IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

Chapter 11

	1				
MARELLI AUTOMOTIVE LIGHTING	Case No. 25-11034 (CTG)				
USA LLC., et al., ¹ Debtors.	(Jointly Administered)				
Debiois.	Obj. Deadline: December 9, 2025 at 4:00 p.m. (ET) Hearing Date: To be scheduled if necessary				
CO-COUNSEL TO THE OFFICIAL C FOR ALLOWANCE OF COMPENSAT	APPLICATION OF MORRIS JAMES LLP, OMMITTEE OF UNSECURED CREDITORS, ION AND REIMBURSEMENT OF EXPENSES 26, 2025 THROUGH SEPTEMBER 30, 2025				
Name of Applicant	Morris James LLP				
Authorized to provide professional services to:	Official Committee of Unsecured Creditors of Marelli Automotive Lighting USA LLC, et al.				
Date of retention order:	August 11, 2025 effective as of June 26, 2025				
Period for which compensation and reimbursement sought:	June 26, 2025 through September 30, 2025				
Compensation sought as actual, reasonable, and necessary:	<u>\$217,234.00</u>				
Expense reimbursement sought as actual, reasonable, and necessary:	<u>\$3,154.61</u>				

X interim

___ final

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.



This is a(n): ___ monthly

In re:

Previous Applications:

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
8/27/2025 [D.I. 763]	June 26, 2025 – July 31, 2025	\$132,889.50	\$2,327.34	9/18/2025 [D.I. 940]	\$106,311.60	\$2,327.34
9/30/2025 [D.I. 1037]	August 1, 2025 – August 20, 2025	\$66,646.50	\$745.27	10/22/2025 [D.I. 1101]	\$53,317.20	\$745.27
11/4/2025 [D.I. 1198]	September 1, 2025 – September 30, 2025	\$17,698.00	\$82.00		pending	pending
TOTALS		\$217,234.00	\$3,154.61		\$159,628.80	\$3,072.61

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

MARELLI AUTOMOTIVE LIGHTING

Case No. 25-11034 (CTG)

USA LLC., et al., 1

(Jointly Administered)

Debtors.

Obj. Deadline: December 9, 2025 at 4:00 p.m. (ET)

Hearing Date: To be scheduled if necessary

FIRST INTERIM APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JUNE 26, 2025 THROUGH SEPTEMBER 30, 2025

Morris James LLP ("Morris James"), co-counsel to the Official Committee of Unsecured Creditors (the "Committee") of Marelli Automotive Lighting USA LLC, et al., the above-captioned Debtors (the "Debtors"), hereby submits its First Interim Application of Morris James LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 26, 2025 through September 30, 2025 (the "Application") for entry of an order pursuant to section 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq, as amended (the "Bankruptcy Code") for allowance of compensation in the amount of \$217,234.00 and reimbursement of expenses in the amount of \$3,154.61 for the period June 26, 2025 through September 30, 2025 (the "Interim Compensation Period"), in support thereof, Morris James respectfully represents as follows:

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

JURISDICTION AND VENUE

- 1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).
- 2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.
- 3. The statutory predicate for the relief sought herein is sections 1103 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

- 4. On June 11, 2025, (the "<u>Petition Date</u>"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the "<u>Chapter 11 Cases</u>"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).
- 5. The Debtors have continued in the possession of its property and has continued to operate and manage its business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.
- 6. On June 25, 2025, the United States Trustee for the District of Delaware (the "<u>United States Trustee</u>") filed its *Notice of Appointment* [Docket No. 184] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code, which notice was subsequently amended to reduce the number of Committee members to four (4) [Docket Nos. 230 and 922].² On June 26, 2025, the Committee selected Paul Hastings LLP ("<u>Paul Hastings</u>") as its lead counsel. On June 26, 2025, Morris James was selected as its Delaware counsel. FTI Consulting, Inc. was selected as the Committee's financial advisor on June 27, 2025.

² The Committee members are the following: (1) Nissan North America, Inc.; (2) Mazda North American Operations; (3) Tesla, Inc.; and (4) Avnet, Inc.

- 7. On July 10, 2025, the Debtors filed its *Motion of Debtors for Entry of an Order* (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief (the "Interim Compensation Motion") [Docket No. 252], and on August 5, 2025, the Court entered an Order approving the Interim Compensation Motion (the "Interim Compensation Order") [Docket No. 477].
- 8. On July 24, 2025, the Committee filed the *Application for Entry of an Order Authorizing the Retention and Employment of Morris James LLP as Co-Counsel to the Official Committee of Unsecured Creditors Effective as of June 26, 2025* (the "Retention Application") [Docket No 339]. On August 11, 2025, the Court entered an order approving the Retention Application, Effective as of June 26, 2025 [Docket No. 576].

SERVICES PROVIDED BY MORRIS JAMES

- 9. Since its retention, Morris James, in its capacity as co-counsel to the Committee, undertook, the following:
 - Provided legal advice and assistance to the Committee in its consultation with the Debtors relative to the Debtors' administration of its reorganization and the Chapter 11 Cases;
 - Reviewed and analyzed all applications, motions, orders, statements of
 operations, and schedules filed with the Court by the Debtors or third
 parties, advised the Committee as to their propriety, and after
 consultation with the Committee, took appropriate action;
 - Prepared necessary applications, motions, responses, answers, orders, reports, and other legal papers on behalf of the Committee;
 - Represented the Committee at hearings held before the Court and communicated with the Committee regarding the issues raised, as well as the decisions of the Court; and
 - Performed such other legal services to the Committee in connection with the prosecution of the Chapter 11 Cases as are necessary and appropriate.

MONTHLY APPLICATIONS

- 10. On August 27, 2025, Morris James filed its first monthly application for compensation and reimbursement of expenses [Docket No. 763] (the "<u>First Monthly Application</u>"). By the First Monthly Application, Morris James sought approval of compensation of \$132,889.50 and reimbursement of expenses in the amount of \$2,327.34 for the period of June 26, 2025 through July 31, 2025. On September 19, 2025, Morris James filed a certificate of no objection regarding the First Monthly Application [Docket No.940].
- 11. On September 30, 2025, Morris James filed its second monthly application for compensation and reimbursement of expenses [Docket No. 1037] (the "Second Monthly Application"). By the Second Monthly Application, Morris James sought approval of compensation of \$66,646.50 and reimbursement of expenses in the amount of \$745.27 for the period of August 1, 2025 through August 31, 2025. On October 22, 2025, Morris James filed a certificate of no objection regarding the Second Monthly Application [Docket No. 1101].
- 12. On November 4, 2025, Morris James filed its third monthly application for compensation and reimbursement of expenses [Docket No. 1198] (the "<u>Third Monthly Application</u>"). By the Third Monthly Application, Morris James sought approval of compensation of \$17,698.00 and reimbursement of expenses in the amount of \$82.00 for the period of September 1, 2025 through September 30, 2025. The deadline to object to the Third Monthly Application is November 25, 2025, at 4:00 p.m. (ET).
- 13. The total sum due to Morris James for professional services rendered on behalf of the Committee during for the Interim Compensation Period is \$217,234.00. A chart detailing the fees during, by professional and by category rendered during the Interim Compensation Period, by each professional and paraprofessional at Morris James are both attached as **Exhibit A**.

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14. Morris James submits that the professional services it rendered on behalf of the Debtors during this time were both reasonable and necessary.

15. Morris James incurred \$3,154.61 of expenses during the Interim Compensation Period. A chart detailing the specific disbursements is attached hereto as **Exhibit B**.

16. In accordance with the United States Trustee Large Case Fee Guidelines ("Fee Guidelines"), Morris James has attached the Answers to Questions C.5 of the Fee Guidelines, Customary and Comparable Compensation Disclosures and the Budget and Staffing Plan as **Exhibit C**.

17. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1, and this Application conforms to such requirements, including that travel time was not billed at more than half rate and copying charges were only \$0.10 per page for black and white copies and \$0.80 for color copies.

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WHEREFORE, Morris James hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of \$217,234.00 and reimbursement of expenses in the amount of \$3,154.61 for the period from June 26, 2025 through September 30, 2025; (ii) payment of any 20% holdback that was withheld from payment under the monthly fee application; and (iii) such other relief as this Court deems just and proper.

Dated: November 18, 2025 MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214) Jason S. Levin (DE Bar No. 6434) Siena B. Cerra (DE Bar No. 7290) 3205 Avenue North Blvd., Suite 100 Wilmington, DE 19803 Telephone: (302) 888-6800

Facsimile: (302) 571-1750 E-mail:emonzo@morrisjames.com jlevin@morrisjames.com scerra@morrisjames.com

Counsel to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

MARELLI AUTOMOTIVE LIGHTING USA LLC., *et al.*, ¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

Obj. Deadline: December 9, 2025 at 4:00 p.m. (ET) Hearing Date: To be scheduled if necessary

NOTICE OF FIRST INTERIM APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JUNE 26, 2025 THROUGH SEPTEMBER 30, 2025

PLEASE TAKE NOTICE that on November 18, 2025, Morris James LLP, co-counsel to the Official Committee of Unsecured Creditors appointed in the above-referenced bankruptcy cases (the "Committee"), pursuant to the Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief [Docket No. 477], filed its first interim fee application ("Application") seeking allowance of fees in the amount of \$217,234.00 and reimbursement of expenses in the amount of \$3,154.61 for the period from June 26, 2025 through September 30, 2025 (the "Interim Compensation Period").

PLEASE TAKE FURTHER NOTICE if you object to the relief sought by the Application, you are required to file a response to the Application, on or before **December 9, 2025 at 4:00 p.m. (ET)** (the "Objection Deadline") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN ALL FEES AND EXPENSES REQUESTED IN THE APPLICATION, INCLUDING ANY 20% HOLDBACK, MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Dated: November 18, 2025 MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214) Jason S. Levin (DE Bar No. 6434) Siena B. Cerra (DE Bar No. 7290) 3205 Avenue North Blvd., Suite 100 Wilmington, DE 19803 Telephone: (302) 888-6800

Telephone: (302) 888-6800 Facsimile: (302) 571-1750

E-mail: emonzo@morrisjames.com jlevin@morrisjames.com scerra@morrisjames.com

-and-

PAUL HASTINGS LLP

Kristopher M. Hansen (admitted *pro hac vice*) Jonathan D. Canfield (admitted *pro hac vice*) Gabriel E. Sasson (admitted *pro hac vice*) 200 Park Avenue New York, NY 10166

Telephone: (212) 318-6000 Facsimile: (212) 319-2665

E-mail: krishansen@paulhastings.com joncanfield@paulhastings.com gabesasson@paulhastings.com

Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

<u>Compensation By Category – First Interim Compensation Period</u>

	First Monthly Application		Second Monthly Application		Third Monthly Application		Total	
	Hours	Amount	Hours	Amount	Hours	Amount	Hours	Amount
B110 Case Administration	53.50	\$30,668.00	17.40	\$10,249.00	8.50	\$5,217.00	79.40	\$46,134.00
B120 Asset Analysis and Recovery	1.10	\$805.50	8.90	\$7,309.50	-	-	10.00	\$8,115.00
B130 Asset Disposition	0.20	\$181.00	-	-	-	-	0.20	\$181.00
B140 Relief from Stay/Adequate Protection Proceedings	-	-	4.00	\$2,736.00	0.20	\$181	4.20	\$2,917.00
B150 Meetings/Communications with Committee and/or Creditors	30.90	\$21,842.50	16.00	\$12,183.50	10.00	\$7,971.50	56.90	\$41,997.50
B160 Retention Applications (MJ)	15.50	\$9,223.50	1.20	\$462.00	-	-	16.70	\$9,685.50
B165 Retention Applications (Others)	50.40	\$29,573.00	14.20	\$8,656.50	1.00	\$489.00	65.60	\$38,718.50
B165A Retention Applications (Others – Objections)	-	-	26.10	\$17,188.00	-	-	26.10	\$17,188.00
B170 Fee Applications (MJ)	-	-	3.40	\$1,309.00	3.40	\$1,309.00	6.80	\$2,618.00
B175 Fee Applications (Others)	-	-	6.30	\$4,743.00	4.80	\$2,530.50	11.10	\$7,273.50
B185 Assumption/Rejection of Leases and Contracts	4.60	\$2,627.00	-	-	-	-	4.60	\$2,627.00
B230 Financing/Cash Collateral	41.90	\$28,594.50	1.00	\$905.00	-	-	42.90	\$29,499.50
B430A Court Hearings: Attendance and Preparation	13.30	\$9,374.50	1.00	\$905.00	-	-	14.30	\$10,279.50
Total	211.40	\$132,889.50	99.50	\$66,646.50	27.90	\$17,698.00	338.80	\$217,234.00

<u>Timekeeper Summary – First Interim Compensation Period</u>

		First Monthly Application			d Monthly plication	Third Monthly Application		Total	
Timekeeper	Position	Hours	Amount	Hours	Amount	Hours	Amount	Hours	Amount
Eric J. Monzo	Member of the Delaware Bar since 2008; Partner in Bankruptcy Department since 2014	70.20	\$63,531.00	33.80	\$30,589.00	9.70	\$8,778.50	113.70	\$102,898.50
Brya M. Keilson	Member of the Delaware Bar since 2005; Partner in Bankruptcy Department since 2019	15.70	\$13,345.00	17.00	\$14,450.00	2.90	\$2,465.00	35.60	\$30,260.00
Jason S. Levin	Member of the Delaware Bar since 2017; Associate in Bankruptcy Department since 2020	40.60	\$21,315.00	17.70	\$9,292.50	3.00	\$1,575.00	61.30	\$32,182.50
Siena B. Cerra	Member of the Delaware Bar since 2023; Associate in Bankruptcy Department since 2023	50.30	\$21,377.50	9.50	\$4,037.50	3.60	\$1,530.00	63.40	\$26,945.00
Stephanie A. Lisko	Paralegal in Bankruptcy Department since 2020	14.20	\$5,467.00	12.90	\$4,966.50	0.40	\$154.00	27.50	\$10,587.50
Douglas J. Depta	Paralegal in Bankruptcy Department since 2020	17.90	\$6,891.50	8.60	\$3,311.00	6.80	\$2,618.00	33.30	\$12,820.50
Jessica M. O'Connor	Paralegal in Bankruptcy Department since 2025	-	-	-	-	1.50	\$577.50	1.50	\$577.50
Maria E. Whalen	Paralegal in Bankruptcy Department ¹	2.50	\$962.520	-	-	-	-	2.50	\$962.50
Total		211.40	\$132,889.50	99.50	\$66,646.50	27.90	\$17,698.00	338.80	\$217,234.00

¹ As of July 19, 2025, Ms. Whalen is no longer with the firm.

EXHIBIT B

<u>Summary of Expenses – First Interim Compensation Period</u>

	First Monthly Application	Second Monthly Application	Third Monthly Application	Total
Postage	\$23.55	-	-	\$23.55
Reproduction	\$321.30	\$7.70	-	\$329.00
Westlaw	\$1,379.16	-	-	\$1,379.16
Pacer Research	\$26.10	-	-	\$26.10
USDC Fees (PHV)	\$450.00	-	\$50.00	\$500.00
Working Meals	\$37.33	\$217.46	\$32.00	\$286.79
Reliable (Transcript)	\$89.90	\$23.20	-	\$113.10
Innovative Discovery	-	\$496.91	-	\$496.91
TOTAL:	\$2,327.34	\$745.27	\$82.00	\$3,154.61

EXHIBIT C

EXHIBIT C-1

BUDGET

PROJECT CATEGORY	ESTIMATED HOURS	ESTIMATED FEES	
Asset Analysis and Recovery	30	\$25,000	
Asset Disposition			
Assumption and Rejection of Leases and Contracts	10	\$5,000	
Avoidance Action Analysis			
Budgeting (Case)			
Business Operations			
Case Administration	100	\$50,000	
Claims Administration and Objections			
Corporate Governance and Board Matters			
Court Hearings: Attendance and Preparation	25	\$15,000	
Employee Benefits and Pensions			
Employment and Fee Applications	100	\$80,000	
Employment and Fee Application Objections			
Financing and Cash Collateral	50	\$45,000	
Litigation			
Meetings and Communications with Creditors	75	\$50,000	
Non-Working Travel			
Other Contested Matters (excluding assumption/rejection motions)			
Plan and Disclosure Statement			
Real Estate			
Relief from Stay and Adequate Protection	10	\$5,000	
Reporting			
Tax			
Valuation			
TOTAL	400	\$275,000	

EXHIBIT C-2

STAFFING PLAN

CATEGORY OF TIMEKEEPER	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD	AVERAGE HOURLY RATE
Sr./Equity Partner/Shareholder	2	\$877.50
Jr./Non-equity/Income Partner		
Counsel		
Sr. Associate (7 or more years since first admission)	1	\$525.00
Associate (4-6 years since first admission)		
Jr. Associate (1- 3 years since first admission)	1	\$425.00
Staff Attorney		
Contract Attorney		
Paralegal	4	\$385.00
Law Clerk		
Case Manager		

Answers to questions set forth in \P C.5 of the appx. B guidelines

Question	Answer
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.	No.
If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?	No.
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?	No.
Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.). If so, please quantify by hours and fees.	No.
Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.	No.
If the fee application includes any rate increases since retention:	No.
Did your client review and approve those rate increases in advance? Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?	

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES

Morris James' hourly rates for bankruptcy services are comparable or less than the hourly rates charged in complex chapter 11 cases by comparably skilled bankruptcy attorneys. In addition, Morris James' hourly rates for bankruptcy services are comparable to the rates charged by the firm, and by comparably skilled practitioners in other firms, for complex corporate and litigation matters, whether in court or otherwise, regardless of whether a fee application is required.

	Blend	Blended Hourly Rate ¹					
		Billed for Morris					
	Billed firm-wide other	Billed firm-wide other James' National					
	than for bankruptcy and	Practices other than					
	personal injury for	bankruptcy only for	Billed				
Category of Timekeeper	October 1, 2024	October 1, 2024	Through				
(as maintained by the	through	through	Interim				
Firm)	September 30, 2025 ²	September 30, 2025 ³	Period				
Partner	\$818.18	\$855.85	\$891.89				
Associate ⁴	\$425.87	\$460.58	\$474.16				
Paralegal	\$307.90	\$317.05	\$385.00				
Aggregate:	\$611.22	\$679.06	\$641.19				

¹ Consistent with ¶ C.3 of the Appendix B Guidelines, the blended hourly rates set forth herein are calculated by dividing the dollar value of hours billed by the number of hours billed for the relevant timekeepers during the applicable time period. The data for the "preceding year" is based on information from Morris James' financial information for the period of October 1, 2024 through September 30, 2025.

² Please note that this column does not include the rates of the firm's personal injury attorneys, each of whom bill on a contingency basis.

³ This column does not include Morris James' "local practices" (e.g., labor law, matrimonial, medical malpractice, real estate, and tax and estates).

⁴ The "associate" category of timekeepers also includes senior counsel.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:			

MARELLI AUTOMOTIVE LIGHTING USA LLC., et al., 1

Debtors.

Case No. 25-11034 (CTG)

(Jointly Administered)

Chapter 11

DECLARATION OF ERIC J. MONZO REGARDING FIRST INTERIM APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JUNE 26, 2025 THROUGH SEPTEMBER 30, 2025

STATE OF DELAWARE :

SS

COUNTY OF NEW CASTLE

I, Eric J. Monzo, after being sworn according to law, deposes and says:

- 1. I am a partner at the firm of Morris James LLP ("Morris James"), Delaware Counsel to the Official Committee of Unsecured Creditors (the "Committee").
- 2. I have read the foregoing First Interim Application of Morris James LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 26, 2025 through September 30, 2025 and know the contents thereof. The same contents are true to the best of my knowledge, except as to matters therein alleged to be upon information and belief, and as to those matters, I believe them to be true. I have personally performed many of the legal services rendered by Morris James and

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

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am thoroughly familiar with all other work performed on behalf of the Committee by the attorneys

and paraprofessionals in Morris James.

3. In accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and

Section 504 of the Title 11, United States Code, no agreement or understanding exists between

Morris James and any other person for the sharing of compensation to be received in connection

with the above-captioned case.

4. I have reviewed the requirements of Local Rule 2016-1 of the United States

Bankruptcy Court for the District of Delaware, and to the best of my knowledge, information and

belief, this Application complies with Local Rule 2016-1.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true

and correct to the best of my knowledge and belief.

Dated: November 18, 2025

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

MARELLI AUTOMOTIVE LIGHTING

USA LLC., et al., 1

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 18th day of November, 2025, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *First Interim Application of Morris James LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period From June 26, 2025 through September 30, 2025* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was competed via electronic mail on the parties listed on the attached service list.

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Service List

Marisa Iasenza Marelli Automotive Lighting USA LLC, 26555 Northwestern Highway Southfield, Michigan 48033 marisa.iasenza@marelli.com

Debtors

Nicholas M. Adzima, Esq. Evan Swager, Esq. Kirkland & Ellis LLP 601 Lexington Avenue New York, New York 10022 nicholas.adzima@kirkland.com evan.swager@kirkland.com

and

Spencer A. Winters, P.C Kirkland & Ellis LLP 333 West Wolf Point Plaza Chicago, Illinois 60654 spencer.winters@kirkland.com

and

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