

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> , ¹)	Case No. 25-11034 (CTG)
Debtors.)	(Jointly Administered)

**SUMMARY OF EIGHTH MONTHLY FEE
APPLICATION OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR
THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD
FROM FEBRUARY 1, 2026, THROUGH AND INCLUDING FEBRUARY 28, 2026**

Name of Applicant:	<u>Kirkland & Ellis LLP</u> <u>Kirkland & Ellis International LLP</u>
Authorized to Provide Professional Services to:	<u>Debtors and Debtors in Possession</u>
Date of Retention:	<u>August 5, 2025, effective as of June 11, 2025</u>
Period for which compensation and reimbursement is sought:	February 1, 2026, through February 28, 2026
Amount of Compensation sought as actual, reasonable and necessary:	\$2,502,536.40 (80 percent of \$3,128,170.50) ²
Amount of Expense reimbursement sought as Actual, reasonable, and necessary:	\$1,218.57
This is a(n) <u> X </u> monthly <u> </u> interim <u> </u> final application	

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

² K&E voluntarily reduced its fees and expenses by \$32,387.50 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Monthly Fee Statement.



Prior Applications

		Requested		Approved	
Date Filed; Docket No.	Period Covered	Fees	Expenses	Fees	Expenses
August 26, 2025 [Docket No. 753]	June 11, 2025 – July 31, 2025	\$9,576,998.80 (80% of \$11,971,248.50)	\$112,044.31	\$9,576,998.80	\$112,044.31
October 7, 2025 [Docket No. 1062]	August 1, 2025 – August 31, 2025	\$3,385,290.00 (80% of \$4,231,612.50)	\$30,490.82	\$3,385,290.00	\$30,490.82
November 14, 2025 [Docket No. 1215]	September 1, 2025 – September 30, 2025	\$3,855,324.40 (80% of \$4,819,155.50)	\$67,793.75	\$3,855,324.40	\$67,793.75
December 12, 2025 [Docket No. 1343]	October 1, 2025 – October 31, 2025	\$2,783,465.60 (80% of \$3,479,332.00)	\$107,727.65	\$2,783,465.60	\$107,727.65
January 16, 2026 [Docket No. 1517]	November 1, 2025 – November 30, 2025	\$1,708,628.00 (80% of \$2,135,785.00)	\$2,220.74	\$1,708,628.00	\$2,220.74
March 6, 2026 [Docket No. 1787]	December 1, 2025 – December 31, 2025	\$2,425,332.00 (80% of \$3,031,665.00)	\$9,264.58	\$2,425,332.00	\$9,264.58
Filed Contemporaneously Herewith	January 1, 2026 – January 31, 2026	\$2,804,280.40 (80% of \$3,505,350.50)	\$18,486.27	Approval Pending	Approval Pending
Total		\$26,539,319.20	\$348,028.12	\$23,735,038.80	\$329,541.85

Summary of Hours by Professionals Billed From February 1, 2026, through February 28, 2026

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Nicholas Adzima	Partner	Restructuring	2019	\$1,895.00	108.30	\$205,228.50
Irfan Ahmed	Partner	Corporate – M&A/Private Equity	2014	\$1,895.00	2.80	\$5,306.00
Jin Ahn	Associate	Corporate - Debt Finance	2023	\$1,175.00	13.30	\$15,627.50
Christina Aldime	Associate	Restructuring	2025	\$1,175.00	0.20	\$235.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Bill Arnault, P.C.	Partner	Litigation - General	2009	\$2,225.00	28.60	\$63,635.00
Orfeas Asimopoulos	Associate	Corporate - Debt Finance	2021	\$1,315.00	105.10	\$138,206.50
Annette Baillie	Partner	Corporate – M&A/Private Equity	2014	\$2,395.00	2.40	\$5,748.00
Hendrik Braun	Partner	Corporate – M&A/Private Equity	2010	\$1,645.00	2.00	\$3,290.00
Shirley Chan	Partner	Litigation - General	2019	\$1,715.00	11.00	\$18,865.00
Purun Cheong	Partner	Corporate - Debt Finance	2018	\$1,895.00	119.80	\$227,021.00
Hannah Crawford	Partner	Restructuring	2015	\$2,395.00	2.10	\$5,029.50
Abbey Dalgleish	Associate	Corporate - Debt Finance	2019	\$1,725.00	20.00	\$34,500.00
Shareen Dhillon	Associate	Technology & IP Transactions	2018	\$1,595.00	8.80	\$14,036.00
Devin DiSabatino	Associate	Litigation - General	2025	\$950.00	9.60	\$9,120.00
Lauren Diss	Associate	Restructuring	2021	\$1,675.00	20.00	\$33,500.00
Rob Dixon	Partner	Corporate – M&A/Private Equity	2018	\$1,895.00	19.50	\$36,952.50
Kaitlan Donahue	Associate	Restructuring	2024	\$1,175.00	2.80	\$3,290.00
Andre Duminy	Partner	Technology & IP Transactions	2003	\$2,725.00	1.90	\$5,177.50
Barbara Dunkel	Associate	Corporate – Debt Finance	2020	\$1,445.00	14.30	\$20,663.50
Juliana Dwyer	Associate	Restructuring	Pending	\$965.00	105.30	\$101,614.50
Michael Ehret	Partner	Taxation	2001	\$2,525.00	2.10	\$5,302.50
Rob Evans	Associate	Corporate General	2025	\$965.00	25.40	\$24,511.00
Julia Fletcher	Associate	Restructuring	2025	\$1,175.00	36.70	\$43,122.50
Emma L. Flett	Partner	Technology & IP Transactions	2009	\$2,725.00	1.00	\$2,725.00
R. Grant Gannon	Partner	Corporate - Debt Finance	2019	\$1,895.00	8.90	\$16,865.50
Emanuel Goetz	Associate	Taxation	2024	\$1,095.00	9.10	\$9,964.50
Susan D. Golden	Partner	Restructuring	1988	\$2,095.00	5.40	\$11,313.00
Diana Heriford	Associate	Restructuring	2022	\$1,515.00	15.80	\$23,937.00
Noelle M. Howard	Associate	Restructuring	2023	\$1,515.00	132.30	\$200,434.50
John Ryan Isaacson	Associate	Corporate - Debt Finance	2022	\$1,515.00	42.50	\$64,387.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Sarah Jones	Associate	Restructuring	2024	\$1,175.00	0.50	\$587.50
Brandon Karas	Associate	Corporate - Debt Finance	2014	\$1,725.00	13.80	\$23,805.00
Aleksandra Katolik	Associate	Antitrust/Competition	2022	\$1,515.00	0.90	\$1,363.50
Florian Kienast	Associate	Restructuring	2020	\$1,445.00	1.30	\$1,878.50
Hannah Kupsky	Associate	Restructuring	2024	\$1,315.00	12.20	\$16,043.00
Ross M. Kwasteniet, P.C.	Partner	Restructuring	2002	\$2,975.00	157.60	\$468,860.00
Alexander M.H. Laengsfeld	Partner	Corporate – Debt Finance	2012	\$2,095.00	5.90	\$12,360.50
Nicholas Lazzaro	Associate	Restructuring	Pending	\$965.00	2.20	\$2,123.00
Rachael L. Lichman, P.C.	Partner	Corporate - Debt Finance	2012	\$2,455.00	20.20	\$49,591.00
Sabrina Lieberman	Associate	Restructuring	2023	\$1,315.00	34.30	\$45,104.50
Benjamin Malz	Associate	Restructuring	2023	\$1,315.00	43.30	\$56,939.50
Kate Manganello	Associate	Restructuring	Pending	\$965.00	31.70	\$30,590.50
Casey McGushin	Partner	Litigation - General	2014	\$1,875.00	0.50	\$937.50
Sarah Melanson	Associate	Restructuring	2023	\$1,315.00	0.30	\$394.50
Luke Nance	Associate	Restructuring	2024	\$1,175.00	42.20	\$49,585.00
Tim Nobereit	Partner	Taxation	2016	\$1,575.00	8.80	\$13,860.00
Nicholas Olivencia	Associate	Restructuring	2024	\$1,175.00	0.90	\$1,057.50
Renee Olivett	Associate	Restructuring	2023	\$1,315.00	40.00	\$52,600.00
Paul Paefgen	Associate	Restructuring	2022	\$1,375.00	2.10	\$2,887.50
Rohit Pappu	Associate	Restructuring	2025	\$965.00	7.90	\$7,623.50
Michelle Park	Associate	Corporate - Debt Finance	2020	\$1,595.00	24.90	\$39,715.50
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	\$2,725.00	10.50	\$28,612.50
William T. Pruitt	Partner	Litigation - General	2004	\$2,095.00	1.30	\$2,723.50
Lionel Reich	Associate	Corporate – M&A/Private Equity	2025	\$795.00	3.80	\$3,021.00
Kaitlyn I. Reid	Partner	ECEB – Executive Compensation	2018	\$1,895.00	1.80	\$3,411.00
Lloyd Robertson-Jones	Partner	Corporate – Debt Finance	2014	\$2,245.00	0.90	\$2,020.50
Hope Rovner	Associate	Corporate - Debt Finance	2022	\$1,515.00	13.20	\$19,998.00
Enrica Schaefer	Partner	Antitrust/Competition	2016	\$1,895.00	1.20	\$2,274.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Friedrich Schlott	Partner	Restructuring	2014	\$2,095.00	29.10	\$60,964.50
Katie Schneller	Associate	Corporate - Debt Finance	2024	\$1,175.00	20.40	\$23,970.00
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	\$2,335.00	7.20	\$16,812.00
Saniya Sidhu	Associate	Corporate – M&A/Private Equity	2025	\$965.00	3.20	\$3,088.00
Eric Steinfeld	Associate	Restructuring	2023	\$1,315.00	60.80	\$79,952.00
Josh Sussberg, P.C.	Partner	Restructuring	2004	\$2,975.00	3.80	\$11,305.00
Evan Swager	Partner	Restructuring	2020	\$1,895.00	104.30	\$197,648.50
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	\$2,245.00	1.90	\$4,265.50
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	\$1,445.00	25.90	\$37,425.50
Nicole Turner	Associate	Restructuring	2025	\$965.00	7.80	\$7,527.00
Adarsh Varghese	Partner	Corporate - M&A/Private Equity	2016	\$2,045.00	2.20	\$4,499.00
Luke Vaz	Associate	Technology & IP Transactions	2020	\$1,595.00	4.70	\$7,496.50
Kruthi Venkatesh	Associate	Corporate – M&A/Private Equity	2018	\$1,515.00	24.90	\$37,723.50
Christina A. Wa	Partner	Real Estate	2015	\$1,895.00	4.70	\$8,906.50
Daniel Wachenfeld	Associate	Restructuring	2024	\$1,315.00	51.50	\$67,722.50
Leah Warren	Associate	Taxation	2022	\$1,545.00	12.30	\$19,003.50
Nicholas Warther	Partner	Taxation	2017	\$2,245.00	5.70	\$12,796.50
Joerg Weber	Partner	Corporate - Debt Finance	2016	\$1,575.00	9.40	\$14,805.00
Quin Wetzel	Associate	Restructuring	2023	\$1,315.00	2.00	\$2,630.00
Lanre Williams	Partner	Real Estate	2007	\$2,045.00	3.20	\$6,544.00
Spencer A. Winters, P.C.	Partner	Restructuring	2013	\$2,395.00	69.20	\$165,734.00
Mary Catherine Young	Associate	Restructuring	2023	\$1,515.00	23.10	\$34,996.50
Ben Zeris	Partner	Technology & IP Transactions	2016	\$1,895.00	4.90	\$9,285.50
Andrew Zhang	Associate	Taxation	2024	\$1,215.00	1.10	\$1,336.50
Totals for Attorneys					1,844.50	\$3,126,014.50

Paraprofessional Name	Position	Department	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Julia F. Burnson	Paralegal	Restructuring	\$755.00	1.30	\$981.50
Christian Mancino	Junior Paralegal	Restructuring	\$435.00	2.70	\$1,174.50
Totals of Paraprofessionals				4.00	\$2,156.00
Totals for Attorneys & Paraprofessionals				1,848.50	\$3,128,170.50

Compensation By Project Category From February 1, 2026, through February 28, 2026

Matter Number	Project Category Description	Total Hours	Total Fees
3	Adversary Proceeding & Contested Matters	3.10	\$6,107.00
5	Business Operations	9.00	\$21,279.00
6	Case Administration	49.90	\$91,291.50
7	DIP Financing and Cash Management	974.60	\$1,563,832.50
8	Customer and Vendor Matters	205.30	\$435,552.50
10	Official Committee Matters and Meetings	5.00	\$7,949.00
11	Use, Sale, and Disposition of Property	13.20	\$19,140.00
12	Corp., Governance, & Securities Matters	61.80	\$112,647.00
13	Employee Matters	88.40	\$205,532.00
14	Executory Contracts and Unexpired Leases	119.30	\$167,631.50
17	Insurance and Surety Matters	1.30	\$2,723.50
18	Disclosure Statement, Plan, Confirmation	115.90	\$218,576.50
19	K&E Retention and Fee Matters	28.50	\$42,441.50
20	Non-K&E Retention and Fee Matters	130.50	\$162,213.50
21	Tax Matters	41.30	\$68,600.50
22	Creditor and Stakeholder Communications	1.40	\$2,653.00
Total		1,848.50	\$3,128,170.50

Expense Summary

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Overtime Transportation	Taxi		\$385.97
Standard Copies or Prints	Kirkland & Ellis LLP	\$0.10	\$35.80
Color Copies or Prints	Kirkland & Ellis LLP		\$756.80
Overtime Meals - Attorney			\$40.00
Total			\$1,218.57

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC,)	Case No. 25-11034 (CTG)
<i>et al.</i> , ¹)	
Debtors.)	(Jointly Administered)
)	

**EIGHTH MONTHLY FEE
APPLICATION OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR
THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD
FROM FEBRUARY 1, 2026, THROUGH AND INCLUDING FEBRUARY 28, 2026**

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code, (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 11, 2025* entered August 5, 2025 [Docket No. 482] (the “Retention Order”), the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, entered August 5, 2025 [Docket No. 477] (the “Interim Compensation Order”), and the Local Rules for the United States Bankruptcy Court District of Delaware (the “Local Rules”), the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), counsel for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby files this monthly fee statement (this “Monthly Fee Statement”) for: (i) compensation in the amount of

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

\$2,502,536.40 (80% of \$3,128,170.50) for the reasonable and necessary legal services K&E rendered to the Debtors from February 1, 2026, through February 28, 2026 (the “Fee Period”); and (ii) reimbursement for the actual and necessary expenses that K&E incurred, in the amount of \$1,218.57 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:
 - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the subject matter categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$3,128,170.50 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, K&E seeks reimbursement for 80% of such fees (\$2,502,536.40 in the aggregate).
 - **Exhibit B** is a schedule providing certain information regarding the K&E attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of K&E have expended a total of 1,848.50 hours in connection with these chapter 11 cases during the Fee Period.
 - **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement in this Monthly Fee Statement. All of these disbursements comprise the requested sum for K&E’s out-of-pocket expenses.
 - **Exhibit D** consists of K&E’s records of fees and expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.²

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. K&E reserves the right to

² K&E has negotiated a discounted rate for Westlaw computer-assisted legal research. Computer-assisted legal research is used whenever the researcher determines that using Westlaw is more cost effective than using traditional (non-computer assisted legal research) techniques.

make further application to the United States Bankruptcy Court for the District of Delaware for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Order.

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WHEREFORE, K&E requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$2,503,754.97 consisting of (a) \$2,502,536.40, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by K&E and (b) \$1,218.57 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: April 10, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Edward A. Corma (DE Bar No. 6718)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com
ecorma@pszjlaw.com

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Nicholas M. Adzima (admitted *pro hac vice*)
Evan Swager (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com
nicholas.adzima@kirkland.com
evan.swager@kirkland.com

-and-

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)
Spencer A. Winters, P.C. (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: ross.kwasteniet@kirkland.com
spencer.winters@kirkland.com

Co-Counsel for the Debtors and Debtors in Possession

Co-Counsel for the Debtors and Debtors in Possession

(spencer.winters@kirkland.com), and Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Nicholas M. Adzima (nicholas.adzima@kirkland.com) and Evan Swager (evan.swager@kirkland.com); (c) co-counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Attn.: Laura Davis Jones (ljones@pszjlaw.com), Timothy P. Cairns (tcairns@pszjlaw.com), and Edward A. Corma (ecorma@pszjlaw.com); (d) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Jane Leamy (Jane.M.Leamy@usdoj.gov) and Timothy J. Fox, Jr. (timothy.fox@usdoj.gov); (e) counsel to the DIP Agent, Mayer Brown LLP, 1221 Avenue of the Americas, New York, New York 10020-1001, Attn.: Jason Elder (jason.elder@mayerbrown.com); (f) counsel to Mizuho Bank, Ltd., in all capacities other than as Prepetition Agent, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Timothy Graulich (timothy.graulich@davispolk.com) and Richard J. Steinberg (richard.steinberg@davispolk.com); (g) counsel to Mizuho Bank, Ltd., in its capacity as the Prepetition Agent, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Robert S. Brady (rbrady@ycst.com) and Andrew L. Magaziner (amagaziner@ycst.com); (h) counsel to the Ad Hoc Group of Senior Lenders, (i) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn.: Ira S. Dizengoff (idizengoff@akingump.com) and Anna Kordas (akordas@akingump.com), (ii) Akin Gump Strauss Hauer & Feld LLP, 2001 K Street NW, Washington, D.C. 20006, Attn.: Scott Alberino (salberino@akingump.com), Kate Doorley (kdoorley@akingump.com), and Alexander F. Antypas (aantypas@akingump.com); and (iii) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, Delaware 19801, Attn.: Justin R. Alberto (jalberto@coleschotz.com) and Stacy L. Newman (snewman@coleschotz.com); (i) counsel to the Sponsors, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064, Attn.: Brian S. Hermann (bhermann@paulweiss.com) and Jacob Adlerstein

(jadlerstein@paulweiss.com); and (j) co-counsel to the Committee, (i) Paul Hastings LLP, 200 Park Avenue, New York, New York 10166, Attn.: Kristopher M. Hansen (krishansen@paulhastings.com), Jonathan D. Canfield (joncanfield@paulhastings.com), Gabriel E. Sasson (gabesasson@paulhastings.com), and Marcella Leonard (marcellaleonard@paulhastings.com), and (ii) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801, Attn.: Eric J. Monzo (emonzo@morrisjames.com), Jason S. Levin (jlevin@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com); and (k) any other statutory committee appointed in these chapter 11 cases by no later than **4:00 p.m. (Prevailing Eastern Time) on May 1, 2026 (the “Objection Deadline”)**.

PLEASE TAKE FURTHER NOTICE that if any responses or objections to the Application are timely filed, served, and received in accordance with this notice, a hearing on the Application will be held at the convenience of the Bankruptcy Court. Only those objections made in writing and timely filed and received in accordance with the Interim Compensation Order and the procedures described herein will be considered by the Bankruptcy Court at such hearing.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Compensation Order, if no objection to the Application is timely filed, served, and received by the Objection Deadline, the Debtors will be authorized to pay 80 percent of the requested fees and 100 percent of the requested expenses without further order of the Bankruptcy Court.

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Dated: April 10, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Edward A. Corma (DE Bar No. 6718)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com
ecorma@pszjlaw.com

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Evan Swager (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com
nicholas.adzima@kirkland.com
evan.swager@kirkland.com

-and-

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)
Spencer A. Winters, P.C. (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: ross.kwasteniet@kirkland.com
spencer.winters@kirkland.com

Co-Counsel for the Debtors and Debtors in Possession

Co-Counsel for the Debtors and Debtors in Possession

3. The facts set forth in the foregoing Monthly Fee Statement are true and correct to the best of my knowledge, information, and belief.

4. I have reviewed Rule 2016-2 of the Local Rules and believe that the Monthly Fee Statement for K&E complies with Rule 2016-2.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Respectfully submitted,

Dated: April 10, 2026

/s/ Joshua A. Sussberg

Joshua A. Sussberg
as President of Joshua A. Sussberg, P.C.,
as Partner of Kirkland & Ellis LLP; and
as Partner of Kirkland & Ellis International LLP

EXHIBIT A**Statement of Fees and Expenses by Subject Matter**

Matter Number	Project Category Description	Total Hours	Total Fees
3	Adversary Proceeding & Contested Matters	3.10	\$6,107.00
5	Business Operations	9.00	\$21,279.00
6	Case Administration	49.90	\$91,291.50
7	DIP Financing and Cash Management	974.60	\$1,563,832.50
8	Customer and Vendor Matters	205.30	\$435,552.50
10	Official Committee Matters and Meetings	5.00	\$7,949.00
11	Use, Sale, and Disposition of Property	13.20	\$19,140.00
12	Corp., Governance, & Securities Matters	61.80	\$112,647.00
13	Employee Matters	88.40	\$205,532.00
14	Executory Contracts and Unexpired Leases	119.30	\$167,631.50
17	Insurance and Surety Matters	1.30	\$2,723.50
18	Disclosure Statement, Plan, Confirmation	115.90	\$218,576.50
19	K&E Retention and Fee Matters	28.50	\$42,441.50
20	Non-K&E Retention and Fee Matters	130.50	\$162,213.50
21	Tax Matters	41.30	\$68,600.50
22	Creditor and Stakeholder Communications	1.40	\$2,653.00
Total		1,848.50	\$3,128,170.50

EXHIBIT B**Attorneys and Paraprofessionals' Information**

The K&E attorneys who rendered professional services in these cases during the

Fee Period are:

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Nicholas Adzima	Partner	Restructuring	2019	\$1,895.00	108.30	\$205,228.50
Irfan Ahmed	Partner	Corporate – M&A/Private Equity	2014	\$1,895.00	2.80	\$5,306.00
Jin Ahn	Associate	Corporate - Debt Finance	2023	\$1,175.00	13.30	\$15,627.50
Christina Aldime	Associate	Restructuring	2025	\$1,175.00	0.20	\$235.00
Bill Arnault, P.C.	Partner	Litigation - General	2009	\$2,225.00	28.60	\$63,635.00
Orfeas Asimopoulos	Associate	Corporate - Debt Finance	2021	\$1,315.00	105.10	\$138,206.50
Annette Baillie	Partner	Corporate – M&A/Private Equity	2013	\$2,395.00	2.40	\$5,748.00
Hendrik Braun	Partner	Corporate – M&A/Private Equity	2010	\$1,645.00	2.00	\$3,290.00
Shirley Chan	Partner	Litigation - General	2019	\$1,715.00	11.00	\$18,865.00
Purun Cheong	Partner	Corporate - Debt Finance	2018	\$1,895.00	119.80	\$227,021.00
Hannah Crawford	Partner	Restructuring	2015	\$2,395.00	2.10	\$5,029.50
Abbey Dalglish	Associate	Corporate - Debt Finance	2019	\$1,725.00	20.00	\$34,500.00
Shareen Dhillon	Associate	Technology & IP Transactions	2018	\$1,595.00	8.80	\$14,036.00
Devin DiSabatino	Associate	Litigation - General	2025	\$950.00	9.60	\$9,120.00
Lauren Diss	Associate	Restructuring	2021	\$1,675.00	20.00	\$33,500.00
Rob Dixon	Partner	Corporate – M&A/Private Equity	2018	\$1,895.00	19.50	\$36,952.50
Kaitlan Donahue	Associate	Restructuring	2024	\$1,175.00	2.80	\$3,290.00
Andre Duminy	Partner	Technology & IP Transactions	2003	\$2,725.00	1.90	\$5,177.50
Barbara Dunkel	Associate	Corporate – Debt Finance	2020	\$1,445.00	14.30	\$20,663.50
Juliana Dwyer	Associate	Restructuring	Pending	\$965.00	105.30	\$101,614.50
Michael Ehret	Partner	Taxation	2001	\$2,525.00	2.10	\$5,302.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Rob Evans	Associate	Corporate General	2025	\$965.00	25.40	\$24,511.00
Julia Fletcher	Associate	Restructuring	2025	\$1,175.00	36.70	\$43,122.50
Emma L. Flett	Partner	Technology & IP Transactions	2009	\$2,725.00	1.00	\$2,725.00
R. Grant Gannon	Partner	Corporate - Debt Finance	2019	\$1,895.00	8.90	\$16,865.50
Emanuel Goetz	Associate	Taxation	2024	\$1,095.00	9.10	\$9,964.50
Susan D. Golden	Partner	Restructuring	1988	\$2,095.00	5.40	\$11,313.00
Diana Heriford	Associate	Restructuring	2022	\$1,515.00	15.80	\$23,937.00
Noelle M. Howard	Associate	Restructuring	2023	\$1,515.00	132.30	\$200,434.50
John Ryan Isaacson	Associate	Corporate - Debt Finance	2022	\$1,515.00	42.50	\$64,387.50
Sarah Jones	Associate	Restructuring	2024	\$1,175.00	0.50	\$587.50
Brandon Karas	Associate	Corporate - Debt Finance	2014	\$1,725.00	13.80	\$23,805.00
Aleksandra Katolik	Associate	Antitrust/Competition	2022	\$1,515.00	0.90	\$1,363.50
Florian Kienast	Associate	Restructuring	2020	\$1,445.00	1.30	\$1,878.50
Hannah Kupsky	Associate	Restructuring	2024	\$1,315.00	12.20	\$16,043.00
Ross M. Kwastenet, P.C.	Partner	Restructuring	2002	\$2,975.00	157.60	\$468,860.00
Alexander M.H. Laengsfeld	Partner	Corporate – Debt Finance	2012	\$2,095.00	5.90	\$12,360.50
Nicholas Lazzaro	Associate	Restructuring	Pending	\$965.00	2.20	\$2,123.00
Rachael L. Lichman, P.C.	Partner	Corporate - Debt Finance	2012	\$2,455.00	20.20	\$49,591.00
Sabrina Lieberman	Associate	Restructuring	2023	\$1,315.00	34.30	\$45,104.50
Benjamin Malz	Associate	Restructuring	2023	\$1,315.00	43.30	\$56,939.50
Kate Manganello	Associate	Restructuring	Pending	\$965.00	31.70	\$30,590.50
Casey McGushin	Partner	Litigation - General	2014	\$1,875.00	0.50	\$937.50
Sarah Melanson	Associate	Restructuring	2023	\$1,315.00	0.30	\$394.50
Luke Nance	Associate	Restructuring	2024	\$1,175.00	42.20	\$49,585.00
Tim Nobereit	Partner	Taxation	2016	\$1,575.00	8.80	\$13,860.00
Nicholas Olivencia	Associate	Restructuring	2024	\$1,175.00	0.90	\$1,057.50
Renee Olivett	Associate	Restructuring	2023	\$1,315.00	40.00	\$52,600.00
Paul Paefgen	Associate	Restructuring	2022	\$1,375.00	2.10	\$2,887.50
Rohit Pappu	Associate	Restructuring	2025	\$965.00	7.90	\$7,623.50
Michelle Park	Associate	Corporate - Debt Finance	2020	\$1,595.00	24.90	\$39,715.50
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	\$2,725.00	10.50	\$28,612.50
William T. Pruitt	Partner	Litigation - General	2004	\$2,095.00	1.30	\$2,723.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Lionel Reich	Associate	Corporate – M&A/Private Equity	2025	\$795.00	3.80	\$3,021.00
Kaitlyn I. Reid	Partner	ECEB – Executive Compensation	2018	\$1,895.00	1.80	\$3,411.00
Lloyd Robertson-Jones	Partner	Corporate – Debt Finance	2014	\$2,245.00	0.90	\$2,020.50
Hope Rovner	Associate	Corporate - Debt Finance	2022	\$1,515.00	13.20	\$19,998.00
Enrica Schaefer	Partner	Antitrust/Competition	2016	\$1,895.00	1.20	\$2,274.00
Friedrich Schlott	Partner	Restructuring	2014	\$2,095.00	29.10	\$60,964.50
Katie Schneller	Associate	Corporate - Debt Finance	2024	\$1,175.00	20.40	\$23,970.00
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	\$2,335.00	7.20	\$16,812.00
Saniya Sidhu	Associate	Corporate – M&A/Private Equity	2025	\$965.00	3.20	\$3,088.00
Eric Steinfeld	Associate	Restructuring	2023	\$1,315.00	60.80	\$79,952.00
Josh Sussberg, P.C.	Partner	Restructuring	2004	\$2,975.00	3.80	\$11,305.00
Evan Swager	Partner	Restructuring	2020	\$1,895.00	104.30	\$197,648.50
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	\$2,245.00	1.90	\$4,265.50
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	\$1,445.00	25.90	\$37,425.50
Nicole Turner	Associate	Restructuring	2025	\$965.00	7.80	\$7,527.00
Adarsh Varghese	Partner	Corporate - M&A/Private Equity	2016	\$2,045.00	2.20	\$4,499.00
Luke Vaz	Associate	Technology & IP Transactions	2020	\$1,595.00	4.70	\$7,496.50
Kruthi Venkatesh	Associate	Corporate – M&A/Private Equity	2018	\$1,515.00	24.90	\$37,723.50
Christina A. Wa	Partner	Real Estate	2015	\$1,895.00	4.70	\$8,906.50
Daniel Wachenfeld	Associate	Restructuring	2024	\$1,315.00	51.50	\$67,722.50
Leah Warren	Associate	Taxation	2022	\$1,545.00	12.30	\$19,003.50
Nicholas Warther	Partner	Taxation	2017	\$2,245.00	5.70	\$12,796.50
Joerg Weber	Partner	Corporate - Debt Finance	2016	\$1,575.00	9.40	\$14,805.00
Quin Wetzel	Associate	Restructuring	2023	\$1,315.00	2.00	\$2,630.00
Lanre Williams	Partner	Real Estate	2007	\$2,045.00	3.20	\$6,544.00
Spencer A. Winters, P.C.	Partner	Restructuring	2013	\$2,395.00	69.20	\$165,734.00
Mary Catherine Young	Associate	Restructuring	2023	\$1,515.00	23.10	\$34,996.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Ben Zeris	Partner	Technology & IP Transactions	2016	\$1,895.00	4.90	\$9,285.50
Andrew Zhang	Associate	Taxation	2024	\$1,215.00	1.10	\$1,336.50
Totals for Attorneys					1,844.50	\$3,126,014.50

The paraprofessionals of K&E who rendered professionals services in these cases during the Fee Period are:

Paraprofessional Name	Position	Department	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Julia F. Burnson	Paralegal	Restructuring	\$755.00	1.30	\$981.50
Christian Mancino	Junior Paralegal	Restructuring	\$435.00	2.70	\$1,174.50
Totals of Paraprofessionals				4.00	\$2,156.00
Totals for Attorneys & Paraprofessionals				1,848.50	\$3,128,170.50

EXHIBIT C**Summary of Actual and Necessary Expenses for the Fee Period**

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Overtime Transportation	Taxi		\$385.97
Standard Copies or Prints	Kirkland & Ellis LLP	\$0.10	\$35.80
Color Copies or Prints	Kirkland & Ellis LLP		\$756.80
Overtime Meals - Attorney			\$40.00
Total			\$1,218.57

EXHIBIT D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050139069
Client Matter: 57489-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through February 28, 2026
(see attached Description of Legal Services for detail)

\$ 6,107.00

Total legal services rendered

\$ 6,107.00

Legal Services for the Period Ending February 28, 2026
 Marelli Holdings Co., Ltd.
 Adversary Proceeding & Contested Matters

Invoice Number: 1050139069
 Matter Number: 57489-3

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	2.30	2,225.00	5,117.50
Shirley Chan	0.30	1,715.00	514.50
Devin DiSabatino	0.50	950.00	475.00
TOTALS	3.10		\$ 6,107.00

Legal Services for the Period Ending February 28, 2026
 Marelli Holdings Co., Ltd.
 Adversary Proceeding & Contested Matters

Invoice Number: 1050139069
 Matter Number: 57489-3

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/05/26	Bill Arnault, P.C.	0.20	Telephone conference with C. McGushin, S. Chan, K&E team re litigation updates.
02/05/26	Shirley Chan	0.20	Conference with B. Arnault and K&E team re litigation status.
02/12/26	Devin DiSabatino	0.50	Telephone conference with B. Arnault, K&E team re preparing for upcoming litigation.
02/16/26	Bill Arnault, P.C.	2.10	Review factoring motion memorandum and documents (1.3); review, revise evidentiary outline for hearing (.8).
02/25/26	Shirley Chan	0.10	Conference with B. Arnault and K&E team re litigation status.
Total		3.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050139070
Client Matter: 57489-5

In the Matter of Business Operations

For legal services rendered through February 28, 2026
(see attached Description of Legal Services for detail)

\$ 21,279.00

Total legal services rendered

\$ 21,279.00

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Business Operations

Invoice Number: 1050139070
Matter Number: 57489-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Irfan Ahmed	2.80	1,895.00	5,306.00
Annette Baillie	1.40	2,395.00	3,353.00
Andre Duminy	0.80	2,725.00	2,180.00
Ross M. Kwasteniet, P.C.	3.00	2,975.00	8,925.00
Hope Rovner	1.00	1,515.00	1,515.00
TOTALS	9.00		\$ 21,279.00

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Business Operations

Invoice Number: 1050139070
Matter Number: 57489-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/05/26	Irfan Ahmed	1.90	Review, revise separate steps paper re separation plan for UK aspects.
02/06/26	Irfan Ahmed	0.90	Review, analyze summary re business plan (.4); review, analyze memorandum re same (.5).
02/06/26	Annette Baillie	1.40	Review, analyze summary re business plan.
02/06/26	Andre Duminy	0.80	Correspond with S. Dhillon, K&E team re IP issues re business plan (.4); review, analyze summary re same (.2); conference with S. Dhillon, K&E team re same (.2).
02/09/26	Hope Rovner	0.10	Correspond with Company re Korean disposal project.
02/10/26	Hope Rovner	0.90	Correspond with K. Schneller re South Korean disposal project consent (.2); correspond with Deloitte informational requests (.3); revise South Korean disposal project consent (.4).
02/13/26	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with D. Slump re case status, business issues and next steps (.4); follow-up with D. Slump re same (.3).
02/17/26	Ross M. Kwasteniet, P.C.	0.60	Prepare for telephone conference with D. Slump and senior management team and company advisor representatives re case status, business issues and next steps (.2); attend conference re same (.4).
02/19/26	Ross M. Kwasteniet, P.C.	1.70	Telephone conference with D. Slump and senior management team and key Company advisors (1.1); follow-up correspondence with D. Slump and senior management team re same (.6).
Total		9.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050139071
Client Matter: 57489-6

In the Matter of Case Administration

For legal services rendered through February 28, 2026
(see attached Description of Legal Services for detail)

\$ 91,291.50

Total legal services rendered

\$ 91,291.50

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050139071
Matter Number: 57489-6

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Julia F. Burnson	1.30	755.00	981.50
Purun Cheong	0.50	1,895.00	947.50
Abbey Dalglish	1.60	1,725.00	2,760.00
Lauren Diss	2.70	1,675.00	4,522.50
Kaitlan Donahue	0.50	1,175.00	587.50
Juliana Dwyer	3.60	965.00	3,474.00
Julia Fletcher	0.70	1,175.00	822.50
Noelle M. Howard	3.60	1,515.00	5,454.00
Hannah Kupsky	1.40	1,315.00	1,841.00
Ross M. Kwasteniet, P.C.	13.10	2,975.00	38,972.50
Nicholas Lazzaro	0.20	965.00	193.00
Sabrina Lieberman	1.10	1,315.00	1,446.50
Christian Mancino	2.70	435.00	1,174.50
Kate Manganello	0.80	965.00	772.00
Luke Nance	1.40	1,175.00	1,645.00
Nicholas Olivencia	0.70	1,175.00	822.50
Renee Olivett	0.60	1,315.00	789.00
Rohit Pappu	1.00	965.00	965.00
Michelle Park	0.30	1,595.00	478.50
Eric Steinfeld	1.50	1,315.00	1,972.50
Josh Sussberg, P.C.	2.70	2,975.00	8,032.50
Evan Swager	3.10	1,895.00	5,874.50
Steve Toth	0.20	2,245.00	449.00
Nicole Turner	0.50	965.00	482.50
Daniel Wachenfeld	1.70	1,315.00	2,235.50
Quin Wetzel	0.20	1,315.00	263.00
Mary Catherine Young	2.20	1,515.00	3,333.00
TOTALS	49.90		\$ 91,291.50

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050139071
Matter Number: 57489-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/26	Juliana Dwyer	0.50	Review, revise work in process summary.
02/02/26	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with PJT, Company advisors re updates and coordination.
02/02/26	Ross M. Kwasteniet, P.C.	0.50	Conference with N. Adzima, K&E team, ad hoc group advisors, re next steps, updates.
02/02/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
02/03/26	Julia F. Burnson	0.50	Conference with E. Swager, K&E team re work in process.
02/03/26	Lauren Diss	0.30	Conference with N. Adzima, K&E team re work in process (partial).
02/03/26	Kaitlan Donahue	0.40	Conference with E. Swager, K&E team re case updates, workstreams.
02/03/26	Juliana Dwyer	0.90	Conference with E. Swager, K&E team re work in process (.5); review, revise work in process summary (.4).
02/03/26	Julia Fletcher	0.30	Conference with E. Swager, K&E team re work in process (partial).
02/03/26	Noelle M. Howard	0.90	Conference with E. Swager, K&E team re matter updates (.5); correspond with E. Swager, K&E team re work in process (.4).
02/03/26	Hannah Kupsky	0.50	Conference with E. Swager, K&E team re case status.
02/03/26	Ross M. Kwasteniet, P.C.	2.90	Conference with ad hoc group members and advisors re updates, next steps (1.0); prepare re same (1.2); follow-up with ad hoc group members and advisors re same (.7).
02/03/26	Sabrina Lieberman	0.40	Conference with E. Swager, K&E team re work in process.
02/03/26	Kate Manganello	0.50	Conference with E. Swager, K&E team re status update.
02/03/26	Luke Nance	0.50	Telephone conference with E. Swager, K&E team re work in process.
02/03/26	Nicholas Olivencia	0.40	Telephone conference with E. Swager, K&E team re work in process.
02/03/26	Rohit Pappu	0.40	Conference with E. Swager, K&E team re work in process.
02/03/26	Eric Steinfeld	0.50	Telephone conference with E. Swager, K&E team re case status, next steps.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050139071
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/26	Evan Swager	0.50	Conference with N. Adzima, K&E team re work in process.
02/03/26	Nicole Turner	0.40	Telephone conference with E. Swager, K&E team re same.
02/03/26	Daniel Wachenfeld	0.50	Conference with E. Swager, K&E team re work in process, next steps.
02/03/26	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.
02/05/26	Noelle M. Howard	1.00	Correspond with M. Young re allocation and workstream considerations (.3); conference with M. Young, E. Swager re same (.7).
02/05/26	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
02/05/26	Luke Nance	0.20	Correspond with N. Howard re case workstreams.
02/05/26	Evan Swager	0.70	Conference with M. Young, K&E team re work in process, next steps.
02/06/26	Sabrina Lieberman	0.10	Correspond with E. Swager, K&E team re work in process.
02/06/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
02/08/26	Josh Sussberg, P.C.	0.40	Telephone conference with S. Zelin re status and next steps.
02/09/26	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with P. Gund, A&M, PJT and K&E team re case status and key projects (.5); prepare for same (.3).
02/09/26	Ross M. Kwasteniet, P.C.	0.90	Review, analyze work in process chart and prepare for internal call (.4); telephone conference re work in process with S. Winters, N. Adzima, and E. Swager (.5).
02/09/26	Ross M. Kwasteniet, P.C.	0.50	Conference with ad hoc group advisors and N. Adzima, K&E team, Company advisors re case status and key issues.
02/09/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
02/10/26	Lauren Diss	0.10	Conference with N. Adzima, K&E team re work in process.
02/10/26	Juliana Dwyer	0.50	Review, revise work in process summary.
02/10/26	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team re matter updates.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050139071
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/26	Ross M. Kwasteniet, P.C.	0.30	Conference with UCC advisors re updates, next steps.
02/10/26	Steve Toth	0.20	Participate in weekly case update conference with E. Swager, K&E team.
02/10/26	Mary Catherine Young	0.80	Conference with PH team re works in process (.3); conference with E. Swager, K&E team re same (.5).
02/11/26	Julia F. Burnson	0.10	Conference with E. Swager, K&E team re work in process.
02/11/26	Lauren Diss	0.10	Conference with N. Adzima, K&E team re work in process.
02/11/26	Kaitlan Donahue	0.10	Conference with E. Swager, K&E team re case updates, workstreams.
02/11/26	Juliana Dwyer	0.40	Review, revise work in process summary (.3); conference with E. Swager, K&E team re work in process (.1).
02/11/26	Julia Fletcher	0.10	Conference with E. Swager, K&E team re work in process.
02/11/26	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re work in process.
02/11/26	Christian Mancino	0.40	Conference with E. Swager, K&E team re work in process (.1); prepare upcoming hearing logistics (.3).
02/11/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
02/11/26	Luke Nance	0.10	Telephone conference with E. Swager, K&E team re work in process.
02/11/26	Renee Olivett	0.10	Conference with E. Swager, K&E team re work in process.
02/11/26	Rohit Pappu	0.10	Conference with E. Swager, K&E team re work in process.
02/11/26	Eric Steinfeld	0.40	Telephone conference with E. Swager, K&E team re case status, next steps (.1); review, revise work in process summary re same (.3).
02/11/26	Josh Sussberg, P.C.	0.30	Telephone conference with S. Zelin re status and next steps.
02/11/26	Evan Swager	0.50	Conference with N. Adzima, K&E team re work in process, next steps.
02/11/26	Nicole Turner	0.10	Telephone conference with E. Swager, K&E team re work in process.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050139071
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/11/26	Daniel Wachenfeld	0.10	Conference with E. Swager, K&E team re work in process, next steps.
02/11/26	Mary Catherine Young	0.30	Correspond with E. Swager, K&E team re work in process.
02/11/26	Mary Catherine Young	0.40	Review, analyze, revise work in process summary.
02/12/26	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with P. Gund, A&M, PJT, and E. Swager, K&E team re case status updates.
02/12/26	Ross M. Kwasteniet, P.C.	0.50	Conference with N. Adzima, K&E team, Company advisors and ad hoc group advisors re case status and key projects.
02/12/26	Michelle Park	0.30	Draft works in process summary.
02/12/26	Josh Sussberg, P.C.	0.20	Telephone conference with S. Zelin re case status.
02/13/26	Abbey Dalglish	1.10	Prepare for telephone conference with H. Rovner, K&E team re works in process (.4); attend same (.7)
02/13/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
02/14/26	Josh Sussberg, P.C.	0.20	Telephone conference with S. Zelin re case status.
02/16/26	Ross M. Kwasteniet, P.C.	1.30	Review work in process list (.4); telephone conference with S. Winters, N. Adzima and E. Swager re case updates (.4); telephone conference with P. Gund, A&M and PJT representatives re case status and next steps (.5).
02/16/26	Ross M. Kwasteniet, P.C.	0.90	Conference with ad hoc group advisors re case status (.6); follow-up with ad hoc group advisors re same (.3).
02/17/26	Julia F. Burnson	0.50	Telephone conference with E. Swager, K&E team re work in process.
02/17/26	Abbey Dalglish	0.50	Telephone conference with E. Swager, K&E team re financing considerations.
02/17/26	Lauren Diss	2.00	Conferences with N. Adzima, K&E team re work in process.
02/17/26	Juliana Dwyer	0.80	Review, revise work in process summary (.3); conference with E. Swager, K&E team re work in process (.5).
02/17/26	Julia Fletcher	0.30	Conference with E. Swager, K&E team re work in process (partial).

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050139071
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/26	Hannah Kupsky	0.40	Conference with E. Swager, K&E team re case status.
02/17/26	Sabrina Lieberman	0.40	Conference with E. Swager, K&E team re work in process.
02/17/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
02/17/26	Christian Mancino	0.30	Conference with E. Swager, K&E team re work in process (partial).
02/17/26	Kate Manganello	0.30	Conference with E. Swager, K&E team re work in process (partial).
02/17/26	Luke Nance	0.40	Telephone conference with E. Swager, K&E team re work in process.
02/17/26	Nicholas Olivencia	0.20	Telephone conference with E. Swager, K&E team re work in process (partial).
02/17/26	Renee Olivett	0.30	Conference with E. Swager, K&E team re work in process (partial).
02/17/26	Rohit Pappu	0.30	Conference with E. Swager, K&E team re work in process (partial).
02/17/26	Eric Steinfeld	0.40	Telephone conference with E. Swager, K&E team re case status, next steps.
02/17/26	Evan Swager	0.90	Conference with N. Adzima, K&E team re work in process, next steps (.5); telephone conference with Company, S. Winters, K&E team re same (.4).
02/17/26	Daniel Wachenfeld	0.50	Conference with E. Swager, K&E team re work in process, next steps.
02/18/26	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with Nishimura re case updates.
02/18/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
02/19/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
02/20/26	Purun Cheong	0.50	Telephone conference with E. Swager, K&E team financing workstreams.
02/20/26	Christian Mancino	0.30	Correspond with E. Swager, K&E team re recently filed pleadings.
02/20/26	Josh Sussberg, P.C.	0.20	Telephone conference with S. Zelin re case status and next steps.

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Invoice Number: 1050139071
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/26	Josh Sussberg, P.C.	0.80	Telephone conferences with S. Zelin re case status (.2); telephone conference with L. Krueger re same (.1); telephone conference with L. Krueger and D. Paliwal re same (.2); telephone conference with R. Kwasteniet re same (.1); follow-up telephone conference with D. Paliwal and L. Krueger re same (.2).
02/23/26	Ross M. Kwasteniet, P.C.	0.80	Review, analyze open issues and next steps (.4); telephone conference with P. Gund and Company-side advisors re case status (.4).
02/23/26	Ross M. Kwasteniet, P.C.	0.50	Conference with ad hoc group advisors re case status.
02/23/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
02/24/26	Julia F. Burnson	0.20	Conference with E. Swager, K&E team re work in process.
02/24/26	Lauren Diss	0.20	Conference with N. Adzima, K&E team re work in process.
02/24/26	Juliana Dwyer	0.50	Review, revise work in process summary (.3); conference with E. Swager, K&E team re work in process (.2).
02/24/26	Noelle M. Howard	0.70	Telephone conference with E. Swager, K&E team re matter updates (.5); telephone conference with E. Swager, K&E team re work in process (.2).
02/24/26	Hannah Kupsky	0.50	Conference with E. Swager, K&E team re case status (.2); prepare for same (.3).
02/24/26	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with E. Swager, K&E team re case status and key open projects.
02/24/26	Nicholas Lazzaro	0.20	Conference with E. Swager, K&E team re work in process.
02/24/26	Sabrina Lieberman	0.20	Conference with E. Swager, K&E team re work in process.
02/24/26	Christian Mancino	0.30	Conference with E. Swager, K&E team re work in process (.2); correspond with E. Swager, K&E team re recently filed pleadings (.1).
02/24/26	Luke Nance	0.20	Telephone conference with E. Swager, K&E team re work in process.
02/24/26	Nicholas Olivencia	0.10	Telephone conference with E. Swager, K&E team re work-in-process.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Case Administration

Invoice Number: 1050139071
Matter Number: 57489-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/26	Renee Olivett	0.20	Conference with E. Swager, K&E team re work in process.
02/24/26	Rohit Pappu	0.20	Conference with E. Swager, K&E team re work in process.
02/24/26	Eric Steinfeld	0.20	Telephone conference with E. Swager, K&E team re case status, next steps.
02/24/26	Evan Swager	0.50	Conferences with N. Adzima, K&E team re work in process, next steps.
02/24/26	Daniel Wachenfeld	0.60	Conference with E. Swager, K&E team re work in process, next steps (.2); telephone conference with E. Swager, K&E team, UCC professionals re case updates, upcoming filings (.4).
02/24/26	Quin Wetzell	0.20	Telephone conference with E. Swager, K&E team re work in process.
02/24/26	Mary Catherine Young	0.20	Conference with E. Swager, K&E team re work in process.
02/25/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
02/25/26	Josh Sussberg, P.C.	0.40	Telephone conference with D. Paliwal re case status (.2); correspond re same with R. Kwasteniet (.1); correspond re next steps with R. Kwasteniet and S. Winters (.1).
02/26/26	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with P. Gund and Company advisors re case status.
02/26/26	Ross M. Kwasteniet, P.C.	0.50	Conference with ad hoc group advisors re updates, next steps.
02/26/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
02/27/26	Ross M. Kwasteniet, P.C.	0.60	Analyze, review work in process list and revised milestones.
02/27/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
02/27/26	Josh Sussberg, P.C.	0.20	Review, analyze correspondence from R. Kwasteniet re case status.
Total		49.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050139072

Client Matter: 57489-7

In the Matter of DIP Financing and Cash Management

For legal services rendered through February 28, 2026
(see attached Description of Legal Services for detail)

\$ 1,563,832.50

Total legal services rendered

\$ 1,563,832.50

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050139072
Matter Number: 57489-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	21.10	1,895.00	39,984.50
Jin Ahn	13.30	1,175.00	15,627.50
Bill Arnault, P.C.	26.30	2,225.00	58,517.50
Orfeas Asimopoulos	105.10	1,315.00	138,206.50
Shirley Chan	10.70	1,715.00	18,350.50
Purun Cheong	119.30	1,895.00	226,073.50
Hannah Crawford	0.90	2,395.00	2,155.50
Abbey Dalglish	18.40	1,725.00	31,740.00
Shareen Dhillon	7.70	1,595.00	12,281.50
Devin DiSabatino	9.10	950.00	8,645.00
Lauren Diss	0.30	1,675.00	502.50
Barbara Dunkel	14.30	1,445.00	20,663.50
Juliana Dwyer	43.30	965.00	41,784.50
Rob Evans	25.40	965.00	24,511.00
Emma L. Flett	1.00	2,725.00	2,725.00
R. Grant Gannon	8.90	1,895.00	16,865.50
Diana Heriford	4.50	1,515.00	6,817.50
Noelle M. Howard	117.40	1,515.00	177,861.00
John Ryan Isaacson	42.50	1,515.00	64,387.50
Brandon Karas	13.80	1,725.00	23,805.00
Florian Kienast	0.30	1,445.00	433.50
Ross M. Kwasteniet, P.C.	29.50	2,975.00	87,762.50
Alexander M.H. Laengsfeld	5.90	2,095.00	12,360.50
Rachael L. Lichman, P.C.	20.20	2,455.00	49,591.00
Benjamin Malz	39.80	1,315.00	52,337.00
Kate Manganello	29.60	965.00	28,564.00
Casey McGushin	0.50	1,875.00	937.50
Renee Olivett	5.90	1,315.00	7,758.50
Paul Paefgen	2.10	1,375.00	2,887.50
Rohit Pappu	3.50	965.00	3,377.50
Michelle Park	24.60	1,595.00	39,237.00
Lloyd Robertson-Jones	0.90	2,245.00	2,020.50

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050139072
Matter Number: 57489-7

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hope Rovner	12.20	1,515.00	18,483.00
Friedrich Schlott	25.40	2,095.00	53,213.00
Katie Schneller	20.40	1,175.00	23,970.00
Anthony Vincenzo Sexton, P.C.	1.00	2,335.00	2,335.00
Evan Swager	60.00	1,895.00	113,700.00
Sebastian Trompler	25.90	1,445.00	37,425.50
Nicole Turner	4.40	965.00	4,246.00
Luke Vaz	3.70	1,595.00	5,901.50
Daniel Wachenfeld	33.60	1,315.00	44,184.00
Leah Warren	1.20	1,545.00	1,854.00
Nicholas Warther	2.80	2,245.00	6,286.00
Joerg Weber	9.40	1,575.00	14,805.00
Spencer A. Winters, P.C.	5.10	2,395.00	12,214.50
Ben Zeris	3.40	1,895.00	6,443.00
TOTALS	974.60		\$ 1,563,832.50

Legal Services for the Period Ending February 28, 2026
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DIP Financing and Cash Management

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/26	Purun Cheong	1.80	Analyze receivables financing workstreams (.5); review, analyze receivables facility documentation (.9); review, analyze DIP consent process (.4).
02/01/26	Noelle M. Howard	0.70	Revise factoring facility motion.
02/01/26	John Ryan Isaacson	0.30	Review, analyze accounts receivable facility.
02/01/26	Brandon Karas	0.50	Review, analyze receivables purchase agreement.
02/01/26	Ross M. Kwasteniet, P.C.	0.40	Participate in update conference with P. Gund, J. Singh, K&E team re liquidity and related issues.
02/01/26	Hope Rovner	1.40	Draft consent re potential disposition (.9); analyze same (.5).
02/02/26	Jin Ahn	0.10	Correspond with local counsel re post-closing workstream.
02/02/26	Orfeas Asimopoulos	4.40	Review, analyze Italian share pledge agreement (2.2); correspond with Company and Akin re issuance of shares and prepare officers certificate (1.0); correspond with Akin re status update (1.2).
02/02/26	Purun Cheong	5.20	Review, analyze post-closing collateral workstreams and status (.8); review, analyze receivables financing workstreams (1.3); review, analyze documentation re sale consent process (.8); review, analyze documentation re receivables financing facility (2.3).
02/02/26	Juliana Dwyer	3.90	Review, analyze new accounts receivable facility motion (.4); review, analyze motion to shorten notice for motion to approve commitment fee (.2); draft motion to shorten notice for motion to approve new accounts receivable facility (3.3).
02/02/26	Rob Evans	1.80	Analyze financing workstreams (1.0); draft ancillary documents (.8).
02/02/26	Diana Heriford	1.40	Review, analyze cash management considerations.

Legal Services for the Period Ending February 28, 2026
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DIP Financing and Cash Management

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/26	Noelle M. Howard	3.90	Telephone conference with Mayer Brown re milestone considerations (.5); correspond with E. Swager, K&E team re factoring facility motion (.6); correspond with H. Rovner re bank account closures (.4); correspond with B. Karas, K&E team re factoring facility considerations (.9); review, analyze receivables purchase agreement, guaranty (.7); review, analyze considerations re same (.8).
02/02/26	John Ryan Isaacson	1.60	Review, analyze accounts receivable facility (1.0); review, analyze local counsel comments re diligence (.6).
02/02/26	Brandon Karas	1.90	Review and revise receivables purchase agreement.
02/02/26	Ross M. Kwasteniet, P.C.	2.60	Participate in update meeting with D. Slump, P. Gund re liquidity, vendor negotiations and related topics (1.2); follow-up with D. Slump, P. Gund re same (.5); analyze status of Deutsche Bank facility and open issues (.4); analyze issues re unwinding of existing factoring facility (.5).
02/02/26	Rachael L. Lichman, P.C.	0.60	Review and comment on RPA revisions and open issues.
02/02/26	Benjamin Malz	0.70	Review, analyze post-funding work streams and local entity communications.
02/02/26	Kate Manganello	0.50	Review, revise notice of updated DIP budget.
02/02/26	Renee Olivett	0.40	Correspond with D. Heriford, K&E team and Company re bank account closings.
02/02/26	Michelle Park	0.50	Review, analyze financing considerations.
02/02/26	Hope Rovner	1.90	Revise control agreement (.7); correspond with Deloitte re diligence requests (.5); draft consent re disposal project (.7).
02/02/26	Katie Schneller	2.50	Review and revise the account control agreement (1.0); review, analyze post-closing collateral (.5); prepare consents in connection with post-closing deadline extension requests (.5); analyze next steps (.5).
02/02/26	Evan Swager	2.90	Review, analyze factoring facility motion (1.3); correspond with N. Howard, K&E team re same (1.1); analyze issues re filing timeline, next steps (.5).

Legal Services for the Period Ending February 28, 2026
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/26	Sebastian Trompler	0.20	Correspond with J. Ryan, K&E team re A/C facility.
02/02/26	Luke Vaz	0.30	Correspond with A. Duminy, K&E team re IP separation.
02/02/26	Daniel Wachenfeld	0.50	Review, revise motion to shorten notice re factoring motion.
02/02/26	Spencer A. Winters, P.C.	0.40	Review and analyze issues re DIP consent for asset sale.
02/03/26	Nicholas Adzima	1.70	Conference with E. Swager, N. Howard, K&E team re factoring facility, next steps (1.0); review, analyze materials re same (.7).
02/03/26	Jin Ahn	0.30	Correspond with local counsel re post-closing security and new facility workstreams.
02/03/26	Orfeas Asimopoulos	3.70	Correspond with Italian counsel re share pledge (1.2); draft certificate re issuance of new shares by English guarantor (1.0); review, analyze outstanding security workstreams (1.5).
02/03/26	Purun Cheong	6.30	Review, analyze post-closing collateral workstreams and status (.6); review, analyze receivables financing workstreams (1.4); review, analyze documentation re sale consent process (1.2); review, analyze documentation re receivables financing facility (2.1); telephone conference with E. Swager, K&E team re financing workstreams and status (1.0).
02/03/26	Hannah Crawford	0.30	Correspond with B. Malz re move of DIP facility to Germany.
02/03/26	Abbey Dalglish	0.70	Conference with E. Swager, K&E team re status.
02/03/26	Juliana Dwyer	2.70	Review, revise motion to shorten notice on factoring motion (.7); conference with N. Howard, K&E team re factoring facility motion (1.0); review, analyze factoring facility motion precedent (1.0).
02/03/26	Rob Evans	2.20	Revise ancillary documents (1.2); analyze work streams re financing (1.0).
02/03/26	R. Grant Gannon	1.90	Review, analyze post-closing security workstreams and review related documentation.
02/03/26	Diana Heriford	1.30	Review, analyze cash management considerations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/26	Noelle M. Howard	8.20	Review, revise milestone certification (.6); correspond with E. Swager re same (.4); correspond with Akin and Paul Hastings teams re factoring facility documents and considerations (.6); review, revise motion to shorten notice (.8); correspond with Collected Strategies team re factoring facility communications plan and materials (.8); draft talking points re same (.9); draft factoring facility summary (1.1); correspond with E. Swager re factoring facility considerations (.8); review, analyze materials and considerations re same (2.2).
02/03/26	John Ryan Isaacson	2.30	Analyze accounts receivable facility considerations (1.0); review, analyze ancillaries re same (.6); review, analyze control agreement re same (.7).
02/03/26	Brandon Karas	2.70	Review, analyze receivables purchase agreement revisions.
02/03/26	Ross M. Kwasteniet, P.C.	1.60	Review, analyze issues re Mizuho guaranty of factoring facility (.9); review, analyze issues re replacement factoring facility (.7).
02/03/26	Ross M. Kwasteniet, P.C.	1.60	Review, analyze issues re Deutsche Bank factoring facility and other potential liquidity initiatives.
02/03/26	Rachael L. Lichman, P.C.	1.00	Review and comment on revised draft of RPA and closing deliverables for RPA (.8); analyze issues re separation steps and status (.2).
02/03/26	Kate Manganello	1.00	Draft declaration in support of factoring motion.
02/03/26	Kate Manganello	1.00	Review, revise declaration in support of factoring motion.
02/03/26	Michelle Park	0.50	Analyze financing workstreams.
02/03/26	Hope Rovner	1.70	Analyze financing considerations (.5); analyze bank account closures (.4); analyze disposal project (.5); draft consent re bank account closures (.3).
02/03/26	Katie Schneller	1.40	Review, analyze post-closing collateral requirements (.5); analyze next steps re accounts receivables facility (.5); review and analyze comments from lender's counsel re control agreement (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/26	Evan Swager	3.90	Correspond with N. Howard, K&E team, Company re RPA (1.2); review, revise motion to shorten (1.5); revise talking points re factoring facility (.5); analyze issues re facility implementation timeline (.7).
02/03/26	Sebastian Trompler	0.10	Correspond with Company re security agreements.
02/03/26	Nicole Turner	1.00	Review, revise factoring motion declaration (.8); correspond with D. Wachenfeld, K&E team re same (.2).
02/03/26	Daniel Wachenfeld	3.00	Review, revise motion to shorten notice re factoring motion (2.6); correspond with E. Swager, K&E team, PSZJ team re filing notice of updated DIP budget (.4).
02/03/26	Spencer A. Winters, P.C.	0.40	Review and analyze issues re DIP consent for asset sale.
02/04/26	Nicholas Adzima	3.30	Conferences with Mizuho re DIP reporting (1.0); conferences with E. Swager, N. Howard, K&E team re factoring facility, next steps (.7); review and analyze materials re same (1.6).
02/04/26	Jin Ahn	0.50	Correspond with local counsel re post-closing and accounts receivable facilities.
02/04/26	Orfeas Asimopoulos	6.40	Prepare annotated structure chart (1.0); prepare status updates and progress outstanding items (1.5); analyze accounts receivable facility workstream (.6); prepare corporate authorizations re same (.9); analyze IP validation and relevant security (1.0); review, analyze deliverables under receivables facility (1.4).
02/04/26	Purun Cheong	5.20	Review, analyze post-closing collateral workstreams and status (.4); review, analyze receivables financing workstreams (1.6); review, analyze documentation re sale consent process (.8); review and analyze documentation re receivables financing facility (2.4).
02/04/26	Abbey Dalgleish	1.00	Analyze outstanding financing steps (.7); prepare instructions re summary structure chart outlining DIP security package (.3).
02/04/26	Shareen Dhillon	2.00	Draft correspondence with B. Zeris, K&E team re IP issues re DIP (1.0); draft reorganization table (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/04/26	Juliana Dwyer	2.40	Review, revise motion to shorten notice (1.1); research, analyze factoring facility motion objection precedent (1.3).
02/04/26	Noelle M. Howard	7.60	Conference with S. Winters, K&E team, PJT team, A&M team, re liquidity and incremental financing considerations (2.0); review, revise motion to shorten notice re factoring facility motion (.9); correspond with J. Dwyer, K&E team re same (.5); revise factoring agreement amendment (.6); revise factoring facility summary (1.2); review, analyze milestone certification (.6); correspond with DIP lenders re same (.5); review, analyze milestone considerations (.9); correspond with Company re bank account closures (.4).
02/04/26	John Ryan Isaacson	1.90	Analyze accounts receivable facility (.8); review, analyze ancillaries re same (.7); review, analyze pledge agreements re same (.4).
02/04/26	Brandon Karas	1.00	Review, analyze receivables purchase agreement.
02/04/26	Florian Kienast	0.30	Conference with B. Malz re Gleiss Lutz letter.
02/04/26	Ross M. Kwasteniet, P.C.	1.60	Analyze strategies and tactics re liquidity alternatives.
02/04/26	Rachael L. Lichman, P.C.	0.50	Review and comment on open issues in RPA.
02/04/26	Michelle Park	0.60	Conference with S. Goodwin re next steps (.5); review, analyze same (.1).
02/04/26	Hope Rovner	1.00	Analyze bank account closure consent (.5); draft replies to Deloitte diligence requests (.5).
02/04/26	Evan Swager	3.70	Telephone conference with Mizuho re weekly reporting (1.0); telephone conference with R. Kwasteniet, K&E team, local counsel re same (.5); correspond with R. Lichman, K&E team re RPA (.8); review, analyze same (.7); review, revise summary re same (.7).
02/04/26	Sebastian Trompler	0.70	Review, analyze queries from O. Asimopoulos, K&E team re German IP pledge agreement and status of IP review and requirement of supervisory board resolution for factoring (.4); review, analyze Polish power of attorney (.2); correspond with Polish counsel re same (.1).

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02/04/26	Nicole Turner	0.30	Review, revise factoring motion declaration (.2); correspond with D. Wachenfeld, K&E team re same (.1).
02/04/26	Luke Vaz	2.40	Draft IP separation summary.
02/04/26	Daniel Wachenfeld	2.00	Review, revise declarations in support of factoring motion (1.6); review, revise motion to shorten notice re factoring motion (.4).
02/05/26	Jin Ahn	1.00	Review, analyze security documents (.4); correspond with local counsel re same (.2); correspond with K. Schneller, K&E team re post-closing and accounts receivable facilities (.4).
02/05/26	Orfeas Asimopoulos	6.30	Analyze outstanding security deliverables (2.0); analyze IP verification process (1.0); prepare structure chart (1.0); update transaction document (1.0); review, analyze accounts receivable facility deliverables (1.3).
02/05/26	Purun Cheong	5.80	Review, analyze post-closing collateral workstreams and status (.4); review, analyze receivables financing workstreams (2.3); review, analyze documentation re sale consent process (.9); review, analyze documentation re receivables financing facility (2.2).
02/05/26	Abbey Dagleish	2.40	Review, analyze German IP assignment (1.0); review, analyze outstanding security (.9); analyze structure chart (.2); review, analyze IP documents (.3).
02/05/26	Shareen Dhillon	1.90	Draft correspondence to S. Trompler, K&E team re IP issues (1.0); draft reorganization table (.9).
02/05/26	Juliana Dwyer	3.70	Review, revise motion to shorten notice (.4); conference with D. Wachenfeld, K&E team re factoring motion objection reply (.4); research, analyze factoring motion objection reply precedent (2.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/05/26	Noelle M. Howard	10.80	Telephone conference with B. Karas, P. Cheong, K&E team re factoring facility status and considerations (.5); correspond with E. Swager, K&E team re same (.9); revise factoring facility motion (1.2); review, revise term sheet re same (.9); correspond with J. Isaacson, K&E team re same (.4); review, analyze receivables purchase agreement (.9); correspond with A&M and PJT teams re factoring facility utilization (.6); draft correspondence to E. Swager, K&E team re factoring facility update and overview (.3); telephone conference with S. Winters, K&E team re same (.4); correspond with Pachulski re factoring facility considerations (.4); review, revise motion to shorten notice (.5); review, analyze factoring facility considerations and materials (3.0); correspond with E. Swager, K&E team re same (.8).
02/05/26	John Ryan Isaacson	0.30	Conference with N. Howard, K&E team re accounts receivable facility status (.2); review, analyze pledge agreements (.1).
02/05/26	Brandon Karas	2.90	Review, analyze receivables purchase agreement (1.4); conference with E. Swager, N. Howard, K&E team re filing matters (1.5).
02/05/26	Ross M. Kwasteniet, P.C.	1.40	Review and analyze latest drafts of Deutsche Bank factoring agreement.
02/05/26	Rachael L. Lichman, P.C.	0.50	Review, analyze open issues in RPA.
02/05/26	Benjamin Malz	0.90	Review, analyze post-funding work streams and local entity communications.
02/05/26	Kate Manganello	3.80	Research re factoring motion.
02/05/26	Michelle Park	3.90	Review, analyze executed security documents re entities granting security.
02/05/26	Hope Rovner	0.50	Review and analyze Flagstar control agreement comments (.3); analyze disposal project consent request (.2).
02/05/26	Friedrich Schlott	0.80	Review, analyze carve out.
02/05/26	Katie Schneller	0.30	Review, analyze signature pages (.2); correspond with Company re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/05/26	Evan Swager	4.50	Review, analyze talking points re factoring facility (.7); review, analyze motion to shorten (.7); correspond with N. Howard, K&E team, Weil team re RPA (.9); review, analyze same (.6); correspond with N. Howard re local counsel comments to RPA (.3); correspond with special committee re factoring facility (.8); telephone conference with N. Adzima, K&E team re same (.5).
02/05/26	Sebastian Trompler	1.60	Correspond with O. Asimopoulos, K&E team re resolutions and timing for accounts receivable facility (.2); revise resolutions (.6); correspond with Company re powers of attorney for Polish and Brazilian security (.4); correspond with Brazilian counsel re IP security agreement (.4).
02/05/26	Daniel Wachenfeld	0.50	Review, revise motion to shorten notice re factoring motion (.4); correspond with N. Howard re same (.1).
02/05/26	Spencer A. Winters, P.C.	1.20	Review and analyze issues re factoring motion.
02/05/26	Ben Zeris	2.40	Review, revise UK specific reorganization steps plan.
02/06/26	Nicholas Adzima	2.80	Conferences with E. Swager, N. Howard, K&E team re factoring facility, next steps (1.4); review, revise pleadings re same (1.4).
02/06/26	Jin Ahn	0.20	Conference with local counsel re post-closing security workstream.
02/06/26	Orfeas Asimopoulos	5.40	Review, analyze account opening agreement and German account security for accounts receivable facility (2.5); analyze financing matters (2.0); prepare collateral status update (.9).
02/06/26	Purun Cheong	6.80	Review, analyze post-closing collateral workstreams and status (.4); review, analyze receivables financing workstreams (2.1); review, analyze documentation re sale consent process (.8); review and analyze documentation re receivables financing facility (3.1); telephone conference with Paul Hastings and K&E team re receivables financing structure (.4).
02/06/26	Shareen Dhillon	3.80	Review, revise reorganization table.

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02/06/26	Juliana Dwyer	0.80	Review, revise motion to shorten notice re factoring facility motion.
02/06/26	Rob Evans	2.40	Draft signature pages for accounts receivable facility (1.1); analyze accounts receivable facility (1.3).
02/06/26	Noelle M. Howard	7.30	Telephone conference with E. Swager, K&E team, Paul Hastings team re receivables purchase agreement (.5); telephone conferences with Weil team re factoring facility considerations (.9); correspond with P. Cheong, K&E team re same (.9); review, analyze factoring facility definitive documents (2.8); revise factoring facility motion (1.3); draft correspondence to E. Swager, K&E team re factoring facility status and update (.9).
02/06/26	John Ryan Isaacson	1.90	Conference with N. Howard, K&E team re accounts receivable facility status (1.0); review, analyze term sheet against accounts receivable purchase agreement (.5); correspond with N. Howard, K&E team re same (.4).
02/06/26	Brandon Karas	2.00	Conference with Paul Hastings re creditor committee discussion of receivables purchase agreement (1.0); review and revise motion re receivables purchase agreement (1.0).
02/06/26	Ross M. Kwasteniet, P.C.	1.60	Review, analyze latest turn of documents re Deutsche Bank factoring facility.
02/06/26	Rachael L. Lichman, P.C.	0.70	Review and comment on open issues in RPA and foreign counsel matters re same.
02/06/26	Katie Schneller	1.70	Prepare a summary re financing facility (.5); analyze next steps with respect to financing documents (.5); review and revise control agreement (.7).
02/06/26	Evan Swager	3.10	Review, analyze RPA (.7); correspond with N. Howard, K&E team, Weil team re same (1.5); telephone conference with N. Howard, PH team re same (.4); review, analyze motion to shorten (.5).
02/06/26	Sebastian Trompler	0.20	Review, analyze queries re German law account pledge agreement re accounts receivable facility.

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02/06/26	Luke Vaz	1.00	Review, analyze IP separation summary (.7); correspond with S. Dhillon, K&E team re same (.3).
02/06/26	Ben Zeris	1.00	Review, revise reorganization checklist re business plan.
02/07/26	Purun Cheong	0.50	Review, analyze receivables financing workstreams (.3); review, analyze documentation re sale consent process (.2).
02/07/26	Noelle M. Howard	4.60	Review, analyze considerations and documents re new factoring facility (2.6); telephone conference with E. Swager re same (.5); correspond with P. Cheong, K&E team re same (.6); correspond with E. Swager, K&E team, re factoring facility consent considerations (.5); draft summary re same (.4).
02/07/26	John Ryan Isaacson	0.20	Conference with N. Howard, K&E team re accounts receivable facility status.
02/07/26	Evan Swager	0.70	Correspond with N. Howard, K&E team re factoring facility motion, open issues re same.
02/07/26	Spencer A. Winters, P.C.	0.30	Review and analyze issues re factoring facility.
02/08/26	Purun Cheong	2.10	Review, analyze receivables financing workstreams (.8); review and analyze documentation re receivables financing facility (1.3).
02/08/26	Noelle M. Howard	8.10	Review, analyze considerations and documents re new factoring facility (3.3); correspond with P. Cheong, K&E team re same (.9); correspond with E. Swager, K&E team re factoring facility consent considerations (.4); revise summary re same (.5); revise factoring motion (2.4); correspond with Akin, and Paul Hastings teams re same (.6).
02/08/26	John Ryan Isaacson	0.20	Correspond with N. Howard, K&E team re factoring motion.
02/08/26	Rachael L. Lichman, P.C.	0.50	Review revised RPA, revised motion and open issues re same.

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02/08/26	Evan Swager	2.80	Correspond with P. Cheong, K&E team re DIP structuring considerations (.5); correspond with N. Howard, K&E team re factoring facility motion, RPA (.6); revise DIP considerations presentation (.4); telephone conference with S. Winters, PJT team re same, structuring considerations (.7); review, analyze factoring motion (.6).
02/09/26	Nicholas Adzima	2.10	Review, analyze RPA motion and related materials (1.3); correspond with E. Swager, N. Howard, K&E team re same, filing strategy (.8).
02/09/26	Jin Ahn	0.30	Telephone conference with E. Swager, K&E team re receivables facility.
02/09/26	Orfeas Asimopoulos	5.70	Draft structure chart (.4); draft UK resolutions re accounts receivable facility (2.3); draft signature packs for all jurisdictions (2.6); correspond with Akin re collateral status (.4).
02/09/26	Purun Cheong	5.70	Correspond with O. Asimopoulos, K&E team re post-closing collateral considerations (1.1); correspond with E. Swager, K&E team re receivables financing considerations (1.5); correspond with E. Swager, K&E team re sale consent process (.4); review, analyze documentation re receivables financing facility (2.1); telephone conference with E. Swager, K&E team, Company, ad hoc group advisor re DIP considerations (.6).
02/09/26	Abbey Dalglish	0.50	Review, analyze financing resolutions.
02/09/26	Juliana Dwyer	0.40	Review, revise motion to shorten notice re factoring facility.
02/09/26	R. Grant Gannon	1.10	Review, analyze post-closing security considerations (.7); correspond with K. Schneller re same (.4).

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02/09/26	Noelle M. Howard	9.40	Review, revise PJT declaration in support of factoring facility (.6); revise factoring facility motion (.9); telephone conference with E. Swager re same (.5); telephone conference with Weil team re factoring facility pleadings (.5); telephone conference with Paul Weiss team re factoring facility proposed order (.5); review, analyze factoring facility considerations (1.4); correspond with P. Cheong, K&E team re same (.8); review, analyze factoring facility pleadings (3.1); prepare factoring facility pleadings for filing (1.1).
02/09/26	John Ryan Isaacson	1.00	Correspond with E. Swager, K&E team re factoring motion (.1); review, analyze lender edits to control agreement (.8); correspond with E. Swager, K&E team and Company re same (.1).
02/09/26	Ross M. Kwasteniet, P.C.	3.60	Analyze issues re DIP upsizing and other liquidity initiatives (2.2); participate in telephone conference with Akin, Houlihan and PJT re DIP modifications (.5); analyze issues re same (.9).
02/09/26	Rachael L. Lichman, P.C.	1.60	Review, analyze revised draft of RPA and motion (.8); telephone conference with advisors and Akin re DIP upsizes (.6); review, analyze milestones and post-closing collateral outstanding issues (.2).
02/09/26	Benjamin Malz	0.60	Review, analyze local entity post-funding considerations (.4); analyze DIP upsizing issues (.1); review, analyze notices (.1).
02/09/26	Kate Manganello	0.50	Review, revise declaration in support of factoring motion.
02/09/26	Michelle Park	3.80	Review, revise structure chart (1.4); review, analyze Chinese IP security agreements (1.9); correspond with KWM re same (.5).
02/09/26	Katie Schneller	0.50	Correspond with F. Schlott, K&E team re post-closing considerations.

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02/09/26	Evan Swager	2.20	Correspond with Company re credit agreement (.3); correspond with Company, Akin re Deutsche Bank factoring motion (.5); correspond with Company re informal comments to same (.3); telephone conference with S. Winters, K&E team, PJT team, Akin team re financing, liquidity considerations (.7); telephone conference with R. Kwasteniet, S. Winters, N. Adzima re same (.4).
02/09/26	Sebastian Trompler	1.80	Revise IP pledge agreements (.9); correspond with Company re same (.4); correspond with O. Asimopoulos re resolutions and timing for factoring facility (.5).
02/09/26	Nicole Turner	1.40	Review, revise factoring motion declaration (1.1); correspond with N. Howard, K&E team re same (.3).
02/09/26	Daniel Wachenfeld	0.60	Review, revise motion to shorten notice of motion to approve Deutsche Bank factoring facility.
02/09/26	Joerg Weber	1.00	Review, analyze IP agreements.
02/09/26	Spencer A. Winters, P.C.	0.50	Prepare for telephone conference with AHG advisors re DIP issues (.2); telephone conference with AHG advisors re same (.3).
02/10/26	Nicholas Adzima	2.10	Conferences with Mizuho team re reporting per DIP order (1.1); conferences with E. Swager, K&E team re same, RPA motion reply, next steps (.8); revise correspondence re same (.2).
02/10/26	Jin Ahn	0.20	Correspond with E. Swager, K&E team re receivables.
02/10/26	Bill Arnault, P.C.	2.10	Review, analyze factoring motion and documents (.9); outline evidence for hearing re same (1.2).
02/10/26	Orfeas Asimopoulos	5.80	Draft update re DIP modification issues (1.6); correspond with local counsel re local resolutions (.6); review, analyze local resolutions (1.9); review, analyze additional IP security issues (1.7)
02/10/26	Shirley Chan	3.40	Review and analyze factoring motion and ancillary materials.

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02/10/26	Purun Cheong	6.30	Review, revise post-closing collateral considerations (.9); review, analyze receivables financing issues (1.8); review, revise documentation re sale consent process (.3); review, analyze documentation re receivables financing facility (1.8); telephone conference with E. Swager, K&E team re DIP modifications (1.5).
02/10/26	Abbey Dalglish	0.40	Telephone conference with O. Asimopoulos, K&E team re DIP modifications (.3); correspond with E. Swager re security package (.1).
02/10/26	Juliana Dwyer	4.20	Conference with N. Howard, K&E team re Deutsche Bank factoring facility (.7); research, analyze issues re securitization and true sales (3.5).
02/10/26	Rob Evans	1.30	Conference with B. Karas, K&E team re factoring facility (.4); correspond B. Karas, K&E team re signature pages (.3); draft signature packets (.6).
02/10/26	Noelle M. Howard	7.40	Telephone conference with P. Cheong re factoring facility liens (.5); telephone conference with E. Swager, K&E team re same (.5); revise summary re same (.9); review, analyze A&M declaration in support of factoring facility (1.2); review, analyze considerations re same (.9); correspond with E. Swager re factoring facility considerations (.7); review, analyze order approving same (.8); review, analyze factoring facility considerations (1.9).
02/10/26	John Ryan Isaacson	1.30	Correspond with N. Howard, K&E team re factoring motion (.6); review, revise consents re maturity date and milestone extensions (.7).
02/10/26	Brandon Karas	1.00	Prepare for telephone conference with E. Swager and N. Howard re receivables facility liens and priority (.6); telephone conference with E. Swager and N. Howard re same (.4).
02/10/26	Ross M. Kwasteniet, P.C.	2.40	Review, analyze latest projections re liquidity (.7); analyze DIP modification alternatives and funding initiatives (1.7).

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02/10/26	Rachael L. Lichman, P.C.	0.70	Review, analyze open issues re closing RPA (.3); review, analyze post-closing collateral matters and DIP milestone and maturity extensions (.4).
02/10/26	Benjamin Malz	0.90	Review, analyze local entity post-funding considerations (.4); analyze DIP upsizing issues (.3); review, analyze vendor administration impact (.2).
02/10/26	Kate Manganello	3.90	Research re factoring motion sale order appealability (2.8); research re factoring motion sale order recharacterization (1.1).
02/10/26	Kate Manganello	0.50	Telephone conference re liens in the factoring motion with N. Howard, K&E team.
02/10/26	Michelle Park	1.30	Review, revise structure chart (.5); review, revise summary of DIP works in process (.8).
02/10/26	Katie Schneller	1.50	Correspond with H. Rover re post-closing items under the DIP facility (.5); draft consent documents re same (1.0).
02/10/26	Evan Swager	2.20	Correspond with R. Kwasteniet, Company, K&E team re informal comments to factoring facility (.9); review, revise summary re same (.9); telephone conference with N. Howard, K&E team re lien priority (.4).
02/10/26	Sebastian Trompler	2.60	Telephone conference with O. Asimopoulos re German IP pledge (.8); review, analyze Chinese law IP pledge agreements (1.4); review, analyze notary issues (.4).
02/10/26	Daniel Wachenfeld	1.20	Review, revise communications materials re Deutsche Bank Factoring motion (1.0); correspond with N. Howard re same (.2).
02/11/26	Nicholas Adzima	1.00	Conferences with E. Swager, K&E team re RPA motion reply, next steps (.7); correspond with E. Swager, K&E team re same (.3).
02/11/26	Bill Arnault, P.C.	6.30	Telephone conference with S. Chan, K&E team re factoring motion hearing (.5); prepare for same (1.1); draft analysis of issues re factoring motion (1.4); outline evidence and order of proof for evidentiary hearing and witness declarations (1.9); review relevant documents and pleadings re same (1.4).

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02/11/26	Orfeas Asimopoulos	8.50	Draft financing resolutions for all jurisdictions (3.3); correspond with local counsels re same (2.4); review, revise corporate authorizations for 17 jurisdictions (2.8).
02/11/26	Shirley Chan	4.60	Conference with B. Arnault and K&E team re factoring motion (.5); review and analyze re same (4.1).
02/11/26	Purun Cheong	5.60	Correspond with A Dalgleish re post-closing collateral issues (.7); correspond with A. Dalgleish, K&E team re receivables financing (2.1); review, revise documentation re sale consent process (.2); review, revise documentation re receivables financing facility (2.1); telephone conference with E. Swager, K&E team, Company, ad hoc group advisor teams re DIP upsize workstream (.5).
02/11/26	Abbey Dalgleish	0.70	Correspond with P. Cheong, K&E team re DIP modifications.
02/11/26	Juliana Dwyer	6.60	Research, analyze recharacterization issues re factoring facilities (3.9); draft summary re same (1.7); conference with N. Howard, K&E team re factoring facility (1.0).
02/11/26	Rob Evans	1.00	Correspond with lender counsel re signature pages (.4); draft master signature packet (.6).
02/11/26	Noelle M. Howard	8.10	Conference with D. Wachenfeld, J. Dwyer re factoring facility updates and considerations (.6); correspond with E. Swager re same (.6); correspond with Paul Hastings, Weil teams re factoring facility proposed order (.5); revise same (.7); correspond with E. Swager, K&E team re negotiations with secured parties re new factoring facility (.6); review, analyze same (.6); correspond with A&M, PJT, and Akin teams re same (.5); review, analyze factoring facility considerations and issues (2.3); review, analyze adequate protection pleadings and considerations (1.1); correspond with D. Wachenfeld, K&E team re same (.6).
02/11/26	John Ryan Isaacson	1.20	Correspond with N. Howard, K&E team re guaranty and pledge agreement (.7); review, analyze signature pages for accounts receivable documentation (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/11/26	Ross M. Kwasteniet, P.C.	0.70	Analyze issues re approval of Deutsche Bank factoring facility and potential objections to same.
02/11/26	Ross M. Kwasteniet, P.C.	2.80	Analyze issues re DIP upsizing or refinancing (2.1); participate in telephone conference with Akin, Houlihan, PJT and A&M representatives re DIP alternatives (.7).
02/11/26	Rachael L. Lichman, P.C.	1.50	Telephone conference with representatives of Houlihan, PJT, AM, Akin re DIP upsize and analysis of related issues, including borrower structure (1.0); review, analyze post-closing collateral matters (.5).
02/11/26	Benjamin Malz	2.30	Review, analyze local entity post-funding considerations (.8); analyze DIP upsizing issues (.6); review, analyze vendor administration impact (.9).
02/11/26	Casey McGushin	0.50	Telephone conference with S. Winters and K&E team re financing motion.
02/11/26	Renee Olivett	0.20	Correspond with D. Heriford, K&E team re bank account status.
02/11/26	Michelle Park	3.90	Review, revise Japanese IP security agreement (1.9); review, analyze resolutions re accounts receivable facility and consider signing process (1.5); correspond with local counsel re financing matters (.5).
02/11/26	Lloyd Robertson-Jones	0.30	Correspond with E. Swager re Luxembourg financing.
02/11/26	Hope Rovner	0.80	Correspond with K. Schneller re Flagstar control agreement and South Korean disposal project.
02/11/26	Katie Schneller	0.50	Correspond with H. Rovner re post-closing items under the DIP facility.
02/11/26	Evan Swager	2.50	Correspond with N. Howard, K&E team, Akin team re Deutsche Bank factoring facility, informal comments to motion re same (1.1); telephone conference with N. Adzima, K&E team, local counsel re financing considerations (.5); telephone conference with R. Kwasteniet, K&E team, Akin team, Houlihan team re same (.5). telephone conference with B. Arnault, K&E team re litigation considerations re financing facilities (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/11/26	Sebastian Trompler	2.70	Telephone conference with J. Weber re request from Company re supervisory board (.5); draft execution versions of resolutions (.6); correspond with Company re supervisory board meeting (.1); correspond with O. Asimopoulos re Company considerations (.6); review, analyze overview re international IP concerns from German law perspective (.9).
02/11/26	Nicole Turner	0.60	Review, revise factoring motion declaration (.4); correspond with N. Howard, K&E team re same (.2).
02/11/26	Daniel Wachenfeld	2.70	Review, analyze UCC comments to Deutsche Bank factoring order (1.1); revise Deutsche Bank factoring order re same (1.2); correspond with N. Howard, K&E team re same (.4).
02/11/26	Joerg Weber	1.00	Review, analyze factoring documentation.
02/11/26	Spencer A. Winters, P.C.	1.80	Prepare for conference with HL, Akin re DIP issues (.2); telephone conference with HL, Akin re same (.3); review, analyze issues re same (.4); review, analyze issues re factoring facility (.6); correspond with N. Adzima, K&E team re same (.3).
02/12/26	Nicholas Adzima	1.20	Conferences with E. Swager, K&E team re RPA status, next steps (.7); correspond with same re same (.5).
02/12/26	Jin Ahn	0.30	Correspond with local counsel re post-closing IP and receivables facility issues.
02/12/26	Bill Arnault, P.C.	6.70	Telephone conference with S. Chan, K&E team re factoring motion and receivables purchase agreement (.4); review, analyze receivables purchase agreement, guaranty and relevant pleadings (4.1); draft outline of key issues, key arguments and key evidence for factoring motion (2.2).
02/12/26	Orfeas Asimopoulos	8.90	Draft AR facility resolutions (2.3); draft DIP IP security (2.4); draft signature packs for all jurisdictions (3.4); review, analyze Italian IP documents (.8).
02/12/26	Shirley Chan	2.70	Conference with B. Arnault and K&E team re factoring motion (.4); review and analyze same (2.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/12/26	Purun Cheong	5.60	Review, analyze post-closing collateral considerations (1.1); analyze receivables financing issues (2.2); review, analyze documentation re sale consent process (.2); review, analyze documentation re receivables financing facility (1.6); telephone conference with E. Swager, K&E team re factoring facility lien priorities (.5).
02/12/26	Abbey Dalglish	2.90	Review, analyze security documents for DIP post-closing security (1.8); correspond with B. Malz re same (.6); review, analyze post-closing security issues (.5).
02/12/26	Devin DiSabatino	4.70	Review and analyze materials and motion re factoring facility.
02/12/26	Juliana Dwyer	6.90	Review, revise research re recharacterization of true sales (.9); review, revise factoring facility revised order (1.1); conference with N. Howard, K&E team re factoring facility motion (1.5); research, analyze factoring facility objection precedent (1.2); draft factoring facility objection reply (2.2).
02/12/26	Rob Evans	0.30	Revise signature packet related to financing.
02/12/26	R. Grant Gannon	1.00	Correspond with P. Cheong re post-closing security.
02/12/26	Noelle M. Howard	9.40	Conference with E. Swager re factoring facility considerations (.6); telephone conference with B. Karas, K&E team re factoring facility liens and related considerations (.5); draft memorandum re same (1.6); correspond with D. Wachenfeld, R. Olivett re factoring facility updates and status (.7); review, analyze communications materials re new factoring facility (.6); review, revise factoring facility proposed order (.6); telephone conference with A&M team re new factoring facility capacity and structure (.6); review, analyze factoring facility considerations and negotiations (.9); review, analyze factoring facility documentation (1.1); review, analyze summary re same (.8); review, analyze factoring facility issues and considerations (1.4).

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02/12/26	John Ryan Isaacson	1.90	Correspond with B. Karas, K&E team re guaranty and pledge agreement (1.1); correspond with UK counsel re signature requirements (.8).
02/12/26	Brandon Karas	1.00	Prepare for telephone conference with E. Swager, N. Howard, K&E team re receivables financing facility (.6); telephone conference with E. Swager, N. Howard, K&E team re receivables financing facility (.4).
02/12/26	Ross M. Kwasteniet, P.C.	0.60	Analyze open issues re Deutsche Bank facility.
02/12/26	Rachael L. Lichman, P.C.	1.00	Analyze issues re closing RPA and related motions/potential objections.
02/12/26	Benjamin Malz	1.10	Review, analyze local entity post-funding considerations (.4); analyze DIP upsizing issues (.3); review, analyze vendor administration impact (.4).
02/12/26	Kate Manganello	3.10	Research objections to factoring facility (1.5); draft reply to objection to factoring facility (1.6).
02/12/26	Kate Manganello	0.50	Conference with N. Howard, K&E team re factoring motion.
02/12/26	Kate Manganello	0.90	Research, analyze precedent re factoring motion.
02/12/26	Renee Olivett	1.50	Conference with N. Howard, K&E team re factoring pleadings (.7); review, analyze same (.8).
02/12/26	Michelle Park	1.90	Analyze IP security issues (.8); correspond with local counsel re same (.2); analyze AR Facility considerations (.9).
02/12/26	Hope Rovner	0.70	Correspond with A. Dalgleish re control agreements and South Korean disposal project consent (.4); correspond with B. Malz re bank account closure (.2); correspond with K. Schneller re Italian entity liquidation status (.1).
02/12/26	Katie Schneller	1.40	Correspond with E. Swager re post-closing matters under DIP facility (.5); review, analyze opposing counsel's comments to control agreement (.4); correspond with N. Howard re upcoming factoring facility (.5).

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02/12/26	Evan Swager	2.20	Telephone conferences with B. Arnault, K&E team re factoring facility structuring, informal comments to motion re same (.6); correspond with Akin, A&M re same (.3); correspond with B. Malz, K&E team re local considerations re factoring facility placement (.4); review, analyze factoring order (.4); analyze RPA, factoring facility documents (.5).
02/12/26	Sebastian Trompler	2.80	Telephone conference with F. Schlott, K&E team re supervisory board requests re receivables purchase agreement (.9); correspond with P. Cheong, O. Asimopoulos re factoring program and questions from supervisory board (.8); correspond with Company re same (.3); correspond with notary re same (.2); review, revise account pledge agreement (.4); analyze German IP pledge agreement considerations (.2).
02/12/26	Daniel Wachenfeld	1.50	Correspond with N. Howard re communications materials re Deutsche Bank factoring facility (.2); office conference with N. Howard re Deutsche Bank factoring objection reply (.8); office conference with J. Dwyer, K. Manganello re same (.5).
02/12/26	Joerg Weber	1.00	Review, analyze factoring documentation.
02/12/26	Spencer A. Winters, P.C.	0.50	Prepare for telephone conference with E. Swager, K&E team re Deutsche Bank facility (.3); attend same (.2).
02/13/26	Nicholas Adzima	1.20	Conferences with E. Swager re strategy, next steps re RPA motion and related items (.8); review, analyze materials re same (.4).
02/13/26	Jin Ahn	0.40	Review, analyze IP security document.
02/13/26	Bill Arnault, P.C.	1.70	Review, analyze memorandum re factoring facility and other documents re same.
02/13/26	Orfeas Asimopoulos	7.20	Draft deliverables for AR facility (3.4); review, revise same (1.8); correspond with local counsel re financing (2.0).

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02/13/26	Purun Cheong	6.30	Review, analyze post-closing collateral considerations (1.3); review, analyze receivables financing considerations (2.1); review, analyze documentation re receivables financing facility (2.4); telephone conference with E. Swager, K&E team re post-closing collateral issues (.5).
02/13/26	Abbey Dalglish	1.70	Correspond with P. Cheong re post-closing security.
02/13/26	Devin DiSabatino	4.40	Review, analyze telephone conference with E. Swager, N. Howard, K&E team re receivables financing facility (2.3); draft summary of evidence notes re same (2.1).
02/13/26	Juliana Dwyer	11.40	Review, revise factoring facility order (.3); research, analyze adequate protection (2.4); research, analyze factoring facility objections (3.0); research, analyze postpetition financing objection replies (2.2); draft objection reply (3.5).
02/13/26	Rob Evans	1.40	Draft signature packets for U.S., Mexican, and Italian entities.
02/13/26	R. Grant Gannon	2.10	Prepare for telephone conference with R. Evans, K&E team re collateral and factoring workstreams (.8); attend same (.5); analyze post-closing security considerations (.4); review, analyze documentation re same (.4).
02/13/26	Noelle M. Howard	2.60	Review, revise declaration in support of new factoring facility (1.9); review, analyze recharacterization research (.7).
02/13/26	John Ryan Isaacson	2.70	Correspond with R. Gannon, K&E team re guaranty and pledge agreement (.9); correspond with UK local counsel re signature requirements (.4); analyze accounts receivable purchase agreement issues (1.4).
02/13/26	Ross M. Kwasteniet, P.C.	3.30	Analyze status of liquidity initiatives and prepare for telephone conference with Akin, Houlihan and SVP (2.4); participate in telephone conference with Akin, Houlihan, SVP, P. Gund, A&M and PJT (.6); analyze issues re same (.3).
02/13/26	Rachael L. Lichman, P.C.	1.80	Analyze open issues re post-closing collateral matters (.8); review, revise open matters re RPA and deliverables (1.0).

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02/13/26	Benjamin Malz	3.20	Review, analyze local entity post-funding considerations (1.4); prepare supervisory board materials re accounts receivable facility (1.8).
02/13/26	Kate Manganello	8.40	Research objection precedent re factoring facilities (3.2); draft reply for objection to factoring facility (3.3); review, revise same (1.9).
02/13/26	Renee Olivett	0.10	Correspond with N. Turner re factoring declarations.
02/13/26	Michelle Park	1.00	Analyze signing process re accounts receivable facility for each jurisdiction (.8); correspond with L. Robertson-Jones re same (.2)
02/13/26	Lloyd Robertson-Jones	0.30	Correspond with M. Park re accounts receivable facility.
02/13/26	Hope Rovner	0.10	Correspond with P. Cheong re control agreement.
02/13/26	Katie Schneller	1.00	Review, revise consents in connection with post-closing items (.5); correspond with H. Rovner re same (.5).
02/13/26	Evan Swager	2.40	Correspond with F. Schlott, K&E team, Company re local financing considerations (1.0); review, analyze communications plan re Deutsche Bank factoring facility (.4); correspond with R. Kwasteniet, K&E team re Deutsche Bank factoring facility (.5); telephone conference with R. Kwasteniet, Company advisors, AHG advisors re DIP milestones, liquidity (.5).
02/13/26	Nicole Turner	1.10	Review, revise factoring facility motion declarations (.7); correspond with E. Swager, K&E team re same (.4).
02/13/26	Daniel Wachenfeld	1.30	Correspond with Collected Strategies team re Deutsche Bank factoring facility communications plan (.2); analyze issues re DeutscheBank Factoring objection reply (1.1).
02/14/26	R. Grant Gannon	0.30	Correspond with J. Isaacson re post-closing security.
02/14/26	John Ryan Isaacson	0.20	Correspond R. Gannon re accounts receivable facility.

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02/14/26	Evan Swager	1.60	Correspond with N. Adzima, K&E re case timeline, financing workstreams (.7); analyze issues re same (.5); correspond with B. Malz, K&E team re structuring considerations, local counsel (.4).
02/15/26	Bill Arnault, P.C.	2.60	Review, analyze memorandum and documents re mechanics of receivables purchase agreement (1.5); review and revise outline of evidence for factoring motion (1.1).
02/15/26	Orfeas Asimopoulos	0.30	Correspond with Akin re factoring facility.
02/15/26	Purun Cheong	1.20	Correspond with R. Evans re post-closing collateral issues (.4), correspond with H. Rovner receivables financing workstreams (.8).
02/15/26	Rob Evans	0.80	Review, analyze signature pages (.7); correspond with J. Isaacson re proper signatories (.1).
02/15/26	John Ryan Isaacson	0.30	Correspond with R. Evans re accounts receivable facility.
02/15/26	Benjamin Malz	1.10	Review, analyze local entity post-funding considerations (.5); draft supervisory board materials re accounts receivable facility (.6).
02/15/26	Evan Swager	0.80	Telephone conference with R. Kwasteniet, K&E team, PJT team re financing considerations, timeline.
02/16/26	Jin Ahn	0.60	Review and analyze corporate formalities re signing AR facility (.4); correspond with O. Asimopoulos, K&E team re same (.2).
02/16/26	Orfeas Asimopoulos	4.70	Draft resolutions for AR facility (2.9); correspond with local counsel and compile signature packs (1.8).
02/16/26	Purun Cheong	2.90	Correspond with R. Evans re post-closing collateral issues (.5); correspond with B. Malz re receivables financing considerations (1.7); draft documentation re receivables financing facility (.7).
02/16/26	Rob Evans	1.70	Revise signature packets (.7); review, analyze additional comments to signature packet (.5); correspond with J. Isaacson re same (.5).
02/16/26	R. Grant Gannon	0.80	Analyze post-closing security and factoring facility workstreams (.4); review, analyze related documentation (.4).
02/16/26	Noelle M. Howard	0.50	Review, analyze factoring facility updates.

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02/16/26	John Ryan Isaacson	1.80	Correspond with R. Evans, K&E team re accounts receivable facility and proper signature authority (.9); correspond with foreign counsels re same (.9).
02/16/26	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re Deutsche Bank order and open points in negotiations (.8); prepare for telephone conference with J. Singh, N. Grossi, and ad hoc group advisors re liquidity issues (.3); participate in same (.3); review latest liquidity forecast (.4).
02/16/26	Rachael L. Lichman, P.C.	0.80	Analyze post-closing collateral matters (.3); review, revise open RPA closing items (.5).
02/16/26	Benjamin Malz	4.20	Review, analyze local entity post-funding considerations (1.3); draft supervisory board materials regarding AR Facility (1.2); correspond with Italian directors (1.1); correspond with Luxembourg Counsel on upside of DIP facility (.6).
02/16/26	Michelle Park	2.40	Review, analyze Japanese IP security agreement (1.0); review, analyze local counsel signature packs (.6); correspond with local counsel re same (.8).
02/16/26	Hope Rovner	0.60	Correspond with K. Schneller re Flagstar control agreement.
02/16/26	Friedrich Schlott	1.30	Conference with Company re DIP issues (.5); prepare for same (.2); correspond with Company re same (.6).
02/16/26	Katie Schneller	0.50	Correspond with H. Rovner re post-closing items to the DIP facility.
02/16/26	Evan Swager	3.10	Telephone conferences with R. Kwasteniet, K&E team, PJT team, AHG advisors re financing considerations, liquidity (1.8); correspond with R. Kwasteniet, S. Winters, N. Adzima re same (.3); correspond with local counsel re regulatory inquiries (.5); correspond with R. Lichman, Akin team re DIP security (.5).

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02/16/26	Sebastian Trompler	2.20	Review, analyze Mexican IP pledge agreement and correspondence with Mexican counsel re power of attorney (.3); review, analyze signature pages to A/R guaranty (.4); correspond with notary re. share pledge (.3); correspond with Company re Czech resolutions (.5); review, revise A/R account pledge agreement (.4); correspond with J. Isaacson re same (.3).
02/16/26	Daniel Wachenfeld	0.90	Draft notice of revised proposed factoring order.
02/17/26	Bill Arnault, P.C.	6.10	Analyze, review issues re factoring motion (1.9); draft outline of issues re same (1.2); review, analyze evidence and draft of direct exam re DIP hearing and unencumbered assets (1.8); review analysis and liquidation analysis documents re unencumbered assets (1.2).
02/17/26	Orfeas Asimopoulos	4.90	Draft resolutions for AR facility (3.3); draft signature packs (1.6).
02/17/26	Purun Cheong	6.20	Correspond with B. Karas re post-closing collateral considerations (1.2); correspond with A. Dagleish receivables financing workstreams (2.9); review, analyze receivables financing documentation (1.7); telephone conference with E. Swager, K&E team refinancing considerations (.4).
02/17/26	Juliana Dwyer	0.30	Review, revise factoring facility revised order.
02/17/26	Rob Evans	3.30	Review, revise signature packets (.9); draft request information on documents and execution mechanics for Company (.4); draft summary of signature requirements for Company (1.4); conference with K. Schneller re compilation of Company requests (.6).
02/17/26	R. Grant Gannon	0.60	Analyze post-closing security and factoring facility considerations (.2); review, analyze documentation re same (.4).
02/17/26	Noelle M. Howard	0.90	Review, analyze factoring facility updates (.5); telephone conference with E. Swager re same (.4).

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02/17/26	John Ryan Isaacson	2.70	Correspond with H. Rovner, K&E team re accounts receivable facility (.8); review, analyze lender comments to pledge agreements and fee letter (1.9).
02/17/26	Ross M. Kwasteniet, P.C.	1.20	Negotiate Deutsche Bank factoring order.
02/17/26	Rachael L. Lichman, P.C.	0.90	Review, analyze open issues for RPA closing (.4); analyze issues related to timing and structure of DIP upside and issues related to control of remedies (.5).
02/17/26	Benjamin Malz	3.60	Review, analyze local entity post-funding considerations (.8); draft supervisory board materials regarding AR Facility (1.0); correspond with Italian directors re same (.9); correspond with Luxembourg Counsel on upside of DIP facility (.9).
02/17/26	Renee Olivett	0.70	Conference with J. Dwyer re guaranty release (.4); review, analyze same (.3).
02/17/26	Michelle Park	3.40	Correspond with local counsels re signature packs (1.1); review, revise signature pack (2.3).
02/17/26	Hope Rovner	0.10	Review, analyze communications re Flagstar control agreement.
02/17/26	Friedrich Schlott	3.30	Telephone conference with Benjamin Malz re German director duties (.9); analyze factoring facility and execution process (1.9); attend supervisory board meeting (.5).
02/17/26	Katie Schneller	0.80	Correspond with H. Rovner re post-closing issues under the DIP facility (.5); review, analyze issues in connection with the upcoming AR facility (.3).
02/17/26	Evan Swager	2.90	Review, revise factoring order (.7); correspond with D. Dwyer, K&E team re same (.4); correspond with B. Malz, K&E team re factoring facility structure, reporting (.4); correspond with P. Cheong, K&E team re DIP credit agreements (.4); review org chart re exit financing (.6); telephone conference with S. Winters, K&E team re factoring facility status, next steps (.4).

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02/17/26	Sebastian Trompler	2.50	Telephone conference with F. Schlott re supervisory board meeting (.5); attend supervisory board meeting (.5); review, analyze Polish IP security agreement and provide comments (.7); correspond with O. Asimopoulos re notary (.3); analyze signature pages re. factoring guarantee (.3); correspond with B. Malz re. factoring resolutions (.2).
02/17/26	Daniel Wachenfeld	3.70	Review, revise order approving factoring facility (3.4); correspond with E. Swager, K&E team re same (.3).
02/17/26	Joerg Weber	1.80	Review factoring authorizations.
02/18/26	Nicholas Adzima	2.10	Analyze factoring order considerations (.4); review, revise proposed final draft (.8); correspond with E. Swager, K&E team re same, declarations in support thereof (.6); participate in Mizuho telephone conference (.2); correspond with E. Swager, K&E team re same (.1).
02/18/26	Jin Ahn	0.40	Correspond with P. Cheong re post-closing issues.
02/18/26	Bill Arnault, P.C.	0.40	Telephone conference with N. Adzima re factoring motion (.2); review, analyze order re same (.2).
02/18/26	Bill Arnault, P.C.	0.40	Prepare for factoring motion hearing.
02/18/26	Orfeas Asimopoulos	5.80	Draft and coordinate resolutions and signature packs for AR facility (2.9); correspond with local counsel re same (2.9).
02/18/26	Purun Cheong	5.00	Correspond with J. Isaacson, K&E team re post-closing collateral considerations (.9); correspond with J. Isaacson, K&E team re receivables financing workstreams (2.2); analyze receivables financing documentation (1.9).
02/18/26	Hannah Crawford	0.30	Correspond with B. Malz re DIP interest deferrals.
02/18/26	Abbey Dagleish	1.40	Correspond with local counsel re security agreements (.6); review, analyze comments to same (.8).

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02/18/26	Rob Evans	0.90	Review, revise unsecured account bank template (.4); review and file charters and good standings (.3); correspond with P. Cheong, K&E team re entity good standing status (.2).
02/18/26	R. Grant Gannon	0.40	Analyze post-closing security and factoring facility issues (.2); review, analyze related documentation (.2).
02/18/26	Noelle M. Howard	1.00	Review, analyze factoring facility updates (.5); draft adequate protection payment notice (.5).
02/18/26	John Ryan Isaacson	2.80	Correspond with R. Evans, K&E team re accounts receivable facility and proper signature authority (1.1); correspond with foreign counsel re accounts receivables documentation and closing conditions (1.7).
02/18/26	Ross M. Kwasteniet, P.C.	0.90	Participate in update call with Company senior management team and advisor representatives re factoring (.5); analyze issues re same (.4).
02/18/26	Rachael L. Lichman, P.C.	0.50	Review, analyze RPA closing matters.
02/18/26	Benjamin Malz	3.90	Review, analyze local entity post-funding considerations (1.6); draft supervisory board materials re AR Facility (1.1); correspond with Italian directors (.4); correspond with Luxembourg Counsel re DIP facility modifications (.8).
02/18/26	Renee Olivett	0.30	Correspond with D. Heriford, K&E team re cash management order requirements.
02/18/26	Michelle Park	0.30	Correspond with L. Robertson-Jones, K&E team re factoring facility.
02/18/26	Lloyd Robertson-Jones	0.30	Correspond with M. Park, K&E team re bank account considerations.
02/18/26	Hope Rovner	0.80	Correspond with L. Robertson-Jones re potential bank account closures.
02/18/26	Friedrich Schlott	1.40	Analyze liquidity planning and deliverables (.6); analyze UK deferrals issues, correspond with B. Malz re same (.8).
02/18/26	Katie Schneller	0.50	Correspond with H. Rovner re post-closing items under the DIP financing.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/18/26	Evan Swager	3.70	Review, revise factoring order (.5); correspond with D. Wachenfeld, K&E team re same (.4); correspond with A&M, PJT teams re facility placement status (.4); correspond with parties re informal comments to factoring order (1.3).; telephone conference with Mizuho re weekly reporting (.7); telephone conference with local counsel re same (.4).
02/18/26	Sebastian Trompler	4.80	Telephone conference with Gleiss re factoring and limitation language (.5); telephone conference with F. Schlott, K&E team re liquidity plan update requested by Gleiss (.6); correspond with Company and Gleiss re factoring and signing (.8); correspond with Polish counsel re resolution to be signed by Company (.8); correspond with P. Cheong re factoring agreement re queries from Company (1.1); correspond with A. Dalgleish re IP pledge (1.0).
02/18/26	Daniel Wachenfeld	4.20	Review, revise order approving factoring facility (3.1); analyze issues re same (.6); correspond with E. Swager, K&E team, Akin team re same (.5).
02/18/26	Joerg Weber	2.80	Review, analyze factoring agreement issues (1.6); correspond with Company re same (1.2).
02/19/26	Nicholas Adzima	2.00	Analyze factoring order considerations (.8); review, revise proposed final draft (.3); correspond with N. Howard, K&E working group re same (.2); correspond with E. Swager, K&E team re same, declarations in support thereof (.7).
02/19/26	Jin Ahn	0.40	Correspond with local counsel re post-closing considerations.
02/19/26	Orfeas Asimopoulos	4.70	Review, revise AR facility resolutions (2.9); correspond with local counsels re same (1.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/26	Purun Cheong	3.60	Correspond with S. Trompler re post-closing collateral considerations (.5); correspond with N. Adzima, K&E team re DIP amendment and receivables financing considerations (1.3); analyze receivables financing documentation (.8); telephone conference with E. Swager, K&E team re financing workstreams (.5); telephone conference with E. Swager, K&E team, Company advisor team on Lux Finco structure (.5).
02/19/26	Hannah Crawford	0.30	Correspond with B. Malz re UK DIP issues.
02/19/26	Abbey Dalgleish	1.50	Review, analyze English IP security agreements.
02/19/26	Rob Evans	2.60	Draft term sheet comparison summary re MBFACTA Factoring Facility and Factoring Facility.
02/19/26	Emma L. Flett	0.50	Review, analyze updated markup of the Marelli IP security agreement (.3); correspond with J. Thomson re IP considerations (.2).
02/19/26	Noelle M. Howard	0.50	Review, analyze factoring facility update considerations.
02/19/26	John Ryan Isaacson	1.00	Correspond with R. Evans, K&E team re accounts receivable facility and proper signature authority (.4); correspond with foreign counsel re deliverables (.6).
02/19/26	Ross M. Kwasteniet, P.C.	1.40	Analyze liquidity issues and alternatives.
02/19/26	Rachael L. Lichman, P.C.	0.90	Telephone conference with representatives of EY and Loynes regarding DIP borrower structure (.6); analyze issues re same (.3).
02/19/26	Benjamin Malz	3.20	Review, analyze local entity post-funding considerations (1.4); draft supervisory board materials regarding AR facility (1.3); correspond with German directors re same (.3); correspond with Luxembourg counsel re upside of DIP facility (.2).
02/19/26	Rohit Pappu	0.80	Draft tenth interim cash management order.
02/19/26	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze correspondence from E. Swager re DIP reporting issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/26	Evan Swager	5.40	Correspond with S. Winters, Company, A&M team re factoring facility order, informal comments to same (2.1); correspond with counterparties re same, revised factoring order (2.4); correspond with S. Winters, AHG, K&E team re milestone extensions (.5); telephone conference with A. Sexton, K&E team re DIP structuring (.4).
02/19/26	Sebastian Trompler	2.30	Correspond with B. Malz, F. Schlott re liquidity forecast, factoring workstream (.7); correspond with A. Dalgleish re IP pledge (.8); correspond with Gleiss re factoring (.5); correspond with P. Cheong, Polish counsel re same (.3).
02/19/26	Daniel Wachenfeld	3.10	Review, revise order approving factoring facility (2.4); correspond with E. Swager, K&E team, DPW team, Akin team re same (.3); telephone conference with P. Cheong re DIP credit agreement (.4).
02/19/26	Leah Warren	0.20	Conference with the Company re DIP facility reporting.
02/19/26	Nicholas Warther	2.40	Telephone conference with KPMG, EY re DIP structuring (.7); telephone conference with KPMG re same (.5); review, analyze related materials (.8); correspond with Company re same (.4).
02/19/26	Joerg Weber	1.80	Review, analyze liquidity planning.
02/20/26	Nicholas Adzima	1.60	Analyze factoring order considerations (.4); review, revise proposed final draft (.3); correspond with working group re same (.2); correspond with E. Swager, K&E team re same, declarations in support thereof (.7).
02/20/26	Jin Ahn	2.70	Correspond with local counsel re post-closing workstreams (.7); review, analyze security documents (1.0); telephone conference with E. Swager, K&E team re post-closing workstreams and AR facility (.5); correspond with E. Swager re same (.5).
02/20/26	Orfeas Asimopoulos	4.60	Draft resolutions (1.6); review, revise signature packets (1.8); correspond with local counsel re same (1.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/26	Purun Cheong	3.90	Correspond with D. Wachenfeld re post-closing collateral (.8); correspond with H. Rovner, K&E team re receivables financing workstreams (1.5); analyze issues re receivables financing documentation (1.6).
02/20/26	Abbey Dalglish	1.00	Telephone conference with O. Asimopoulos, K&E team repost-closing collateral (.6); correspond with H. Rovner re same (.4).
02/20/26	Barbara Dunkel	1.20	Correspond with S. Trompler re German corporate approval for finalizing factoring workstream (.7); correspond with O. Asimopoulos re same (.5).
02/20/26	Rob Evans	1.60	Revise BACA (.5); draft signature packets for BACA (.7); review, analyze comments to MBFACTA summary (.4).
02/20/26	Emma L. Flett	0.50	Revise the Deed of Charge over IP (.4); correspond with B. Dunkel re same (.1).
02/20/26	R. Grant Gannon	0.70	Prepare for telephone conference with E. Swager, K&E team re collateral and factoring workstreams (.3); attend same (.3); analyze post-closing security considerations (.1).
02/20/26	Noelle M. Howard	1.00	Review, analyze factoring facility updates (.5); telephone conference with P. Cheong, K&E team re post-closing collateral and new accounts receivables facility considerations and update (.5).
02/20/26	John Ryan Isaacson	1.00	Correspond with P. Cheong, K&E team re accounts receivable facility (.6); correspond with lenders' counsel and local counsels re AR facility documents (.4).
02/20/26	Benjamin Malz	2.70	Review, analyze local entity post-funding considerations (1.4); draft documents re the AR facility (1.3).
02/20/26	Michelle Park	0.30	Review, analyze correspondence from H. Rovner, K&E team re post-closing issues.
02/20/26	Katie Schneller	2.50	Telephone conference with J. Isaacson, K&E team re post-closing collateral requirements under the DIP facility (.5); correspond with P. Cheong, K&E team re post-closing items under the DIP facility (.5); draft consents in connection with the milestones extension request (.5); review, revise a summary of the current facilities (.7); correspond with J. Isaacson, K&E team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/26	Anthony Vincenzo Sexton, P.C.	0.50	Conference with KPMG team, Akin team re DIP structuring, borrowing considerations.
02/20/26	Evan Swager	2.80	Review, revise factoring order (.7); correspond with D. Wachenfeld re same, filing of same (.4); correspond with counterparties re same (.6); analyze issues re same, lien priority (.6); telephone conference with P. Cheong, K&E team re collateral issues (.5).
02/20/26	Sebastian Trompler	0.50	Correspond with O. Asimopoulos, K&E team re factoring and timing (.3); correspond with Gleiss re signing (.1); telephone conference with Gleiss re shareholder resolutions (.1).
02/20/26	Daniel Wachenfeld	1.60	Review, revise order approving DB factoring facility (.8); prepare filing version of same (.6); correspond with PSZJ team re filing same (.2).
02/20/26	Leah Warren	0.30	Correspond with Akin team re DIP facility structure.
02/20/26	Nicholas Warther	0.40	Correspond with KPMG team, Akin re DIP structuring.
02/21/26	Jin Ahn	0.40	Review, analyze security document.
02/21/26	Abbey Dalgleish	0.40	Correspond with S. Trompler, K&E team re post-closing security.
02/22/26	Purun Cheong	0.60	Correspond with A. Dalgleish, K&E team re receivables financing considerations.
02/22/26	Rob Evans	0.20	Correspond with J. Isaacson, K&E team re comments to MBFACTA chart.
02/22/26	John Ryan Isaacson	0.50	Review, analyze chart re MBFACTA facility.
02/22/26	Renee Olivett	0.40	Review, analyze bank account exhibit to cash management order (.3): correspond with A&M re same (.1).
02/22/26	Evan Swager	0.50	Correspond with D. Wachenfeld, K&E team re factoring facility.
02/22/26	Daniel Wachenfeld	0.60	Draft, revise CoC re factoring order.
02/23/26	Jin Ahn	0.80	Correspond with local counsel re post-closing workstreams.
02/23/26	Orfeas Asimopoulos	3.20	Correspond with local counsels re AR facility (2.5); correspond with same re signing process (.7).

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02/23/26	Purun Cheong	5.20	Correspond with D. Wachenfeld re post-closing collateral considerations (.5); correspond with R. Evans, K&E team re receivables financing considerations (2.4); review, analyze documents in connection with receivables financing (2.3).
02/23/26	Abbey Dalglish	2.30	Review, analyze considerations re Slovakian entities (1.2); review, analyze outstanding DIP security items (1.1).
02/23/26	Lauren Diss	0.30	Review, analyze tenth interim cash management order.
02/23/26	Barbara Dunkel	2.60	Organize factoring process (.7); correspond with B. Malz re same (.5); review, analyze respective documentation (1.4).
02/23/26	Rob Evans	1.10	Correspond with charter search firm re certificates of good standing (.6); review, analyze MBFACTA chart (.3); correspond with E. Swager, K&E team re same (.2).
02/23/26	Diana Heriford	0.90	Review, analyze cash management considerations.
02/23/26	Noelle M. Howard	4.40	Telephone conference with D. Wachenfeld re factoring facility updates (.6); review, analyze materials re same (1.3); correspond with A&M team re adequate protection reporting (.5); prepare same for submission (.5); review, analyze bank guarantee considerations (.6); review field examiner NDA (.4); revise same (.5).
02/23/26	John Ryan Isaacson	2.40	Review, analyze chart comparing accounts receivable facility against MBFACTA facility (1.2); revise pledge agreement (.8); correspond with foreign counsels re same (.4).
02/23/26	Alexander M.H. Laengsfeld	1.90	Analyze German borrowing of DIP facility proceeds and related German debt finance and regulatory aspects (1.4); telephone conference with E. Swager, K&E teams re same (.5).
02/23/26	Rachael L. Lichman, P.C.	0.50	Review, analyze open issues to RPA closing.
02/23/26	Benjamin Malz	0.70	Review, analyze local entity post-funding considerations (.4); draft supervisory board materials re AR Facility (.1); correspond with Italian directors re same (.1); correspond with Luxembourg counsel on upside of DIP facility (.1).

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02/23/26	Renee Olivett	1.50	Review, revise cash management order (.9); correspond with R. Pappu, K&E team re same, bank account closing notices (.6).
02/23/26	Rohit Pappu	1.90	Correspond with R. Olivett re tenth interim cash management order (.5); correspond with notice parties re interim cash management order (.4); correspond with L. Diss re tenth interim cash management order (.1); correspond with D. Heriford re tenth interim cash management order (.9).
02/23/26	Michelle Park	0.30	Analyze Chinese factoring considerations (.1); correspond with O. Asimopoulos, K&E team re same (.2)
02/23/26	Hope Rovner	0.70	Correspond with K. Schneller re proposed bank account closures and Flagstar control agreement.
02/23/26	Friedrich Schlott	4.60	Analyze factoring signing process (1.3); telephone conferences with Company and management counsel (2.8); correspond with S. Trompler re same (.5).
02/23/26	Katie Schneller	0.50	Correspond with H. Rovner re the post-closing obligations under the DIP financing.
02/23/26	Evan Swager	0.80	Correspond with N. Howard, K&E team, Company re factoring facility, closing of same.
02/23/26	Sebastian Trompler	0.40	Correspond with Gleiss Lutz and J. Isaacson and K&E team re timing of factoring facility and German resolutions (.2); correspond with Brazilian counsel re PoAs (.2).
02/23/26	Daniel Wachenfeld	2.40	Prepare filing version of CoC re DB factoring order (.5); correspond with E. Swager, K&E team, PSZJ team re filing same (.3); telephone conference with N. Howard re factoring facility, next steps (.8); correspond with Paul Hastings team re cancellation of hearing on factoring motion (.2); analyze issues re factoring facility (.6).
02/23/26	Leah Warren	0.70	Conference with SVP, EY re DIP facility.
02/24/26	Jin Ahn	2.00	Review, analyze security documents (.4); correspond with local counsel re post-closing considerations (1.0); telephone conference with J. Isaacson, K&E team re AR facility workstream (.6).

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02/24/26	Orfeas Asimopoulos	3.60	Review, analyze IP security agreements (2.9); correspond with local counsels re signing process (.7).
02/24/26	Purun Cheong	6.10	Correspond with R. Evans, K&E team re post-closing collateral (.4); correspond with R. Evans, K&E team re DIP amendment and receivables financing workstreams (2.6); analyze receivables financing documentation (1.6); telephone conference with E. Swager, K&E team, and Weil team re receivables financing (.5); telephone conference with E. Swager, K&E team and Company advisor teams on financing workstreams (1.0).
02/24/26	Barbara Dunkel	1.90	Analyze organization of approval process for factoring (.7); correspondence with Gleiss re same (.5); telephone conference with B. Maske-Reiche re same (.7).
02/24/26	Rob Evans	2.80	Compile closing documents (.7); conference with J. Isaacson to review charters for officer's certificate (1.8); analyze for outstanding items (.3).
02/24/26	Diana Heriford	0.20	Analyze issues re cash management system.
02/24/26	Noelle M. Howard	5.20	Telephone conference with P. Cheong, K&E team, Weil team re factoring facility status update (.5); correspond with P. Cheong team re collateral and factoring facility considerations (.7); correspond with DIP lenders re milestone extension (.4); review, analyze considerations re same (.9); review, revise field examiner NDA (.6); correspond with E. Swager re same (.4); review, analyze DIP remedy considerations (.6); correspond with S. Melanson re same (.3); review, analyze considerations re new factoring facility closing (.8).
02/24/26	John Ryan Isaacson	2.80	Revise control agreements (1.1); correspond with foreign counsel re signatures and comments to facility documents (1.1); conference P. Cheong, K&E team re same (.6).
02/24/26	Rachael L. Lichman, P.C.	1.50	Review and comment on open issues and revised documents for RPA closing.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/26	Benjamin Malz	2.10	Review, analyze local entity post-funding considerations (.9); draft materials for amended DIP facility (1.2).
02/24/26	Renee Olivett	0.30	Correspond with R. Pappu, K&E team re cash management order.
02/24/26	Michelle Park	0.50	Telephone conference with E. Swager, K&E team re security considerations (.3); correspond with E. Swager, K&E team re same (.2).
02/24/26	Hope Rovner	0.20	Correspond with K. Schneller re Flagstar accounts.
02/24/26	Friedrich Schlott	1.10	Correspond with S. Trompler re factoring signing process (.5); analyze factoring signing process (.6).
02/24/26	Katie Schneller	2.00	Correspond with H. Rovner re the post-closing obligations under the DIP facility (.5); review, analyze information required for the UCC-1 financing statements and tend to correspondences re same (1.0); conference with J. Isaacson, K&E team re post-closing collateral obligations (.5).
02/24/26	Evan Swager	1.30	Correspond with Company re factoring facility, RPA (.5); telephone conferences with P. Cheong, K&E team, Weil team re same (.8).
02/24/26	Daniel Wachenfeld	0.20	Draft summary re proposed factoring facility.
02/25/26	Jin Ahn	0.50	Correspond with local counsel re post-closing security workstreams.
02/25/26	Orfeas Asimopoulos	2.40	Correspond with local counsel re signing (1.8); revise DIP security deliverables (.6).
02/25/26	Purun Cheong	4.00	Correspond with J. Issacson re post-closing collateral (.3); correspond with J. Issacson re DIP amendment and receivables financing workstreams (1.6); analyze receivables financing documentation (2.1).
02/25/26	Purun Cheong	0.50	Telephone conference with H. Rovner, K&E team re financing workstreams.
02/25/26	Barbara Dunkel	1.30	Telephone conference with B. Maske-Reiche re board and shareholder's resolution (.4); analyze guaranty signatures considerations (.5); correspond with J. Isaacson and B. Malz re same (.4).

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02/25/26	Diana Heriford	0.20	Review, analyze cash management considerations.
02/25/26	Noelle M. Howard	3.10	Review, analyze bank account closures (.7); correspond with H. Rovner, K&E team re same (.5); correspond with E. Swager, K&E team re liquidity considerations (.6); review, analyze considerations re same (.8); correspond with DIP lenders re milestone extension (.5).
02/25/26	John Ryan Isaacson	1.20	Revise pledge agreement (.8); correspond with foreign counsels and client re same (.4).
02/25/26	Rachael L. Lichman, P.C.	0.70	Analyze issues re DIP financing facility and borrower jurisdiction.
02/25/26	Benjamin Malz	2.80	Review, analyze local entity post-funding considerations (1.6); draft materials for amended DIP facility (1.2).
02/25/26	Kate Manganello	4.10	Draft research memo re DIP facility.
02/25/26	Renee Olivett	0.10	Correspond with R. Pappu re cash management order.
02/25/26	Hope Rovner	1.00	Correspond with K. Schneller, K&E team re Flagstar accounts (.6); revise consent re bank account closures (.4).
02/25/26	Friedrich Schlott	3.30	Telephone conference with S. Trompler, K&E team re DIP structuring, DIP borrower considerations.
02/25/26	Katie Schneller	0.80	Correspond with H. Rovner re the post-closing obligations (.5); telephone conference with Company to discuss closing several bank accounts (.3).
02/25/26	Evan Swager	1.40	Correspond with L. Warren, K&E team re financing, structuring considerations (.6); telephone conference with Mizuho re weekly DIP reporting (.8).
02/25/26	Daniel Wachenfeld	1.60	Review, revise memorandum re DIP facility (.7); draft comparison table re expired factoring facility and factoring facility (.9).
02/26/26	Jin Ahn	1.20	Telephone conference with P. Cheong, K&E team re DB facility workstream (.6); correspond with local counsel re post-closing IP security considerations (.6).
02/26/26	Orfeas Asimopoulos	4.30	Correspond with local counsel re factoring facility signing process (2.9); review, analyze schedule of seller entities (1.4).

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02/26/26	Purun Cheong	8.50	Correspond with R. Evans, K&E team re post-closing collateral (2.6); correspond with same re DIP amendment and receivables financing workstreams (2.1); analyze receivables financing documentation (1.6); telephone conference with E. Swager, K&E team, and Weil team re receivables financing (.5); telephone conference with E. Swager, K&E team and company advisor teams on financing workstreams (1.7).
02/26/26	Abbey Dalglish	1.00	Correspond with P. Cheong, K&E team re post-closing security.
02/26/26	Abbey Dalglish	0.50	Telephone conference with J. Isaacson re AR Facility and Post-Closing Security.
02/26/26	Barbara Dunkel	2.40	Analyze German law queries on signing of approvals for factoring (1.8); correspond with Gleiss, F. Schlott, K&E team refactoring next steps (.6).
02/26/26	Diana Heriford	0.20	Review, analyze cash management considerations.
02/26/26	Noelle M. Howard	6.30	Correspond with counterparty re field examiner NDA (.4); review, revise same (.6); correspond with DIP lenders re milestone extension (.6); review, analyze considerations re same (.5); correspond with various parties re same (.5); review, analyze new factoring facility collateral and lien priority (.8); correspond with P. Cheong, K&E team, Weil re same (.6); telephone conference with P. Cheong, K&E team re factoring facility closing status (.5); review, analyze considerations re same (.6); telephone conference with E. Swager, K&E team, Company re liquidity considerations (.5); correspond with E. Swager re same (.7).
02/26/26	John Ryan Isaacson	4.50	Revise collateral documents (2.7); correspond with foreign counsels re subsidiary deliverables (1.8); correspond with lender's counsel re same (1.0).
02/26/26	Brandon Karas	0.80	Telephone conference with lender's counsel re receivables purchase agreement (.4); analyze closing and funding issues (.4).

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02/26/26	Alexander M.H. Laengsfeld	2.00	Analyze German borrowing of DIP facility proceeds and related German debt finance and regulatory aspects (1.5); telephone conference with E. Swager, K&E team re same (.5).
02/26/26	Rachael L. Lichman, P.C.	3.00	Analyze issues re closing RPA and finalizing documents (1.2); telephone conference with representatives of Akin regarding DIP upsizing and borrower movement and related issues (.6); analyze issues related to borrower movement, in particular to German entity (.5); telephone conference with representatives of Company re same (.4); review of post-closing collateral matters (.3).
02/26/26	Benjamin Malz	3.20	Review, analyze local entity post-funding considerations (1.8); draft materials for amended DIP facility (1.4).
02/26/26	Kate Manganello	1.40	Research re draft DIP remedies memo.
02/26/26	Renee Olivett	0.10	Correspond with R. Pappu re cash management order.
02/26/26	Rohit Pappu	0.60	Draft certificate of counsel for tenth interim order (.5); Correspond with notice parties re cash management order (.1).
02/26/26	Hope Rovner	0.20	Correspond with K. Schneller re maturity date extension and consent re bank account closures.
02/26/26	Friedrich Schlott	4.90	Telephone conference with S. Trompler, K&E team re DIP modifications (1.9); analyze factoring facility structuring considerations (3.0).
02/26/26	Katie Schneller	2.00	Correspond with H. Rovner re the post-closing obligations and the maturity date extension (.5); review, revise the receivables purchase agreement and tend to correspondences re same (1.0); conference with J. Isaacson, K&E team re post-closing collateral (.5).
02/26/26	Evan Swager	1.30	Correspond with N. Howard, K&E team re DIP diligence (.3); correspond with N. Howard re DB factoring facility diligence (.2); telephone conference with P. Cheong, K&E team re DB factoring facility (.4); telephone conference with A. Sexton, Company, K&E team re financing considerations (.4).

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02/26/26	Sebastian Trompler	0.10	Correspond with Gleiss Lutz re resolutions.
02/26/26	Daniel Wachenfeld	0.80	Review, revise memorandum re DIP default remedies.
02/27/26	Jin Ahn	1.00	Coordinate local counsel re closing and post-closing workstreams.
02/27/26	Orfeas Asimopoulos	4.30	Correspond with local counsels re signing process (2.8); coordinate same with local counsels (1.5).
02/27/26	Purun Cheong	8.40	Correspond with B. Malz, K&E team re post-closing collateral (1.5); correspond with J. Isaacson, KE& team re receivables financing workstreams (3.9); analyze issues re receivables financing documentation (2.4); review, analyze DIP order and DIP credit agreements in connection with default scenarios (.6).
02/27/26	Barbara Dunkel	4.90	Execute German corporate approvals (1.1); correspond with Gleiss and team re signing procedure (2.5); review, analyze of previous corporate approvals (1.3).
02/27/26	Diana Heriford	0.30	Review, analyze cash management considerations.
02/27/26	Noelle M. Howard	6.40	Telephone conference with E. Swager, K&E team, Akin team, SVP re liquidity considerations and planning (1.0); review, revise factoring facility comparison summary (1.9); correspond with D. Wachenfeld re same (.3); draft summary re new factoring facility reporting obligations (.8); review, analyze updated DIP budget (.5); telephone conference with Weil team re factoring facility collateral and lien considerations (.5); correspond with various parties re milestone extension (.8); review, analyze field examiner NDA (.6).
02/27/26	John Ryan Isaacson	3.40	Correspond with foreign counsel and lender's counsel re accounts receivables facility and final documents (2.9); review, revise closing of facility (.5).
02/27/26	Alexander M.H. Laengsfeld	2.00	Analyze German borrowing of DIP facility proceeds and related German debt finance and regulatory aspects (1.6); correspond with E. Swager, K&E team re same (.4).

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
DIP Financing and Cash Management

Invoice Number: 1050139072
Matter Number: 57489-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/26	Rachael L. Lichman, P.C.	1.00	Telephone conference with representatives of Akin and SVP regarding DIP upsize and structure (.6); review, comment on RPA closing matters (.4).
02/27/26	Benjamin Malz	2.60	Review, analyze local entity post-funding considerations (1.4); draft materials for amended DIP facility (1.2)
02/27/26	Paul Paefgen	1.10	Conference with team re change of DIP borrower (.5); review materials on case background (.3); correspond with C. Tiedge on re local law considerations (.3).
02/27/26	Rohit Pappu	0.20	Correspond with PZSJ team re cash management filing (.1); correspond with E. Swager and N. Adzima re cash management order (.1).
02/27/26	Hope Rovner	0.50	Correspond with K. Schneller re consent re bank account closures.
02/27/26	Friedrich Schlott	4.70	Correspond with S. Trompler, K&E team re DIP structuring considerations (.7); correspond with Akin re DIP structuring considerations (2.1); analyze further options re same (1.9).
02/27/26	Evan Swager	1.30	Correspond with P Cheong, K&E team, Company re RPA, DB closing (.5); telephone conferences re financing structuring considerations (.8).
02/27/26	Sebastian Trompler	0.40	Correspond with F. Schlott, K&E team re capacity opinion and resolutions.
02/27/26	Daniel Wachenfeld	0.70	Review, revise comparison of expired factoring facility and DB factoring facility (.6); correspond with N. Howard re same (.1).
02/28/26	John Ryan Isaacson	0.10	Review correspond re AR facility.
02/28/26	Renee Olivett	0.30	Review, analyze guarantee release authorization (.2); correspond with J. Dwyer re same (.1).
02/28/26	Paul Paefgen	1.00	Review research re local financing considerations.
02/28/26	Daniel Wachenfeld	0.50	Analyze issues re DIP default remedies.
Total		974.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050139073

Client Matter: 57489-8

In the Matter of CuBomer ans Oens or MatterB

For legal services rendered through February 28, 2026
(see attached Description of Legal Services for detail)

\$ 435,552.50

Total legal services rendered

\$ 435,552.50

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050139073
Matter Number: 57489-8

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<u>Name</u>	<u>y ourB</u>	<u>d ate</u>	<u>Amount</u>
Nicholas Adzima	36.20	1,895.00	68,599.00
Annette Baillie	1.00	2,395.00	2,395.00
Hannah Crawford	0.90	2,395.00	2,155.50
Shareen Dhillon	1.10	1,595.00	1,754.50
Andre Duminy	1.10	2,725.00	2,997.50
Juliana Dwyer	0.80	965.00	772.00
Julia Fletcher	1.00	1,175.00	1,175.00
Noelle M. Howard	0.50	1,515.00	757.50
Sarah Jones	0.50	1,175.00	587.50
Florian Kienast	1.00	1,445.00	1,445.00
Ross M. Kwasteniet, P.C.	64.00	2,975.00	190,400.00
Nicholas Lazzaro	0.40	965.00	386.00
Sabrina Lieberman	33.20	1,315.00	43,658.00
Renee Olivett	17.70	1,315.00	23,275.50
Rohit Pappu	2.60	965.00	2,509.00
Evan Swager	11.20	1,895.00	21,224.00
Luke Vaz	1.00	1,595.00	1,595.00
Daniel Wachenfeld	1.30	1,315.00	1,709.50
Spencer A. Winters, P.C.	25.50	2,395.00	61,072.50
Mary Catherine Young	2.80	1,515.00	4,242.00
Ben Zeris	1.50	1,895.00	2,842.50
RTRALp	.05	\$0	2 435.55. \$0

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050139073
Matter Number: 57489-8

DeBription of Legal perviceB

<u>Date</u>	<u>Name</u>	<u>y ourB DeBription</u>
02/01/26	Nicholas Adzima	7.30 Review, revise process letter (2.6); review, revise stipulation (2.5); correspond with S. Winters, K&E team, Company re same (2.2).
02/01/26	Ross M. Kwasteniet, P.C.	2.80 Analyze liquidity issues and potential customer agreement re advance purchases (2.4); correspond with Akin re same (.4).
02/01/26	Ross M. Kwasteniet, P.C.	1.60 Analyze status of customer negotiations and review draft process letters re next steps in negotiations.
02/01/26	Sabrina Lieberman	0.40 Correspond with A&M team, vendor counsel, Company, Greenberg Traurig re vendor issues (.2); revise trade agreements (.2).
02/01/26	Evan Swager	0.80 Correspond with S. Winters, K&E team re customer negotiation presentation (.2); revise same (.4); telephone conferences with S. Winters, PJT team re customer financing (.2).
02/01/26	Spencer A. Winters, P.C.	3.70 Review and analyze issues re customer negotiations (.9); review and revise process letter (.6); review and analyze issues re customer stipulation (.8); correspond and with E. Swager, K&E team re same (.5); telephone conferences with E. Swager, K&E team re same (.4); attend telephone conference with P. Gund, PJT, A&M team, K&E re same (.5).
02/02/26	Nicholas Adzima	5.50 Review, revise customer negotiation process letter (1.5); review, revise customer stipulation (1.7); conferences with S. Winters, K&E team, A&M team, working group re same (2.3).
02/02/26	Ross M. Kwasteniet, P.C.	2.50 Analyze status and alternatives re customer payment terms negotiations (1.2); conference with SVP and Ad Hoc Group advisors re same (.6); review, analyze customer negotiation process letters (.4); conference with customer re negotiation process letters (.3).
02/02/26	Sabrina Lieberman	2.10 Correspond with A&M team, vendor counsel, Company re trade agreements (1.0); revise same (1.1).

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050139073
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>yourB</u>	<u>DeBription</u>
02/02/26	Spencer A. Winters, P.C.	2.90	Attend telephone conference with SVP, Company and advisors re customer stipulation (1.0); review and analyze issues re same (1.3); correspond with E. Swager, K&E team, A&M team re same (.6).
02/03/26	Nicholas Adzima	1.10	Correspond with E. Swager, K&E team, vendor counsel re negotiation status, outstanding items (.6); conferences with E. Swager, K&E team re same (.5).
02/03/26	Shareen Dhillon	0.50	Conference with A. Duminy, K&E team re vendor issues.
02/03/26	Andre Duminy	0.30	Conference with S. Dhillon, K&E team re vendor issues.
02/03/26	Andre Duminy	0.50	Conference with S. Dhillon, K&E team re vendors issues.
02/03/26	Sarah Jones	0.50	Review, analyze vendor correspondence re vendor matters.
02/03/26	Sabrina Lieberman	2.80	Conference with Company, A&M team re vendor issues (.4); correspond with Company, A&M team, vendor counsel re same (2.4).
02/03/26	Renee Olivett	0.20	Correspond with Company, A&M team re repetition vendor payments.
02/03/26	Luke Vaz	0.30	Conference with S. Dhillon, K&E team re vendor issues.
02/03/26	Ben Zeris	0.50	Conference with S. Dhillon, K&E team re vendor issues.
02/04/26	Nicholas Adzima	1.10	Correspond with S. Winters, K&E working group, A&M, vendor counsel re status, outstanding items (.6); conferences with E. Swager, K&E team re same (.5).
02/04/26	Annette Baillie	1.00	Conference with B. Zeris, K&E team re vendors issues and case updates.
02/04/26	Ross M. Kwasteniet, P.C.	3.40	Analyze status of customer negotiations and next steps.
02/04/26	Nicholas Lazzaro	0.40	Review, analyze vendor contract (.2); review, revise memorandum re same (.2).
02/04/26	Sabrina Lieberman	3.10	Conference with Company, A&M team, vendor counsel re vendor issues (1.0); correspond with Company, A&M team, N. Adzima, K&E team re same (2.1).

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050139073
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>yourB DeBription</u>
02/04/26	Rohit Pappu	1.20 Review, analyze contract re change in control and anti-assignment provisions (.3); draft master summary for change in control analysis (.7); correspond with M. Young re change in control provision (.2).
02/04/26	Spencer A. Winters, P.C.	1.20 Review and analyze issues re customer stipulation (.6); prepare for and attend telephone conference with Company re same (.3); correspond with Foley re same (.3).
02/04/26	Ben Zeris	0.50 Conference with S. Dhillon, K&E team re UK corporate issues.
02/05/26	Ross M. Kwasteniet, P.C.	2.20 Analyze customer negotiation status and next steps.
02/05/26	Ross M. Kwasteniet, P.C.	2.40 Analyze issues re potential customer trade terms agreement.
02/05/26	Sabrina Lieberman	2.40 Conference with vendor collection agency re vendor issue (.2); correspond with N. Adzima, A&M team, Company re same (2.2).
02/06/26	Nicholas Adzima	1.40 Correspond with E. Swager, K&E team re critical vendor considerations (.7); conferences with R. Kwasteniet, K&E team, customer counsel re status, next steps (.7).
02/06/26	Ross M. Kwasteniet, P.C.	3.20 Analyze status of customer negotiations (1.4); participate in update telephone conference with counsel for customer re potential trade terms agreement (1.0); prepare for same (.4); correspond with customer counsel re same (.4).
02/06/26	Sabrina Lieberman	2.10 Revise trade agreements (1.1); correspond with N. Adzima, A&M team, vendor counsel, Company re vendor issues (1.0).
02/06/26	Evan Swager	1.00 Telephone conference with customer counsel re customer agreement (.5); correspond with S. Winters, K&E team re same (.5).
02/06/26	Spencer A. Winters, P.C.	1.20 Review and analyze issues re customer stipulation (.8); telephone conference with customer counsel re same (.4).
02/07/26	Ross M. Kwasteniet, P.C.	1.30 Review and analyze latest customer negotiation summary materials and consider next steps.
02/09/26	Ross M. Kwasteniet, P.C.	1.70 Analyze status of vendor agreements, payables, and customer discussions.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050139073
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>yourB</u>	<u>DeBrigition</u>
02/09/26	Sabrina Lieberman	0.80	Revise trade agreements (.4); correspond with Company, A&M team, vendor counsel re vendor issues (.4).
02/09/26	Renee Olivett	0.20	Correspond with A&M team re vendor letter.
02/09/26	Rohit Pappu	1.10	Revise change in control in trade agreement analysis (.6); correspond with M. Young re same (.5).
02/09/26	Spencer A. Winters, P.C.	2.40	Review and analyze issues re customer negotiations (.8); attend meeting with P. Gund, J. Singh and M. Wakefield re customer meeting preparation (.5); review and analyze issues re customer stipulation (.7); correspond with E. Swager, K&E team re same (.4).
02/10/26	Hannah Crawford	0.30	Conference with S. Dhillon, K&E team re vendor issues.
02/10/26	Shareen Dhillon	0.30	Conference with A. Duminy, K&E team re vendor issues.
02/10/26	Andre Duminy	0.30	Conference with S. Dhillon, K&E team re vendor issues.
02/10/26	Ross M. Kwasteniet, P.C.	1.60	Analyze strategy and tactics re customer and vendor negotiations.
02/10/26	Sabrina Lieberman	1.90	Conference with Company, A&M team, vendor counsel re vendor issue (.5); revise trade agreements (.5); correspond with Company, A&M team, vendor counsel re vendor issues (.9).
02/10/26	Renee Olivett	0.40	Correspond with A&M team, R. Pappu, K&E team re vendor demand letter.
02/10/26	Rohit Pappu	0.30	Correspond with R. Olivett re demand letter.
02/10/26	Evan Swager	0.80	Correspond with A&M team re vendor considerations, inquiries.
02/10/26	Luke Vaz	0.30	Conference with S. Dhillon, K&E team re vendor issues.
02/10/26	Spencer A. Winters, P.C.	0.80	Telephone conference with customer re case timeline (.5); review and analyze issues re same (.3).
02/11/26	Julia Fletcher	0.30	Correspond with vendor, A&M team, Company re trade agreement status, payments.
02/11/26	Florian Kienast	0.50	Conference with B. Malz re supplier insolvency and next steps.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050139073
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>yourB</u>	<u>DeBription</u>
02/11/26	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with Akura and PJT teams re customer negotiations (.7); prepare for same (.5).
02/11/26	Ross M. Kwasteniet, P.C.	4.30	Analyze strategy and tactics re customer and vendor negotiations (3.6); participate in telephone conference with A&M team, Akin and Ad Hoc Group representatives re same (.7).
02/11/26	Sabrina Lieberman	1.40	Revise trade agreements (.4); correspond with A&M team, Company, vendor counsel re same (1.0).
02/11/26	Daniel Wachenfeld	0.10	Correspond with vendor counsel re post-petition invoices.
02/11/26	Spencer A. Winters, P.C.	1.80	Telephone conference with PJT re customer strategy (.5); review and analyze issues re same (.6); review draft presentation re same (.4); correspond with E. Swager, K&E team re same (.3).
02/12/26	Nicholas Adzima	3.10	Draft customer negotiation process letter (1.9); review, analyze materials re same (.7); correspond with R. Kwasteniet, S. Winters, K&E team, A&M, PJT teams re same (.5).
02/12/26	Florian Kienast	0.50	Review, revise supplier insolvency issues.
02/12/26	Ross M. Kwasteniet, P.C.	4.90	Review, analyze customer negotiation summaries and materials (3.3); analyze strategy and tactics re customer negotiations (1.0); conference with Ankura and PJT re customer negotiations and related issues (.6).
02/12/26	Sabrina Lieberman	1.70	Conference with A&M team, vendor counsel re vendor issues (.4); correspond with N. Adzima, K&E team, A&M team, Company, vendor counsel re same (1.0); revise trade agreements (.3).
02/12/26	Renee Olivett	0.10	Correspond with S. Lieberman re vendor demand letter.
02/13/26	Hannah Crawford	0.30	Correspond with N. Adzima re customer negotiations.
02/13/26	Ross M. Kwasteniet, P.C.	2.20	Analyze status of customer negotiations and next steps and prepare for upcoming meetings.
02/13/26	Sabrina Lieberman	0.30	Draft trade agreements.
02/13/26	Evan Swager	0.30	Telephone conference with Company, Ankura re vendor considerations.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050139073
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>yourB</u>	<u>DeBription</u>
02/13/26	Evan Swager	0.50	Telephone conference with AlixPartners, A&M team, Company re customer contracts.
02/14/26	Nicholas Adzima	2.60	Revise customer negotiation process letter (1.8); review, analyze materials re same (.8).
02/14/26	Spencer A. Winters, P.C.	0.70	Review revised customer presentation (.4); review issues re interim accommodation agreements (.3).
02/15/26	Nicholas Adzima	3.20	Review, revise customer negotiation process letter (.6); review, revise presentation re same (1.2); correspond with R. Kwasteniet, S. Winters, E. Swager, advisor working group re same (1.4).
02/15/26	Sabrina Lieberman	0.10	Revise trade agreements.
02/15/26	Evan Swager	1.90	Review, revise customer deck.
02/15/26	Daniel Wachenfeld	0.40	Analyze issues re customer accommodation agreements.
02/15/26	Spencer A. Winters, P.C.	0.90	Telephone conference with PJT, A&M teams re customer negotiations (.5); review and analyze issues re same (.4).
02/16/26	Nicholas Adzima	1.50	Conferences with Company, E. Swager, K&E team re customer considerations (.7); review, revise materials re same (.8).
02/16/26	Hannah Crawford	0.30	Correspond with B. Malz re analysis re customer negotiations.
02/16/26	Ross M. Kwasteniet, P.C.	5.50	Review and analyze customer negotiation materials (1.6); participate in telephone conference with Company, Ankura, PJT teams re customer negotiations and key open issues (1.0); prepare for same (.3); telephone conference with Ankura, PJT teams re customer contingency plans and related presentation materials (.5); review and revise contingency planning materials (2.1).
02/16/26	Sabrina Lieberman	0.60	Correspond with Company, A&M team, N. Adzima, K&E team re vendor issues.
02/16/26	Spencer A. Winters, P.C.	0.40	Review and analyze issues re interim accommodation agreements.
02/17/26	Nicholas Adzima	2.10	Conferences with Company, E. Swager, K&E team re customer considerations (1.2); review, revise materials re same (.9).
02/17/26	Julia Fletcher	0.30	Correspond with N. Lazzaro, K. Manganello, R. Pappu, K&E team re contract research.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050139073
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>yourB DeBrigton</u>
02/17/26	Ross M. Kwasteniet, P.C.	5.60 Review and analyze and revise updated customer negotiation materials (2.4); correspond with Ad Hoc Group representatives, advisors and Company and advisors re customer negotiations and next steps (1.4); review and revise materials re customer planning (1.2); conference with Ankura, PJT, A&M teams re contingency planning issues (.6).
02/17/26	Sabrina Lieberman	1.70 Conference with Company, A&M team, vendor counsel re vendor issue (.5); correspond with N. Adzima, K&E team, A&M team, Company re same (1.2).
02/17/26	Renee Olivett	1.80 Draft interim customer accommodation agreement term sheet.
02/17/26	Evan Swager	1.70 Correspond with M. Young, K&E team re customer accommodation agreements (.8); telephone conference with M. Young, K&E team re same (.4); review, analyze presentation re same, customer negotiation status (.5).
02/17/26	Luke Vaz	0.20 Conference with S. Dhillon, K&E team re vendor issues.
02/17/26	Daniel Wachenfeld	0.60 Conference with E. Swager, K&E team re interim customer accommodation agreements.
02/17/26	Spencer A. Winters, P.C.	2.90 Review and analyze issues re customer negotiations (1.1); telephone conference with E. Swager, K&E team re customer negotiations (.6); prepare for same (.4); review, analyze considerations re same (.8).
02/17/26	Ben Zeris	0.30 Conference with S. Dhillon, K&E team re vendor issues.
02/18/26	Ross M. Kwasteniet, P.C.	2.60 Review and analyze customer negotiation strategy and contingency planning materials and issues.
02/18/26	Sabrina Lieberman	1.40 Conference with A&M team, vendor counsel re vendor issues (.5); correspond with A&M team, Company, vendor counsel re same (.9).
02/18/26	Renee Olivett	1.30 Review, revise customer accommodation term sheet (.9); correspond with M. Young, K&E team re same (.4).

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050139073
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>yourB</u>	<u>DeBription</u>
02/18/26	Daniel Wachenfeld	0.20	Review, revise presentation for special committee re customer accommodation agreements.
02/18/26	Spencer A. Winters, P.C.	2.10	Attend meeting with customer re chapter 11 (.5); review and analyze issues re customer negotiations (1.6).
02/19/26	Nicholas Adzima	1.50	Review, revise customer agreements (.8); correspond with S. Winters, K&E team, A&M, PJT teams re same (.7).
02/19/26	Julia Fletcher	0.40	Correspond with Company, A&M team re trade agreement.
02/19/26	Ross M. Kwasteniet, P.C.	1.60	Review and analyze updated customer negotiation materials.
02/19/26	Sabrina Lieberman	1.50	Revise trade agreements (.3); correspond with A&M team, Company re same (1.2).
02/19/26	Spencer A. Winters, P.C.	2.10	Review and analyze issues re customer negotiations (.7); review and revise customer advance stipulation (.6); review and analyze issues re same (.8).
02/20/26	Nicholas Adzima	0.60	Correspond with E. Swager, K&E team re customer considerations (.3); review, analyze materials re same (.3).
02/20/26	Ross M. Kwasteniet, P.C.	1.20	Analyze revised customer negotiation and contingency planning materials.
02/20/26	Sabrina Lieberman	2.30	Conference with Company, A&M team re vendor issue (.2); correspond with Company, A&M team re same (2.1).
02/20/26	Renee Olivett	0.90	Review, revise customer accommodation agreement (.7); correspond with M. Young, K&E team re same (.2).
02/20/26	Evan Swager	2.60	Revise customer accommodation agreement (2.1); correspond with R. Olivett, K&E team re same (.5).
02/20/26	Spencer A. Winters, P.C.	0.80	Review and analyze issues re customer advance stipulation.
02/21/26	Nicholas Adzima	0.60	Review, analyze customer accommodation agreements (.3); coordinate re vendor considerations (.3).
02/22/26	Nicholas Adzima	0.90	Review, revise customer accommodation agreement (.5); correspond with R. Olivett, K&E team re same (.4).

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050139073
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>yourB</u>	<u>DeBription</u>
02/22/26	Renee Olivett	0.90	Revise interim customer accommodation agreement (.7); correspond with N. Adzima, K&E team re same (.2).
02/22/26	Spencer A. Winters, P.C.	0.30	Review and revise draft interim customer accommodation agreement.
02/23/26	Juliana Dwyer	0.80	Correspond with R. Olivett, K&E team re supplier contract bank guarantee.
02/23/26	Ross M. Kwasteniet, P.C.	2.40	Analyze issues re customer negotiation status, liquidity position.
02/23/26	Sabrina Lieberman	2.10	Conference with A&M team, Company, vendor counsel re vendor issues (1.0); revise trade agreements (.7); correspond with A&M team, vendor counsel re vendor issues (.4).
02/23/26	Renee Olivett	0.30	Correspond with E. Swager, K&E team, PJT, Ankura, A&M team re customer accommodation agreement.
02/24/26	Nicholas Adzima	1.00	Review, revise customer agreement (.7); correspond with E. Swager, K&E team re same (.3).
02/24/26	Shareen Dhillon	0.30	Conference with A. Duminy, K&E team re vendor issues.
02/24/26	Noelle M. Howard	0.50	Review, revise customer negotiations and contingency plan communications plan.
02/24/26	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re customer negotiations.
02/24/26	Sabrina Lieberman	2.30	Conference with A&M team, Company, vendor counsel re vendor issues (1.2); correspond with A&M team, Company, vendor counsel re same (1.1).
02/24/26	Renee Olivett	1.50	Review, revise customer accommodation agreement (1.2); correspond with M. Young, K&E team, PJT, A&M team re same (.3).
02/24/26	Evan Swager	1.20	Correspond with R. Olivett, PJT, K&E team, A&M team re customer negotiation strategy (.7); review, revise agreements re same (.5).
02/24/26	Luke Vaz	0.20	Conference with S. Dhillon, K&E team re vendor issues.
02/24/26	Mary Catherine Young	0.60	Review, analyze accommodation agreement (.3); review, analyze correspondence re same (.3).
02/24/26	Ben Zeris	0.20	Conference with S. Dhillon, K&E team re vendor issues.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050139073
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>yourB</u>	<u>DeBription</u>
02/25/26	Ross M. Kwasteniet, P.C.	2.50	Analyze issues re customer negotiations and liquidity needs (2.1); participate in telephone conference with customer counsel re same (.4).
02/25/26	Sabrina Lieberman	2.20	Conference with A&M team, Company, vendor counsel re vendor issues (1.1); revise trade agreements (.7); correspond with A&M team, vendor counsel re vendor issues (.4).
02/25/26	Renee Olivett	1.10	Review, revise customer accommodation agreement (.3); draft, revise vendor trade agreements (.7); correspond with A&M team re same (.1).
02/25/26	Evan Swager	0.40	Telephone conference with R. Kwasteniet, K&E team, customer counsel re customer negotiations.
02/25/26	Spencer A. Winters, P.C.	1.30	Review and analyze issues re interim customer funding and customer advances (.8); telephone conference with customer counsel re same (.3); correspond with E. Swager, K&E team re same (.2).
02/25/26	Mary Catherine Young	0.40	Review, analyze customer accommodation agreement (.2); correspond with R. Olivett, K&E team re same (.2).
02/26/26	Nicholas Adzima	2.70	Review, revise interim customer accommodation agreements (.7); correspond with E. Swager, K&E team re customer considerations (.4); conferences with counsel to certain customers re same (1.1); review, revise materials re same (.5).
02/26/26	Ross M. Kwasteniet, P.C.	2.10	Analyze status of customer negotiations and liquidity.
02/26/26	Renee Olivett	6.20	Review, revise, draft trade agreements (4.1); correspond with A&M team, vendors re same (2.1).
02/26/26	Mary Catherine Young	1.10	Review, revise, analyze customer accommodation agreement.
02/27/26	Ross M. Kwasteniet, P.C.	3.40	Analyze status of customer negotiations (1.3); analyze vendor payment status and certain threatened litigation (2.1).
02/27/26	Renee Olivett	2.80	Review, revise vendor trade agreements (1.6); correspond with vendor, Company, A&M team re same (1.2).

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Customer and Vendor Matters

Invoice Number: 1050139073
Matter Number: 57489-8

<u>Date</u>	<u>Name</u>	<u>your</u>	<u>De</u>	<u>Brigition</u>
02/27/26	Mary Catherine Young	0.70	Review, analyze, revise customer	accommodation agreement.
Rotal		.05	\$0	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050139074

Client Matter: 57489-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through February 28, 2026
(see attached Description of Legal Services for detail)

\$ 7,949.00

Total legal services rendered

\$ 7,949.00

Legal Services for the Period Ending February 28, 2026
 Marelli Holdings Co., Ltd.
 Official Committee Matters and Meetings

Invoice Number: 1050139074
 Matter Number: 57489-10

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lauren Diss	0.70	1,675.00	1,172.50
Noelle M. Howard	1.50	1,515.00	2,272.50
Ross M. Kwasteniet, P.C.	0.30	2,975.00	892.50
Daniel Wachenfeld	2.20	1,315.00	2,893.00
Spencer A. Winters, P.C.	0.30	2,395.00	718.50
TOTALS	5.00		\$ 7,949.00

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Official Committee Matters and Meetings

Invoice Number: 1050139074
Matter Number: 57489-10

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/26	Lauren Diss	0.20	Conference with PH, UCC advisors re case status.
02/03/26	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, A&M, PJT teams, PH team re matter updates.
02/03/26	Daniel Wachenfeld	1.00	Analyze issues re publication of Committee case website (.6); correspond with E. Swager, K&E team re same (.4).
02/10/26	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, PJT team, A&M, PH team re matter updates.
02/10/26	Daniel Wachenfeld	0.30	Correspond with E. Swager, K&E team re Committee website and contact information.
02/12/26	Daniel Wachenfeld	0.20	Correspond with S. Winters, K&E team re Committee website.
02/17/26	Lauren Diss	0.50	Conference with PH, UCC advisors re case status.
02/17/26	Daniel Wachenfeld	0.70	Correspond with Verita team re Committee case website.
02/17/26	Spencer A. Winters, P.C.	0.30	Attend standing update telephone conference with E. Swager, PH team.
02/24/26	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, PJT team, A&M, and PH team re matter updates.
02/25/26	Ross M. Kwasteniet, P.C.	0.30	Telephone conference with PH team re matter updates.
Total		5.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050139075
Client Matter: 57489-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through February 28, 2026
(see attached Description of Legal Services for detail)

\$ 19,140.00

Total legal services rendered

\$ 19,140.00

Legal Services for the Period Ending February 28, 2026
 Marelli Holdings Co., Ltd.
 Use, Sale, and Disposition of Property

Invoice Number: 1050139075
 Matter Number: 57489-11

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hendrik Braun	2.00	1,645.00	3,290.00
Lauren Diss	0.40	1,675.00	670.00
Diana Heriford	2.80	1,515.00	4,242.00
Aleksandra Katolik	0.30	1,515.00	454.50
Kate Manganello	1.30	965.00	1,254.50
Renee Olivett	0.60	1,315.00	789.00
Enrica Schaefer	0.60	1,895.00	1,137.00
Eric Steinfeld	4.70	1,315.00	6,180.50
Steve Toth	0.50	2,245.00	1,122.50
TOTALS	13.20		\$ 19,140.00

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Use, Sale, and Disposition of Property

Invoice Number: 1050139075
Matter Number: 57489-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/26	Steve Toth	0.20	Correspond with R. Dixon re purchase agreements.
02/04/26	Steve Toth	0.30	Review, analyze potential carve-out sale.
02/06/26	Hendrik Braun	2.00	Review, analyze sale transaction structure paper (.7); review, analyze German steps assessment (.4); draft share transfer agreement (.9).
02/10/26	Aleksandra Katolik	0.30	Correspond with H. Braun, K&E team re sale transaction structure and possible ex-US filings re same.
02/10/26	Enrica Schaefer	0.60	Review, analyze filing requirements re sale.
02/11/26	Kate Manganello	1.30	Research recharacterization of 363 sales (.8); draft memo re same (.5).
02/13/26	Renee Olivett	0.60	Review, analyze dissolution of debtor entity (.4); correspond with J. Fletcher, K&E team re same (.2).
02/17/26	Diana Heriford	0.50	Review, analyze de minimis asset sale considerations.
02/17/26	Eric Steinfeld	0.30	Review, analyze correspondence from D. Heriford and local foreign counsel re French sale issue, apostille memorandum.
02/19/26	Diana Heriford	0.30	Review, analyze de minimis asset sale considerations.
02/19/26	Eric Steinfeld	4.40	Draft memorandum re apostille process for de minimis asset order re French potential sale (2.7); research process re same (1.2); correspond with D. Heriford re same (.5).
02/25/26	Diana Heriford	0.80	Review, analyze de minimis asset sale considerations.
02/26/26	Lauren Diss	0.40	Review, revise memorandum re de minimis asset sale order apostille.
02/26/26	Diana Heriford	1.20	Review, analyze de minimis asset sales considerations.
Total		13.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050139076

Client Matter: 57489-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through February 28, 2026
(see attached Description of Legal Services for detail)

\$ 112,647.00

Total legal services rendered

\$ 112,647.00

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050139076
Matter Number: 57489-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	3.00	1,895.00	5,685.00
Ross M. Kwasteniet, P.C.	9.80	2,975.00	29,155.00
Benjamin Malz	3.50	1,315.00	4,602.50
Lionel Reich	3.80	795.00	3,021.00
Friedrich Schlott	2.40	2,095.00	5,028.00
Saniya Sidhu	3.20	965.00	3,088.00
Josh Sussberg, P.C.	0.90	2,975.00	2,677.50
Evan Swager	3.60	1,895.00	6,822.00
Adarsh Varghese	2.20	2,045.00	4,499.00
Kruthi Venkatesh	24.90	1,515.00	37,723.50
Daniel Wachenfeld	0.40	1,315.00	526.00
Spencer A. Winters, P.C.	4.10	2,395.00	9,819.50
TOTALS	61.80		\$ 112,647.00

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050139076
Matter Number: 57489-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/26	Kruthi Venkatesh	0.40	Correspond with foreign counsels re reorganization issues.
02/03/26	Benjamin Malz	0.60	Review, analyze German corporate structure and organizational steps re emergence.
02/03/26	Friedrich Schlott	0.60	Analyze corporate structure and reorganization issues.
02/03/26	Kruthi Venkatesh	0.80	Analyze issues re corporate structure and reorganization issues (.5); correspond with foreign counsels re same (.3).
02/04/26	Benjamin Malz	0.60	Review, analyze post-funding work streams and local entity communications.
02/04/26	Adarsh Varghese	0.70	Review and analyze carve-out consideration.
02/04/26	Kruthi Venkatesh	1.40	Correspond with foreign counsels re reorganization analysis (1.0); telephone conference with Akin team re same (.4).
02/05/26	Saniya Sidhu	1.80	Review, analyze EY transaction steps memorandum.
02/06/26	Benjamin Malz	1.70	Review, analyze German corporate structure and organizational steps re emergence.
02/06/26	Lionel Reich	3.80	Analyze issues re reorganization of German entities.
02/06/26	Friedrich Schlott	1.80	Review, analyze German reorganization workstreams.
02/06/26	Saniya Sidhu	1.40	Review, analyze transaction issues.
02/06/26	Evan Swager	0.50	Correspond with B. Malz, K&E team re local director considerations.
02/06/26	Adarsh Varghese	1.20	Review, analyze responses to global reorganization checklist from foreign counsel.
02/06/26	Kruthi Venkatesh	0.50	Correspond with foreign counsel re reorganization analysis.
02/07/26	Benjamin Malz	0.60	Review, analyze post-funding work streams and local entity communications.
02/10/26	Ross M. Kwasteniet, P.C.	0.50	Analyze issues for next special committee meeting.
02/10/26	Kruthi Venkatesh	0.30	Analyze issues re reorganization analysis.
02/17/26	Nicholas Adzima	1.10	Review, revise special committee materials.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050139076
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/26	Evan Swager	0.80	Revise special committee agenda (.4); correspond with S. Winters, K&E team re same (.4).
02/17/26	Kruthi Venkatesh	4.40	Draft purchase agreement (3.1); review, analyze same (1.3).
02/17/26	Spencer A. Winters, P.C.	0.50	Attend standing legal update telephone conference with Company.
02/18/26	Ross M. Kwasteniet, P.C.	1.80	Prepare for special committee meeting.
02/18/26	Evan Swager	1.30	Review, revise special committee materials (1.0); correspond with D. Wachenfeld, K&E team re same (.3).
02/18/26	Kruthi Venkatesh	3.80	Review, analyze purchase agreement for sale (3.3); correspond with foreign specialists re same (.5).
02/18/26	Spencer A. Winters, P.C.	1.80	Review, revise special committee materials (1.3); correspond and telephone conferences with E. Swager, K&E team re same (.5).
02/19/26	Nicholas Adzima	1.90	Review, revise special committee materials.
02/19/26	Kruthi Venkatesh	1.40	Review, analyze and draft purchase agreement.
02/19/26	Daniel Wachenfeld	0.40	Review, revise special committee presentation re customer accommodation agreements.
02/19/26	Spencer A. Winters, P.C.	0.80	Review and revise special committee materials.
02/20/26	Ross M. Kwasteniet, P.C.	1.80	Participate in special committee meeting (1.0); prepare for same (.5); correspond with S. Winters, K&E team re same (.3).
02/20/26	Evan Swager	1.00	Participate in special committee meeting.
02/20/26	Kruthi Venkatesh	1.50	Review, analyze precedents for comparative review of purchase agreement.
02/20/26	Spencer A. Winters, P.C.	1.00	Attend special committee meeting.
02/23/26	Ross M. Kwasteniet, P.C.	1.70	Analyze corporate governance issues re confidential employee matter (1.2); telephone conference with special committee member re same (.5).
02/23/26	Kruthi Venkatesh	5.40	Draft purchase agreement (4.1); review, analyze same (1.3).
02/24/26	Ross M. Kwasteniet, P.C.	1.20	Participate in meeting with special committee (.7); prepare for same (.5).

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Corp., Governance, & Securities Matters

Invoice Number: 1050139076
Matter Number: 57489-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/26	Josh Sussberg, P.C.	0.90	Telephone conference with special committee, R. Kwasteniet and PJT (.7); correspond with R. Kwasteniet re same (.2).
02/24/26	Adarsh Varghese	0.30	Telephone conference with K. Venkatesh, K&E teams re open issues, next steps.
02/24/26	Kruthi Venkatesh	4.30	Review, analyze, draft purchase agreement.
02/25/26	Ross M. Kwasteniet, P.C.	0.60	Participate in update meeting with special committee (.4); prepare for same (.2).
02/25/26	Ross M. Kwasteniet, P.C.	0.60	Participate in update telephone conference with counsel to special committee (.4); participate in update telephone conference with special committee member (.2).
02/25/26	Kruthi Venkatesh	0.70	Telephone conference with A. Varghese, K&E team re open issues, next steps.
02/26/26	Ross M. Kwasteniet, P.C.	1.60	Participate in special committee meeting (.9); correspond with S. Winters, K&E team re same (.7).
Total		61.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050139077
Client Matter: 57489-13

In the Matter of Bms loQe Matterp

For legal services rendered through February 28, 2026
(see attached Description of Legal Services for detail)

\$ 20,132.00

Total legal services rendered

\$ 20,132.00

Legal Services for the Period Ending February 28, 2026
 Marelli Holdings Co., Ltd.
 Employee Matters

Invoice Number: 10T0139055
 Matter Number: T5489-13

Summary of Work performed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	16.10	1,890.00	30,429.00
Hannah Crawford	0.30	2,390.00	717.00
Lauren Diss	4.20	1,650.00	6,930.00
Juliana Dwyer	10.10	960.00	9,696.00
Noelle M. Howard	1.00	1,110.00	1,110.00
Boss M. Kasteniet, P.C.	31.00	2,950.00	91,450.00
Scott D. Price, P.C.	10.00	2,520.00	25,200.00
Kaitlyn I. Beid	1.80	1,890.00	3,402.00
Josh Sussberg, P.C.	0.20	2,950.00	590.00
Uvan Sager	0.60	1,890.00	1,134.00
Spencer A. Rinters, P.C.	11.60	2,390.00	27,724.00
TLTA. S	88.90		2,0553,00

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 10T0139055
Matter Number: T5489-13

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<u>g ate</u>	<u>Name</u>	<u>y ourp g epcris tion</u>
020306	Nicholas Adzima	1.00 Bevie7 , analyze issues re KUIP considerations.
020306	Scott D. Price, P.C.	1.30 Analyze issues re KUBP, performance metrics.
020306	Uvan S7 ager	0.60 Correspond 7 ith / . Malz, KwU team re pension trustee inxuiries.
020406	Scott D. Price, P.C.	0.T0 Correspond 7 ith S. R inters re KUBP considerations.
020406	Spencer A. R inters, P.C.	0.40 Bevie7 , analyze issue re KUIP&KUBP.
020T06	Noelle M. Ho7 ard	0.T0 Eelephone conference 7 ith U. S7 ager, N. Adzima, local counsel re employee considerations.
020T06	Scott D. Price, P.C.	0.T0 Correspond 7 ith S. R inters re KUBP considerations.
020106	Spencer A. R inters, P.C.	0.30 Bevie7 , analyze issues re temporary employees and independent contractors.
020206	Noelle M. Ho7 ard	1.00 Draft summary re employee and plant utilization considerations (.T); draft summary re Company pension plans (.T).
020206	Boss M. K7 asteniet, P.C.	1.T0 Analyze confidential employee issues (1.1); telephone conference 7 ith B. Meltzer re same (.4).
020306	Boss M. K7 asteniet, P.C.	1.30 Analyze confidential employee issue.
020606	Boss M. K7 asteniet, P.C.	0.50 Analyze employee retention issues.
020506	Boss M. K7 asteniet, P.C.	2.60 Analyze employee retention issues.
020806	Nicholas Adzima	0.50 Bevie7 , analyze employee considerations (.4); correspond 7 ith U. S7 ager, KwU team re same (.3).
020806	Boss M. K7 asteniet, P.C.	1.90 Analyze employee retention issues.
020806	Spencer A. R inters, P.C.	1.50 Bevie7 , analyze employee issues (1.1); correspond 7 ith N. Adzima, KwU team re same (.6).
020906	Nicholas Adzima	1.00 Conference 7 ith Company re employee considerations.
020906	Boss M. K7 asteniet, P.C.	1.60 Analyze employee retention issues.
020906	Scott D. Price, P.C.	1.30 Conference 7 ith Company re confidential employee considerations.
020906	Spencer A. R inters, P.C.	0.80 Bevie7 , analyze employee issues.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 10T0139055
Matter Number: T5489-13

<u>g ate</u>	<u>Name</u>	<u>y ourp g epcris tion</u>
02Q3Q6	Nicholas Adzima	3.40 Draft summary of employment agreements (1.9); conference 7 ith B. K7 asteniet, S. R inters, S. Price, Company re same (1.T).
02Q3Q6	Boss M. K7 asteniet, P.C.	3.80 Analyze confidential employee incentive, retention, and transition issues.
02Q3Q6	Scott D. Price, P.C.	1.30 Analyze issues re eCecutive matters and &erman compensation.
02Q3Q6	Spencer A. R inters, P.C.	1.40 Bevie7 , analyze employee issues (.8); correspond 7 ith advisor teams re same (.6).
02Q4Q6	Nicholas Adzima	3.10 Bevie7 , analyze key employee considerations (.8); draft materials re same (1.1); correspond 7 ith S. R inters, KwU team re same (.T); conference 7 ith Company, S. R inters re employee considerations (.5).
02Q4Q6	Boss M. K7 asteniet, P.C.	4.80 Analyze employee retention, incentive and transition issues.
02Q4Q6	Boss M. K7 asteniet, P.C.	0.90 Eelephone conference 7 ith D. Slump, S. Price and S. R inters re employee matters.
02Q4Q6	Scott D. Price, P.C.	0.80 Correspond 7 ith S. R inters, KwU team re eCecutive transition matters.
02Q4Q6	Spencer A. R inters, P.C.	2.60 Eelephone conference 7 ith U. / ellavia, N. Adzima re &ermany employee issue (.T); revie7 and analyze employee issues (.8); revie7 and analyze employee agreements re same (.6); telephone conference 7 ith B. K7 asteniet, KwU team re same (.5).
02QTQ6	Nicholas Adzima	4.80 Draft employee agreements (2.9); conference 7 ith S. R inters, 7 orking group re same (1.0); draft talking points re same (.9).
02QTQ6	Lauren Diss	1.00 Conference 7 ith N. Adzima, KwU team re supplemental KUIP motion.
02QTQ6	Juliana D7 yer	2.60 Conference 7 ith N. Adzima, KwU team re KUIP (partial) (.3); conference 7 ith S. Melanson re same (.6); revie7 , analyze KUIP motion (1.5).
02QTQ6	Boss M. K7 asteniet, P.C.	T.20 Analyze confidential employee compensation, retention, and transition issues.
02QTQ6	Scott D. Price, P.C.	1.00 Correspond 7 ith S. R inters, KwU team re eCecutive transition matters.
02QTQ6	Spencer A. R inters, P.C.	1.40 Bevie7 , analyze employee issues (.8); telephone conference 7 ith K. Cornish re same (.2); telephone conference S. Price re same (.4).

Legal Services for the Period Unding February 28, 2026
Marelli Holdings Co., Ltd.
Employee Matters

Invoice Number: 10T0139055
Matter Number: T5489-13

<u>g ate</u>	<u>Name</u>	<u>y ourp g epcris tion</u>
02Q6Q6	Juliana D7 yer	T.20 Bevie7 , analyze KUIP motion (1.4); draft supplemental KUIP motion (3.8).
02Q6Q6	Boss M. K7 asteniet, P.C.	3.40 Analyze confidential employee incentive, retention, and transition issues.
02Q6Q6	Scott D. Price, P.C.	1.80 Correspond 7 ith S. R inters, KwU team re eGecutive transition matters (1.0); revie7 , revise CUq agreement (.8).
02Q6Q6	Josh Sussberg, P.C.	0.20 Correspond 7 ith U. S7 ager, KwU team re employee matters.
02Q6Q6	Spencer A. R inters, P.C.	1.40 Bevie7 , revise documents re employee issue (.8); revie7 , analyze issues re same (.6).
02Q5Q6	Hannah Cra7 ford	0.30 Correspond 7 ith N. Adzima re Company employment, labor la7 s.
02Q5Q6	Lauren Diss	1.80 Bevie7 , revise supplemental KUIP motion.
02Q5Q6	Juliana D7 yer	2.30 Bevie7 , revise supplemental KUIP motion.
02Q5Q6	Boss M. K7 asteniet, P.C.	3.80 Analyze confidential employee issues.
02Q5Q6	Scott D. Price, P.C.	2.00 Correspond 7 ith S. R inters, KwU team re eGecutive transition matters (1.0); revie7 , revise employment agreement (1.0).
02Q5Q6	Kaitlyn I. Beid	1.80 Draft, revise employment agreement.
02Q5Q6	Spencer A. R inters, P.C.	1.30 Bevie7 , analyze documentation re employee issue (.8); correspond 7 ith N. Adzima, KwU team re same (.T).
02Q8Q6	Nicholas Adzima	2.10 Draft employee agreement, talking points (1.4); coordinate 7 ith B. K7 asteniet, 7 orking group re same (.5).
02Q8Q6	Lauren Diss	1.40 Bevie7 , revise supplemental KUIP motion.
02Q8Q6	Spencer A. R inters, P.C.	0.30 Bevie7 , analyze documents re employee issue.
Total		88810

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050139078

Client Matter: 57489-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through February 28, 2026
(see attached Description of Legal Services for detail)

\$ 167,631.50

Total legal services rendered

\$ 167,631.50

Legal Services for the Period Ending February 28, 2026
 Marelli Holdings Co., Ltd.
 Executory Contracts and Unexpired Leases

Invoice Number: 1050139078
 Matter Number: 57489-14

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	11.00	1,895.00	20,845.00
Noelle M. Howard	0.50	1,515.00	757.50
Hannah Kupsky	0.50	1,315.00	657.50
Ross M. Kwasteniet, P.C.	1.60	2,975.00	4,760.00
Nicholas Lazzaro	1.60	965.00	1,544.00
Luke Nance	40.80	1,175.00	47,940.00
Renee Olivett	12.50	1,315.00	16,437.50
Rohit Pappu	0.80	965.00	772.00
Eric Steinfeld	35.50	1,315.00	46,682.50
Evan Swager	4.70	1,895.00	8,906.50
Christina A. Wa	4.70	1,895.00	8,906.50
Lanre Williams	3.20	2,045.00	6,544.00
Mary Catherine Young	1.90	1,515.00	2,878.50
TOTALS	119.30		\$ 167,631.50

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050139078
Matter Number: 57489-14

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/26	Eric Steinfeld	3.70	Review, analyze correspondence from Company re cure payments (1.4); review, analyze related considerations (.7); telephone conference with E. Swager, N. Adzima, A&M team re revised assumption order schedule (1.6).
02/03/26	Hannah Kupsky	0.50	Review, analyze contracts (.4); correspond with S. Lieberman re same (.1).
02/03/26	Rohit Pappu	0.70	Review, analyze contract re executory status (.6); correspond with S. Lieberman re executory contract (.1).
02/04/26	Nicholas Adzima	2.00	Review, revise lease amendment.
02/04/26	Eric Steinfeld	3.40	Draft certification of counsel re assumption order (.5); revise order re assumption motion (1.0); correspond with N. Adzima, E. Swager re same (.5); correspond with A&M team, Company re assumption issues (1.0); correspond with landlords re same (.4).
02/05/26	Nicholas Adzima	1.20	Review, revise assumption order.
02/05/26	Eric Steinfeld	4.70	Review, revise lease assumption schedules and amended order (2.1); correspond with A&M team re same (1.0); correspond with N. Adzima, E. Swager re same (.6); review, analyze correspondence from Company and related diligences re cure reconciliation issue (.7); correspond with landlord re same (.3).
02/06/26	Eric Steinfeld	4.10	Review, revise certification of counsel re lease assumption (.6); review, revise amended order re lease assumptions (.8); review, revise exhibits to same (.7); correspond with A&M team re same (.8); correspond with N. Adzima, E. Swager re same (.5); correspond with Akin re same (.4); correspond with landlords re same (.3).
02/07/26	Nicholas Adzima	1.00	Correspond with E. Swager, K&E team re lease assumptions.
02/07/26	Eric Steinfeld	1.60	Review, analyze correspondence from Akin re lease assumptions (.4); telephone conference with Akin re same (.2); correspond with N. Adzima, A&M team and Ankura re same (1.0).

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050139078
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/08/26	Nicholas Adzima	1.20	Review, revise response re assumed leases (.5); correspond with E. Swager, K&E team, A&M team re same (.7).
02/09/26	Luke Nance	7.70	Draft, revise executory contract memorandum (7.2); correspond with E. Swager, R. Olivett re same (.5).
02/09/26	Eric Steinfeld	4.00	Review, revise lease assumption summary (.4); correspond with N. Adzima, K&E team, A&M team, Akin, AlixPartners re assumption order, strategy (1.9); correspond with Company and landlords re cure payments, assumption extension (1.7).
02/09/26	Evan Swager	0.40	Telephone conference with N. Adzima, A&M team, Ankura team re lease portfolio.
02/10/26	Nicholas Adzima	1.00	Conference with E. Swager, K&E team, Company, A&M team re lease considerations (.5); review, revise lease agreements (.5).
02/10/26	Noelle M. Howard	0.50	Telephone conference with E. Swager, N. Adzima, A&M team, Company re lease considerations.
02/10/26	Ross M. Kwasteniet, P.C.	0.30	Review correspondence from AlixPartners re lease extension negotiations.
02/10/26	Luke Nance	3.10	Draft, revise executory contract memorandum (2.7); correspond with R. Olivett re same (.4).
02/10/26	Renee Olivett	1.40	Review, analyze rejection of contracts.
02/10/26	Eric Steinfeld	1.90	Review, analyze correspondence from AlixPartners re lease assumption issues (.3); research, analyze issue and related considerations re same (.6); correspond with N. Adzima, E. Swager, A&M team, Ankura re same (.6); correspond with Company and landlord re cure payment (.4).
02/10/26	Mary Catherine Young	0.30	Review, analyze lease amendment (.2); correspond with R. Olivett re same (.1).
02/11/26	Nicholas Adzima	1.00	Conference with E. Swager, K&E team, Company, A&M team re lease considerations (.5); review, revise lease agreements (.5).
02/11/26	Luke Nance	2.60	Draft, revise outstanding contract summary (1.2); correspond with N. Howard, K&E team, A&M team re same (1.0); correspond with R. Olivett re executory contract memorandum (.4).

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050139078
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/11/26	Renee Olivett	4.40	Draft, revise lease amendment (2.6); correspond with M. Young, K&E team re same (.6); review, analyze research re rejection (1.2).
02/11/26	Eric Steinfeld	1.90	Correspond with N. Adzima, E. Swager, Ankura, A&M team re assumption and cure issues (.6); review, analyze solutions re same (.6); review, analyze assumption order (.4); correspond with landlords re same (.3).
02/11/26	Evan Swager	1.20	Correspond with R. Kwasteniet, K&E team, A&M team re lease assumption, order re same (.8); correspond with R. Olivett, K&E team, Company re lease amendment (.4).
02/11/26	Mary Catherine Young	0.80	Review, revise lease amendment (.7); correspond with R. Olivett re same (.1).
02/12/26	Nicholas Adzima	1.20	Conferences with E. Steinfeld, K&E team, A&M team re lease status, next steps (1.0); correspond with same re same (.2).
02/12/26	Luke Nance	4.10	Draft, revise executory contract memorandum (3.3); correspond with R. Olivett re same (.3); correspond with A&M team re contract entities (.5).
02/12/26	Renee Olivett	1.20	Analyze issues re rejection of contracts.
02/12/26	Eric Steinfeld	1.60	Telephone conference with N. Adzima re lease assumption strategy (.4); telephone conferences with landlords re assumption, cure payments (.5); correspond with landlords re same (.4); correspond with Company and A&M team re same (.3).
02/12/26	Evan Swager	1.10	Telephone conference with Company, P. Gund re local leases, negotiations re same.
02/13/26	Ross M. Kwasteniet, P.C.	1.30	Analyze confidential contract rejection issues.
02/13/26	Luke Nance	2.10	Draft, revise executory contract memorandum (1.8); correspond with R. Olivett re same (.3).
02/13/26	Renee Olivett	0.70	Analyze issues re rejection of contracts.
02/13/26	Eric Steinfeld	0.60	Correspond with Company and landlords re cure payments.
02/13/26	Evan Swager	0.50	Correspond with local counsel re lease considerations.
02/15/26	Renee Olivett	1.90	Review, revise contract rejection memorandum.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050139078
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/26	Luke Nance	1.70	Draft, revise executory contract memorandum (1.2); correspond with E. Swager, R. Olivett re same (.2); correspond with A&M team re contract entities (.3).
02/16/26	Renee Olivett	1.00	Review, revise memorandum re contract rejection.
02/16/26	Rohit Pappu	0.10	Correspond with H. Kupsky re executory contract analysis.
02/16/26	Eric Steinfeld	0.90	Correspond with Company and landlords re cure payments, assumption negotiations (.5); review, analyze diligence and payment statements re same (.4).
02/17/26	Nicholas Adzima	1.10	Review, revise lease amendment (.7); correspond with M. Young, E. Swager, Company re same (.4).
02/17/26	Nicholas Lazzaro	1.60	Review, analyze vendor contracts (.8); draft, revise memorandum re same (.8).
02/17/26	Luke Nance	5.90	Review, analyze executory contracts (5.1); correspond with E. Swager, K&E team, A&M team re same (.8).
02/17/26	Renee Olivett	1.20	Review, revise Southfield lease amendment.
02/17/26	Eric Steinfeld	0.60	Correspond with Company and A&M team re lease assumption, cure issues (.3); correspond with landlords re same (.3).
02/17/26	Evan Swager	0.50	Review, revise lease amendment.
02/17/26	Christina A. Wa	2.80	Conference with E. Swager, K&E team re lease amendment (.3); review, analyze letter of intent and existing lease documents (1.0); review, revise amendment (1.2); conference with E. Swager, K&E team re same (.3).
02/17/26	Lanre Williams	1.40	Review, revise lease amendment.
02/18/26	Luke Nance	2.40	Review, analyze executory contracts (1.0); correspond with R. Olivett re same (.3); correspond with Transperfect re contracts (1.1).
02/18/26	Renee Olivett	0.20	Review, revise Southfield lease amendment.
02/18/26	Christina A. Wa	0.50	Review, revise lease amendment (.4); conference with L. Williams, K&E team re same (.1).
02/18/26	Mary Catherine Young	0.40	Review, revise lease amendment (.3); correspond with R. Olivett, K&E team re same (.1).

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050139078
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/26	Luke Nance	1.90	Correspond with R. Olivett re executory contracts (.4); review, analyze same (1.5).
02/19/26	Renee Olivett	0.50	Review, revise lease amendment (.3); correspond with M. Young, K&E team re same (.2).
02/19/26	Eric Steinfeld	0.50	Correspond with landlords re cure extension, lease negotiations (.3); review, revise assumption order (.2).
02/19/26	Christina A. Wa	1.40	Review, analyze existing sublease agreement (.5); conference with L. Williams, K&E team re sublease intent (.2); draft, revise amendment re same (.5); conference with L. Williams re same (.2).
02/19/26	Lanre Williams	1.80	Review, revise lease amendment.
02/19/26	Mary Catherine Young	0.40	Correspond with R. Olivett re lease amendment.
02/20/26	Nicholas Adzima	1.30	Review, revise lease amendment (.7); correspond with M. Young, E. Swager, Company re same (.6).
02/20/26	Luke Nance	3.60	Review, analyze executory contracts (3.4); correspond with R. Olivett re same (.2).
02/23/26	Luke Nance	3.60	Review, analyze executory contracts.
02/23/26	Eric Steinfeld	0.40	Correspond with Company and A&M team re cure payment issues.
02/24/26	Luke Nance	2.10	Review, analyze executory contracts.
02/24/26	Eric Steinfeld	2.70	Review, revise leases strategy presentation (.8); correspond with A&M team re same (.5); correspond with Company, A&M team, Ankura, E. Swager, K&E team re lease negotiations, cure issues (1.0); correspond with landlords re same (.4).
02/25/26	Eric Steinfeld	1.20	Correspond with Company, A&M team, Ankura re assumption, lease issues (.7); correspond with landlords and Company re same (.5).
02/26/26	Eric Steinfeld	1.30	Correspond with Company, A&M team, E. Swager, K&E team re lease assumption, cure issues (.8); correspond with landlords re same (.5).
02/26/26	Evan Swager	0.50	Correspond with Company re lease considerations.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Executory Contracts and Unexpired Leases

Invoice Number: 1050139078
Matter Number: 57489-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/26	Eric Steinfeld	0.40	Correspond with Company, A&M team re lease negotiations, assumption strategy.
02/27/26	Evan Swager	0.50	Correspond with Company re lease portfolio.
Total		119.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050139079
Client Matter: 57489-17

In the Matter of Insurance and Surety Matter B

For legal services rendered through February 28, 2026
(see attached Description of Legal Services for detail)

\$ 2,723.00

Total legal services rendered

\$ 2,723.00

Legal Services for the Period Ending February 28, 2026
 Marelli Holdings Co., Ltd.
 Insurance and Surety Matters

Invoice Number: 10T0139079
 Matter Number: T7489-17

Summary of Services

<u>Name</u>	<u>Source</u>	<u>Rate</u>	<u>Amount</u>
William E. Pruitt	1.30	2,091.00	2,723.10
dRdATO	1B0		. \$2,723.10

Legal Services for the Period Ending February 28, 2026
 Marelli Holdings Co., Ltd.
 Insurance and Surety Matters

Invoice Number: 10T0139079
 Matter Number: T7489-17

Billable Hours of Legal Service

<u>Rate</u>	<u>Name</u>	<u>Source</u>	<u>Description</u>
02886	William E. Pruitt	0.60	Telephone conference / with Company and CAC team re go-for/ ard DwG program.
02786	William E. Pruitt	0.70	Review / , analyze documents re post-emergence DwG insurance placement (.3); telephone conference / ith Company and broker re same (.4).
Total		1.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050139080
Client Matter: 57489-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through February 28, 2026
(see attached Description of Legal Services for detail)

\$ 218,576.50

Total legal services rendered

\$ 218,576.50

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050139080
Matter Number: 57489-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	19.50	1,895.00	36,952.50
Rob Dixon	19.50	1,895.00	36,952.50
Juliana Dwyer	2.30	965.00	2,219.50
Julia Fletcher	3.20	1,175.00	3,760.00
Noelle M. Howard	1.10	1,515.00	1,666.50
Aleksandra Katolik	0.60	1,515.00	909.00
Ross M. Kwasteniet, P.C.	4.80	2,975.00	14,280.00
Renee Olivett	1.30	1,315.00	1,709.50
Enrica Schaefer	0.60	1,895.00	1,137.00
Evan Swager	18.20	1,895.00	34,489.00
Steve Toth	1.20	2,245.00	2,694.00
Nicole Turner	2.90	965.00	2,798.50
Daniel Wachenfeld	12.30	1,315.00	16,174.50
Quin Wetzel	0.40	1,315.00	526.00
Spencer A. Winters, P.C.	22.60	2,395.00	54,127.00
Mary Catherine Young	5.40	1,515.00	8,181.00
TOTALS	115.90		\$ 218,576.50

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050139080
Matter Number: 57489-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/26	Nicholas Adzima	2.00	Telephone conferences with R. Kwasteniet, K&E team, A&M team, PJT team, AHG advisors re emergence strategy, next steps.
02/02/26	Rob Dixon	3.20	Review, analyze issues re IE Holdco separation and sale (2.4); revise sale agreement in support of confirmation plan (.8).
02/02/26	Juliana Dwyer	0.10	Review, revise CNO for second exclusivity motion.
02/02/26	Evan Swager	1.70	Telephone conferences with R. Kwasteniet, K&E team, AHG advisors re work in process, emergence, case strategy (1.3); telephone conference with R. Kwasteniet, S. Winters, N. Adzima re same (.4).
02/02/26	Spencer A. Winters, P.C.	3.40	Attend call with R. Kwasteniet, N. Adzima, E. Swager, Company and advisors re deal negotiation strategy and open items (1.0); attend call with Company and advisors re AHG presentation (1.0); attend standing call with Company advisors re deal status (.5); attend standing call with AHG advisors re same (.5); attend call with N. Adzima, K&E team re open items (.4).
02/03/26	Rob Dixon	3.80	Review, analyze issues re transaction considerations (1.8); draft sale agreement in support of confirmation plan (2.0).
02/03/26	Renee Olivett	0.30	Conference with S. Winters, K&E team, Paul Hastings, A&M re plan, case status.
02/03/26	Evan Swager	1.30	Correspond with N. Howard, K&E team re milestones (.5); correspond with local counsel re local law considerations (.4); telephone conference with N. Adzima, K&E team re case timeline (.4).
02/03/26	Steve Toth	0.50	Participate in weekly update telephone conference with E. Swager, K&E team (.3); correspond with E, Swager, K&E team separation matters (.2).
02/03/26	Spencer A. Winters, P.C.	2.00	Attend call with AHG re business plan and case status (.5); prepare for same (1.5).

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050139080
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/04/26	Nicholas Adzima	3.40	Conferences with S. Winters, K&E team, A&M team, P. Gund, PJT team re transaction next steps, considerations (2.5); review materials re same (.9).
02/04/26	Rob Dixon	2.10	Review, analyze issues re IE Holdco separation and sale (1.1); draft notes re same (.7); correspond with S. Toth re same (.3).
02/04/26	Juliana Dwyer	2.20	Conferences with S. Winters, K&E team, PJT team, A&M team, re liquidity and incremental financing considerations.
02/04/26	Evan Swager	4.30	Correspond with S. Toth, JP Morgan re emergence transactions (1.1); correspond with SG team re case timeline (.3); conference with R. Kwasteniet, K&E team, PJT team, A&M team re case strategy, timeline, next steps (2.5); correspond with S. Winters, K&E team re same (.4).
02/04/26	Steve Toth	0.20	Participate in teleconference re separation with E. Swager, K&E team and Akin.
02/04/26	Spencer A. Winters, P.C.	2.70	Attend call with Nishimura re deal negotiations and status (.3); attend meeting with P. Gund, A&M, PJT re same (2.0); review and analyze issues re same (.4).
02/05/26	Nicholas Adzima	1.10	Telephone conferences with R. Kwasteniet, K&E team, A&M team, PJT team, AHG advisors re work in process, emergence timeline.
02/05/26	Noelle M. Howard	0.50	Office conference with E. Swager, S. Melanson re exit financing structure chart.
02/05/26	Evan Swager	0.80	Telephone conference with N. Adzima, local counsel re implementation considerations (.5); conference with S. Melanson, K&E team re same (.3).
02/05/26	Steve Toth	0.20	Analyze foreign counsel correspondence re separation.
02/05/26	Mary Catherine Young	1.50	Conference with N. Howard, E. Swager re plan, disclosure statement, works in process (1.0); conference with N. Howard re same (.5).
02/06/26	Daniel Wachenfeld	1.30	Review, analyze UK pension trustee inquiries re plan and disclosure statement (.9); draft responses re same (.4).

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050139080
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/26	Ross M. Kwasteniet, P.C.	0.70	Analyze issues re extension of plan filing milestone (.4); analyze issues re transaction steps planning (.3).
02/07/26	Daniel Wachenfeld	0.30	Review, analyze information requests from UK pension counsel re plan and disclosure statement.
02/08/26	Nicholas Adzima	1.30	Conferences with R. Kwasteniet, K&E team, advisor team re transaction strategy, exit considerations; review, analyze materials re same.
02/08/26	Spencer A. Winters, P.C.	0.50	Attend call with R. Kwasteniet, N. Adzima, E. Swager, P. Gund, PJT, A&M re deal negotiations, timeline, and case strategy.
02/09/26	Nicholas Adzima	2.30	Conferences with R. Kwasteniet, S. Winters, E. Swager re restructuring status, open items (.6); telephone conferences with R. Kwasteniet, S. Winters, E. Swager, ad hoc group advisors re same (1.6); correspond with R. Kwasteniet, S. Winters, E. Swager, ad hoc group re timeline, strategy (.1).
02/09/26	Rob Dixon	0.80	Review, analyze issues re IE Holdco separation and sale.
02/09/26	Evan Swager	0.80	Telephone conferences with R. Kwasteniet, K&E team, A&M team, AHG advisors re work.
02/09/26	Evan Swager	0.60	Correspond with Akin team, AlixPartners re local claim considerations.
02/09/26	Daniel Wachenfeld	1.00	Draft, revise responses to UK pension trustee inquiries re plan and disclosure statement.
02/09/26	Spencer A. Winters, P.C.	1.50	Attend call with Company advisors re case strategy and open items (.5); attend call with AHG advisors re same (.5); attend call with K&E team re same (.5).
02/09/26	Mary Catherine Young	0.80	Review, analyze change in control provisions.
02/10/26	Rob Dixon	5.50	Review, analyze issues re IE Holdco separation and sale (1.1); draft form securities purchase agreement re same (4.4).
02/10/26	Ross M. Kwasteniet, P.C.	2.80	Analyze case strategy and tactics re key confirmation negotiations.
02/10/26	Renee Olivett	0.30	Conference with S. Winters, K&E team re case, plan status.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050139080
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/26	Evan Swager	0.40	Telephone conference with N. Adzima, Company re claim treatment (.2); telephone conference with S. Winters, K&E team re timeline, tax considerations (.2).
02/10/26	Daniel Wachenfeld	0.10	Analyze issues re UK pension trustee inquiries re plan and disclosure statement.
02/11/26	Rob Dixon	0.10	Review, analyze issues re IE Holdco separation and sale.
02/11/26	Daniel Wachenfeld	0.50	Review, analyze UK pension trustee information requests.
02/11/26	Spencer A. Winters, P.C.	1.00	Conference with B. Arnault, K&E litigation team re potential litigation issues (.5); attend call with Nishimura re case status (.5).
02/12/26	Nicholas Adzima	1.70	Telephone conferences with R. Kwasteniet, Company advisors, AHG advisors re case strategy, emergence timeline (1.2); review, analyze timeline re same (.5).
02/12/26	Rob Dixon	2.20	Review, analyze issues re IE Holdco separation and sale (1.1); revise draft securities purchase agreement re same (1.1).
02/12/26	Evan Swager	2.40	Telephone conference with S. Winters, Company Advisors, CRO, Akin re liquidity needs, case timeline (1.7); correspond with R. Kwasteniet, K&E team re same (.7).
02/12/26	Daniel Wachenfeld	0.60	Correspond with UK pension trustee counsel re plan, disclosure statement.
02/12/26	Spencer A. Winters, P.C.	1.00	Attend call with R. Kwasteniet, N. Adzima, E. Swager, Company advisors re deal timeline and status (.5); attend call with AHG advisors re same (.5).
02/13/26	Rob Dixon	0.40	Review, analyze issues re IE Holdco separation and sale (.2); correspond with K. Venkatesh re same (.2).
02/13/26	Spencer A. Winters, P.C.	1.60	Attend call with SVP and advisors re deal negotiations and case timeline (.7); telephone conferences with R. Kwasteniet re same (.4); review and analyze issues re same (.5).
02/14/26	Nicholas Adzima	1.00	Review, revise timeline; correspond with K&E team re same.
02/14/26	Daniel Wachenfeld	1.20	Analyze issues re RSA milestone extension (1); correspond with E. Swager re same (.2).

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050139080
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/26	Nicholas Adzima	0.80	Conferences with R. Kwasteniet, K&E team, PJT, A&M, advisor working group re transaction strategy, next steps.
02/15/26	Julia Fletcher	1.80	Research re dismissal (1.1); draft summary re same (.7).
02/16/26	Nicholas Adzima	1.90	Conferences with R. Kwasteniet, S. Winters, E. Swager, K&E team, PJT, A&M, advisor team re transaction status, strategy, next steps, implementation considerations (1.0); review, analyze issues re same (.9).
02/16/26	Julia Fletcher	0.60	Revise research re dismissal.
02/16/26	Spencer A. Winters, P.C.	4.40	Attend upsizing call with AHG advisors (.5); attend update call with Company advisors (PJT, A&M) (.5); attend update call with N. Adzima, K&E team (.5); attend standing Company call re restructuring negotiations and timeline (.5); attend standing AHG call re same (.5); review and analyze issues re alternative plan constructs (.8); draft and revise outline re same (.7); correspond with N. Adzima, working group re same (.4).
02/17/26	Rob Dixon	0.40	Review, analyze issues re IE Holdco separation and sale.
02/17/26	Renee Olivett	0.30	Conference with S. Winters, K&E team re plan, case status.
02/17/26	Mary Catherine Young	0.90	Conference with R. Olivett, K&E team re original equipment manufacturer accommodation agreement (.5); conference with PH team re works in process (.2); review, analyze PH correspondence re works in process (.2).
02/18/26	Rob Dixon	0.10	Review, analyze issues re IE Holdco separation and sale.
02/18/26	Julia Fletcher	0.80	Research re dismissal.
02/18/26	Evan Swager	0.50	Telephone conference with R. Kwasteniet, K&E team, Company re case timeline.
02/18/26	Mary Catherine Young	0.80	Review, revise OEM accommodation agreement.
02/19/26	Nicholas Adzima	1.00	Conferences with R. Kwasteniet, S. Winters, E. Swager, K&E team, advisor team re transaction status, strategy, next steps, implementation considerations; review, analyze re same.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050139080
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/26	Evan Swager	1.10	Telephone conferences with R. Kwasteniet, K&E team, AHG advisors re case status, timeline, exit strategy.
02/19/26	Daniel Wachenfeld	0.40	Analyze issues re plan and DS filing milestones (.3); correspond with UK pension trustee counsel re same (.1).
02/19/26	Spencer A. Winters, P.C.	0.60	Attend R. Kwasteniet, N. Adzima, E. Swager, Company advisor update call (.3); attend AHG advisor update call (.3).
02/20/26	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re DIP and RSA milestone extension.
02/20/26	Mary Catherine Young	0.90	Correspond with R. Olivett, K&E team re lease amendment (.2); review, analyze customer accommodation agreement (.5); correspond with D. Wachenfeld, K&E team re plan language (.2).
02/22/26	Nicole Turner	1.10	Review, analyze plan language re pension plans (.7); review, revise re same (.4).
02/23/26	Nicholas Adzima	1.60	Conferences with R. Kwasteniet, S. Winters, E. Swager, K&E team, PJT, A&M advisor team re deal strategy next steps, emergence timeline (1.1); correspond with E. Swager, K&E team re same (.5).
02/23/26	Evan Swager	1.20	Telephone conference with S. Winters, K&E team, Company re communications plan (.4); telephone conferences with R. Kwasteniet, K&E team, PJT, A&M, AHG advisors re case strategy, emergence timeline (.8).
02/23/26	Nicole Turner	1.40	Review, analyze plan language re pension plans (.6); review, revise re same (.4); correspond with S. Melanson, K&E team re same (.4).
02/23/26	Spencer A. Winters, P.C.	2.60	Review and analyze issues re customer negotiations and deal status (1.5); telephone conferences with R. Kwasteniet, K&E team re same (1.1).
02/24/26	Rob Dixon	0.20	Review, analyze issues re transaction separation and sale.
02/24/26	Aleksandra Katolik	0.20	Review, analyze timing and sequencing of reorganization steps re Chapter 11 emergence.
02/24/26	Renee Olivett	0.40	Conference with S. Winters, K&E team re plan, case status.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Disclosure Statement, Plan, Confirmation

Invoice Number: 1050139080
Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/26	Evan Swager	0.50	Correspond with Company, stakeholder counsel re milestone extensions.
02/24/26	Steve Toth	0.10	Conference with S. Winters, K&E team re emergence update.
02/24/26	Nicole Turner	0.40	Correspond with N. Howard, K&E team re pension plans language.
02/24/26	Mary Catherine Young	0.50	Conference with PH team re case status.
02/25/26	Rob Dixon	0.50	Review, analyze issues re transaction (.2); telephone conference with S. Toth, K&E team re proposed reorganization steps (.3).
02/25/26	Aleksandra Katolik	0.40	Review, analyze timing and sequencing of reorganization steps re Chapter 11 emergence.
02/25/26	Enrica Schaefer	0.60	Review, analyze timing and sequencing of reorganization steps re Chapter 11 emergence.
02/25/26	Evan Swager	0.90	Correspond with B. Malz, K&E team re milestones (.5); telephone conference with S. Toth, K&E team re regulatory considerations (.4).
02/25/26	Steve Toth	0.20	Conference with E. Swager, K&E team re regulatory considerations.
02/25/26	Daniel Wachenfeld	0.20	Correspond with E. Swager, K&E team re extension of plan and DS filing milestones.
02/26/26	Nicholas Adzima	1.40	Telephone conferences with R. Kwasteniet, K&E team, PJT team, A&M team, AHG advisors re work in process, case strategy, timeline (1.1); prepare for same (.3).
02/26/26	Rob Dixon	0.20	Review, analyze issues re transaction.
02/26/26	Noelle M. Howard	0.60	Review, analyze exit and structuring considerations.
02/26/26	Evan Swager	1.20	Correspond with D. Wachenfeld, K&E team re claims process (.4); telephone conferences with R. Kwasteniet, K&E team, PJT team, A&M team, AHG advisors re work in process, case strategy, timeline (.8).
02/26/26	Daniel Wachenfeld	4.60	Analyze issues re bar date language in chapter 11 plans (4.2); correspond with E. Swager, K&E team re same (.4).
02/26/26	Quin Wetzell	0.40	Correspond with N. Howard, Paul Weiss team re plan milestone extension.

Legal Services for the Period Ending February 28, 2026
 Marelli Holdings Co., Ltd.
 Disclosure Statement, Plan, Confirmation

Invoice Number: 1050139080
 Matter Number: 57489-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/26/26	Spencer A. Winters, P.C.	1.30	Review and analyze issues re customer negotiations and deal status (.6); correspond and telephone conferences with R. Kwasteniet, K&E team re same (.7).
02/27/26	Evan Swager	0.50	Correspond with B. Malz, K&E team re stakeholder inquiries re plan, case status.
02/27/26	Daniel Wachenfeld	2.10	Analyze issues re bar date language in chapter 11 plans (1.9); correspond with E. Swager re same (.2).
Total		115.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050139081
Client Matter: 57489-19

In the Matter of K&E Retention and Fee Matters

For legal services rendered through February 28, 2026
(see attached Description of Legal Services for detail)

\$ 42,441.50

Total legal services rendered

\$ 42,441.50

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050139081
Matter Number: 57489-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lauren Diss	2.70	1,675.00	4,522.50
Julia Fletcher	9.00	1,175.00	10,575.00
Susan D. Golden	5.40	2,095.00	11,313.00
Noelle M. Howard	5.20	1,515.00	7,878.00
Hannah Kupsky	3.10	1,315.00	4,076.50
Sarah Melanson	0.30	1,315.00	394.50
Renee Olivett	1.40	1,315.00	1,841.00
Eric Steinfeld	1.40	1,315.00	1,841.00
TOTALS	28.50		\$ 42,441.50

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
K&E Retention and Fee Matters

Invoice Number: 1050139081
Matter Number: 57489-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/26	Noelle M. Howard	2.00	Review, revise invoice re privilege and confidentiality considerations.
02/01/26	Renee Olivett	0.80	Review, revise invoice for privilege and confidentiality concerns.
02/01/26	Eric Steinfeld	1.40	Review, revise invoices re privilege and confidentiality considerations.
02/02/26	Noelle M. Howard	3.20	Review, revise invoice re privilege and confidentiality considerations.
02/02/26	Hannah Kupsky	3.10	Review, revise K&E invoice re confidentiality and privilege considerations.
02/03/26	Renee Olivett	0.60	Review, revise invoice re privilege and confidentiality concerns.
02/05/26	Sarah Melanson	0.30	Correspond with E. Swager, K&E team re fee application.
02/08/26	Lauren Diss	2.70	Review, revise K&E invoice for privilege, confidentiality.
02/13/26	Julia Fletcher	0.80	Revise second interim fee application.
02/17/26	Julia Fletcher	3.10	Revise second interim fee application.
02/17/26	Susan D. Golden	1.10	Review, revise invoice re privilege, confidentiality.
02/18/26	Julia Fletcher	3.80	Revise second interim fee application.
02/18/26	Susan D. Golden	4.30	Review, revise K&E invoice re privilege, confidentiality (4.1); correspond with N. Adzima, K&E team re same (.2).
02/20/26	Julia Fletcher	1.30	Correspond with S. Melanson, K&E team re second interim fee application (.2); revise second interim fee application (1.1).
Total		28.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050139082

Client Matter: 57489-20

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through February 28, 2026
(see attached Description of Legal Services for detail)

\$ 162,213.50

Total legal services rendered

\$ 162,213.50

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050139082
Matter Number: 57489-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christina Aldime	0.20	1,175.00	235.00
Lauren Diss	9.00	1,675.00	15,075.00
Kaitlan Donahue	2.30	1,175.00	2,702.50
Juliana Dwyer	45.20	965.00	43,618.00
Julia Fletcher	22.80	1,175.00	26,790.00
Diana Heriford	8.50	1,515.00	12,877.50
Noelle M. Howard	1.00	1,515.00	1,515.00
Hannah Kupsky	7.20	1,315.00	9,468.00
Nicholas Olivencia	0.20	1,175.00	235.00
Friedrich Schlott	1.30	2,095.00	2,723.50
Eric Steinfeld	17.70	1,315.00	23,275.50
Evan Swager	2.90	1,895.00	5,495.50
Quin Wetzel	1.40	1,315.00	1,841.00
Mary Catherine Young	10.80	1,515.00	16,362.00
TOTALS	130.50		\$ 162,213.50

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050139082
Matter Number: 57489-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/26	Evan Swager	0.50	Correspond with S. Winters, K&E team, Akin team re professional engagement considerations.
02/02/26	Christina Aldime	0.20	Review, revise PJT fee application.
02/02/26	Julia Fletcher	2.30	Review, revise A&M fee application.
02/02/26	Diana Heriford	0.70	Review, analyze ordinary course professional considerations.
02/03/26	Juliana Dwyer	1.20	Review, revise EY retention application.
02/03/26	Julia Fletcher	4.40	Review, revise A&M fee application (.2); correspond with N. Adzima, K&E team re same (.1); review, revise EY retention application (4.1).
02/03/26	Diana Heriford	0.70	Review, analyze ordinary course professional considerations.
02/04/26	Lauren Diss	3.20	Review, revise EY retention application, declaration in support.
02/04/26	Juliana Dwyer	6.40	Review, revise EY retention application (3.1); review, revise EY retention declaration (3.3).
02/04/26	Julia Fletcher	5.10	Revise EY retention application (3.4); research re nunc pro tunc retention (1.2); conference with E. Swager, K&E team re same (.3); conference with L. Diss, K&E team re same (.2).
02/04/26	Diana Heriford	1.60	Review, analyze ordinary course professional considerations.
02/04/26	Eric Steinfeld	1.30	Conference with D. Heriford, K&E team re foreign OCP prepetition claim (.3); review, analyze demand letter and related considerations re same (.5); correspond with D. Heriford, B. Maltz, K&E team re same (.2); review, analyze correspondence from A&M team re payment history (.3).
02/04/26	Evan Swager	0.50	Correspond with Akin team re professional retention.
02/05/26	Lauren Diss	1.80	Conference with E. Swager, K&E team re EY retention application (.4); review, revise same (1.4).
02/05/26	Juliana Dwyer	1.80	Review, analyze EY retention app, statement of work (1.5); conference with L. Diss, K&E team, Akin re EY retention application (.3).

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050139082
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/05/26	Julia Fletcher	2.80	Revise A&M second interim fee application (1.3); revise KPMG interim fee application (.3); correspond with H. Kupsky, K&E team re same (.2); conference with Akin team re EY retention (.2); conference with J. Dwyer, L. Diss, K&E team re same (.3); revise EY declaration (.5).
02/05/26	Hannah Kupsky	0.60	Review, revise KPMG supplemental declaration.
02/05/26	Evan Swager	0.40	Telephone conference with Akin team re EY engagement (.2); correspond with J. Fletcher, K&E team re same (.2).
02/05/26	Mary Catherine Young	0.40	Review, revise PJT supplemental declaration.
02/06/26	Juliana Dwyer	1.70	Review, revise EY declaration.
02/06/26	Julia Fletcher	1.20	Revise EY declaration (.9); correspond with J. Dwyer, K&E team re same (.3).
02/06/26	Mary Catherine Young	3.40	Correspond with J. Fletcher, K&E team re A&M, KPMG fee applications (.8); review, analyze same (1.0); review, analyze PwC retention documents (.5); review, analyze PJT supplemental declaration (.8); correspond with C. Aldime, K&E team re same (.3).
02/09/26	Hannah Kupsky	0.90	Correspond with J. Fletcher, K&E team re KPMG supplemental declaration (.4); review, analyze precedent re same (.5).
02/09/26	Friedrich Schlott	1.30	Conference with B. Malz re ordinary course professionals (.8); analyze same (.5).
02/09/26	Mary Catherine Young	1.40	Review, analyze PJT supplemental declaration (.5); review, analyze KPMG supplemental declaration (.5); correspond with J. Fletcher, K&E team re same (.4).
02/10/26	Kaitlan Donahue	1.10	Review, revise PwC supplemental declaration, schedules (.8); prepare filing version of PwC supplemental declaration (.2); correspond with N. Adzima, K&E team re PwC supplemental declaration (.1).
02/10/26	Juliana Dwyer	4.80	Review, revise EY retention application (2.2); review, revise EY declaration (2.6).
02/10/26	Julia Fletcher	0.80	Review, analyze precedent re KPMG supplemental declaration (.3); correspond with H. Kupsky, K&E team re same (.2); conference with J. Dwyer, K&E team re EY retention (.3).

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050139082
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/26	Noelle M. Howard	0.40	Revise Verita fee cap letter.
02/10/26	Hannah Kupsky	0.60	Conference with KPMG team re supplemental declaration (.1); revise supplemental declaration (.5).
02/10/26	Mary Catherine Young	2.20	Review, analyze KPMG supplemental declaration (1.1); correspond with J. Fletcher, K&E team re same (.6); review, analyze KPMG correspondence re same (.5).
02/11/26	Juliana Dwyer	2.90	Review, analyze retention application precedent (1.2); review, revise EY retention application (1.2); review, revise EY declaration (.5).
02/11/26	Julia Fletcher	0.10	Correspond with M. Young, K&E team re KPMG, A&M fee applications.
02/11/26	Noelle M. Howard	0.60	Correspond with N. Adzima, E. Swager, S. Winters, K&E team re Verita fee cap letter (.4); review, analyze same (.2).
02/11/26	Eric Steinfeld	5.80	Research re OCP prepetition claim demand letter (3.4); draft talking points re same (1.5); review, analyze demand letter and related considerations (.4); correspond with D. Heriford, K&E team re same (.5).
02/12/26	Juliana Dwyer	1.00	Review, analyze EY statement of work (.3); review, revise EY declaration (.7).
02/12/26	Julia Fletcher	1.60	Review, revise KPMG, A&M fee applications (1.1); correspond with H. Kupsky, K&E team re same (.3); correspond with J. Dwyer, K&E team re EY retention application (.2).
02/12/26	Hannah Kupsky	0.90	Revise KPMG CNO (.4); review, revise KPMG supplemental declaration (.5).
02/12/26	Eric Steinfeld	4.90	Review, revise memorandum re OCP prepetition claim issue (3.1); research re same (1.8).
02/13/26	Lauren Diss	1.30	Review, revise EY retention application.
02/13/26	Juliana Dwyer	2.30	Review, revise EY retention application.
02/13/26	Julia Fletcher	1.80	Review, revise EY retention application.
02/13/26	Eric Steinfeld	0.50	Review, revise memorandum re OCP prepetition claim.
02/15/26	Juliana Dwyer	2.70	Review, analyze monthly staffing and compensation reports precedent (1.6); review, revise Ankura monthly staffing and compensation report notice (1.1).

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050139082
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/26	Juliana Dwyer	4.10	Review, analyze precedent re chief restructuring officer monthly staffing, compensation reports (2.1); review, revise EY retention application (1.2); review, revise EY declaration (.8).
02/17/26	Julia Fletcher	1.10	Review, analyze EY comments to retention documents (.4); correspond with J. Dwyer, K&E team re same (.2); revise EY retention documents (.5).
02/17/26	Diana Heriford	1.10	Review, analyze Ankura staffing report.
02/17/26	Hannah Kupsky	0.80	Correspond with M. Young re supplemental declarations (.2); revise same (.6).
02/17/26	Nicholas Olivencia	0.20	Correspond with Company re local counsel retention.
02/17/26	Evan Swager	0.60	Correspond with S. Winters, K&E team re local counsel engagement.
02/17/26	Mary Catherine Young	0.40	Correspond with C. Aldime, K&E team re PJT retention (.2); review, analyze PJT supplemental declaration (.2).
02/18/26	Lauren Diss	0.70	Review, analyze Ankura staffing report (.2); review, analyze EY retention application (.5).
02/18/26	Juliana Dwyer	1.60	Review, revise Ankura notice of monthly staffing and compensation report (.5); review, analyze precedent re Ankura monthly staffing and compensation reports (1.1).
02/18/26	Julia Fletcher	0.40	Conference with S. Melanson, K&E team re retention schedules (.2); conference with M. Young, K&E team re same (.1); correspond with J. Dwyer, K&E team re EY retention documents (.1).
02/18/26	Diana Heriford	0.50	Review, analyze Ankura staffing report.
02/18/26	Eric Steinfeld	1.70	Review, revise memorandum re OCP prepetition claim.
02/18/26	Evan Swager	0.50	Correspond with J. Dwyer, K&E team re Ankura fees.
02/19/26	Juliana Dwyer	2.60	Review, revise consultant invoice (.8); review, revise Ankura staffing report (1.8).
02/19/26	Julia Fletcher	0.10	Correspond with M. Young, K&E team re schedule 1 disclosures.
02/19/26	Diana Heriford	1.40	Review, analyze considerations re Ankura staffing report.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050139082
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/26	Eric Steinfeld	2.40	Review, revise memorandum in response to OCP demand letter (1.2); research case law re same (.8); correspond with D. Heriford, L. Diss, K&E team re same (.4).
02/20/26	Juliana Dwyer	3.80	Review, revise CRO staffing report (1.2); correspond with D. Heriford, K&E team re same (1.2); review, revise EY retention application (.8); review, revise EY declaration (.6).
02/20/26	Julia Fletcher	1.10	Review, analyze EY comments to retention declaration.
02/20/26	Diana Heriford	1.70	Review, analyze considerations re Ankura staffing report (1.4); prepare same for filing (.3).
02/20/26	Hannah Kupsky	0.50	Review, revise KPMG fee statement.
02/23/26	Hannah Kupsky	0.70	Prepare KPMG fee statement for filing.
02/23/26	Mary Catherine Young	0.50	Review, analyze KPMG fee application (.3); review, analyze correspondence re same (.2).
02/24/26	Kaitlan Donahue	0.80	Review, revise EY retention application (.2); review, analyze PwC fee application considerations (.2); correspond with PwC team re fee application considerations (.2); correspond with J. Dwyer, K&E team re EY retention application (.2).
02/24/26	Juliana Dwyer	4.60	Review, revise EY retention application and declaration (3.4); correspond with L. Diss, K&E team re same (1.2).
02/24/26	Diana Heriford	0.30	Review, analyze ordinary course professional considerations.
02/24/26	Evan Swager	0.40	Correspond with N. Howard, K&E team, Akin team re EY engagement, scope.
02/24/26	Mary Catherine Young	0.60	Correspond with K. Donahue, K&E team re PwC invoice (.4); review, analyze parties in interest list (.2).
02/25/26	Lauren Diss	0.90	Review, revise EY retention application (.5); correspond with J. Dwyer re the same (.4).
02/25/26	Kaitlan Donahue	0.20	Correspond with J. Dwyer, K&E team re EY retention application.
02/25/26	Juliana Dwyer	0.60	Correspond with L. Diss, K&E team re EY retention application.
02/25/26	Diana Heriford	0.20	Review, analyze ordinary course professional considerations.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Non-K&E Retention and Fee Matters

Invoice Number: 1050139082
Matter Number: 57489-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/25/26	Hannah Kupsky	0.90	Revise PJT fee application (.7); correspond with M. Young, K&E team re same (.2).
02/25/26	Eric Steinfeld	0.70	Review, revise memorandum re OCP's prepetition claim (.5); correspond with D. Heriford, L. Diss, K&E team re same (.2).
02/25/26	Mary Catherine Young	0.40	Correspond with H. Kupsky, K&E team re KPMG, PJT fee application issues.
02/26/26	Lauren Diss	0.50	Review, analyze EY retention letters.
02/26/26	Juliana Dwyer	0.90	Review, analyze EY engagement letters.
02/26/26	Diana Heriford	0.20	Review, analyze ordinary course professional considerations.
02/26/26	Hannah Kupsky	0.80	Prepare PJT fee statements for filing.
02/26/26	Quin Wetzel	1.40	Review, revise supplemental declaration (.8); correspond with M. Young, K&E team, Selendy Gay team re same (.6).
02/26/26	Mary Catherine Young	0.80	Correspond with H. Kupsky, K&E team re KPMG monthly fee application CNO (.3); correspond with K. Donahue, K&E team re PwC invoice (.2); review, analyze Selendy supplemental declaration (.3).
02/27/26	Lauren Diss	0.60	Review, analyze edits to EY retention letter.
02/27/26	Kaitlan Donahue	0.20	Review, analyze PwC fee application CNO, related order re filing considerations.
02/27/26	Juliana Dwyer	2.20	Review, analyze EY engagement letter.
02/27/26	Diana Heriford	0.10	Review, analyze ordinary course professional considerations.
02/27/26	Hannah Kupsky	0.50	Correspond with M. Young, K&E team re KPMG fee application.
02/27/26	Eric Steinfeld	0.40	Telephone conference with Ankura re lease issue (.2); telephone conference with E. Swager, A&M team re same (.2).
02/27/26	Mary Catherine Young	0.70	Correspond with K. Donahue, K&E team re PwC, KPMG fee applications.
Total		130.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 8, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050139083
Client Matter: 57489-21

In the Matter of Tax Matters

For legal services rendered through February 28, 2026
(see attached Description of Legal Services for detail)

\$ 68,600.50

Total legal services rendered

\$ 68,600.50

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050139083
Matter Number: 57489-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ehret	2.10	2,525.00	5,302.50
Emanuel Goetz	9.10	1,095.00	9,964.50
Tim Nobereit	8.80	1,575.00	13,860.00
Anthony Vincenzo Sexton, P.C.	6.20	2,335.00	14,477.00
Leah Warren	11.10	1,545.00	17,149.50
Nicholas Warther	2.90	2,245.00	6,510.50
Andrew Zhang	1.10	1,215.00	1,336.50
TOTALS	41.30		\$ 68,600.50

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050139083
Matter Number: 57489-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/26	Anthony Vincenzo Sexton, P.C.	0.10	Review, analyze tax structuring materials.
02/03/26	Anthony Vincenzo Sexton, P.C.	0.30	Telephone conference with N. Warther, K&E team re deal status, related analysis.
02/03/26	Leah Warren	0.50	Conference with N. Warther, K&E team re internal restructuring, next steps.
02/03/26	Nicholas Warther	0.70	Conference with A. Sexton, K&E team re internal restructuring, next steps.
02/04/26	Emanuel Goetz	5.00	Review, revise EY documents re German tax considerations.
02/04/26	Nicholas Warther	0.10	Correspond with A. Sexton, K&E team re tax structuring.
02/05/26	Emanuel Goetz	0.90	Review, revise EY documents re German tax considerations (.7); conference with T. Nobereit, K&E team re same (.2).
02/05/26	Tim Nobereit	7.80	Review, analyze EY documents re German tax considerations (4.5); draft summary of German tax considerations re same (2.8); correspond with M. Ehret, E. Goetz, K&E team re same (.5).
02/05/26	Leah Warren	0.30	Correspond with EY team re DIP facility tax considerations.
02/06/26	Michael Ehret	1.30	Review, revise EY documents (.8); correspond with B. Malz, F. Schlott, T. Nobereit, E. Goetz, K&E team re same (.5).
02/06/26	Emanuel Goetz	2.40	Conference with B. Malz, K&E team re SVP documents re German tax considerations (.7); review, revise SVP documents re same (.9); review, analyze related materials (.8).
02/06/26	Tim Nobereit	0.60	Conference with B. Malz, K&E team re restructuring status, next steps.
02/10/26	Anthony Vincenzo Sexton, P.C.	0.30	Conference with N. Warther, K&E team re deal status.
02/10/26	Leah Warren	0.20	Review, analyze DIP funding tax treatment summary.
02/10/26	Nicholas Warther	0.40	Correspond with A. Sexton, K&E team re DIP financing re tax considerations, next steps.
02/10/26	Andrew Zhang	0.20	Conference with EY team re DIP issues, tax considerations, next steps.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050139083
Matter Number: 57489-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/11/26	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with EY team re DIP issues, tax considerations, next steps.
02/11/26	Leah Warren	1.40	Conference with EY team, Akin re tax treatment of DIP tranches (1.0); correspond with N. Warther, K&E team re DIP upsize structure considerations (.4).
02/11/26	Nicholas Warther	1.30	Review, analyze DIP structuring re tax considerations (.4); telephone conference with KPMG team, EY re same (.8); correspond with A. Sexton, K&E team re same (.1).
02/12/26	Leah Warren	0.50	Conference with EY team re DIP upsize structuring, tax considerations.
02/12/26	Nicholas Warther	0.20	Correspond with EY team re DIP structuring, tax considerations.
02/16/26	Emanuel Goetz	0.40	Correspond with B. Malz, K&E team re next steps.
02/16/26	Nicholas Warther	0.10	Correspond with EY team re DIP financing, tax considerations.
02/17/26	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with N. Warther, K&E team re deal status, related considerations (.4); review, analyze materials re same (.3).
02/17/26	Leah Warren	0.90	Correspond with Loyens, E. Swager, K&E team re exit facility, tax considerations re same (.9).
02/17/26	Nicholas Warther	0.10	Telephone conference with A. Sexton, K&E team re status, next steps.
02/18/26	Leah Warren	0.30	Coordinate telephone conference with EY team, AlixPartners, Loyens re exit facility structuring re tax issues.
02/19/26	Anthony Vincenzo Sexton, P.C.	0.50	Conference with EY team, KPMG team, Loyens counsel re exit facility structuring.
02/19/26	Leah Warren	2.20	Conference with N. Warther, A. Sexton, K&E team, KPMG team re Japan tax treaty considerations (.5); review, analyze materials re exit facility structure (.4); conference with EY team, KPMG team, Loyens counsel re exit facility structuring (.5); correspond with N. Warther, K&E team re Japan tax treaty considerations (.5); conference with KPMG re Japan tax treaty considerations (.3).
02/19/26	Andrew Zhang	0.60	Conference with KPMG team, Akin team re DIP structuring, borrowing considerations re tax issues.

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Tax Matters

Invoice Number: 1050139083
Matter Number: 57489-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/26	Leah Warren	0.40	Review, analyze Japanese tax treaty considerations.
02/20/26	Andrew Zhang	0.30	Telephone conference with L. Warren, K&E team re tax treatment structure.
02/23/26	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Akin team, SVP team re DIP structuring issues.
02/23/26	Leah Warren	0.50	Conference with A. Sexton, Akin, SVP re DIP facility Japanese tax treaty considerations.
02/24/26	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze correspondence re structuring, debt issues, tax considerations.
02/24/26	Leah Warren	0.10	Conference with B. Malz re DIP facility, exit facility re German tax considerations.
02/25/26	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze correspondence re DIP structuring issues, tax considerations.
02/25/26	Leah Warren	1.60	Conference call with E. Swager, K&E team re DIP facility, German tax considerations (.5); conference with A. Sexton, K&E team re DIP facility structure, tax considerations (.1); review, analyze materials re DIP facility structure, German tax considerations (.3); conference with Akin re DIP facility structure, tax considerations (.7).
02/26/26	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with L. Warren, K&E team re DIP issues, tax considerations (.4); review, analyze materials re same (.3); telephone conference with Akin team, SVP team re same (.4).
02/26/26	Leah Warren	1.40	Conference with Akin team re DIP facility structure, tax considerations (.5); conference with Company re DIP facility structure, tax considerations (.5); review, analyze DIP facility structure re tax considerations (.4).
02/27/26	Michael Ehret	0.80	Conference with B. Malz, K&E team re DIP upside, German tax considerations, next steps.
02/27/26	Emanuel Goetz	0.40	Conference with B. Malz, K&E team re DIP upsizing, next steps, German tax considerations.
02/27/26	Tim Nobereit	0.40	Conference with B. Malz, K&E team re DIP upsizing, next steps, German tax considerations.
02/27/26	Anthony Vincenzo Sexton, P.C.	0.80	Review, analyze correspondence from B. Malz re DIP structuring issues.

Legal Services for the Period Ending February 28, 2026
 Marelli Holdings Co., Ltd.
 Tax Matters

Invoice Number: 1050139083
 Matter Number: 57489-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/26	Leah Warren	0.80	Conference with AlixPartners, EY team, Akin team re DIP facility structure, tax considerations.
Total		41.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
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FEIN 36-1326630

April 8, 2026

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2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050139084
Client Matter: 57489-22

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through February 28, 2026
(see attached Description of Legal Services for detail)

\$ 2,653.00

Total legal services rendered

\$ 2,653.00

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Creditor and Stakeholder Communications

Invoice Number: 1050139084
Matter Number: 57489-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Adzima	1.40	1,895.00	2,653.00
TOTALS	1.40		\$ 2,653.00

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Creditor and Stakeholder Communications

Invoice Number: 1050139084
Matter Number: 57489-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/26	Nicholas Adzima	1.40	Review, revise response to creditor inquiries (.9); correspond with E. Swager, K&E team re same (.5).
Total		1.40	

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2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812
JAPAN

Attn: Marisa Iasenza

Invoice Number: 1050139085
Client Matter: 57489-26

In the Matter of Expenses

For expenses incurred through February 28, 2026
(see attached Description of Expenses for detail)

\$ 1,218.57

Total expenses incurred

\$ 1,218.57

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050139085
Matter Number: 57489-26

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	35.80
Color Copies or Prints	756.80
Overtime Transportation	385.97
Overtime Meals - Attorney	40.00
Total	\$ 1,218.57

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050139085
Matter Number: 57489-26

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/02/26	Standard Copies or Prints	0.20
02/04/26	Standard Copies or Prints	0.30
02/10/26	Standard Copies or Prints	6.20
02/10/26	Standard Copies or Prints	6.90
02/11/26	Standard Copies or Prints	0.10
02/11/26	Standard Copies or Prints	0.20
02/12/26	Standard Copies or Prints	0.20
02/12/26	Standard Copies or Prints	4.50
02/16/26	Standard Copies or Prints	6.60
02/17/26	Standard Copies or Prints	9.10
02/23/26	Standard Copies or Prints	1.50
	Total	35.80

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050139085
Matter Number: 57489-26

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/03/26	Color Copies or Prints	44.00
02/03/26	Color Copies or Prints	82.50
02/04/26	Color Copies or Prints	4.40
02/04/26	Color Copies or Prints	1.10
02/05/26	Color Copies or Prints	32.45
02/05/26	Color Copies or Prints	5.50
02/05/26	Color Copies or Prints	32.45
02/10/26	Color Copies or Prints	82.50
02/10/26	Color Copies or Prints	18.70
02/10/26	Color Copies or Prints	27.50
02/11/26	Color Copies or Prints	1.65
02/11/26	Color Copies or Prints	44.00
02/11/26	Color Copies or Prints	82.50
02/12/26	Color Copies or Prints	23.10
02/16/26	Color Copies or Prints	7.70
02/17/26	Color Copies or Prints	88.00
02/17/26	Color Copies or Prints	33.00
02/17/26	Color Copies or Prints	82.50
02/23/26	Color Copies or Prints	12.65
02/24/26	Color Copies or Prints	49.50
02/27/26	Color Copies or Prints	1.10
	Total	756.80

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050139085
Matter Number: 57489-26

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/04/26	Juliana Dwyer – Taxi – office to home	80.28
02/10/26	Juliana Dwyer – Taxi – office to home	60.13
02/11/26	Juliana Dwyer – Taxi – office to home	47.49
02/12/26	Kate Manganello – Taxi – office to home	14.09
02/12/26	Juliana Dwyer – Taxi – office to home	56.80
02/17/26	Bill Arnault, P.C. – Taxi – office to home	127.18
	Total	385.97

Legal Services for the Period Ending February 28, 2026
Marelli Holdings Co., Ltd.
Expenses

Invoice Number: 1050139085
Matter Number: 57489-26

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/12/26	Kate Manganello – Overtime Meal 02/12/26	20.00
02/17/26	Bill Arnault, P.C. – Overtime Meal 02/17/26	20.00
	Total	40.00
TOTAL EXPENSES		\$ 1,218.57