

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
)	Chapter 11
)	
MARELLI AUTOMOTIVE LIGHTING USA LLC,)	Case No. 25-11034 (CTG)
<i>et al.</i> , ¹)	
Debtors.)	(Jointly Administered)
)	
)	

**MOTION OF OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR AN ORDER (I) ESTABLISHING PROCEDURES
FOR COMPLIANCE WITH 11 U.S.C. §§ 1102(B)(3), AND (II) AUTHORIZING
THE COMMITTEE TO UTILIZE STRETTO, INC. AS INFORMATION AGENT
IN CONNECTION THEREWITH, EFFECTIVE AS OF DECEMBER 2, 2025**

The Official Committee of Unsecured Creditors (the “Committee”) of Marelli Automotive Lighting USA LLC and its debtor affiliates as debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned cases (the “Chapter 11 Cases”) by and through its undersigned counsel, hereby moves the Court (the “Motion”) for the entry of an order (the “Proposed Order”) substantially in the form attached hereto as **Exhibit A**, pursuant to Sections 105(a), 107(b), and 1102(b)(3)(A) of Title 11 of the United States Code (the “Bankruptcy Code”), clarifying the requirement of the Committee to provide access to confidential information or privileged information to creditors, setting forth related procedures, and authorizing the Committee to appoint Stretto, Inc. (“Stretto”) as Committee Information Agent (as defined below). In support of the relief sought in the Motion, the Committee submits the *Declaration of Sheryl Betance*, attached hereto as **Exhibit B** (the “Betance Declaration”), and the Committee respectfully states as follows:

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.



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BACKGROUND

1. On June 11, 2025 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 12, 2025, the Court entered an order [Docket No. 102] authorizing the joint administration and procedural consolidation of these chapter 11 cases pursuant to Bankruptcy Rule 1015(b). No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

2. On June 25, 2025, (the “Formation Date”) the Committee was appointed in these Chapter 11 Cases by the Office of the United States Trustee for the District of Delaware. That same week, the Committee met and decided to retain Paul Hastings LLP and Morris James LLP as its counsel and FTI Consulting, Inc. as its financial advisor (collectively, the “Committee Professionals”).

3. The Committee has adopted bylaws governing the affairs of the Committee (the “Committee Bylaws”) that contain confidentiality provisions (the “Confidentiality Provisions”) regarding the treatment of confidential information (the “Confidential Information”) provided by, or on behalf of, the Debtors or the Committee’s professional advisors. The Confidentiality Provisions require that, except as provided therein, the members of the Committee keep confidential and not disclose any of the Debtors’ Confidential Information that has been, or will be, supplied to them throughout these Chapter 11 Cases.

JURISDICTION AND VENUE

4. This Court has jurisdiction over this Motion under 28 U.S.C. §§ 157 and 1334. Venue is proper under 28 U.S.C. §§ 1408 and 1409.

5. The statutory predicates for the relief sought herein are Sections 105(a), 107(b) and 1102(b)(3)(A) of the Bankruptcy Code.

RELIEF REQUESTED

6. By this Motion, the Committee requests entry of the Proposed Order *nunc pro tunc* to the Formation Date: (i) deeming the Committee and its advisors to be in compliance with section 1102(b)(3) of the Bankruptcy Code as a result of the implementation of certain procedures described herein (the “Creditor Information Protocol”), (ii) confirming that the Committee is not required, under section 1102(b)(3) or otherwise, to comply with any additional procedures beyond the Creditor Information Protocol, and (iii) utilizing Stretto as the Committee’s information agent (the “Committee Information Agent”), in accordance with the terms and subject to the conditions of that certain engagement letter, dated as of December 2, 2025, attached hereto as **Exhibit C** (the “Engagement Letter”), effective as of the date of the Engagement Letter.

BASIS FOR RELIEF REQUESTED

A. Creditor Information Protocol

7. The relief requested herein will help balance the Committee’s duties under section 1102 of the Bankruptcy Code with its statutory obligations under section 1102(b)(3) of the Bankruptcy Code, facilitate the provision of important information to the Debtors’ general unsecured creditors, and at the same time, ensure that confidential, privileged, proprietary, and other material non-public information will not be publicly disseminated to the detriment of the Committee or the Debtors’ estates. Ultimately, such relief will encourage the sharing of information between the Debtors and the Committee, and facilitate the Committee’s performance of its statutory functions and duties under the Bankruptcy Code.

8. Section 1102(b)(3) of the Bankruptcy Code provides, in relevant part, that a creditors’ committee appointed under section 1102(a) of the Bankruptcy Code shall “provide

access to information for creditors who—(i) hold claims of the kind represented by that committee; and (ii) are not appointed to the committee.” 11 U.S.C. § 1102(b)(3)(A). Section 1102(b)(3)(A) of the Bankruptcy Code does not indicate the nature, scope, or extent of the “information” that must be provided to such creditors, or how a creditors’ committee should provide “access to information” for creditors, nor does the associated legislative history provide any guidance.

9. As section 1102(b)(3)(A) of the Bankruptcy Code simply requires a creditors’ committee to “provide access to information,” but sets forth no guidelines as to the type, kind, and extent of the information to be provided, the statute could be read as requiring a creditors’ committee to provide access to all information provided to it by any party, or developed through the exercise of its investigative function, regardless of whether the information is confidential, privileged, proprietary, or material non-public information and regardless of whether disseminating such information implicates securities law disclosure requirements (where applicable). The legislative history for section 1102 of the Bankruptcy Code does not provide any further guidance on this point. See H.R. REP. NO. 109-31, 109th Cong., 1st Sess. 87 (2005).

10. In these Chapter 11 Cases, as is typical in most chapter 11 cases, the Committee and the Committee Professionals already have received -- and expect to continue to receive -- confidential, highly confidential (*i.e.*, professionals’ eyes only), and other non-public proprietary information from the Debtors concerning the Debtors and the Chapter 11 Cases for use by the Committee in connection with the Chapter 11 Cases. However, a creditor taking an extreme view might argue that section 1102(b)(3)(A) of the Bankruptcy Code obligates the Committee to share with such creditor all information received by the Committee from the Debtors, including confidential information of the Debtors and potentially other parties in interest. Such an interpretation, if given effect, would chill information sharing between and among the Debtors,

the Committee and other stakeholders, substantially hinder the Committee's ability to discharge its duties in the Chapter 11 Cases, and needlessly complicate the chapter 11 process to the detriment of all parties in interest.

11. Moreover, section 1102(b)(3)(A) of the Bankruptcy Code could also be read to permit the disclosure of information prepared by the Committee or the Committee Professionals that might otherwise be protected under the attorney-client, work product, or other applicable privilege or doctrine. Such a reading of the statute, if given effect, would limit the Committee Professionals' ability to properly and effectively advise the members of the Committee or assist the Committee members in discharging their duties and responsibilities in these Chapter 11 Cases.

12. Since the Petition Date, the Committee has received numerous inquiries from creditors in multiple countries (and in multiple languages) regarding the Chapter 11 Cases, which has necessitated the establishment of a creditors website maintained by the Committee to share non-confidential information and give foreign and non-foreign creditors the ability to ask the Committee and its professionals questions relating to the Chapter 11 Cases.

13. Consequently, the Committee seeks to provide non-confidential information to creditors while avoiding the foregoing issues as well as any other potential issues that could arise by implementing the following Creditor Information Protocol through entry of the Proposed Order:

- A. Creditor Access to Information. For the sake of efficiency and economy and ease of access by creditors, in response to any inquiries or requests for information or documents, the Committee, through its professional advisors, shall direct creditors to Stretto's case-specific website for these Chapter 11 Cases at <https://cases.stretto.com/marelli/>. Stretto shall establish and maintain the Website (as defined below) as described in paragraph 11 of the Order.
- B. Privileged and Confidential Information: Except as permitted by the Committee Bylaws, the Committee shall not disseminate to any entity, without further court order, any (i) Confidential Information concerning the Debtors; (ii) information that, if disclosed, may result in a breach or violation of any of the Debtors' agreements; (iii) information designated as "professionals' eyes only" by the

Debtors or otherwise subject to restrictions on dissemination as a result of any agreements between the Committee or its members and the Debtors; or (iv) information that is subject to the attorney-client, work product or some other state, federal, or other jurisdictional law privilege, whether such privilege is solely controlled by the Committee or is a joint privilege with the Debtors or a third party (collectively, “Privileged Information”).

- C. Information Obtained through Discovery: Any information received (formally or informally) by the Committee or the Committee Professionals from any entity pursuant to Bankruptcy Rule 2004 or in connection with any formal or informal discovery in any contested matter, adversary proceeding, or other litigation shall not be governed by the Order but, rather, by any order or applicable confidentiality agreement governing such discovery. Nothing herein shall obligate the Committee or the Committee Professionals to provide any such information that the Committee or the Committee Professionals obtain from non-Debtor third parties.
- D. Creditor Information Requests: If a creditor (a “Requesting Creditor”) submits a written request to the Committee or the Committee Professionals for the Committee to disclose information (an “Information Request”) pursuant to section 1102(b)(3)(A) of the Bankruptcy Code, the Committee or the Committee Professionals shall, as soon as reasonably practicable, but within thirty (30) days after receipt of the Information Request, provide a response to the Information Request (a “Response”), including by providing access to the information requested or stating the reason(s) why the Committee cannot disclose the information requested by such Information Request. If the Response is to deny the Information Request (i) because the Committee or the Committee Professionals believe that the Information Request implicates Confidential Information or Privileged Information that need not be disclosed, including, but not limited to, pursuant to the terms of the Order or otherwise under Bankruptcy Code section 1102(b)(3)(A), (ii) because such disclosure is prohibited under applicable law, (iii) because such information was obtained by the Committee pursuant to an agreement to maintain it as confidential, (iv) because the Information Request is unduly burdensome, or (v) because such disclosure would not be in the interests of those represented by the Committee, the Requesting Creditor may, after a good faith effort to meet and confer with an authorized representative of the Committee (which could include the Committee Professionals) regarding the Information Request and the Response, seek to compel such disclosure for cause pursuant to a motion. Any such motion to compel shall be properly filed and served, including on the Debtors and the Committee Professionals, upon proper notice and a hearing, with the opportunity for any party to object to such motion. Nothing herein shall be deemed to preclude the Requesting Creditor from requesting (or the Committee or any other party from denying or objecting to such request, as applicable) that the Committee provide the Requesting Creditor with a log or other index of any information specifically responsive to the Requesting Creditor’s request that the Committee or the Committee Professionals deem to be Confidential Information or Privileged Information. Further, nothing herein shall be deemed to preclude the Requesting

Creditor from requesting (or the Committee or any other party from denying or objecting to such request, as applicable) that this Court conduct an in-camera review of the information subject to the Information Request.

- E. Release of Confidential Information of Third Parties: If the Information Request implicates Confidential Information of the Debtors or of any other entity and the Committee agrees that such request should be satisfied, the Committee may request such disclosure (a “Demand”) for the benefit of the Debtors’ creditors: (i) if the Confidential Information is information of the Debtors, by submitting a written request to lead bankruptcy counsel for the Debtors requesting that such information be disclosed, and (ii) if the Confidential Information is information of another party, by submitting a written request to such third party and its counsel of record (if any), with a copy to the Debtors’ lead bankruptcy counsel, requesting that such information be disclosed in the manner described in the Demand unless the Debtors or such other entity object in writing (email to suffice) within ten (10) days after receipt of the Demand (or such other period of time as agreed to in writing by the parties) (“Objection”). If an Objection is filed by the Debtors or such other entity within such ten-day period, the disclosure of the information that is the subject of the Objection shall not be disclosed absent further order of the Court. In the event that no such Objection is received within such ten-day period, the Committee may disclose such information in the manner described in the Demand.

14. Moreover, it is the Committee’s view that providing unfettered access to information of any kind or nature that a creditors’ committee receives from another party under section 1102(b)(3) would breach attorney-client privilege. *See, e.g., In re MF Global Holdings Ltd.*, 2012 Bankr. LEXIS 898 (Bankr. S.D.N.Y. Mar. 6, 2012); *In re Refco Inc.*, 336 B.R. 187, 197 (Bankr. S.D.N.Y. 2006). In *Refco*, the court stated that “[m]aintaining confidentiality against unsecured creditors generally may be necessary to preserve the committee’s attorney-client privilege.” *Refco*, 336 B.R. at 197. The *Refco* Court further noted that “one should proceed cautiously concerning the disclosure of information that could reasonably have the effect of waiving the attorney-client or other privilege ... notwithstanding Bankruptcy Code section 1102(b)(3).” *Id.* Providing unsecured creditors with unrestricted access to information would also frustrate other provisions of the Bankruptcy Code and Bankruptcy Rules, including section 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018.

15. Specifically, section 107(b)(1) of the Bankruptcy Code provides that, “on request of a party in interest, the bankruptcy court shall ... protect an entity with respect to a trade secret or confidential research, development, or commercial information.” 11 U.S.C. § 107(b)(1). The language of section 107(b)(1) of the Bankruptcy Code is mandatory, not permissive. *See Video Software Dealers Ass’n v. Orion Pictures Corp. (In re Orion Pictures Corp.)*, 21 F.3d 24, 27 (2d Cir. 1994) (providing that the protections of section 107(b)(1) are mandatory upon request). The plain language of this section mandates that confidential information be protected.

16. The relief requested is further supported by Bankruptcy Rule 9018, which provides, in relevant part, that “[o]n motion or on its own initiative, with or without notice, the court may make any order which justice requires (1) to protect the estate or any entity in respect of a trade secret or other confidential research, development, or commercial information” Fed. R. Bankr. P. 9018. Thus, Bankruptcy Rule 9018 contemplates that this Court may fashion relief necessary to avoid the disclosure of confidential information, notwithstanding the breadth of section 1102(b)(3) of the Bankruptcy Code. The Creditor Information Protocol sets forth narrowly tailored procedures designed to protect the interests of the Debtors, the Committee, and affected third parties while permitting reasonable access to information for the Debtors’ unsecured creditors.

17. Finally, section 105(a) of the Bankruptcy Code empowers the Court to “issue any order ... that is necessary or appropriate to carry out the provisions of this title.” 11 U.S.C. § 105(a). The Committee submits that the requested relief is necessary and appropriate for the Committee to properly and effectively fulfill its duties and powers set forth in section 1103(c) of the Bankruptcy Code, particularly in light of section 107(b)(1) of the Bankruptcy Code, Bankruptcy Rule 9018, and the equitable considerations of efficient case administration.

18. Moreover, bankruptcy courts in this district routinely grant relief substantially similar to the relief requested herein. *See, e.g., In re Tritek International, Inc.*, Case No. 23-10520 (Bankr. D. Del. Aug. 16, 2023); *In re Boxed, Inc.*, Case No. 23-10397 (Bankr. D. Del. May 23, 2023); *In re Brooks Brothers Group, Inc.*, Case No. 20-11785 (Bankr. D. Del. Sept. 9, 2020); *In re Comcar Indus., Inc.*, Case No. 20-11120 (Bankr. D. Del. Jul. 20, 2020); *In re The Bon-Ton Stores, Inc.*, Case No. 18-10248 (Bankr. D. Del. Apr. 11, 2018); *In re TLC Vision (USA) Corp.*, Case No. 09-14473 (Bankr. D. Del. Mar. 24, 2010); *In re New Century TRS Holdings, Inc.*, Case No. 07-10416 (Bankr. D. Del. Apr. 25, 2007).

B. Committee Information Agent

19. The Committee believes that the appointment of Stretto as Committee Information Agent will assist the Committee in complying with its obligations under section 1102(b)(3) of the Bankruptcy Code, adhere to the Creditor Information Protocol, and reduce the overall expense of administering the Chapter 11 Cases. In furtherance thereof, the Committee seeks authority to utilize the Committee Information Agent, effective as of December 2, 2025, to establish and maintain a website (the “Website”) to make certain non-confidential information available to general unsecured creditors. The information available on the Website would include: (i) the Petition Date, the case number, and general information about the Debtors’ Chapter 11 Cases; (ii) the contact information for the Debtors’ professionals and the Committee Professionals; (iii) information regarding significant events in these cases and relevant deadlines (including the claims bar date) and all pleadings that are relevant thereto; (iv) the disclosure statement and plan (together with any exhibits thereto); and (v) any other information that the Committee, in its discretion, deems appropriate, subject to the restrictions and limitations imposed by the Court. The Website would also contain an email address to allow the Debtors’ unsecured creditors to send questions and comments to the Committee concerning these cases so that the Committee’s professionals or

other authorized representatives of the Committee may respond, in their reasonable discretion, in an orderly and efficient manner.

20. The Committee also requests that the reasonable fees and expenses of Stretto for professional services rendered on behalf of the Committee in connection with these Chapter 11 Cases be treated as administrative expenses of the Debtors' estates pursuant to section 503(b)(1)(A) of the Bankruptcy Code and be paid in the ordinary course of business without further application to, or order of, the Court. Stretto agrees to maintain records of all services, including the dates, categories of services and the rates and fees charged, and to serve monthly invoices on counsel to the Committee, the Debtors, counsel to the Debtors, the Office of the U.S. Trustee and any other party in interest who specifically requests service of the monthly invoices. If any dispute arises related to the monthly invoices, the objecting party and Stretto will meet and confer in an attempt to resolve the dispute. If resolution is not achieved, the objecting party and Stretto may seek resolution of the matter from the Court.

21. Although the Committee does not propose to appoint Stretto under section 327 of the Bankruptcy Code, Stretto has nonetheless reviewed its electronic database to determine whether it has any relationships with the creditors and parties in interest provided by the Committee to date and, to the best of the Committee's knowledge, information, and belief, and except as disclosed in the Betance Declaration, Stretto has represented that it neither holds nor represents any interest materially adverse to the Committee or the Debtors' estates with respect to any matter upon which Stretto is to be engaged.

CONCLUSION

22. WHEREFORE, the Committee respectfully requests that the Court (i) enter the Proposed Order and (ii) grant the Committee such other and further relief as the Court deems just and proper.

Dated: December 5, 2025
Wilmington, Delaware

MORRIS JAMES LLP

/s/ Eric J. Monzo

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Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING USA LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

**ORDER (I) ESTABLISHING PROCEDURES
FOR COMPLIANCE WITH 11 U.S.C. §§ 1102(B)(3), AND (II) AUTHORIZING
THE COMMITTEE TO UTILIZE STRETTO, INC. AS INFORMATION AGENT
IN CONNECTION THEREWITH, EFFECTIVE AS OF DECEMBER 2, 2025**

Upon consideration of the motion (the “Motion”)² of the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 cases (the “Chapter 11 Cases”) of Marelli Automotive Lighting USA LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”), pursuant to sections 105(a), 107(b), and 1102(b)(3) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), and Rule 9018 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), for entry of an order (this “Order”), clarifying the requirement of the Committee to provide access to confidential information or privileged Stretto, Inc. (“Stretto”) as Committee Information Agent (the “Committee Information Agent”) in connection therewith, effective as December 2, 2025; this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and *Amended Standing Order of Reference from the*

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

United States District Court for the District of Delaware dated as of February 29, 2012; this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); this Court having found that it may enter a final order consistent with Article III of the United States Constitution; this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and the Betance Declaration; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The relief granted herein shall be effective as of the Committee Formation Date.
3. The Committee shall implement the following Creditor Information Protocol, in full satisfaction of the Committee's obligations to provide access to information to general

unsecured creditors in accordance with sections 1102(b)(3)(A) and (B) of the Bankruptcy Code:

- A. Creditor Access to Information. For the sake of efficiency and economy and ease of access by creditors, in response to any inquiries or requests for information or documents, the Committee, through its professional advisors, shall direct creditors to Stretto's case-specific website for these Chapter 11 Cases at <https://cases.stretto.com/marelli/>. Stretto shall establish and maintain the Website (as defined below) as described in paragraph 11 of the Order.
- B. Privileged and Confidential Information: Except as permitted by the Committee Bylaws, the Committee shall not disseminate to any entity, without further court order, any (i) Confidential Information concerning the Debtors; (ii) information that, if disclosed, may result in a breach or violation of any of the Debtors'

agreements; (iii) information designated as “professionals’ eyes only” by the Debtors or otherwise subject to restrictions on dissemination as a result of any agreements between the Committee or its members and the Debtors; or (iv) information that is subject to the attorney-client, work product or some other state, federal, or other jurisdictional law privilege, whether such privilege is solely controlled by the Committee or is a joint privilege with the Debtors or a third party (collectively, “Privileged Information”).

- C. Information Obtained through Discovery: Any information received (formally or informally) by the Committee or the Committee Professionals from any entity pursuant to Bankruptcy Rule 2004 or in connection with any formal or informal discovery in any contested matter, adversary proceeding, or other litigation shall not be governed by the Order but, rather, by any order or applicable confidentiality agreement governing such discovery. Nothing herein shall obligate the Committee or the Committee Professionals to provide any such information that the Committee or the Committee Professionals obtain from non-Debtor third parties.
- D. Creditor Information Requests: If a creditor (a “Requesting Creditor”) submits a written request to the Committee or the Committee Professionals for the Committee to disclose information (an “Information Request”) pursuant to section 1102(b)(3)(A) of the Bankruptcy Code, the Committee or the Committee Professionals shall, as soon as reasonably practicable, but within thirty (30) days after receipt of the Information Request, provide a response to the Information Request (a “Response”), including by providing access to the information requested or stating the reason(s) why the Committee cannot disclose the information requested by such Information Request. If the Response is to deny the Information Request (i) because the Committee or the Committee Professionals believe that the Information Request implicates Confidential Information or Privileged Information that need not be disclosed, including, but not limited to, pursuant to the terms of the Order or otherwise under Bankruptcy Code section 1102(b)(3)(A), (ii) because such disclosure is prohibited under applicable law, (iii) because such information was obtained by the Committee pursuant to an agreement to maintain it as confidential, (iv) because the Information Request is unduly burdensome, or (v) because such disclosure would not be in the interests of those represented by the Committee, the Requesting Creditor may, after a good faith effort to meet and confer with an authorized representative of the Committee (which could include the Committee Professionals) regarding the Information Request and the Response, seek to compel such disclosure for cause pursuant to a motion. Any such motion to compel shall be properly filed and served, including on the Debtors and the Committee Professionals, upon proper notice and a hearing, with the opportunity for any party to object to such motion. Nothing herein shall be deemed to preclude the Requesting Creditor from requesting (or the Committee or any other party from denying or objecting to such request, as applicable) that the Committee provide the Requesting Creditor with a log or other index of any information specifically responsive to the Requesting Creditor’s request that the Committee or the Committee Professionals deem to be Confidential Information or Privileged Information. Further, nothing herein shall be deemed to preclude the Requesting

Creditor from requesting (or the Committee or any other party from denying or objecting to such request, as applicable) that this Court conduct an in-camera review of the information subject to the Information Request.

- E. Release of Confidential Information of Third Parties: If the Information Request implicates Confidential Information of the Debtors or of any other entity and the Committee agrees that such request should be satisfied, the Committee may request such disclosure (a “Demand”) for the benefit of the Debtors’ creditors: (i) if the Confidential Information is information of the Debtors, by submitting a written request to lead bankruptcy counsel for the Debtors requesting that such information be disclosed, and (ii) if the Confidential Information is information of another party, by submitting a written request to such third party and its counsel of record (if any), with a copy to the Debtors’ lead bankruptcy counsel, requesting that such information be disclosed in the manner described in the Demand unless the Debtors or such other entity object in writing (email to suffice) within ten (10) days after receipt of the Demand (or such other period of time as agreed to in writing by the parties) (“Objection”). If an Objection is filed by the Debtors or such other entity within such ten-day period, the disclosure of the information that is the subject of the Objection shall not be disclosed absent further order of the Court. In the event that no such Objection is received within such ten-day period, the Committee may disclose such information in the manner described in the Demand.

4. The Committee shall not be required, pursuant to section 1102(b)(3)(A) of the Bankruptcy Code, to provide access to any Privileged Information to any creditor with a claim of the kind represented by the Committee. Nonetheless, the Committee shall be permitted, but not required, to provide access to Privileged Information to any party so long as (a) such Privileged Information is not Confidential Information, and (b) the relevant privilege is held and controlled solely by the Committee.

5. Nothing in this Order shall diminish or modify the rights and obligations of the Committee or its members and representatives under the Committee Bylaws or any confidentiality agreement entered into with the Debtors or any other party (including the Committee’s or its members’ and representatives’ (a) rights to disclose Confidential Information as permitted under the Committee Bylaws or such confidentiality agreement or (b) obligations to keep such Confidential Information confidential), which rights and obligations shall remain in full force and effect notwithstanding any provision of this Order.

6. None of the Debtors, the Committee, Stretto, or any of their respective directors, officers, employees, members, equity holders, attorneys, consultants, advisors, or agents (acting in such capacity) shall incur any liability to any entity (including the Debtors, the Committee, Stretto or their affiliates or any party in interest in these Chapter 11 Cases) for any act taken or omitted to be taken in connection with the preparation, dissemination, or implementation of the Creditor Information Protocol set forth herein so long as the Debtors, the Committee, the Committee Professionals, and Stretto (as applicable) have acted in compliance with the Creditor Information Protocol, or any provisions of this Order; *provided, however*, that the foregoing shall not preclude or abridge the right of any creditor to move the Court for an order requiring the production of other or further information.

7. The Committee, the Committee's individual members, the Committee Professionals and their respective representatives shall be deemed in compliance with sections 1102(b)(3) and 1103(c) of the Bankruptcy Code by adopting the Creditor Information Protocol set forth herein.

8. Nothing in this Order requires the Committee to provide access to information to, or solicit comments from, any entity that has not demonstrated to the satisfaction of the Committee that it holds claims of the kind described in section 1102(b)(3) of the Bankruptcy Code.

9. Entry of this Order is without prejudice to the rights of the Committee to seek a further order of the Court addressing any additional relief concerning compliance with section 1102(b)(3) of the Bankruptcy Code.

10. The Committee is hereby authorized to engage Stretto.

11. Stretto is hereby authorized to establish and maintain a website (the "Website") to make certain non-confidential information available to general unsecured creditors. The

information available on the Website shall include: (i) the Petition Date, the case number, and general information about the Debtors' chapter 11 cases; (ii) the contact information for the Debtors' professionals and the Committee Professionals; (iii) information regarding significant events in these cases and relevant deadlines (including the claims bar date) and all pleadings that are relevant thereto; (iv) the disclosure statement and plan (together with any exhibits thereto); and (v) any other information that the Committee or the Committee Professionals, in its/their discretion, deems appropriate, subject to the restrictions and limitations imposed hereunder. The Website shall also contain an email address to allow the Debtors' unsecured creditors to send questions and comments to the Committee concerning these cases, consistent with the Creditor Information Protocol.

12. Stretto is further authorized to prepare and serve required noticing and service of filings made on behalf of the Committee.

13. Stretto shall be compensated and reimbursed, without further order of the Court, in accordance with the terms and conditions of the Engagement Letter upon submission of Stretto's invoices to the Debtors summarizing, in reasonable detail, the services rendered and expenses incurred in connection therewith and without the need for Stretto to file fee applications or otherwise seek Court approval for the compensation of its services and reimbursement of its expenses.

14. The fees and expenses of Stretto, as set forth in the Engagement Letter and payable under this Order, shall be deemed to be administrative expenses of the Debtors' estates pursuant to section 503(b)(1)(A) of the Bankruptcy Code.

15. The Debtors shall indemnify the Indemnified Parties (as defined in the Engagement Letter) under the terms of the Engagement Letter; *provided, however*, that notwithstanding

anything contained herein or in the Engagement Letter to the contrary, (a) the Indemnified Parties shall not be entitled to indemnification, contribution, or reimbursement pursuant to the Engagement Letter for services other than the services provided under the Engagement Letter (unless such other services and the indemnification, contribution or reimbursement therefor are approved by the Court); and (b) the Debtors shall have no obligation to indemnify the Indemnified parties, or provide contribution or reimbursement to the Indemnified Parties, for any losses, claims, damages, judgments, liabilities or expenses that are either: (i) judicially determined (the determination having become final) to have arisen from the Indemnified Parties' gross negligence, willful misconduct, or fraud; (ii) for a contractual dispute in which the Debtors or the Committee allege the breach of the Indemnified Parties' contractual obligations, if this Court determines that indemnification, contribution, or reimbursement would not be permissible pursuant to *United Artists Theatre Co. v. Walton (In re United Artists Theatre Co.)*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled prior to a judicial determination under subsection (a) or (b), but determined by this Court, after notice and a hearing, to be a claim or expense for which the Indemnified Parties should not receive indemnity, contribution, or reimbursement for services provided pursuant to the terms of the Engagement Letter as modified by this Order.

16. If, before the earlier of (a) the entry of an order confirming a chapter 11 plan in these Chapter 11 Cases (that order having become a final order no longer subject to appeal), or (b) the entry of an order closing these Chapter 11 Cases, the Indemnified Parties believe that they are entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, and/or reimbursement obligations under the Engagement Letter (as modified by this Order), including the advancement of defense costs, the Indemnified Parties must file an application therefor in this Court, and the Debtors may not pay any such amounts to the

Indemnified Parties before the entry of an order by this Court approving such application and the payment requested therein. This paragraph is intended only to specify the period of time under which this Court shall have jurisdiction over any request for fees and expenses by the Indemnified Parties for indemnification, contribution, or reimbursement, and not a provision limiting the duration of the Debtors' obligation to indemnify the Indemnified Parties. All parties in interest shall retain the right to object to any demand by Indemnified Parties for indemnification, contribution or reimbursement.

17. Within three (3) business days of the entry of this Order, the Debtors shall instruct their claims and noticing agent for the Chapter 11 Cases to prominently post the following on the website of such claims and noticing agent at <https://www.veritaglobal.net/marelli>: "On December [•], 2025, the United States Bankruptcy Court for the District of Delaware entered an order [Docket No. [•]] (the "Committee Information Sharing Procedures Order"), among other things, approving a protocol regarding creditor requests for information. A copy of the Committee Information Sharing Procedures Order may be accessed by clicking here." At the request of the Committee, the Debtors shall as soon as reasonably practicable, instruct their claims and noticing agent for the Chapter 11 Cases to update the foregoing post as necessary and appropriate.

18. The Committee and Stretto are authorized to take all actions necessary or appropriate to implement this Order.

19. This Order shall be effective immediately upon its entry by the Court.

20. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

EXHIBIT B

Betance Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING USA LLC,
et al.,¹
Debtors.

)
) Chapter 11
)
) Case No. 25-11034 (CTG)
)
) (Jointly Administered)
)
)
)

**DECLARATION OF SHERYL BETANCE IN SUPPORT OF THE MOTION OF
OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR AN ORDER (I) ESTABLISHING PROCEDURES
FOR COMPLIANCE WITH 11 U.S.C. §§ 1102(B)(3), AND (II) AUTHORIZING
THE COMMITTEE TO UTILIZE STRETTO, INC. AS INFORMATION AGENT
IN CONNECTION THEREWITH, EFFECTIVE AS OF DECEMBER 2, 2025**

I, Sheryl Betance, declare under penalty of perjury that the following is true and correct to the best of my knowledge, information, and belief:

1. I am a Senior Managing Director of Stretto, Inc. (“Stretto”), a chapter 11 administrative services firm that specializes in the administration of large bankruptcy cases. Stretto’s corporate offices are located at 410 Exchange, Ste. 100, Irvine, CA 92602. I am duly authorized to make this declaration on behalf of Stretto. Except as otherwise noted, I have personal knowledge of the matters set forth herein, and if called and sworn as a witness, I could and would testify competently thereto.

2. I submit this declaration in support motion (the “Motion”)² of the Official Committee of Unsecured Creditors (the “Committee”) of Marelli Automotive Lighting USA LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”) in the above-

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Motion.

captioned jointly administered chapter 11 cases (these “Chapter 11 Cases”), to, among other things, utilize Stretto as the Committee Information Agent. The statements contained herein are based upon personal knowledge.

Qualifications

3. Stretto is comprised of leading industry professionals with significant experience in both the legal and administrative aspects of large, complex chapter 11 cases. Stretto’s professionals have experience in noticing, claims administration, solicitation, balloting and facilitating other administrative aspects of chapter 11 cases and experience in matters of this size and complexity. Stretto has substantial experience in matters of this size and complexity, and has acted as the official information agent and the official claims and noticing agent in many large bankruptcy cases in this district and in other districts nationwide, including: *In re Aeero Techs. LLC*, Case No. 22-02890 (JJG) (Bankr. S.D. Ind. Nov. 10, 2022); *In re US Magnesium LLC*, Case No. 25-11696 (BLS) (Bankr. D. Del. Sept. 12, 2025); *In re IMG Holdings Inc.*, Case No. 25-11500 (KBO) (Bankr. D. Del. Aug. 13, 2025); *In re Am.’s Gardening Res., Inc.*, Case No. 25-11180 (BLS) (Bankr. D. Del. July 14, 2025); *In re My Job Matcher, Inc.*, Case No. 25-11280 (KBO) (Bankr. D. Del. July 8, 2025); *In re CHG US Holdings LLC*, Case No. 25-10851 (MFW) (Bankr. D. Del. May 15, 2025); *In re Accelerate Diagnostics, Inc.*, Case No. 25-10837 (KBO) (Bankr. D. Del. May 12, 2025); *In re Creativemass Holdings, Inc.*, Case No. 25-10695 (MFW) (Bankr. D. Del. Apr. 16, 2025); and *In re Viridos, Inc.*, Case No. 25-10697 (CTG) (Bankr. D. Del. Apr. 17, 2025).

Services to be Performed

4. As the Committee Information Agent, Stretto will, among other things, establish and maintain a website for the Committee, provide technology and communications-related

services and prepare and serve required notices and pleadings on behalf of the Committee in accordance with the Bankruptcy Code and the Bankruptcy Rules in the form and manner directed by the Committee and the Court.

Disinterestedness

5. Stretto is a “disinterested person” as that term is defined in section 101(14) of the Bankruptcy Code, in that Stretto and its professional personnel:

- a. are not creditors, equity security holders, or insiders of the Debtors;
- b. are not and were not, within two years before the date of the filing of these cases, directors, officers, or employees of the Debtors; and
- c. do not have an interest materially adverse to the interest of the Debtors’ estates or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors.

6. I caused to be submitted for review by our conflicts system the names of potential parties-in-interest (the “Potential Parties in Interest”) in these chapter 11 cases. A list of Potential Parties in Interest, attached hereto as **Exhibit 1**, was provided by the Debtors to the Committee and included, among other parties, the Debtors, non-Debtor affiliates, current and former directors and officers of the Debtors, significant stockholders, secured creditors, lenders, the Debtors’ largest unsecured creditors on a consolidated basis, the United States Trustee and persons employed in the office of the United States Trustee, and other parties. The Potential Parties in Interest list was compared to an internal database that includes, among others, Stretto’s parent entities, affiliates, and subsidiaries. Stretto’s internal database also includes Stone Point Capital LLC (“Stone Point”), its funds, and each such fund’s respective portfolio companies as set forth in the list most recently provided to Stretto by Stone Point’s internal compliance department (the “Stone Point Searched Parties”). The results of the conflict check were compiled and reviewed by Stretto professionals under my supervision. At this time, and as set forth in further

detail herein, Stretto is not aware of any connection that would present a disqualifying conflict of interest. Should Stretto discover any new relevant facts or connections bearing on the matters described herein during the period of its retention, Stretto will use reasonable efforts to file promptly a supplemental declaration.

7. To the best of my knowledge, and based solely upon information provided to me by the Committee, and except as provided herein, neither Stretto, nor any of its professionals, has any materially adverse connection to the Debtors, their creditors or other relevant parties.

8. Stretto has and will continue to represent clients in matters unrelated to these chapter 11 cases. In addition, in matters unrelated to these chapter 11 cases, Stretto and its personnel have and will continue to have relationships personally or in the ordinary course of business with certain vendors, professionals, financial institutions, and other parties in interest that may be involved in these chapter 11 cases. Stretto may also provide professional services to entities or persons that may be creditors or parties in interest in these chapter 11 cases, which services do not directly relate to, or have any direct connection with, these chapter 11 cases or the Debtors. Based upon a review of the list of Potential Parties in Interest:

- Alvarez & Marsal has been identified as a Potential Party in Interest. Richard Newman, Managing Director with Alvarez & Marsal, is a current client of Stretto's depository services business in his individual capacity, but such relationship is unrelated to the Debtors and their estates, assets, or businesses.
- The list of Potential Parties in Interest identifies Davis, Polk & Wardwell, Kirkland & Ellis LLP, and Paul Hasting LLP, which are clients of Stretto's Chapter 11 Dockets business – a subscription service that provides clients with access to databases of public bankruptcy case docket information acquired through PACER. To the best of my knowledge, such relationships are materially unrelated to these chapter 11 cases.
- The list of Potential Parties in Interest includes entities, as set forth on **Exhibit 2** attached hereto, which are current, former or potential defendants to avoidance actions brought under the Bankruptcy Code by clients of Stretto Recovery Services. However, to the best of my knowledge, such relationships are materially unrelated

to these chapter 11 cases.

9. To the best of my knowledge, none of Stretto's employees are related to bankruptcy judges in the District of Delaware, the United States Trustee for Region 3, or any attorney known by Stretto to be employed in the Office of the United States Trustee serving the District of Delaware. The list of Potential Parties in Interest identifies the Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware. Denise Kaloudis, a Managing Director at Stretto, formerly worked as a law clerk to the Honorable Mary F. Walrath. I have been advised that Denise Kaloudis did not work on matters involving the Debtors while employed as a law clerk to the Honorable Mary F. Walrath.

10. Certain of Stretto's professionals were partners of or formerly employed by firms that are providing or may provide professional services to parties in interest in these cases. Except as may be disclosed herein, these professionals did not work on any matters involving the Debtors while employed by their previous firms. Moreover, these professionals were not employed by their previous firms when these chapter 11 cases were filed. To the best of my knowledge, none of Stretto's professionals were partners of, or formerly employed within the last three years by firms that are Potential Parties in Interest or that have filed a notice of appearance in these chapter 11 cases.

11. Stretto and its personnel in their individual capacities regularly utilize the services of law firms, investment banking and advisory firms, accounting firms, and financial advisors. Such firms engaged by Stretto or its personnel may appear in chapter 11 cases representing the Debtors or parties in interest. To the best of my knowledge, Stretto does not currently utilize the services of any law firms, investment banking and advisory firms, accounting firms, or financial

advisors who have been identified as Potential Parties in Interest or who have filed a notice of appearance in these chapter 11 cases.

12. In April 2017, Stretto was acquired by the Trident VI Funds managed by private equity firm Stone Point. Stone Point is a financial services-focused private equity firm based in Greenwich, Connecticut. The firm has raised and managed ten private equity funds – the Trident Funds – with aggregate committed capital of approximately \$65 billion. Stone Point targets investments in the global financial services industry and related sectors.

13. The following disclosure is made out of an abundance of caution in an effort to comply with the Bankruptcy Code and Bankruptcy Rules.

14. Stretto has searched the names of the Debtors and the names of the Potential Parties in Interest against the Stone Point Searched Parties. Based solely on the foregoing search, Stretto has determined that neither the Trident VI Funds, Stone Point nor the Stone Point Searched Parties have been identified on the parties in interest list in these chapter 11 cases as of the date hereof and to the best of its knowledge, that there are no material connections that require disclosure. To the extent Stretto learns of any material connections between Stone Point's funds or investments included in the above-described conflicts search and the Debtors, Stretto will promptly file a supplemental disclosure. Stretto may have had, may currently have, or may in the future have business relationships unrelated to the Debtors with one or more Stone Point entities including, among others, portfolio companies of Stone Point.

15. From time to time, Stretto partners or employees personally invest in mutual funds, retirement funds, private equity funds, venture capital funds, hedge funds and other types of investment funds (the "Investment Funds"), through which such individuals indirectly acquire a debt or equity security of many companies, one of which may be one of the Debtors or their

affiliates, often without Stretto's or its personnel's knowledge. Each Stretto partner or employee generally owns substantially less than one percent of such Investment Fund, does not manage or otherwise control such Investment Fund and has no influence over the Investment Fund's decision to buy, sell, or vote any particular security. Each Investment Fund is generally operated as a blind pool, meaning that when the Stretto partners or employees make an investment in the particular Investment Fund, he, she or they do not know what securities the blind pool Investment Fund will purchase or sell, and have no control over such purchases or sales.

16. From time to time, Stretto partners or employees may personally directly acquire a debt or equity security of a company that may be one of the Debtors or their affiliates. Stretto has a policy prohibiting its partners and employees from using confidential information that may come to their attention in the course of their work. In this regard, subject to the foregoing, all Stretto partners and employees are barred from trading in securities with respect to matters in which Stretto is retained. Subject to the foregoing, upon information and belief, and upon reasonable inquiry through email survey of Stretto's employees, Stretto does not believe that any of its partners or employees own any debt or equity securities of a company that is a Debtor or of any of its affiliates.

17. To the best of my knowledge, Stretto (a) does not hold or represent an interest adverse to the Debtors' estates; (b) is a "disinterested person" that (i) is not a creditor, an equity security holder, or an insider, (ii) is not and was not, within two years before the Petition Date, a director, officer, or employee of any of the Debtors, and (iii) does not have an interest materially adverse to the interest of the Debtors' estates or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the debtor, or for any other reason; and (c) has disclosed all of Stretto's connections with the Debtors, its creditors,

any other party in interest, their respective attorneys and accountants, the U.S. Trustee, or any person employed in the office of the U.S. Trustee.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my information, knowledge, and belief.

Executed on December 5, 2025

/s/ Sheryl Betance

Sheryl Betance
Senior Managing Director
Stretto, Inc.
410 Exchange, St. 100
Irvine, CA 92602

Exhibit 1

List of Schedules

<u>Schedule</u>	<u>Category</u>
1(a)	Debtors
1(b)	Director/Officer
1(c)	Debtor Restructuring Professionals
1(d)	Bankruptcy Judges
1(e)	Banks-Lender-UCC Lien Parties-Administrative Agents
1(f)	Customers
1(g)	Factoring Counterparties
1(h)	Insurance
1(i)	Known Affiliates - JV
1(j)	Litigation
1(k)	Material Contract Counterparties
1(l)	Ordinary Course Professionals
1(m)	Potential M&A Counterparties
1(n)	Significant Equity Holders
1(o)	Surety & Letters of Credit-Issuers
1(p)	Third Party Professionals
1(q)	U.S. Trustee Office
1(r)	U.S. Utilities
1(s)	Unions
1(t)	Vendors

SCHEDULE 1(a)

Debtors

Automotive Lighting UK Ltd.
Calsonic Kansei (Shanghai) Corp.
Changchun Marelli Automotive Lighting
System Co. Ltd.
CK Trading De Mexico S De RL De CV
Magneti Marelli Do Brasil Industria E
Comercio Ltda
Marelli (China) Co. Ltd.
Marelli (Guangzhou) Corp.
Marelli (India) Private Ltd.
Marelli (Thailand) Co. Ltd.
Marelli (Xiang Yang) Corp.
Marelli Aftermarket Germany GmbH
Marelli Aftermarket Italy SPA
Marelli Aftermarket Poland SP ZOO
Marelli Aftermarket Spain SLU
Marelli Aftersales Co. Ltd.
Marelli Argentan France SAS
Marelli Automotive Chassis System
(Guangzhou) Co. Ltd.
Marelli Automotive Components
(Changsha) Co. Ltd.
Marelli Automotive Components
(Guangzhou) Corp.
Marelli Automotive Components (Wuhu)
Co. Ltd.
Marelli Automotive Components (Wuxi)
Corp.
Marelli Automotive Electronics
(Guangzhou) Co. Ltd.
Marelli Automotive Lighting (Foshan) Co.
Ltd.
Marelli Automotive Lighting (Thailand) Co.
Ltd.
Marelli Automotive Lighting France SAS
Marelli Automotive Lighting Italy SPA
Marelli Automotive Lighting Jihlava (Czech
Republic) SRO
Marelli Automotive Lighting Juarez Mexico
SA De CV
Marelli Automotive Lighting Tepotzotlan
Mexico S.De RL De CV

Marelli Automotive Lighting USA LLC
Marelli Automotive Systems Europe Plc.
Marelli Automotive Systems UK Ltd.
Marelli Bielsko-Biala Poland Sp. ZOO
Marelli Business Service (Dalian) Co. Ltd.
Marelli Business Service Corp.
Marelli Cabin Comfort Mexicana SA De CV
Marelli Cabin Comfort Trading De Mexico
Marelli China Holding Co.
Marelli Cluj Romania SRL
Marelli Cofap Do Brasil Ltda
Marelli Corp.
Marelli Do Brasil Industria E Comercio Ltda
Marelli Eaxle Torino SRL
Marelli Engineering (Shanghai) Co. Ltd.
Marelli Ept Strasbourg (France) SAS
Marelli España SA
Marelli Europe SPA
Marelli France SAS
Marelli Fukushima Corp.
Marelli Germany GmbH
Marelli Global Business Services America
Marelli Global Business Services Europe
Marelli Holding USA LLC
Marelli Holdings Co. Ltd.
Marelli Industria E Comercio De
Componentes Automotivos Brasil Ltda
Marelli International Trading (Shanghai)
Co. Ltd.
Marelli Iwashiro Corp.
Marelli Kechne Slovakia SRO
Marelli Kyushu Corp.
Marelli Machine Works Corp.
Marelli Mako Turkey Elektrik Sanayi Ve
Ticaret Anonim Sirketi
Marelli Mexicana SA De CV
Marelli Morocco LLC
Marelli North America Inc.
Marelli North Carolina USA LLC
Marelli Ploiesti Romania SRL
Marelli Powertrain (Hefei) Co. Ltd.
Marelli R&D Co. Ltd.

Marelli Ride Dynamics Mexico
Marelli Sistemas Automotivos Industria E
Comercio Brasil Ltda
Marelli Smart Me Up SAS
Marelli Sophia Antipolis France SAS
Marelli Sosnowiec Poland Sp ZOO
Marelli Suspension Systems Italy SPA

Marelli Tennessee USA LLC
Marelli Toluca Mexico S De RL De CV
Marelli Tooling (Guangzhou) Corp.
Marelli Turkey Suspansiyon Sistemleri
Ticaret Ltd.
Marelli Yokohama KK

SCHEDULE 1(b)

Director/Officer

Abrahamson, Alanna
Alvarez, Arturo
Duckwitz, Samantha
Ferrara, Andrea Cesare
Fetzer, Joachim
Fujii, Takeshi
Hirano, Hirofumi
Huber, Frank
Iasenza, Marisa
Iijima, Hisao
Kakizawa, Seichii
Kobayashi, Shinji
Kumar-Sinha, Punita
Meltzer, Roger
Mollá, Jose
Paliwal, Dinesh
Quek, Bin Hwee
Rossi, Giorgio
Salame, Serena
Sancassani, Stefano
Santana, Shellene
Selig, Stefan M.
Shen, Kenny
Slump, David
Snow, Karen
Tallapragada, Ravi
Vasa, Sherry
Vivanco, Fernando
Yamamoto, Noboru

SCHEDULE 1(c)

Debtor Restructuring Professionals

Alvarez & Marsal Holdings LLC
Collected Strategies LLC
Kirkland & Ellis LLP
Mori Hamada & Matsumoto LPC
Nishimura & Asahi LLP
PJT Partners Inc.

SCHEDULE 1(d)

Bankruptcy Judges

Dorsey, John T.

Goldblatt, Craig T.

Horan, Thomas M.

Owens, Karen B.

Selber Silverstein, Laurie

Shannon, Brendan L.

Stickles, J. Kate

Walrath, Mary F.

SCHEDULE 1(e)

Banks-Lender-UCC Lien Parties-Administrative Agents

Altai Gate Sarl
Aozora Bank Ltd.
Aozora Loan Services Co. Ltd.
Ashton Gate Sarl
Burdock
Deutsche Bank AG
Development Bank of Japan Inc.
Development Bank of Singapore
Green Pasture Sarl
Gunma Bank Ltd., The
Japan Bank for International Cooperation
Kellynch Park SARL
Maserati SS II LP
MBK Partners
Mizuho Financial Group Inc.
Norinchukin Bank, The
Strategic Value Partners

SCHEDULE 1(f)

Customers

[Confidential]

BMW Group

BMW Group International

Honda (Acura)

Honda Motor Co. Ltd.

Mercedes-Benz Group AG

Nissan Mexicana

Nissan Motor Co. Ltd.

Nissan Shatai Co. Ltd.

Nissan USA

Stellantis Group

Tesla Motors Inc.

Volkswagen AG

SCHEDULE 1(g)

Factoring Counterparties

[Confidential]

SCHEDULE 1(h)

Insurance

Ace American Insurance Co.
Ace Property & Casualty Insurance Co.
AIG
Allianz Global Corporate & Specialty SE
Allianz Global Risks US Insurance Co.
Allianz Insurance PLC
Allianz SE
Aon SpA
Berjaya Sompo Insurance Berhad
Chubb European Group
Chubb Ltd.
Dialog Axiata plc
Endurance Assurance Corp.
Ergo Hestia
Farmington Casualty Co.
Federal Insurance Co.
Generali Italia SpA
HDI Global SE
Huatai Insurance Group Co. Ltd.
Illinois Union Insurance Co.
Markel American Insurance Co.
MS&AD Insurance Group Holdings Inc.
National Union Fire Ins. Co. of Pittsburgh PA
Ping An Insurance Group Co. of China Ltd.
Protector Forsikring ASA
Protector Insurance UK
SI Insurance Europe SA
Sompo America Insurance Co.
Sompo Guangzhou /Ping An Shanghai
Starr Indemnity & Liability Co.
Swiss Reinsurance Group
Syndicate 2623/623 At Lloyd's
VHV Group
Zurich American Insurance Co.
Zurich Insurance Co. Ltd.

SCHEDULE 1(i)

Known Affiliates - JV

ANFIA Automotive SCRL
Calsonic Kansei Korea Corp.
Changchun Marelli Powertrain Components
Co. Ltd.
CK Adjustments
CoFap Fabricadora De Pecas Ltda
Components Adjustments
CRF SCPA
FCA Security SCPA
Hefei Marelli Exhaust Systems Co. Ltd.
Highly Marelli (Nantong) Car Air-
Conditioning Compressor Co. Ltd.
Highly Marelli (Wuxi) Climate & Thermal
Control System Co. Ltd.
Highly Marelli Holdings Co. Ltd.
HMC MM Auto Ltd.
Hubei Huazhong Marelli Automotive
Lighting Co. Ltd.
Leddartech Inc.
Magneti Marelli Argentina SA
Magneti Marelli Conjuntos De Escape SA
Magneti Marelli Repuestos SA
Magneti Marelli South Africa (Proprietary)
Ltd.
Marelli Adjustments
Marelli Automotive Components
(Changsha) Co. Ltd. Labor Union
Marelli Automotive Doo Kragujevac
Marelli Automotive Lighting Brotterode
(Germany) GmbH
Marelli Automotive Lighting Malaysia Sdn.
Bhd.
Marelli Automotive Lighting Rus OOO
Marelli Barcelona Espana S.A.U.
Marelli Electric Powertrain Cologne
(Germany) GmbH

Marelli Engineering Yangon Co. Ltd.
Marelli Motherson Auto Suspension Parts
Private Ltd.
Marelli Motherson Automotive Lighting
India Private Ltd.
Marelli Powertrain India Private Ltd.
Marelli PWT Kechne Slovakia SRO
Marelli Rus LLC
Marelli Skh Exhaust Systems Private Ltd.
Marelli Stuttgart (Germany) GmbH
Marelli Sweden AB
Marelli Talbros Chassis Systems Private
Ltd.
Marelli Tepotzotlan Mexico SA De CV
Marelli Um Electronic Systems Private Ltd.
Mars Seal Private Ltd.
Matay Otomotiv Sanayi Ve Ticaret AS
Mew
Nissin Kogyo Co. Ltd.
PT Kansei Indonesia Manufacturing
SAIC Marelli Powertrain Co. Ltd.
Shanghai Highly New Energy Technology
Co. Ltd.
Siam Calsonic Co. Ltd.
SKH Marelli Exhaust Systems Private Ltd.
Statutory Adjustments
Techalliance GmbH
Tokyo Radiator Manufacturing Co. Ltd.
Total Group Elimination
Total Group Manual Journals
Uni-Calsonic Corp.
Yue Ki Industrial Co. Ltd.
Zhejiang Wanxiang Marelli Shock
Absorbers Co. Ltd.

SCHEDULE 1(j)

Litigation

AMD Inc.
Automotive Amiens SAS
Beacon
Bell Northern Research
BMW Group
Broadcom Inc.
CNC Logistics Co. Ltd.
Daimler AG
Damatic
Environmental Control Agency of Sao Paulo State
Ford Motor Co.
GAC Fiat Chrysler Automobiles Co. Ltd.
General Motors Co.
Guangzhou Tax Administration
HiPhi
Huawei Technologies Co. Ltd.
Inmobiliaria Rocal
Malikie Innovations Ltd.
Mercedes-Benz Group AG
Neo Wireless LLC
Palmira Wireless AG
Product Data Management BV
Promed
Renault Group BV
SI Express
Signify NV
Stellantis Group
Suzuki Motor Corp.
Torchlight
VIA Optronics GmbH
Volkswagen AG

SCHEDULE 1(k)

Material Contract Counterparties

Covestro S.r.L.
Integrated Micro-Electronics Inc.
Lacroix Electronics SAS
Lite-On Automotive Corp.
OSRAM GmbH
Qualcomm Technologies International Ltd.
Texas Instruments Inc.
Zollner Elektronik AG

SCHEDULE 1(l)

Ordinary Course Professionals

Pricewaterhousecoopers LLP

SCHEDULE 1(m)

Potential M&A Counterparties

[Confidential]

SCHEDULE 1(n)

Significant Equity Holders

KKR CK Investment LP

SCHEDULE 1(o)

Surety & Letters of Credit-Issuers

Aon plc
Assicuratrice Milanese
Atradius Credito Y Cauccion SA de Seguros y Reaseguros
COFACE SA
Compagnie Francaise D'Assurance Pour Le Commerce Exteriorur SA
Generali Italia SpA
Intact Services USA LLC
Junto Seguros SA
Pottencial Seguradora SA
Revo SpA
S2C SpA
Tokio Marine Europe SA
TUA Assicurazioni SpA
V. Alexander & Co. Inc.

SCHEDULE 1(p)

Third Party Professionals

Akin Gump Strauss Hauer & Feld LLP

AlixPartners LLP

Davis Polk & Wardwell LLP

Hogan Lovells LLP

Houlihan Lokey Inc.

Paul Hastings LLP

SCHEDULE 1(q)

U.S. Trustee Office

Attix, Lauren
Bates, Malcolm M.
Casey, Linda
Cudia, Joseph
Dice, Holly
Dortch, Shakima L.
Fox, Timothy J., Jr.
Girello, Michael
Green, Christine
Hackman, Benjamin
Jones, Nyanquoi
Konde, Hawa
Leamy, Jane
Lipshie, Jonathan
McCollum, Hannah M.
McMahon, Joseph
Nyaku, Jonathan
O'Malley, James R.
Richenderfer, Linda
Schepacarter, Richard
Serrano, Edith A.
Sierra-Fox, Rosa
Thomas, Elizabeth
Vara, Andrew R.
Wynn, Dion

SCHEDULE 1(r)

U.S. Utilities

Atmos Energy Corp.
Bowling Green, City of (OH)
Columbia Gas of Ohio Inc.
Consumers Energy
DTE Energy Co.
GFL Environmental Inc.
Lewisburg Electric System (TN)
Lewisburg Water & Wastewater (TN)
Lewisburg, City of (TN), Gas Department
PES Energize
Pulaski Natural Gas (TN)
Shelbyville Power System
Southfield, City of (MI)
United Communications
Waste Management Inc.

SCHEDULE 1(s)**Unions**

Associazione Quadri e Capi FIAT Rinati
 Barberà Del Valles
 Changchun Marelli Automotive Lighting
 System Co. Ltd. Labor Union
 Comisiones Obreras Palencia
 Comisiones Obreras Santpedor
 Confederación De Trabajadores De México
 (CTM)
 Confederación Revolucionaria De Obreros
 Y Campesinos (CROC)
 Confederation Francaise de l'Encadrement -
 CFE-CGC
 Confederation Francaise Democratique du
 Travail
 Confederation Francaise des Travailleurs
 Chretiens
 Confederation Generale du Travail
 Federazione Impiegati Operai Metallurgici -
 CGIL
 Federazione Italiana Metalmeccanici - CISL
 Federazione Italiana Sindacati
 Metalmeccanici e Industrie Collegate -
 CONFSAL
 Federazione Nazionale Dirigenti Aziende
 Industriali
 GMB - Britain's General Union
 Industriegewerkschaft Metall
 Labour Union of Marelli (Thailand) Co. Ltd.
 Llinars Del Valles
 Marelli (Guangzhou) Corporation Dalian
 Branch Labor Union
 Marelli (Guangzhou) Corporation Labor
 Union
 Marelli (Guangzhou) Corporation
 Zhengzhou Branch Labor Union
 Marelli (Xiangyang) Corporation Labor
 Union
 Marelli Aftermarket Spain S.L.U.
 Marelli Automotive Chassis System
 (Guangzhou) Co. Ltd. Labor Union
 Marelli Automotive Components (Wuhu)
 Co. Ltd. Labor Union

Marelli Automotive Components (Wuxi)
 Corporation Labor Union
 Marelli Automotive Electronics
 (Guangzhou) Co. Ltd. Labor Union
 Marelli Automotive Lighting (Foshan) Co.
 Ltd. Labor Union
 Marelli China Holding Company Labor
 Union
 Marelli Engineering (Shanghai) Co. Labor
 Union
 Marelli Fukushima Corp.
 Marelli Global Business Services Europe
 s.r.o.
 Marelli Iwashiro K.K.
 Marelli Kechnec Slovakia s.r.o.
 Marelli Kyushu K.K.
 Marelli Powertrain India Pvt. Ltd. Works
 Committee
 Marelli Powertrain Slovakia s.r.o.
 Marelli R&D Co. Labor Union
 Marelli UM Electronic Systems Pvt. Ltd.
 Marelli Workers Union
 Miedzynakladowa Organizacja Związkowa
 NSZZ "Solidarnosc"-80 w Sosnowcu
 Miedzynakladowa Organizacja Związkowa
 NSZZ Pracownikow FCA Poland SA i
 Spolek
 Miedzynakladowa Organizacja Związkowa
 NSZZ Solidarnosc FCA Poland SA
 Miedzynakladowy Związek Zawodowy
 "Auto"
 National Union of Transport Equipment &
 Allied Industries Workers
 NSZZ Solidarnosc – Biuro Terenowe
 Zarządu Regionu Slasko-Dabrowskiego
 Odborova organizacia Magneti Marelli
 Sindicato Dos Trabalhadores Nas Indústrias
 Metalúrgicas, Mecânicas E Material
 Elétrico De Betim
 Sindicato Dos Trabalhadores Nas Indústrias
 Metalúrgicas, Mecânicas E Material
 Elétrico De Bh E Contagem

Sindicato Dos Trabalhadores Nas Indústrias
Metalúrgicas, Mecânicas E Material
Elétrico De Campinas, Hortolândia E
Região

Sindicato Dos Trabalhadores Nas Indústrias
Metalúrgicas, Mecânicas E Material
Elétrico De Jaguariúna, Amparo E
Região

Sindicato Dos Trabalhadores Nas Indústrias
Metalúrgicas, Mecânicas E Material
Elétrico De Lavras E Região

Sindicato Dos Trabalhadores Nas Indústrias
Metalúrgicas, Mecânicas E Material
Elétrico De Mauá, Santo André E
Ribeirão Pires

Sindicato Dos Trabalhadores Nas Indústrias
Metalúrgicas, Mecânicas E Material
Elétrico De Resende E Região

Sindicato Dos Trabalhadores Nas Indústrias
Metalúrgicas, Mecânicas E Material
Elétrico De Varginha E Região

Sindicato Dos Trabalhadores Nas Indústrias
Metalúrgicas, Mecânicas E Material
Elétrico No Estado De Pernambuco

Sindicatul IT Timișoara (SITT)

Smata - Sindicato De Mecánicos Y Afines
Del Transporte Automotor De La
República Argentina

Türk Metal Sendikası

Unione Generale del Lavoro
Metalmeccanici

Unione Italiana Lavoratori Metalmeccanici -
UIL

Unite the Union Llanelli

Zakladna organizacia OZ KOVO KOSIT

Zakladní organizace Odborového svazu
KOVO AL Jihlava

Zakladní organizace Pro Libertate - DPMLJ

Związek Zawodowy "Metalowcy" Marelli
Sosnowiec Poland

Związek Zawodowy GT 20&21

SCHEDULE 1(t)

Vendors

09 Solutions	Automotive L. Malaysia Sdn. Bhd.
3M Poland Sp Z O.O.	Avnet Co. Ltd.
A Benevenuta Spa	Avnet Europe Comm. VA
A. Agrati SpA	Avnet KK
Action Agenc Cargas Ltda.	Avnet Technology Hong Kong Ltd.
Adecco France SAS	Avon TSA Ltd.
Adecco Spol. SRO	Åžengäœzel Tur Otomotä°V
AEA SRL	Tä°C.San.Ltd.Åž
Agenzia Delle Dogane	Baier & Michels Srl
Air Liquide Italia Service SRL	Baker & Mckenzie Abogados SC
Airgas USA LLC	Banco Santander Brasil SA
Alfa Plastik AS	Bandeirantes Deicmar Logística Integrada
Alicon Castalloy Ltd.	SA
Alimaq SA De CV	Baolong Salzgitter (Anhui) Hydroforming
AlixPartners LLP	Basell Poliolefinas Ltda.
Allworks SRO	BASF Corp.
Alpha Corp.	BASF Maroc SA
Alten Italia SpA	BASF Spol. SRO
American Mitsuba CME Corp.	BBP Kunststoffwerk
AML Automotive Active Modules	Behr Hella Thermocontrol (Shanghai)
AMS	Beijing Zhongyong Auto Parts Co. Ltd.
Anaqua Services Inc.	Ber-Nak Turä°Zm Teks. Nak.Gida San.T
Anchor Bay Packaging De Mexico S de RI	Bestex Kyoei Corp.
de CV	Bianchin e Poli SRL
Antala Industria SL	Bielsko Logistics Sp. Z O.O.
Aon Advisory & Solutions SRL	Biesterfeld Plastik Ticaret AS
Aon SpA Insurance & Reinsurance Brokers	Bifrangi SpA
SB	Bilplast SA
Aptiv Manufatura e Servicos De	Bizlink Tech Inc.
Distribuição Ltda. (Brazil)	BMW AG
Aptiv Services Italia SRL	BOC Ltd.
Arcese Trasporti SpA	Boellhoff Verbindungstechnik GmbH
Arias Logistics Inc.	Bollhoff Inc.
Arriva Italia Srl	Bollhoff SA De CV
Artax Srl	Borromini Srl
Artron Suzhou Co. Ltd.	Bosch Automotive Parts (Changsha) Co.
Arup Alu-Rohr Und Profil GmbH	Ltd.
Arvedi Metalfer do Brasil SA	Bose Automotive LLC
Arvin Sango Inc.	Bouverat Industries SA
Asia Shipping Transportes	Brovedani SpA
Associated Spring Brl Ltda.	Bulk Molding Compounds Do Brasil
Associated Spring Mexico SA	Industria de Plasticos Reforcados Ltda.
AU Optronics Corp.	Buzz Oates Management Services
Aubay Italia SpA	C&J Tech Alabama Inc.
Aures Sp. ZOO	C.H. Robinson Global Forwarding
Autocam Do Brasil Usinagem Ltda.	C.H. Robinson Worldwide Inc.

Cadence Design Systems Srl
 Caixa Economica Federal
 Capgemini Italia SpA
 Caproni Joint Stock Co.
 Capstone Fabrication LLC
 Care Insumos Industriales SA De CV
 Celanese Sales Germany Gmbh
 CEMIG Distribuição SA
 Cemm Thome SK S.R.O.
 Cesta Basica Brasil Comercio De Alimentos
 Ltda.
 Ceva Ground Logistics Poland Sp. Zoo
 Ceva Ground Logistics Slovakia SR
 Ceva Logistics Espana SLU
 Changchun Century Square
 Changchun Faway Gaoxinautomotive
 Changchun Lihe New Material Co. Ltd.
 Changchun Tianlong
 Chep Italia Srl
 Chien Tai Industry Co. Ltd.
 Chin Poon (Changshu) Electronics Co.
 China Circuit Technology (Europe) GmbH
 China Post Express & Logistics Co.
 China Tool JV IMS LLC
 Chin-Poon (Changshu) Electronics Co. Ltd.
 Chin-Poon Industrial Co. Ltd.
 Chongqing Chaoli Electric Appliance Co.
 Ltd.
 Chongqing Chaoli Electric Co. Ltd.
 Chrono Express Srl
 Cia Paulista Forca
 CIE Compiegne SAS
 CIE Plasty CZ SRO
 CIE Unitools Press AS
 Clamason Slovakia SRO
 Clydesdale Engineering Ltd.
 CMC SRL
 CMK Corp.
 CMS SpA
 CoFap Cia Fabricadora De Pecas Ltda.
 Cogeme Precision Parts India Pvt. Ltd.
 Coko-Werk Polska Sp. ZOO
 Comau SpA
 Comec Italia Srl
 Costantin Innovation SRL
 Covestro Gmbh

Covestro International SA
 Cowwin Tech Co. Ltd.
 CRF Soc. Consortile Per Azioni
 CTC Externalizacion SLU
 Dafen Warehousing Solutions Ltd.
 Dalian Demaisi Precision Technology Co.
 Ltd.
 Dalian Handao Crescent Precision
 Machinery Co. Ltd.
 Danyang Tianchen Automotive Parts
 Dbm Reflex Enterprises Inc.
 Debony Usinagem De Precisaio Ltda.
 Delphi Packard Electrical Electronic
 Architecture
 Delta Electronics (Thailand Pcl.)
 Delta Electronics (Thailand) Public
 Demgy Fagaras Srl
 Demoautoplast SRO
 DHL Express (Italy) Srl
 DHL Express (Slovakia) Spol. SRO
 DHL Global Forwarding Sp. Zoo
 DHL Metropolitan Logistics SC Mexico SA
 de CV
 Diamond (Beijing) Machinery Co. Ltd.
 Diodes Zetex Gmbh
 Dioma SRL Soc. Unipersonale
 Discharge Precision Processing Laboratory
 DM Control SA De CV
 DN Automotive Italy Srl Unipersonal
 DN Automotive Poland Sp. Z O.O.
 Doduco Technical Solutions Gmbh
 Dongguan Zhusheng Precision Metal
 Technology Co. Ltd.
 DS Schiavetto & CIA Ltda.
 Dumarey Powerglide Strasbourg
 Easy Solution Logistica Ltda.
 Easyflyers Logistics Ltd.
 Easyflyers Logistics Ltd. (Sin R)
 EBS Elettronica Srl
 Eccim Metalurgica Ltda.
 Edenred Mexico SA De CV
 EDF Entreprises
 Edison Next Poland Sp. Zoo
 EDM S de RL de CV
 Ehlebracht Slowakei SRO Michalovce
 Eion Srl

Ejot Gmbh & Co. KG Kunststofftechnik
 Verwaltungsgesellschaft Mbh
 Ekol Transport AS
 Elektromet Makä°Na San.Tä°C.Ltd.Åžtä°.
 Elin Electronics Ltd.
 Elmos Semiconductor AG
 ELNA Co. Ltd.
 Eloy Coguetto Usinagem de Precisão
 ELTEK SpA
 Elvac AS
 Elvac USA LLC
 Embalatec Industrial Ltda.
 EMCN (Shanghai) Co. Ltd.
 Enfu Commercial (Shanghai) Co. Ltd.
 Engineering D.Hub SpA
 Ennovi Advanced Mobility Solutions New
 Jersey Inc.
 Eptix Electronics Inc.
 Equipements Scientifiques SA
 Essex Srl
 Essex Germany Gmbh
 ETAS Gmbh Branch In Italy
 E-Tooling Ltd.
 Eurocir SA Euro
 Europartners Mexico SA de CV
 Euroscatola SpA
 EVCO Plastics de Mexico S de RL De CV
 Everbrite Technology Co. Ltd.
 Evolution Logistics Corp.
 Exel Inc.
 Exel Inc. DbA DHL Supply Chain Us
 Exzone Precision Engineering Sdn. Bhd.
 FA Krosno SA
 Fagor Ederlan S. Coop.
 Faist Componenti SpA
 FAM Srl
 Faurecia Sistemas De Escape Portugal Lda.
 FCA Partecipazioni SpA
 FCA Poland Sp. Z O.O.
 Fergusons Transport Ltd.
 Fideicomiso Maestro Irrevocable De
 Administracion CIB/4254
 Filostamp SRL
 Fischer Stainless Steel Tubing Uruguay SA
 Fischer Tubtech SA de CV
 Fitech Sp. Zoo

Flash BV
 Fleetwood Metal Industries Inc.
 Flexfab LLC
 Flexible And Green Mechatronics Solutions
 Srl
 Flexider Automotive Brasil Ltda.
 Flexider Poland Spolka Zoo
 Florence Consulting Group Srl
 Fluortech Industria e Comercio Ltda.
 FM Coatings Ltd.
 Ford-Werke Gmbh
 Foresight Mexico Co. Ltd. S de RL de CV
 Formula Plastics Ltd.
 Foshan Dongyang Automotive Parts Co.
 Ltd.
 Foshan Rike Heat Resistant Materials Co.
 Ltd.
 Foundry Alfe Chem Srl
 Fu Yu Corp. Ltd.
 Fuji Press Corp.
 Fujichem Sonneborn Ltd.
 Fukuai Technology Co. Ltd.
 Futaba Corp.
 Future Electronics Corp.
 Future Electronics Inc.
 Galvanoplast Bohemia SRO
 Galvanotechnik SpA
 Gebruder Weiss Sdn. Bhd.
 General Auto SRL
 Gentherm (Dalian) Co. Ltd.
 Gerdau SA
 Gervasoni SpA
 GGB Brasil Industria de Mancais e
 Componentes Ltd.
 GI Group SpA
 GK 108 Industrial de Partes de Auto
 GLM Components Mexico SA de CV
 Globkon CZ SRO
 Gotec Plastics Gmbh
 Governo do Parana Secretaria De Estado Da
 Fazenda
 Gran Sapore Br Brl SA
 Grifal SpA
 Guangdong East-Asia Co. Ltd.
 Guangdong Johnson Electric Co. Ltd.
 Guangdong Kaidaxing Plastic Mold Co. Ltd.

Guangdong Senxia Automotive Technology Co. Ltd.
 Guangzhou Haitian Plastics Co. Ltd.
 Guangzhou Hengshang Property Co. Ltd.
 Guangzhou Hongli Display Electronics Co. Ltd.
 Guangzhou Inabata Trading Co. Ltd.
 Guangzhou Iwatani Trading Co. Ltd.
 Guangzhou Nagase Trading Co. Ltd.
 Guangzhou Nansha Pingdai Automobile Industry Park Co. Ltd.
 Guangzhou Youcheng Co. Ltd.
 Guarnizioni Industriali Srl
 Gultech Wuxi Electronics Co. (HK) Ltd.
 GVA Grimley Ltd.
 GVS BRL Ltda.
 HAC Packaging LLC
 Hairam Industria e Comercio Auto Pecas Ltda.
 Hangzhou Yusei Import & Export Co.
 Harison Toshiba Lighting (USA) Inc.
 HB Fuller Austria Gesmbh
 Hefei High-Tech Co. Ltd.
 Hella Do Brasil Automotive
 Hella Kgaa Hueck & Co.
 Helvoet Rubber & Plastic
 Henderson Stamping & Production Inc.
 Henkel (China) Investment Co. Ltd.
 Henkel AG & Co. Kgaa
 Henkel Belgium NV
 Henkel Ltda.
 Heritage Products Inc.
 Hirosawa Automotive Trim USA Co.
 Hirose Electric Co. Ltd.
 Hirose Electric Europe BV
 Hitachi Astemo Co. Ltd.
 Hoe Corp.
 Hofmann Maschinen- Und Anlagenbau
 Hollen SRO
 Honda Trading Brasil Ltda.
 Hosiden Besson Ltd.
 HPFS
 Huafeng Aluminum Japan Co., Ltd.
 Huanuowei Automotive Parts (Dalian) Co., Ltd.

Hubei Huazhong Changjiang Photoelectric Technology Co. Ltd.
 Hubei Liangcheng Auto Parts Co. Ltd.
 Hubei Xinhe Bell New Materials Co. Ltd.
 Idemia France SAS
 IDI Composites International Europa
 IDI Composites Internazionale
 IHS Markit Global SARL
 IMI China (Jiaxing) Co. Ltd.
 Industria e Comercio de Produtos
 Industria Mecanica e Plasticos Gabb
 Industria Metalurgica Max Del Ltda.
 Inevo Srl
 Infineon Technologies Asia Pacific
 Inova Industria De Matrizes Ltda.
 Integral Accumulator KG
 Integrated Micro-Electronics Bulgaria
 Integrity Tool & Mold Inc.
 Intesa Sanpaolo SpA
 Invenio Sp. ZOO
 IPE Precision Machinery Ltd.
 Irfan Plastic & Mold Industry Trade Inc.
 Iscot Italia SpA
 Ishihara Mfg Co. Ltd.
 Iskra Mehanizmi DOO
 Italmetal Sp. ZOO
 ITD Solutions SpA
 ITW Fastener Products GmbH
 Ivict Europe GmbH
 Iwata Bolt Co. Ltd.
 Izcan Automotive Import Export Industry Trade
 Japan Molex LLC
 JAS Forwarding (USA) Inc.
 JAS Forwarding De Mexico (Sin Ret)
 JAS Worldwide Poland Sp. ZOO
 Jenks & Cattell Engineering Ltd.
 JFC Packaging de Mexico S de RL De CV
 Jiangsu Guangqian Electronics Ltd.
 Jiangsu Jiazhirui Electronic Technology Co. Ltd.
 Jiangsu Runhong Precision Plastic Machinery Technology Co. Ltd.
 Jiangsu Xingke Precise Modeling
 Jiazheng Construction Technology
 John McGavigan Ltd.

Johnson Electric North America Inc.
 Johnson Matthey (China) Trading Co. Ltd.
 Johnson Matthey Dooel Skopje
 Jones Day
 Jotaeme Fitafer I Met Ltda.
 Junior Flex Industria e Participaco
 Kaifeng Guangjia Automotive Trim Co. Ltd.
 Kartesis Slovakia
 KDF Distribution (Shanghai) Co. Ltd.
 Keboda Technology Corp.
 Kensetsu Rubber Co. Ltd.
 Kingfa Sci. & Tech. Co. Ltd.
 Kintetsu World Express UK Ltd.
 Koller-Craft South
 Konig Metall GT SRL
 Kostal Kontakt Systeme Gmbh & Co. KG
 Kravsovo AP CZ SRO
 Kromberg & Schubert Mexico LE S de RL
 de CV
 Kumpulan Wang Simpanan Pekerja
 Kunshan Jinyun New Materials Technology
 Co. Ltd.
 Kunshan Kersen Science & Technology Co.
 Ltd.
 Lacks Exterior Trim Systems LLC
 Lacroix Electronics Poland Sp.Zoo
 Lahser Holdings LLC
 Lane Clark & Peacock LLP
 Lanzi Srl
 Launch Italy Srl
 Lear Corp. Gmbh & Co. KG
 Leoni Wiring Systems Inc.
 Lewisburg Electric System
 Lexington Realty Trust
 LG Display America Inc.
 LG Innotek Co. Ltd.
 Lim Otomotiv Ticaret Ltd. STI
 Lloyd & Jones Engineering TA Proctor
 Logi Service SCRL
 Logistica Arrendamiento DMT SA De CV
 Lorenz Kunststofftechnik Gmbh
 Lotes Co. Ltd.
 Lotte Chemical Magyarorsz g Kft.
 LPR Srl
 LS Automotive Qingdao Corp.
 LS Technology SRO

Lubricantes De America SA de CV
 Lumileds Hong Kong Co. Ltd.
 Lumileds Italy SRL
 M&G Assessoria Logistica Aduaneira
 M&T Insieme SRO
 MA Srl
 Mahle Aftermarket Gmbh
 Mahle Aftermarket Italy Srl
 Manage Now Gmbh
 Manaut Design SRO
 Mandrion SL
 Mankun Technology Ltd. Co.
 Manpower
 Maosen Precision Metal (Suzhou) Co. Ltd.
 Maosheng Automotive Parts (Dalian) Co.
 Ltd.
 Mapal Italia Srl
 Mapal Narzedzia Precyzyjne Spolka zoo
 Marcegaglia Carbon Steel SRL
 Marcegaglia SpA
 Marquardt Gmbh
 Marubun Corp.
 Mascarin Stampi SRL
 Materials Group LLC, The
 MAX-MAR Marcin Burzynski
 MCE SRL
 MD Group SA
 Melexis Technologies NV
 Melton Machine & Control Co.
 Mercomolas Industria De Molas Ltda.
 Mespro SRO
 Metal Stamp Industria e Comercio Ltd.
 Metalgalvano Plastics Finishing Srl
 Metalsolution Sp. Zoo.
 Metalurgica Formigari Ltda.
 Metaseval
 Metlife M  Mexico SA de CV
 Metlife Mexico SA
 Metokote de M  Mexico SA de CV
 Meunidec
 Mevis Slovakia SRO
 MGM Robotics Srl
 Mi- King Ltd. (CES)
 Mi- King Ltd. (CP)
 Micro Mega Elettronica SRL
 Microchip Technology Inc.

Microchip Technology Ireland Ltd.
 Minebea Mitsumi Shanghai Trading Ltd.
 Mininni SRL
 Minth Asia Pacific Co. Ltd.
 Mitsubishi Chemical Corp.
 Modellbau Robert Hofmann GmbH
 Moduli Elettronici e Componenti SpA
 Molex (China) Investment Co. Ltd.
 Molex Interconnect GmbH
 Mollificio ISB SRL
 Momentive Performance Materials GmbH
 Mondragon Assembly Do Brasil
 Mopla SRL
 Motherson Sumi Systems Ltd.
 Motherson Sumi Wiring India Ltd.
 Movincar SpA
 MPE Srl
 MS Ambrogio SpA
 Mside SRO
 Mubea De Mã Mexico S de RL de CV
 Murata Co. Ltd.
 Murata Electronics North America Inc.
 Murata Electronics Trading (Shanghai)
 Murata Manufacturing Corp.
 Mytex Polymers US Corp.
 Nakamura Industries Co. Ltd.
 Nakashin Co. Ltd.
 Nantong Docharm Amphenol
 NASG Mexico LLC
 NASG Tennessee South LLC
 NDK Europe Ltd.
 NDR SRL
 Neaton Rome Inc.
 Neko Klima
 Nexion SpA
 Nexperia BV
 Nexty Electronics Corp.
 NGK Europe GmbH
 Nichia America Corp.
 Nicma Facility SpA
 Nidec Corp.
 Nifco Corp.
 Ningbo Advancing Mechanical Parts Co.
 Ltd.
 Ningbo Asiaway Automotive Components
 Co. Ltd.

Ningbo Huaxiang Imp.& Exp. Co. Ltd.
 Ningbo Jinghua Electronics Technology Co.
 Ltd.
 Ningbo Longyuan Co. Ltd.
 Ningbo Xusheng Auto Technology Co. Ltd.
 Nishi Shoji Co. Ltd.
 Nissan Trading Co. Ltd. (Steel Division)
 NMB Italia Srl
 Nok Corp.
 Northgearinso Brazil Informatica
 Novaerum Automotive Sarl
 Novalux Europe GmbH
 Novametal Brl Ltda.
 Novatec Diseã±O E Industrializaciã³N
 Novatec Leon SA de CV
 NPO Sistemi Srl
 NTT Data Italia SpA
 Nuvia A.S
 OCS Moulds SRL
 Ompak Oluklu Muk.Ambalaj Ltd.Åžtã°.
 OneStream Inc.
 Optoflux GmbH
 Orora Packaging Solutions
 Oskar Ruegg AG
 Oskar Ruegg Mexico Srl de CV
 Osram Comercio De Soluãž.Ã•Es De Ilumi
 Other Suppliers
 Pacific Rim Capital Inc.
 Panasonic Automotive & Industrial Systems
 Europe GmbH, Organizacna Zlozka
 Panasonic Industrial Marketing & Sales Co.
 Ltd.
 Panmeccanica SRL
 Pantel-Elektronik AG
 Parker Hannifin Industria e Comercio Ltda.
 Patrone e Mongiello SpA
 Patrone e Mongiello Srl
 Pecha, Zdenek
 Perbadanan Pembangunan Pulau Pinang
 Perfiles De La Rioja SA
 Performance Solutions Do Brasil Comercio
 de Polimeros Ltda.
 Petex Jihlava SRO
 Petronas Lubricants (India) Pvt. Ltd.
 Petronas Lubricants Italy SpA
 Petronas Lubricants Poland Sp.

Petronas Lubrificantes Brasil SA
 PGL Prime Agenciamento De Carga Ltd.
 PGNiG Obrot Detaliczny Sp. Zoo
 Pialex Corp.
 Piemonte Locativa SA
 Piolax Corp.
 Piovan Mexico SA de CV
 PJT Partners LP
 Plast Met Automotive Systems Sp. Zoo
 Plastika AS
 PMP Srl
 Politecnico Di Torino, Dipartimento di
 Ingegneria Meccanica e Aerospaziale
 Polplastic SpA
 Posco AAPC LLC
 Posco MPPC SA De CV
 PRD Inc.
 Present SpA
 Pricewaterhousecoopers Business Services
 Pro-Cars Sp. Zoo SK
 Proma Industries Ltd.
 Proteccion Tecnica Premier SC
 Provisiontrade-kovo SRO
 Public Packages (NT) Sdn Bhd
 Pucktechnik Srl
 Pulaski Electric Water & Gas
 PwC Advisory LLC
 PXI Auto Components (Suzhou) Co. Ltd.
 Qualcomm Technologies Inc.
 Quaser Srl
 Raben Logistics Polska Sp. Zoo
 Rabyte Pte. Ltd.
 Radici Novacips SpA
 Radici Plastics Ltda.
 Rahm GmbH
 Randstad NV
 Rayben Technologies (Zhuhai) Ltd.
 Raytech Industria E Comercio De Maq
 Red Spot de Mexico SA de CV
 Remarkplast SRO
 Renesas Electronics America Inc.
 Reply SpA
 Rhetch LLC
 Ri.Co. Srl
 Ricor North East Ltd.
 Robert Bosch GmbH - Branch In Italy

Robert Bosch Ltda.
 Rohm GmbH Sucursal En Espana
 Romwell GmbH & Co. KG
 Rosenberger Asia Pacific Electronic Co.
 Ltd.
 RSD Pressings Ltd.
 RTR LLC
 Saber Foundation Innovation Plastic
 Sabic Innovative Plastics US LLC
 SADA Transportes Armazenagens Ltda.
 Sakaiya Corp.
 Salesforce.com Italy SRL
 Salzgitter Hydroforming GmbH
 Samsung Electro-Mechanics (Shenzhen) Co.
 Ltd.
 San Hua Development Co. Ltd.
 Sandhar Technologies Barcelona SL
 Sanpou Seiko Co. Ltd.
 Sansin Manufacturing of Tennessee Inc.
 Santomas Sdn Bhd
 Santos Brasil Participacoes SA
 Sanyo Denki (Wuhan) Co. Ltd.
 Sasano Max Co. Ltd.
 SBE Varvit SpA
 Schenker Deutschland AG
 Scheuermann + H Brasil Tec Pec Est Dob
 Mol Ltd.
 Sea Link Die Casting (Kunshan) Co. Ltd.
 Secretaria De Finanzas Y Administracion
 Del Estado de Chihuahua
 Senai
 Senior UK Ltd. T/A Senior Flexonics
 Sernet SpA
 Service Key SpA
 SFC Koenig GmbH
 SGF Süddeutsche Gelenkscheibenfabrik
 GmbH & Co. KG
 Shandong Nexteer Automotive Lubricants
 Co. Ltd.
 Shandong Goldencell Electronics
 Technology Co. Ltd.
 Shanghai Huafeng Aluminum Co. Ltd.
 Shanghai Lian Nan Auto Accessories
 Shanghai Xiudro Automation Equipment
 Co. Ltd.
 Shantou Goworld Technology Co. Ltd.

Shelbyville Power Water & Sewerage
 Systems
 Shell Italia Oil Products SRL
 Shenzhen Acuway Molds Ltd.
 Shenzhen Heshenghang New Material
 Technology Co. Ltd.
 Shenzhen Minsheng Gefco Logistics
 Shenzhen Poleda Investment Co. Ltd.
 Shenzhen Yiqun New Material Co. Ltd.
 Shin-Etsu Polymer Europe BV (Shin-E)
 Shinko Shoji Co. Ltd.
 Shoji Manufacturing Corp.
 SI Express Servizi Integrati SRL
 Si Vale Mexico SA de CV
 Siam Calsonic Co. Ltd.
 Siemens Industry Software Gmbh
 Siemens Industry Software Inc.
 Simpson Thacher & Bartlett LLC
 Siram SpA
 Sirion SRL
 SJM Flex SA (Pty) Ltd.
 Sjmflex De Mexico S de RL de CV
 SKF USA Inc.
 Slotter Industria de Embalagem Ltda.
 Smart Automotive SRO
 Smart Manufacturing Solutions Ltd.
 Snop Automotive Italy Srl
 Sofra Yemek Üretim ve Hizmet
 Sogo SpA
 Solero Technologies Prostejov SRO
 Solvera Gowel Technology SA
 SPEA SpA
 SPJ Espejos y Cables Para Automocio
 SPP CZ AS
 Springfix Hungary Kft
 SSI Schaefer Systems International Pte Ltd.
 Stamplavras Industria e Comercio de Pecas
 Metalicas e Plasticas Ltda.
 Stamptec Industria e Comercio De Pecas
 Estampadas Ltda.
 Starteam Global Germany Gmbh
 State Grid Jiangsu Electric Power Co. Ltd.
 Wuxi Power Supply Branch
 STMicroelectronics Asia Pacific Pte. Ltd.
 Sunlit Industries Co. Ltd.
 Suzhou Industrial Park

Suzhou Lingfu Aluminum Co. Ltd.
 SZP Plast Industries Sp. Zoo Sp.K
 TA America Corp.
 Tadesan SL
 Taes Sro
 Taiyo Yuden Co. Ltd.
 Taizhou Xinteng Oil Pump Co. Ltd.
 Talent Solutions SRO
 Tanger Automotive City
 Tata Elxsi Ltd.
 Tata Technologies Inc.
 Tatsuta Chemical Co. Ltd.
 Tauron Dystrybucja Spolka Akcyjna
 Tauw Italia Srl
 TE Connectivity Electronics Spain S
 TE Connectivity Italia Distribution
 TE Connectivity Solutions Gmbh
 Technical Sealing System Poland Sp. Zoo
 Tekmart Integrated Manufacturing Services
 Teknia Kalisz Sp. Zoo
 Telecom Italia SpA
 Tenaga Nasional Berhad
 Tenneco Sistemas Automotivos Ltda.
 Termaco Terminais Mar de Containers e
 Serv Aces Ltda.
 Termaco Terminais Marítimos
 de Containers e Serviços Acessórios
 Ltda.
 Tesoreria De La Federacion
 Tex Fibras Industria e Comercio de
 Componentes Para Escapamento
 Automotivo Ltda.
 Texas Instruments Southeast Asia Pte Ltd.
 Thyssenkrupp Brasil Ltda.
 Thyssenkrupp Presta Chemnitz Gmbh
 Tianjin Sanhuan Lucky New Materials Inc.
 Tianma Micro-Electronics Co. Ltd.
 TMW Corp.
 Tokai Kogyo Co. Ltd.
 Toledo Tool & Die Co. Inc.
 Tomihisa Wireless Electric Co. Ltd.
 Torneria Serra SRL
 Toshin Corp.
 To-Top Electronics (Shenzhen) Co. Ltd.
 Tottser Tool & Manufacturing Inc.
 Tottser-Iroquois Industries LLC

Toyota Motor Corp.
 TPM Srl
 TR Fastenings Ltd.
 TR Italy SpA
 TRA Technology Robot Automation
 Trafime SpA
 Transfer International Staff KS
 Transmec de Bortoli Group
 Transportadora Norte De Chihuahua SA
 Transportation Solutions Group LLC
 Transporte Empresarial, Escolar y
 Empresarial Toluca
 Transportes Translovato Ltda.
 Trend Kurumsal Hizmetler AS
 Trinity Mfg S de RL de CV
 Tubopartes Conformacao De Metais Ltda.
 Tugcelik Aluminyum Ve Metal Mamulleri
 Sanayi Ve Ticaret AS
 Tyco Electronics (Shanghai) Co. Ltd.
 UACJ Extrusion Czech SRO
 Unicorn Electronic (Shenzhen) Co. Ltd.
 Unifrax Brl Ltda.
 Unifrax Emission Control
 Unifrax I LLC
 Unigel Plasts SA
 Unimed Campinas Cooperativa De Trabalho
 Medico
 Unimed Lavras Cooperativa Trabalho
 Medico
 Universal Scientific Industrial Co. Ltd.
 Universal Wuhu Industrial Co. Ltd.
 Used Car Locadora De Veiculos Ltda.
 Usinas Siderurgicas De Minas Gerais SA
 Vacuum Process Material LLC
 Valeo Comfort Driving Assistance Systems
 (Guangzhou) Co. Ltd.
 Valeo Sc2N
 Vector Italia Srl
 Verlan SA
 VIA Optronics GmbH
 Vibe Recruit Ltd.
 Vibracoustic Spain Sau
 Vishay Americas Inc.
 Vishay Intertechnology Asia Pte. Ltd.
 Vitesco Automotive Changchun Co. Ltd.
 Vitesco Technologies (Changchun) Co. Ltd.

Vitesco Technologies Czech Republic
 VSP-KOVO SRO
 Wai Chi Opto Technology (Shenzhen) Ltd.
 Wenton Industrial Equipment (Jiangsu) Co.
 Ltd.
 Wetzel SA
 WeWork Italy SRL
 White Martins Gases Industriais Ltda.
 Wilhelm Plastic GmbH & Co. KG
 Wintech Inc.
 Witzenmann Brl Ltd.
 Woodpel Industria De Embalagens Ltd.
 Wuhan Guangjia Automotive Trim Co. Ltd.
 Wuhan Kotei Informatics Co. Ltd.
 Wuhan Mingke Precision Automotive Parts
 Co. Ltd.
 Wuhu Changxiang Rubber & Plastic Co.
 Ltd.
 Wuhu Haoxin Auto Parts Co. Ltd.
 Wuhu Jinyi Machinery Co. Ltd.
 Wuhu Pengxiang Packaging Material
 Wuxi Gongxin Human Resources Service
 Co. Ltd.
 Wuxi Kede Packaging Co. Ltd.
 Wuxi Luhang Shitong Supply Chain
 Management Co. Ltd.
 Wuxi Norman Automotive Electronics
 Technology Co. Ltd.
 Xiangyang Baojinshan Hardware Products
 Co. Ltd.
 Xinglu International Trade (Shanghai) Co.
 Ltd.
 Xiuzhuo Automation Equipment (Hubei)
 XPO Transport Solutions Italy SRL
 Yantai Shijie Automotive Parts Co. Ltd.
 Yantai SJM Co. Ltd.
 Yazaki Corp.
 Yazaki North America Inc.
 Yijin Xiangyang Industrial Co. Ltd.
 YSP Corp.
 Zannini Poland Sp. Zoo
 Zeibina Kunststoff-Technik
 ZF Automotive Italia SRL
 ZF Chassis Technology Sa De CV
 ZF Friedrichshafen AG
 ZF Lemforder TLM Dis Ticaret Ltd. St.

ZF Sachs Italia SpA

Zhejiang Century Huatong Automotive Parts
Co. Ltd.

Zhejiang Saihao Industrial Trade Co. Ltd.

Zhejiang Simtek Auto Electronic Co. Ltd.

Zhengzhou Zhuoda Automotive Parts
Manufacturing Co. Ltd.

Zhongli North America Inc.

Zuhai Xinhao Precision Engineering

ZKH Industrial Supply Co. Ltd.

ZKW Lichtsysteme GmbH

Zollner Elektronik Gyártó és Szolgáltató
Korlátolt Felelősségű Társaság

Exhibit 2

AIRGAS USA, LLC
AlixPartners LLP
BASF Corporation
C.H. Robinson Worldwide
Deutsche Bank Trust Company Americas
DHL Express (USA), Inc.
DHL Global Forwarding
Hogan Lovells US LLP
JAS Forwarding USA Inc.
J.P. Morgan Chase & Co.
Manpower LLC
Salesforce.com, inc

EXHIBIT C

Engagement Letter

Services Agreement

This Services Agreement (this “**Agreement**”) is entered into as of December 2, 2025 between Stretto, Inc. (“**Stretto**”) and the Official Committee of Unsecured Creditors (the “**Committee**”) of Marelli Automotive Lighting USA LLC (together with its affiliated debtor and non-debtor subsidiaries, the “**Debtors**”).

In consideration of the promises set forth herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. Services

- (a) Stretto agrees to provide the Committee with website maintenance and development (in multiple languages), email collection and forwarding, and any other services agreed upon by the parties or otherwise required by applicable law, governmental regulations or court rules or orders (all such services collectively, the “**Services**”).
- (b) The Committee acknowledges and agrees that Stretto will often take direction from the Committee’s representatives, employees, agents and/or professionals (collectively, the “**Committee Parties**”) with respect to providing Services hereunder. The parties agree that Stretto may rely upon, and the Committee agrees to be bound by, any requests, advice or information provided by the Committee Parties to the same extent as if such requests, advice or information were provided by the Committee.
- (c) The Committee agrees and understands that Stretto shall not provide the Committee or any other party with legal advice.

2. Rates, Expenses and Payment

- (a) Stretto will provide the Services on an as-needed basis and upon request or agreement of the Committee, in each case in accordance with the rate structure attached hereto and incorporated by reference herein (the “**Rate Structure**”). The Committee agrees to pay for reasonable out of pocket expenses incurred by Stretto in connection with providing Services hereunder.
- (a) The Rate Structure sets forth individual unit pricing for each of the Services. The Committee may request separate Services or all of the Services.
- (b) Stretto will bill for its Services no less frequently than monthly, and such amounts shall be included on the monthly fee statements of counsel for the Committee, subject to entry of an order approving this Agreement. All invoices shall be due and payable by the Debtors in accordance with the Interim Compensation Order [Docket No 477].
- (c) Stretto reserves the right to make reasonable increases to the Rate Structure on a periodic basis, in accordance with the terms of the Interim Compensation Order.
- (d) Payments to Stretto under the terms of this Agreement for services rendered, may be remitted by the Debtors using either (or both) of the following methods:

Wire Transmission

Bank Name – Banc of California

Bank Address – 110 West A Street, Suite 100, San Diego, CA 92101

ABA – 122238200

Account Number – 1000681781

Account Name – Stretto, Inc.

Check

Stretto, Inc.

Attn: Accounts Receivable

410 Exchange, Suite 100

Irvine, CA 92602

3. Engagement in Bankruptcy Case

- (a) Upon execution of this Agreement, the Committee shall seek approval of the Agreement pursuant to section 1102(b)(3) of title 11 of the United States Code (the “**Bankruptcy Code**”).

4. Confidentiality

- (a) The Committee and Stretto agree to keep confidential all non-public records, systems, procedures, software and other information received from the other party in connection with the Services provided hereunder; provided, however, that if any such information was publicly available, already in the receiving party’s possession or known to it, independently developed by the receiving party, lawfully obtained by the receiving party from a third party or required to be disclosed by law, then the receiving party shall bear no responsibility for publicly disclosing such information.
- (b) If either party reasonably believes that it is required to disclose any confidential information pursuant to an order from a governmental authority, (i) such party shall provide written notice to the other party promptly after receiving such order, to allow the other party sufficient time, if possible, to seek any remedy available under applicable law to prevent disclosure of the information; and (ii) such party will limit such disclosure to the extent such party’s counsel in good faith determines such disclosure can be limited.
- (c) Notwithstanding anything to the contrary set forth herein, Stretto hereby agrees to comply with and shall be bound by the Committee’s Bylaws as a Committee Professional.

5. Property Rights

Stretto reserves to itself and its agents all property rights in and to all materials, concepts, creations, inventions, works of authorship, improvements, designs, innovations, ideas, discoveries, know-how, techniques, programs, systems, specifications, applications, processes, routines, manuals, documentation and any other information or property (collectively, “**Property**”) furnished by Stretto for itself or for use by the Committee hereunder. The foregoing definition of Property shall include any and all data, from any source, downloaded, stored and maintained by Stretto’s technology infrastructure. Fees and expenses paid by the Committee do not vest in the Committee any rights in such Property. Such Property is only being made available for the Committee’s use during and in connection with the Services provided by Stretto hereunder.

6. RESERVED

RESERVED

7. Term and Termination

- (a) This Agreement shall remain in effect until terminated by either party: (i) on 30 days' prior written notice to other party; or (ii) immediately upon written notice for Cause (as defined herein). "**Cause**" means (i) gross negligence or willful misconduct of Stretto that causes material harm to the Committee's restructuring under chapter 11 of the Bankruptcy Code, (ii) the failure of the Debtors to pay Stretto invoices in accordance with the Interim Compensation Order or (iii) the accrual of invoices or unpaid Services in excess of the advance held by Stretto where Stretto reasonably believes it will not be paid.
- (b) If this Agreement is terminated, the Debtors shall remain liable for all amounts then accrued and/or due and owing to Stretto hereunder.

8. No Representations or Warranties

Stretto makes no representations or warranties, express or implied, regarding the services and products sold or licensed to the Committee hereunder or otherwise with respect to this Agreement, including, without limitation, any express or implied warranty of merchantability, fitness or adequacy for a particular purpose or use, quality, productiveness or capacity. Notwithstanding the foregoing, if the above disclaimer is not enforceable under applicable law, such disclaimer will be construed by limiting it so as to be enforceable to the extent compatible with applicable law.

9. Indemnification

- (a) To the fullest extent permitted by applicable law, the Committee shall indemnify and hold harmless Stretto and its members, directors, officers, employees, representatives, affiliates, consultants, subcontractors and agents (collectively, the "**Indemnified Parties**") from and against any and all losses, claims, damages, judgments, liabilities and expenses, whether direct or indirect (including, without limitation, counsel fees and expenses) (collectively, "**Losses**") resulting from, arising out of or related to Stretto's performance hereunder, but not for any claim arising from, related to, or in connection with Stretto's performance of any other services other than those in connection with the engagement. Without limiting the generality of the foregoing, Losses include any liabilities resulting from claims by any third parties against any Indemnified Party.
- (b) Stretto and the Committee shall notify each other in writing promptly upon the assertion, threat or commencement of any claim, action, investigation or proceeding that either party becomes aware of with respect to the Services provided hereunder.
- (c) The Committee shall have no obligation to indemnify Stretto for any claim or expense that is either (i) judicially determined (the determination having become final) to have arisen primarily from Stretto's gross negligence, willful misconduct, breach of fiduciary duty (if any), bad faith, or fraud, unless the Bankruptcy Court determines that indemnification would be permissible pursuant to applicable law, or (ii) settled prior to a judicial determination as to Stretto's gross negligence, willful misconduct, breach of fiduciary duty (if any), bad faith, or

fraud, but determined by the Bankruptcy Court, after notice and a hearing, to be a claim or expense for which Stretto is not entitled to receive indemnity under the terms of this Agreement.

- (d) The Committee's indemnification obligations hereunder shall survive the termination of this Agreement.

10. Limitations of Liability

Except as expressly provided herein, Stretto's liability to the Committee for any Losses, unless due to Stretto's gross negligence or willful misconduct, shall be limited to the total amount paid by the Committee to Stretto for the portion of the particular work that gave rise to the alleged Loss. In no event shall Stretto be liable for any indirect, special or consequential damages (such as loss of anticipated profits or other economic loss) in connection with or arising out of the Services provided hereunder.

11. Committee Data

- (a) The Committee is responsible for, and Stretto does not verify, the accuracy of the programs, data and other information it or any Committee party submits for processing to Stretto and for the output of such information and Stretto bears no responsibility for the accuracy and content of any website established for the Committee.
- (b) The Committee agrees, represents, and warrants to Stretto that before delivery of any information to Stretto: (i) the Committee has full authority to deliver such information to Stretto; (ii) it has complied with all applicable data protection laws in the collection and retention of personal data (including providing any required notices and/or disclosures to data subjects, consumers, or other necessary parties); and (iii) Stretto is authorized to use such information to perform Services hereunder and as otherwise set forth in this Agreement.
- (c) The Committee also agrees and represents that, before delivery of any information to Stretto that is personal data subject to the GDPR or other data protection laws, Committee shall notify Stretto of the impending delivery and request any modification to this Agreement that Committee believes may be required by the applicable data protection laws with respect to that personal data. For the avoidance of doubt, Stretto shall not be required to comply with data protection laws and regulations unless and until they take effect during the term of the Agreement and are applicable to the information Committee delivers to Stretto. Personal data shall have the meaning assigned to the terms "personal data" and/or "personal information" under the applicable data protection laws.
- (d) If Committee notifies Stretto of the applicability of the GDPR to personal data delivered pursuant to this Agreement, the parties agree that the Agreement shall be subject to the terms set forth in the GDPR Addendum attached hereto as **Exhibit A** and incorporated herein in its entirety by reference.
- (e) Attached hereto as **Exhibit B** and incorporated herein in its entirety by reference are notification procedures in the event of a Data Security Incident (as defined therein).
- (f) Any data, storage media, programs or other materials furnished to Stretto by the Committee may be retained by Stretto until the Services provided hereunder are paid in full.

- (g) Notwithstanding the foregoing, if Stretto is retained pursuant to Bankruptcy Court order, disposal of any Committee data, storage media, or other materials shall comply with any applicable court orders and rules or clerk's office instructions.

12. California Consumer Privacy Act

- (a) Definitions. In this Section 12,
- (i) **"CCPA"** means the California Consumer Privacy Act of 2018, including amendments and final regulations;
 - (ii) **"Personal Information"** has the same meaning given to such term under section 1798.140 of the CCPA and is limited to Personal Information contained in any Committee data provided to Stretto by the Committee in order for Stretto to provide Services under this Agreement; and
 - (iii) **"Commercial Purposes"**, **"Sell"**, **"Share"**, **"Business"**, and **"Service Provider"** have the same meanings assigned to them in section 1798.140 of the CCPA.
- (b) Relationship Between the Parties. To the extent the Committee is considered a Business under the CCPA, and subject to the terms of this Section 12, Stretto will act solely as Committee's Service Provider with respect to Personal Information.
- (c) Restrictions. Stretto will not: (i) Sell or Share Personal Information, (ii) retain, use, or disclose Personal Information for any purpose other than for the specific purpose of performing the Services specified in this Agreement, including retaining, using, or disclosing Personal Information for any Commercial Purpose other than providing the Services specified in this Agreement unless otherwise permitted under the CCPA; (iii) retain, use, or disclose the Personal Information outside the direct business relationship between Stretto and the Committee; or (iv) combine the Personal Information that Stretto receives from, or on behalf of, the Committee with Personal Information that it receives from, or on behalf of, another person or persons, or collects from its own interaction with a consumer, except as permitted by CCPA.

13. [RESERVED]

[RESERVED]

14. Force Majeure

Whenever performance by Stretto of any of its obligations hereunder is materially prevented or impacted by reason of any act of God, government requirement, strike, lock-out or other industrial or transportation disturbance, fire, flood, epidemic, lack of materials, law, regulation or ordinance, act of terrorism, war or war condition, or by reason of any other matter beyond Stretto's reasonable control, then such performance shall be excused.

15. Choice of Law

The validity, enforceability and performance of this Agreement shall be governed by and construed in accordance with the laws of the State of Delaware.

16. Arbitration

Any dispute arising out of or relating to this Agreement or the breach thereof shall be finally resolved by the bankruptcy court assigned to the Debtors' chapter 11 cases (the **"Bankruptcy Court"**).

17. Integration: Severability; Modifications: Assignment

- (a) Each party acknowledges that it has read this Agreement, understands it and agrees to be bound by its terms and further agrees that it is the complete and exclusive statement of the agreement between the parties, which supersedes and merges all prior proposals, understandings, agreements and communications between the parties relating to the subject matter hereof.
- (b) If any provision of this Agreement shall be held to be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall in no way be affected or impaired thereby.
- (c) This Agreement may be modified only by a writing duly executed by an authorized representative of the Committee and an officer of Stretto.
- (d) This Agreement and the rights and duties hereunder shall not be assignable by the parties hereto except upon written consent of the other; provided, however, that Stretto may assign this Agreement to a wholly-owned subsidiary or affiliate without the Committee's consent.

18. Electronic Signatures; Effectiveness of Counterparts

This Agreement may be executed with electronic signatures using DocuSign or a similar service that provides a complete, automated history of the sending and signing, including key event timestamps. If the Parties execute this Agreement electronically, they agree that their electronic signatures are the legally binding equivalent to their handwritten signatures. This Agreement may be executed in two or more counterparts, each of which will be deemed an original, but all of which shall constitute one and the same agreement. This Agreement will become effective when one or more counterparts have been signed by each of the parties and delivered to the other party, which delivery may be made by exchange of copies of the signature page by fax or email.

19. Notices

All notices and requests in connection with this Agreement shall be sufficiently given or made if given or made in writing via hand delivery, overnight courier, U.S. Mail (postage prepaid) or email, and addressed as follows:

If to Stretto:

Stretto
410 Exchange, Ste. 100
Irvine, CA 92602
Attn: Sheryl Betance
Tel: 714.716.1872
Email: sheryl.betance@stretto.com

If to the Committee:

Paul Hastings LLP
200 Park Avenue
New York, New York 10166
Telephone: (212) 318-6000
Attn.: Kristopher M. Hansen (krishansen@paulhastings.com)
Jonathan D. Canfield (joncanfield@paulhastings.com)
Gabriel E. Sasson (gabesasson@paulhastings.com)
Rasha El Mouatassim Bih (rashaelmouatassimbih@paulhastings.com)

and

Morris James LLP
500 Delaware Avenue, Suite 1500
Wilmington, Delaware 19801
Telephone: (302) 888-6800
Attn.: Eric J. Monzo (emonzo@morrisjames.com)
Jason S. Levin (jlevin@morrisjames.com)
Siena B. Cerra (scerra@morrisjames.com)

Stretto acknowledges and agrees that, notwithstanding anything to the contrary in this Agreement, all financial obligations of the Committee to Stretto under this Agreement, including, without limitation, any indemnification obligations, shall solely be financial obligations of the Debtors and their estates, and not the Committee, its members, advisors, agents or representatives

IN WITNESS WHEREOF, the parties hereto have executed this Agreement effective as of the date first above written.

STRETTO, INC.



By: Sheryl Betance

Title: Senior Managing Director

The Official Committee of Unsecured Creditors of Marelli

/s/ Gabriel E. Sasson

By: Paul Hastings, solely in its capacity as counsel for the Committee

Title: Counsel for the Committee

Exhibit A

GDPR Addendum

This GDPR Addendum is a part of the Services Agreement (the “**Agreement**”) by and between Stretto (the “**Processor**”) and the Committee (together, the “**Parties**”) only if Committee notifies Processor in advance of processing relevant data that such data is subject to the GDPR pursuant to Paragraphs 11(c) and 11(d) of the Agreement¹.

RECITALS

WHEREAS,

- (A) The Processor and the Committee have agreed to the following terms regarding the Processing of Committee Personal Data.
- (B) The Committee acts as a Controller of the Committee Personal Data.
- (C) The Committee wishes to subcontract certain Services, pursuant to the Agreement, which imply and require the processing of personal data, to the Processor.
- (D) The Committee instructs the Processor to process Committee Personal Data.
- (E) The Parties seek to implement a data processing agreement that complies with the requirements of the current legal framework in relation to data processing and with the Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (General Data Protection Regulation or “**GDPR**”).

NOW THEREFORE, the Committee and the Processor agree as follows:

1. **Definitions.** The parties agree that the following terms, when used in this GDPR Addendum, shall have the following meanings.
 - (a) “**Addendum**” shall mean this GDPR Addendum;
 - (b) “**Committee Personal Data**” means any Personal Data Processed by the Processor or a Subprocessor on behalf of the Committee pursuant to or in connection with the Agreement, and may include, for example, Personal Data of Committee’s employees, clients, customers, creditors, equity interest holders, or counter-parties;
 - (c) “**Data Protection Laws**” means EU Directive 95/46/EC, as transposed into domestic legislation of each Member State and as amended, replaced or superseded from time to time, including by the GDPR and laws implementing or supplementing the GDPR;

¹ Capitalized terms utilized but not defined in the GDPR Addendum have the meanings ascribed to them in the Agreement.

- (d) **“Services”** means the services the Processor provides to the Committee pursuant to the Agreement;
- (e) **“Subprocessor”** means any person appointed by or on behalf the Processor to process Personal Data on behalf of the Committee in connection with the Agreement;
- (f) **“Technical and organizational security measures”** means those measures aimed at protecting Personal Data against accidental or unlawful destruction or accidental loss, alteration, unauthorized disclosure or access, in particular where the processing involves the transmission of data over a network, and against all other unlawful forms of processing;
- (g) The terms **“Commission”**, **“Controller”**, **“Data Subject”**, **“Member State”**, **“Personal Data”**, **“Personal Data Breach”**, **“Processor”**, **“Processing”**, **“Special Categories of Personal Data”**, and **“Supervisory Authority”** shall have the same meaning as in the GDPR, and their derivative terms shall be construed accordingly.

2. **Obligations of the Committee.** The Committee agrees and warrants:

- (a) that the Processing, including the transfer itself, of the Committee Personal Data has been and will continue to be carried out in accordance with the relevant provisions of the applicable Data Protection Laws (and, where applicable, has been notified to the relevant authorities of the Member State);
- (b) that it has instructed and throughout the duration of the Services will instruct the Processor to process the Committee Personal Data transferred only on the Committee’s behalf and in accordance with the applicable Data Protection Laws, the Agreement, and this Addendum;
- (c) that the Processor will implement appropriate technical and organizational security measures with respect to the Personal Data;
- (d) that after assessment of the requirements of the applicable Data Protection Laws, the technical and organizational security measures implemented by Processor are appropriate to protect the Committee Personal Data against accidental or unlawful destruction or accidental loss, alteration, unauthorized disclosure or access, in particular where the processing involves the transmission of data over a network, and against all other unlawful forms of processing, and that these measures ensure a level of security appropriate to the risks presented by the processing and the nature of the data to be protected having regard to the state of the art and the cost of their implementation;
- (e) that it will ensure compliance with the technical and organizational security measures; and
- (f) that the Committee Personal Data transferred to Processor does not include or involve any special categories of data, as defined by Article 9 of the GDPR.

3. **Obligations of the Processor.** The Processor agrees:

- (a) to comply with the Data Protection Laws;
- (b) to process the Committee Personal Data only on behalf of the Committee and in compliance with the Committee's instructions and this Addendum unless required to do so by Data Protection Laws to which Processor is subject; in such a case, the Processor shall inform the Committee of that legal requirement before processing, unless that law prohibits such information on important grounds of public interest; if Processor cannot comply with the Committee's instructions, it agrees to inform promptly the Committee of its inability to comply with such instructions, in which case the Parties shall work together in good faith to resolve Processor's inability to process Personal Data pursuant to the Committee's instructions for no less than thirty (30) days, and failing resolution, Committee is entitled to suspend the processing of Personal Data and/or terminate the Agreement;
- (c) that it has implemented reasonable and appropriate technical and organizational security measures before processing the Committee Personal Data;
- (d) that it will promptly notify the Committee about:
 - (i) any legally binding request for disclosure of the Committee Personal Data required by law, subpoena, warrant, court order, government agency, or law enforcement unless otherwise prohibited by law, subpoena, warrant, court order, government agency, or law enforcement;
 - (ii) any Personal Data Breach ; and
 - (iii) any request received directly from any Data Subject and shall not otherwise respond to such request, unless required by Data Protection Laws;
- (e) to respond promptly to reasonable inquiries from the Committee relating to Processor's processing of the Committee Personal Data and to abide by the advice of the supervisory authority with regard to the Processing of the Committee Personal Data;
- (f) to treat all confidential information and/or Committee Personal Data received by Committee in accordance with the confidentiality provisions in the Agreement. Any Subprocessor authorized by Processor or the Committee shall contractually agree to maintain the confidentiality of such information or be under an appropriate statutory obligation of confidentiality; and
- (g) that it shall have the Committee's authorization to use Sub-processors from an agreed list and shall specifically inform the Committee in writing of any intended changes to that list through the addition or replacement of Sub-processors at least thirty (30) days in advance, thereby giving Committee sufficient time to be able to object to such changes prior to the engagement of the Sub-processor(s). The data importer shall provide the data exporter with the information necessary to enable the data exporter to exercise its right to object.

4. **Obligations after Termination of Personal Data Processing Services.**

- (a) The Parties agree that within 10 business days of the termination of the Agreement or provision of Services, the Processor and any Subprocessor shall, at the choice of the Committee, return all Committee Personal Data and the copies thereof to the Committee or shall destroy all the Committee Personal Data and notify the Committee that it has done so, unless prohibited by applicable law, subpoena, warrant, court order, government agency, or law enforcement. In that case, the Processor will abide by the confidentiality provisions in the Agreement and will not further process the Committee Personal Data.
- (b) The Processor and any Subprocessor warrant that upon request of the Committee and/or of the supervisory authority, it will submit its data-processing facilities for an audit of the technical and organizational security measures.

5. **Notices.**

- (a) All notices and communications given under this Addendum must be delivered as provided for by the Agreement.

Remainder of page is intentionally blank.

Exhibit B

Data Security Incident Notification Procedures

1. The following definitions shall apply to these data security incident notification procedures:
 - (a) **“Covered Data”** means, in any form, format, or media, nonpublic information (i.e., information that is not posted on a public website maintained by Stretto in accordance with the Bankruptcy Code, the Bankruptcy Rules, or applicable bankruptcy case procedures or local rules, or filed on a non-confidential basis with the court-sponsored PACER or other docket filing system) provided or transferred to Stretto by Committee or by an individual creditor, shareholder, or other third party for the purposes of Stretto’s performance under this Agreement.
 - (b) **“Data Security Incident”** means the unauthorized or accidental access to, or use, disclosure, alteration, loss, or destruction of, Covered Data.
 - (c) **“Determine”** means Stretto has actual knowledge or reasonable certainty that a Data Security Incident has occurred.
 - (d) **“Discover”** means Stretto reasonably believes that a Data Security Incident has occurred.
2. When Stretto Discovers a potential Data Security Incident, Stretto shall begin an investigation into the nature and scope of the potential Data Security Incident at the direction of Stretto’s Chief Information Security Officer and/or incident response team.
3. As soon as practicable, but not later than seventy-two (72) hours after Stretto Determines that a Data Security Incident has occurred, Stretto will provide confidential written notification of the Data Security Incident to the Committee and the attorney of record for the Committee (collectively, the **“Committee Notice Parties”**). Stretto may, in its discretion, provide confidential written or oral notification of the Data Security Incident to (a) the Bankruptcy Court, (b) the Clerk of the Bankruptcy Court, (c) the appropriate representative of the Office of the United States Trustee, and (d) all official committees of the Court (collectively, the **“Court Notice Parties”**, and with the Committee Notice Parties, the **“Notice Parties”**) and, if Stretto provides such additional notice, Stretto shall contemporaneously (or sooner) notify the Committee and its attorney of record that Stretto has provided such additional notice.
4. The notification described in Section 3 (the **“Preliminary Notification”**) shall include the following information, to the extent known by Stretto at the time of the Preliminary Notification:
 - (a) a brief description of the nature of the Data Security Incident, including how it occurred, when it occurred, and the date that Stretto Discovered the Data Security Incident;
 - (b) a description of the Covered Data potentially impacted;

- (c) where appropriate, a description of what steps Stretto has taken or is taking to investigate and mitigate the effects of the Data Security Incident; and
 - (d) where appropriate, any corrective measures Stretto has taken or will take to reduce the likelihood of similar incident.
- 5. If requested, Committee shall reasonably assist Stretto with Stretto's investigation of, and response to, a potential or actual Data Security Incident. After providing the Preliminary Notification, Stretto and the Notice Parties who have received notification will confer to determine, if necessary, an appropriate method to notify (a **"Supplemental Notification"**) (a) creditors or claimants whose Covered Data may have been impacted by the Data Security Incident, and (b) any state, federal, or international governmental authorities or regulators, in accordance with applicable law.
- 6. If a law enforcement official informs Stretto that providing notification to third parties regarding the Data Security Incident would impede a criminal investigation or cause damage to national security, Stretto may delay any Preliminary Notification or Supplemental Notification for the time period specified by the law enforcement official.
- 7. Unless otherwise required by law, regulation, or court order, in providing any Preliminary Notification or Supplemental Notification, Stretto shall not be required to disclose (a) confidential or privileged information, (b) information that a law enforcement official has directed to remain confidential, (c) information regarding any other Stretto clients, or (d) the identities of any Stretto employees.
- 8. Notwithstanding any provisions to the contrary in this Agreement, in Stretto's discretion, Stretto may make public statements regarding a Data Security Incident, whether by posting on its website, in a statement to the media, or in a public filing. Stretto will endeavor to provide Committee notice of the content of any such statement prior to publicly releasing such statement.

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING
USA LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

Obj. Deadline: December 19, 2025 at 4:00 p.m. (ET)

Hearing Date: January 5, 2026 at 1:00 p.m. (ET)

**NOTICE OF MOTION OF OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR AN ORDER (I) ESTABLISHING PROCEDURES FOR
COMPLIANCE WITH 11 U.S.C. §§ 1102(B)(3), AND (II) AUTHORIZING THE
COMMITTEE TO UTILIZE STRETTO, INC. AS INFORMATION AGENT IN
CONNECTION THEREWITH, EFFECTIVE AS OF DECEMBER 2, 2025**

PLEASE TAKE NOTICE that on December 5, 2025, the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), by and through its undersigned counsel, filed with the United States Bankruptcy Court for the District of Delaware (the “Court”) the *Motion of Official Committee of Unsecured Creditors for an Order (I) Establishing Procedures for Compliance with 11 U.S.C §§ 1102(B)(3), and (II) Authorizing the Committee to Utilize Stretto, Inc. as Information Agent in Connection Therewith, Effective as of December 2, 2025* (the “Motion”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be **received no later than 4:00 p.m. (ET) on December 19, 2025**. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE MOTION WILL BE HELD ON JANUARY 5, 2026 AT 1:00 P.M. (ET) BEFORE THE HONORABLE CRAIG T. GOLDBLATT, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 3RD FLOOR, COURTROOM NO. 7, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Dated: December 5, 2025

MORRIS JAMES LLP

/s/ Eric J. Monzo

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Siena B. Cerra (DE Bar No. 7290)
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-and-

PAUL HASTINGS LLP

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*Counsel to the Official Committee of Unsecured
Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING
USA LLC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 5th day of December, 2025, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Motion of Official Committee of Unsecured Creditors for an Order (I) Establishing Procedures for Compliance with 11 U.S.C §§ 1102(B)(3), and (II) Authorizing the Committee to Utilize Stretto, Inc. as Information Agent in Connection Therewith, Effective as of December 2, 2025* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was completed via electronic mail or first-class mail on the parties listed on the attached service list.

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country	Phone	Fax	Email
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Alabama Attorney General	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152		334-242-7300		
Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	1031 West 4th Avenue, Suite 200			Anchorage	AK	99501-1994		907-269-5100	907-276-3697	attorney.general@alaska.gov
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Arizona Attorney General - CSS	Arizona Attorney General - CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	AZ	85005-6123				BCEIntake@azag.gov
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IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346		800-973-0424	855-235-6787	
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Kansas Attorney General	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl			Topeka	KS	66612-1597		785-296-2215	785-296-6296	
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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country	Phone	Fax	Email
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Debtors and Debtors in Possession	Marelli Automotive Lighting USA LLC	Marisa lasenza	26555 Northwestern Highway			Southfield	MI	48033		615-244-0030	629-500-1137	swilliams@manierherod.com; mbuchman@manierherod.com
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Top 30 Creditor and Committee of Unsecured Creditors	Mazda North American Operations	Attn: Christopher Wilson	200 Spectrum Center Drive, Suite 100			Irvine	CA	92618				cwilso70@mazdausa.com
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