

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	
	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC,	)	
<i>et al.</i> , ¹	)	Case No. 25-11034 (CTG)
	)	
Debtors.	)	(Jointly Administered)
	)	

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON DECEMBER 17, 2025 AT 10:00 A.M. EASTERN TIME**

This proceeding will be conducted remotely via Zoom. Please refer to Judge Goldblatt's Chambers Procedures (<https://www.deb.uscourts.gov/content/judge-craig-t-goldblatt>) and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on the method of allowed participation (video or audio), Judge Goldblatt's expectations of remote participants, and the advance registration requirements. Registration is required by 4:00 p.m. (Eastern Time) the business day before the hearing unless otherwise noticed using the *eCourtAppearances* tool available on the Court's website.

MATTER GOING FORWARD

1. Motion of Debtors for Entry of an Order (I) Approving the Debtors' Entry Into the New AR Facility Term Sheet, (II) Authorizing Payment of Fees and Expenses Thereunder, and (III) Granting Related Relief [Filed: 12/10/25] ([Docket No. 1337](#)).

Response Deadline: December 15, 2025 at 12:00 p.m. Eastern Time.

Responses Received: None as of the date hereof.

Related Documents:

- a) Motion of Debtors for Entry of an Order Shortening Notice and Expediting Hearing on the Motion of Debtors for Entry of an Order (I) Approving the Debtors' Entry Into the

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

² Amended items appear in bold.



New AR Facility Term Sheet, (II) Authorizing Payment of Fees and Expenses Thereunder, and (III) Granting Related Relief [Filed: 12/10/25] ([Docket No. 1338](#)).

- b) [Signed] Order Shortening Notice and Expediting Hearing on the Motion of Debtors for Entry of an Order (I) Approving the Debtors' Entry Into the New AR Facility Term Sheet, (II) Authorizing Payment of Fees and Expenses Thereunder, and (Iii) Granting Related Relief [Filed: 12/11/25] ([Docket No. 1339](#)).
- c) Notice of Hearing Regarding Motion of Debtors for Entry of an Order (I) Approving the Debtors' Entry Into the New AR Facility Term Sheet, (II) Authorizing Payment of Fees and Expenses Thereunder, and (III) Granting Related Relief [Filed: 12/11/25] ([Docket No. 1340](#)).
- d) Declaration of Nicholas Grossi in Support of the Motion of Debtors for Entry of an Order (I) Approving the Debtors' Entry Into the New AR Facility Term Sheet, (II) Authorizing Payment of Fees and Expenses Thereunder, and (III) Granting Related Relief [Filed: 12/12/25] ([Docket No. 1344](#)).
- e) Declaration of John Singh in Support of the Motion of Debtors for Entry of an Order (I) Approving the Debtors' Entry Into the New AR Facility Term Sheet, (II) Authorizing Payment of Fees and Expenses Thereunder, and (III) Granting Related Relief [Filed: 12/12/25] ([Docket No. 1345](#)).
- f) **Certification of Counsel Regarding Order (I) Approving the Debtors' Entry Into the New AR Facility Term Sheet, (II) Authorizing Payment of Fees and Expenses Thereunder, and (III) Granting Related Relief [Filed: 12/16/25] ([Docket No. 1347](#)).**

Status: A revised proposed order has been filed under certification of counsel. The Debtors request entry of the revised proposed order attached to the certification of counsel. No hearing will be necessary.

2. Status Conference

Response Deadline: N/A.

Responses Received: N/A.

Related Documents: N/A.

Status: A status conference will go forward at which time the Debtors will provide the Court with an update on this case.

Dated: December 16, 2025
Wilmington, Delaware

/s/ Laura Davis Jones

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