

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> , ¹)	Case No. 25-11034 (CTG)
Debtors.)	(Jointly Administered)

**THIRD SUPPLEMENTAL DECLARATION
OF AKIRA NOMOTO IN SUPPORT OF APPLICATION
OF DEBTORS FOR ENTRY OF AN ORDER (I) AUTHORIZING
THE RETENTION AND EMPLOYMENT OF PWC ADVISORY LLC
EFFECTIVE AS OF JUNE 11, 2025 AND (II) GRANTING RELATED RELIEF**

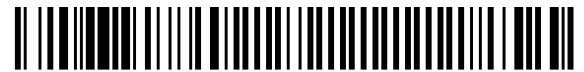
I, Akira Nomoto, being duly sworn, state the following under penalty of perjury:

1. I am a partner of PwC Advisory LLC (“PwC LLC”).² I am authorized to make this third supplemental declaration (this “Third Supplemental Declaration”) on behalf of PwC LLC in support of the *Application of Debtors for Entry of an Order (I) Authorizing the Retention and Employment of PwC Advisory LLC Effective as of June 11, 2025 and (II) Granting Related Relief* [Docket No. 268] (the “Application”).

2. On June 11, 2025 (the “Petition Date”), each of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a petition with this Court under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). On July 11, 2025, the Debtors filed the Application to retain PwC LLC as advisor for the Debtors pursuant to sections 327(a) and 328(a) of the Bankruptcy Code, rules 2014(a) and 2016(a) of the Federal

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

² Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Application or the Original Declaration (as defined herein), as applicable.



Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Rules for the United States Bankruptcy Court for the District of Delaware (the “Local Rules”).

3. My declaration in support of the Application (the “Original Declaration”) was attached to the Application as Exhibit B.

4. On August 5, 2025, the Debtors filed the *Supplemental Declaration of Akira Nomoto in Support of Application of Debtors for Entry of an Order (I) Authorizing the Retention and Employment of PwC Advisory LLC Effective as of June 11, 2025 and (II) Granting Related Relief* [Docket No. 476] (the “Supplemental Declaration”). On August 6, 2025, the Court entered the *Order (I) Authorizing the Retention and Employment of PwC Advisory LLC Effective as of June 11, 2025 and (II) Granting Related Relief* [Docket No. 486] (the “Retention Order”).

5. On November 13, 2025, the Debtors filed the *Second Supplemental Declaration of Akira Nomoto in Support of Application of Debtors for Entry of an Order (I) Authorizing the Retention and Employment of PwC Advisory LLC Effective as of June 11, 2025 and (II) Granting Related Relief* [Docket No. 1211] (the “Second Supplemental Declaration”)

6. In connection with the Application, I submit this Third Supplemental Declaration on behalf of PwC LLC to provide additional disclosures as required under the Retention Order. Unless otherwise stated in this Third Supplemental Declaration, I have personal knowledge of the facts set forth herein.

Additional Disclosures

7. Paragraph 7 of the Retention Order states:

If the Debtors request and PwC LLC agrees to provide additional services, PwC LLC and the Debtors may enter into additional agreements, statements of work, or amendments with respect to the Engagement Letter. Any additional agreements, statements or work, or amendments will be filed with the Court and served on the

applicable notice parties, and, absent any objections filed within ten (10) days after the filing and service of such supplemental declaration, PwC LLC's employment and retention, including as to the additional agreements, statements of work, amendments, and/or services, shall continue as authorized pursuant to this Order.

8. Paragraph 8 of the Retention Order states:

Prior to any increases in PwC LLC's fees, PwC LLC shall file a supplemental declaration with this Court and provide ten (10) business days' notice to the Debtors, the U.S. Trustee, and counsel to the Committee. The supplemental declaration shall explain the basis for the requested fee increases in accordance with section 330(a)(3)(F) of the Bankruptcy Code and state whether the Debtors have consented to the rate increase. The U.S. Trustee and the Committee retain all rights to object to any fee increase on all grounds, including the reasonableness standard provided for in section 330 of the Bankruptcy Code, and all rates and rate increases are subject to review by this Court.

9. PwC LLC's Engagement Letter, as approved by the Retention Order, covered services rendered by PwC LLC through September 30, 2025. Since filing the Application, the Debtors and PwC LLC entered into an addendum to the Engagement Letter dated October 24, 2025, attached as Exhibit A to the Second Supplemental Declaration (the "First Addendum") to extend the time for which PwC LLC will provide services to Debtor Marelli Holdings Co., Ltd. through January 31, 2026.

10. Pursuant to the First Addendum, PwC LLC agreed to a reduced Monthly Fixed Fee and, accordingly, will incur a Monthly Fixed Fee of JPY 12,500,000 for the Professional Services rendered in October 2025 through January 2026. Additionally, the First Addendum extended the period in which PwC LLC may be paid a Milestone Fee after PwC LLC's termination from six (6) months to twelve (12) months.

11. Since filing the Second Supplemental Declaration, the Debtors and PwC LLC entered into an addendum to the Engagement Letter dated January 31, 2026, attached hereto as Exhibit A (the "Second Addendum") to: (a) extend the time for which PwC LLC will provide the services listed in the Application to Debtor Marelli Holdings Co., Ltd. through

June 30, 2026; (b) include additional services as set forth below; and (c) shorten the due date for payment of invoices.

12. Pursuant to the Second Addendum, in addition to the services listed in the Application, PwC LLC will prepare financial statements and business segment due diligence report. A detailed overview of the additional services is provided in Section 2.2(h) of the Second Addendum.

13. Pursuant to the Second Addendum, for the Professional Services set forth in Sections 2.1(f) and 2.1(g) of the Second Addendum, PwC LLC will incur a Monthly Fixed Fee of JPY 12,500,000 for February 2026, JPY 25,000,000 per month for March 2026 to May 2026, and JPY 12,500,000 for June 2026. Additionally, for the Professional Services set forth in Section 2.1(h) of the Second Addendum, PwC LLC will incur a fixed fee of JPY 30,000,000, to be invoiced in two installments as follows: (a) JPY 15,000,000 four (4) weeks after the Commencement Date (as defined in the Second Addendum) and (b) JPY 15,000,000 eight (8) weeks after the Commencement Date (the “Installment Fee” and together with the Monthly Fixed Fee, the “Second Addendum Fixed Fees”).

14. I understand that, pursuant to section 330(a)(3)(F) of the Bankruptcy Code, PwC LLC must explain the basis for the requested increases to its fees during these chapter 11 cases. The Monthly Fixed Fee is consistent with previous fixed fees incurred by PwC LLC for services provided to the Debtors in these chapter 11 cases. For example, pursuant to the Engagement Letter, PwC LLC agreed to be paid a total of JPY 30,000,000 for services rendered in June 2025, JPY 22,000,000 monthly for services rendered from July 2025 through August 2025 and JPY 17,000,000 for services rendered in September 2025. PwC LLC agreed to a reduced Monthly Fixed Fee of JPY 12,500,000 in the First Addendum due to the decrease in

services rendered by PwC LLC during that period. However, as the Debtors work towards confirmation of a chapter 11 plan and consummation of related transactions, PwC LLC and the Debtors anticipate substantial services to be required from PwC LLC.

15. Additionally, the Second Addendum provides for additional services to be provided. As such, the Installment Fee will reasonably compensate PwC LLC for such services. PwC LLC believes that the Second Addendum Fixed Fees are consistent with, and typical of, compensation arrangements charged by professional services firms of similar caliber and experience for engagements of similar size and complexity, both in and out of bankruptcy. PwC LLC further believes that the Second Addendum Fixed Fees are market-based and reasonable considering PwC LLC's knowledge and experience, and the Debtors have agreed to pay the Second Addendum Fixed Fees.

16. Since filing the Original Declaration, Supplemental Declaration and Second Supplemental Declaration, the Debtors have provided PwC LLC with a list of additional parties in interest (attached hereto as **Schedule 1**). PwC LLC has continued to search its electronic database of representations for connections to parties in interest in these chapter 11 cases using the same method as outlined in the Original Declaration, Supplemental Declaration and Second Supplemental Declaration. A list of additional current relationships that PwC LLC has identified is attached as **Schedule 2**, to supplement the **Schedule 2** previously attached to the Original Declaration, Supplemental Declaration and Second Supplemental Declaration.

17. To the best of my knowledge, based on the above search process, PwC LLC has determined that certain relationships, identified on **Schedule 2**, should be disclosed as follows:

- a. One or more of the PwC Japan Entities provide services in matters unrelated to the chapter 11 cases to certain of the Debtors' creditors and other Potential Parties in Interest or their affiliates listed on **Schedule 2**.

- b. As part of its diverse practice, the PwC Japan Entities appear in numerous cases, proceedings, and transactions that involve many different professionals, including attorneys, accountants, and financial consultants who may represent the Debtors, creditors, and/or Potential Parties in Interest in these chapter 11 cases.
- c. One or more of the PwC Japan Entities have in the past performed, and may in the future perform, in matters unrelated to these chapter 11 cases, assurance, tax, consulting, and/or financial advisory services for other professionals, including attorneys, accountants, and financial consultants who may represent the Debtors, creditors, and Potential Parties in Interest in these chapter 11 cases.
- d. One or more of the PwC Japan Entities may in the past, may currently, or may in the future be represented, in matters unrelated to these chapter 11 cases, by various attorneys, and law firms, some of whom may be involved in these chapter 11 cases.
- e. One or more of the PwC Japan Entities may perform services for clients that relate to the Debtors merely because such clients may be creditors or counterparties to transactions with the Debtors and whose assets and liabilities may thus be affected by the Debtors' status. The disclosures set forth herein do not include specific identification of such services.
- f. Certain Potential Parties in Interest may be adverse to and/or involved in litigation matters with one or more of the PwC Japan Entities in connection with matters unrelated to these chapter 11 cases.

18. I do not believe that the ordinary course relationships identified herein impair PwC LLC's ability to objectively perform the contracted-for professional services during these chapter 11 cases, consistent with the professional standards applicable to such services. Further, I do not believe these representations preclude PwC LLC from meeting the disinterestedness standard under the Bankruptcy Code.

PwC LLC's Disinterestedness

19. Based on the conflicts searches conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) PwC LLC is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the

Debtors' estates and (b) PwC LLC has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed herein or in the Original Declaration, Supplemental Declaration or Second Supplemental Declaration.

20. PwC LLC will continue to review its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, PwC LLC will use reasonable efforts to identify such further developments and will promptly file an additional supplemental declaration, as required by Bankruptcy Rule 2014(a).

[Remainder of page intentionally left blank]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that, after reasonable inquiry, the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: February 10, 2026

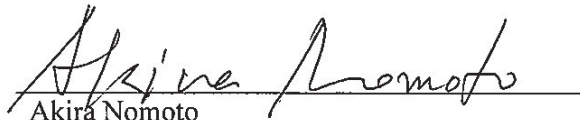

Akira Nomoto
Partner
PwC Advisory LLC

Exhibit A

Addendum to the Advisory Services Agreement

This Addendum to the Advisory Services Agreement dated December 23, 2024, the Addendum to the Advisory Services Agreement dated January 10, 2025, the Addendum to the Advisory Service Agreement dated January 21, 2025, the Addendum to the Advisory Service Agreement dated January 27, 2025, the Addendum to the Advisory Service Agreement dated April 16, 2025, the Addendum to the Advisory Service Agreement dated July 11, 2025 and the Addendum to the Advisory Service Agreement dated October 24, 2025 (collectively, the “Agreement”) is entered into by and between Marelli Holdings Co., Ltd. (the “Client”) and PwC Advisory LLC (“PwC”). The parties agree as follows:

Article 1 (Extension of Term)

The Term set out in Article 5 of the Agreement shall be extended as follows:

[Before Extension]

PwC will perform the Advisory Services from November 1, 2024 to January 31, 2026 (such period, the “Service Period”). Any extension of the Service Period shall be determined upon consultation between the parties.

[After Extension]

PwC will perform the Advisory Services from November 1, 2024 to June 30, 2026 (such period, the “Service Period”). Any extension of the Service Period shall be determined upon consultation between the parties.

Article 2 (Change in the Scope of Services)

2.1 In accordance with Article 1 (Extension of Term) of this Addendum, the period of performing each scope of the Advisory Services set out in Provision 2.1 (f) and 2.1 (g) of the Agreement shall also be extended as follows:

[Before Amendment]

(f) For the period from July 1, 2025 to January 31, 2026:

Support the Client for Successful Completion of the Rescheduling Process (which, for the purposes of the Scope of the Advisory Service from July 1, 2025 to January 31, 2026, refers to the successful completion of the Chapter 11 process), including but not limited to the following:

- (1) Advice on business and repayment plan acceptable to Japanese banks
- (2) Support for consultations / Q&A coordination with major banks
- (3) Support for the examination and implementation of communication strategies with each bank to obtain consent, etc.

(g) For the period from July 1, 2025 to January 31, 2026:

In relation to the above, support the Client to conduct necessary explanations to and negotiations with key stakeholders, including but not limited to the following:

- (1) Advice on negotiations with Mizuho, DBJ, other Japanese lenders, SVP, Deutsche Bank / MBK consortium, Nissan, main suppliers, etc.
- (2) Review and provide comments for revisions to the materials prepared by the Client or other advisors.

*Limitations on support provided by PwC

- (1) The above assumes that the Client or other advisors besides PwC will prepare the cash flow, business plan and repayment plan that are necessary and sufficient for the internal approval of the Japanese lenders.
- (2) Support of preparing the cash flow, business plan and repayment plan for the negotiations with the Japanese lenders is not included in the Advisory Service.

[After Amendment]

(f) **For the period from July 1, 2025 to June 30, 2026:**

Support the Client for Successful Completion of the Rescheduling Process (which, for the purposes of the Scope of the Advisory Service from July 1, 2025 to June 30, 2026, refers to the successful completion of the Chapter 11 process), including but not limited to the following:

- (1) Advice on business and repayment plan acceptable to Japanese banks
- (2) Support for consultations / Q&A coordination with major banks
- (3) Support for the examination and implementation of communication strategies with each bank to obtain consent, etc.

(g) **For the period from July 1, 2025 to June 30, 2026:**

In relation to the above, support the Client to conduct necessary explanations to and negotiations with key stakeholders, including but not limited to the following:

- (1) Advice on negotiations with Mizuho, DBJ, other Japanese lenders, SVP, Deutsche Bank / MBK consortium, Nissan, main suppliers, etc.
- (2) Review and provide comments for revisions to the materials prepared by the Client or other advisors.

*Limitations on support provided by PwC

- (3) The above assumes that the Client or other advisors besides PwC will prepare the cash flow, business plan and repayment plan that are necessary and sufficient for the internal approval of the Japanese lenders.
- (4) Support of preparing the cash flow, business plan and repayment plan for the negotiations with the Japanese lenders is not included in the Advisory Service.

2.2 The following services in connection with the business segment diligence process shall be added to the Scope of Advisory Services set out in Provision 2.1 of the Agreement:

- (h) Preparation of Financial Statements and due diligence report (to be performed over a period of eight (8) weeks from the date PwC commences the services agreed to by PwC and the Client (“Commencement Date”).
 - (1) Financial Statements under Review / Deliverables
 - The financial statements to be reviewed will be financial statements for the year ended December 31, 2025 (“FY25”). Where necessary, we will revisit the financial statements for the years ended December 31, 2023 (FY23) and December 31, 2024 (FY24) and adjustments will be made to previous numbers if discrepancies or necessary corrections are identified during the review of FY25.
 - Deliverables are expected to be as follows:
 - Databook of the financial statements including supporting documents; and
 - due diligence report.
 - (2) General

- Gain an understanding of the overall transaction perimeter and intended structure, including specific countries and legal entities involved. Understand any specific facilities, employees, contracts, etc. that are intended to convey with the transaction versus remain with the Client.
 - Gain an understanding of the basis of presentation for the “as-is” financial statements, including underlying source of information, consolidation and any adjustments, if applicable, made by the Client management to present the transaction perimeter.
 - Understand “direct” versus “allocated” revenue / expenses / assets and liabilities in the “as-is” carveout financial statements.
 - Gain an understanding of material related party and intercompany transactions between entities and the impact to the financial statements.
 - Obtain an overview of the financial accounting organization, processes, and systems, differences in intra-year vs. year-end close.
 - Gain a general understanding of accounting systems and significant elements of account balances as well as application of significant accounting principles.
- (3) Income Statement overview
- Gain an overall understanding of trends in revenues and profitability at the consolidated / entity level.
 - Understand management reporting process(es) and the key performance indicators that management utilizes to monitor and assess entity-level performance.
 - Understand significant accounting policies (e.g. revenue recognition, gross-to-net revenue reconciliation items, inventory costing and valuation, reserves, etc.) and any changes.
 - Understand the process for recording variances (operating, foreign exchange) in the income statement and the significant drivers of variances
 - Understand significant customer, supplier and other third party relationships, including key terms and significant changes.
- (4) Historical revenue and profitability
- Analyze trends in historical net sales and profits at the entity level:
 - By customer, by product, price/volume impact (if applicable)
 - Analyze trends of major items such as labor costs, overhead spend and SG&A expenses.
 - Analyze significant components of operating expenses (e.g., commissions, marketing/promotion, royalty fees, rent expenses, etc.) with fixed vs. variable costs and discretionary vs. non-discretionary expense, including commentaries on key trends (if applicable).
 - Analyze personnel costs by function and headcount with an understanding of employee compensation (e.g., salaries, benefits, bonuses, incentives). Reconcile census level information to the reported financial statements
 - Analyze non-operating income and expense items below EBITDA.
- (5) Quality of Earnings
- Perform a quality of earnings analysis at the country level in an effort to address the normalized EBITDA trends at consolidated level to identify items to be proposed to buyer as management adjustment items:
 - Identify other potential one-time, non-cash items or run-rate items;
 - Understand the historical pro forma impact of any acquisitions or divestitures, alliances, disposals/discontinued operations and restructuring / business optimization expenses;

- Incorporate the impact of stand-alone estimates; and
 - Incorporate the go-forward impact related to any related party / intercompany transactions.
- (6) Historical Balance Sheet overview (Working Capital & Capex)
- Analyze significant components of the balance sheet at the entity level, including:
 - Accounts receivable: review aging, bad debts and related reserve;
 - Inventory: review aging and related reserves;
 - Accounts payable: review aging, payment terms;
 - Significant accruals and other significant accounts; and
 - Related party / intercompany transactions.
 - Analyze annual working capital trends for the last 12-18 months, identifying related seasonality and implications for closing of transaction (if applicable).
 - Analyze historical Capex spend and understand breakdown between growth and maintenance as well as future commitments.
- (7) Historical Balance Sheet overview (Net debt, contingencies and commitments) and minimum cash
- Analyze debt and debt-like items at the latest balance sheet date, including capital leases, operating leases, significant related party balances and off balance sheet commitments.
 - Analyze debt obligations from financial institutions, employee benefit plans, and other liabilities including asset retirement obligation and environmental reserve, if applicable.
 - Analyze potential cash-out from litigation, guarantees, earn-outs, contingent payments, one-off standalone costs.
 - Analyze off-balance-sheet liabilities, including capital commitments, minimum purchase and other contractual obligations.
 - Prepare the minimum cash analysis output based on the Client's data input.

Article 3 (Change in payment terms)

The payment terms set out in Provisions 6.1 and 6.3 of the Agreement shall be amended as follows:

[Before Amendment]

- 6.1 In consideration of the Advisory Services provided under this Agreement, the Client shall pay PwC the following fees and the expenses set out in Provision 6.2 within sixty (60) days of PwC invoicing the Client.
- 6.3 For any services not covered under Article 2 of this Agreement or any Advisory Services performed which exceeded the original scope of the Advisory Services, the Client shall pay fees and expenses calculated on the basis of Provision 6.1 above or otherwise pay fees and expenses calculated on the basis of the rates that formed the calculation of any fixed fee or expenses stipulated under this Agreement. The Client shall make such payment within sixty (60) days of PwC invoicing the Client.

[After Amendment]

- 6.1 In consideration of the Advisory Services provided under this Agreement, the Client shall pay PwC the following fees and the expenses set out in Provision 6.2 within thirty (30) days of PwC invoicing the Client.

- 6.3 For any services not covered under Article 2 of this Agreement or any Advisory Services performed which exceeded the original scope of the Advisory Services, the Client shall pay fees and expenses calculated on the basis of Provision 6.1 above or otherwise pay fees and expenses calculated on the basis of the rates that formed the calculation of any fixed fee or expenses stipulated under this Agreement. The Client shall make such payment within thirty (30) days of PwC invoicing the Client.

Article 4 (Change in the Fees)

The following clause shall be added to the Fees set out in Provision 6.1 of the Agreement:

- (h) Monthly Fixed Fee for the Advisory Services set out in Provision 2.1 (f) and (g) of the Agreement for the term from February 1, 2026 to June 30, 2026*

The Client agrees to pay PwC a monthly fixed fee for the advisory services outlined in Provision 2.1 (f) and 2.1 (g) of the Agreement. The monthly fee is set at JPY 12,500,000 for February 2026, JPY 25,000,000 per month for March 2026 to May 2026 and JPY 12,500,000 for June 2026. This fee is inclusive of all services described in Provision 2.1 (f) and 2.1 (g).

The Fixed Monthly Fee arrangement outlined in this Addendum shall remain in effect only up to June 30, 2026. Prior to this date, the Client and PwC shall engage in good faith negotiations to discuss the potential extension of the Service Period and any adjustments to the Monthly Fixed Fee. Any agreed-upon extensions or fee adjustments shall be documented in a subsequent written addendum to this Agreement.

As stipulated in Provision 13.4 of the Agreement, either party may terminate this Agreement by providing thirty (30) days' prior written notice to the other party. Notwithstanding Provision 13.7 of the Agreement, in the event of termination by the Client in accordance with Provision 13.4 of the Agreement, the Client shall be responsible for the payment of the full amount of the Fixed Monthly Fee for the month in which the effective termination date falls, regardless of the specific termination date within that month.

- (i) Fixed Fee for the Advisory Services set out in Provision 2.1 (h) of the Agreement*

The Client agrees to pay PwC a fixed fee for the advisory services outlined in Provision 2.1 (h) of the Agreement. The fee is set at JPY 30,000,000, to be invoiced in two instalments as follows: (i) JPY 15,000,000 four (4) weeks after the Commencement Date; and (ii) JPY 15,000,000 eight (8) weeks after the Commencement Date.

Article 5 (Surviving Articles)

Other articles in the Agreement not affected by this Addendum shall remain in full force and effect.

Article 6 (Effective Date)

This Addendum shall be effective from January 31, 2026, regardless of the date it was executed, subject to and conditioned upon approval by the United States Bankruptcy Court.

IN WITNESS WHEREOF, the parties hereto execute this Addendum by affixing their respective signatures and/or seals, manually or electronically, and each party retains the hard copy or the electronic record thereof.

Client:  Signed by:
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Alanna Abrahamson
Executive Vice President & Chief Financial Officer
Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho, Kita-ku, Saitama-city,
Saitama 331-0812, Japan

PwC:  Signed by:
2EBF982EB40A427...
Shinsuke Suzuki
Chief Executive Officer
PwC Advisory LLC
Otemachi Park Building
1-1-1 Otemachi, Chiyoda-ku
Tokyo 100-0004, Japan

Date: 9 February 2026

Date: 9 February 2026

SCHEDULE 1

List of Schedules

<u>Schedule</u>	<u>Category</u>
1(a)	Insurance
1(b)	Litigation
1(c)	Potential DIP Lenders
1(d)	Taxing Authority-Governmental-Regulatory Agencies
1(e)	Top 30 Creditors
1(f)	Vendors

SCHEDULE 1(a)

Insurance

Allianz Argentina Compañía De Seguros SA
Bajaj Allianz General Insurance Co. Ltd.
Chubb Seguros Argentina SA
Essor
Fairfax
Go Digit General Insurance Ltd.
HDI Global SE
HDI Seguros
Hestia
Icici Lombard General Insurance Co. Ltd.
Tata AIG General Insurance Co. Ltd.
Universal Sampo General Insurance Co. Ltd.
Zurich Aseguradora Argentina SA

SCHEDULE 1(b)

Litigation

Ambarella Inc.
Avanci
Betz UG
Chen, Aiju
European Commission
Krupa, Ewa
Krupa, Tomasz
Nitco Ltd.
Nokia Corp.
Ottaglo, Luca
Righetti, Fabrizio
Telematics
Thüringer Aufbaubank
Vislab

SCHEDULE 1(c)

Potential DIP Lenders

[Confidential]

[Confidential]

[Confidential]

SCHEDULE 1(d)**Taxing Authority-Governmental-Regulatory Agencies**

Acre, State of (Brazil), Revenue Office	Daňový Úrad Bratislava
Administracion Gubernamental Ingresos Publicos Buenos Aires	Directia Generala De Administrare A Marilor Contribuabili
Agencia Tributaria	Direction Regionale Des Impots De Tanger
Agenzia Delle Entrate	Direzione Provinciale I Di Milano - Ufficio Territoriale Magenta
Agenzia Delle Entrate - Direzione Regionale Del Piemonte	Drugi Urząd Skarbowy Warszawa- Śródmieście
Agenzia Delle Entrate - Direzione Regionale Della Lombardia	Estate Revenue Office
Aichi Prefecture	Federal District of Brazil
Alagoas, State of (Brazil), Revenue Office	Federal Revenue Office
Amapá, State of (Brazil), Revenue Office	Finanční Úřad Pro Kraj Vysočina
Amazonas, State of (Brazil), Revenue Office	Finančni Urad Pro Moravskoslezsky Kraj
Anjyo, City of (Japan)	Finanzamt Chemnitz-Süd
Astugi, City of (Japan)	Finanzamt Heilbronn
Bahia, State of (Brazil), Revenue Office	Finanzamt München
Barcelona Provincial Council	Finanzamt Reutlingen
Brotterode, City of (Germany)	First Tax Office of Shanghai Pudong New Area Free Trade Zone Taxation Bureau, State Administration of Taxation, The
Ceará, State of (Brazil), Revenue Office	First Taxation Office of Huadu District Taxation Bureau, Guangzhou City, State Administration of Taxation, The
Centre Des Finances Publique	First Taxation Office of Nansha District Taxation Bureau, Guangzhou City, State Administration of Taxation, The
Centre Des Finances Publiques	First Taxation Office of Shanghai Changning District Taxation Bureau, State Administration of Taxation, The
Centre Des Finances Publiques- Service De Gestion Comptable	First Taxation Office of Shanghai Minhang District Taxation Bureau, State Administration of Taxation, The
City Kama, City of (Japan)	First Taxation Office of Shanghai Pudong New Area Taxation Bureau, State Administration of Taxation, The
City Karita, City of (Japan)	First Taxation Office of Shanghai Xuhui District Taxation Bureau, State Administration of Taxation, The
City Nakatsu, City of (Japan)	Foshan Nanhai District State Taxation Bureau Danzao Taxation Branch Office
City Nihonmatsu, City of (Japan)	France, Government of, Tax Administration
City Otsu, City of (Japan)	
City Saitama, City of (Japan)	
City Sano, City of (Japan)	
City Usa	
Cluj Napoca Aeroport	
Colny Urad Kosice	
Custom Authority/The Central Board of Excise & Customs	
Czech Replublik, Country of, Tax Agency	
Dalian Area Taxation Bureau Of China (Liaoning) Pilot Free Trade Zone, State Administration of Taxation	
Dalian Hi-Tech Industrial Park Taxation Bureau, State Administration of Taxation	

GST Tax Authority/The Central Board of Indirect Tax & Customs	Nihonmatsu, City of (Japan)
Gumma Prefecture	Nihonmatsu, City of (Japan), Tax Office
Hamamatsu, City of (Japan)	Okazaki, City of (Japan)
Hauptzollamt Heilbronn	Omiya Tax Office (Japan)
Hefei High-Tech Industrial Development Zone Taxation Bureau of the State Administration of Taxation	Otama, City of (Japan)
Heilbronn, City of (Germany)	Oura, City of (Japan)
Hiratsuka, City of (Japan)	Para, State of (Brazil), Revenue Office
Hiroshima Prefecture	Paraíba, State of (Brazil), Revenue Office
Hiroshima, City of (Japan)	Paraná, State of (Brazil), Revenue Office
Hiroshima, City of (Japan)	Pernambuco, State of (Brazil), Revenue Office
Hm Revenue And Customs	Piauí, State of (Brazil), Revenue Office
Honjyo, City of (Japan)	Pierwszy Mazowiecki Urząd Skarbowy W Warszawie
India, Government of, Income Tax Authority/Central Board Of Direct Taxes (CBDT)	Ploiesti Customs Office
Kamimikawa, City of (Japan)	Prefecture Fukuoka
Kanagawa, Prefecture of (Japan)	Prefecture Fukushima
Kanagawa, Prefecture of (Japan), Tax Office	Prefecture Hiroshima
Kanto-Shinetsu Tax Bureau (Japan)	Prefecture Kanagawa
Kechnec, Municipality of (Slovakia)	Prefecture Oita
Lubelski Urząd Skarbowy W Lublinie	Prefecture Saitama
Maranhão, State of (Brazil), Revenue Office	Prefecture Shizuoka
Mato Grosso, State of (Brazil), Revenue Office	Prefecture Tochigi
Minas Gerais, State of (Brazil), Revenue Office	Reutlingen, City of (Germany)
Ministry of The Economy & Finance, The Moroccan Customs (Nejtrans)	Revenue Department, The
Morocco, Government of, Ministry of Industry, Trade, Investment & the Digital Economy, The	Rio De Janeiro, State of (Brazil), Revenue Office
Municipal Corporation Gurugram	Rio Grande Do Sul, State of (Brazil), Revenue Office
Municipal Revenue Office (Amparo)	Roraima, State of (Brazil), Revenue Office
Municipal Revenue Office (Contagem)	Saitama Prefecture
Municipal Revenue Office (Goiana)	Saitama, City of (Japan)
Municipal Revenue Office (Hortolândia)	Sano, City of (Japan)
Municipal Revenue Office (Lavras)	Sao Office (Bankao)
Municipal Revenue Office (Mauá)	São Paulo, State of (Brazil), Revenue Office
Municipal Revenue Office (São Paulo)	Servicio De Admnsitración Tributaria
Municipalidad De Córdoba Provincia	Serviciul Public Finante Locale Ploiesti
Municipalidad De Vicente López Provincia De Buenos Aires	Shimotsuke, City of (Japan)
Neckarsulm, City of (Germany)	Shizuoka Prefecture
	Sie Centre De Finance Publique
	Specializovaný Finanční Úřad
	State Administration of Taxation Shanghai Pudong New Area Taxation Bureau Free Trade Zone Taxation Branch No. 1 Tax Office
	Tanagura, City of (Japan)

Tax Office For Selected Taxpayers
Thailand, Government of, Customs
Department
Tochigi Prefecture
Trnava, City of (Slovakia), Tax Office
United States, Government of the, Tax
Office
Urząd Miasta W Sosnowcu
Wuhan Economic & Technological
Development Zone (Hannan District)
Taxation Bureau of the State
Administration of Taxation
Wuhu Economic & Technological
Development Zone Taxation Bureau,
State Administration of Taxation
Wuxi High-Tech Industrial Development
Zone (Wuxi Xinwu District) Taxation
Bureau of the State Administration of
Taxation
Xiangyang High-Tech Industrial
Development Zone Taxation Bureau,
State Administration of Taxation
Yokohama, City of (Japan)
Yokosuka, City of (Japan)
Yoshimi, City of (Japan)
Zhengzhou Economic & Technological
Development Zone Taxation Bureau of
the State Administration of Taxation

SCHEDULE 1(e)

Top 30 Creditors

Arrow Electronics Inc.
Bitron Industrie SpA
Pension Benefit Guaranty Corp.
Pension Protection Fund
Tiberina Group, The
Valeo SE
Visteon Corp.

SCHEDULE 1(f)**Vendors**

A. Benevenuta & C. SpA	BASF Catalisadores Ltda.
A.D. Device Corp.	BASF Catalysts Germany Gmbh
Accenture SpA	BASF Catalysts Italia SRL
Acciai Speciali Terni SpA	BASF Catalysts Polska Sp. Z O.O.
Acciona Green Energy	BASF Italia SpA
Adecco Italia SpA	BASF SA
Adecco TT SA	Baxy Ltd.
Advanced Composites Inc.	Beta-Trans SpA
Airboss Flexible Products Co.	BFX Borrachas Automotivas Eireli
Al-Kor Makina Kalip San Tic.A.Åž.	Bitron De Mexico SA de CV
Alpha (Guangzhou) Automotive Parts Co. Ltd.	Bitron Electronic China Co. Ltd.
Alpipress SRL	Bitron Poland Sp. ZOO
Alprema SA de CV	Boardman Molded International LLC
Alps Alpine Europe Gmbh	Bonteck Precision (Dongguan) Co. Ltd.
Altuglas LLC	Bonteck Precision Co. Ltd.
Altuglas SRL	Borealis AG
ALW Industry SRO	Borgwarner Rzeszow Sp. ZOO
Amil Assistencia Medica Internacional	Bosch Corp.
AML Systems	Brembo Mexico SA de CV
Ams-OSRAM AG	Brembo NV
Ams-OSRAM Asia Pacific Pte. Ltd.	Brembo Poland Sp. ZOO
Ams-OSRAM USA Inc.	Brenta Group SpA
Analog Devices International UC	BTV Technologies GmbH
Anhui Ruiteng Automotive	Buechner Kunststoffprodukte GmbH
Ansys Italia SRL	Bushu Kogyo Co. Ltd.
Aon Japan	C & S Plastic LLC
Aperam Inox America Do Sul SA	Caproni JSC
Aperam Stainless & Sol.Arg SA	CBG Automation SRO
Arai Axon Corp.	Cemm Thome Corp.
Arcelormittal Brasil SA	Cemm Thome SK spol SRO
Arrow Electronic Asia(S) Pte. Ltd.	Ceva Logistics Italia SRL
Arrow Electronics Italia SRL	Ceva Logistics Poland Sp. ZOO
Arrow France SA	Ceva Logistics Poland Sp.ZOO
Ascend Performance Materials Europe	CFE Suministrador de Servicios Basicos
Auo Corp.	CH Robinson Europe BV
Autoliv Co. Ltd. (Formerly Autoliv Japan)	Chassis Brakes International
Autoliv France	China Circuit Technology (Shantou) Co. Ltd.
Avnet EMG France SA	China Circuit Technology Europe
Avnet EMG Italy SRL	China Star Optoelectronics International
Avnet Iberia SL	CI Banco SA IBM Fideicomiso CIB 240
Banco BPM SpA	Ciclope Componentes Automotivo

Cicor Hartlepool Ltd.
 CIE Norma
 Clarios Energy Solutions Brasil
 CMA Indústria de Componentes Plásticos Automotivos Ltda.
 CNC Logistic S ee RL de CV
 Cogeme Set RO SRL
 Companhia Siderúrgica Nacional
 Compartec SAPI de CV
 Compass Group Italia SpA
 Comtech Industria e Comercio de Maq
 Continental Automotive Changchun
 Continental Automotive Czech Republic
 Continental Automotive Electronics (Changchun) Co. Ltd. Jingyue Branch
 Continental Automotive France SAS
 Continental Automotive Lithuania
 Continental Brakes Italy SpA
 Cosma Group SRL
 Covestro (Shanghai) Investment Co.
 Covestro Deutschland AG
 Covestro Industria e Comercio
 Covestro LLC
 Covestro SA de CV
 CSN Companhia Siderurgica Nacional
 CT Automotive Systems de Mexico
 Daeha Enterprice
 Daimaru Kogyo Co. Ltd.
 Dalian Foresight Automotive Parts Co. Ltd.
 Dassault Systemes Italia SRL
 Davisa Desarrollos Inmobiliarios
 Delta Electronics (Thailand) PCL
 DN Automotive
 DN Automotive Mexico SA de CV
 Docter Optics SE
 Doga Otomotiv Elektrik Mak.San.Tic
 Dogane (Beta-Trans)
 Dominant Semiconductors Sdm. Bhd.
 Dongguan Baojinshan Hardware Products Co. Ltd.
 Dongguan Guangze Automotive Trim Co. Ltd.
 Dostawcy Rozni Kraj
 Dynamic Frank Sdn Bhd
 Electropoli Poland Sp. ZOO
 Elematec Co. Ltd.
 Empire Electronics Inc.
 Enefit Sp. ZOO
 Enel Energia SpA
 Engie Italia SpA
 Engie Power Ltd.
 Envalior Engineering Materials Inc.
 Envalior Industria de Materiais
 Eurocir SA
 Eurocir SAU
 Europartners Mexico SA de CV (Sin R)
 Eurotranciatura SpA
 Exide Technologies SRL
 Espresso Nepomuceno SA
 F.Lli Lucco Borlera SRL
 Faurecia Clarion Electronics Co. Ltd.
 Faurecia Clarion Electronics Europe
 Fazhiyuan Electric Co. Ltd.
 Fca Mexico SA de CV
 FCA US LLC
 State Grid Huitong Jincai (Beijing)
 Fischer Mexicana SA de CV
 Flextronics Computing (Suzhou)
 Flextronics International KFT
 Flowtech Precision Mouldings Ltd.
 Fonderia Di Torbole SRL
 Fonderie Mario Mazzucconi SpA
 Fondo De Ahorro Empleados Tia
 Forez SRO
 Forminsa
 Formplast Purkert SRO
 Fornitore X Ripresa
 Fornitori Diversi
 Foshan Lianju Plastics Co. Ltd.
 Freudenberg-Nok General Partnership
 Fuji Kiko Co. Ltd.
 Fundiciones Y Matriceria SL
 Future Electronics Hong Kong Ltd.
 Future Electronics Ltd.
 Gam-Plast SRL
 Gcabe Produtos Eletricos Ltda
 Gefit SpA
 Genpact (UK) Ltd.
 GI Group Sp ZOO
 Glosel Corp.
 GrāNges Aluminum (Shanghai) Co. Ltd.
 Granges Finspang AB

Gsp Automotive Group Wenzhou Co.
 Guangdong Dongya Electric Co. Ltd.
 Guangdong Masuda Seian Auto Parts
 Manufacturing Co. Ltd.
 Guangdong Zhida Precision Tubing
 Manufacturing Co. Ltd.
 Guangzhou Desheng Machinery Co., Ltd.
 Guangzhou Haitian Plastics Co. Ltd.
 Xiangyang Branch
 Guangzhou Hongzhong Automotive Steel
 Parts Co. Ltd.
 Guangzhou Jingjia Auto Equipment Co.
 Guangzhou Nissan Trading Co., Ltd.
 Guangzhou Shitian Materials Technology
 Co., Ltd.
 Gureak Lanean, S.A.
 Hanwa Co. Ltd.
 Harada Industries (Europe) Ltd.
 Harada Tsusho Co. Ltd.
 Hella GmbH & Co. KGAA
 Hella Shanghai Electronics
 Herzum Software SRL
 Highly Marelli Japan Corp.
 Hilite Germany GmbH
 Hirotai Automotive Trim SA de CV
 Hoganas Brasil Ltda
 Honda Trading
 Honda Trading (M) Sdn Bhd
 Hoxxis - Gestao De Suprim. E Fabric
 Hu Bei Peak Intelligence Technology
 Hubei Yusei Plastic Mould Co. Ltd.
 Iconic Lubrificantes SA
 IDI Composites International Mexico
 IMI China
 Industrias Cazel S De Rl de CV
 Industrieelektrik GmbH HS
 Ineos Styrolution Europe GmbH
 Infineon Technologies (Shanghai)
 Infineon Technologies AG
 Infineon Technologies Americas Corp.
 Instituto Mexicano Del Seguro Socia
 Integral Accumulator GmbH & Co. KG
 Integrated Micro Electronics Mexico
 Integrated Microelectronics Bulgari
 Integrated Micro-Electronics DOO
 Integrated Micro-Elektronics
 IPG Plasty SRO
 Iselfa SpA
 Ishihara Manufacturing Corp.
 Ishikawa Press Industry Co. Ltd.
 Isolit-Bravo Spol. SRO
 Isuzu Co. Ltd.
 Itochu Marubeni Special Steel Co. Ltd.
 Japan Plastics Technologies Co. Ltd.
 JDI Europe GmbH
 JDI Europe GmbH - Italian Branch
 Jiangsu Beiren Smart Manufacturing
 Jiangsu Liwan Precisiontube
 Jiangsu Star Tech Precision Mould C
 Jiangsu Wenguang Group Co. Ltd.
 Jilin Dongguang
 Jinzhou Wanyou Mechanical Parts Co.
 Jipocar Logistic SRO
 Jipocar Transport SRO
 Jit Plastic SRO
 Joalmi Industria E Comercio Ltda
 Joframa Indl Ltda
 Johnson Electric International AG
 Johnson Matthey Poland Sp. ZOO
 Joyson Safety Systems Japan(株)
 Kab-Lem SpA
 Kaga Electronics Co. Ltd.
 Kaga Fei Co. Ltd.
 Kanox Corp.
 Kaplam Otomotä°V Plas.San.Ve Tä°C.A.Åž
 Kawasaki Precision Works Corp.
 KCE Electronics PLC
 KCE Europe
 Keboda Deutschland GmbH & Co.KG
 Keboda Technology Co. Ltd.
 Kemet Electronics Italia Srl
 Knoflä-Karsky Prumysl Zirovnice AS
 Koni BV
 Kostal Japan Co. Ltd.
 Kromberg & Schubert Austria
 Kunshan Bonteck Precision Co. Ltd.
 Kuznia Polska SA
 L&T Technology Services Ltd.
 Labone Castleside Ltd.
 Lacroix Electronics MI LLC
 Lacroix Electronics Sp ZOO
 Lacroix Electronics Tunisia

Lacroix Electronics Tunisie
 Lasim SpA
 Lcj Invest, Uzavã™Enã½ Investiã• Nã- Fon
 Lear
 Lear Corp.
 Lear Corporation GmbH
 Leasys SpA
 Lek Sun Manufacturing SDN
 Lek Sun Manufacturing SDN Bhd
 Leon Interiors Inc.
 Leoni Wiring Systems UK Ltd.
 LG Display Germany GmbH
 LG Electronics UK Ltd.
 Lidex CZ SRO
 Limer Stamp Estamparia, Ferramentar
 Linaset AS
 Lisovna Plastã Spol. SRO
 Lite On Trading USA Inc.
 Lite-On Singapore Pte Ltd.
 Lite-On Technology (Shanghai)
 Lite-On Trading USA Inc.
 Logis Servicios de Comercio Exterio
 LS Automotive Japan Co. Ltd.
 Lumileds (Shanghai) Management
 Lumileds Aachen GmbH
 Lumileds Germany GmbH
 Lumileds Germany GmbH Leds
 Lumileds LLC
 Lyondell Chemical Co.
 MA Aluminum Co. Ltd.
 Ma Polska SA
 Macnica Corp.
 Magiplas Industria E Comercio De PR
 Magna Electronics
 Maini Precision Products Ltd.
 Mann + Hummel Ft Poland Sp ZOO
 Manpower SPA
 ManPowerGroup SRO
 Manuvia Job SRO
 Manuvia Personel Efekt SRO
 Marcegaglia Specialties SPA
 Marel Industria E Comercio Do Brasi
 Marelli Iwashiro Co. Ltd.
 Marubeni Plax Corp.
 Masuda Manufacturing Co. Ltd.
 Matcor Automotive (Mogreen) Inc.
 Matsuno Press Industry Co. Ltd.
 Maxim Integrated Products International
 Ltd.
 Mazda North American Operations
 Metal Assemblies Ltd.
 Metalfer Automotive Morocco Sarl AU
 Metalfer Automotive SRL
 Metalfer Polonia Sp ZOO
 Metalmeccanica Tiberina SRL
 Metalurgica Atica Ltda.
 Metalurgicas Pabur SL
 Metaseval SAS
 Methacrylate Chemicals Roehm Mexico
 Micropac SRL
 Microsoft Corp.
 Midac SPA
 Minebea Mitsumi Inc.
 Minebeamitsumi Shanghai Trading
 Mira Otm Transportes Ltda.
 Mista SPA
 Mitsuba Corp.
 Mitsubishi Electric Europe BV
 Mitsubishi Electric Mobility Corp.
 MMG Manufacturas De Saltillo
 Molex Deutschland GmbH
 Monthly Reserve Use
 Montix AS
 Mops Press SRO
 MS-Schramberg GmbH & Co. KG
 MTrec Ltd.
 Mubea Italia SRL
 Multilog SPA
 Murata Electronics Europe BV
 MyPegasus
 Nagase & Co. Ltd.
 Nakagawa Machinery Works Corp.
 Nantong Sanxin Auto Lamp Fitting
 National Molding Italia SRL
 Next Shipping Logistica Internacion
 Nichia Europe GmbH
 Nichias Corp.
 Nidec India Private Ltd.
 Nidec Sankyo Corp.
 Ningbo Joysonquin Automotive Systems
 Holding Co. Ltd.

Ningbo Sanfeng Machinery Electronics Co. Ltd.
 Nippon Plast Co. Ltd.
 Nissan Shatai Co. Ltd. (Hiratsuka Plant)
 Nissan Trading Co. Ltd. (Chemicals Division)
 Nissan Trading Corp. Americas
 Nissan Trading Europe Ltd.
 NMB Minebea UK
 NMB Technologies Corp.
 NMB-Minebea GmbH
 Norma Do Brasil Sistemas De Conexao
 Northgatearinsol Italia SRL
 NTN-SNR Roulements
 NXP Semiconductors (Shanghai) Co. Ltd.
 NXP Semiconductors Netherlands BV
 NXP USA Inc.
 Officine Meccaniche Rezzatesi SRL
 Officine Meccaniche Villar Perosa SRL
 Ognibene Power SPA
 Ohlins Racing AB
 OK Solution SRO
 Oledworks GmbH
 Onpress PCB Ltd.
 Oskar Rãœegg Bulgaria Eood
 Osram Teknolojã°Lerã° A.ãž.
 Other Suppliers
 Pan Asia Microvent Tech
 Panasonic Auto Systems Europe GmbH
 Panasonic Automotive Systems Co. Ltd.
 Panasonic Automotive Systems Czech SRO
 Panasonic Operational Excellence Co. Ltd. (Global)
 Par.Co SPA
 PCM SRL
 Peasa Autopartes SA de CV
 Pedrex Industria Metalurgica Ltda.
 PF Plasty CZ SRO
 PGL Brasil Ltda.
 PI&TI SRL
 Plaskar Plastã°K Enjeksã°Yon Otomotã°V
 Plastico Gigante De Mexico
 PMG Polmetasa SAU
 PNB A/C Custom Duty A/C Magneti Mar
 Posco International America Corp.
 Powertica Energie AS
 Productos Laminados De Monterrey SA
 Proma Poland Sp. ZOO
 Proma SPA
 Qingdao DN VMS Automotive Co. Ltd.
 Quectel Iot Technologies Pte. Ltd.
 Quectel Wireless Solutions Co. Ltd.
 Randstad Deutschland GmbH & Co. KG
 Randstad North America Inc.
 Rassini Frenos SA de CV
 Rawe Electronic GmbH
 Rayben Technologies (HK) Ltd.
 Rdr Industria Metalurgica Ltda.
 Reheo Technology Ltd.
 Renesas Electronics (Shanghai) Co.
 Renesas Electronics Europe GmbH
 Revestcoat Pinturatecnica Ltda.
 Rhythm Precision Co. Ltd.
 Rio Paranapamena Energia SA
 Robert Bosch GmbH
 Robert Bosch LLC
 Roehm Chemical (Shanghai) Co. Ltd.
 Roehm GmbH
 Rogelein GmbH
 Rohm Chemical (Shanghai) Co. Ltd.
 Rohm Co. Ltd. (Kita-Kanto 1St Sales Office)
 Rohm GmbH
 Rohm GmbH Sp. Zoo Oddzial W Polsce
 Rolling Wireless (HK) Ltd.
 Rolling Wireless France SAS
 Rolling Wireless Pte. Ltd.
 Rosenberger Hochfrequenztechnik
 Ruhlamat Automation Technologies
 Rutronik Elektronische Bauelemente
 Ryosan Corp.
 S Riko Automotive Hose Tecalon
 Sabic Innov Plast South AIC Plast
 Sabic Innovative Plastics
 Sabic Innovative Plastics BV
 Sabic Innovative Plastics Mexico S de RL de CV
 Sacel SRL
 Samsung C&T America Inc.
 Samsung Semiconductor Europe GmbH
 San Grato SPA
 Sankyo Co. Ltd.

Sanwa Screen Nameplate Corp.
 SAS Umicore Autocat France
 SCG Hong Kong Sar Ltd.
 Schlaeger M-Tech GmbH
 Schott AG
 Sea Link International IRB Inc.
 Secretaria de Estado da Fazenda
 Seica Automation SRL
 Semiconductor Components Industries
 Sensata Technologies Holland BV
 Shanghai Autoliv Automotive Safety
 Systems Co. Ltd.
 Shanghai Foreign Service (Group) Co.
 Shanghai Sunlight
 Shanghai Sunlight Opto Device Co. Ltd.
 Shanghai Sunlight Optoelectronic Device
 Cos.
 Sharp Devices Europe GmbH
 Shenyang Changzu Electrical Systems Co.
 Ltd.
 Shenzhen Hangsheng Electronics Co. Ltd.
 Shenzhen Hesheng New Material Co.
 SIV GmbH
 SJM Co. Ltd.
 SK Hynix Deutschland GmbH
 SKF de Mexico SA de CV
 SKF Industrie SpA
 SMR Plast Met Auto.Tec Turkey Pls.A
 Solucoes Em Aco Usiminas SA
 Soluções em Aço Usiminas SA
 ST Microelectronics SA
 St. Clair Technologies Inc.
 Stampline Metais Estampados Ltda.
 Star Tech Precision Mould Co. Ltd.
 Starteam Global Ltd.
 Stat SpA
 Steel Technologies Inc.
 STMICROELECTRONICS Asia Pacific Pte.
 STMICROELECTRONICS Holding BV
 STMICROELECTRONICS International NV
 Stredoslovenská• Energetika AS
 Streparava SpA
 Sumisho Metalex Co. Ltd.
 Sumitomo Electric Industries Ltd.
 Sumitomo Electric Wiring
 Sumitronics Corp.
 Summerer Technologies GmbH & Co. Kg
 Sun Packaging USA LLC
 Superior Fastenings System
 Suzhou Shengxidun Electronics Technology
 Co. Ltd.
 Suzhou Zhongjie Automotive Parts Co. Ltd.
 TDK Europe GmbH
 TE Connectivity Brasil Indústria de
 Eletrônicos Ltda.
 TE Connectivity India Pvt. Ltd.
 Techniplast Sp.ZOO
 Tecnomeccanica Crevalcore SpA
 Tecnomeccanica SpA
 Teksid Iron Poland Sp.ZOO
 Tenneco Clean Air Spain SL
 Tensho Electric Co. Ltd.
 Texas Instruments China Sales Ltd.
 Texas Instruments EMEA Sales GmbH
 Thyssenkrupp Materials Iberica SA
 Thyssenkrupp Materials Poland SA
 Tianma Micro Electronics Hong Kong
 Tianma Microelectronics Co. Ltd.
 Tiberina Sangro SRL
 Tokai Denka Kogyo Co. Ltd.
 Tongzhi Electronics Technology (Xiamen)
 Co. Ltd.
 Torneria Automatica Alfredo
 Toshiba Corp.
 Towa Electric Co. Ltd.
 Toyo Seiko Co. Ltd.
 Toyota Tsusho Advanced Electronics
 (Shanghai) Co. Ltd.
 Tramontina Eletrik SA
 Transports Chaveneau Bernis
 Triangle Rubber Co. LLC
 Truform Manufacturing LLC
 Tubificio Di Terni SRL
 Tubocerto Industria Trefilados Ltda.
 Tunisian Telecom Electric International SA
 UAB Hella Lithuania
 UACJ Dongyangguang (Shaoguan)
 Aluminum Sales Co. Ltd.
 Ultinon Motion de Iberia SL
 Ultinon Motion Germany GmbH
 UMC Electronics Co. Ltd.
 Umicore AG & Co. Kg

Uni-Mecc SRL
Unipres Corp.
Universal DPL Wuhu Industrial Co. Ltd.
Universal Global Technology
Universal Scientific Industrial de Mexico
SA de CV
Uzan Elektrik Mak. Otom.San.Tic.Ltd.
Valeo Japan Corp.
Valeo North America Inc.
Valeo Termico SAU
Varitronix (Heyuan) Display Technology
Vema
Vendor Myr
Ventana Serra SA de CV (Sin Retencion)
Vestiduras Universales
Via Optronics LLC
Vishay Europe Sales GmbH
Visteon Japan Co. Ltd.
Voice Display Company Japan Co. Ltd.
Wagner Automotiv d.o.o. Gradačac
Wenzhou Huaqiang Auto Parts Co. Ltd.
Wenzhou Huaqiang Auto Parts Co. Ltd.
Wipro Japan KK
Wipro Ltd.
Wipro Ltd. Filiale Italiana
Wonder Auto (Poland) Co. Ltd. Spolka
ZOO
Wuhan China Star Optoelectronics
Technology Co. Ltd.
Wuhan Dongya Synthesis Automotive Parts
Co. Ltd.
Wuhu Foresight Technology Co. Ltd.
Wuhu Yusei Plastic Mold Co. Ltd.
Wus International Co. Ltd.
WUS Printed Circuit (Kunshan) Co. Ltd.
Wuxi Talkey Heat Exchanger Technology
Co. Ltd.
XGM Corp. Ltd.
Xiangyang Guangjia Automotive Trim Co.
Ltd.
Xiaogan Sanyang Plastic Technology Co.
Ltd.
Yamaso Co. Ltd.
Yamazaki Metal Industries Co. Ltd.
Yanfeng Visteon Auto Electronics
Yazaki Europe Ltd.

Yeji Optical Technology (Guangdong) Co.
Ltd.
Yonghao Optic & Electronic Co. Ltd.
Yusei Mold Inc.
Zalesi AS
Zatorcal SLU
Zes Zollner Electronic SRL
Zf Automotive Czech SRO
Zhejiang Bicom Optics Co. Ltd.
Zhejiang Sheng'An Precision Technology
Co. Ltd.
Zhejiang Tospo Automotive
Zhejiang Xinbao Automotive
Zhejiang Yongxin Electric Co. Ltd.
Zhongshan Forster Industrial Co. Ltd.
Zlã-N Precision SRO
Zollner Electronic (Taicang) Co. Ltd.
Zollner Electronics Costa Rica Ltda.
Zollner Electronics Inc.
Zollner Elektronik Gyarto Es Szolgaltato
Kft

Schedule 2

Relationship with Potential Parties in Interest¹

[Confidential]
KIRKLAND & ELLIS LLP
Nissan Trading Co. Ltd.
Nissan Trading Corp.
NOK CORPORATION

NOKIA
Richards Layton & Finger PA
Taiko Electronics Japan LLC
Yamaha Corp. of America

¹ The bolded entities were previously listed in the Schedule 1 attached to the Original Declaration [Docket No. 268-3]. The non-bolded entities were previously listed in the Schedule 1 attached to the Second Supplemental Declaration [Docket No. 1211]. PwC LLC has since identified relationships as set forth in the Third Supplemental Declaration with such entities that were not previously disclosed.