

Are Rates in Interim Fee Application Higher than those Approved or Disclosed in Retention?	No.
Number of Professionals Included in this Interim Application	17

This is a(n): ___ monthly X interim ___ final application

Summary of Monthly Fee Applications for the Compensation Period

Fee Period; Docket No.; Date Filed; CNO Date	Total Fees Requested	Total Expenses Requested	Fees Paid To Date Through Certificate of No Objection (80%)	Expenses Paid To Date Through Certificate of No Objection (100%)	Holdback Fees Requested (20%)
10/1/2025 – 10/31/2025; ECF No. 1233 Filed 11/25/2025; CNO 12/17/2025	\$567,335.50	\$1,405.75	\$453,868.40	\$1,405.75	\$113,467.10
11/1/2025 – 11/30/2025; ECF No. 1471 Filed 12/29/2025; CNO 1/21/2026	\$507,414.00	\$1,524.61	\$405,931.20	\$1,524.61	\$101,482.80
12/1/2025 – 12/31/2025; ECF No. 1688 Filed 02/26/2026; CNO 03/23/2026	\$409,649.00	\$2,601.31	\$327,719.20	\$2,601.31	\$81,929.80
Total:	\$1,484,398.50	\$5,531.67	\$1,187,518.80	\$5,531.67	\$296,879.70

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> ²)	Case No. 25-11034 (CTG)
Debtors.)	(Jointly Administered)
)	
)	Obj. Deadline: April 23, 2026 at 4:00 p.m. (ET)
)	

**SECOND INTERIM FEE APPLICATION OF
SELENDY GAY PLLC, ATTORNEYS FOR THE SPECIAL COMMITTEE
OF MARELLI HOLDINGS CO., LTD., FOR THE PERIOD FROM
OCTOBER 1, 2025 THROUGH AND INCLUDING DECEMBER 31, 2025**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing the Retention and Employment of Selendy Gay PLLC as Counsel to the Debtors at the Direction of the Special Committee of Marelli Holdings Co., Ltd., Effective as of June 11, 2025* [Docket No. 467] (the “Retention Order”), the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 477] (the “Interim Compensation Order”), and the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the law firm of Selendy Gay PLLC (“Selendy Gay”), counsel to the Debtors at the direction of the Special Committee of Marelli Holdings Co., Ltd. (the “Special Committee”), hereby submits this interim fee application (the “Application”) seeking

² A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

compensation for services rendered as counsel to the above-captioned debtors (collectively, the “Debtors”) for the period commencing October 1, 2025 through and including December 31, 2025 (the “Compensation Period”). By this Application, Selendy Gay seeks an allowance of \$1,484,398.50 in fees and \$5,531.67 in expenses for the services rendered for the Compensation Period. The fees subject to this Application are further summarized in **Exhibits A through E** hereto. In support of its Application, Selendy Gay respectfully represents as follows:

SERVICES RENDERED

1. On June 11, 2025 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On July 11, 2025, the Debtors filed the *Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Selendy Gay PLLC as Counsel for the Debtors at the Direction of the Special Committee of Marelli Holdings Co., Ltd., Effective as of June 11, 2025* [Docket No. 260] (the “Retention Application”).

3. Pursuant to the Retention Order, Selendy Gay was retained as counsel for the Special Committee in these chapter 11 cases effective as of the Petition Date. The Retention Order authorized Selendy Gay to be compensated on an hourly basis and to be reimbursed for certain actual and necessary out-of-pocket expenses.

4. On November 25, 2025, Selendy Gay filed with the Court its fourth monthly fee application for the period from October 1, through October 31, 2025 [ECF No. 1233] (the “Fourth Monthly Fee Application”).

5. On December 29, 2025, Selendy Gay filed with the Court its fifth monthly fee application for the period from November 1, 2025, through November 30, 2025 [ECF No. 1471] (the “Fifth Monthly Fee Application”).

6. On February 26, 2026, Selendy Gay filed with the Court its sixth monthly fee application for the period from December 1, 2025 through December 31, 2025 [ECF No. 1688] (the “Sixth Monthly Fee Application” and together with the Fourth Monthly Fee Application and the Fifth Monthly Fee Application, the “Monthly Fee Applications”).

7. All services for which compensation is requested by Selendy Gay were performed for or on behalf of the Special Committee. The fees subject to this Application are described herein and set forth in the Monthly Fee Applications.

8. Pursuant to the Interim Compensation Order, the Debtors are authorized to pay, on interim basis, 80% of the fees and 100% of the expenses requested by certain professionals through monthly fee applications. Additionally, certain professionals may file interim fee applications at three-month intervals, seeking approval of the fees and expenses sought through their monthly fee applications, including the remaining 20% of fees subject to holdback. The Court, in its discretion, may approve an uncontested interim fee application without the need for a hearing, upon the filing of a certificate of no objection. Upon allowance by the Court of an interim fee application, the Debtors are authorized to promptly pay all allowed fees not previously paid.

9. Pursuant to this Application, Selendy Gay seeks an allowance of \$1,484,398.50 in fees and \$5,531.67 in expenses for the services rendered for the Compensation Period. The fees sought in the Monthly Fee Applications are fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under chapter 11 of the

Bankruptcy Code. The services of Selendy Gay for this Compensation Period have complemented, and have not duplicated, the services rendered by any other professional retained in these chapter 11 cases.

10. This Application covers only the fees for the Compensation Period. Selendy Gay has performed, and will continue to perform, additional necessary services subsequent to this Application, for which Selendy Gay will file subsequent fee applications.

RESERVATION OF RIGHTS

11. Although Selendy Gay has made every effort to include all fees earned during the Compensation Period, some fees and expenses might not be included in this Application due to delays caused by accounting and processing during the Compensation Period. Selendy Gay reserves the right to seek payment of such fees and expenses not included herein.

CONCLUSION

WHEREFORE, Selendy Gay respectfully requests that the Court authorize for payment an allowance of \$1,484,398.50 in fees and \$5,531.67 in expenses for the Compensation Period, pursuant to the Interim Compensation Order, and for such other further relief as this Court may deem just and proper.

Dated: Wilmington, Delaware
April 2, 2026

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP

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Timothy P. Cairns (DE Bar No. 4228)
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/s/ Kelley A. Cornish

SELENDY GAY PLLC

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Faith E. Gay (admitted *pro hac vice*)
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Co-Counsel for the Debtors and Debtors in Possession

Counsel for the Special Committee of Marelli Holdings Co., Ltd.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> , ¹)	Case No. 25-11034 (CTG)
Debtors.)	(Jointly Administered)
)	
)	

NOTICE OF SECOND INTERIM FEE APPLICATION

PLEASE TAKE NOTICE that Selendy Gay PLLC (the “Applicant”) has today filed the attached *Second Interim Fee Application of Selendy Gay PLLC, Attorneys For the Special Committee of Marelli Holdings Co., Ltd., for the Period from October 1, 2025 Through and Including December 31, 2025* (the “Application”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, DE 19801 (the “Bankruptcy Court”). Through this Application, pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated August 8, 2025 [Docket No. 477] (the “Interim Compensation Order”),² Selendy Gay seeks an allowance of \$1,484,398.50 in fees and \$5,531.67 in expenses for the services rendered for the period from October 1, 2025, through and including December 31, 2025 (the “Compensation Period”). Summaries of the fees subject to the Application are annexed thereto.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Interim Compensation Order.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application must be made in accordance with the Interim Compensation Order and must be filed with the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, DE 19801, and be served upon and received by: (a) the Debtors, Marelli Automotive Lighting USA LLC, 26555 Northwestern Highway, Southfield, Michigan 48033, Attn.: Marisa Iasenza (marisa.iasenza@marelli.com); (b) counsel to the Debtors, (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Nicholas M. Adzima (nicholas.adzima@kirkland.com) and Evan Swager (evan.swager@kirkland.com), (ii) Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Spencer A. Winters, P.C. (spencer.winters@kirkland.com), and (iii) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Attn.: Laura Davis Jones (ljones@pszjlaw.com), Timothy P. Cairns (tcairns@pszjlaw.com), and Edward A. Corma (ecorma@pszjlaw.com); (c) the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Jane Leamy (Jane.M.Leamy@usdoj.gov) and Timothy J. Fox, Jr. (timothy.fox@usdoj.gov); (d) counsel to the DIP Agent, Mayer Brown LLP, 1221 Avenue of the Americas, New York, New York 10020-1001, Attn.: Jason Elder (jason.elder@mayerbrown.com); (e) counsel to Mizuho Bank, Ltd., (i) in all capacities other than as the Prepetition Agent, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Timothy Graulich (timothy.graulich@davispolk.com) and Richard J. Steinberg (richard.steinberg@davispolk.com) and (ii) in its capacity as the Prepetition Agent, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Robert S. Brady (rbrady@ycst.com) and Andrew L. Magaziner (amagaziner@ycst.com); (f) counsel to the Ad Hoc Group of Senior Lenders, (i) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: Ira S.

Dizengoff (idizengoff@akingump.com), and Anna Kordas (akordas@akingump.com), (ii) Akin Gump Strauss Hauer & Feld LLP, 2001 K Street NW, Washington, D.C., 20006, Attn.: Scott L. Alberino (salberino@akingump.com), Kate Doorley (kdoorley@akingump.com), and Alexander F. Antypas (aantypas@akingump.com); and (iii) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, Delaware 19801, Attn: Justin R. Alberto (jalberto@coleschotz.com) and Stacy L. Newman (snewman@coleschotz.com); (g) counsel to the Initial Tranche A Lender, (i) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Joseph Minias (jminias@willkie.com) and Christine Thain (cthain@willkie.com), (ii) Willkie Farr & Gallagher LLP, 600 Travis Street, Houston, Texas 77002, Attn: Jennifer J. Hardy (jhardy2@willkie.com), and (iii) Bayard P.A., 600 N. King St. Suite 400, Wilmington, Delaware 19801, Attn: Ericka F. Johnson (ejohnson@bayardlaw.com) and Steven D. Adler (sadler@bayardlaw.com); (h) counsel to the Sponsors, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064, Attn.: Brian S. Hermann (bhermann@paulweiss.com) and Jacob A. Adlerstein (jadlerstein@paulweiss.com); (i) co-counsel to the Committee, (i) Paul Hastings LLP, 200 Park Avenue, New York, New York 10166, Attn.: Kristopher M. Hansen (krishansen@paulhastings.com), Jonathan D. Canfield (joncanfield@paulhastings.com), Gabriel E. Sasson (gabesasson@paulhastings.com), and Marcella Leonard (marcellaleonard@paulhastings.com), and (ii) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801, Attn.: Eric J. Monzo (emonzo@morrisjames.com), Jason S. Levin (jlevin@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com); and (j) any other statutory committee appointed in these chapter 11 cases by no later than **4:00 p.m. (Prevailing Eastern Time) on April 23, 2026 (the “Objection Deadline”)**.

PLEASE TAKE FURTHER NOTICE that if any responses or objections to the Application are timely filed, served, and received in accordance with this notice, a hearing on the Application will be held at the convenience of the Bankruptcy Court. Only those objections made in writing and timely filed and received in accordance with the Interim Compensation Order and the procedures described herein will be considered by the Bankruptcy Court at such hearing.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Compensation Order, if no objection to the Application is timely filed, served, and received by the Objection Deadline, the Debtors will be authorized to pay 100% of the fees requested in the Application without further order of the Bankruptcy Court.

Dated: Wilmington, Delaware
April 2, 2026

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP

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Timothy P. Cairns (DE Bar No. 4228)
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Co-Counsel for the Debtors and Debtors in Possession

/s/ Kelley A. Cornish

SELENDY GAY PLLC

Kelley A. Cornish (admitted *pro hac vice*)
Faith E. Gay (admitted *pro hac vice*)
Claudia Tobler (admitted *pro hac vice*)
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Counsel for the Special Committee of Marelli Holdings Co., Ltd.

Exhibit A
Compensation by Professional – October 1, 2025 through December 31, 2025

Name of Professional	Position and Year of Admission	Hourly Billing Rate	Total Billed Hours	Total Compensation
Kelley A. Cornish	Partner (1983)	\$2,450.00	80.5	\$197,225.00
Faith E. Gay	Partner (1986)	\$2,450.00	24.9	\$61,005.00
Maria Ginzburg	Partner (1997)	\$2,300.00	86.4	\$198,720.00
William Rathgeber	Partner (2018)	\$1,800.00	91.6	\$164,880.00
Claudia Tobler	Special Counsel	\$1,800.00	89.4	\$160,920.00
Dominic Budetti	Associate (2021)	\$1,415.00	71.9	\$101,738.50
Alexander Kristofcak	Associate (2020)	\$1,485.00	106.7	\$158,449.50
Xinchen Li	Associate (2022)	\$1,355.00	52.1	\$70,595.50
Samayia Taylor	Associate (2024)	\$1,060.00	25.6	\$27,136.00
Kayleigh Yerdon	Associate (2022)	\$1,355.00	146.1	\$197,965.50
Joseph Magyar	Law Clerk	\$815.00	93.2	\$75,958.00
Koo Lee	Staff Attorney	\$660.00	10.7	\$7,062.00
Andrew Zhang	Analyst	\$720.00	3.8	\$2,736.00
Ananya Banerjee	Paralegal	\$525.00	9.7	\$5,092.50
Ruby Platt	Paralegal	\$525.00	0.2	\$105.00
Geraldine Roberts	Paralegal	\$630.00	86.7	\$54,621.00
Kathyann Small	Paralegal	\$630.00	0.3	\$189.00
TOTAL:			979.8	\$1,484,398.50
BLENDED RATE:		\$1,292.65		
ATTORNEY TOTAL:			775.2	\$1,345,697.00
ATTORNEY BLENDED RATE:		\$1,648.18		

Exhibit B**Compensation by Project Category – October 1, 2025 through December 31, 2025**

Project Category	Total Hours	Total Fees
Case Administration	12.3	\$7,969.50
Chapter 11 Filing and First Day Pleadings	0.00	\$0.00
Corporate Governance and Board Matters	43.6	\$94,638.00
Creditor and Stakeholder Issues	0.00	\$0.00
DIP / Cash Collateral / Exit Financing	0.00	\$0.00
Fee / Employment Applications (Selendy Gay)	171.3	\$182,763.00
Hearings	0.00	\$0.00
Investigation of Potential Claims	752.6	\$1,199,028.00
Plan, Disclosure, Statement, and Confirmation	0.00	\$0.00
Strategic Advice	0.00	\$0.00
U.S. Trustee Communications and Issues	0.00	\$0.00

Exhibit C
Expense Summary – October 1, 2025 through December 31, 2025

Expense Category	Service Provider (if applicable)	Total Expenses
Billable Printing (Color)		\$420.75
Billable Printing (Black & White)		\$51.00
Document Hosting/Technical Time		\$3,328.10
eDiscovery	Complete Discovery Source, Inc.	\$48.75
Copy Services	On Press Graphics	\$0.00
PACER Charges		\$151.00
Westlaw Research		\$874.43
Lexis Research	RELX Inc.	\$628.66
Meals	Seamless North America LLC	\$28.98

Exhibit D
Customary and Comparable Compensation Disclosures

Category of Timekeeper	Blended Hourly Rate	
	Billed Firm-wide for Preceding Year (2024) ¹	Billed Firm-wide for October 1, 2025 through December 31, 2025
Partner	\$1,792.00	\$1,977.00
Counsel	\$1,392.00	\$1,674.00
Associate	\$1,057.00	\$1,159.00
Staff Attorney	\$573.00	\$415.00
Analyst	\$625.00	\$663.00
Paralegal	\$507.00	\$544.00
Aggregated	\$950.00	\$950.00

¹ The billable rates for Selendy Gay's attorneys are adjusted on January 1 of each year.

Exhibit E
Certification of Compliance with Del. Bankr. L.R. 2016-1

I, **Kelley A. Cornish**, hereby certify as follows:

1. I am the managing partner of the applicant law firm, Selendy Gay, and have been admitted to the bar of the State of New York since 1984.

2. I have personally performed many legal services for the Special Committee and am thoroughly familiar with the other work performed on behalf of the Special Committee by the lawyers and other professionals of Selendy Gay.

3. I have reviewed the foregoing Application, and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1 and submit that the Application substantially complies with such rule.

4. In accordance with the Interim Compensation Order, Selendy Gay has made a reasonable effort to comply with the additional disclosures set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the "U.S. Trustee Guidelines"). To that end, Selendy Gay specifically responds to certain questions identified in the U.S. Trustee Guidelines as follows:

- a. Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms of service pertaining to this engagement that were provided during the application period? **No.**
- b. Have any of the professionals included in the Application varied their hourly rate based on geographic location of the bankruptcy case? **No.**
- c. Does the Application include time or fees related to reviewing or revising time records or preparing, reviewing or revising invoices? **This Application includes reasonable time and fees related to preparing, reviewing, and revising invoices in connection with the preparation of the monthly fee applications relating to the Compensation Period. During the Compensation Period, Selendy Gay sought approximately \$182,763.00 in fees relating to 171.3 hours of services for preparing its**

retention application, reviewing and revising invoices and preparing the monthly fee applications.

- d. Does the Application include time for fees for reviewing time records to redact any privileged or other confidential information? **This Application includes time and fees related to reviewing time records to redact any privileged or other confidential information. Such charges are included in the time charges set forth in response (c) above and are not separately calculated.**
- e. Does the Application include any rate increases since retention in these cases? **No.**
- f. Did the client agree when retaining Selendy Gay to accept all future rate increases? If not, did you inform the client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458? **The client was notified at the outset of the engagement that Selendy Gay's hourly rates are reviewed and revised from time to time.**

Dated: April 2, 2026

/s/ Kelley A. Cornish

Kelley A. Cornish,
as Managing Partner of Selendy Gay PLLC