

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

MARELLI AUTOMOTIVE LIGHTING
USA LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

Obj. Deadline: December 26, 2025 at 4:00 p.m. (ET)

**SUMMARY OF FOURTH MONTHLY APPLICATION OF PAUL HASTINGS LLP,
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025**

Name of Applicant

Paul Hastings LLP

Authorized to provide professional
services to:

Official Committee of Unsecured Creditors of
Marelli Automotive Lighting USA LLC, *et al.*

Date of retention order:

August 11, 2025 effective as of June 26, 2025

Period for which compensation and
reimbursement sought:

October 1, 2025 through October 31, 2025

Compensation sought as actual,
reasonable, and necessary:

\$320,028.80 (80% of \$400,036.00)

Expense reimbursement sought as actual,
reasonable, and necessary:

\$453.36

This is a(n): X monthly interim final

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.



2511034251205000000000006

Previous Applications: 3

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expense Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
8/27/2025 [D.I. 762]	6/26/2025 – 7/31/2025	\$1,724,579.50	\$1,630.12	9/18/2025 [D.I. 939]	\$1,379,663.60	\$1,630.12
9/30/2025 [D.I. 1036]	8/1/2025 – 8/31/2025	\$970,042.50	\$863.12	10/22/2025 [D.I. 1100]	\$776,034.00	\$863.12
11/4/2025 [D.I. 1197]	9/1/2025 – 9/30/2025	\$767,648.00	\$2,351.65	11/26/2025 [D.I. 1235]	\$614,118.40	\$2,351.65
TOTALS		\$3,462,270.00	\$4,844.89		\$2,769,816.00	\$4,844.89

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING
USA LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

Obj. Deadline: December 26, 2025 at 4:00 p.m. (ET)

**FOURTH MONTHLY APPLICATION OF PAUL HASTINGS LLP, COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025**

Paul Hastings LLP (“Paul Hastings”), as counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Marelli Automotive Lighting USA LLC, *et al.*, the above-captioned debtors (the “Debtors”), hereby submits its monthly fee application (the “Application”) pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq., as amended (the “Bankruptcy Code”) for allowance of compensation in the amount of \$400,036.00 and reimbursement of expenses in the amount \$453.36 for the period from October 1, 2025 through October 31, 2025 (the “Compensation Period”), and in support thereof, Paul Hastings respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

3. The statutory predicate for the relief sought herein is sections 1103 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On June 11, 2025, (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the “Chapter 11 Cases”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in the possession of its property and has continued to operate and manage its business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On June 25, 2025, the United States Trustee for the District of Delaware (the “United States Trustee”) filed its *Notice of Appointment* [Docket No. 184] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code, which notice was subsequently amended to reduce the number of Committee members to four (4) [Docket Nos. 230, 922].² On June 26, 2025, the Committee selected Paul Hastings as its proposed lead counsel. On June 26, 2025, Morris James LLP was selected as its proposed Delaware counsel. FTI Consulting, Inc. was selected as the Committee’s proposed financial advisor on June 27, 2025.

7. On July 10, 2025, the Debtors filed its *Motion of the Debtors for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief* (the “Interim Compensation Motion”) [Docket No.252], and on August 5, 2025, the Court entered an Order approving the Interim Compensation Motion (the “Interim Compensation Order”) [Docket No. 477].

² The Committee members include Nissan North America, Inc.; Mazda North American Operations; Tesla, Inc.; and Avnet, Inc.

8. On July 24, 2025, the Committee filed the *Application of the Official Committee of Unsecured Creditors for Entry of an Order, Pursuant to Sections 328, 330, and 1103 of the Bankruptcy Code, Authorizing and Approving the Retention and Employment of Paul Hastings LLP as Counsel to the Committee, Effective as of June 26, 2025* (the “Retention Application”) [Docket No 338]. On August 11, 2025, the Court entered an order approving the Retention Application, effective as of June 26, 2025 [Docket No. 577].

9. On August 27, 2025, Paul Hastings filed with the Court its first monthly fee application for the period from June 26, 2025 through July 31, 2025 [Docket No. 762].

10. On September 30, 2025, Paul Hastings filed with the Court its second monthly fee application for the period from August 1, 2025 through August 31, 2025 [Docket No. 1036].

11. On November 4, 2025, Paul Hastings filed with the Court its third monthly fee application for the period from September 1, 2025 through September 30, 2025 [Docket No. 1197].

12. On November 18, 2025, Paul Hastings filed with the Court its first interim fee application for the period from June 26, 2025 through September 30, 2025 [Docket No. 1221].

13. A chart detailing the fees during the Compensation Period, by professional and by category, and a full and detailed statement describing the services rendered during the Compensation Period, by professional and paraprofessional at Paul Hastings, are attached hereto as **Exhibit A**.

14. The total sum due to Paul Hastings for professional services rendered on behalf the Committee during the Compensation Period is \$400,036.00. Paul Hastings submits that its professional services rendered on behalf of the Committee during this time were reasonable and necessary.

15. Paul Hastings incurred \$453.36 in expenses during the Compensation Period. A

chart detailing the specific disbursements is attached hereto as **Exhibit B**.

16. Attached hereto as **Exhibit C** is a detailed itemization of the fees incurred by Paul Hastings attorneys and paraprofessionals on behalf of the Committee during the Compensation Period, including the identity of each Paul Hastings attorney and paraprofessional who rendered services on behalf of the Committee during the Compensation Period, the billable rate and number of hours for each individual, and the total compensation sought for each category of work performed.

17. Briefly summarized, and as set forth in more detail in **Exhibit C** hereto, during the Compensation Period, the services performed by Paul Hastings' attorneys and professionals on behalf of the Committee during the Compensation Period included, without limitation, the following:

- Conducted lien analysis and reviewed and analyzed the Debtors' prepetition capital structure;
- Reviewed and analyzed the Debtors' draft chapter 11 plan of reorganization and disclosure statement;
- Reviewed and analyzed the Debtors' retention of Brian Worrell as Senior Financial Consultant;
- Coordinated with the information agent to set up the creditors information website and prepared a motion in connection therewith;
- Reviewed and analyzed the Debtors' business plan;
- Provided strategic advice to the Committee with respect to the Chapter 11 Cases;
- Coordinated in an effective and efficient manner with the Committee's other advisors, in an effort to avoid duplication of effort; and
- Communicated with the Debtors and other constituents regarding the Chapter 11 Cases.

18. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1 and this Application conforms to such requirements, including that travel time was not

billed at more than half rate, black/white copy charges were only \$0.08 per page, and color copy charges were only \$0.50 per page.

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WHEREFORE, Paul Hastings hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of \$400,036.00 and reimbursement of expenses in the amount of \$453.36 for the period from October 1, 2025 through October 31, 2025; (ii) payment in the total amount of \$320,482.16 (representing 80% (or \$320,028.80) of the total fees billed and 100% (or \$453.36) of the expenses incurred during the Compensation Period); and (iii) such other relief as this Court deems just and proper.

Dated: December 5, 2025

PAUL HASTINGS LLP

/s/ Kristopher M. Hansen

Kristopher M. Hansen (admitted *pro hac vice*)

Jonathan D. Canfield (admitted *pro hac vice*)

Gabriel E. Sasson (admitted *pro hac vice*)

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New York, New York 10166

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*Counsel to the Official Committee of Unsecured
Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING
USA LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

Obj. Deadline: December 26, 2025 at 4:00 p.m. (ET)

**NOTICE OF FOURTH MONTHLY APPLICATION OF PAUL HASTINGS LLP,
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025**

PLEASE TAKE NOTICE that on December 5, 2025, Paul Hastings LLP filed its fourth monthly application (the “Application”) seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Official Committee of Unsecured Creditors appointed in the above-referenced bankruptcy case (the “Committee”) for the period from October 1, 2025 through October 31, 2025 with the United States Bankruptcy Court for the District of Delaware (the “Court”).

If you object to the relief sought by the Application, you are required to file a response to the Application, on or before **December 26, 2025 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Dated: December 5, 2025

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
Jason S. Levin (DE Bar No. 6434)
Siena B. Cerra (DE Bar No. 7290)
3205 Avenue North Blvd., Suite 100
Wilmington, DE 19803
Telephone: (302) 888-6800
Facsimile: (302) 571-1750
E-mail: emonzo@morrisjames.com
jlevin@morrisjames.com
scerra@morrisjames.com

-and-

PAUL HASTINGS LLP

Kristopher M. Hansen (admitted *pro hac vice*)
Jonathan D. Canfield (admitted *pro hac vice*)
Gabriel E. Sasson (admitted *pro hac vice*)
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*Counsel to the Official Committee of Unsecured
Creditors*

EXHIBIT A**Compensation By Category – Fourth Monthly Compensation Period**

PROJECT CATEGORY		TOTAL HOURS	TOTAL FEES
01	General Case Administration	45.9	\$66,388.00
02	General Motions and Pleadings / Docket Review	9.1	5,832.50
03	Debtor Meetings and Communications	28.7	43,771.50
04	UCC / Creditor Meetings and Communications	30.5	56,188.50
05	Court Hearings	0.3	457.50
06	Fee / Employment Applications (UCC Professionals)	25.4	33,566.00
07	Fee / Employment Applications (Debtor / Other Professionals)	9.3	16,260.00
09	Business Operations	29.3	60,609.50
13	Prepetition Secured Debt / Capital Structure Analysis	63.8	94,359.50
14	DIP Financing / Cash Collateral Matters	1.5	3,262.50
15	Relief from Stay / Adequate Protection Matters	6.3	8,084.50
21	Plan and Disclosure Statement	5.6	11,256.00
TOTAL		255.7	\$400,036.00

Timekeeper Summary – Fourth Monthly Compensation Period

				Total for Fee Period	
Name	Department or Group	Date of First Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
PARTNERS					
Arai, Toshiyuki	Mergers & Acquisitions	1985	\$2,300.00	10.1	\$23,230.00
Hansen, Kris	Financial Restructuring	1996	\$2,520.00	12.5	31,500.00
Pecar, Marija	Financial Restructuring	1990	\$2,010.00	9.9	19,899.00
Sasson, Gabe	Financial Restructuring	2010	\$2,010.00	52.5	105,525.00
Total Partner:				85.0	\$180,154.00
COUNSEL					
Ginsberg, Daniel	Financial Restructuring	1997	\$2,025.00	17.1	\$34,627.50
Raiser, J. Melchior	Finance	2010	\$1,805.00	1.8	3,249.00
Silber, Gary	Tax	2011	\$2,025.00	2.7	5,467.50
Traxler, Katherine	Financial Restructuring	1990	\$1,175.00	2.1	2,467.50
Total Counsel:				23.7	\$45,811.50
ASSOCIATES					
Catalano, Kristin	Financial Restructuring	2021	\$1,275.00	27.9	\$35,572.50
El Mouatassim Bih, Rasha	Financial Restructuring	2021	\$1,350.00	15.4	20,790.00
Fishman, Alexis	Financial Restructuring		\$825.00	11.6	9,570.00
Geils, Christine	Financial Restructuring	2021	\$1,350.00	3.0	4,050.00
Hilpert, Johannes	Finance	2025	\$895.00	1.9	1,700.50
Kamo, Yuko	Mergers & Acquisitions	2017	\$1,520.00	29.5	44,840.00
Rogan, Reed	Financial Restructuring	1992	\$1,350.00	7.4	9,990.00
Rubinchik, Sandra	Financial Restructuring	2017	\$1,520.00	7.1	10,792.00
Yu, Annie	Financial Restructuring	2024	\$1,025.00	12.4	12,710.00
Total Associate:				116.2	\$150,015.00
OTHER ATTORNEY					
Lader, Jake	Financial Restructuring	2018	\$895.00	18.9	\$16,915.50
Total Other Attorney:				18.9	\$16,915.50
PARAPROFESSIONALS					
Laskowski, Mat	Paralegal		\$600.00	11.1	\$6,660.00
Magzamen, Michael	Paralegal		\$600.00	.8	480.00
Total Paraprofessional:				11.9	\$7,140.00

				Total for Fee Period	
Name	Department or Group	Date of First Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
TOTAL				255.7	\$400,036.00

Blended Rate: \$1,565

EXHIBIT B

Summary of Expenses – Fourth Monthly Compensation Period

Expense Summary	Total Expenses
Outside Printing & Photocopy	\$453.36
TOTAL	\$453.36

Exhibit C

MARELLI AUTOMOTIVE LIGHTING USA LLC, *ET AL.*

**ITEMIZED TIME RECORDS
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025**



PAUL HASTINGS LLP
 200 Park Avenue, New York, NY 10166-3205
 t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Marelli Holdings Co., Ltd.
 2-19-4 Miyaharacho, Kita-ku
 Saitama-city 331-0812
 JAPAN

November 30, 2025

Please Refer to
 Invoice Number: 2466353

Attn: David Slump

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Chapter 11

PH LLP Client/Matter # 101656-00001
 Kris Hansen

Legal fees for professional services for the period ending October 31, 2025	\$400,036.00
Less 20% Holdback	(80,007.20)
Requested Fees 80%	\$320,028.80
Costs incurred and advanced	453.36
Current Fees and Costs Requested	\$320,482.16
Total Balance Due - Due Upon Receipt	\$320,482.16

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # [REDACTED]
 SWIFT Address: [REDACTED]
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: [REDACTED]
 Account Name: [REDACTED]

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA
 90189-4803

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 Please refer all questions to billing@paulhastings.com



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 Saitama-city 331-0812
 JAPAN

November 30, 2025

Please Refer to
 Invoice Number: 2466353

Attn: David Slump

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Chapter 11

PH LLP Client/Matter # 101656-00001
 Kris Hansen

Legal fees for professional services for the period ending October 31, 2025	\$400,036.00
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Wiring and ACH Instructions:

Citibank
 ABA # [REDACTED]
 SWIFT Address: [REDACTED]
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: [REDACTED]
 Account Name: [REDACTED]

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA
 90189-4803

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 Please refer all questions to billing@paulhastings.com



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 Saitama-city 331-0812
 JAPAN

November 30, 2025

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Attn: David Slump

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending October 31, 2025

Chapter 11

\$400,036.00

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01 General Case Administration					
10/01/2025	RR25	Correspond with K. Catalano and R. El Mouatassim Bih re case issues/task list	0.10	1,350.00	135.00
10/02/2025	AY8	Correspond with M. Laskowski re calendar updates	0.10	1,025.00	102.50
10/02/2025	ML30	Correspond with A. Yu re calendaring (.2); update case calendars (.5)	0.70	600.00	420.00
10/02/2025	TA	Compose email to Committee professionals regarding Japan web site and additional Committee issues	0.10	2,300.00	230.00
10/03/2025	ML30	Update the distribution lists (.2); correspond with D. Ginsberg re same (.1)	0.30	600.00	180.00
10/06/2025	AF19	Update Marelli issues/task list (0.7); review documents regarding same (0.3); correspond with K. Catalano regarding same (0.1); call with K. Hansen, G. Sasson, D. Ginsberg, K. Catalano regarding case issues (0.2); further update issues/task list per PH discussion (0.5)	1.80	825.00	1,485.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2466353

Page 2

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/06/2025	DG16	Telephone conference with PH team regarding recent court filings and case update	0.20	2,025.00	405.00
10/06/2025	GS13	Call with PH team regarding case updates and issues	0.20	2,010.00	402.00
10/06/2025	KH18	Call with PH team regarding case developments and strategy (.2); follow up review and comment on same (.2)	0.40	2,520.00	1,008.00
10/06/2025	KC27	Meeting with PH team regarding case issues and updates (.2); review and revise agenda for same (.2); correspond with A. Fishman re same (.1)	0.50	1,275.00	637.50
10/06/2025	ML30	Update case calendars	0.30	600.00	180.00
10/07/2025	DG16	Telephone conference with K. Catalano regarding business/operational and case updates	0.20	2,025.00	405.00
10/07/2025	DG16	Telephone conference with K. Hansen, K. Catalano, A. Fishman, FTI, and Morris James regarding case updates and open workstreams (.6); review draft Debtor professionals call summary and correspond with K. Catalano regarding same (.4)	1.00	2,025.00	2,025.00
10/07/2025	KH18	Discussion with UCC professionals regarding open case issues	0.60	2,520.00	1,512.00
10/07/2025	KC27	Call with D. Ginsberg re case issues and upcoming matters (.2); attend UCC professionals meeting re same (.6); review agenda for same (.1); correspond with M. Laskowski re case calendar (.1)	1.00	1,275.00	1,275.00
10/07/2025	ML30	Update case calendars	0.30	600.00	180.00
10/08/2025	ML30	Update case calendars	0.40	600.00	240.00
10/08/2025	TA	Compose email to S. Kubo (FTI Consulting) regarding issues to discuss with Japan professionals (0.6); review response from S. Kubo (0.2)	0.80	2,300.00	1,840.00
10/09/2025	KC27	Review Stretto proposal for UCC website	0.20	1,275.00	255.00
10/10/2025	ML30	Update case calendars	0.30	600.00	180.00

Marelli Holdings Co., Ltd.
 101656-00001
 Invoice No. 2466353

Page 3

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2025	AF19	Prepare issues/task list (0.4); correspond with A. Yu regarding same (0.5); attend call with K. Hansen, D. Ginsberg, G. Silber, R. El Mouatassim Bih, K. Catalano, A. Yu, R. Rogan, and J. Lader regarding pending and upcoming matters (0.3); update issues/task list and correspond with G. Sasson, D. Ginsberg, R. El Mouatassim Bih, K. Catalano, and A. Yu regarding same (0.3)	1.50	825.00	1,237.50
10/13/2025	AY8	Update case issues/task list	0.80	1,025.00	820.00
10/13/2025	AY8	Update roll call sheet for committee meetings	0.20	1,025.00	205.00
10/13/2025	AY8	Attend call with PH team re case issues and updates	0.30	1,025.00	307.50
10/13/2025	DG16	Telephone conference with PH team regarding case update and workstreams	0.30	2,025.00	607.50
10/13/2025	GS15	Call with PH team regarding case issues and updates	0.30	2,025.00	607.50
10/13/2025	JL59	Call with PH team regarding case issues and updates	0.30	895.00	268.50
10/13/2025	KH18	Discussion with PH team regarding business plan, open items, and strategy	0.30	2,520.00	756.00
10/13/2025	KC27	Attend meeting with PH team re case issues and updates (.3); review and comment on Stretto services agreement for UCC website (1.2)	1.50	1,275.00	1,912.50
10/13/2025	REMB	Call with PH team regarding business plan, collateral review and related updates	0.30	1,350.00	405.00
10/13/2025	RR25	Attend meeting with PH team regarding case issues	0.30	1,350.00	405.00
10/14/2025	AY8	Prepare notes regarding call with UCC professionals	0.10	1,025.00	102.50
10/14/2025	DG16	Review agenda for UCC professional update call (.1); telephone conference with UCC professionals (PH, FTI, Morris James) regarding case updates and preparation for UCC call (.5)	0.60	2,025.00	1,215.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2025	JL59	Attend UCC professionals call regarding case issues and updates (.5); review agenda and case notes prior to call (.2)	0.70	895.00	626.50
10/14/2025	KH18	UCC professionals telephone conference regarding business plan, case developments and strategy	0.50	2,520.00	1,260.00
10/14/2025	KC27	Attend UCC professionals meeting regarding case developments (.5); review agenda for same (.1); review Stretto services agreement for creditor website (.3); correspond with G. Sasson and D. Ginsberg re same (.1)	1.00	1,275.00	1,275.00
10/14/2025	REMB	UCC professionals call regarding case developments	0.50	1,350.00	675.00
10/15/2025	DG16	Review correspondence from T. Arai regarding Japanese creditor update	0.10	2,025.00	202.50
10/16/2025	DG16	Office conference with G. Sasson regarding case update	0.20	2,025.00	405.00
10/16/2025	GS13	Conference with D. Ginsberg regarding ongoing case issues	0.20	2,010.00	402.00
10/17/2025	AF19	Update case issues/task list	0.50	825.00	412.50
10/17/2025	KC27	Review service agreement for UCC website (1.1); review service agreement precedent for same (.7)	1.80	1,275.00	2,295.00
10/20/2025	AF19	Attend update call with K. Hansen, G. Sasson, D. Ginsberg, G. Silber, K. Catalano, R. El Mouatassim Bih and A. Yu regarding case matters (0.4); update case issues/task list (0.9)	1.30	825.00	1,072.50
10/20/2025	AY8	Update case issues/task list	0.20	1,025.00	205.00
10/20/2025	AY8	Attend call with PH team regarding case issues and updates	0.40	1,025.00	410.00
10/20/2025	DG16	Review updated issues/task list (.1); telephone conference with PH team regarding case updates and open workstreams (.4)	0.50	2,025.00	1,012.50
10/20/2025	GS13	Telephone conference with PH team regarding case issues and updates	0.40	2,010.00	804.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2025	GS15	Case update call with PH team (.4); follow up review of related tax issues (.1)	0.50	2,025.00	1,012.50
10/20/2025	KH18	Telephone conference with PH team regarding case developments and strategy	0.40	2,520.00	1,008.00
10/20/2025	KC27	Attend meeting with PH team regarding case issues and updates (.4); correspond with FTI re Stretto proposal for creditor website (.1); review Committee bylaws (.5); correspond with G. Sasson re same (.1)	1.10	1,275.00	1,402.50
10/20/2025	ML30	Review and handle listserv updates	0.20	600.00	120.00
10/20/2025	REMB	Update call with PH team regarding case matters	0.40	1,350.00	540.00
10/21/2025	DG16	Telephone conference with UCC professionals regarding open workstreams, business / liquidity update	0.60	2,025.00	1,215.00
10/21/2025	GS13	Prepare notes for UCC professionals update call (.1); telephone conference with UCC professionals regarding case developments and prep for Committee call (.6)	0.70	2,010.00	1,407.00
10/21/2025	GS13	Review Stretto proposal for creditor website (.5); telephone conference with Stretto and FTI regarding same (.6)	1.10	2,010.00	2,211.00
10/21/2025	GS15	Weekly UCC professionals call regarding case matters	0.60	2,025.00	1,215.00
10/21/2025	JL59	Attend part of call with UCC professionals regarding case issues and updates	0.50	895.00	447.50
10/21/2025	KC27	Prepare for and attend meeting with FTI re Stretto proposal for creditor website (.3); attend UCC professionals call regarding case issues and updates (.6)	0.90	1,275.00	1,147.50
10/21/2025	ML30	Update case calendars	0.40	600.00	240.00
10/21/2025	REMB	Participate in UCC advisors update and workstream call	0.60	1,350.00	810.00
10/22/2025	KC27	Correspond with Stretto regarding revised services agreement	0.10	1,275.00	127.50
10/23/2025	KH18	Review case issues, certain filings, and strategize regarding same	0.50	2,520.00	1,260.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2025	KC27	Attend meeting with Stretto regarding services agreement	0.20	1,275.00	255.00
10/24/2025	KC27	Review email from FTI re foreign languages for UCC website	0.10	1,275.00	127.50
10/27/2025	AF19	Update issues/task list (0.8); attend call with PH team (K. Hansen, D. Ginsberg, G. Silber, K. Catalano, R. El Mouatassim Bih, A. Yu, R. Rogan and J. Lader) to discuss case issues and updates (0.3)	1.10	825.00	907.50
10/27/2025	AY8	Attend call with PH team regarding case issues and updates	0.30	1,025.00	307.50
10/27/2025	AY8	Update case issues/task list	0.50	1,025.00	512.50
10/27/2025	DG16	Telephone conference with PH team regarding case update and workstreams	0.30	2,025.00	607.50
10/27/2025	GS15	Case update call with PH team (.3); follow up review of related tax issues (.2)	0.50	2,025.00	1,012.50
10/27/2025	JL59	Attend call with PH team regarding case issues and updates	0.30	895.00	268.50
10/27/2025	KH18	Discussion with PH team regarding case issues and strategy	0.30	2,520.00	756.00
10/27/2025	KC27	Attend weekly call with PH team re case update and workstreams (.3); review agenda for same (.1); review email from Stretto re committee website (.1)	0.50	1,275.00	637.50
10/27/2025	REMB	Call with PH team regarding perfection analysis and case developments	0.30	1,350.00	405.00
10/27/2025	RR25	Attend meeting with PH team regarding case issues and updates (.3); follow up review of same (.1)	0.40	1,350.00	540.00
10/28/2025	DG16	Telephone conference with UCC advisors regarding case and business updates and open workstreams	0.60	2,025.00	1,215.00
10/28/2025	GS13	Call with UCC advisors regarding case issues and upcoming committee meeting	0.60	2,010.00	1,206.00
10/28/2025	GS15	UCC professionals call regarding case matters	0.60	2,025.00	1,215.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2025	KC27	Attend UCC advisors meeting regarding case issues and updates (.6); review agenda for same (.1)	0.70	1,275.00	892.50
10/28/2025	ML30	Update case calendars	0.20	600.00	120.00
10/28/2025	REMB	Call with UCC advisors regarding case update, issues, and related workstreams	0.60	1,350.00	810.00
10/28/2025	RR25	Attend part of meeting with Committee professionals regarding case issues	0.30	1,350.00	405.00
10/29/2025	KC27	Review FAQ template from Stretto for committee website	0.30	1,275.00	382.50
10/30/2025	KC27	Revise FAQ for Committee website (1.6); correspond with G. Sasson re same (.1)	1.70	1,275.00	2,167.50
10/31/2025	KC27	Revise UCC information sharing motion	0.80	1,275.00	1,020.00
10/31/2025	TA	Review FTI update memo	1.50	2,300.00	3,450.00
Subtotal: 01 General Case Administration			45.90		66,388.00

02 General Motions and Pleadings / Docket Review

10/01/2025	ML30	Monitor the docket and update working group re recent filings	0.20	600.00	120.00
10/02/2025	KC27	Review docket	0.10	1,275.00	127.50
10/02/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
10/03/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
10/06/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
10/07/2025	KC27	Review recent case filings	0.20	1,275.00	255.00
10/07/2025	ML30	Monitor the docket and update working group re recent filings	0.50	600.00	300.00
10/08/2025	ML30	Monitor the docket and update working group re recent filings	0.50	600.00	300.00
10/09/2025	ML30	Monitor the docket and update working group re recent filings	0.20	600.00	120.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
10/13/2025	AY8	Review docket update	0.20	1,025.00	205.00
10/13/2025	ML30	Monitor the docket and update working group re recent filings (.2); update case calendars re same (.3)	0.50	600.00	300.00
10/14/2025	ML30	Monitor the docket and update working group re recent filings	0.20	600.00	120.00
10/15/2025	AY8	Review docket update	0.10	1,025.00	102.50
10/15/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
10/16/2025	MM57	Research dockets and ECF filings and update calendars and working group re: same	0.20	600.00	120.00
10/17/2025	MM57	Research dockets and ECF filings and update calendars and working group re: same	0.20	600.00	120.00
10/20/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
10/21/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
10/22/2025	ML30	Monitor the docket and update working group re recent filings	0.20	600.00	120.00
10/23/2025	ML30	Monitor the docket and update working group re recent filings	0.60	600.00	360.00
10/24/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
10/27/2025	AY8	Review docket update	0.10	1,025.00	102.50
10/27/2025	ML30	Monitor the docket and update PH team re recent filings	0.40	600.00	240.00
10/28/2025	ML30	Monitor the docket and update PH team re recent filings	0.40	600.00	240.00
10/29/2025	ML30	Monitor the docket and update PH team re recent filings	0.40	600.00	240.00
10/30/2025	ML30	Monitor the docket and update PH team re recent filings	0.20	600.00	120.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2025	ML30	Monitor the docket and update working group re same	0.50	600.00	300.00
Subtotal: 02 General Motions and Pleadings / Docket Review			9.10		5,832.50
 03 Debtor Meetings and Communications					
10/01/2025	REMB	Correspond with KE regarding OCP payments	0.10	1,350.00	135.00
10/07/2025	DG16	Correspond with E. Cheng (FTI) regarding agenda for call with debtor professionals (.1); telephone conference with K. Catalano, FTI, K&E, PJT, and A&M regarding business/operational and case updates (.5)	0.50	2,025.00	1,012.50
10/07/2025	KC27	Attend meeting with debtors' professionals, UCC professionals and D. Ginsberg re case matters (.5); review agenda for same (.1); revise notes for same (.2); correspond with D. Ginsberg re same (.1)	0.90	1,275.00	1,147.50
10/08/2025	DG16	Telephone conference with E. Swager (K&E) regarding engagement of senior consultant	0.10	2,025.00	202.50
10/10/2025	REMB	Correspond with K&E regarding bank accounts and SOALs	0.30	1,350.00	405.00
10/14/2025	AF19	Prepare notes regarding meeting with debtors' professionals	0.20	825.00	165.00
10/14/2025	AY8	Prepare notes re meeting with debtors' professionals	0.20	1,025.00	205.00
10/14/2025	DG16	Review draft agenda for call with Marelli professionals (.1); telephone conference with PH team, E. Cheng (FTI), M. Hyland (FTI), S. Winters (K&E) and J. Singh (PJT) regarding business plan matters and case update (.3)	0.40	2,025.00	810.00
10/14/2025	JL59	Attend call with debtor professionals and PH team regarding case matters (.3); review FTI agenda for same (.1)	0.40	895.00	358.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2025	KH18	Telephone conference with debtor professionals and PH team regarding business plan and related issues	0.30	2,520.00	756.00
10/14/2025	KC27	Attend meeting with debtors' professionals and PH team regarding case matters (.3); review agenda for same (.1)	0.40	1,275.00	510.00
10/14/2025	REMB	Call with Debtors' advisors and PH team regarding case updates	0.30	1,350.00	405.00
10/14/2025	REMB	Correspond with F'TI and D. Ginsberg regarding agenda for call with Debtors' advisors	0.20	1,350.00	270.00
10/14/2025	RR25	Attend debtor professionals meeting with PH team regarding business plan issues	0.30	1,350.00	405.00
10/15/2025	DG16	Correspond with K. Hansen, R. El Mouatassim Bih and M. Hyland (F'TI) regarding business plan call with debtors (.1); telephone conference with R. El Mouatassim Bih, F'TI, E. Swager (K&E), J. Singh (PJT), A&M (S. Loop, T. Simion) regarding business plan (1.1)	1.20	2,025.00	2,430.00
10/15/2025	REMB	Correspond with KE regarding cash management update	0.10	1,350.00	135.00
10/15/2025	REMB	Call with Debtors' advisors, D. Ginsberg regarding business plan	1.10	1,350.00	1,485.00
10/16/2025	REMB	Correspond with Kirkland regarding draft stipulation for Dumarey arbitration	0.10	1,350.00	135.00
10/20/2025	AY8	Correspond with KE re Phalo lift stay motion	0.10	1,025.00	102.50
10/20/2025	DG16	Review draft agenda for Debtor professionals call and related correspondence from M. Hyland (F'TI), E. Cheng (F'TI) and G. Sasson	0.10	2,025.00	202.50
10/20/2025	KC27	Review F'TI agenda for meeting with debtors' professionals	0.10	1,275.00	127.50
10/20/2025	REMB	Correspond with KE regarding Dumarey lift stay stipulation	0.20	1,350.00	270.00
10/21/2025	AF19	Prepare notes regarding the meeting with debtor professionals	0.10	825.00	82.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2025	AY8	Prepare notes re debtor professionals	0.10	1,025.00	102.50
10/21/2025	DG16	Telephone conference with G. Sasson, K. Catalano, FTI, K&E, A&M, and PJT regarding business / liquidity and case updates	0.40	2,025.00	810.00
10/21/2025	GS13	Meeting with debtor advisors, D. Ginsberg, K. Catalano regarding case matters (.4); follow up review of issues discussed (.2)	0.60	2,010.00	1,206.00
10/21/2025	KC27	Attend weekly call with debtors' professionals, G. Sasson and D. Ginsberg regarding case matters	0.40	1,275.00	510.00
10/22/2025	SR16	Correspond with Kirkland regarding collateral review	0.30	1,520.00	456.00
10/24/2025	AY8	Correspond with company and A&M re August invoice	0.20	1,025.00	205.00
10/24/2025	KC27	Review emails from A. Yu and Kirkland re Phalo lift stay	0.10	1,275.00	127.50
10/27/2025	DG16	Correspond with M. Hyland (FTI) and E. Cheng (FTI) regarding agenda for Debtor professionals call	0.20	2,025.00	405.00
10/27/2025	DG16	Review summary of call with Debtor management	0.20	2,025.00	405.00
10/27/2025	GS13	Review issues and prepare notes for telephone conference with CEO (.2); participate in telephone conference with CEO and K. Hansen regarding company updates (1.0); follow-up correspondence with FTI regarding same (.2); review summary of call with CEO (.7)	2.10	2,010.00	4,221.00
10/27/2025	JL59	Review responses from Kirkland regarding prepetition perfection (.3); review company response and additional documents regarding prepetition perfection (1.0)	1.30	895.00	1,163.50
10/27/2025	KH18	Review summary of call with company management (.2); follow up review of management issues (.5)	0.70	2,520.00	1,764.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2025	KC27	Attend meeting with management, G. Sasson re case developments (1.0); prepare summary of same (.9); correspond with G. Sasson re same (.2)	2.10	1,275.00	2,677.50
10/28/2025	AY8	Review correspondence from K. Catalano re UCC advisor / management call notes	0.20	1,025.00	205.00
10/28/2025	AY8	Prepare notes re meeting with debtor professionals	0.20	1,025.00	205.00
10/28/2025	DG16	Telephone conference with PH team, FTI, PJT, K&E, and A&M regarding case and business updates	0.30	2,025.00	607.50
10/28/2025	GS13	Call with K&E and K. Catalano regarding B. Worrell retention (.3); call with K&E and PH team regarding case matters and B. Worrell retention (.3)	0.60	2,010.00	1,206.00
10/28/2025	GS15	Call with debtor professionals and PH team regarding case matters (portion)	0.20	2,025.00	405.00
10/28/2025	JL59	Review K&E responses and documents provided in response to PH follow ups re prepetition perfection analysis	1.30	895.00	1,163.50
10/28/2025	KC27	Attend meeting with K&E and G. Sasson re B. Worrell retention (.3); attend meeting with debtors professionals and PH team regarding case matters (.3); review agenda for same (.1)	0.70	1,275.00	892.50
10/28/2025	REMB	Call with debtors' advisors, PH team regarding business plan, chapter 11 plan and related updates (0.3); correspond with KE regarding final cash management order (0.1)	0.40	1,350.00	540.00
10/29/2025	JL59	Review responses from K&E regarding prepetition perfection	0.60	895.00	537.00
10/30/2025	DG16	Review summary of call with Debtors' professionals	0.10	2,025.00	202.50
10/30/2025	GS13	Calls with Debtors regarding Worrell retention order	0.60	2,010.00	1,206.00
10/31/2025	YK1	Review responses from K&E and documents re perfection of security interests	7.10	1,520.00	10,792.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Subtotal: 03 Debtor Meetings and Communications			28.70		43,771.50
 04 UCC / Creditor Meetings and Communications					
10/01/2025	DG16	Telephone conference with Committee members regarding case and business updates	0.50	2,025.00	1,012.50
10/01/2025	GS13	Review and revise UCC advisor presentation documents for meeting (1.1); participate in UCC meeting (.5); follow-up discussion with K. Hansen re: UCC issues and inquiries (.2); review same (.3)	2.10	2,010.00	4,221.00
10/01/2025	KH18	UCC call (.5); follow up discussion with G. Sasson regarding Committee issues (.2)	0.70	2,520.00	1,764.00
10/01/2025	TA	Review committee advisor documents for committee members	0.40	2,300.00	920.00
10/02/2025	TA	Review committee advisor materials for UCC meeting	0.90	2,300.00	2,070.00
10/07/2025	DG16	Review UCC bylaws and correspond with E. Cheng (FTI) regarding call with VW	0.20	2,025.00	405.00
10/09/2025	DG16	Review draft UCC deck	0.20	2,025.00	405.00
10/09/2025	GS13	Call with VW regarding case issues and inquiries	0.60	2,010.00	1,206.00
10/09/2025	KC27	Review UCC presentation	0.10	1,275.00	127.50
10/09/2025	TA	Review committee advisor documents and related update emails	0.30	2,300.00	690.00
10/10/2025	DG16	Correspond with G. Sasson and R. Rogan regarding comments to UCC deck	0.30	2,025.00	607.50
10/10/2025	RR25	Review UCC presentation documents (.2); draft email to D. Ginsberg, G. Sasson regarding comments on same (.1)	0.30	1,350.00	405.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2025	RR25	Further review UCC presentation documents (.1); draft follow-up emails to D. Ginsberg, G. Sasson, K. Catalano and R. El Mouatassim Bih regarding same (.1); draft senior consultant section of UCC presentation (.6)	0.80	1,350.00	1,080.00
10/10/2025	RR25	Continue reviewing UCC presentation documents (.5); draft emails to G. Sasson, FTI, and Committee regarding same (.8); review certain precedent and draft related part of UCC presentation (1.1)	2.40	1,350.00	3,240.00
10/16/2025	DG16	Correspond with R. El Mouatassim Bih regarding FTI deck for UCC call (.1); telephone conference with UCC members and advisors regarding case updates, business plan and DIP budget (.8)	0.90	2,025.00	1,822.50
10/16/2025	GS13	Review and revise documents for committee telephone conference (1.2); participate in committee telephone conference (.8); telephone conference with creditor regarding critical vendor issues (.5)	2.50	2,010.00	5,025.00
10/16/2025	KH18	UCC meeting (.8); review agenda, notes, and open issues in prep for same (.2)	1.00	2,520.00	2,520.00
10/16/2025	KC27	Review update and related documents for UCC meeting (.5); email UCC re same (.1)	0.60	1,275.00	765.00
10/16/2025	REMB	Review and comment on draft committee presentation (0.7); correspond with FTI regarding same (0.3)	1.00	1,350.00	1,350.00
10/17/2025	GS13	Telephone conference with creditor regarding critical vendor issues	0.50	2,010.00	1,005.00
10/23/2025	GS13	Review and comment on UCC advisor documents for committee call	1.90	2,010.00	3,819.00
10/23/2025	KC27	Review FTI presentation for UCC (.2); correspond with UCC regarding same (.1)	0.30	1,275.00	382.50
10/23/2025	REMB	Review draft UCC advisor documents for committee meeting	0.20	1,350.00	270.00
10/27/2025	DG16	Review UCC update decks	0.50	2,025.00	1,012.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2025	GS13	Review recent filings and case issues in prep for committee meeting	0.70	2,010.00	1,407.00
10/29/2025	GS13	Review and revise documents for Committee call (1.7); correspond with PH team regarding same (.7); email FTI regarding same (.2)	2.60	2,010.00	5,226.00
10/29/2025	YK1	Review UCC call agenda and UCC advisor presentation documents for calls since September 26	3.20	1,520.00	4,864.00
10/30/2025	DG16	Review correspondence from G. Sasson and E. Cheng (FTI) regarding UCC call materials and call agenda (.2); review draft deck for UCC call (.4); correspond with R. El Mouatassim Bih regarding same (.1); telephone conference with Committee members regarding business plan, liquidity (.6)	1.30	2,025.00	2,632.50
10/30/2025	GS13	Review case issues and notes in prep for committee call (.4); participate in committee call (.6); review and comment on UCC advisor documents for committee call (0.9)	1.90	2,010.00	3,819.00
10/30/2025	KC27	Prepare update email to Committee (.2); correspond with G. Sasson re same (.1); email Committee re same (.1); review Committee advisor presentation documents for same (.2)	0.60	1,275.00	765.00
10/30/2025	REMB	Correspond with Committee regarding meeting documents	0.10	1,350.00	135.00
10/30/2025	REMB	Review UCC advisor presentation documents for committee meeting	0.90	1,350.00	1,215.00
Subtotal: 04 UCC / Creditor Meetings and Communications			30.50		56,188.50
 05 Court Hearings					
10/05/2025	DG16	Correspond with G. Sasson regarding upcoming hearing	0.10	2,025.00	202.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2025	KC27	Correspond with D. Ginsberg re upcoming hearings (.1); correspond with M. Laskowski re same (.1)	0.20	1,275.00	255.00
Subtotal: 05 Court Hearings			0.30		457.50
 06 Fee / Employment Applications (UCC Professionals)					
10/07/2025	RR25	Email K. Catalano re Stretto engagement letter summary (.1); review and summarize Stretto engagement letter (2.2)	2.30	1,350.00	3,105.00
10/13/2025	AY8	Correspond with C. Edge and K. Traxler re PH monthly fee application (0.1); correspond with Morris James re interim fee application (0.3)	0.40	1,025.00	410.00
10/13/2025	KAT2	Review fee matters and correspond with A. Yu and C. Edge regarding same (.3); correspond with R. El Mouatassim Bih, C. Edge, and J. Mulligan regarding fee issue (.1)	0.40	1,175.00	470.00
10/13/2025	REMB	Correspond with G. Sasson and M. Magzamen regarding billing and related professional compensation issues	0.20	1,350.00	270.00
10/15/2025	MM57	Review and revise PH monthly fee statement for September services	0.40	600.00	240.00
10/16/2025	AY8	Correspond with C. Edge re PH monthly fee application	0.10	1,025.00	102.50
10/17/2025	GS13	Review Stretto engagement letter and comment on same	2.20	2,010.00	4,422.00
10/20/2025	GS13	Review and comment on Stretto engagement letter (1.4); telephone conference with FTI regarding same (.4); emails with K. Catalano regarding same (.3)	2.10	2,010.00	4,221.00
10/21/2025	AF19	Meeting with A. Yu regarding PH September invoice and third monthly fee application (0.5); review and revise PH September invoice (2.3)	2.80	825.00	2,310.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2025	AY8	Conference with A. Fishman re PH monthly fee application for September services	0.50	1,025.00	512.50
10/21/2025	KC27	Review PH September invoice	1.20	1,275.00	1,530.00
10/22/2025	AY8	Review draft CNOs for August fee applications (0.2); correspond with K. Catalano re PH September fee application (0.1)	0.30	1,025.00	307.50
10/22/2025	KC27	Revise PH September invoice and prepare PH September fee application (1.8); correspond with G. Sasson re FTI fee application (.1); correspond with E. Monzo (Morris James) re same (.1); review fee application precedent (.2)	2.20	1,275.00	2,805.00
10/23/2025	AY8	Correspond with K. Catalano re PH interim fee application	0.10	1,025.00	102.50
10/23/2025	KAT2	Review and revise PH September monthly fee application (.5); correspond with C. Edge regarding same (.1); review interim compensation order and issues related to first interim fee application (.3); correspond with K. Catalano regarding first interim fee application (.1)	1.00	1,175.00	1,175.00
10/23/2025	KC27	Correspond with G. Sasson re FTI fee application (.1); correspond with FTI re same (.1)	0.20	1,275.00	255.00
10/24/2025	KAT2	Prepare UST Appendix B information related to PH September services	0.30	1,175.00	352.50
10/24/2025	KC27	Review revised PH third monthly fee application and related invoice for September services	0.30	1,275.00	382.50
10/27/2025	AY8	Review PH third monthly fee application for September services (0.4); review and draft parts of PH first interim fee application (0.5)	0.90	1,025.00	922.50
10/27/2025	KC27	Review revised PH September fee application	0.30	1,275.00	382.50
10/28/2025	AY8	Draft part of PH first interim fee application	0.10	1,025.00	102.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/29/2025	AY8	Review draft fee statements for UCC professionals (0.3); prepare part of PH first interim fee application (0.8)	1.10	1,025.00	1,127.50
10/29/2025	KC27	Review UCC professionals September fee applications in final form (.2); correspond with A. Yu re PH August invoice (.1)	0.30	1,275.00	382.50
10/30/2025	AY8	Prepare parts of PH first interim fee application	1.20	1,025.00	1,230.00
10/31/2025	AY8	Prepare parts of PH first interim fee application	2.30	1,025.00	2,357.50
10/31/2025	GS13	Review Stretto retention documents (1.2); emails with K. Catalano regarding same (.2); review Stretto engagement letter (.4)	1.80	2,010.00	3,618.00
10/31/2025	KAT2	Correspond with A. Yu regarding PH first interim fee application (.1); review same (.2); correspond with C. Edge regarding information for same (.1)	0.40	1,175.00	470.00
Subtotal: 06 Fee / Employment Applications (UCC Professionals)			25.40		33,566.00

07 Fee / Employment Applications (Debtor / Other Professionals)

10/01/2025	GS13	Review bio of prospective management position (.6); calls with FTI re: same (.5); correspond with K. Hansen regarding same (.1)	1.20	2,010.00	2,412.00
10/01/2025	KH18	Analyze CRO issues	0.30	2,520.00	756.00
10/01/2025	REMB	Review updates in connection with OCP payments	0.20	1,350.00	270.00
10/07/2025	DG16	Correspond with K. Catalano regarding CRO engagement letter and PH notice of appearance	0.10	2,025.00	202.50
10/07/2025	DG16	Correspond with R. El Mouatassim Bih regarding OCP issues	0.10	2,025.00	202.50
10/07/2025	KC27	Review senior consultant engagement letter	0.30	1,275.00	382.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2025	DG16	Correspond with G. Sasson and E. Cheng (FTI) regarding engagement of senior consultant	0.10	2,025.00	202.50
10/08/2025	KC27	Review emails from G. Sasson and D. Ginsberg re senior consultant	0.10	1,275.00	127.50
10/08/2025	RR25	Correspond with G. Sasson regarding consultant engagement letter and summary	0.10	1,350.00	135.00
10/09/2025	DG16	Correspond with M. Diaz (FTI) regarding senior consultant retention	0.10	2,025.00	202.50
10/13/2025	AY8	Review monthly fee applications of Debtors' professionals	0.30	1,025.00	307.50
10/27/2025	DG16	Correspond with G. Sasson regarding B. Worrell retention application	0.10	2,025.00	202.50
10/27/2025	GS13	Review B. Worrell engagement letter (.9); review B. Worrell retention application (.8); emails with D. Ginsberg, K. Catalano regarding same (.2)	1.90	2,010.00	3,819.00
10/27/2025	KC27	Review B. Worrell retention application and engagement letter	0.70	1,275.00	892.50
10/28/2025	GS13	Review and comment on B. Worrell engagement letter and retention application (.6); call with FTI regarding same (.6)	1.20	2,010.00	2,412.00
10/28/2025	KC27	Attend meeting with Morris James re B. Worrell retention application (.3); review and summarize same (.7); correspond with G. Sasson re same (.3)	1.30	1,275.00	1,657.50
10/30/2025	DG16	Review amendment to PWC engagement	0.10	2,025.00	202.50
10/30/2025	GS13	Review and comment on B. Worrell retention order	0.60	2,010.00	1,206.00
10/30/2025	KC27	Review email from R. El Mouatassim Bih re PWC retention	0.10	1,275.00	127.50
10/30/2025	REMB	Review PWC retention documents	0.40	1,350.00	540.00
Subtotal: 07 Fee / Employment Applications (Debtor / Other Professionals)			9.30		16,260.00

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09 Business Operations					
10/01/2025	TA	Review emails from S. Kubo regarding status of Japanese banks and related issues	0.20	2,300.00	460.00
10/02/2025	TA	Review email from S. Kubo (FTI) regarding vendors (.3); respond to same (.8)	1.10	2,300.00	2,530.00
10/03/2025	KH18	Analyze and comment on OEM contract issues	1.00	2,520.00	2,520.00
10/06/2025	GS13	Review business plan documents	1.60	2,010.00	3,216.00
10/09/2025	DG16	Correspond with M. Diaz (FTI) and E. Cheng (FTI) regarding bank account matters	0.10	2,025.00	202.50
10/09/2025	GS13	Call with K. Hansen and FTI regarding business plan and committee issues	0.50	2,010.00	1,005.00
10/09/2025	KH18	Discussion with G. Sasson and FTI regarding business plan and related diligence	0.50	2,520.00	1,260.00
10/10/2025	GS13	Review cash management issue (1.4); emails with D. Ginsberg and K. Hansen regarding same (.4)	1.80	2,010.00	3,618.00
10/10/2025	REMB	Correspond with FTI regarding bank accounts	0.20	1,350.00	270.00
10/13/2025	DG16	Telephone conference with K. Hansen, G. Sasson, R. El Mouatassim Bih, and M. Hyland (FTI) regarding business plan review	0.30	2,025.00	607.50
10/13/2025	GS13	Review Debtors' business plan (2.3); review FTI documents regarding same (.8); telephone conference with K. Hansen, D. Ginsberg, R. El Mouatassim Bih, and M. Hyland (FTI) regarding same (.3); emails with FTI regarding same (.2)	3.60	2,010.00	7,236.00
10/13/2025	KH18	Discussion with G. Sasson, D. Ginsberg, R. El Mouatassim Bih, and FTI regarding business plan	0.30	2,520.00	756.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2025	REMB	Call with FTI, K. Hansen, G. Sasson, and D. Ginsberg regarding business plan and issues related to plan and disclosure statement	0.30	1,350.00	405.00
10/13/2025	REMB	Correspond with FTI, G. Sasson and D. Ginsberg regarding new bank account and cash management system	0.30	1,350.00	405.00
10/14/2025	DG16	Review business plan documents	0.40	2,025.00	810.00
10/14/2025	KH18	Update on business plan discussions	0.20	2,520.00	504.00
10/15/2025	DG16	Correspond with R. El Mouatassim Bih regarding business plan (.1); review correspondence from R. El Mouatassim Bih regarding milestone extension (.1)	0.20	2,025.00	405.00
10/15/2025	KH18	Correspond with G. Sasson, D. Ginsberg, R. El Mouatassim Bih, and FTI regarding business plan and related input from debtor advisors	0.50	2,520.00	1,260.00
10/15/2025	REMB	Correspond with FTI, K. Hansen and D. Ginsberg regarding business plan, milestone extension approval, cash management updates and related issues (0.8); correspond with G. Sasson and K. Hansen regarding details of business plan meeting with FTI and A&M (0.6)	1.40	1,350.00	1,890.00
10/17/2025	DG16	Telephone conference with G. Sasson, E. Cheng (FTI) and J. Eisenberg (FTI) regarding critical vendor issues and creditor reach outs	0.10	2,025.00	202.50
10/17/2025	GS13	Call with D. Ginsberg and FTI regarding critical vendor issues and creditor outreach	0.10	2,010.00	201.00
10/20/2025	KH18	Review latest updates on liquidity and trade issues	0.60	2,520.00	1,512.00
10/21/2025	GS13	Review business plan and summary of same	1.80	2,010.00	3,618.00
10/21/2025	REMB	Review draft interim cash management order (0.5); correspond with G. Sasson, D. Ginsberg, R. Rogan, K. Catalano, A. Yu and A. Fishman regarding same (0.3)	0.80	1,350.00	1,080.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2025	TA	Review FTI's business reports dated October 18 and October 10	1.70	2,300.00	3,910.00
10/22/2025	GS13	Review business plan and FTI analysis of same	1.20	2,010.00	2,412.00
10/22/2025	TA	Review updated business reports (from 9/18)	1.70	2,300.00	3,910.00
10/24/2025	GS13	Review financial materials in advance of CEO telephone conference	1.40	2,010.00	2,814.00
10/24/2025	KH18	Update on OEMs	0.50	2,520.00	1,260.00
10/24/2025	TA	Review FTI business report	0.80	2,300.00	1,840.00
10/27/2025	DG16	Review correspondence from G. Sasson and R. El Mouatassim Bih regarding sixth interim cash management order	0.10	2,025.00	202.50
10/28/2025	RR25	Email R. El Mouatassim Bih re final cash management order	0.10	1,350.00	135.00
10/29/2025	GS13	Review business plan and related diligence questions	1.90	2,010.00	3,819.00
10/29/2025	REMB	Correspond with FTI regarding committee presentation and updates regarding vendor payments	0.30	1,350.00	405.00
10/30/2025	GS13	Call with potential CV regarding next steps	0.60	2,010.00	1,206.00
10/31/2025	DG16	Review correspondence from R. El Mouatassim Bih regarding bank accounts	0.10	2,025.00	202.50
10/31/2025	KH18	Update on vendor and OEM kickoff	1.00	2,520.00	2,520.00
Subtotal: 09 Business Operations			29.30		60,609.50

13 Prepetition Secured Debt / Capital Structure Analysis

10/01/2025	JMR1	Analyze and comment on security documents and collateral issues	1.80	1,805.00	3,249.00
10/01/2025	JL59	Review responses from PH France counsel regarding prepetition collateral (.3); review supporting documents (1.1)	1.40	895.00	1,253.00

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10/01/2025	JH49	Revise and supplement German input on security/collateral review (.9); correspond with C. Geils regarding same (.1)	1.00	895.00	895.00
10/01/2025	SR16	Review and comment on collateral issues and documents	0.40	1,520.00	608.00
10/01/2025	YK1	Prepare list of secured assets in Japan under the SFA and the emergency loan agreement	4.10	1,520.00	6,232.00
10/03/2025	DG16	Telephone conference with S. Rubinchik and J. Lader regarding lien analysis update and next steps (.3); correspond with C. Geils, J. Lader regarding same (.1)	0.40	2,025.00	810.00
10/03/2025	JL59	Call with D. Ginsberg, S. Rubinchik regarding foreign lien review (.3); review responses from PH foreign counsel and related security grids (.9)	1.20	895.00	1,074.00
10/03/2025	SR16	Review collateral issues and security documents (.3); call with D. Ginsberg and J. Lader regarding same (.3)	0.60	1,520.00	912.00
10/03/2025	YK1	Further prepare list of secured assets in Japan under the SFA and the emergency loan agreement	4.60	1,520.00	6,992.00
10/06/2025	DG16	Telephone conference (portion) with K. Hansen, G. Sasson, S. Rubinchik and J. Lader regarding lien perfection analysis	0.30	2,025.00	607.50
10/06/2025	GS13	Review asset and lien mapping analysis (.9); call with K. Hansen, D. Ginsberg, S. Rubinchik and J. Lader regarding same (.6)	1.50	2,010.00	3,015.00
10/06/2025	JL59	Call with K. Hansen, G. Sasson, S. Rubinchik and D. Ginsberg regarding lien review (.6); review prepetition collateral summary from PH Japan and PH French counsel (1.2)	1.80	895.00	1,611.00
10/06/2025	KH18	Call with G. Sasson, D. Ginsberg, S. Rubinchik and J. Lader regarding asset and lien mapping (.6); review and comment on related issues (.3)	0.90	2,520.00	2,268.00
10/06/2025	SR16	Collateral review call with K. Hansen, G. Sasson, D. Ginsberg and J. Lader	0.60	1,520.00	912.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2025	JL59	Review PH Japan and PH France counsel summaries of prepetition collateral and supporting documents	1.60	895.00	1,432.00
10/07/2025	SR16	Review and comment on prepetition collateral documents and issues	0.50	1,520.00	760.00
10/07/2025	YK1	Continue preparing list of secured assets in Japan under the SFA and the emergency loan agreement	3.40	1,520.00	5,168.00
10/08/2025	JL59	Review foreign prepetition perfection documents (.9); review summaries from PH foreign counsel regarding same (.5)	1.40	895.00	1,253.00
10/08/2025	SR16	Review and comment on prepetition collateral analysis and supporting documents	0.50	1,520.00	760.00
10/08/2025	YK1	Revise and supplement memo on Marelli's disclosure practice in the 2022 restructuring workout and incorporate inputs from meetings with NOT, MHM and PwC	2.70	1,520.00	4,104.00
10/09/2025	CMG1	Prepare presentation for meeting on foreign collateral analysis and analyze issues/documents regarding same (1.7); present at meeting with D. Ginsberg, S. Rubinchik and J. Lader on foreign collateral analysis (.3)	2.00	1,350.00	2,700.00
10/09/2025	DG16	Telephone conference with S. Rubinchik, C. Geils and J. Lader regarding lien perfection analysis	0.30	2,025.00	607.50
10/09/2025	JL59	Call with D. Ginsberg, C. Geils, and S. Rubinchik regarding prepetition collateral review (.3); prepare combined chart relating to same (1.1); review outline prior to call (.5)	1.90	895.00	1,700.50
10/09/2025	MP29	Review and comment on lien analysis chart	1.80	2,010.00	3,618.00
10/09/2025	SR16	Review foreign prepetition perfection documents (.8); review and comment on summaries from PH foreign counsel regarding same (.5); call with D. Ginsberg, C. Geils, and J. Lader regarding same (.3)	1.60	1,520.00	2,432.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/09/2025	YK1	Revise and supplement memo on Marelli's disclosure practice in the 2022 restructuring workout and incorporate inputs from meetings with NOT, MHM and PwC	3.80	1,520.00	5,776.00
10/13/2025	JL59	Review prepetition lien/collateral summaries and prepare chart of related issues (1.4); emails with S. Rubinchik and C. Geils regarding same (.1)	1.50	895.00	1,342.50
10/13/2025	JH49	Legal analysis of lien perfection documentation with regard to German entities (.6); correspond with C. Geils in that regard (.2)	0.80	895.00	716.00
10/13/2025	REMB	Correspond with D. Ginsberg and G. Sasson regarding perfection and collateral analysis	0.60	1,350.00	810.00
10/13/2025	SR16	Review and comment on collateral issues and documents	0.40	1,520.00	608.00
10/14/2025	CMG1	Prepare follow-up questions related to foreign collateral analysis	1.00	1,350.00	1,350.00
10/14/2025	DG16	Correspond with R. El Mouatassim Bih regarding perfection analysis matters (.2); review non-US lien perfection analysis (.3)	0.50	2,025.00	1,012.50
10/14/2025	MP29	Review and comment on lien analysis	3.30	2,010.00	6,633.00
10/14/2025	REMB	Correspond with D. Ginsberg regarding perfection analysis update and next steps (0.3); review issues regarding same (0.2)	0.50	1,350.00	675.00
10/14/2025	SR16	Review and comment on collateral issues and diligence	0.60	1,520.00	912.00
10/15/2025	DG16	Correspond with S. Rubinchik and C. Geils regarding lien perfection analysis issues	0.10	2,025.00	202.50
10/15/2025	REMB	Review diligence follow ups in connection with perfection analysis (0.8); correspond with D. Ginsberg regarding same (0.1)	0.90	1,350.00	1,215.00
10/15/2025	SR16	Analyze lien perfection issues	0.30	1,520.00	456.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/16/2025	DG16	Review lien perfection analysis summary chart (.5); telephone conference with R. El Mouatassim Bih, M. Pecar, S. Rubinchik and J. Lader regarding lien perfection analysis update (.2)	0.70	2,025.00	1,417.50
10/16/2025	JL59	Review questions list and foreign security documents	0.90	895.00	805.50
10/16/2025	JL59	Attend call with D. Ginsberg, M. Pecar, S. Rubinchik and R. El Mouatassim Bih regarding prepetition perfection analysis (.2); review and revise related questions/diligence to incorporate comments from S. Rubinchik and C. Geils (.9)	1.10	895.00	984.50
10/16/2025	MP29	Review updated lien challenge analysis and related documents (3.3); call with D. Ginsberg, S. Rubinchik, R. El Mouatassim Bih, and J. Lader regarding same (0.2)	3.50	2,010.00	7,035.00
10/16/2025	REMB	Call with D. Ginsberg, M. Pecar, S. Rubinchik and J. Lader regarding perfection analysis	0.20	1,350.00	270.00
10/16/2025	SR16	Review and comment on lien perfection analysis (.3); call with D. Ginsberg, M. Pecar, R. El Mouatassim Bih, and J. Lader regarding perfection analysis (.2)	0.50	1,520.00	760.00
10/23/2025	KC27	Review DIP order re collateral package (.6); correspond with R. El Mouatassim Bih re same (.6); review email from R. El Mouatassim Bih re same (.1)	1.30	1,275.00	1,657.50
10/27/2025	SR16	Review and comment on collateral review findings and next steps	0.50	1,520.00	760.00
10/29/2025	JL59	Prepare draft emails to PH foreign offices regarding prepetition perfection (.5); correspond with S. Rubinchik and C. Geils regarding Debtors' response re same (.2)	0.70	895.00	626.50
10/29/2025	MP29	Review PH foreign local counsel input and comments on lien analysis	1.30	2,010.00	2,613.00
10/29/2025	SR16	Analyze collateral review documentation and related PH comments	0.30	1,520.00	456.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2025	DG16	Review correspondence from J. Lader regarding lien review analysis	0.10	2,025.00	202.50
10/30/2025	JH49	Correspond with J. Lader regarding lien review and analysis	0.10	895.00	89.50
Subtotal: 13 Prepetition Secured Debt / Capital Structure Analysis			63.80		94,359.50

14 DIP Financing / Cash Collateral Matters

10/02/2025	KH18	Follow up analysis of budget related timing issues	1.00	2,520.00	2,520.00
10/23/2025	REMB	Correspond with K. Catalano and G. Sasson regarding DIP provisions in connection with reverse marshaling	0.40	1,350.00	540.00
10/30/2025	DG16	Review customer factoring side letter	0.10	2,025.00	202.50
Subtotal: 14 DIP Financing / Cash Collateral Matters			1.50		3,262.50

15 Relief from Stay / Adequate Protection Matters

10/16/2025	REMB	Review draft stipulation regarding Dumarey arbitration	0.30	1,350.00	405.00
10/16/2025	REMB	Correspond with FTI, K. Catalano, G. Sasson regarding Dumarey arbitration	0.40	1,350.00	540.00
10/17/2025	AF19	Review and prepare summary of motion of J. Phalo for relief from automatic stay	2.30	825.00	1,897.50
10/17/2025	AY8	Review and summarize motion for relief from automatic stay	0.40	1,025.00	410.00
10/17/2025	DG16	Correspond with A. Fishman regarding Phalo lift stay motion	0.10	2,025.00	202.50
10/17/2025	KC27	Review Phalo lift stay motion	0.20	1,275.00	255.00
10/20/2025	DG16	Review correspondence from G. Sasson, R. El Mouatassim Bih and A. Yu regarding lift stay motions	0.20	2,025.00	405.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2025	KC27	Review emails from R. El Mouatassim Bih and G. Sasson re Dumarey lift stay stipulation	0.20	1,275.00	255.00
10/20/2025	REMB	Correspond with K. Catalano, G. Sasson and D. Ginsberg regarding Dumarey lift stay stipulation	0.30	1,350.00	405.00
10/22/2025	TA	Review draft motion regarding arbitration	0.60	2,300.00	1,380.00
10/22/2025	YK1	Review Dumarey Group lift stay stipulation order	0.60	1,520.00	912.00
10/24/2025	AY8	Review Phalo lift stay motion	0.40	1,025.00	410.00
10/27/2025	DG16	Review summary of Dumarey situation (.1); review correspondence from R. El Mouatassim Bih regarding related lift stay stipulation (.1); review correspondence from A. Yu regarding Phalo lift stay motion (.1)	0.30	2,025.00	607.50
Subtotal: 15 Relief from Stay / Adequate Protection Matters			6.30		8,084.50

21 Plan and Disclosure Statement

10/01/2025	GS13	Review asset mapping analysis for plan discussions	1.10	2,010.00	2,211.00
10/03/2025	GS13	Review and comment on valuation and asset mapping documents	1.10	2,010.00	2,211.00
10/16/2025	GS13	Review and comment on plan	1.70	2,010.00	3,417.00
10/17/2025	GS13	Review and comment on plan	1.70	2,010.00	3,417.00
Subtotal: 21 Plan and Disclosure Statement			5.60		11,256.00

Total	255.70	400,036.00
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Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
KH18	Kris Hansen	Partner	12.50	2,520.00	31,500.00

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TA	Toshiyuki Arai	Partner	10.10	2,300.00	23,230.00
MP29	Marija Pecar	Partner	9.90	2,010.00	19,899.00
GS13	Gabe Sasson	Partner	52.50	2,010.00	105,525.00
DG16	Daniel Ginsberg	Of Counsel	17.10	2,025.00	34,627.50
GS15	Gary Silber	Of Counsel	2.70	2,025.00	5,467.50
JMR1	Dr. J. Melchior Raiser	Of Counsel	1.80	1,805.00	3,249.00
KAT2	Katherine A. Traxler	Of Counsel	2.10	1,175.00	2,467.50
YK1	Yuko Kamo	Associate	29.50	1,520.00	44,840.00
SR16	Sandra Rubinchik	Associate	7.10	1,520.00	10,792.00
REMB	Rasha El Mouatassim Bih	Associate	15.40	1,350.00	20,790.00
CMG1	Christine M. Geils	Associate	3.00	1,350.00	4,050.00
RR25	Reed Rogan	Associate	7.40	1,350.00	9,990.00
KC27	Kristin Catalano	Associate	27.90	1,275.00	35,572.50
AY8	Annie (Xue) Yu	Associate	12.40	1,025.00	12,710.00
JH49	Johannes Hilpert	Associate	1.90	895.00	1,700.50
JL59	Jake Lader	Associate	18.90	895.00	16,915.50
AF19	Alexis Fishman	Associate	11.60	825.00	9,570.00
ML30	Mat Laskowski	Paralegal	11.10	600.00	6,660.00
MM57	Michael Magzamen	Paralegal	0.80	600.00	480.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
08/01/2025	Outside Printing & Photocopy - 48072-001 Williams Lea Inc., Invoice# US004-120003393 Dated 08/01/25, Paul Hastings - July 2025 Variables - CIC Consolidated Invoice; outside reprographic job and delivery service - Rasha El Mouatassim Bih (invoice US004-180076761)			453.36
Total Costs incurred and advanced				\$453.36

Current Fees and Costs Requested	\$320,482.16
Total Balance Due - Due Upon Receipt	\$320,482.16

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING
USA LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 5th day of December, 2025, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Fourth Monthly Application of Paul Hastings LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2025 through October 31, 2025* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was competed via electronic mail on the parties listed on the attached service list.

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Service List

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