovner	1.40	Correspond with D. Branch re control agreements (.1); review, analyze correspondence with K. Schneller re non-US security (.8); review, revise analysis re potential entity liquidation (.5).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/22/25	Friedrich Schlott	0.50	Review, analyze German entity liquidity needs.
09/22/25	Katie Schneller	1.50	Correspond with H. Rovner re deposit account control agreement (.3); review, revise deposit account control agreement (.8); review, analyze precedent re same (.4).
09/22/25	Sebastian Trompler	1.70	Conference with O. Asimopoulos re movable asset security (.3); conference with Gleiss re status of German security documents and next steps (.4); correspond with V&K re legal opinion and status of resolutions, IP rights (.5); correspond with German counsel re revised scope of security (.2); review, revise legal opinion (.1); correspond with A. Asimopoulos re IP collateral (.2).
09/22/25	Daniel Wachenfeld	1.10	Review, analyze research re amending DIP facility.
09/22/25	Joerg Weber	1.00	Review, analyze revised legal opinion.
09/23/25	Nicholas Adzima	2.30	Review considerations re DIP financing, post-closing obligations (1.7); correspond with E. Swager, R. Lichman, K&E team re same (.6).
09/23/25	Jin Ahn	5.80	Telephone conference with A. Dalgleish, O. Asimopoulos, M. Park re scope of security (.3); revise security documents, asset schedules (2.7); correspond with local counsel re same (.5); review, analyze asset information (1.4); correspond with local counsel re closing and post-closing deliverables (.9).
09/23/25	Orfeas Asimopoulos	8.40	Correspond with Akin team re German moveable asset security (3.4); correspond with S. Trompler, K&E team re same (1.1); correspond with Company re asset information requests (1.7); review, analyze correspondence re same (.3); correspond with Company re security signature packets (.9); correspond with Company re Italian post-closing items (1.0).
09/23/25	Michael Berger	0.10	Correspond with M. Trompler re security matters.
09/23/25	Darby Branch	1.40	Review, revise accession deed (1.2); correspond with H. Rovner re same (.2).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/25	Marco Chan	2.30	Correspond with A. Dalglish re DIP financing issues (.2); conference with A. Dalglish, K&E team re same (.2); analyze credit documents (1.1); review, revise intercompany notes (.8).
09/23/25	Purun Cheong	1.40	Correspond with M. Chan, K&E team re post-closing collateral.
09/23/25	Abbey Dalglish	3.00	Review, analyze document request responses (1.1); analyze asset schedules (.2); correspond with M. Chan, K&E team re same (.2); review, analyze IP collateral issues (1.5).
09/23/25	Daniel Dreyfus	2.10	Correspond with G. Gannon, K&E team, Company re accession deed execution (.4); correspond with G. Gannon, K&E team re DIP matters (1.7).
09/23/25	R. Grant Gannon	1.40	Review, analyze post-closing security matters (.7); correspond with D. Dreyfus, K&E team re same (.7).
09/23/25	Diana Heriford	1.80	Review, analyze issues re potential intercompany transactions (.9); review, analyze cash management interim order (.9).
09/23/25	John Ryan Isaacson	0.50	Correspond with D. Dreyfus, K&E team re DIP credit agreement.
09/23/25	Benjamin Malz	0.20	Review, analyze intercompany claims.
09/23/25	Renee Olivett	0.90	Correspond with A&M team, D. Heriford re cash management order (.6); correspond with Paul Hastings, DPW, D. Heriford, K&E team re 5th interim cash management order (.3).
09/23/25	Michelle Park	0.50	Correspond with H. Rovner, K&E team re control agreements (.2); revise control agreement (.3).
09/23/25	Hope Rovner	0.50	Correspond with H. Rovner, K&E team re Italian matters, control agreements (.2); revise control agreement (.3).
09/23/25	Friedrich Schlott	2.80	Review, analyze issues re German entity liabilities (1.3); conference with German counsel re same (.5); correspond with S. Trompler, K&E team re same (1.0).
09/23/25	Katie Schneller	1.40	Correspond with G. Gannon, K&E team re deposit account control agreements (.5); correspond with Flagstar re bank accounts (.5); review, revise summary re deposit account control agreements (.4).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/25	Sebastian Trompler	1.70	Correspond with V&K re schedule of IP rights and scope of excluded property (.3); correspond with O. Asimopoulos re moveable asset security request (.3); correspond with V&K re German security matters (.6); correspond with German counsel re same (.2); correspond with Company re asset schedules (.3).
09/23/25	Joerg Weber	1.80	Review, analyze collateral issues (1.3); review, analyze security agreements (.5).
09/24/25	Nicholas Adzima	1.70	Participate in weekly call re DIP financing (1.2); coordinate with E. Swager re same (.5).
09/24/25	Jin Ahn	6.40	Review, analyze matters re security documents (3.2); correspond with local counsel re same (1.4); conference with A. Dalglish, M. Park and O. Asimopoulos re same and asset information (.4); review, diligence asset information (1.2); correspond with local counsel re same (.2).
09/24/25	Orfeas Asimopoulos	5.50	Correspond with A&M, Company, Akin re German moveable asset security (2.5); review, analyze matters re Italian, Czech and German security (3.0).
09/24/25	Darby Branch	0.40	Correspond with H. Rovner re accession deed.
09/24/25	Marco Chan	2.40	Correspond with P. Cheong re matter status (.1); conference with D. Dreyfus, K&E team re same (.1); review, analyze credit documents (1.8); review, revise intercompany notes (.4).
09/24/25	Purun Cheong	0.50	Correspond with M. Chan re DIP credit agreement consents.
09/24/25	Lauren Diss	0.60	Review, analyze cash management order.
09/24/25	Daniel Dreyfus	0.80	Review, analyze issues re DIP financing tasks.
09/24/25	R. Grant Gannon	1.40	Review, analyze matters re post-closing workstreams.
09/24/25	Diana Heriford	1.10	Review, analyze Company inquiries re potential intercompany transactions (.6); review, analyze cash management interim order (.5).
09/24/25	John Ryan Isaacson	0.50	Correspond with D. Dreyfus, K&E team re DIP credit agreement.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/24/25	Rachael L. Lichman, P.C.	1.40	Review, analyze post-closing collateral issues.
09/24/25	Benjamin Malz	0.20	Review, analyze intercompany claims.
09/24/25	Renee Olivett	0.70	Revise 5th interim cash management order (.4); correspond with D. Heriford, K&E team, DPW re same (.3).
09/24/25	Michelle Park	4.90	Review, analyze Chinese security matters (.7); review, revise Chinese security documents (3.4); review, analyze French post-closing deliverables (.3); correspond with A. Asimopoulos re same (.5).
09/24/25	Hope Rovner	1.60	Review, revise DIP intercompany note (.3); review, analyze Mizuho control agreement (.2); correspond with Flagstar re same (.1); review, analyze Flagstar resolutions (.3); review, revise control agreement (.7).
09/24/25	Friedrich Schlott	3.20	Review, analyze Czech liabilities (1.4); conference with German counsel re same (.6); review, analyze correspond with Czech counsel (.2); conference with Czech counsel (1.0).
09/24/25	Katie Schneller	2.10	Correspond with H. Rovner, K&E team re deposit account control agreements (.7); review, revise resolutions re same (.8); review, revise Citizens control agreement (.6).
09/24/25	Sebastian Trompler	2.00	Review, analyze German board resolution re DIP (.2); correspond with German counsel re same (.4); correspond with O. Asimopoulos re document request from German counsel re DIP (.1); correspond with Akin re movable asset security agreement (.2); correspond with S. Lieberman, K&E team re Germany DIP issues (.1); correspond with German counsel re liquidity language (.2); review, analyze IP assignment agreement (.8).
09/25/25	Nicholas Adzima	2.20	Review considerations re DIP financing, post-closing obligations.
09/25/25	Orfeas Asimopoulos	6.00	Review, analyze Italian security documents (2.4); review, analyze Czech and German security matters (2.2); correspond with Company re information requests (1.4).
09/25/25	Michael Berger	0.20	Correspond with B. Malz re liquidity forecast; correspond with A&M re same.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/25/25	Darby Branch	0.70	Correspond with local counsel re Brazilian legal services agreement, post-closing.
09/25/25	Purun Cheong	2.10	Correspond with G. Gannon re post-closing collateral workstreams.
09/25/25	Daniel Dreyfus	2.60	Draft, review, revise lender consent posting memo (2.3); correspond with G. Gannon, K&E team re same (.2); correspond with P. Cheong, K&E team re post-closing matters (.1).
09/25/25	R. Grant Gannon	2.20	Review, analyze post-closing security issues (1.0); analyze related documentation (.3); correspond with P. Cheong, K&E team re same (.9).
09/25/25	Noelle M. Howard	1.60	Conference with M. Park, K&E team re DIP security and perfection considerations (.4); prepare adequate protection payment form for submission (.7); correspond with DPW re same (.5).
09/25/25	John Ryan Isaacson	0.70	Correspond with Company, G. Gannon, K&E team re IP issues.
09/25/25	Ross M. Kwasteniet, P.C.	3.40	Analyze issues re incremental DIP financing.
09/25/25	Rachael L. Lichman, P.C.	1.00	Analyze issues re post-closing collateral matters.
09/25/25	Benjamin Malz	3.20	Review, analyze post-funding issues (.2); correspond with local counsel re same (.6); correspond with local counsel, Company re cash management and liquidity (1.8); prepare to sign post-closing collateral documentation (.2); conference with German counsel re same (.4).
09/25/25	Renee Olivett	0.30	Correspond with D. Heriford re 345 compliance.
09/25/25	Michelle Park	4.00	Review, analyze issues re Chinese post-closing security documents (3.0); attend telephone conferences with Akin and Willkie re collateral matters (.5); review, analyze correspondence with Akin and Willkie re same (.5).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/25/25	Hope Rovner	2.90	Correspond with K. Schneller re Italian entity matters, U.S. control agreements (.4); conference with G. Gannon re same (.4); correspond with G. Gannon re tranche A intercompany note (.1); conference with Mayer Brown re consents (.5); review, analyze Mizuho controls agreement (.8); analyze consent request (.7).
09/25/25	Friedrich Schlott	1.70	Conference with German counsel re German entity (.2); review, analyze A&M liquidity deck (1.5).
09/25/25	Katie Schneller	1.90	Correspond with G. Gannon re deposit account control agreement (.5); review, revise same (.4); review, analyze issues re Mizuho control agreement (1.0).
09/25/25	Evan Swager	0.50	Correspond with DPW, A&M teams re DIP reporting.
09/25/25	Sebastian Trompler	5.00	Conference and correspond with Polish counsel re share pledge (1.7); conference with V&K re German security and next steps (.5); correspond with Brazilian counsel re quota pledge (.6); coordinate with V&K re signing of German security (.1); correspond with B. Malz, K&E team re management request for liquidity forecast (.6); correspond with local counsel re closing matters (.1); analyze German counsel comments on IP assignment and security transfer agreement (.1); correspond with V&K re Polish matters (.1); correspond with Company re reporting obligations (1.0); correspond with Czech counsel re notary issue (.2).
09/25/25	Joerg Weber	1.80	Review, analyze comments re to security agreements (1.2); correspond with S. Trompler, K&E team re signing (.6).
09/26/25	Orfeas Asimopoulos	4.50	Conferences with Akin re collateral matters (.5); review, analyze Italian security documents (1.6); correspond with M. Park re same (.8); correspond with Company re same (1.6).
09/26/25	Michael Berger	0.20	Correspond with S. Trompler, K&E team re German liquidity forecast and deliverables.
09/26/25	Purun Cheong	1.40	Correspond with D. Dreyfus, K&E team re post-closing collateral workstreams.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/25	Daniel Dreyfus	0.40	Correspond with P. Cheong, K&E team re lender's consent memo (.1); review, analyze issues re DIP financing (.3).
09/26/25	John Ryan Isaacson	0.60	Correspond with D. Dreyfus, K&E team re IP issues.
09/26/25	Ross M. Kwasteniet, P.C.	1.80	Review, analyze issues re payment of administrative claims and cash maintenance requirements.
09/26/25	Rachael L. Lichman, P.C.	1.00	Review, analyze post-closing issues re collateral.
09/26/25	Wei Yang Lim	0.40	Correspond with S. Zhang re intercompany settlements.
09/26/25	Benjamin Malz	3.50	Correspond with F. Schlott, K&E team re post-funding matters (1.1); correspond with local counsel, Company re cash management and liquidity (.7); coordinate signing of post-closing collateral documents (1.1); conference with German counsel re same (.6).
09/26/25	Michelle Park	3.00	Review, analyze post-closing security workstream (2.3); correspond with O. Asimopoulos re same (.7).
09/26/25	Chuqing Ren	2.00	Conference with Sinosure, Company re intercompany loans (1.0); review, analyze materials re same (1.0).
09/26/25	Hope Rovner	0.30	Correspond with D. Dreyfus, K&E team re consent process, analyze matters re Flagstar resolutions, Citizens Bank control agreement.
09/26/25	Friedrich Schlott	3.10	Review, analyze German liquidity need and forecast (2.6); conference with management re same (.5).
09/26/25	Katie Schneller	1.30	Correspond with H. Rovner, K&E team re deposit account control agreements (.6); review, analyze resolutions, officer slates re same (.5); correspond with H. Rovner, K&E team re intercompany note signing (.2).
09/26/25	Sebastian Trompler	1.20	Conference with Gleiss, B. Malz, K&E team re liquidity planning, timing of security and management comments (.6); revise status tracker re same (.1); correspond with O. Asimopoulos re Company queries re German security (.3); correspond with Polish counsel re deed of enforcement (.2).
09/27/25	Michael Berger	0.30	Correspond with German counsel re liquidity.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/27/25	Daniel Dreyfus	0.30	Review, analyze issues re DIP financing.
09/27/25	Benjamin Malz	0.60	Review, analyze post-funding and local entity matters (.3); correspond with local counsel, Company re cash management, liquidity (.1); coordinate signing of closing documentation (.2).
09/27/25	Michelle Park	0.50	Review, analyze French post-closing deliverables (.4); correspond with M. Berger, K&E team re same (.1).
09/27/25	Friedrich Schlott	0.50	Review, analyze A&M liquidity forecast.
09/27/25	Sebastian Trompler	0.20	Correspond with B. Malz, K&E team re waiver.
09/28/25	Nicholas Adzima	2.30	Review considerations re DIP financing, post-closing obligations.
09/28/25	Daniel Dreyfus	0.10	Correspond with H. Rovner, K&E team re DIP financing.
09/29/25	Jin Ahn	3.80	Review, analyze asset information (1.2); correspond with local counsel re same (.5); review, coordinate post-closing deliverables with local counsel and Company (1.8); organize closing set (.3).
09/29/25	Orfeas Asimopoulos	3.30	Review, revise Italian security documents (1.1); conference with local counsel re same (1.2); progress German security workstream (1.0).
09/29/25	Michael Berger	0.30	Correspond with B. Malz, K&E team re local issues.
09/29/25	Purun Cheong	1.30	Correspond with D. Dreyfus re post-closing matters (.8); review, revise credit agreements (.5).
09/29/25	Abbey Dalglish	2.50	Review, analyze security package (1.2); correspond with lender counsel re outstanding items (.9); correspond with Polish counsel re same (.4).
09/29/25	Daniel Dreyfus	0.80	Review, revise lender consent posting memo (.3); correspond with R. Gannon, K&E team, lenders' counsel re same (.5).
09/29/25	R. Grant Gannon	0.80	Correspond with D. Dreyfus, K&E team re post-closing.
09/29/25	Diana Heriford	0.80	Review, analyze cash management interim order obligations.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/25	John Ryan Isaacson	0.60	Correspond with D. Dreyfus, K&E team re Tranche B Funding.
09/29/25	Rachael L. Lichman, P.C.	1.00	Review, analyze post-closing collateral matters (.7); review, analyze additional borrowing structure (.3).
09/29/25	Renee Olivett	0.50	Correspond with D. Heriford, K&E team, Company re cash management order notice.
09/29/25	Michelle Park	1.40	Review, analyze French post-closing deliverables (.4); correspond with Company re same (.7); review, analyze email correspondence re same (.3).
09/29/25	Hope Rovner	0.80	Correspond with local counsel re Italian entity matters (.6); correspond with D. Dreyfus, K&E team re Flagstar resolutions, PNC account agreement (.2).
09/29/25	Katie Schneller	0.90	Correspond with H. Rovner re deposit account control agreements (.5); review, analyze Citizens deposit account control agreement (.4).
09/29/25	Evan Swager	0.50	Correspond with Akin team re DIP financing.
09/29/25	Sebastian Trompler	0.40	Correspond with German counsel re revised German IP assignment and security transfer agreement (.3); correspond with German counsel re same (.1).
09/29/25	Spencer A. Winters, P.C.	0.40	Review, analyze issues re incremental DIP financing.
09/30/25	Nicholas Adzima	1.20	Conferences with S. Winters, E. Swager, K&E, Akin teams re DIP considerations (.5); correspond with E. Swager, N. Howard re same, next steps (.7).
09/30/25	Jin Ahn	4.40	Correspond with local counsel and Company re post-closing deliverables (2.2); conference with lenders counsel and Brazilian counsel re outstanding items (.6); analyze asset information (.5); correspond with local counsel re IP security workstream (1.1).
09/30/25	Orfeas Asimopoulos	2.90	Review, analyze issues re Italian and German security workstreams.
09/30/25	Purun Cheong	1.80	Conference with Akin, D. Dreyfus, K&E team teams re post-closing collateral (.5); conference with Akin, J. Isaacson, K&E team re DIP upsize (.5), analyze DIP credit agreements (.8).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/25	Abbey Dalglish	2.90	Review, analyze matters re IP security (2.4); correspond with local counsel re same (.5).
09/30/25	Daniel Dreyfus	0.10	Correspond with P. Cheong, K&E team re DIP financing.
09/30/25	Diana Heriford	0.60	Review, analyze cash management interim order obligations.
09/30/25	Noelle M. Howard	3.60	Conference with E. Swager, K&E team, Akin team re DIP funding considerations (.5); review, analyze materials re same (2.6); correspond with E. Swager, D. Wachenfeld re same (.5).
09/30/25	John Ryan Isaacson	1.50	Correspond with D. Dreyfus, K&E team re future customs bonds (1); conference with P. Cheong, K&E team, lender counsel re DIP upsize (.5).
09/30/25	Ross M. Kwasteniet, P.C.	7.80	Conferences with A&M and PJT teams re project management, liquidity needs, vendor payments (3.7); conferences with A&M re customer receivables (2.8); prepare for upcoming conference with ad hoc lender group (1.3).
09/30/25	Rachael L. Lichman, P.C.	1.50	Conference with Akin re tranche B increase (.4); analyze issues re same (.7); review, analyze issues related to letter of credit replacements and post-closing collateral (.4).
09/30/25	Wei Yang Lim	0.30	Correspond with N. McDonald, K&E team re ICL payment matters.
09/30/25	Benjamin Malz	1.30	Review, analyze post-funding issues (.2); analyze local entity communications (.5); correspond with local counsel, Company re liquidity (.6).
09/30/25	Christian Mancino	0.60	Draft DIP amendment motion.
09/30/25	Renee Olivett	0.10	Correspond with D. Heriford re U.S. Trustee 345 compliance question.
09/30/25	Michelle Park	1.70	Correspond with Company re French post-closing deliverables (1.0); review, analyze Chinese security matters (.4); draft correspondence re same (.3).
09/30/25	Hope Rovner	1.30	Correspond with K. Schneller re post-closing control agreements.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050128102
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/25	Katie Schneller	1.00	Correspond with H. Rovner, K&E team re deposit account control agreements (.5); conference with JPMorgan re same (.3); review, analyze financing documentation re same (.2).
09/30/25	Evan Swager	1.60	Conference with S. Winters, K&E team, Akin teams re incremental DIP facility (.4); correspond with N. Howard, K&E team re same (.7). correspond with A&M team, DPW team re DIP reporting (.5).
09/30/25	Sebastian Trompler	1.30	Conference with German counsel re German security and signing (.2); review, analyze IP lists, rights (.1); correspond with V&K re signature pages (.1); correspond with German counsel re revised IP assignment documents (.5); analyze German security agreements (.2); correspond with O. Asimopoulos re same, German reporting obligations (.2).
09/30/25	Daniel Wachenfeld	1.70	Draft DIP amendment motion.
09/30/25	Joerg Weber	0.80	Review, analyze issues re IP security.
09/30/25	Spencer A. Winters, P.C.	0.50	Attend telephone conference with Akin re incremental DIP.
Total		982.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 105012810C
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In Me a 7Mr oBl usMmer 7nOp enOor a 7Mrs

For legal services rendered through September 30, 2025
(see attached Description of Legal Services for detail)

\$ 858,804.00

Total legal services rendered

\$ 858,804.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

Summary of Hours and Amounts

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	36.10	1,735.00	62,633.50
Christina Aldime	13.40	1,065.00	14,271.00
Nick Argentieri	13.10	1,525.00	19,977.50
Michael Berger	0.70	1,345.00	941.50
Hannah Crawford	1.40	1,995.00	2,793.00
Lauren Diss	38.60	1,525.00	58,865.00
Kaitlan Donahue	7.60	1,065.00	8,094.00
Julia Fletcher	85.60	1,065.00	91,164.00
Diana Heriford	0.60	1,375.00	825.00
Noelle M. Howard	0.90	1,375.00	1,237.50
Sarah Jones	1.10	1,065.00	1,171.50
Florian Kienast	10.10	1,305.00	13,180.50
Ross M. Kwasteniet, P.C.	18.20	2,595.00	47,229.00
Johannes Lappe	0.80	1,435.00	1,148.00
Nicholas Lazzaro	26.30	880.00	23,144.00
Sabrina Lieberman	114.90	1,195.00	137,305.50
Wei Yang Lim	0.40	1,995.00	798.00
Benjamin Malz	77.30	1,195.00	92,373.50
Christian Mancino	0.20	395.00	79.00
Kate Manganello	8.90	880.00	7,832.00
Luke Nance	12.40	1,065.00	13,206.00
Renee Olivett	56.40	1,195.00	67,398.00
Rohit Pappu	41.20	880.00	36,256.00
Friedrich Schlott	9.20	1,865.00	17,158.00
Evan Swager	42.20	1,735.00	73,217.00
Sebastian Trompler	1.60	1,305.00	2,088.00
Daniel Wachenfeld	30.20	1,195.00	36,089.00
Spencer A. Winters, P.C.	14.20	1,995.00	28,329.00
TOTALS	1,060		\$ 858,809.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

Description of Basic Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/25	Sabrina Lieberman	6.00	Conference with N. Adzima, K&E team re vendor issue (.1); conference with A&M team re same (.2); conference with Company, vendor re same (.4); correspond with N. Adzima, K&E team, Company, vendor counsel re same (2.8); draft trade agreements (1.5); draft demand letters (1.0).
09/01/25	Benjamin Malz	1.50	Review, analyze trade agreements.
09/01/25	Renee Olivett	0.40	Correspond with A&M team re trade agreement.
09/01/25	Evan Swager	2.60	Correspond with S. Lieberman, K&E team, A&M team re vendor strategy (1.4); review, analyze stipulation (.5); correspond with N. Adzima, K&E team re same (.3); review, analyze customer letter (.4).
09/01/25	Daniel Wachenfeld	0.10	Correspond with Company re trade agreement.
09/02/25	Nick Argentieri	1.30	Conference with E. Swager, L. Diss, K&E team re vendor negotiations, strategy re same (.4); review, revise trade agreements (.9).
09/02/25	Lauren Diss	4.80	Review, revise vendor trade agreements (2.6); conference with A&M team, S. Lieberman, K&E team re vendor statuses (.5); conference with E. Swager, K&E team re vendor workstream (1.7).
09/02/25	Kaitlan Donahue	0.90	Review, analyze vendor matters (.4); correspond with A&M team re executory contracts (.1); conference with S. Lieberman, H. Kupsky, K&E team re vendor matters (.4).
09/02/25	Julia Fletcher	3.30	Review, revise trade agreements (2.2); correspond with S. Lieberman, K&E team re same (.3); coordinate trade agreement execution (.8).
09/02/25	Ross M. Kwasteniet, P.C.	1.10	Analyze issues re Japan vendor payments.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>DescrigMbn</u>
09/02/25	Sabrina Lieberman	7.50	Conference with Company re customer issue (.3); correspond with E. Swager, N. Adzima, K&E team re same (.3); conference with Company, A&M, vendor counsel re vendor issues (2.5); revise trade agreements (1.0); correspond with E. Swager, K&E team, Company, vendor counsel re vendor issues (3.4).
09/02/25	Benjamin Malz	2.70	Review, analyze trade agreements (1.6); review, analyze assignment of claims (.7); draft correspondence to vendor counsel re same (.4).
09/02/25	Luke Nance	0.50	Conference with S. Lieberman, K&E team, A&M re vendor status.
09/02/25	Renee Olivett	1.90	Revise trade agreements (1.1); correspond with A&M, S. Lieberman, K&E team, Company, vendors re same (.8).
09/02/25	Evan Swager	3.50	Review, revise trade agreement (.8); correspond with S. Lieberman, K&E team re vendor strategy, communications (.9); correspond with S. Lieberman, K&E team re customer awards (.8); correspond with opposing counsel re customer stipulation (.6); telephone conferences with L. Diss, K&E team re vendor issues (.4).
09/02/25	Sebastian Trompler	1.60	Review, evaluate customer agreement (.9); review, analyze proposed agreement with customer (.7).
09/02/25	Daniel Wachenfeld	2.40	Review, revise trade agreements (1.7); correspond with S. Lieberman, K&E team, A&M team re same (.7).
09/03/25	Nicholas Adzima	2.60	Conferences with E. Swager, K&E team, A&M team re vendor considerations (1.4); review, revise materials re same (1.2).
09/03/25	Nick Argentieri	1.70	Conference with L. Diss, K&E team, A&M team re trade agreement (.4); conference with L. Diss, K&E, A&M teams, vendor counsel re trade agreement (.4); review, revise trade agreements (.3); conference with S. Lieberman, K&E team, A&M team, vendor re trade agreement (.6).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>DescrigMbn</u>
09/03/25	Lauren Diss	2.00	Conference with N. Argentieri, K&E, A&M teams re trade agreement (.4); conference with N. Argentieri, K&E, A&M teams, vendor counsel re trade agreement (.4); review, revise trade agreements (.3); conference with S. Lieberman, K&E, A&M teams, vendor re trade agreement (.6); review, analyze related materials (.3).
09/03/25	Kaitlan Donahue	1.40	Revise vendor agreements (1.3); review, analyze vendor correspondence re vendor inquiries (.1).
09/03/25	Julia Fletcher	7.10	Conference with vendor re trade agreement (.4); conference with vendor re trade agreement (.4); conference with vendor re trade agreement (.8); review, revise trade agreements (1.7); correspond with S. Lieberman, K&E team re same (.2); correspond with A&M team re trade agreements (.3); correspond with H. Kupsky, K&E team re executory contract analysis (.2); draft summary re executory contract analysis (2.1); draft correspondence re same (.3); review, analyze contract re executory status (.7).
09/03/25	Sabrina Lieberman	6.10	Conference with A&M, E. Swager, K&E team, vendor counsel re vendor issues (2.5); revise trade agreements and demand letters (1.0); correspond with A&M, E. Swager, K&E team, vendor counsel re vendor issues (2.6).
09/03/25	Benjamin Malz	2.60	Review, analyze trade agreements (.8); review, analyze assignment of claims (.7); draft correspondence re vendor breach (1.1).
09/03/25	Luke Nance	0.20	Correspond with H. Kupsky, K&E team re vendor contract status.
09/03/25	Renee Olivett	2.90	Revise trade agreements (1.8); correspond with A&M, S. Lieberman, K&E team, Company, vendors re same (1.1).
09/03/25	Friedrich Schlott	0.30	Review, analyze vendor correspondence re vendor matters.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>DescrigMbn</u>
09/03/25	Evan Swager	2.00	Telephone conferences with S. Lieberman, K&E team, Alix, A&M team re trade agreements (.5); correspond with S. Lieberman, K&E team, A&M team re vendor inquiries, strategy (.8); telephone conference with A&M team re vendor deck (.3); review same (.4).
09/03/25	Daniel Wachenfeld	1.70	Review, revise trade agreements (1.4); correspond with S. Lieberman, K&E team, A&M team re same (.3).
09/03/25	Spencer A. Winters, P.C.	1.60	Review, analyze vendor issues (.8); correspond with E. Swager, K&E team re same (.4); telephone conferences with N. Adzima, E. Swager, K&E team re same (.4).
09/04/25	Nick Argentieri	1.50	Conference with A&M team, Company, vendor re trade agreement, invoices (.3); conference with S. Lieberman, K&E team, A&M teams re vendor negotiations (.3); review, revise trade agreements (.6); conference with S. Lieberman, A&M team, vendor re trade agreement (.3).
09/04/25	Michael Berger	0.20	Review, analyze customer letter.
09/04/25	Lauren Diss	2.50	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/04/25	Kaitlan Donahue	0.50	Draft vendor demand letter.
09/04/25	Julia Fletcher	6.00	Review, revise trade agreements (2.1); draft demand letter (1.3); correspond with S. Lieberman re same (.3); conferences with vendor counsel, S. Lieberman, K&E team, A&M team re trade agreements (1.1); conference with S. Lieberman, H. Kupsky, K&E team re executory analysis (.4); review, analyze contract re executory status (.8).
09/04/25	Ross M. Kwasteniet, P.C.	2.10	Analyze strategy re operational strategy, foreign vendor claims.
09/04/25	Sabrina Lieberman	5.70	Conference with Company re vendor issues (2.6); revise trade agreements (1.0); correspond with Company, A&M re same (2.1).
09/04/25	Benjamin Malz	5.70	Review, analyze trade agreements (1.6); review, analyze assignment of claims (1.3); draft summary re international vendor insolvency considerations (2.8).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>Description</u>
09/04/25	Renee Olivett	3.50	Revise trade agreements (1.1); conference with Company, A&M re same (1.2); correspond with A&M, S. Lieberman, K&E team re same (1.2).
09/04/25	Friedrich Schlott	0.60	Review, analyze vendor correspondence re vendor matter (.3); conference with B. Malz, K&E team re same (.3).
09/04/25	Daniel Wachenfeld	0.40	Review, revise trade agreements.
09/05/25	Nicholas Adzima	3.20	Conferences with E. Swager, K&E team, A&M team re vendor considerations.
09/05/25	Michael Berger	0.20	Review, analyze materials re insolvent supplier (.1); review, analyze considerations re same (.1).
09/05/25	Lauren Diss	2.40	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/05/25	Kaitlan Donahue	0.20	Review, analyze vendor correspondence re vendor matters.
09/05/25	Julia Fletcher	4.00	Review, revise trade agreements (2.3); correspond with S. Lieberman, K&E team re same (.5); conferences with vendor counsel, S. Lieberman, K&E team, A&M team re trade agreements (.9); conference with K&E team re executory analysis (.3).
09/05/25	Sabrina Lieberman	7.30	Conference with Company, A&M, E. Swager, K&E team re vendor issues (3.0); correspond with A&M, Company, E. Swager, K&E team re same (3.9); revise trade agreements and demand letters (.4).
09/05/25	Benjamin Malz	4.60	Review, analyze trade agreements (.6); review, analyze assignment of claims (1.6); draft summary re international vendor insolvency considerations (2.4).
09/05/25	Kate Manganello	0.50	Conference with S. Lieberman re vendors workstreams.
09/05/25	Renee Olivett	4.80	Revise trade agreements (2.2); correspond with A&M, Company, S. Lieberman, K&E team re same (1.9); conference with A&M, Company re same (.7).
09/05/25	Rohit Pappu	0.90	Review, analyze vendor contracts (.5); conference with S. Lieberman, K&E team re status (.4).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>DescrigMbn</u>
09/05/25	Friedrich Schlott	2.40	Review, analyze materials re vendor (1.3); conferences with Company re same (1.1).
09/05/25	Evan Swager	1.60	Correspond with A&M team, Company re factoring inquiries (.8); correspond with S. Lieberman, K&E team re customer guarantee (.4); telephone conference with S. Winters, K&E team, Company re communications strategy (.4).
09/06/25	Nicholas Adzima	2.10	Conferences with E. Swager, K&E team re customer considerations.
09/07/25	Julia Fletcher	0.40	Review, revise trade agreements (.2); correspond with A&M team re same (.1); correspond with H. Kupsky, K&E team re executory contract analysis (.1).
09/07/25	Sabrina Lieberman	0.90	Correspond with A&M, Company, J. Fletcher, K&E team re vendor issues.
09/07/25	Renee Olivett	0.50	Revise trade agreement.
09/08/25	Christina Aldime	0.30	Review, revise vendor trade agreements.
09/08/25	Nick Argentieri	0.90	Conference with S. Lieberman, K&E, A&M teams, Company, vendor re trade agreement (.5); conference with R. Olivett, J. Fletcher, K&E team A&M team, vendor re trade agreement (.4).
09/08/25	Lauren Diss	2.70	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/08/25	Kaitlan Donahue	0.10	Review, analyze vendor correspondence re open issues.
09/08/25	Julia Fletcher	6.50	Review, revise trade agreements (.8); correspond with S. Lieberman, K&E team re same (.4); conference with vendor counsel re trade agreement (.4); conference with advisors re status (.5); conference with E. Swager, K&E team re executory contract analysis (.6); conference with H. Kupsky, K&E team re same (.8); review, analyze contracts re executory status (1.4); draft summary re same (.7); correspond with E. Swager, K&E team re same (.6); correspond with Verita team, A&M team re critical vendor order (.3).
09/08/25	Johannes Lappe	0.80	Conference with German counsel re supplier claims (.6); prepare for same (.2).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>DescrigMbn</u>
09/08/25	Sabrina Lieberman	7.90	Conferences with Company, vendor counsel, E. Swager, K&E team, A&M re vendor issues (3.6); conference with H. Kupsky, K&E team re vendor contract issues (.4); correspond with A&M, Company, vendor counsel, E. Swager, K&E team re vendor issues (3.9).
09/08/25	Benjamin Malz	5.00	Review, analyze trade agreements (1.3); review, analyze assignment of claims (1.8); draft summary re international vendor insolvency considerations (1.9).
09/08/25	Benjamin Malz	0.80	Conference with litigation counsel re applicable law of alleged supplier claim.
09/08/25	Kate Manganello	0.30	Conference with R. Olivett, A&M, vendor re trade agreement, related considerations.
09/08/25	Renee Olivett	3.70	Revise trade agreements (2.4); correspond with Company, A&M, S. Lieberman, K&E team re same (1.3).
09/08/25	Rohit Pappu	2.30	Review, analyze correspondence from vendor (.2); draft demand letter (1.0); conferences with S. Lieberman, K&E team, vendors re trade agreements (1.1).
09/08/25	Evan Swager	2.80	Telephone conferences with S. Lieberman, K&E team, Company, Customer re go-forward contract (1.8); revise contract re same (.4); correspond with N. Adzima, K&E team re same (.2); correspond with Company re factoring agreement (.4).
09/08/25	Evan Swager	0.40	Correspond with A&M team re UCC, vendors.
09/08/25	Daniel Wachenfeld	2.60	Review, revise trade agreements (2.3); correspond with S. Lieberman, A&M team re same (.3).
09/09/25	Nicholas Adzima	1.10	Correspond with customer and vendor counterparties re status.
09/09/25	Christina Aldime	1.90	Review, revise vendor trade agreements (1.6); correspond with S. Lieberman, K&E team, A&M team re same (.3).
09/09/25	Nick Argentieri	1.40	Conferences with S. Lieberman, K&E team, A&M team, Company, vendor re trade agreements (1.1); conference with S. Lieberman, K&E team, A&M team re vendor negotiations (.3).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>Descrign</u>
09/09/25	Lauren Diss	3.80	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/09/25	Kaitlan Donahue	0.10	Review, analyze vendor correspondence re outstanding items.
09/09/25	Julia Fletcher	4.70	Review, revise trade agreements (1.9); draft demand letter (1.1); correspond with S. Lieberman, K&E team re same (.4); conference with H. Kupsky, R. Pappu, K. Manganello, K&E team re executory contract analysis (.5); correspond with H. Kupsky, K&E team re same (.5); conference with A&M team re trade agreement status (.3).
09/09/25	Ross M. Kwasteniet, P.C.	1.60	Review, analyze latest business plan strategy analysis.
09/09/25	Sabrina Lieberman	6.30	Conference with Company, A&M, vendor counsel, E. Swager, K&E team re vendor issues (3.0); revise trade agreements (1.0); correspond with Company, A&M, vendor counsel, E. Swager, K&E team re vendor issues (2.3).
09/09/25	Benjamin Malz	2.00	Review, analyze trade agreements (.7); review, analyze assignment of claims (.7); draft summary re international vendor insolvency considerations (.6).
09/09/25	Benjamin Malz	0.30	Conference with litigation counsel re applicable law of alleged supplier claim.
09/09/25	Kate Manganello	0.90	Draft vendor demand letter.
09/09/25	Kate Manganello	1.00	Conferences with R. Olivett, K&E team, A&M re vendor matters.
09/09/25	Luke Nance	0.40	Conference with S. Lieberman, K&E, A&M teams re vendor status.
09/09/25	Renee Olivett	3.20	Revise trade agreements (2.3); correspond with A&M, S. Lieberman, K&E team, vendors re same (.9).
09/09/25	Rohit Pappu	4.30	Conference with S. Lieberman, K&E team, A&M team re business plan strategy (3.5); draft trade agreements (.8).
09/09/25	Rohit Pappu	2.30	Research re vendor contract considerations.
09/09/25	Evan Swager	1.20	Analyze issues re executory contracts (.7); correspond with S. Lieberman, K&E team re same (.2); correspond with Company re factoring providers (.3).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>DescrigMbn</u>
09/09/25	Daniel Wachenfeld	4.10	Telephone conference with S. Lieberman, K&E team, A&M team re vendor matters, next steps (.4); review, revise trade agreements (3.5); correspond with A&M team re same (.2).
09/10/25	Christina Aldime	1.20	Review, revise vendor trade agreements (.8); correspond with A&M re same (.4).
09/10/25	Nick Argentieri	0.20	Conference with S. Lieberman, K&E team, vendor re trade agreement.
09/10/25	Kaitlan Donahue	0.30	Review, analyze vendor correspondence re outstanding items (.1); correspond with A&M re vendor agreement (.2).
09/10/25	Julia Fletcher	2.10	Review, revise trade agreements (.4); correspond with S. Lieberman, K&E team, A&M team re same (.2); conference with A&M team re trade agreement status (.2); conference with H. Kupsky, K&E team re executory analysis (.5); review research re same (.8).
09/10/25	Florian Kienast	1.60	Correspond with Company re continuation agreement (.7); review, analyze related materials (.9).
09/10/25	Ross M. Kwasteniet, P.C.	4.70	Analyze strategy re vendor management, customer payments and related issues (3.4); draft, revise customer correspondence re customer payments issues (1.3).
09/10/25	Sabrina Lieberman	5.10	Conference with Company, A&M, vendor counsel re vendor issues (2.0); revise trade agreements (1.5); correspond with Company, A&M, vendor counsel re vendor issues (1.6).
09/10/25	Benjamin Malz	4.20	Review, analyze trade agreements (1.8); review, analyze assignment of claims (.7); revise summary re international vendor insolvency considerations (1.7).
09/10/25	Kate Manganello	0.50	Revise vendor demand letter.
09/10/25	Renee Olivett	3.10	Revise trade agreements (2.3); correspond with A&M, vendors, Company re same (.8).
09/10/25	Rohit Pappu	2.10	Draft trade agreements (.9); conference with S. Lieberman, K&E team, A&M team re business plan strategy (1.2).
09/10/25	Rohit Pappu	2.80	Research re performance under expired contracts.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>DescrigMbn</u>
09/10/25	Evan Swager	2.30	Review, revise letters to customer (1.4); correspond R. Kwasteniet, K&E team, Company, AHG re same (.9).
09/10/25	Daniel Wachenfeld	1.70	Review, revise trade agreements (1.5); correspond with A&M team re same (.2).
09/10/25	Spencer A. Winters, P.C.	2.70	Draft and revise letter to customer re restructuring (.8); review and analyze issues re same (.7); correspond and telephone conferences with E. Swager, K&E team re same (.7); review letters from customer (.5).
09/11/25	Nicholas Adzima	1.10	Review vendor materials, agreements.
09/11/25	Christina Aldime	0.60	Review, revise vendor trade agreements.
09/11/25	Nick Argentieri	0.60	Conference with A&M team, vendor re trade agreement (.2); conference with L. Diss, K&E team, A&M team re vendor negotiations (.4).
09/11/25	Lauren Diss	4.90	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/11/25	Kaitlan Donahue	0.30	Revise vendor trade agreement.
09/11/25	Julia Fletcher	4.50	Review, revise trade agreements (.8); conference with S. Lieberman, K&E team re same (.7); conference with vendor counsel re trade agreement (.6); conference with H. Kupsky, K&E team re executory contract analysis (1.5); conference with E. Swager, K&E team re same (.1); conference with R. Pappu, K. Manganello, K&E team re same (.3); conference with A&M team re trade agreement status (.5).
09/11/25	Florian Kienast	1.40	Review, analyze continuation agreement (.6); conference with Company re same (.8).
09/11/25	Sabrina Lieberman	5.80	Conference with Company, A&M, vendor counsel, L. Diss, K&E team re vendor issues (2.5); revise trade agreements (1.0); revise demand letters (.3); correspond with Company, A&M, vendor counsel, E. Swager, K&E team re vendor issues (2.0).
09/11/25	Benjamin Malz	3.20	Review, analyze trade agreements (.8); review, analyze assignment of claims (1.7); revise summary re international vendor insolvency considerations (.7).
09/11/25	Kate Manganello	0.60	Draft trade agreement.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>DescrigMbn</u>
09/11/25	Renee Olivett	2.30	Revise trade agreements (1.6); correspond with A&M, vendors, Company re same (.7).
09/11/25	Rohit Pappu	2.80	Conferences with S. Lieberman, K&E team, A&M team re business plan strategy.
09/11/25	Evan Swager	2.40	Correspond with J. Fletcher, K&E team re executory contract analysis (.5); conference with customer counsel re contractual arrangements (.4). conferences with S. Lieberman, K&E team, vendors re status, business arrangements (1.5).
09/11/25	Daniel Wachenfeld	1.90	Review, revise trade agreements (1.8); correspond with A&M team re same (.1).
09/11/25	Spencer A. Winters, P.C.	1.00	Conference with customer counsel re status (.5); conference with customer, customer counsel re status (.5).
09/12/25	Nicholas Adzima	2.50	Correspond with E. Swager, K&E team re customer and vendor matters (1.5); review documentation re same (1.0).
09/12/25	Nick Argentieri	1.20	Review, analyze trade agreement (.2); correspond with Company re same (.1); conference with E. Swager, K&E team, A&M team, Company re vendor negotiations (.3); review, analyze correspondence re customer matters (.2); review, analyze precedent re demand letters (.3); correspond with S. Lieberman, K&E team re same (.1).
09/12/25	Kaitlan Donahue	0.70	Revise vendor agreements.
09/12/25	Julia Fletcher	0.80	Review, revise trade agreements (.1); correspond with S. Lieberman, K&E team, A&M team re same (.1); conference with A&M team re trade agreement status (.2); conference with H. Kupsky, K&E team re executory analysis (.2); review research re same (.2).
09/12/25	Florian Kienast	1.10	Correspond with Company re continuation agreement, legal structuring (.5); review, analyze related materials (.6).
09/12/25	Sabrina Lieberman	3.90	Conference with vendor counsel, Company, A&M re vendor issues (1.0); revise trade agreements (.5); revise demand letters (.5); correspond with Company, A&M, vendor counsel re vendor issues (1.9).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>DescrigMbn</u>
09/12/25	Benjamin Malz	4.20	Review, analyze trade agreements (1.3); review, analyze assignment of claims (1.7); revise summary re international vendor insolvency considerations (1.2).
09/12/25	Kate Manganello	0.50	Draft trade agreement.
09/12/25	Renee Olivett	2.90	Revise trade agreements (2.1); correspond with A&M, Company, vendor re same (.8).
09/12/25	Rohit Pappu	3.60	Review, analyze correspondence re vendor matters (.4); revise trade agreements (1.2); conference with S. Lieberman, K&E team, A&M re strategy (1.5); draft demand letters (.5).
09/12/25	Evan Swager	3.90	Correspond with S. Lieberman, K&E team re vendor inquiries (1.9); telephone conferences with S. Lieberman, K&E team, Company, A&M team re same (.7); review, revise customer stipulation (.9); correspond with N. Adzima, K&E team re same (.4).
09/12/25	Daniel Wachenfeld	4.00	Review, revise trade agreements (3.5); correspond with A&M team re same (.5).
09/12/25	Spencer A. Winters, P.C.	0.50	Conference with customer re status of agreement.
09/13/25	Nicholas Adzima	2.50	Review, revise customer stipulation (1.4); correspond with E. Swager, D. Wachenfeld re same (.9).
09/13/25	Evan Swager	0.90	Revise customer stipulation.
09/13/25	Spencer A. Winters, P.C.	1.10	Review, revise customer stipulation (.4); review, analyze issues re same (.4); correspond with E. Swager, K&E team re same (.3).
09/14/25	Sabrina Lieberman	0.50	Correspond with Company, B. Malz, K&E team, A&M re vendor matters.
09/14/25	Benjamin Malz	2.30	Review, analyze trade agreements (.9); review, analyze assignment of claims (.5); revise summary re international vendor insolvency considerations (.9).
09/14/25	Renee Olivett	0.30	Correspond with A&M, Company re trade agreement.
09/14/25	Spencer A. Winters, P.C.	2.30	Review, analyze customer proposal (.3); review, analyze issues re same (.7); review, revise draft board materials re vendor matters (.8); correspond with E. Swager, K&E team re same (.5).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>DescrigMbn</u>
09/15/25	Nicholas Adzima	1.30	Correspond with customer and vendor counsel re status, outstanding items.
09/15/25	Christina Aldime	1.20	Review, revise vendor trade agreements.
09/15/25	Nick Argentieri	0.40	Conference with S. Lieberman, K&E team, A&M team, Company, vendor re trade agreement.
09/15/25	Lauren Diss	1.90	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/15/25	Kaitlan Donahue	0.10	Review, analyze vendor correspondence re outstanding issues.
09/15/25	Julia Fletcher	5.40	Review, revise trade agreements (3.1); correspond with S. Lieberman, K&E team, A&M team re same (.6); conference with vendor, A&M team re trade agreement status (.8); conference with H. Kupsky, K&E team re executory analysis (.9).
09/15/25	Florian Kienast	3.80	Correspond with B. Malz, K&E team re continuation agreement (.9); draft continuation agreement (2.9).
09/15/25	Sabrina Lieberman	5.60	Conference with Company, L. Diss, K&E team, A&M, vendor counsel re vendor issues (2.0); revise trade agreements and demand letters (1.0); correspond with Company, E. Swager, K&E team, A&M, vendor counsel re vendor issues (2.6).
09/15/25	Benjamin Malz	5.70	Review, analyze trade agreements (.8); review, analyze assignment of claims (.7); revise summary re international vendor insolvency considerations (.6); draft continuation agreement (2.7); conference with F. Schlott, F. Kienast, K&E team re continuation agreement (.9).
09/15/25	Renee Olivett	3.80	Revise trade agreements (2.9); correspond with A&M, Company, S. Lieberman, K&E team re same (.9).
09/15/25	Rohit Pappu	1.40	Draft demand letter (.7); conference with S. Lieberman, K&E team, A&M team, vendor re go-forward strategy (.7).
09/15/25	Evan Swager	0.50	Correspond with counsel re customer stipulation.
09/15/25	Daniel Wachenfeld	0.30	Review, analyze trade agreement.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>Descrign</u>
09/16/25	Nick Argentieri	0.80	Review, revise demand letter (.6); correspond with R. Pappu, K&E team re same (.2).
09/16/25	Hannah Crawford	0.30	Correspond with B. Malz, K&E team re vendor matters.
09/16/25	Lauren Diss	0.70	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/16/25	Kaitlan Donahue	0.30	Review, analyze vendor correspondence re outstanding items.
09/16/25	Julia Fletcher	6.40	Review, revise trade agreements (3.4); correspond with S. Lieberman, K&E team, A&M team re same (.4); conference with H. Kupsky, K&E team re executory analysis; review research re same (.5); draft demand letter (.8); correspond with N. Argentieri, K&E team re same (.1); correspond with vendor, Company re outstanding payment (.4); revise executory contract summaries (.8).
09/16/25	Florian Kienast	0.30	Correspond with B. Malz, K&E team re continuation agreement.
09/16/25	Ross M. Kwasteniet, P.C.	2.10	Review, analyze vendor segmentation re business plan strategy analysis.
09/16/25	Nicholas Lazzaro	4.20	Review, analyze vendor contracts re executory status (2.8); draft summary re same (1.4).
09/16/25	Sabrina Lieberman	4.50	Conference with Company, A&M, L. Diss, K&E team re vendor issues (1.5); revise trade agreements (1.8); correspond with Company, A&M re same (1.2).
09/16/25	Benjamin Malz	5.70	Review, analyze trade agreements (1.2); review, analyze assignment of claims (1.5); revise summary re international vendor insolvency considerations (1.3); conference with UK pension counsel re vendor matter (.6); review, analyze related materials (1.1).
09/16/25	Luke Nance	0.50	Review, analyze demand letter (.4); correspond with S. Lieberman, K&E team re same (.1).
09/16/25	Renee Olivett	3.40	Revise trade agreements (2.1); correspond with A&M, Company, S. Lieberman, K&E team re same (1.3).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>DescrigMbn</u>
09/16/25	Rohit Pappu	2.70	Revise demand letters (1.9); review vendor correspondence re vendor matters (.5); draft trade agreement (.3).
09/16/25	Friedrich Schlott	1.20	Revise continuation agreement (1.0); review, analyze vendor correspondence re vendor matter (.2).
09/16/25	Evan Swager	2.30	Correspond with opposing counsel, Company re customer letter (1.6); revise same (.7).
09/16/25	Daniel Wachenfeld	2.00	Draft, revise trade agreements (1.1); correspond with S. Lieberman, A&M team re same (.5); telephone conference with S. Lieberman, A&M team re vendor matters, next steps (.4).
09/16/25	Spencer A. Winters, P.C.	0.80	Review and revise customer stipulation.
09/17/25	Nicholas Adzima	3.90	Review, revise customer agreements (2.9); conferences with S. Winters, customer counsel, Akin re same (1.0).
09/17/25	Christina Aldime	1.90	Review, revise trade vendor agreements.
09/17/25	Nick Argentieri	1.70	Review, revise demand letters (1.0); review, analyze purchase agreements (.2); correspond with Company re same (.5).
09/17/25	Kaitlan Donahue	0.50	Review, analyze vendor correspondence re outstanding items (.3); correspond with A&M re revised forms (.2).
09/17/25	Julia Fletcher	4.40	Review, revise trade agreements (2.9); correspond with S. Lieberman, K&E team, A&M team re same (.5); conference with H. Kupsky, K&E team re executory analysis (.5); conference with S. Lieberman, K. Manganello, R. Pappu, N. Lazzaro, K&E team re demand letter (.3); correspond with S. Lieberman, K&E team re same (.2).
09/17/25	Diana Heriford	0.30	Correspond with N. Adzima, K&E team re vendor matters (.2); correspond with A&M re same (.1).
09/17/25	Nicholas Lazzaro	3.70	Conference with J. Fletcher, K&E team re vendor demand letter (.5); review, analyze contracts re demand letter (1.8); draft vendor demand letter (1.4).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>DescrigMbn</u>
09/17/25	Sabrina Lieberman	4.40	Conference with Company, A&M, vendor counsel, L. Diss, K&E team re vendor issues (1.0); revise trade agreements and demand letters (2.0); correspond with Company, A&M, vendor counsel, E. Swager, K&E team re vendor issues (1.4).
09/17/25	Benjamin Malz	2.10	Review, analyze trade agreements (.7); review, analyze assignment of claims (.5); revise summary re international vendor considerations (.9).
09/17/25	Kate Manganello	2.40	Draft vendor demand letter.
09/17/25	Luke Nance	3.90	Review, revise trade agreements (1.2); correspond with S. Lieberman, K&E team, A&M re same (.5); review, revise demand letter (1.6); correspond with R. Pappu, K&E team re same (.6).
09/17/25	Renee Olivett	1.40	Revise trade agreements (1.1); correspond with A&M re same (.3).
09/17/25	Rohit Pappu	3.80	Revise vendor demand letters re (3.5); review, analyze correspondence re vendor matters (.3).
09/17/25	Rohit Pappu	0.20	Conference with S. Lieberman. K&E team re vendor demand letter.
09/17/25	Friedrich Schlott	2.10	Review, analyze continuation agreements (.8); correspond with B. Malz, K&E team re same (.5); review, analyze related materials (.8).
09/17/25	Evan Swager	1.30	Correspond with H. Kupsky, K&E team re vendor strategy (.5); revise customer stipulation (.8).
09/17/25	Daniel Wachenfeld	0.60	Telephone conference with vendor counsel re trade agreement (.3); review, analyze trade agreement (.3).
09/17/25	Spencer A. Winters, P.C.	1.50	Review, analyze issues re revised customer letter (.7); correspond with E. Swager, K&E team, A&M re same (.8).
09/18/25	Christina Aldime	3.10	Review, revise vendor trade agreements.
09/18/25	Nick Argentieri	0.80	Review, revise demand letter.
09/18/25	Lauren Diss	2.60	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/18/25	Kaitlan Donahue	0.20	Review, analyze vendor correspondence re trade agreements.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>DescrigMbn</u>
09/18/25	Julia Fletcher	1.30	Review, revise trade agreements (.4); correspond with S. Lieberman, K&E team, A&M team re same (.3); conference with A&M team re trade agreement status (.3); correspond with N. Lazzaro, K&E team re demand letter (.3).
09/18/25	Florian Kienast	1.20	Conference with Company re continuation agreement (.8); revise continuation agreement (.4).
09/18/25	Nicholas Lazzaro	0.60	Conference with J. Fletcher, K&E team re demand letter.
09/18/25	Nicholas Lazzaro	5.20	Review, analyze contracts re demand letter (2.9); revise demand letter (2.3).
09/18/25	Sabrina Lieberman	5.30	Conference with Company, A&M, J. Fletcher, K&E team vendor counsel re vendor issues (2.5); revise trade agreements (.6); correspond with Company, A&M, E. Swager, K&E team re same (2.2).
09/18/25	Benjamin Malz	4.90	Review, analyze trade agreements (1.3); review, analyze assignment of claims (.6); revise summary re international vendor considerations (.8); revise continuation agreement (2.2).
09/18/25	Kate Manganello	0.10	Draft vendor demand letter.
09/18/25	Kate Manganello	1.50	Draft vendor demand letter (.9); conference with N. Lazzaro, K&E team re same, trade agreements (.6).
09/18/25	Luke Nance	2.30	Review, revise vendor trade agreements (.6); correspond with S. Lieberman, K&E team, Company, A&M re same (.8); review, analyze email demand letter (.7); correspond with R. Pappu, K&E team re same (.2).
09/18/25	Renee Olivett	2.90	Revise trade agreements (2.2); correspond with A&M, Company, vendor re same (.7).
09/18/25	Rohit Pappu	3.10	Revise demand letters (2.7); review, analyze correspondence re vendor matters (.2); conference with S. Lieberman, K&E team, A&M re update on business strategy (.2).
09/18/25	Friedrich Schlott	0.90	Review, analyze continuation agreement.
09/18/25	Evan Swager	0.60	Correspond with A&M team re vendor strategy.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>DescrigMbn</u>
09/18/25	Daniel Wachenfeld	0.40	Review, analyze trade agreement (.3); correspond with vendor counsel, A&M team re same (.1).
09/19/25	Nicholas Adzima	1.10	Review documentation re vendor and customer matters.
09/19/25	Kaitlan Donahue	0.40	Revise vendor trade agreement (.2); review, analyze vendors correspondence re outstanding items (.2).
09/19/25	Julia Fletcher	4.90	Revise demand letters (2.4); correspond with H. Kupsky, K&E team re same (.5); correspond with N. Lazzaro, K&E team re same (.4); review, analyze contracts re executory status (1.3); correspond with A&M team re demand letter (.1); correspond with vendor re trade agreement (.1); correspond with Company re same (.1).
09/19/25	Nicholas Lazzaro	2.40	Review and revise draft demand letter.
09/19/25	Sabrina Lieberman	3.90	Conference with Company, A&M, vendor counsel re vendor issues (2.0); revise trade agreements (1.0); correspond with Company, A&M, vendor counsel, E. Swager, K&E team re vendor issues (.9).
09/19/25	Benjamin Malz	3.80	Review, analyze trade agreements (.9); review, analyze assignment of claims (1.2); revise summary re international vendor considerations (1.7).
09/19/25	Luke Nance	1.40	Review, revise vendor trade agreements (.8); correspond with Company, S. Lieberman, K&E team re same (.6).
09/19/25	Renee Olivett	1.30	Revise trade agreements (.7); correspond with A&M, Company, vendors re same (.6).
09/19/25	Rohit Pappu	0.50	Conference with S. Lieberman, K&E team, A&M, vendor re trade agreement.
09/19/25	Friedrich Schlott	0.80	Review, analyze correspondence with B. Malz re continuation agreement.
09/19/25	Evan Swager	1.20	Review, analyze letter to customer (.5); review, analyze indemnification letter (.4); correspond with N. Adzima, K&E team re same (.3).
09/19/25	Daniel Wachenfeld	1.00	Telephone conference with Company re trade agreement (.4); revise trade agreement re same (.6).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>DescrigMbn</u>
09/20/25	Nicholas Adzima	2.20	Review documentation re vendor and customer matters (1.3); correspond with E. Swager, K&E team re same (.9).
09/20/25	Julia Fletcher	0.30	Correspond with Company re trade agreement.
09/20/25	Diana Heriford	0.30	Correspond with A&M re vendor reporting (.2); correspond with U.S. Trustee re same (.1).
09/20/25	Sabrina Lieberman	0.30	Correspond with Company, A&M re vendor issues.
09/22/25	Nicholas Adzima	2.70	Review documentation re vendor and customer matters (1.8); correspond with E. Swager, K&E team re same (.9).
09/22/25	Christina Aldime	1.20	Review, revise vendor trade agreements.
09/22/25	Kaitlan Donahue	0.70	Review, analyze vendor correspondence re outstanding vendor items (.3); correspond with A&M, Company re trade agreement execution (.4).
09/22/25	Julia Fletcher	7.40	Correspond with Company re trade agreement (.2); correspond with A&M re trade agreement (1.0); conference with A&M team re same (.3); correspond with S. Lieberman, K&E team re same (.3); correspond with A&M team re demand letter (.1); correspond with vendor counsel re outstanding invoice (.1); correspond with Company re same (.2); correspond with A&M team re trade agreement terms (.2); correspond with A&M team re executory contract materials (.2); review, analyze contracts re executory status (2.4); correspond with vendor counsel re trade agreement (.2); conference with vendor counsel re same (.2); revise trade agreements (1.4); conference with H. Kupsky, K&E team re executory contracts (.6).
09/22/25	Florian Kienast	0.70	Conference with vendor re continuation agreement.
09/22/25	Ross M. Kwasteniet, P.C.	1.40	Review and revise customer correspondence re customer payment issues.
09/22/25	Nicholas Lazzaro	2.60	Research third-party vendor interference.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>Descrign</u>
09/22/25	Sabrina Lieberman	5.30	Conference with Company, A&M, vendor counsel, J. Fletcher, K&E team re vendor issues (1.0); revise trade agreements (1.0); correspond with Company, A&M, vendor counsel, E. Swager, K&E team re vendor issues (3.3).
09/22/25	Benjamin Malz	3.40	Review, analyze trade agreements (1.1); review, analyze assignment of claims (1.2); revise summary re international vendor considerations (1.1).
09/22/25	Renee Olivett	3.40	Revise trade agreements (2.1); correspond with A&M, Company, S. Lieberman, K&E team re same (1.3).
09/22/25	Rohit Pappu	5.20	Review, analyze correspondence re vendor matters (.7); research re third-party vendor interference (4.4); correspond with N. Lazzaro, K. Manganello, K&E team re same (.1).
09/22/25	Friedrich Schlott	0.90	Review, analyze continuation agreement (.5); conference with counsel re same (.4).
09/22/25	Evan Swager	2.40	Review, revise letter to customer (1.4); conferences with S. Lieberman, K&E team re vendor strategy (1.0).
09/22/25	Daniel Wachenfeld	1.70	Draft, revise trade agreements (1.4); correspond with S. Lieberman, A&M team re same (.3).
09/23/25	Nicholas Adzima	1.60	Conferences with counterparties re status, next steps.
09/23/25	Christina Aldime	0.20	Review, revise vendor trade agreements.
09/23/25	Hannah Crawford	0.20	Correspond with B. Malz re general unsecured claims analysis.
09/23/25	Lauren Diss	1.40	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/23/25	Kaitlan Donahue	0.30	Review, analyze correspondence re outstanding vendor items (.1); conference with S. Lieberman, K&E team, A&M team re vendor workstreams, updates (.2).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>DescrigMbn</u>
09/23/25	Julia Fletcher	4.40	Review, revise trade agreements (1.8); correspond with S. Lieberman, K&E team re same (.6); correspond with A&M team re same (1.3); conference with vendor counsel, Company, A&M team, L. Diss, S. Lieberman, K&E team re outstanding invoices (.5); conference with A&M team re trade agreement status (.2),
09/23/25	Noelle M. Howard	0.90	Correspond with E. Swager, K&E team re customers and vendors (.4); draft, revise customer letter re same (.5).
09/23/25	Nicholas Lazzaro	3.10	Conference with S. Lieberman, K&E team re vendor updates (.3); draft, revise memorandum re third party vendors (2.8).
09/23/25	Sabrina Lieberman	5.20	Conference with Company, A&M, vendor counsel re vendor issues (2.0); review, revise trade agreements (.6); correspond with Company, A&M team re same (2.6).
09/23/25	Benjamin Malz	3.20	Review, analyze post-funding work streams, local entity communications (1.2); correspond with suppliers re trade agreements (1.5); review, analyze claim statuses (.5).
09/23/25	Kate Manganello	0.20	Conference with S. Lieberman, A&M team, vendor re trade agreement, related considerations.
09/23/25	Luke Nance	1.30	Conference with S. Lieberman, K&E team, A&M team re vendor status (.2); draft, revise vendor trade agreements (.8); correspond with A&M team re same (.3).
09/23/25	Renee Olivett	1.80	Review, revise trade agreements (1.1); correspond with A&M team, Company, vendors re same (.7).
09/23/25	Rohit Pappu	0.90	Review, revise vendor correspondence (.1); research, analyze re trade agreements (.3); draft, revise trade agreement (.3); conference with S. Lieberman, K&E team, A&M team re vendor status (.2).
09/23/25	Evan Swager	1.70	Review, revise letter to customer (.9); correspond with S. Winters, Company re same (.8).
09/23/25	Daniel Wachenfeld	0.20	Draft, revise trade agreement.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>DescrigMbn</u>
09/23/25	Spencer A. Winters, P.C.	0.70	Review and revise customer letter (.3); correspond and conferences with E. Swager, K&E team re same (.4).
09/24/25	Nicholas Adzima	1.80	Review documentation re vendor and customer matters.
09/24/25	Nick Argentieri	0.60	Review, revise demand letter (.5); correspond with N. Lazzaro, K&E team re same (.1).
09/24/25	Michael Berger	0.10	Correspond with S. Lieberman re trade agreements.
09/24/25	Hannah Crawford	0.30	Correspond with B. Malz re vendor statuses.
09/24/25	Lauren Diss	2.30	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/24/25	Kaitlan Donahue	0.20	Review, analyze vendor correspondence re outstanding vendor items.
09/24/25	Julia Fletcher	4.40	Review, revise trade agreements (1.5); correspond with S. Lieberman, K&E team re same (.6); correspond with Company re trade agreements (.6); correspond with A&M team re trade agreements (.7); review, revise demand letter (1.0).
09/24/25	Nicholas Lazzaro	0.90	Review and revise vendor demand letter.
09/24/25	Sabrina Lieberman	4.30	Conference with Company, A&M, vendor counsel re vendor issues (1.5); review, revise trade agreements (.6); correspond with Company, A&M team re same (2.2).
09/24/25	Benjamin Malz	3.20	Review, analyze post-funding work streams, local entity communications (1.2); correspond with suppliers re trade agreements (1.5); review, analyze claim statuses (.5).
09/24/25	Luke Nance	1.40	Review, revise vendor trade agreements (.8); correspond with S. Lieberman, K&E team, Company re same (.6).
09/24/25	Renee Olivett	3.10	Review, revise trade agreements (1.9); correspond with A&M team, vendors, Company re same (1.2).
09/24/25	Rohit Pappu	0.60	Review, analyze vendor correspondence (.2); draft, revise vendor trade agreement (.4).
09/24/25	Evan Swager	1.80	Correspond with Akin re letter to customer (.3); review, revise same (.3); correspond with R. Kwasteniet, K&E team re same (.7); correspond with A&M team re vendor inquiries (.5).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>DescrigMbn</u>
09/25/25	Nicholas Adzima	0.50	Conferences with S. Winters, E. Swager, customer counsel re status, next steps.
09/25/25	Hannah Crawford	0.30	Correspond with B. Malz re vendor statuses.
09/25/25	Lauren Diss	2.30	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/25/25	Kaitlan Donahue	0.10	Review, analyze vendor correspondence re outstanding vendor issues.
09/25/25	Julia Fletcher	0.40	Correspond with Company re trade agreements.
09/25/25	Ross M. Kwasteniet, P.C.	3.40	Analyze status of vendor agreements and customer payments and overall liquidity outlook.
09/25/25	Nicholas Lazzaro	1.10	Conference with S. Lieberman, K&E team, A&M team re vendor status.
09/25/25	Sabrina Lieberman	1.00	Conference with Company, A&M team, vendor counsel, E. Swager, K&E team re vendor issues (.5); correspond with Company, A&M team, vendor counsel, E. Swager, K&E team re same (.5).
09/25/25	Sabrina Lieberman	1.00	Correspond with Company, A&M team, E. Swager, K&E team, vendor counsel re vendor issues.
09/25/25	Benjamin Malz	0.40	Review, analyze local entity communications.
09/25/25	Benjamin Malz	1.20	Correspond with suppliers and legal counsel re vendor trade agreements (.9); correspond with pension counsel re same (.3).
09/25/25	Luke Nance	0.20	Conference with S. Lieberman, K&E team, A&M team re vendor status.
09/25/25	Renee Olivett	1.40	Review, revise trade agreements (1.0); correspond with A&M team, vendors, Company, S. Lieberman, K&E team re same (.4).
09/25/25	Rohit Pappu	0.90	Review, analyze vendor correspondence re outstanding issues (.1); draft, revise trade agreement (.3); conference with S. Lieberman, A&M team re vendor updates (.1); conference with D. Wachenfeld, A&M team, vendor re chapter 11 updates (.4).
09/25/25	Evan Swager	1.70	Telephone conference with A&M team re vendor strategy (1.2); conference with customer counsel re supplier issues (.5).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>DescrigMbn</u>
09/25/25	Daniel Wachenfeld	1.60	Telephone conference with vendor counsel re vendor issues (.4); draft, revise trade agreements (1.1); correspond with A&M team re same (.1).
09/25/25	Spencer A. Winters, P.C.	0.30	Attend telephone conference with customer counsel re outstanding issues (partial).
09/26/25	Nicholas Adzima	1.60	Correspond with customers and vendors re status, next steps.
09/26/25	Christina Aldime	1.10	Review, revise vendor trade agreements.
09/26/25	Hannah Crawford	0.30	Correspond with B. Malz re vendor trade agreements.
09/26/25	Julia Fletcher	1.50	Review, revise trade agreements (.7); correspond with S. Lieberman, K&E team re same (.4); conference with Company re trade agreement terms (.2); correspond with A&M team re trade agreement (.2).
09/26/25	Sabrina Lieberman	2.40	Conference with J. Fletcher, Company re vendor issue (.3); correspond with E. Swager, K&E team, Akin, vendor counsel, Company, A&M team re vendor issues (2.1).
09/26/25	Renee Olivett	1.70	Review, revise trade agreements (1.1); correspond with A&M team, vendors, Company re same (.6).
09/26/25	Rohit Pappu	0.40	Draft, revise trade agreement (.3); review, analyze vendor correspondence re outstanding issues (.1).
09/26/25	Evan Swager	1.90	Review, analyze contracts re executory status (.6); correspond with J. Fletcher, K&E team re same (.6); correspond with N. Adzima, A&M team re vendor strategy (.7).
09/26/25	Daniel Wachenfeld	1.70	Draft, revise trade agreements (1.6); correspond with A&M team re same (.1).
09/27/25	Nicholas Adzima	0.60	Review, revise customer agreement.
09/28/25	Michael Berger	0.20	Review, analyze correspondence with Italian counsel re general unsecured claims analysis.
09/28/25	Julia Fletcher	0.40	Correspond with N. Adzima, E. Swager, K&E team re demand letter (.2); correspond with A&M team re same (.2).
09/28/25	Sabrina Lieberman	1.70	Correspond with Company, A&M team, E. Swager, K&E team re vendor issues (.7); review, revise trade agreements (1.0).
09/28/25	Renee Olivett	0.40	Review, revise trade agreement.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>Descrign</u>
09/29/25	Nicholas Adzima	2.40	Review documentation re vendor and customer matters.
09/29/25	Lauren Diss	3.00	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements.
09/29/25	Kaitlan Donahue	0.10	Review, analyze vendor correspondence re outstanding items.
09/29/25	Julia Fletcher	2.30	Correspond with A&M team re demand letter, proof of payment (.3); correspond with vendor re trade agreement (.1); correspond with S. Lieberman, K&E team re same (.1); review, revise trade agreement (.5); correspond with A&M team re same (.1); research, analyze re international enforceability (1.2).
09/29/25	Ross M. Kwasteniet, P.C.	1.80	Analyze strategy re customer receivables.
09/29/25	Nicholas Lazzaro	2.40	Draft, revise vendor trade agreement.
09/29/25	Sabrina Lieberman	4.30	Conference with Company, A&M team, E. Swager, K&E team, Akin, AlixPartners, vendor counsel re vendor issues (2.0); correspond with Company, A&M team, J. Fletcher, K&E team re trade agreements (1.8); review, revise trade agreements (.5).
09/29/25	Wei Yang Lim	0.40	Correspond with N. McDonald, K&E team, Company re payment matters.
09/29/25	Benjamin Malz	2.50	Review, analyze local entity communications (1.2); correspond with vendors, vendor counsel re trade agreements (1.3).
09/29/25	Renee Olivett	0.80	Review, revise trade agreements (.4); correspond with A&M team, Company re same (.4).
09/29/25	Rohit Pappu	0.10	Review, analyze vendor correspondence.
09/29/25	Evan Swager	2.60	Telephone conferences with A&M team, vendors re strategy, inquiries (1.4); telephone conference with Akin team, A&M team re strategic considerations (.5); correspond with S. Lieberman, K&E team re same (.7).
09/30/25	Nicholas Adzima	1.30	Review documentation re vendor and customer matters.
09/30/25	Christina Aldime	0.70	Review, revise vendor trade agreements.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>Descrign</u>	<u>Mbn</u>
09/30/25	Lauren Diss	1.30	Conferences with vendors, A&M team, S. Lieberman, K&E team re shipping issues, trade agreements (.8); review, analyze trade agreements (.5).	
09/30/25	Kaitlan Donahue	0.20	Conference with S. Lieberman, K&E team, A&M team re vendor workstream, status.	
09/30/25	Julia Fletcher	2.70	Review, analyze executory contract analyses (1.1); review, revise summary re same (.8); correspond with N. Lazzaro, K&E team re same (.5); correspond with Company re demand letter (.3).	
09/30/25	Sarah Jones	1.10	Review, analyze vendor correspondence re outstanding issues.	
09/30/25	Nicholas Lazzaro	0.10	Telephone conference with S. Lieberman, K&E team, A&M team re vendor issues.	
09/30/25	Sabrina Lieberman	2.70	Conference with Company, A&M team, L. Diss, K&E team, vendor counsel re vendor issues (.7); correspond with Company, A&M team, E. Swager, K&E team, vendor counsel re vendor issues (1.5); review, revise trade agreements (.5).	
09/30/25	Benjamin Malz	2.10	Review, analyze local entity communications (.7); correspond with vendors, vendor counsel re trade agreements (.9); draft, revise demand letter (.5).	
09/30/25	Christian Mancino	0.20	Compile vendor documents re debtor entity.	
09/30/25	Kate Manganello	0.40	Conference with S. Lieberman, K&E team, A&M re vendor workstreams.	
09/30/25	Luke Nance	0.30	Review, analyze vendor correspondence re outstanding issues (.2); conference with S. Lieberman, K&E team, A&M team re vendor status (.1).	
09/30/25	Renee Olivett	1.50	Review, revise trade agreement (1.1); correspond with A&M team, Company, vendors re same (.4).	
09/30/25	Rohit Pappu	0.30	Review, analyze vendor emails (.2); conference with S. Lieberman, K&E team, A&M team re vendor status (.1).	
09/30/25	Evan Swager	0.60	Review, revise customer letter (.3); correspond with Akin, AlixPartners teams re same (.3).	
09/30/25	Daniel Wachenfeld	1.80	Review, analyze trade agreements (1.6); correspond with A&M team re same (.2).	

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050128103
Matter Number: 57489-8

<u>D7M</u>	<u>N7me</u>	<u>Hours</u>	<u>Descrig</u>	<u>Nbn</u>
09/30/25	Spencer A. Winters, P.C.	1.70	Attend telephone conference with customer counsel re outstanding issues (.2); review and analyze issues re same (.4); review and analyze issues re letter to customer (.6); review and analyze issues re vendor and potential UCC candidate (.5).	
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KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128104

Client Matter: 57489-9

In the Matter of Claims Administration and Objections

For legal services rendered through September 30, 2025
(see attached Description of Legal Services for detail)

\$ 4,498.00

Total legal services rendered

\$ 4,498.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Claims Administration and Objections

Invoice Number: 1050128104
Matter Number: 57489-9

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lauren Diss	0.30	1,525.00	457.50
Diana Heriford	1.90	1,375.00	2,612.50
Christian Mancino	1.80	395.00	711.00
Sarah Melanson	0.60	1,195.00	717.00
TOTALS	4.60		\$ 4,498.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Claims Administration and Objections

Invoice Number: 1050128104
Matter Number: 57489-9

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/09/25	Christian Mancino	1.80	Research, analyze issues re claims estimation.
09/11/25	Diana Heriford	1.20	Review, analyze claim inquiry (.6); correspond with A&M team re same (.3); correspond with E. Swager re same (.1); conference with L. Diss re same (.2).
09/15/25	Lauren Diss	0.30	Correspond with D. Heriford re claims analysis.
09/15/25	Diana Heriford	0.70	Review, analyze inquiry re claim administration.
09/26/25	Sarah Melanson	0.30	Correspond with A&M team re claims analysis.
09/29/25	Sarah Melanson	0.20	Correspond with A&M team re claims inquiry.
09/30/25	Sarah Melanson	0.10	Correspond with A&M team re claims inquiry.
Total		4.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128105

Client Matter: 57489-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through September 30, 2025
(see attached Description of Legal Services for detail)

\$ 4,745.00

Total legal services rendered

\$ 4,745.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Official Committee Matters and Meetings

Invoice Number: 1050128105
Matter Number: 57489-10

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lauren Diss	0.60	1,525.00	915.00
Noelle M. Howard	0.90	1,375.00	1,237.50
Sarah Melanson	1.40	1,195.00	1,673.00
Evan Swager	0.30	1,735.00	520.50
Spencer A. Winters, P.C.	0.20	1,995.00	399.00
TOTALS	3.40		\$ 4,745.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Official Committee Matters and Meetings

Invoice Number: 1050128105
Matter Number: 57489-10

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/25	Sarah Melanson	0.20	Telephone conference with S. Winters, K&E team, Committee re case updates.
09/02/25	Spencer A. Winters, P.C.	0.20	Attend standing telephone conference with UCC advisors re case status.
09/09/25	Lauren Diss	0.60	Conference with S. Winters, K&E team, A&M, counsel to the Committee re case status.
09/09/25	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, Paul Hastings re case status.
09/09/25	Sarah Melanson	0.30	Telephone conference with S. Winters, K&E team, Paul Hastings re case status.
09/12/25	Evan Swager	0.30	Correspond with S. Winters re UCC.
09/16/25	Sarah Melanson	0.50	Telephone conference with S. Winters, K&E team, Paul Hastings re case status.
09/30/25	Noelle M. Howard	0.40	Telephone conference with E. Swager, K&E team, A&M team, Paul Hastings re matter updates.
09/30/25	Sarah Melanson	0.40	Telephone conference with S. Winters, K&E team, Paul Hastings re case status.
Total		3.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128106

Client Matter: 57489-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through September 30, 2025
(see attached Description of Legal Services for detail)

\$ 14,545.00

Total legal services rendered

\$ 14,545.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050128106
Matter Number: 57489-11

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lauren Diss	0.90	1,525.00	1,372.50
Diana Heriford	4.60	1,375.00	6,325.00
Wei Yang Lim	0.50	1,995.00	997.50
Neil McDonald	0.50	2,595.00	1,297.50
Enrica Schaefer	1.60	1,725.00	2,760.00
Eric Steinfeld	1.50	1,195.00	1,792.50
TOTALS	9.60		\$ 14,545.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050128106
Matter Number: 57489-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/25	Enrica Schaefer	0.30	Correspond with A. Gulati re property data collection, next steps.
09/08/25	Enrica Schaefer	0.20	Correspond with A. Gulati re property data collection, next steps.
09/11/25	Diana Heriford	0.10	Correspond with F. Castaldi re de minimis sales.
09/16/25	Diana Heriford	1.20	Review, analyze de minimis asset sales order reporting obligations.
09/17/25	Diana Heriford	0.20	Review, analyze de minimis asset sales order obligations.
09/18/25	Lauren Diss	0.40	Correspond with D. Heriford re de minimis asset sale issues.
09/18/25	Diana Heriford	0.90	Review, analyze de minimis asset sales order reporting obligations.
09/18/25	Enrica Schaefer	0.30	Correspond with A. Gulati re property data collection, next steps.
09/19/25	Diana Heriford	0.40	Review, analyze de minimis asset sales order obligations.
09/22/25	Diana Heriford	0.60	Review, analyze issues re de minimis asset sales.
09/22/25	Enrica Schaefer	0.50	Correspond with A. Gulati re property data collection, next steps.
09/23/25	Lauren Diss	0.50	Review, analyze notice for de minimis asset sale.
09/23/25	Diana Heriford	1.20	Review, analyze re de minimis asset sales.
09/23/25	Enrica Schaefer	0.30	Review, analyze correspondence with KKR counsel re de minimis asset sales.
09/23/25	Eric Steinfeld	1.50	Draft, revise notice of transaction re de minimis asset sale (.7); review, analyze correspondence from Company re same (.5); correspond with D. Heriford re same (.3).
09/26/25	Wei Yang Lim	0.50	Correspond with R. Chuqing, A. Diu re property analysis.
09/26/25	Neil McDonald	0.50	Review, analyze correspondence from E. Swager re property use (.3); correspond with W. Lim re same (.2).
Total		9.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128107

Client Matter: 57489-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through September 30, 2025
(see attached Description of Legal Services for detail)

\$ 281,422.50

Total legal services rendered

\$ 281,422.50

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050128107
Matter Number: 57489-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	21.50	1,735.00	37,302.50
Lauren Diss	0.70	1,525.00	1,067.50
Noelle M. Howard	6.50	1,375.00	8,937.50
Richard U. S. Howell, P.C.	1.00	2,015.00	2,015.00
Ross M. Kwasteniet, P.C.	43.50	2,595.00	112,882.50
Cara Li	0.50	1,375.00	687.50
Christian Mancino	0.20	395.00	79.00
Casey McGushin	3.70	1,695.00	6,271.50
Sarah Melanson	12.20	1,195.00	14,579.00
Alice Preminger	1.80	1,025.00	1,845.00
Josh Sussberg, P.C.	2.90	2,595.00	7,525.50
Evan Swager	32.60	1,735.00	56,561.00
Adarsh Varghese	1.20	1,815.00	2,178.00
Spencer A. Winters, P.C.	14.30	1,995.00	28,528.50
Mary Catherine Young	0.70	1,375.00	962.50
TOTALS	143.30		\$ 281,422.50

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050128107
Matter Number: 57489-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/25	Noelle M. Howard	0.80	Review, analyze special committee investigation diligence productions (.5); correspond with N. Adzima, K&E team re same (.3).
09/01/25	Sarah Melanson	0.40	Revise special committee diligence summary.
09/01/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re chief restructuring officer position.
09/02/25	Noelle M. Howard	0.20	Telephone conference with S. Winters, K&E team, A&M team, PJT team, Committee advisors re matter updates.
09/02/25	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re appointment of chief restructuring officer.
09/02/25	Christian Mancino	0.20	Correspond with S. Lieberman, K&E team re filed entities.
09/02/25	Sarah Melanson	0.40	Analyze special committee diligence productions.
09/02/25	Spencer A. Winters, P.C.	0.90	Review and analyze issues re chief restructuring officer.
09/03/25	Ross M. Kwasteniet, P.C.	3.20	Analyze issues re ad hoc group request for appointment of chief restructuring officer and coordinate response and next steps.
09/03/25	Sarah Melanson	3.10	Office conference with E. Swager re special committee diligence (.5); revise summary of diligence productions re same (2.6).
09/03/25	Evan Swager	1.10	Review, analyze correspondence from AHG to special committee (.7); correspond with Company re same (.4).
09/03/25	Evan Swager	0.50	Conference with S. Melanson re special committee diligence.
09/03/25	Spencer A. Winters, P.C.	0.50	Review and analyze issues re chief restructuring officer position.
09/04/25	Noelle M. Howard	3.70	Telephone conference with E. Swager, K&E team, Selendy Gay team re special committee investigation considerations (.5); review, analyze diligence requests and materials re same (.9); review, analyze summary re same (1.9); office conference with E. Swager re same (.4).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050128107
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/04/25	Richard U. S. Howell, P.C.	0.80	Conference with E. Swager, K&E team re special committee investigation (.5); prepare for same (.3).
09/04/25	Casey McGushin	0.40	Conference with E. Swager, K&E team, special committee re investigation logistics.
09/04/25	Sarah Melanson	2.50	Telephone conference with E. Swager, K&E team, Selendy Gay re special committee diligence (.5); revise summary of special committee diligence productions (2.0).
09/04/25	Evan Swager	2.30	Review, analyze correspondence from AHG (.5); correspond with S. Winters, K&E team re chief restructuring officer appointment (1.8).
09/04/25	Evan Swager	2.80	Telephone conference with Selendy Gay team re investigation (.4); correspond with R. Howell, K&E team re same (.9); revise special committee diligence summary (1.5).
09/04/25	Mary Catherine Young	0.70	Review, analyze special committee diligence summary (.2); conference with Selendy Gay re special committee diligence (.5).
09/05/25	Noelle M. Howard	0.90	Review, analyze special committee diligence requests (.6); telephone conference with S. Melanson re same (.3).
09/05/25	Richard U. S. Howell, P.C.	0.20	Review, analyze correspondence with N. Argentieri, K&E team, special committee re investigation.
09/05/25	Sarah Melanson	1.80	Telephone conference with N. Howard re special committee diligence requests (.3); revise summary of same (1.5).
09/05/25	Josh Sussberg, P.C.	1.30	Attend special committee call (1.0); follow-up re same with PJT (.1); correspond re next steps with E. Swager (.1); review updated milestones (.1).
09/05/25	Evan Swager	1.80	Participate in special committee meeting (.8); prepare for same (.3); correspond with S. Winters, K&E team re same, next steps (.7).
09/05/25	Evan Swager	0.40	Review, analyze special committee summary.
09/07/25	Sarah Melanson	0.60	Draft summary of special committee diligence requests to E. Swager, K&E team (.3); revise diligence summary re same (.3).
09/08/25	Ross M. Kwasteniet, P.C.	1.80	Coordinate re ad hoc group notice re appointment of chief restructuring officer.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050128107
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/25	Cara Li	0.50	Correspond with Akin, A. Varghese, K&E team re transaction structure steps.
09/08/25	Evan Swager	0.40	Telephone conference with Selendy Gay re investigation.
09/08/25	Evan Swager	5.50	Correspond with S. Winters, K&E team, Company re CRO (1.2); review, revise term sheet re same (1.5); research re same (1.1); revise NDA (.6); draft interview agenda (1.1).
09/08/25	Adarsh Varghese	1.20	Analyze proposed transaction structure (.4); analyze regulatory work streams (.3); discussions with C. Li, K&E team re correspondence with Akin (.5).
09/09/25	Nicholas Adzima	1.60	Conferences with E. Swager re governance considerations.
09/09/25	Ross M. Kwasteniet, P.C.	2.80	Coordinate re ad hoc group notice re appointment of chief restructuring officer.
09/09/25	Evan Swager	2.30	Correspond with Company, AHG advisors, CRO re CRO appointment (1.8); correspond with N. Argentieri, K&E team re same (.5).
09/09/25	Spencer A. Winters, P.C.	0.50	Review and analyze issues re CRO appointment.
09/10/25	Lauren Diss	0.70	Compile filing resolutions.
09/10/25	Evan Swager	2.30	Correspond with R. Kwasteniet, K&E team, Special Committee, Company re CRO appointment (1.7); revise materials re same (.6).
09/11/25	Ross M. Kwasteniet, P.C.	1.30	Coordinate re ad hoc group notice re appointment of chief restructuring officer.
09/11/25	Sarah Melanson	0.10	Analyze special committee diligence responses.
09/11/25	Evan Swager	1.00	Review, revise CRO NDA (.6); correspond with Company, Akin team re same (.4).
09/11/25	Spencer A. Winters, P.C.	0.80	Review and analyze issues re CRO appointment.
09/12/25	Ross M. Kwasteniet, P.C.	2.40	Coordinate re ad hoc group notice re appointment of chief restructuring officer.
09/12/25	Evan Swager	0.30	Correspond with Akin team, Company re CRO NDA.
09/13/25	Evan Swager	2.60	Correspond with R. Kwasteniet, K&E team, Akin team re governance considerations (.5); revise special committee resolutions (2.1).
09/14/25	Nicholas Adzima	5.50	Draft board materials.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050128107
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/14/25	Evan Swager	1.00	Correspond with R. Kwasteniet, K&E team, Akin team re governance considerations, chief restructuring officer.
09/15/25	Nicholas Adzima	4.20	Review, revise board deck (2.2); revise resolutions (1.3); review, revise CRO motion (1.7).
09/15/25	Ross M. Kwasteniet, P.C.	3.60	Negotiate and analyze issues re appointment of chief restructuring officer.
09/15/25	Evan Swager	2.60	Review, revise CRO engagement letter (1.9); correspond with S. Winters, Akin team re chief restructuring officer process (.7).
09/15/25	Spencer A. Winters, P.C.	2.10	Review and revise chief restructuring officer engagement letter and resolutions (.8); review and analyze issues re chief restructuring officer appointment (.7); review and analyze issues re board materials (.6).
09/16/25	Nicholas Adzima	3.70	Review, revise board materials (1.9); review, revise resolutions and materials re same (1.8).
09/16/25	Ross M. Kwasteniet, P.C.	4.30	Negotiate and analyze issues re appointment of chief restructuring officer.
09/16/25	Sarah Melanson	0.40	Review, analyze Company, A&M responses to special committee diligence requests.
09/16/25	Evan Swager	2.60	Review, revise chief restructuring officer materials (2.2); correspond with Company re same (.4).
09/16/25	Spencer A. Winters, P.C.	1.40	Review and analyze issues re chief restructuring officer appointment (.8); review and analyze issues re board materials (.6).
09/17/25	Nicholas Adzima	3.80	Review, revise board materials (2.9); review, revise resolutions re same (.9).
09/17/25	Ross M. Kwasteniet, P.C.	8.10	Negotiate and analyze issues re appointment of chief restructuring officer (4.2); participate in special committee meeting (1.6); prepare for board meeting (2.3).
09/17/25	Josh Sussberg, P.C.	0.70	Attend special committee update call re CRO (.5); correspond re same with R. Kwasteniet (.2).
09/17/25	Evan Swager	1.10	Correspond with R. Kwasteniet, K&E team, Akin team re chief restructuring officer appointment.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050128107
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/17/25	Spencer A. Winters, P.C.	2.10	Review and analyze issues re chief restructuring officer appointment (.8); attend special committee meeting re same (.5); review and analyze issues re board materials and meeting (.8).
09/18/25	Nicholas Adzima	2.70	Prepare materials for board meeting (2.0); correspond with R. Kwasteniet, S. Winters, K&E team re same (.7).
09/18/25	Ross M. Kwasteniet, P.C.	2.80	Participate in board meeting (.6); prepare for same (2.2).
09/18/25	Sarah Melanson	0.30	Review, analyze diligence re special committee investigation.
09/18/25	Josh Sussberg, P.C.	0.90	Attend board meeting (.6); correspond with R. Kwasteniet re same and next steps (.3).
09/18/25	Evan Swager	1.10	Correspond with Company, special committee, Akin re chief restructuring officer appointment (.1); revise retention application re same (1.0).
09/18/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re chief restructuring officer appointment.
09/18/25	Spencer A. Winters, P.C.	1.70	Attend board meeting (.6); prepare for same (1.1).
09/19/25	Ross M. Kwasteniet, P.C.	1.30	Negotiate appointment of chief restructuring officer.
09/19/25	Spencer A. Winters, P.C.	0.80	Review and revise chief restructuring officer retention motion.
09/23/25	Ross M. Kwasteniet, P.C.	1.60	Analyze potential appointment of chief restructuring officer and open issues re same.
09/25/25	Casey McGushin	1.60	Review and analyze diligence materials related to requests from special committee counsel in connection with investigation (.9); review and revise board materials slated to possible production (.7).
09/25/25	Sarah Melanson	0.80	Review, revise special committee diligence summary.
09/26/25	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re appointment of chief restructuring officer.
09/26/25	Sarah Melanson	0.30	Revise special committee diligence summary.
09/27/25	Ross M. Kwasteniet, P.C.	3.30	Follow up re appointment of chief restructuring officer (1.4); analyze issues re foreign creditor impairment, risk of legal proceedings, and related issues (1.9).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050128107
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/25	Ross M. Kwasteniet, P.C.	2.40	Analyze issues re appointment of chief restructuring officer.
09/28/25	Spencer A. Winters, P.C.	0.60	Review and analyze issues re chief restructuring officer (.3); correspond with R. Kwasteniet, K&E team re same (.3).
09/29/25	Noelle M. Howard	0.90	Telephone conference with E. Swager, K&E team, Selendy Gay team re special committee investigation diligence requests (.5); review, analyze materials re same (.4).
09/29/25	Ross M. Kwasteniet, P.C.	0.70	Participate in telephone conference with K. Cornish and Selendy team re confidential matter.
09/29/25	Ross M. Kwasteniet, P.C.	0.60	Participate in telephone conference with S. Winters, K&E team, PJT team and others re chief restructuring officer appointment.
09/29/25	Sarah Melanson	1.20	Telephone conference with E. Swager, Selendy re special committee diligence (.5); revise diligence list re same (.4); draft correspondence to E. Swager, A&M re same (.3).
09/29/25	Alice Preminger	0.20	Correspond with C. McGushin re investigation.
09/29/25	Evan Swager	0.90	Draft agenda for special committee meeting (.5); correspond with A&M team re same (.4).
09/29/25	Spencer A. Winters, P.C.	0.40	Review and analyze issues re special committee meeting.
09/29/25	Spencer A. Winters, P.C.	0.60	Attend telephone conference with R. Kwasteniet, K&E team, PJT re chief restructuring officer appointment.
09/30/25	Casey McGushin	1.70	Conference with A. Preminger re special committee investigation (.4); review and analyze materials produced re same (1.3).
09/30/25	Sarah Melanson	0.30	Revise special committee diligence summary.
09/30/25	Alice Preminger	0.30	Correspond with C. McGushin re Selendy Gay investigation.
09/30/25	Alice Preminger	1.30	Analyze and inventory documents investigation.
09/30/25	Spencer A. Winters, P.C.	0.50	Review and analyze issues re special committee meeting.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050128107
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/25	Spencer A. Winters, P.C.	0.80	Review and analyze issues re chief restructuring officer appointment.
Total		143.30	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128108
Client Matter: 57489-1h

In the Matter of the Estate of the Late of the Matter of the

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	\$ 26,489.00
Total legal services rendered	\$ 26,489.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050128108
Matter Number: 57489-13

Summary of Billable Hours

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	0.30	1,995.00	598.50
Lauren Diss	1.50	1,525.00	2,287.50
Diana Heriford	2.80	1,375.00	3,850.00
Ross M. Kwasteniet, P.C.	2.20	2,595.00	5,709.00
Benjamin Malz	1.50	1,195.00	1,792.50
Scott D. Price, P.C.	1.30	2,465.00	3,204.50
Evan Swager	0.50	1,735.00	867.50
Spencer A. Winters, P.C.	4.10	1,995.00	8,179.50
L3 LA. y	14.20		\$ 2,189.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050128108
Matter Number: 57489-13

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<u>g ate</u>	<u>Name</u>	<u>HourS</u>	<u>g eScriOtion</u>
09/02/25	Ross M. Kwasteniet, P.C.	2.20	Analyze issues and materials re 2026 employee incentive and retention programs.
09/02/25	Evan Swager	0.50	Correspond with Company re employee compensation considerations.
09/02/25	Spencer A. Winters, P.C.	1.00	Attend telephone conference with Company and H&S re employee issue (.5); review and analyze issues re non-insider compensation (.5).
09/14/25	Scott D. Price, P.C.	0.50	Review, analyze non-compete clause (.2); comment on non-compete clause (.3).
09/14/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re employee departure.
09/15/25	Spencer A. Winters, P.C.	0.40	Review and analyze issues re employee departure.
09/16/25	Scott D. Price, P.C.	0.80	Review, analyze executive HR matters.
09/16/25	Spencer A. Winters, P.C.	0.40	Review and analyze issues re employee departure.
09/18/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re employee departure.
09/23/25	Hannah Crawford	0.30	Telephone conference with B. Malz re pensions.
09/23/25	Benjamin Malz	0.80	Conference with pension counsel re diligence questions.
09/24/25	Benjamin Malz	0.70	Conference with pension counsel re diligence questions.
09/25/25	Diana Heriford	0.90	Review, analyze wages order.
09/26/25	Diana Heriford	1.20	Review, analyze wages order.
09/29/25	Lauren Diss	1.50	Review, analyze proposed employee compensation changes (1.0); conference with Company, A&M team re the same (.5).
09/29/25	Diana Heriford	0.70	Correspond with L. Diss re employee matters (.1); analyze same (.6).
09/29/25	Spencer A. Winters, P.C.	1.20	Review and analyze materials re potential key employee incentive program (.7); correspond and telephone conferences with working group re same (.5).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050128108
Matter Number: 57489-13

<u>g ate</u>	<u>Name</u>	<u>HourS</u>	<u>g eScriOtion</u>
09/30/25	Spencer A. Winters, P.C.	0.50	Review and analyze issues re potential key employee incentive program.
Lotal		1460	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128109

Client Matter: 57489-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through September 30, 2025
(see attached Description of Legal Services for detail)

\$ 173,494.50

Total legal services rendered

\$ 173,494.50

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050128109
Matter Number: 57489-14

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	1.10	1,735.00	1,908.50
Nick Argentieri	3.00	1,525.00	4,575.00
Lauren Diss	2.40	1,525.00	3,660.00
Juliana Dwyer	4.90	880.00	4,312.00
Julia Fletcher	5.90	1,065.00	6,283.50
Diana Heriford	10.90	1,375.00	14,987.50
Hannah Kupsky	40.70	1,195.00	48,636.50
Nicholas Lazzaro	21.20	880.00	18,656.00
Christian Mancino	0.30	395.00	118.50
Kate Manganello	39.80	880.00	35,024.00
Rohit Pappu	11.00	880.00	9,680.00
Nicole Turner	15.30	880.00	13,464.00
Daniel Wachenfeld	5.50	1,195.00	6,572.50
Quin Wetzel	4.70	1,195.00	5,616.50
TOTALS	166.70		\$ 173,494.50

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050128109
Matter Number: 57489-14

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/25	Hannah Kupsky	5.60	Conference with S. Lieberman re contract analysis (.5); correspond with S. Lieberman re same (.4); review, analyze contracts re executory status (3.2); correspond with J. Fletcher re same (.7); conference with R. Olivett re same (.3); conference with A&M re same (.5).
09/03/25	Hannah Kupsky	2.90	Review, analyze contracts (2.7); correspond with J. Fletcher, K&E team re same (.2).
09/04/25	Nick Argentieri	0.60	Review, analyze summary, correspondence re executory contracts analysis (.4); correspond with H. Kupsky, K&E team re same (.2).
09/04/25	Hannah Kupsky	2.40	Revise executory contract summary (.6); revise analysis re same (1.2); correspond with N. Argentieri, K&E team re same (.2); conference with A&M re same (.4).
09/05/25	Hannah Kupsky	2.90	Review, analyze executory contract (1.3); revise summary re same (.9); conference with J. Fletcher re same (.7).
09/05/25	Daniel Wachenfeld	3.10	Review, analyze joint venture agreements.
09/07/25	Hannah Kupsky	2.40	Correspond with J. Fletcher re contracts (.4); review, revise summary re same (2.0).
09/08/25	Nick Argentieri	1.90	Review, analyze contracts (.8); review, analyze summary re same (.6); correspond with H. Kupsky re same (.5).
09/08/25	Hannah Kupsky	2.70	Correspond with N. Argentieri, K&E team re contracts (.5); revise, revise summary re same (1.8); review, analyze contracts (.4).
09/08/25	Kate Manganello	0.70	Conference with H. Kupsky, J. Foster re executory analysis workstream.
09/08/25	Kate Manganello	5.00	Research, analyze executory contract considerations (3.9); continue same (1.1).
09/08/25	Rohit Pappu	0.50	Conference with H. Kupsky, S. Lieberman and J. Fletcher re executory contract workflow.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050128109
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/09/25	Hannah Kupsky	3.40	Conference with A&M team re contracts (.4); correspond with J. Fletcher re contracts summary (.8); review, analyze contracts summary (1.2); conference with J. Fletcher, K&E team re same (.6); revise summary re same (.4).
09/09/25	Kate Manganello	2.50	Review, analyze contracts re executory status.
09/09/25	Rohit Pappu	0.40	Review and analyze contracts re executory status.
09/09/25	Rohit Pappu	0.60	Conference with J. Fletcher and H. Kupsky re executory contract analysis.
09/09/25	Nicole Turner	1.70	Review and analyze precedent for motion re executory contracts and unexpired leases (1.2); draft motion re same (.5).
09/09/25	Daniel Wachenfeld	0.90	Review, analyze joint venture agreements.
09/09/25	Quin Wetzel	1.10	Review, analyze contracts (.7); draft summary re same (.3); correspond with J. Fletcher re contract review process (.1).
09/10/25	Juliana Dwyer	1.80	Review, analyze executory contract.
09/10/25	Nicholas Lazzaro	1.50	Review and analyze contracts to determine executory status (1.1); conference with Q. Wetzel re memorandum (.4).
09/10/25	Kate Manganello	5.40	Research, analyze executory contract issues (3.9); continue same (1.5).
09/10/25	Kate Manganello	1.20	Review, revise executory contract analysis summary.
09/10/25	Kate Manganello	0.40	Research, analyze executory contract issues.
09/10/25	Rohit Pappu	0.90	Analyze contracts re executory status.
09/10/25	Nicole Turner	6.90	Telephone conference with Q. Wetzel, K&E team re executory contract review (.1); review, analyze Company contracts (.7); telephone conference with D. Wachenfeld re executory contract and unexpired lease motion (.4); draft 365(d)(4) extension motion (3.9); continue to draft motion re same (1.8).
09/10/25	Daniel Wachenfeld	0.40	Review, analyze joint venture agreements.
09/10/25	Quin Wetzel	0.90	Telephone conference with N. Lazzaro re contract review process (.4); correspond with N. Lazzaro, K&E team re same (.5).
09/11/25	Juliana Dwyer	3.10	Review, analyze executory contract.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050128109
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/11/25	Hannah Kupsky	2.70	Review, analyze contracts and related summary (1.3); conference with J. Fletcher, K&E team re contract analysis (1.4).
09/11/25	Nicholas Lazzaro	3.80	Analyze, draft and revise memorandum re executory contracts.
09/11/25	Kate Manganello	3.50	Research, analyze executory contract issues.
09/11/25	Kate Manganello	0.90	Draft research memorandum re executory contracts.
09/11/25	Kate Manganello	1.00	Review, analyze contracts re enforcement considerations.
09/11/25	Rohit Pappu	0.80	Review contracts for executory provisions.
09/11/25	Nicole Turner	0.50	Review and analyze summary of executory contract review (.3); correspond with J. Dwyer, K&E team re same (.2).
09/11/25	Daniel Wachenfeld	0.30	Review, analyze joint venture agreements.
09/12/25	Christian Mancino	0.30	Compile precedent 365(d)(4) extension motions.
09/12/25	Kate Manganello	1.80	Analyze contracts re executory status and draft summary re same.
09/12/25	Rohit Pappu	0.50	Revise executory contract summary.
09/12/25	Nicole Turner	1.10	Review and revise 365(d)(4) extension motion.
09/12/25	Daniel Wachenfeld	0.80	Review, revise motion to extend 365(d)(4) deadline.
09/12/25	Quin Wetzel	2.70	Review, analyze contracts re scope of services (1.8); revise summary re same (.6); correspond with M. Young re same (.3).
09/14/25	Hannah Kupsky	0.80	Correspond with A&M. B. Malz, K&E team re executory agreements.
09/15/25	Nicholas Adzima	1.10	Review, revise 365(d)(4) motion.
09/15/25	Diana Heriford	2.60	Review, revise 365(d)(4) extension motion.
09/15/25	Hannah Kupsky	2.50	Conference with A&M re contract review status (.1); review, analyze contracts (1.5); correspond with J. Fletcher, K&E team re same (.3); correspond with A&M re contract analysis (.6).
09/15/25	Nicholas Lazzaro	2.90	Correspond with H. Kupsky, K&E team re executory contracts (.3); research, analyze executory contract issues (2.6).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050128109
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/25	Kate Manganello	1.90	Review, analyze contracts (1.0); revise summary re same (.6); conference with H. Kupsky, K&E team re status (.3).
09/15/25	Rohit Pappu	1.70	Review, analyze executory contract summary (.5); review, analyze contract re executory status (.9); conference with J. Fletcher and H. Kupsky re executory contract summary (.3).
09/15/25	Nicole Turner	1.90	Review and revise 365(d)(4) extension motion.
09/16/25	Nick Argentieri	0.50	Review, analyze executory contract, summary (.4); correspond with H. Kupsky, K&E team re same (.1).
09/16/25	Diana Heriford	1.30	Review, analyze 365(d)(4) extension motion.
09/16/25	Hannah Kupsky	1.50	Conference with J. Fletcher re contract analysis (.4); review, revise summary re same (1.1).
09/16/25	Nicholas Lazzaro	1.70	Telephone conference with K&E team re vendor issues (.5); research vendor contract issues (1.2).
09/16/25	Kate Manganello	1.30	Review, analyze contracts and draft summary re same.
09/16/25	Nicole Turner	1.80	Review and revise 365(d)(4) extension motion.
09/17/25	Hannah Kupsky	1.80	Review, analyze demand letter (.4); correspond with J. Fletcher, K&E team re same (.1); revise summary re same (.6); review, analyze contracts re same (.7).
09/19/25	Hannah Kupsky	2.10	Revise demand letter (1.1); correspond with J. Fletcher re same (.4); revise contract summary (.2); conference with J. Fletcher re contracts (.4).
09/19/25	Nicholas Lazzaro	1.60	Review and analyze vendor contracts (.9); draft vendor executory contract analysis (.7).
09/19/25	Kate Manganello	1.10	Review contracts re executory status (.7); draft summary re same (.4).
09/19/25	Rohit Pappu	1.40	Review, analyze contracts re executory status (.8); review, analyze contracts re executory status (.6).
09/22/25	Kate Manganello	0.40	Review, analyze contracts re executory status and draft summary.
09/22/25	Kate Manganello	1.40	Research re executory contract considerations.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050128109
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/25	Julia Fletcher	1.10	Correspond with K. Manganello, K&E team re executory contract analysis (.4); correspond with A&M team re executory contracts (.1); correspond with Company re same (.1); correspond with H. Kupsky, K&E team re same (.4); review, analyze contract re executory status (.1).
09/23/25	Diana Heriford	0.20	Review, analyze 365(d)(4) extension motion.
09/23/25	Hannah Kupsky	2.10	Review, analyze contracts (1.6); correspond with J. Fletcher re same (.5).
09/23/25	Nicholas Lazzaro	2.30	Review and analyze contracts re executory status.
09/23/25	Kate Manganello	0.20	Review, analyze contracts re executory status and draft summary.
09/23/25	Kate Manganello	0.30	Research re executory contract analysis.
09/24/25	Julia Fletcher	1.60	Correspond with L. Diss, K&E team re executory contract analysis (.3); correspond with H. Kupsky, K&E team re same (.6); correspond with E. Swager, K&E team re executory contract analysis (.3); correspond with K. Manganello, K&E team re executory contract research (.4).
09/24/25	Diana Heriford	4.40	Review, analyze 365(d)(4) extension motion (1.1); review, analyze service re same (3.3).
09/24/25	Hannah Kupsky	1.10	Research re contract question (.8); correspond with E. Swager, K&E team re same (.3).
09/24/25	Nicholas Lazzaro	3.60	Review and analyze contracts re executory status.
09/24/25	Kate Manganello	3.40	Review, analyze contracts re executory status (2.1); draft summary re same (1.3).
09/24/25	Rohit Pappu	1.90	Research, analyze executory contract considerations.
09/24/25	Nicole Turner	0.80	Review and revise 365(d)(4) extension motion.
09/25/25	Lauren Diss	2.40	Review, analyze contracts for executory status.
09/25/25	Julia Fletcher	0.20	Correspond with N. Howard, K&E team re executory contracts.
09/25/25	Diana Heriford	2.40	Review, analyze 365(d)(4) extension motion.
09/25/25	Hannah Kupsky	0.70	Review, analyze contracts.
09/25/25	Nicholas Lazzaro	2.90	Review and analyze contracts re executory status.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050128109
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/25/25	Kate Manganello	4.20	Draft research memorandum.
09/25/25	Kate Manganello	0.20	Review, analyze contracts re executory status and fill in summary.
09/25/25	Rohit Pappu	1.40	Review, analyze contracts re executory status.
09/25/25	Nicole Turner	0.60	Review and revise motion re executory contract.
09/26/25	Julia Fletcher	1.90	Correspond with E. Swager, K&E team re executory contract analysis (.3); correspond with Akin team re same (.3); review, analyze research re executory contract rejection (.8). research, analyze same (.4); correspond with H. Kupsky, K&E team re same (.1).
09/26/25	Hannah Kupsky	1.50	Revise vendor summary.
09/26/25	Rohit Pappu	0.50	Review, analyze executory contracts.
09/29/25	Kate Manganello	2.90	Draft research memorandum re executory contracts.
09/30/25	Julia Fletcher	1.10	Correspond with A&M team re executory contract analysis (.6); correspond with H. Kupsky, K&E team re same (.5).
09/30/25	Hannah Kupsky	1.60	Review, analyze contracts (.5); conference with J. Fletcher re same (.5); conference with A&M re same (.6).
09/30/25	Nicholas Lazzaro	0.90	Review and revise executory contract analysis.
09/30/25	Kate Manganello	0.10	Update executory contract summary.
09/30/25	Rohit Pappu	0.40	Review, analyze executory contracts.
Total		166.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128110

Client Matter: 57489-15

In the Matter of SOFAs and Schedules

For legal services rendered through September 30, 2025
(see attached Description of Legal Services for detail)

\$ 5,031.50

Total legal services rendered

\$ 5,031.50

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
SOFAs and Schedules

Invoice Number: 1050128110
Matter Number: 57489-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	2.90	1,735.00	5,031.50
TOTALS	2.90		\$ 5,031.50

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
SOFAs and Schedules

Invoice Number: 1050128110
Matter Number: 57489-15

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/25	Nicholas Adzima	2.90	Review, analyze SoFAs and schedules in advance of 341 meeting (2.2); correspond with E. Swager, K&E team re same (.7).
Total		2.90	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128111
9 Genl t Mler: 5a784-1h

In lf e t Mler oSy eMinsH

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 411.00</u>
Total legal services rendered	\$ 411.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Hearings

Invoice Number: 1050128111
Matter Number: 57489-16

Burnson's Hourly Rate

<u>Name</u>	<u>Hourly Rate</u>	<u>Amount</u>
Julia F. Burnson	0.60	411.00
L. LA6 B	0.60	, 711.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Hearings

Invoice Number: 1050128111
Matter Number: 57489-16

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09/24/25 Julia F. Burnson

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0.60 Correspond with Q. Wetzel re upcoming
hearing (.3); coordinate logistics re same (.3).

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128112
Client Matter: 57489-17

In the Matter of Insurance and Surety Matter

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 4,904.50</u>
Total legal services rendered	\$ 4,904.50

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Insurance and Surety Matters

Invoice Number: 1050128112
Matter Number: 57489-17

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<u>Name</u>	<u>S ourO</u>	<u>Hate</u>	<u>Amount</u>
Sarah Melanson	2.40	1,195.00	2,868.00
William T. Pruitt	0.50	1,895.00	947.50
Adarsh Varghese	0.60	1,815.00	1,089.00
BRBATd	1.50		. 490450

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Insurance and Surety Matters

Invoice Number: 1050128112
Matter Number: 57489-17

Allocation of Total Service

<u>Date</u>	<u>Name</u>	<u>Source Allocation</u>
09/03/25	Adarsh Varghese	0.60 Analyze status of regulatory approvals.
09/04/25	Sarah Melanson	0.30 Correspond with Company re D&O policy reimbursement.
09/05/25	Sarah Melanson	0.20 Telephone conference with W. Pruitt, Company, insurance provider re D&O policy reimbursement.
09/05/25	William T. Pruitt	0.50 Review, analyze issues D&O insurance status and next steps.
09/09/25	Sarah Melanson	0.10 Correspond with Company re insurance policy.
09/23/25	Sarah Melanson	0.80 Correspond with Company, insurance provider re insurance policy renewal.
09/24/25	Sarah Melanson	0.20 Correspond with Company, insurance provider re insurance renewal.
09/25/25	Sarah Melanson	0.10 Correspond with insurance provider re insurance renewal.
09/26/25	Sarah Melanson	0.70 Telephone conference with insurance provider re insurance renewal policy (.4); draft correspondence to Company re same (.3).
Total		1.50

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128113
Client Matter: 57489-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through September 30, 2025
(see attached Description of Legal Services for detail)

\$ 929,069.00

Total legal services rendered

\$ 929,069.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	30.40	1,735.00	52,744.00
Michael Berger	0.90	1,345.00	1,210.50
Hannah Crawford	0.30	1,995.00	598.50
Kaitlan Donahue	2.60	1,065.00	2,769.00
Juliana Dwyer	31.90	880.00	28,072.00
Diana Heriford	21.20	1,375.00	29,150.00
Noelle M. Howard	162.90	1,375.00	223,987.50
Erika Krum	0.80	1,525.00	1,220.00
Ross M. Kwasteniet, P.C.	7.20	2,595.00	18,684.00
Will Magliocco	1.30	1,065.00	1,384.50
Sarah Melanson	41.90	1,195.00	50,070.50
F. Christopher Mizzo, P.C.	7.20	2,125.00	15,300.00
Nicholas Olivencia	11.90	1,065.00	12,673.50
Renee Olivett	21.70	1,195.00	25,931.50
Evan Swager	113.30	1,735.00	196,575.50
Nicole Turner	4.30	880.00	3,784.00
Daniel Wachenfeld	0.20	1,195.00	239.00
Quin Wetzel	24.00	1,195.00	28,680.00
Spencer A. Winters, P.C.	36.00	1,995.00	71,820.00
Mary Catherine Young	119.40	1,375.00	164,175.00
TOTALS	639.40		\$ 929,069.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/25	Noelle M. Howard	4.70	Telephone conference with E. Swager, K&E team, A&M team, Company re general unsecured claims analysis and considerations (1.0); review, analyze materials re same (2.9); draft summary re same (.8).
09/01/25	Evan Swager	1.10	Telephone conference with Company, A&M team re general unsecured claims analysis (.9); correspond with N. Howard, K&E team re same (.2).
09/01/25	Daniel Wachenfeld	0.20	Correspond with B. Malz, K&E team re plan, DS.
09/01/25	Mary Catherine Young	3.50	Review, analyze summary re general unsecured claim analysis (.7); correspond with GT team re same (.3); conference with Company, E. Swager, K&E team re same (1.0); correspond with N. Howard re general unsecured claim analysis (.4); review, revise summaries re same (.5); review, analyze correspondence re same (.6).
09/02/25	Noelle M. Howard	3.90	Review, analyze local counsel unsecured claim analysis materials (.8); telephone conference with M. Young re same (.5); review, analyze considerations re same (1.2); telephone conference with E. Swager, K&E team, A&M team re general unsecured claims analysis (.3); review, analyze pension and material litigation claim information (1.1).
09/02/25	Renee Olivett	0.30	Conference with S. Winters, K&E team re plan updates.
09/02/25	Evan Swager	2.70	Telephone conferences with S. Winters, Company Advisors, AHG advisors re transaction status, timeline, next steps (1.4); telephone conferences with N. Howard, K&E team, A&M team re business plan strategy, next steps (1.3).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/25	Spencer A. Winters, P.C.	3.90	Review and analyze issues re confirmation and emergence timeline and milestones (1.8); telephone conference with Company advisors re business plan strategy analysis (.4); prepare for same (.2); telephone conference with Company advisors re case status (.3); prepare for same (.2); telephone conference with AHG advisors re same (.4); prepare for same (.1); telephone conference with E. Swager, K&E team re same (.4); prepare for same (.1).
09/02/25	Mary Catherine Young	4.80	Review, analyze correspondence from N. Howard re general unsecured claim analysis (.3); correspond with N. Howard re presentation re same (.3); review, analyze summaries re same (2.7); conference with A&M team re general unsecured claim analysis (.3); conference with N. Howard re same (.4); review, revise summary re same (.5); correspond with S. Melanson, K&E team re same (.3).
09/03/25	Noelle M. Howard	6.60	Office conference with E. Swager, M. Young re unsecured claims analysis and considerations (1.1); review, analyze materials re same (3.4); correspond with A&M team re pension claim considerations (.5); review, analyze material litigation claim materials (1.6).
09/03/25	Sarah Melanson	1.60	Review, analyze local counsel responses re general unsecured claims (.5); draft correspondence to local counsel re same (1.1).
09/03/25	Evan Swager	1.60	Correspond with N. Adzima, K&E team, Akin team re milestone extension (.7); revise project management deck (.4); telephone conference with Company, A&M re business plan strategy (.5).
09/03/25	Spencer A. Winters, P.C.	2.00	Telephone conference with Company, A&M, and E. Swager, K&E team re general unsecured claims analysis (.5); review and analyze issues re same, plan strategy (.8); correspond and telephone conferences with E. Swager, K&E team re same (.7).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/03/25	Mary Catherine Young	4.40	Conference with Company, A&M team, E. Swager, K&E team re business plan analysis (.7); review, analyze summaries re general unsecured claim analysis (.5); conference with E. Swager, N. Howard re same (1.3); conference with N. Howard re same (.5); correspond with E. Swager re general unsecured claim presentation (.3); conference with N. Howard re same (.5); review, analyze correspondence re same (.6).
09/04/25	Nicholas Adzima	2.10	Conferences with E. Swager, K&E team re transaction strategy, next steps.
09/04/25	Noelle M. Howard	4.40	Telephone conference with E. Swager, K&E team, A&M team re unsecured claim analysis (.3); draft correspondence to E. Swager re material litigation, intellectual property and environmental claims (.8); review, analyze local counsel unsecured claim analysis responses (1.8); review, analyze business plan considerations (1.1); telephone conference with M. Young re unsecured claim analysis (.4).
09/04/25	Renee Olivett	0.40	Correspond with S. Melanson, K&E team re general unsecured claims analysis.
09/04/25	Evan Swager	3.30	Telephone conference with R. Kwasteniet, Company advisors, AHG advisors re status, next steps, work in process (1.9); correspond with N. Howard, K&E team re business plan analysis (.8); correspond with AHG advisors, UCC advisors re milestones (.6).
09/04/25	Quin Wetzel	2.60	Review, revise exclusivity extension motion.
09/04/25	Spencer A. Winters, P.C.	0.50	Telephone conference with A&M, E. Swager, K&E team re general unsecured claims analysis (.4); prepare for same (.1).
09/04/25	Mary Catherine Young	2.70	Correspond with N. Howard re general unsecured claim analysis (.3); conference with A&M team, E. Swager, K&E team re general unsecured claim analysis (.4); draft, revise presentation re general unsecured claim analysis (1.5); correspond with N. Howard re same (.5).
09/05/25	Nicholas Adzima	1.00	Correspond with Company, AHG advisors re milestones.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/25	Noelle M. Howard	7.20	Correspond with A&M team, Company re pension claim considerations (.5); review, analyze unsecured claims analysis considerations (2.2); telephone conference with E. Swager re same (.5); correspond with M. Young re same (.4); review, analyze joint venture claim considerations (.7); review, revise template operational strategy presentation (2.9).
09/05/25	Ross M. Kwasteniet, P.C.	1.70	Review business plan strategy analysis and supporting materials.
09/05/25	Evan Swager	1.50	Correspond with Company, AHG advisors re milestones (1.0); correspond with N. Adzima, Akin team re regulatory considerations (.5).
09/05/25	Spencer A. Winters, P.C.	0.80	Attend telephone conference with client re milestone extensions (.5); review and analyze issues re general unsecured claims analysis (.3).
09/05/25	Mary Catherine Young	1.10	Correspond with N. Howard re general unsecured claim analysis (.4); review, analyze correspondence re same (.2); review, analyze general unsecured claim analysis presentation (.5).
09/06/25	Nicholas Adzima	2.00	Conferences with E. Swager, K&E team, working group re plan transaction strategy, next steps.
09/06/25	Noelle M. Howard	2.50	Correspond with E. Swager, M. Young re business plan considerations and materials (.3); review, analyze local counsel analysis of unsecured claims (2.2).
09/07/25	Kaitlan Donahue	0.70	Draft business plan strategy analysis deck.
09/07/25	Noelle M. Howard	2.80	Review, analyze local counsel unsecured claim analysis.
09/07/25	Mary Catherine Young	0.70	Review, analyze considerations, correspondence, materials re general unsecured claim analysis.
09/08/25	Nicholas Adzima	1.60	Conferences with E. Swager, K&E team, working group re plan transaction strategy, next steps.
09/08/25	Hannah Crawford	0.30	Correspond with Company re amended plan filings (.2); revise plan re same (.1).
09/08/25	Kaitlan Donahue	1.90	Draft general unsecured claims analysis deck.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/25	Juliana Dwyer	0.50	Telephone conference with N. Olivencia re IP claim estimation research.
09/08/25	Diana Heriford	0.30	Correspond with Q. Wetzel re exclusivity motion.
09/08/25	Noelle M. Howard	3.70	Telephone conference with M. Young re general unsecured claims analysis (.5); review, analyze considerations re same (1.6); telephone conference with E. Swager re same (.5); review, analyze local counsel analysis re same (1.1).
09/08/25	Ross M. Kwasteniet, P.C.	2.10	Review and analyze issues re extension of milestone dates in DIP and RSA (1.1); analyze issues re general unsecured claims and chapter 11 plan matters (1.0).
09/08/25	Will Magliocco	1.30	Revise summary re unsecured claims analysis.
09/08/25	Sarah Melanson	2.20	Review, analyze local counsel responses to general unsecured claims inquiries.
09/08/25	Nicholas Olivencia	2.40	Research and analyze unsecured claims analysis.
09/08/25	Renee Olivett	2.80	Review, analyze general unsecured claims analysis.
09/08/25	Evan Swager	0.70	Telephone conferences with S. Winters, PJT, A&M, AHG advisors re work in process, next steps.
09/08/25	Quin Wetzel	1.60	Review, revise exclusivity motion (1.1); correspond with D. Heriford re same (.5).
09/08/25	Spencer A. Winters, P.C.	1.20	Review and analyze issues re business plan strategy analysis, restructuring status (.5); correspond and telephone conferences with E. Swager, PJT, A&M, AHG advisors re same (.7).
09/08/25	Mary Catherine Young	2.30	Correspond with N. Howard, K&E team re IP estimation research (.3); conference with N. Howard re general unsecured claim analysis (.5); review, analyze JV considerations research (1.0); correspond with N. Howard, E. Swager re general unsecured claim analysis (.5).
09/09/25	Juliana Dwyer	6.90	Research re IP litigation claims (3.8); draft summary re same (3.1).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/09/25	Noelle M. Howard	3.60	Telephone conference with E. Swager, K&E team, A&M re general unsecured claims analysis (.5); review, analyze local counsel analysis re same (.6); review, analyze materials re same (1.2); review, analyze joint venture claim considerations (1.3).
09/09/25	Sarah Melanson	5.20	Draft, revise general unsecured claims analysis (3.9); review, analyze same (1.1); office conference with R. Olivett re same (.2).
09/09/25	Nicholas Olivencia	2.90	Research re general unsecured claims analysis.
09/09/25	Renee Olivett	3.70	Revise general unsecured claims analysis (3.5); conference with S. Melanson re same (.2).
09/09/25	Evan Swager	0.60	Telephone conference with M. Young, K&E team, A&M team re business plan (.3); telephone conference with S. Winters, UCC advisors re plan, case status (.3).
09/09/25	Spencer A. Winters, P.C.	1.40	Telephone conference with E. Swager, UCC advisors re plan, case status (.3); prepare for same (.2); telephone conference with Company advisors re general unsecured claims analysis (.3); prepare for same (.2); correspond and telephone conferences with E. Swager, K&E team re same (.4).
09/09/25	Mary Catherine Young	3.90	Conference with E. Swager, N. Howard re general unsecured claim analysis (.5); review, analyze correspondence re same (.2); conference with Committee re works in process (.5); conference with A&M team re general unsecured claim analysis (.5); review, analyze summary re contract rejection (.4); correspond with N. Howard, A&M team re same (.3); review, analyze considerations re same (.7); review, analyze correspondence re general unsecured claim analysis (.3); correspond with N. Howard, K&E team re general unsecured claim analysis (.5).
09/10/25	Nicholas Adzima	2.60	Conferences with E. Swager, B. Malz, K&E team, working group re plan timeline and strategy (1.7); review, revise exclusivity motion (.9).
09/10/25	Diana Heriford	0.80	Analyze exclusivity motion precedent.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/10/25	Noelle M. Howard	1.80	Office conference with E. Swager, M. Young re general unsecured claims analysis (.5); review, analyze local counsel summaries are same (1.3).
09/10/25	Sarah Melanson	5.40	Draft, revise general unsecured claims analysis (3.9); review, analyze same (1.5).
09/10/25	Renee Olivett	2.90	Revise general unsecured claims analysis.
09/10/25	Evan Swager	0.50	Conferences with N. Howard, M. Young re business plan strategy analysis.
09/10/25	Mary Catherine Young	2.20	Correspond with N. Howard, K&E team re general unsecured claim analysis (.3); conference with E. Swager, K&E team re same (.5); review, analyze general unsecured claim analysis presentation (1.1); review, analyze correspondence re same (.3).
09/11/25	Nicholas Adzima	1.60	Conferences with E. Swager, R. Kwasteniet, S. Winters, K&E team, working group re standing update call, next steps.
09/11/25	Juliana Dwyer	4.20	Research re general unsecured claims analysis (3.7); draft summary re same (.5).
09/11/25	Noelle M. Howard	2.90	Review, analyze general unsecured claims analysis (2.4); correspond with A&M team re same (.5).
09/11/25	Sarah Melanson	1.20	Revise, draft general unsecured claims analysis.
09/11/25	Nicholas Olivencia	1.90	Review, analyze general unsecured claims analysis.
09/11/25	Evan Swager	1.90	Telephone conferences with S. Winters, A&M, PJT, AHG advisors re timeline, next steps (1.0); telephone conference with J. Dwyer, K&E team re same (.4); conference with N. Howard, K&E team re business plan analysis, open issues (.5).
09/11/25	Mary Catherine Young	3.30	Review, revise presentation re general unsecured claim analysis (2.3); conference with N. Howard, K&E team, Akin team re general unsecured claim analysis (.2); conference with Company advisors re plan updates, work in process (.5); review, analyze correspondence re general unsecured claim analysis (.3).
09/12/25	Nicholas Adzima	2.70	Review, revise plan exclusivity motion.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/25	Juliana Dwyer	1.70	Research re DE treatment of bridge orders for exclusivity motion (1.1); telephone conference with D. Heriford re same (.6).
09/12/25	Diana Heriford	6.40	Analyze exclusivity motion precedent (2.7); review, revise exclusivity motion (3.4); correspond with N. Adzima, K&E team re same (.3).
09/12/25	Noelle M. Howard	5.00	Telephone conference with M. Young, A&M team re litigation claims (.5); review, analyze joint venture claim considerations (1.6); telephone conference with M. Young re same (.5); telephone conference with D. Wachenfeld re same (.5); review, analyze local counsel general unsecured claim analyses (1.9).
09/12/25	Evan Swager	1.80	Telephone conference with R. Kwasteniet, S. Winters, N. Adzima re CRO, case timeline, next steps.
09/12/25	Quin Wetzel	0.90	Revise exclusivity motion (.6); correspond with D. Heriford re same (.3).
09/12/25	Spencer A. Winters, P.C.	1.30	Review and analyze issues re milestones and restructuring next steps (.8); telephone conference with E. Swager, K&E team re same (.4); prepare for same (.1).
09/12/25	Mary Catherine Young	2.60	Review, analyze considerations re general unsecured claims (.4); correspond with N. Howard re same (.3); conference with A&M team re material litigation considerations (.4); conference with N. Howard (.4); review, revise general unsecured claim presentation (1.1).
09/14/25	Diana Heriford	0.50	Correspond with N. Adzima, Q. Wetzel re exclusivity motion (.2); analyze same (.3).
09/14/25	Noelle M. Howard	2.90	Review, analyze general unsecured claim analysis (2.5); correspond with E. Swager re same (.4).
09/15/25	Nicholas Adzima	2.00	Conferences with R. Kwasteniet, S. Winters, E. Swager, A&M, PJT, working group teams re plan strategy, next steps.
09/15/25	Juliana Dwyer	1.00	Review, analyze exclusivity motion draft.
09/15/25	Juliana Dwyer	1.40	Research re DE treatment of 180-day exclusivity extensions.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/25	Juliana Dwyer	2.20	Research, analyze general unsecured claims (1.9); correspond with M. Young, N. Howard, K&E team re same (.3).
09/15/25	Diana Heriford	4.20	Review, analyze exclusivity extension motion (3.2); revise same (1.0).
09/15/25	Noelle M. Howard	8.60	Conferences with Company, A&M team re business plans (3.4); review, analyze materials re same (1.8); review, analyze local counsel general unsecured claims analysis (2.6); correspond with E. Swager, K&E team re same (.8).
09/15/25	Nicholas Olivencia	1.80	Analyze general unsecured claims.
09/15/25	Renee Olivett	0.20	Correspond with local counsel re business plan strategy.
09/15/25	Evan Swager	9.30	Conferences with Company, A&M team re business plan (3.4); analyze issues re same (3.7); correspond with S. Winters, K&E team re same (.6); telephone conferences with R. Kwasteniet, K&E team, AHG advisors, Company advisors re same (1.6).
09/15/25	Quin Wetzel	5.70	Review, revise exclusivity motion (3.4); research precedent re same (1.1); correspond with J. Dwyer, D. Heriford re same (1.2).
09/15/25	Spencer A. Winters, P.C.	3.60	Review, analyze project management (.5); telephone conference with Company advisors re case, plan status (.4); prepare for same (.1); telephone conference with AHG advisors re case, plan status (.3); prepare for same (.2); telephone conference with E. Swager, K&E team re case, plan status (.4); prepare for same (.1); review and analyze issues re restructuring timeline and strategy (.8); correspond and telephone conferences with E. Swager, K&E team re same (.8).
09/15/25	Mary Catherine Young	10.40	Office conferences with E. Swager, K&E team, A&M team, Company re business plans (3.9); conferences with E. Swager, K&E team, A&M team re same (3.0); review, analyze summaries re local proceedings re general unsecured claims analysis (2.5); conference with N. Howard re same (1.0).
09/16/25	Diana Heriford	0.50	Review, analyze exclusivity extension motion.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/16/25	Noelle M. Howard	11.20	Conferences with Company, A&M team re business plans (2.4); conferences with Company, A&M team re general unsecured claims analysis (1.5); review, analyze materials re same (3.6); review, analyze local counsel general unsecured claims analysis (3.2); telephone conference with M. Young, K&E team re jurisdiction general unsecured claims analysis (.5).
09/16/25	Sarah Melanson	3.50	Draft, revise general unsecured claims analysis presentation (3.2); telephone conference with M. Young, K&E team re same (.3).
09/16/25	Nicholas Olivencia	0.60	Review general unsecured claims analysis.
09/16/25	Renee Olivett	0.90	Revise general unsecured claims analysis (.6); conference with N. Howard, K&E team re same (.3).
09/16/25	Evan Swager	7.60	Conferences with Company, A&M team re business plan (3.8); conferences with Company, A&M team re emergence strategy (2.3); correspond with S. Winters, K&E team re same (1.5).
09/16/25	Quin Wetzel	1.20	Review, revise exclusivity motion (.9); correspond with PSJZ re same (.3).
09/16/25	Mary Catherine Young	12.40	Office conferences with E. Swager, K&E team, A&M team, Company re business plans (2.9); conferences with E. Swager, K&E team, A&M team re same (3.0); review, analyze summaries re local proceedings re general unsecured claims analysis (3.5); conference with N. Howard re same (1.0); conferences with E. Swager, N. Howard re same (2.0).
09/17/25	Juliana Dwyer	7.10	Research re claims estimation process in Bankr. D.N.J. (6.8); telephone conference with N. Olivencia re same (.3).
09/17/25	Diana Heriford	1.20	Review, analyze exclusivity extension motion.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/17/25	Noelle M. Howard	8.60	Conferences with Company, A&M team re business plans (2.1); conferences with Company, A&M team re general unsecured claims analysis (1.0); review, analyze materials re same (2.9); review, analyze local counsel general unsecured claims analysis (2.6).
09/17/25	Sarah Melanson	4.40	Draft, revise presentation re general unsecured claim analysis (3.9); continue same (.4); office conference with R. Olivett re same (.1).
09/17/25	F. Christopher Mizzo, P.C.	1.30	Correspond with M. Young re strategy meeting (.3); review, analyze preliminary analysis (.7); correspond with M. Young re preliminary analysis questions (.3).
09/17/25	Nicholas Olivencia	1.90	Analyze general unsecured claims (1.0); telephone conference with J. Dwyer re same (.5); correspond with Company re same (.1); review, analyze prepetition payment obligations (.3).
09/17/25	Renee Olivett	2.20	Revise general unsecured claim analysis deck.
09/17/25	Evan Swager	10.60	Correspond with Company re financial statement reporting (.4); conference with Company re business plan, post-emergence strategy (4.8); analyze issues re same (3.0); correspond with N. Howard, K&E team re business plan implementation considerations (2.4).
09/17/25	Quin Wetzel	1.60	Revise exclusivity motion (1.4); correspond with N. Adzima re same (.2).
09/17/25	Spencer A. Winters, P.C.	0.70	Review and revise exclusivity extension motion.
09/17/25	Mary Catherine Young	11.90	Office conferences with E. Swager, K&E team, A&M team, Company re business plans (2.0); conference with E. Swager, K&E team, A&M team re same (3.9); review, analyze summaries re local proceedings re general unsecured claims analysis (3.5); conference with E. Swager, N. Howard re same (2.5).
09/18/25	Michael Berger	0.40	Review, analyze issue re involuntary filings, research re same.
09/18/25	Juliana Dwyer	0.80	Research and analyze general unsecured claims.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/18/25	Diana Heriford	1.40	Review, analyze exclusivity extension motion.
09/18/25	Noelle M. Howard	11.40	Telephone conference with E. Swager, K&E team re intellectual property dispute claims (.5); telephone conference with E. Swager, M. Young, Italian local counsel re general unsecured claims analysis (.5); conferences with Company, A&M team re business plans (2.0); conferences with Company, A&M team re general unsecured claims analysis (2.0); review, analyze materials re same (3.8); review, analyze local counsel general unsecured claims analysis considerations (2.6).
09/18/25	Sarah Melanson	3.80	Telephone conference with M. Young, K&E team, Italian local counsel re general unsecured claims analysis (.5); draft, revise presentation re same (3.3).
09/18/25	F. Christopher Mizzo, P.C.	1.30	Telephone conference with E. Swager, K&E team re intellectual property dispute claims (.5); prepare for same (.2); prepare for telephone conference with Company re same (.3); correspond with M. Young, K&E team re same (.3).
09/18/25	Renee Olivett	1.60	Revise general unsecured claims analysis deck.
09/18/25	Evan Swager	9.40	Conference with Company, A&M team re business plan, implementation considerations (5.1); correspond with A&M team re same (1.1); analyze issues re post-emergence structure (1.7); review, analyze presentations re financial forecasts, valuation (1.5).
09/18/25	Quin Wetzel	2.10	Review, revise exclusivity motion (1.1); correspond with PH, Akin teams re same (1).
09/18/25	Spencer A. Winters, P.C.	1.50	Attend standing K&E update telephone conference with E. Swager, K&E team (.4); prepare for same (.1); attend standing Company advisor update telephone conference (.3); prepare for same (.2); attend standing AHG advisor telephone conference (.3); prepare for same (.2).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/18/25	Mary Catherine Young	11.90	Office conferences with E. Swager, K&E team, A&M team, Company re business plans (2.0); telephone conferences with E. Swager, K&E team, A&M team re same (3.9); prepare for same (1.0); review, analyze summaries re local proceedings re general unsecured claims analysis (2.5); conferences with E. Swager, N. Howard re same (2.5).
09/19/25	Michael Berger	0.50	Review, analyze involuntary insolvency petition.
09/19/25	Juliana Dwyer	1.90	Review, revise memorandum re general unsecured claims analysis.
09/19/25	Juliana Dwyer	2.10	Research and analyze reservation of rights provisions re exclusivity orders.
09/19/25	Diana Heriford	0.80	Review, analyze exclusivity extension motion.
09/19/25	Noelle M. Howard	11.20	Office conference with E. Swager, M. Young, Company re litigation claims (.6); review, analyze materials re same (2.9); office conference with E. Swager, K&E team, Company re intellectual property disputes and claims (.8); telephone conference with E. Swager, K&E team, A&M team, Company re general unsecured claims analysis (.5); review, analyze materials re same (3.9); review, analyze local counsel summaries re same (2.5).
09/19/25	Sarah Melanson	3.50	Draft, revise general unsecured claims analysis (2.9); correspond with E. Swager, K&E team, local counsels re same (.6).
09/19/25	F. Christopher Mizzo, P.C.	1.30	Telephone conference with Company re potential litigation claims (.6); prepare for same (.3); correspond with M. Young re same (.4).
09/19/25	Renee Olivett	2.80	Revise general unsecured claims analysis deck (2.4); correspond with local counsel re same (.4).
09/19/25	Evan Swager	9.50	Conferences with A&M, Company re business plan (3.7); correspond with A&M team re same (2.0); analyze issues re same (2.3); review, analyze research re business plan issues (1.5).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/25	Quin Wetzel	1.70	Review, revise motion re AHG comments (1.3); correspond with D. Heriford, AHG, Committee re same (.4).
09/19/25	Mary Catherine Young	7.90	Conference with Company, E. Swager, K&E team re general unsecured claims analysis (1.5); prepare for same (2.0); conferences with N. Howard, E. Swager re same (2.0); review, analyze local counsel summaries re same (2.4).
09/20/25	Noelle M. Howard	2.30	Review, analyze general unsecured claim analysis.
09/20/25	Sarah Melanson	0.50	Draft presentation re general unsecured claims analysis.
09/20/25	Evan Swager	1.00	Telephone conference with local counsel re Italian considerations (.3); correspond with N. Howard, K&E team re same (.7).
09/20/25	Mary Catherine Young	2.10	Correspond with E. Swager, N. Howard, Italian local counsel re general unsecured claim analysis (.9); draft summary re environmental claims (1.2).
09/21/25	Noelle M. Howard	3.40	Review general unsecured claim analysis (2.9); correspond with E. Swager, K&E team re joint venture claim considerations (.5).
09/21/25	Evan Swager	3.40	Correspond with N. Howard, K&E team, A&M team re business plan analysis (1.7); review, revise presentation re same (.7); review, analyze JV deck (.5); correspond with A&M team re diligence (.5).
09/22/25	Nicholas Adzima	1.00	Conferences with E. Swager, K&E team, working group re strategy, next steps.
09/22/25	Juliana Dwyer	2.10	Research, analyze language reserving rights in exclusivity orders.
09/22/25	Diana Heriford	3.10	Review, revise exclusivity extension motion.
09/22/25	Noelle M. Howard	12.20	Conferences with Company, E. Swager, K&E team, A&M team re business plans (3.9); review, analyze materials re same (3.5); review, analyze general unsecured claims analysis (3.9); correspond with E. Swager, K&E team re same (.9).
09/22/25	Sarah Melanson	1.80	Revise general unsecured claims analysis (.9); telephone conference with M. Young, K&E team, Brazil local counsel re same (.7); correspond with local counsels re same (.2).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/22/25	F. Christopher Mizzo, P.C.	1.80	Analyze presentation re general unsecured claim analysis (1.0); revise summary of potential claims re same (.5); correspond with M. Young and Company re Nokia presentation (.3).
09/22/25	Nicholas Olivencia	0.40	Review, analyze prepetition payment obligations.
09/22/25	Renee Olivett	0.80	Correspond with local counsel, M. Young, K&E team re general unsecured claims analysis.
09/22/25	Evan Swager	10.90	Telephone conferences with S. Winters, A&M team, PJT team, Company re business plan, emergence strategy (4.8); telephone conferences with S. Winters, A&M team, PJT team, Company re projections (2.0); analyze issues re same (1.4); correspond with A&M team re same, diligence (2.7).
09/22/25	Nicole Turner	4.30	Research re effects of plan provision (4.2); telephone conference with D. Wachenfeld re same (.1).
09/22/25	Quin Wetzel	2.40	Review, revise exclusivity extension motion (2.1); correspond with N. Adzima re same (.3).
09/22/25	Spencer A. Winters, P.C.	5.30	Telephone conferences with Company and advisors re business plan analysis (4.8); prepare for same (.2); attend standing telephone conference with AHG advisors re case updates (.2); prepare for same (.1).
09/22/25	Mary Catherine Young	5.40	Review general unsecured claim analysis (1.4); draft summaries re same (2.4); review, analyze summaries re same (1.1); conference with Company re same (.5).
09/23/25	Diana Heriford	1.40	Review, revise exclusivity extension motion.
09/23/25	Noelle M. Howard	9.90	Conferences with Company, E. Swager, K&E team, A&M team re business plans (3.1); review, analyze materials re same (2.5); review, analyze general unsecured claims analysis (3.1); correspond with E. Swager, K&E team re same (.5); telephone conference with E. Swager, M. Young, A&M team, Company re Italian plant considerations (.7).
09/23/25	Sarah Melanson	0.70	Revise general unsecured claims analysis.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/25	F. Christopher Mizzo, P.C.	1.50	Analyze presentation re general unsecured claims analysis (.4); revise summary re same (.7); correspond with M. Young and client re same (.4).
09/23/25	Renee Olivett	0.60	Correspond with local counsel, M. Young, K&E team re general unsecured claims analysis.
09/23/25	Evan Swager	9.70	Conferences with S. Winters, K&E team, Company, A&M team re business plan, emergence strategy (3.5); analyze issues re same (2.3); correspond with N. Adzima, K&E team re same (1); analyze issues re jurisdictional footprint, local insolvency considerations (2.9).
09/23/25	Quin Wetzel	1.30	Review, revise mutual release agreement (.7); correspond with Akin, PH teams re same (.6).
09/23/25	Spencer A. Winters, P.C.	4.90	Conferences with Company and advisors re business plan analysis (3.5); prepare for same (1.4).
09/23/25	Mary Catherine Young	3.70	Review, analyze general unsecured claims analysis (.6); review, analyze summary re joint venture considerations (.4); conference with Company, E. Swager, K&E team re Corbetta plant (1.0); review, analyze summaries re general unsecured claim analysis (1.7).
09/24/25	Nicholas Adzima	0.80	Review, revise plan exclusivity motion.
09/24/25	Diana Heriford	0.50	Review, revise exclusivity extension motion.
09/24/25	Noelle M. Howard	2.00	Telephone conference with E. Swager, K&E team, local counsel re Brazil general unsecured claims analysis (.5); review, analyze general unsecured claims analysis (1.5).
09/24/25	Sarah Melanson	0.90	Telephone conference with M. Young, K&E team, Brazil local counsel re general unsecured claims analysis.
09/24/25	Renee Olivett	0.10	Correspond with local counsel re general unsecured claims analysis.
09/24/25	Evan Swager	1.50	Conference with Company, A&M team re regulatory issues, liquidity position.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/24/25	Quin Wetzel	1.90	Review, revise exclusivity extension motion (.9); correspond with PH, Akin re same (.6); correspond with N. Adzima, D. Heriford re same (.4).
09/24/25	Spencer A. Winters, P.C.	0.40	Review, analyze exclusivity extension motion (.2); correspond with K&E team re same (.2).
09/24/25	Mary Catherine Young	2.40	Telephone conference with Brazil local counsel re general unsecured claim analysis (.9); review, analyze regulatory, liquidity issues (.6); correspond with A&M team re pension claim issues (.3); review, analyze summaries, materials re general unsecured claim analysis (.6).
09/25/25	Diana Heriford	0.10	Review, analyze exclusivity extension motion.
09/25/25	Noelle M. Howard	4.80	Review, analyze general unsecured claims analysis materials (3.9); correspond with E. Swager, K&E team re same (.5); review, analyze considerations re same (.4).
09/25/25	Sarah Melanson	0.50	Revise general unsecured claims analysis.
09/25/25	Evan Swager	4.70	Correspond with B. Malz, K&E team, A&M team re local insolvency considerations (1.1); correspond with Akin, UCC re diligence (.8); conference with M. Young, N. Howard re regulatory considerations (.9); conferences with S. Winters, A&M, Akin, Alix teams re plan process, next steps (1.2); correspond with E. Krum, Akin team re regulatory considerations (.7).
09/25/25	Quin Wetzel	1.00	Prepare filing version of exclusivity motion (.4); correspond with N. Adzima re exclusivity extension filing (.3); correspond with PSJZ team re same (.3).
09/25/25	Spencer A. Winters, P.C.	1.30	Attend standing telephone conference with Company advisors re restructuring status (.2); prepare for same (.1); attend standing telephone conference with AHG advisors re same (.2); prepare for same (.1); review and analyze issues re business plan meetings and next steps (.4); telephone conference with E. Swager, K&E team re same (.3).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/25/25	Mary Catherine Young	1.80	Conference with Company advisors re work in process re business plan (.5); conference with N. Howard re general unsecured claim analysis (.3); conference with E. Swager, K&E team re regulatory issues (.5); draft, revise summary re same (.5).
09/26/25	Nicholas Adzima	1.00	Conferences with R. Kwasteniet, S. Winters, E. Swager, K&E team re transaction strategy, next steps.
09/26/25	Noelle M. Howard	9.00	Telephone conference with E. Swager, K&E team re general unsecured claims analysis (.5); review, analyze considerations re same (2.7); telephone conference with E. Swager re same (.5); review, analyze employee census materials (.9); review, analyze real estate and plant strategy materials (1.1); review, analyze general unsecured claims analysis materials (3.3).
09/26/25	Erika Krum	0.80	Telephone conference with E. Swager, K&E team, Akin team re CFIUS.
09/26/25	Ross M. Kwasteniet, P.C.	3.40	Analyze issues re general unsecured claims analysis and plan structure.
09/26/25	Sarah Melanson	0.80	Telephone conference with M. Young, K&E team re unsecured claims analysis (.6); telephone conference with R. Olivett re same (.2).
09/26/25	Renee Olivett	1.90	Conference with M. Young, K&E team re general unsecured claims analysis (.6); draft professional fees deck (1.1); correspond with local counsel re same (.2).
09/26/25	Evan Swager	5.40	Correspond with N. Howard, K&E team, A&M team re regulatory considerations (.7); telephone conference with E. Krum, K&E team, Akin team re CFIUS (.3); analyze issues re business plan implementation, case strategy (2.2); revise presentation re same (1.0); telephone conference with B. Malz, Company re local insolvency considerations (.4); correspond with N. Adzima, K&E team re same (.8).
09/26/25	Spencer A. Winters, P.C.	1.10	Telephone conference with E. Swager, K&E team re restructuring status (.3); prepare for same (.2); review and analyze issues re same (.6).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/25	Mary Catherine Young	5.80	Conference with E. Swager, N. Adzima, N. Howard re general unsecured claim, business plan analysis (.5); draft summary re severance issue (.9); conference with N. Howard re general unsecured claim analysis (.5); conference with S. Melanson, K&E team re same (.5); revise severance summary (1.0); conference with Akin team re CFIUS issue (.5); revise presentation re regulatory issues (1.3); conference with E. Swager re same (.3); correspond with local counsel re general unsecured claim analysis (.3).
09/27/25	Sarah Melanson	1.20	Revise general unsecured claims analysis.
09/27/25	Evan Swager	1.00	Correspond with N. Howard, K&E team, A&M team re business plan.
09/28/25	Noelle M. Howard	2.80	Review, analyze general unsecured claims analysis materials.
09/28/25	Sarah Melanson	0.30	Revise general unsecured claim analysis.
09/28/25	Evan Swager	1.30	Correspond with M. Young, local counsel re regulatory considerations, intercompany loans.
09/29/25	Nicholas Adzima	3.70	Review, analyze business plan overview analysis (2.7); conference with E. Swager, K&E team, A&M re same (1.0).
09/29/25	Noelle M. Howard	6.40	Telephone conference with E. Swager, K&E team, local counsel re Italian regulatory and unsecured claims analysis and considerations (1.3); review, analyze materials re same (.7); telephone conference with M. Young re same (.5); review, analyze general unsecured claims analysis and considerations (3.9).
09/29/25	Sarah Melanson	4.40	Telephone conference with E. Swager, K&E team re general unsecured claims analysis (.6); telephone conference with M. Young re same (.3); revise presentation re same (3.5).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/25	Evan Swager	4.70	Analyze issues re local insolvency considerations (1.4); correspond with A&M team re business plan, implementation strategies (1.0); telephone conference with M. Young, K&E team, local counsel re regulatory considerations, liquidity considerations (1.3); telephone conference with R. Kwasteniet, K&E team, A&M team, AHG advisors re case strategy, next steps (1.0).
09/29/25	Spencer A. Winters, P.C.	2.30	Telephone conference with Company advisors re restructuring status (.3); prepare for same (.2); telephone conference with AHG advisors re same (.3); prepare for same (.2); review and analyze issues re same (.8); correspond and telephone conferences with working group re same (.5).
09/29/25	Mary Catherine Young	4.70	Review, analyze summaries re general unsecured claim, business plan analysis (2.8); correspond with N. Howard re same (.8); conferences with N. Howard, local counsel, E. Swager re same (.6); conference with Selendy Gay re special committee investigation (.5).
09/30/25	Nicholas Adzima	8.30	Conferences with R. Kwasteniet, S. Winters, E. Swager, K&E team, A&M team, PJT team re business plan, strategy, analysis, and next steps.
09/30/25	Noelle M. Howard	7.10	Office conferences with E. Swager, K&E team, A&M team re general unsecured claims analysis (3.9); review, analyze materials re same (2.1); review, analyze considerations re same (1.1).
09/30/25	Renee Olivett	0.50	Conference with A&M, UCC re case, plan updates.
09/30/25	Evan Swager	7.60	Conferences with R. Kwasteniet, K&E team, A&M team re business plan implementation, case strategy (3.4); conferences with R. Kwasteniet, K&E team, local counsel re regulatory considerations (2.2); correspond with A&M team re vendor strategy (.7); revise CRO letter (.5); revise presentation re regulatory issues (.8).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050128113
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/25	Spencer A. Winters, P.C.	3.80	Attend weekly PMO conference (.3); prepare for same (.2); telephone conference with UCC advisors (.3); prepare for same (.2); attend business plan analysis conferences with E. Swager, K&E team and A&M (partial) (1.5); review and analyze issues re same(.8); correspond with E. Swager, K&E team re same (.2); telephone conference with E. Swager, K&E team re same (.3).
09/30/25	Mary Catherine Young	7.50	Office conferences with E. Swager, K&E team, A&M team re general unsecured claim, business plan analysis (3.9); review, revise materials re same (2.6); review, analyze regulatory issues (.5); conference with local counsel re same (.5).
Total		639.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128114

Client Matter: 57489-19

In the Matter of K&E Retention and Fee Matters

For legal services rendered through September 30, 2025
(see attached Description of Legal Services for detail)

\$ 98,433.50

Total legal services rendered

\$ 98,433.50

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050128114
Matter Number: 57489-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	4.40	1,735.00	7,634.00
Christina Aldime	2.30	1,065.00	2,449.50
Nick Argentieri	4.60	1,525.00	7,015.00
Matthew Cooper	3.80	370.00	1,406.00
Lauren Diss	5.00	1,525.00	7,625.00
Kaitlan Donahue	3.40	1,065.00	3,621.00
Marta Dudyan	6.20	370.00	2,294.00
Julia Fletcher	6.00	1,065.00	6,390.00
Susan D. Golden	2.70	1,795.00	4,846.50
Diana Heriford	1.90	1,375.00	2,612.50
Noelle M. Howard	2.00	1,375.00	2,750.00
Hannah Kupsky	1.20	1,195.00	1,434.00
Sabrina Lieberman	0.40	1,195.00	478.00
Will Magliocco	1.10	1,065.00	1,171.50
Sarah Melanson	22.00	1,195.00	26,290.00
Luke Nance	2.80	1,065.00	2,982.00
Eric Nyberg	14.30	370.00	5,291.00
Nicholas Olivencia	1.30	1,065.00	1,384.50
Renee Olivett	3.40	1,195.00	4,063.00
Daniel Wachenfeld	1.80	1,195.00	2,151.00
Quin Wetzel	2.10	1,195.00	2,509.50
Spencer A. Winters, P.C.	0.40	1,995.00	798.00
Mary Catherine Young	0.90	1,375.00	1,237.50
TOTALS	94.00		\$ 98,433.50

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050128114
Matter Number: 57489-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/25	Sarah Melanson	0.10	Correspond with K&E team re invoice.
09/05/25	Eric Nyberg	3.80	Analyze update re supplemental disclosures re K&E retention.
09/07/25	Sarah Melanson	0.40	Correspond with R. Olivett, K&E team re fee application.
09/08/25	Matthew Cooper	2.30	Analyze update re supplemental disclosures re K&E retention.
09/09/25	Matthew Cooper	1.50	Analyze update re supplemental disclosure of creditors, entities.
09/09/25	Kaitlan Donahue	1.00	Review, revise invoice re privilege and confidentiality considerations.
09/09/25	Julia Fletcher	3.80	Review, revise invoice re privilege and confidentiality considerations.
09/09/25	Sarah Melanson	0.60	Review potential supplemental disclosures re K&E retention.
09/10/25	Christina Aldime	2.30	Review, revise invoice re privilege and confidentiality considerations.
09/10/25	Kaitlan Donahue	2.40	Review, revise invoice re privilege and confidentiality considerations.
09/10/25	Julia Fletcher	2.20	Review, revise invoice re privilege and confidentiality considerations.
09/10/25	Will Magliocco	1.10	Review, revise invoice re privilege and confidentiality considerations.
09/10/25	Sarah Melanson	0.40	Review potential supplemental disclosures re K&E retention.
09/10/25	Luke Nance	2.80	Review, revise invoice re privilege and confidentiality considerations.
09/10/25	Nicholas Olivencia	1.30	Review, revise invoice re privilege and confidentiality considerations.
09/11/25	Eric Nyberg	3.70	Review potential supplemental disclosures re K&E retention.
09/12/25	Marta Dudyan	6.20	Review potential supplemental disclosures re K&E retention.
09/12/25	Sarah Melanson	0.40	Correspond with R. Olivett, K&E team re K&E fee application.
09/12/25	Eric Nyberg	4.60	Review, revise potential supplemental disclosures re K&E retention.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050128114
Matter Number: 57489-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/14/25	Sabrina Lieberman	0.40	Review, revise invoice re privilege and confidentiality considerations.
09/15/25	Diana Heriford	1.90	Review, revise invoice re privilege and confidentiality considerations.
09/15/25	Noelle M. Howard	2.00	Review, revise invoice re privilege and confidentiality considerations.
09/15/25	Hannah Kupsky	1.20	Review, revise invoice re privilege and confidentiality considerations.
09/15/25	Sarah Melanson	2.10	Review, revise invoice re privilege and confidentiality considerations.
09/15/25	Renee Olivett	1.30	Review, revise invoice re privilege and confidentiality considerations.
09/15/25	Daniel Wachenfeld	1.80	Review, revise invoice re privilege and confidentiality considerations.
09/15/25	Quin Wetzel	2.10	Review, revise invoice re privilege and confidentiality considerations.
09/15/25	Mary Catherine Young	0.50	Review, revise invoice re privilege and confidentiality considerations.
09/16/25	Lauren Diss	0.70	Review, analyze certification re K&E fee application.
09/16/25	Sarah Melanson	1.30	Review, analyze invoice for privileged and confidentiality considerations.
09/17/25	Sarah Melanson	0.30	Telephone conference with S. Jones re K&E fee application.
09/18/25	Sarah Melanson	0.30	Correspond with N. Adzima, K&E team re K&E fee application.
09/19/25	Nick Argentieri	2.00	Review, revise invoice re privilege and confidentiality considerations.
09/19/25	Lauren Diss	2.60	Review, revise invoice re privilege and confidentiality considerations.
09/20/25	Lauren Diss	1.70	Review, revise invoice re privilege and confidentiality considerations.
09/22/25	Nick Argentieri	1.90	Review, revise invoice re privilege and confidentiality considerations.
09/22/25	Sarah Melanson	2.70	Review, revise disclosure schedules (.8); draft supplemental declaration in support of K&E retention (1.9).
09/23/25	Nicholas Adzima	2.50	Review, revise invoice for privilege considerations.
09/23/25	Sarah Melanson	1.50	Review, analyze schedules (.3); review, analyze conflicts reports (1.2).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050128114
Matter Number: 57489-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/25	Renee Olivett	1.80	Review, analyze conflicts for supplemental declaration.
09/24/25	Nick Argentieri	0.70	Review, analyze supplemental declaration schedules (.5); correspond with S. Melanson, K&E team re same (.2).
09/24/25	Sarah Melanson	6.20	Review, analyze supplemental declaration schedules (1.5); correspond with A&M team re same (.3); correspond with N. Argentieri, K&E team re same (.5); draft supplemental declaration in support of K&E retention (3.9).
09/24/25	Eric Nyberg	2.20	Draft supplemental declaration schedules.
09/24/25	Renee Olivett	0.20	Review, analyze disclosure for supplemental declaration.
09/25/25	Nicholas Adzima	1.10	Review invoices for privilege considerations.
09/25/25	Sarah Melanson	2.40	Review, analyze potential supplemental disclosures.
09/25/25	Renee Olivett	0.10	Correspond with S. Melanson re supplemental disclosures re K&E retention.
09/25/25	Spencer A. Winters, P.C.	0.40	Review, analyze issues re K&E July fee statement for filing.
09/26/25	Nicholas Adzima	0.80	Draft summary re billing considerations.
09/26/25	Sarah Melanson	0.30	Correspond with A&M team re supplemental declaration schedules.
09/26/25	Mary Catherine Young	0.40	Correspond with C. Aldime, K&E team re retention schedules.
09/28/25	Sarah Melanson	1.00	Revise supplemental declaration in support of K&E retention.
09/29/25	Sarah Melanson	1.90	Review, revise supplemental declaration in support of K&E retention (1.5); review, revise disclosure schedules (.4).
09/30/25	Susan D. Golden	2.70	Review, revise invoice for privilege, confidentiality.
09/30/25	Sarah Melanson	0.10	Correspond with E. Swager, K&E team re supplemental declaration in support of K&E retention.
Total		94.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128115

Client Matter: 57489-20

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through September 30, 2025
(see attached Description of Legal Services for detail)

\$ 365,167.00

Total legal services rendered

\$ 365,167.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050128115
Matter Number: 57489-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	4.20	1,735.00	7,287.00
Christina Aldime	22.30	1,065.00	23,749.50
Nick Argentieri	13.30	1,525.00	20,282.50
Lauren Diss	31.00	1,525.00	47,275.00
Kaitlan Donahue	1.00	1,065.00	1,065.00
Juliana Dwyer	7.80	880.00	6,864.00
Julia Fletcher	7.20	1,065.00	7,668.00
Diana Heriford	79.90	1,375.00	109,862.50
Noelle M. Howard	2.40	1,375.00	3,300.00
Hannah Kupsky	1.20	1,195.00	1,434.00
Nicholas Lazzaro	13.20	880.00	11,616.00
Christian Mancino	1.00	395.00	395.00
Sarah Melanson	6.60	1,195.00	7,887.00
Luke Nance	15.20	1,065.00	16,188.00
Nicholas Olivencia	13.00	1,065.00	13,845.00
Renee Olivett	26.40	1,195.00	31,548.00
Rohit Pappu	5.80	880.00	5,104.00
Eric Steinfeld	0.30	1,195.00	358.50
Josh Sussberg, P.C.	2.60	2,595.00	6,747.00
Evan Swager	0.50	1,735.00	867.50
Nicole Turner	3.40	880.00	2,992.00
Daniel Wachenfeld	22.10	1,195.00	26,409.50
Quin Wetzel	5.70	1,195.00	6,811.50
Spencer A. Winters, P.C.	0.40	1,995.00	798.00
Mary Catherine Young	3.50	1,375.00	4,812.50
TOTALS	290.00		\$ 365,167.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050128115
Matter Number: 57489-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/25	Lauren Diss	1.20	Correspond with D. Heriford re OCP issues.
09/01/25	Diana Heriford	3.40	Review, analyze OCP declarations.
09/01/25	Luke Nance	2.90	Review, revise OCP declarations (1.8); correspond with professionals re same (.5); correspond with D. Heriford, K&E team re same (.6).
09/01/25	Nicholas Olivencia	0.90	Review, analyze ordinary course professional retention issue (.7); correspond with professional re same (.2).
09/01/25	Daniel Wachenfeld	1.40	Correspond with D. Heriford, K&E team re OCP declarations (.5); review, revise summary re same (.5); prepare filing versions of same (.4).
09/01/25	Quin Wetzel	1.10	Revise OCP declarations (.9); correspond with D. Wachenfeld, various OCPs re same (.2).
09/02/25	Lauren Diss	2.60	Correspond with K. Donahue re Greenberg Traurig invoice, fee statement (.5); correspond with D. Heriford re OCP process (.6); review, revise OCP declarations (1.5).
09/02/25	Kaitlan Donahue	0.30	Correspond with Greenberg Traurig re fee application (.2); correspond with Company re OCPs, related considerations (.1).
09/02/25	Diana Heriford	6.80	Review, analyze OCP declarations (3.4); revise same (1.4); correspond with D. Wachenfeld, K&E team re same (2).
09/02/25	Sarah Melanson	1.30	Review, revise OCP declaration of disinterestedness (1.1); correspond with D. Heriford, OCP re same (.2).
09/02/25	Luke Nance	2.00	Review, revise OCP declarations (1.3); correspond professionals re same (.3); correspond with D. Heriford, K&E team re same (.4).
09/02/25	Nicholas Olivencia	2.10	Review, analyze OCP declarations and related considerations (1.4); correspond with OCPs re same (.4); review, revise ordinary course professional summary (.3).
09/02/25	Renee Olivett	1.60	Revise OCP declarations (.9); correspond with OCPs, D. Heriford, K&E team re same (.7).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050128115
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/25	Daniel Wachenfeld	2.90	Correspond with D. Heriford, K&E team re OCP declarations (.9); review, revise summary re same (1.0); prepare filing versions of OCP declarations (.6); correspond with L. Diss, K&E team, PSZJ team re filing same (.4).
09/02/25	Quin Wetzel	1.40	Review, revise OCP declarations (.8); correspond with D. Wachenfeld, K&E team various OCPs re same (.6).
09/03/25	Lauren Diss	1.90	Review, revise OCP declarations.
09/03/25	Diana Heriford	10.80	Review, analyze OCP declarations (3.9); revise same (3.5); correspond with D. Wachenfeld, K&E team re same (2.6); analyze OCP order (.8).
09/03/25	Sarah Melanson	0.90	Review, revise OCP declaration of disinterestedness (.7); correspond with D. Heriford, OCP re same (.2).
09/03/25	Luke Nance	2.90	Review, revise OCP declarations (1.1); correspond with professionals re same (1.3); correspond with D. Heriford, K&E team re same (.5).
09/03/25	Nicholas Olivencia	1.80	Review, revise OCP declarations (1.1); correspond with OCPs re same (.4); review, revise ordinary course professional summary (.3).
09/03/25	Renee Olivett	1.50	Revise OCP declarations (.9); correspond with D. Heriford, K&E team, OCPs re same (.6).
09/03/25	Evan Swager	0.50	Correspond with N. Howard re professional fee estimates.
09/03/25	Daniel Wachenfeld	4.40	Correspond with D. Heriford, K&E team re OCP declarations (1.4); review, revise summary re same (1.1); prepare filing versions of OCP declarations (1.5); correspond with L. Diss, K&E team, PSZJ team re filing same (.4).
09/03/25	Quin Wetzel	0.90	Review, revise OCP declarations (.7); correspond with D. Wachenfeld, various OCPs re same (.2).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050128115
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/04/25	Nick Argentieri	3.40	Review, analyze letter re appointment of CRO (.4); review, analyze precedent re motions, declarations, engagement letters re same (2.4); correspond with E. Swager, K&E team re same (.2); correspond with R. Olivett re next steps (.4).
09/04/25	Lauren Diss	2.90	Review, revise OCP declarations (2.4); correspond with D. Heriford, K&E team re same (.5).
09/04/25	Diana Heriford	8.70	Analyze OCP declarations (3.8); review, revise same (3.0); correspond with D. Wachenfeld, K&E team re same (1.9).
09/04/25	Sarah Melanson	0.90	Review, revise EY engagement letter (.5); telephone conference with L. Diss, K&E team re OCP retention process (.4).
09/04/25	Luke Nance	2.80	Review, revise OCP declarations (1.3); correspond with professionals re same (1.0); correspond with D. Heriford, K&E team re same (.5).
09/04/25	Nicholas Olivencia	2.70	Review, revise OCP declarations (1.9); correspond with professionals re same (.4); review, revise ordinary summary re same (.4).
09/04/25	Renee Olivett	0.90	Revise OCP declarations (.6); correspond with D. Heriford re same (.3).
09/04/25	Daniel Wachenfeld	3.80	Correspond with D. Heriford, K&E team re OCP declarations (1.0); review, revise summary re same (1.3); prepare filing versions of same (1.2); correspond with L. Diss, K&E team, PSZJ team re filing same (.3).
09/04/25	Quin Wetzel	1.60	Review, revise OCP declarations (1.3); correspond with D. Wachenfeld re same (.3).
09/04/25	Spencer A. Winters, P.C.	0.40	Review and analyze issues re CRO retention.
09/05/25	Nick Argentieri	0.60	Correspond and conference with R. Olivett, K&E team re CRO appointment motion.
09/05/25	Lauren Diss	2.90	Review, revise OCP declarations (2.0); conference with A&M team re Deloitte issues (.5); correspond with D. Heriford re the same (.4).
09/05/25	Juliana Dwyer	3.80	Research and analyze market rate CRO compensation.
09/05/25	Julia Fletcher	0.20	Revise A&M retention CNO.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050128115
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/25	Diana Heriford	8.90	Analyze OCP declarations (3.7); review, revise same (2.5); correspond with D. Wachenfeld, K&E team re same (1.9); review, analyze OCP order (.8).
09/05/25	Nicholas Lazzaro	3.10	Research, analyze CRO compensation packages.
09/05/25	Christian Mancino	0.80	Draft CRO retention application.
09/05/25	Sarah Melanson	2.00	Review, revise OCP declarations of disinterestedness (1.8); correspond with D. Heriford, OCP re same (.2).
09/05/25	Nicholas Olivencia	2.40	Review, analyze OCP declarations (1.6); correspond with OCPs re same (.8).
09/05/25	Renee Olivett	3.50	Review, revise OCP declarations (2.1); correspond with D. Heriford, K&E team, OCPs re same (1.4).
09/05/25	Rohit Pappu	4.00	Review precedent CRO compensation agreements (3.5); conference with N. Argentieri, K&E team re CRO compensation matters (.5).
09/05/25	Nicole Turner	2.40	Review, revise OCP list.
09/05/25	Daniel Wachenfeld	1.60	Correspond with D. Heriford, K&E team re OCP declarations (.5); prepare filing versions of same (.8); update summary re same (.2); correspond with L. Diss, K&E team, PSZJ team re filing same (.1).
09/06/25	Nicholas Olivencia	1.40	Revise OCP declaration summary.
09/07/25	Nicholas Olivencia	0.90	Revise OCP declaration summary.
09/08/25	Nicholas Adzima	1.10	Coordinate with M. Young, K&E team, A&M team re monthly fee applications.
09/08/25	Christina Aldime	0.30	Review, revise OCP exhibit list.
09/08/25	Nick Argentieri	1.20	Review, analyze CRO engagement letters (.3); correspond with E. Swager re same (.2); review, revise summary chart re CRO compensation precedent (.7).
09/08/25	Juliana Dwyer	3.70	Review, analyze CRO compensation (2.9); correspond with R. Olivett re same (.3); revise analysis re same (.5).
09/08/25	Diana Heriford	2.30	Review, analyze issues re OCPs.
09/08/25	Nicholas Lazzaro	3.20	Analyze issues, draft memorandum re CRO retention.
09/08/25	Christian Mancino	0.20	Review, analyze precedent CRO engagement letters.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050128115
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/25	Renee Olivett	2.70	Revise CRO compensation summary (2.3); correspond with N. Lazzaro, K&E team re same (.4).
09/08/25	Rohit Pappu	0.80	Analyze issues re CRO fees.
09/08/25	Nicole Turner	1.00	Review, revise OCP list.
09/08/25	Daniel Wachenfeld	1.70	Review, revise OCP list (1.5); correspond with D. Heriford re same (.2).
09/08/25	Mary Catherine Young	1.10	Correspond with PwC team re retention application, fee application considerations (.3); review, revise A&M fee application CNO (.3); correspond with KPMG team re fee application CNO (.5).
09/09/25	Nick Argentieri	0.50	Review and analyze precedent re CRO appointment motions (.3); correspond with E. Swager, R. Olivett re same (.2).
09/09/25	Lauren Diss	1.00	Correspond with D. Heriford, K&E team re OCP issues.
09/09/25	Diana Heriford	2.80	Review, analyze issues re OCPs.
09/09/25	Nicholas Lazzaro	1.00	Analyze issues re CRO reporting precedent.
09/09/25	Nicholas Lazzaro	2.70	Review, revise memorandum re CRO retention.
09/09/25	Luke Nance	1.10	Review, analyze OCP declarations (.6); correspond with L. Diss, K&E team re same (.5).
09/09/25	Renee Olivett	2.40	Review, revise CRO compensation summary (2.1); correspond with N. Lazzaro, K&E team re same (.3).
09/09/25	Mary Catherine Young	0.40	Review, analyze KPMG retention CNO.
09/10/25	Nick Argentieri	1.80	Review, analyze precedent re CRO appointment pleadings (.6); correspond with PSZJ team re same (.2); review, analyze precedent re consents, resolutions re same (.8); review, analyze AHG letter, DIP credit agreement re same (.2).
09/10/25	Lauren Diss	0.70	Correspond with D. Heriford, K&E team re OCP issues.
09/10/25	Diana Heriford	3.20	Review, analyze issues re OCPs.
09/10/25	Nicholas Lazzaro	3.20	Research, draft and revise memorandum re CRO reporting precedent.
09/10/25	Renee Olivett	1.10	Analyze precedent re CRO appointment (.7); correspond with N. Argentieri, K&E team re same (.4).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050128115
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/10/25	Josh Sussberg, P.C.	0.40	Telephone conference with PJT team re chief restructuring officer considerations (.2); correspond with R. Kwasteniet, S. Winters re same (.2).
09/10/25	Daniel Wachenfeld	1.00	Review, revise OCP list.
09/11/25	Nicholas Adzima	0.90	Review monthly fee applications.
09/11/25	Christina Aldime	3.40	Review, revise OCP retention summary.
09/11/25	Diana Heriford	2.40	Review, analyze issues re OCPs.
09/11/25	Sarah Melanson	0.10	Correspond with A&M team re supplemental declaration.
09/11/25	Luke Nance	1.00	Review, analyze OCP declarations (.5); correspond with L. Diss, K&E team re same (.5).
09/11/25	Rohit Pappu	1.00	Draft CRO retention application.
09/11/25	Daniel Wachenfeld	1.90	Review, revise amended OCP list (1.5); update summary re same (.4).
09/12/25	Nicholas Adzima	1.00	Review monthly fee applications.
09/12/25	Christina Aldime	2.10	Review, revise OCP retention summary (1.9); review, revise OCP exhibit re same (.2).
09/12/25	Nick Argentieri	2.20	Review, revise resolutions re CRO appointment (1.1); review, analyze organizational documents, precedent, Jay Alix protocol re same (.8); correspond with R. Olivett, K&E team re same (.3).
09/12/25	Lauren Diss	2.40	Correspond with D. Heriford, K&E team re OCP issues (1.9); conference with Deloitte re member firm service issue (.5).
09/12/25	Kaitlan Donahue	0.20	Review, analyze PwC fee schedule re confidentiality considerations.
09/12/25	Diana Heriford	1.70	Review, analyze issues re OCPs.
09/12/25	Luke Nance	1.20	Review, analyze OCP declarations (.8); correspond with D. Heriford, K&E team re same (.4).
09/12/25	Renee Olivett	3.40	Revise CRO resolutions (3.0); correspond with N. Argentieri, K&E team re same (.4).
09/12/25	Josh Sussberg, P.C.	0.30	Telephone conference with R. Kwasteniet re chief restructuring officer considerations (.1); telephone conference with ad hoc group re same (.1); correspond with various parties re same (.1).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050128115
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/25	Mary Catherine Young	0.50	Review, analyze summary re PwC fees (.3); correspond with K. Donahue re same (.2).
09/14/25	Renee Olivett	1.10	Review, revise CRO appointment resolutions.
09/15/25	Nick Argentieri	1.80	Review, revise resolutions re CRO appointment (.4); review, revise motion, declaration re same (1.4).
09/15/25	Lauren Diss	1.80	Correspond with N. Adzima, K&E team re OCP process, payment.
09/15/25	Diana Heriford	1.20	Review, analyze considerations re OCPs.
09/15/25	Noelle M. Howard	1.40	Review, revise professional retention obligations and reporting summary.
09/15/25	Luke Nance	0.50	Review, analyze OCP correspondence (.3); correspond with D. Heriford re same (.2).
09/15/25	Renee Olivett	3.20	Review, revise CRO appointment resolutions (.9); draft CRO retention application (2.1); correspond with N. Argentieri re same (.2).
09/15/25	Daniel Wachenfeld	0.30	Correspond with D. Heriford re OCPs.
09/16/25	Nicholas Adzima	1.20	Review fee applications for filing.
09/16/25	Christina Aldime	0.50	Review, revise OCP exhibit.
09/16/25	Nick Argentieri	0.80	Review, revise motion, declaration re CRO appointment (.6); review, analyze parties-in-interest list re same (.2).
09/16/25	Lauren Diss	1.00	Correspond with D. Heriford re OCP issues, process.
09/16/25	Diana Heriford	3.80	Review, analyze considerations re OCPs (2.3); review, analyze amended OCP list (1.5).
09/16/25	Renee Olivett	1.00	Review, revise CRO appointment resolutions (.4); review, revise CRO retention motion (.6).
09/17/25	Christina Aldime	2.70	Review, revise OCP retention summary (2.3); revise exhibit re same (.4).
09/17/25	Lauren Diss	2.00	Conference with D. Heriford re OCP issues, process (1.0); correspond with OCPs re questions (.6); correspond with D. Heriford re the same (.4).
09/17/25	Juliana Dwyer	0.30	Analyze issues re motion to seal re CRO.
09/17/25	Diana Heriford	3.80	Review, analyze considerations re OCPs.
09/17/25	Sarah Melanson	0.40	Review, revise contact information for OCPs.
09/17/25	Luke Nance	0.80	Review, revise OCP reports (.6); correspond with D. Heriford, K&E team re same (.2).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050128115
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/17/25	Nicholas Olivencia	0.80	Review, analyze OCP retention issues.
09/17/25	Renee Olivett	0.60	Review, revise OCP contact summary.
09/17/25	Daniel Wachenfeld	2.00	Office conference with C. Aldime re OCP declaration (.2); telephone conference with D. Heriford re OCP declaration (.2); review, revise summary re OCP declarations (1.6).
09/18/25	Christina Aldime	0.70	Review, revise OCP retention summary.
09/18/25	Nick Argentieri	1.00	Review, revise motion, declaration re CRO appointment (.8); correspond with R. Olivett re same (.2).
09/18/25	Lauren Diss	1.50	Correspond with D. Heriford, K&E team, A&M team re OCP issues (1.0); review, analyze OCP declaration (.5).
09/18/25	Julia Fletcher	3.60	Review, revise A&M fee application.
09/18/25	Diana Heriford	5.80	Review, analyze considerations re OCPs (3.5); review, analyze amended OCP list (2.3).
09/18/25	Sarah Melanson	0.90	Telephone conference with Akin, EY re invoice (.4); correspond with Akin, EY re same (.1); telephone conference with A&M team re same (.3); telephone conference with E. Swager re same (.1).
09/18/25	Renee Olivett	2.10	Revise CRO retention motion (1.7); correspond with N. Argentieri, K&E team re same (.4).
09/18/25	Daniel Wachenfeld	0.20	Review, revise OCP declaration (.1); correspond with PSZJ team re filing same (.1).
09/19/25	Christina Aldime	0.80	Review, revise OCP retention summary.
09/19/25	Lauren Diss	1.50	Correspond with D. Heriford, K&E team A&M team re OCP issues, process.
09/19/25	Julia Fletcher	1.20	Review, revise A&M fee application re privilege, confidentiality considerations.
09/19/25	Diana Heriford	1.50	Review, analyze considerations re OCPs.
09/19/25	Renee Olivett	1.30	Revise CRO retention motion (.9); correspond with N. Argentieri, K&E team re same (.4).
09/19/25	Daniel Wachenfeld	0.40	Review, revise OCP list.
09/22/25	Christina Aldime	0.40	Review, revise OCP exhibit.
09/22/25	Lauren Diss	0.40	Correspond with D. Heriford re OCP matters.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050128115
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/22/25	Julia Fletcher	0.80	Review A&M fee application re privilege, confidentiality (.4); correspond with N. Adzima, M. Young, K&E team re same (.2); correspond with PSZJ team re same (.1); correspond with A&M team re same (.1).
09/22/25	Diana Heriford	2.80	Review, analyze considerations re OCPs.
09/22/25	Josh Sussberg, P.C.	0.60	Telephone conference with ad hoc group and PJT team re chief restructuring officer and next steps (.5); correspond with N. Adzima, K&E team re same (.1).
09/23/25	Christina Aldime	1.20	Review, revise OCP retention summary (.9); revise exhibit re same (.3).
09/23/25	Lauren Diss	0.50	Correspond with D. Heriford re OCP matters.
09/23/25	Diana Heriford	1.50	Review, analyze considerations re OCPs.
09/23/25	Sarah Melanson	0.10	Correspond with Company re executed engagement letter.
09/24/25	Christina Aldime	2.40	Review, revise OCP retention summary (2.1); revise exhibit re same (.3).
09/24/25	Lauren Diss	2.50	Correspond with D. Heriford, K&E team, A&M team, OCPs re OCP payment process.
09/24/25	Diana Heriford	1.40	Review, analyze considerations re OCPs.
09/24/25	Daniel Wachenfeld	0.50	Review, revise OCP list.
09/25/25	Christina Aldime	1.50	Review, revise OCP retention summary (1.2); review OCP exhibit re same (.3).
09/25/25	Kaitlan Donahue	0.50	Correspond with PwC re supplemental schedule, interim fee application (.2); correspond with M. Young, Pachulski re same (.2); correspond with Greenberg Traurig re supplemental parties in interest schedule (.1).
09/25/25	Diana Heriford	0.90	Review, analyze considerations re OCPs.
09/25/25	Hannah Kupsky	0.20	Analyze issues re KPMG revised schedules.
09/25/25	Eric Steinfeld	0.30	Correspond with M. Young, A&M team re supplemental disclosure.
09/25/25	Quin Wetzel	0.50	Correspond with Selendy Gay team re supplemental declaration.
09/25/25	Mary Catherine Young	1.00	Correspond with S. Melanson, K&E team re retention application schedules (.3); review, analyze, correspond with C. Aldime re same (.7).
09/26/25	Christina Aldime	1.90	Review, revise OCP retention summary (1.3); revise exhibit re same (.6).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050128115
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/25	Lauren Diss	2.70	Correspond with D. Heriford, A&M team, K&E team, OCPs re OCP payment process.
09/26/25	Julia Fletcher	1.40	Correspond with M. Young, K&E team re interim fee application (.4); correspond with D. Heriford, K&E team re same (.3); correspond with A&M team re same (.6); review, analyze interim compensation order (.1).
09/26/25	Diana Heriford	3.40	Review, analyze considerations re OCPs (1.1); review, revise OCP list (1.9); prepare same for filing (.4).
09/27/25	Noelle M. Howard	1.00	Correspond with E. Swager re claims agent retention considerations (.5); revise fee letter re same (.5).
09/27/25	Josh Sussberg, P.C.	0.40	Telephone conference with PJT team re chief restructuring officer considerations (.1); telephone conference with PJT team and Ad Hoc Group re same (.3).
09/28/25	Josh Sussberg, P.C.	0.30	Correspond with R. Kwasteniet, S. Winters, PJT team re chief restructuring officer considerations.
09/29/25	Christina Aldime	1.80	Review, revise OCP exhibit (1.1); correspond with A&M team, PJT, M.C. Young re PJT retention application (.7).
09/29/25	Lauren Diss	0.40	Correspond with K. Donahue re GT retention.
09/29/25	Diana Heriford	1.70	Review, analyze OCP considerations.
09/29/25	Josh Sussberg, P.C.	0.50	Telephone conference with PJT team, R. Kwasteniet and S. Winters re chief restructuring officer considerations.
09/29/25	Quin Wetzel	0.20	Correspond with Selendy Gay re supplemental disclosures.
09/30/25	Christina Aldime	2.60	Review, revise PJT monthly fee application (2.2); correspond with H. Kupsky, M.C. Young, K&E team re same (.3); correspond with D. Heriford, K&E team re OCP retention (.1).
09/30/25	Lauren Diss	1.10	Correspond with OCPs, A&M team re OCP issues.
09/30/25	Diana Heriford	1.10	Review, analyze OCP matters.
09/30/25	Hannah Kupsky	1.00	Review, revise PJT fee application.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050128115
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/25	Josh Sussberg, P.C.	0.10	Correspond with N. Adzima, K&E team re chief restructuring officer considerations and scope of responsibilities.
09/30/25	Mary Catherine Young	0.50	Correspond with C. Aldime, K&E team re PJT fee application.
Total		290.00	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128119
Client Matter: 5748- h21

In the Matter of Ex ay Matters

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 51,475.50</u>
Total legal services rendered	\$ 51,475.50

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050128116
Matter Number: 57489-21

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<u>Name</u>	<u>p ours</u>	<u>Hate</u>	<u>Amount</u>
Nicholas Adzima	0.90	1,735.00	1,561.50
Kaitlan Donahue	0.30	1,065.00	319.50
Diana Heriford	9.30	1,375.00	12,787.50
Anthony Vincenzo Sexton, P.C.	3.00	2,075.00	6,225.00
Evan Swager	1.10	1,735.00	1,908.50
Leah Warren	8.10	1,395.00	11,299.50
Nicholas Warther	6.70	1,825.00	12,227.50
Andrew Zhang	4.70	1,095.00	5,146.50
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Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050128116
Matter Number: 57489-21

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<u>\$ ate</u>	<u>Name</u>	<u>p ours</u>	<u>\$ escri3tion</u>
09/02/25	Diana Heriford	0.30	Review, analyze Company inquiry re tax advisors.
09/02/25	Leah Warren	0.10	Correspond with KPMG team re intercompany loan agreement.
09/03/25	Diana Heriford	0.30	Review, analyze Company inquiry re tax advisors.
09/03/25	Leah Warren	2.10	Analyze issues re intercompany loan agreement (.2); correspond with A. Zhang re same (.3); analyze issues re security agreement (1.3); correspond with H. Rovner, K&E team, N. Warther re same (.3).
09/03/25	Nicholas Warther	0.50	Review and revise tax portions of debt documents (.3); correspond with L. Warren, K&E team re same (.2).
09/03/25	Andrew Zhang	0.30	Review, analyze excluded assets and inter-company note re tax issues.
09/04/25	Diana Heriford	2.60	Review, analyze Company inquiry re tax advisors (2.1); correspond with N. Adzima, K&E team re same (.4); correspond with A&M team re same (.1).
09/04/25	Leah Warren	1.00	Correspond with KPMG team, Company re Tranche B intercompany loan (.1); conference with M. Chan and H. Rovner re Tranche A intercompany loan (.4); analyze issues re intercompany loan agreement (.3); correspond with Company re same (.2).
09/04/25	Nicholas Warther	1.20	Review and analyze structuring of intercompany note (.5); review and analyze structuring of transaction (.4); correspond with EY team and K&E team re same (.3).
09/04/25	Andrew Zhang	0.40	Review; analyze tax matters (.2); telephone conference with L. Warren re same (.2).
09/05/25	Nicholas Adzima	0.90	Telephone conference with L. Diss, D. Heriford, A&M team re tax considerations.
09/05/25	Diana Heriford	1.10	Review, analyze Company inquiry re tax advisors.
09/05/25	Anthony Vincenzo Sexton, P.C.	0.20	Analyze debt structuring issues.
09/05/25	Leah Warren	0.30	Revise response to client re Tranche A intercompany loan (.2); correspond with H. Rovner, K&E team re same (.1).

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050128116
Matter Number: 57489-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/25	Nicholas Warther	0.30	Correspond with L. Warren, K&E team re intercompany note.
09/07/25	Nicholas Warther	0.10	Review and analyze intercompany note.
09/08/25	Diana Heriford	0.20	Analyze issues re tax advisors.
09/08/25	Anthony Vincenzo Sexton, P.C.	1.20	Telephone conference with EY, SVP and Company re tax structuring (.5); telephone conference with Company re same (.2); review, analyze materials re same (.5).
09/08/25	Leah Warren	1.10	Telephone conference with O. Taylor re equity pledges (.3); discuss equity pledges with H. Rovner, K&E team and N. Warther (.5); discuss equity pledges with KPMG team (.3).
09/08/25	Nicholas Warther	1.10	Telephone conference with L. Warren, K&E team and Company re debt documents (.5); telephone conference with SVP and EY re tax modeling and analysis (.6).
09/09/25	Diana Heriford	0.50	Analyze issues re tax advisors.
09/09/25	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with EY and KPMG re tax structuring and related considerations (.6); review materials re same (.3).
09/09/25	Leah Warren	1.80	Telephone conference with Company re intercompany notes (.7); conference with H. Rovner, M. Chan re intercompany note revisions (.6); conference with KPMG tax team re intercompany note revisions (.5).
09/09/25	Nicholas Warther	1.20	Telephone conference with Company, L. Warren, K&E team re intercompany note (.6); telephone conference with EY, SVP, Akin re tax modeling (.6).
09/09/25	Andrew Zhang	1.30	Conference with KPMG re intercompany note (.6); review, revise inter-company note (.7).
09/10/25	Diana Heriford	1.80	Analyze issues re tax advisors.
09/10/25	Leah Warren	0.10	Correspond with Company re intercompany note.
09/11/25	Diana Heriford	0.90	Analyze issues re tax advisors.
09/11/25	Leah Warren	0.30	Conference with H. Rovner, K&E team and KPMG team re equity pledge tax analysis.
09/12/25	Diana Heriford	1.10	Analyze issues re tax advisors.
09/16/25	Anthony Vincenzo Sexton, P.C.	0.20	Review and analyze structuring materials.
09/16/25	Leah Warren	0.20	Correspond with KPMG team re intercompany notes.

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050128116
Matter Number: 57489-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/16/25	Nicholas Warther	0.20	Review and analyze intercompany note terms.
09/18/25	Leah Warren	0.10	Correspond with M. Chan re Tranche B intercompany note.
09/19/25	Leah Warren	0.20	Correspond with KPMG team re intercompany notes.
09/19/25	Nicholas Warther	0.10	Correspond with L. Warren, K&E team re intercompany note.
09/23/25	Nicholas Warther	0.80	Telephone conference with SVP, EY, Company re tax modeling and next steps.
09/23/25	Andrew Zhang	0.60	Review and revise inter-company note.
09/24/25	Leah Warren	0.80	Review, revise intercompany note.
09/25/25	Evan Swager	1.10	Telephone conference with Company, EY re tax diligence.
09/26/25	Diana Heriford	0.20	Correspond with N. Adzima re tax inquiry (.1); correspond with K. Donahue re same (.1).
09/29/25	Kaitlan Donahue	0.30	Correspond with D. Heriford re tax matter (.1); correspond with A. Sexton, K&E team re same (.2).
09/29/25	Diana Heriford	0.30	Correspond with K. Donahue re tax matters (.1); analyze same (.2).
09/29/25	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Company and EY re tax diligence and modeling considerations (.5).
09/29/25	Nicholas Warther	0.50	Telephone conference with Company and EY re status and next steps.
09/29/25	Andrew Zhang	0.50	Review and analyze ongoing tax audit issues.
09/30/25	Nicholas Warther	0.70	Review and analyze question re treatment of IRS claim.
09/30/25	Andrew Zhang	1.60	Analyze issues re treatment of taxes and penalties (1.1); draft summary relating to ongoing Marelli taxes and penalties (.5).

Total

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128117
Client Matter: 57489-22

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through September 30, 2025 (see attached Description of Legal Services for detail)	<u>\$ 29,599.50</u>
Total legal services rendered	\$ 29,599.50

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Creditor and Stakeholder Communications

Invoice Number: 1050128117
Matter Number: 57489-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	3.30	1,735.00	5,725.50
Ross M. Kwasteniet, P.C.	9.20	2,595.00	23,874.00
TOTALS	12.50		\$ 29,599.50

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Creditor and Stakeholder Communications

Invoice Number: 1050128117
Matter Number: 57489-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/25	Ross M. Kwasteniet, P.C.	1.40	Participate in internal advisor update telephone conference (.6); prepare for same (.2); participate in update telephone conference with ad hoc group advisors (.4); prepare for same (.2).
09/04/25	Ross M. Kwasteniet, P.C.	3.20	Review correspondence from ad hoc group and follow up re same (2.6); participate in update telephone conference with ad hoc group advisors (.6).
09/04/25	Ross M. Kwasteniet, P.C.	1.50	Participate in update telephone conference with senior members of Mizuho and D. Slump (1.0); prepare for same (.5).
09/05/25	Nicholas Adzima	0.90	Correspond with creditors re outreach on case status.
09/05/25	Ross M. Kwasteniet, P.C.	2.60	Analyze issues re appointment of chief restructuring officer.
09/08/25	Nicholas Adzima	1.10	Correspond with creditors re outreach on case status.
09/08/25	Ross M. Kwasteniet, P.C.	0.50	Participate in update telephone conference with ad hoc group advisors.
09/09/25	Nicholas Adzima	1.30	Correspond with creditors re outreach on case status.
Total		12.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128118

Client Matter: 57489-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through September 30, 2025
(see attached Description of Legal Services for detail)

\$ 29,663.50

Total legal services rendered

\$ 29,663.50

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
U.S. Trustee Communications & Reporting

Invoice Number: 1050128118
Matter Number: 57489-24

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	4.90	1,735.00	8,501.50
Julia F. Burnson	0.50	685.00	342.50
Lauren Diss	5.60	1,525.00	8,540.00
Diana Heriford	4.40	1,375.00	6,050.00
Christian Mancino	1.40	395.00	553.00
Evan Swager	1.00	1,735.00	1,735.00
Spencer A. Winters, P.C.	1.70	1,995.00	3,391.50
Mary Catherine Young	0.40	1,375.00	550.00
TOTALS	19.90		\$ 29,663.50

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
U.S. Trustee Communications & Reporting

Invoice Number: 1050128118
Matter Number: 57489-24

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/25	Lauren Diss	1.40	Conference with A&M team, Company re 341 meeting preparations (.6); review, analyze materials re same (.8).
09/02/25	Julia F. Burnson	0.50	Correspond with E. Swager and L. Diss re 341 meeting (.3); coordinate internal logistics re September 3, 2025 341 meeting (.2).
09/03/25	Nicholas Adzima	4.90	Prepare for 341 meeting (4.3); participate in 341 meeting (.6).
09/03/25	Lauren Diss	0.70	Attend 341 meeting.
09/03/25	Christian Mancino	0.50	Monitor listen only line re 341 meeting.
09/03/25	Evan Swager	0.50	Participate in 341 meeting.
09/03/25	Spencer A. Winters, P.C.	0.50	Attend section 341 meeting.
09/03/25	Mary Catherine Young	0.40	Telephonically attend 341 meeting.
09/11/25	Christian Mancino	0.90	Prepare monthly operating reports (.8); correspond with S. Lieberman, K&E team re same (.1).
09/15/25	Spencer A. Winters, P.C.	0.40	Review and analyze issues re UCC replacement member.
09/16/25	Spencer A. Winters, P.C.	0.50	Attend UCC update telephone conference (.4); prepare for same (.1).
09/18/25	Spencer A. Winters, P.C.	0.30	Review and analyze issues re additional UCC member.
09/19/25	Lauren Diss	0.60	Conference with A&M team re monthly operating reports.
09/19/25	Evan Swager	0.50	Correspond with S. Winters, K&E team, U.S. Trustee re committee construction.
09/23/25	Diana Heriford	1.60	Review, analyze monthly operating reports.
09/24/25	Diana Heriford	0.60	Review, analyze monthly operating reports.
09/25/25	Lauren Diss	1.50	Review, revise monthly operating report global notes.
09/25/25	Diana Heriford	1.20	Review, analyze monthly operating reports.
09/26/25	Lauren Diss	1.40	Review, revise monthly operating report global notes.
09/26/25	Diana Heriford	0.50	Review, analyze monthly operating reports.
09/29/25	Diana Heriford	0.50	Review, analyze monthly operating reports.
Total		19.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128119

Client Matter: 57489-25

In the Matter of Non-Working Travel

For legal services rendered through September 30, 2025
(see attached Description of Legal Services for detail)

\$ 113,953.00

Total legal services rendered

\$ 113,953.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Non-Working Travel

Invoice Number: 1050128119
Matter Number: 57489-25

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	6.50	1,735.00	11,277.50
Noelle M. Howard	16.50	1,375.00	22,687.50
Ross M. Kwasteniet, P.C.	11.50	2,595.00	29,842.50
Evan Swager	13.80	1,735.00	23,943.00
Spencer A. Winters, P.C.	7.00	1,995.00	13,965.00
Mary Catherine Young	8.90	1,375.00	12,237.50
TOTALS	64.20		\$ 113,953.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Non-Working Travel

Invoice Number: 1050128119
Matter Number: 57489-25

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/25	Nicholas Adzima	2.50	Travel from New York, NY to Milan, Italy for client meetings (billed at half time).
09/04/25	Nicholas Adzima	4.00	Travel from Milan, Italy to New York, NY (billed at half time).
09/13/25	Noelle M. Howard	6.50	Travel from New York, NY to Milan, Italy for client meetings (billed at half time).
09/13/25	Evan Swager	5.00	Travel from New York, NY to Milan, Italy (billed at half time).
09/14/25	Mary Catherine Young	4.90	Travel from New York, NY to Milan, Italy (billed at half time).
09/20/25	Noelle M. Howard	3.50	Travel from Milan, Italy to London, England for client meetings (billed at half time).
09/20/25	Evan Swager	4.00	Travel from Milan, Italy to London, England (billed at half time).
09/20/25	Mary Catherine Young	4.00	Travel from Milan, Italy to New York, NY (billed at half time).
09/21/25	Ross M. Kwasteniet, P.C.	5.10	Travel from Chicago, IL to London, England (billed at half time).
09/21/25	Spencer A. Winters, P.C.	3.50	Travel from Chicago, IL to London, England re meetings with Company and advisors (billed at half time).
09/24/25	Noelle M. Howard	6.50	Travel from London, England to New York, NY from client meetings (billed at half time).
09/24/25	Ross M. Kwasteniet, P.C.	5.30	Travel from London, England to Chicago, IL (billed at half time).
09/24/25	Evan Swager	4.80	Travel from London, England to New York, NY (billed at half time).
09/24/25	Spencer A. Winters, P.C.	3.50	Travel from London, England to Chicago, IL re return from meetings with Company and advisors (billed at half time).
09/29/25	Ross M. Kwasteniet, P.C.	1.10	Travel from Chicago, IL to New York, NY (billed at half time).
Total		64.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 7, 2025

Marelli Holdings Co., Ltd.
26555 Northwestern Highway
Southfield, MI 48033

Attn: Marisa Iasenza

Invoice Number: 1050128120

Client Matter: 57489-26

In the Matter of Expenses

For expenses incurred through September 30, 2025
(see attached Description of Expenses for detail)

\$ 67,793.75

Total expenses incurred

\$ 67,793.75

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050128120
Matter Number: 57489-26

Description of Expenses

<u>Description</u>	<u>Amount</u>
Third Party Telephone Charges	53.98
Standard Copies or Prints	14.60
Color Copies or Prints	761.20
Local Transportation	250.98
Travel Expense	14,268.86
Airfare	45,175.04
Transportation to/from airport	1,593.48
Travel Meals	2,036.06
Professional Fees	450.00
Computer Database Research	1,949.25
LexisNexis Research	148.39
Overtime Transportation	285.61
Overtime Meals - Attorney	297.90
Postage- Hard	155.38
Overnight Delivery - Hard	353.02
Total	\$ 67,793.75

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050128120
Matter Number: 57489-26

Description of Expenses

Third Party Telephone Charges

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/01/25	Evan Swager - Internet, Wi-Fi on plane	8.00
09/13/25	Evan Swager - Internet, Wi-Fi on plane	14.99
09/24/25	Evan Swager - Internet, Wi-Fi on plane	12.99
09/25/25	Sabrina Lieberman - Internet, Wi-Fi on plane	10.00
09/25/25	Sabrina Lieberman - Internet, Wi-Fi on plane	8.00
	Total	53.98

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050128120
Matter Number: 57489-26

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/02/25	Standard Copies or Prints	0.90
09/02/25	Standard Copies or Prints	0.10
09/02/25	Standard Copies or Prints	1.20
09/02/25	Standard Copies or Prints	10.90
09/03/25	Standard Copies or Prints	0.80
09/03/25	Standard Copies or Prints	0.10
09/17/25	Standard Copies or Prints	0.20
09/23/25	Standard Copies or Prints	0.40
	Total	14.60

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050128120
Matter Number: 57489-26

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/02/25	Color Copies or Prints	66.55
09/02/25	Color Copies or Prints	44.55
09/02/25	Color Copies or Prints	25.85
09/02/25	Color Copies or Prints	1.65
09/03/25	Color Copies or Prints	7.70
09/03/25	Color Copies or Prints	39.60
09/09/25	Color Copies or Prints	35.20
09/16/25	Color Copies or Prints	44.55
09/17/25	Color Copies or Prints	4.95
09/17/25	Color Copies or Prints	330.55
09/23/25	Color Copies or Prints	1.65
09/25/25	Color Copies or Prints	39.60
09/30/25	Color Copies or Prints	112.20
09/30/25	Color Copies or Prints	6.60
	Total	761.20

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050128120
Matter Number: 57489-26

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/19/25	Evan Swager - Taxi to hotel from client meetings	190.39
09/24/25	Evan Swager - Taxi service to client office	27.05
09/24/25	Evan Swager - Taxi service from client office	33.54
	Total	250.98

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050128120
Matter Number: 57489-26

Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/04/25	Nicholas Adzima - Lodging, Milan, Hotel in Italy	999.33
09/20/25	Evan Swager - Lodging, Milan, Hotel stay, 9/19/2025 to 9/20/2025	1,006.67
09/20/25	Evan Swager - Lodging, Milan, Hotel stay, 9/14/2025 through 9/18/2025	5,532.56
09/20/25	Spencer A. Winters, Lodging, London, Travel to London to attend Marelli meetings with K&E/A&M/PJT	549.23
09/21/25	Spencer A. Winters, Lodging, London, Travel to London to attend Marelli meetings with K&E/A&M/PJT	560.70
09/22/25	Spencer A. Winters, Lodging, London, Travel to London to attend Marelli meetings with K&E/A&M/PJT	721.24
09/23/25	Spencer A. Winters, Lodging, London, Travel to London to attend Marelli meetings with K&E/A&M/PJT	801.49
09/24/25	Evan Swager - Lodging, London, Hotel stay, 9/20/2025 through 9/23/2025	4,097.64
	Total	14,268.86

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050128120
Matter Number: 57489-26

Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/01/25	Nicholas Adzima - Agency Fee, Return flight from Italy, 09/01/2025	58.00
09/01/25	Nicholas Adzima - Agency Fee, Flight to Italy, 09/01/2025	58.00
09/01/25	Nicholas Adzima - Airfare, Milan, Flight to Italy, 09/01/2025	7,601.00
09/01/25	Nicholas Adzima - Airfare, New York, Return flight from Italy, 09/01/2025	4,061.01
09/09/25	Evan Swager - Airfare, Milan & London, Flights to Milan and back from London, 09/09/2025	8,658.61
09/09/25	Evan Swager - Agency Fee, Flight from Milan to London, 09/09/2025	58.00
09/09/25	Evan Swager - Airfare, London, Flight from Milan to London, 09/09/2025	1,289.40
09/15/25	Spencer A. Winters, P.C.s, Agency Fee, Travel to London to attend Marelli meetings with K&E/A&M/PJT	58.00
09/15/25	Spencer A. Winters, P.C., Airfare, London, Travel to London to attend Marelli meetings with K&E/A&M/PJT	11,637.51
09/15/25	Ross M. Kwasteniet, P.C. - Airfare, London, England to client meetings, 09/15/2025	11,637.51
09/15/25	Ross M. Kwasteniet, P.C. - Agency Fee, client meetings, 09/15/2025	58.00
	Total	45,175.04

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050128120
Matter Number: 57489-26

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/31/25	Echo Windy City LLC - 08/25/2025 CASEY MCGUSHIN Pick Up at airport and Drop Off at home	216.61
08/31/25	Echo Windy City LLC - 08/24/2025 CASEY MCGUSHIN Pick Up at home and Drop Off at airport	212.61
09/03/25	SUNNY'S WORLDWIDE - 08/28/2025 KWASTENIET ROSS Pick Up at airport and Drop Off at hotel	180.50
09/03/25	SUNNY'S WORLDWIDE - 08/29/2025 KWASTENIET ROSS Pick Up at hotel and Drop Off at airport	221.00
09/10/25	SUNNY'S WORLDWIDE - 09/04/2025 ADZIMA NICHOLAS Pick Up at airport and Drop Off at home	123.36
09/10/25	SUNNY'S WORLDWIDE - 09/04/2025 ADZIMA NICHOLAS Pick Up at hotel and Drop Off at airport	197.25
09/10/25	SUNNY'S WORLDWIDE - 09/03/2025 ADZIMA NICHOLAS Pick Up at airport and Drop Off at hotel	289.75
09/13/25	Evan Swager - Transportation To/From Airport, Car to airport	152.40
	Total	1,593.48

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050128120
Matter Number: 57489-26

Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/03/25	Nicholas Adzima - Travel Meals, Milan Lunch at hotel	8.16
09/15/25	Evan Swager - Travel Meals, Milan Dinner	19.82
09/20/25	Evan Swager - Travel Meals, Milan Breakfast	40.00
09/20/25	Evan Swager - Travel Meals, Milan Breakfast at airport	18.09
09/21/25	Evan Swager - Travel Meals, London Breakfast	49.99
09/21/25	Spencer A. Winters, P.C. - Travel Meals, London dinner: Spencer A. Winters, Ross M. Kwasteniet, Evan Swager, Noelle M. Howard, A&M, and PJT	800.00
09/23/25	Spencer A. Winters, P.C. - Travel Meals, London dinner: Spencer A. Winters, Ross M. Kwasteniet, Evan Swager, Noelle M. Howard, A&M, and PJT	1,100.00
	Total	2,036.06

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050128120
Matter Number: 57489-26

Professional Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/25/25	CONSORTRA TRANSLATIONS - Professional translation services (Italian to English) - Translation Services	450.00
	Total	450.00

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050128120
Matter Number: 57489-26

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Daniel Wachenfeld	189.00
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Christian Mancino	80.00
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Diana Heriford	434.00
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Noelle Howard	5.00
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Christina Aldime	60.00
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Kaitlan Donahue	77.00
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Sarah Melanson	146.00
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Sabrina Lieberman	42.00
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Julia Fletcher	160.00
08/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 07/2025 by Renee Olivett	55.00
09/08/25	Bloomberg Industry Group Inc - Bloomberg Dockets Usage for 08/2025 by Jim DiNatale	8.80
09/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 08/2025 by Noelle Howard	20.00
09/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 08/2025 by Kaitlan Donahue	69.00
09/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 08/2025 by Christina Aldime	404.00
09/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 08/2025 by Julia Fletcher	140.00
09/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 08/2025 by Sabrina Lieberman	8.00
09/15/25	Stretto, Inc. - Chapter 11 Dockets Usage for 08/2025 by Daniel Wachenfeld	42.00
09/30/25	LEXISNEXIS RISK SOLUTIONS - Accurint Usage for 09/2025	9.45
	Total	1,949.25

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050128120
Matter Number: 57489-26

LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/23/25	RELX Inc DBA LexisNexis - LexisNexis Research on 9/23/2025 by Devin DiSabatino	95.68
09/29/25	RELX Inc DBA LexisNexis - LexisNexis Research on 9/29/2025 by Nicholas Warther	52.71
	Total	148.39

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050128120
Matter Number: 57489-26

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/08/25	Renee Olivett, Taxi, Overtime transportation	47.34
09/09/25	Renee Olivett, Taxi, Overtime transportation	63.46
09/10/25	Renee Olivett, Taxi, Overtime transportation	66.20
09/10/25	Nicole Turner, Taxi, Overtime transportation	4.96
09/17/25	Christina Aldime, Taxi, Overtime transportation	28.01
09/23/25	Christina Aldime, Taxi, Overtime transportation	25.58
09/30/25	Noelle M. Howard, Taxi, Overtime transportation	50.06
	Total	285.61

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050128120
Matter Number: 57489-26

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/28/25	Roofoods Ltd T/A Deliveroo - INVUK296950 Malz Benjamin 7/22/2025	20.00
08/04/25	Roofoods Ltd T/A Deliveroo - INVUK298928 Benjamin Malz 7/30/2025	20.00
08/04/25	Roofoods Ltd T/A Deliveroo - INVUK298928 Benjamin Malz 7/31/2025	20.00
08/04/25	Roofoods Ltd T/A Deliveroo - INVUK298928 Benjamin Malz 7/28/2025	20.00
08/04/25	Roofoods Ltd T/A Deliveroo - INVUK298928 Benjamin Malz 7/29/2025	20.00
09/07/25	GRUBHUB HOLDINGS INC - Melanson Sarah 9/3/2025 OT Meal	20.00
09/07/25	GRUBHUB HOLDINGS INC - Olivett Renee 9/5/2025 OT Meal	20.00
09/14/25	GRUBHUB HOLDINGS INC - Melanson Sarah 9/10/2025 OT Meal	20.00
09/14/25	GRUBHUB HOLDINGS INC - Olivett Renee 9/10/2025 OT Meal	20.00
09/14/25	GRUBHUB HOLDINGS INC - Olivett Renee 9/9/2025 OT Meal	20.00
09/14/25	GRUBHUB HOLDINGS INC - Olivett Renee 9/8/2025 OT Meal	20.00
09/15/25	Wolt Enterprises Deutschland GmbH - Overtime Meal Benjamin Malz on 9/15/2025	20.00
09/15/25	Wolt Enterprises Deutschland GmbH - Overtime Meal Benjamin Malz on 9/5/2025	20.00
09/15/25	Wolt Enterprises Deutschland GmbH - Overtime Meal Benjamin Malz on 9/8/2025	20.00
09/15/25	Wolt Enterprises Deutschland GmbH - Overtime Meal Benjamin Malz on 9/4/2025	20.00
09/15/25	Wolt Enterprises Deutschland GmbH - Overtime Meal Benjamin Malz on 9/15/2025	(2.10)
	Total	297.90

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050128120
Matter Number: 57489-26

Postage- Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/11/25	FEDERAL EXPRESS - initial invoice 09/02/25	106.36
09/11/25	FEDERAL EXPRESS - initial invoice 09/02/25	49.02
	Total	155.38

Legal Services for the Period Ending September 30, 2025
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050128120
Matter Number: 57489-26

Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/01/25	FEDERAL EXPRESS - 883905902470	23.82
09/01/25	FEDERAL EXPRESS - 883905724230	30.06
09/08/25	FEDERAL EXPRESS - 884040214629	22.60
09/15/25	FEDERAL EXPRESS - 884233111090	23.82
09/15/25	FEDERAL EXPRESS - 884232993898	38.96
09/15/25	FEDERAL EXPRESS - 884233352865	23.82
09/15/25	FEDERAL EXPRESS - 884233485219	28.81
09/15/25	FEDERAL EXPRESS - 884233225001	31.60
09/18/25	FEDERAL EXPRESS - 884234141939	129.53
	Total	353.02
TOTAL EXPENSES		\$ 67,793.75

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING USA LLC,
et al.,¹
Debtors.

)
) Chapter 11
)
) Case No. 25-11034 (CTG)
)
) (Jointly Administered)
)

VERIFICATION OF JOSHUA A. SUSSBERG

I, Joshua A. Sussberg, hereby declare the following under penalty of perjury:

1. I am the president of Joshua A. Sussberg, P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 601 Lexington Ave., New York, N.Y. 10022, and a partner of Kirkland & Ellis International LLP (together with Kirkland & Ellis LLP, “K&E”). I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the United States Court of Appeals for the Second Circuit, the United States Court of Appeals for the Fifth Circuit, the United States District Court for the Northern District of Illinois, and the United States District Court for the Southern District of New York. I have been admitted *pro hac vice* in the above-captioned chapter 11 cases. There are no disciplinary proceedings pending against me.

2. I have personally performed many of the legal services rendered by K&E² as general bankruptcy counsel to the Debtors and am familiar with all other work performed on behalf of the Debtors by the lawyers and other persons in the firm.

3. The facts set forth in the foregoing Monthly Fee Statement are true and correct to the best of my knowledge, information, and belief.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

² Capitalized terms used, but not otherwise defined, herein shall have their meaning as set forth in the *Third Monthly Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from September 1, 2025, Through and Including September 30, 2025*.

4. I have reviewed Rule 2016-2 of the Local Rules and believe that the Monthly Fee Statement for K&E complies with Rule 2016-2.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Respectfully submitted,

Dated: November 14, 2025

/s/ Joshua A. Sussberg

Joshua A. Sussberg

as President of Joshua A. Sussberg, P.C.,

as Partner of Kirkland & Ellis LLP; and

as Partner of Kirkland & Ellis International LLP