

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, <i>et al.</i> , ¹)	Case No. 25-11034 (CTG)
Debtors.)	(Jointly Administered)
)	Re: Docket No. 1660

**ORDER GRANTING SECOND
INTERIM FEE APPLICATION OF ALVAREZ & MARSAL
FOR PAYMENT FOR PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE DEBTORS
FOR THE PERIOD FROM OCTOBER 1, 2025 THROUGH DECEMBER 31, 2025**

Upon consideration of the *Second Interim Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors for the Period from October 1, 2025 Through December 31, 2025* [Docket No. 1660] (the “Interim Fee Application”) filed by Alvarez & Marsal North America, LLC (“A&M”), financial advisor to the above-captioned debtors and debtors in possession (the “Debtors”) in the above-captioned chapter 11 cases; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Interim Fee Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/Marelli>. The location of Marelli Automotive Lighting USA LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.



found that the relief requested in the Interim Fee Application is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that notice of the Interim Fee Application and opportunity for a hearing thereon were appropriate and no other notice need be provided; and this Court having reviewed the Interim Fee Application and having determined that the legal and factual bases set forth therein establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Interim Fee Application is GRANTED.
2. A&M is allowed, on an interim basis, compensation in the amount of \$15,797,943.00 and actual and necessary expenses in the amount of \$200,386.61 (as voluntarily reduced by A&M in connection with the Fee Examiner's comments), for a total interim allowance of \$15,998,329.61, for the period from October 1, 2025 through and including December 31, 2025.
3. The Debtors are authorized to make payment to A&M on account of any of the outstanding fees and expenses as provided for herein that have not yet been paid in connection with any monthly fee statements previously filed by A&M.
4. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: April 17th, 2026
Wilmington, Delaware


CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE