

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> , ¹	Case No. 25-11034 (CTG)
Debtors.	(Jointly Administered)
	Obj. Deadline: February 24, 2026 at 4:00 p.m. (ET)

**SUMMARY OF SIXTH MONTHLY APPLICATION OF PAUL HASTINGS LLP,
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM DECEMBER 1, 2025 THROUGH DECEMBER 31, 2025**

Name of Applicant	<u>Paul Hastings LLP</u>
Authorized to provide professional services to:	<u>Official Committee of Unsecured Creditors of Marelli Automotive Lighting USA LLC, <i>et al.</i></u>
Date of retention order:	<u>August 11, 2025 effective as of June 26, 2025</u>
Period for which compensation and reimbursement sought:	<u>December 1, 2025 through December 31, 2025</u>
Compensation sought as actual, reasonable, and necessary:	<u>\$338,798.40 (80% of \$423,498.00)</u>
Expense reimbursement sought as actual, reasonable, and necessary:	<u>\$6,113.98</u>
This is a(n):	<u>X</u> monthly <u> </u> interim <u> </u> final

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.



25110342602030000000000007

Previous Monthly Applications:

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expense Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
8/27/2025 [D.I. 762]	6/26/2025 – 7/31/2025	\$1,724,579.50	\$1,630.12	9/18/2025 [D.I. 939]	\$1,724,579.50	\$1,630.12
9/30/2025 [D.I. 1036]	8/1/2025 – 8/31/2025	\$970,042.50	\$863.12	10/22/2025 [D.I. 1100]	\$970,042.50	\$863.12
11/4/2025 [D.I. 1197]	9/1/2025 – 9/30/2025	\$767,648.00	\$2,351.65	11/26/2025 [D.I. 1235]	\$767,648.00	\$2,351.65
12/5/2025 [D.I. 1325]	10/1/2025 – 10/31/2025	\$400,036.00	\$453.36	12/29/25 [D.I. 1472]	\$320,028.80	\$453.36
12/23/2025 [D.I. 1385]	11/1/2025 – 11/30/2025	\$352,996.00	\$221.62	1/14/2026 [D.I. 1509]	\$282,396.80	\$221.62
TOTALS		\$4,215,302.00	\$5,519.87		\$4,061,387.60²	\$5,519.87

² This number reflects a fee reduction of \$3,308.00 in accordance with the *Omnibus Order Approving First Interim Fee Applications of the Committee Professionals* [Docket No. 1380].

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> , ¹	Case No. 25-11034 (CTG)
Debtors.	(Jointly Administered)
	Obj. Deadline: February 24, 2026 at 4:00 p.m. (ET)

**SIXTH MONTHLY APPLICATION OF PAUL HASTINGS LLP, COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM DECEMBER 1, 2025 THROUGH DECEMBER 31, 2025**

Paul Hastings LLP (“Paul Hastings”), as counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Marelli Automotive Lighting USA LLC, *et al.*, the above-captioned debtors (the “Debtors”), hereby submits its monthly fee application (the “Application”) pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§101 *et seq.*, as amended (the “Bankruptcy Code”) for allowance of compensation in the amount of \$423,498.00 and reimbursement of expenses in the amount \$6,113.98 for the period from December 1, 2025 through December 31, 2025 (the “Compensation Period”), and in support thereof, Paul Hastings respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).
2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

3. The statutory predicate for the relief sought herein is sections 1103 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On June 11, 2025, (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the “Chapter 11 Cases”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in the possession of its property and has continued to operate and manage its business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On June 25, 2025, the United States Trustee for the District of Delaware (the “United States Trustee”) filed its *Notice of Appointment* [Docket No. 184] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code, which notice was subsequently amended to reduce the number of Committee members to four (4) [Docket Nos. 230, 922].² On June 26, 2025, the Committee selected Paul Hastings as its proposed lead counsel. On June 26, 2025, Morris James LLP was selected as its proposed Delaware counsel. FTI Consulting, Inc. was selected as the Committee’s proposed financial advisor on June 27, 2025.

7. On July 10, 2025, the Debtors filed its *Motion of the Debtors for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief* (the “Interim Compensation Motion”) [Docket No.252], and on August 5, 2025, the Court entered an Order approving the Interim Compensation Motion (the “Interim Compensation Order”) [Docket No. 477].

² The Committee members include Nissan North America, Inc.; Mazda North American Operations; Tesla, Inc.; and Avnet, Inc.

8. On July 24, 2025, the Committee filed the *Application of the Official Committee of Unsecured Creditors for Entry of an Order, Pursuant to Sections 328, 330, and 1103 of the Bankruptcy Code, Authorizing and Approving the Retention and Employment of Paul Hastings LLP as Counsel to the Committee, Effective as of June 26, 2025* (the “Retention Application”) [Docket No 338]. On August 11, 2025, the Court entered an order approving the Retention Application, effective as of June 26, 2025 [Docket No. 577].

9. On August 27, 2025, Paul Hastings filed with the Court its first monthly fee application for the period from June 26, 2025 through July 31, 2025 [Docket No. 762].

10. On September 30, 2025, Paul Hastings filed with the Court its second monthly fee application for the period from August 1, 2025 through August 31, 2025 [Docket No. 1036].

11. On November 4, 2025, Paul Hastings filed with the Court its third monthly fee application for the period from September 1, 2025 through September 30, 2025 [Docket No. 1197].

12. On November 18, 2025, Paul Hastings filed with the Court its first interim fee application for the period from June 26, 2025 through September 30, 2025 [Docket No. 1221].

13. On December 5, 2025, Paul Hastings filed with the Court its fourth monthly fee application for the period from October 1, 2025 through October 31, 2025 [Docket No. 1325].

14. On December 23, 2025, Paul Hastings filed with the Court its fifth monthly fee application for the period from November 1, 2025 through November 30, 2025 [Docket No. 1385].

15. A chart detailing the fees during the Compensation Period, by professional and by category, and a full and detailed statement describing the services rendered during the Compensation Period, by professional and paraprofessional at Paul Hastings, are attached hereto as Exhibit A.

16. The total sum due to Paul Hastings for professional services rendered on behalf the

Committee during the Compensation Period is \$423,498.00. Paul Hastings submits that its professional services rendered on behalf of the Committee during this time were reasonable and necessary.

17. Paul Hastings incurred \$6,113.98 in expenses during the Compensation Period. A chart detailing the specific disbursements is attached hereto as **Exhibit B**.

18. Attached hereto as **Exhibit C** is a detailed itemization of the fees incurred by Paul Hastings attorneys and paraprofessionals on behalf of the Committee during the Compensation Period, including the identity of each Paul Hastings attorney and paraprofessional who rendered services on behalf of the Committee during the Compensation Period, the billable rate and number of hours for each individual, and the total compensation sought for each category of work performed.

19. Briefly summarized, and as set forth in more detail in **Exhibit C** hereto, during the Compensation Period, the services performed by Paul Hastings' attorneys and professionals on behalf of the Committee during the Compensation Period included, without limitation, the following:

- Conducted lien analysis and reviewed and analyzed the Debtors' prepetition capital structure;
- Reviewed and analyzed the Debtors' draft chapter 11 plan of reorganization and disclosure statement;
- Reviewed and analyzed pleadings filed with the Court in connection with the Chapter 11 Cases, including, without limitation, the Debtors' motion to authorize the KEIP/KERP program, the Debtors' motion to approve entry into the New AR Facility Term Sheet, the CRO retention application, and the Debtors' motion to assume unexpired leases;
- Coordinated with the information agent to set up the creditors information website;
- Provided strategic advice to the Committee with respect to the Chapter 11 Cases;

- Coordinated in an effective and efficient manner with the Committee's other advisors, in an effort to avoid duplication of effort; and
- Communicated with the Debtors and other constituents regarding the Chapter 11 Cases.

20. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1 and this Application conforms to such requirements, including that travel time was not billed at more than half rate, black/white copy charges were only \$0.08 per page, and color copy charges were only \$0.50 per page.

[Remainder of Page Intentionally Left Blank]

WHEREFORE, Paul Hastings hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of \$423,498.00 and reimbursement of expenses in the amount of \$6,113.98 for the period from December 1, 2025 through December 31, 2025; (ii) payment in the total amount of \$344,912.38 (representing 80% (or \$338,798.40) of the total fees billed and 100% (or \$6,113.98) of the expenses incurred during the Compensation Period); and (iii) such other relief as this Court deems just and proper.

Dated: February 3, 2026

PAUL HASTINGS LLP

/s/ Kristopher M. Hansen

Kristopher M. Hansen (admitted *pro hac vice*)
Jonathan D. Canfield (admitted *pro hac vice*)
Gabriel E. Sasson (admitted *pro hac vice*)
200 Park Ave
New York, New York 10166
Telephone: (212) 318-6000
Facsimile: (212) 319-4090
Email: krishansen@paulhastings.com
joncanfield@paulhastings.com
gabesasson@paulhastings.com

Counsel to the Official Committee of Unsecured Creditors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> , ¹	Case No. 25-11034 (CTG)
Debtors.	(Jointly Administered)
	Obj. Deadline: February 24, 2026 at 4:00 p.m. (ET)

**NOTICE OF SIXTH MONTHLY APPLICATION OF PAUL HASTINGS LLP,
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM DECEMBER 1, 2025 THROUGH DECEMBER 31, 2025**

PLEASE TAKE NOTICE that on February 3, 2026, Paul Hastings LLP filed its sixth monthly application (the “Application”) seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Official Committee of Unsecured Creditors appointed in the above-referenced bankruptcy case (the “Committee”) for the period from December 1, 2025 through December 31, 2025 with the United States Bankruptcy Court for the District of Delaware (the “Court”).

If you object to the relief sought by the Application, you are required to file a response to the Application, on or before **February 24, 2026, at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Dated: February 3, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
Jason S. Levin (DE Bar No. 6434)
Siena B. Cerra (DE Bar No. 7290)
3205 Avenue North Blvd., Suite 100
Wilmington, DE 19803
Telephone: (302) 888-6800
Facsimile: (302) 571-1750
E-mail: emonzo@morrisjames.com
jlevin@morrisjames.com
scerra@morrisjames.com

-and-

PAUL HASTINGS LLP

Kristopher M. Hansen (admitted *pro hac vice*)
Jonathan D. Canfield (admitted *pro hac vice*)
Gabriel E. Sasson (admitted *pro hac vice*)
200 Park Avenue
New York, NY 10166
Telephone: (212) 318-6000
Facsimile: (212) 319-2665
E-mail: krishansen@paulhastings.com
joncanfield@paulhastings.com
gabesasson@paulhastings.com

Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A**Compensation By Category – Sixth Monthly Compensation Period**

PROJECT CATEGORY	TOTAL HOURS	TOTAL FEES
01 General Case Administration	39.4	\$59,328.00
02 General Motions and Pleadings / Docket Review	10.5	\$6,624.50
03 Debtor Meetings and Communications	15.3	\$25,993.50
04 UCC / Creditor Meetings and Communications	19.9	\$37,358.50
05 Court Hearings	1.4	\$1,968.00
06 Fee / Employment Applications (UCC Professionals)	21	\$20,315.00
07 Fee / Employment Applications (Debtor / Other Professionals)	9.4	\$16,366.50
09 Business Operations	29.3	\$58,809.50
12 Contracts and Leases	1.1	\$1,620.00
13 Prepetition Secured Debt / Capital Structure Analysis	40.8	\$64,335.50
14 DIP Financing / Cash Collateral Matters	19.3	\$33,066.00
17 Investigations / Estate Claims and Avoidance Action Analysis	1.4	\$2,817.00
18 Litigation / Other Contested Matters	3.5	\$4,762.50
21 Plan and Disclosure Statement	8.9	\$17,199.00
22 Labor/ Employee/ Pension Matters	40.2	\$70,654.50
27 Non-Working Travel	3.0	\$2,280.00
TOTAL	264.4	\$423,498.00

Timekeeper Summary – Sixth Monthly Compensation Period

				Total for Fee Period	
Name	Department or Group	Date of First Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
PARTNERS					
Arai, Toshiyuki	Mergers & Acquisitions	1985	\$2,300.00	21.8	\$50,140.00
Bassett, Nicholas A.	Financial Restructuring	1996	\$2,010.00	0.7	\$1,407.00
Hansen, Kris	Financial Restructuring	1996	\$2,520.00	14.0	\$35,280.00
Pecar, Marija	Financial Restructuring	2011	\$2,010.00	18.0	\$36,180.00
Sasson, Gabe	Financial Restructuring	2010	\$2,010.00	34.3	\$68,943.00
Total Partner:				88.8	\$191,950.00
COUNSEL					
Ginsberg, Daniel	Financial Restructuring	1997	\$2,025.00	28.6	\$57,915.00
Silber, Gary	Tax	2011	\$2,025.00	2.3	\$4,657.50
Traxler, Katherine	Financial Restructuring	1990	\$1,175.00	3.4	\$3,995.00
Total Counsel:				34.3	\$66,567.50
ASSOCIATES					
El Mouatassim Bih, Rasha	Financial Restructuring	2021	\$1,350.00	73.7	\$99,495.00
Fishman, Alexis	Financial Restructuring		\$825.00	7.9	\$6,517.50
Hilpert, Johannes	Finance	2025	\$895.00	2.7	\$2,416.50
Kamo, Yuko	Mergers & Acquisitions	2017	\$1,520.00	9.4	\$14,288.00
Kamo, Yuko (travel ½ rate)	Mergers & Acquisitions	2017	\$760.00	3.00	\$2,280.00
Pedrazzani, Peter	Finance	2020	\$1,520.00	1.0	\$1,520.00
Rubinchik, Sandra	Financial Restructuring	2017	\$1,520.00	5.2	\$7,904.00
Yu, Annie	Financial Restructuring	2024	\$1,025.00	15.7	\$16,092.50
Total Associate:				118.6	\$150,513.50
OTHER ATTORNEY					
Lader, Jake	Financial Restructuring	2018	\$895.00	4.1	\$3,669.50
Total Other Attorney:				4.1	\$3,669.50
PARAPROFESSIONALS					
Laskowski, Mat	Financial Restructuring		\$600.00	15.7	\$9,420.00
Weber, Lukas	Private Equity		\$475.00	2.9	\$1,377.50
Total Paraprofessional:				18.6	\$10,797.50
TOTAL				264.4	\$423,498.00

Blended Rate: \$1,602

EXHIBIT B

Summary of Expenses – Sixth Monthly Compensation Period

Expense Summary	Total Expenses
Consilio Hosting and User Access	\$1,330.08
Local - Rail/Train/Bus	\$2.30
Consilio Project Management and Support Services	\$4,088.47
PH Discovery HC - Data Hosting	\$665.04
Vendor Expense	\$28.09
TOTAL	\$6,113.98

Exhibit C

MARELLI AUTOMOTIVE LIGHTING USA LLC, *ET AL.*

ITEMIZED TIME RECORDS
DECEMBER 1, 2025 THROUGH DECEMBER 31, 2025



PAUL HASTINGS LLP
 200 Park Avenue, New York, NY 10166-3205
 t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Marelli Holdings Co., Ltd.
 2-19-4 Miyaharacho, Kita-ku
 Saitama-city 331-0812
 JAPAN

Attn: David Slump

January 26, 2026

Please Refer to
 Invoice Number: 2473982

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Chapter 11

PH LLP Client/Matter # 101656-00001
 Kris Hansen

Legal fees for professional services for the period ending December 31, 2025	\$423,498.00
Less 20% Holdback	(84,699.60)
Requested Fees 80%	\$338,798.40
Costs incurred and advanced	6,113.98
Current Fees and Costs Requested	\$344,912.38
Total Balance Due - Due Upon Receipt	\$344,912.38

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # [REDACTED]
 SWIFT Address: [REDACTED]
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: [REDACTED]
 Account Name: [REDACTED]

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA
 90189-4803

Pay by Tranch:

You can now pay your invoices online via
 real-time bank payments, credit cards or
 in installments:
<https://paywithtranch.com/paulhastings>

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply
 mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
 200 Park Avenue, New York, NY 10166-3205
 t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Marelli Holdings Co., Ltd.
 2-19-4 Miyaharacho, Kita-ku
 Saitama-city 331-0812
 JAPAN

Attn: David Slump

January 26, 2026

Please Refer to
 Invoice Number: 2473982

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Chapter 11
 PH LLP Client/Matter # 101656-00001
 Kris Hansen

Legal fees for professional services for the period ending December 31, 2025	\$423,498.00
Less 20% Holdback	(84,699.60)
Requested Fees 80%	\$338,798.40
Costs incurred and advanced	6,113.98
Current Fees and Costs Requested	\$344,912.38
Total Balance Due - Due Upon Receipt	\$344,912.38

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # [REDACTED]
 SWIFT Address: [REDACTED]
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: [REDACTED]
 Account Name: [REDACTED]

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA
 90189-4803

Pay by Tranch:

You can now pay your invoices online via
 real-time bank payments, credit cards or
 in installments:
<https://paywithtranch.com/paulhastings>

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewp@paulhastings.com. This is a no-reply
 mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
 200 Park Avenue, New York, NY 10166-3205
 t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Marelli Holdings Co., Ltd.
 2-19-4 Miyaharacho, Kita-ku
 Saitama-city 331-0812
 JAPAN

January 26, 2026

Please Refer to
 Invoice Number: 2473982

Attn: David Slump

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending December 31, 2025

Chapter 11 **\$423,498.00**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01 General Case Administration					
12/01/2025	AF19	Update issues/task list	0.40	825.00	330.00
12/01/2025	AY8	Review and revise updated case issues/task list	0.10	1,025.00	102.50
12/02/2025	DG16	Telephone conference with UCC professionals (PH, FTI, Morris James) regarding case and business updates and open workstreams	0.60	2,025.00	1,215.00
12/02/2025	GS13	Call with UCC advisors regarding case issues and open items	0.60	2,010.00	1,206.00
12/02/2025	GS15	Participate in part of UCC professionals update call	0.50	2,025.00	1,012.50
12/02/2025	KH18	UCC professionals call regarding case issues and workstreams	0.60	2,520.00	1,512.00
12/02/2025	REMB	Call with UCC advisors regarding outstanding workstreams and issues related to debtors' business, liquidity, cash management system, and Stretto engagement	0.60	1,350.00	810.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 2

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/03/2025	REMB	Correspond with R. Minkoff regarding case updates	0.30	1,350.00	405.00
12/04/2025	KH18	Review and strategize regarding case/committee issues (.6); correspond with G. Sasson regarding same (.1)	0.70	2,520.00	1,764.00
12/05/2025	ML30	Update case calendars	0.30	600.00	180.00
12/08/2025	AF19	Update issues/task list (0.7); correspond with A. Yu re same (0.1); attend call with D. Ginsberg, C. Geils, and A. Yu to discuss case issues and updates (0.3)	1.10	825.00	907.50
12/08/2025	AY8	Revise updated case issues/task list	0.20	1,025.00	205.00
12/08/2025	AY8	Attend call with D. Ginsberg, C. Geils, and A. Fishman regarding case issues and updates	0.30	1,025.00	307.50
12/08/2025	DG16	Telephone conference with C. Geils, A. Yu and A. Fishman regarding case issues and related workstreams	0.30	2,025.00	607.50
12/09/2025	DG16	Telephone conference with UCC professionals (FTI, Morris James, and PH) regarding case and business updates and open workstreams	0.70	2,025.00	1,417.50
12/09/2025	GS15	Review update correspondence from G. Sasson and R. El Mouatassim Bih regarding case issues	0.30	2,025.00	607.50
12/09/2025	KH18	UCC professionals call (portion) regarding case developments	0.40	2,520.00	1,008.00
12/09/2025	REMB	Call with UCC's advisors (FTI, Morris James, PH) regarding case updates in connection with factoring facilities, committee materials, intercompany transactions, liquidity, and business plan	0.70	1,350.00	945.00
12/10/2025	DG16	Telephone conference with R. El Mouatassim Bih regarding case and workstream updates, KEIP/KERP, intercompany claims, committee deck, and committee update email	0.40	2,025.00	810.00
12/10/2025	ML30	Update case calendars	0.20	600.00	120.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 3

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/10/2025	REMB	Call with D. Ginsberg regarding case issues and discussions with E. Swager (KE) related to factoring arrangements, lender consents, and case updates	0.40	1,350.00	540.00
12/11/2025	REMB	Correspond with A. Fishman regarding Committee website FAQs and related issues (0.8); correspond with G. Sasson and Stretto regarding Committee website (0.2)	1.00	1,350.00	1,350.00
12/12/2025	ML30	Update case calendars	0.20	600.00	120.00
12/12/2025	REMB	Draft FAQs for Committee website	3.40	1,350.00	4,590.00
12/15/2025	AF19	Review recent filings in connection with case issues/task list (.2); update case issues/task list (.4); correspond with A. Yu regarding same (0.1); attend call with G. Sasson, D. Ginsberg, R. El Mouatassim Bih, S. Rubinchik, A. Yu and J. Lader to discuss case updates (0.6)	1.30	825.00	1,072.50
12/15/2025	AY8	Revise case issues/task list	0.40	1,025.00	410.00
12/15/2025	AY8	Attend call with PH team regarding case issues and updates	0.60	1,025.00	615.00
12/15/2025	DG16	Review updated case issues/workstreams chart (.2); telephone conference with G. Sasson, R. El Mouatassim Bih, S. Rubinchik, A. Yu, J. Lader and A. Fishman regarding case issues and related workstreams (.6)	0.80	2,025.00	1,620.00
12/15/2025	GS13	Call with PH team re: case issues and KEIP/KERP diligence	0.60	2,010.00	1,206.00
12/15/2025	JL59	Attend call with PH team regarding case issues and updates (.6); review call agenda and related documents on agenda items (.1)	0.70	895.00	626.50
12/15/2025	REMB	Call with PH team regarding collateral analysis, DB facility diligence, and KEIP/KERP plan outstanding diligence	0.60	1,350.00	810.00
12/15/2025	SR16	Call with PH team regarding case issues and collateral analysis update	0.60	1,520.00	912.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 4

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2025	DG16	Telephone conference with UCC professionals regarding case and business updates and open workstreams (.8); follow-up telephone conference with R. El Mouatassim Bih regarding same (.1)	0.90	2,025.00	1,822.50
12/16/2025	ML30	Update case calendars	0.30	600.00	180.00
12/16/2025	REMB	Case update call with UCC advisors (PH, Morris James, and FTI) (0.8); follow up call with D. Ginsberg regarding open issues (0.1)	0.90	1,350.00	1,215.00
12/16/2025	REMB	Continue drafting FAQs for committee website (4.0); correspond with G. Sasson, D. Ginsberg and A. Fishman regarding draft FAQs (0.2)	4.20	1,350.00	5,670.00
12/19/2025	ML30	Update case calendars	0.20	600.00	120.00
12/22/2025	AF19	Update case issues/task list (0.5); attend call with K. Hansen, R. El Mouatassim Bih and A. Yu to discuss same (0.3)	0.80	825.00	660.00
12/22/2025	AY8	Update case issues/task list	0.10	1,025.00	102.50
12/22/2025	AY8	Attend call with K. Hansen, R. El Mouatassim Bih and A. Fishman regarding case issues and updates	0.30	1,025.00	307.50
12/22/2025	KH18	Review case issues and recent filings (.9); call with R. El Mouatassim Bih, A. Yu and A. Fishman regarding same and strategy (.3)	1.20	2,520.00	3,024.00
12/22/2025	ML30	Update case calendars	0.30	600.00	180.00
12/22/2025	REMB	Call with K. Hansen, A. Yu and A. Fishman regarding case issues and updates (0.3); revise FAQ list for Committee website (0.4); correspond with FTI regarding draft FAQs for Committee website and revised KEIP/KERP objection (0.5)	1.20	1,350.00	1,620.00
12/23/2025	GS13	Call with UCC advisors re: case updates and strategy	0.50	2,010.00	1,005.00
12/23/2025	GS15	Call (portion) with UCC professionals regarding case updates and open issues	0.30	2,025.00	607.50
12/23/2025	ML30	Update case calendars	0.20	600.00	120.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 5

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/23/2025	REMB	Strategy and workstream call with FTI and Morris James	0.50	1,350.00	675.00
12/23/2025	TA	Correspond with S. Kubo and R. El Mouatassim Bih regarding FAQs for multi-language creditor website	0.50	2,300.00	1,150.00
12/24/2025	ML30	Update case calendars	0.20	600.00	120.00
12/26/2025	TA	Review and comment on draft FAQ of multi-language UCC website	1.00	2,300.00	2,300.00
12/29/2025	AF19	Update case issues/task list (0.4); correspond with A. Yu regarding her updates to same (0.1); attend call with K. Hansen, G. Sasson, G. Silber, A. Yu, and R. Mouatassim Bih to discuss same and case updates (0.2); revise issues/task list to reflect call discussion (0.1)	0.80	825.00	660.00
12/29/2025	AY8	Update issues/task list	0.30	1,025.00	307.50
12/29/2025	AY8	Attend call with PH team regarding case issues and related workstreams	0.20	1,025.00	205.00
12/29/2025	GS13	Call with K. Hansen, A. Fishman, A. Yu, G. Silber, and R. Mouatassim Bih re: case developments	0.20	2,010.00	402.00
12/29/2025	GS15	Update call with PH team regarding case issues and developments	0.20	2,025.00	405.00
12/29/2025	KH18	Review issues regarding plan and KEIP/KERP in prep for update call (.3); call with PH team regarding case developments (.2)	0.50	2,520.00	1,260.00
12/29/2025	ML30	Update case calendars	0.20	600.00	120.00
12/29/2025	REMB	Participate in part of call with PH team regarding case issues and related workstreams	0.10	1,350.00	135.00
12/30/2025	GS15	Review tax issues in prep for update call (.1); participate in UCC professionals call regarding case developments and open issues (.5)	0.60	2,025.00	1,215.00
12/30/2025	KH18	Call with UCC professionals regarding case issues and strategy	0.50	2,520.00	1,260.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 6

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/30/2025	MP29	Call with UCC professionals regarding collateral diligence, ongoing review and case updates	0.50	2,010.00	1,005.00
12/30/2025	ML30	Update case calendars	0.20	600.00	120.00
12/30/2025	REMB	Call with UCC advisors (PH, FTI and Morris James) regarding case updates and outstanding workstreams (0.5); correspond with Stretto, FTI, G. Sasson and A. Fishman regarding committee website (0.4); review FTI comments to draft FAQ (0.4); correspond with J. Eisenberg regarding same (0.1)	1.40	1,350.00	1,890.00
12/31/2025	ML30	Update case calendars	0.20	600.00	120.00
Subtotal: 01 General Case Administration			39.40		59,328.00

02 General Motions and Pleadings / Docket Review

12/01/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
12/02/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
12/03/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
12/04/2025	ML30	Monitor the docket and update working group re recent filings	0.20	600.00	120.00
12/05/2025	ML30	Monitor the docket and update working group re recent filings	0.50	600.00	300.00
12/08/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
12/09/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
12/10/2025	ML30	Monitor the docket and update working group re recent filings	0.50	600.00	300.00
12/11/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 7

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2025	ML30	Monitor the docket and update working group re recent filings	0.50	600.00	300.00
12/15/2025	ML30	Monitor the docket and update working group re recent filings	0.50	600.00	300.00
12/16/2025	ML30	Monitor the docket and update working group re recent filings	0.70	600.00	420.00
12/17/2025	ML30	Monitor the docket and update working group re recent filings	0.50	600.00	300.00
12/18/2025	ML30	Monitor the docket and update working group re recent filings	0.50	600.00	300.00
12/19/2025	ML30	Monitor the docket and update working group re recent filings	0.50	600.00	300.00
12/22/2025	ML30	Monitor the docket and update working group re recent filings	0.60	600.00	360.00
12/23/2025	ML30	Monitor the docket and update working group re recent filings	0.60	600.00	360.00
12/24/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
12/26/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
12/29/2025	AY8	Review docket update	0.10	1,025.00	102.50
12/29/2025	ML30	Monitor the docket and update working group re recent filings	0.50	600.00	300.00
12/30/2025	MP29	Review certain recent case filings	0.20	2,010.00	402.00
12/30/2025	ML30	Monitor the docket and update working group re recent filings	0.40	600.00	240.00
12/31/2025	ML30	Monitor the docket and update working group re recent filings	0.50	600.00	300.00
Subtotal: 02 General Motions and Pleadings / Docket Review			10.50		6,624.50

03 Debtor Meetings and Communications

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 8

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2025	DG16	Review draft agenda for call with Debtors' professionals (.1); telephone conference with G. Sasson, R. El Mouatassim Bih, FTI, K&E, PJT, and A&M regarding case and business/financial updates (.3)	0.40	2,025.00	810.00
12/02/2025	GS13	Review and comment on agenda for debtors call (.6); participate in call with debtor professionals, FTI, D. Ginsberg and R. El Mouatassim Bih regarding case developments (.3); follow up review of issues discussed (.3)	1.20	2,010.00	2,412.00
12/02/2025	REMB	Update call with Debtors' advisors, G. Sasson and D. Ginsberg regarding liquidity, business plan, and DIP financing (0.3); correspond with Debtors' counsel regarding cash management notice (0.1)	0.40	1,350.00	540.00
12/03/2025	REMB	Correspond with KE regarding committee documents, issues related to KEIP and KERP programs, and cash management system	0.50	1,350.00	675.00
12/05/2025	REMB	Correspond with Kirkland regarding notice in connection with bank account closures	0.10	1,350.00	135.00
12/08/2025	DG16	Review draft agenda for call with Debtors' professionals	0.10	2,025.00	202.50
12/09/2025	DG16	Telephone conference with R. El Mouatassim Bih, FTI, K&E, PJT, and A&M regarding case and business/financial updates	0.50	2,025.00	1,012.50
12/09/2025	DG16	Review correspondence from G. Sasson and E. Swager (K&E) regarding CRO engagement	0.10	2,025.00	202.50
12/09/2025	DG16	Review correspondence from R. Olivett (K&E) regarding cash management system updates	0.20	2,025.00	405.00
12/09/2025	DG16	Review correspondence from S. Lieberman (K&E) regarding non-insider project bonus	0.20	2,025.00	405.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 9

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/2025	REMB	Call with Debtors' advisors and D. Ginsberg regarding case updates, outstanding diligence on KEIP/KERP programs, OEM discussions, CRO candidate (0.5); correspond with KE regarding bonus program diligence questions (0.2)	0.70	1,350.00	945.00
12/10/2025	DG16	Correspond with G. Sasson, R. El Mouatassim Bih, E. Cheng (FTI) and N. Howard (K&E) regarding DB factoring facility motion (.5); telephone conference with E. Swager (K&E) regarding DB factoring facility and customer factoring facility (.3)	0.80	2,025.00	1,620.00
12/10/2025	DG16	Telephone conference with G. Sasson, R. El Mouatassim Bih, E. Cheng (FTI), T. Luangkhott (FTI), D. Webber (A&M) and L. Diss (K&E) regarding intercompany claims	0.20	2,025.00	405.00
12/10/2025	GS13	Telephone conference with D. Ginsberg, R. El Mouatassim Bih, FTI, A&M and K&E regarding intercompany claims matters	0.20	2,010.00	402.00
12/10/2025	REMB	Call with Debtors' advisors (KE and A&M), FTI, D. Ginsberg and G. Sasson regarding intercompany transaction monitoring, waterfall, and related issues	0.20	1,350.00	270.00
12/11/2025	DG16	Correspond with E. Swager (K&E) and M. Sherman regarding DB factoring facility	0.20	2,025.00	405.00
12/11/2025	REMB	Correspond with KE regarding DB factoring facility and removal extension motion	0.70	1,350.00	945.00
12/12/2025	DG16	Telephone conference with R. El Mouatassim Bih, FTI, K&E, PJT, and A&M regarding DB factoring facility	0.50	2,025.00	1,012.50
12/12/2025	DG16	Telephone conference with R. El Mouatassim Bih, N. Adzima (K&E), E. Swager and L. Diss (K&E) regarding KEIP/KERP and project bonus plan issues	0.30	2,025.00	607.50

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 10

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2025	REMB	Call with PJT, KE, FTI, A&M and D. Ginsberg regarding DB factoring facility, negotiations related thereto, and related diligence items (0.5); call with D. Ginsberg and KE regarding KEIP/KERP follow ups (0.3)	0.80	1,350.00	1,080.00
12/13/2025	DG16	Correspond with P. Cheong (K&E) regarding DB factoring facility	0.10	2,025.00	202.50
12/14/2025	DG16	Correspond with J. Dwyer (K&E) regarding Ankura engagement application	0.10	2,025.00	202.50
12/15/2025	DG16	Review draft agenda for call with Debtors' professionals (.1); correspond with G. Sasson and R. El Mouatassim Bih regarding same (.1)	0.20	2,025.00	405.00
12/15/2025	REMB	Correspond with KE regarding draft Ankura retention application	0.20	1,350.00	270.00
12/16/2025	DG16	Telephone conference with G. Sasson and R. El Mouatassim Bih, FTI, K&E, PJT, A&M regarding case and business/financial updates	0.50	2,025.00	1,012.50
12/16/2025	GS13	Call with Debtors' professionals, D. Ginsberg and R. El Mouatassim Bih re: case developments	0.50	2,010.00	1,005.00
12/16/2025	REMB	Call with Debtors' advisors, G. Sasson and D. Ginsberg regarding case updates	0.50	1,350.00	675.00
12/16/2025	REMB	Draft follow up email to KE regarding outstanding diligence with regard to DB facility	0.50	1,350.00	675.00
12/17/2025	REMB	Correspond with KE regarding draft KEIP/KERP motion	0.40	1,350.00	540.00
12/19/2025	REMB	Correspond with KE regarding DB facility documentation and updated KEIP/KERP motion	0.30	1,350.00	405.00
12/22/2025	GS13	Call with K&E re: KEIP/KERP issues	0.40	2,010.00	804.00
12/23/2025	AY8	Attend KERP/KEIP call with G. Sasson, FTI, KE and A&M (.7); follow up review of issues discussed (.2)	0.90	1,025.00	922.50

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 11

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/23/2025	GS13	Prepare points/questions for debtor update call (.2); call with Debtors' professionals and R. El Mouatassim Bih re: case matters (.3)	0.50	2,010.00	1,005.00
12/23/2025	GS13	Call with K&E and A. Yu re: KEIP issues	0.70	2,010.00	1,407.00
12/23/2025	REMB	Case update call with Debtors' advisors and G. Sasson (0.3); correspond with KE regarding draft assumption motion (0.2)	0.50	1,350.00	675.00
12/23/2025	REMB	Correspond with FTI and KE regarding assumption motion, order, and notice of assumption	0.20	1,350.00	270.00
12/30/2025	KH18	Call with company advisors and R. El Mouatassim Bih regarding case developments (.2); follow up review of items discussed (.1)	0.30	2,520.00	756.00
12/30/2025	REMB	Update call with Debtors' advisors and K. Hansen regarding case matters	0.20	1,350.00	270.00
Subtotal: 03 Debtor Meetings and Communications			15.30		25,993.50

04 UCC / Creditor Meetings and Communications

12/02/2025	KH18	Review and comment on UCC advisor documents prepared for Committee	0.40	2,520.00	1,008.00
12/04/2025	DG16	Telephone conference with committee members and committee advisors regarding business and case updates	0.30	2,025.00	607.50
12/04/2025	KH18	Committee update call	0.30	2,520.00	756.00
12/04/2025	REMB	Review and revise UCC advisor documents prepared for UCC (0.4); correspond with G. Sasson, D. Ginsberg and FTI regarding same (0.3)	0.70	1,350.00	945.00
12/04/2025	REMB	Correspond with Committee regarding update documents from UCC advisors	0.10	1,350.00	135.00
12/09/2025	DG16	Review draft Committee update email	0.10	2,025.00	202.50
12/09/2025	GS13	Draft email update to UCC re DB financing facility	0.60	2,010.00	1,206.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 12

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/2025	GS15	Review Committee update email and attachments regarding case developments	0.40	2,025.00	810.00
12/09/2025	REMB	Draft email to Committee regarding Deutsche Bank factoring motion, updates regarding CRO appointment, and additional case updates	0.90	1,350.00	1,215.00
12/10/2025	DG16	Revise Committee update email (.3); review and draft summaries of case developments for UCC deck (1.1); correspond with R. El Mouatassim Bih and E. Cheng (FTI) regarding foregoing (.3)	1.70	2,025.00	3,442.50
12/10/2025	GS13	Review and comment on UCC update documents	1.60	2,010.00	3,216.00
12/10/2025	REMB	Correspond with D. Ginsberg and G. Sasson regarding Committee update and related documents (0.2); revise Committee update email to incorporate comments from D. Ginsberg and G. Sasson (0.4); review and revise Committee presentation to incorporate updates regarding factoring facilities and comments from D. Ginsberg, G. Sasson and M. Sherman (1.5); correspond with FTI regarding Committee presentation and diligence items (0.5)	2.60	1,350.00	3,510.00
12/11/2025	DG16	Review revised Committee deck (.2); correspond with R. El Mouatassim Bih regarding same (.1)	0.30	2,025.00	607.50
12/11/2025	REMB	Review and revise draft Committee documents and update email	0.70	1,350.00	945.00
12/16/2025	REMB	Draft committee update email regarding DB facility hearing and related matters	0.50	1,350.00	675.00
12/16/2025	TA	Review 12.11.25 committee documents and committee update email in connection with Japan matters	0.60	2,300.00	1,380.00
12/17/2025	TA	Continue reviewing 12.11.25 UCC advisor documents prepared for committee	0.90	2,300.00	2,070.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 13

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/18/2025	DG16	Review correspondence from G. Sasson, R. El Mouatassim Bih and E. Cheng (FTI) regarding UCC deck for committee meeting (.2); telephone conference with R. El Mouatassim Bih in preparation for UCC call (.2); telephone conference with committee members and advisors regarding business and case updates (.7)	1.10	2,025.00	2,227.50
12/18/2025	GS13	Review and revise documents for UCC call (1.1); call with FTI and R. El Mouatassim Bih regarding agenda for UCC call (.5); prepare notes for call (.1); participate in UCC call (.7)	2.40	2,010.00	4,824.00
12/18/2025	KH18	Review UCC advisor documents for committee call (.1); participate in committee call (.7)	0.80	2,520.00	2,016.00
12/18/2025	REMB	Call with FTI (A. Scruton, E. Cheng, M. Diaz, M. Hyland) and G. Sasson regarding agenda for committee meeting (.5); call with D. Ginsberg to prepare for committee meeting (.2)	0.70	1,350.00	945.00
12/19/2025	AY8	Correspond with UCC re draft fee statements for committee professionals	0.20	1,025.00	205.00
12/19/2025	TA	Review new committee documents prepared by UCC professionals to inform Japan strategy	0.50	2,300.00	1,150.00
12/20/2025	TA	Continue reviewing committee documents prepared by UCC professionals	0.50	2,300.00	1,150.00
12/26/2025	TA	Review December 18 UCC documents from UCC advisors in connection with Japan matters	0.80	2,300.00	1,840.00
12/30/2025	REMB	Review agenda items for UCC call (0.1); correspond with G. Sasson regarding same (0.1)	0.20	1,350.00	270.00
Subtotal: 04 UCC / Creditor Meetings and Communications			19.90		37,358.50

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 14

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05 Court Hearings					
12/16/2025	ML30	Correspond with G. Sasson re 12.17.25 hearing needs and address same	0.10	600.00	60.00
12/17/2025	GS13	Review submissions and notes in prep for hearing (.3); monitor and participate in hearing (.5)	0.80	2,010.00	1,608.00
12/17/2025	ML30	Monitor the status conference	0.50	600.00	300.00
Subtotal: 05 Court Hearings				1.40	1,968.00
 06 Fee / Employment Applications (UCC Professionals)					
12/01/2025	AF19	Review draft PH October fee statement and invoice for privilege, confidentiality, and compliance with U.S. Trustee fee application guidelines	0.70	825.00	577.50
12/01/2025	AY8	Prepare PH October fee statement consistent with interim compensation order	1.60	1,025.00	1,640.00
12/02/2025	AF19	Review FTI's October fee statement consistent with interim compensation order	0.60	825.00	495.00
12/02/2025	AY8	Prepare parts of PH October fee application consistent with interim compensation order	0.90	1,025.00	922.50
12/02/2025	KAT2	Review fee issues and prepare UST Appendix B information related to PH October services (.4); review and revise PH October fee application (.2); correspond with A. Yu regarding same (.1)	0.70	1,175.00	822.50
12/02/2025	ML30	Correspond with A. Yu re Paul Hastings monthly fee statement for October services (.2); draft parts of same (1.0); correspond with A. Yu and K. Traxler regarding same (.2)	1.40	600.00	840.00
12/03/2025	KAT2	Review PH fee issues and correspond with J. Amarante regarding same	0.20	1,175.00	235.00
12/04/2025	AY8	Correspond with G. Sasson re PH interim fee application	0.30	1,025.00	307.50

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 15

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2025	AY8	Review and comment on filing of UCC professionals' October fee statements	0.90	1,025.00	922.50
12/08/2025	AY8	Prepare chart summarizing Committee fee applications	0.60	1,025.00	615.00
12/09/2025	AY8	Review draft CoC for PH first interim fee application (0.6); correspond with R. El Mouatassim Bih re same (0.2)	0.80	1,025.00	820.00
12/09/2025	KAT2	Review U.S. Trustee comments regarding PH interim fee application (.1); correspond with G. Sasson, R. El Mouatassim Bih, and A. Yu regarding same and CoC (.2); review and revise CoC regarding PH interim fee application (.2)	0.50	1,175.00	587.50
12/11/2025	AY8	Correspond with G. Sasson re draft CoC related to committee interim fee applications (0.2); revise the same (0.6); correspond with Morris James re same (0.2)	1.00	1,025.00	1,025.00
12/11/2025	KAT2	Review and comment on draft CoC and proposed order for committee professionals' interim fee applications (.2); correspond with A. Yu and G. Sasson regarding same (.1)	0.30	1,175.00	352.50
12/12/2025	KAT2	Review PH retention order (.1); prepare notice of change in rates (.3); correspond with G. Sasson regarding same (.1)	0.50	1,175.00	587.50
12/15/2025	AY8	Correspond with A. Fishman re PH November fee statement	0.10	1,025.00	102.50
12/16/2025	AF19	Draft parts of PH fifth monthly fee application	0.80	825.00	660.00
12/16/2025	AY8	Review PH November invoice for privilege, confidentiality, and compliance with U.S. Trustee fee application guidelines	2.00	1,025.00	2,050.00
12/17/2025	AF19	Review PH fifth monthly fee application (0.4); correspond with A. Yu regarding same (0.1)	0.50	825.00	412.50
12/17/2025	AF19	Revise and supplement PH fifth monthly fee application (0.8); correspond with A. Yu re same (0.1)	0.90	825.00	742.50

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 16

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/17/2025	AY8	Review and revise PH November fee statement	0.50	1,025.00	512.50
12/17/2025	KAT2	Correspond with A. Yu regarding notice of rate change (.1); correspond with PH Pricing regarding same (.1); review same (.1)	0.30	1,175.00	352.50
12/18/2025	AY8	Prepare PH November fee statement (.9); correspond with G. Sasson re PH interim fee application (0.2)	1.10	1,025.00	1,127.50
12/18/2025	KAT2	Prepare UST Appendix B information related to PH November services (.2); review and revise PH November monthly fee application (.2); correspond with A. Yu and A. Fox regarding PH November fees and fee application (.1)	0.50	1,175.00	587.50
12/18/2025	ML30	Correspond with A. Yu re PH November fee application (.2); prepare parts of same (.7); update A. Yu regarding same (.1)	1.00	600.00	600.00
12/19/2025	AY8	Correspond with G. Sasson re PH interim fee application (0.2); prepare draft November fee statements of UCC professionals (0.6); correspond with G. Sasson re same (0.2)	1.00	1,025.00	1,025.00
12/19/2025	KAT2	Review and revise updated PH monthly fee application (.2); correspond with M. Laskowski and A. Yu regarding same (.1)	0.30	1,175.00	352.50
12/23/2025	AY8	Review and comment on UCC professionals' November fee statements and filing of same	0.60	1,025.00	615.00
12/23/2025	KAT2	Review and comment on revised PH November fee application	0.10	1,175.00	117.50
12/29/2025	AY8	Correspond with Morris James re fourth monthly fee statements of committee professionals	0.30	1,025.00	307.50
Subtotal: 06 Fee / Employment Applications (UCC Professionals)			21.00		20,315.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 17

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2025	DG16	Review correspondence from G. Sasson and M. Diaz (FTI) regarding new CRO candidate	0.10	2,025.00	202.50
12/03/2025	DG16	Review correspondence from G. Sasson and E. Cheng (FTI) regarding new CRO candidate	0.10	2,025.00	202.50
12/03/2025	GS13	Review and comment on CRO engagement agreement	1.10	2,010.00	2,211.00
12/10/2025	KH18	Review and comment on updated CRO information/issues	0.40	2,520.00	1,008.00
12/11/2025	KH18	Review updated documents related to CRO	0.30	2,520.00	756.00
12/14/2025	REMB	Review and revise Ankura retention motion (0.8); review and revise Ankura retention order (0.3)	1.10	1,350.00	1,485.00
12/15/2025	DG16	Review comments from R. El Mouatassim Bih to CRO engagement application (.2); correspond with G. Sasson and R. El Mouatassim Bih regarding same (.1)	0.30	2,025.00	607.50
12/15/2025	KH18	Review retention documents and open items regarding CRO	0.40	2,520.00	1,008.00
12/15/2025	REMB	Review and revise draft CRO retention application and proposed order (1.1); correspond with G. Sasson and D. Ginsberg regarding same (0.7)	1.80	1,350.00	2,430.00
12/16/2025	DG16	Review revised CRO engagement order (.1); correspond with R. El Mouatassim Bih regarding same (.1)	0.20	2,025.00	405.00
12/16/2025	GS13	Review and comment on CRO retention documents (1.4); emails with D. Ginsberg, R. El Mouatassim Bih and FTI re: same (.2)	1.60	2,010.00	3,216.00
12/16/2025	REMB	Review updated draft Ankura retention application (0.6); correspond with D. Ginsberg and G. Sasson regarding same (0.2)	0.80	1,350.00	1,080.00
12/18/2025	DG16	Review revised CRO retention application (.1); review correspondence from R. El Mouatassim Bih regarding same (.1)	0.20	2,025.00	405.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 18

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/18/2025	REMB	Review updated draft Ankura retention motion and order (0.5); correspond with G. Sasson regarding same (0.3); correspond with FTI regarding same (0.2);	1.00	1,350.00	1,350.00
Subtotal: 07 Fee / Employment Applications (Debtor / Other Professionals)			9.40		16,366.50

09 Business Operations

12/01/2025	TA	Develop issues list for lender's counsel	0.50	2,300.00	1,150.00
12/02/2025	REMB	Correspond with FTI regarding cash management system, intercompany transactions, and bonus programs	1.50	1,350.00	2,025.00
12/03/2025	DG16	Telephone conference with G. Sasson, T. Arai, Y. Kamo, R. El Mouatassim Bih, FTI (E. Cheng, M. Hyland, and S. Kubo) regarding Japanese creditors update and issues	0.60	2,025.00	1,215.00
12/03/2025	DG16	Review correspondence from T. Luangkhot (FTI) regarding intercompany payment analysis update	0.10	2,025.00	202.50
12/03/2025	GS13	Telephone conference with D. Ginsberg, T. Arai, Y. Kamo, R. El Mouatassim Bih, and FTI (E. Cheng, M. Hyland, and S. Kubo) regarding Japanese creditors update and issues	0.60	2,010.00	1,206.00
12/03/2025	REMB	Correspond with FTI regarding committee documents, KEIP and KERP program, bank accounts and intercompany balances (1.2); analyze issues regarding same (.4); call with E. Cheng (FTI), M. Hyland (FTI), S. Kubo (FTI), G. Sasson, D. Ginsberg, T. Arai, and Y. Kamo regarding Japanese creditors update and issues (0.6)	2.20	1,350.00	2,970.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 19

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/03/2025	TA	Correspond with UCC professionals regarding upcoming call regarding Japanese creditors update and issues (.6); outline discussion points for the same (.9); review open issues to prepare for meeting with creditor counsel (.2)	1.70	2,300.00	3,910.00
12/04/2025	TA	Conference with creditor counsel, S. Kubo (FTI), and Y. Kamo regarding emergency loan issues (3.0); review S. Kubo's email regarding meeting with creditors and Japanese creditors issues (.5); attend call with G. Sasson, D. Ginsberg, Y. Kamo, R. El Mouatassim Bih, and FTI (E. Cheng, M. Hyland, and S. Kubo) regarding Japanese creditors and debtors' business issues (.60)	4.10	2,300.00	9,430.00
12/04/2025	YK1	Attend call with G. Sasson, D. Ginsberg, T. Arai, R. El Mouatassim Bih, and FTI re Japan creditors and related issues (.6); attend part of meeting with creditor counsel, S. Kubo (FTI) and T. Arai re emergency loan issues (1.0)	1.60	1,520.00	2,432.00
12/05/2025	DG16	Review correspondence from T. Arai regarding Japanese bank update	0.10	2,025.00	202.50
12/05/2025	DG16	Review correspondence from R. El Mouatassim Bih and E. Cheng (FTI) regarding business plan review matters	0.20	2,025.00	405.00
12/05/2025	KH18	Review updates on CRO, financing, and business plan issues (.8); correspond with G. Sasson and FTI regarding same (.2)	1.00	2,520.00	2,520.00
12/05/2025	REMB	Correspond with FTI regarding cash management system and related notices	0.20	1,350.00	270.00
12/05/2025	TA	Review S. Kubo's draft notes from creditor counsel meeting (.5); compose email to Y. Kamo regarding comments on same and open issues (.3)	0.80	2,300.00	1,840.00
12/06/2025	TA	Review and respond to email from S. Kubo (FTI) regarding pending issues and meeting request	0.40	2,300.00	920.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 20

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2025	TA	Review and respond to MHM's email regarding creditor issues and meeting request (.6); compose email to S. Kubo (FTI) regarding same (.5)	1.10	2,300.00	2,530.00
12/08/2025	TA	Comment on notes from S. Kubo (FTI) regarding meeting with creditor counsel (.5); Zoom meeting with S. Kubo and Y. Kamo regarding Japan creditor issues (.4); compose email to S. Kubo regarding same, open issues and upcoming meetings (.2)	1.10	2,300.00	2,530.00
12/08/2025	YK1	Attend call with S. Kubo (FTI) and T. Arai re Japan creditor issues	0.40	1,520.00	608.00
12/09/2025	REMB	Call with E. Cheng (FTI) and T. Luangkhot (FTI) regarding non-insider bonus program, intercompany transaction accounting, and DB factoring motion	0.80	1,350.00	1,080.00
12/09/2025	TA	Review and revise notes from meeting with creditor counsel (.8); correspond with S. Kubo (FTI) regarding open issues and follow-up discussions with professional contacts (.7)	1.50	2,300.00	3,450.00
12/09/2025	YK1	Prepare notes of meeting with creditor counsel re Chapter 11 proceeding and Japan creditor matters	1.10	1,520.00	1,672.00
12/10/2025	DG16	Review correspondence from E. Cheng (FTI) regarding operational and business updates	0.10	2,025.00	202.50
12/10/2025	GS13	Review cash management motion re: intercompany issue (.7); correspond with D. Ginsberg and R. El Mouatassim Bih re: same (.2)	0.90	2,010.00	1,809.00
12/10/2025	TA	Review and respond to S. Kubo's email regarding Japan general creditors and debtor business issues	0.50	2,300.00	1,150.00
12/11/2025	KH18	Review and comment on updated business plan	0.30	2,520.00	756.00
12/11/2025	TA	Email exchange with S. Kubo (FTI) regarding Japan creditor and Mizuho issues	0.60	2,300.00	1,380.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 21

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2025	TA	Correspond with S. Kubo (FTI) regarding Japan creditor issues and next steps	0.30	2,300.00	690.00
12/15/2025	TA	Prepare notes from meeting with creditor counsel (.7); meeting with S. Kubo (FTI) regarding Japan creditor issues and plan forward (.9)	1.60	2,300.00	3,680.00
12/16/2025	TA	Prepare notes from meeting with creditor counsel regarding creditor issues and next steps	0.90	2,300.00	2,070.00
12/18/2025	DG16	Review draft eighth interim cash management order (.1); correspond with R. El Mouatassim Bih regarding same (.1)	0.20	2,025.00	405.00
12/18/2025	KH18	Review updated business plan and cash management order	0.20	2,520.00	504.00
12/18/2025	REMB	Review cash management order (0.6); correspond with FTI regarding same (0.2)	0.80	1,350.00	1,080.00
12/19/2025	REMB	Review draft interim cash management order	0.50	1,350.00	675.00
12/29/2025	TA	Analyze Japan creditor issues in connection with updated committee documents prepared by UCC advisors	0.80	2,300.00	1,840.00
Subtotal: 09 Business Operations			29.30		58,809.50

12 Contracts and Leases

12/23/2025	REMB	Review and revise assumption motion, order, and notice of assumption	0.70	1,350.00	945.00
12/24/2025	DG16	Review correspondence from G. Sasson, R. El Mouatassim Bih and E. Cheng (FTI) regarding lease assumption motion	0.20	2,025.00	405.00
12/24/2025	REMB	Review filed version of assumption motion, order, and notice	0.20	1,350.00	270.00
Subtotal: 12 Contracts and Leases			1.10		1,620.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 22

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
13 Prepetition Secured Debt / Capital Structure Analysis					
12/01/2025	SR16	Correspond with G. Sasson and D. Ginsberg regarding collateral review	0.30	1,520.00	456.00
12/04/2025	JL59	Review documents and responses received from Kirkland regarding follow up questions related to prepetition collateral for U.S. entities, Japanese entities, French entities, and German entities (1.6); prepare draft emails to PH foreign counsel regarding same (.7)	2.30	895.00	2,058.50
12/04/2025	MP29	Review correspondence from PH foreign counsel regarding perfection and collateral issues (.2); review analysis from PH foreign counsel regarding perfection and collateral issues and documents (1.6)	1.80	2,010.00	3,618.00
12/04/2025	PP13	Continue reviewing French collateral documents and related perfection issues	0.50	1,520.00	760.00
12/04/2025	SR16	Review updates to collateral analysis (.3); review correspondence from PH foreign counsel regarding same (.2)	0.50	1,520.00	760.00
12/05/2025	DG16	Review correspondence from S. Rubinchik and J. Lader regarding lien perfection analysis (.3); review FTI analysis regarding prepetition pledges of assets (.2); correspond with R. El Mouatassim Bih regarding same (.1)	0.60	2,025.00	1,215.00
12/05/2025	JL59	Review documents and responses received from Kirkland regarding follow up questions related to prepetition collateral for U.S. entities	1.10	895.00	984.50
12/05/2025	SR16	Review collateral issues and updates (.2); correspond with D. Ginsberg regarding same (.1)	0.30	1,520.00	456.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 23

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2025	JH49	Review email from J. Lader regarding K&E input on collateral documents and related questions (.1); review K&E input on collateral documents and related questions (.5); correspond with L. Weber (PH Frankfurt) regarding perfection analysis and updates to same (.1)	0.70	895.00	626.50
12/08/2025	LW17	Analyze German entity perfection issues relating to senior DIP credit agreement dated 13 June 2025	2.90	475.00	1,377.50
12/08/2025	SR16	Analyze collateral review documentation from K&E (.9); review correspondence from J. Lader regarding same (.1)	1.00	1,520.00	1,520.00
12/08/2025	YK1	Review collateral documents provided by Kirkland (2.3); update Japan collateral analysis summary (.9)	3.20	1,520.00	4,864.00
12/09/2025	DG16	Correspond with S. Rubinchik regarding lien perfection analysis	0.30	2,025.00	607.50
12/09/2025	JH49	Review and comment on input from L. Weber (PH Frankfurt) on perfection analysis (1.7); draft email to J. Lader (PH US) regarding German perfection analysis (.3)	2.00	895.00	1,790.00
12/09/2025	PP13	Review the French law documents provided by K&E	0.50	1,520.00	760.00
12/09/2025	REMB	Correspond with G. Sasson, D. Ginsberg, and FTI regarding prepetition secured debt diligence, KEIP/KERP diligence, cash management updates, and bonus programs	1.40	1,350.00	1,890.00
12/09/2025	SR16	Review updated collateral analysis per input from K&E (.7); correspond with D. Ginsberg regarding same (.3)	1.00	1,520.00	1,520.00
12/10/2025	MP29	Review PH foreign counsel memos regarding collateral and perfection analysis (4.4); review correspondence from PH foreign counsel regarding same (.6); correspond with S. Rubinchik regarding same (.1)	5.10	2,010.00	10,251.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 24

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/10/2025	SR16	Review updates to collateral review analysis (.1); correspond with M. Pecar regarding same (.1)	0.20	1,520.00	304.00
12/10/2025	YK1	Review security documents provided by Kirkland (2.3); update the collateral review summary for Japan (.8)	3.10	1,520.00	4,712.00
12/11/2025	MP29	Review perfection/collateral analysis provided by PH foreign counsel	1.30	2,010.00	2,613.00
12/11/2025	SR16	Review and comment on collateral review documentation (.2); correspond with G. Sasson and D. Ginsberg regarding same (.2)	0.40	1,520.00	608.00
12/12/2025	DG16	Review German perfection analysis summary	0.20	2,025.00	405.00
12/15/2025	SR16	Prepare notes regarding collateral review updates	0.40	1,520.00	608.00
12/17/2025	TA	Review and comment on Japan collateral review	0.60	2,300.00	1,380.00
12/20/2025	TA	Correspond with Y. Kamo regarding Japan collateral review	0.50	2,300.00	1,150.00
12/22/2025	SR16	Review and comment on collateral review documentation (.3); correspond with G. Sasson and D. Ginsberg regarding same (.2)	0.50	1,520.00	760.00
12/23/2025	MP29	Review updated collateral summary	3.10	2,010.00	6,231.00
12/25/2025	MP29	Review documents regarding foreign collateral	2.60	2,010.00	5,226.00
12/30/2025	MP29	Review diligence documents related to UCC analysis and related challenges	2.40	2,010.00	4,824.00
Subtotal: 13 Prepetition Secured Debt / Capital Structure Analysis			40.80		64,335.50

14 DIP Financing / Cash Collateral Matters

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 25

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/2025	DG16	Correspond with G. Sasson and E. Cheng (FTI) regarding potential DB factoring arrangement (.3); review DB factoring facility term sheet and related approval motion (1.1); correspond with R. El Mouatassim Bih regarding comments to same (.2); telephone conference with G. Sasson regarding same (.1); telephone conference with M. Sherman regarding review of same (.1); review revised DB factoring facility approval motion (.2)	2.00	2,025.00	4,050.00
12/09/2025	GS13	Review DB financing facility documents (2.1); call with D. Ginsberg re: same (.1); emails with FTI re: same (.5)	2.70	2,010.00	5,427.00
12/09/2025	KH18	Review and comment on DB financing facility	0.60	2,520.00	1,512.00
12/09/2025	REMB	Review and revise DB factoring motion and order (1.8); correspond with G. Sasson regarding same (0.8); review additional comments from KE to DB factoring pleadings (0.6); correspond with M. Sherman, D. Ginsberg and G. Sasson regarding same (0.3)	3.50	1,350.00	4,725.00
12/10/2025	DG16	Review revised DB factoring facility term sheet (.1); telephone conference with G. Sasson regarding DB factoring facility and customer factoring facility (.2); telephone conference with E. Cheng (FTI) regarding same (.2)	0.50	2,025.00	1,012.50
12/10/2025	GS13	Telephone conference with D. Ginsberg regarding DB factoring facility and customer factoring facility	0.20	2,010.00	402.00
12/10/2025	KH18	Review and advise on issues/documents regarding DB financing facilities	0.60	2,520.00	1,512.00
12/11/2025	DG16	Review revised DB factoring facility fee payment order (.1); correspond with G. Sasson and R. El Mouatassim Bih regarding same (.1)	0.20	2,025.00	405.00
12/11/2025	KH18	Review and advise on issues/documents regarding DB financing facilities	0.40	2,520.00	1,008.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 26

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/11/2025	MP29	Review factoring facility term sheet	1.00	2,010.00	2,010.00
12/11/2025	REMB	Review comments to DB factoring facility order	0.50	1,350.00	675.00
12/12/2025	DG16	Correspond with G. Sasson and R. El Mouatassim Bih regarding customer factoring program (.2); correspond with G. Sasson and R. El Mouatassim Bih regarding DB factoring facility (.3)	0.50	2,025.00	1,012.50
12/15/2025	DG16	Correspond with R. El Mouatassim Bih regarding DB factoring facility (.1); review correspondence from E. Cheng (FTI) regarding DB factoring facility diligence (.1)	0.20	2,025.00	405.00
12/15/2025	REMB	Call with E. Cheng regarding DB diligence and outstanding issues (0.4); analyze security and priming provisions of DB AR facility term sheet (0.9)	1.30	1,350.00	1,755.00
12/16/2025	DG16	Review updated DIP budget (.1); correspond with R. El Mouatassim Bih and G. Sasson regarding DB factoring facility (.2)	0.30	2,025.00	607.50
12/16/2025	REMB	Correspond with FTI (E. Cheng, M. Hyland) regarding DB facility and recovery and liquidity considerations regarding KEIP	0.80	1,350.00	1,080.00
12/19/2025	REMB	Review updated DB facility diligence presentation	0.80	1,350.00	1,080.00
12/20/2025	REMB	Analyze draft DB facility agreement	1.90	1,350.00	2,565.00
12/22/2025	DG16	Review revised eighth interim cash collateral order	0.10	2,025.00	202.50
12/22/2025	REMB	Correspond with M. Sherman regarding DB facility	0.30	1,350.00	405.00
12/25/2025	REMB	Review M. Sherman comments to draft DB facility (0.8); correspond with M. Sherman regarding same (0.1)	0.90	1,350.00	1,215.00
Subtotal: 14 DIP Financing / Cash Collateral Matters			19.30		33,066.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 27

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
17 Investigations / Estate Claims and Avoidance Action Analysis					
12/10/2025	DG16	Correspond with G. Sasson and R. El Mouatassim Bih regarding intercompany claim matters (.1); telephone conference with E. Cheng (FTI) regarding same (.1)	0.20	2,025.00	405.00
12/18/2025	GS13	Call with Selendy Gay and N. Bassett re: ongoing investigation (.4); review investigation issues (.1)	0.50	2,010.00	1,005.00
12/18/2025	NAB	Review case and investigation issues (.3); call with Selendy Gay and G. Sasson regarding same (.4)	0.70	2,010.00	1,407.00
Subtotal: 17 Investigations / Estate Claims and Avoidance Action Analysis				1.40	2,817.00
18 Litigation / Other Contested Matters					
12/02/2025	REMB	Review and revise Stretto motion (0.5); correspond with Stretto and G. Sasson regarding same (0.5)	1.00	1,350.00	1,350.00
12/05/2025	REMB	Correspond with Stretto and Morris James regarding information sharing motion	0.20	1,350.00	270.00
12/11/2025	AY8	Review removal period extension motion	0.30	1,025.00	307.50
12/11/2025	DG16	Review draft removal motion	0.10	2,025.00	202.50
12/16/2025	REMB	Correspond with D. Ginsberg and G. Sasson regarding Stretto motion and removal extension motion	0.20	1,350.00	270.00
12/18/2025	REMB	Correspond with Stretto and G. Sasson regarding information sharing order and Trustee's comments on same	0.40	1,350.00	540.00
12/19/2025	REMB	Revise information sharing order to incorporate comments from UST	0.50	1,350.00	675.00
12/22/2025	DG16	Review correspondence from G. Sasson, R. El Mouatassim Bih and E. Monzo (MJ) regarding information sharing order and CNO for same	0.10	2,025.00	202.50

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 28

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/22/2025	REMB	Correspond with UST and Morris James regarding information sharing motion and draft CNO (.5); review issues regarding same (.2)	0.70	1,350.00	945.00
Subtotal: 18 Litigation / Other Contested Matters			3.50		4,762.50

21 Plan and Disclosure Statement

12/01/2025	DG16	Review draft plan of reorganization	1.60	2,025.00	3,240.00
12/01/2025	GS13	Review and comment on Plan	2.10	2,010.00	4,221.00
12/02/2025	GS13	Review and comment on disclosure statement	1.60	2,010.00	3,216.00
12/04/2025	REMB	Call with DPW regarding case updates and issues related to plan and disclosure statement (0.2); review RSA, draft plan, and disclosure statement regarding treatment of senior loan (0.9)	1.10	1,350.00	1,485.00
12/16/2025	DG16	Review draft disclosure statement	0.80	2,025.00	1,620.00
12/29/2025	GS13	Review and comment on Plan and DS	1.70	2,010.00	3,417.00
Subtotal: 21 Plan and Disclosure Statement			8.90		17,199.00

22 Labor / Employee / Pension Matters

12/05/2025	REMB	Review KEIP/KERP program and list of non-insiders (0.6); correspond with G. Sasson, D. Ginsberg and A. Yu regarding same (0.2)	0.80	1,350.00	1,080.00
12/09/2025	DG16	Correspond with R. El Mouatassim Bih, G. Sasson and M. Hyland (FTI) regarding KEIP/KERP matters (.2); review KEIP/KERP proposal deck (.3)	0.50	2,025.00	1,012.50
12/10/2025	REMB	Call with M. Hyland (FTI) regarding KEIP/KERP diligence and issues regarding insider status (0.2); review additional KEIP/KERP diligence (0.8)	1.00	1,350.00	1,350.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 29

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/11/2025	DG16	Review correspondence from R. El Mouatassim Bih and E. Cheng (FTI) regarding non-insider project bonus plan	0.10	2,025.00	202.50
12/12/2025	DG16	Correspond with R. El Mouatassim Bih and M. Hyland (FTI) regarding KEIP/KERP and project bonus plan issues (.4); telephone conference with R. El Mouatassim Bih regarding same (.1)	0.50	2,025.00	1,012.50
12/12/2025	REMB	Call with D. Ginsberg regarding KEIP/KERP and project bonus plan (.1); correspond with FTI and D. Ginsberg regarding same (.1)	0.20	1,350.00	270.00
12/12/2025	REMB	Calls with E. Cheng (FTI) and M. Hyland (FTI) regarding KEIP/KERP program, DB facility diligence, and related issues	0.70	1,350.00	945.00
12/15/2025	DG16	Review KEIP/KERP information	0.30	2,025.00	607.50
12/15/2025	GS13	Review KEIP/KERP documents (1.3); review FTI comps and assessment of same (1.5)	2.80	2,010.00	5,628.00
12/15/2025	KH18	Review and comment on KEIP/KERP issues and documents	0.60	2,520.00	1,512.00
12/15/2025	REMB	Call with M. Hyland regarding KEIP plan and diligence (0.3); analyze KEIP/KERP diligence (1.1)	1.40	1,350.00	1,890.00
12/16/2025	DG16	Telephone conference with G. Sasson and R. El Mouatassim Bih regarding KEIP/KERP issues (.3); correspond with G. Sasson and R. El Mouatassim Bih regarding same (.1)	0.40	2,025.00	810.00
12/16/2025	GS13	Call with D. Ginsberg and R. El Mouatassim Bih re: KEIP/KERP issues	0.30	2,010.00	603.00
12/16/2025	REMB	Review draft KEIP/KERP motion	0.50	1,350.00	675.00
12/16/2025	REMB	Strategy call with G. Sasson and D. Ginsberg regarding KEIP and KERP plans	0.30	1,350.00	405.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 30

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/17/2025	DG16	Correspond with G. Sasson and R. El Mouatassim Bih regarding KEIP/KERP motion (.3); review KEIP/KERP motion (1.0); analyze issues regarding same (.3); conference with R. El Mouatassim Bih regarding same (.3); telephone conference with G. Sasson regarding same (.2); telephone conference with G. Sasson, R. El Mouatassim Bih, and FTI (A. Scruton, M. Diaz, M. Hyland, and E. Cheng) regarding KEIP/KERP plans (.6); follow up telephone conferences with R. El Mouatassim Bih regarding same (.5); telephone conference with G. Sasson and K. Doorley (Akin) regarding KEIP/KERP (.1)	3.30	2,025.00	6,682.50
12/17/2025	GS13	Review KEIP/KERP motion and analysis (1.2); emails with D. Ginsberg and R. El Mouatassim Bih re: same (.2); call with D. Ginsberg re: same (.2); call with D. Ginsberg, R. El Mouatassim Bih, and FTI re: KEIP/KERP plans (.6); call with D. Ginsberg and K. Doorley (Akin) re: KEIP/KERP (.1)	2.30	2,010.00	4,623.00
12/17/2025	KH18	Review and comment on KEIP/KERP motion and analysis (.9); correspond with G. Sasson and D. Ginsberg regarding same (.1)	1.00	2,520.00	2,520.00
12/17/2025	REMB	Review draft KEIP/KERP motion (1.5); conference with D. Ginsberg regarding same and KEIP/KERP issues (0.3); strategy call with FTI, G. Sasson, and D. Ginsberg regarding KEIP and KERP plans and related diligence items (0.6); follow up calls with D. Ginsberg regarding same (0.5); draft issues list related to KEIP and KERP draft motion (0.9); correspond with G. Sasson and D. Ginsberg regarding same (1.2)	5.00	1,350.00	6,750.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 31

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/18/2025	DG16	Review KEIP/KERP order (.2); correspond with R. El Mouatassim Bih regarding same (.1); review supporting information for KEIP (.1)	0.40	2,025.00	810.00
12/19/2025	DG16	Review correspondence from G. Sasson, R. El Mouatassim Bih, M. Hyland (FTI) and E. Cheng (FTI) regarding KEIP/KERP plans	0.30	2,025.00	607.50
12/19/2025	REMB	Review KEIP/KERP diligence presentation (0.5); correspond with G. Sasson and D. Ginsberg regarding same (0.2); review FTI's KEIP/KERP follow up questions (0.2); correspond with FTI regarding same (0.1); review revised draft KEIP/KERP motion and proposed order (0.9)	1.90	1,350.00	2,565.00
12/20/2025	DG16	Review correspondence from E. Cheng (FTI) and T. Simion (A&M) regarding KEIP/KERP diligence	0.20	2,025.00	405.00
12/20/2025	REMB	Review unredacted filed version of KEIP/KERP motion and order (1.8); review filed motion and order to seal KEIP/KERP (0.7)	2.50	1,350.00	3,375.00
12/22/2025	DG16	Correspond with G. Sasson, R. El Mouatassim Bih, E. Cheng (FTI) and S. Cerra (MJ) regarding KEIP/KERP motion, diligence, objection deadline, and hearing date	0.30	2,025.00	607.50
12/22/2025	GS13	Review and comment on KEIP/KERP issues list (1.2); call with FTI and R. El Mouatassim Bih re: same (.5); review KEIP motion and proposed order comments (1.1); calls with R. El Mouatassim Bih re: same (.4)	3.20	2,010.00	6,432.00
12/22/2025	KH18	Analysis of company's KEIP/KERP and related issues	0.80	2,520.00	2,016.00

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 32

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/22/2025	REMB	Call with Akin regarding KEIP/KERP plan (0.1); calls with G. Sasson regarding KEIP/KERP motion and proposed order (0.4); strategy call with FTI and G. Sasson regarding KEIP/KERP plans and issues list (0.5); revise KEIP/KERP order (1.9); draft part of KEIP/KERP objection (0.9)	3.50	1,350.00	4,725.00
12/23/2025	DG16	Review correspondence from G. Sasson and E. Cheng (FTI) regarding KEIP/KERP matters	0.10	2,025.00	202.50
12/23/2025	GS13	Review and comment on KEIP issues list (1.1); call with FTI re: same (.4)	1.50	2,010.00	3,015.00
12/23/2025	KH18	Analyze KEIP issues (.8); correspond with G. Sasson and R. El Mouatassim Bih regarding tying KEIP to new business plan (.2)	1.00	2,520.00	2,520.00
12/24/2025	DG16	Review correspondence from G. Sasson and E. Cheng (FTI) regarding KEIP/KERP motion	0.20	2,025.00	405.00
12/29/2025	DG16	Correspond with R. El Mouatassim Bih regarding KEIP/KERP issue (.1); review correspondence from G. Sasson re Committee inquiry regarding KEIP/KERP (.1)	0.20	2,025.00	405.00
12/29/2025	GS13	Call with R. El Mouatassim Bih and FTI regarding KEIP/KERP diligence	0.40	2,010.00	804.00
12/29/2025	REMB	Call with G. Sasson, M. Hyland (FTI) and E. Cheng (FTI) regarding KEIP/KERP diligence	0.40	1,350.00	540.00
12/30/2025	DG16	Review correspondence from M. Hyland (FTI) regarding KEIP/KERP matters	0.10	2,025.00	202.50
12/30/2025	KH18	Analyze vendor questions on KEIP/KERP	0.70	2,520.00	1,764.00
12/30/2025	REMB	Call with Stellantis advisors regarding KEIP/KERP (.3); review issues regarding same (.2)	0.50	1,350.00	675.00
Subtotal: 22 Labor / Employee / Pension Matters			40.20		70,654.50

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 33

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
27 Non-Working Travel					
12/04/2025	YK1	Travel from home to NO&T and from NO&T to home for meeting (bill at 1/2 rate)	3.00	760.00	2,280.00
Subtotal: 27 Non-Working Travel			3.00		2,280.00
Total			264.40		423,498.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
KH18	Kris Hansen	Partner	14.00	2,520.00	35,280.00
TA	Toshiyuki Arai	Partner	21.80	2,300.00	50,140.00
NAB	Nicholas A. Bassett	Partner	0.70	2,010.00	1,407.00
MP29	Marija Pecar	Partner	18.00	2,010.00	36,180.00
GS13	Gabe Sasson	Partner	34.30	2,010.00	68,943.00
DG16	Daniel Ginsberg	Of Counsel	28.60	2,025.00	57,915.00
GS15	Gary Silber	Of Counsel	2.30	2,025.00	4,657.50
KAT2	Katherine A. Traxler	Of Counsel	3.40	1,175.00	3,995.00
YK1	Yuko Kamo	Associate	9.40	1,520.00	14,288.00
YK1	Yuko Kamo	Associate	3.00	760.00	2,280.00
PP13	Peter Pedrazzani	Associate	1.00	1,520.00	1,520.00
SR16	Sandra Rubinchik	Associate	5.20	1,520.00	7,904.00
REMB	Rasha El Mouatassim Bih	Associate	73.70	1,350.00	99,495.00
AY8	Annie (Xue) Yu	Associate	15.70	1,025.00	16,092.50
JH49	Johannes Hilpert	Associate	2.70	895.00	2,416.50
JL59	Jake Lader	Associate	4.10	895.00	3,669.50
AF19	Alexis Fishman	Associate	7.90	825.00	6,517.50
ML30	Mat Laskowski	Paralegal	15.70	600.00	9,420.00
LW17	Lukas Weber	Other Timekeeper	2.90	475.00	1,377.50

Marelli Holdings Co., Ltd.
101656-00001
Invoice No. 2473982

Page 34

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
08/31/2025	Outside Professional Services - 75879-003 Consilio, LLC, Invoice# INV579555215 Dated 08/31/25, Project Management & Support Services rendered 8/1/25- 8/31/25			3,423.43
09/30/2025	File Retrieval Charges - 75879-003 Consilio, LLC, Invoice# INV579565736 Dated 09/30/25, Hosting Services - Review Pop rendered 9/1/25- 9/30/25			665.04
10/31/2025	PH Discovery HC - Data Hosting - 75879-003 Consilio, LLC, Invoice# INV579579491 Dated 10/31/25, Hosting and User Access Fees for service period: 10/1/2025 - 10/31/2025			665.04
11/30/2025	File Retrieval Charges - 75879-003 Consilio, LLC, Invoice# INV579593506 Dated 11/30/25, Hosting and User Access Fees for service period: 11/1/2025 - 11/30/2025			665.04
12/01/2025	Vendor Expense - Yuko Kamo; 11/07/2025; fee for obtaining patent registry at the Japan patent office			28.09
12/16/2025	Local - Rail/Train/Bus - Toshi Arai; 12/04/2025; subway to/from Roppongi 1-chome and Marunouchi for conference at Nagashima, Ohno & Tsunematsu			2.30
12/31/2025	Outside Professional Services - 75879-003 Consilio, LLC, Invoice# INV579607161 Dated 12/31/25, Hosting - Review Pop re Marelli Automotive Lighting			665.04
Total Costs incurred and advanced				\$6,113.98
				\$344,912.38
				\$344,912.38

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING
USA LLC, *et al.*,¹
Debtors.

Chapter 11

Case No. 25-11034 (CTG)
(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 3rd day of February, 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Sixth Monthly Application of Paul Hastings LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from December 1, 2025 through December 31, 2025* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was completed via electronic mail on the parties listed on the attached service list.

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Service List

Marisa Iasenza
Marelli Automotive Lighting
USA LLC, 26555 Northwestern Highway
Southfield, Michigan 48033
marisa.iasenza@marelli.com

Debtors

Nicholas M. Adzima, Esq.
Evan Swager, Esq.
Kirkland & Ellis LLP
601 Lexington Avenue
New York, New York 10022
nicholas.adzima@kirkland.com
evan.swager@kirkland.com
and

Spencer A. Winters, P.C
Kirkland & Ellis LLP
333 West Wolf Point Plaza
Chicago, Illinois 60654
spencer.winters@kirkland.com

and

Laura Davis Jones, Esq.
Timothy P. Cairns, Esq.
Edward A. Corma, Esq.
Pachulski Stang Ziehl & Jones LLP
919 North Market Street
17th Floor, P.O. Box 8705
Wilmington, Delaware 19899
ljones@pszilaw.com
tcairns@pszilaw.com
ecorma@pszilaw.com

Counsel to the Debtors

Jason Elder, Esq.
Mayer Brown LLP
1221 Avenue of the Americas
New York, New York 10020-1001
jason.elder@mayerbrown.com

Counsel to the DIP Agent

Jane Leamy, Esq.
Timothy J. Fox, Jr., Esq.
Office of the United States Trustee
for the District of Delaware
844 King Street, Suite 2207, Lockbox 35,
Wilmington, Delaware 19801
Jane.M.Leamy@usdoj.gov
timothy.fox@usdoj.gov

United States Trustee

Timothy Graulich, Esq.
Richard J. Steinberg, Esq.
Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, New York 10017
timothy.graulich@davispolk.com
richard.steinberg@davispolk.com

*Counsel to Mizuho Bank, Ltd., in all
capacities other than as the Prepetition Agent*

Robert S. Brady, Esq.
Andrew L. Magaziner, Esq.
Young Conaway Stargatt & Taylor, LLP
1000 North King Street
Wilmington, Delaware 19801
rbrady@ycst.com
amagaziner@ycst.com

*Counsel to Mizuho Bank, Ltd., in its capacity
as the Prepetition Agent*

Brian S. Hermann, Esq.
Jacob A. Adlerstein, Esq.
Paul, Weiss, Rifkind,
Wharton & Garrison LLP
1285 Avenue of the Americas
New York, New York 10019-6064
bhermann@paulweiss.com
jadlerstein@paulweiss.com

Counsel to the Sponsors

Ira S. Dizengoff, Esq.
Anna Kordas, Esq.
Akin Gump Strauss Hauer & Feld LLP
One Bryant Park
New York, New York 10036
idizengoff@akingump.com
akordas@akingump.com

and

Scott L. Alberino, Esq.
Kate Doorley, Esq.
Alexander F. Antypas, Esq.
Akin Gump Strauss Hauer & Feld LLP
2001 K Street NW
Washington, D.C., 20006,
salberino@akingump.com
kdoorley@akingump.com
aantypas@akingump.com

and

Justin R. Alberto, Esq.
Stacy L. Newman, Esq.
Cole Schotz P.C.
500 Delaware Avenue, Suite 600
Wilmington, Delaware 19801
jalberto@coleschotz.com
snewman@coleschotz.com

Counsel to the Ad Hoc Group of Senior Lenders

Joseph Minias, Esq.
Christine Thain, Esq.
Willkie Farr & Gallagher LLP
787 Seventh Avenue
New York, New York 10019
jminias@willkie.com
cthain@willkie.com

and

Jennifer J. Hardy, Esq.
Willkie Farr & Gallagher LLP
600 Travis Street
Houston, Texas 77002
jhardy2@willkie.com

and

Ericka F. Johnson, Esq.
Steven D. Adler, Esq.
Bayard P.A.
600 N. King St. Suite 400
Wilmington, Delaware 19801
ejohnson@bayardlaw.com
sadler@bayardlaw.com

Counsel to the Initial Tranche A Lender

Lori Lapin Jones, Esq.
Lori Lapin Jones PLLC
98 Cutter Mill Road - Suite 255
South Great Neck, New York 11021
ljones@jonespllc.com

Fee Examiner