

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC,	)	Case No. 25-11034 (CTG)
<i>et al.</i> , <sup>1</sup>	)	
Debtors.	)	(Jointly Administered)
	)	

**CERTIFICATE OF SERVICE**

I, Esmeralda Aguayo, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On February 9, 2026, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via First Class Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**:

- **Motion of Debtors for Entry of an Order (I) Approving the Debtors’ Entry into and Execution of True Sales Under the Receivables Purchase Agreement, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Authorizing Payment of Fees and Expenses Thereunder, and (IV) Granting Related Relief [Docket No. 1648]**

*[Remainder of page intentionally left blank]*

---

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.



- **Motion of Debtors for Entry of an Order Shortening Notice and Expediting Hearing on the Motion of Debtors for Entry of an Order (I) Approving the Debtors' Entry into and Execution of True Sales Under the Receivables Purchase Agreement, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Authorizing Payment of Fees and Expenses Thereunder, and (IV) Granting Related Relief [Docket No. 1649]**

Dated: February 17, 2026

/s/ Esmeralda Aguayo

Esmeralda Aguayo

Verita

222 N. Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel 310.823.9000

# Exhibit A

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Ally Bank	AIS Portfolio Services, LLC	Ally Bank Department	ECFNotices@aisinfo.com
Counsel to the Ad Hoc Group of Senior Lenders	Akin Gump Strauss Hauer & Feld LLP	Ira S. Dizengoff and Anna Kordas	idizengoff@akingump.com; akordas@akingump.com
Counsel to the Ad Hoc Group of Senior Lenders	Akin Gump Strauss Hauer & Feld LLP	Scott Alberino, Kate Doorley and Alexander F. Antypas	salberino@akingump.com; kdoorley@akingump.com; aantypas@akingump.com
Alabama Attorney General	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	attorney_general@alaska.gov
Counsel to Granges AB	Alston & Bird LLP	R. Braden Copeland	braden.copeland@alston.com
Counsel to Granges AB	Alston & Bird LLP	William Hao	william.hao@alston.com
Arizona Attorney General - CSS	Arizona Attorney General - CSS	Attn Bankruptcy Department	BCEIntake@azag.gov
Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	OAG@ArkansasAG.gov
Counsel to Nissan North America, Inc.	Ashby & Geddes, P.A.	Gregory A. Taylor	GTaylor@ashbygeddes.com
Counsel to Wipro Limited	Ballard Spahr LLP	Craig Solomon Ganz	ganzc@ballardspahr.com
Counsel to Wipro Limited	Ballard Spahr LLP	Nicholas J. Brannick and Margaret A. Vesper	brannickn@ballardspahr.com; vesperm@ballardspahr.com
Counsel to Deutsche Bank AG, London Branch	Bayard P.A.	Ericka F. Johnson and Steven D. Adler	ejohnson@bayardlaw.com; sadler@bayardlaw.com
Counsel to GEON Performance Solutions, LLC	Benesch, Friedlander, Coplan & Aronoff LLP	Elliot M. Smith	esmith@beneschlaw.com
Counsel to GEON Performance Solutions, LLC	Benesch, Friedlander, Coplan & Aronoff LLP	Juan Martinez	jmartinez@beneschlaw.com
Counsel to Visteon Corporation, Kostal Kontakt Systeme GmbH, and Boellhoff Verbindungstechnik GmbH	Brooks Wilkins Sharkey & Turco PLLC	Matthew E. Wilkins	wilkins@bwst-law.com
Counsel to Vayan Group, LLC f/k/a ATCO Industries, LLC	Brown Borkowski & Morrow	Sara Gorman Rajan	srajan@bbmlawpc.com
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson	schristianson@buchalter.com
Counsel to Mazda Motor Corporation, Kintetsu World Express, Inc. and its subsidiaries and affiliates, including APL Logistics Ltd. and its subsidiaries and affiliates	Burr & Forman LLP	Derek F. Meek	dmeek@burr.com
Counsel to Piolax Corporation	Burr & Forman LLP	Erich N. Durlacher	edurlacher@burr.com
Counsel to Lexicon Relocation, LLC, Motor Corporation, Kintetsu World Express, Inc. and its subsidiaries and affiliates, including APL Logistics Ltd. and its subsidiaries and affiliates	Burr & Forman LLP	J. Cory Falgowski and Shannon D. Humiston	jfalgowski@burr.com; shumiston@burr.com
Counsel to Lexicon Relocation, LLC	Burr & Forman LLP	J. Ellsworth Summers, Jr. and Dana L. Robbins-Boehner	esummers@burr.com; drobbins-boehner@burr.com
Counsel to the Ad Hoc Group of Senior Lenders	Cole Schotz P.C	Justin R. Alberto, Stacy L. Newman, and Jack M. Dougherty	jalberto@coleschotz.com; snewman@coleschotz.com; jdougherty@coleschotz.com
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	attorney_general@coag.gov
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney_general@ct.gov
Counsel to Mizuho Bank, Ltd., in all Capacities Other than as Prepetition Agent	Davis Polk & Wardwell LLP	Timothy Graulich, Richard J. Steinberg and Kevin L. Winiarski	timothy.graulich@davispolk.com; richard.steinberg@davispolk.com; kevin.winiarski@davispolk.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney_general@state.de.us
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney_general@state.de.us; attorney_general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel to FCA US LLC	Dickinson Wright PLLC	Doron Yitzchaki	dyitzchaki@dickinsonwright.com
Counsel to FCA US LLC and Sumitomo Electric U.S.A. Holdings, Inc.	Dickinson Wright PLLC	James A. Plemmons	jplemmons@dickinsonwright.com
Counsel to FCA US LLC	Dickinson Wright PLLC	M. Kimberly Stagg	kstagg@dickinsonwright.com
District of Columbia Attorney General	District of Columbia Attorney General	Attn Bankruptcy Department	oag@dc.gov

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Avnet, Inc.; Avnet Kabushiki Kaisha; Avnet Technology Hong Kong Limited; Avnet Europe BV; Avnet EMG Italy S.r.l.; Avnet Iberia S.L.U.; Avnet Supply Chain Solutions Limited; Avnet EMG France S.A.S.; EBV Elektronik S.r.l.; Farnell GmbH; Premier Farnell UK LTD; Farnell Components SL; Farnell (France) SAS; Farnell Italia Srl; and Element14. S. de R.L. de C.V.	Dorsey & Whitney (Delaware) LLP	Alessandra Glorioso	glorioso.alessandra@dorsey.com
Counsel to Avnet, Inc.; Avnet Kabushiki Kaisha; Avnet Technology Hong Kong Limited; Avnet Europe BV; Avnet EMG Italy S.r.l.; Avnet Iberia S.L.U.; Avnet Supply Chain Solutions Limited; Avnet EMG France S.A.S.; EBV Elektronik S.r.l.; Farnell GmbH; Premier Farnell UK LTD; Farnell Components SL; Farnell (France) SAS; Farnell Italia Srl; and Element14. S. de R.L. de C.V.	Dorsey & Whitney LLP	Michael Galen	galen.michael@dorsey.com
Counsel to Robert Bosch LLC	Dykema Gossett PLLC	Sheryl L. Toby	stoby@dykema.com
Counsel to Infineon Technologies Americas Corporation	Faegre Drinker Biddle & Reath LLP	Jaclyn C. Marasco	jaclyn.marasco@faegredrinker.com
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com; oag.civil.eserve@myfloridalegal.com
Counsel to Nissan North America, Inc.	Foley & Lardner LLP	Mary M. Rofaeil, Esq.	mary.rofaeil@foley.com
Counsel to Nissan North America, Inc.	Foley & Lardner LLP	Michael J. Small, Esq.	msmall@foley.com
Counsel to 700 Credit, LLC	Fox Rothschild LLP	Michael R. Herz and Agostino A. Zammiello	mherz@foxrothschild.com; azammiello@foxrothschild.com
Counsel to 700 Credit, LLC	Fox Rothschild LLP	Stephanie Slater Ward and Howard A. Cohen	sward@foxrothschild.com; hcohen@foxrothschild.com
Counsel to Honda Development & Manufacturing of America, LLC and Honda Trading America Corporation	Frost Brown Todd LLP	Patricia K. Burgess and Heather P. McMutry	pburgess@fbtlaw.com; hcmcutry@fbtlaw.com
Counsel to Arrow Electronics, Inc. in all capacities	Galen & Davis, LLP	Jeffrey M. Galen and Glenn D. Davis	jeffrey.galen@galendavislaw.com; glenn.davis@galendavislaw.com
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	Agcarr@law.ga.gov
Counsel to Honda Development & Manufacturing of America, LLC and Honda Trading America Corporation	Gibbons P.C.	John S. Mairo	jmairo@gibbonslaw.com
Counsel to Honda Development & Manufacturing of America, LLC and Honda Trading America Corporation	Gibbons P.C.	Katharina Earle	kearle@gibbonslaw.com
Guam Attorney General	Guam Attorney General	Attn Bankruptcy Department	solicitors@oagguam.org
Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	hawaiiag@hawaii.gov
Idaho Attorney General	Idaho Attorney General	Attn Bankruptcy Department	bankruptcy@ag.idaho.gov
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	bankruptcy_notices@ilag.gov
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	info@atg.in.gov
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	IDR.Bankruptcy@ag.iowa.gov
Counsel to Murata Electronics North America, Inc.	Jackson Walker LLP	Michael S. Held and J. Machir Stull	mheld@jw.com; mstull@jw.com
Counsel to Donlen Trust and Wheels Topco LLC (f/k/a Donlen Corporation)	K&L Gates LLP	David S. Catuogno	David.catuogno@klgates.com
Kentucky Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	attorney.general@ag.ky.gov
Counsel to City of El Paso	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	sanantonio.bankruptcy@lgbs.com
Fee Examiner	Lori Lapin Jones PLLC	Lori Lapin Jones	ljones@jonespllc.com
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	attorney.general@maine.gov
Counsel to Atlantic Specialty Insurance Company	Manier & Herod, P.C.	Scott C. Williams and S. Marc Buchman	swilliams@manierherod.com; mbuchman@manierherod.com
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	oag@oag.state.md.us
Counsel to the DIP Agent	Mayer Brown	Jason Elder	jason.elder@mayerbrown.com
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	miag@michigan.gov
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	ag.replies@ag.state.mn.us
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	attorney.general@ago.mo.gov

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Montana Attorney General	Montana Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
Counsel to the Official Committee of Unsecured Creditors	Morris James LLP	Eric J. Monzo, Jason S. Levin and Siena B. Cerra	emonzo@morrisjames.com; jlevin@morrisjames.com; scerra@morrisjames.com
Counsel to the Sponsors, Certain Funds and Accounts Managed by Kohlberg Kravis Roberts & Co. L.P. ("KKR")	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney, Sr. and Brenna A. Dolphin	rdehney@morrisnichols.com; bdolphin@morrisnichols.com
Counsel to Texas Instruments Incorporated	Munsch Hardt Kopf & Harr, P.C.	Deborah M. Perry	dperry@munsch.com
Nebraska Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	NEDOJ@nebraska.gov
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	nvagbk@ag.nv.gov
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	attorneygeneral@doj.nh.gov
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	letitia.james@ag.ny.gov
North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	ncago@ncdoj.gov
North Dakota Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	ndag@nd.gov
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane M. Leamy and Timothy Jay Fox, Jr.	jane.m.leafy@usdoj.gov; timothy.fox@usdoj.gov
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	Kristin.Radwanick@OhioAGO.gov
Oklahoma Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	cpu-bankruptcy@oag.ok.gov
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	AttorneyGeneral@doj.state.or.us; ORDOJBankruptcyNotices@doj.oregon.gov
Counsel to SKF Industrie, S.p.A. and SKF de México S.A. de C.V. ("SKF Entities")	Pashman Stein Walder Hayden, P.C.	Henry J. Jaffe and Michael J. Custer	hjafe@pashmanstein.com; mcuster@pashmanstein.com
Counsel to Granges AB	Pashman Stein Walder Hayden, P.C.	John W. Weiss	jweiss@pashmanstein.com
Counsel to the Official Committee of Unsecured Creditors	Paul Hastings LLP	Kristopher M. Hansen, Jonathan D. Canfield, Gabriel E. Sasson, Daniel Ginsberg, Rasha El Mouatassim Bih, Kristin Catalano and Xue Yu	krishansen@paulhastings.com; joncanfield@paulhastings.com; gabesasson@paulhastings.com; danielginsberg@paulhastings.com; rashaelmouatassimbih@paulhastings.com; kristincatalano@paulhastings.com; xueyu@paulhastings.com
Counsel to the Official Committee of Unsecured Creditors	Paul Hastings LLP	Reed Rogan	reedrogan@paulhastings.com
Counsel to the Sponsors, Certain Funds and Accounts Managed by Kohlberg Kravis Roberts & Co. L.P. ("KKR")	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Brian S. Hermann, Jacob Adlerstein, Karen R. Zeituni and Tyler Zelinger	bhermann@paulweiss.com; jadlerstein@paulweiss.com; kzeituni@paulweiss.com; tzelinger@paulweiss.com
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Pension Benefit Guaranty Corporation (PBGC)	Pension Benefit Guaranty Corporation	Desiree M. Amador and Colin B. Albaugh	Amador.Desiree@pbgc.gov; efile@pbgc.gov; Albaugh.Colin@pbgc.gov
Puerto Rico Attorney General	Puerto Rico Attorney General		omar.andino@justicia.pr.gov
Counsel to Unifrax Holding LLC	Reid and Riege, P.C.	Jon P. Newton	jnewton@rllawpc.com
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	ag@riag.ri.gov
Counsel for Mizuho Bank, Ltd., in all Capacities Other than as Prepetition Agent	Richards, Layton & Finger, P.A.	Mark D. Collins, Michael J. Merchant and Brendan J. Schlauch	collins@rjf.com; merchant@rjf.com; schlauch@rjf.com
Counsel to STMicroelectronics, Inc.	Rochelle Mccullough, LLP	J.Mark Chevallier	mchevallier@romclaw.com
Counsel to Unifrax Holding LLC	Santoro Law Group LLC	Richard A. Barkasy	rbarkasy@santorolg.com
Counsel to Johnson Matthey Plc and its affiliates	Saul Ewing LLP	Lucian B. Murley	luke.murley@saul.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Counsel to LyondellBasell Advanced Polymers Inc. and certain affiliated entities	Shannon, Martin, Finkelstein, Alvarado & Dunne, P.C.	Mark S. Finkelstein	mfinkelstein@smfadlaw.com
Counsel to Sharp Devices Europe GMBH	Sheppard Mullin Richter & Hampton LLP	Edward H. Tillinghast, III	etillinghast@sheppardmullin.com
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	bankruptcy@scag.gov
South Dakota Attorney General	South Dakota Attorney General	Attn Bankruptcy Department	atghelp@state.sd.us

## Exhibit A

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to LyondellBasell Advanced Polymers Inc. and certain affiliated entities	Stevens & Lee, P.C.	Joseph H. Huston, Jr. and Gregory T. Donilon	joseph.huston@stevenslee.com; gregory.donilon@stevenslee.com
Counsel to Lex Lewisburg LLC	Stradley, Ronon, Stevens & Young, LLP	Daniel M. Pereira	dpereira@stradley.com
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	agattorneys@ag.tn.gov
Top 30 Creditor and Committee of Unsecured Creditors	Tesla, Inc	Keith Porapaboona	kporapaboona@tesla.com
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Tennessee Department of Revenue	TN Dept of Revenue	c/o TN Attorney General's Office, Bankruptcy Division	AGBankDelaware@ag.tn.gov
Counsel to Infineon Technologies Americas Corporation	Trost Legal PC	Glenn W. Trost	glenn@trostlegal.com
Counsel to Faurecia USA Holdings, Inc.	Troutman Pepper Locke LLP	Deborah Kovsky-Apap	deborah.kovsky@troutman.com
Counsel to Faurecia USA Holdings, Inc.	Troutman Pepper Locke LLP	Tori L. Remington	tori.remington@troutman.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	bankruptcy@agutah.gov
Counsel to Alps Alpine North America, Inc.	Vectis Law	Patrick M. Costello	pcostello@vectislawgroup.com
Vermont Attorney General	Vermont Attorney General	Attn Bankruptcy Department	ago.info@vermont.gov
Virgin Islands Attorney General	Virgin Islands Attorney General	Attn Bankruptcy Department	info@usvidoj.com
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	mailoag@oag.state.va.us
West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Counsel to Deutsche Bank AG, London Branch	Willkie Farr & Gallagher LLP	Jennifer J. Hardy	jhardy2@willkie.com
Counsel to Deutsche Bank AG, London Branch	Willkie Farr & Gallagher LLP	Joseph Minias and Christine Thain	jminias@willkie.com; cthain@willkie.com
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	dojbankruptcynoticegroup@doj.state.wi.us
Counsel to Vitesco Technologies USA, LLC	Wolfson Bolton Kochis PLLC	Scott A. Wolfson	swolfson@wolfsonbolton.com
Counsel to FCA US LLC, Sumitomo Electric U.S.A. Holdings, Inc., Murata Electronics North America, Inc., Plásticos Técnicos Mexicanos, S.A. DE C.V, and Atlantic Specialty Insurance Company	Womble Bond Dickinson (US) LLP	Matthew P. Ward and Lisa Bittle Tancredi	matthew.ward@wbd-us.com; lisa.tancredi@wbd-us.com
Counsel to Plásticos Técnicos Mexicanos, S.A. DE C.V	Womble Bond Dickinson (US) LLP	Wojciech Jung	Wojciech.Jung@wbd-us.com
Wyoming Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	ag.webmaster@wyo.gov
Counsel to Mizuho Bank, Ltd., in its capacity as Prepetition Agent	Young Conaway Stargatt & Taylor, LLP	Robert S. Brady and Andrew L. Magaziner	rbrady@ycst.com; amagaziner@ycst.com

# Exhibit B

**Affected Parties Service List  
Served via Electronic Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
Deutsche Bank AG	Abhishek Kapur	abhishek.kapur@db.com
Deutsche Bank AG	Attention: Financial Supply Chain Americas	john.tattersall@db.com; michael.candela@db.com

# Exhibit C

Exhibit C

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Alabama Attorney General	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152
Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	1031 West 4th Avenue, Suite 200			Anchorage	AK	99501-1994
Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave			Phoenix	AZ	85004-2926
Arizona Attorney General - CSS	Arizona Attorney General - CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	AZ	85005-6123
Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200			Little Rock	AR	72201-2610
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue			Hartford	CT	06106
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
District of Columbia Attorney General	District of Columbia Attorney General	Attn Bankruptcy Department	400 6th Street NW			Washington	DC	20001
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee	FL	32399-1050
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300
Guam Attorney General	Guam Attorney General	Attn Bankruptcy Department	Office of the Attorney General Guam	134 W. Soledad Avenue, Suite 302		Hagatna	Guam	96910
Hawaii Attorney General	Hawaii Attorney General	Attn Bankruptcy Department	425 Queen Street			Honolulu	HI	96813
Idaho Attorney General	Idaho Attorney General	Attn Bankruptcy Department	700 W. Jefferson Street Suite 210	PO Box 83720		Boise	ID	83720-0010
Illinois Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601
Indiana Attorney General	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	302 West Washington St 5th Fl		Indianapolis	IN	46204
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Iowa Attorney General	Iowa Attorney General	Attn Bankruptcy Department	Hoover State Office Bldg	1305 E. Walnut Street		Des Moines	IA	50319
Kansas Attorney General	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl			Topeka	KS	66612-1597
Kentucky Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	700 Capitol Avenue	Capitol Building, Suite 118		Frankfort	KY	40601-3449
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	PO Box Box 94005			Baton Rouge	LA	70804
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	6 State House Station			Augusta	ME	04333
Maryland Attorney General	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	G. Mennen Williams Building	525 W. Ottawa St.	P.O. Box 30212	Lansing	MI	48909
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400			St Paul	MN	55101-2131
Mississippi Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201
Missouri Attorney General	Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.	P.O. Box 899	Jefferson City	MO	65101
Montana Attorney General	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl	PO Box 201401	Helena	MT	59620-1401

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Nebraska Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	2115 State Capitol	P.O. Box 98920		Lincoln	NE	68509
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	Fl.		Albany	NY	12224-0341
North Carolina Attorney General	North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001
North Dakota Attorney General	North Dakota Attorney General	Attn Bankruptcy Department	600 E. Boulevard Ave.	Dept 125		Bismarck	ND	58505-0040
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane M. Leamy and Timothy Jay Fox, Jr.	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Ohio Attorney General	Ohio Attorney General	Attn Bankruptcy Department	50 E. Broad Street 17th Fl			Columbus	OH	43215
Oklahoma Attorney General	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St			Oklahoma City	OK	73105
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Puerto Rico Attorney General	Puerto Rico Attorney General		PO Box 9020192			San Juan	PR	00902-0192
Rhode Island Attorney General	Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211
South Dakota Attorney General	South Dakota Attorney General	Attn Bankruptcy Department	1302 East Highway 14	Suite 1		Pierre	SD	57501-8501
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	P.O. Box 20207			Nashville	TN	37202-0207
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building 350 North State Street, Suite 230		Wilmington	DE	19801
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex			Salt Lake City	UT	84114-2320
Vermont Attorney General	Vermont Attorney General	Attn Bankruptcy Department	109 State St.			Montpelier	VT	05609-1001
Virgin Islands Attorney General	Virgin Islands Attorney General	Attn Bankruptcy Department	34-38 Kronprindsens Gade	GERS Bldg 2nd Fl		St. Thomas	VI	00802
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St			Richmond	VA	23219
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100
West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	1900 Kanawha Blvd., East 114 East, State Capitol		Charleston	WV	25305
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice		PO Box 7857	Madison	WI	53707-7857
Wyoming Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	109 State Capitol			Cheyenne	WY	82002

# Exhibit D

**Affected Parties Service List  
Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>Address2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Deutsche Bank		One Columbus Circle		New York	NY	10019
Deutsche Bank AG	Attention: Financial Supply Chain Americas	Attention: John Tattersall & Michael Candela	1 Columbus Circle	New York	NY	10019