

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:  MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> , <sup>1</sup>  Debtors.	Chapter 11  Case No. 25-11034 (CTG)  (Jointly Administered)  <b>Obj. Deadline: March 10, 2026 at 4:00 p.m. (ET)</b> <b>Hearing Date: To be scheduled if necessary</b>
--	--

---

**SUMMARY OF SECOND INTERIM APPLICATION OF  
FTI CONSULTING, INC., FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR  
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD FROM OCTOBER 1, 2025 THROUGH DECEMBER 31, 2025**

Name of Applicant:	<u>FTI Consulting, Inc.</u>
Authorized to provide professional services to:	<u>Official Committee of Unsecured Creditors</u>
Date of Retention:	<u>August 11, 2025, effective as of June 27, 2025</u>
Period for which compensation and reimbursement are sought:	<u>October 1, 2025 through December 31, 2025</u>
Amount of compensation sought as actual, reasonable, and necessary:	<u>\$3,684,505.50</u>
Amount of expense reimbursement sought as actual, reasonable, and necessary:	<u>\$47,703.98</u>
This is an:	<u>    </u> monthly <u>  X  </u> interim <u>    </u> final application

---

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.



251103426021700000000003

**SUMMARY OF MONTHLY FEE APPLICATIONS FILED DURING THE INTERIM  
PERIOD OCTOBER 1, 2025 – DECEMBER 31, 2025**

Date Filed Docket No.	Period Covered	Requested		Approved		Outstanding	
		Fees	Expenses	Fees (80%)	Expenses (100%)	Fees	Expenses
12/5/2025 Docket #1327	10/1/2025 - 10/31/2025	\$ 1,197,205.50	\$ 13,197.21	\$ 957,764.40	\$ 13,197.21	\$ 239,441.10	\$ -
12/23/2025 Docket #1387	11/01/2025 - 11/30/2025	\$ 1,024,797.00	\$ 19,962.05	\$ 819,837.60	\$ 19,962.05	\$ 204,959.40	\$ -
2/3/2026 Docket #1638	12/1/2025 - 12/31/2025	\$ 1,462,503.00	\$ 14,544.72	\$ -	\$ -	\$ 1,462,503.00	\$ 14,544.72
<b>Total</b>		<b>\$ 3,684,505.50</b>	<b>\$ 47,703.98</b>	<b>\$ 1,777,602.00</b>	<b>\$ 33,159.26</b>	<b>\$ 1,906,903.50</b>	<b>\$ 14,544.72</b>

**COMPENSATION BY TIMEKEEPER  
DURING THE SECOND INTERIM PERIOD**

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Total Hours</b>	<b>Total Fees</b>
Diaz, Matthew	Senior Managing Director	\$ 1,495	169.4	\$ 253,253.00
Scruton, Andrew	Senior Managing Director	1,495	118.3	176,858.50
Rauscher, Heiko	Senior Managing Director	1,345	216.1	290,654.50
Jones, Gilbert	Senior Managing Director	1,270	21.1	26,797.00
Hyland, Megan	Managing Director	1,195	114.8	137,186.00
Langton, Philip	Managing Director	1,195	65.3	78,033.50
Cheng, Earnestiena	Managing Director	1,115	348.2	388,243.00
Mesquida, Carlos	Director	1,045	79.8	83,391.00
Eisenberg, Jacob	Director	1,000	214.6	214,600.00
Luangkhot, Timothy	Director	1,000	214.7	214,700.00
Stegemann, Matthew	Director	1,000	399.8	399,800.00
Aas, Calvin	Senior Consultant	850	283.3	240,805.00
Duwenhorst, Johannes	Director	775	328.9	254,897.50
Moran, Sarah	Consultant	595	279.3	166,183.50
Marticke, Nils	Senior Consultant	590	398.2	234,938.00
Bell, Henrik	Consultant	590	388.5	229,215.00
Kemmerling, Luis	Consultant	590	314.1	185,319.00
Su, Steve	Director	542	5.5	2,981.00
Barr, Zachary	Consultant	535	198.8	106,358.00
Hellmund-Mora, Marili	Manager	365	0.8	292.00
<b>TOTAL</b>			<b>4,159.5</b>	<b>\$ 3,684,505.50</b>

**COMPENSATION BY PROJECT CATEGORY  
DURING THE SECOND INTERIM PERIOD**

<b>Task Code</b>	<b>Task Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
1	Current Operating Results & Events	266.3	\$ 239,605.50
2	Cash & Liquidity Analysis	991.3	907,723.50
3	Financing Matters (DIP, Exit, Other)	9.8	9,880.50
4	Trade Vendor Issues	202.0	159,249.50
6	Asset Sales	2.2	2,338.00
7	Analysis of Business Plan	1,695.9	1,333,522.00
9	Analysis of Employee Compensation Programs	501.3	548,557.50
11	Prepare for and Attend Court Hearings	0.2	223.00
13	Analysis of Other Miscellaneous Motions	32.6	27,339.50
14	Analysis of Claims/Liabilities Subject to Compromise	0.3	334.50
15	Analysis of Interco. Claims, Related Party Transactions, SubCon	59.0	60,268.00
16	Analysis, Negotiation and Form of POR & DS	26.5	24,969.00
19	Case Management	76.3	80,846.00
20	General Meeting with Debtor & Debtors' Professionals	17.9	22,406.00
21	General Meetings with Committee & Committee Counsel	114.8	146,074.00
22	Meetings with Other Parties	1.4	1,979.00
24	Preparation of Fee Application	161.7	119,190.00
<b>TOTAL</b>		<b>4,159.5</b>	<b>\$ 3,684,505.50</b>

**EXPENSE SUMMARY  
DURING THE SECOND INTERIM PERIOD**

<b>Expense Type</b>	<b>Amount</b>
Contractor Services	\$ 46,120.56
Purchased Services	90.00
Transportation	731.29
Working Meals <sup>1</sup>	762.13
<b>Total</b>	<b>\$ 47,703.98</b>

1. Working Meals have been voluntarily reduced to the lesser of \$20 per person or the actual amount charged.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING  
USA LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

**Obj. Deadline: March 10, 2026 at 4:00 p.m. (ET)**

**Hearing Date: To be scheduled if necessary**

**SECOND INTERIM APPLICATION OF FTI CONSULTING, INC.,  
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD OCTOBER 1, 2025 THROUGH DECEMBER 31, 2025**

FTI Consulting, Inc., together with its wholly owned subsidiaries (“FTI”), as financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) to the above-captioned debtors (the “Debtors”), hereby submits its second interim application (the “Application”) for allowance of compensation for professional services rendered and reimbursement of out-of-pocket expenses incurred for the period from October 1, 2025 through December 31, 2025 (the “Second Interim Period”). FTI respectfully states as follows:

**Jurisdiction and Venue**

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

---

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

### **Basis for Relief**

3. Pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 477] (the “Interim Compensation Order”), and the *Order Authorizing Retention of FTI Consulting, Inc. as Financial Advisor for the Official Committee of Unsecured Creditors, effective as of June 27, 2025* [Docket No. 574] (the “Retention Order”), FTI Consulting, Inc., together with its wholly owned subsidiaries (“FTI”), as financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) appointed in these chapter 11 cases (the “Chapter 11 Cases”), hereby submits this *Second Interim Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period October 1, 2025 through December 31, 2025*.

### **Background**

4. On June 11, 2025 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in this Court. The Debtors continue to operate their businesses and manage their assets as debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108. On January 15, 2026, the Court entered the *Order (I) Appointing Fee Examiner and (II) Establishing Procedures for Consideration of Requested Fee Compensation and Reimbursement of Expenses* [Docket No. 1515].

5. On June 25, 2025, the Office of the United States Trustee for Region 3 (the “U.S. Trustee”) filed the *Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 184]. On July 2, 2025, the Office of the United States Trustee filed an *Amended Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 230]. On September 10, 2025, the Office of the United States Trustee filed a *Second Amended Notice of Appointment of Committee of Unsecured Creditors* [Docket. No. 922]. The Committee members are:

- a. Nissan North America, Inc.;
- b. Mazda North American Operations;
- c. Tesla, Inc.; and
- d. Avnet, Inc.

6. On June 27, 2025, the Committee selected FTI as its financial advisor.

7. On August 11, 2025, the Court entered the *Order Authorizing Retention of FTI Consulting, Inc. as Financial Advisor for the Official Committee of Unsecured Creditors, effective as of June 27, 2025* [Docket No. 574].

### **Relief Requested**

8. FTI submits this Fee Application pursuant to the Bankruptcy Rules, the Interim Compensation Order, and the Retention Order. By this Fee Application, FTI seeks interim allowance and payment of 100% of compensation for actual and necessary professional services rendered in the amount of \$3,684,505.50 and reimbursement of expenses in the amount of \$47,703.98 in accordance with the terms of the Interim Compensation Order. FTI reserves the right to request, in subsequent fee applications, reimbursement of any additional expenses incurred during the Second Interim Period, as such expenses may not have been captured in FTI’s billing system as of the date of filing of this Fee Application.

9. The total number of hours expended by FTI professionals and paraprofessionals in performing professional services for the Committee during the Second Interim Period was 4,159.5 hours.

**Monthly Fee Applications During the Second Interim Period**

10. FTI filed three (3) monthly fee applications (the “Monthly Fee Applications”) during the Second Interim Period pursuant to the Interim Compensation Order. The Monthly Fee Applications contain detailed descriptions of the services rendered in the amount of \$3,684,505.50 together with actual, reasonable, and necessary expenses of \$47,703.98 for a total of \$3,732,209.48 and is noted below:

Date Filed Docket No.	Period Covered	Requested		Approved		Outstanding	
		Fees	Expenses	Fees (80%)	Expenses (100%)	Fees	Expenses
12/5/2025 Docket #1327	10/1/2025 - 10/31/2025	\$ 1,197,205.50	\$ 13,197.21	\$ 957,764.40	\$ 13,197.21	\$ 239,441.10	\$ -
12/23/2025 Docket #1387	11/01/2025 - 11/30/2025	\$ 1,024,797.00	\$ 19,962.05	\$ 819,837.60	\$ 19,962.05	\$ 204,959.40	\$ -
2/3/2026 Docket #1638	12/1/2025 - 12/31/2025	\$ 1,462,503.00	\$ 14,544.72	\$ -	\$ -	\$ 1,462,503.00	\$ 14,544.72
<b>Total</b>		<b>\$ 3,684,505.50</b>	<b>\$ 47,703.98</b>	<b>\$ 1,777,602.00</b>	<b>\$ 33,159.26</b>	<b>\$ 1,906,903.50</b>	<b>\$ 14,544.72</b>

11. Services rendered by each professional and paraprofessional and a summary of the time incurred by task are attached to the Monthly Fee Applications.

12. FTI has received \$1,777,602.00 in fees and \$33,159.26 in expenses from the Debtors and the amount of \$1,906,903.50 in fees and \$14,544.72 in expenses remains outstanding as of the filing of this Application.

**Summary of Services Rendered During the Second Interim Period**

13. FTI classified the services performed into separate categories. The descriptions below summarize the services provided by FTI to the Committee during the Second Interim Period:

***Code 1 – Current Operating Results & Events (266.3 hours)***

14. Time in this task code relates to the assessment of current events and updates from the Company. This included the review of relevant news, docket, case, and information flow updates. Time in this code also included coordination among FTI and Committee Counsel's international teams, which was focused on, among other things, assessing the status of: (i) vendor issues in foreign jurisdictions, (ii) regulatory issues, (iii) business operations, and (iv) key customers. FTI also prepared analyses and reports for the Committee that highlight key aspects of the Debtors' operating and financial performance, including an update on the Company's recent operating and financial results. Time in this task code also included the review and diligence of the Debtors' proposed Chief Restructuring Officer and Senior Consultant. FTI prepared materials for the Committee that provided an overview of the proposed candidates. FTI also assisted in the development of a Committee website to allow creditors to receive updates on case progress and submit any inquiries related to the cases/individual claims. FTI worked with Committee Counsel to determine, among other things, key features to include (i.e., language translation capabilities) and website FAQs. Time in this code was also spent reviewing the Debtors' MORs and coordinating with the Debtors on relevant diligence.

***Code 2 – Cash & Liquidity Analysis (991.3 hours)***

15. During the Second Interim Period, FTI analyzed and assessed the Debtors' updated 13-week and monthly cash flow forecasts and subsequent versions. This included a detailed review of underlying models and assumptions, evaluation of receipts by customer and projected disbursements, comparison to actual financial results and prior forecasts, comparison between monthly and weekly forecasts, and regular diligence calls with the Debtors' advisors. Additionally, FTI closely monitored the Debtors' liquidity and actual performance versus budget on a weekly

basis. FTI prepared and presented reports to the Committee summarizing and analyzing the details of actual results and the initial and updated budgets in order to keep the Committee informed of the Debtors' current and projected liquidity position. FTI also reviewed and conducted diligence in connection with the Debtors' proposed new factoring facility. Time in this task code included assessment of key terms, review of relevant motions, and analysis of the impact the facility has on the Debtors' near-term and long-term liquidity. FTI frequently coordinated with the Debtors' advisors to receive real-time updates on the status of approving the facility, as well as any diligence needed to properly assess its impact on the Debtors' liquidity.

***Code 4 – Trade Vendor Issues (202.0 hours)***

16. Time in this task code primarily relates to the monitoring and tracking of vendor spend and trade agreement executions by the Debtors. FTI reviewed and prepared analyses in connection with weekly reporting received related to (i) vendor spend on account of prepetition claims and (ii) trade agreement executions. FTI also regularly received updated trade agreement execution / vendor spend forecasts, which were analyzed and diligenced with the Debtors. FTI prepared diligence related to weekly reporting received and had weekly calls with A&M to discuss status of executing trade agreements with key vendors.

***Code 7 – Analysis of Business Plan (1,695.9 hours)***

17. Time in this task code primarily relates to (i) comprehensive assessment of the Debtors' business plan and underlying financial projections and (ii) detailed evaluation of business unit level projections and profitability drivers.

18. With respect to business plan assessment, FTI reviewed and analyzed the Debtors' draft business plan, including review of the underlying support as well as several summary presentations received from the Debtors. In connection with this review, FTI analyzed key

assumptions, including benchmarking against the Debtors' competitors. FTI also analyzed key capital expenditure assumptions and assessed the impact of (i) industry changes, (ii) market dynamic changes, and (iii) OEMs on the Debtors' business plan. FTI prepared multiple diligence request lists and had calls with A&M to better understand the key drivers of the business plan. FTI prepared presentations to the Committee summarizing key observations and updates on status of timeline and key diligence items.

19. Time in this task code also includes the review and analysis of the Debtors' business-unit level projections. Specifically, FTI conducted detailed analysis of revenue projections, volume forecasts, and other key assumptions driving projected results across each of the Debtors' business units. FTI also benchmarked volume forecasts by business unit against several of the Debtors' competitors. FTI prepared several presentations for the Committee summarizing key analyses performed in connection with the assessment of the business-unit level projections. FTI also prepared multiple diligence request lists and had calls with A&M and Company Management to better understand the key drivers of the Debtors' business-unit level projections.

***Code 9 – Analysis of Employee Compensation Programs (501.3 hours)***

20. Time in this task code relates to FTI's review, diligence, and analysis of the Debtors' proposed Key Employee Incentive Program (“KEIP”) and Key Employee Retention Program (“KERP”), including the motions filed in connection with them. FTI analyzed the appropriateness of (i) compensation and (ii) key incentive metrics. FTI prepared KEIP and KERP benchmarking and comparable case analyses, and analyzed the benchmarking and comparable case analyses prepared by the Debtors' advisors, to better understand whether the programs, and compensation/metrics included in programs, were in line with market and historical compensation.

FTI and Committee Counsel worked with the Debtors' advisors to ensure the metrics included in the KEIP were incentivizing, while also achievable based on historical and forecasted metric performance. This included participation in multiple calls with the Debtors' advisors to discuss the proposed KEIP/KERP program structure, award amounts, and eligibility criteria.

***Code 21 – General Meetings with UCC & UCC Counsel (114.8 hours)***

21. FTI prepared for and participated in numerous discussions with the Committee and Committee Counsel to provide updates and recommendations regarding key issues and developments. These calls and meetings included bi-weekly scheduled calls with the Committee and Committee Counsel. Additional meetings and calls were scheduled on an as needed basis to address specific case issues. In preparation for these calls, FTI prepared presentations outlining key case issues and updates to be discussed and proposed recommendations to the Committee.

22. FTI believes that the fees and out-of-pocket expenses requested are reasonable, actual and necessary services rendered or expenses incurred on behalf of the Committee during the First Interim Period.

23. FTI has not entered into any agreement, express or implied, with any other party for the purposes of fixing or sharing fees or other compensation to be paid for professional services rendered in these Chapter 11 Cases. No promises have been received by FTI or any member thereof as to compensation in connection with these Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code.

**Conclusion**

WHEREFORE, FTI, as financial advisor to the Committee, respectfully requests that the Court enter an order providing: (i) an interim allowance to FTI in the amount of \$3,684,505.50 (including the Holdback in the amount of \$736,901.10) together with actual, reasonable, and necessary expenses of \$47,703.98, for a total requested interim payment of \$3,732,209.48 as compensation for professional services rendered during the Second Interim Period; (ii) that the Debtors are authorized and directed to pay FTI the remaining outstanding balance of \$1,906,903.50 in fees and \$14,544.72 in expenses; and (iii) such other and further relief as this Court deems proper.

Dated: February 17, 2026

FTI CONSULTING, INC.

By: /s/ Matthew Diaz  
Matthew Diaz  
1166 Avenue of the Americas, 15<sup>th</sup> Floor  
New York, NY 10036  
Telephone: 212-499-3611  
E-mail: matt.diaz@fticonsulting.com

*Financial Advisor to the Official  
Committee of Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING USA  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

**Obj. Deadline: March 10, 2026 at 4:00 p.m. (ET)**

**Hearing Date: To be scheduled if necessary**

**NOTICE OF SECOND INTERIM FEE APPLICATION OF FTI CONSULTING, INC.  
FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS  
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR THE PERIOD OCTOBER 1, 2025 THROUGH DECEMBER 31, 2025**

**PLEASE TAKE NOTICE** that on February 17, 2026, FTI Consulting, Inc. filed its Second Interim Fee Application (the “Application”) seeking compensation for services rendered and reimbursement of expenses incurred as financial advisor to the Official Committee of Unsecured Creditors appointed in the above-referenced bankruptcy case (the “Committee”) for the period from October 1, 2025 through December 31, 2025 with the United States Bankruptcy Court for the District of Delaware (the “Court”).

If you object to the relief sought by the Application, you are required to file a response to the Application, on or before **March 10, 2026 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE INTERIM FEE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE RELIEF REQUESTED IN THE INTERIM FEE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.**

**IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.**

---

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Dated: February 17, 2026

**MORRIS JAMES LLP**

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)  
Jason S. Levin (DE Bar No. 6434)  
Siena B. Cerra (DE Bar No. 7290)  
3205 Avenue North Blvd., Suite 100  
Wilmington, DE 19803  
Telephone: (302) 888-6800  
Facsimile: (302) 571-1750  
E-mail: [emonzo@morrisjames.com](mailto:emonzo@morrisjames.com)  
[jlevin@morrisjames.com](mailto:jlevin@morrisjames.com)  
[scerra@morrisjames.com](mailto:scerra@morrisjames.com)

-and-

**PAUL HASTINGS LLP**

Kristopher M. Hansen (admitted *pro hac vice*)  
Jonathan D. Canfield (admitted *pro hac vice*)  
Gabriel E. Sasson (admitted *pro hac vice*)  
200 Park Avenue  
New York, NY 10166  
Telephone: (212) 318-6000  
Facsimile: (212) 319-2665  
E-mail: [krishansen@paulhastings.com](mailto:krishansen@paulhastings.com)  
[joncanfield@paulhastings.com](mailto:joncanfield@paulhastings.com)  
[gabesasson@paulhastings.com](mailto:gabesasson@paulhastings.com)

*Counsel to the Official Committee of Unsecured  
Creditors*

**VERIFICATION PURSUANT TO DEL. BANKR. L.R. 2016-1(g) AND 28 U.S.C. § 1746**

I, Matthew Diaz, pursuant to 28 U.S.C. § 1746, to the best of my knowledge and belief, and after reasonable inquiry, declare as follows:

1. I am a Senior Managing Director with the consulting firm FTI Consulting, Inc., together with its wholly owned subsidiaries (“FTI”). FTI has rendered professional services to the Official Committee of Unsecured Creditors (the “Committee”) in these chapter 11 cases.

2. I have read the foregoing statement of FTI for compensation and reimbursement of expenses (the “Fee Application”). To the best of my knowledge, information and belief formed upon the basis of my participation in these chapter 11 cases, as well as after reasonable inquiry, the facts set forth in the Fee Application are true and correct and materially comply with the applicable orders, rules, guidelines, and requirements as set forth by the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, Del. Bankr. L.R. 2016-1, and the Executive Office for the United States Trustee.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the forgoing is true and correct, to the best of my information, knowledge, and belief.

Executed on: February 17, 2026

FTI CONSULTING, INC.

By: /s/ Matthew Diaz

Matthew Diaz  
1166 Avenue of the Americas, 15<sup>th</sup> Floor  
New York, NY 10036  
Telephone: 212-499-3611  
E-mail: matt.diaz@fticonsulting.com

*Financial Advisor to the Official  
Committee of Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MARELLI AUTOMOTIVE LIGHTING  
USA LLC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11034 (CTG)

(Jointly Administered)

**CERTIFICATE OF SERVICE**

I hereby certify that on this 17<sup>th</sup> day of February, 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Second Interim Fee Application of FTI Consulting, Inc. for Interim Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from October 1, 2025 through December 31, 2025* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was completed via electronic mail on the parties listed on the attached service list.

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)

---

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Service List

Marisa Iasenza  
Marelli Automotive Lighting  
USA LLC, 26555 Northwestern Highway  
Southfield, Michigan 48033  
marisa.iasenza@marelli.com

*Debtors*

Nicholas M. Adzima, Esq.  
Evan Swager, Esq.  
Kirkland & Ellis LLP  
601 Lexington Avenue  
New York, New York 10022  
nicholas.adzima@kirkland.com  
evan.swager@kirkland.com

and

Spencer A. Winters, P.C  
Kirkland & Ellis LLP  
333 West Wolf Point Plaza  
Chicago, Illinois 60654  
spencer.winters@kirkland.com

and

Laura Davis Jones, Esq.  
Timothy P. Cairns, Esq.  
Edward A. Corma, Esq.  
Pachulski Stang Ziehl & Jones LLP  
919 North Market Street  
17th Floor, P.O. Box 8705  
Wilmington, Delaware 19899  
ljones@pszjlaw.com  
tcairns@pszjlaw.com  
ecorma@pszjlaw.com

*Counsel to the Debtors*

Jason Elder, Esq.  
Mayer Brown LLP  
1221 Avenue of the Americas  
New York, New York 10020-1001  
jason.elder@mayerbrown.com

*Counsel to the DIP Agent*

Jane Leamy, Esq.  
Timothy J. Fox, Jr., Esq.  
Office of the United States Trustee  
for the District of Delaware  
844 King Street, Suite 2207, Lockbox 35,  
Wilmington, Delaware 19801  
Jane.M.Leamy@usdoj.gov  
timothy.fox@usdoj.gov

*United States Trustee*

Timothy Graulich, Esq.  
Richard J. Steinberg, Esq.  
Davis Polk & Wardwell LLP  
450 Lexington Avenue  
New York, New York 10017  
timothy.graulich@davispolk.com  
richard.steinberg@davispolk.com

*Counsel to Mizuho Bank, Ltd., in all capacities other than as the Prepetition Agent*

Robert S. Brady, Esq.  
Andrew L. Magaziner, Esq.  
Young Conaway Stargatt & Taylor, LLP  
1000 North King Street  
Wilmington, Delaware 19801  
rbrady@ycst.com  
amagaziner@ycst.com

*Counsel to Mizuho Bank, Ltd., in its capacity as the Prepetition Agent*

Brian S. Hermann, Esq.  
Jacob A. Adlerstein, Esq.  
Paul, Weiss, Rifkind,  
Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, New York 10019-6064  
bhermann@paulweiss.com  
jadlerstein@paulweiss.com

*Counsel to the Sponsors*

Ira S. Dizengoff, Esq.  
Anna Kordas, Esq.  
Akin Gump Strauss Hauer & Feld LLP  
One Bryant Park  
New York, New York 10036  
idizengoff@akingump.com  
akordas@akingump.com

and

Scott L. Alberino, Esq.  
Kate Doorley, Esq.  
Alexander F. Antypas, Esq.  
Akin Gump Strauss Hauer & Feld LLP  
2001 K Street NW  
Washington, D.C., 20006  
salberino@akingump.com  
kdoorley@akingump.com  
aantypas@akingump.com

and

Justin R. Alberto, Esq.  
Stacy L. Newman, Esq.  
Cole Schotz P.C.  
500 Delaware Avenue, Suite 600  
Wilmington, Delaware 19801  
jalberto@coleschotz.com  
snewman@coleschotz.com

*Counsel to the Ad Hoc Group of Senior Lenders*

Joseph Minias, Esq.  
Christine Thain, Esq.  
Willkie Farr & Gallagher LLP  
787 Seventh Avenue  
New York, New York 10019  
jminias@willkie.com  
cthain@willkie.com

and

Jennifer J. Hardy, Esq.  
Willkie Farr & Gallagher LLP  
600 Travis Street  
Houston, Texas 77002  
jhardy2@willkie.com

and

Ericka F. Johnson, Esq.  
Steven D. Adler, Esq.  
Bayard P.A.  
600 N. King St. Suite 400  
Wilmington, Delaware 19801  
ejohnson@bayardlaw.com  
sadler@bayardlaw.com

*Counsel to the Initial Tranche A Lender*

Lori Lapin Jones, Esq.  
Lori Lapin Jones PLLC  
98 Cutter Mill Road - Suite 255  
South Great Neck, New York 11021  
ljones@jonespllc.com

*Fee Examiner*