

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> , ¹	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)

**SUMMARY OF SEVENTH MONTHLY FEE
APPLICATION OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR
THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD
FROM JANUARY 1, 2026, THROUGH AND INCLUDING JANUARY 31, 2026**

Name of Applicant:	<u>Kirkland & Ellis LLP</u> <u>Kirkland & Ellis International LLP</u>
Authorized to Provide Professional Services to:	<u>Debtors and Debtors in Possession</u>
Date of Retention:	<u>August 5, 2025, effective as of June 11, 2025</u>
Period for which compensation and reimbursement is sought:	January 1, 2026, through January 31, 2026
Amount of Compensation sought as actual, reasonable and necessary:	\$2,804,280.40 (80 percent of \$3,505,350.50) ²
Amount of Expense reimbursement sought as Actual, reasonable, and necessary:	\$18,486.27
This is a(n) <u>X</u> monthly ___ interim ___ final application	

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

² K&E voluntarily reduced its fees and expenses by \$84,796.20 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Monthly Fee Statement.



Prior Applications

		Requested		Approved	
Date Filed; Docket No.	Period Covered	Fees	Expenses	Fees	Expenses
August 26, 2025 [Docket No. 753]	June 11, 2025 – July 31, 2025	\$9,576,998.80 (80% of \$11,971,248.50)	\$112,044.31	\$9,576,998.80	\$112,044.31
October 7, 2025 [Docket No. 1062]	August 1, 2025 – August 31, 2025	\$3,385,290.00 (80% of \$4,231,612.50)	\$30,490.82	\$3,385,290.00	\$30,490.82
November 14, 2025 [Docket No. 1215]	September 1, 2025 – September 30, 2025	\$3,855,324.40 (80% of \$4,819,155.50)	\$67,793.75	\$3,855,324.40	\$67,793.75
December 12, 2025 [Docket No. 1343]	October 1, 2025 – October 31, 2025	\$2,783,465.60 (80% of \$3,479,332.00)	\$107,727.65	\$2,783,465.60	\$107,727.65
January 16, 2026 [Docket No. 1517]	November 1, 2025 – November 30, 2025	\$1,708,628.00 (80% of \$2,135,785.00)	\$2,220.74	\$1,708,628.00	\$2,220.74
March 6, 2026 [Docket No. 1787]	December 1, 2025 – December 31, 2025	\$2,425,332.00 (80% of \$3,031,665.00)	\$9,264.58	\$2,425,332.00	\$9,264.58
Total		\$23,735,038.80	\$329,541.85	\$23,735,038.80	\$329,541.85

**Summary of Hours by Professionals Billed From January 1, 2026, through
January 31, 2026**

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Nicholas Adzima	Partner	Restructuring	2019	\$1,895.00	138.10	\$261,699.50
Jin Ahn	Associate	Corporate - Debt Finance	2023	\$1,175.00	20.60	\$24,205.00
Christina Aldime	Associate	Restructuring	2025	\$1,175.00	15.30	\$17,977.50
Gabe Navarro Almario	Associate	Environment - Transactional	2023	\$1,515.00	2.10	\$3,181.50
Bill Arnault, P.C.	Partner	Litigation - General	2009	\$2,225.00	18.00	\$40,050.00
Orfeas Asimopoulos	Associate	Corporate - Debt Finance	2021	\$1,315.00	74.80	\$98,362.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Hendrik Braun	Partner	Corporate – M&A/Private Equity	2010	\$1,645.00	1.00	\$1,645.00
Shirley Chan	Partner	Litigation - General	2019	\$1,715.00	5.80	\$9,947.00
Purun Cheong	Partner	Corporate - Debt Finance	2018	\$1,895.00	63.90	\$121,090.50
Justin Coddington	Partner	ECEB – Employee Benefits	2005	\$2,525.00	2.80	\$7,070.00
Hannah Crawford	Partner	Restructuring	2015	\$2,395.00	2.30	\$5,508.50
Abbey Dalgleish	Associate	Corporate - Debt Finance	2019	\$1,725.00	11.20	\$19,320.00
Shareen Dhillon	Associate	Technology & IP Transactions	2018	\$1,595.00	10.00	\$15,950.00
Devin DiSabatino	Associate	Litigation - General	2025	\$950.00	7.70	\$7,315.00
Lauren Diss	Associate	Restructuring	2021	\$1,675.00	27.70	\$46,397.50
Rob Dixon	Partner	Corporate – M&A/Private Equity	2018	\$1,895.00	42.10	\$79,779.50
Kaitlan Donahue	Associate	Restructuring	2024	\$1,175.00	4.70	\$5,522.50
Andre Duminy	Partner	Technology & IP Transactions	2003	\$2,725.00	13.30	\$36,242.50
Juliana Dwyer	Associate	Restructuring	Pending	\$965.00	88.50	\$85,402.50
Michael Ehret	Partner	Taxation	2001	\$2,525.00	1.00	\$2,525.00
Julia Fletcher	Associate	Restructuring	2025	\$1,175.00	29.90	\$35,132.50
R. Grant Gannon	Partner	Corporate - Debt Finance	2019	\$1,895.00	6.30	\$11,938.50
Susan D. Golden	Partner	Restructuring	1988	\$2,095.00	3.80	\$7,961.00
Sarah Goodwin	Partner	Corporate - Debt Finance	2013	\$2,045.00	1.30	\$2,658.50
Jackie Heffernan	Partner	ECEB – Labor/Employment	2017	\$1,995.00	0.50	\$997.50
Alan Heisman	Partner	Corporate – M&A/Private Equity	2020	\$1,895.00	34.20	\$64,809.00
Diana Heriford	Associate	Restructuring	2022	\$1,515.00	55.10	\$83,476.50
Noelle M. Howard	Associate	Restructuring	2023	\$1,515.00	144.20	\$218,463.00
Richard U. S. Howell, P.C.	Partner	Litigation - General	2006	\$2,225.00	0.80	\$1,780.00
Jeremy Hsiao	Associate	Corporate – M&A/Private Equity	2023	\$1,315.00	1.60	\$2,104.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
John Ryan Isaacson	Associate	Corporate - Debt Finance	2022	\$1,515.00	20.80	\$31,512.00
Sarah Jones	Associate	Restructuring	2024	\$1,175.00	2.10	\$2,467.50
Brandon Karas	Associate	Corporate - Debt Finance	2014	\$1,725.00	30.80	\$53,130.00
Florian Kienast	Associate	Restructuring	2020	\$1,445.00	3.40	\$4,913.00
Hannah Kupsky	Associate	Restructuring	2024	\$1,315.00	3.50	\$4,602.50
Ross M. Kwasteniet, P.C.	Partner	Restructuring	2002	\$2,975.00	129.30	\$384,667.50
Nicholas Lazzaro	Associate	Restructuring	Pending	\$965.00	45.60	\$44,004.00
Rachael L. Lichman, P.C.	Partner	Corporate - Debt Finance	2012	\$2,455.00	33.10	\$81,260.50
Sabrina Lieberman	Associate	Restructuring	2023	\$1,315.00	47.60	\$62,594.00
Aaron Lorber, P.C.	Partner	Technology & IP Transactions	2008	\$2,395.00	1.10	\$2,634.50
Benjamin Malz	Associate	Restructuring	2023	\$1,315.00	29.00	\$38,135.00
Kate Manganello	Associate	Restructuring	Pending	\$965.00	25.50	\$24,607.50
Casey McGushin	Partner	Litigation - General	2014	\$1,875.00	3.30	\$6,187.50
Sarah Melanson	Associate	Restructuring	2023	\$1,315.00	15.50	\$20,382.50
Luke Nance	Associate	Restructuring	2024	\$1,175.00	3.10	\$3,642.50
Tim Nobereit	Partner	Taxation	2016	\$1,575.00	4.70	\$7,402.50
Nicholas Olivencia	Associate	Restructuring	2024	\$1,175.00	1.60	\$1,880.00
Renee Olivett	Associate	Restructuring	2023	\$1,315.00	12.50	\$16,437.50
Mackenzie Packard	Associate	ECEB – Employee Benefits	2021	\$1,595.00	2.10	\$3,349.50
Rohit Pappu	Associate	Restructuring	2025	\$965.00	24.10	\$23,256.50
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	\$2,725.00	5.30	\$14,442.50
Thomas Prommer	Partner	Corporate – Debt Finance	2016	\$2,095.00	4.80	\$10,056.00
William T. Pruitt	Partner	Litigation - General	2004	\$2,095.00	0.20	\$419.00
Lloyd Robertson-Jones	Partner	Corporate – Debt Finance	2014	\$2,245.00	1.40	\$3,143.00
Hope Rovner	Associate	Corporate - Debt Finance	2022	\$1,515.00	3.10	\$4,696.50
Michael Saretsky	Partner	Environment – Transactional	2015	\$2,095.00	1.40	\$2,933.00
Enrica Schaefer	Partner	Antitrust/Competition	2016	\$1,895.00	0.40	\$758.00
Friedrich Schlott	Partner	Restructuring	2014	\$2,095.00	9.00	\$18,855.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Katie Schneller	Associate	Corporate - Debt Finance	2024	\$1,175.00	16.10	\$18,917.50
Jeffrey J. Seroogy	Partner	Technology & IP Transactions	2014	\$2,045.00	2.20	\$4,499.00
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	\$2,335.00	16.70	\$38,994.50
Eric Steinfeld	Associate	Restructuring	2023	\$1,315.00	54.80	\$72,062.00
Josh Sussberg, P.C.	Partner	Restructuring	2004	\$2,975.00	2.90	\$8,627.50
Evan Swager	Partner	Restructuring	2020	\$1,895.00	170.10	\$322,339.50
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	\$2,245.00	34.40	\$77,228.00
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	\$1,445.00	24.50	\$35,402.50
Nicole Turner	Associate	Restructuring	2025	\$965.00	21.50	\$20,747.50
Michael Leonard Urschel, P.C.	Partner	Corporate - Debt Finance	2008	\$2,725.00	2.00	\$5,450.00
Adarsh Varghese	Partner	Corporate - M&A/Private Equity	2016	\$2,045.00	25.60	\$52,352.00
Luke Vaz	Associate	Technology & IP Transactions	2020	\$1,595.00	40.30	\$64,278.50
Kruthi Venkatesh	Associate	Corporate - M&A/Private Equity	2018	\$1,515.00	56.90	\$86,203.50
Christina A. Wa	Partner	Real Estate	2015	\$1,895.00	0.80	\$1,516.00
Daniel Wachenfeld	Associate	Restructuring	2024	\$1,315.00	66.00	\$86,790.00
Leah Warren	Associate	Taxation	2022	\$1,545.00	20.60	\$31,827.00
Nicholas Warther	Partner	Taxation	2017	\$2,245.00	22.90	\$51,410.50
Joerg Weber	Partner	Corporate - Debt Finance	2016	\$1,575.00	4.30	\$6,772.50
Joel E. Weinberger	Partner	Corporate - Debt Finance	2015	\$2,095.00	3.70	\$7,751.50
Quin Wetzel	Associate	Restructuring	2023	\$1,315.00	12.40	\$16,306.00
Spencer A. Winters, P.C.	Partner	Restructuring	2013	\$2,395.00	94.10	\$225,369.50
Magdalena Wistuba	Associate	Restructuring	2022	\$1,515.00	1.50	\$2,272.50
Mary Catherine Young	Associate	Restructuring	2023	\$1,515.00	23.30	\$35,299.50
Ben Zeris	Partner	Technology & IP Transactions	2016	\$1,895.00	12.60	\$23,877.00
Andrew Zhang	Associate	Taxation	2024	\$1,215.00	11.70	\$14,215.50
Totals for Attorneys					2,034.80	\$3,501,390.50

Paraprofessional Name	Position	Department	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Julia F. Burnson	Paralegal	Restructuring	\$755.00	1.50	\$1,132.50
Christian Mancino	Junior Paralegal	Restructuring	\$435.00	6.50	\$2,827.50
Totals of Paraprofessionals				8.00	\$3,960.00
Totals for Attorneys & Paraprofessionals				2,042.80	\$3,505,350.50

Compensation By Project Category From January 1, 2026, through January 31, 2026

Matter Number	Project Category Description	Total Hours	Total Fees
3	Adversary Proceeding & Contested Matters	1.60	\$3,353.00
5	Business Operations	4.90	\$11,729.50
6	Case Administration	80.90	\$150,286.50
7	DIP Financing and Cash Management	639.30	\$1,106,975.50
8	Customer and Vendor Matters	283.70	\$474,761.50
10	Official Committee Matters and Meetings	6.50	\$11,847.50
11	Use, Sale, and Disposition of Property	22.30	\$36,013.50
12	Corp., Governance, & Securities Matters	155.60	\$278,945.00
13	Employee Matters	200.00	\$350,440.00
14	Executory Contracts and Unexpired Leases	102.00	\$167,050.00
15	SOFAs and Schedules	3.90	\$3,763.50
17	Insurance and Surety Matters	2.00	\$3,186.00
18	Disclosure Statement, Plan, Confirmation	331.50	\$589,472.50
19	K&E Retention and Fee Matters	48.60	\$63,259.00
20	Non-K&E Retention and Fee Matters	91.40	\$116,227.00
21	Tax Matters	41.00	\$79,073.00
24	U.S. Trustee Communications & Reporting	7.50	\$7,720.00
25	Non-Working Travel	20.10	\$51,247.50
Total		2,034.80	\$3,505,350.50

Expense Summary

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Color Copies or Prints	Kirkland & Ellis LLP		\$3,573.35
Standard Copies or Prints	Kirkland & Ellis LLP	\$0.10	\$367.10
Travel Expense			\$4,725.00
Overtime Meals - Attorney			\$160.00
Computer Database Research	Stretto, Inc.		\$1,853.00
Overtime Transportation			\$368.91
Travel Meals			\$201.20
Airfare			\$3,259.82
Transportation to/from airport			\$2,529.12
Postage- Hard	FEDERAL EXPRESS		\$208.44
Local Transportation	Taxi		\$297.02
Computer Database Research - Soft	PACER		\$13.50
LexisNexis Research	RELX Inc. DBA LexisNexis		\$929.81
Total			\$18,486.27

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC,	)	Case No. 25-11034 (CTG)
<i>et al.</i> , ¹)	
Debtors.	)	(Jointly Administered)
)	

**SEVENTH MONTHLY FEE
APPLICATION OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR
THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD
FROM JANUARY 1, 2026, THROUGH AND INCLUDING JANUARY 31, 2026**

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code, (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 11, 2025* entered August 5, 2025 [Docket No. 482] (the “Retention Order”), the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, entered August 5, 2025 [Docket No. 477] (the “Interim Compensation Order”), and the Local Rules for the United States Bankruptcy Court District of Delaware (the “Local Rules”), the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), counsel for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby files this monthly fee statement (this “Monthly Fee Statement”) for: (i) compensation in the amount of

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

\$2,804,280.40 (80% of \$3,505,350.50) for the reasonable and necessary legal services K&E rendered to the Debtors from January 1, 2026, through January 31, 2026 (the “Fee Period”); and (ii) reimbursement for the actual and necessary expenses that K&E incurred, in the amount of \$18,486.27 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:
 - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the subject matter categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$3,505,350.50 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, K&E seeks reimbursement for 80% of such fees (\$2,804,280.40 in the aggregate).
 - **Exhibit B** is a schedule providing certain information regarding the K&E attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of K&E have expended a total of 2,042.80 hours in connection with these chapter 11 cases during the Fee Period.
 - **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement in this Monthly Fee Statement. All of these disbursements comprise the requested sum for K&E’s out-of-pocket expenses.
 - **Exhibit D** consists of K&E’s records of fees and expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.²

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. K&E reserves the right to

² K&E has negotiated a discounted rate for Westlaw computer-assisted legal research. Computer-assisted legal research is used whenever the researcher determines that using Westlaw is more cost effective than using traditional (non-computer assisted legal research) techniques.

make further application to the United States Bankruptcy Court for the District of Delaware for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Order.

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WHEREFORE, K&E requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$2,822,766.67 consisting of (a) \$2,804,280.40, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by K&E and (b) \$18,486.27 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: April 10, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP

Laura Davis Jones (DE Bar No. 2436)
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KIRKLAND & ELLIS INTERNATIONAL LLP

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-and-

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Co-Counsel for the Debtors and Debtors in Possession

Co-Counsel for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	)	)	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> , ¹	)	)	)	)	Case No. 25-11034 (CTG)
Debtors.	)	)	)	)	(Jointly Administered)

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, the “Applicant”) has today filed the attached *Seventh Monthly Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from January 1, 2026 Through and Including January 31, 2026* (the “Application”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, DE 19801 (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application, must be made in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, entered August 5, 2025 [Docket No. 477] (the “Interim Compensation Order”) and must be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, DE 19801, and be served upon and received by (a) the Debtors, Marelli Automotive Lighting USA LLC, 26555 Northwestern Highway, Southfield, Michigan 48033, Attn.: Marisa Iasenza (marisa.iasenza@marelli.com); (b) counsel to the Debtors, Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Spencer A. Winters, P.C.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

(spencer.winters@kirkland.com), and Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Nicholas M. Adzima (nicholas.adzima@kirkland.com) and Evan Swager (evan.swager@kirkland.com); (c) co-counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Attn.: Laura Davis Jones (ljones@pszjlaw.com), Timothy P. Cairns (tcairns@pszjlaw.com), and Edward A. Corma (ecorma@pszjlaw.com); (d) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Jane Leamy (Jane.M.Leamy@usdoj.gov) and Timothy J. Fox, Jr. (timothy.fox@usdoj.gov); (e) counsel to the DIP Agent, Mayer Brown LLP, 1221 Avenue of the Americas, New York, New York 10020-1001, Attn.: Jason Elder (jason.elder@mayerbrown.com); (f) counsel to Mizuho Bank, Ltd., in all capacities other than as Prepetition Agent, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Timothy Graulich (timothy.graulich@davispolk.com) and Richard J. Steinberg (richard.steinberg@davispolk.com); (g) counsel to Mizuho Bank, Ltd., in its capacity as the Prepetition Agent, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Robert S. Brady (rbrady@ycst.com) and Andrew L. Magaziner (amagaziner@ycst.com); (h) counsel to the Ad Hoc Group of Senior Lenders, (i) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn.: Ira S. Dizengoff (idizengoff@akingump.com) and Anna Kordas (akordas@akingump.com), (ii) Akin Gump Strauss Hauer & Feld LLP, 2001 K Street NW, Washington, D.C. 20006, Attn.: Scott Alberino (salberino@akingump.com), Kate Doorley (kdoorley@akingump.com), and Alexander F. Antypas (aantypas@akingump.com); and (iii) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, Delaware 19801, Attn.: Justin R. Alberto (jalberto@coleschotz.com) and Stacy L. Newman (snewman@coleschotz.com); (i) counsel to the Sponsors, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064, Attn.: Brian S. Hermann (bhermann@paulweiss.com) and Jacob Adlerstein

(jadlerstein@paulweiss.com); and (j) co-counsel to the Committee, (i) Paul Hastings LLP, 200 Park Avenue, New York, New York 10166, Attn.: Kristopher M. Hansen (krishansen@paulhastings.com), Jonathan D. Canfield (joncanfield@paulhastings.com), Gabriel E. Sasson (gabesasson@paulhastings.com), and Marcella Leonard (marcellaleonard@paulhastings.com), and (ii) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801, Attn.: Eric J. Monzo (emonzo@morrisjames.com), Jason S. Levin (jlevin@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com); and (k) any other statutory committee appointed in these chapter 11 cases by no later than **4:00 p.m. (Prevailing Eastern Time) on May 1, 2026 (the “Objection Deadline”)**.

PLEASE TAKE FURTHER NOTICE that if any responses or objections to the Application are timely filed, served, and received in accordance with this notice, a hearing on the Application will be held at the convenience of the Bankruptcy Court. Only those objections made in writing and timely filed and received in accordance with the Interim Compensation Order and the procedures described herein will be considered by the Bankruptcy Court at such hearing.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Compensation Order, if no objection to the Application is timely filed, served, and received by the Objection Deadline, the Debtors will be authorized to pay 80 percent of the requested fees and 100 percent of the requested expenses without further order of the Bankruptcy Court.

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Dated: April 10, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Edward A. Corma (DE Bar No. 6718)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899 (Courier 19801)
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KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Nicholas M. Adzima (admitted *pro hac vice*)
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-and-

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)
Spencer A. Winters, P.C. (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: ross.kwasteniet@kirkland.com
spencer.winters@kirkland.com

Co-Counsel for the Debtors and Debtors in Possession

Co-Counsel for the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> , ¹	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)
)	

VERIFICATION OF JOSHUA A. SUSSBERG

I, Joshua A. Sussberg, hereby declare the following under penalty of perjury:

1. I am the president of Joshua A. Sussberg, P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 601 Lexington Ave., New York, N.Y. 10022, and a partner of Kirkland & Ellis International LLP (together with Kirkland & Ellis LLP, “K&E”). I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the United States Court of Appeals for the Second Circuit, the United States Court of Appeals for the Fifth Circuit, the United States District Court for the Northern District of Illinois, the United States District Court for the Southern District of New York, and the United States District Court for the Eastern District of New York. I have been admitted *pro hac vice* in the above-captioned chapter 11 cases. There are no disciplinary proceedings pending against me.

2. I have personally performed many of the legal services rendered by K&E² as general bankruptcy counsel to the Debtors and am familiar with all other work performed on behalf of the Debtors by the lawyers and other persons in the firm.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

² Capitalized terms used, but not otherwise defined, herein shall have their meaning as set forth in the *Seventh Monthly Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from January 1, 2026, Through and Including January 31, 2026*.

3. The facts set forth in the foregoing Monthly Fee Statement are true and correct to the best of my knowledge, information, and belief.

4. I have reviewed Rule 2016-2 of the Local Rules and believe that the Monthly Fee Statement for K&E complies with Rule 2016-2.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Respectfully submitted,

Dated: April 10, 2026

/s/ Joshua A. Sussberg

Joshua A. Sussberg
as President of Joshua A. Sussberg, P.C.,
as Partner of Kirkland & Ellis LLP; and
as Partner of Kirkland & Ellis International LLP

EXHIBIT A**Statement of Fees and Expenses by Subject Matter**

Matter Number	Project Category Description	Total Hours	Total Fees
3	Adversary Proceeding & Contested Matters	1.60	\$3,353.00
5	Business Operations	4.90	\$11,729.50
6	Case Administration	80.90	\$150,286.50
7	DIP Financing and Cash Management	639.30	\$1,106,975.50
8	Customer and Vendor Matters	283.70	\$474,761.50
10	Official Committee Matters and Meetings	6.50	\$11,847.50
11	Use, Sale, and Disposition of Property	22.30	\$36,013.50
12	Corp., Governance, & Securities Matters	155.60	\$278,945.00
13	Employee Matters	200.00	\$350,440.00
14	Executory Contracts and Unexpired Leases	102.00	\$167,050.00
15	SOFAs and Schedules	3.90	\$3,763.50
17	Insurance and Surety Matters	2.00	\$3,186.00
18	Disclosure Statement, Plan, Confirmation	331.50	\$589,472.50
19	K&E Retention and Fee Matters	48.60	\$63,259.00
20	Non-K&E Retention and Fee Matters	91.40	\$116,227.00
21	Tax Matters	41.00	\$79,073.00
24	U.S. Trustee Communications & Reporting	7.50	\$7,720.00
25	Non-Working Travel	20.10	\$51,247.50
Total		2,034.80	\$3,505,350.50

EXHIBIT B**Attorneys and Paraprofessionals' Information**

The K&E attorneys who rendered professional services in these cases during the

Fee Period are:

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Nicholas Adzima	Partner	Restructuring	2019	\$1,895.00	138.10	\$261,699.50
Jin Ahn	Associate	Corporate - Debt Finance	2023	\$1,175.00	20.60	\$24,205.00
Christina Aldime	Associate	Restructuring	2025	\$1,175.00	15.30	\$17,977.50
Gabe Navarro Almario	Associate	Environment - Transactional	2023	\$1,515.00	2.10	\$3,181.50
Bill Arnault, P.C.	Partner	Litigation - General	2009	\$2,225.00	18.00	\$40,050.00
Orfeas Asimopoulos	Associate	Corporate - Debt Finance	2021	\$1,315.00	74.80	\$98,362.00
Hendrik Braun	Partner	Corporate – M&A/Private Equity	2010	\$1,645.00	1.00	\$1,645.00
Shirley Chan	Partner	Litigation - General	2019	\$1,715.00	5.80	\$9,947.00
Purun Cheong	Partner	Corporate - Debt Finance	2018	\$1,895.00	63.90	\$121,090.50
Justin Coddington	Partner	ECEB – Employee Benefits	2005	\$2,525.00	2.80	\$7,070.00
Hannah Crawford	Partner	Restructuring	2015	\$2,395.00	2.30	\$5,508.50
Abbey Dalglish	Associate	Corporate - Debt Finance	2019	\$1,725.00	11.20	\$19,320.00
Shareen Dhillon	Associate	Technology & IP Transactions	2018	\$1,595.00	10.00	\$15,950.00
Devin DiSabatino	Associate	Litigation - General	2025	\$950.00	7.70	\$7,315.00
Lauren Diss	Associate	Restructuring	2021	\$1,675.00	27.70	\$46,397.50
Rob Dixon	Partner	Corporate – M&A/Private Equity	2018	\$1,895.00	42.10	\$79,779.50
Kaitlan Donahue	Associate	Restructuring	2024	\$1,175.00	4.70	\$5,522.50
Andre Duminy	Partner	Technology & IP Transactions	2003	\$2,725.00	13.30	\$36,242.50
Juliana Dwyer	Associate	Restructuring	Pending	\$965.00	88.50	\$85,402.50
Michael Ehret	Partner	Taxation	2001	\$2,525.00	1.00	\$2,525.00
Julia Fletcher	Associate	Restructuring	2025	\$1,175.00	29.90	\$35,132.50
R. Grant Gannon	Partner	Corporate - Debt Finance	2019	\$1,895.00	6.30	\$11,938.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Susan D. Golden	Partner	Restructuring	1988	\$2,095.00	3.80	\$7,961.00
Sarah Goodwin	Partner	Corporate - Debt Finance	2013	\$2,045.00	1.30	\$2,658.50
Jackie Heffernan	Partner	ECEB – Labor/Employment	2017	\$1,995.00	0.50	\$997.50
Alan Heisman	Partner	Corporate – M&A/Private Equity	2020	\$1,895.00	34.20	\$64,809.00
Diana Heriford	Associate	Restructuring	2022	\$1,515.00	55.10	\$83,476.50
Noelle M. Howard	Associate	Restructuring	2023	\$1,515.00	144.20	\$218,463.00
Richard U. S. Howell, P.C.	Partner	Litigation - General	2006	\$2,225.00	0.80	\$1,780.00
Jeremy Hsiao	Associate	Corporate – M&A/Private Equity	2023	\$1,315.00	1.60	\$2,104.00
John Ryan Isaacson	Associate	Corporate - Debt Finance	2022	\$1,515.00	20.80	\$31,512.00
Sarah Jones	Associate	Restructuring	2024	\$1,175.00	2.10	\$2,467.50
Brandon Karas	Associate	Corporate - Debt Finance	2014	\$1,725.00	30.80	\$53,130.00
Florian Kienast	Associate	Restructuring	2020	\$1,445.00	3.40	\$4,913.00
Hannah Kupsky	Associate	Restructuring	2024	\$1,315.00	3.50	\$4,602.50
Ross M. Kwasteniet, P.C.	Partner	Restructuring	2002	\$2,975.00	129.30	\$384,667.50
Nicholas Lazzaro	Associate	Restructuring	Pending	\$965.00	45.60	\$44,004.00
Rachael L. Lichman, P.C.	Partner	Corporate - Debt Finance	2012	\$2,455.00	33.10	\$81,260.50
Sabrina Lieberman	Associate	Restructuring	2023	\$1,315.00	47.60	\$62,594.00
Aaron Lorber, P.C.	Partner	Technology & IP Transactions	2008	\$2,395.00	1.10	\$2,634.50
Benjamin Malz	Associate	Restructuring	2023	\$1,315.00	29.00	\$38,135.00
Kate Manganello	Associate	Restructuring	Pending	\$965.00	25.50	\$24,607.50
Casey McGushin	Partner	Litigation - General	2014	\$1,875.00	3.30	\$6,187.50
Sarah Melanson	Associate	Restructuring	2023	\$1,315.00	15.50	\$20,382.50
Luke Nance	Associate	Restructuring	2024	\$1,175.00	3.10	\$3,642.50
Tim Nobereit	Partner	Taxation	2016	\$1,575.00	4.70	\$7,402.50
Nicholas Olivencia	Associate	Restructuring	2024	\$1,175.00	1.60	\$1,880.00
Renee Olivett	Associate	Restructuring	2023	\$1,315.00	12.50	\$16,437.50
Mackenzie Packard	Associate	ECEB – Employee Benefits	2021	\$1,595.00	2.10	\$3,349.50
Rohit Pappu	Associate	Restructuring	2025	\$965.00	24.10	\$23,256.50
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	\$2,725.00	5.30	\$14,442.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Thomas Prommer	Partner	Corporate – Debt Finance	2016	\$2,095.00	4.80	\$10,056.00
William T. Pruitt	Partner	Litigation - General	2004	\$2,095.00	0.20	\$419.00
Lloyd Robertson-Jones	Partner	Corporate – Debt Finance	2014	\$2,245.00	1.40	\$3,143.00
Hope Rovner	Associate	Corporate - Debt Finance	2022	\$1,515.00	3.10	\$4,696.50
Michael Saretsky	Partner	Environment – Transactional	2015	\$2,095.00	1.40	\$2,933.00
Enrica Schaefer	Partner	Antitrust/Competition	2016	\$1,895.00	0.40	\$758.00
Friedrich Schlott	Partner	Restructuring	2014	\$2,095.00	9.00	\$18,855.00
Katie Schneller	Associate	Corporate - Debt Finance	2024	\$1,175.00	16.10	\$18,917.50
Jeffrey J. Seroogy	Partner	Technology & IP Transactions	2014	\$2,045.00	2.20	\$4,499.00
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	\$2,335.00	16.70	\$38,994.50
Eric Steinfeld	Associate	Restructuring	2023	\$1,315.00	54.80	\$72,062.00
Josh Sussberg, P.C.	Partner	Restructuring	2004	\$2,975.00	2.90	\$8,627.50
Evan Swager	Partner	Restructuring	2020	\$1,895.00	170.10	\$322,339.50
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	\$2,245.00	34.40	\$77,228.00
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	\$1,445.00	24.50	\$35,402.50
Nicole Turner	Associate	Restructuring	2025	\$965.00	21.50	\$20,747.50
Michael Leonard Urschel, P.C.	Partner	Corporate - Debt Finance	2008	\$2,725.00	2.00	\$5,450.00
Adarsh Varghese	Partner	Corporate - M&A/Private Equity	2016	\$2,045.00	25.60	\$52,352.00
Luke Vaz	Associate	Technology & IP Transactions	2020	\$1,595.00	40.30	\$64,278.50
Kruthi Venkatesh	Associate	Corporate – M&A/Private Equity	2018	\$1,515.00	56.90	\$86,203.50
Christina A. Wa	Partner	Real Estate	2015	\$1,895.00	0.80	\$1,516.00
Daniel Wachenfeld	Associate	Restructuring	2024	\$1,315.00	66.00	\$86,790.00
Leah Warren	Associate	Taxation	2022	\$1,545.00	20.60	\$31,827.00
Nicholas Warther	Partner	Taxation	2017	\$2,245.00	22.90	\$51,410.50
Joerg Weber	Partner	Corporate - Debt Finance	2016	\$1,575.00	4.30	\$6,772.50
Joel E. Weinberger	Partner	Corporate - Debt Finance	2015	\$2,095.00	3.70	\$7,751.50
Quin Wetzal	Associate	Restructuring	2023	\$1,315.00	12.40	\$16,306.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Spencer A. Winters, P.C.	Partner	Restructuring	2013	\$2,395.00	94.10	\$225,369.50
Magdalena Wistuba	Associate	Restructuring	2022	\$1,515.00	1.50	\$2,272.50
Mary Catherine Young	Associate	Restructuring	2023	\$1,515.00	23.30	\$35,299.50
Ben Zeris	Partner	Technology & IP Transactions	2016	\$1,895.00	12.60	\$23,877.00
Andrew Zhang	Associate	Taxation	2024	\$1,215.00	11.70	\$14,215.50
Totals for Attorneys					2,034.80	\$3,501,390.50

The paraprofessionals of K&E who rendered professionals services in these cases during the Fee Period are:

Paraprofessional Name	Position	Department	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Julia F. Burnson	Paralegal	Restructuring	\$755.00	1.50	\$1,132.50
Christian Mancino	Junior Paralegal	Restructuring	\$435.00	6.50	\$2,827.50
Totals of Paraprofessionals				8.00	\$3,960.00
Totals for Attorneys & Paraprofessionals				2,042.80	\$3,505,350.50

EXHIBIT C**Summary of Actual and Necessary Expenses for the Fee Period**

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Color Copies or Prints	Kirkland & Ellis LLP		\$3,573.35
Standard Copies or Prints	Kirkland & Ellis LLP	\$0.10	\$367.10
Travel Expense			\$4,725.00
Overtime Meals - Attorney			\$160.00
Computer Database Research	Stretto, Inc.		\$1,853.00
Overtime Transportation			\$368.91
Travel Meals			\$201.20
Airfare			\$3,259.82
Transportation to/from airport			\$2,529.12
Postage- Hard	FEDERAL EXPRESS		\$208.44
Local Transportation	Taxi		\$297.02
Computer Database Research - Soft	PACER		\$13.50
LexisNexis Research	RELX Inc. DBA LexisNexis		\$929.81
Total			\$18,486.27

EXHIBIT D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050137983

Client Matter: 57489-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through January 31, 2026
(see attached Description of Legal Services for detail)

\$ 3,353.00

Total legal services rendered

\$ 3,353.00

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Adversary Proceeding & Contested Matters

Invoice Number: 1050137983
Matter Number: 57489-3

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	0.50	2,225.00	1,112.50
Shirley Chan	0.30	1,715.00	514.50
Richard U. S. Howell, P.C.	0.20	2,225.00	445.00
Casey McGushin	0.30	1,875.00	562.50
Spencer A. Winters, P.C.	0.30	2,395.00	718.50
TOTALS	1.60		\$ 3,353.00

Legal Services for the Period Ending January 31, 2026
 Marelli Holdings Co., Ltd.
 Adversary Proceeding & Contested Matters

Invoice Number: 1050137983
 Matter Number: 57489-3

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/08/26	Bill Arnault, P.C.	0.20	Telephone conference with S. Chan, K&E team re litigation updates.
01/08/26	Shirley Chan	0.30	Conference with B. Arnault and K&E team re litigation updates.
01/08/26	Richard U. S. Howell, P.C.	0.20	Review, analyze correspondence from B. Arnault re potential litigation issues.
01/08/26	Casey McGushin	0.30	Telephone conference with S. Winters and K&E team re litigation update.
01/08/26	Spencer A. Winters, P.C.	0.30	Telephone conference with C. McGushin, K&E team re litigation status.
01/28/26	Bill Arnault, P.C.	0.30	Telephone conference with S. Chan, K&E team re litigation updates.
Total		1.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050137984
Client Matter: 57489-5

In the Matter of Business Operations

For legal services rendered through January 31, 2026
(see attached Description of Legal Services for detail)

\$ 11,729.50

Total legal services rendered

\$ 11,729.50

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Business Operations

Invoice Number: 1050137984
Matter Number: 57489-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ross M. Kwasteniet, P.C.	1.80	2,975.00	5,355.00
Evan Swager	1.10	1,895.00	2,084.50
Spencer A. Winters, P.C.	1.00	2,395.00	2,395.00
Ben Zeris	1.00	1,895.00	1,895.00
TOTALS	4.90		\$ 11,729.50

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Business Operations

Invoice Number: 1050137984
Matter Number: 57489-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/26	Evan Swager	1.10	Review, revise in-person advisor meeting agenda (.7); correspond with S. Winters, K&E team, CRO re same (.4).
01/12/26	Ross M. Kwasteniet, P.C.	0.50	Participate in company advisor update call with CRO, Company, Company advisors.
01/16/26	Spencer A. Winters, P.C.	1.00	Telephone conference with AHG principals re business plan update (.5); telephone conference with CRO, Company advisors re same (.5).
01/23/26	Ross M. Kwasteniet, P.C.	1.30	Analyze status re Deutsche Bank and other key liquidity initiatives.
01/28/26	Ben Zeris	0.50	Review, analyze issues with business plan strategy.
01/29/26	Ben Zeris	0.50	Conference with F. Schlott, K&E team re business plan issues.
Total		4.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050137985
Client Matter: 57489-6

In the Matter of Case Administration

For legal services rendered through January 31, 2026
(see attached Description of Legal Services for detail)

\$ 150,286.50

Total legal services rendered

\$ 150,286.50

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050137985
Matter Number: 57489-6

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	2.90	1,895.00	5,495.50
Christina Aldime	0.30	1,175.00	352.50
Julia F. Burnson	1.50	755.00	1,132.50
Lauren Diss	3.10	1,675.00	5,192.50
Kaitlan Donahue	0.80	1,175.00	940.00
Juliana Dwyer	5.80	965.00	5,597.00
Julia Fletcher	1.20	1,175.00	1,410.00
Noelle M. Howard	2.90	1,515.00	4,393.50
Florian Kienast	0.60	1,445.00	867.00
Hannah Kupsky	1.90	1,315.00	2,498.50
Ross M. Kwasteniet, P.C.	23.60	2,975.00	70,210.00
Nicholas Lazzaro	1.00	965.00	965.00
Sabrina Lieberman	1.80	1,315.00	2,367.00
Christian Mancino	3.00	435.00	1,305.00
Kate Manganello	1.10	965.00	1,061.50
Sarah Melanson	1.40	1,315.00	1,841.00
Luke Nance	1.00	1,175.00	1,175.00
Nicholas Olivencia	0.80	1,175.00	940.00
Renee Olivett	1.50	1,315.00	1,972.50
Rohit Pappu	1.80	965.00	1,737.00
Eric Steinfeld	2.30	1,315.00	3,024.50
Josh Sussberg, P.C.	1.10	2,975.00	3,272.50
Evan Swager	6.30	1,895.00	11,938.50
Nicole Turner	1.60	965.00	1,544.00
Daniel Wachenfeld	4.50	1,315.00	5,917.50
Quin Wetzel	1.30	1,315.00	1,709.50
Spencer A. Winters, P.C.	3.00	2,395.00	7,185.00
Magdalena Wistuba	0.50	1,515.00	757.50
Mary Catherine Young	2.30	1,515.00	3,484.50
TOTALS	80.90		\$ 150,286.50

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050137985
Matter Number: 57489-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/26	Ross M. Kwasteniet, P.C.	0.80	Review, analyze status of open projects (.3); telephone conference with E. Swager and S. Winters re same (.5).
01/05/26	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with CRO, PJT, Company advisors re case updates.
01/05/26	Ross M. Kwasteniet, P.C.	0.80	Conference with E. Swager, K&E team, Akin, PJT, A&M team re status, next steps (.5); correspond with N. Adzima, K&E team re same (.3).
01/05/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
01/05/26	Evan Swager	0.60	Telephone conference with R. Kwasteniet, S. Winters. N. Adzima re work in process.
01/05/26	Evan Swager	1.10	Telephone conferences with R. Kwasteniet, K&E team, A&M team, PJT team. ad hoc group advisors re case strategy, next steps.
01/05/26	Spencer A. Winters, P.C.	2.00	Telephone conference with E. Swager, K&E team re restructuring open items (.5); telephone conference with Company advisors re same (.5); telephone conference with ad hoc group advisors re same (1.0).
01/06/26	Christina Aldime	0.30	Conference with E. Swager re work in process (partial).
01/06/26	Julia F. Burnson	0.50	Conference with E. Swager, K&E team re work in process.
01/06/26	Lauren Diss	1.50	Conference with all CRO, PJT, Company advisors re work in process (.5); conference with N. Adzima, K&E team re work in process (.5); conference with D. Heriford re workstream updates (.5).
01/06/26	Kaitlan Donahue	0.40	Conference with E. Swager, K&E team re case updates, workstreams.
01/06/26	Juliana Dwyer	1.00	Review, revise work in process summary (.5); conference with E. Swager, K&E team re same (.5).
01/06/26	Julia Fletcher	0.30	Conference with E. Swager, K&E team re work in process (partial).
01/06/26	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re work in process.

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050137985
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/26	Hannah Kupsky	0.50	Conference with E. Swager, K&E team re case status.
01/06/26	Ross M. Kwasteniet, P.C.	3.40	Review, analyze materials re meeting with ad hoc group advisors (1.7); prepare for same (1.7).
01/06/26	Ross M. Kwasteniet, P.C.	0.50	Conference with E. Swager, K&E team, UCC advisors re case updates (.4); prepare re same (.1).
01/06/26	Sabrina Lieberman	0.40	Conference with E. Swager, K&E team re work in process (partial).
01/06/26	Christian Mancino	0.50	Conference with E. Swager, K&E team re work in process.
01/06/26	Kate Manganello	0.20	Conference with E. Swager, K&E team re work in process (partial).
01/06/26	Sarah Melanson	0.50	Telephone conference with E. Swager, K&E team re case status.
01/06/26	Luke Nance	0.50	Telephone conference with E. Swager, K&E team re work in process.
01/06/26	Nicholas Olivencia	0.30	Telephone conference with E. Swager, K&E team re work in process (partial).
01/06/26	Rohit Pappu	0.50	Conference with E. Swager, K&E team re work in process.
01/06/26	Eric Steinfeld	0.70	Review, revise work in process summary (.2); telephone conference with E. Swager, K&E team re case status, next steps (.5).
01/06/26	Josh Sussberg, P.C.	0.20	Correspond with E. Swager, K&E team re status.
01/06/26	Evan Swager	0.50	Conference with N. Adzima, K&E team re work in process, next steps.
01/06/26	Nicole Turner	0.40	Telephone conference with E. Swager, K&E team re work in process.
01/06/26	Daniel Wachenfeld	1.60	Conference with E. Swager, K&E team re work in process, next steps (.5); review, revise fee examiner order (.7); telephone conference with E. Swager, K&E team, UCC professionals re case updates (.4).
01/06/26	Quin Wetzell	0.50	Telephone conference with E. Swager, K&E team re work in process.
01/06/26	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050137985
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/07/26	Ross M. Kwasteniet, P.C.	7.30	Conferences (multiple) with ad hoc group advisors re key issues, next steps, and case strategy (4.1); prepare re same (3.2).
01/07/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
01/08/26	Nicholas Adzima	0.50	Conferences with R. Kwasteniet, S. Winters, B. Arnault, K&E team re case status, next steps.
01/08/26	Ross M. Kwasteniet, P.C.	2.30	Review, analyze open issues and next steps following ad hoc group advisors meeting (1.8); telephone conference with P. Gund, PJT, A&M and N. Adzima, K&E team re same (.5).
01/08/26	Ross M. Kwasteniet, P.C.	0.50	Conference with N. Adzima, K&E team, ad hoc group advisors, re status, next steps (.3); prepare re same (.2).
01/08/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re docket report.
01/09/26	Florian Kienast	0.60	Correspond with F. Schlott, K&E team re case status.
01/09/26	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with S. Winters, E. Swager and N. Adzima re key projects and status of work streams (.5); review and analyze updated timeline and work in process summary (.7).
01/09/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
01/09/26	Evan Swager	0.40	Telephone conference with R. Kwasteniet, S. Winters, N. Adzima re case status, next steps.
01/12/26	Sabrina Lieberman	0.10	Revise summary of work in process.
01/12/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
01/12/26	Evan Swager	0.40	Telephone conference with R. Kwasteniet, S. Winters, N. Adzima re work in process, next steps.
01/12/26	Mary Catherine Young	0.30	Review, analyze work in process summary.
01/13/26	Lauren Diss	0.50	Conference with CRO, Company, PJT, key advisors re work in process.
01/13/26	Juliana Dwyer	0.80	Conference with E. Swager, K&E team re work in process summary (.5); review, revise work in process summary (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
01/13/26	Josh Sussberg, P.C.	0.10	Correspond with N. Adzima re status.
01/13/26	Evan Swager	0.60	Telephone conferences with Company, CRO re work in process, next steps.
01/14/26	Lauren Diss	0.40	Conference with E. Swager, K&E team re work in process.
01/14/26	Juliana Dwyer	1.00	Review, revise work in process summary (.5); conference with E. Swager, K&E team re same (.5).
01/14/26	Noelle M. Howard	0.90	Conference with E. Swager, K&E team re work in process (.5); correspond with E. Swager, K&E team re matter updates (.4).
01/14/26	Hannah Kupsky	0.50	Conference with E. Swager, K&E team re case status.
01/14/26	Nicholas Lazzaro	0.50	Conference with E. Swager, K&E team re work in process.
01/14/26	Sabrina Lieberman	0.40	Conference with E. Swager, K&E team re work in process.
01/14/26	Christian Mancino	0.60	Telephone conference with E. Swager, K&E team re work in process (.5); correspond with E. Swager, K&E team re recently filed pleadings (.1).
01/14/26	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process.
01/14/26	Rohit Pappu	0.40	Conference with E. Swager, K&E team re work in process.
01/14/26	Eric Steinfeld	0.50	Telephone conference with E. Swager, K&E team re case status, next steps.
01/14/26	Josh Sussberg, P.C.	0.10	Correspond with N. Adzima re status.
01/14/26	Evan Swager	0.50	Conference with N. Adzima, K&E team re work in process.
01/14/26	Nicole Turner	0.40	Telephone conference with E. Swager, K&E team re work in process.
01/14/26	Quin Wetzell	0.40	Telephone conference with E. Swager, K&E team re work in process.
01/14/26	Magdalena Wistuba	0.50	Telephone conference with E. Swager, K&E team re work in process.
01/14/26	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.

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Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050137985
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/26	Ross M. Kwasteniet, P.C.	2.20	Participate in update meeting with ad hoc group principals (1.2); prepare re same (1.0).
01/16/26	Evan Swager	0.80	Telephone conferences with N. Howard, N. Adzima, K&E team re work in process.
01/19/26	Juliana Dwyer	0.10	Review, revise work in process summary.
01/19/26	Ross M. Kwasteniet, P.C.	0.50	Conference with S. Winters, N. Adzima and E. Swager re case status and open issues.
01/20/26	Lauren Diss	0.20	Conference with N. Adzima, K&E team re work in process.
01/20/26	Juliana Dwyer	0.80	Conference with E. Swager, K&E team re work in process (.5); review, revise work in process summary (.3).
01/20/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
01/20/26	Daniel Wachenfeld	1.90	Telephone conference with E. Swager, K&E team, PH and UCC professionals re case status, next steps, upcoming filings (.6); review, analyze contact information re professionals subject to fee examiner review (1.1); correspond with E. Swager re same (.1); correspond with fee examiner re same (.1).
01/21/26	Julia F. Burnson	0.50	Conference with E. Swager, K&E team re work in process.
01/21/26	Kaitlan Donahue	0.40	Conference with E. Swager, K&E team re case updates, workstreams.
01/21/26	Juliana Dwyer	0.90	Review, revise works in process summary (.4); conference with E. Swager re work in process (.5).
01/21/26	Julia Fletcher	0.40	Conference with E. Swager, K&E team re work in process.
01/21/26	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re work in process.
01/21/26	Hannah Kupsky	0.40	Conference with E. Swager, K&E team re case status.
01/21/26	Nicholas Lazzaro	0.50	Conference with E. Swager, K&E team re work in process.
01/21/26	Sabrina Lieberman	0.40	Conference with R. Kwasteniet, K&E team re work in process.
01/21/26	Christian Mancino	0.50	Conference with E. Swager, K&E team re work in progress.
01/21/26	Kate Manganello	0.40	Conference with E. Swager, K&E team re case status.

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050137985
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/21/26	Sarah Melanson	0.40	Telephone conference with E. Swager, K&E team re case status.
01/21/26	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process.
01/21/26	Rohit Pappu	0.40	Conference with E. Swager, K&E team re work in process.
01/21/26	Eric Steinfeld	0.60	Telephone conference with E. Swager, K&E team re case status, next steps (.5); review, revise work in process summary (.1).
01/21/26	Josh Sussberg, P.C.	0.30	Correspond with R. Kwasteniet re lender meeting and next steps.
01/21/26	Evan Swager	0.90	Telephone conference with R. Kwasteniet, K&E team re litigation considerations (.4); conference with N. Adzima, K&E team re work in process, next steps (.5).
01/21/26	Nicole Turner	0.40	Telephone conference with E. Swager, K&E team re work in process.
01/21/26	Daniel Wachenfeld	0.50	Conference with E. Swager, K&E team re work in process, next steps.
01/21/26	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.
01/22/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
01/22/26	Josh Sussberg, P.C.	0.10	Telephone conference with R. Kwasteniet re case status.
01/23/26	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
01/26/26	Juliana Dwyer	0.40	Review, revise work in process summary.
01/26/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
01/27/26	Nicholas Adzima	0.50	Conference with E. Swager re status, next steps.
01/27/26	Julia F. Burnson	0.50	Conference with E. Swager, K&E team re work in process.
01/27/26	Lauren Diss	0.50	Conference with N. Adzima, K&E team re work in process.
01/27/26	Juliana Dwyer	0.80	Review, revise work in process summary (.3); conference with E. Swager, K&E team re work in process (.5).
01/27/26	Julia Fletcher	0.50	Conference with E. Swager, K&E team re work in process.

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050137985
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/26	Noelle M. Howard	1.00	Conference with E. Swager, K&E team re matter updates (.5); correspond with E. Swager, K&E team re work in process (.5).
01/27/26	Hannah Kupsky	0.50	Conference with E. Swager, K&E team re case updates.
01/27/26	Sabrina Lieberman	0.50	Conference with E. Swager, K&E team re work in process.
01/27/26	Kate Manganello	0.50	Conference with E. Swager, K&E team re case status.
01/27/26	Sarah Melanson	0.50	Telephone conference with E. Swager re case status, next steps.
01/27/26	Luke Nance	0.50	Telephone conference with E. Swager, K&E team re work in process.
01/27/26	Nicholas Olivencia	0.50	Telephone conference with E. Swager, K&E team re work-in-process.
01/27/26	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process.
01/27/26	Rohit Pappu	0.50	Conference with E. Swager, K&E team re work in process.
01/27/26	Eric Steinfeld	0.50	Telephone conference with E. Swager, K&E team re case status, next steps.
01/27/26	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re status.
01/27/26	Evan Swager	0.50	Conference with N. Adzima, K&E team re work in process, next steps.
01/27/26	Nicole Turner	0.40	Telephone conference with E. Swager, K&E team re work in process.
01/27/26	Daniel Wachenfeld	0.50	Conference with E. Swager, K&E team re work in process, next steps.
01/27/26	Quin Wetzell	0.40	Telephone conference with E. Swager, K&E team re work in process.
01/27/26	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.
01/28/26	Nicholas Adzima	0.60	Conferences with R. Kwasteniet, S. Winters, B. Arnault re case status, next steps.
01/28/26	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with H. Ueno re case status.
01/28/26	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with Paul Weiss re case status.
01/28/26	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.

Legal Services for the Period Ending January 31, 2026
 Marelli Holdings Co., Ltd.
 Case Administration

Invoice Number: 1050137985
 Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/26	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with PJT, company advisors re case status update.
01/29/26	Josh Sussberg, P.C.	0.20	Telephone conference with R. Kwasteniet re case status.
01/29/26	Spencer A. Winters, P.C.	1.00	Attend weekly call with Company re restructuring status.
01/30/26	Nicholas Adzima	1.30	Conferences with E. Swager, Company, Akin re case status, next steps.
01/30/26	Ross M. Kwasteniet, P.C.	2.30	Review, analyze draft presentation materials re ad hoc group meeting (1.2); conference with Company re same (.8); correspond with Company re same (.3).
01/30/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
Total		80.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050137986

Client Matter: 57489-7

In the Matter of DIP Financing and Cash Management

For legal services rendered through January 31, 2026
(see attached Description of Legal Services for detail)

\$ 1,106,975.50

Total legal services rendered

\$ 1,106,975.50

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050137986
Matter Number: 57489-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	10.40	1,895.00	19,708.00
Jin Ahn	19.20	1,175.00	22,560.00
Gabe Navarro Almario	2.10	1,515.00	3,181.50
Orfeas Asimopoulos	74.80	1,315.00	98,362.00
Hendrik Braun	1.00	1,645.00	1,645.00
Purun Cheong	63.90	1,895.00	121,090.50
Abbey Dalglish	11.20	1,725.00	19,320.00
Shareen Dhillon	0.50	1,595.00	797.50
Lauren Diss	1.00	1,675.00	1,675.00
Andre Duminy	1.10	2,725.00	2,997.50
R. Grant Gannon	6.30	1,895.00	11,938.50
Sarah Goodwin	1.30	2,045.00	2,658.50
Diana Heriford	12.00	1,515.00	18,180.00
Noelle M. Howard	102.00	1,515.00	154,530.00
John Ryan Isaacson	20.80	1,515.00	31,512.00
Brandon Karas	30.80	1,725.00	53,130.00
Ross M. Kwasteniet, P.C.	45.00	2,975.00	133,875.00
Rachael L. Lichman, P.C.	33.10	2,455.00	81,260.50
Aaron Lorber, P.C.	1.10	2,395.00	2,634.50
Benjamin Malz	29.00	1,315.00	38,135.00
Kate Manganello	5.90	965.00	5,693.50
Renee Olivett	2.90	1,315.00	3,813.50
Rohit Pappu	3.40	965.00	3,281.00
Thomas Prommer	4.80	2,095.00	10,056.00
Hope Rovner	3.10	1,515.00	4,696.50
Michael Saretsky	1.40	2,095.00	2,933.00
Friedrich Schlott	3.20	2,095.00	6,704.00
Katie Schneller	16.10	1,175.00	18,917.50
Jeffrey J. Seroogy	2.20	2,045.00	4,499.00
Evan Swager	50.50	1,895.00	95,697.50
Steve Toth	3.50	2,245.00	7,857.50
Sebastian Trompler	24.50	1,445.00	35,402.50

Legal Services for the Period Ending January 31, 2026
 Marelli Holdings Co., Ltd.
 DIP Financing and Cash Management

Invoice Number: 1050137986
 Matter Number: 57489-7

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicole Turner	1.10	965.00	1,061.50
Michael Leonard Urschel, P.C.	2.00	2,725.00	5,450.00
Luke Vaz	6.80	1,595.00	10,846.00
Christina A. Wa	0.80	1,895.00	1,516.00
Daniel Wachenfeld	12.90	1,315.00	16,963.50
Leah Warren	8.50	1,545.00	13,132.50
Nicholas Warther	0.30	2,245.00	673.50
Joerg Weber	4.30	1,575.00	6,772.50
Joel E. Weinberger	3.70	2,095.00	7,751.50
Spencer A. Winters, P.C.	7.20	2,395.00	17,244.00
Ben Zeris	3.60	1,895.00	6,822.00
TOTALS	639.30		\$ 1,106,975.50

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050137986
Matter Number: 57489-7

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/01/26	Evan Swager	1.10	Correspond with PJT team, A&M team, DPW team re factoring facility (.6); review, analyze materials re same (.5).
01/02/26	Orfeas Asimopoulos	4.60	Progress outstanding share pledges with German shareholder and Italian security (2.5); circulate collateral update (2.1).
01/02/26	Purun Cheong	1.20	Review, analyze DIP factoring motion.
01/02/26	Noelle M. Howard	2.40	Review, revise factoring facility motion (.6); correspond with K&E team re same (.5); review, analyze receivables purchase agreement (.8); correspond with K&E team re same (.5).
01/02/26	John Ryan Isaacson	0.30	Review, analyze control agreements.
01/02/26	Brandon Karas	3.90	Revise receivables purchase agreement.
01/02/26	Rachael L. Lichman, P.C.	0.80	Review and comment on accounts receivable facility order.
01/02/26	Benjamin Malz	0.90	Review, analyze post-funding work streams and local entity communications (.6); review, analyze letter by German supervisory board (.3).
01/02/26	Evan Swager	1.10	Review, analyze factoring motion (.8); correspond with N. Howard, K&E team re same (.3).
01/02/26	Sebastian Trompler	0.30	Telephone conference with O. Asimopoulos, K&E team re Czech and Brazilian security.
01/03/26	Noelle M. Howard	1.40	Revise factoring facility motion (1.0); correspond with E. Swager, K&E team re same (.4).
01/03/26	Rachael L. Lichman, P.C.	1.00	Review, revise factoring facility motion.
01/04/26	Purun Cheong	1.80	Review, analyze DIP amendment and receivables financing workstreams (.3); review, analyze receivables financing documents (1.5).
01/04/26	Noelle M. Howard	1.60	Revise factoring facility motion (.6); revise factoring guaranty (.7); correspond with B. Karas, K&E team re same (.3).
01/04/26	Brandon Karas	2.80	Review, revise receivables purchase agreement (2.5); correspond re conference with Company (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/26	Rachael L. Lichman, P.C.	1.00	Review and comment on revised receivables purchasing agreement (.5); review and comment on accounts receivable facility motion (.5).
01/05/26	Purun Cheong	3.30	Review, analyze post-closing collateral workstreams (.9); review, analyze DIP amendment/consent and receivables financing workstreams (1.2); telephone conference with B. Karas, K&E team, Company re receivables financing workstreams (.7); review, analyze credit agreement (.5).
01/05/26	R. Grant Gannon	1.00	Review, analyze existing DIP collateral package (.4); draft and revise summary matrix re the same (.6).
01/05/26	Diana Heriford	0.50	Review, analyze cash management order.
01/05/26	Noelle M. Howard	4.20	Telephone conference with B. Karas, K&E team, Company re receivables purchase agreement (.5); review, analyze materials, considerations re same (1.2); correspond with E. Swager re same (.5); review, analyze factoring guaranty considerations (.9); review, analyze DIP guarantor considerations (.8); correspond with P. Cheong re same (.3).
01/05/26	John Ryan Isaacson	0.30	Review, analyze correspondence re consents re accounts receivable facility.
01/05/26	Brandon Karas	4.80	Telephone conference with Company re high-level legal and commercial issues list (.8); revise receivables purchase agreement (3.4); correspond with Weil team and Deutsche Bank re same (.6).
01/05/26	Rachael L. Lichman, P.C.	1.50	Telephone conference with representatives of Company and PJT re open issues in accounts receivables purchasing agreement (.8); review and comment on revised draft of same (.5); review of DIP collateral matters (.2).
01/05/26	Hope Rovner	0.40	Correspond with K. Schneller, K&E team re status of control agreements, deadline extension consent and upcoming liquidation.
01/05/26	Katie Schneller	1.40	Finalize deadline extension consents (.3); correspond with lenders re same (.2); review, analyze considerations re financing (.5); correspond with H. Rovner, K&E team re post-closing control agreements (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/26	Evan Swager	0.50	Correspond with Company, Akin team re DIP perfection process.
01/05/26	Sebastian Trompler	0.40	Conference with V&K team re German security transfer agreement (.3); correspond with Company re same (.1).
01/05/26	Joel E. Weinberger	3.20	Review, analyze receivables purchase agreement (1.2); telephone conference with Company re same (.6); revise receivables purchase agreement (1.4).
01/06/26	Orfeas Asimopoulos	5.30	Review, analyze DIP collateral overview.
01/06/26	Purun Cheong	2.40	Review, analyze correspondence from N. Howard re post-closing collateral (.6); review, analyze DIP consents (.9); review, analyze collateral overview (.9).
01/06/26	Sarah Goodwin	0.50	Review, analyze considerations re receivables financing.
01/06/26	Noelle M. Howard	4.70	Telephone conference with E. Swager K&E team re Stellantis setoff considerations (.5); review, analyze materials re same (.9); review, analyze receivables purchasing agreement (1.1); correspond with B. Karas, K&E team re same (.5); office conference with K. Manganello re factoring facility terms summary (.5); review, analyze considerations, materials re same (1.2).
01/06/26	Brandon Karas	0.50	Review, analyze receivables purchase agreement.
01/06/26	Ross M. Kwasteniet, P.C.	0.80	Review revised draft of factoring agreement.
01/06/26	Rachael L. Lichman, P.C.	0.60	Analysis of issues related to Stellantis and Deutsche Bank receivables purchasing agreement.
01/06/26	Benjamin Malz	0.90	Review, analyze considerations re post-funding and local entity communications (.5); review, analyze letter by German supervisory board (.4).
01/06/26	Kate Manganello	0.60	Draft summary table for receivables purchase agreement re factoring facility motion.
01/06/26	Kate Manganello	1.70	Draft, revise updated notice of DIP.
01/06/26	Hope Rovner	0.70	Correspond with D. Heriford, K&E team re permissibility of bank account closure (.4); correspond with D. Heriford, K&E team re post-closing tasks deadline extension consent (.3).

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01/06/26	Katie Schneller	2.10	Draft executed versions of deadline extension consent (.5); review, revise Flagstar control agreement (.6); conduct due diligence in connection with updating structure chart (1.0).
01/06/26	Evan Swager	2.00	Correspond with Company, Akin team re DIP perfection process (.5); correspond with R. Lichman, K&E team re factoring financing facility (.6); telephone conference with Company re same (.4); telephone conference with A. Sexton, K&E team, SVP team, EY team, Akin team re internal reorganization (.5).
01/06/26	Steve Toth	2.80	Analyze separation materials and diligence (2.6); correspond with A. Heisman re separation analysis and process (.2).
01/06/26	Daniel Wachenfeld	0.90	Draft, revise notice of updated DIP budget (.7); correspond with PSZJ team re filing of same (.2).
01/06/26	Leah Warren	0.30	Draft DIP financing structure summary for EY team.
01/06/26	Joel E. Weinberger	0.50	Correspond with Company, Akin team re DIP perfection process.
01/07/26	Nicholas Adzima	1.40	Participate in weekly Mizuho conference per DIP order (.5); conferences with E. Swager re same, next steps (.9).
01/07/26	Orfeas Asimopoulos	6.20	Review, analyze drafts of Italian undertakings and POAs (1.1); correspond with local counsel re same (.2); review, analyze DIP collateral overview (2.1); finalize documents and coordinate signing of Czech share pledge (2.3); review, analyze extension request (.5).
01/07/26	Purun Cheong	3.60	Review correspondence from N. Howard re post-closing collateral workstreams (1.1); review, analyze DIP amendment/consent and receivables financing workstreams (1.5); telephone conference with E. Swager, K&E team re financing workstreams (.4); review, analyze draft consents (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/07/26	Noelle M. Howard	7.20	Conference with E. Swager, K&E team, A&M team, PJT team, Company re liquidity, case timeline, business plan, and confirmation and emergence considerations (3.9); prepare for same (.8); telephone conference with Weil team re factoring facility motion considerations (.5); telephone conference with P. Cheong re same (.4); review, analyze materials, considerations re same (.7); review, analyze field examiner NDA (.4); correspond with Akin team, E. Swager, K&E team, Company re IP security and perfection considerations (.5).
01/07/26	Brandon Karas	0.50	Telephone conference with Weil team re factoring facility motion considerations.
01/07/26	Rachael L. Lichman, P.C.	0.50	Review analysis re DIP consent matters (.3); review analysis IP grant issues (.2).
01/07/26	Kate Manganello	3.60	Draft summary table for receivables purchase agreement re factoring facility motion.
01/07/26	Hope Rovner	0.80	Review, revise Flagstar control agreement.
01/07/26	Katie Schneller	1.90	Review, revise the Flagstar control agreement (.9); draft consents (.6); correspond with H. Rovner, K&E team re same (.4).
01/07/26	Jeffrey J. Seroogy	0.90	Review, analyze separation materials.
01/07/26	Evan Swager	2.40	Telephone conference with Mizuho re reporting obligations (.8); correspond with Company re same (.6); review Huron NDA (.3); correspond with DPW team re same (.3); correspond with R. Lichman, K&E team, Company re factoring facility closing (.4).
01/07/26	Sebastian Trompler	0.90	Correspond with O. Asimopoulos, K&E team re extension request re German security transfer agreement (.2); draft revised legal opinion for German and Czech security (.6); correspond with V&K team re same (.1).
01/07/26	Nicole Turner	1.10	Research treatment of DIP claims.
01/08/26	Orfeas Asimopoulos	5.30	Finalize Czech and German documents and coordinate signing arrangements (3.2); correspond with lenders counsel re same (1.7); correspond with Company re same (.4).

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01/08/26	Purun Cheong	1.80	Review, analyze correspondence with S. Trompler re post-closing collateral (.3); review, analyze DIP amendment and receivables financing (.4); telephone conference with E. Swager, K&E team and Weil team re on factoring facility issues (1.1).
01/08/26	Noelle M. Howard	4.30	Telephone conference with B. Karas, K&E team, Weil team re receivables purchase agreement (1.1); telephone conference with E. Swager, K&E team, Company re customer prepetition cash advance and set off considerations (.5); draft summary re same (.6); telephone conference with E. Swager, Company re factoring facility considerations (.5); correspond with Paul Hastings team and Akin team re factoring facility consents (.5); review, analyze factoring facility motion (.7); correspond with Weil team re same (.4).
01/08/26	John Ryan Isaacson	0.50	Review, analyze consents re accounts receivable facility and milestone extension.
01/08/26	Brandon Karas	2.00	Telephone conference with N. Howard, K&E team and Weil team re receivables purchase agreement (1.1); review, analyze summary of same (.9).
01/08/26	Ross M. Kwasteniet, P.C.	0.80	Review and analyze open issues re receivables factoring facility.
01/08/26	Rachael L. Lichman, P.C.	1.90	Telephone conference with representatives of Weil re open points in receivables purchasing agreement (1.1); telephone call with representatives of Marelli re Stellantis setoff issues and open points in receivables purchasing agreement (.6); review of post-closing collateral extension consents (.2).
01/08/26	Michael Saretsky	0.30	Review, analyze environmental separation matters.
01/08/26	Katie Schneller	0.30	Review, analyze correspondences from P. Cheong re post-closing requirements under the DIP credit agreements.

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01/08/26	Evan Swager	3.70	Correspond with R. Lichman, Company re DIP perfection process (.5); correspond with N. Howard re OEM factoring facilities (.5); correspond with S. Winters, K&E team, Company re factoring facility, receivables purchasing agreement (1.1); telephone conference with Company re same (.5); analyze issues re regulatory considerations (.6); review receivables purchasing agreement (.5).
01/08/26	Sebastian Trompler	1.80	Telephone conference with F. Schlott, K&E team re exit facility (.5); correspond with Company re certificates, German security transfer agreement and Czech share pledge agreement (.4); review, analyze comments on limitation language (.3); correspond with O. Asimopoulos, K&E team, Akin team, V&K team and Company re same (.2); review, revise legal opinion (.4).
01/08/26	Christina A. Wa	0.80	Review and analyze draft separation plan materials (.6), conference with L. Williams regarding same (.2).
01/08/26	Leah Warren	2.90	Draft DIP financing structure summary for EY team.
01/09/26	Orfeas Asimopoulos	1.20	Supervise, coordinate signing of Czech and German security.
01/09/26	Sarah Goodwin	0.40	Review, analyze considerations re receivables financing.
01/09/26	Noelle M. Howard	2.90	Review, analyze field examiner NDA (.7); revise factoring facility motion (.9); correspond with E. Swager re same (.5); correspond with A&M re liquidity considerations (.5); correspond with R. Lichman, K&E re IP security perfection considerations (.3).
01/09/26	John Ryan Isaacson	0.20	Review, analyze considerations re accounts receivable facility consents and milestone extension.
01/09/26	Evan Swager	1.50	Correspond with customer counsel, Company re factoring facility (.8); correspond with Company re Huron engagement (.2); correspond with N. Howard, Company re receivables purchase agreement (.5).

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01/09/26	Sebastian Trompler	2.60	Review, analyze considerations re signing of German security transfer agreement and Czech security agreement and ancillary documents (.7); correspond with O. Asimopoulos, K&E team, Company, Gleiss Lutz team, V&K team and Akin team re. same (.3); review, finalize execution of legal opinion and run searches (1.6).
01/10/26	Noelle M. Howard	1.50	Review, revise case timeline (.7); correspond with R. Lichman, K&E team, Company re IP security considerations (.4); correspond with Company re field examiner NDA (.4).
01/10/26	Rachael L. Lichman, P.C.	1.00	Review and comment on open issues in accounts receivable facility, including review of necessary input from foreign counsels.
01/11/26	Evan Swager	0.30	Correspond with A&M team re Mizuho advisor engagement.
01/12/26	Jin Ahn	0.80	Review, analyze consideration re post-closing financing (.5); correspond with local counsel re same (.3).
01/12/26	Orfeas Asimopoulos	5.70	Review, analyze considerations re local law comments on accounts receivable purchase agreement and guarantee (3.4); review, analyze considerations re Italian and German 90-day security (2.3).
01/12/26	Sarah Goodwin	0.40	Review, analyze considerations re accounts receivable facility.
01/12/26	Diana Heriford	0.70	Review, analyze cash management considerations.
01/12/26	Noelle M. Howard	3.50	Telephone conference with Weil team re factoring facility considerations (.5); telephone conference with B. Karas re same (.3); review, analyze materials re same (.7); correspond with E. Swager re same (.2); telephone conference with E. Swager, Davis Polk team re factoring facility considerations (.5); review, analyze materials re same (.7); correspond with PJT team re same (.6).
01/12/26	John Ryan Isaacson	0.20	Review, analyze consents.
01/12/26	Brandon Karas	0.70	Telephone conference with N. Howard, Weil team re factoring facility considerations (.5); correspondence with N. Howard re same (.2).

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01/12/26	Rachael L. Lichman, P.C.	0.70	Review of open issues and status in accounts receivable facility (.5); analyze considerations re post-closing collateral issues (.2).
01/12/26	Hope Rovner	0.20	Correspond with K. Schneller, K&E team re post-closing control agreements and security deadline extensions (.1); review, analyze revised control agreement (.1).
01/12/26	Katie Schneller	0.70	Review, analyze correspondences with H. Rovner re post-closing requirements under the DIP facility (.2); review, revise the control agreement with Flagstar (.3); correspond with H. Rovner, K&E team re same (.2).
01/12/26	Evan Swager	0.30	Telephone conference with DPW, Huron, A&M teams re factoring facility.
01/12/26	Sebastian Trompler	0.30	Review, analyze considerations re factoring (.2); correspond with Gleiss re same (.1).
01/12/26	Michael Leonard Urschel, P.C.	1.00	Review, analyze issues re transition.
01/13/26	Jin Ahn	0.80	Correspond with local counsel on post-closing items and security.
01/13/26	Orfeas Asimopoulos	8.40	Coordinate local counsel comments on accounts receivable facility documents (4.9); correspond with Akin team re outstanding DIP security deliverables (1.3); review, analyze considerations re Brazilian, Italian and German documents for signing (2.2).
01/13/26	Noelle M. Howard	4.10	Revise factoring motion (.9); correspond with E. Swager, Akin, Paul Hastings teams re same (.5); review, analyze receivables purchase agreement (.9); correspond with B. Karas, K&E team re same (.6); review, analyze factoring facility overview materials (.8); correspond with Davis Polk team re same (.4).
01/13/26	John Ryan Isaacson	0.20	Review, analyze consents.
01/13/26	Brandon Karas	1.80	Review, analyze receivables purchase agreement (.7); analyze notice of assignment provisions of receivables purchase agreement (.8); correspond with Weil and Company re same (.3).
01/13/26	Rachael L. Lichman, P.C.	3.00	Review and revise open issues re receivables purchasing agreement, related motion and foreign counsel queries (2.2); review, analyze issues re post-closing collateral and extensions (.8).

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01/13/26	Renee Olivett	0.40	Review, analyze bank account closing notices.
01/13/26	Katie Schneller	0.60	Review, analyze post-closing requirements under the DIP facility (.2); review, revise Flagstar control agreement (.4).
01/13/26	Evan Swager	1.10	Correspond with DPW team, Company, PJT team re liquidity projections, factoring facility (.6); telephone conference with Company re factoring facility (.5).
01/13/26	Sebastian Trompler	1.70	Correspond with O. Asimopoulos, K&E team re Brazilian Quota Pledge (.4); correspond with Company and Brazilian counsel re certificates and Quota Pledge (.5); review, analyze considerations re queries from accountants (.3); review, analyze considerations re signing of legal opinion and certificates (.5).
01/13/26	Michael Leonard Urschel, P.C.	1.00	Review, analyze issues re transition.
01/13/26	Daniel Wachenfeld	1.90	Draft summary of revised case milestones (1.5); correspond with E. Swager, K&E team re same (.4).
01/13/26	Leah Warren	1.80	Conference with Akin team re internal reorganization, DIP financing structure (.4); draft DIP financing structure summary (1.4).
01/13/26	Nicholas Warther	0.30	Review, analyze DIP structuring re tax issues.
01/14/26	Nicholas Adzima	1.20	Participate in weekly Mizuho reporting conference per DIP order (.5); correspond with E. Swager re same, next steps (.7).
01/14/26	Jin Ahn	0.40	Correspond with local counsel re post-closing items and security.
01/14/26	Orfeas Asimopoulos	7.10	Finalize Italian, Brazilian and German documents for signing (3.2); correspond with Company to finalize security documents (1.2); review, analyze local counsel comments on accounts receivable facility documents (2.7).
01/14/26	Purun Cheong	0.70	Telephone conference with E. Swager, K&E team re factoring facility.
01/14/26	Abbey Dalgleish	0.50	Telephone conference with E. Swager, K&E team re factoring facility.
01/14/26	Diana Heriford	2.30	Review, analyze cash management considerations.

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01/14/26	Noelle M. Howard	0.80	Correspond with R. Lichman, K&E team, Company re factoring facility considerations (.4); review, analyze same (.4).
01/14/26	John Ryan Isaacson	1.40	Correspond with R. Lichman, K&E team re maturity date extension (.5); review, analyze considerations re potential extension (.9).
01/14/26	Ross M. Kwasteniet, P.C.	1.60	Participate in meeting with A. Abrahamson re factoring and liquidity issues (.4); analyze issues re same (1.2).
01/14/26	Rachael L. Lichman, P.C.	3.30	Review, analyze revised receivables purchasing agreement (1.2); analyze internal reorganizational issues and steps (1.3); analyze issues re milestone extension and DIP maturity extension (.8).
01/14/26	Benjamin Malz	1.80	Review, analyze considerations re post-funding work streams and local entity communications (.7); review, analyze documents re implementation steps on emergence (.8); telephone conference with K&E team re same (.3).
01/14/26	Thomas Prommer	1.80	Review, analyze receivables purchase agreement.
01/14/26	Hope Rovner	0.10	Correspond with K. Schneller, K&E team re remaining post-closing tasks.
01/14/26	Katie Schneller	0.40	Correspond with H. Rovner re post-closing requirements under the DIP facility (.1); conference with E. Swager, K&E team re upcoming facility (.3).
01/14/26	Evan Swager	2.60	Correspond with Company re factoring facility (.5); review, analyze materials re same (.3); correspond with N. Howard re company bank accounts (.3); telephone conference with Mizuho re weekly reporting (.8); telephone conference with R. Kwasteniet, K&E team, Company re Deutsche Bank factoring facility (.7).
01/14/26	Sebastian Trompler	2.40	Telephone conference with E. Swager, K&E team re factoring facility (.7); correspond with Brazilian counsel and Company re comments on quota pledge (1.0); review and comment on factoring agreement (.7).
01/14/26	Leah Warren	1.70	Summarize DIP financing structure summary.

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01/15/26	Jin Ahn	1.10	Conference with R. Lichman, K&E team re receivables purchase agreement (.6); correspond with local counsel re post-closing items and security documents (.5).
01/15/26	Gabe Navarro Almario	2.10	Analyze, draft summary re proposed separation plan considerations.
01/15/26	Orfeas Asimopoulos	7.70	Review, analyze considerations re accounts receivable facility documents (1.8); review, analyze query re closing bank accounts (3.0); review, analyze accounts receivable guarantee (.4); review, analyze post-closing (1.1); finalize documents for signing re 90-day security (1.4).
01/15/26	Purun Cheong	6.80	Review, analyze post-closing collateral workstreams (1.5); review, analyze c receivables financing workstreams (1.3); telephone conference with E. Swager K&E team re financing workstreams (1.0), review, analyze considerations re permissibility of contemplated reorganization steps under credit agreement (3.0).
01/15/26	Abbey Dalglish	0.90	Correspond with E. Swager, K&E team re factoring facility (.5); review, analyze DIP slide deck (.4).
01/15/26	R. Grant Gannon	1.80	Review, analyze considerations re DIP post-closing security (.6); correspond with R. Lichman, K&E team re factoring facility (.5); review, analyze milestone and maturity extension requirements under DIP credit agreement (.3); correspond with J. Isaacson re same (.4).
01/15/26	Noelle M. Howard	3.30	Telephone conference with R. Lichman, K&E team, Company, Akin re IP security and perfection considerations (.5); telephone conference with R. Lichman, K&E team, Company re receivables purchase agreement (.5); telephone conference with B. Karas, K&E team, Weil re same (.5); review, analyze same (.7); review, analyze DIP structure analysis (.4); correspond with Pachulski team re bank account considerations (.7).
01/15/26	John Ryan Isaacson	3.80	Correspond with R. Gannon, K&E team re maturity date extension (.4); review, analyze considerations re SVB reorganization and interaction with DIP credit agreements (3.4).

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01/15/26	Brandon Karas	2.00	Prepare for conference with Company re receivables purchase agreement (.3); telephone conference with Company re same (.8); prepare for conference with Weil re same (.3); conference with Weil re same (.6).
01/15/26	Ross M. Kwasteniet, P.C.	2.10	Analyze status of open issues and documentation re new factoring facility.
01/15/26	Ross M. Kwasteniet, P.C.	1.20	Participate in meeting with Company and SVP.
01/15/26	Rachael L. Lichman, P.C.	4.40	Analyze intercompany internal reorganization issues (1.7); telephone conference with Marelli, SVP, Akin, Willkie re German IP pledge (.8); telephone conference with representatives of Marelli re open issues in Deutsche Bank receivables purchasing agreement (.5); review, analyze open issues in receivables purchasing agreement and guaranty (1.4).
01/15/26	Aaron Lorber, P.C.	0.80	Telephone conference with lender re IP security issues.
01/15/26	Renee Olivett	0.10	Review, analyze bank account closing notices.
01/15/26	Thomas Prommer	1.50	Review, analyze receivables purchase agreement and related documents (.5); telephone conference with Company and Deutsche Bank counsel re collateral structure and open document points (1.0).
01/15/26	Hope Rovner	0.20	Correspond with R. Olivett re potential bank account closures.
01/15/26	Michael Saretsky	1.10	Draft summary of key environmental considerations for separation plan.
01/15/26	Katie Schneller	1.60	Review and revise guaranty agreement re upcoming accounts receivable facility (1.3); correspond with B. Kaas re post-closing requirements under DIP facility (.3).
01/15/26	Jeffrey J. Seroogy	0.80	Conference with S. Dhillon, K&E team and Akin team re IP separation issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/15/26	Evan Swager	2.80	Review, analyze receivables purchase agreement (.8); correspond with R. Lichman, K&E team re same (.3); telephone conference with R. Lichman, K&E team, Company, SVP re IP collateral (.7); telephone conferences with R. Lichman, K&E team, Company re receivables purchase agreement issues list (1.0).
01/15/26	Sebastian Trompler	0.90	Correspond with O. Asimopoulos, K&E team, Brazilian local counsel and Company re Brazilian quota pledge, timing and required signatories (.6); correspond with Akin team re legal opinion (.3).
01/16/26	Orfeas Asimopoulos	6.00	Correspond with S. Trompler re signing for 90-day security (3.7); correspond with Akin team re outstanding items (2.3).
01/16/26	Purun Cheong	2.30	Review, analyze post-closing collateral workstreams (.5); review, analyze receivables financing workstreams (.5); review, analyze restructuring transactions proposal (1.3).
01/16/26	R. Grant Gannon	1.40	Review and revise factoring facility guaranty (.6); review, analyze considerations re factoring facility (.4); correspond with B. Karas re same (.4).
01/16/26	Noelle M. Howard	1.70	Correspond with Weil team, B. Karas, K&E team re factoring facility considerations (.6); correspond with E. Swager, K&E team re bank account considerations (.5); review, analyze DIP structuring summary (.6).
01/16/26	John Ryan Isaacson	0.90	Correspond with P. Cheong, K&E team re collateral matters (.3); review, analyze considerations re SVB reorganization and interaction with DIP credit agreements (.6).
01/16/26	Brandon Karas	0.50	Correspond with N. Howard, K&E team and Company re deposit account structure and payment structure.
01/16/26	Ross M. Kwasteniet, P.C.	3.10	Analyze issues re liquidity and potential factoring facility (2.4); participate in telephone conference with Mizuho re reporting (.7).
01/16/26	Rachael L. Lichman, P.C.	0.70	Review, analyze explanation to EY re borrower structure (.3); review, revise open issues in receivables purchasing agreement and guaranty (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/26	Katie Schneller	1.30	Review, analyze post-closing security requirements under DIP facility (.5); review and revise guaranty re accounts receivable facility (.8).
01/16/26	Evan Swager	1.10	Telephone conferences with S. Winters, K&E team, A&M team, DPW team re factoring facility, liquidity considerations.
01/16/26	Sebastian Trompler	1.70	Review, analyze considerations re queries from notary (.6); review, supervise signing of Brazilian share pledge and German ancillaries (1.1).
01/16/26	Spencer A. Winters, P.C.	0.50	Telephone conference with DPW re factoring and related guarantee.
01/17/26	Purun Cheong	1.30	Review, analyze DIP consents and receivables financing (.7); review, analyze DIP credit agreements (.6).
01/17/26	Rachael L. Lichman, P.C.	1.00	Analyze issues related to structuring steps.
01/17/26	Evan Swager	1.10	Correspond with DPW team, R. Kwasteniet, K&E team re factoring facility.
01/18/26	Purun Cheong	0.80	Review, analyze post-closing collateral workstreams.
01/18/26	Noelle M. Howard	0.90	Correspond with R. Lichman, K&E team re factoring guaranty (.4); review, analyze considerations re same (.5).
01/18/26	Ross M. Kwasteniet, P.C.	1.60	Analyze strategy and tactics re Mizuho guaranty of MBFACTA facility and potential extension of same.
01/18/26	Rachael L. Lichman, P.C.	0.40	Review and revise Weil questions related to accounts receivable facility guaranty.
01/18/26	Katie Schneller	0.50	Review, analyze correspondence from H. Rovner re receivables purchase agreement.
01/19/26	Nicholas Adzima	0.70	Conferences with R. Kwasteniet, S. Winters, E. Swager re factoring considerations, next steps.
01/19/26	Jin Ahn	3.60	Analyze local counsel responses to security questions (2.5); correspond with local counsel, R. Lichman, K&E team re same (1.1).
01/19/26	Orfeas Asimopoulos	3.90	Review and revise separation analysis (2.4); review, analyze considerations re Italian security (1.5).
01/19/26	Purun Cheong	0.80	Review, analyze internal reorganization.

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01/19/26	Abbey Dalglish	3.40	Review, revise list of steps for subsidiary guarantors (2.0); telephone conference with S. Goodwin re same (.6); draft local counsel correspondence re same (.4); conference with E. Swager, K&E teams re same (.4).
01/19/26	Diana Heriford	0.40	Review, analyze cash management order obligations.
01/19/26	Noelle M. Howard	2.50	Correspond with Weil team re factoring facility guaranty (.5); review, analyze prepetition factoring facility guarantee (.8); correspond with E. Swager re same (.5); draft summary of considerations re same (.7).
01/19/26	John Ryan Isaacson	2.10	Draft permitted transactions chart re accounts receivable facility.
01/19/26	Brandon Karas	0.50	Correspond with Weil team and Company re account structure and all-hands negotiation conference.
01/19/26	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re MBFACTA facility and Mizuho guaranty and timing of availability under Deutsche Bank facility.
01/19/26	Rachael L. Lichman, P.C.	0.50	Review, analyze issues re separation.
01/19/26	Renee Olivett	0.20	Review, analyze bank account closing notice.
01/19/26	Evan Swager	2.10	Correspond with S. Winters, K&E team, Company re factoring facility (1.1); correspond with R. Kwasteniet, K&E team, A&M team re liquidity considerations (.4); analyze factoring facility documents (.6).
01/19/26	Spencer A. Winters, P.C.	0.20	Review and analyze issues re factoring and guarantee.
01/20/26	Jin Ahn	3.60	Telephone conference with E. Swager, K&E team re factoring facility (.5); analyze and supervise local counsel responses to security questions (2.3); correspond with local counsel and E. Swager, K&E team re same (.8).
01/20/26	Orfeas Asimopoulos	2.60	Review, analyze considerations re Italian confirmation deeds (1.6); review, supervise local counsel re same (1.0).
01/20/26	Purun Cheong	3.70	Review, analyze post-closing collateral (1.1); review, analyze receivables financing (.7); telephone conference with E. Swager, K&E team re financing (.5), review, analyze documents in connection with proposed internal reorganization (1.4).

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01/20/26	Abbey Dalglish	1.30	Review, revise letters of credit.
01/20/26	R. Grant Gannon	1.20	Review, analyze considerations re post-closing security workstreams (.9); correspond with E. Swager, K&E team re same (.3).
01/20/26	Noelle M. Howard	2.60	Correspond with A&M team re adequate protection reporting requirements (.5); review, analyze same (.6); revise notices re same (.3); review, analyze bank account closure considerations (.7); correspond with E. Swager, K&E team, Company re same (.5).
01/20/26	John Ryan Isaacson	0.50	Draft permitted transactions chart re accounts receivable facility.
01/20/26	Brandon Karas	0.20	Telephone conference with E. Swager re receivables liens.
01/20/26	Ross M. Kwasteniet, P.C.	3.60	Analyze open issues re Deutsche Bank factoring facility and other liquidity alternatives.
01/20/26	Rachael L. Lichman, P.C.	0.50	Review, analyze separation steps.
01/20/26	Aaron Lorber, P.C.	0.30	Telephone conference with E. Swager, K&E team re deal background and status.
01/20/26	Rohit Pappu	0.20	Draft ninth interim cash management order.
01/20/26	Katie Schneller	0.70	Review, analyze considerations re collateral under the DIP facility.
01/20/26	Jeffrey J. Seroogy	0.50	Conference with S. Dhillon, K&E team re IP separation matters.
01/20/26	Evan Swager	3.30	Telephone conferences with R. Kwasteniet, DPW team, Company re factoring facility (1.1); revise proposal re same (.9); correspond with Company re same (.8); correspond with N. Howard, K&E team re factoring facility stipulation (.5).
01/20/26	Sebastian Trompler	2.30	Telephone conference with O. Asimopoulos, K&E team re German security (.5); review, analyze considerations and prepare summary re impact of merger or transfer of German security (1.4); draft resolutions and certificates for factoring with Deutsche Bank (.4).
01/20/26	Leah Warren	0.20	Conference with F. Schlott, K&E team re DIP structure summary.

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01/20/26	Leah Warren	1.50	Draft internal reorganization meeting agenda (.5); review, analyze DIP refinancing structure (.6); conference with KPMG team re same (.4).
01/21/26	Nicholas Adzima	1.10	Conferences with Mizuho re reporting items per DIP order (.5); correspond with E. Swager re same (.6).
01/21/26	Jin Ahn	2.10	Review, analyze considerations re security uptake across jurisdictions (1.5); correspond with local counsel re same (.6).
01/21/26	Purun Cheong	3.80	Review, analyze post-closing collateral workstreams (.4); review, analyze DIP consents and receivables financing workstreams (.6); telephone conference with E. Swager, K&E team re financing workstreams (.5); review, analyze documents in connection with proposed internal reorganization (1.2); review, analyze local counsel analysis of internal reorganization (1.1).
01/21/26	Abbey Dalglish	1.70	Telephone conference with S. Trompler, K&E team re security responses (.5); review, analyze local counsel responses (1.2).
01/21/26	Andre Duminy	0.30	Review, analyze UK IP separation issues.
01/21/26	Noelle M. Howard	5.40	Draft stipulation re prepetition factoring guarantee (2.7); telephone conference with E. Swager re same (.5); revise same (.6); telephone conference with E. Swager, K&E team, Weil team, Company re factoring facility and receivables purchase agreement (.5); telephone conference with B. Karas re same (.5); revise adequate protection reporting notices (.6).
01/21/26	John Ryan Isaacson	1.10	Draft permitted transactions chart re accounts receivable facility (.6); conference with P. Cheong, K&E team re same (.5).
01/21/26	Brandon Karas	6.40	Attend all-hands conference including R. Lichman, Company, Weil and Deutsche Bank re deposit account structure (.6); prepare for same (.6); conference with N. Howard re same (.5); revise receivables purchase agreement (3.1); review, analyze guaranty agreement (1.6).

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01/21/26	Ross M. Kwasteniet, P.C.	2.90	Prepare for creditor meeting re transaction structuring (1.3); review latest correspondence and draft agreement re Deutsche Bank factoring facility (1.6).
01/21/26	Rachael L. Lichman, P.C.	1.60	Telephone conference with Weil, Deutsche Bank and Marelli (.6); review and comment on separation analysis (1.0).
01/21/26	Benjamin Malz	3.10	Review, analyze considerations re post-funding work streams and local entity communications (1.7); review, analyze documents pertaining to implementation steps on emergence (1.4).
01/21/26	Thomas Prommer	1.50	Telephone conference with R. Lichman, K&E team re account structures and related mechanics (.6); review, analyze considerations re receivables purchase agreement (.9).
01/21/26	Hope Rovner	0.10	Correspond with D. Wachenfeld, K&E team re milestone extension.
01/21/26	Katie Schneller	0.70	Review, analyze correspondence from B. Malz in connection with post-closing requirements under DIP facility (.5); review, analyze collateral chart (.2).
01/21/26	Evan Swager	5.10	Telephone conference with R. Kwasteniet, Company, A&M team re factoring stipulation, liquidity (.7); telephone conference with Mizuho re weekly reporting (1.4); telephone conference with R. Lichman, K&E team, Company, Deutsche Bank, Weil re Deutsche Bank factoring facility (.4); review, revise factoring stipulation, terms re same (2.1); telephone conferences with S. Winters, R. Kwasteniet re same (.5).
01/21/26	Sebastian Trompler	0.80	Review, analyze considerations re German security in context of mergers and asset disposals.
01/21/26	Luke Vaz	3.40	Correspond with B. Zeris, K&E team re IP separation issues (1.1); prepare, draft UK IP separation issues summary (1.4); review, analyze documents re same (.9).
01/21/26	Daniel Wachenfeld	1.70	Draft milestone extension consent form (1.5); correspond with E. Swager, K&E team re same (.2).

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01/21/26	Leah Warren	0.10	Conference with F. Schlott, K&E team re DIP financing structure.
01/21/26	Joerg Weber	2.40	Review, analyze considerations re continuation of security package (2.1); correspond with E. Swager, K&E team re same (.3).
01/21/26	Spencer A. Winters, P.C.	1.10	Review and analyze issues re factoring and guarantee.
01/21/26	Ben Zeris	0.80	Correspond with L. Vaz, K&E team re key issues for UK IP separation steps.
01/22/26	Jin Ahn	0.40	Correspond with local counsel re analysis of new DIP financing (.2); correspond with R. Lichman, K&E teams re new security workstream (.2).
01/22/26	Orfeas Asimopoulos	2.30	Review, analyze considerations re Italian workstreams (1.2); review, analyze considerations re post-closing items and coordinate with E. Swager, K&E team re accounts receivable facility workstream (1.1).
01/22/26	Purun Cheong	3.30	Review, analyze correspondence from K. Schneller re post-closing collateral workstreams (.5); review, analyze DIP consents and receivables financing workstreams (.8); telephone conference with E. Swager, K&E team re reorganization analysis (.8); review, analyze local counsel analysis re proposed internal reorganization (1.2).
01/22/26	Abbey Dalglish	0.50	Review, analyze summary of security.
01/22/26	R. Grant Gannon	0.30	Correspond with various parties re post-closing security workstreams.
01/22/26	Diana Heriford	0.30	Review, analyze cash management order obligations.
01/22/26	Noelle M. Howard	1.60	Correspond with E. Swager, Company re factoring facility consents (.5); correspond with Akin team, Paul Hastings team re receivables purchase agreement (.5); review, analyze same (.6).
01/22/26	John Ryan Isaacson	1.90	Conference with B. Karas, K&E team re accounts receivable facility (.5); draft resolutions re same (1.4).

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01/22/26	Brandon Karas	1.30	Review, analyze accounts receivables resolutions (.2) telephone conference with J. Isaacson re same (.5); revise receivables purchase agreement and distribute to working group (.6).
01/22/26	Ross M. Kwasteniet, P.C.	1.70	Analyze status re ongoing liquidity initiatives.
01/22/26	Rachael L. Lichman, P.C.	1.00	Review, revise receivables purchasing agreement and closing matters.
01/22/26	Benjamin Malz	6.20	Review, analyze considerations re post-funding work streams and local entity communications (.7); draft documents pertaining to implementation steps on emergence (3.2); conference with pension counsel re pensions (1.3); correspond with creditor group on potential emergence scenarios (1.0).
01/22/26	Renee Olivett	0.70	Review, analyze bank account closing notices (.4); correspond with D. Heriford, K&E team, U.S. Trustee, Paul Hastings, Akin, DPW teams re same (.3).
01/22/26	Rohit Pappu	0.30	Correspond with R. Olivett re ninth cash management order (.2); correspond with A&M re same (.1).
01/22/26	Friedrich Schlott	0.80	Review, analyze issues re DIP carve out.
01/22/26	Friedrich Schlott	0.80	Review, analyze issues re DIP.
01/22/26	Friedrich Schlott	0.30	Correspond with A. Duminy, K&E team re IP separation issues.
01/22/26	Katie Schneller	0.70	Review, analyze post-closing requirements under the DIP facility (.2); draft posting memoranda in connection with seeking extension request for post-closing items (.5).
01/22/26	Luke Vaz	3.40	Prepare for telephone conference with A. Duminy, K&E team re IP separation issues (1.7); conference with A. Duminy, K&E team re same (.5); correspond with A. Duminy, K&E team re IP separation approach (1.2).
01/22/26	Ben Zeris	2.30	Prepare for conference with Company re UK IP separation issues (1.4); conference with Company re same (.9).
01/23/26	Jin Ahn	1.10	Review, analyze considerations re security uptake across jurisdictions (.7); correspond with local counsel re same (.4).

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01/23/26	Orfeas Asimopoulos	1.40	Correspond with Akin team re collateral update and progress outstanding items.
01/23/26	Hendrik Braun	1.00	Review, analyze German aspects of implementation steps.
01/23/26	Purun Cheong	3.70	Review, analyze post-closing collateral workstreams (.7); review, analyze DIP amendment and receivables financing workstreams (.7); telephone conference with E. Swager, K&E team and Akin team on financing workstreams (.5); review, analyze local counsel analysis on proposed transaction options (1.2); review, analyze credit agreements (.6).
01/23/26	Abbey Dagleish	1.00	Review, analyze issues re local assistance.
01/23/26	Diana Heriford	1.40	Review, analyze potential bank account closings.
01/23/26	Noelle M. Howard	1.80	Telephone conference with E. Swager, K&E team, Akin re DIP amendment considerations (.5); telephone conference with E. Swager, R. Lichman, P. Cheong re same (.5); review, analyze materials and considerations re same (.8).
01/23/26	John Ryan Isaacson	0.50	Conference with P. Cheong, K&E team re accounts receivable facility (.2); draft resolutions re same (.3).
01/23/26	Rachael L. Lichman, P.C.	1.10	Telephone conference with representatives of Akin re DIP borrower transfer Germany, maturity extension, IE sale (.6); analyze issues re same (.5).
01/23/26	Benjamin Malz	5.10	Review, analyze considerations re post-funding work streams and local entity communications (.9); draft documents pertaining to implementation steps on emergence (1.4); conference with pension counsel re pension issues (.5); draft of slides for pension trustee (2.3).
01/23/26	Renee Olivett	0.20	Correspond with notice parties re bank account closing.
01/23/26	Katie Schneller	0.30	Review, analyze post-closing requirements under DIP facility.

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01/23/26	Evan Swager	1.60	Correspond with N. Adzima, K&E team re milestone extension (.5); telephone conferences with R. Lichman, K&E team, Akin re same, next steps (.6); review presentation re same (.5).
01/23/26	Sebastian Trompler	1.90	Telephone conference with J. Weber, K&E team re banking license issues re potential German borrower for DIP loan and/or exit facility (.5); correspond with R. Lichman, K&E team re same (.6); research and provide summary re German law implications of borrower swap (.8).
01/23/26	Joerg Weber	1.90	Analyze banking license issues (1.4); telephone conference with S. Trompler re same (.5).
01/24/26	Nicholas Adzima	1.50	Review, analyze financing considerations (1.1); coordinate with N. Howard, E. Swager re same (.4).
01/24/26	Noelle M. Howard	5.00	Telephone conference with E. Swager re factoring facility guarantee considerations (.5); review, analyze materials re same (1.8): draft summary re key provisions and timeline re same (1.4); correspond with E. Swager, K&E team re same (.5); review, analyze DIP credit agreements re consent provisions and requirements (.8).
01/24/26	Ross M. Kwasteniet, P.C.	1.60	Review, analyze materials re liquidity and status of Deutsche Bank negotiations (1.2); participate in telephone conference with PJT team and other company advisors re liquidity initiatives and contingency planning (.4).
01/24/26	Benjamin Malz	0.50	Review, analyze considerations re post-funding work streams and local entity communications (.3); draft documents pertaining to implementation steps on emergence (.2).
01/24/26	Renee Olivett	0.20	Correspond with D. Heriford re bank account noticing.
01/24/26	Evan Swager	0.80	Telephone conferences with R. Kwasteniet, K&E team, A&M team, PJT team, CRO re liquidity, customer asks.
01/24/26	Spencer A. Winters, P.C.	0.60	Review and analyze issues re postpetition factoring arrangements.

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01/25/26	Jin Ahn	0.60	Review, analyze considerations re new financing workstream (.4); correspond with local counsel re same (.2).
01/25/26	Purun Cheong	0.30	Review, revise DIP extension timeline and consent thresholds.
01/25/26	Noelle M. Howard	3.40	Review, analyze factoring facility guarantee considerations (1.2); revise summary re same (.9); correspond with E. Swager, K&E team re same (.5); review, analyze factoring facility certifications and confirmations (.8).
01/25/26	John Ryan Isaacson	0.30	Review, analyze foreign collateral questions re potential upside.
01/25/26	Ross M. Kwasteniet, P.C.	1.70	Telephone conference with Company and advisors re liquidity initiatives and contingency plans (.5); prepare for same (.4); follow-up re same (.8).
01/25/26	Benjamin Malz	1.10	Review, analyze considerations re post-funding work streams and local entity communications (.6); draft documents pertaining to implementation steps on emergence (.5).
01/25/26	Evan Swager	2.90	Telephone conference with R. Kwasteniet, K&E team, A&M team, PJT re liquidity, next steps (.6); telephone conferences with S. Winters, A&M team re same (.5); review, revise summary re factoring facility (.7); revise talking points re same (.5); correspond with N. Howard, K&E team re same (.6).
01/25/26	Spencer A. Winters, P.C.	2.00	Telephone conference with Company, advisors re liquidity (.5); draft and revise summary of postpetition factoring proposal (.7); review and analyze issues re same (.8).
01/26/26	Nicholas Adzima	0.70	Prepare responses re Mizuho diligence requests.
01/26/26	Jin Ahn	1.30	Telephone conference with E. Swager, K&E team re Deutsche Bank facility (.4); review and provide comments on IP security agreement (.9).
01/26/26	Orfeas Asimopoulos	4.70	Review, analyze considerations re outstanding items and obligations under English share security (2.9); correspond with various parties on extension requests (1.8).

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01/26/26	Purun Cheong	2.80	Review, analyze post-closing collateral workstreams (.7); review, analyze receivables financing workstreams (1.2); review, analyze DIP credit agreement cross-default provisions (.9).
01/26/26	Diana Heriford	2.20	Review, analyze cash management matters.
01/26/26	Noelle M. Howard	8.20	Review, revise milestone extension certification (.5); review, analyze timeline considerations re same (.7); correspond with Company re bank account closures and considerations (.6); correspond with D. Heriford, K&E team re same (.4); telephone conference with D. Heriford re same (.4); prepare adequate protection reporting forms for submission (.7); correspond with Company re factoring facility documentation (.9); review, analyze same (2.0); correspond with E. Swager, K&E team re incremental financing considerations and timing (.6); review, analyze considerations re same (1.4).
01/26/26	John Ryan Isaacson	0.70	Analyze foreign collateral re potential upsize (.4); revise resolutions re accounts receivable facility (.3).
01/26/26	Brandon Karas	0.50	Correspond with Company, E. Swager, K&E team and Weil team re interim receivables purchase agreement comments.
01/26/26	Ross M. Kwasteniet, P.C.	4.10	Analyze issues re MBFACTA facility and Mizuho guaranty (1.4); participate in telephone conference with Company and others re MBFACTA and liquidity (.5); analyze materials re Nissan trade terms (.4); participate in telephone conference with Company and ad hoc group representatives re liquidity issues and alternatives with respect to Nissan (.6); follow-up with Company re same (1.2).
01/26/26	Rachael L. Lichman, P.C.	4.00	Review, revise open issues in receivables purchasing agreement and revised resolutions (.5); review, analyze foreign collateral impact issues related to DIP extension/upsized (3.0); review, analyze cross-default issues re MBFACTA arrangement (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/26	Benjamin Malz	2.20	Review, analyze considerations re post-funding work streams and local entity communications (1.3); draft documents re implementation steps on emergence (.7); conference with pension counsel (.2).
01/26/26	Renee Olivett	0.90	Review, revise ninth interim cash management order (.5); correspond with D. Heriford, K&E team re same (.4).
01/26/26	Rohit Pappu	0.80	Revise ninth interim cash management order (.6); draft correspondence to U.S. Trustee re same (.1); correspond with A&M team re updated order (.1).
01/26/26	Katie Schneller	1.00	Draft consents in connection with the post-closing extensions (.5); review, analyze post-closing items (.5).
01/26/26	Evan Swager	1.40	Telephone conference with Company re factoring facility (.6); correspond with N. Howard, K&E team re same, motion to approve same (.8).
01/26/26	Sebastian Trompler	0.80	Draft summary re status of German security following increase of DIP amount and requirement for confirmatory security.
01/26/26	Daniel Wachenfeld	1.70	Draft milestone extension certificate (.6); correspond with E. Swager re same (.2); telephone conference with N. Howard re factoring motion (.5); review, revise summary of key terms re factoring facility (.4).
01/26/26	Spencer A. Winters, P.C.	1.60	Telephone conference with Company re third party factoring (.5); conference with Company re customer advance (.5); review and analyze issues re same (.6).
01/27/26	Nicholas Adzima	2.40	Conferences with E. Swager, K&E team re financing considerations (1.1); review, analyze materials re same (1.3).
01/27/26	Jin Ahn	0.30	Correspond with R. Lichman, K&E team re new financing.
01/27/26	Orfeas Asimopoulos	2.40	Review, revise outstanding DIP items.
01/27/26	Purun Cheong	3.40	Review, analyze post-closing collateral workstreams (.5); review, analyze receivables financing workstreams (1.2); telephone conference with E. Swager, K&E team re financing workstreams (.9); review, analyze status of collateral (.8).

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050137986
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/26	Noelle M. Howard	4.40	Telephone conference with E. Swager, K&E team re DIP default considerations (.5); review, analyze incremental financing and timing considerations (1.5); review, analyze milestone extension considerations (.9); correspond with E. Swager, K&E team re same (.4); correspond with DIP lenders re consent re milestone extension (.6); correspond with B. Karas, E. Swager re factoring facility filings (.5).
01/27/26	John Ryan Isaacson	0.40	Review, analyze foreign collateral issues re potential upside (.2); review, analyze AR facility issue (.2).
01/27/26	Ross M. Kwasteniet, P.C.	2.10	Analyze issues re potential liquidity sources and intersection with DIP facility.
01/27/26	Rachael L. Lichman, P.C.	1.00	Review, analyze open issues re RPA (.3); analyze issues re MBFACTA arrangement (.5); post-closing collateral matters (.2).
01/27/26	Benjamin Malz	1.90	Review, revise post-funding work streams and local entity communications (1.0); prepare documents re implementation steps on emergence (.9).
01/27/26	Renee Olivett	0.20	Correspond with R. Pappu re cash management order.
01/27/26	Rohit Pappu	0.80	Revise ninth interim bank account exhibit (.4); correspond with R. Olivett and D. Heriford re ninth interim cash management order and exhibit (.2); correspond with notice parties re ninth interim cash management order (.1); correspond with E. Swager, N. Adzima re ninth interim cash management order (.1).
01/27/26	Friedrich Schlott	0.40	Review, analyze emergence issues.
01/27/26	Evan Swager	1.30	Correspond with N. Howard, K&E team re milestone extension (.8); correspond with A&M re diligence requests (.5).
01/27/26	Steve Toth	0.70	Analyze foreign counsel review of separation.
01/28/26	Nicholas Adzima	1.40	Conferences with E. Swager, K&E team, Company, Mizuho and advisors re DIP reporting (1.0); review, analyze materials re same (.4).
01/28/26	Jin Ahn	0.80	Review, analyze security documents.

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DIP Financing and Cash Management

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/28/26	Purun Cheong	4.30	Review, analyze post-closing collateral workstreams (.6); review, analyze documents re receivables financing workstreams (2.6); review, analyze status of DIP collateral (1.1).
01/28/26	Abbey Dalglish	1.00	Review, analyze correspondence from R. Lichman, K&E team re liquidity (.6); correspond with E. Swager, K&E team re outstanding items (.4).
01/28/26	Abbey Dalglish	0.50	Conference with E. Swager, K&E team re liquidity.
01/28/26	R. Grant Gannon	0.60	Review, analyze post-closing security workstreams and related documentation.
01/28/26	Diana Heriford	0.80	Review, analyze cash management interim order.
01/28/26	Noelle M. Howard	3.80	Revise materials re incremental financing considerations and timing (.9); correspond with A&M team re same (.4); correspond with P. Cheong, K&E team re factoring facility term sheet (.4); correspond with Collected Strategies re communications materials re new factoring facility (.3); correspond with Company re board confirmation re factoring facility (.6); review, analyze same (.6); review, analyze factoring facility motion (.6).
01/28/26	John Ryan Isaacson	2.40	Review, analyze foreign collateral issues re potential upside (1.3); revise term sheet re AR facility (1.1).
01/28/26	Brandon Karas	1.00	Analyze receivables purchase agreement (.7); correspond with Company accounting team re same (.3).
01/28/26	Ross M. Kwasteniet, P.C.	4.60	Analyze status re Deutsche Bank facility and other liquidity initiatives and steps to implement.
01/28/26	Rachael L. Lichman, P.C.	0.30	Review, analyze open issues re closing RPA.
01/28/26	Rohit Pappu	0.20	Draft certificate of counsel for ninth interim cash management order.
01/28/26	Katie Schneller	0.70	Conduct collateral analysis (.6); correspond with R. Lichman, K&E team re same (.1).
01/28/26	Evan Swager	0.90	Correspond with N. Howard, K&E team re factoring facility placement, court approval.

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DIP Financing and Cash Management

Invoice Number: 1050137986
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/28/26	Evan Swager	1.70	Telephone conference with Mizuho re weekly DIP/RSA reporting (1); correspond with A&M team re factoring facility, timeline re same (.7).
01/28/26	Sebastian Trompler	3.10	Review and revise IP pledge agreement (1.1); review, analyze queries from Company re German security transfer agreement (1.0); review, analyze questions from A. Dalglish, K&E team re status of German IP security (1.0).
01/28/26	Daniel Wachenfeld	3.40	Review, revise factoring motion (2.1); review, revise communications materials re new factoring facility, factoring motion (1.3).
01/29/26	Jin Ahn	2.30	Review, analyze IP security document (1.0); coordinate locals re AR facility (1.3).
01/29/26	Purun Cheong	5.40	Review, analyze post-closing collateral workstreams (.5), review, analyze receivables financing workstreams (1.1); review, analyze receivables financing documents (2.1); telephone conference meeting with E. Swager, K&E team re receivables financing workstream (.8); review, analyze credit agreement in connection with proposed sale (.9).
01/29/26	Abbey Dalglish	0.40	Review, analyze issues re financing related requests from Company.
01/29/26	Shareen Dhillon	0.50	Conference with B. Zeris, K&E team re IP separation summary.
01/29/26	Lauren Diss	1.00	Review, analyze interim cash management order.
01/29/26	Andre Duminy	0.50	Conference with B. Zeris, K&E team re IP separation summary.
01/29/26	Andre Duminy	0.30	Review, analyze correspondence from B. Zeris re IP separation next steps.
01/29/26	Diana Heriford	3.40	Review, analyze cash management considerations (2.6); review, analyze cash management interim order (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/26	Noelle M. Howard	8.10	Telephone conference with E. Swager, A&M team re incremental financing considerations (.5); review, revise presentation re same (1.6); correspond with E. Swager, K&E team re same (.6); correspond with F. Schlott, K&E team re auditor confirmation for factoring facility (.6); review, analyze factoring facility term sheet (.9); telephone conference with D. Heriford re prepetition factoring facilities (.5); review, analyze materials re same (.6); correspond with Company re board confirmation for factoring facility (.8); review, revise factoring facility motion (1.3); correspond with E. Swager, K&E team re same (.7).
01/29/26	John Ryan Isaacson	2.20	Review, analyze AR facility (1.2); revise term sheet and checklist re same (1.0).
01/29/26	Brandon Karas	0.40	Correspond with R. Lichman, K&E team re open items related to financing.
01/29/26	Rachael L. Lichman, P.C.	0.30	Review, analyze closing matters re RPA.
01/29/26	Benjamin Malz	2.10	Review, analyze post-funding work streams and local entity communications (1.1); prepare documents re implementation steps on emergence (1.0).
01/29/26	Rohit Pappu	1.10	Revise ninth interim cash management certificate of counsel (.6); draft ninth interim cash management certificate of counsel (.4); correspond with N. Adzima, E. Swager re ninth interim certificate of counsel (.1).
01/29/26	Friedrich Schlott	0.90	Review, analyze auditor correspondence (.6); correspond with E. Swager, K&E team re same (.3).
01/29/26	Katie Schneller	0.60	Correspond with R. Lichman, K&E team re AR facility (.4); review, analyze correspondence re AR facility (.2).
01/29/26	Evan Swager	2.50	Review, revise DIP timeline (.6); telephone conference with A&M re same (.4); correspond with N. Howard, K&E team, Company re factoring facility placement, timeline (.7); review, analyze factoring motion (.4); telephone conference with R. Kwasteniet, K&E team, Company re factoring providers (.4).

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Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/26	Sebastian Trompler	0.80	Revise IP pledge (.2); correspond with J. Ahn, K&E team re same (.2); correspond with A. Dalglish, K&E team re request from Company (.4).
01/29/26	Daniel Wachenfeld	1.60	Review, revise communications materials re factoring facility.
01/29/26	Spencer A. Winters, P.C.	1.20	Telephone conference with Company re third-party factoring (.5); review and analyze issues re same (.7).
01/29/26	Ben Zeris	0.50	Correspond with F. Schlott, K&E team re next steps for UK specific analysis re steps plan for assets and people transfers.
01/30/26	Purun Cheong	6.40	Review, analyze post-closing collateral workstreams (1.1); review, analyze receivables financing workstreams (1.7); review, analyze consent workstreams (.8); review, analyze receivables financing documents (2.4); review, analyze credit agreement re proposed sale (.4).
01/30/26	Noelle M. Howard	8.50	Telephone conference with E. Swager, local counsel re factoring facility considerations (.5); correspond with Company re updated lender list (.5); correspond with D. Wachenfeld re updated DIP budget (.4); review, analyze factoring facility term sheet (1.2); correspond with J. Isaacson re same (.5); correspond with DIP lenders re milestone extension certification (.4); review, analyze factoring facility motion (1.6); review, analyze communications materials re same (1.4); telephone conference with E. Swager re factoring facility closing considerations (.5); telephone conference with B. Karas re same (.4); correspond with B. Karas, K&E team re factoring facility considerations (1.1).
01/30/26	John Ryan Isaacson	0.90	Review, analyze AR facility (.5); revise term sheet and checklist re same (.4).
01/30/26	Brandon Karas	1.00	Conference with N. Howard, K&E team re closing timeline (.4); review, analyze RPA (.6).
01/30/26	Ross M. Kwasteniet, P.C.	0.60	Review, analyze latest developments re MBFACTA facility.

Legal Services for the Period Ending January 31, 2026
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/26	Ross M. Kwasteniet, P.C.	5.40	Review, analyze issues re liquidity and alternatives (3.2); participate in conference with ad hoc group re liquidity situation and alternatives (.9); follow-up re same (1.3).
01/30/26	Ross M. Kwasteniet, P.C.	0.50	Conference with Akin re liquidity initiatives and next steps.
01/30/26	Rachael L. Lichman, P.C.	1.00	Review and comment on open issues in RPA, revised RPA guaranty and closing matters.
01/30/26	Benjamin Malz	3.20	Review, analyze post-funding work streams (1.0); review local entity communications (1.0); prepare documents re implementation steps on emergence (1.2).
01/30/26	Hope Rovner	0.20	Review, analyze issues re Torino entity liquidation (.1); review, analyze issues re client document requests (.1).
01/30/26	Evan Swager	1.90	Telephone conference with local counsel re factoring facility (.4); correspond with N. Howard, K&E team re placement timeline, motion to approve same (.8); review, analyze motion re same (.7).
01/30/26	Evan Swager	0.80	Review, analyze collateral summary (.5); correspond with R. Lichman, K&E team re same (.3).
01/30/26	Sebastian Trompler	1.80	Review, analyze CP checklist re factoring facility and account agreement (1.0); conference with R. Lichman, K&E team re IP pledge and impact on resolutions and opinion (.8).
01/30/26	Daniel Wachenfeld	1.50	Review, revise factoring motion (1.2); correspond with E. Swager, K&E team re factoring facility communications materials (.3).
01/31/26	Noelle M. Howard	2.20	Correspond with E. Swager, K&E team re factoring facility closing considerations (.6); revise factoring facility communications materials (.5); correspond with Collected Strategies team re same (.3); revise factoring facility motion (.5); correspond with A&M team re same (.3).
01/31/26	Ross M. Kwasteniet, P.C.	3.60	Review, analyze issues re liquidity initiatives and paths of implementation.
01/31/26	Hope Rovner	0.40	Review and revise Flagstar control agreement.

Legal Services for the Period Ending January 31, 2026
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/26	Katie Schneller	0.60	Review and revise the Flagstar control agreement.
01/31/26	Evan Swager	2.60	Review, revise factoring motion (1.4); correspond with N. Howard, K&E team re same (.4); revise talking points re same (.8).
01/31/26	Daniel Wachenfeld	0.20	Correspond with S. Winters, K&E team re factoring motion.
Total		639.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050137987
Client Matter: 57489-8

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For legal services rendered through January 31, 2026
(see attached Description of Legal Services for detail)

\$ 474,761.50

Total legal services rendered

\$ 474,761.50

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050137987
Matter Number: 57489-8

Summary of Hourly Bills

<u>Name</u>	<u>Hour</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	26.00	1,895.00	49,270.00
Hannah Crawford	2.00	2,395.00	4,790.00
Shareen Dhillon	9.50	1,595.00	15,152.50
Andre Duminy	12.20	2,725.00	33,245.00
Julia Fletcher	3.50	1,175.00	4,112.50
Noelle M. Howard	0.60	1,515.00	909.00
Florian Kienast	2.80	1,445.00	4,046.00
Ross M. Kwasteniet, P.C.	21.40	2,975.00	63,665.00
Nicholas Lazzaro	33.20	965.00	32,038.00
Sabrina Lieberman	42.10	1,315.00	55,361.50
Kate Manganello	1.10	965.00	1,061.50
Rohit Pappu	14.70	965.00	14,185.50
Friedrich Schlott	4.70	2,095.00	9,846.50
Evan Swager	20.10	1,895.00	38,089.50
Luke Vaz	31.10	1,595.00	49,604.50
Daniel Wachenfeld	31.00	1,315.00	40,765.00
Spencer A. Winters, P.C.	15.60	2,395.00	37,362.00
Mary Catherine Young	4.40	1,515.00	6,666.00
Ben Zeris	7.70	1,895.00	14,591.50
TOTALS	. 83570		, 474,271.50

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050137987
Matter Number: 57489-8

perfection of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/01/26	Nicholas Lazzaro	1.40	Draft customer accommodation agreement (1.0); revise same (.4).
01/02/26	Florian Kienast	2.80	Draft answer to supervisory board letter.
01/02/26	Nicholas Lazzaro	2.40	Correspond with D. Wachenfeld re customer accommodation agreements (.2); review, revise same (2.2).
01/02/26	Friedrich Schlott	0.90	Review, revise letter to auditors (.7); correspond with F. Kienast, K&E team re same (.2).
01/02/26	Daniel Wachenfeld	2.80	Draft, revise form customer accommodation agreement (2.6); correspond with N. Lazzaro re same (.2).
01/04/26	Daniel Wachenfeld	1.00	Review, revise form customer accommodation agreement.
01/05/26	Nicholas Lazzaro	2.20	Draft customer accommodation agreement (1.5); revise same (.7).
01/05/26	Sabrina Lieberman	1.40	Conference with E. Swager, vendor counsel re vendor issues (.2); correspond with E. Swager, K&E team, Company, vendor counsel, A&M team re vendor issues (1.2).
01/05/26	Daniel Wachenfeld	0.90	Review, revise form customer accommodation agreement (.4); draft motion re approval of customer accommodation agreement (.5).
01/05/26	Mary Catherine Young	0.70	Review, analyze considerations re OEM accommodations.
01/06/26	Ross M. Kwasteniet, P.C.	1.60	Review customer negotiation materials (.7); analyze open issues re same (.9).
01/06/26	Sabrina Lieberman	1.60	Conference with Company, A&M team re vendor issues (.5); correspond with E. Swager, A&M team, Company, vendor counsel re vendor issues (1.1).
01/07/26	Nicholas Lazzaro	2.40	Review, revise customer accommodation agreement (1.2); research customer accommodation agreement motions and orders (1.2).
01/07/26	Sabrina Lieberman	2.10	Conference with Company, A&M team re vendor issues (.5); correspond with Company, A&M team, N. Adzima, K&E team, vendor counsel re same (1.6).

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050137987
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/07/26	Daniel Wachenfeld	0.70	Review, revise customer accommodation agreement.
01/07/26	Mary Catherine Young	0.70	Review, revise accommodation agreement.
01/08/26	Sabrina Lieberman	3.30	Conference with Company, vendor counsel, A&M team re vendor issues (1.5); correspond with Company, vendor counsel, N. Adzima, K&E team, A&M team re same (1.8).
01/08/26	Daniel Wachenfeld	0.90	Draft motion for approval of customer accommodation agreement (.7); review, revise customer accommodation agreement (.2).
01/08/26	Mary Catherine Young	0.20	Review, analyze customer OEM issues.
01/09/26	Ross M. Kwasteniet, P.C.	2.60	Review and analyze vendor negotiation summaries and term sheets.
01/09/26	Sabrina Lieberman	1.20	Correspond with A&M team, Company, vendor counsel re vendor issues.
01/09/26	Mary Catherine Young	0.20	Review, analyze original equipment manufacturer considerations.
01/10/26	Spencer A. Winters, P.C.	0.30	Review and revise OEM letter.
01/10/26	Mary Catherine Young	0.30	Review, analyze correspondence re original equipment manufacturer considerations.
01/12/26	Julia Fletcher	1.10	Revise trade agreements (.9); correspond with R. Pappu, K&E team, A&M team, Company re same (.2).
01/12/26	Ross M. Kwasteniet, P.C.	2.30	Telephone conference with E. Swager, AlixPartners, Akin and Company advisors re strategic alternatives (1.6); correspond with S. Winters, K&E team re same (.7).
01/12/26	Sabrina Lieberman	2.40	Correspond with Company, vendor counsel, A&M team re vendor issues (1.5); revise trade agreements (.9).
01/12/26	Rohit Pappu	2.20	Revise trade agreement (.6); draft trade agreement (.9); correspond with S. Lieberman, A&M team re trade agreement (.1); correspond with J. Fletcher, A&M team re trade agreements (.6).
01/12/26	Evan Swager	0.50	Review, revise customer accommodation agreements (.3); correspond with M. Young, K&E team, Akin team re same (.2).

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050137987
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/26	Daniel Wachenfeld	2.20	Review, revise term sheet re customer accommodation agreement (1.6); draft motion for approval of customer accommodation agreement (.6).
01/12/26	Spencer A. Winters, P.C.	1.50	Participate for telephone conference with AHG and Company advisors re customer negotiations (1.0); prepare for same (.5).
01/13/26	Julia Fletcher	1.00	Revise trade agreements.
01/13/26	Nicholas Lazzaro	2.30	Conference with E. Swager, K&E team re original equipment manufacturer term sheets (.5); review, analyze original equipment manufacturer term sheets (.7); draft original equipment manufacturer term sheets (1.1).
01/13/26	Sabrina Lieberman	2.10	Correspond with A&M team, Company, E. Swager, K&E team, vendor counsel re vendor issues.
01/13/26	Rohit Pappu	2.40	Draft trade agreement (.8); revise trade agreement (.2); correspond with S. Lieberman re vendor correspondence (.2); correspond with J. Fletcher, A&M team and Company re trade agreement (.3); correspond with J. Fletcher and vendor re trade agreement (.4); correspond with J. Fletcher and Company re trade agreement (.3); correspond with J. Fletcher and A&M team re trade agreement (.2).
01/13/26	Friedrich Schlott	1.10	Review, analyze Company issues re emergence and post emergence.
01/13/26	Evan Swager	0.50	Correspond with Company, customer counsel re customer asks (.2); telephone conference with M. Young, K&E team re OEM agreements (.3).
01/13/26	Daniel Wachenfeld	0.80	Draft customer accommodation agreement term sheet.
01/13/26	Mary Catherine Young	1.50	Review, analyze OEM issues lists (.4); conference with E. Swager, K&E team re same (.5); correspond with D. Wachenfeld, K&E team re same (.4); review, analyze issues re same (.2).
01/14/26	Hannah Crawford	0.90	Conference with A. Duminy, K&E team re chapter 11 emergence (.6); correspond with A. Duminy, K&E team re same (.3).

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050137987
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/14/26	Shareen Dhillon	0.90	Review, analyze separation report (.4); draft summary table (.5).
01/14/26	Andre Duminy	1.30	Conference with H. Crawford re chapter 11 emergence (.6); correspond with A Duminy, K&E team re same (.7).
01/14/26	Julia Fletcher	0.40	Revise trade agreement (.3); correspond with A&M team, Company re same (.1).
01/14/26	Nicholas Lazzaro	1.60	Review, analyze original equipment manufacturer term sheets.
01/14/26	Sabrina Lieberman	1.10	Conference with vendor counsel re trade agreement (.1); correspond with E. Swager, K&E team, Company, A&M team, vendor counsel re vendor issues (1.0).
01/14/26	Friedrich Schlott	0.60	Conference with H. Crawford, K&E team re chapter 11 emergence.
01/14/26	Evan Swager	0.70	Correspond with Company re customer negotiations (.4); correspond with customer counsel re same (.3).
01/14/26	Luke Vaz	6.80	Conference with A. Duminy, K&E team re separation kick off (1.5), conference with A. Duminy and S. Dhillon re same (1.5); review, analyze separation materials (2.3); draft separation summary (1.5).
01/14/26	Daniel Wachenfeld	0.20	Draft, revise customer accommodation agreement term sheet.
01/15/26	Nicholas Adzima	2.10	Correspond with R. Kwasteniet, K&E team re customer and vendor considerations (1.0); revise Company correspondence re same (.8); coordinate with Company re same (.3).
01/15/26	Shareen Dhillon	4.40	Review, analyze separation report (3.1); draft summary table (1.3).
01/15/26	Andre Duminy	2.40	Review, analyze background materials re separation (1.4); review, analyze overview produced by K&E team re same (.7); conference with L. Vaz and S. Dillon re same (.3).
01/15/26	Julia Fletcher	0.40	Correspond with A&M team, Company re trade agreement.
01/15/26	Ross M. Kwasteniet, P.C.	1.60	Analyze latest customer negotiation summary materials.
01/15/26	Nicholas Lazzaro	1.70	Review, analyze original equipment manufacturer term sheets (.9); draft original equipment manufacturer term sheets (.8).

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050137987
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/15/26	Sabrina Lieberman	3.20	Conference with Company, A&M team, vendor counsel re vendor issues (1.5); correspond with Company, A&M team, vendor counsel re same (1.0); revise trade agreements (.7).
01/15/26	Rohit Pappu	0.40	Correspond with J. Fletcher, Company, vendor re trade agreement (.3); correspond with J. Fletcher re trade agreement (.1).
01/15/26	Luke Vaz	7.70	Review, analyze separation materials (3.9); draft separation summary (3.8).
01/15/26	Daniel Wachenfeld	3.20	Draft, revise customer accommodation agreement term sheet (2.9); correspond with M. Young re same (.3).
01/16/26	Hannah Crawford	0.50	Correspond with S. Goodwin, K&E team re separation analysis excel shell (.2); correspond with S. Goodwin, K&E team re emergence/tax work (.3).
01/16/26	Shareen Dhillon	3.30	Review, analyze separation steps plan (1.9); draft summary table re same (1.4).
01/16/26	Nicholas Lazzaro	1.10	Review, revise original equipment manufacturer term sheet.
01/16/26	Sabrina Lieberman	2.60	Conference with Company, A&M team, vendor counsel re vendor issues.
01/16/26	Evan Swager	2.20	Review, revise customer term sheet (1.1); revise presentation re same (.7); correspond with Company, AlixPartners re customer contracts (.4).
01/16/26	Luke Vaz	7.70	Review, analyze separation materials (3.4); draft separation summary (4.3).
01/16/26	Daniel Wachenfeld	0.30	Review, revise customer accommodation agreement term sheet.
01/16/26	Spencer A. Winters, P.C.	1.70	Attend telephone conference with A&M team re customer materials (.5); review and analyze issues re same (.6); telephone conferences with N. Adzima, K&E working group re same (.6).
01/16/26	Mary Catherine Young	0.80	Review, revise original equipment manufacturer term sheet (.7); correspond with D. Wachenfeld re same (.1).
01/17/26	Andre Duminy	0.30	Review, analyze separation summary.
01/17/26	Luke Vaz	2.30	Review, analyze separation materials (1.3); draft separation summary (1.0).

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050137987
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/26	Andre Duminy	3.30	Review, analyze separation documents.
01/18/26	Sabrina Lieberman	0.50	Correspond with Company, vendor counsel, A&M team re trade agreements.
01/18/26	Evan Swager	1.50	Review, revise customer term sheet.
01/19/26	Nicholas Adzima	1.40	Review, analyze customer considerations (1.0); revise correspondence to customers re same (.4).
01/19/26	Hannah Crawford	0.30	Correspond with L. Vaz re Company vendor issues.
01/19/26	Andre Duminy	2.30	Review, analyze separation report summary (1.2); conference with L. Vaz, K&E team re same (1.1).
01/19/26	Ross M. Kwasteniet, P.C.	1.60	Analyze strategy and tactics re customer negotiations.
01/19/26	Nicholas Lazzaro	2.60	Draft customer accommodation term sheets (1.8); review, revise same (.8).
01/19/26	Sabrina Lieberman	2.10	Conference with Company, A&M team re vendor issues (1.0); correspond with Company, A&M team, N. Adzima, K&E team re same (1.1).
01/19/26	Evan Swager	1.70	Review, revise customer term sheet (1.3); research re same (.4).
01/19/26	Luke Vaz	4.80	Conference with A. Duminy, B. Zeris and S. Dhillon re separation issues (1.1); draft summary of separation aspects (2.1); revise key queries for A. Duminy and B. Zeris (1.6).
01/19/26	Ben Zeris	2.30	Review, analyze background information re separation summary (1.2); conference with L. Vaz, K&E team re same and next steps (1.1).
01/20/26	Shareen Dhillon	0.40	Participate in weekly telephone conference with A. Duminy, K&E team re case status.
01/20/26	Andre Duminy	0.30	Participate in weekly telephone conference with S. Dhillon, K&E team re case status.
01/20/26	Andre Duminy	0.50	Review, analyze separation summary and third-party consents.
01/20/26	Andre Duminy	0.50	Conference with F. Schlott, K&E team re carve-out aspects.
01/20/26	Ross M. Kwasteniet, P.C.	1.60	Analyze status of open issues and next steps re customer negotiations.
01/20/26	Nicholas Lazzaro	1.60	Research change-in-control provision considerations.

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050137987
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/20/26	Nicholas Lazzaro	3.40	Draft original equipment manufacturer term sheets (2.7); review, revise same (.7).
01/20/26	Sabrina Lieberman	2.10	Conference with Company, A&M team re vendor issues (.5); correspond with Company, A&M team, vendor counsel re same (1.6).
01/20/26	Friedrich Schlott	0.40	Conference with A. Duminy, K&E team re carve-out aspects.
01/20/26	Friedrich Schlott	0.90	Review, analyze issues re carve-out.
01/20/26	Friedrich Schlott	0.30	Review, analyze correspondence re carve-out.
01/20/26	Luke Vaz	1.80	Review, analyze separation and summary.
01/20/26	Ben Zeris	4.90	Review, analyze of EY steps paper (1.1); review, analyze SVP separation report (1.2); review, revise summary re same (2.1); participate in telephone conference with A. Duminy, K&E team re same (.5).
01/21/26	Julia Fletcher	0.60	Correspond with A&M team, Greenberg Traurig team re trade agreement (.1); review, analyze customer correspondence re same (.5).
01/21/26	Nicholas Lazzaro	0.90	Review, revise memorandum re change-in-control provisions re trade agreement.
01/21/26	Sabrina Lieberman	0.90	Conference with Company, A&M team, vendor counsel re vendor issues (.5); correspond with Company, A&M team re trade agreements (.4).
01/21/26	Evan Swager	1.30	Correspond with customer counsel re case timeline (.3); review, analyze issues re same (.4); correspond with S. Winters, Company re same (.6).
01/21/26	Daniel Wachenfeld	2.20	Draft customer accommodation agreement term sheets (2.0); correspond with N. Lazzaro re same (.2).
01/21/26	Spencer A. Winters, P.C.	2.30	Review and analyze issues re customer negotiations (1.2); correspond with E. Swager, K&E team, A&M team re same (.6); telephone conference with E. Swager, K&E team re same (.5).
01/22/26	Nicholas Adzima	0.60	Review, revise correspondence with customers re case timeline (.4); correspond with S. Winters, K&E team re same (.2).

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050137987
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/22/26	Andre Duminy	1.00	Prepare for telephone conference with F. Schlott, K&E team re IP separation issues (.4); telephone conference with F. Schlott, K&E team re same (.6).
01/22/26	Noelle M. Howard	0.60	Review, revise letter re customer support negotiations and status.
01/22/26	Sabrina Lieberman	1.30	Conference with Company, vendor counsel, A&M team re vendor issues (.5); correspond with Company, vendor counsel, E. Swager, K&E team re same (.8).
01/22/26	Rohit Pappu	0.40	Review, analyze trade agreements.
01/22/26	Evan Swager	2.60	Correspond with customer counsel re case timeline (.5); review, revise letter to customer re negotiations, case status (1.7); correspond with S. Winters, K&E team re same (.4).
01/22/26	Daniel Wachenfeld	1.40	Draft, revise customer accommodation agreement term sheets.
01/22/26	Spencer A. Winters, P.C.	2.20	Review and analyze issues re customer negotiations (.8); review and revise presentation re same (.7); review and revise letter re same (.7).
01/23/26	Ross M. Kwasteniet, P.C.	2.20	Analyze status of customer negotiations and impact on liquidity and case timing.
01/23/26	Nicholas Lazzaro	2.30	Research re change-in-control provisions trade agreement (1.1); review, analyze contracts re same (1.2).
01/23/26	Sabrina Lieberman	1.00	Correspond with Company, A&M team, vendor counsel re vendor issues.
01/23/26	Kate Manganello	0.50	Review, analyze customer agreements re anti-assignment issue.
01/23/26	Rohit Pappu	1.30	Review, analyze trade agreements.
01/23/26	Evan Swager	1.60	Review, revise customer letter (.6); correspond with S. Winters, K&E team, Company re same (.5); correspond with M. Young, K&E team re trade contracts (.5).
01/23/26	Daniel Wachenfeld	6.80	Draft customer accommodation agreement term sheets (3.9); review, revise same (2.9).
01/23/26	Spencer A. Winters, P.C.	1.90	Review and analyze issues re customer negotiations (1.1); correspond with E. Swager, K&E team re same (.4); conferences with A&M team re same (.4).

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050137987
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/26	Nicholas Adzima	5.90	Draft presentation re customer considerations (3.5); research re same (1.4); conferences with E. Swager, K&E team re same (1.0).
01/24/26	Sabrina Lieberman	0.20	Draft trade agreement (.1); correspond with Company, A&M team re same (.1).
01/24/26	Evan Swager	1.50	Review, revise presentation re customer negotiation implementation (.8); correspond with N. Howard, N. Adzima re same (.5); review, analyze customer term sheet (.2).
01/24/26	Spencer A. Winters, P.C.	0.60	Review and analyze issues re potential customer advance.
01/25/26	Nicholas Lazzaro	2.10	Review, analyze vendor contracts (1.5); review, revise summary of same (.6).
01/25/26	Sabrina Lieberman	0.10	Revise trade agreement.
01/25/26	Kate Manganello	0.60	Review, revise summary chart re change in control provisions in trade agreements.
01/25/26	Rohit Pappu	1.70	Review, analyze trade agreements.
01/26/26	Hannah Crawford	0.30	Correspond with L. Vaz, K&E team re vendor issues.
01/26/26	Ross M. Kwasteniet, P.C.	2.60	Review, analyze presentation re customer negotiations (2.0); analyze strategy and tactics re same (.6).
01/26/26	Nicholas Lazzaro	0.90	Review, analyze vendor contracts (.5); review, revise memorandum re same (.4).
01/26/26	Sabrina Lieberman	2.30	Conference with A&M team, Company, vendor counsel re vendor issues (.7); revise trade agreements (.7); correspond with N. Adzima, K&E team, Company, A&M team re vendor communications (.5); correspond with A&M team, Company, vendor counsel re vendor issues (.4).
01/26/26	Rohit Pappu	5.20	Review, analyze contract re change in control provisions (.3); review, analyze executed trade agreements (2.7); review, analyze contracts re change in control provisions (1.2); research local law considerations re same (.6); correspond with N. Lazzaro, K. Manganello re same (.2); correspond with N. Lazzaro and K. Manganello re contract analysis (.2).
01/27/26	Shareen Dhillon	0.50	Conference with A. Duminy, K&E team re vendor issues.

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050137987
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hour</u>	<u>Description</u>
01/27/26	Andre Duminy	0.30	Conference with S. Dhillon, K&E team re vendor issues.
01/27/26	Sabrina Lieberman	3.60	Conference with Company, vendor counsel, A&M team re vendor issues (.4); correspond with Company, vendor counsel, A&M team re same (2.0); revise trade agreements (1.2).
01/27/26	Rohit Pappu	0.20	Correspond with N. Lazzaro re trade agreements.
01/27/26	Friedrich Schlott	0.50	Conference with S. Dhillon, K&E team re vendor issues.
01/27/26	Spencer A. Winters, P.C.	1.20	Review and analyze issues re customer negotiations (.7); correspond with E. Swager, K&E team re same (.3); conference with A&M team re same (.2).
01/27/26	Ben Zeris	0.50	Conference with S. Dhillon, K&E team re vendor issues.
01/28/26	Nicholas Adzima	1.60	Review, revise customer, vendor correspondence re case updates (.3); correspond with K&E team re same (.7); conferences with opposing counsel re same (.6).
01/28/26	Ross M. Kwasteniet, P.C.	3.60	Analyze strategic considerations re customer negotiations.
01/28/26	Nicholas Lazzaro	3.40	Review, analyze vendor trade agreements (2.6); draft summary re same (.8).
01/28/26	Sabrina Lieberman	3.40	Conference with Company, A&M team, vendor counsel re vendor issues (1.5); revise trade agreements (1.5); correspond with Company, A&M team, vendor counsel re vendor issues (.4).
01/28/26	Rohit Pappu	0.90	Review, analyze executed trade agreements.
01/28/26	Evan Swager	1.10	Correspond with R. Kwasteniet, Company re customer diligence requests (.7); telephone conference with Japanese local counsel re customer negotiations (.4).
01/29/26	Nicholas Adzima	1.10	Correspond with E. Swager, K&E team, vendor, customer counsel re open items re negotiations (.7); conferences with E. Swager, K&E team, A&M team re vendor communications (.4).
01/29/26	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re customer negotiations and next steps.

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050137987
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>Hour</u>	<u>Description</u>
01/29/26	Nicholas Lazzaro	0.90	Review, revise trade agreement summary (.6); correspond with B. Malz re same (.3).
01/29/26	Sabrina Lieberman	1.40	Conference with N. Adzima, A&M team re communications (.4); conference with vendor counsel re vendor issues (.4); correspond with vendor counsel, Company, A&M team re same (.6).
01/29/26	Evan Swager	3.20	Review, revise presentation re financing timeline, customer negotiation timeline (2.4); correspond with N. Howard, K&E team re same (.3); correspond with S. Toth, K&E team re customer asks (.5).
01/30/26	Nicholas Adzima	6.40	Draft stipulation re customer and vendor issues (1.9); draft motion re same (1.4); research re same (2.4); conferences with S. Winters, D. Wachenfeld re same (.7).
01/30/26	Sabrina Lieberman	2.20	Conference with Company, A&M team, vendor counsel re vendor issues (1.0); review, revise trade agreements (1.0); correspond with Company, A&M team, N. Adzima, vendor counsel, K&E team re vendor issues (.2).
01/30/26	Evan Swager	1.70	Correspond with S. Winters, A&M team, Company re customer proposals (.7); revise response letter re customer correspondence (.8); correspond with S. Winters, K&E team re same (.2).
01/30/26	Daniel Wachenfeld	5.40	Draft motion to approve customer stipulation (3.3); draft customer stipulation (1.8); correspond with N. Adzima re same (.3).
01/30/26	Spencer A. Winters, P.C.	1.10	Review and analyze issues re customer negotiations (.4); review and analyze issues re customer advances (.4); telephone conferences with E. Swager, K&E working group re same (.3).
01/31/26	Nicholas Adzima	6.90	Draft customer negotiation process letter (2.3); correspond with S. Winters, R. Kwasteniet, E. Swager re same (.8); review, revise customer stipulation (1.5); correspond with S. Winters, K&E team, Company re same (.7); review, revise motion re customer stipulation (1.2); correspond with D. Wachenfeld, S. Winters re same (.4).

Legal Services for the Period Ending January 31, 2026
 Marelli Holdings Co., Ltd.
 Customer and Vendor Matters

Invoice Number: 1050137987
 Matter Number: 57489-8

<u>date</u>	<u>Name</u>	<u>Hour</u>	<u>description</u>
01/31/26	Daniel Wachenfeld	2.20	Review, revise motion to approve customer stipulation (2.0); correspond with N. Adzima re same (.2).
01/31/26	Spencer A. Winters, P.C.	2.80	Review and revise draft process letter re customer negotiations (.7); review and revise stipulation re customer advance (.8); review and analyze issues re factoring (.5); correspond with working group re same (.8).
Total		.83	\$70

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050137988

Client Matter: 57489-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through January 31, 2026
(see attached Description of Legal Services for detail)

\$ 11,847.50

Total legal services rendered

\$ 11,847.50

Legal Services for the Period Ending January 31, 2026
 Marelli Holdings Co., Ltd.
 Official Committee Matters and Meetings

Invoice Number: 1050137988
 Matter Number: 57489-10

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	0.40	1,895.00	758.00
Diana Heriford	0.30	1,515.00	454.50
Noelle M. Howard	1.80	1,515.00	2,727.00
Ross M. Kwasteniet, P.C.	1.40	2,975.00	4,165.00
Daniel Wachenfeld	2.30	1,315.00	3,024.50
Spencer A. Winters, P.C.	0.30	2,395.00	718.50
TOTALS	6.50		\$ 11,847.50

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Official Committee Matters and Meetings

Invoice Number: 1050137988
Matter Number: 57489-10

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/26	Diana Heriford	0.30	Telephone conference with PH team, E. Swager, K&E team re case updates.
01/06/26	Noelle M. Howard	0.30	Telephone conference with E. Swager, K&E team, A&M, PJT teams, Committee advisors re matter updates.
01/06/26	Spencer A. Winters, P.C.	0.30	Conference with PH team, E. Swager, K&E team re case updates.
01/08/26	Daniel Wachenfeld	1.00	Review, revise PH correspondence re Committee inquiries.
01/12/26	Daniel Wachenfeld	0.20	Review, revise PH correspondence re Committee inquiries.
01/13/26	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, A&M, PJT teams, PH team re matter updates.
01/13/26	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with PH team, S. Winters, K&E team re matter updates (.5); prepare for same (.2).
01/20/26	Nicholas Adzima	0.40	Conference with PH team, S. Winters, K&E team re matter updates.
01/20/26	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, A&M, PJT teams, PH team re matter updates.
01/20/26	Daniel Wachenfeld	0.70	Review, revise UCC correspondence re Committee inquiries (.5); correspond with PH team re same (.2).
01/27/26	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, A&M, PJT teams, PH team re matter updates.
01/27/26	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with PH team re case updates (.5); prepare for same (.2).
01/30/26	Daniel Wachenfeld	0.40	Review, analyze Committee website FAQs (.3); correspond with PH team re same (.1).
Total		6.50	

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AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

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April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050137989
Client Matter: 57489-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through January 31, 2026
(see attached Description of Legal Services for detail)

\$ 36,013.50

Total legal services rendered

\$ 36,013.50

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050137989
Matter Number: 57489-11

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Diana Heriford	9.90	1,515.00	14,998.50
Christian Mancino	1.60	435.00	696.00
Lloyd Robertson-Jones	1.40	2,245.00	3,143.00
Eric Steinfeld	5.40	1,315.00	7,101.00
Josh Sussberg, P.C.	1.50	2,975.00	4,462.50
Steve Toth	2.50	2,245.00	5,612.50
TOTALS	22.30		\$ 36,013.50

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050137989
Matter Number: 57489-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/26	Josh Sussberg, P.C.	1.40	Correspond with R. Kwasteniet re 365(d)(4) deadline (.1); telephone conference with SVP re lease deadline issue (.2); telephone conference with R. Kwasteniet re same (.3); follow-up telephone conference with SVP re same (.2); correspond with R. Kwasteniet and Ankura re next steps and extension of lease rejection, assumption deadline (.6).
01/05/26	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re 365(d)(4) status and next steps.
01/13/26	Diana Heriford	0.80	Review, analyze apostille request re sale.
01/13/26	Christian Mancino	0.40	Correspond with E. Steinfeld re apostille request.
01/13/26	Eric Steinfeld	1.80	Research issue re obtaining apostilled court order re sale (1.5); correspond with D. Heriford, K&E team re same (.3).
01/14/26	Diana Heriford	1.00	Review, analyze apostille request re sale.
01/14/26	Christian Mancino	0.50	Research apostille procurement process (.4); correspond with E. Steinfeld re same (.1).
01/14/26	Lloyd Robertson-Jones	1.40	Review, analyze potential asset disposals (.9); review, analyze memorandum re same (.5).
01/14/26	Eric Steinfeld	1.90	Research process for obtaining apostilled de minimis asset order (1.1); correspond with D. Heriford, C. Mancino, K&E team re same (.5); correspond with PSZJ re same (.3).
01/15/26	Diana Heriford	1.60	Review, analyze apostille request re sale.
01/16/26	Diana Heriford	1.30	Review, analyze apostille request re sale.
01/19/26	Diana Heriford	0.30	Review, analyze buyer request re de minimis asset sale.
01/20/26	Diana Heriford	0.70	Review, analyze buyer request re de minimis asset sale.
01/20/26	Christian Mancino	0.30	Conference with D. Heriford re apostille process.
01/20/26	Eric Steinfeld	0.30	Correspond with D. Heriford, L. Diss, K&E team and PSZJ re apostilling the de minimis asset order.
01/21/26	Diana Heriford	0.20	Review, analyze buyer request re de minimis asset sale.

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050137989
Matter Number: 57489-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/21/26	Christian Mancino	0.40	Research apostille process (.3);correspond with D. Heriford re same (.1).
01/26/26	Eric Steinfeld	0.20	Correspond with D. Heriford re de minimis asset sale report (.1); correspond with A&M team re same (.1).
01/27/26	Diana Heriford	1.30	Review, analyze inquiry re de minimis asset sales order.
01/27/26	Steve Toth	0.30	Analyze precedent and draft correspondence re purchase agreement.
01/28/26	Eric Steinfeld	0.20	Review, analyze correspondence from PSZJ re certified de minimis asset order.
01/28/26	Steve Toth	0.50	Correspond with R. Dixon re purchase agreement.
01/29/26	Diana Heriford	1.30	Review, analyze sale inquiry.
01/29/26	Eric Steinfeld	0.60	Correspond with D. Heriford, K&E team, Company, A&M team re potential de minimis asset sale (.4); conference with D. Heriford re same (.2).
01/30/26	Diana Heriford	1.40	Analyze issues re sale inquiry.
01/30/26	Eric Steinfeld	0.40	Review, analyze correspondence from P. Cheong, K&E team and A&M team re potential de minimis asset sale consent requirements.
01/30/26	Steve Toth	1.10	Analyze sale letter of intent draft.
01/31/26	Steve Toth	0.60	Analyze and revise sale letter of intent.
Total		22.30	

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April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050137990

Client Matter: 57489-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through January 31, 2026
(see attached Description of Legal Services for detail)

\$ 278,945.00

Total legal services rendered

\$ 278,945.00

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050137990
Matter Number: 57489-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	2.20	1,895.00	4,169.00
Rob Dixon	22.30	1,895.00	42,258.50
Alan Heisman	34.20	1,895.00	64,809.00
Ross M. Kwasteniet, P.C.	3.90	2,975.00	11,602.50
Kate Manganello	4.10	965.00	3,956.50
Sarah Melanson	0.10	1,315.00	131.50
Josh Sussberg, P.C.	0.30	2,975.00	892.50
Evan Swager	3.60	1,895.00	6,822.00
Adarsh Varghese	25.60	2,045.00	52,352.00
Kruthi Venkatesh	56.90	1,515.00	86,203.50
Spencer A. Winters, P.C.	2.40	2,395.00	5,748.00
TOTALS	155.60		\$ 278,945.00

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050137990
Matter Number: 57489-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/26	Kate Manganello	4.10	Review, revise organizational chart.
01/07/26	Alan Heisman	2.20	Review, analyze EY and SVP reorganization steps and separation assessment materials.
01/07/26	Adarsh Varghese	1.60	Review and analyze separation, restructuring materials.
01/08/26	Alan Heisman	2.80	Review, analyze EY and SVP reorganization steps and separation assessment materials.
01/08/26	Sarah Melanson	0.10	Correspond with Selendy re special committee investigation.
01/08/26	Evan Swager	0.50	Correspond with special committee re agenda, next steps.
01/08/26	Adarsh Varghese	2.40	Review and analyze restructuring steps materials re U.S. corporate and regulatory implications.
01/09/26	Alan Heisman	1.80	Review, analyze separation issues.
01/09/26	Evan Swager	0.50	Correspond with special committee re agenda, status.
01/11/26	Alan Heisman	1.30	Review, analyze separation issues.
01/12/26	Alan Heisman	1.90	Review, analyze separation materials (1.5); telephone conference with local counsel re same (.4).
01/12/26	Adarsh Varghese	1.90	Identify foreign counsel and material jurisdictions (1.2); correspond and coordinate with foreign counsel re restructuring steps (.7).
01/13/26	Alan Heisman	2.80	Review, analyze separation materials (2.1); telephone conference with local counsel re same (.7).
01/13/26	Adarsh Varghese	3.20	Review, analyze restructuring steps (2.7); correspond with foreign counsel re same (.5).
01/14/26	Alan Heisman	2.10	Review, analyze separation materials.
01/14/26	Adarsh Varghese	2.60	Review, analyze restructuring steps (2.2); correspond with foreign counsel re same (.4).
01/14/26	Kruthi Venkatesh	2.50	Review, analyze EY and SVP restructuring steps materials, related issues (2); correspond with local counsel re same (.5).

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050137990
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/15/26	Rob Dixon	1.20	Review, analyze corporate organization, structure and proposed steps (.3); conference with A. Varghese, A. Heisman and K. Venkatesh re same (.9).
01/15/26	Alan Heisman	2.40	Review, analyze separation materials.
01/15/26	Adarsh Varghese	4.70	Review, analyze restructuring steps (2.5); review, analyze correspondence from foreign counsel re restructuring steps (2.2).
01/15/26	Kruthi Venkatesh	3.40	Review, analyze, separation issues (2.0); correspond with local counsel re same (.4); correspond with EY and SVP re same (.5); correspond with A. Varghese, K&E team re same (.5).
01/16/26	Rob Dixon	3.30	Review, analyze corporate organization, structure and proposed steps.
01/16/26	Alan Heisman	1.70	Review, analyze separation materials.
01/16/26	Kruthi Venkatesh	1.50	Review, analyze separation steps (1.0); correspond with local counsel re same (.5).
01/18/26	Kruthi Venkatesh	4.40	Review, analyze restructuring steps open issues list.
01/19/26	Rob Dixon	0.40	Review, analyze corporate organization, structure.
01/19/26	Evan Swager	0.90	Correspond with Company re special committee meeting (.3); review, revise agenda re same (.6).
01/19/26	Adarsh Varghese	3.10	Review, analyze foreign counsel correspondence re restructuring steps.
01/19/26	Kruthi Venkatesh	5.40	Review, analyze local counsel issues list (4.4); correspond with EY and local counsel re same (1.0).
01/20/26	Rob Dixon	4.30	Review, analyze corporate organization, structure, and proposed steps (2.0); correspond with S. Toth and Z. Venkatesh re same (.4); review, analyze local counsel's analysis and recommendations (1.6); draft notes re same (.3).
01/20/26	Alan Heisman	2.80	Review, analyze separation issues.
01/20/26	Josh Sussberg, P.C.	0.30	Correspond with R. Kwasteniet re special committee and status.
01/20/26	Evan Swager	1.00	Participate in special committee meeting.
01/20/26	Adarsh Varghese	2.30	Review, analyze foreign counsel responses to inquiries.

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050137990
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/20/26	Kruthi Venkatesh	7.30	Review, analyze local counsel issues list (4.3); correspond with Company, EY, local counsel re same (3.0).
01/20/26	Spencer A. Winters, P.C.	1.00	Attend special committee call.
01/21/26	Rob Dixon	4.40	Review, analyze corporate organization, structure, and proposed steps (1.5); review, analyze local counsel reports and legal analysis summaries (2.1); draft notes re same (.8).
01/21/26	Alan Heisman	3.30	Review, analyze separation issues.
01/21/26	Adarsh Varghese	2.90	Review, analyze foreign counsel responses to inquiries (1.8); analyze and review presentation re same (1.1).
01/21/26	Kruthi Venkatesh	7.70	Review, analyze local counsel issues list (3.7); analyze issues re same (1.0); correspond with Company, EY, local counsel re outstanding issues (3.0).
01/22/26	Rob Dixon	8.70	Participate in all-hands working group meeting with SVP, Akin, EY and K&E team re global restructuring and sale strategies (7.0); analyze issues re same (1.0); conference with S. Toth and K. Venkatesh re same (.7).
01/22/26	Alan Heisman	7.00	Participate in meeting with SVP, EY, KPMG, Akin and K&E teams re separation planning.
01/22/26	Kruthi Venkatesh	8.50	Participate in working group meeting with SVP, EY, Akin, EY teams re separation planning (7.0); participate in conference with R. Dixon, K&E team re next steps (1.5).
01/23/26	Alan Heisman	2.10	Review, analyze separation issues.
01/23/26	Kruthi Venkatesh	3.10	Review, analyze local counsel issues from working group meeting.
01/25/26	Nicholas Adzima	2.20	Draft, revise board materials (1.5); correspond with S. Winters, K&E team, A&M team, PJT team, Ankura team, Company re same (.7).
01/25/26	Spencer A. Winters, P.C.	0.60	Review, analyze issues re draft board materials.
01/26/26	Kruthi Venkatesh	1.10	Correspond with foreign counsel re separation issues, next steps.
01/27/26	Ross M. Kwasteniet, P.C.	3.90	Participate in board of directors meeting (1.0); prepare for same (1.4); correspond with S. Winters, K&E team re same (1.5).

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050137990
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/26	Kruthi Venkatesh	8.70	Correspond with local counsel in new jurisdictions re separation issues (1.2); review and draft issues list for foreign counsels (1.0); analyze open issues re separation (.5); review, analyze legal memos from foreign counsels (3.1); prepare global reorganization implementation checklist for all jurisdictions (2.9).
01/27/26	Spencer A. Winters, P.C.	0.80	Attend portion of board meeting.
01/28/26	Kruthi Venkatesh	2.30	Correspond with foreign counsels re reorganization analysis and additional questions (1.5); incorporate comments to reorganization checklist (.8).
01/29/26	Adarsh Varghese	0.90	Review, analyze letter of intent.
01/29/26	Kruthi Venkatesh	1.00	Correspond with foreign counsels re reorganization analysis.
01/30/26	Evan Swager	0.70	Telephone conference with Company re open workstreams (.4); correspond with special committee re meeting cadence (.3).
Total		155.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050137991
Client Ref: 57M9-13

In the Matter of Bms Global Corp

For legal services rendered through January 31, 2026
(see attached Description of Legal Services for detail)

\$ 350,440.00

Total legal services rendered

\$ 350,440.00

Legal Services for the Period Ending January 31, 2026
 Marelli Holdings Co., Ltd.
 Employee Matters

Invoice Number: 1050137991
 Matter Number: 57489-13

Summary of our Fees

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	40.90	1,895.00	77,505.50
Bill Arnault, P.C.	17.50	2,225.00	38,937.50
Shirley Chan	5.50	1,715.00	9,432.50
Justin Coddington	2.80	2,525.00	7,070.00
Devin DiSabatino	7.20	950.00	6,840.00
Lauren Diss	20.60	1,675.00	34,505.00
Juliana Dwyer	25.30	965.00	24,414.50
Julia Fletcher	21.00	1,175.00	24,675.00
Jackie Heffernan	0.50	1,995.00	997.50
Noelle M. Howard	3.20	1,515.00	4,848.00
Richard U. S. Howell, P.C.	0.60	2,225.00	1,335.00
Ross M. Kwasteniet, P.C.	6.10	2,975.00	18,147.50
Christian Mancino	0.80	435.00	348.00
Casey McGushin	2.50	1,875.00	4,687.50
Sarah Melanson	4.00	1,315.00	5,260.00
Mackenzie Packard	2.10	1,595.00	3,349.50
Scott D. Price, P.C.	5.30	2,725.00	14,442.50
Evan Swager	3.00	1,895.00	5,685.00
Nicole Turner	2.50	965.00	2,412.50
Luke Vaz	2.40	1,595.00	3,828.00
Spencer A. Winters, P.C.	24.90	2,395.00	59,635.50
Magdalena Wistuba	1.00	1,515.00	1,515.00
Ben Zeris	0.30	1,895.00	568.50
TLTA. S	\$00,00		235,000.00

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050137991
Matter Number: 57489-13

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01/02/26	Nicholas Adzima	0.50 Correspond with E. Swager, K&E team, A&M team re KEIP/KERP considerations.
01/05/26	Nicholas Adzima	1.30 Conference with E. Swager, K&E team re KEIP/KERP diligence items (.8); correspond with A&M team re KEIP/KERP diligence needs (.5).
01/05/26	Lauren Diss	1.40 Conference with A&M team, UCC, S. Winters, K&E team re KEIP (.5); correspond with N. Adzima, K&E team re U.S. Trustee requests (.9).
01/05/26	Julia Fletcher	0.60 Review, analyze KEIP motion (.3); review, analyze KEIP objections (.2); draft summary re same (.1).
01/05/26	Ross M. Kwasteniet, P.C.	0.90 Analyze latest revised KEIP materials.
01/05/26	Sarah Melanson	0.10 Correspond with J. Dwyer re KEIP.
01/05/26	Scott D. Price, P.C.	0.80 Review, analyze KEIP motion.
01/05/26	Spencer A. Winters, P.C.	1.10 Review and analyze issues re KEIP/KERP (.6); telephone conference with PH, UCC advisors re same (.5).
01/06/26	Nicholas Adzima	1.90 Conferences with Company, A&M team, R. Kwasteniet, S. Winters, K&E team re KEIP/KERP diligence, next steps (.5); review, revise materials re same (1.4).
01/06/26	Shirley Chan	0.40 Review, analyze U.S. Trustee discovery requests re KEIP/KERP motion.
01/06/26	Lauren Diss	3.10 Conference with A&M team, S. Winters, K&E team re U.S. Trustee KEIP/KERP information requests (.5); correspond with N. Adzima, A&M team, U.S. Trustee re same (2.6).
01/06/26	Julia Fletcher	2.10 Review, analyze KEIP motion (1.1); review, analyze KEIP objections (.7); draft summary re same (.3).
01/06/26	Richard U. S. Howell, P.C.	0.30 Review, analyze U.S. Trustee correspondence re KEIP motion and related issues.
01/06/26	Sarah Melanson	0.50 Telephone conference with N. Adzima, K&E team, A&M re U.S. Trustee KEIP comments.
01/06/26	Scott D. Price, P.C.	0.80 Review, analyze U.S. Trustee issues re KEIP.
01/07/26	Ross M. Kwasteniet, P.C.	1.30 Review latest materials re KEIP and KERP.

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050137991
Matter Number: 57489-13

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01/07/26	Sarah Melanson	0.10	Correspond with J. Dwyer re KEIP.	
01/08/26	Nicholas Adzima	3.70	Participate in conferences with U.S. Trustee, S. Winters, K&E team, A&M team re KEIP/KERP diligence, status, next steps (1.1); review, revise materials re same (2.6).	
01/08/26	Justin Coddington	1.40	Review, analyze employee benefits issues in connection with potential separation.	
01/08/26	Lauren Diss	1.00	Conference with A&M team, N. Adzima, K&E team re UCC proposal on KEIP/KERP motion.	
01/08/26	Juliana Dwyer	0.50	Conference with S. Winters, K&E team, A&M and U.S. Trustee re KEIP motion.	
01/08/26	Sarah Melanson	0.60	Telephone conference with S. Winters, K&E team, A&M, U.S. Trustee re KEIP motion.	
01/08/26	Scott D. Price, P.C.	0.80	Review, analyze KEIP motion.	
01/08/26	Evan Swager	0.50	Telephone conference with S. Winters, U.S. Trustee, K&E team re KEIP.	
01/08/26	Spencer A. Winters, P.C.	2.30	Attend telephone conference with U.S. Trustee re KEIP/KERP (.5); review, analyze issues and materials re same (.9); correspond with N. Adzima, K&E team re same (.9).	
01/08/26	Magdalena Wistuba	1.00	Telephone conference with pensions counsel and Company re status.	
01/09/26	Nicholas Adzima	4.30	Conference with L. Diss, K&E team, A&M team re KEIP/KERP diligence items, next steps (1.2); review, revise diligence items re same (.4); review, revise proposals (1.8); correspond with S. Winters, K&E team re same (.9).	
01/09/26	Lauren Diss	0.50	Conference with A&M team, N. Adzima, K&E team re UCC proposal on KEIP/KERP motion.	
01/09/26	Scott D. Price, P.C.	0.50	Review, analyze KEIP motion.	
01/09/26	Spencer A. Winters, P.C.	2.20	Telephone conference with A&M team re KEIP/KERP (.5); prepare for same (.3); review and revise responses to UCC re same (.7); correspond with N. Adzima, K&E team re same (.7).	
01/10/26	Nicholas Adzima	1.10	Review, revise proposal responses to UCC re KEIP/KERP (.6); correspond with Company, S. Winters, advisor team re same (.5).	

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050137991
Matter Number: 57489-13

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01/10/26	Evan Swager	0.50	Correspond with B. Malz, K&E team re pension trustee inquiries.	
01/12/26	Nicholas Adzima	1.00	Conference with S. Winters, K&E working group re KEIP/KERP considerations.	
01/12/26	Lauren Diss	1.90	Conference with N. Adzima, A&M team re KEIP U.S. Trustee requests (1.2); correspond with N. Adzima re same (.7).	
01/12/26	Spencer A. Winters, P.C.	2.10	Telephone conference with A&M, N. Adzima, K&E team re KEIP/KERP responses (1.2); telephone conferences with N. Adzima, K&E team, advisor teams re same (.9).	
01/13/26	Justin Coddington	1.40	Review, analyze pension and retiree health issues in connection with separation.	
01/13/26	Lauren Diss	0.90	Conference with A&M team, Company re KEIP motion information requests.	
01/13/26	Jackie Heffernan	0.50	Review, analyze separation steps from employment perspective.	
01/13/26	Richard U. S. Howell, P.C.	0.20	Review, analyze KEIP motion and related issues.	
01/13/26	Ross M. Kwasteniet, P.C.	1.20	Review, analyze potential program changes re KEIP and KERP.	
01/13/26	Mackenzie Packard	2.10	Review, analyze, evaluate employee benefit plan considerations.	
01/13/26	Scott D. Price, P.C.	0.80	Review, analyze KEIP motion.	
01/13/26	Spencer A. Winters, P.C.	1.60	Review, analyze issues re KEIP/KERP (.8); correspond with N. Adzima, K&E team, advisor teams re same (.8).	
01/14/26	Nicholas Adzima	2.90	Conferences with S. Winters, advisor group, U.S. Trustee re KEIP/KERP (1.0); review, revise presentation re same (1.9).	
01/14/26	Lauren Diss	1.00	Correspond with N. Adzima, K&E team, A&M team re KEIP motion hearing.	
01/14/26	Juliana Dwyer	0.70	Conference with S. Winters, K&E team, U.S. Trustee re KEIP motion.	
01/14/26	Julia Fletcher	0.80	Conference with S. Winters, K&E team, U.S. Trustee re KEIP.	
01/14/26	Richard U. S. Howell, P.C.	0.10	Review, analyze correspondence from N. Adzima re KEIP motion.	
01/14/26	Scott D. Price, P.C.	0.80	Review, analyze KEIP motion.	
01/14/26	Evan Swager	0.40	Telephone conference with S. Winters, K&E team, U.S. Trustee re KEIP/KERP.	

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050137991
Matter Number: 57489-13

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01/14/26	Spencer A. Winters, P.C.	1.30	Review, analyze issues re KEIP/KERP settlement discussions (.8); attend telephone conference with U.S. Trustee re same (.5).	
01/15/26	Nicholas Adzima	4.10	Conference with S. Winters, K&E team, advisors, Company re KEIP/KERP discussion (1.0); draft reply re same (.4); review, revise analysis re same (2.7).	
01/15/26	Lauren Diss	4.40	Research re insider questions on SoFA filings (1.1); compile bylaws by entity for U.S. Trustee diligence request re KEIP motion (3.3).	
01/15/26	Juliana Dwyer	5.10	Correspond with J. Fletcher, K&E team re U.S. Trustee comments to KEIP motion (1.2); review, analyze U.S. Trustee comments to KEIP motion (3.9).	
01/15/26	Julia Fletcher	2.30	Correspond with N. Adzima, L. Diss, K&E team re KEIP motion (.3); review, analyze SoFAs, schedules re insider payments (.7); correspond with J. Dwyer, K&E team re same (.2); conference with L. Diss, K&E team re same (.2); revise summary re insider payments (.9).	
01/15/26	Scott D. Price, P.C.	0.80	Review, analyze KEIP motion.	
01/15/26	Nicole Turner	2.50	Review, analyze statements of financial affairs and schedules re insiders and insider payments (2.1); correspond with J. Dwyer, K&E team re same (.4).	
01/15/26	Spencer A. Winters, P.C.	2.70	Telephone conference with client re KEIP/KERP (.5); review, analyze issues re same (1.3); correspond with N. Adzima, K&E team re same (.9).	
01/16/26	Nicholas Adzima	4.10	Review, revise materials re KEIP/KERP (1.9); prepare materials re same (.5); correspond with S. Winters, K&E team, advisor team re same (.5); correspond with U.S. Trustee re same (1.2).	
01/16/26	Lauren Diss	0.90	Review, analyze bylaws by entity for U.S. Trustee diligence request re KEIP motion.	
01/16/26	Spencer A. Winters, P.C.	0.30	Review and analyze issues re KEIP/KERP diligence responses.	
01/17/26	Nicholas Adzima	0.90	Correspond with E. Swager, K&E working group re KEIP/KERP proposal.	

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050137991
Matter Number: 57489-13

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01/19/26	Bill Arnault, P.C.	2.20	Review, analyze KEIP briefing (1.1); prepare for KEIP hearing and evidentiary presentation (1.1).	
01/19/26	Shirley Chan	0.20	Conference with B. Arnault re KEIP issues.	
01/19/26	Ross M. Kwasteniet, P.C.	0.80	Analyze latest status and open issues re KEIP and KERP negotiations.	
01/20/26	Nicholas Adzima	2.40	Draft KEIP items, diligence (1.3); conferences with Company, S. Winters, K&E team re status, next steps (1.1).	
01/20/26	Bill Arnault, P.C.	7.80	Telephone conference with N. Adzima, K&E team re KEIP and KERP hearing (.3); review, analyze proposal from Committee re same (.4); outline key evidentiary issues and demonstratives for KEIP hearing (2.3); review, analyze pleadings and research re KEIP and KERP issues (2.3); draft and outline direct examination and key points for testimony for KEIP and KERP hearing (2.5).	
01/20/26	Devin DiSabatino	0.70	Conference with N. Adzima, K&E team re key employee incentive and retention plans.	
01/20/26	Lauren Diss	3.30	Review, revise research re potential U.S. Trustee KEIP objection.	
01/20/26	Juliana Dwyer	4.20	Review, analyze KEIP objection reply precedent (.6); review, revise KEIP objection reply (3.6).	
01/20/26	Julia Fletcher	3.70	Review, revise KEIP objection reply.	
01/20/26	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with S. Winters, K&E team re status of KEIP negotiations and potentially contested hearing.	
01/20/26	Sarah Melanson	0.20	Correspond with J. Dwyer re KEIP.	
01/20/26	Spencer A. Winters, P.C.	2.00	Telephone conference with R. Kwasteniet, K&E team re KEIP/KERP (.5); review, analyze issues re same (.8); correspond with N. Adzima, K&E team re same (.7).	
01/21/26	Bill Arnault, P.C.	6.10	Telephone conference with S. Winters, K&E team re KEIP and KERP hearing (.3); review, analyze materials provided to U.S. Trustee re KEIP (1.3); prepare for hearing re KEIP (1.2); outline key issues for KEIP hearing (1.3); draft and outline structure for direct examinations re same (2.0).	

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050137991
Matter Number: 57489-13

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01/21/26	Devin DiSabatino	1.10	Review, analyze motions for key employee compensation plans to prepare direct examination outlines.	
01/21/26	Lauren Diss	2.20	Review, revise draft reply in support of KEIP motion.	
01/21/26	Juliana Dwyer	4.40	Research, analyze KEIP motion objection precedent (1.2); review, revise KEIP motion objection reply (1.3); review, revise motion to seal objection reply (1.9).	
01/21/26	Julia Fletcher	4.20	Review, analyze KEIP reply (3.4) correspond with J. Dwyer, K&E team re same (.8).	
01/21/26	Christian Mancino	0.80	Research precedent re motions to seal re KEIP/KERP motions (.4); research precedent replies re same (.4).	
01/21/26	Spencer A. Winters, P.C.	2.10	Review and analyze issues re KEIP/KERP settlements (1.2); correspond with N. Adzima, K&E team, advisor teams re same (.9).	
01/22/26	Nicholas Adzima	2.00	Review, revise KEIP/KERP reply (.7); draft diligence responses (.6); conference with S. Winters, K&E team, advisor teams re same (.7).	
01/22/26	Bill Arnault, P.C.	1.40	Prepare for KEIP hearing (.8); review, revise direct examination re same (.6).	
01/22/26	Shirley Chan	1.80	Review, analyze KEIP issues (.7); prepare for hearing re KEIP (1.1).	
01/22/26	Devin DiSabatino	4.10	Draft direct examination outlines re employee compensation plans (3.4); review, analyze materials re same (.7).	
01/22/26	Juliana Dwyer	2.70	Review, revise reply to objection to motion to seal.	
01/22/26	Juliana Dwyer	4.30	Draft presentation re UK pension trustee inquiries (3.6); research re same (.7).	
01/22/26	Julia Fletcher	5.90	Draft presentation re UK pension counsel plan inquiries (2.4); correspond with J. Dwyer, K&E team re same (1.1); review, revise summary presentation (.8); review, revise sealing motion reply (1.6).	
01/22/26	Noelle M. Howard	2.30	Review, revise UK pension update materials (1.9); correspond with J. Fletcher, J. Dwyer re same (.4).	
01/22/26	Casey McGushin	2.50	Review, analyze pleadings and documents re KEIP and KERP re witness preparation sessions.	

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 1050137991
Matter Number: 57489-13

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01/22/26	Sarah Melanson	2.40	Review, revise reply to objection to motion to seal KEIP motion.	
01/22/26	Spencer A. Winters, P.C.	2.30	Review, analyze issues re KEIP/KERP (1.8); telephone conference with PH, FTI, A&M re same (.5).	
01/23/26	Shirley Chan	3.10	Review, analyze KEIP motion and discovery (1.4); prepare for hearing re same (1.7).	
01/23/26	Devin DiSabatino	1.30	Draft direct examination outlines and witness preparation points re key employee compensation plans.	
01/23/26	Juliana Dwyer	1.30	Draft certificate of counsel re KEIP motion.	
01/23/26	Julia Fletcher	1.00	Review, revise certificate of counsel re KEIP motion (.8); correspond with J. Dwyer, K&E team re same (.2).	
01/23/26	Noelle M. Howard	0.90	Review, analyze UK pension update materials (.5); correspond with B. Malz, K&E team re same (.4).	
01/23/26	Ross M. Kwasteniet, P.C.	0.60	Analyze latest developments re KEIP negotiations.	
01/23/26	Sarah Melanson	0.10	Correspond with N. Adzima re KEIP order.	
01/23/26	Evan Swager	1.20	Review, revise presentation to pension trustee (.7); correspond with B. Malz re same (.5).	
01/23/26	Spencer A. Winters, P.C.	2.30	Review and analyze issues re KEIP/KERP settlements (1.2); correspond with N. Adzima, K&E team, advisor teams re same (1.1).	
01/24/26	Nicholas Adzima	4.20	Draft revised orders, certifications of counsel re KEIP/KERP settlement (3.1); correspond with S. Winters, K&E team, Company, working group re same (1.1).	
01/24/26	Spencer A. Winters, P.C.	1.20	Review, analyze issues re KEIP/KERP settlements (.3); draft board slide re same (.3); correspond with N. Adzima, K&E team re same (.6).	
01/25/26	Nicholas Adzima	2.30	Review, revise KEIP/KERP materials (1.3); correspond with S. Winters, K&E team, Company, U.S. Trustee, Paul Hastings, Akin teams re same (.6); conference with Akin team re same (.4).	
01/26/26	Nicholas Adzima	4.20	Finalize KEIP and KERP materials (1.5); conference with S. Winters, Company, Paul Hastings re same (1.0); prepare final documents for filing (1.7).	

Legal Services for the Period Ending January 31, 2026
 Marelli Holdings Co., Ltd.
 Employee Matters

Invoice Number: 1050137991
 Matter Number: 57489-13

<u>gt</u>	<u>nt me</u>	<u>y ourp g epris Gon</u>
01/26/26	Juliana Dwyer	2.10 Correspond with N. Adzima, K&E team re certificate of counsel and revised KEIP order (.3); review, revise certificate of counsel and KEIP seal motion order (.7); review, revise certificate of counsel and KEIP order (1.1).
01/26/26	Julia Fletcher	0.40 Review, revise certificates of counsel re KEIP motion, sealing motion.
01/26/26	Evan Swager	0.40 Telephone conference with N. Adzima, A&M team re pension considerations.
01/26/26	Luke Vaz	2.40 Correspond with H. Crawford, K&E team re UK pensions (1.2); review, revise summary re same (1.2).
01/26/26	Spencer A. Winters, P.C.	0.90 Review, analyze issues re finalization of KEIP/KERP settlement.
01/26/26	Ben Zeris	0.30 Correspond with L. Vaz, K&E team re UK pension schemes.
01/27/26	Ross M. Kwasteniet, P.C.	0.80 Prepare for hearing re KEIP motion.
01/27/26	Spencer A. Winters, P.C.	0.50 Review, analyze issues re KEIP/KERP approval.
To	4	\$00,00

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050137992

Client Matter: 57489-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through January 31, 2026
(see attached Description of Legal Services for detail)

\$ 167,050.00

Total legal services rendered

\$ 167,050.00

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050137992
Matter Number: 57489-14

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	13.20	1,895.00	25,014.00
Diana Heriford	4.30	1,515.00	6,514.50
Ross M. Kwasteniet, P.C.	4.00	2,975.00	11,900.00
Sabrina Lieberman	0.30	1,315.00	394.50
Kate Manganello	2.40	965.00	2,316.00
Rohit Pappu	4.20	965.00	4,053.00
Eric Steinfeld	39.10	1,315.00	51,416.50
Evan Swager	30.50	1,895.00	57,797.50
Spencer A. Winters, P.C.	1.80	2,395.00	4,311.00
Mary Catherine Young	2.20	1,515.00	3,333.00
TOTALS	102.00		\$ 167,050.00

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050137992
Matter Number: 57489-14

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/01/26	Nicholas Adzima	0.80	Correspond with M. Young, E. Swager, Company re lease considerations.
01/01/26	Evan Swager	1.50	Review, analyze lease amendment (.8); correspond with M. Young, K&E team re same (.3); correspond with Company re lease assumption, lease portfolio (.4).
01/01/26	Mary Catherine Young	0.70	Review, revise Southfield letter of intent (.4); correspond with E. Swager, K&E team, Company re same (.3).
01/02/26	Nicholas Adzima	1.30	Review, analyze lease considerations, objections re same (.8); coordinate with E. Swager, K&E team re same (.5).
01/02/26	Eric Steinfeld	0.70	Review, analyze objection to assumption motion (.3); correspond with N. Adzima re same (.2); correspond with landlord re same (.2).
01/02/26	Evan Swager	1.90	Correspond with R. Kwasteniet, K&E team re lease assumption (.8); review, analyze issues re same (.5); review, analyze amendment (.4); correspond with M. Young re same (.2).
01/02/26	Mary Catherine Young	0.30	Review, revise Southfield letter of intent (.2); review, analyze correspondence re same (.1).
01/03/26	Nicholas Adzima	1.00	Correspond with R. Kwasteniet, K&E team re lease assumption status, strategy (.6); review, revise order and related materials re same (.4).
01/03/26	Evan Swager	3.90	Correspond with R. Kwasteniet, K&E team re lease assumption (1.3); correspond with R. Kwasteniet, K&E team re Company lease portfolio (.5); review, analyze same (.6) review, revise motion re same (.6); correspond with independent directors re same (.5); telephone conference with Company, N. Adzima, K&E team re same (.4).
01/04/26	Nicholas Adzima	1.30	Correspond with E. Swager, K&E team re lease assumption status, strategy (.6); review, revise order and related materials re same (.3); conference with E. Swager, K&E team, A&M team re same (.4).

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050137992
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/26	Eric Steinfeld	0.50	Correspond with landlord counsel re assumption objection (.3); correspond with N. Adzima, K&E team re same (.2).
01/04/26	Evan Swager	4.30	Telephone conference with R. Kwasteniet, K&E team, Company re lease assumption (1.2); analyze issues re same (1.7); correspond with N. Adzima, A&M team re lease portfolio, footprint (1.4).
01/05/26	Nicholas Adzima	3.90	Correspond with E. Swager, K&E team re lease assumption status, strategy (1.3); review, revise order and related materials re same (1.6); conference with E. Swager, K&E team, A&M team re same (1.0).
01/05/26	Diana Heriford	1.60	Review, analyze assumption motion (1.3); telephone conference with E. Steinfeld re assumption motion, hearing (.3).
01/05/26	Ross M. Kwasteniet, P.C.	2.60	Analyze issues re form of lease assumption order.
01/05/26	Sabrina Lieberman	0.10	Conference with landlord counsel re cure amount.
01/05/26	Eric Steinfeld	3.40	Telephone conference with D. Heriford re assumption motion, outstanding objections (.5); correspond with E. Swager, K&E team, PSZJ team re assumption hearing (.3); review, revise hearing agenda re same (.3); analyze precedent re certification of counsel for assumption order (.7); review, revise certification of counsel and revised order (1.0); correspond with E. Swager, K&E team re same (.3); review, analyze invoices re cure payment (.1); correspond with A&M team re same (.2).
01/05/26	Evan Swager	7.40	Correspond with Company re landlord communication (.9); correspond with R. Kwasteniet, CRO, Company re same (2.2); draft, revise lease order (1.7); draft, revisecertificate of no objection (1.0); correspond with A&M team re final lease order (.6); telephone conference with R. Kwasteniet re same (.4); correspond with Akin re lease order (.6).
01/05/26	Spencer A. Winters, P.C.	0.90	Review, analyze issues re lease rejection deadline (.4); telephone conference with Akin and K&E team re same (.5).

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050137992
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/26	Spencer A. Winters, P.C.	0.90	Review, analyze issues re lease rejection deadline (.4); telephone conference with Akin and E. Swager, K&E team re same (.5).
01/06/26	Nicholas Adzima	3.60	Correspond with S. Winters, K&E team re lease assumption status, strategy (1.8); review, revise order and related materials re same (.8); conference with E. Swager, K&E team, A&M team re same (1.0).
01/06/26	Diana Heriford	0.20	Review, analyze lease assumption motion.
01/06/26	Sabrina Lieberman	0.20	Correspond with E. Steinfeld, landlord counsel, A&M team re lease.
01/06/26	Eric Steinfeld	4.80	Review, revise assumption schedules re revised assumption order (1.5); correspond with E. Swager, N. Adzima, K&E team, A&M team re same, cure negotiations (2.1); correspond with landlords re same (.6); correspond with PSZJ re filing certification of counsel and revised assumption order (.6).
01/06/26	Evan Swager	5.70	Review, revise lease order (1.9); correspond with R. Kwasteniet, K&E team re same (1.4); correspond with Company re landlord communications (.7); review, revise lease order certificate of no objection (.9); correspond with Akin re lease order (.8).
01/07/26	Eric Steinfeld	3.80	Telephone conference with landlord counsel, Company, A&M team re cure amounts (.6); prepare for same (.2); telephone conference with A&M team and Company re same (.4); review, analyze reconciliation summary re same (.5); correspond with landlords re cure amounts and assumption extensions (.8); draft 365(d)(4) extension summary re same (.8); correspond with E. Swager and N. Adzima re same (.5).
01/07/26	Evan Swager	0.80	Correspond with E. Steinfeld, K&E team, Company re leased property extensions.
01/08/26	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re SVP request to reject operating leases.
01/08/26	Eric Steinfeld	1.40	Correspond with landlords, A&M team re cure amounts (.6); review, analyze invoices and statement of accounts re same (.5); review, revise summary of same (.3).

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050137992
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/26	Eric Steinfeld	1.40	Review, analyze cure reconciliation summaries and related invoices (.5); correspond with A&M team re same (.4); correspond with landlords re same (.3); review, revise cure extension summary (.2).
01/13/26	Eric Steinfeld	2.20	Correspond with landlords re cure disputes (.6); correspond with E. Swager, N. Adzima, A&M team re same (.8); review, revise summary re same (.3); review, analyze invoices and statements re same (.5).
01/13/26	Evan Swager	0.70	Correspond with E. Steinfeld, K&E team re lease portfolio.
01/14/26	Diana Heriford	0.90	Review, analyze lease assumption considerations.
01/14/26	Eric Steinfeld	3.70	Review, analyze limited objection to assumption (.3); correspond with N. Adzima, K&E team, Company re same (.3); correspond with landlords, Company, E. Swager, K&E team re cure negotiations (1.6); review, analyze invoices and claim reconciliation summary re same (.7); telephone conference with A&M team re same (.4); review, revise assumption extension summary (.4).
01/15/26	Nicholas Adzima	1.30	Correspond with E. Swager, K&E team re lease considerations (.5); review, analyze materials re same (.8).
01/15/26	Eric Steinfeld	1.90	Correspond with landlords, N. Adzima, E. Swager, K&E team re cure negotiations (1.2); review, revise summary re same (.3); correspond with A&M team, Company re cure reconciliations (.4).
01/15/26	Evan Swager	0.90	Correspond with E. Steinfeld, K&E team, Company re lease portfolio (.6); telephone conference with FTI team re same (.3).
01/16/26	Eric Steinfeld	0.20	Correspond with A&M team re cure amounts.
01/19/26	Diana Heriford	1.00	Review, analyze considerations re assumption order.
01/19/26	Eric Steinfeld	0.90	Correspond with D. Heriford, S. Lieberman, K&E team re executory contract cure amount (.5); review, analyze contract re same (.2); correspond with Company re same (.2).

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050137992
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/20/26	Diana Heriford	0.50	Review, analyze considerations re assumption order.
01/20/26	Kate Manganello	2.40	Analyze issues re change of control provisions.
01/20/26	Rohit Pappu	2.10	Analyze issues re change of control provision (1.8); conference with N. Lazzaro re same (.3).
01/20/26	Eric Steinfeld	0.60	Correspond with A&M team, Company re cure amounts (.3); correspond with D. Heriford re same (.1); review, revise extension summary re same (.2).
01/21/26	Diana Heriford	0.10	Review, analyze considerations re assumption order.
01/21/26	Eric Steinfeld	0.40	Review, analyze correspondence from E. Swager, K&E team, landlords re cure extensions (.2); review, revise summary re same (.1); correspond with D. Heriford re same (.1).
01/21/26	Evan Swager	1.20	Correspond with A&M team, CRO re lease amendment negotiations (.4); review research re contract treatment (.4); telephone conference with Company re executory contract provisions (.4).
01/22/26	Eric Steinfeld	1.50	Conference with D. Heriford re assumption cures (.3); review, revise summary re same (.5); correspond with A&M team and Company re cure issues (.4); correspond with lease counterparty re cure reconciliation (.1); correspond with A&M team re same (.2).
01/23/26	Rohit Pappu	2.10	Review, analyze contracts re termination conditions (.6); research re Swiss considerations (1.5).
01/23/26	Eric Steinfeld	1.30	Correspond with A&M team and Company re cure amounts (.5); analyze invoices and payment history re same (.4); review, revise cure extension summary re same (.2); correspond with E. Swager, K&E team re same (.2).
01/26/26	Eric Steinfeld	1.90	Correspond with E. Swager, N. Adzima re lease assumptions (.5); correspond with A&M team re same (.3); review, revise cure summary (.5); review, analyze invoices and payment schedules re cure reconciliations (.6).

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050137992
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/26	Evan Swager	0.50	Review research, analysis re executory contacts.
01/27/26	Eric Steinfeld	2.40	Correspond with A&M team and Company re lease cure amounts (1.4); review, analyze diligence re same (1.0).
01/27/26	Evan Swager	0.80	Correspond with E. Steinfeld, K&E team, A&M team re real property leases.
01/27/26	Mary Catherine Young	1.20	Review, revise lease amendment (.5); review, revise LOI (.7).
01/28/26	Eric Steinfeld	2.80	Telephone conference with Company and A&M team re assumption cure reconciliation issue (.6); prepare for same (.2); correspond with E. Swager, N. Adzima re same (.8); correspond with Akin re same (.4); review, revise assumption extension summary (.4); correspond with E. Swager, K&E team, A&M team, Company and Ankura re same (.1); correspond with landlord re cure reconciliation (.3).
01/29/26	Eric Steinfeld	1.90	Correspond with N. Adzima, E. Swager, K&E team, A&M team re cure issues (.5); correspond with landlords re same (.8); correspond with Akin re same (.4); review, analyze assumption order re same (.2).
01/29/26	Evan Swager	0.40	Correspond with E. Steinfeld, A&M team re leases.
01/30/26	Eric Steinfeld	1.40	Review, analyze issues re cure amounts (.8); correspond with E. Swager, N. Adzima, A&M team re same (.2); correspond with N. Adzima re revised assumption order (.2); correspond with landlord re lease amendment (.2).
01/30/26	Evan Swager	0.50	Correspond with CRO, A&M team re leases.
Total		102.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050137993

Client Matter: 57489-15

In the Matter of SOFAs and Schedules

For legal services rendered through January 31, 2026
(see attached Description of Legal Services for detail)

\$ 3,763.50

Total legal services rendered

\$ 3,763.50

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
SOFAs and Schedules

Invoice Number: 1050137993
Matter Number: 57489-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Lazzaro	2.20	965.00	2,123.00
Kate Manganello	1.70	965.00	1,640.50
TOTALS	3.90		\$ 3,763.50

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
SOFAs and Schedules

Invoice Number: 1050137993
Matter Number: 57489-15

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/14/26	Nicholas Lazzaro	2.20	Review, analyze SoFA schedules re insiders.
01/15/26	Kate Manganello	1.70	Review, analyze SoFAs and schedules (1.2); draft, revise report re same (.5).
Total		3.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050137995
8 Genl t Mler: 57a49-17

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For legal services rendered through January 31, 2026
(see attached Description of Legal Services for detail)

\$ 3,186.00

Total legal services rendered

\$ 3,186.00

Legal Services for the Period Ending January 31, 2026
 Marelli Holdings Co., Ltd.
 Insurance and Surety Matters

Invoice Number: 1050137995
 Matter Number: 57489-17

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Casey McGushin	0.50	1,875.00	937.50
Sarah Melanson	0.70	1,315.00	920.50
William T. Pruitt	0.20	2,095.00	419.00
Mary Catherine Young	0.60	1,515.00	909.00
RTRAOd	L00		\$ 3,142.00

Legal Services for the Period Ending January 31, 2026
 Marelli Holdings Co., Ltd.
 Insurance and Surety Matters

Invoice Number: 1050137995
 Matter Number: 57489-17

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01/06/26	Sarah Melanson	0.20	Correspond with CAC re go-forward insurance policy.
01/07/26	William T. Pruitt	0.20	Review, analyze proposed D&O insurance limit (.1); correspond with S. Melanson re same (.1).
01/08/26	Sarah Melanson	0.20	Correspond with Company re go-forward insurance policy.
01/15/26	Casey McGushin	0.50	Review, analyze correspondence with claimant re insurance issues (.3); telephone conference with N. Adzima, K&E team re same (.2).
01/15/26	Mary Catherine Young	0.60	Conference with N. Adzima, K&E team re insurance issue (.3); review, analyze same (.3).
01/21/26	Sarah Melanson	0.10	Telephone conference with CAC re go-forward insurance.
01/27/26	Sarah Melanson	0.20	Correspond with Company re insurance considerations.
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KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050137998
Client Matter: 574-9hl-

In the Matter of Us i, clo, ure StatementdDlandConfirmation

For legal services rendered through January 31, 2026
(see attached Description of Legal Services for detail)

\$ 589,472.50

Total legal services rendered

\$ 589,472.50

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050137996
Matter Number: 57489-18

Summary of our, yilleH

<u>Name</u>	<u>P our,</u>	<u>Bate</u>	<u>Amount</u>
Nicholas Adzima	40.00	1,895.00	75,800.00
Jin Ahn	1.40	1,175.00	1,645.00
Rob Dixon	19.80	1,895.00	37,521.00
Juliana Dwyer	18.60	965.00	17,949.00
Julia Fletcher	0.40	1,175.00	470.00
Diana Heriford	6.80	1,515.00	10,302.00
Noelle M. Howard	31.70	1,515.00	48,025.50
Jeremy Hsiao	1.60	1,315.00	2,104.00
Ross M. Kwasteniet, P.C.	14.60	2,975.00	43,435.00
Nicholas Lazzaro	7.10	965.00	6,851.50
Kate Manganello	4.70	965.00	4,535.50
Sarah Melanson	7.80	1,315.00	10,257.00
Renee Olivett	0.20	1,315.00	263.00
Enrica Schaefer	0.40	1,895.00	758.00
Friedrich Schlott	1.10	2,095.00	2,304.50
Anthony Vincenzo Sexton, P.C.	5.50	2,335.00	12,842.50
Evan Swager	48.00	1,895.00	90,960.00
Steve Toth	23.90	2,245.00	53,655.50
Nicole Turner	14.50	965.00	13,992.50
Daniel Wachenfeld	10.00	1,315.00	13,150.00
Leah Warren	5.40	1,545.00	8,343.00
Nicholas Warther	7.00	2,245.00	15,715.00
Quin Wetzal	10.00	1,315.00	13,150.00
Spencer A. Winters, P.C.	34.10	2,395.00	81,669.50
Mary Catherine Young	10.80	1,515.00	16,362.00
Andrew Zhang	6.10	1,215.00	7,411.50
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/01/26	Daniel Wachenfeld	1.60	Review, revise disclosure statement.
01/02/26	Daniel Wachenfeld	0.90	Review, revise disclosure statement.
01/04/26	Daniel Wachenfeld	0.40	Review, revise disclosure statement.
01/05/26	Nicholas Adzima	1.60	Telephone conferences with R. Kwasteniet, Company advisors, ad hoc group advisors re case strategy, emergence timeline.
01/05/26	Noelle M. Howard	0.30	Review, analyze exit facility considerations.
01/05/26	Sarah Melanson	3.10	Telephone conference with N. Howard re exit financing implications on plan (.8); correspond with K. Manganello re same (.4); telephone conference with K. Manganello re same (.5); review, revise plan (1.4).
01/05/26	Daniel Wachenfeld	0.60	Review, revise disclosure statement.
01/05/26	Mary Catherine Young	0.20	Conference with N. Howard re plan, disclosure statement.
01/06/26	Sarah Melanson	3.90	Review, revise chapter 11 plan.
01/06/26	Evan Swager	2.10	Review, revise case timeline (.8); correspond with S. Toth, K&E team re local counsel workstreams re emergence (.6); analyze issues re emergence steps (.7).
01/06/26	Quin Wetzel	0.70	Review, revise exclusivity extension motion.
01/06/26	Mary Catherine Young	0.90	Review, revise disclosure statement.
01/07/26	Nicholas Adzima	5.80	Attend in-person meetings with R. Kwasteniet, K&E team, Company, A&M, PJT re transaction strategy, process, next steps (5.0); review, revise materials re same (.8).
01/07/26	Juliana Dwyer	1.40	Research, analyze treatment of claims re plan.
01/07/26	Kate Manganello	2.40	Review, revise organizational chart re exit facility.
01/07/26	Evan Swager	5.00	Meetings with R. Kwasteniet, K&E team, A&M team, PJT team, Company re case strategy, timeline, exit and emergence considerations.
01/07/26	Steve Toth	2.10	Review, analyze separation structure slides draft.
01/07/26	Daniel Wachenfeld	0.80	Review, revise disclosure statement.

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01/07/26	Spencer A. Winters, P.C.	3.80	Attend meeting with Company, A&M and PJT teams re restructuring strategy and next steps.
01/08/26	Nicholas Adzima	1.10	Telephone conferences with R. Kwasteniet, Company advisors, ad hoc group advisors re case strategy, transaction considerations.
01/08/26	Evan Swager	3.20	Telephone conference with Company re emergence strategy (.3); telephone conferences with N. Warther, K&E team re same (.3); correspond with Company, A. Sexton, K&E team re tax considerations re same (.8); correspond with Company re local counsel engagement re same (.5); telephone conferences with R. Kwasteniet, K&E team, A&M team, PJT team, ad hoc group advisors re emergence strategy, timeline, next steps (1.0); review, revise case timeline (.3).
01/08/26	Daniel Wachenfeld	0.40	Draft proposed solicitation timeline.
01/08/26	Spencer A. Winters, P.C.	1.50	Participate in follow up meeting with CRO, PJT, A&M teams re Company meeting (.5); participate in standing call with Company advisors (CRO, PJT, A&M teams) re restructuring status (.5); participate in standing call with ad hoc group advisors re same (.5).
01/08/26	Mary Catherine Young	0.30	Review, revise disclosure statement.
01/09/26	Nicholas Adzima	1.00	Conferences with R. Kwasteniet, S. Winters, E. Swager, K&E team, advisor group re deal strategy, next steps and related workstreams.
01/09/26	Noelle M. Howard	1.00	Review, revise case and confirmation timeline (.5); correspond with K. Manganello re exit facility organizational chart (.5).
01/09/26	Ross M. Kwasteniet, P.C.	0.90	Participate in conference with S. Winters, E. Swager, K&E team re tax valuation analysis (.5); follow-up analysis re same (.4).
01/09/26	Kate Manganello	0.20	Review, revise organizational chart re exit facility.

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01/09/26	Evan Swager	2.60 Revise original equipment manufacturer negotiation issue lists (.5); correspond with M. Young, K&E team re same (.3); correspond with S. Toth, K&E team, Company re local law internal reorganization considerations (1.3); correspond with A&M team re general unsecured creditor categories (.5).
01/09/26	Daniel Wachenfeld	1.80 Review, revise disclosure statement (1.6); correspond with M. Young re same (.2).
01/09/26	Spencer A. Winters, P.C.	0.80 Telephone conference with Collected Strategies re milestones and case timeline (.3); telephone conference with E. Swager, K&E team re same, open items (.5).
01/09/26	Mary Catherine Young	0.20 Review, revise disclosure statement.
01/10/26	Nicholas Adzima	2.00 Review, revise exclusivity motion and order (1.5); correspond with E. Swager, K&E team re updates (.2); review, revise presentation re plan considerations (.3).
01/10/26	Diana Heriford	0.90 Correspond with Q. Wetzel re exclusivity motion (.4); review, analyze same (.5).
01/10/26	Evan Swager	0.40 Review, analyze case timeline.
01/10/26	Evan Swager	0.50 Correspond with A&M team re plan treatment.
01/10/26	Quin Wetzel	1.20 Review, revise exclusivity motion (.8); correspond with N. Adzima re same (.4).
01/11/26	Noelle M. Howard	3.40 Review, revise exit financing organizational chart (2.9); correspond with K. Manganello re same (.5).
01/12/26	Nicholas Adzima	4.00 Participate in all-hands meeting with Company, PJT, A&M re transaction strategy, next steps (3.4); conferences with R. Kwasteniet, S. Winters, E. Swager, advisor group re same (.6).
01/12/26	Noelle M. Howard	1.70 Review, analyze exit financing material requests (1.0); revise same (.3); review, analyze plan (.4).
01/12/26	Kate Manganello	2.10 Review, revise organizational chart re exit facility.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/26	Evan Swager	6.40	Correspond with S. Toth, K&E team, local counsels re tax separation workstreams (1.4); telephone conference with S. Toth, K&E team, local counsel re same (.3); conferences with R. Kwasteniet, K&E team, A&M team, PJT team, ad hoc group advisors, CRO re customer considerations, case strategy (3.6); telephone conference with R. Kwasteniet, K&E team, A&M team, PJT team re same, liquidity considerations (.6); correspond with N. Adzima, K&E team re milestones (.5).
01/12/26	Steve Toth	0.30	Correspond with Jones Day, E. Swager, K&E team re emergence and separation considerations.
01/12/26	Spencer A. Winters, P.C.	1.80	Telephone conference with Company advisors re plan timeline and case status (.6); review, analyze issues re same, open items (.7); telephone conference with E. Swager, K&E team re same (.5).
01/13/26	Nicholas Adzima	1.00	Conference with E. Swager, K&E team, Company advisor teams re emergence considerations.
01/13/26	Juliana Dwyer	2.30	Review, revise exclusivity motion (.9); correspond with E. Swager, K&E team, external parties re same (1.4).
01/13/26	Noelle M. Howard	2.90	Telephone conference with E. Swager, K&E team, PJT, A&M and Akin teams re exit facility and business plan considerations (1.0); review, analyze considerations re same (.7); review, analyze plan (1.2).
01/13/26	Evan Swager	4.80	Correspond with S. Toth, K&E team re tax reorganization, emergence strategy (1.3); correspond with local counsel re same (.8); review, analyze steps plan re emergence structure (1.0); telephone conference with Japanese local counsel re same (.4); telephone conference with S. Winters, K&E team, A&M team, PJT team, ad hoc group advisors re emergence strategy (.8); correspond with Akin team, J. Dwyer re plan exclusivity (.5).

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01/13/26	Steve Toth	3.10 Correspond with SVP, EY, Company, Akin team, E. Swager, K&E team re separation plan (.4); analyze correspondence and update attorney notes re issues list re same (1.1); analyze and respond to correspondence re foreign counsel issues and planning (1.2); correspond with Japan counsel, E. Swager, K&E team re separation matters (.4).
01/13/26	Quin Wetzel	1.80 Correspond with J. Dwyer re exclusivity motion (.6); correspond with Akin, Paul Hastings, Davis Polk teams re same (.2); review, revise exclusivity motion (1.0).
01/13/26	Spencer A. Winters, P.C.	1.50 Telephone conference with ad hoc group advisors re timeline and next steps (1.0); telephone conference with Company re legal and case updates (.5).
01/14/26	Juliana Dwyer	3.40 Research, analyze exclusivity motion considerations (2.5); review, revise exclusivity motion (.9).
01/14/26	Noelle M. Howard	1.60 Telephone conference with E. Swager, K&E team re matter updates and confirmation and emergence considerations (.5); review, analyze plan (.6); correspond with E. Swager re same (.5).
01/14/26	Ross M. Kwasteniet, P.C.	0.60 Review, analyze work in process (.1); telephone conference with E. Swager, K&E team re emergence planning (.5).
01/14/26	Ross M. Kwasteniet, P.C.	1.20 Participate in meeting with S. Toth, S. Winters, K&E team re tax and corporate steps re positioning company and business units for emergence purposes (.5); prepare for same (.7).
01/14/26	Evan Swager	2.30 Correspond with local counsel re emergence structuring, internal reorganization (.8); telephone conference with H. Crawford, K&E team re same (.6); correspond with H. Crawford, K&E team re same, local counsel responses (.4); analyze issues re case timeline, milestones (.5).
01/14/26	Steve Toth	1.50 Telephone conference with E. Swager, K&E team re updates and separation transactions (.5); analyze and respond to correspondence re international separation analysis (1.0).

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01/14/26	Nicole Turner	1.40	Research treatment of DIP claims (.8); draft memorandum re same (.6).
01/14/26	Quin Wetzel	1.30	Review, revise exclusivity motion (.9); correspond with J. Dwyer re same (.4).
01/14/26	Spencer A. Winters, P.C.	0.50	Telephone conference with E. Swager, K&E team re emergence planning.
01/14/26	Mary Catherine Young	0.70	Conference with E. Swager, K&E team re emergence issues (.5); review, analyze correspondence re same (.2).
01/15/26	Noelle M. Howard	0.90	Correspond with B. Malz, K&E team re audit responses (.5); review, analyze emergence considerations (.4).
01/15/26	Evan Swager	1.90	Telephone conferences with R. Kwasteniet, K&E team, A&M team, PJT team, ad hoc group advisors, Company re emergence workstreams (1.5); review, revise lender materials (.4).
01/15/26	Steve Toth	0.60	Analyze foreign review of separation steps.
01/15/26	Spencer A. Winters, P.C.	4.70	Telephone conference with SVP re negotiations status, open items (1.0); telephone conference with Company advisors (PJT, A&M) re same (.5); telephone conference with ad hoc group advisors re same (.5); attend portion of call with Company re ad hoc group meeting preparations (.5); telephone conference with AlixPartners, customer advisors re plan milestones (.5); review, analyze issues re same (.8); correspond and telephone conferences with working group re same (.9).
01/16/26	Jin Ahn	1.40	Review, analyze considerations re plan and separation analysis proposals (1.0); correspond with J. Isaacson, K&E team re same (.2); correspond with local counsel re post-closing items and security (.2).
01/16/26	Noelle M. Howard	1.10	Telephone conference with E. Swager re exit and emergence considerations (.5); correspond with A. Zhang, K&E team re same (.4); review, analyze considerations re same (.2).
01/16/26	Enrica Schaefer	0.40	Correspond with A. Katolik re antitrust issues next steps.

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01/16/26	Spencer A. Winters, P.C.	0.90 Review and analyze issues re plan timeline and case status.
01/17/26	Steve Toth	0.20 Review, analyze separation analysis.
01/18/26	Steve Toth	1.20 Analyze correspondence and materials from foreign counsel re separation analysis.
01/19/26	Noelle M. Howard	1.40 Review, analyze union and emergence considerations (.6); correspond with S. Toth, K&E team re exit and emergence considerations (.8).
01/19/26	Evan Swager	0.50 Telephone conference with R. Kwasteniet, S. Winters, N. Adzima re strategy, case timeline.
01/19/26	Steve Toth	0.30 Analyze and respond to foreign counsel correspondence re foreign counsel analysis of separation plan.
01/19/26	Spencer A. Winters, P.C.	0.50 Conference with R. Kwasteniet, N. Adzima, E. Swager, K&E team re restructuring workstreams.
01/19/26	Mary Catherine Young	0.20 Correspond with E. Swager, K&E team re change in control summary.
01/20/26	Nicholas Adzima	1.00 Telephone conferences with R. Kwasteniet, Company advisors, ad hoc group advisors re case strategy, emergence timeline.
01/20/26	Juliana Dwyer	0.90 Review, revise exclusivity motion.
01/20/26	Julia Fletcher	0.40 Conference with N. Howard, K&E team re plan and emergence status.
01/20/26	Noelle M. Howard	2.70 Telephone conference with E. Swager, K&E team re exit and emergence structuring and considerations (.5); telephone conference with A&M team re same (.5); correspond with K. Venkatesh, K&E team re same (.9); review, analyze materials re same (.8).
01/20/26	Sarah Melanson	0.80 Office conference with N. Howard re plan, timeline.
01/20/26	Renee Olivett	0.20 Conference with S. Winters, K&E team, Paul Hastings re plan, case updates.
01/20/26	Evan Swager	1.60 Telephone conference with S. Toth, K&E team re international emergence structuring (.8); telephone conference with R. Kwasteniet, K&E team, A&M team, PJT team, ad hoc group advisors re case strategy, emergence timeline (.8).

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01/20/26	Steve Toth	2.80 Telephone conference with E. Swager, K&E team re international emergence structuring (.4); telephone conference with SVP, Akin team, E. Swager, K&E team re separation plan (.5); review, analyze related correspondence (.2); analyze and respond to correspondence re foreign counsel separation analysis (1.0); review, analyze related materials (.7).
01/20/26	Nicole Turner	2.60 Research treatment of DIP claims (1.4); draft memorandum re same (1.2).
01/20/26	Quin Wetzel	1.40 Review, revise exclusivity motion (.8); correspond with J. Dwyer re same (.6).
01/20/26	Spencer A. Winters, P.C.	3.00 Participate in standing Company advisor call (PJT, A&M, CRO) re restructuring status (.5); participate in standing ad hoc group advisor call re same (.5); review, analyze issues re exclusivity extension (.3); review, analyze issues re case timeline and milestone extensions (.8); correspond and telephone conferences with R. Kwasteniet, N. Adzima, E. Swager, working group re same (.9).
01/20/26	Mary Catherine Young	2.40 Review, analyze research re change in control issue (.8); correspond with N. Lazzaro, K&E team re same (.2); research re same (.4); telephone conference with Paul Hastings re plan, work in process (.2); conference with E. Swager, K&E team re same (.3); correspond and conference with E. Swager, K&E team re change in control research (.5).
01/21/26	Nicholas Adzima	3.40 Prepare for all-hands meeting with Company, PJT, A&M re status (1.2); conferences with E. Swager, K&E team re same (1.0); review, revise materials re same (1.2).
01/21/26	Juliana Dwyer	2.70 Conference with N. Turner re plan research (.5); research, analyze plan precedent and general unsecured claims treatment precedent (.1); conference with D. Heriford re exclusivity motion (.3); review, revise exclusivity motion (1.8).
01/21/26	Diana Heriford	3.60 Review, analyze exclusivity motion (1.2); review, analyze considerations re same (2.4).

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01/21/26	Noelle M. Howard	2.70	Telephone conference with S. Toth, K&E team re exit and emergence structuring meeting preparations (.5); prepare for exit and emergence structuring meetings (.9); correspond with E. Swager, K&E team re same (.6); review, analyze considerations re same (.7).
01/21/26	Nicholas Lazzaro	1.10	Draft original equipment manufacturer term sheet (.8); revise same (.3).
01/21/26	Evan Swager	0.70	Correspond with D. Wachenfeld, K&E team, DIP lender counsel re milestones, case timeline.
01/21/26	Steve Toth	3.10	Conference with Japan counsel re separation analysis (.3) respond to related Japan counsel correspondence re same (.2); analyze foreign counsel correspondence re separation (.8); update attorney notes re same (1.1); participate in case update teleconference with E. Swager, K&E team (.3); update attorney notes re same (.4).
01/21/26	Nicole Turner	2.60	Research re treatment of DIP claims (.8); draft memorandum re same (1.4); correspond with J. Dwyer re same (.4).
01/21/26	Quin Wetzel	2.30	Review, revise exclusivity motion and order re PH comments (1.2); correspond with J. Dwyer, D. Heriford re same (1.1).
01/21/26	Mary Catherine Young	1.30	Draft, revise summary re CIC research (1.1); correspond with N. Lazzaro, K&E team re same (.2).
01/22/26	Nicholas Adzima	10.90	Participate in all-hands in-person meeting with E. Swager, K&E team, local counsels, Akin, EY, and SVP re emergence tax and corporate structuring considerations (6.4); participate in calls with customers re customer negotiations and consideration (2.2); review materials re same (2.3).
01/22/26	Juliana Dwyer	1.10	Review, revise exclusivity motion (.3); review, analyze research re plan approval requirements (.8).
01/22/26	Diana Heriford	2.30	Review, analyze considerations re exclusivity motion (1.8); review, analyze same (.5).

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01/22/26	Noelle M. Howard	6.60	Office conference with E. Swager, K&E team, local counsels, Akin, EY, and SVP re emergence tax and corporate structuring considerations (3.9); additional conferences with E. Swager, K&E team, local counsels, Akin, EY, and SVP re same (2.7).
01/22/26	Jeremy Hsiao	0.90	Review and analyze key documents re organization steps.
01/22/26	Ross M. Kwasteniet, P.C.	2.60	Participate in portion of meeting with creditors re transaction structuring and plan implementation issues.
01/22/26	Nicholas Lazzaro	2.20	Review, revise original equipment manufacturer term sheets.
01/22/26	Friedrich Schlott	0.70	Prepare for meeting with SVP re business plan.
01/22/26	Anthony Vincenzo Sexton, P.C.	5.50	Conference with N. Warther, K&E team re internal restructuring.
01/22/26	Evan Swager	6.50	Conference with A. Sexton, K&E team, SVP, Company, EY, KPMG, Akin, A&M, and PJT re internal reorganization, emergence transactions.
01/22/26	Steve Toth	8.20	Participate in in person meeting in NYC with SVP, EY, KPMG, Akin and R. Kwasteniet, N. Adzima, E. Swager, A. Sexton, K&E re separation analysis (7.1); discuss, debrief with N. Adzima, K&E team (.8); analyze correspondence from foreign counsel re foreign counsel analysis re separation (.3).
01/22/26	Nicole Turner	1.10	Research re treatment of DIP claims (.4); draft memorandum re same (.4); correspond with J. Dwyer, K&E team re same (.3).
01/22/26	Daniel Wachenfeld	0.30	Correspond with E. Swager, K&E team re DIP milestone extensions.
01/22/26	Leah Warren	5.40	Conference with EY team, Akin team, SVP team, KPMG team re internal reorganization.
01/22/26	Nicholas Warther	7.00	Conference with SVP team, Akin team, EY team, A. Sexton, K&E team, Company re legal entity restructuring (5.6); review, analyze related materials (1.4).
01/22/26	Spencer A. Winters, P.C.	1.00	Attend telephone conference with Company advisors (PJT, A&M) re restructuring strategy (.5); attend AHG call re same (.5).

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01/22/26	Spencer A. Winters, P.C.	1.90	Conference with SVP team, Akin team, EY team, A. Sexton, K&E team, Company re legal entity restructuring (partial).
01/22/26	Andrew Zhang	6.10	Conference with SVP team, Akin team, EY team, A. Sexton, K&E team, Company re legal entity restructuring.
01/23/26	Rob Dixon	4.40	Review, analyze issues re reorganization steps and regulatory permitting and licensing (2.6); review, analyze local counsels' restructuring recommendations in Italy, Spain, Slovakia, Czech Republic, Mexico, Brazil, Germany, Japan and China (1.8).
01/23/26	Noelle M. Howard	0.60	Review, revise plan.
01/23/26	Ross M. Kwasteniet, P.C.	2.80	Analyze transaction scenarios and strategies.
01/23/26	Nicholas Lazzaro	3.80	Draft customer accommodation term sheets (2.4); review, revise same (1.4).
01/23/26	Evan Swager	1.10	Correspond with K. Venkatesh, K&E team re tax considerations, emergence.
01/23/26	Nicole Turner	1.20	Research re holders of claims for voting purposes (.9); draft summary re same (.3).
01/23/26	Mary Catherine Young	1.40	Review, analyze, revise original equipment manufacturer accommodation term sheets.
01/24/26	Nicholas Adzima	1.30	Conferences with R. Kwasteniet, S. Winters, K&E team, A&M team, PJT team, P. Gund re transaction strategy, next steps.
01/24/26	Spencer A. Winters, P.C.	0.50	Telephone conference with P. Gund, A&M, PJT re case strategy and status.
01/24/26	Mary Catherine Young	1.50	Review, revise disclosure statement (1.1); review, revise DS exhibits (.4).
01/25/26	Mary Catherine Young	1.30	Review, revise CIC research summary.
01/26/26	Nicholas Adzima	1.40	Telephone conferences with R. Kwasteniet, Company advisors, AHG advisors re case strategy, emergence timeline.
01/26/26	Rob Dixon	3.90	Review, analyze issues re reorganization steps and regulatory permitting and licensing (1.9); review, analyze local counsels' restructuring recommendations in Italy, Spain, Slovakia, Czech Republic, Mexico, Brazil, Germany, Japan and China (2.0).
01/26/26	Noelle M. Howard	1.30	Review, analyze tax and emergence structuring workplan (.8); correspond with E. Swager, N. Adzima re same (.5).

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01/26/26	Jeremy Hsiao	0.70	Review and analyze structure step deck re US entities reorganization.
01/26/26	Ross M. Kwasteniet, P.C.	1.70	Review and analyze materials re tax planning and emergence steps (1.2); participate in call with S. Winters, A. Sexton, N. Adzima, K&E team, PJT team re emergence planning and related issues (.5).
01/26/26	Evan Swager	2.90	Correspond with Company, local counsel re local-law emergence considerations (1.1); analyze issues re emergence checklist (.5); telephone conferences with R. Kwasteniet, K&E team, PJT team, A&M team, AHG advisors re work in process, open issues, emergence (.9); telephone conference with R. Kwasteniet, N. Adzima, S. Winters re milestones, emergence, case timeline (.4).
01/26/26	Spencer A. Winters, P.C.	2.60	Attend call with Company advisors re restructuring strategy (.5); prepare attend call with AHG advisors re same (.5); attend conference with R. Kwasteniet, N. Adzima, E. Swager, K&E team re same (.5); attend call with PJT re valuation (.5); review and analyze issues re milestones and case time line (.6).
01/27/26	Nicholas Adzima	1.80	Conferences with E. Swager, K&E team re transaction strategy, next steps (1.0); prepare materials re same (.8).
01/27/26	Rob Dixon	3.20	Review, analyze issues re reorganization steps and regulatory permitting and licensing (.8); review, analyze local counsels' restructuring recommendations in Italy, Spain, Slovakia, Czech Republic, Mexico, Brazil, Germany, Japan and China (1.2); correspond with K. Venkatesh re same (.4); draft notes re same (.8).
01/27/26	Juliana Dwyer	0.90	Review, analyze chapter 11 plan precedent re tax implications.
01/27/26	Noelle M. Howard	1.20	Correspond with S. Toth, K&E team re tax and emergence structuring diligence considerations (.4); correspond with Company re same (.5); review, analyze same (.3).
01/27/26	Ross M. Kwasteniet, P.C.	1.10	Participate in call with PJT and A&M re liquidity and contingency planning.
01/27/26	Friedrich Schlott	0.40	Research, analyze issues re emergence from chapter 11.

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050137996
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/26	Evan Swager	2.40	Correspond with S. Winters, K&E team, AlixPartners, Company re plan exclusivity (.7); telephone conferences with R. Kwasteniet, K&E team, A&M team, PJT team re emergence strategy (.8); review materials re same (.5); telephone conference with UCC advisors re case timeline (.4).
01/27/26	Evan Swager	1.90	Telephone conference with N. Adzima, K&E team re tax reorganization (.4); correspond with S. Toth, K&E team, local counsel re same (1.5).
01/27/26	Nicole Turner	2.70	Research, analyze re claims holders' voting rights (1.8); draft summary re same (.9).
01/27/26	Daniel Wachenfeld	3.20	Analyze issues re transaction disclosures (1.8) review, analyze precedent disclosure statements re same (1.1); correspond with E. Swager re same (.3).
01/27/26	Quin Wetzel	0.50	Review, revise certification of no objection re exclusivity (.3); correspond with J. Dwyer re same (.2).
01/27/26	Spencer A. Winters, P.C.	3.00	Review and analyze issues re exclusivity extension motion (.8); draft talking points re same (.6); telephone conferences with E. Swager, K&E working group re same (.5); attend call with R. Kwasteniet, N. Adzima, E. Swager, PJT, A&M re plan strategy (.7); review and analyze issues re same (.4).
01/28/26	Nicholas Adzima	0.60	Conferences with R. Kwasteniet, K&E team, H. Ueno re transaction strategy, next steps.
01/28/26	Rob Dixon	6.10	Review, analyze issues re reorganization steps and regulatory permitting and licensing (.8); review, analyze local counsels' restructuring recommendations in Italy, Spain, Slovakia, Czech Republic, Mexico, Brazil, Germany, Japan and China (1.2); review, revise global restructure steps checklist (1.8); conference with S. Toth re sale of IE division of debtors (.5); analyze issues re same (1.8).
01/28/26	Juliana Dwyer	3.80	Review, analyze chapter 11 plan precedent re tax reorganizations (2.8); review, analyze treatment of postpetition interest in chapter 11 plans (1.0).

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050137996
Matter Number: 57489-18

<u>s ate</u>	<u>Name</u>	<u>P our,</u>	<u>s e, cri\$tion</u>
01/28/26	Noelle M. Howard	1.80	Draft presentation re emergence structuring, process, and considerations (1.4); correspond with E. Swager, N. Adzima re same (.4).
01/28/26	Evan Swager	0.80	Correspond with Company, local counsel re emergence considerations.
01/28/26	Nicole Turner	2.60	Research, analyze re claim holders' voting rights (1.2); draft summary re same (1.4).
01/28/26	Spencer A. Winters, P.C.	1.30	Review and analyze issues re exclusivity motion.
01/28/26	Mary Catherine Young	0.40	Review, analyze original equipment manufacturer, CIC emails.
01/29/26	Nicholas Adzima	3.10	Review, revise materials re transaction considerations (1.0); conferences with E. Swager, N. Howard re same (1.1); conferences with working group re status, strategy, next steps (1.0).
01/29/26	Rob Dixon	1.80	Review, analyze issues re reorganization steps (.8); review analyze regulatory requirements re same (1.0).
01/29/26	Juliana Dwyer	0.90	Review, analyze precedent re original equipment manufacturer financing.
01/29/26	Noelle M. Howard	0.50	Correspond with Company re tax and emergence structuring diligence.
01/29/26	Ross M. Kwasteniet, P.C.	3.70	Analyze issues re transaction considerations, contingency planning (3.4); telephone conference with board member re same (.3).
01/29/26	Evan Swager	0.40	Telephone conference with R. Kwasteniet, K&E team, PJT team, A&M team re case strategy, emergence timeline.
01/29/26	Steve Toth	0.20	Analyze foreign counsel correspondence re separation analysis.
01/29/26	Nicole Turner	0.20	Draft, analyze summary re claims holders' voting rights.
01/29/26	Spencer A. Winters, P.C.	0.30	Review, analyze issues re internal reorganization.
01/30/26	Rob Dixon	0.40	Review, analyze issues re IE Holdco separation and sale.
01/30/26	Juliana Dwyer	1.20	Draft CNO for second exclusivity motion.
01/30/26	Steve Toth	0.30	Conference with EY re separation plan and next steps.
01/30/26	Nicole Turner	0.10	Correspond with S. Melanson re research on claims holders' voting rights.

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050137996
Matter Number: 57489-18

<u>s ate</u>	<u>Name</u>	<u>P our, s e, cri\$tion</u>
01/30/26	Quin Wetzel	0.80 Review, revise exclusivity extension CNO (.4); correspond with J. Dwyer re same (.4).
01/30/26	Spencer A. Winters, P.C.	4.50 Review and analyze issues re deal negotiations and timeline (.8); attend call with SVP, A&M, PJT re same, liquidity, open items (1.0); attend call with Company re open legal workstreams (.5); attend call with R. Kwasteniet, N. Adzima, E. Swager, PJT, A&M, P. Gund re deal negotiations, open items (.5); attend call with Akin re same (1.0); telephone conferences Company re same (.7).
Rotal		331150

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050137997
Client Matter: 57489-19

In the Matter of K&E Retention and Fee Matters

For legal services rendered through January 31, 2026
(see attached Description of Legal Services for detail)

\$ 63,259.00

Total legal services rendered

\$ 63,259.00

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050137997
Matter Number: 57489-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	1.50	1,895.00	2,842.50
Christina Aldime	8.80	1,175.00	10,340.00
Lauren Diss	0.90	1,675.00	1,507.50
Juliana Dwyer	1.60	965.00	1,544.00
Susan D. Golden	3.80	2,095.00	7,961.00
Diana Heriford	0.90	1,515.00	1,363.50
Noelle M. Howard	1.00	1,515.00	1,515.00
Sarah Jones	2.10	1,175.00	2,467.50
Nicholas Lazzaro	2.10	965.00	2,026.50
Sabrina Lieberman	0.50	1,315.00	657.50
Christian Mancino	1.10	435.00	478.50
Kate Manganello	4.50	965.00	4,342.50
Sarah Melanson	1.50	1,315.00	1,972.50
Luke Nance	2.10	1,175.00	2,467.50
Nicholas Olivencia	0.80	1,175.00	940.00
Renee Olivett	2.60	1,315.00	3,419.00
Eric Steinfeld	8.00	1,315.00	10,520.00
Evan Swager	0.60	1,895.00	1,137.00
Nicole Turner	1.80	965.00	1,737.00
Daniel Wachenfeld	0.50	1,315.00	657.50
Quin Wetzell	1.10	1,315.00	1,446.50
Spencer A. Winters, P.C.	0.80	2,395.00	1,916.00
TOTALS	48.60		\$ 63,259.00

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050137997
Matter Number: 57489-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/26	Christina Aldime	0.40	Draft, revise CNO re fee application.
01/05/26	Lauren Diss	0.50	Review, analyze fee application CNO.
01/05/26	Sarah Melanson	0.20	Correspond with S. Golden re fee application.
01/06/26	Christina Aldime	0.10	Revise CNO re fee application.
01/06/26	Susan D. Golden	3.40	Review, revise invoice re privilege, confidentiality.
01/13/26	Diana Heriford	0.90	Correspond with A&M, R. Olivett re K&E retention (.3); analyze same (.6).
01/13/26	Spencer A. Winters, P.C.	0.80	Review, analyze draft November fee statement.
01/15/26	Christian Mancino	1.10	Revise November 2025 fee statement.
01/15/26	Renee Olivett	0.80	Review, revise fee application.
01/16/26	Christina Aldime	2.20	Review, revise invoice re privilege and confidentiality considerations.
01/16/26	Lauren Diss	0.40	Review, analyze K&E fee application.
01/16/26	Juliana Dwyer	1.20	Review, compile K&E fee application (.9); correspond with R. Olivett re same (.3).
01/16/26	Renee Olivett	1.80	Review, revise fee application (1.5); correspond with J. Dwyer re same (.3).
01/18/26	Luke Nance	0.70	Review, revise invoice re privilege and confidentiality considerations.
01/19/26	Nicholas Adzima	1.50	Correspond with U.S. Trustee re K&E interim fee application (1.0); conferences with L. Lapin Jones, E. Swager re fee examiner status (.5).
01/19/26	Luke Nance	0.60	Review, revise invoice re privilege and confidentiality considerations.
01/20/26	Christina Aldime	0.10	Correspond with S. Melanson, K&E team re interim fee application.
01/20/26	Juliana Dwyer	0.40	Review, revise invoice re privilege and confidentiality considerations.
01/20/26	Luke Nance	0.80	Review, revise invoice re privilege and confidentiality considerations.
01/21/26	Christina Aldime	1.00	Correspond with N. Adzima, K&E team re U.S. Trustee comments to interim fee application (.6); review, analyze same (.4).
01/21/26	Susan D. Golden	0.40	Correspond and conference with C. Aldime re Court questions on K&E fee application.

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050137997
Matter Number: 57489-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/21/26	Sarah Jones	2.10	Review, revise K&E invoice re privilege and confidentiality considerations.
01/21/26	Nicholas Lazzaro	1.50	Review, revise invoice re privilege and confidentiality considerations.
01/21/26	Kate Manganello	1.10	Compile fee application.
01/21/26	Sarah Melanson	0.30	Correspond with N. Adzima, A&M re interim fee application.
01/21/26	Nicholas Olivencia	0.80	Review, revise invoice re privilege and confidentiality considerations.
01/21/26	Nicole Turner	1.00	Review, revise K&E invoice re privilege, confidentiality.
01/22/26	Christina Aldime	0.50	Review, revise invoice re privilege and confidentiality considerations.
01/22/26	Nicholas Lazzaro	0.60	Review, revise invoice re privilege and confidentiality considerations.
01/22/26	Kate Manganello	1.90	Review, revise invoice re privilege and confidentiality considerations.
01/22/26	Kate Manganello	1.50	Review fee applications.
01/22/26	Nicole Turner	0.80	Review, revise K&E invoice re privilege, confidentiality.
01/22/26	Daniel Wachenfeld	0.50	Correspond with fee examiner re professional fee applications.
01/23/26	Christina Aldime	2.70	Draft proposed order re interim fee application (1.5); draft certificate of counsel re interim fee application (.9); correspond with S. Melanson, K&E team, PSZJ re same (.3).
01/23/26	Sarah Melanson	0.50	Review, revise COC re interim fee application.
01/26/26	Christina Aldime	1.80	Correspond with N. Adzima, K&E team re interim compensation application (.9); conference with S. Melanson, K&E team re same (.2); review, analyze fee application (.7).
01/26/26	Evan Swager	0.60	Correspond with N. Adzima, K&E team, Company re K&E fee application.
01/27/26	Sabrina Lieberman	0.50	Revise invoice re privilege, confidentiality.
01/27/26	Sarah Melanson	0.50	Correspond with R. Olivett, K&E team re fee application.
01/27/26	Eric Steinfeld	0.60	Review, revise invoices re privilege and confidentiality considerations.

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050137997
Matter Number: 57489-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/28/26	Noelle M. Howard	1.00	Review, revise invoice re privilege and confidentiality considerations.
01/29/26	Eric Steinfeld	1.40	Review, revise invoices re confidentiality and privilege considerations.
01/30/26	Eric Steinfeld	6.00	Review, revise invoices re privilege and confidentiality considerations.
01/30/26	Quin Wetzel	1.10	Review, revise invoice re confidentiality, privilege considerations.
Total		48.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 105013799C
Invoice Number: 57809-h0

In Memorandum of Understanding

For legal services rendered through January 31, 2026
(see attached Description of Legal Services for detail)

\$ 116,227.00

Total legal services rendered

\$ 116,227.00

Legal Services for the Period Ending January 31, 2026
 Marelli Holdings Co., Ltd.
 Non-KE T Retention and Fee Matters

Invoice Number: 10w0137998
 Matter Number: w7489-20

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<u>Name</u>	<u>Bours</u>	<u>d4M</u>	<u>Amount</u>
Nicholas Adzima	0.60	1,89w00	1,137.00
Christina Aldime	6.20	1,17w00	7,28w00
Lauren Diss	2.10	1,67w00	3,w17.w0
Kaitlan Donahue	3.90	1,17w00	4,w82.w0
Juliana DRyer	31.60	96w00	30,494.00
Julia Fletcher	3.80	1,17w00	4,46w00
Diana Heriford	20.90	1,w1w00	31,663.w0
Noelle M. HoRard	1.00	1,w1w00	1,w1w00
Hannah Kupsky	1.60	1,31w00	2,104.00
Sabrina Lieberman	2.90	1,31w00	3,813.w0
Venee Wivett	3.90	1,31w00	w,128.w0
Tvan SRager	w.10	1,89w00	9,664.w0
Daniel Y achenfeld	4.80	1,31w00	6,312.00
Mary Catherine Boun	3.00	1,w1w00	4,w4w00
LOA. y	9180		\$ 11, 2h700

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Non-KE T Retention and Fee Matters

Invoice Number: 10w0137998
Matter Number: w7489-20

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<u>D4M</u>	<u>N4me</u>	<u>BourS</u>	<u>DeScripMbn</u>
01 0 w 2 26	Christina Aldime	1.00	Conference Rith J. DRyer, KE T team re ordinary course professional retention (.4)/ draft summary re same (.6).
01 0 w 2 26	Kaitlan Donahue	0.10	Correspond Rith PRC team re second interim fee application.
01 0 w 2 26	Juliana DRyer	1.60	VevieR, analyze ordinary course professional fee overages (1.2)/ revieR, revise summary re same (.4).
01 0 w 2 26	Diana Heriford	0.70	VevieR, analyze WCP declaration (.3)/ revieR, analyze WCP considerations (.4).
01 0 w 2 26	Tvan SRager	0.60	Correspond Rith e; aminer re revised fee e; aminer order (.3)/ correspond Rith Akin team, &CC re same (.3).
01 0 w 2 26	Daniel Y achenfeld	0.10	VevieR, revise fee e; aminer order.
01 0 w 2 26	Mary Catherine Boun	0.30	VevieR, analyze PRC addendum.
01 0 6 2 26	Christina Aldime	0.80	VevieR, revise ordinary course professional retention summary (.4)/ correspond Rith D. Heriford, KE T team re same (.1)/ research precedent re same (.3).
01 0 6 2 26	Kaitlan Donahue	0.10	VevieR, revise PRC addendum.
01 0 6 2 26	Juliana DRyer	2.30	VevieR, revise ordinary course professional fee overage application.
01 0 6 2 26	Diana Heriford	3.40	VevieR, analyze ordinary course professional considerations.
01 0 6 2 26	Sabrina Lieberman	0.70	Conference Rith D. Heriford, KE T team re WCP issues (.3)/ correspond Rith D. Heriford, KE T team re same (.1)/ revise WCP form application (.3).
01 0 6 2 26	Tvan SRager	0.w0	Correspond Rith PJ5 team, AE M team re fee e; aminer.
01 0 7 2 26	Christina Aldime	0.20	VevieR, revise WCP e; cess fee application.
01 0 7 2 26	Juliana DRyer	3.10	VevieR, analyze &.S. 5 rustee comments re CVWretention application (.7)/ draft supplemental declaration re same (1.2)/ draft revised order re same (1.2).
01 0 7 2 26	Diana Heriford	1.90	VevieR, analyze WCP considerations (.9)/ revieR, analyze WCP fee applications (1.0).

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Non-KE T Retention and Fee Matters

Invoice Number: 10w0137998
Matter Number: w7489-20

<u>D4M</u>	<u>N4me</u>	<u>Bours</u>	<u>DeScripMbn</u>
01 07 26	Sabrina Lieberman	0.90	Conference Rith J. DRyer, KE T team re CVWretention order (.w)/ correspond Rith J. DRyer, KE T team re same (.4).
01 07 26	Tvan SRager	0.30	Correspond Rith Ankura re &S5 comments to CVWapplication.
01 07 26	Mary Catherine Bounge	0.60	VeveR, revise PRC addendum (.4)/ correspond Rith T. SRager, KE T team re TB retention (.2).
01 08 26	Christina Aldime	2.20	VeveR, revise WCP e; cess fee application (1.1)/ revieR, analyze precedent re same (.4)/ draft summary re same (.w)/ correspond Rith S. Lieberman, KE T team re same (.2).
01 08 26	Sabrina Lieberman	0.30	VeveR WCP form declaration (.2)/ correspond Rith C. Aldime, KE T team re same (.1).
01 08 26	Tvan SRager	0.80	Correspond Rith Akin, &.S. 5 trustee, e; aminer re engagement.
01 08 26	Daniel Y achenfeld	0.10	VeveR, revise fee e; aminer motion.
01 08 26	Mary Catherine Bounge	0.30	VeveR, revise PRC addendum.
01 09 26	Christina Aldime	1.10	VeveR, revise WCP e; cess fee application (.8)/ correspond Rith D. Heriford, S. Lieberman, KE T team re same (.3).
01 09 26	Sabrina Lieberman	0.40	Correspond Rith T. SRager, KE T team, Ankura re CVWretention order and declarations.
01 09 26	Tvan SRager	0.80	Correspond Rith Akin, &.S. 5 trustee, e; aminer re CVWengagement.
01 09 26	Daniel Y achenfeld	0.70	Draft CoC re fee e; aminer order.
01 12 26	Julia Fletcher	0.70	VeveR, revise CNWre KPMO third monthly fee statement (.4)/ correspond Rith KPMO, T. SRager, KE T team, PSqJ team re same (.3).
01 12 26	Venee Wivett	0.10	Correspond Rith T. SRager, KE T team re consultant retention order.
01 12 26	Daniel Y achenfeld	1.10	Draft certificate of counsel re fee e; aminer order (.6)/ revieR, analyze precedent re same (.3)/ correspond Rith PSqJ team re same (.2).
01 13 26	Tvan SRager	0.40	Correspond Rith D. Y achenfeld, KE T team re fee e; aminer CWC, filing re same.

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Non-KE T Retention and Fee Matters

Invoice Number: 10w0137998
Matter Number: w7489-20

<u>D4M</u>	<u>N4me</u>	<u>BourS</u>	<u>DeScripMbn</u>
01Z3Z6	Daniel Y achenfeld	2.80	Draft, revise certificate of counsel re fee e; aminer order (.6)/ prepare filing version of same (.4)/ correspond Rith &S5, Akin team, PH team re same (.w)/ correspond Rith PSqJ team re filing same (.3)/ conference Rith T. SRager, KE T team re Rork in process, ne; t steps (.w)/ telephone conference Rith T. SRager, KE T team, PH team re case status, ne; t steps (.w).
01Z4Z6	Juliana DRyer	2.w0	VevieR, analyze &.S. 5 rustee comments to CVWapplication (1.8)/ revieR, revise supplemental declaration re same (.6)/ revieR, revise order re same (.1).
01Z4Z6	Diana Heriford	1.90	VevieR, analyze ordinary course professional considerations.
01Z4Z6	Sabrina Lieberman	0.20	Correspond Rith T. SRager, KE T team, Ankura re CVWretention order.
01Z4Z6	Venee Wivett	1.10	VevieR, revise Ankura retention order (.7)/ correspond Rith J. DRyer, KE T team re same (.4).
01ZwZ6	Juliana DRyer	3.40	VevieR, revise Ankura retention revised order and supplemental declaration (1.4)/ draft notice of third amended WCP list (2.0).
01ZwZ6	Diana Heriford	0.w0	VevieR, analyze ordinary course professional considerations.
01ZwZ6	Venee Wivett	0.w0	VevieR, revise Ankura retention order (.3)/ correspond Rith J. DRyer, KE T team re same (.2).
01ZwZ6	Tvan SRager	0.90	Correspond Rith J. DRyer, KE T team, Ankura re comments to CVWretention application.
01Z6Z6	Juliana DRyer	0.30	VevieR, revise Ankura retention revised order, supplemental declaration.
01Z9Z6	Tvan SRager	0.40	5 telephone conference Rith fee e; aminer re process.
01Z0Z6	Juliana DRyer	3.40	VevieR, revise CVWretention revised order (1.8)/ correspond Rith V. Wivett, KE T re revised order and supplemental declaration (1.6).
01Z0Z6	Diana Heriford	1.60	VevieR, analyze ordinary course professional considerations.

Legal Services for the Period Tnding January 31, 2026
Marelli Holdings Co., Ltd.
Non-KE T Vetention and Fee Matters

Invoice Number: 10w0137998
Matter Number: w7489-20

<u>D4M</u>	<u>N4me</u>	<u>Bours</u>	<u>DeScripMbn</u>
01Z0Z6	Venee Wivett	0.80	VeveR, revise Ankura revised order, supplemental declaration (.6)/ correspond Rith J. DRyer, KE T team re same (.2).
01Z0Z6	Tvan SRager	0.40	Correspond Rith M. BounG, KE T team, Company re PY C retention.
01Z0Z6	Mary Catherine BounG	0.w0	VeveR, analyze PRC retention issues (.3)/ correspond Rith D. Heriford, KE T team re same (.2).
01Z1Z6	Kaitlan Donahue	0.30	VeveR, revise CNWre PRC second monthly fee application.
01Z1Z6	Julia Fletcher	0.90	Correspond Rith M. BounG, KE T team re AE M fee application CNW(.2)/ reveR, analyze fee e; aminer order (.3)/ conference Rith K. Manganello, KE T team re same (.4).
01Z1Z6	Diana Heriford	3.40	VeveR, analyze ordinary course professional considerations.
01Z1Z6	Hannah Kupsky	0.80	VeveR, revise KPMO fee statement (.7)/ correspond Rith J. Fletcher, KE T team re same (.1).
01Z2Z6	Christina Aldime	0.w0	VeveR, analyze PJ5 fee application (.4)/ correspond Rith M. BounG, KE T team, PSqJ re same (.1).
01Z2Z6	Juliana DRyer	0.w0	VeveR, analyze consultant reporting rexuirements.
01Z2Z6	Julia Fletcher	0.w0	VeveR, revise AE M fee application CNW (.2)/ correspond Rith AE M team, T. SRager, KE T team, PSqJ team re same (.3).
01Z2Z6	Diana Heriford	0.20	VeveR, analyze ordinary course professional considerations.
01Z2Z6	Hannah Kupsky	0.10	Correspond Rith J. Fletcher, KE T team re KPMO fee application.
01Z2Z6	Venee Wivett	0.w0	VeveR, revise &K pension counsel presentation re CVWretention.
01Z2Z6	Mary Catherine BounG	1.30	VeveR, analyze applications, CNWs re PJ5, AE M fee retentions (.9)/ correspond Rith J. Fletcher, KE T team re same (.4).
01Z3Z6	Christina Aldime	0.20	VeveR, analyze WCP overages summary, fee application (.1)/ correspond Rith J. DRyer, KE T team re same (.1).
01Z3Z6	Juliana DRyer	0.w0	VeveR, revise notice of third amended WCP list.

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Non-KE T Retention and Fee Matters

Invoice Number: 10w0137998
Matter Number: w7489-20

<u>D4M</u>	<u>N4me</u>	<u>Bours</u>	<u>DeScripMbn</u>
01Z3Z6	Diana Heriford	0.30	Veview, analyze ordinary course professional considerations.
01Z3Z6	Sabrina Lieberman	0.40	Conference with D. Heriford, KE T team re WCP filing (.2)/ review, analyze same (.1)/ correspond with J. Dryer, KE T team re same (.1).
01Z3Z6	Venee Wivett	0.10	Veview, analyze CVW order notice requirements.
01ZwZ6	Julia Fletcher	0.20	Veview, revise Orant 5 hornton engagement letter (.1)/ correspond with N. Y arther, KE T team re same (.1).
01Z6Z6	Nicholas Adzima	0.60	Conferences with V. KRasteniet, S. Y inters, KE T team re WCP retention considerations.
01Z6Z6	Christina Aldime	0.20	Correspond with D. Heriford, KE T team re WCP e; hibit revisions, WCP overages.
01Z6Z6	Juliana Dryer	3.10	Veview, analyze WCP fees and overages (.6)/ review, revise consultant invoice for privilege, confidentiality (2.w).
01Z6Z6	Julia Fletcher	0.10	Correspond with AE M team re KPMO payment.
01Z6Z6	Diana Heriford	1.70	Veview, analyze ordinary course professional considerations (1.2)/ correspond with J. Dryer, KE T team re same (.w).
01Z7Z6	Kaitlan Donahue	1.10	Veview, revise PRC supplemental declaration (1.0)/ correspond with PRC re supplemental declaration (.1).
01Z7Z6	Diana Heriford	0.70	Veview, analyze ordinary course professional considerations.
01Z7Z6	Hannah Kupsky	0.70	Veview, revise KPMO interim fee application (.6)/ correspond with J. Fletcher, KE T team re same (.1).
01Z7Z6	Venee Wivett	0.80	Veview, revise consultant invoice for privilege, confidentiality concerns.
01Z8Z6	Kaitlan Donahue	0.90	Veview, revise PRC fee application.
01Z8Z6	Juliana Dryer	0.20	Veview, revise WCP amended list e; hibit.
01Z8Z6	Diana Heriford	0.40	Veview, analyze ordinary course professional considerations.
01Z8Z6	Noelle M. HoRard	1.00	Veview, analyze Gerita fee cap letter (.w)/ correspond with T. SRager, N. Adzima, KE T team re professional fee payment considerations (.w).

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Non-KE T Retention and Fee Matters

Invoice Number: 10w0137998
Matter Number: w7489-20

<u>D4M</u>	<u>N4me</u>	<u>Bours</u>	<u>DeScripMbn</u>
01Z9Z6	Lauren Diss	1.w0	Correspond Rith J. Fletcher, KE T team re TB retention (.8)/ review, analyze WCP quarterly statement (.7).
01Z9Z6	Kaitlan Donahue	0.10	Correspond Rith PRC re fee application.
01Z9Z6	Juliana Dryer	4.90	Review, revise notice of WCP quarterly report (.6)/ review, revise notice of WCP amended list (.6)/ review, revise TB retention application (3.7).
01Z9Z6	Diana Heriford	3.70	Review, analyze ordinary course professional considerations.
01Z0Z6	Lauren Diss	0.60	Review, revise amended WCP list (.3)/ correspond Rith J. Fletcher, KE T team, TB re TB retention (.3).
01Z0Z6	Kaitlan Donahue	1.30	Review, revise PRC fee application (.8)/ coordinate filing PRC fee application (.w).
01Z0Z6	Juliana Dryer	w80	Review, revise WCP amended list (.8)/ review, revise WCP quarterly report (.7)/ review, revise TB retention application (3.1)/ review, revise TB retention declaration (1.2).
01Z0Z6	Julia Fletcher	1.40	Review, revise TB retention application.
01Z0Z6	Diana Heriford	0.w0	Review, analyze ordinary course professional considerations.
OoMt		91.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050137999

Client Matter: 57489-21

In the Matter of Tax Matters

For legal services rendered through January 31, 2026
(see attached Description of Legal Services for detail)

\$ 79,073.00

Total legal services rendered

\$ 79,073.00

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050137999
Matter Number: 57489-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	0.30	2,395.00	718.50
Michael Ehret	1.00	2,525.00	2,525.00
Tim Nobereit	4.70	1,575.00	7,402.50
Anthony Vincenzo Sexton, P.C.	8.50	2,335.00	19,847.50
Evan Swager	1.30	1,895.00	2,463.50
Leah Warren	6.70	1,545.00	10,351.50
Nicholas Warther	12.90	2,245.00	28,960.50
Andrew Zhang	5.60	1,215.00	6,804.00
TOTALS	41.00		\$ 79,073.00

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050137999
Matter Number: 57489-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/26	Nicholas Warther	0.30	Correspond with E. Swager, K&E team re legal entity structuring deck re tax issues.
01/05/26	Michael Ehret	1.00	Conference with KPMG team, N. Warther, K&E team, Company re tax structuring considerations.
01/05/26	Tim Nobereit	1.10	Conference with EY, KPMG, N. Warther, K&E team re EY structure deck.
01/05/26	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with L. Warren, K&E team re legal entity restructuring re tax issues (.4); review, analyze materials re structuring issues, related considerations (.3).
01/05/26	Leah Warren	0.40	Conference with KPMG tax team, N. Warther, A. Sexton, K&E team re internal reorganization presentation.
01/05/26	Nicholas Warther	0.60	Telephone conference with KPMG, M. Ehret, K&E team re legal entity restructuring.
01/05/26	Andrew Zhang	0.50	Conference with N. Warther, K&E team, KPMG team re tax structuring.
01/06/26	Tim Nobereit	0.30	Conference with N. Warther, K&E team re deal status, tax structuring.
01/06/26	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with N. Warther, K&E team re deal status, tax structuring (.5); review outstanding issues re same (.5).
01/06/26	Leah Warren	0.90	Conference with Akin, KPMG, Company re internal reorganization re tax issues (.3); review, analyze internal reorganization steps plan re tax issues (.6).
01/06/26	Nicholas Warther	0.90	Telephone conference with EY team, SVP team re legal entity restructuring re tax issues.
01/06/26	Andrew Zhang	0.50	Conference with EY team, SVP team, N. Warther, K&E team re tax structuring.
01/07/26	Tim Nobereit	3.00	Review, analyze draft receivables purchase agreement re German tax considerations (2.7), correspond with J. Nelson, K&E team re same (.3).
01/07/26	Nicholas Warther	0.20	Correspond with A. Sexton, K&E team re legal entity restructuring re tax issues.
01/08/26	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with N. Warther, K&E team re exit structuring re tax issues.

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050137999
Matter Number: 57489-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/08/26	Nicholas Warther	0.50	Correspond with A. Sexton, K&E team re legal entity structuring, next steps re tax issues.
01/09/26	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with Akin team, SVP team re necessary valuation (.5); correspond with E. Swager, K&E team re exit structuring considerations re tax issues (.3).
01/09/26	Evan Swager	0.40	Telephone conference with A. Sexton, K&E team, Akin team, SVP team re tax advisor strategy.
01/09/26	Nicholas Warther	0.50	Telephone conference with SVP team, Akin team, A. Sexton, K&E team re tax analysis, structuring.
01/09/26	Andrew Zhang	0.60	Correspond with SVP team, Akin team, A. Sexton, K&E team re tax analysis, structuring.
01/12/26	Nicholas Warther	0.30	Correspond with A. Sexton, K&E team re tax structuring materials.
01/13/26	Anthony Vincenzo Sexton, P.C.	1.40	Review, analyze tax structuring materials (.5); conference with E. Swager, K&E team re same (.5); correspond with N. Warther, E. Swager, SVP K&E team re same (.4).
01/13/26	Evan Swager	0.40	Telephone conference with A. Sexton, K&E team, SVP team re tax strategy.
01/13/26	Nicholas Warther	1.20	Telephone conference with EY team, SVP team re legal entity restructuring re tax issues (.5); correspond with A. Sexton, K&E team re same (.7).
01/13/26	Andrew Zhang	1.40	Conference with EY team, SVP team re tax structuring (.5); correspond with EY team, SVP team re same (.6); telephone conference with N. Warther, K&E team re same (.3).
01/14/26	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with N. Warther, K&E team re deal structuring re tax issues (.5); review, analyze materials re same (.8).
01/14/26	Leah Warren	1.00	Conference with N. Warther, K&E team re internal reorganization steps re tax issues (.5); review, analyze internal reorganization steps, related materials re tax considerations (.5).
01/14/26	Nicholas Warther	1.00	Telephone conference with L. Warren, K&E team re tax structuring, next steps (.5); review, analyze related materials (.5).

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050137999
Matter Number: 57489-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/14/26	Andrew Zhang	0.50	Conference with N. Warther, K&E team re tax structuring.
01/15/26	Tim Nobereit	0.30	Review, analyze DIP structure summary re German tax considerations.
01/15/26	Leah Warren	1.40	Review, analyze internal reorganization steps re local considerations (.9); conference with N. Warther, K&E team re same (.3); conference with S. Toth, K&E team re same (.2).
01/15/26	Andrew Zhang	0.30	Telephone conference with L. Warren, K&E team discuss international reorganization, next steps re tax issues.
01/16/26	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze deal tax structuring considerations.
01/16/26	Leah Warren	1.00	Conference with N. Warther, K&E team re internal reorganization re tax issues (.7); review, analyze local counsel responses re same (.3).
01/18/26	Nicholas Warther	0.10	Correspond with L. Warren, K&E team re legal entity restructuring.
01/19/26	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze diligence, planning issues re company internal separation re tax issues.
01/19/26	Nicholas Warther	1.60	Review, analyze legal entity restructuring plan (1.1); correspond with A. Sexton, K&E team re same (.5).
01/20/26	Hannah Crawford	0.30	Correspond with Company re year end tax support.
01/20/26	Leah Warren	0.60	Conference with N. Warther, K&E team re internal reorganization re tax issues (.3); conference with SVP team re internal reorganization (.3).
01/20/26	Nicholas Warther	0.80	Telephone conference with N. Warther, K&E team re tax structuring (.4); telephone conference with EY team, SVP team re same (.4).
01/20/26	Andrew Zhang	0.60	Conference with N. Warther, K&E team re restructuring.
01/20/26	Andrew Zhang	0.50	Conference with EY team, SVP team, N. Warther, K&E team re tax structuring.
01/21/26	Anthony Vincenzo Sexton, P.C.	1.00	Review, analyze materials re tax structuring.

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050137999
Matter Number: 57489-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/21/26	Leah Warren	0.30	Correspond with N. Howard, K&E team re internal reorganization meeting (.1); conference with N. Warther, K&E team re internal reorganization (.2).
01/21/26	Nicholas Warther	1.50	Conference with A. Sexton, K&E team re internal reorganization.
01/21/26	Andrew Zhang	0.40	Conference with N. Warther, K&E team re internal structuring.
01/26/26	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with E. Swager, K&E team re valuation considerations.
01/26/26	Evan Swager	0.50	Telephone conference with A. Sexton, K&E team re tax valuation considerations.
01/26/26	Nicholas Warther	0.40	Telephone conference with A. Sexton, K&E team re tax valuation considerations.
01/27/26	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze materials re tax structuring.
01/27/26	Leah Warren	0.90	Telephone conference with A. Sexton, K&E team re internal reorganization (.3); conference with R. Dixon, K&E team re same (.3); conference with EY team re same (.3).
01/27/26	Nicholas Warther	0.90	Telephone conference with A. Sexton, K&E team re legal entity restructuring re tax issues (.5); correspond with SVP, N. Warther, K&E team re next steps (.4).
01/27/26	Andrew Zhang	0.30	Conference with SVP team, N. Warther, K&E team re next steps.
01/28/26	Nicholas Warther	1.00	Correspond with SVP team, A. Sexton, K&E team re tax analysis (.4); review, analyze tax structuring, sale proposals (.6).
01/29/26	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze materials re tax structuring issues.
01/29/26	Leah Warren	0.20	Correspond with EY team re tax structuring.
01/29/26	Nicholas Warther	1.10	Review, analyze tax modeling, related analysis (.7); correspond with A. Sexton, K&E team, SVP re same (.4).
Total		41.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050138001
Client Matter: 57489-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through January 31, 2026
(see attached Description of Legal Services for detail)

\$ 7,720.00

Total legal services rendered

\$ 7,720.00

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
U.S. Trustee Communications & Reporting

Invoice Number: 1050138001
Matter Number: 57489-24

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Devin DiSabatino	0.50	950.00	475.00
Juliana Dwyer	5.60	965.00	5,404.00
Renee Olivett	1.40	1,315.00	1,841.00
TOTALS	7.50		\$ 7,720.00

Legal Services for the Period Ending January 31, 2026
 Marelli Holdings Co., Ltd.
 U.S. Trustee Communications & Reporting

Invoice Number: 1050138001
 Matter Number: 57489-24

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/26	Devin DiSabatino	0.50	Correspond with N. Adzima, K&E team re conference with U.S. Trustee.
01/13/26	Renee Olivett	0.20	Correspond with D. Wachenfeld re fee examiner order.
01/26/26	Juliana Dwyer	5.60	Review, analyze fee examiner compensation precedent (3.8); conference with R. Olivett re same (.1); draft summary re same (1.7).
01/26/26	Renee Olivett	1.20	Review, revise consultant time reporting re privilege & confidentiality concerns (.7); correspond with J. Dwyer, K&E team re same, noticing requirements (.5).
Total		7.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050138002
Client Matter: 57489-25

In the Matter of Non-Working Travel

For legal services rendered through January 31, 2026
(see attached Description of Legal Services for detail)

\$ 51,247.50

Total legal services rendered

\$ 51,247.50

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Non-Working Travel

Invoice Number: 1050138002
Matter Number: 57489-25

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ross M. Kwasteniet, P.C.	7.50	2,975.00	22,312.50
Anthony Vincenzo Sexton, P.C.	2.70	2,335.00	6,304.50
Steve Toth	4.50	2,245.00	10,102.50
Nicholas Warther	2.70	2,245.00	6,061.50
Spencer A. Winters, P.C.	2.70	2,395.00	6,466.50
TOTALS	20.10		\$ 51,247.50

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Non-Working Travel

Invoice Number: 1050138002
Matter Number: 57489-25

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/26	Ross M. Kwasteniet, P.C.	1.90	Travel from Chicago, IL to New York, NY re meeting with Company and advisors (billed at half time).
01/07/26	Spencer A. Winters, P.C.	1.50	Travel from Chicago, IL to New York, NY re meeting with Company and advisors (billed at half time).
01/08/26	Ross M. Kwasteniet, P.C.	2.20	Travel from New York, NY to Chicago, IL re NYC meeting with Company and advisors (billed at half time).
01/08/26	Spencer A. Winters, P.C.	1.20	Travel from Chicago, IL to New York, NY re meeting with Company and advisors (billed at half time).
01/20/26	Ross M. Kwasteniet, P.C.	1.70	Travel from Chicago, IL to New York, NY re Company meeting (billed at half time).
01/21/26	Anthony Vincenzo Sexton, P.C.	2.00	Travel from Chicago, IL to New York, NY re Company meeting (billed at half time).
01/21/26	Steve Toth	2.00	Travel from Chicago, IL to New York, NY re Company meetings (billed at half time).
01/21/26	Nicholas Warther	1.00	Travel from Chicago, IL to New York, NY re Company meeting (billed at half time).
01/22/26	Ross M. Kwasteniet, P.C.	1.70	Travel from New York, NY to Chicago, IL (billed at half time).
01/22/26	Anthony Vincenzo Sexton, P.C.	0.70	Travel from New York, NY to Chicago, IL re Company meeting in NYC (billed at half time).
01/22/26	Steve Toth	2.50	Travel from New York, NY to Chicago IL re NYC Company meetings (billed at half time).
01/24/26	Nicholas Warther	1.70	Travel from New York, NY to Chicago, IL re Company meeting (billed at half time).
Total		20.10	

KIRKLAND & ELLIS LLP

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601 Lexington Avenue
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April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050138003

Client Matter: 57489-26

In the Matter of Expenses

For expenses incurred through January 31, 2026
(see attached Description of Expenses for detail)

\$ 18,486.27

Total expenses incurred

\$ 18,486.27

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050138003
Matter Number: 57489-26

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	367.10
Color Copies or Prints	3,573.35
Local Transportation	297.02
Travel Expense	4,725.00
Airfare	3,259.82
Transportation to/from airport	2,529.12
Travel Meals	201.20
Computer Database Research	1,853.00
LexisNexis Research	929.81
Overtime Transportation	368.91
Overtime Meals - Attorney	160.00
Postage- Hard	208.44
Computer Database Research - Soft	13.50
Total	\$ 18,486.27

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050138003
Matter Number: 57489-26

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/06/26	Standard Copies or Prints	0.20
01/07/26	Standard Copies or Prints	2.00
01/13/26	Standard Copies or Prints	2.70
01/13/26	Standard Copies or Prints	0.10
01/14/26	Standard Copies or Prints	0.40
01/14/26	Standard Copies or Prints	3.40
01/14/26	Standard Copies or Prints	32.70
01/14/26	Standard Copies or Prints	7.90
01/15/26	Standard Copies or Prints	0.10
01/16/26	Standard Copies or Prints	0.90
01/20/26	Standard Copies or Prints	3.90
01/21/26	Standard Copies or Prints	266.00
01/22/26	Standard Copies or Prints	3.80
01/27/26	Standard Copies or Prints	23.20
01/28/26	Standard Copies or Prints	0.20
01/28/26	Standard Copies or Prints	0.20
01/28/26	Standard Copies or Prints	7.30
01/29/26	Standard Copies or Prints	10.20
01/30/26	Standard Copies or Prints	1.90
	Total	367.10

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050138003
Matter Number: 57489-26

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/06/26	Color Copies or Prints	40.70
01/06/26	Color Copies or Prints	74.25
01/07/26	Color Copies or Prints	0.55
01/07/26	Color Copies or Prints	272.80
01/12/26	Color Copies or Prints	1.10
01/13/26	Color Copies or Prints	25.30
01/13/26	Color Copies or Prints	1.65
01/14/26	Color Copies or Prints	39.60
01/14/26	Color Copies or Prints	1.65
01/14/26	Color Copies or Prints	13.75
01/14/26	Color Copies or Prints	23.65
01/15/26	Color Copies or Prints	3.30
01/16/26	Color Copies or Prints	2.75
01/20/26	Color Copies or Prints	27.50
01/20/26	Color Copies or Prints	2.75
01/21/26	Color Copies or Prints	0.55
01/21/26	Color Copies or Prints	39.60
01/21/26	Color Copies or Prints	311.30
01/21/26	Color Copies or Prints	148.50
01/21/26	Color Copies or Prints	2,374.90
01/22/26	Color Copies or Prints	28.60
01/27/26	Color Copies or Prints	82.50
01/27/26	Color Copies or Prints	32.45
01/28/26	Color Copies or Prints	0.55
01/29/26	Color Copies or Prints	6.05
01/29/26	Color Copies or Prints	0.55
01/29/26	Color Copies or Prints	9.90
01/30/26	Color Copies or Prints	6.60
	Total	3,573.35

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050138003
Matter Number: 57489-26

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/21/26	Nicholas Warther – Taxi from Home to ORD	55.95
01/21/26	Nicholas Warther – Taxi from LGA to Hotel	97.46
01/24/26	Nicholas Warther – Taxi from ORD to Home	86.25
01/24/26	Nicholas Warther – Taxi from Hotel to LGA	57.36
	Total	297.02

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050138003
Matter Number: 57489-26

Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/08/26	Ross M. Kwasteniet, P.C. – NY Hotel	525.00
01/08/26	Ross M. Kwasteniet, P.C. – NY Hotel	525.00
01/08/26	Ross M. Kwasteniet, P.C. – NY Hotel	525.00
01/08/26	Spencer A. Winters, P.C. – NY Hotel	525.00
01/21/26	Nicholas Warther – NY Hotel	525.00
01/21/26	Rob Dixon – NY Hotel	525.00
01/22/26	Steve Toth – NY Hotel	525.00
01/22/26	Rob Dixon – NY Hotel	525.00
01/24/26	Nicholas Warther – NY Hotel	525.00
	Total	4,725.00

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050138003
Matter Number: 57489-26

Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/05/26	Ross M. Kwasteniet, P.C. – Airfare (coach) from Chicago, IL to New York, NY	566.99
01/06/26	Spencer A. Winters, P.C. - Airfare – Agency Fee	58.00
01/06/26	Spencer A. Winters, P.C. – Airfare (coach) from New York, NY to Chicago, IL	581.18
01/07/26	Anthony Vincenzo Sexton, P.C. – Airfare (coach) from New York, NY to Chicago, IL	370.07
01/07/26	Spencer A. Winters, P.C. – Airfare (coach) from Chicago, IL to New York, NY	188.48
01/08/26	Nicholas Warther – Airfare (coach) from Chicago, IL to New York, NY	370.07
01/08/26	Nicholas Warther - Airfare – Agency Fee	58.00
01/19/26	Steve Toth – Airfare (coach) from Chicago, IL to New York, NY	490.73
01/19/26	Steve Toth - Airfare – Agency Fee	21.00
01/20/26	Rob Dixon - Airfare – Agency Fee	58.00
01/20/26	Rob Dixon – Airfare (coach) from Chicago, IL to New York, NY	497.30
	Total	3,259.82

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050138003
Matter Number: 57489-26

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/09/26	Spencer Winters – Airport Transportation 01/08/26 from Office to LGA	193.79
01/09/26	Spencer Winters – Airport Transportation 01/08/26 from LGA to Office	183.01
01/09/26	Ross Kwasteniet – Airport Transportation 01/05/26 from Hotel to LGA	183.01
01/09/26	Ross Kwasteniet – Airport Transportation 01/08/2026 from LGA to Hotel	183.01
01/09/26	Spencer Winters – Airport Transportation 01/07/2026 from Home to ORD	171.98
01/09/26	Ross Kwasteniet – Airport Transportation 01/08/2026 from ORD to Home	147.50
01/09/26	Spencer Winters – Airport Transportation 01/07/2026 from ORD to Home	140.38
01/09/26	Ross Kwasteniet – Airport Transportation 01/05/26 from Home to ORD	141.40
01/28/26	Steve Toth – Airport Transportation 01/22/26 from LGA to Hotel	94.42
01/28/26	Anthony Sexton – Airport Transportation 01/21/26 from LGA to Hotel	81.32
01/28/26	Robert Dixon – Airport Transportation 01/21/26 from LGA to Hotel	94.42
01/28/26	Steve Toth – Airport Transportation 01/21/26 from Office to LGA	94.42
01/28/26	Robert Dixon – Airport Transportation 01/23/26 from Hotel to LGA	94.42
01/28/26	Anthony Sexton – Airport Transportation 01/22/26 from Office to LGA	94.42
01/31/26	Anthony Sexton – Airport Transportation 01/21/26 from Home to ORD	138.80
01/31/26	Robert Dixon – Airport Transportation 01/21/26 from Home to ORD	111.81
01/31/26	Robert Dixon – Airport Transportation 01/23/26 from ORD to Home	115.81
01/31/26	Anthony Sexton – Airport Transportation 01/22/26 from ORD to Home	142.80
01/31/26	Steve Toth – Airport Transportation 01/22/26 from MDW to Home	122.40
	Total	2,529.12

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050138003
Matter Number: 57489-26

Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/08/26	Ross M. Kwasteniet, P.C. – Travel Meals	65.00
01/21/26	Steve Toth – Travel Meals	15.00
01/21/26	Steve Toth – Travel Meals	19.07
01/21/26	Rob Dixon – Travel Meals	10.11
01/21/26	Rob Dixon – Travel Meals	65.00
01/22/26	Steve Toth – Travel Meals	27.02
	Total	201.20

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050138003
Matter Number: 57489-26

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 12/2025 by Christina Aldime 2026-01-15	370.00
01/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 12/2025 by Daniel Wachenfeld 2026-01-15	41.00
01/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 12/2025 by Julia Fletcher 2026-01-15	120.00
01/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 12/2025 by Rohit Pappu 2026-01-15	48.00
01/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 12/2025 by Christian Mancino 2026-01-15	20.00
01/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 12/2025 by Evan Swager 2026-01-15	69.00
01/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 12/2025 by Diana Heriford 2026-01-15	5.00
01/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 12/2025 by Katharine Manganello 2026-01-15	105.00
01/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 12/2025 by Sabrina Lieberman 2026-01-15	40.00
01/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 12/2025 by Juliana Dwyer 2026-01-15	764.00
01/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 12/2025 by Sarah Melanson 2026-01-15	148.00
01/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 12/2025 by Noelle Howard 2026-01-15	123.00
	Total	1,853.00

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050138003
Matter Number: 57489-26

LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/07/26	RELX Inc DBA LexisNexis - LexisNexis Research on 1/7/2026 by Juliana Dwyer	520.57
01/28/26	RELX Inc DBA LexisNexis - LexisNexis Research on 1/28/2026 by Juliana Dwyer	409.24
	Total	929.81

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050138003
Matter Number: 57489-26

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/20/26	Juliana Dwyer – Taxi – office to home	76.21
01/20/26	Bill Arnault, P.C. – Taxi – office to home	125.12
01/21/26	Alan Heisman – Taxi – office to home	17.65
01/21/26	Juliana Dwyer – Taxi – office to home	66.83
01/22/26	Alan Heisman – Taxi – office to home	22.60
01/29/26	Juliana Dwyer – Taxi – office to home	60.50
	Total	368.91

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050138003
Matter Number: 57489-26

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/11/26	Evan Swager – Overtime Meal 01/06/26	20.00
01/18/26	Evan Swager – Overtime Meal 01/12/26	20.00
01/18/26	Evan Swager – Overtime Meal 01/13/26	20.00
01/18/26	Evan Swager – Overtime Meal 01/15/26	20.00
01/20/26	Bill Arnault, P.C. – Overtime Meal 01/20/26	20.00
01/25/26	Juliana Dwyer – Overtime Meal 01/20/26	20.00
01/25/26	Noelle M. Howard – Overtime Meal 01/20/26	20.00
01/25/26	Julia Fletcher – Overtime Meal 01/20/26	20.00
	Total	160.00

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050138003
Matter Number: 57489-26

Postage- Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/15/26	FEDERAL EXPRESS - FedEx int charge 12/29/25 2026-01-15	149.77
01/22/26	FEDERAL EXPRESS - FedEx int charge 01/16/26 2026-01-22	58.67
	Total	208.44

Legal Services for the Period Ending January 31, 2026
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050138003
Matter Number: 57489-26

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/01/26	PACER Usage for 01/2026	6.80
01/01/26	PACER Usage for 01/2026	6.70
	Total	13.50
TOTAL EXPENSES		\$ 18,486.27